

Appian Step-by-Step #11

Exercise to Accompany
Sites: Create a Custom and Focused User Experience

The Appian Step-by-Step series consists of 12 exercises that accompany the courses in the Appian Developer learning path. Exercises build upon each other. Complete exercises in order and keep the app and all objects until you are done with the project.

- 1** Welcome to the Appian Developer Learning Path
- 2** Create an Application
- 3** Manage Users and Groups
- 4** Expressions
- 5** Records Part 1: Accessing Your Data
- 6** Records Part 2: Record Type Relationships
- 7** Query Entities
- 8** Process Modeling 101: Part 1
- 9** Process Modeling 101: Part 2
- 10** Reports
- 11** **Sites**
- 12** Task Report

Exercise 11: Sites**3**

Create the Site

3

Add the Pages

3

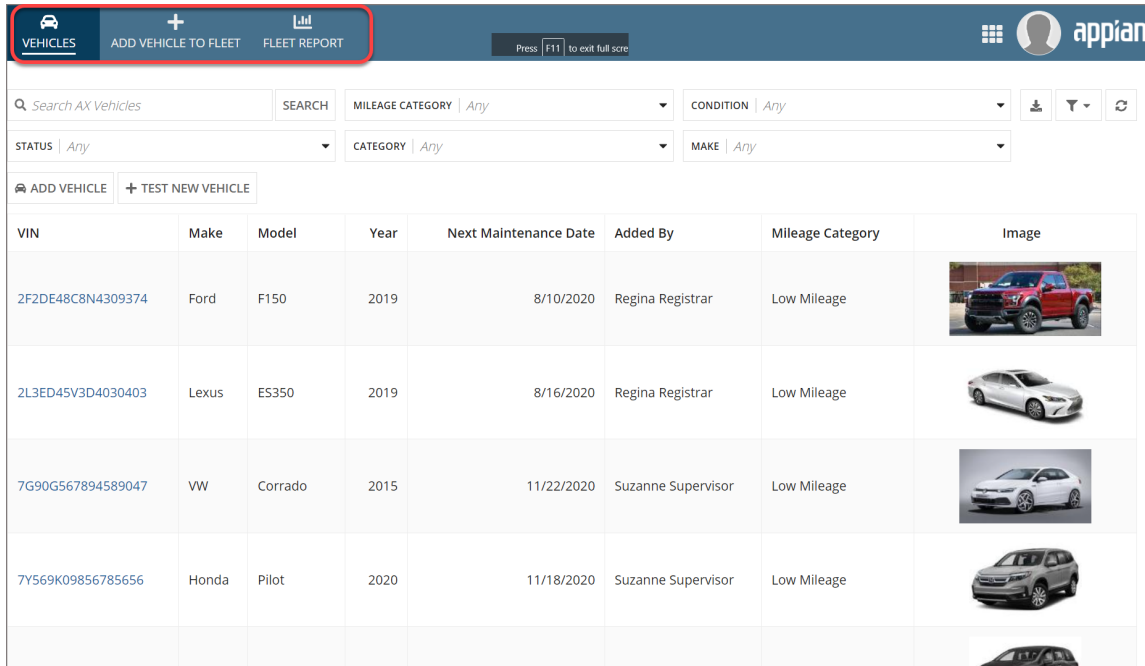
Notice of Rights





This document was created by Appian Corporation, 7950 Jones Branch Dr, Tysons, Virginia 22102. Copyright 2021 by Appian Corporation. All rights reserved. Information in this document is subject to change. No part of this document may be reproduced or transmitted in any form by any means, without prior written permission of Appian Corporation. For more information on obtaining permission for reprints or excerpts, contact Appian Training at academyonline@appian.com.

Exercise 11: Sites

In this exercise, you will create a site for the business users — Supervisors, Registrars, and Mechanics — where they will access their fleet-related information. This site will include the following pages:

- The page for the Vehicle record
- The page for adding vehicles to fleet
- The page with the Fleet Report




VIN	Make	Model	Year	Next Maintenance Date	Added By	Mileage Category	Image
2F2DE48C8N4309374	Ford	F150	2019	8/10/2020	Regina Registrar	Low Mileage	
2L3ED45V3D4030403	Lexus	ES350	2019	8/16/2020	Regina Registrar	Low Mileage	
7G90G567894589047	VW	Corrado	2015	11/22/2020	Suzanne Supervisor	Low Mileage	
7Y569K09856785656	Honda	Pilot	2020	11/18/2020	Suzanne Supervisor	Low Mileage	

Create the Site

1. In your application, click **New**, then **Site**. Name it using the name of the app: **Acme Exercise Site**. Add a description, "Site for Acme Automobile employees," and click **Create**.
2. Configure security for the Site. Add the **AX Administrators** group as **Administrators** and **AX All Users** as **Viewers**.

Add the Pages

1. Add the **AX Vehicle** record. Click the **Add Page** button, and then configure the fields as follows:
 - Title the page **Vehicles**.
 - Click the dropdown menu for the icons, and then browse or search for an appropriate icon.
 - Select **Record List** in the **Type** field.

- Select the **AX Vehicle** record in the **Content** field. Click **OK**.
2. Add the **Add Vehicle to Fleet** action page. Click the **Add Page** button, and then configure the fields as follows:
 - Title the page **Add Vehicle to Fleet**.
 - Click the dropdown menu for the icons, and then browse or search for an appropriate icon.
 - Retain **Action** in the **Type** field.
 - Select the **AX New Vehicle** process model in the **Content** field. Click **OK**.
 3. Finally, add the **Report** page. Click the **Add Page** button, and then configure the fields as follows:
 - Title the page **Fleet Report**.
 - Click the dropdown menu for the icons, and then browse or search for an appropriate icon.
 - Select **Report** in the **Type** field.
 - Select the **AX Fleet Report** in the **Content** field. Click **OK**.
 4. Click **Save Changes**.
 5. Before you close this object, check out your new site. Scroll all the way up, and click the **URL** in the **Web Address** field. Alternatively, click the Navigation menu  and select **Acme Exercise Site**. Test your new site by completing any or all of the following tasks:
 - Review the list of vehicles
 - Access a summary view for a vehicle or two, and check that the Request Maintenance button is available
 - Access the Add Vehicle to Fleet page to see the Add Vehicle form
 - Access the Fleet Report page, and review the charts. Test out the drillable chart!