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cloud

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Institutional Holders

This dataset is currently undergoing maintenance.

Returns the top 10 institutional holders by default, defined as buy-side or sell-side firms.

Data Bundle:

Fundamentals

→

Buy Bundle

(requires IEX Cloud account)

Workspace:

CORE

Dataset ID:

INSTITUTIONAL_HOLDERS

Data Timing

*

: End of day

Update Schedule

*

: 5am, 6am ET daily

Methods

• GET /data/core/institutional_holders

• GET /data/core/institutional_holders/:symbol

• GET /data/core/institutional_holders/:symbol/:id

Example HTTP Requests

You can execute the following example requests after applying a valid token (click Apply Token above and enter your token).

• https://api.iex.cloud/v1/data/core/institutional_holders/spy?token=<your_token>

• https://api.iex.cloud/v1/data/core/institutional_holders/aapl?token=<your_token>

• https://api.iex.cloud/v1/data/core/institutional_holders/T,TMUS,VZ?token=<your_token>

• https://api.iex.cloud/v1/data/core/institutional_holders/msft?range=1d&token=<your_token>

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Need a token? Start your Free Trial, and then apply a token to your API Reference session.

Path Parameters

Parameter	Description
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HTTP REQUEST

GET /data/CORE/INSTITUTIONAL_HOLDERS/SPY

RESPONSE

[
 {
 "adjustedHolding": 126901465,
 "adjustedMarketValue": 57313843,
 "entityProperName": "SUSQUEHANNA INTERNATIONAL GROUP, LLP",
 "id": "0001446194-22-000004",
 "reportDate": "2022-03-31",
 "reportedHolding": 126901465,
 "symbol": "SPY",
 "key": "SPY",
 "subkey": "0001446194-22-000004",
 "date": 1689811200000,
 "updated": 1689848051000
 }
]