

# part one!

biological basis of information design

introduction to

what visualisations can do for us  
information

graphics  
& data

visualisation

data - what kind of data do you have?

visual dimensions - representing data visually

(@emax)

University of Southampton for  
Open Data Institute Short Course

communication - deception and bad  
infographics

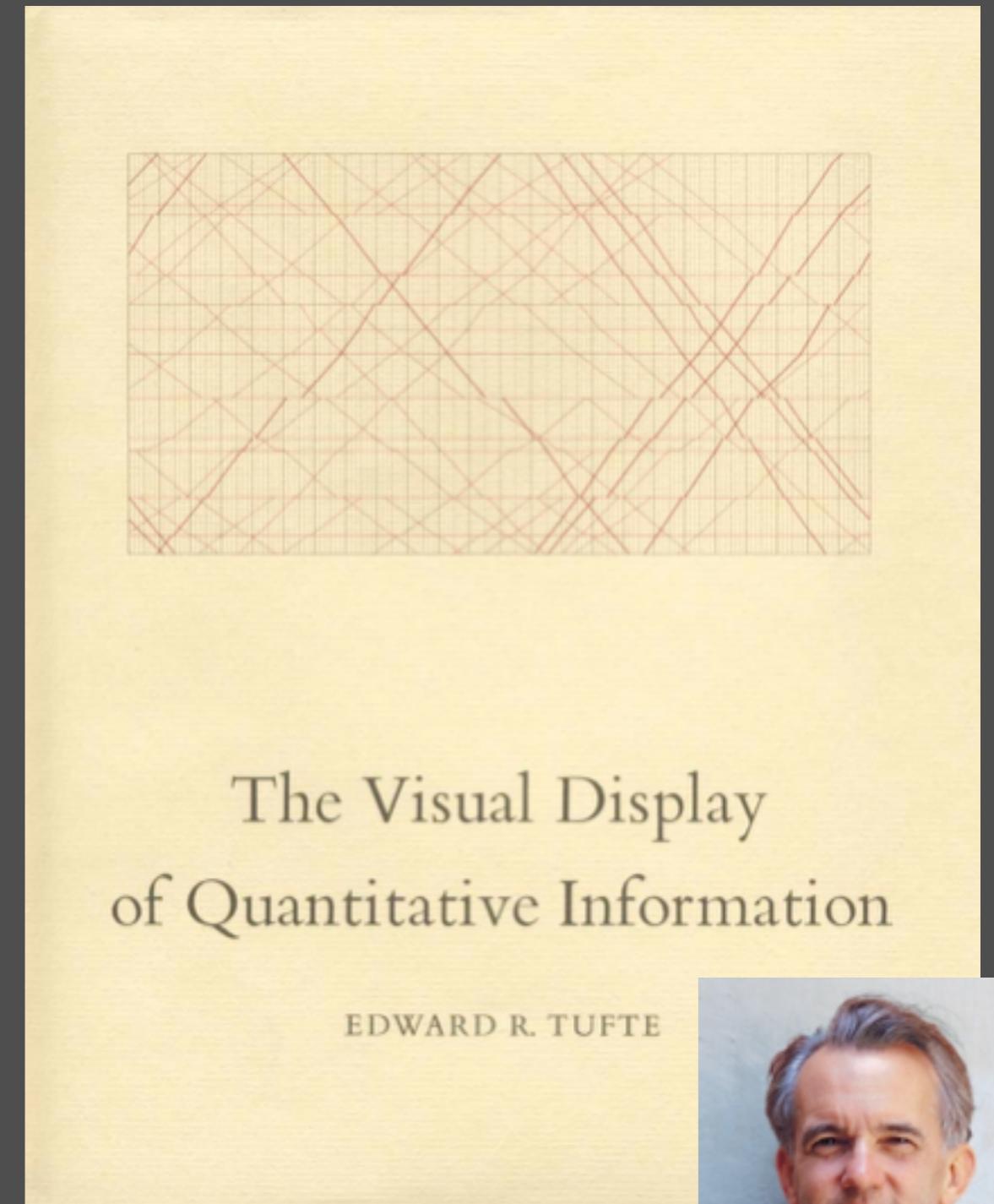
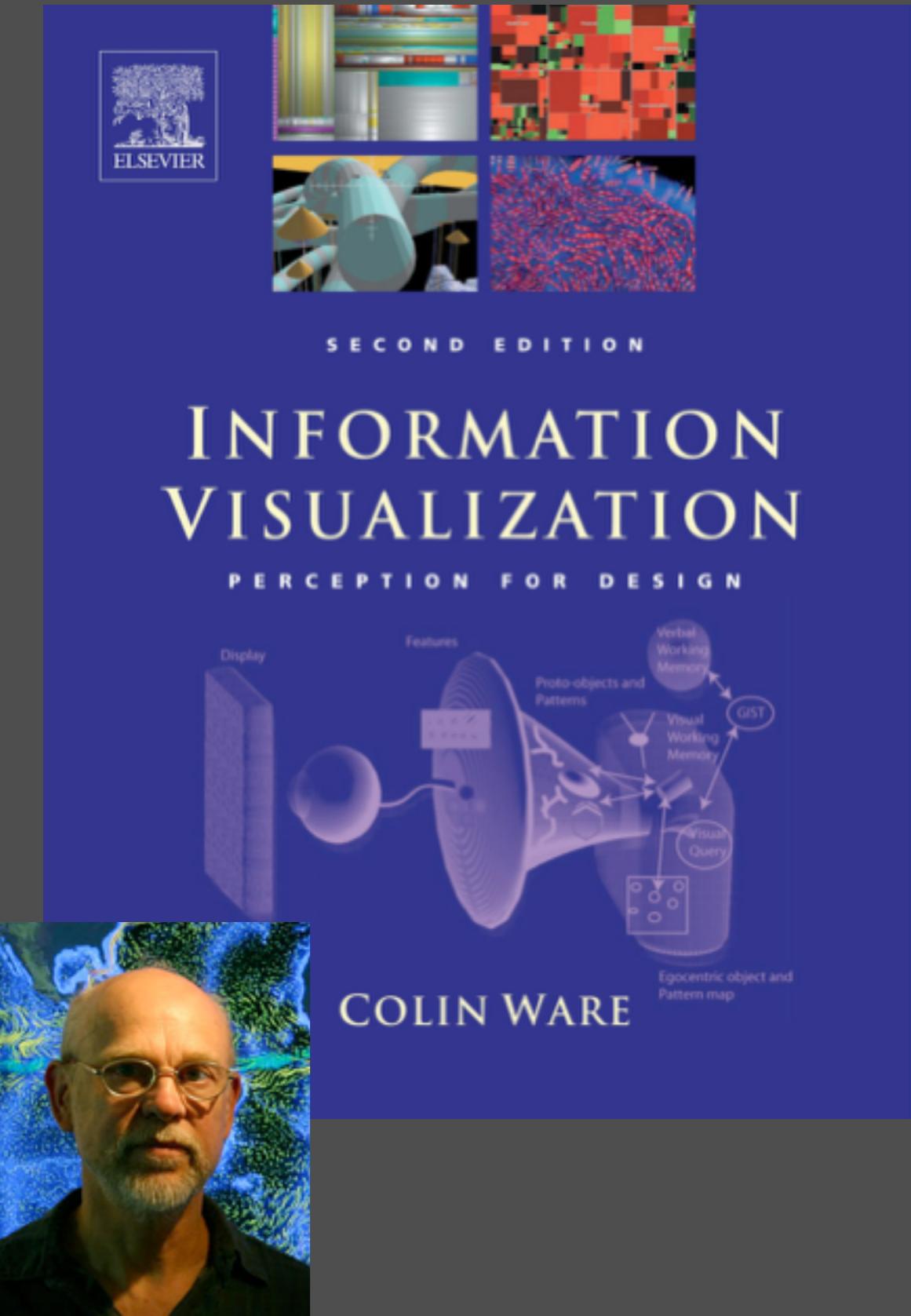
what are the **goals** of visualisation?

how do you **choose** a visual representation  
for data?

how do you **evaluate** a visualisation?

key objectives

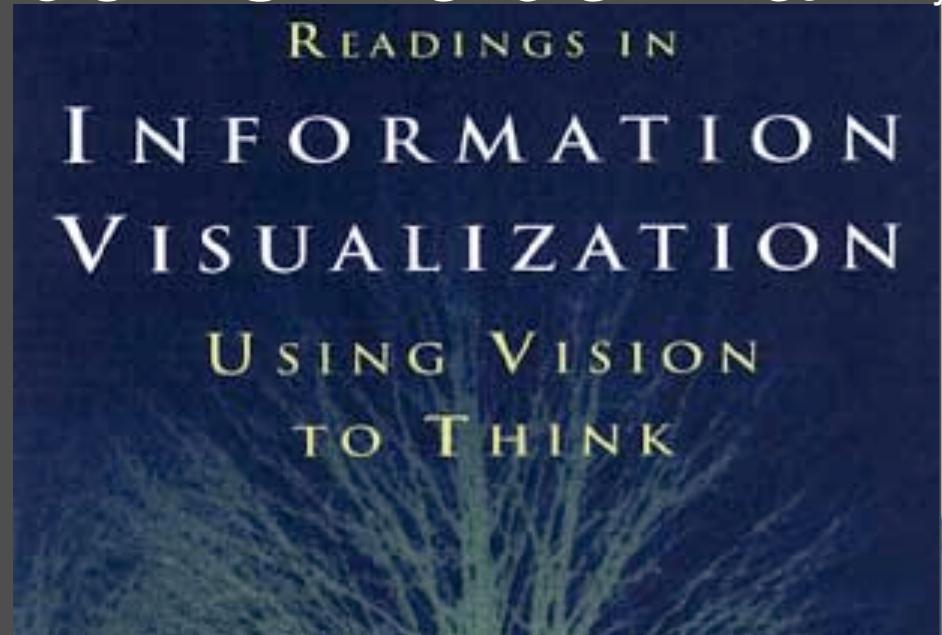
# theory



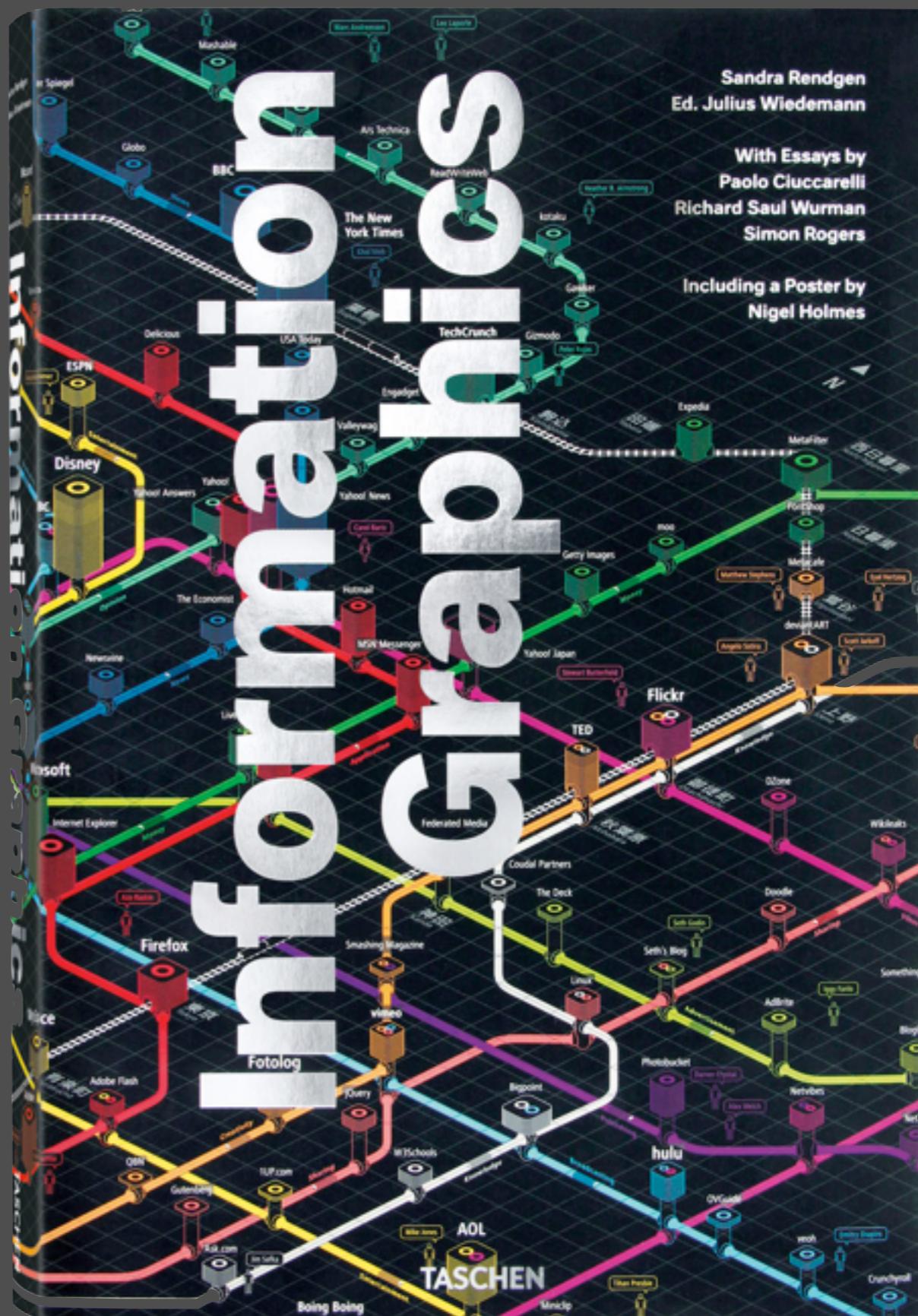
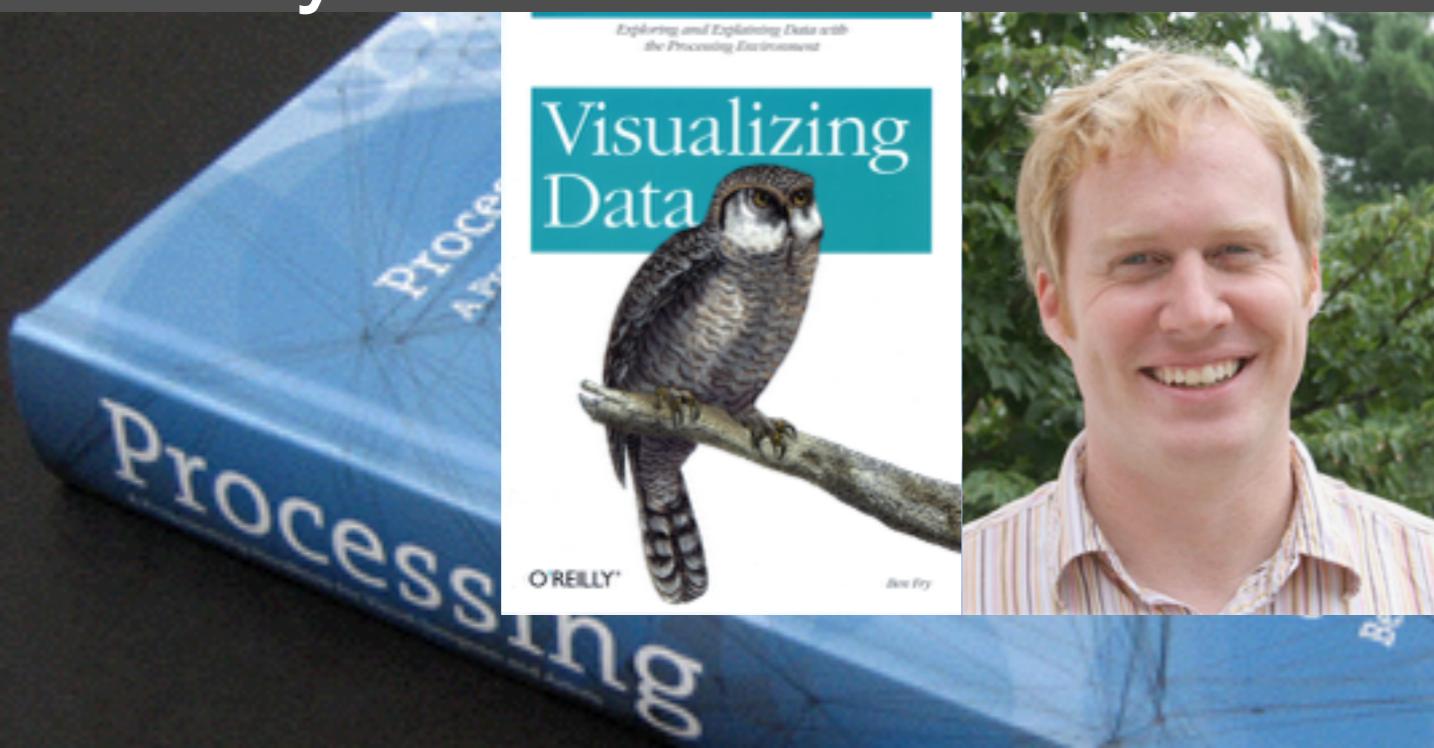
# praxis

# ben shneiderman

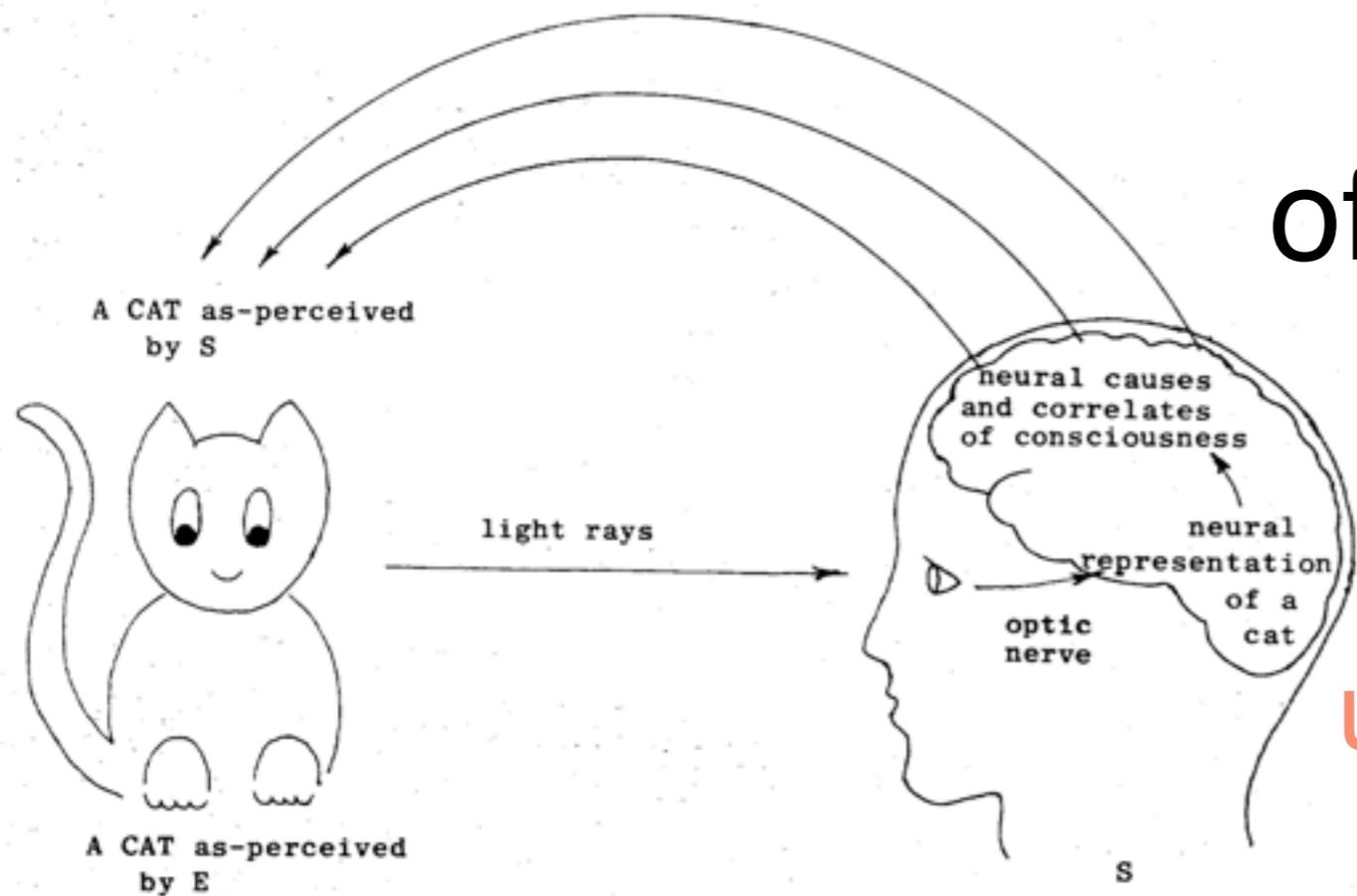
University of Maryland



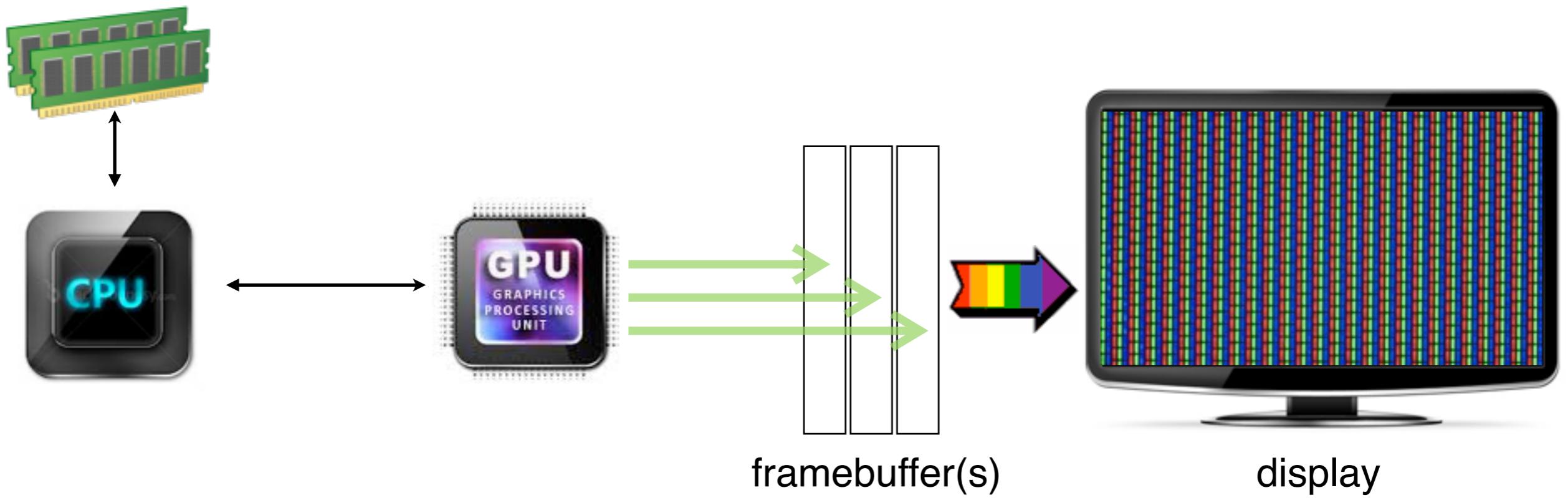
ben fry, MIT Media Lab/fathom.info



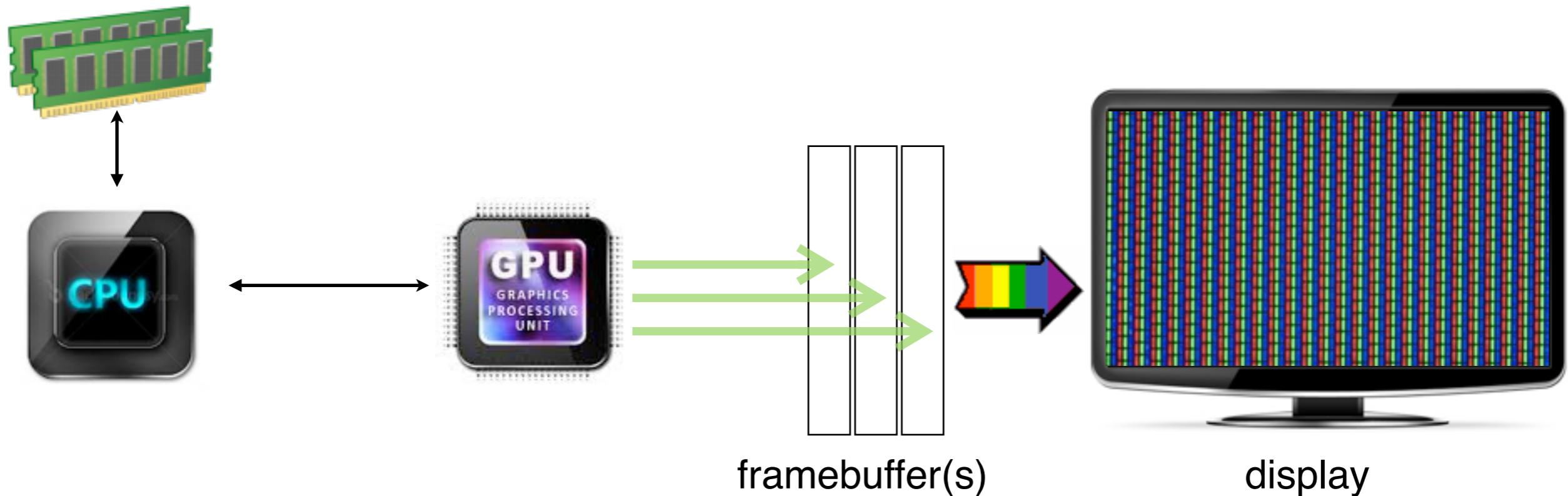
# what is the goal of of information design?



1. to help people to understand & think about data.
2. to communicate facts



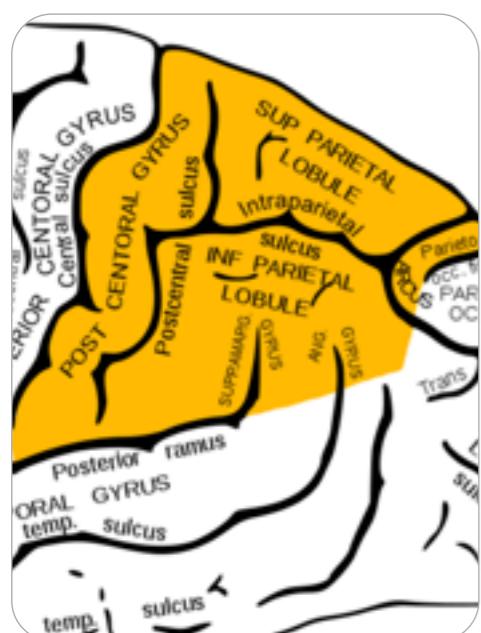
typical computer architecture



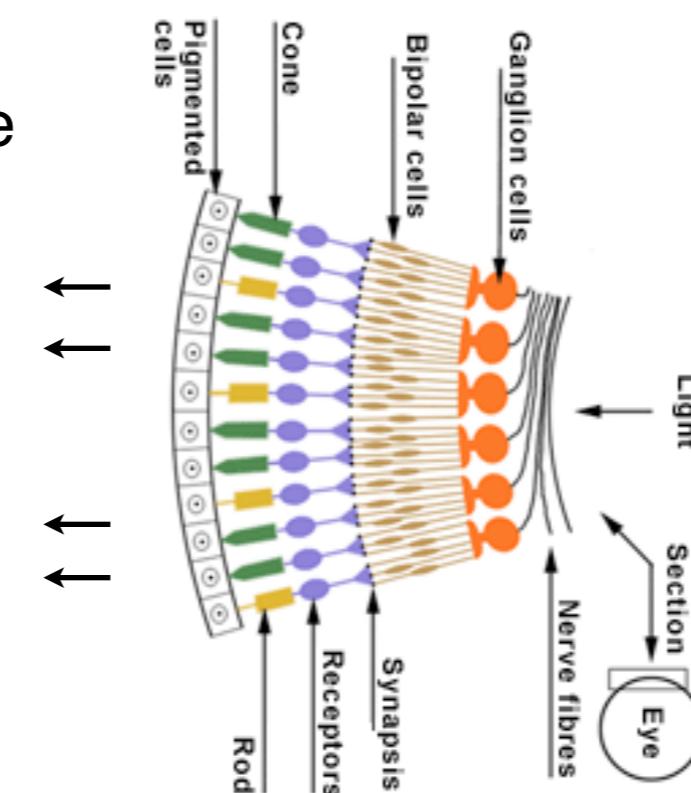
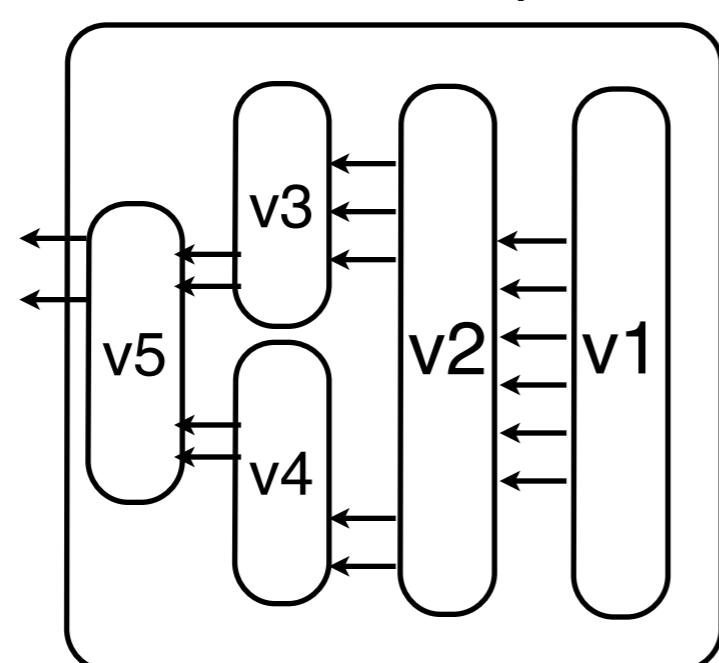
framebuffer(s)

display

parietal lobe + frontal cortex



occipital lobe

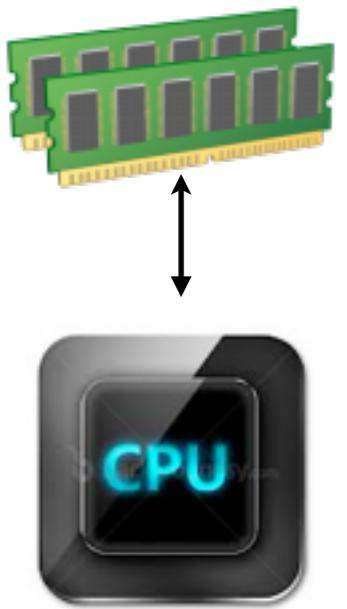


eye / iris / fovea



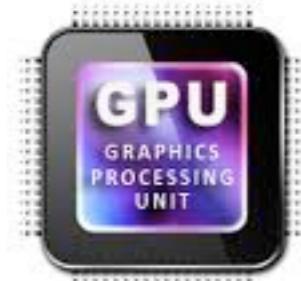
retina  
(sensing)

spatial orientation  
focus of attention  
eye control,  
perceptual fusion

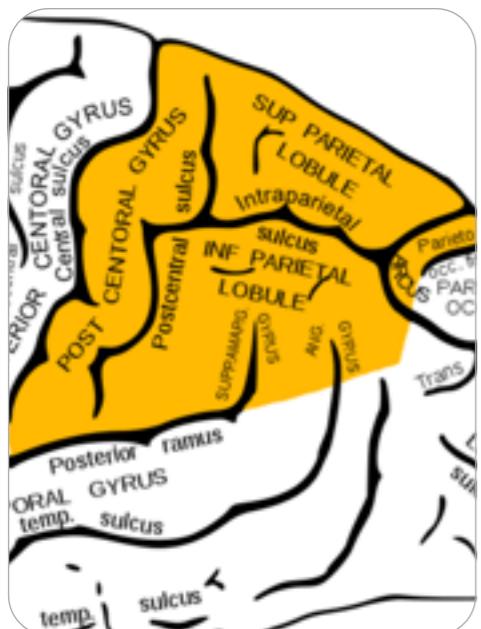


serial /  
deliberative  
processing  
“attention-  
focused”

highly parallel



parietal lobe + frontal cortex

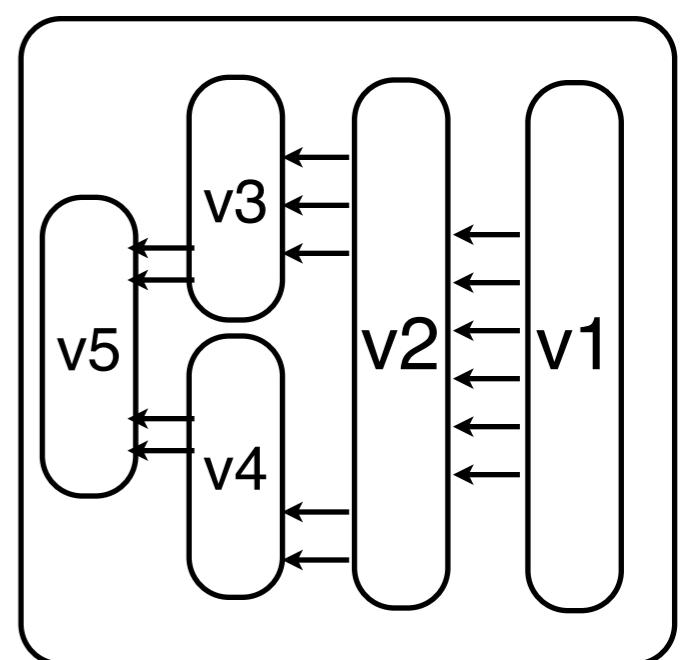


access to  
long term  
memory

visual  
processing  
routines  
optimised for  
purpose

spatial orientation  
focus of attention  
eye control,  
perceptual fusion

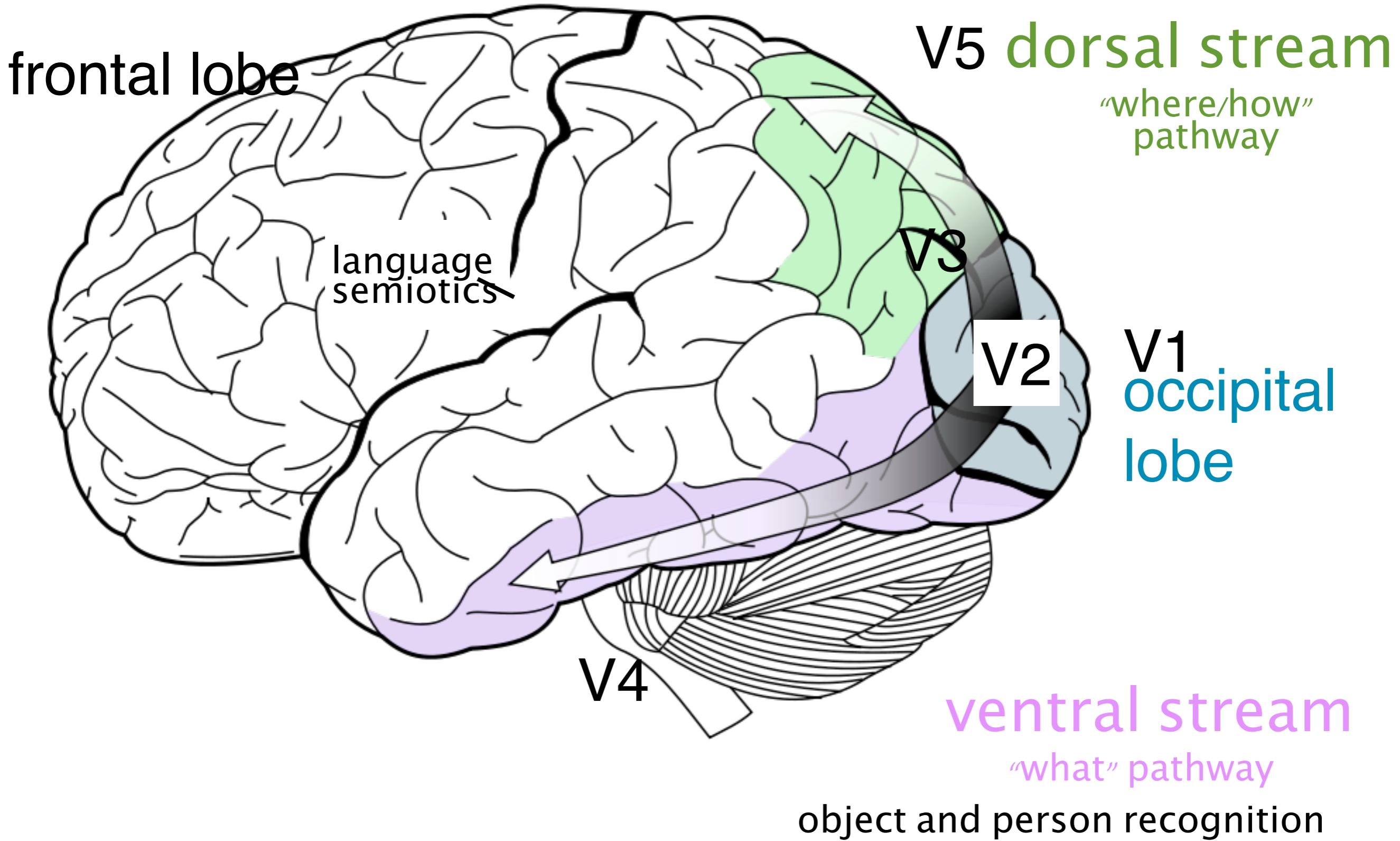
occipital lobe



visual cortex  
(pattern detection)

planning  
thinking  
deliberation  
action

spatial reasoning  
perceptual fusion  
**parietal lobe**



a

b

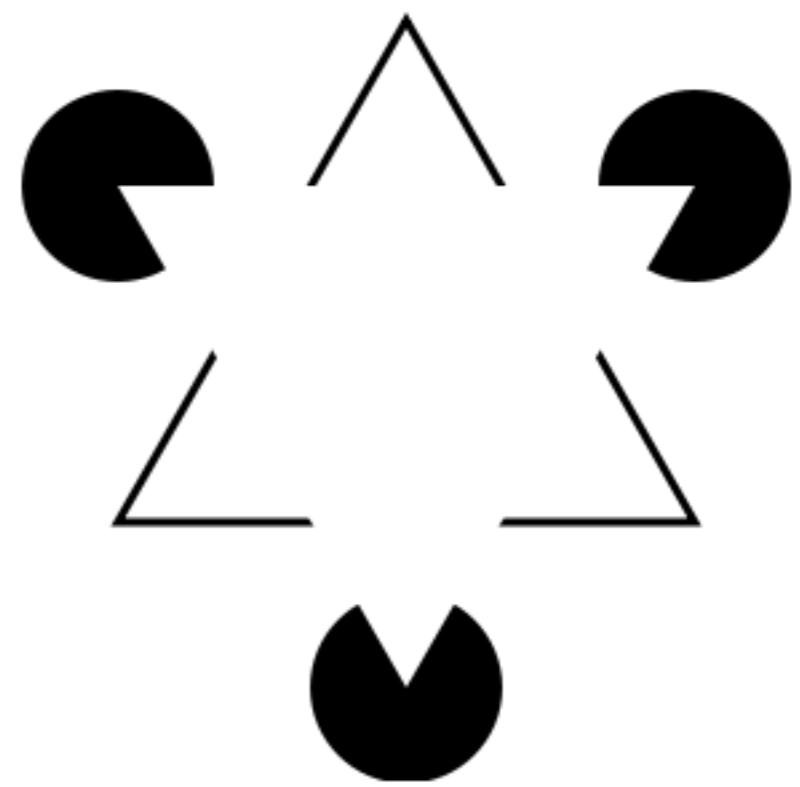
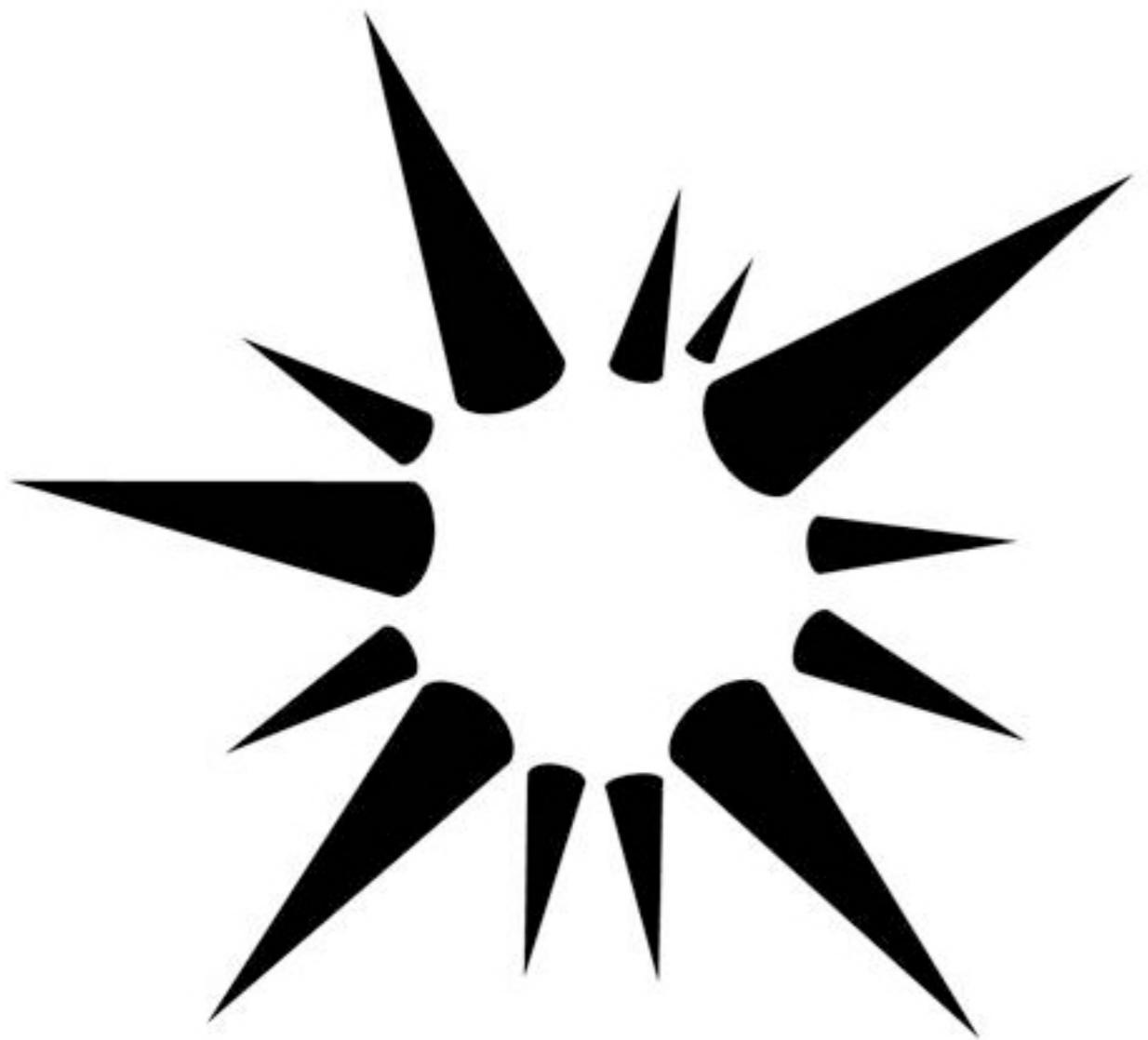
A large grid of 100 identical Persian characters 'ب' (Bee) arranged in 10 rows and 10 columns. The characters are black and have a slightly irregular, handwritten-like appearance.

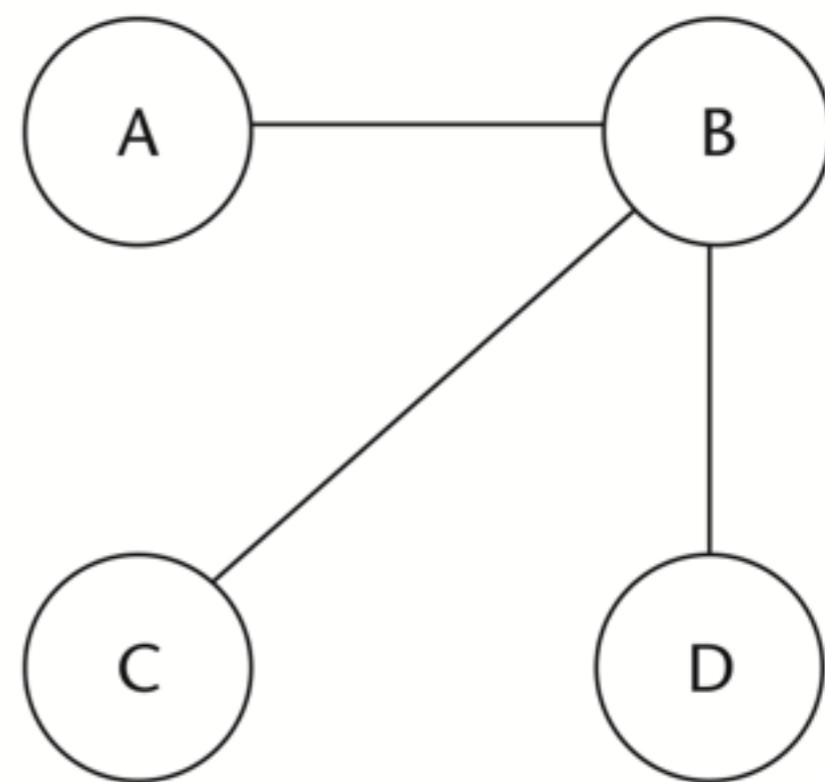
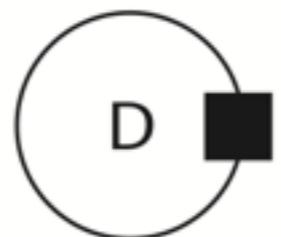
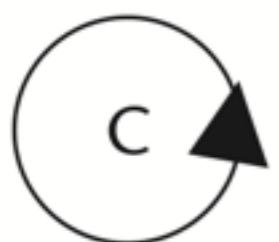
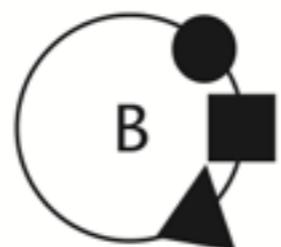
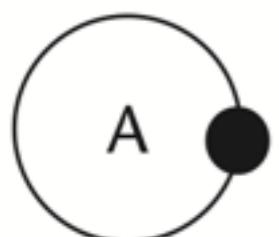
C

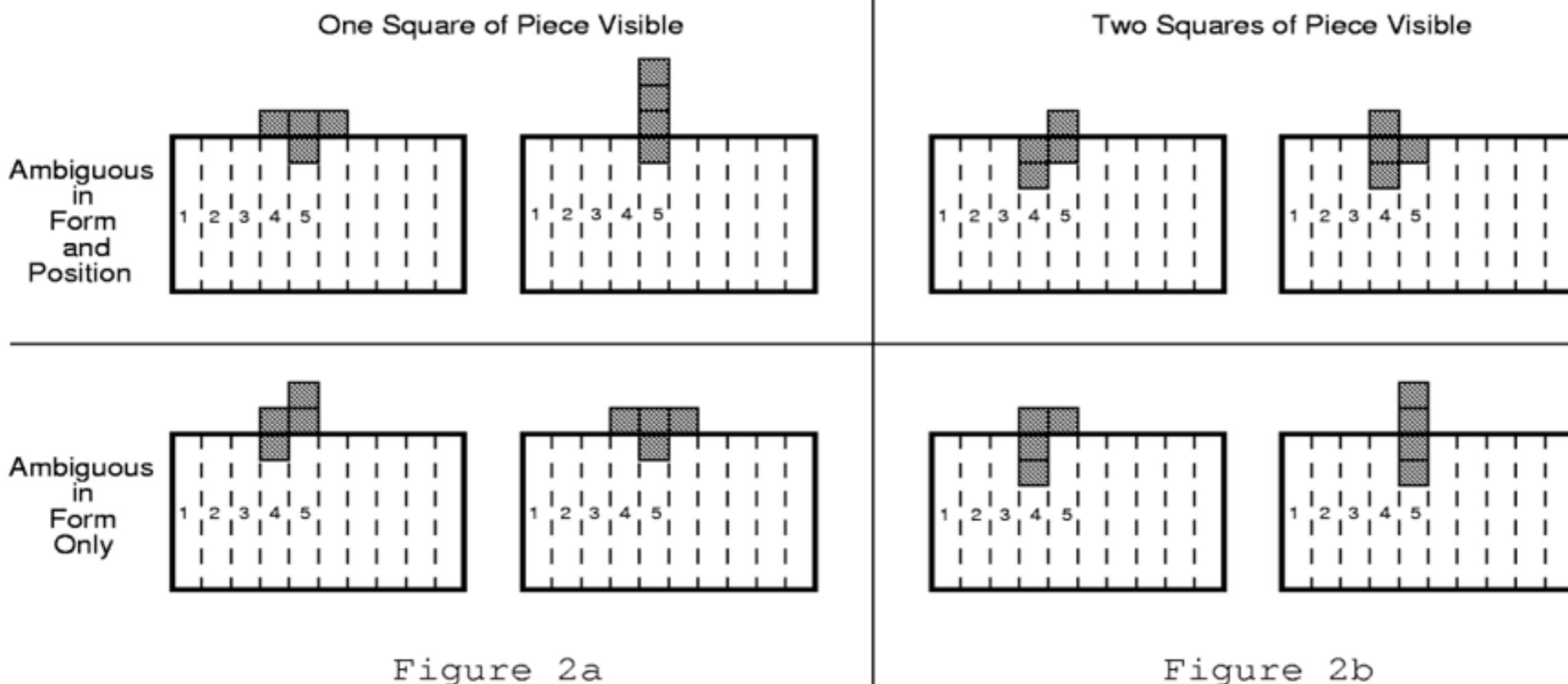
A large grid of handwritten cursive 's' characters, arranged in 15 rows and 15 columns. Each character is written in a distinct, flowing cursive style.

d

A large grid of 100 identical Y-shaped symbols arranged in 10 rows and 10 columns. Each symbol consists of a vertical line segment with a horizontal line segment extending from its right side at approximately a 45-degree angle. The symbols are black on a white background.



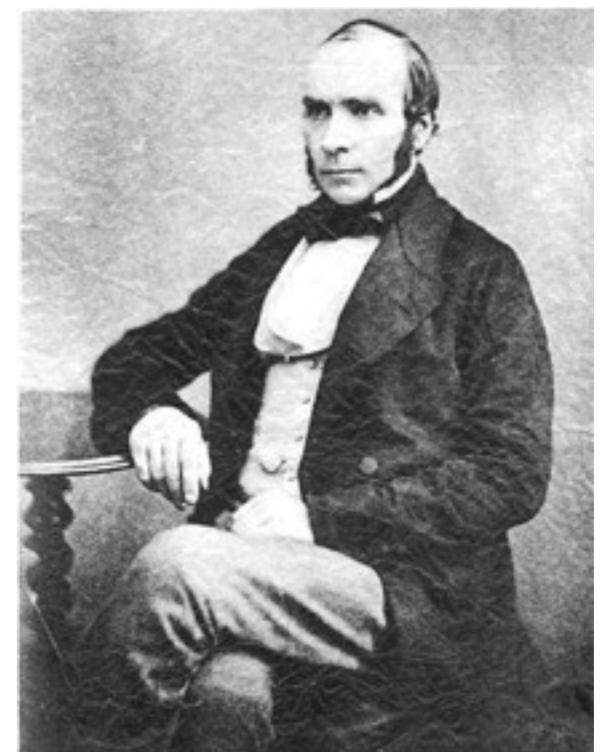




50 0 50 100  
X Pump • Deaths from cholera



## London Cholera Outbreak John Snow, 1854

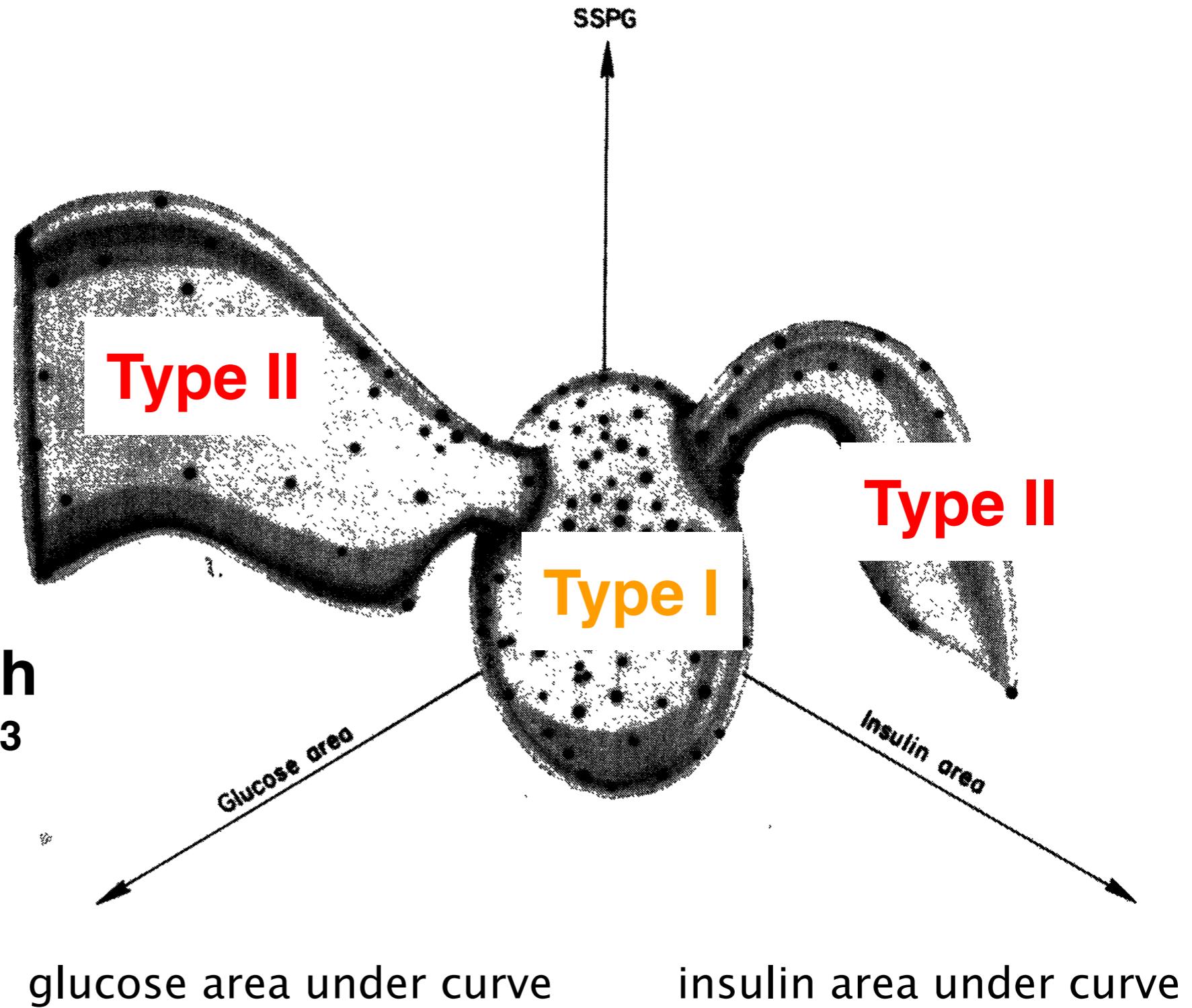


31 Aug 1854 - 127 deaths in 3  
10 Sept - 500 deaths  
End of outbreak - 616 deaths

"There was one significant anomaly - none of the monks in the adjacent monastery contracted cholera."



steady state plasma glucose (response)

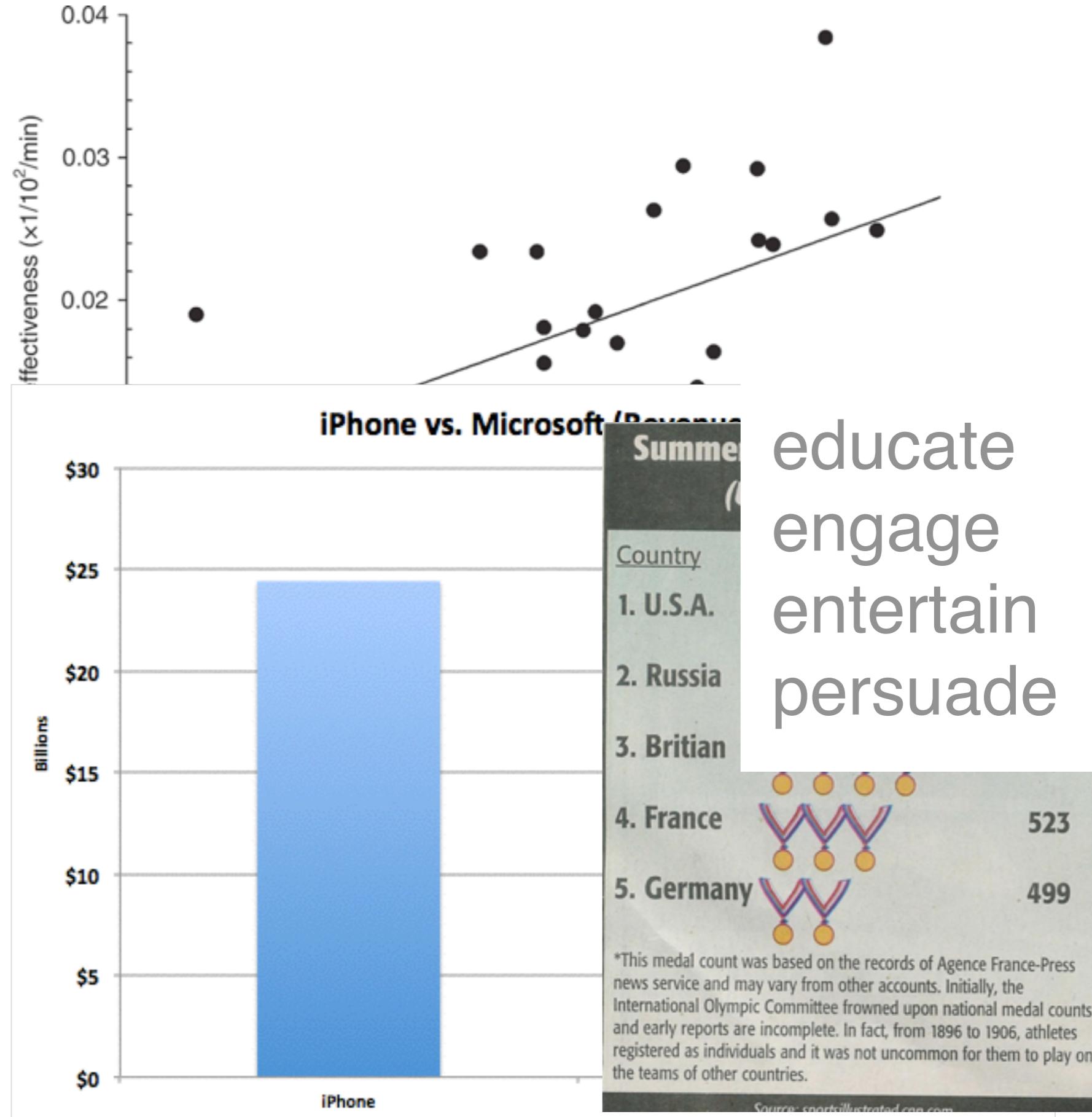


so how do we choose appropriate  
visual representations  
for our data?

# 1. purpose

understand

communicate



## 2. data types

$\{X_1, X_2, X_3, X_4, \dots\}$   $X_i$  is...

$\{1, 200, 5, 6, \dots\}$  integral

$\{1.0, 2.0, 1.2, 4, \dots\}$  fixed point

$\{'a', 'b', '12C', 'd' \dots\}$  alpha(-numeric)

$\{20\%, 30\%, 1\%, 5\% \dots\}$  fractional

$\{ \text{pear}, \text{apple}, \text{kiwi}, \text{pineapple}, \dots \}$  categorical

$\{ f(\text{pear}, \text{apple}), g(\text{apple}, \text{kiwi}), q(\text{kiwi}, \text{pineapple}) \dots \}$  relational

understanding objective - help the user to understand relationships **among the elements of the set**

## 2. data types

$\{X_1, X_2, X_3, X_4, \dots\}$   $X_i$  is...

$\{1, 200, 5, 6, \dots\}$  integral

$\{1.0, 2.0, 1.2, 4, \dots\}$  fixed point

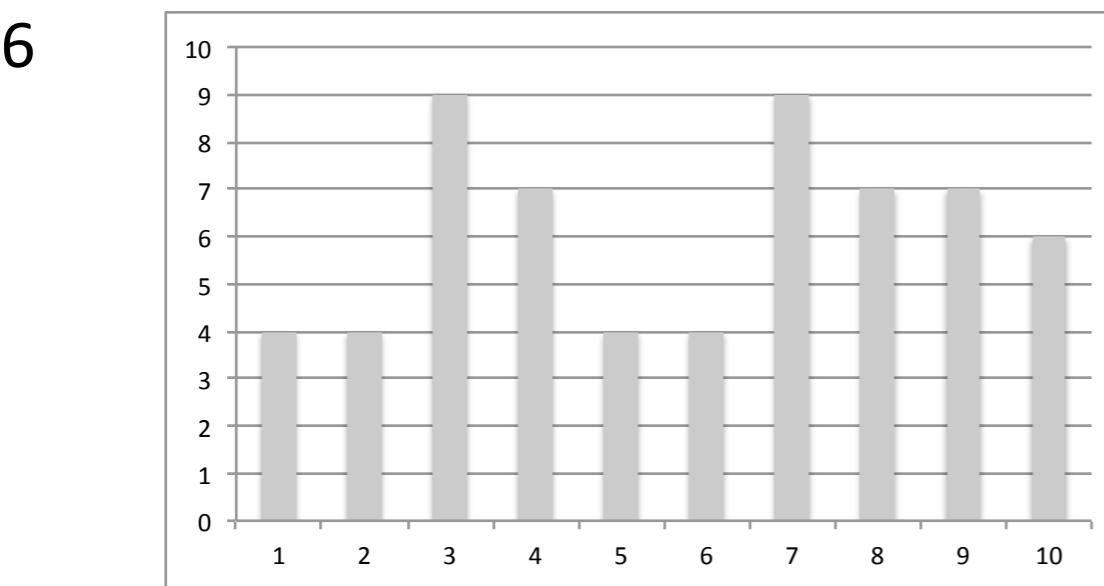
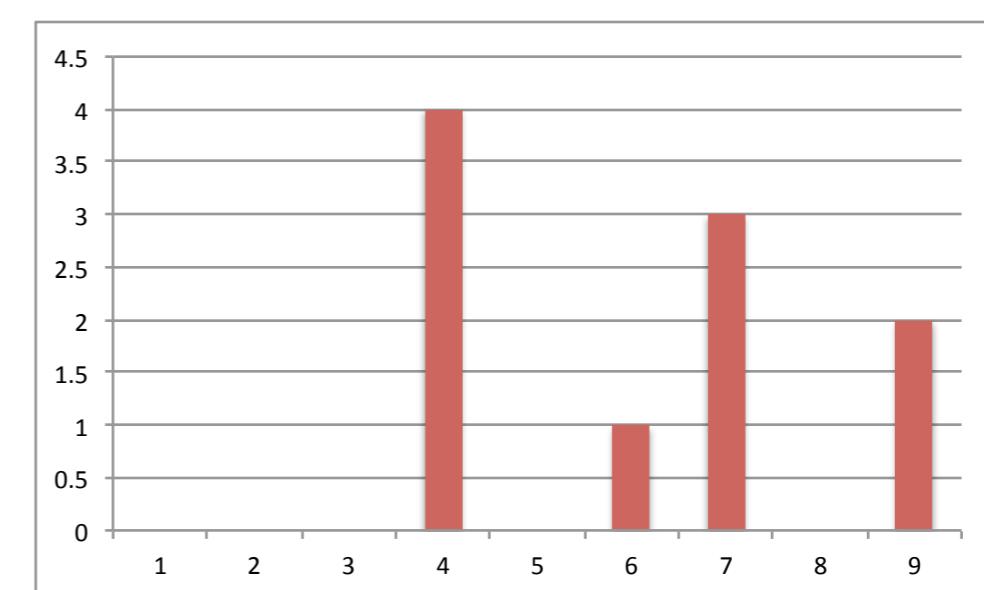
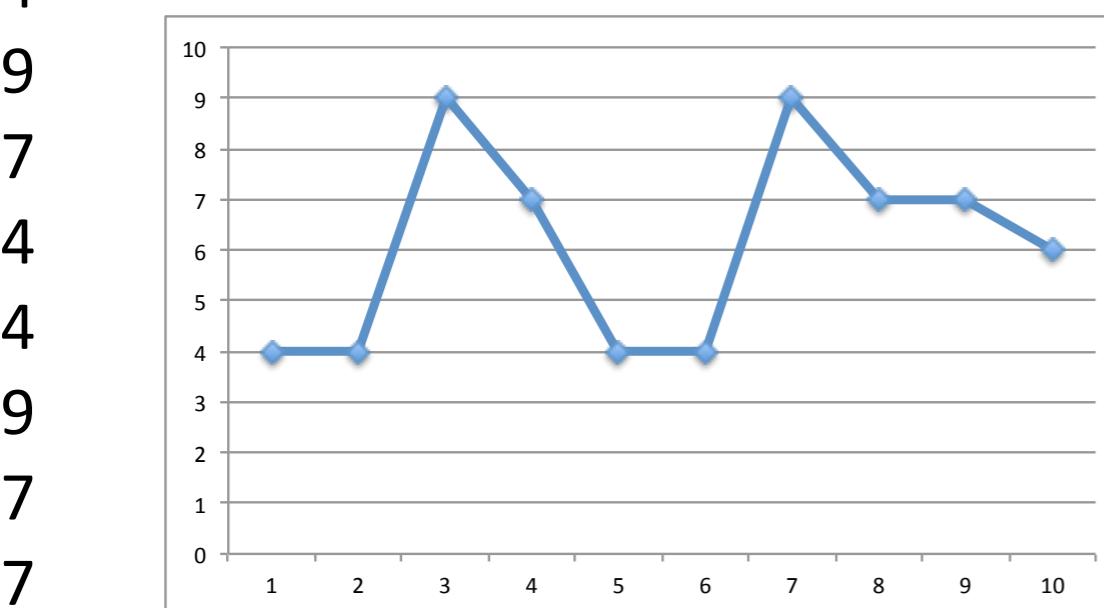
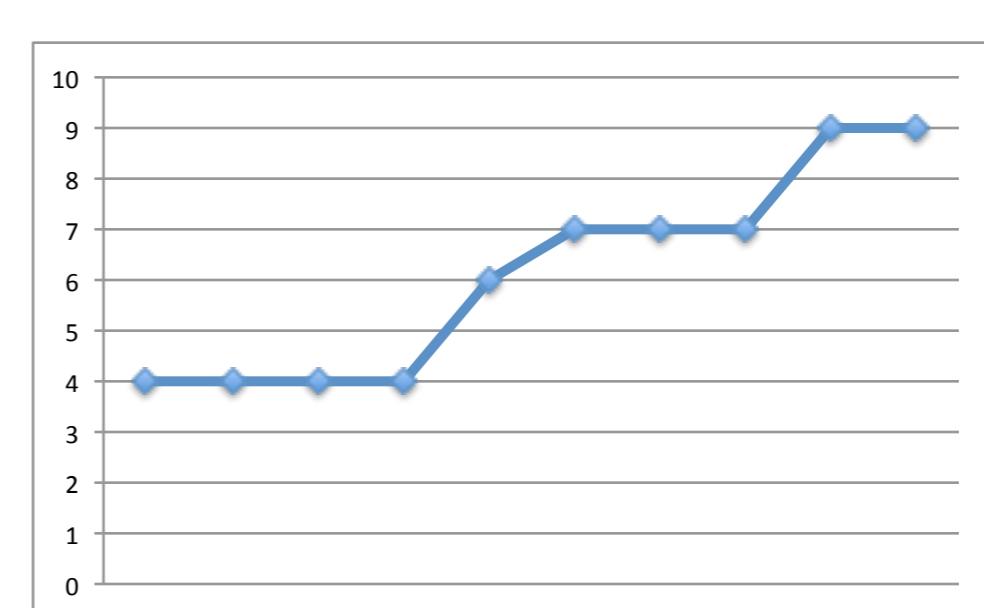
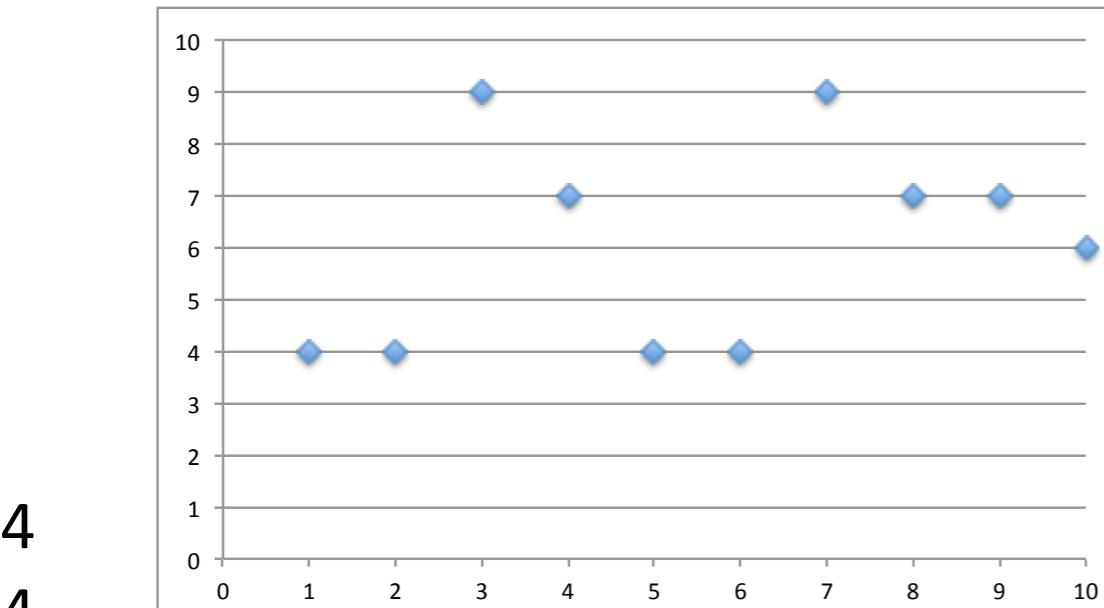
$\{'a', 'b', '12C', 'd' \dots\}$  alpha(-numeric)

$\{20\%, 30\%, 1\%, 5\% \dots\}$  fractional

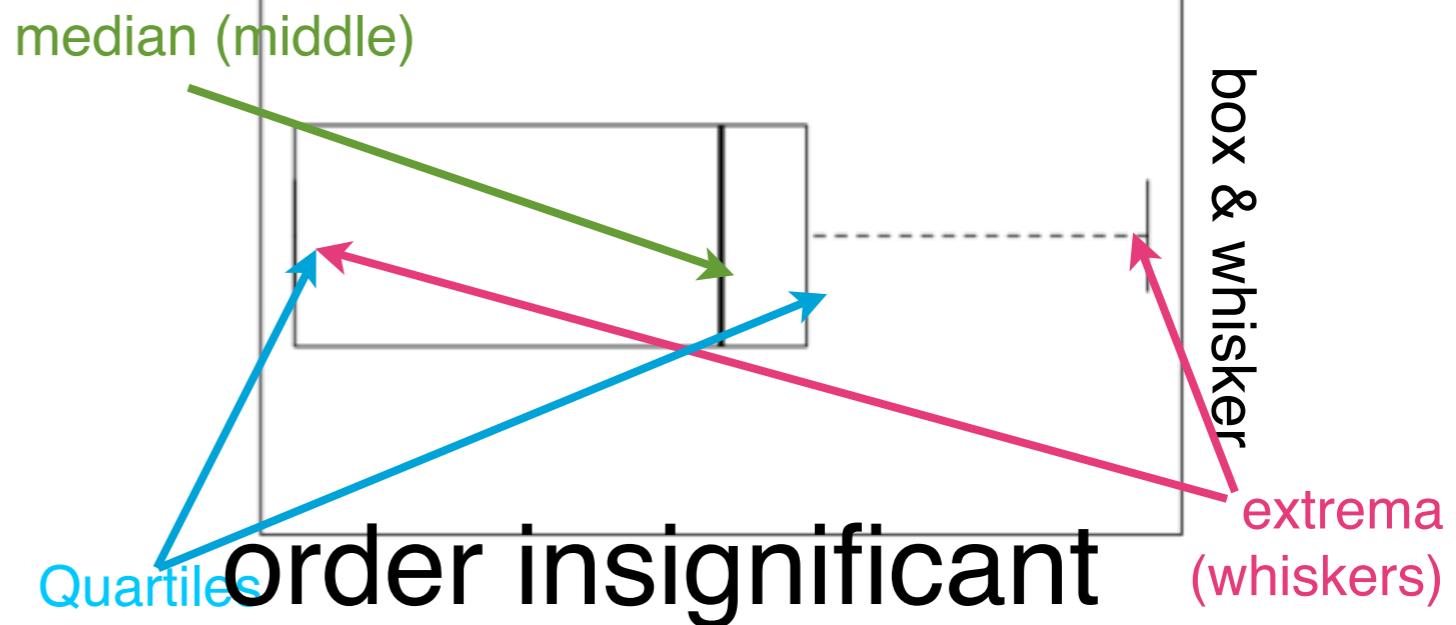
$\{\text{apple}, \text{orange}, \text{pear}, \text{pineapple}, \dots\}$  categorical

$\{f(\text{apple}, \text{orange}), g(\text{apple}, \text{orange}), q(\text{apple}, \text{orange}) \dots\}$  relational

understanding objective - help the user to understand  
relationships among the elements of the set



ordering significant



sorted  
histogram

box & whisker  
extrema  
(whiskers)

so you have a dataset...

it's probably multivariate

$$X = \{\vec{x}_1, \vec{x}_2, \vec{x}_3, \vec{x}_4, \dots\}$$

$a_1$	$a_2$	$a_3$
$b_1$	$b_2$	$b_3$
,	,	...
$t_1$	$t_2$	$t_3$

if these are observations of the [same] object(s) over time  
*"time series"*

if these are observations of different things at a single point in time  
*"population"*

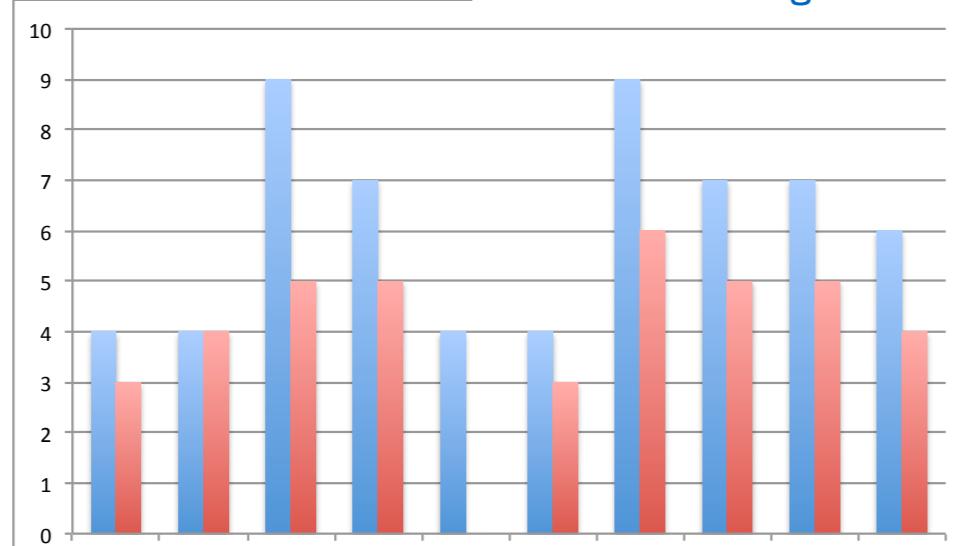
if these are observations of different things at different points in time  
*"observations"*

understanding objective(s) :

1. relations among dimensions of each sample (multivariate)
2. relations among samples/observations (multidimensional)

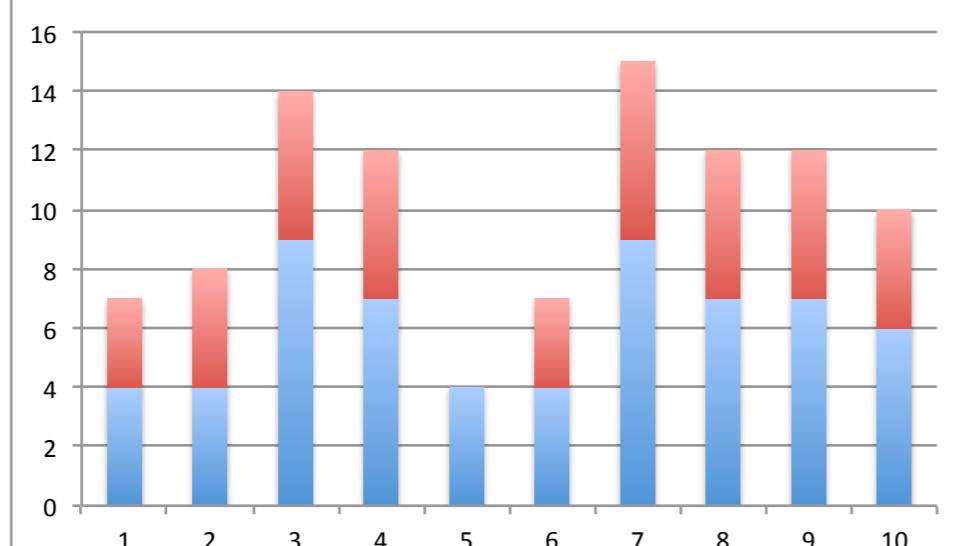
each dimension's variability

understanding elements



clustered bar

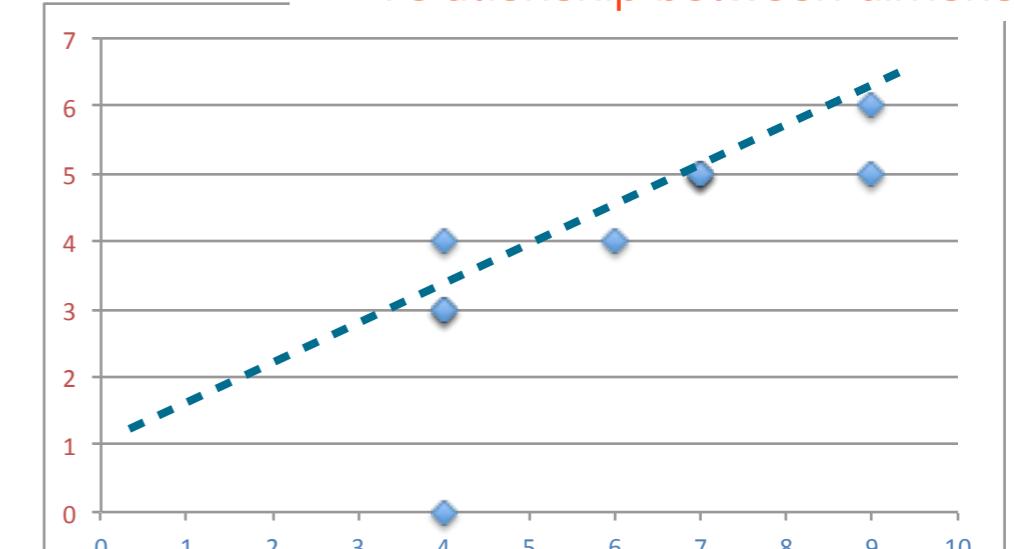
elements & their totals



stacked bar

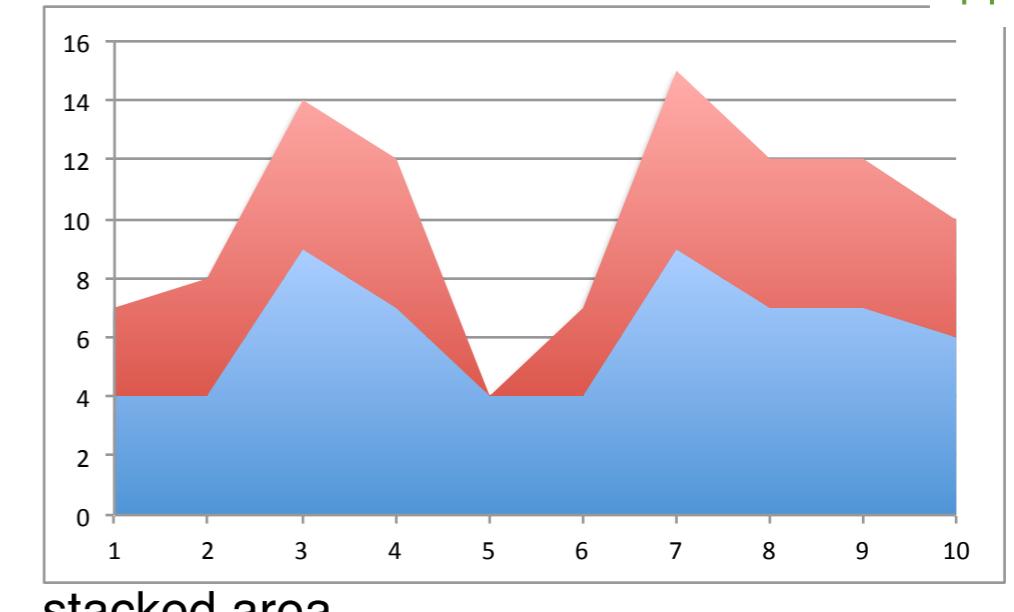
lines

relationship between dimensions

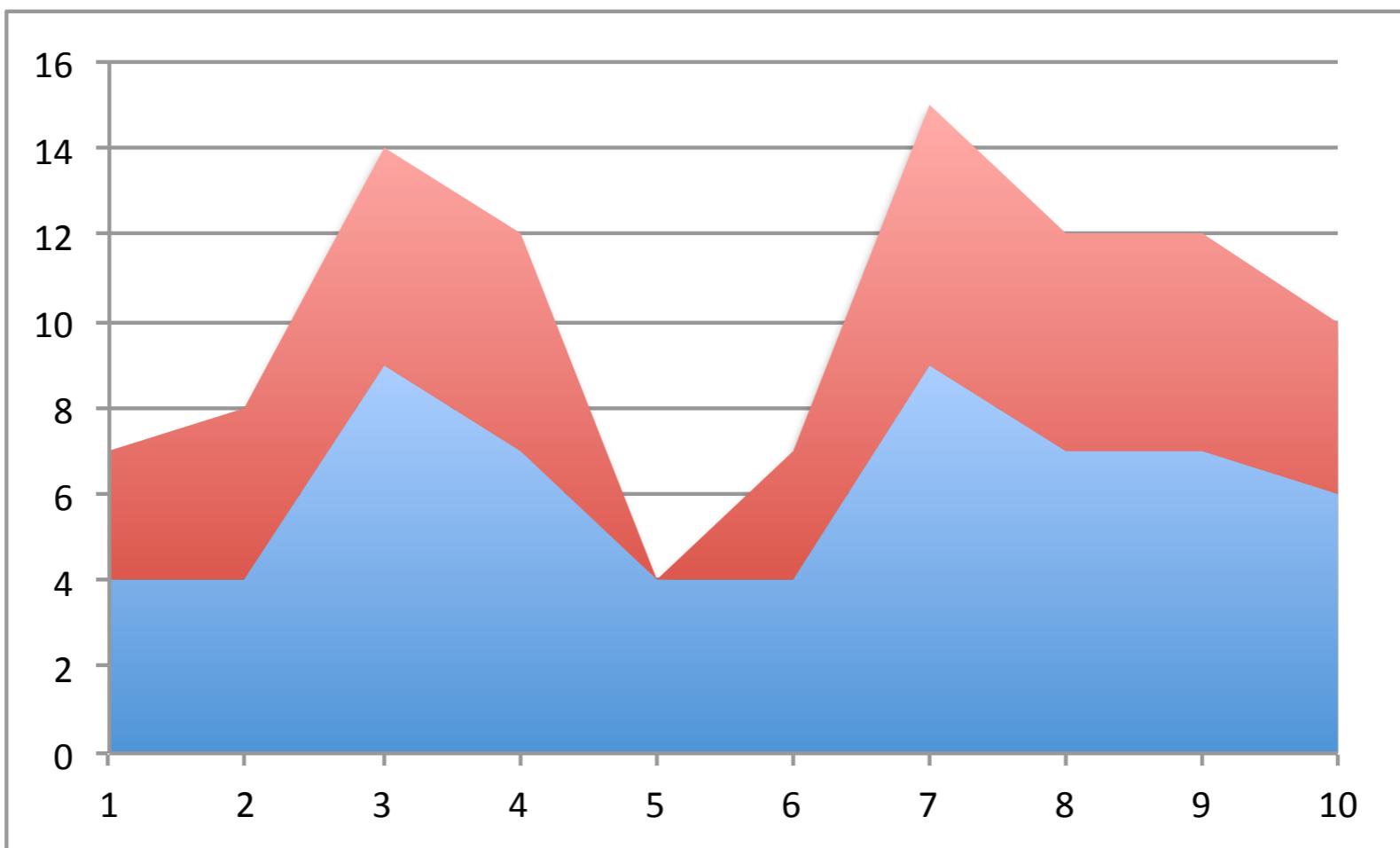
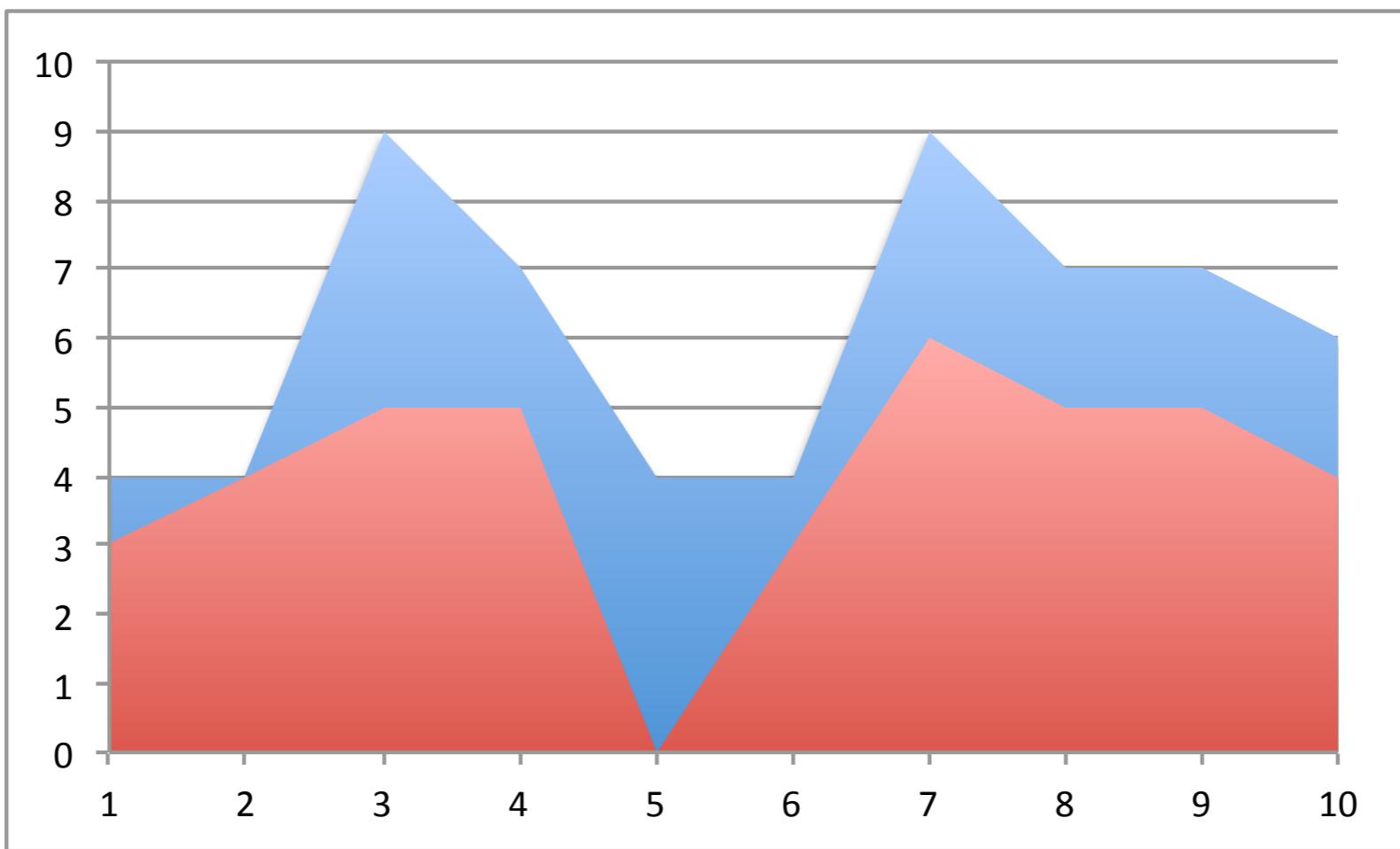


scatter

???

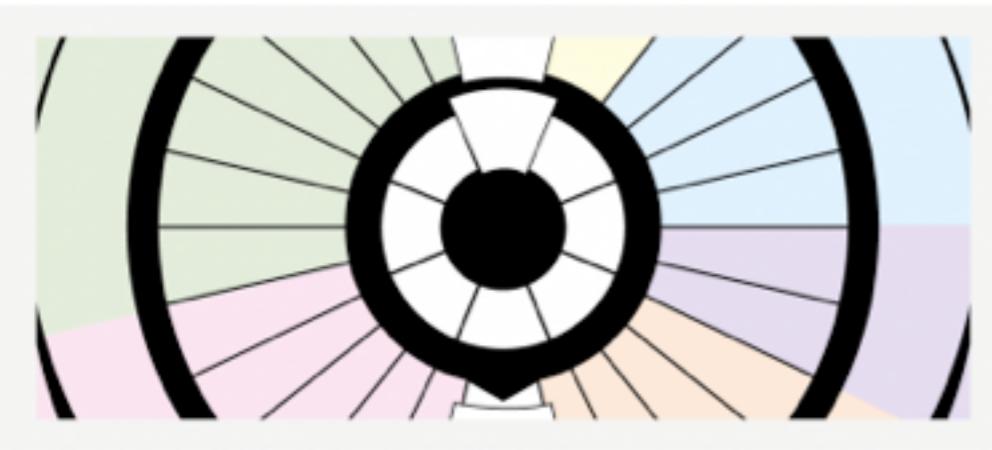


stacked area



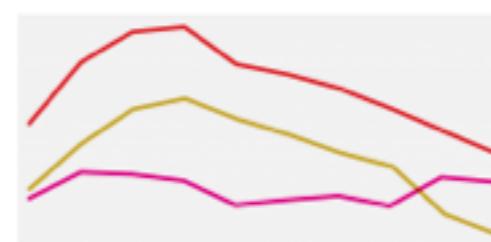
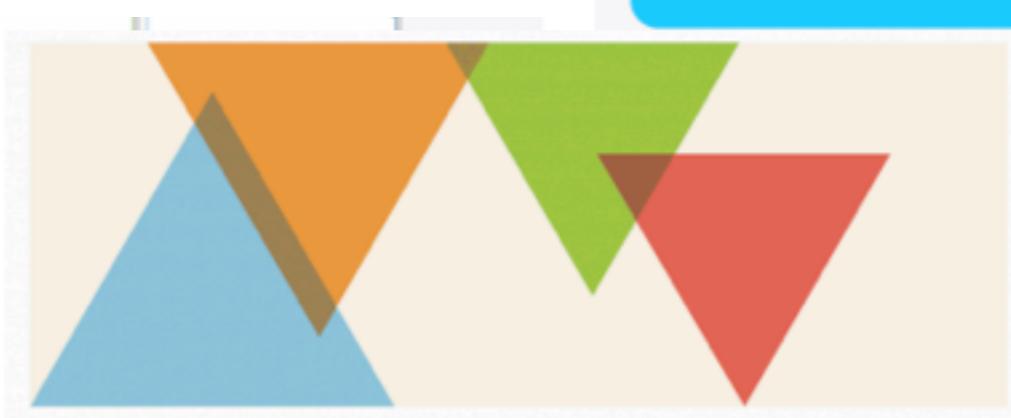
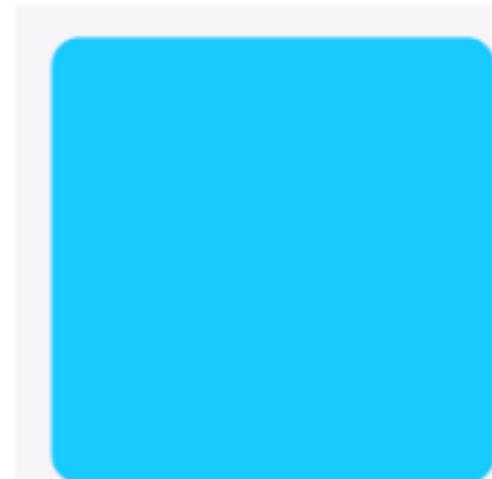
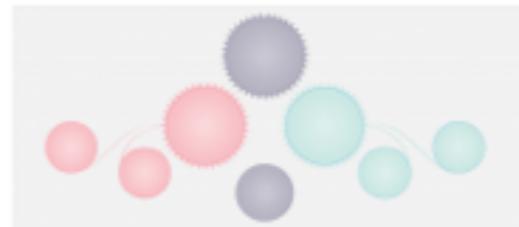
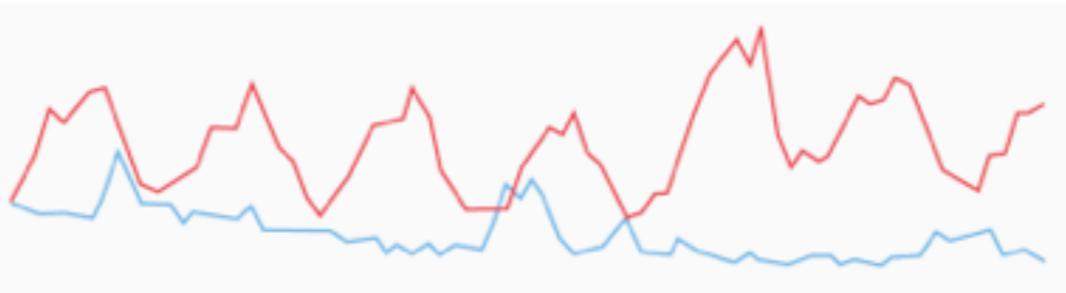
# Exercise

- Taking the UK Trade Exports data:
  - How many dimensions?
  - Which dimensions would you pick to visualise for understanding?
  - Which dimensions would you pick to visualise for communication?
  - How do you get to the data for each?

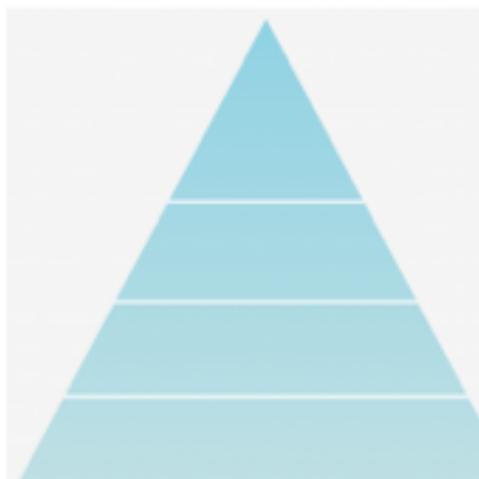
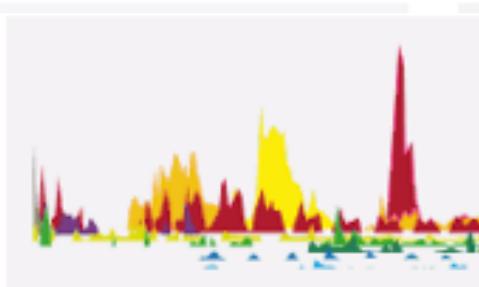


The Stranger Remembrance of Things Past  
 Lord of the Flies Or  
 His Dark Materials  
 One Hundred Years  
 The Handmaid's Tale  
 The Sound and the Fury  
 The Name of the Rose  
 The Brothers Karamazov  
 The Adventures of Huckleberry Finn  
 The Rings To Kill a Mockingbird

### 3. Visual Dimensions



rible  
 CRAZY fantas  
 COMPETITI  
 od STRANG  
 ap weird ODD  
 half-baked  
 IMPOSSIBL



# data dimension types

integral

fixed point

alpha(-numeric)

ordinals

categorical

relational

...

# visual dimension type

position

relative location  
centrality



shape



colour

saturation  
opacity

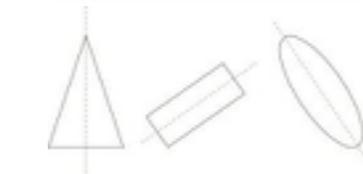


size

width  
height

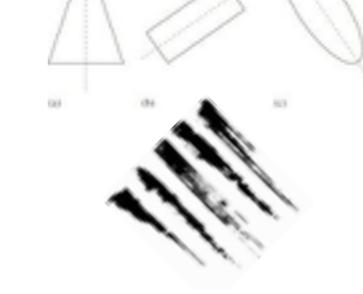


orientation



stroke

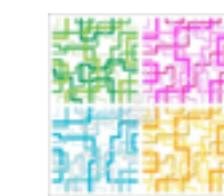
colour  
pattern,  
thickness



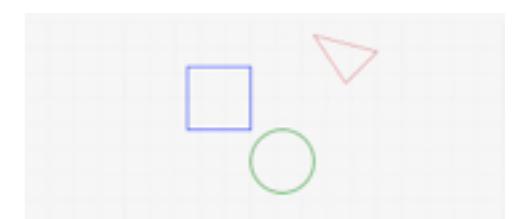
opacity



texture



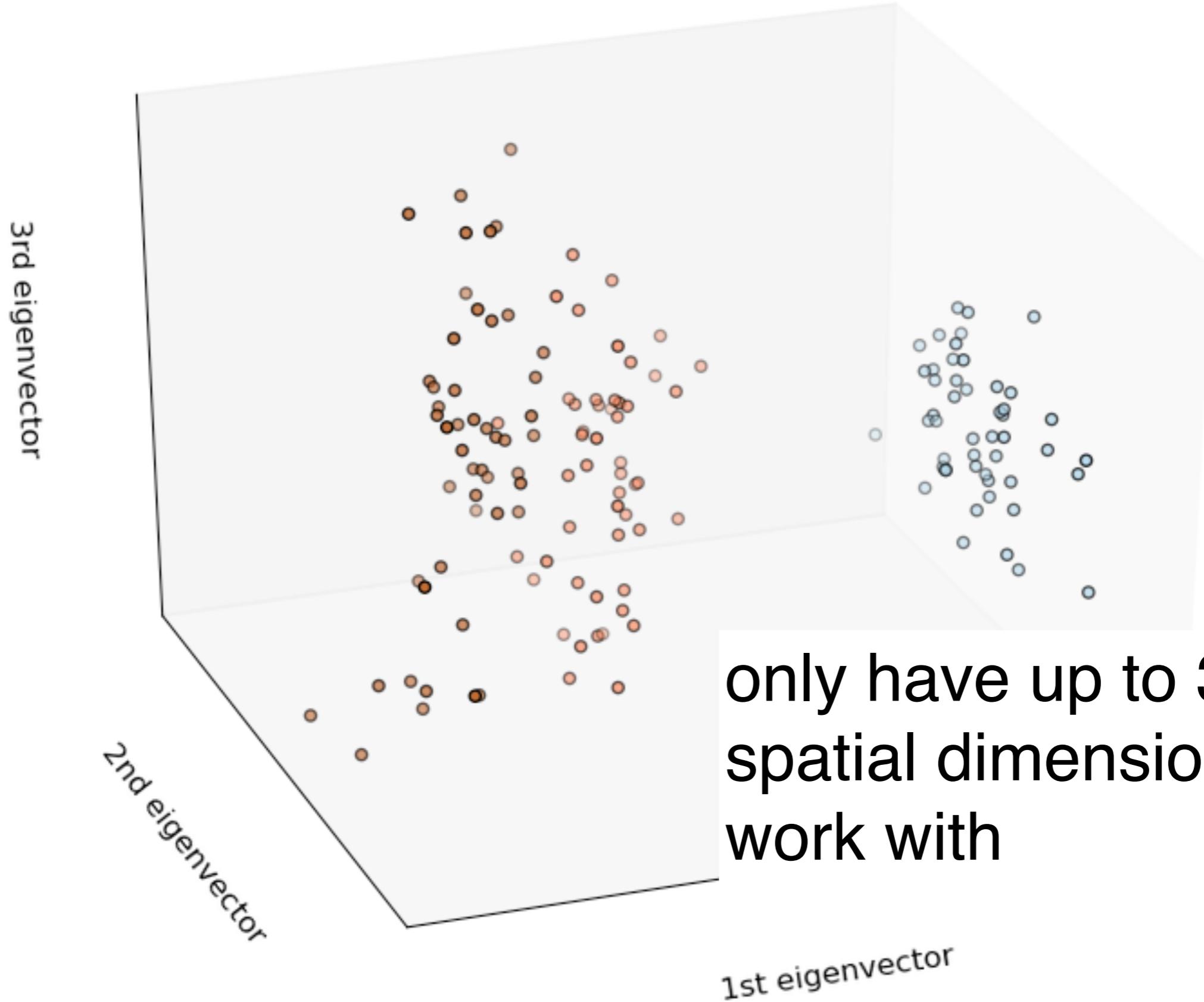
movement



juxtaposition

# position

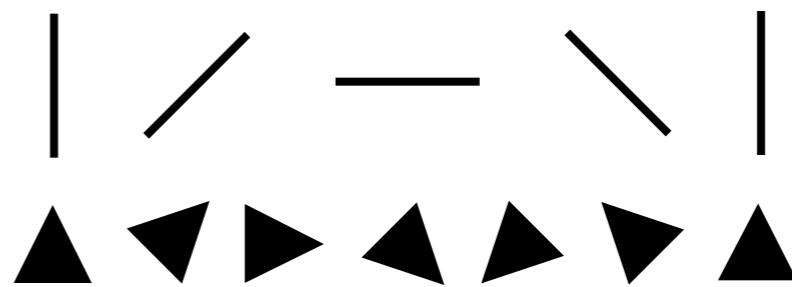
First three PCA directions



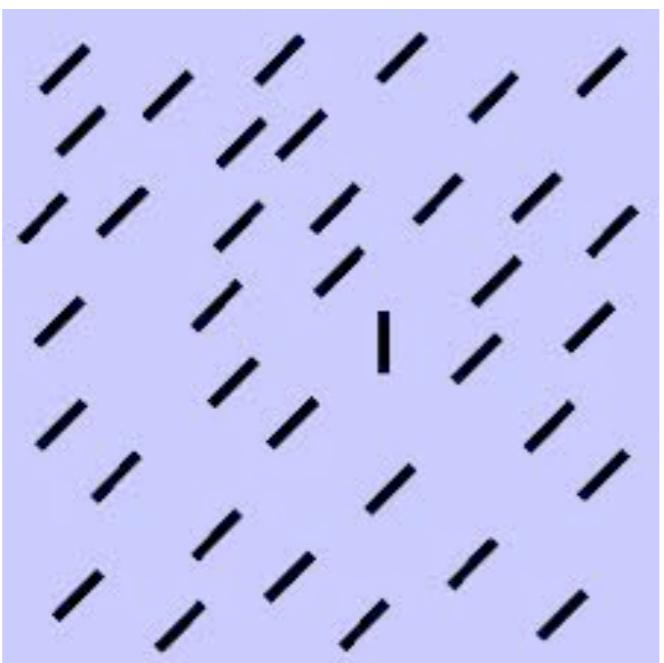
# orientation

range-limited

symmetry properties of the  
geometry

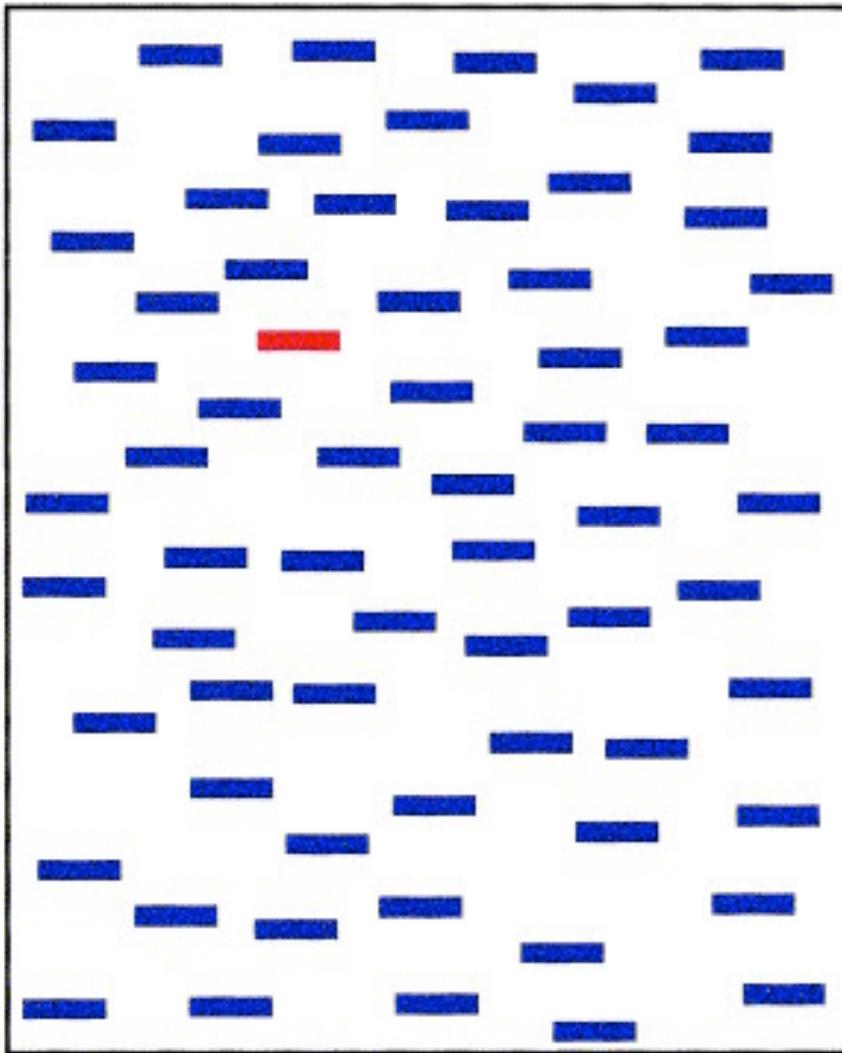


pop-out

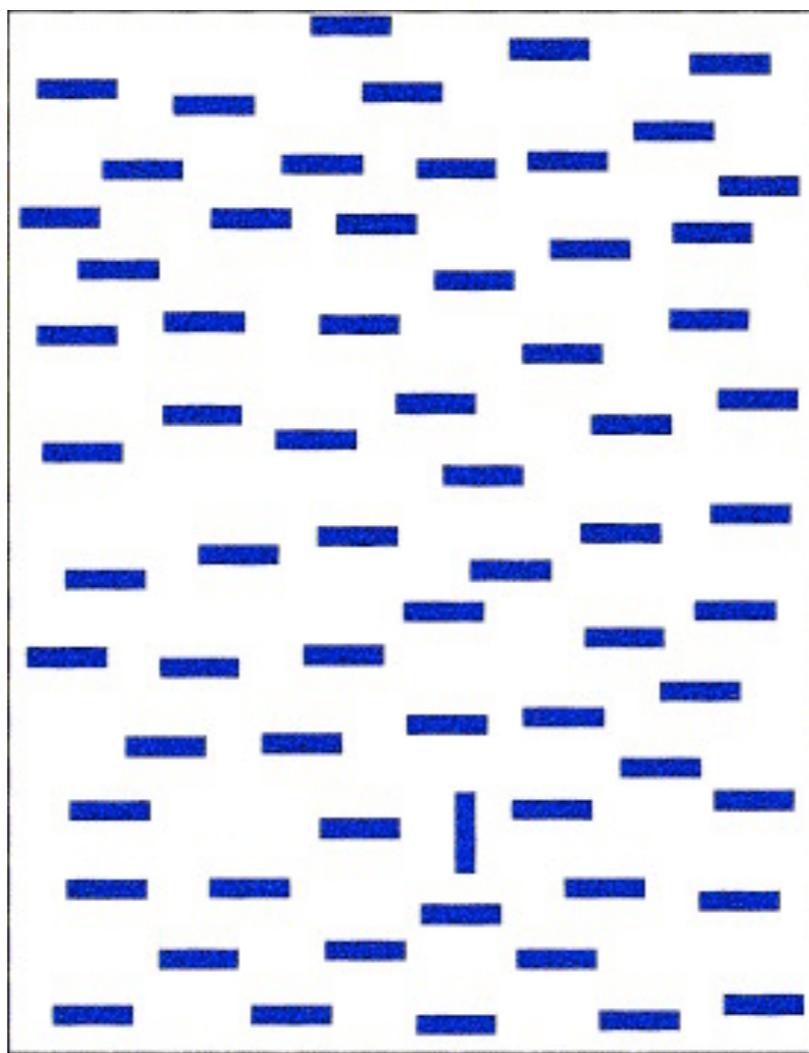


TTTT	FFFF	UUUU
TTTT	F <del>E</del> FF	U <u>U</u> U
TTTT	FFFF	UUUU
TTTT	FFFF	UUUU
TTTT	FFFF	UUUU
T <del>T</del> TT	F <del>A</del> FF	U <u>U</u> U
TTTT	FFFF	UUUU
TTTT	FFFF	UUUU

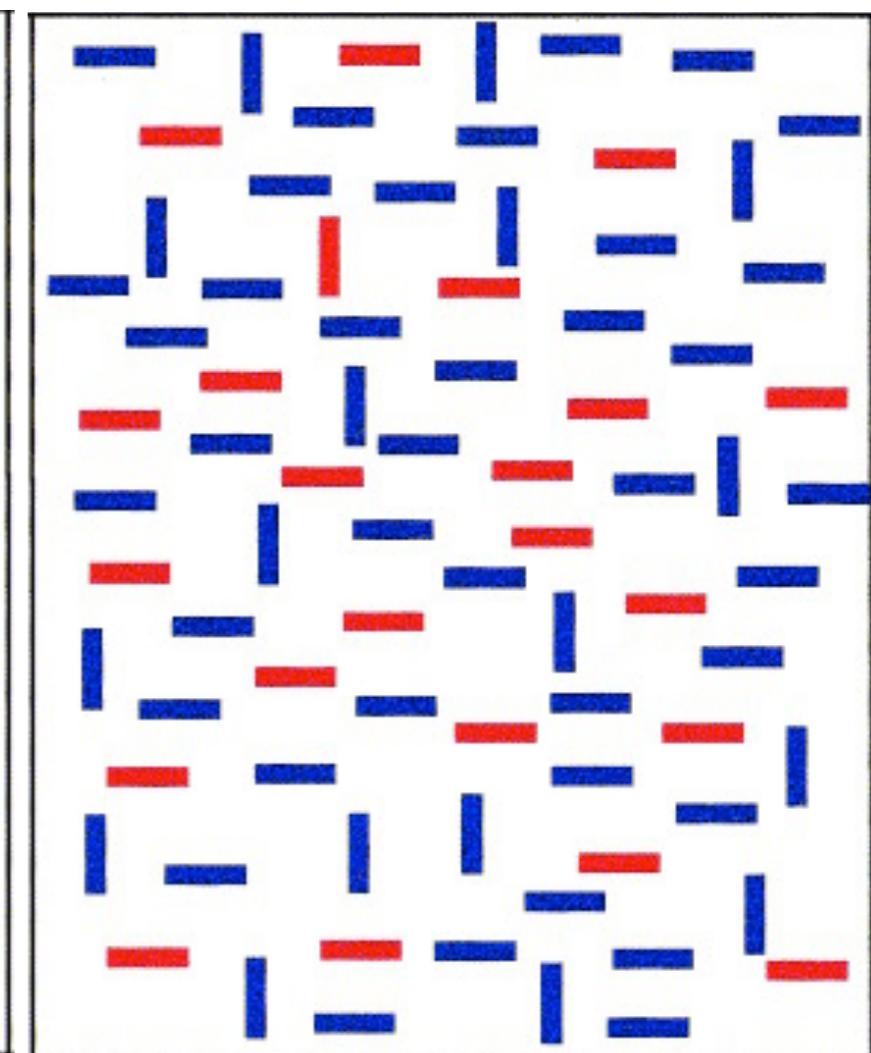
# orientation popouts using multiple dimensions



1D colour

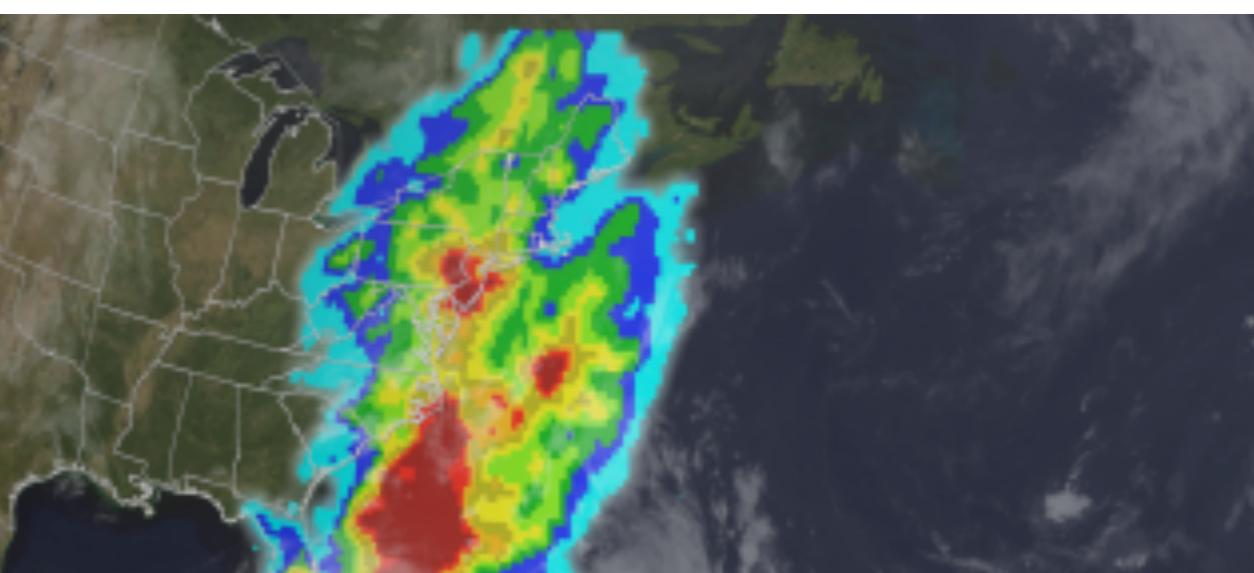
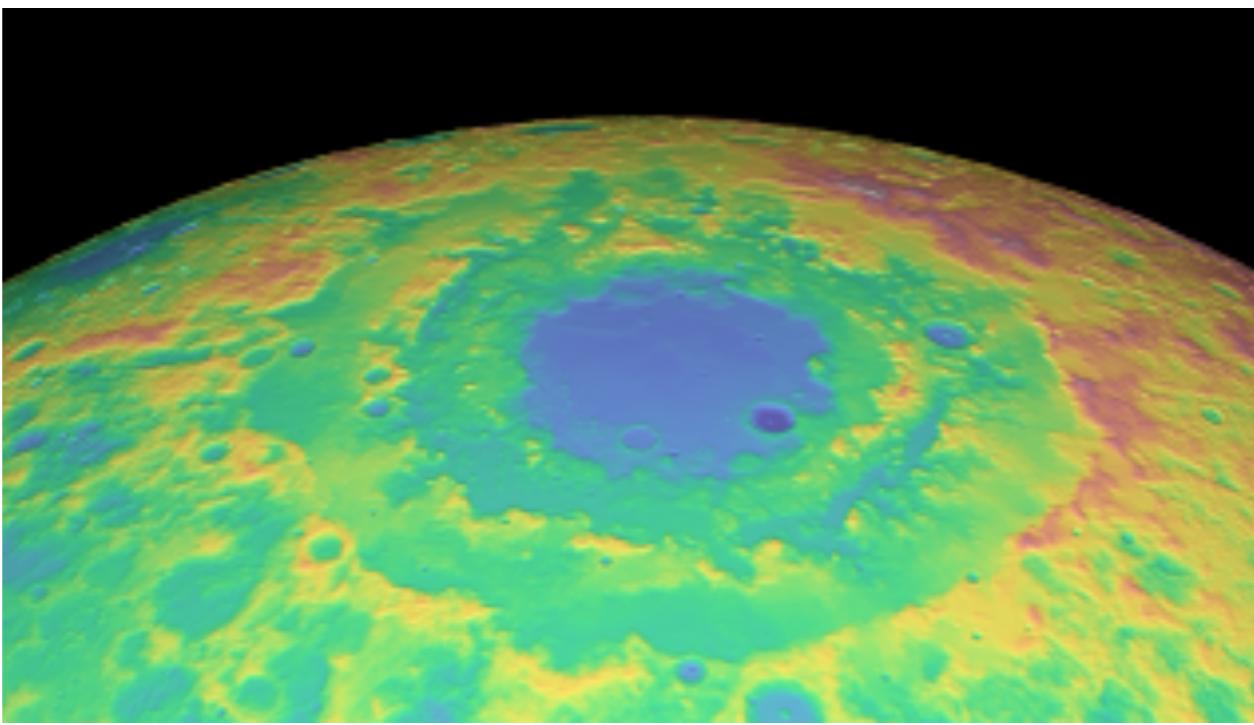
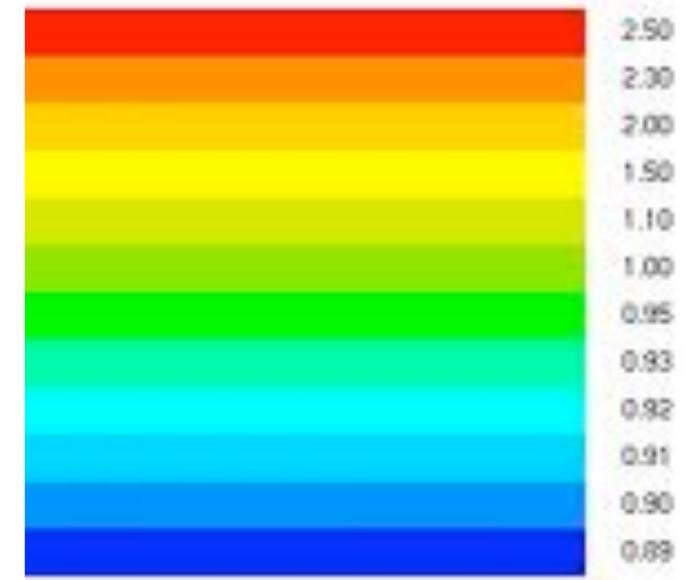
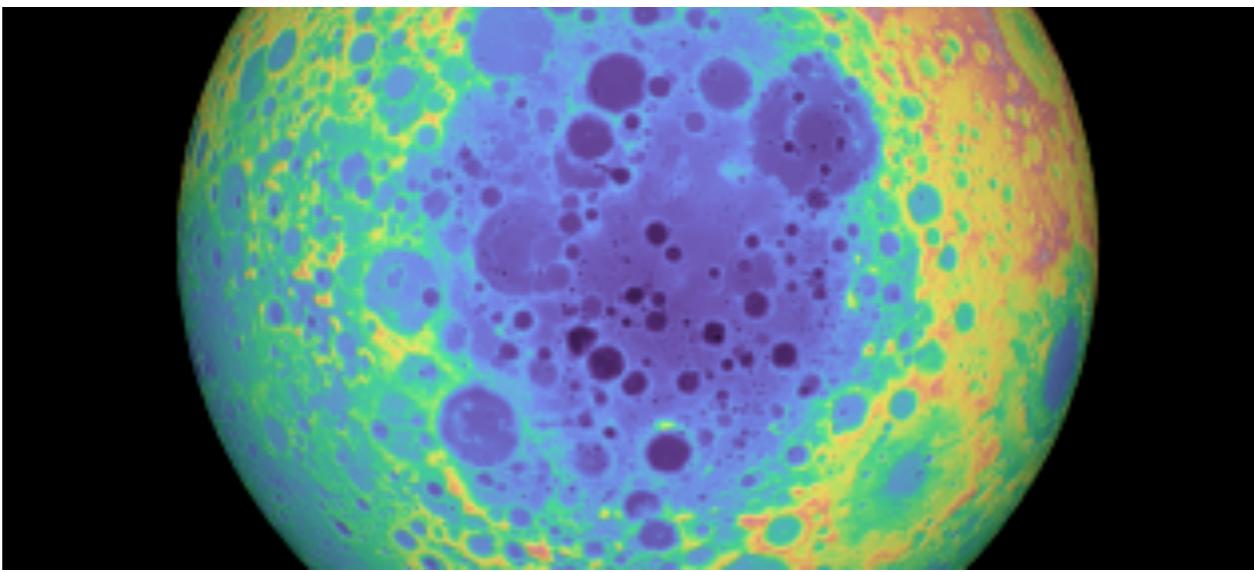
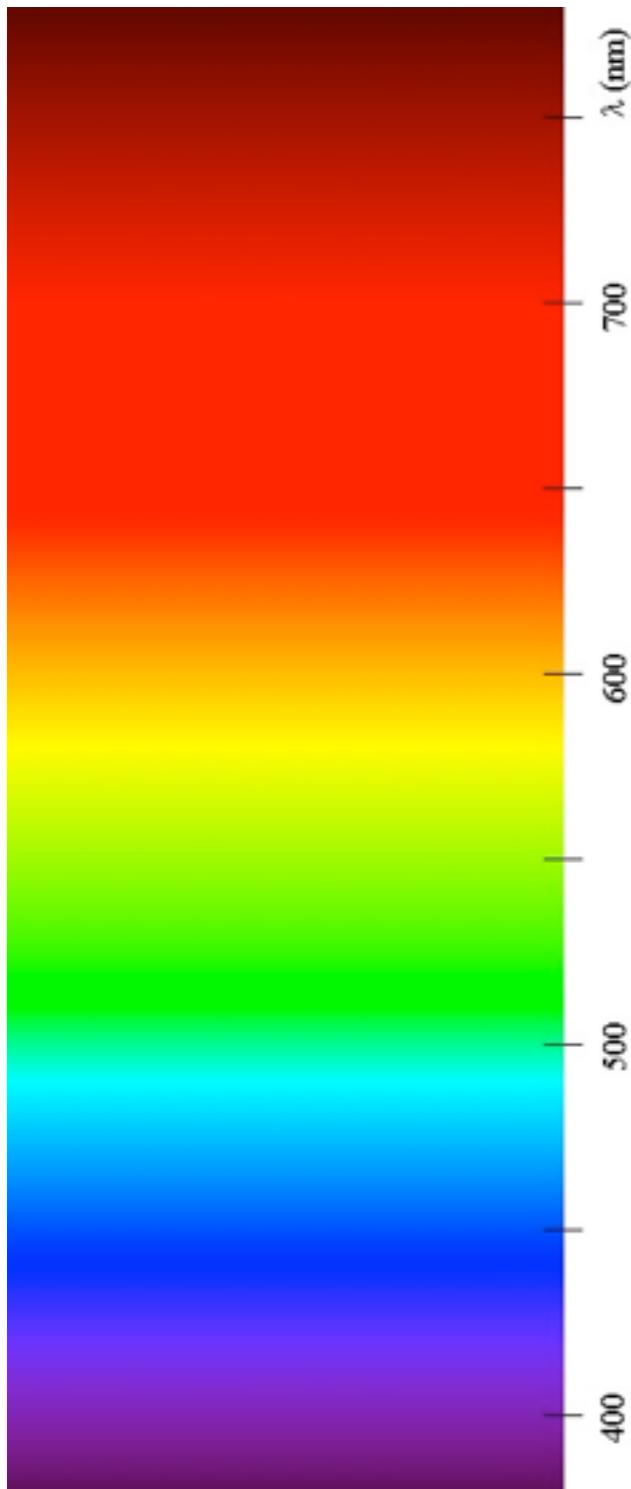


1D orientation



2D color/  
orientation

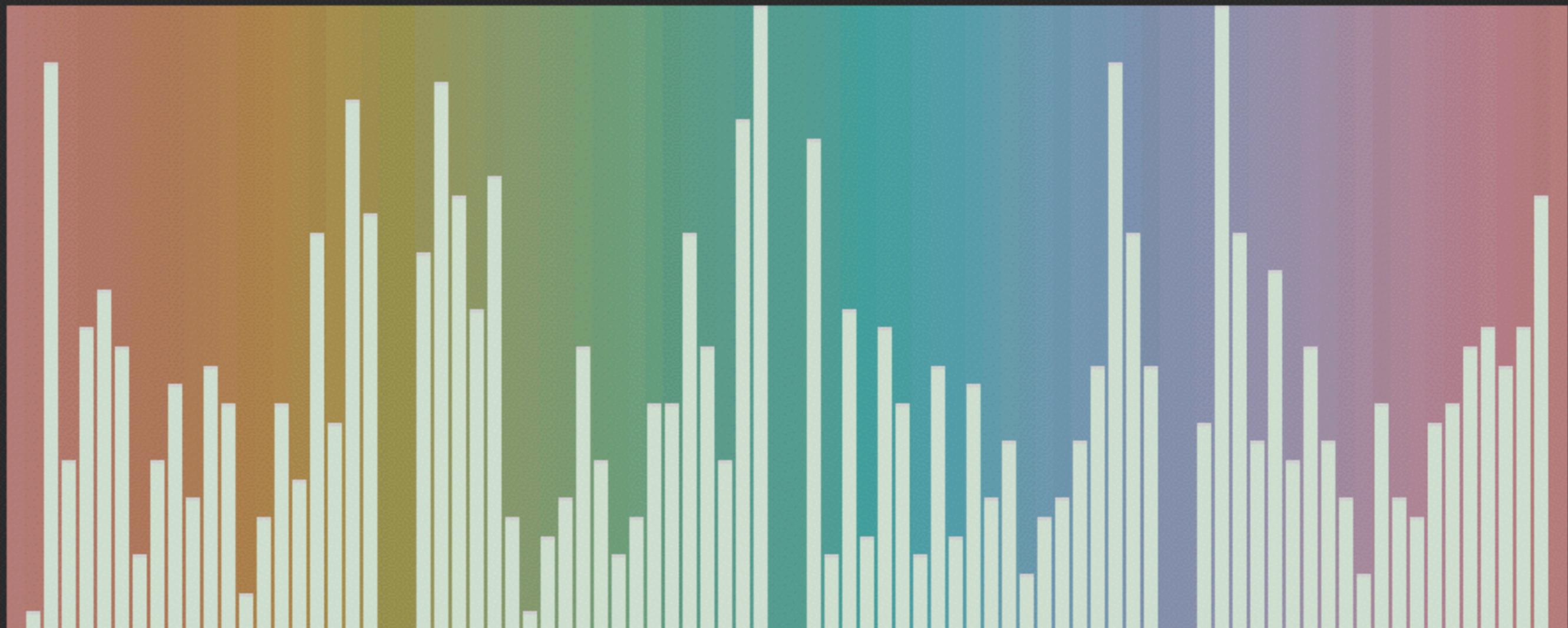
# Using colour for continuous values



# Using colour for continuous values

Drag and drop the colors in each row to arrange them by hue order.

The first and last color chips are fixed. Click on "Score Test" when done.

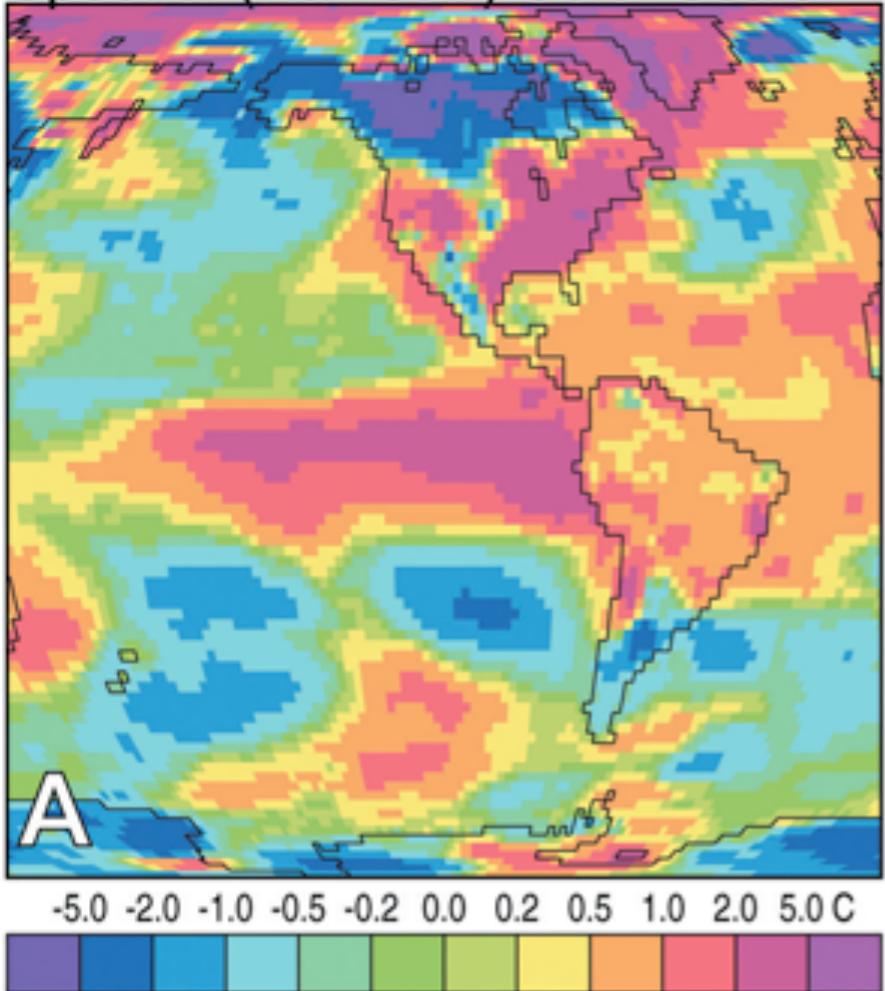


[http://www.colormunki.com/game/huetest\\_kiosk](http://www.colormunki.com/game/huetest_kiosk)

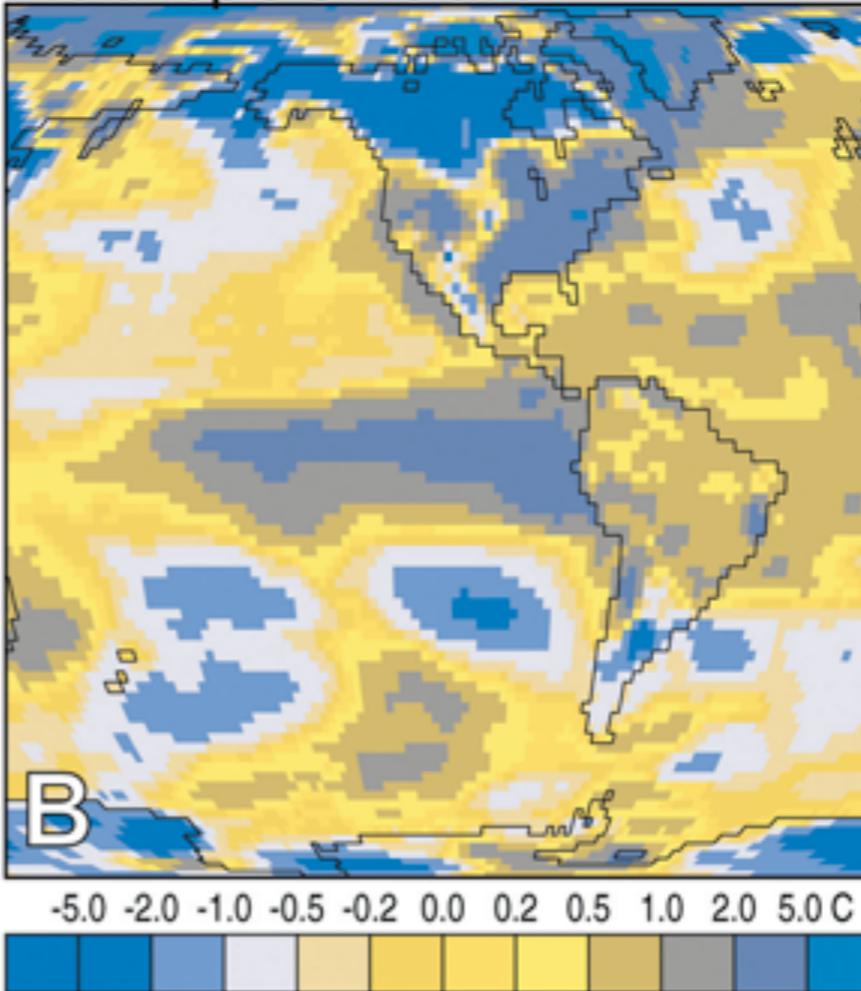
problem 1: No natural ordering

# Using colour for continuous values

Spectral (Rainbow) Color Scale

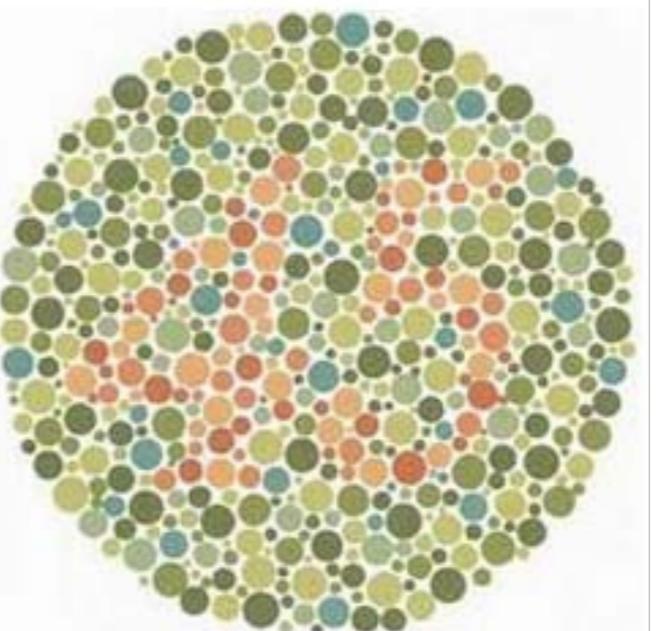
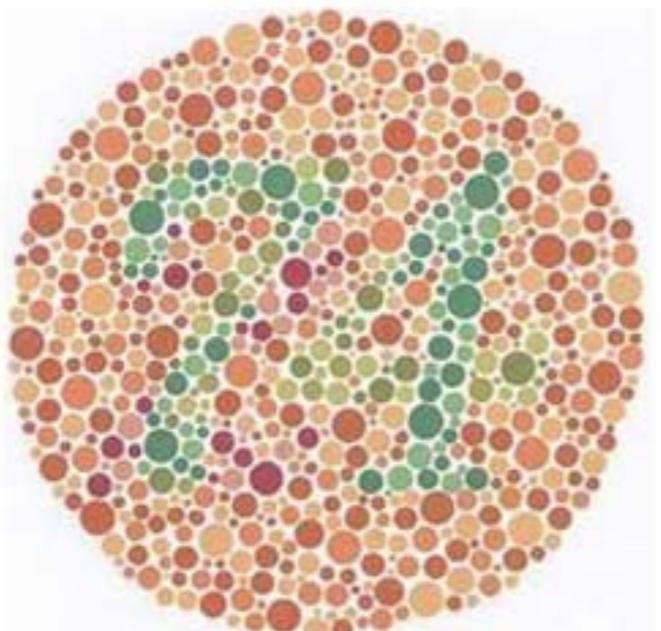
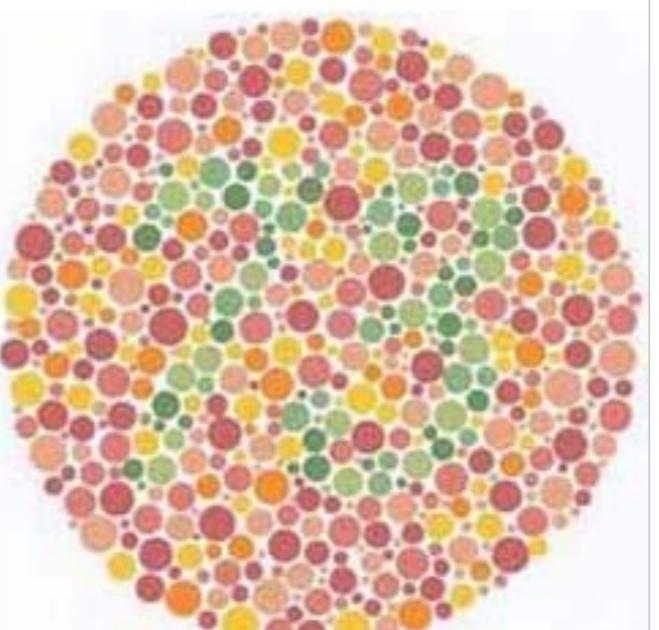
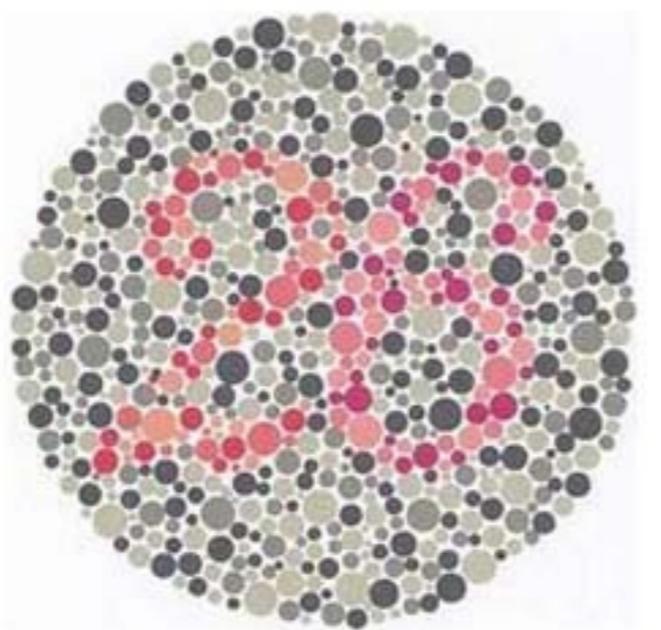
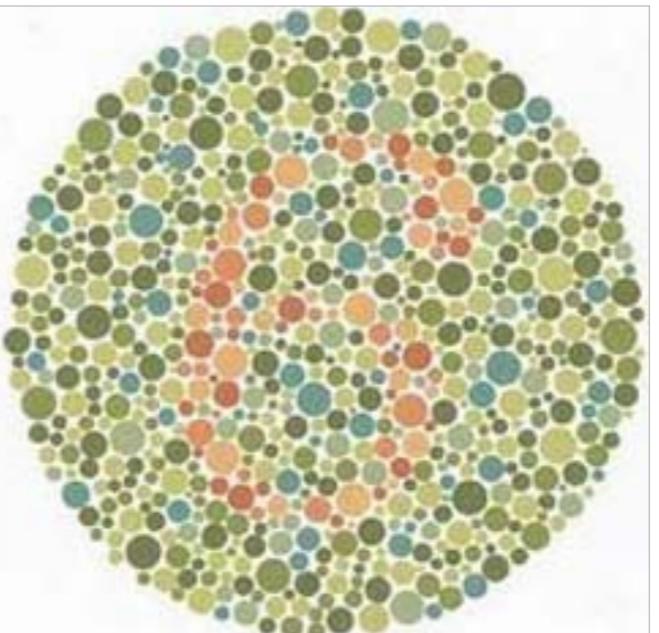
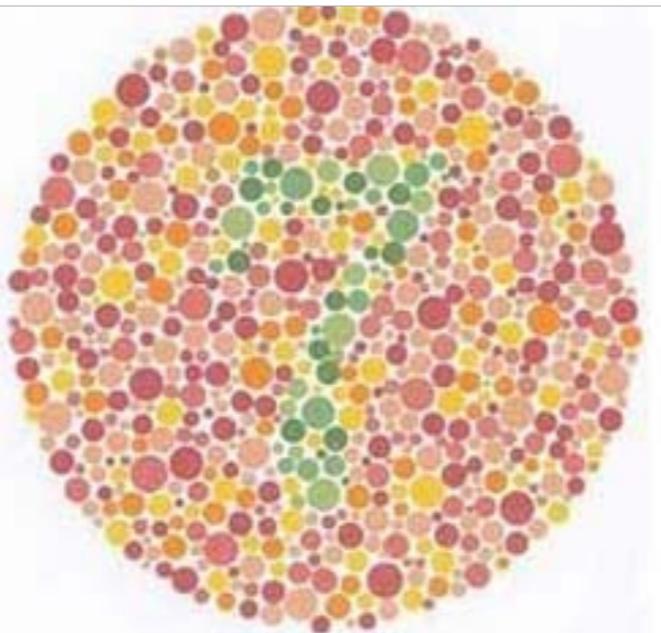


Protanopic Simulation



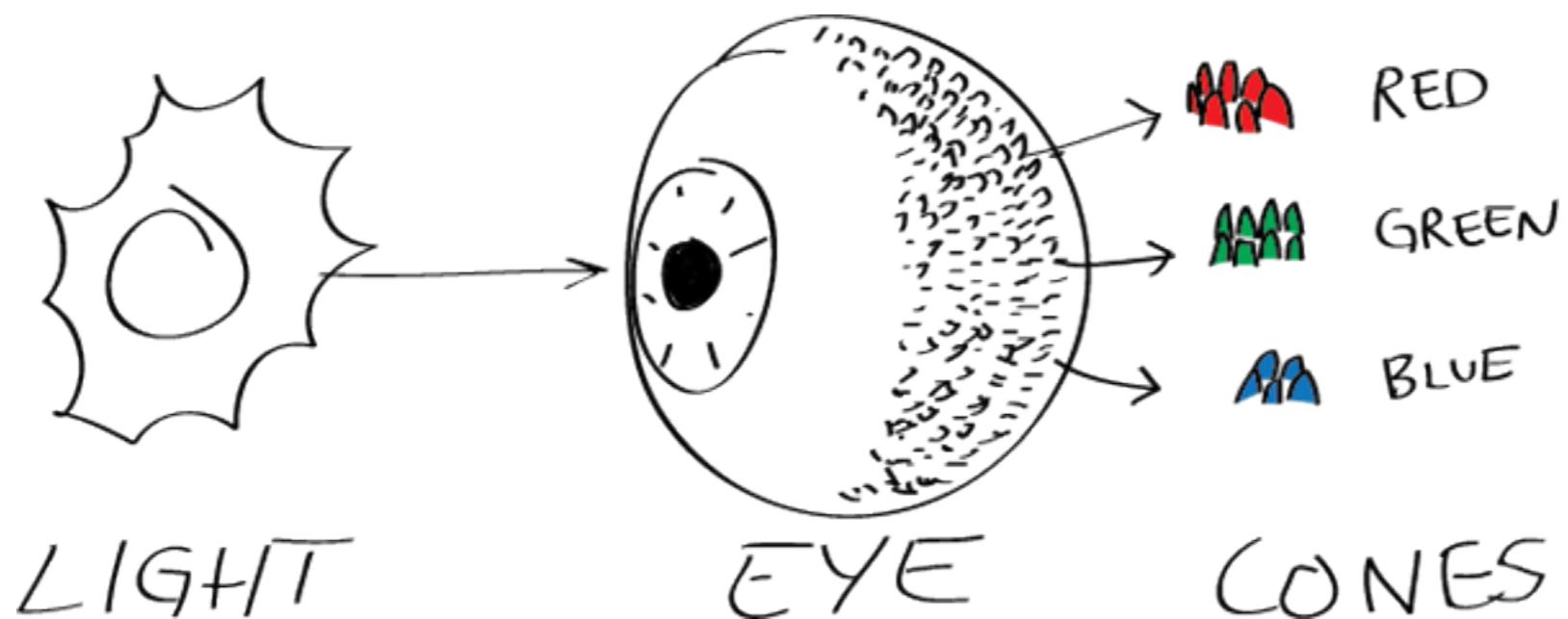
Protanopia affects 8% of males, 0.5% females  
of Northern European ancestry

problem 2: **colour** sensitivity

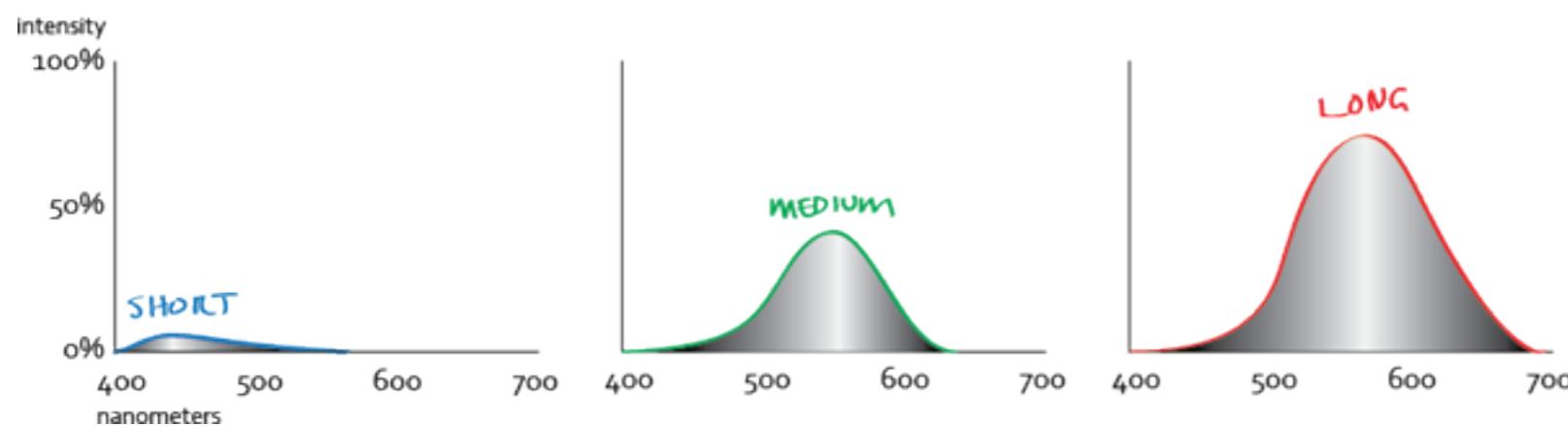


# Using colour for continuous values

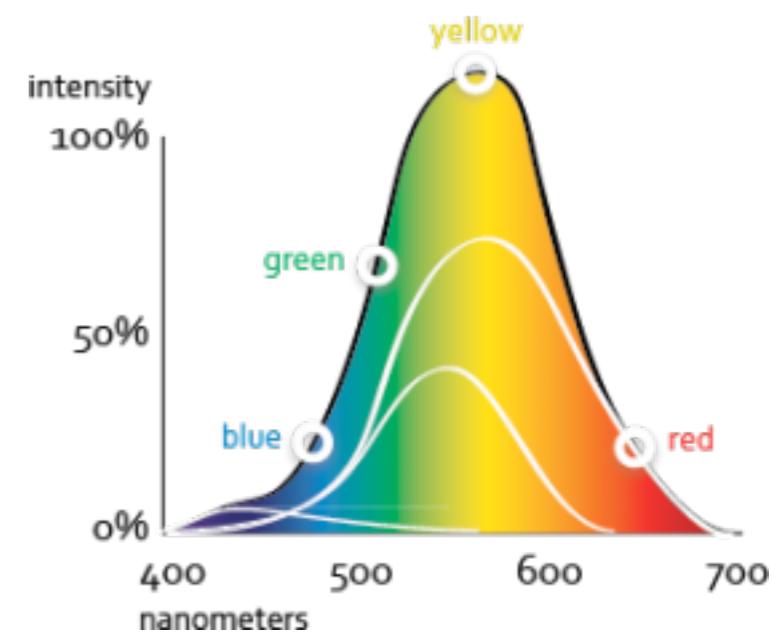
## problem 3: yellow is special



RELATIVE SENSITIVITY TO LIGHT WAVELENGTHS

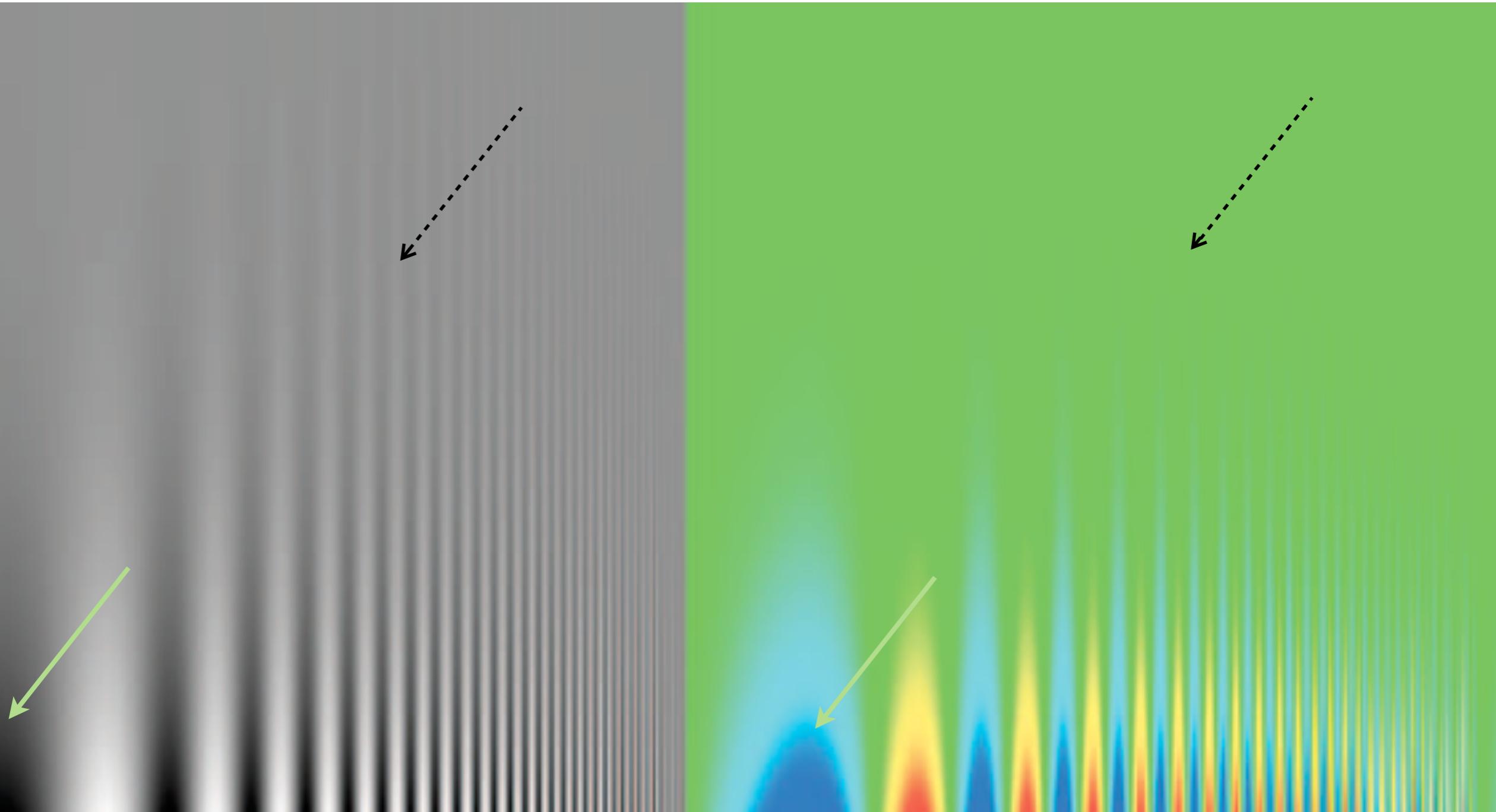


PUTTING IT ALL TOGETHER



# Using colour for continuous values

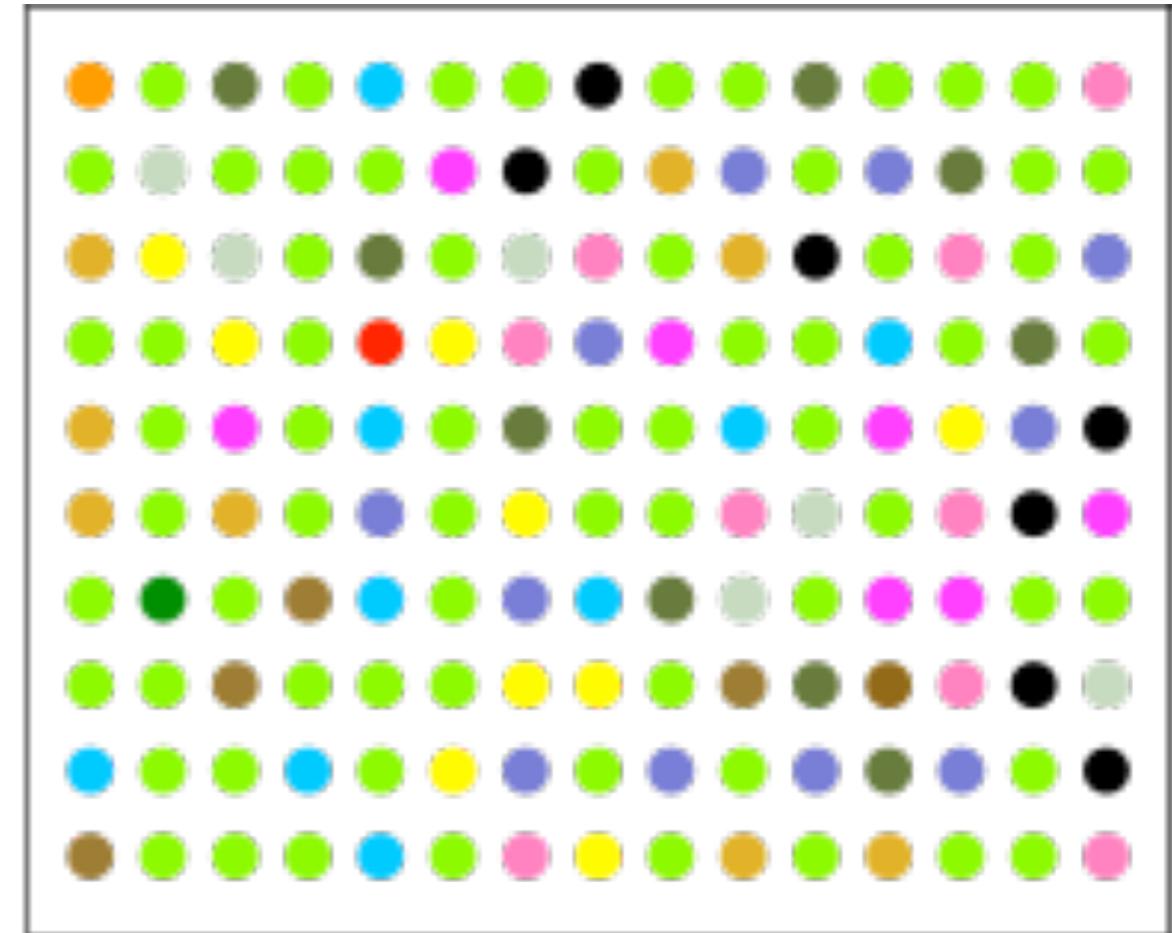
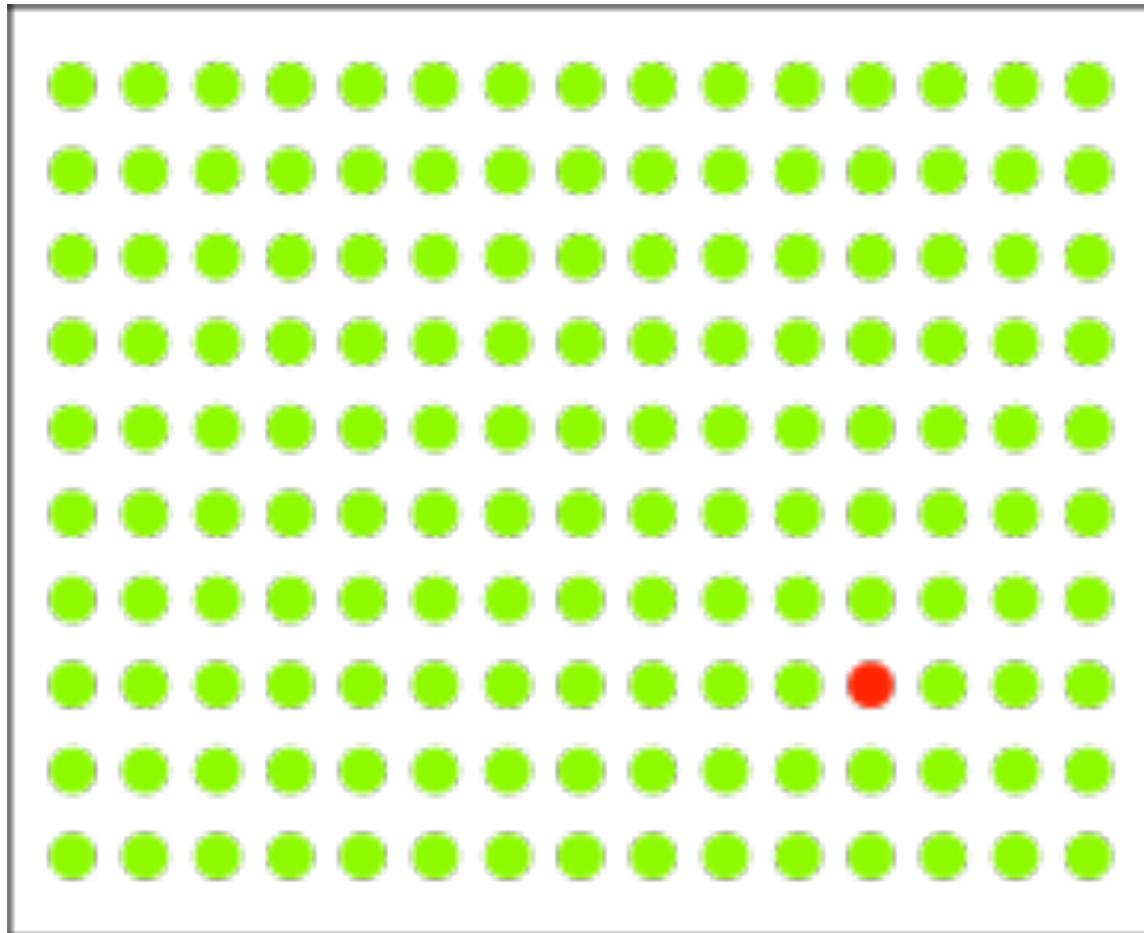
## problem 4: Details: overemphasised or obscured

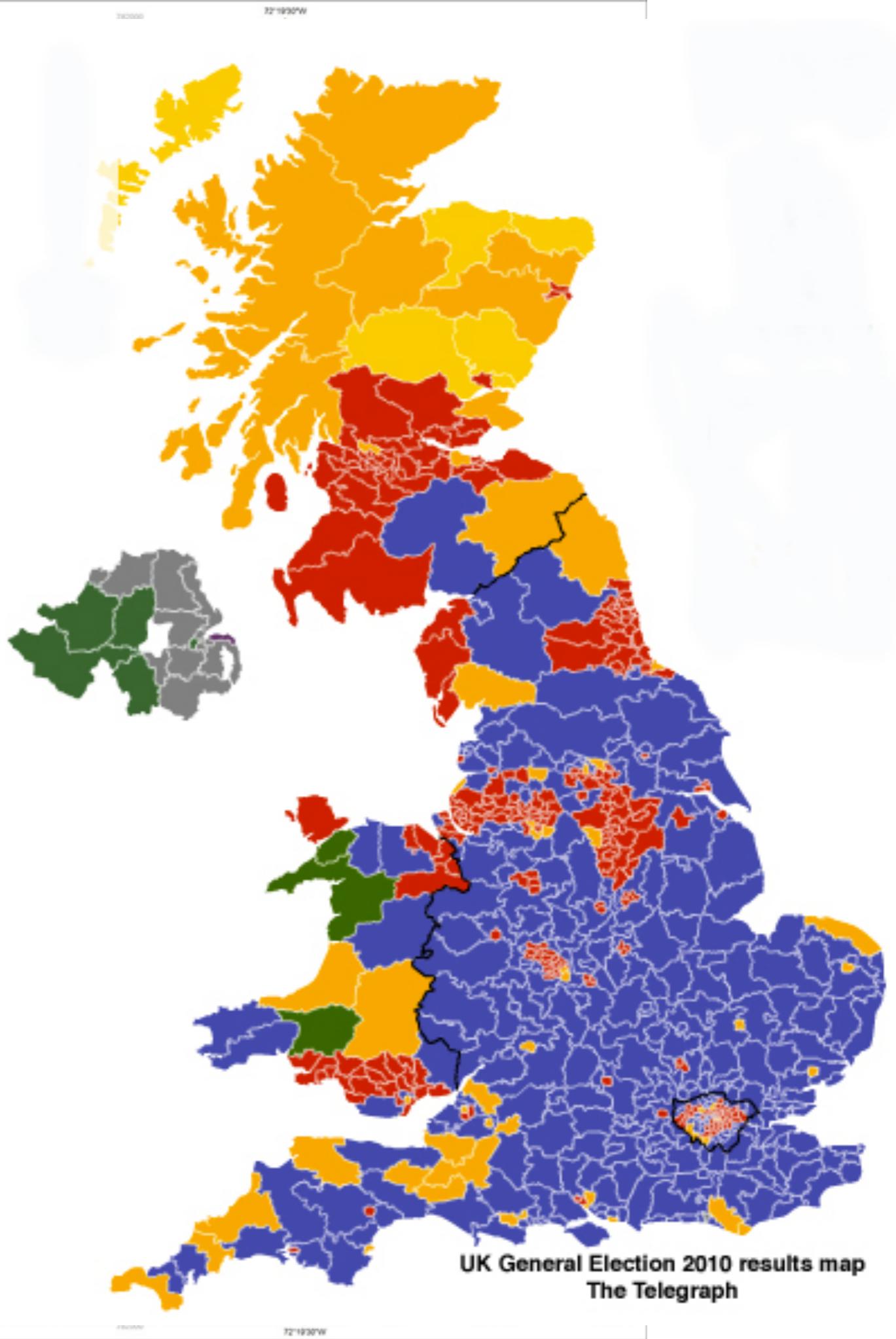
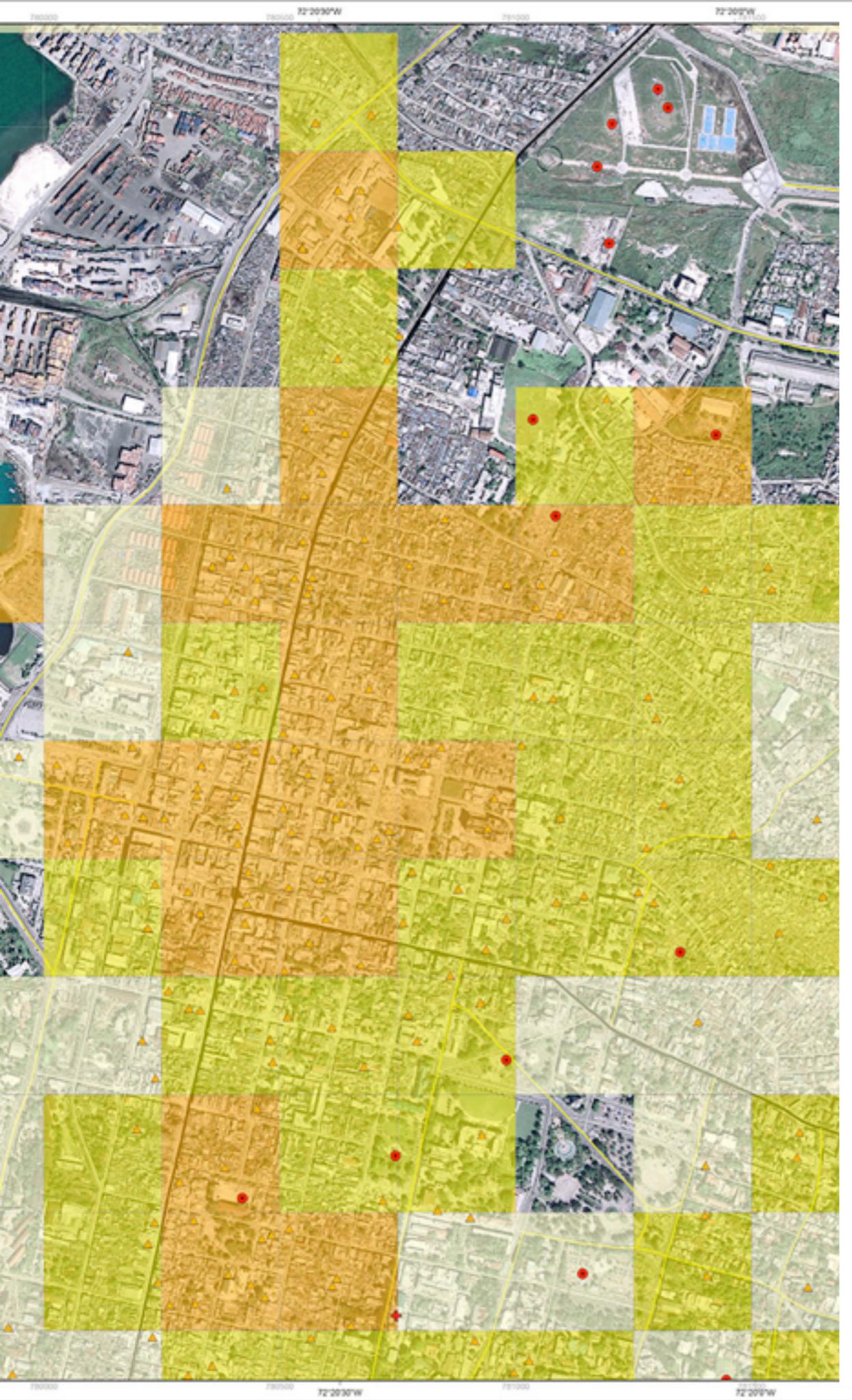


hue ‘borders’ overemphasise small changes, hue ‘middles’ blend potentially important details

# Using colour for continuous values

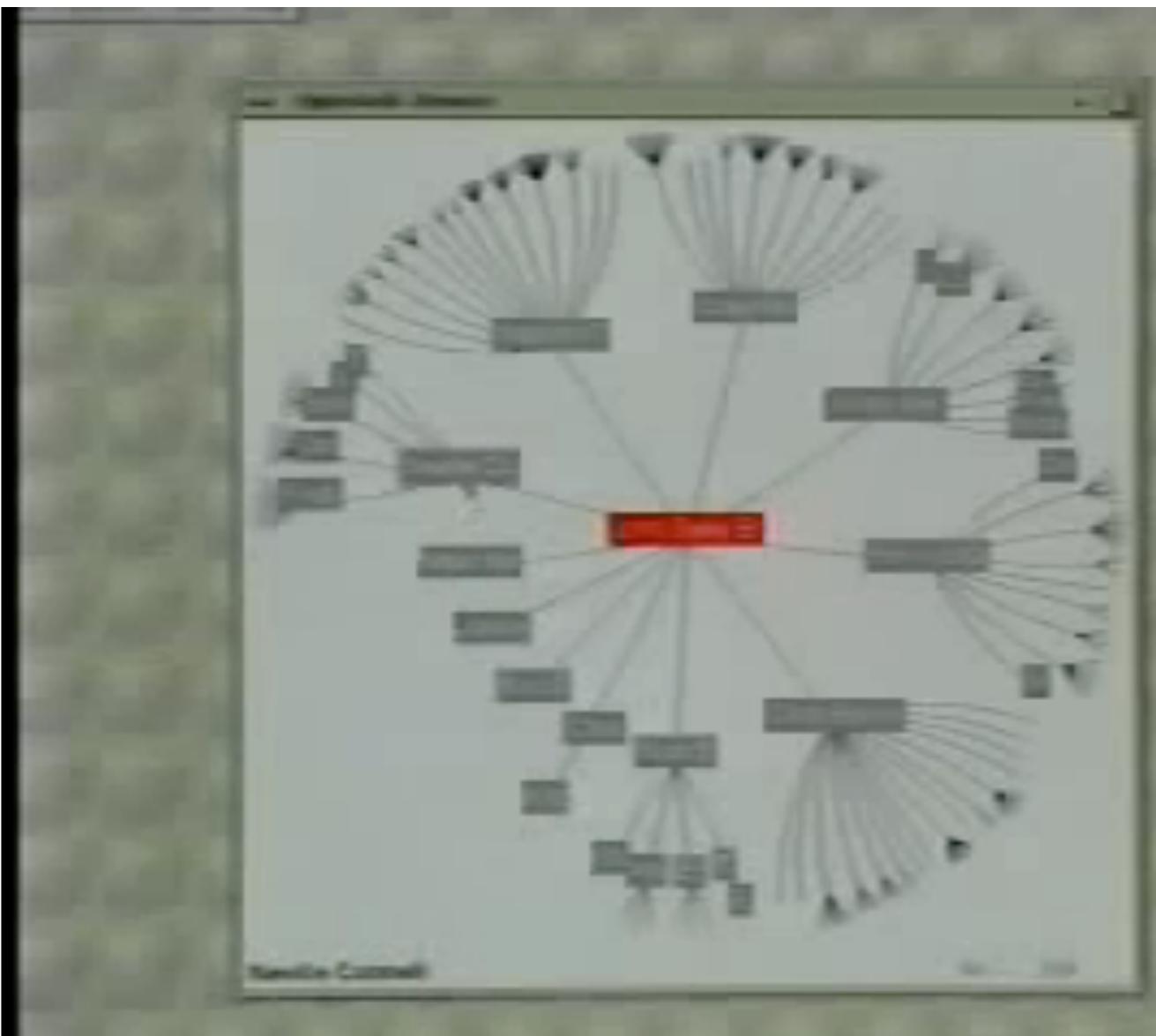
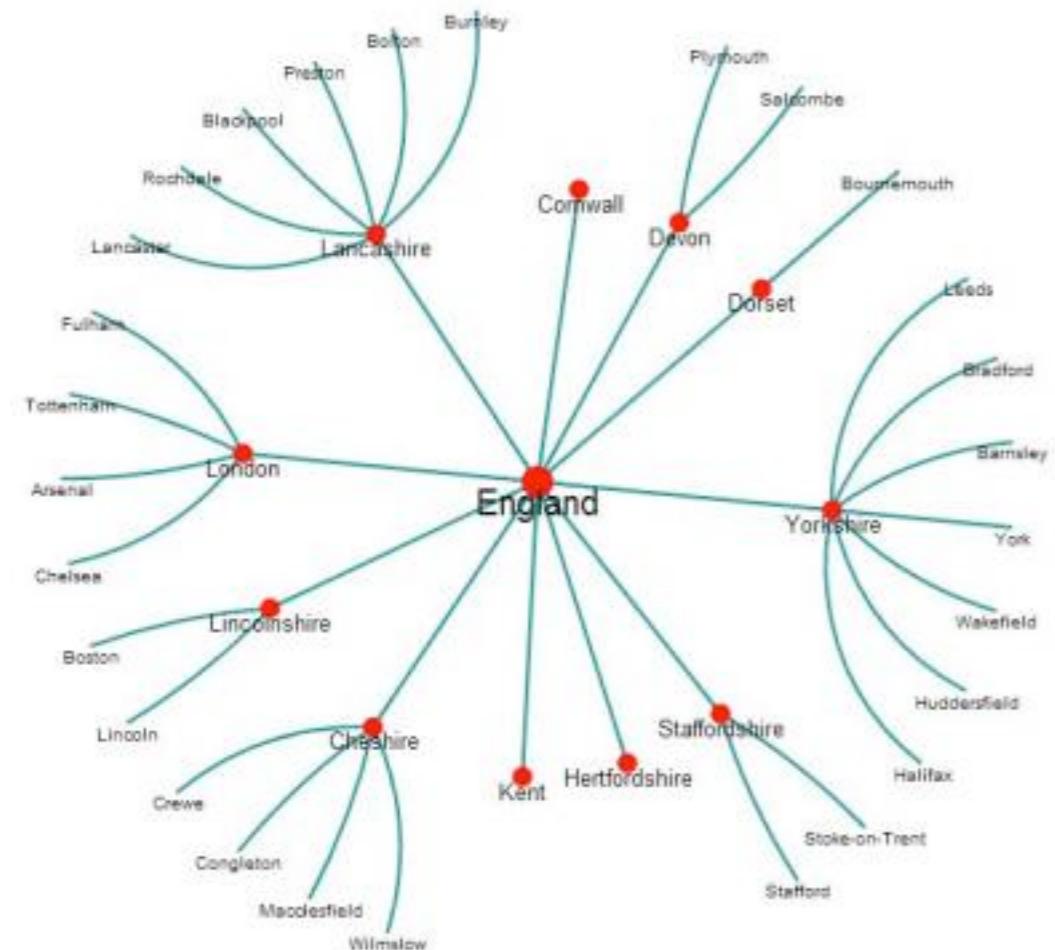
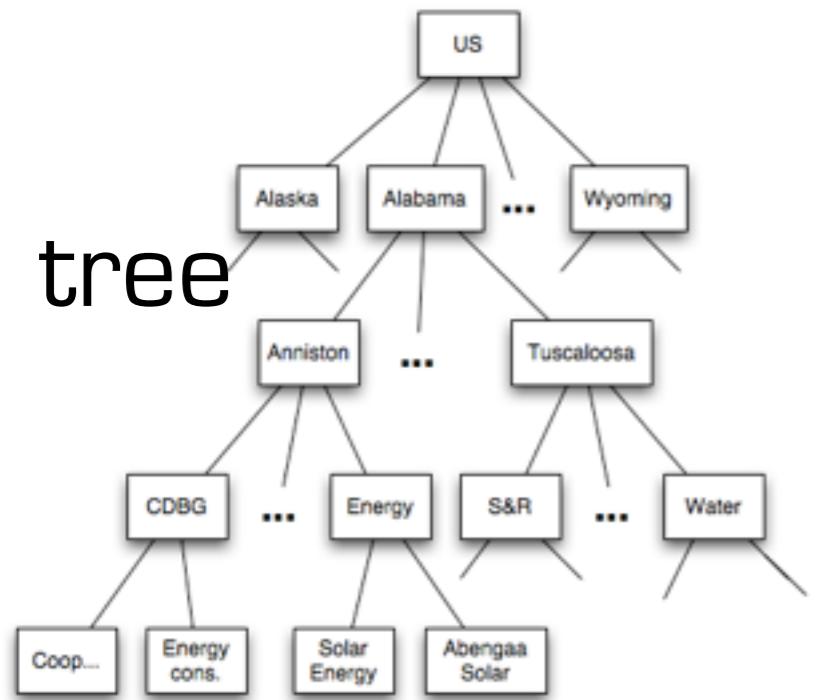
## problem 5: pop out can drown out





# multivariate relational data: hierarchical

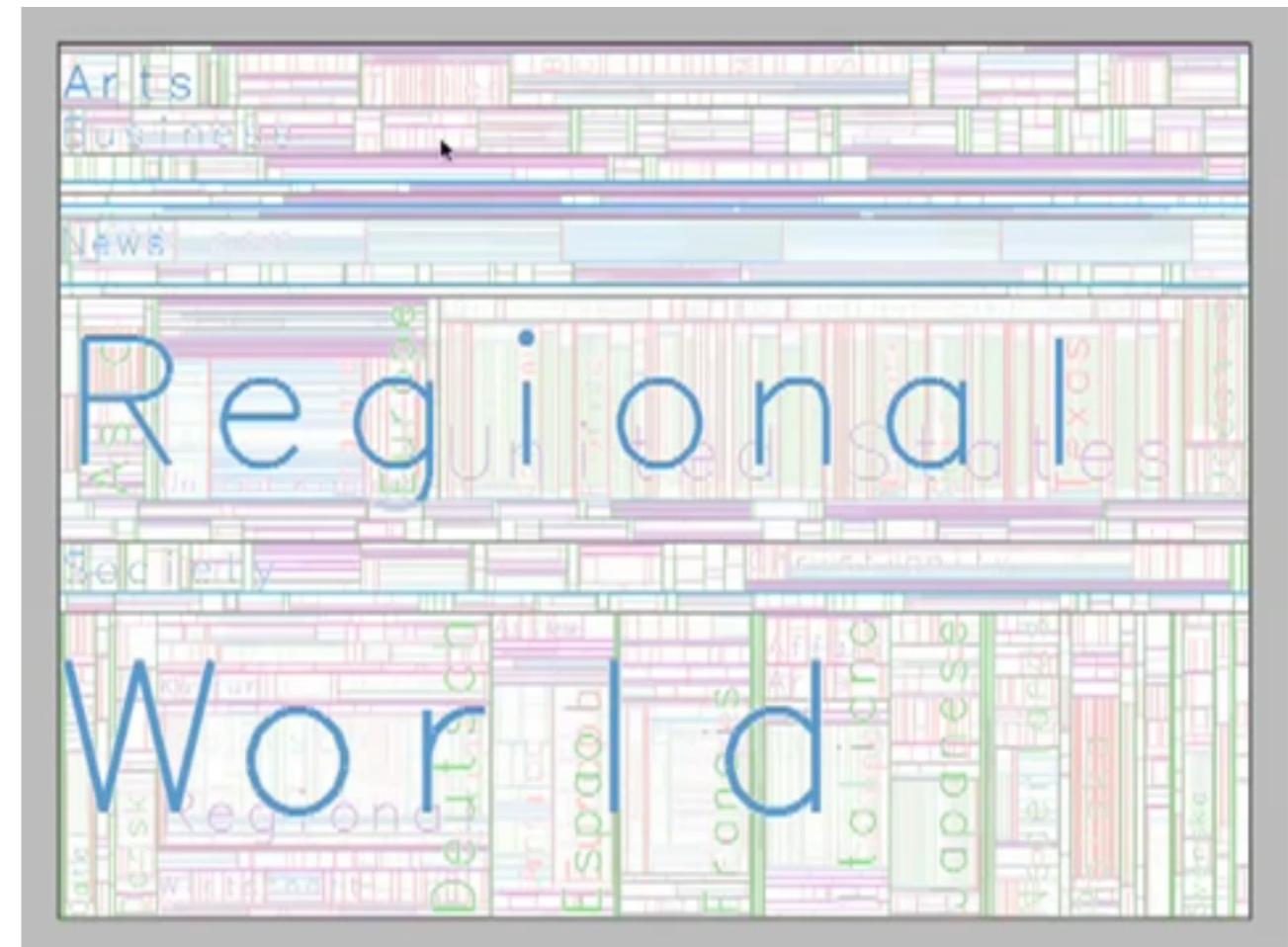
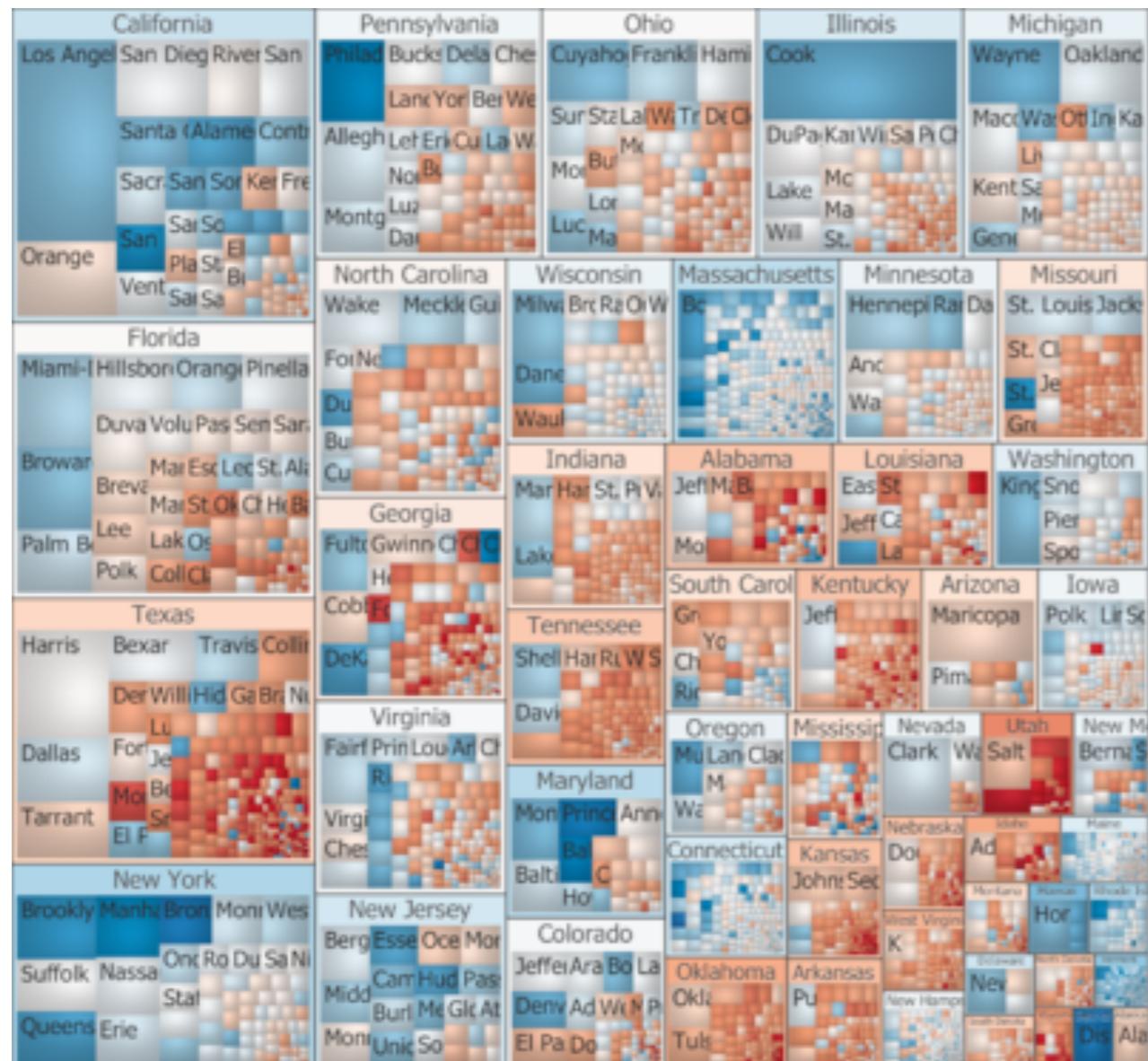
tree



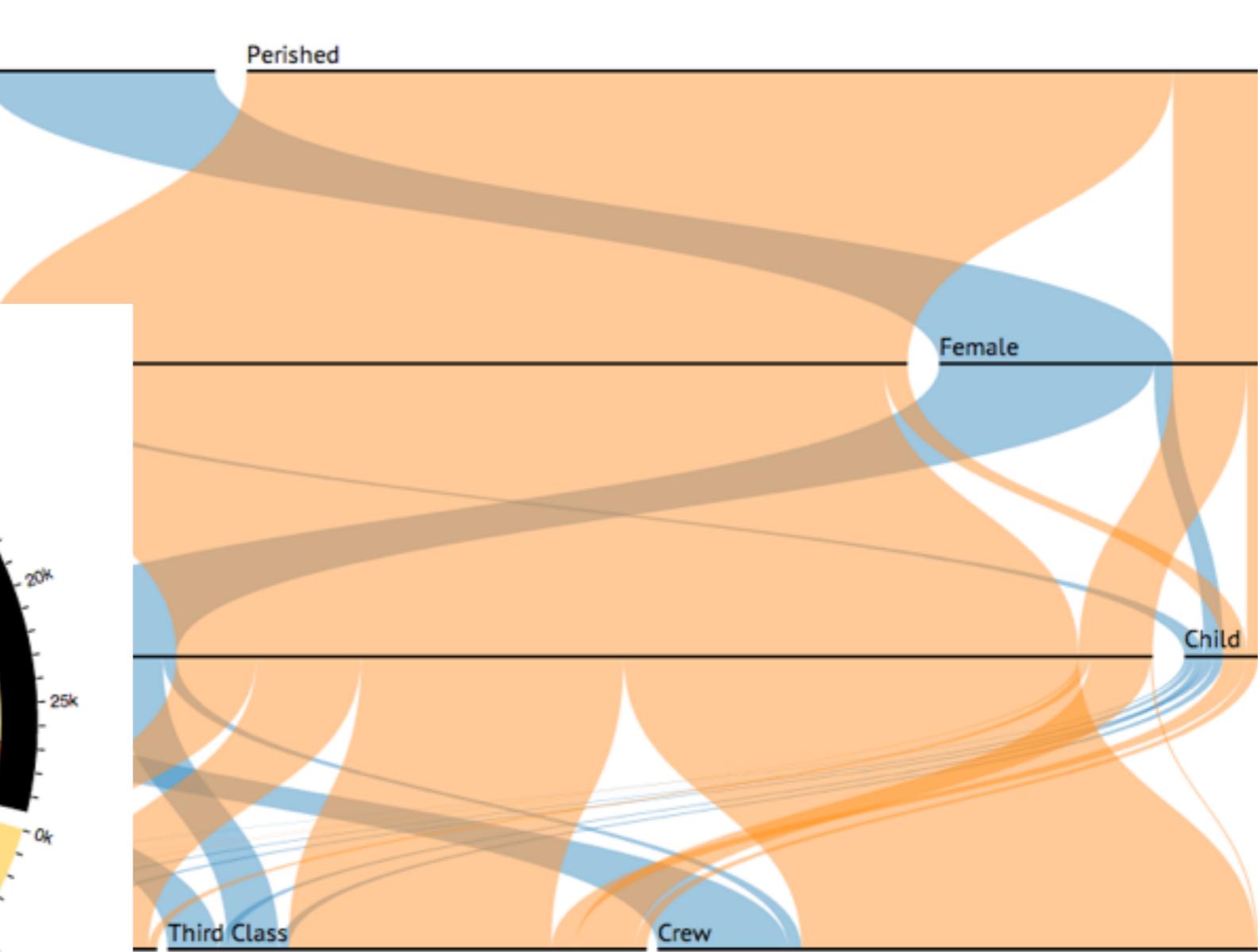
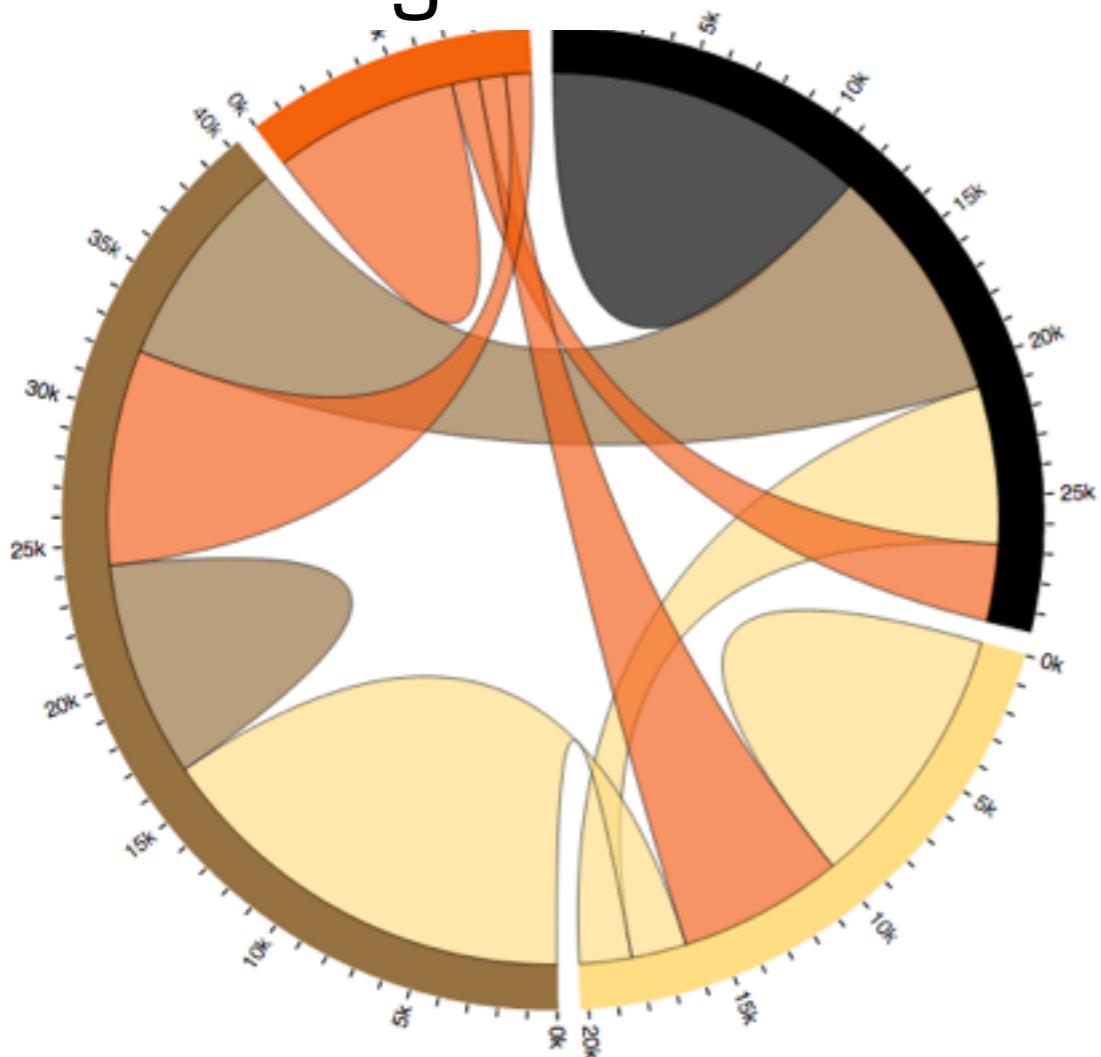
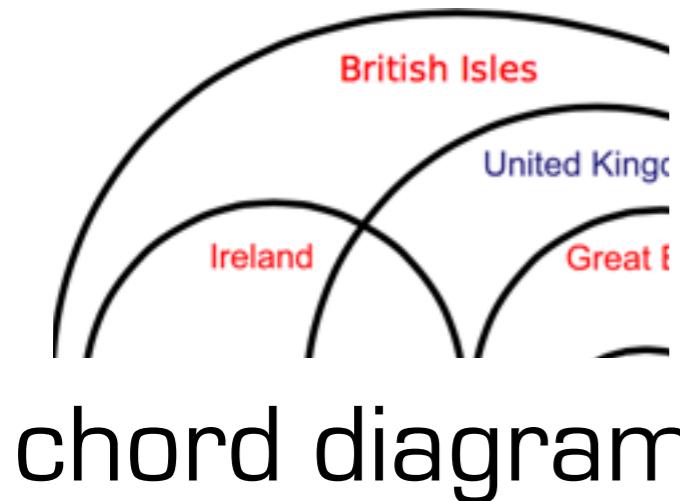
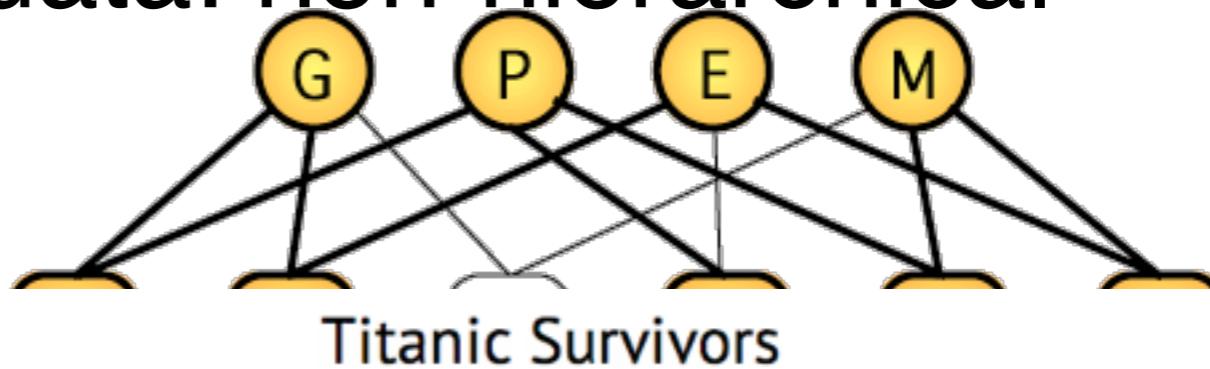
# hyperbolic tree

# multivariate relational data: hierarchical

# treemap



# multivariate relational data: non-hierarchical



S

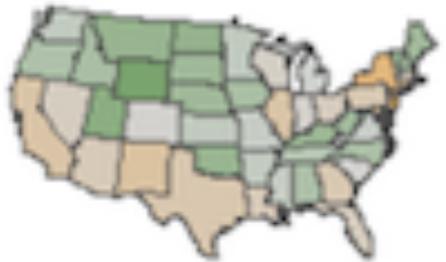
# time series (animation)



aaron koblin - flight patterns

# time series (static) - small multiples

Income under \$20,000



\$20-40,000



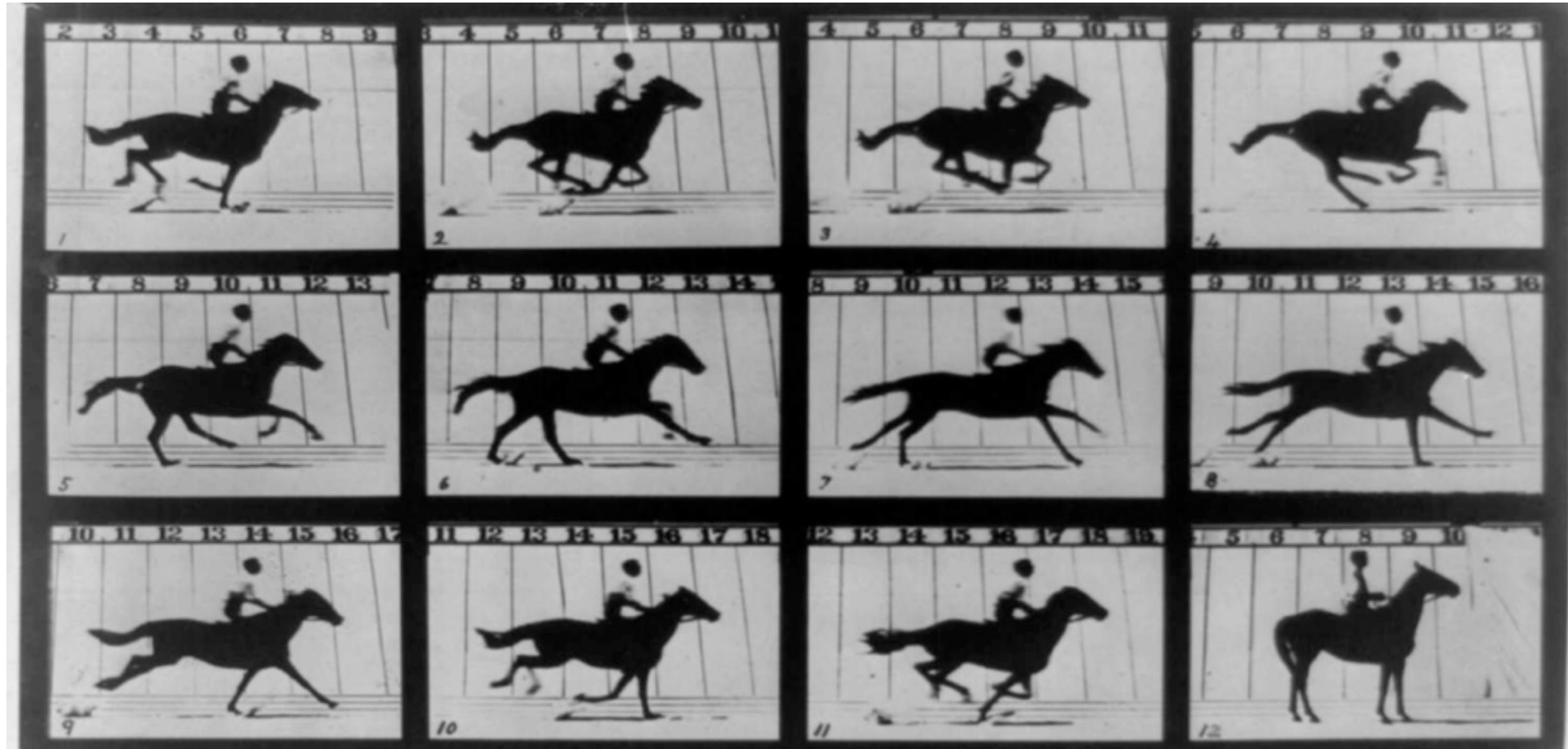
\$40-75,000



\$75-150,000



Over \$150,000



Copyright, 1878, by MUYBRIDGE.

MORSE'S Gallery, 417 Montgomery St., San Francisco

THE HORSE IN MOTION.

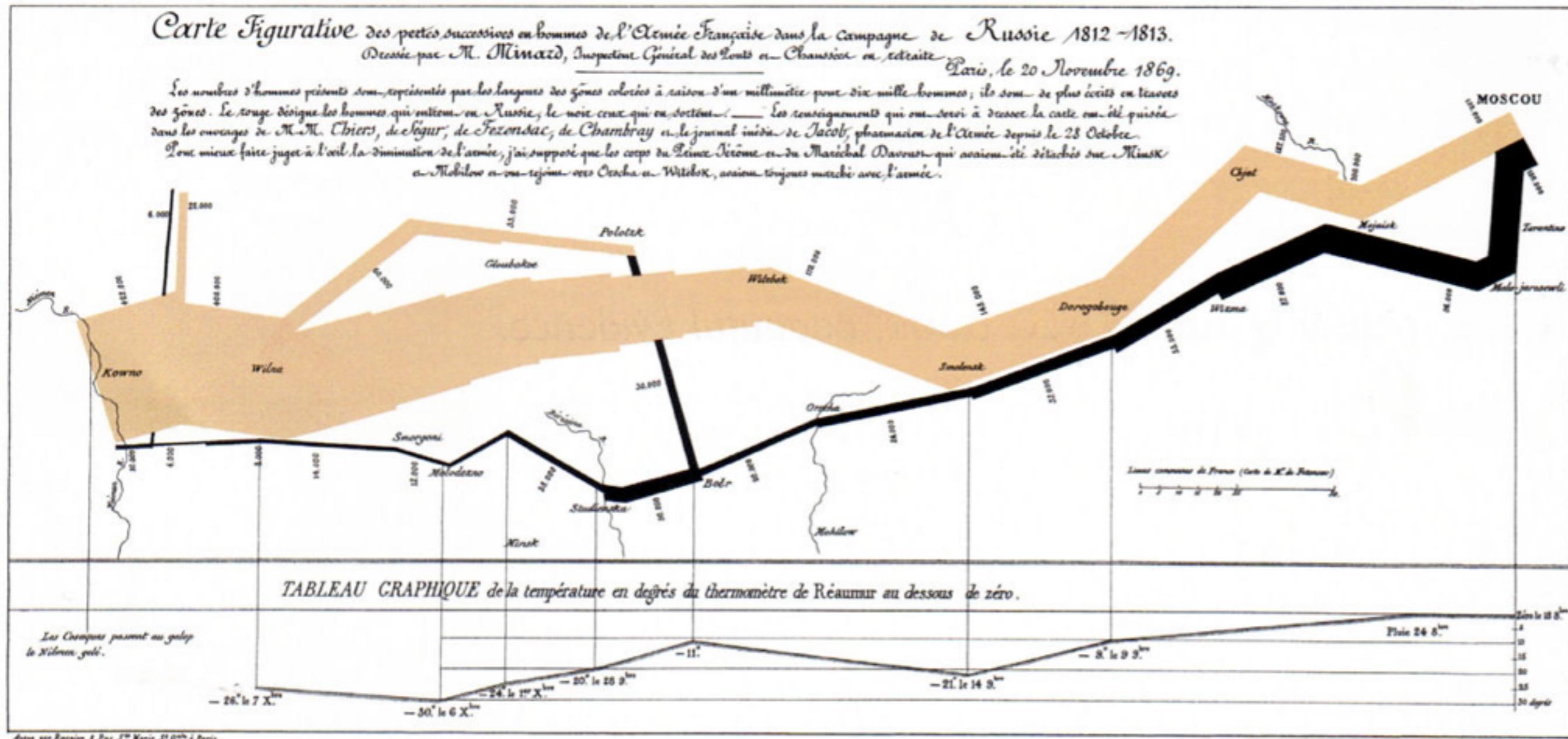
Illustrated by

MUYBRIDGE

Patent for Improvement Applied for.

AUTOMATIC ELECTRO-PHOTOGRAPHIC

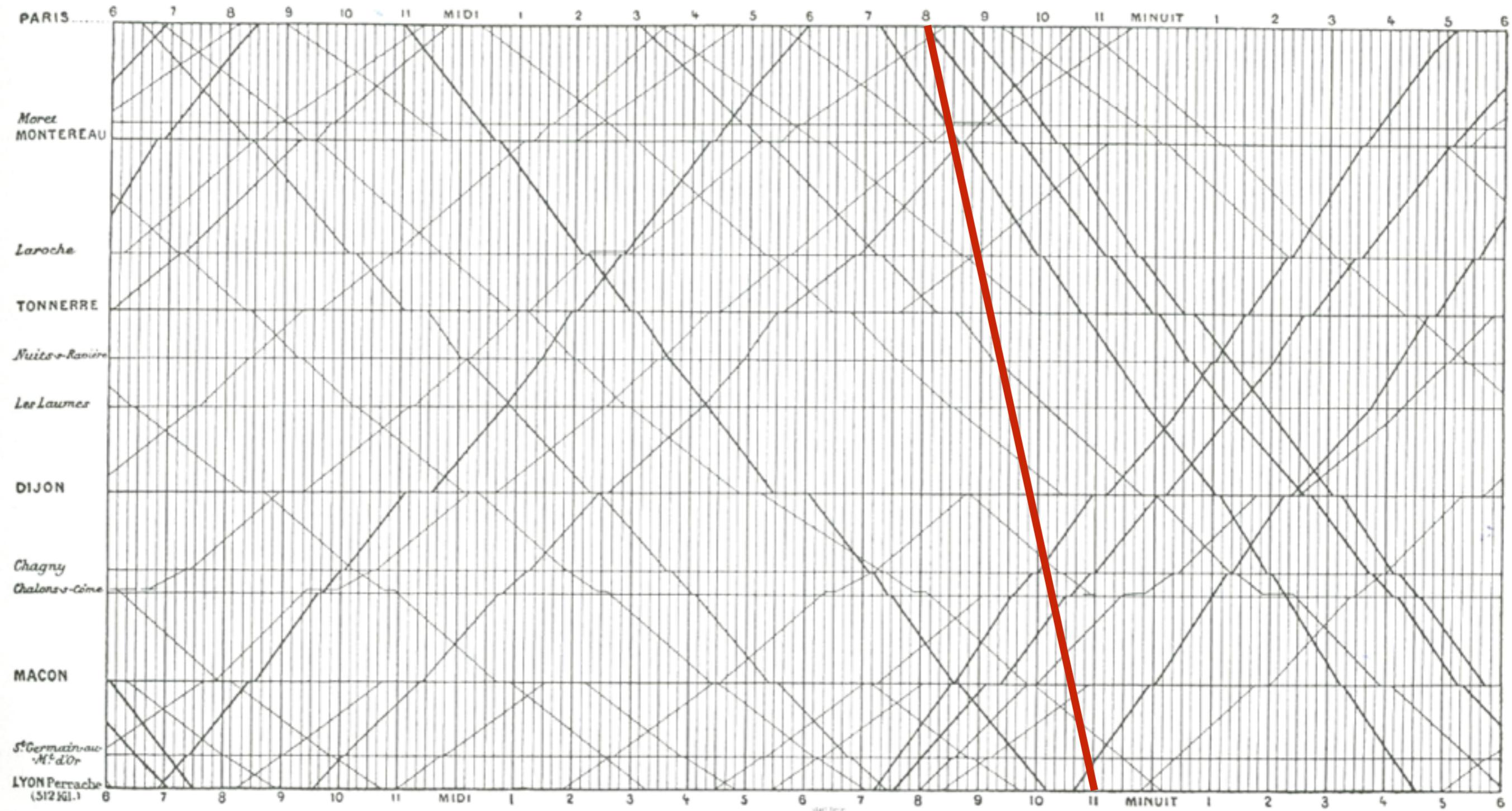
# charles joseph minard napoleon's march to moscow (1869)



multivariate  
how many dimensions?

- 1) size of the army
- 2) advancing/retreating at each location
- 3) divisions
- 4) path taken by each
- 5) temperature
- 6) dates of waypoints

# TGV

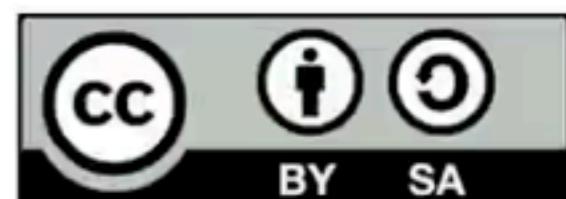


E.J. Marey  
*La méthode graphique*  
(1885)

# **200 years that changed the world**

with Hans Rosling

Free to redistribute



[www.gapminder.org](http://www.gapminder.org)

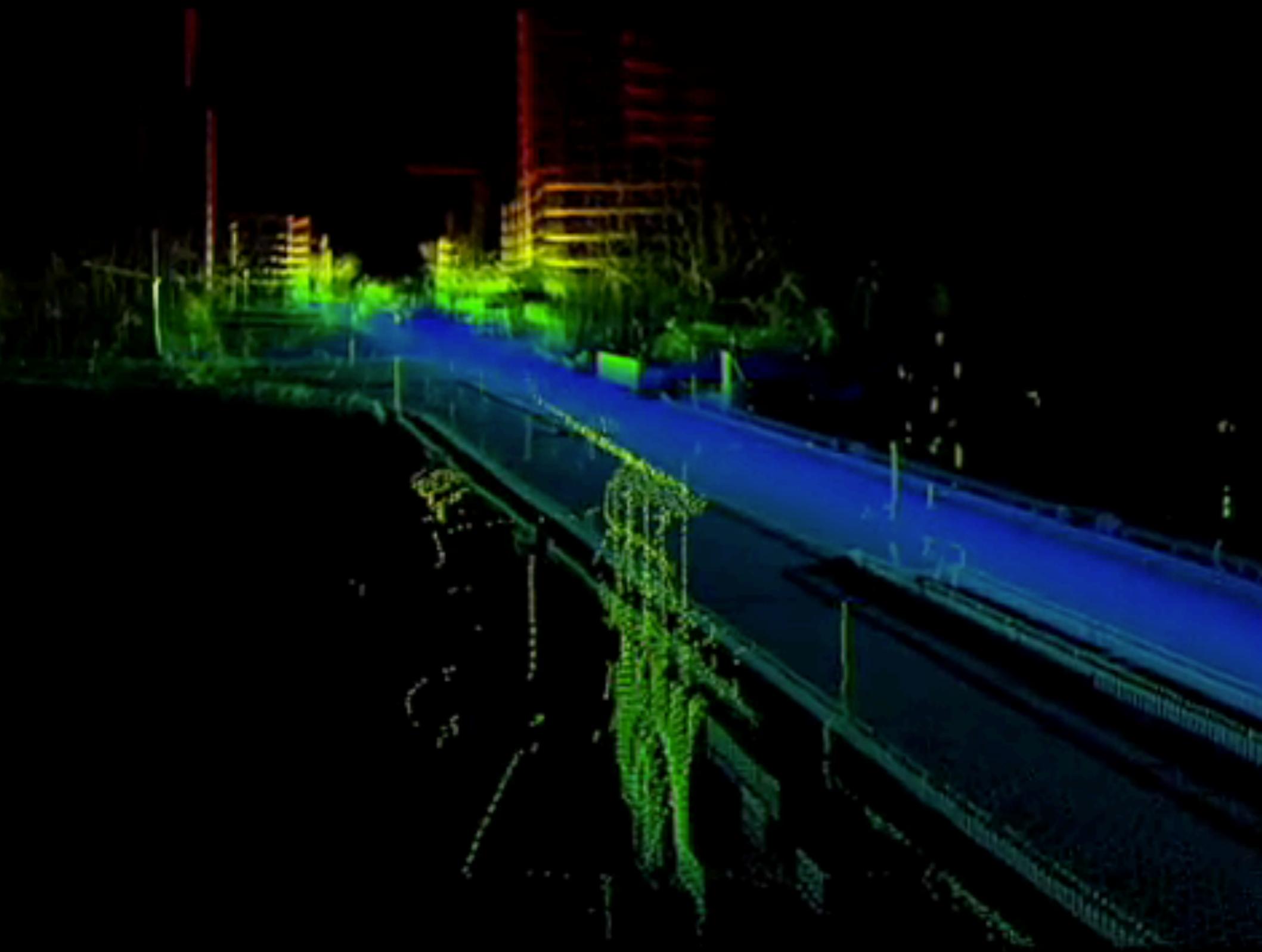
# In conclusion

Designing effective infographics

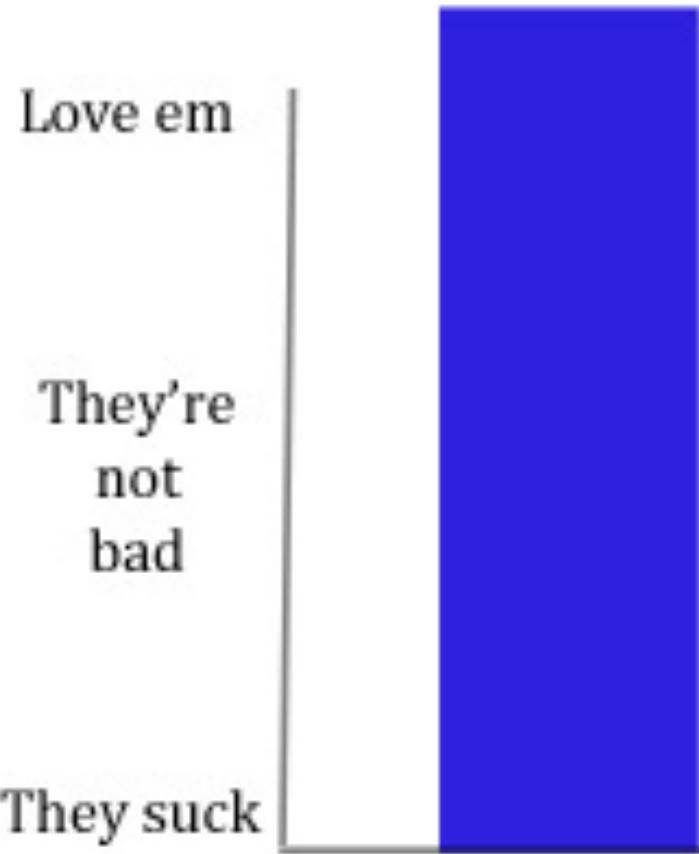
is about effectively conveying or facilitating an understanding of relationships in data

offloading “heavy lifting” to our trained neural circuitry

While still an art, many design principles grounded in usability can provide guidance: natural mappings, simplicity, & avoiding distortion

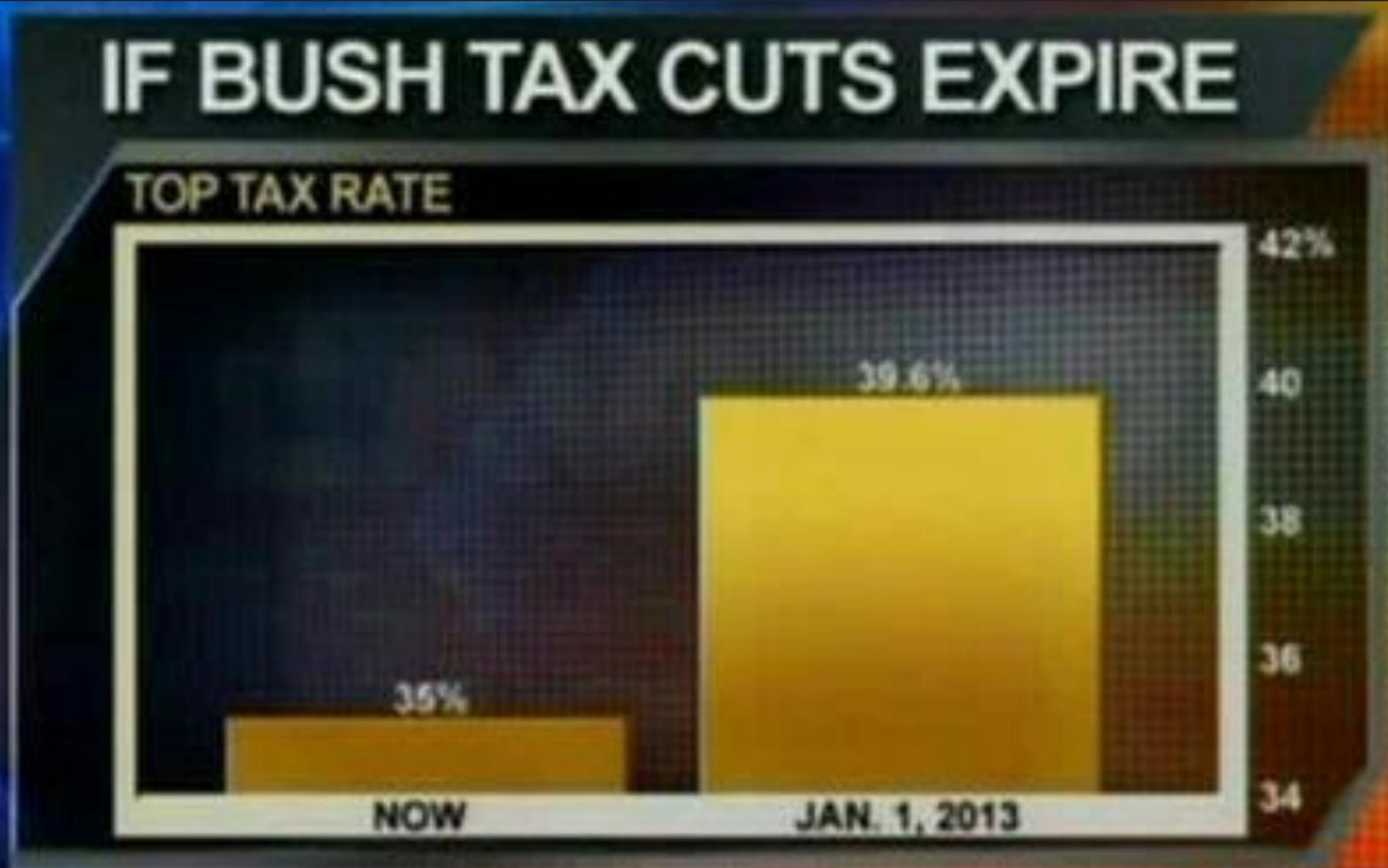


## How You Feel About Bar Charts



communicating  
through infographics:  
visual + statistical sleight of hand to  
mislead the audience

# 1. Barchart baseline fail



8:01 p ET



TOP STORIES

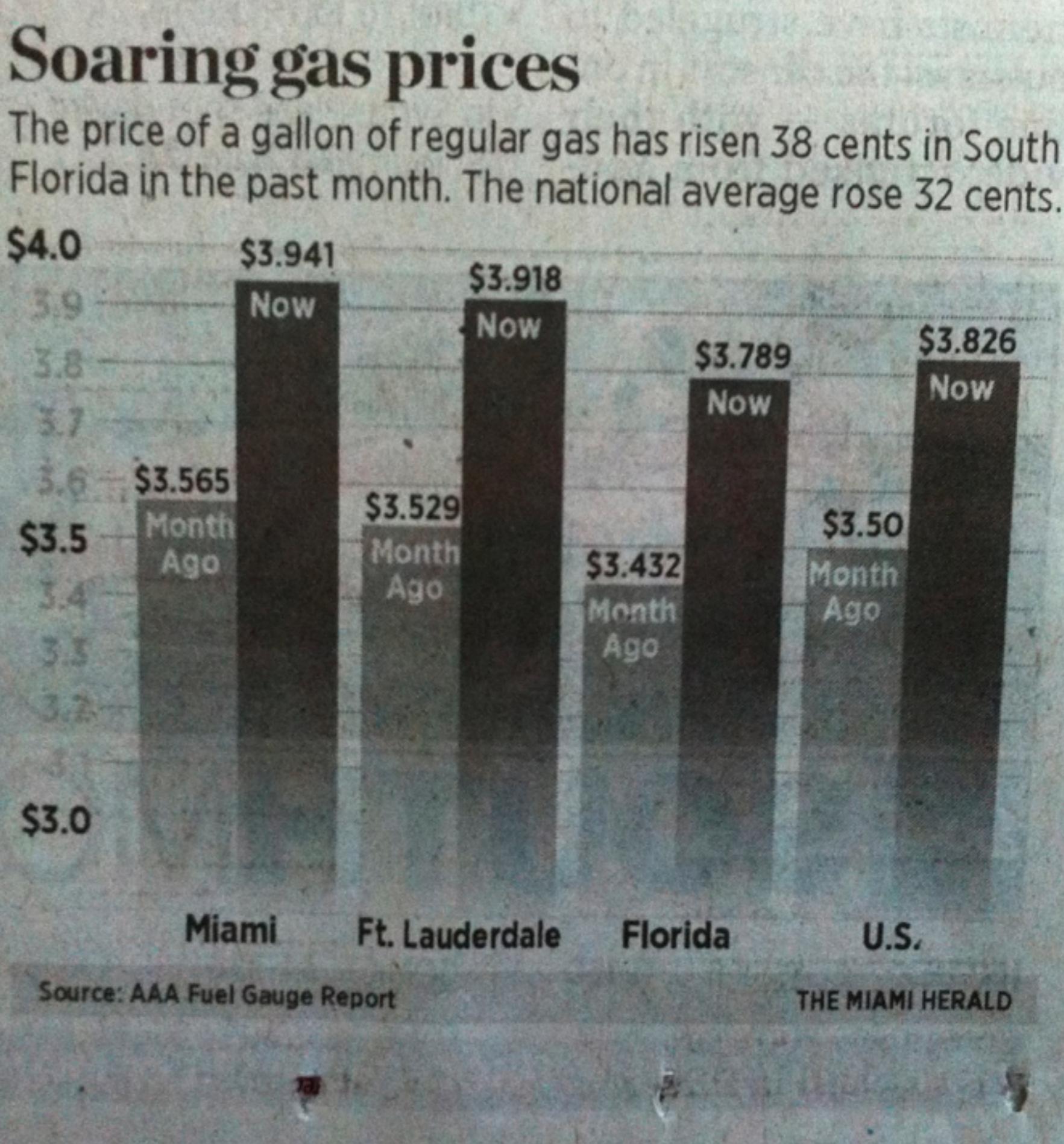
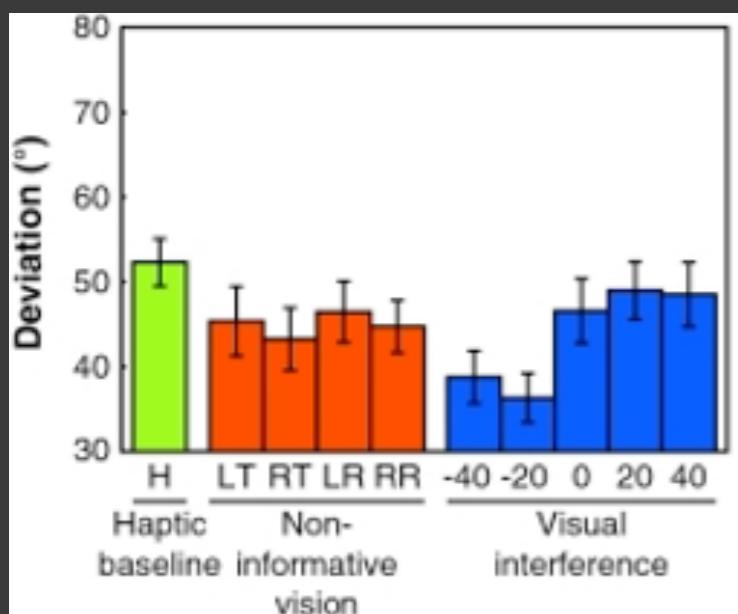
TECHNOLOGY

CONSUMER

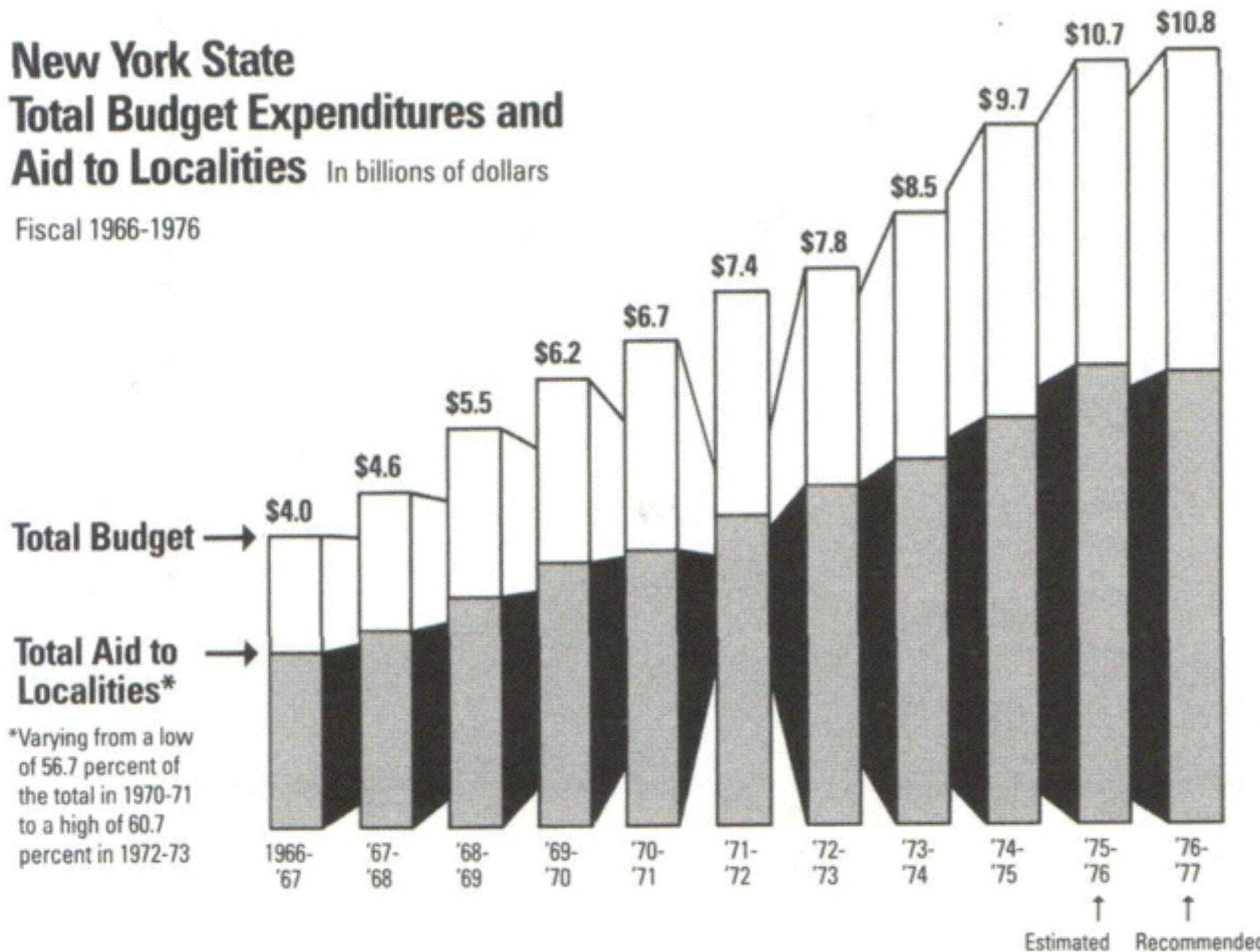
WITH THE JUSTICE DEPARTMENT AND ACQUIRES FULL T

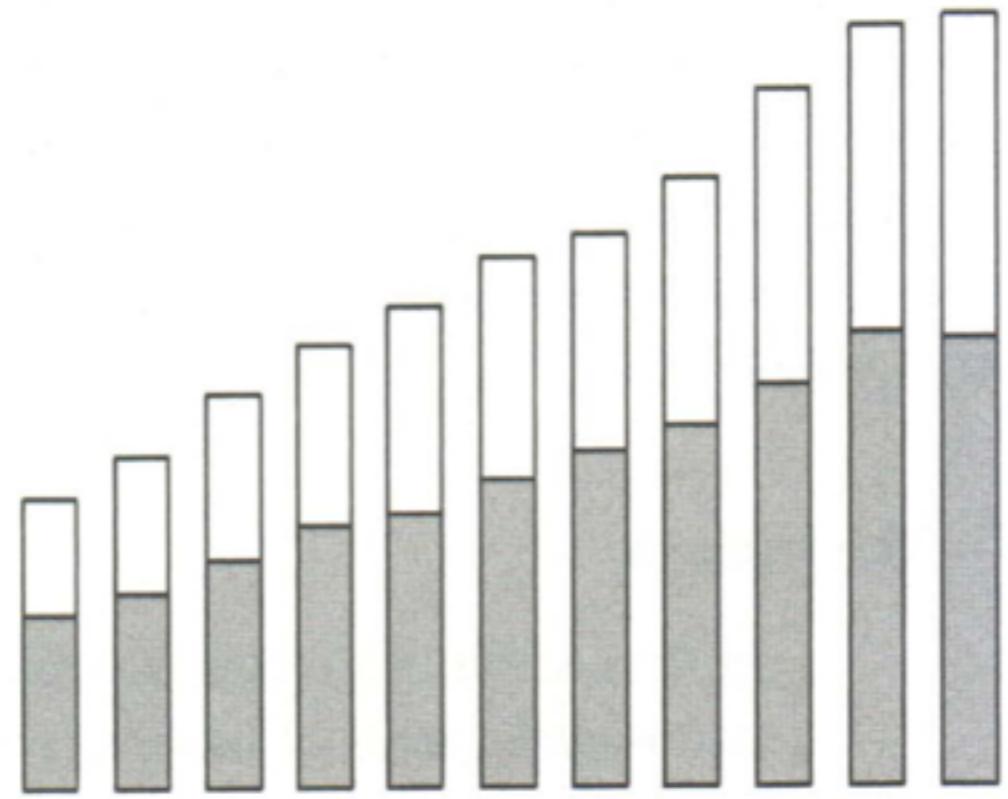
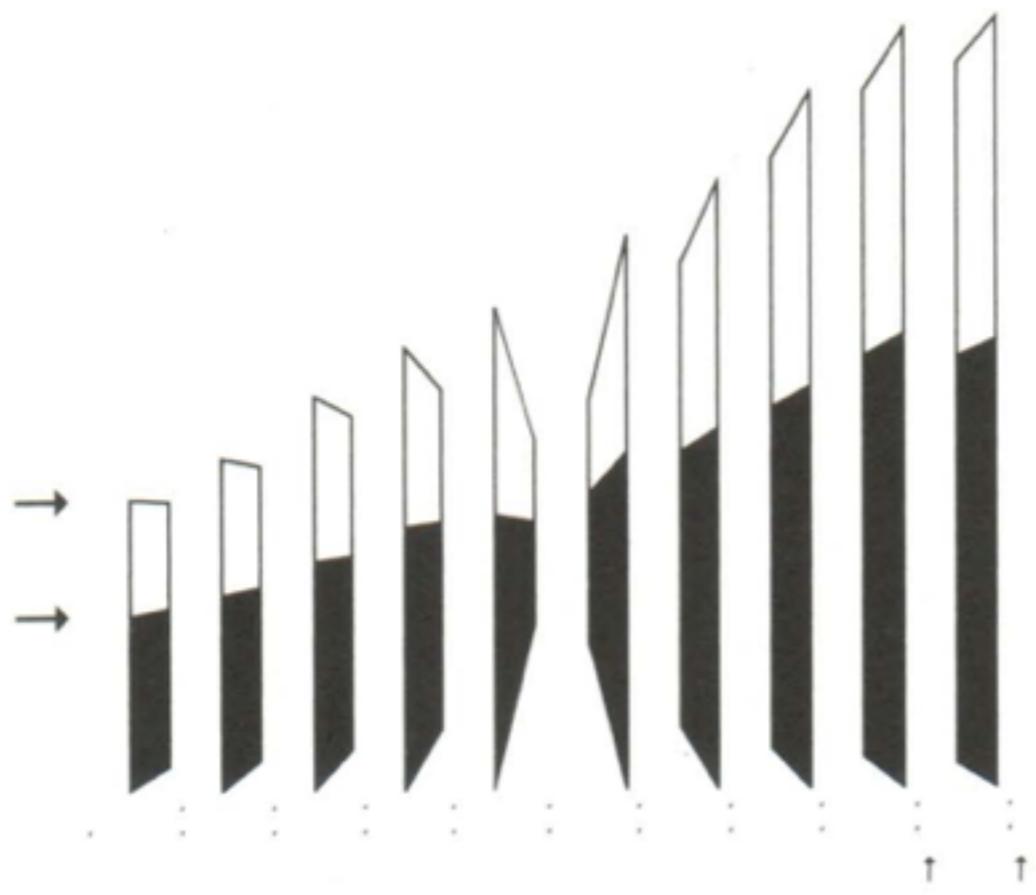
DOW 13008.68 ▲ 64.33 S&P 1379.32 ▲ 5.98 NASDAQ 2939.52 ▲ 6.32

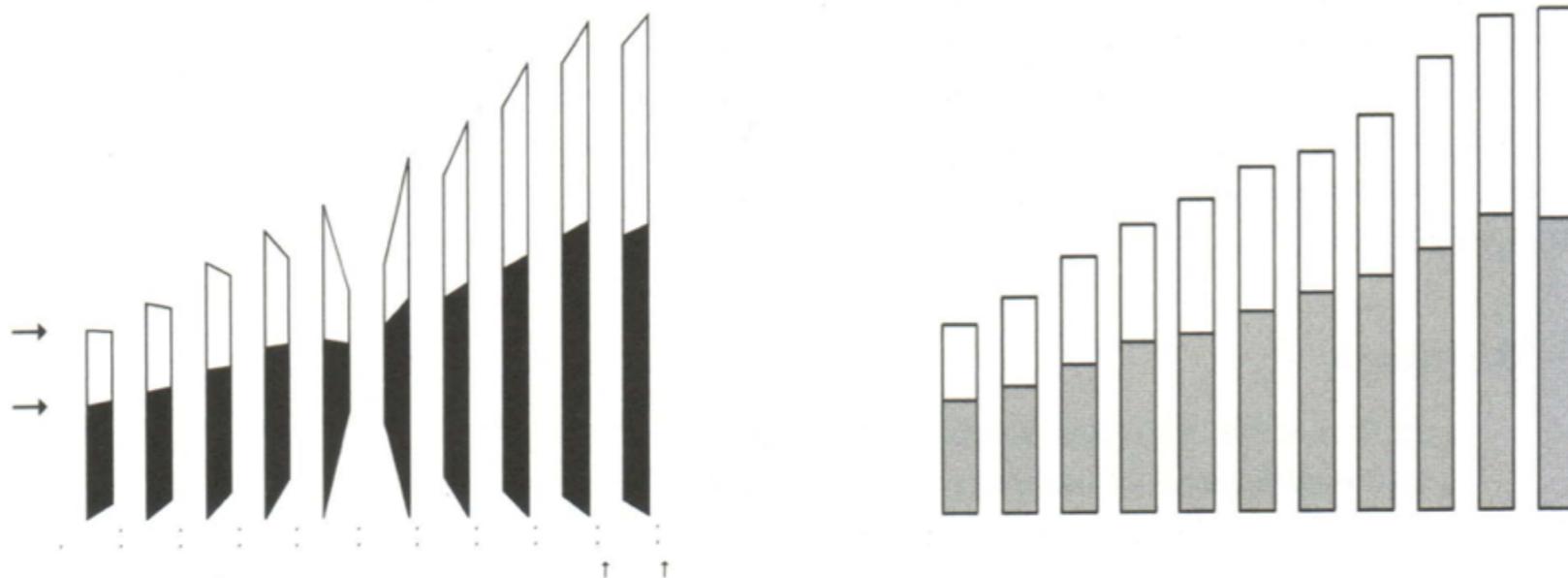
# 1. Barchart baseline fail



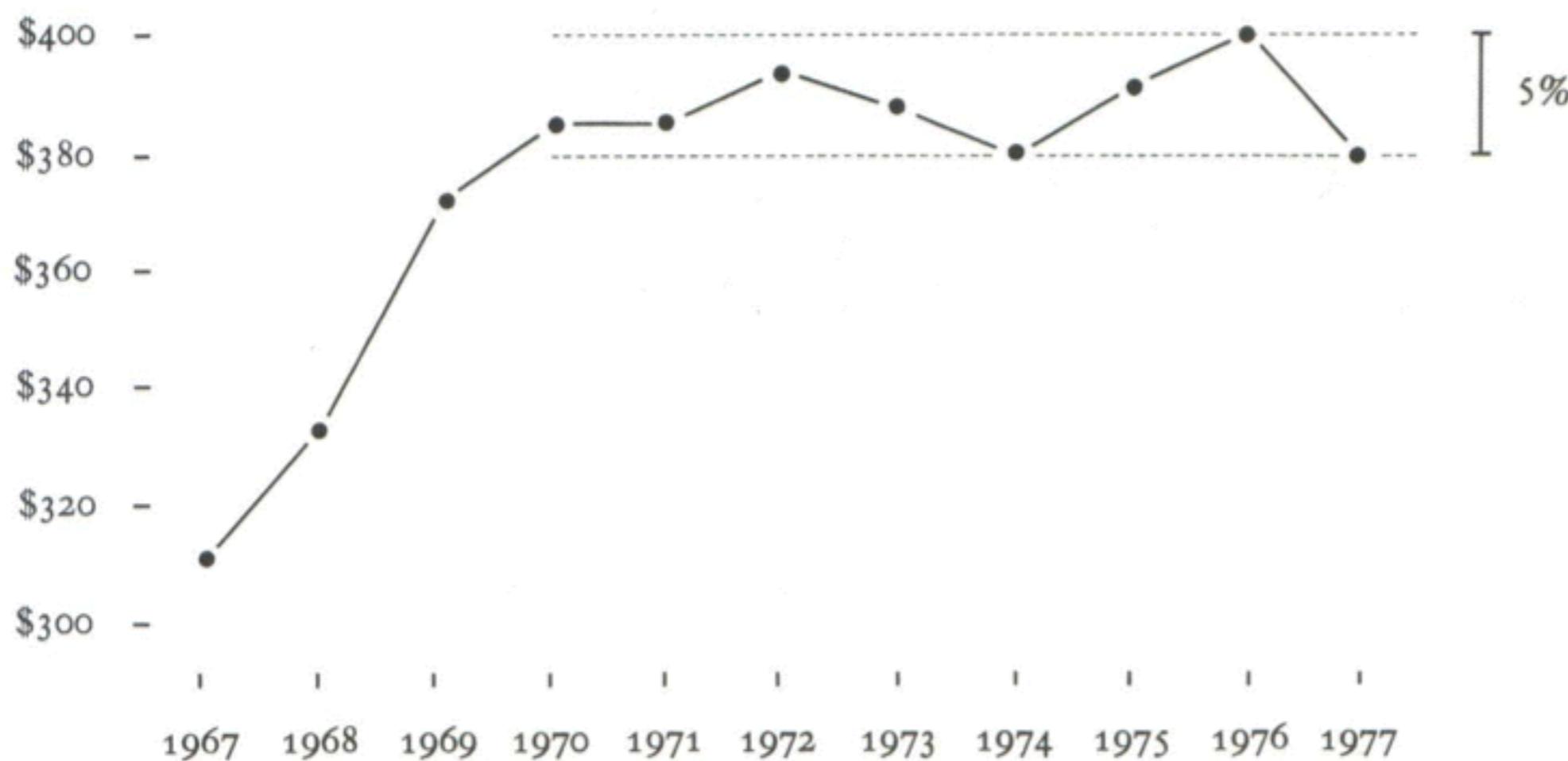
## 2. Perspective and measurement fail







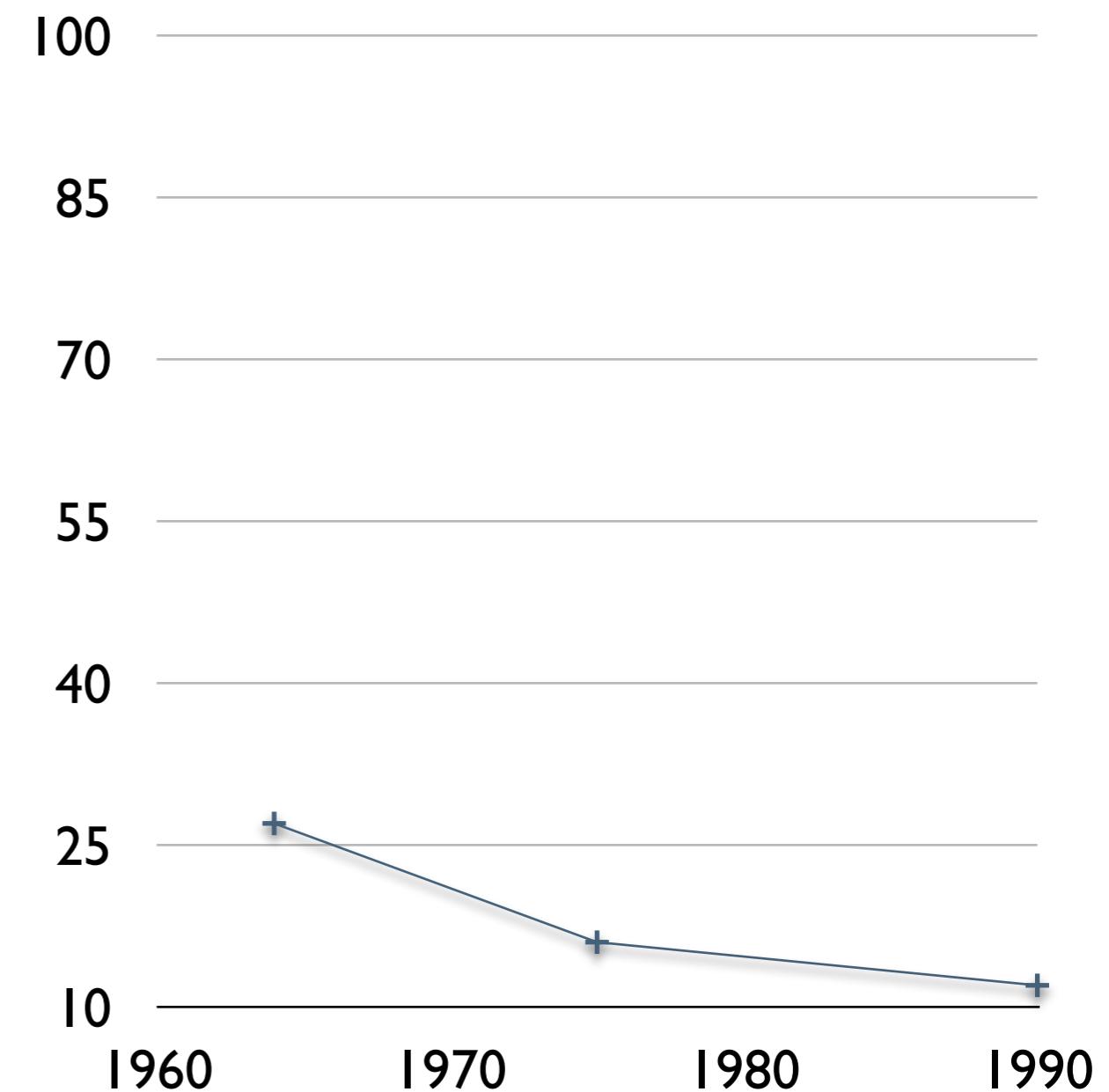
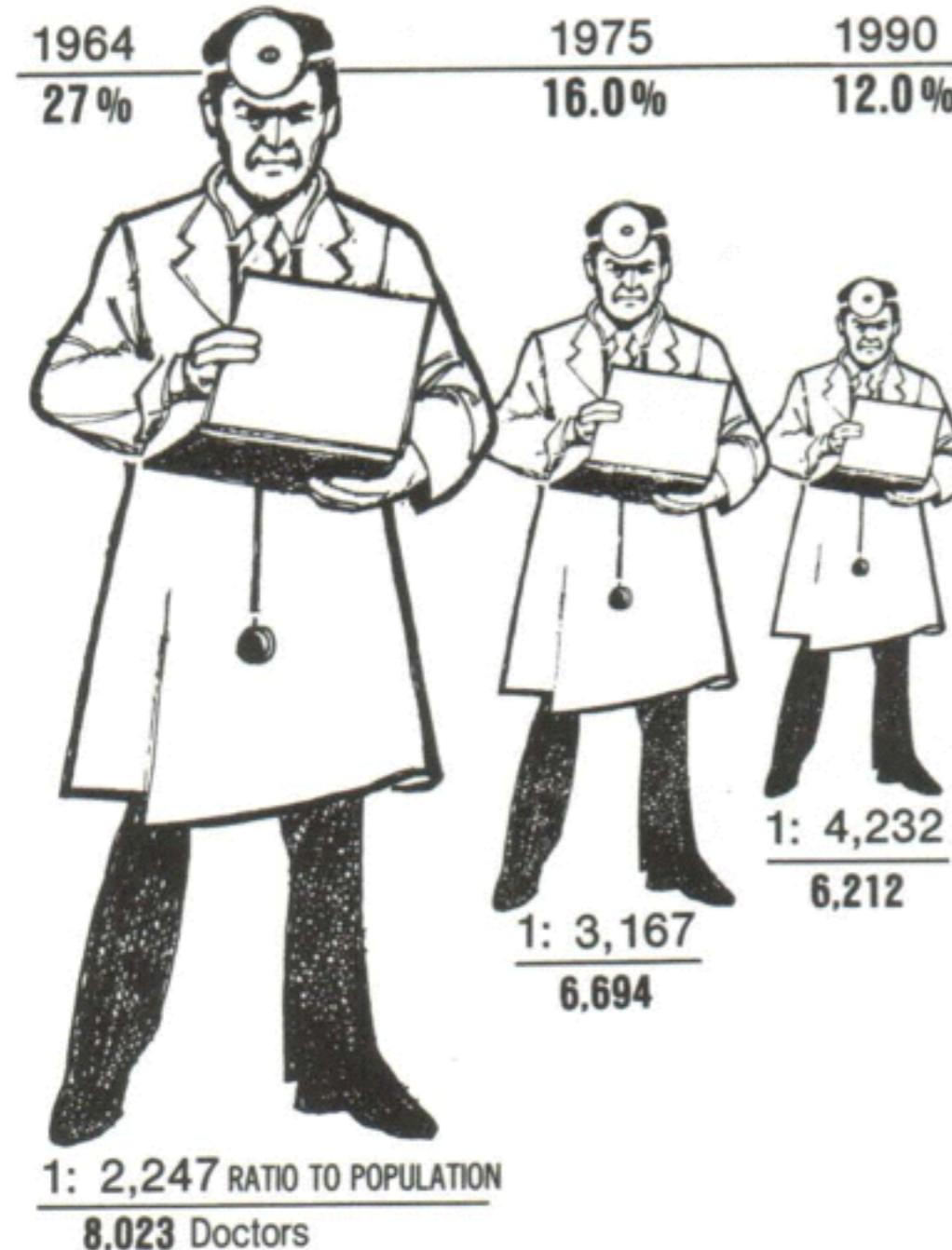
Per capita  
budget expenditures,  
in constant dollars



## 2. “Huge differences” fail

### THE SHRINKING FAMILY DOCTOR In California

Percentage of Doctors Devoted Solely to Family Practice



using area (2 dimensions)



POLICY  
PRACTICE



2.3  
5.8

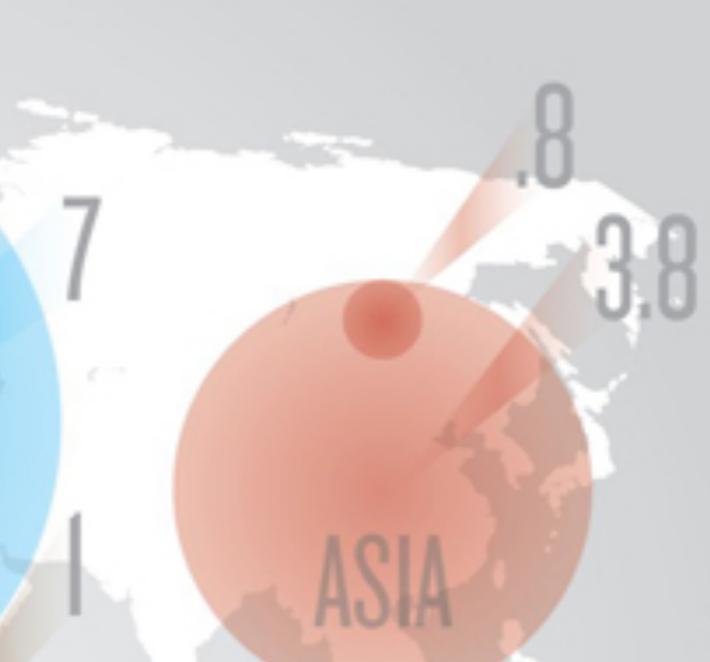


3

7



1  
3.7



.8

3.8

5

7



NON-DISCRIMINATION IN  
EMPLOYMENT & OCCUPATION

ILO Convention III (average score)

using area to represent one dime

# Quiz: How does this fail?

## THE ISSUE OF TRUST

### ACCENTS AND DISTRUST

Another reason why accents affects customer service is the question of credibility. If I can not understand you, then I can not trust you.

An experiment conducted by the University of Chicago demonstrated this aspect. The question posed, do trivia statements sound less true when spoken by a non-native speaker? Furthermore, listeners were told in advance that all of the trivia questions were provided by the experimenter. This way, even listeners who were knowingly prejudice against non-native accents should not have been affected.

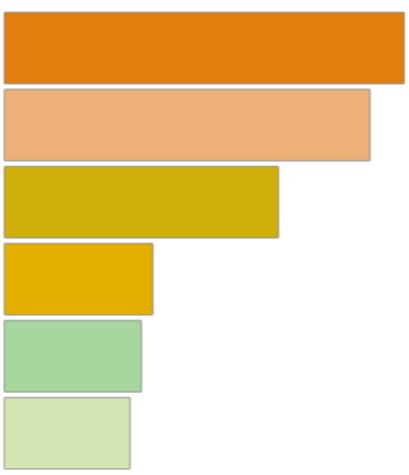
The results showed that the heavier the accent the less trust worthy the person became.

- ▲ NATIVE ACCENT
- ▲ MILD ACCENT
- ▲ HEAVY ACCENT

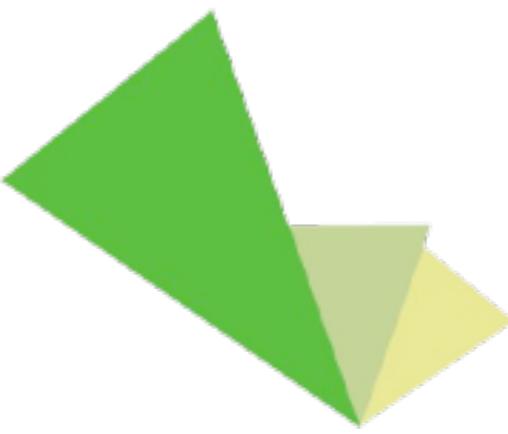




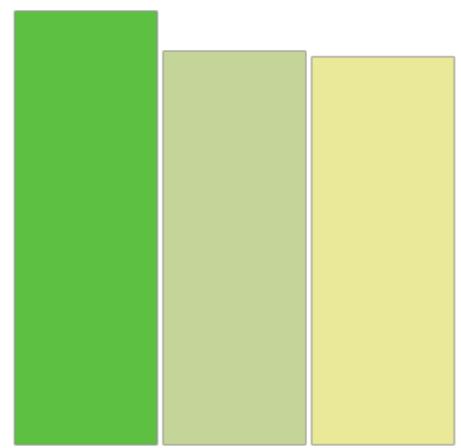
Distortion factor: 2.5



True data

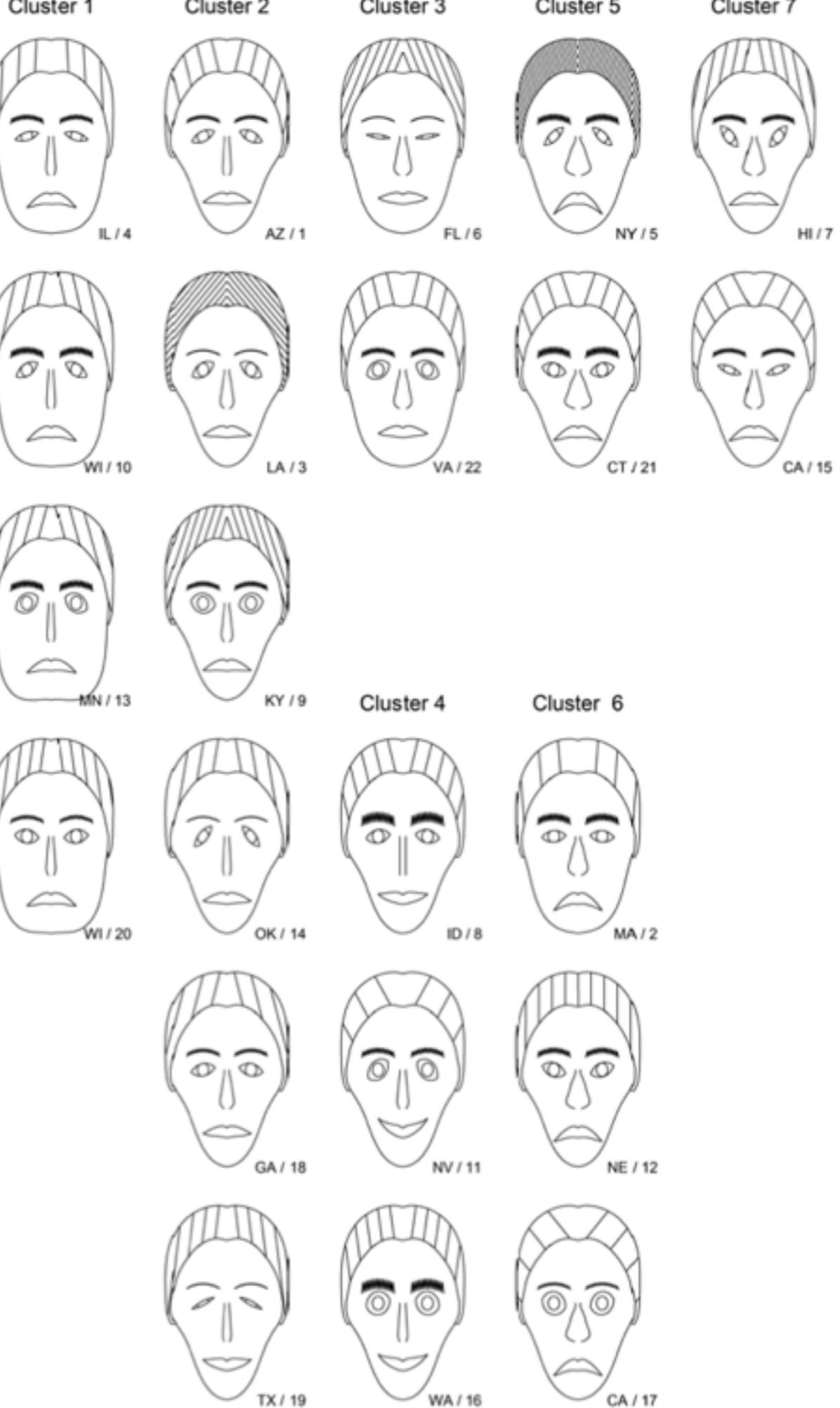
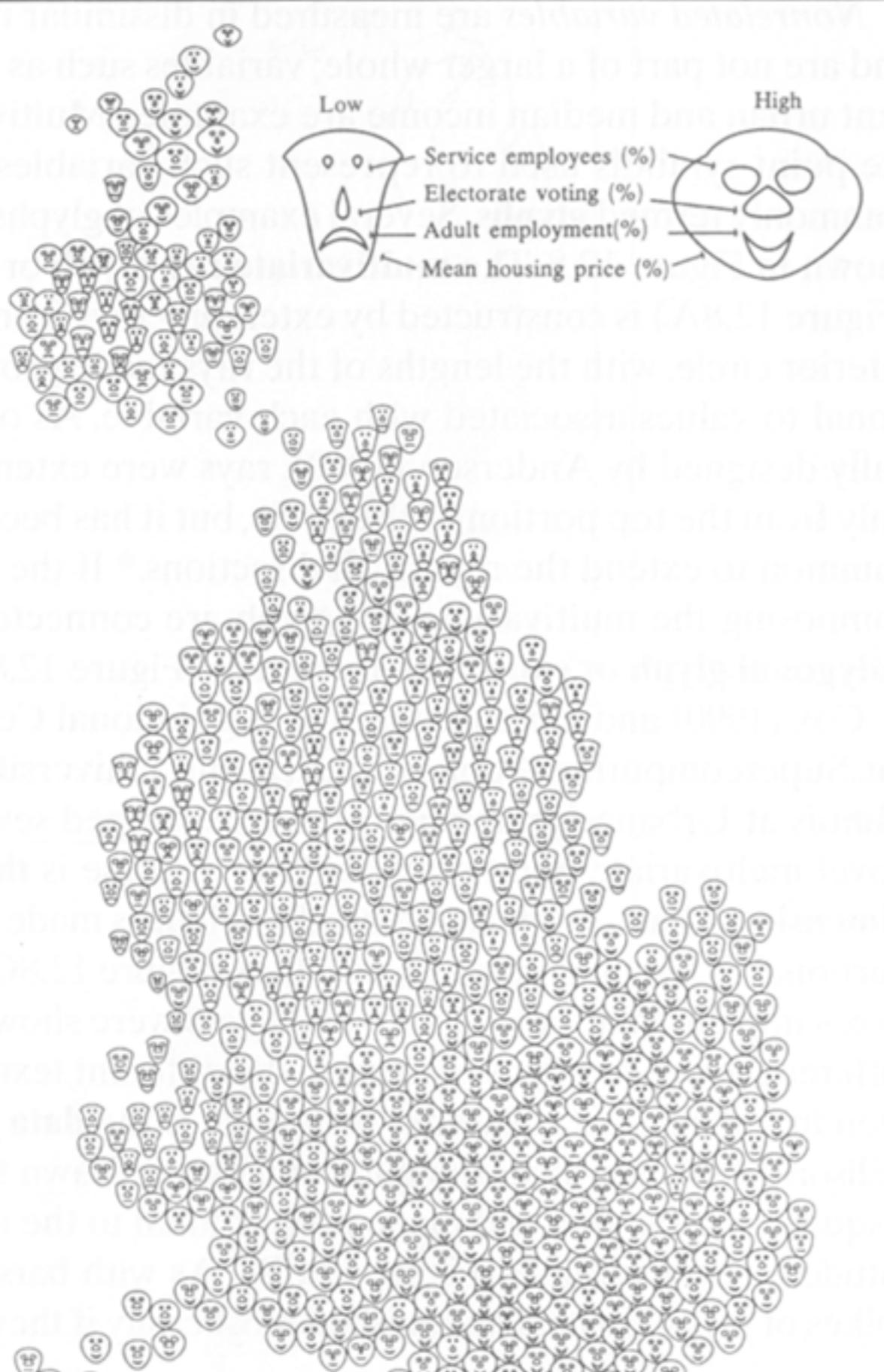


Distortion factor: 5.0

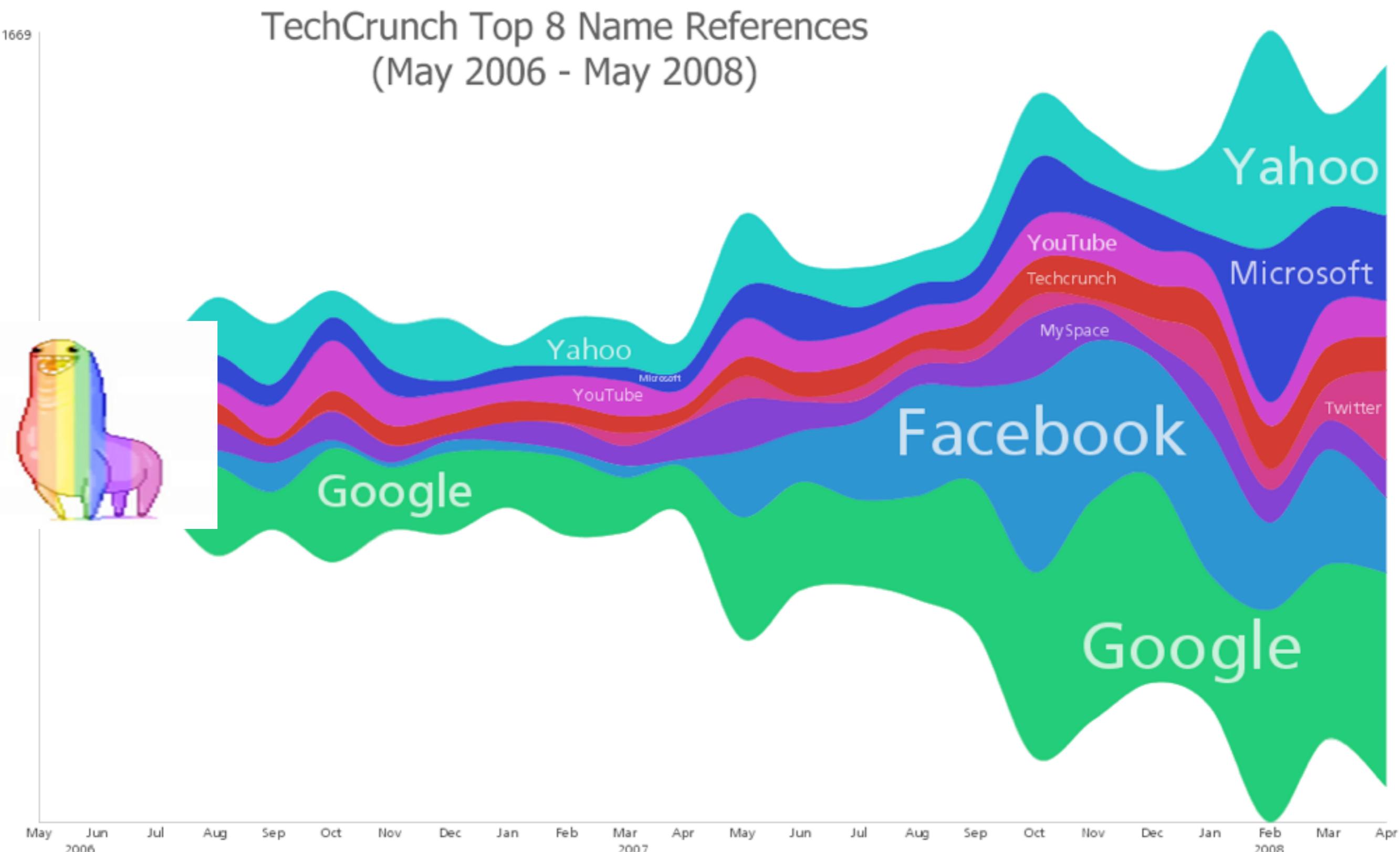


True data

# Chernoff Faces



# “streamgraphs”: double-stacked areas of horror



“abandon all hope ye who vieweth”