# Topic 5. Visualization and Univariate Graphics

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# Today's Agenda

- ▶ Introduction to data visualization!
- Guiding principles
- ► The glorious world of ggplot
- ► Bargraphs and histograms

# Motivation: Communicating Data is Essential

- ▶ Data does not exist in a vacuum it is always interpreted in relationship to something.
- ► All data-science should be question driven! What is the question you are asking?
- ▶ What is the answer that your visualization is providing?
- Does your visualization communicate the relationship cleanly and accurately?
- Humans infer causality (much too quickly!).

## CHALLENGER EXAMPLE

# Your visuals must tell an accurate story

- ► Tables and graphs are essential for visualization.
- ▶ Visualizations must be stand-alone (if possible).
- Visualizations must be well-labeled!

NOTE: Rule of thumb: show it to someone without explanation. If they are confused, re-do!

#### Dimensions of Visualization

You have several "dimensions" to use when presenting information

- ► Horizontal (x-axis) location
- Vertical (y-axis) location
- Size of data points
- Shape of data points
- ▶ Color

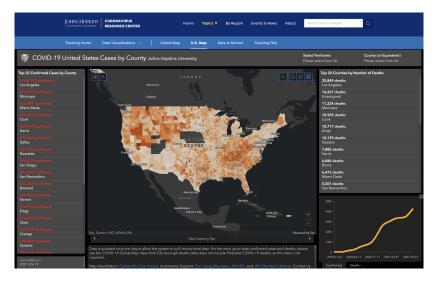
#### Dimensions of Visualization

You have several "dimensions" to use when presenting information

- ► Horizontal (x-axis) location
- ► Vertical (y-axis) location
- Size of data points
- Shape of data points
- Color
- Map each variable to at most one dimension.
- ▶ Be intuitive don't assign small numbers large dots, etc.
- Don't be misleading.

### MORE EXAMPLES

# So is this a good visualization of the pandemic in the US?



https://coronavirus.jhu.edu/us-map

# Visualization using 'ggplot

- ▶ Everything in an R visualization can be controlled.
- ▶ Graphs themselves are an object that can be saved and altered.
- ▶ Start with a blank "canvass" and then you add the visuals.
- Actually, you start with the question you want the visualization to answer.

# Visualization First Steps

First graph is usually a summary of the data: what does it look like?

- ► Central tendency? (Where is most data located?)
- ► Variation? (Range? Dispersion? Skew?)

# Application: 2020 Election

# Data We Are Using



American Association for Public Opinion Research

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#### Committees and Taskforces

Return to committee list

#### **Task Force on 2020 Pre-Election Polling**

#### **AAPOR Members**

Log in to view email addresses for all committee members.

This committee of survey research and election polling experts reviews and gathers information on the 2020 pre-election polls to evaluate the accuracy of 2020 pre-election polling for both the primaries and the general election on the presidential race and other races.

#### Members

Ioshua D. Clinton - Chair Term Expires December 2021

# Loading Polling Data

```
library(tidyverse)
load(file="data/Pres2020.PV.Rdata")
```

#### What do we have here....

glimpse(Pres2020.PV)

```
## Rows: 528
## Columns: 16
## $ poll.id
              <dbl> 1942, 1941, 1940, 1939, 1938, 1937, 1936,
## $ Geography
              <chr> "NAT", "NAT", "NAT", "NAT", "NAT", "NAT",
## $ Poll
              <chr> "Economist/YouGov", "Research Co.", "Ipso
## $ StartDate
              <chr> "10/31/2020", "10/31/2020", "10/29/2020",
## $ EndDate
              <chr> "11/2/2020", "11/2/2020", "11/2/2020", "1
## $ DaysinField <dbl> 3, 3, 5, 1, 1, 3, 3, 3, 4, 4, 2, 5, 5, 14
## $ MoE
              <dbl> NA, 3.10, 3.70, 1.70, 3.20, NA, 1.00, NA,
              <chr> "Online", "Online", "Online", "Online", N
## $ Mode
## $ SampleSize
              <dbl> 1363, 974, 914, 5174, 1008, 1360, 799401,
## $ Biden
              <dbl> 53, 53, 52, 52, 48, 53, 52, 53, 52, 52, 4
## $ Trump
              <dbl> 43, 44, 45, 46, 42, 43, 46, 41, 41, 42, 4
## $ Winner
              <chr> "Dem", "Dem", "Dem", "Dem", "Dem", "Dem",
## $ Funded <chr> "Economist", "Research Co.", "Reuters", "
```

## \$ Conducted <chr> "YouGov", "Research Co.", "Ipsos", "Swaya

## What is our question?

How did public polling on the 2020 presidential election vary over the course of the election?

So the relationship of interest how polling results vary over time

But what do we mean by \_"polling results?

- National Popular Vote vs. State specific support?
- Support for Biden and Trump? Difference in support between Biden and Trump?

And also, What do we mean by time?

- Day of the year? Proximity to Election Day?
- ► Results by day? week? month?

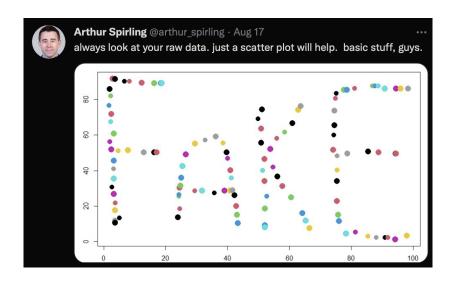
# Start by defining some variables we need

##

```
Pres2020.PV <- Pres2020.PV %>%
  mutate(margin = Biden - Trump)
summary(Pres2020.PV$margin)
## Min. 1st Qu. Median Mean 3rd Qu. Max.
```

-6.000 6.000 8.000 8.021 10.000 17.000

### Don't just glimpse, Visualize!



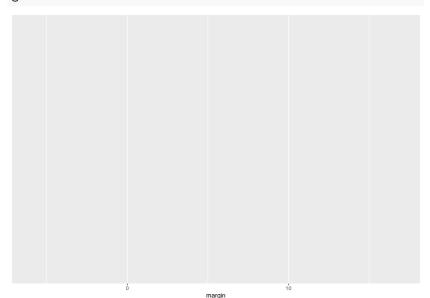
# Visualizing margin

```
g <- Pres2020.PV %>%
    ggplot(aes(x = margin))
```

- plots can be objects
- data defines the dataframe being used
- aesthetics define the variables being used

### The Canvass

g



# What do we want to convey about margin

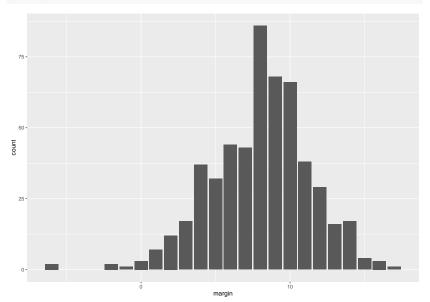
We only have 1 variable (x-axis), but 2 options depending on whether categorical/discrete or continuous!

- geom\_barplot discrete
- geom\_histogram continuous

NOTE: No pie-graphs!

# Barplot

g + geom\_bar()



#### **Barplot**

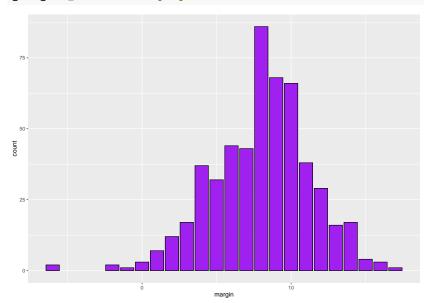
Used for discrete variables - one "bar" for each value

```
g + geom_bar(fill = "purple", color = "black")
```

- ▶ fill is the color of the bars
- ▶ color is the border of the bars

# Barplot

g + geom\_bar(fill = "purple", color = "black")



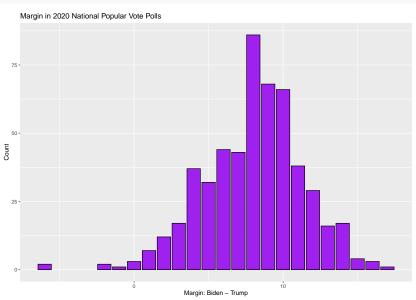
### Adding labs

```
g <- g + geom_bar(fill = "purple", color = "black") +
labs(title = "Margin in 2020 National Popular Vote Polls") +
labs(x = "Margin: Biden - Trump") +
labs(y = "Count")</pre>
```

- ▶ Note can add multiple layers at the same time
- Never label using variable names!

# Adding labs



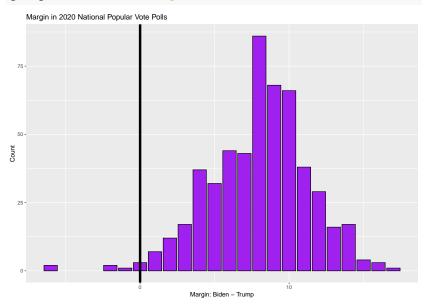


# Adding a (linear) line to the plot

```
g + geom_vline(xintercept = 0, lwd=2)
```

- + geom\_abline(intercept = A , slope = B): add a line with y-intercept A and slope B
- + geom\_vline(xintercept = A): add a vertical line with x-intercept A
- + geom\_hline(yintercept = A): add a horizontal line with y-intercept A

# Adding a line



# Saving graphs

- ► Can save manually using R-Studio (bad).
- ► Can save using a graphical device.

```
pdf(file="2020MarginBarplot.pdf")
g
dev.off()
```

#### Histogram

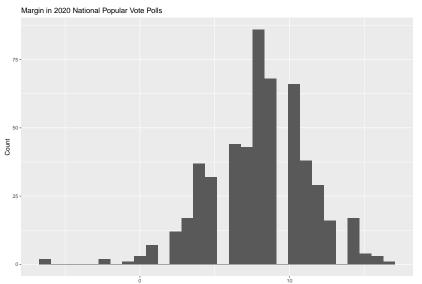
Used for continuous variables - divide values into "bins" and plot bins.

```
h <- Pres2020.PV %>%
  ggplot(aes(x = margin)) +
  labs(title = "Margin in 2020 National Popular Vote Polls") +
  labs(x = "Margin: Biden - Trump") +
  labs(y = "Count")
```

#### Take a look at default

h + geom\_histogram()

## `stat\_bin()` using `bins = 30`. Pick better value with `binwi



Let's fix..

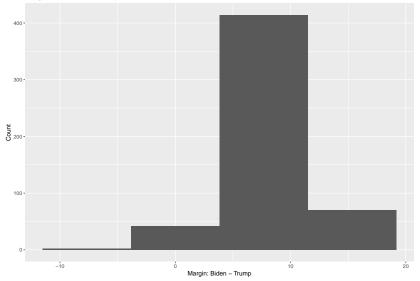
```
h + geom_histogram(bins = 10)
```

- bins defines how many bars you want
- ▶ Default is the count of how many observations fall into each bin.
- ► Can also plot the density by including aes(y = ..density..)

# Histogram (Count)

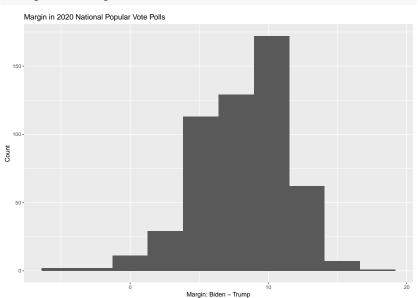
h + geom\_histogram(bins = 4)





# Histogram (Count)

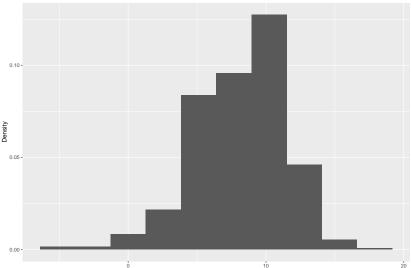
h + geom\_histogram(bins = 10)



# Histogram (Density)

```
h + geom_histogram(bins = 10, aes(y = ..density..)) +
labs(y = "Density")
```





Margin: Biden - Trump

# Density? What is that?

- ▶ Density is not a proportion it is the "area under the curve". (Integrals!)
- ► So the proportion is: width x height
- Primarily used when comparing distributions of different variables: densities always integrate/sum to 1.

# Plotting Single Variables

- ▶ If discrete: geom\_bargraph
- ► If continuous: geom\_histogram
- If want to compare variation across variables (on same ggplot) density.
- Always label!
- ► Next Steps: Try plotting the distribution of Trump and Biden to make sure you can do it.
- Next time: plotting bivariate relations!