## Semi-supervised learning

**LING 572** 

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## Outline

 Overview of Semi-supervised learning (SSL)

Self-training

### Additional Reference

 Xiaojin Zhu (2006): Semi-supervised learning literature survey.

 Olivier Chapelle et al. (2005): Semisupervised Learning. The MIT Press.

## Overview of SSL

### What is SSL?

- Labeled data:
  - Ex: POS tagging: tagged sentences
  - Creating labeled data is difficult, expensive, and/or time-consuming.
- Unlabeled data:
  - Ex: POS tagging: untagged sentences.
  - Obtaining unlabeled data is easier.
- Goal: use both labeled and unlabeled data to improve the performance

#### Learning

- Supervised (labeled data only)
- Semi-supervised (both labeled and unlabeled data)
- Unsupervised (unlabeled data only)

#### Problems:

- Classification
- Regression
- Clustering
- **–** ...
- → Focus on semi-supervised classification problem

## A brief history of SSL

 The idea of self-training appeared in the 1960s.

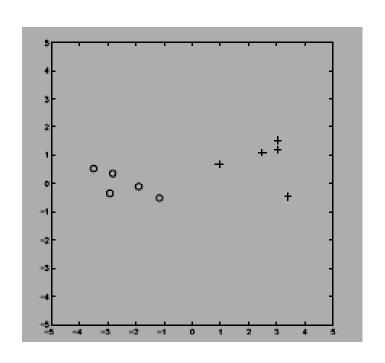
SSL took off in the 1970s.

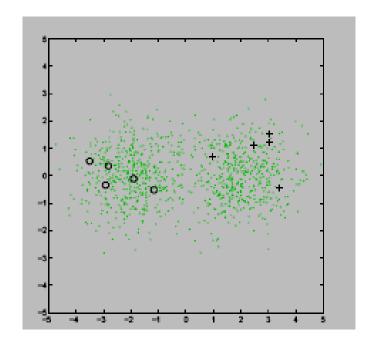
 The interest for SSL increased in the 1990s, mostly due to applications in NLP.

### Does SSL work?

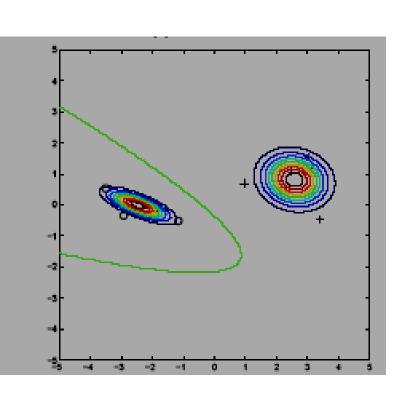
- Yes, under certain conditions.
  - The problem itself: the knowledge on p(x) carry information that is useful for the inference of  $p(y \mid x)$ .
  - Algorithm: the modeling assumption fits well with the problem structure.
- SSL will be most useful when there are far more unlabeled data than labeled data.
- SSL could degrade the performance when mistakes reinforce themselves.

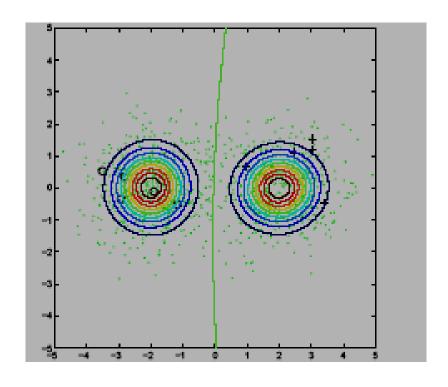
# Illustration (Zhu, 2006)





# Illustration (cont)





## Assumptions

- Smoothness (continuity) assumption: if two points x<sub>1</sub> and x<sub>2</sub> in a high-density region are close, then so should be the corresponding outputs y<sub>1</sub> and y<sub>2</sub>.
- Cluster assumption: If points are in the same cluster, they are likely to be of the same class.



Low density separation: the decision boundary should lie in a low density region.

• ....

## SSL algorithms

- Self-training
- Co-training
- Generative models:
  - Ex: EM with generative mixture models
- Low Density Separations:
  - Ex: Transductive SVM
- Graph-based models

### Which SSL method should we use?

It depends.

 Semi-supervised methods make strong model assumptions.

 Choose the ones whose assumptions fit the problem structure.

# Self-training

## Basics of self-training

- Probably the earliest SSL idea.
- Also called self-teaching or bootstrapping.

- Appeared in the 1960s and 1970s.
- First well-known NLP paper: (Yarowsky, 1995)

# Self-training algorithm

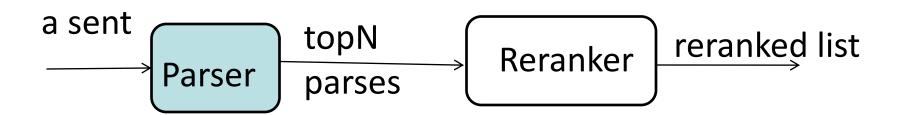
 Let L be the set of labeled data, U be the set of unlabeled data.

#### Repeat

- Train a classifier h with training data L
- Classify data in U with h
- Find a subset U' of U with the most confident scores.
- L + U' → L
- U U' → U

# An example: (McClosky et al., 2006)

- Setting:
  - Training data:
    - Labeled data: WSJ
    - Unlabeled data: NANC
  - Test data: WSJ



## The procedure

- Self-training procedure:
  - Train a stage-1 parser and a reranker with WSJ data
  - Parse NANC data and add the best parse to re-train stage-1 parser
- Best parses for NANC sentences come from
  - the stage-1 parser ("Parser-best")
  - the reranker ("Reranker-best")

Sentences added	Parser-best		Reranker-best	
0 (baseline)		90.3		
50k	90.1		90.7	
250k	90.1		90.7	
500k	90.0		90.9	
750k	89.9		91.0	
1,000k	90.0		90.8	
1,500k	90.0		90.8	
2,000k	_		91.0	

#### Conclusion:

- Self-training alone does not help
- Self-training with reranking provides a modest gain

## Summary of self-training

The algorithm is straightforward and intuitive.

It could produce good results.

 Added unlabeled data pollute the original labeled data

## Papers on self-training

- Yarowsky (1995): WSD
- Riloff et al. (2003): identify subjective nouns
- Maeireizo et al. (2004): classify dialogues as "emotional" or "non-emotional".
- McClosky et al. (2006): combine self-training and reranking for parsing

## Summary

SSL uses both labeled and unlabeled data.

- There are many SSL algorithms.
- SSL algorithms can improve the performance if the data satisfies the assumption made by the algorithms.
- An example: self-training

## Additional slides

# Semi-supervised and active learning

 They address the same issue: labeled data are hard to get.

 Semi-supervised: choose the unlabeled data to be added to the labeled data.

 Active learning: choose the unlabeled data to be annotated.

# Self-training for parsing adaptation

Sentences added	Parser	Reranking Parser
Baseline BROWN	86.4	87.4
Baseline WSJ	83.9	85.8
wsj+50k	84.8	86.6
wsj+250k	85.7	87.2
wsj+500k	86.0	87.3
wsj+750k	86.1	87.5
wsj+1,000k	86.2	87.3
wsj+1,500k	86.2	87.6
wsj+2,000k	86.1	87.7
wsj+2,500k	86.4	87.7

→ Adding NANC data helps: 83.9% => 86.4%

# Co-training

## Basic ideas

- The original paper: (Blum and Mitchell, 1998)
- Two "independent" views: split the features into two sets.
  - The instance space:  $X = X_1 \times X_2$
  - Each example:  $x = (x_1, x_2)$
- Train a classifier on each view.
- Data classified by one classifier can be used to train the other classifier and vice versa.

## An example

- Web-page classification: e.g., find homepages of faculty members.
  - Page text: words occurring on that page
    e.g., "research interest", "teaching"

- Hyperlink text: words occurring in hyperlinks that point to that page:
  - e.g., "my advisor"

## Co-training algorithm

#### Given:

- a set L of labeled training examples
- a set U of unlabeled examples

Create a pool U' of examples by choosing u examples at random from U Loop for k iterations:

Use L to train a classifier  $h_1$  that considers only the  $x_1$  portion of x Use L to train a classifier  $h_2$  that considers only the  $x_2$  portion of x

Allow  $h_1$  to label p positive and n negative examples from U'

Allow  $h_2$  to label p positive and n negative examples from U'

Add these self-labeled examples to L

Randomly choose 2p + 2n examples from U to replenish U'