



Managing Agricultural Research for Learning and Outcomes (MARLO)

INTRODUCTION TO MARLO

Updated June, 2021

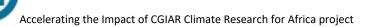




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1. INTRODUCTION

1.1 WHAT IS MARLO-AICCRA

Welcome to **MARLO** - **M**anaging **A**gricultural **R**esearch for **L**earning and **O**utcomes. MARLO is an online platform designed to assist Platforms in planning, monitoring, reporting on, and evaluating their research portfolios and their contributions to outcomes.

MARLO is the result of joint work by several CRPs to improve a tool developed by CCAFS in Phase 1 and adapt it to the needs of the CRPs in Phase 2.

1.2 WHAT IS THE PORPUSE OF THIS DOCUMENT

This document is an introductory guide for MARLO users. It is not intended as a detailed user guide. The roles and responsibilities of the different MARLO users vary by Clusters and are not covered in this document. Contact your Management Unit for more detailed guidance as needed

1.3 KEY MARLO-AICCRA CONCEPTS

In MARLO, a **cluster** is a body of research¹ to which corresponds a set of deliverables. MARLO is designed to monitor and evaluate the platform portfolio at the cluster **level**.

Each research project belongs to at least one flagship, Regional or country.

Each project is funded through a collection of Window 1-2. In MARLO-AICCRA, each W1-2 allocation is called a **funding source**. The deliverables of a project are associated with one or several funding source(s). In MARLO, **impact pathways** describe the relationships between the performance indicators (Project development Objective (PDO) and the four components). The **deliverables** of a project (i.e., tangible, specific products to be delivered in a certain year, such as a publication or a database) are mapped to **performance indicators** (i.e., to strengthen the capacity of targeted CCAFS (CGIAR Research Program on Climate Change, Agriculture and Food Security) partners and stakeholders, and to enhance access to climate information services and validated climate-smart agriculture technologies in IDA-eligible countries in Africa). Outcomes (same as the Development Objective) are supposed to be reached in 2023, which is the end of AICCRA project. For each outcome, a set of annual **milestones** (same as the Development Objective) are defined for years between 2021 and 2023 to reflect progress toward outcomes.

Note: Impact pathways are set-up by the admins of MARLO-AICCRA. This process happens before information can be entered at project level, and is not covered in this document.

MARLO-AICCRA is used at planning stage and at reporting stage. Planning usually occurs in the period November-January and consists in entering updated information about project plans for the coming year. Reporting will happen twice a year in June and consists in entering updated information about achievements of the past year. The processes of updating MARLO-AICCRA at planning and reporting stages are referred to as planning cycle and reporting cycle

2. USING MARLO-AICCRA

2.1 HOW TO LOG IN

Go to MARLO: https://aiccra.marlo.cgiar.org/

Note: MARLO-AICCRA works best with Chrome and Firefox; please use one of these browsers if possible.

Enter your CGIAR credentials (full CGIAR e-mail address and password). If you do not have a CGIAR email address, login credentials will be sent to you







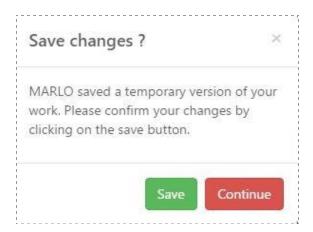
2.2 IMPORTANT TIPS

Saving changes

Click the 'Save' button before moving to another section.

If you change section without clicking on the 'Save' button, MARLO-AICCRA asks whether you want to confirm the changes you have made before leaving that section.

In order to prevent loss of data, MARLO-AICCRA is equipped with an auto-save function which automatically saves information every 7 seconds. When this happens, a notification appears at the top of the screen ("Draft Saved"). Information saved through this function remains as draft and is not available in other sections. Therefore, do <u>not</u> move to another section without clicking on 'Save'.



Multiple users working simultaneously





Only one user at a time can edit a given section in MARLO. When someone else is editing a section, a message appearsand the initials of the current users appear at the top of the screen.

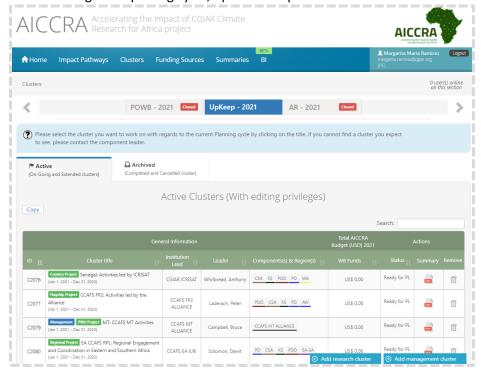


2.3 ENTERING AND VIEWING INFORMATION ABOUT CLUSTERS

Only certain MARLO-AICCRA users have permission to add, edit, or submit projects. Check the email you received from MARLO-AICCRA upon creation of your MARLO-AICCRA profile to see which of these tasks are accessible to you

Editing a project

Editing a project occurs both during the planning cycle and during the reporting cycle. During the planning cycle, after a cluster is added, more details about what the cluster plans to accomplish each year are added. During the reporting cycle, updates are provided about the actual cluster accomplishments



To find a cluster, enter part of the cluster title or the cluster ID in the Search field. In addition, the table of clusters can be sorted (click on the header of the column you want to use for sorting).



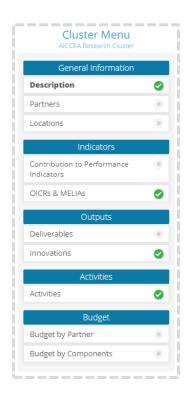


The status of the project can be:

Pre-setting: basic information about the cluster's description, partners, and budget should be entered. **Ready for CL**: more detailed information about the cluster's location, contribution to performance indicator, deliverables, and in some cases partners, should be entered - usually by the cluster leader

Open the cluster by clicking on its title or ID.

At planning stage, after the cluster has been preset, more detailed information needs to be provided about the cluster's location, contribution performance indicators, and deliverables (see Cluster Menu on left-hand side). Additional partners that were not added during pre-setting can also be entered at this stage. Usually, these steps are performed by the cluster leader



Tips for working on projects

It is recommended to fill in cluster sections in the order that they appear in in the left-hand side Cluster

Mandatory fields are indicated by asterisks (*).

When all mandatory fields in a project section have been completed, a green checkmark appears next to this section in the left-hand side Cluster Menu.

You can check which sections are still incomplete by clicking on the 'Check' button at the bottom of the Cluster Menu.

Upon clicking 'Save', a yellow flag appears next to the missing fields.

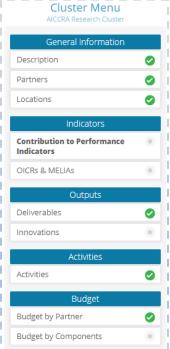
When working on a cluster, the cluster ID appears in the top right corner of the screen. Hover your mouse over the cluster ID to see the full project title







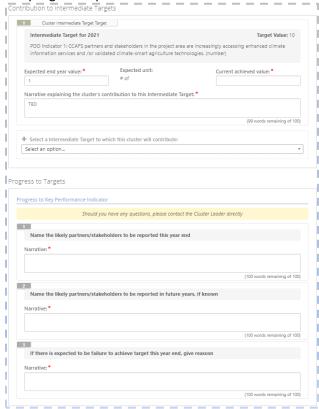
To enter the contribution to the components per cluster it must done from the left menu in Contribution to performance Indicator section and complete the information



_____ In this section you

will find all the information related to the performance indicator, the intermediate targets,

and the expected values that you will accomplish each year compare with the overall target. Also, at Progress 20XX you will find the questions for the progress report.



For the activities sections please validate that all the main activities that you have budget allocations are mapped to the cluster and relate all the deliverables that are contributing to each activity.

2.4 ENTERING AND VIEWING INFORMATION ABOUT SUMMARIES

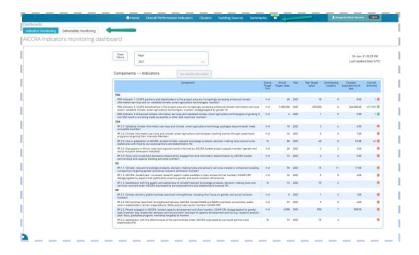
Click on 'Summaries' in the top menu for access to various types of standard summaries (in pdf or Excel format) about the information entered in MARLO

2.5 ENTERING AND VIEWING INFORMATION ABOUT BUSINESS INTELLIGENCE

Click on "BI" in the top menu for access to access to the Business Intelligence dashboards to see all the graphics that we have design for you







3. SUPPORT FOR MARLO-AICCRA USERS

Use the online support chat which is located at the bottom left of the screen. The chat it monitored by the technical team based at CIAT in Colombia during business hours. Messages sent by users through the chat outside business hours (Colombia time) will be answered via email





Or contact us through MARLOSupport@cgiar.org