# AN OVERVIEW OF THE EDI DATA REPOSITORY AND DATA PORTAL (AND HOW TO USE IT FOR PUBLISHING DATA)

by Mark Servilla Environmental Data Initiative



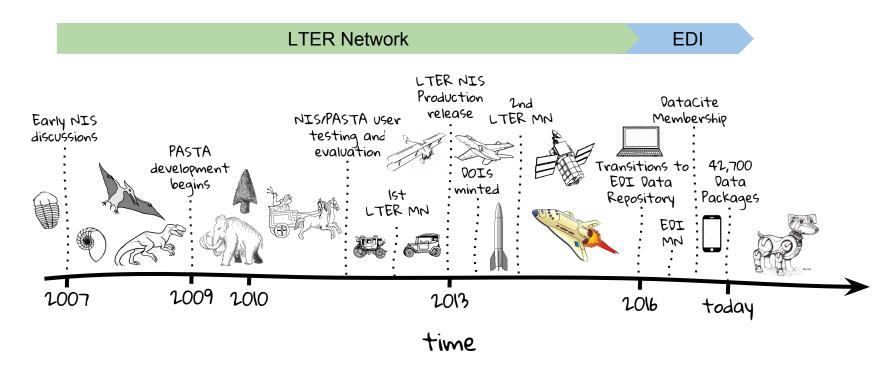
#### TOPICS

- · Overview of the
  - EDI Data Repository
  - PASTA software
- · Use of the EDI Data Portal to
  - evaluate data packages
  - upload and publish data packages

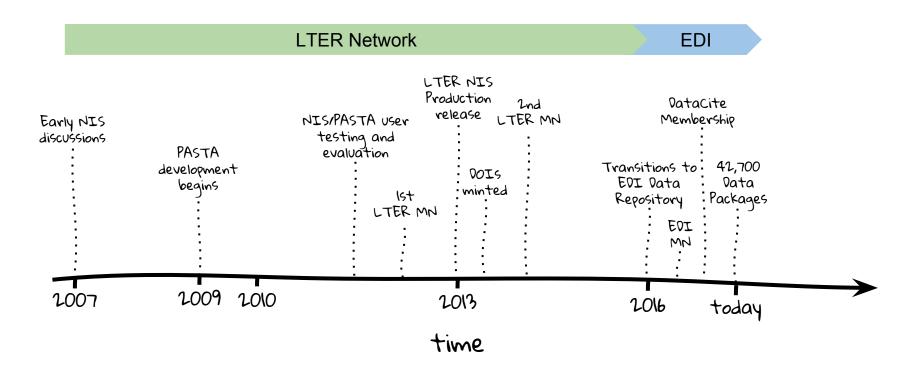
# PREMISES

- You are familiar with the Ecological Metadata Language (EML)
- You know how to describe a data package with EML

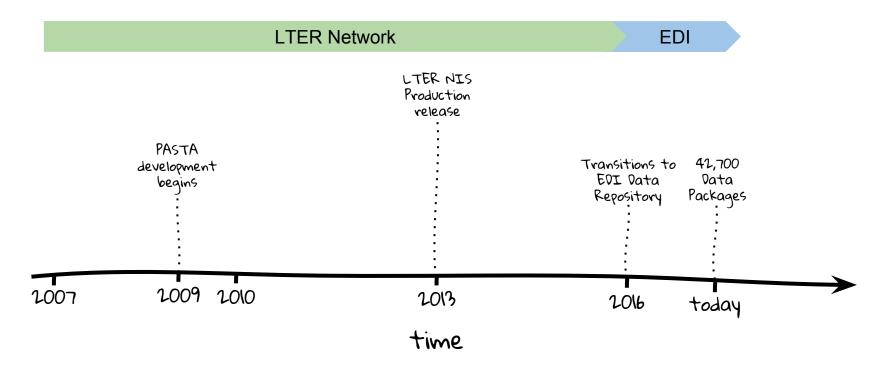
# HISTORY (ANNOTATED)



# HISTORY



# HISTORY (HIGHLIGHTS)



- · An Internet accessible "open" data repository
- · Uses the PASTA data repository software
- · Generates Digital Object Identifiers for all public data packages
- Is a DataONE member node operator (two)
- Contains about 42,700 data packages
- · Stores about 8.5TB of data
- · Recognized by Springer Nature, Scientific Data, ESA, r3data, Plos, ...

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- An Internet accessible "open" data repository
  - Long Term Ecological Research (LTER) Network
  - Long Term Research in Environmental Biology (LTREB)
  - Macro-systems Biology (MSB)
  - Organization of Biological Field Stations (OBFS)

...but open to any environmental/ecological (size friendly) data

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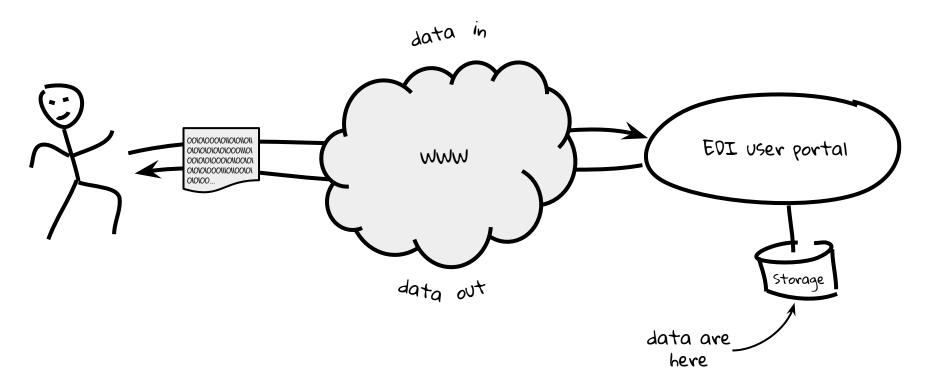
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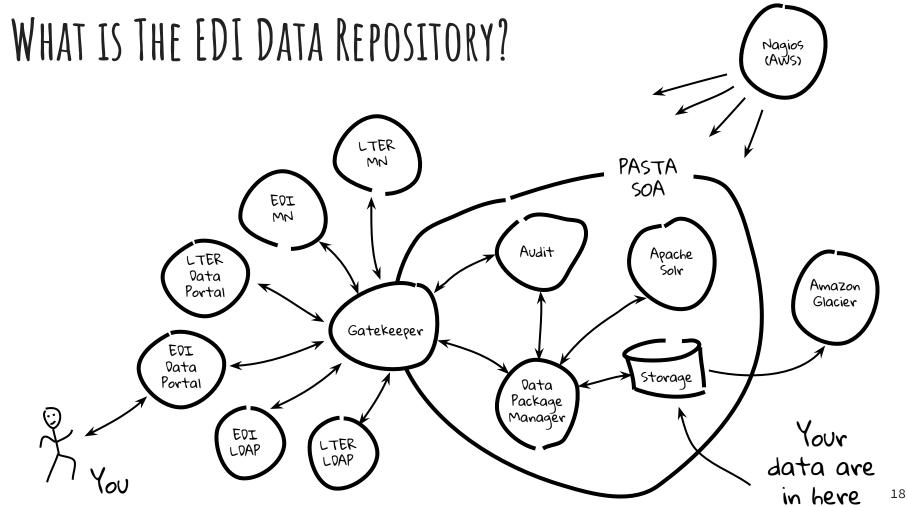
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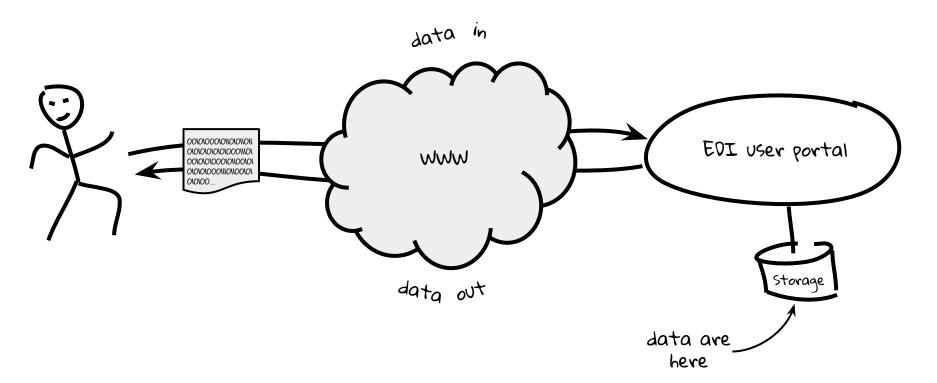
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  - 6,300 researcher contributed
  - 21,000 Landsat images
  - 15,400 Ecotrends project

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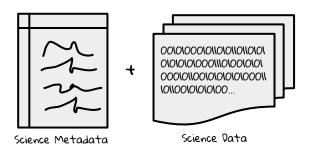
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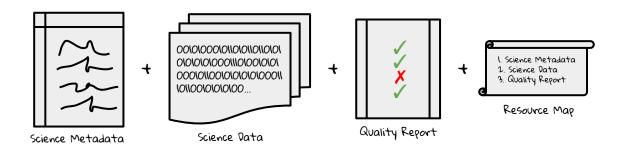
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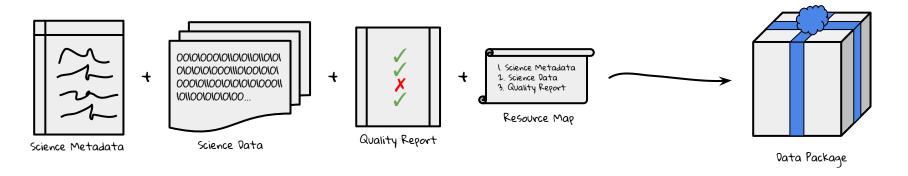
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- Based on a Service Oriented Architecture design pattern

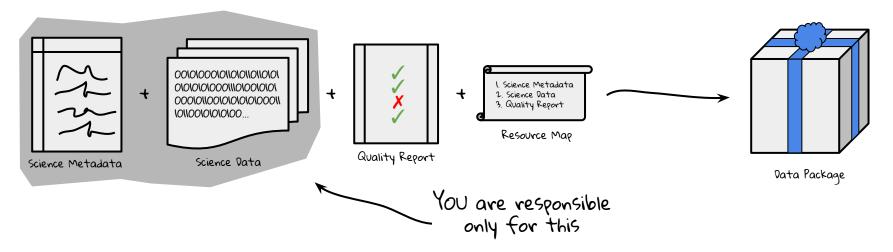
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- · Supports a REST web-service interface for CRUD operations

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# PASTA PACKAGE IDENTIFIERS

PASTA data package unique identifiers:

edi.10.1

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scope:identifier:revision

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edi.10.1

scope:identifier:revision

String value that identifies the organization, project, or theme of the data package

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PASTA data package unique identifiers:

edi. 10.1

scope:identifier:revision

Integer value that uniquely identifies the data package in the namespace of the scope

#### PASTA PACKAGE IDENTIFIERS

PASTA data package unique identifiers:

edi.10.1

scope:identifier:revision

Integer value in increasing order that identifies the version of the data package

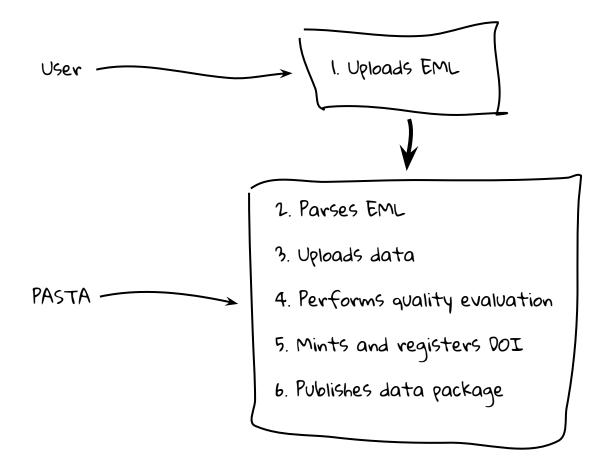
#### METADATA-DRIVEN...

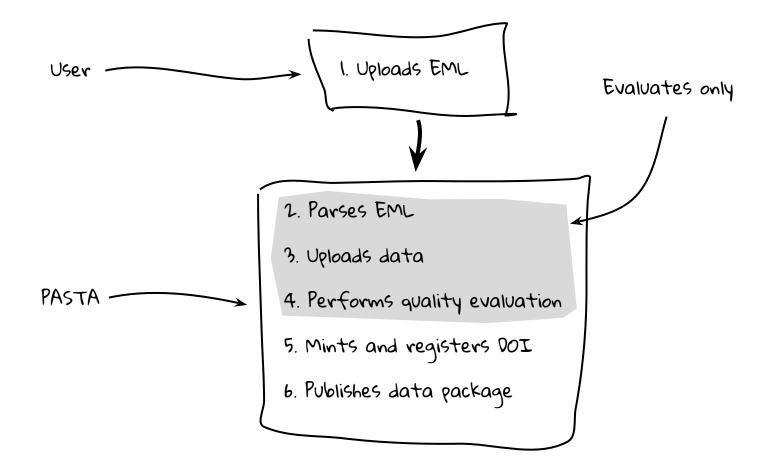
- Ecological Metadata Language (EML)
  - o XML Schema
  - Current version 2.1.1
     (under active development 2.2.0 coming soon)
  - Describes the full data package
     (access, who, where, when, how, and what)

 Attributes Type acc:AccessType ⊙ ds:DatasetType ⊕ : res:ResourceGroup 0..∞ alternateIdentifier € 0..∞ metadataProvider € (eml) ⊙ 0..∞ associatedParty ⊙ pubDate @ series 💿 keywordSet @ Type ds:DatasetType 0..∞ additionalInfo ⊙ intellectualRights ) @ distribution ( coverage )⊙ purpose @ pubPlace )⊙ methods @ dataTable )⊙ spatialRaster ) spatialVector ) storedProcedure )G otherEntity )@ ○ : res:ReferencesGroup \_\_\_\_ Type cit:CitationType Type sw:SoftwareType protocol 0..∞ additionalMetadata ⊙

#### METADATA-DRIVEN...

- User provides the EML document, PASTA does the rest
  - EML describes <u>access</u> control of both the full data package or individual data objects
  - EML describes who was involved in the research (individual, organization, role)
  - EML describes <u>where</u> the research occurred
  - $\circ$  EML describes <u>when</u> the research occurred
  - EML describes how the research was conducted
  - EML describes <u>what</u> was researched --- the data (type, physical, and attributes)
    - type: tabular, spatial, database, other
    - physical: size, checksum, source location
    - attributes: detailed information (e.g., column information for tabular)





A series of quality checks for...

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- Metadata validation
  - Well formed and schema valid
  - Content validation (does content match best practices?)

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- Metadata validation
  - Well formed and schema valid
  - Content validation (does content match best practices?)
- Data validation
  - Accessible (can data be downloaded?)
- Congruence validation
  - Metadata description of data matches physical structure of data (e.g., correct number of columns, rows, datatype, delimiters)

# con·gru·ence /kənˈgrooəns/

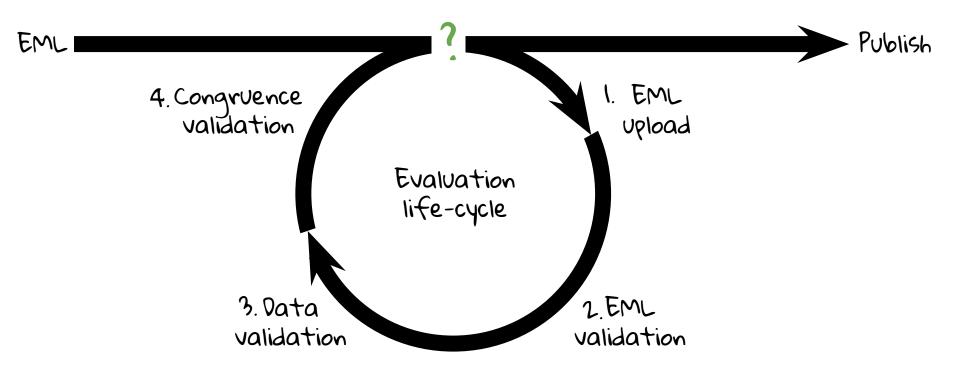
noun

agreement or harmony; compatibility.

"the results show quite good congruence with recent studies" synonyms: compatibility, consistency, conformity, match, balance, consonance, congruity; More

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# THE QUALITY EVALUATION LIFE-CYCLE



#### QUALITY EVALUATION REPORT

Valid - quality check meets criteria

Warn - quality check does not meet criteria, but does not fail upload

Error - quality check does not meet criteria, results in failed upload

Info - quality check only provides information

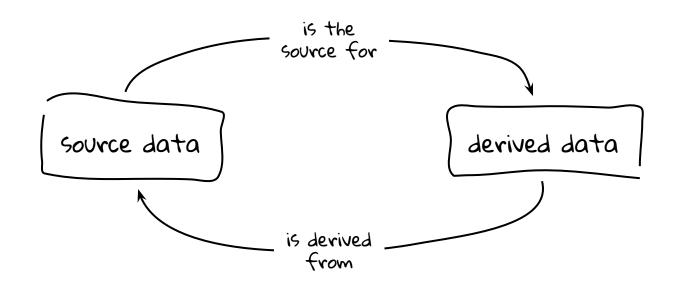
Packageld: knb-lter-nwk.1424.50

Report Date/Time: 2017-11-22T20:38:36

#### **Dataset Report**

|    |                           |        |   |   |   |   | Dataset Report                           |
|----|---------------------------|--------|---|---|---|---|--|
| #  | Identifier                | Status | Quality Check   | Name  | Description   | Expected  | Found                                    |
| 1  | packageldPattern          | valid  | Type: metadata<br>System: Iter<br>On Failure: error   | packageld pattern<br>matches<br>"scope.identifier.revision"                                   | Check against LTER requirements for scope.identifier.revision   | 'scope.n.m', where 'n' and 'm' are integers and 'scope' is one of an allowed set of values              | knb-lter-nwk.1424.50                     |
|    | omlVersion                | valid  | Type: metadata  | EML version 2.1.0 or  | Check the EML   |   | eml://ecoinformatics.org/eml             |
| 6  | keywordPresent            | warn   | Type: metadata<br>System: Iter<br>On Failure: warn    | keyword element is present  | Checks to see if at least one keyword is present  | Presence of one or more keyword elements  | 0 'keyword' element(s) found             |
| 7  | methodsElementPresent     | valid  | Type: metadata<br>System: Iter<br>On Failure: warn    | A 'methods' element is present  | All datasets should<br>contain a 'methods'<br>element, at a minimum<br>a link to a separate<br>methods doc. | presence of 'methods' at one or more xpaths.  | 2 'methods' element(s) found             |
| 8  | coveragePresent           | warn   | Type: metadata<br>System: Iter<br>On Failure: warn    | coverage element is present   | At least one coverage element should be present in a dataset.   | At least one of geographicCoverage,<br>taxonomicCoverage, or temporalCoverage is<br>present in the EML. | 0 'coverage' element(s) found            |
| 9  | geographicCoveragePresent | info   | Type: metadata<br>Svstem: Iter                        | geographicCoverage is present   | Check that geographicCoverage   | geographicCoverage at least at the dataset level.   | 0 'geographicCoverage' element(s) found  |
| 12 | onlineURLs                | valid  | Type: congruency<br>System: knb<br>On Failure: error  | Online ONES   | URLS return something   |   |  |
| 13 | integrityChecksum         | error  | Type: congruency<br>System: Iter<br>On Failure: error | Compare the metadata<br>checksum for an entity to<br>the checksum of the<br>downloaded entity | Two possible responses: valid if checksums match; error if checksums do not match.                          | 915a52bd06ef5730ca5ef33dd359380a59c86ef5  | 815a52bd06ef5730ca5ef33dd359380a59c86ef4 |
|    |                           |        |   |   |   |   | 51                                       |

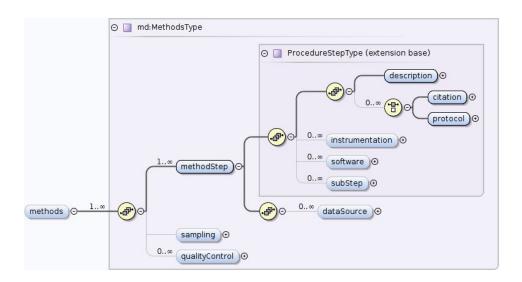
#### PROVENANCE TRACKING THROUGH METADATA

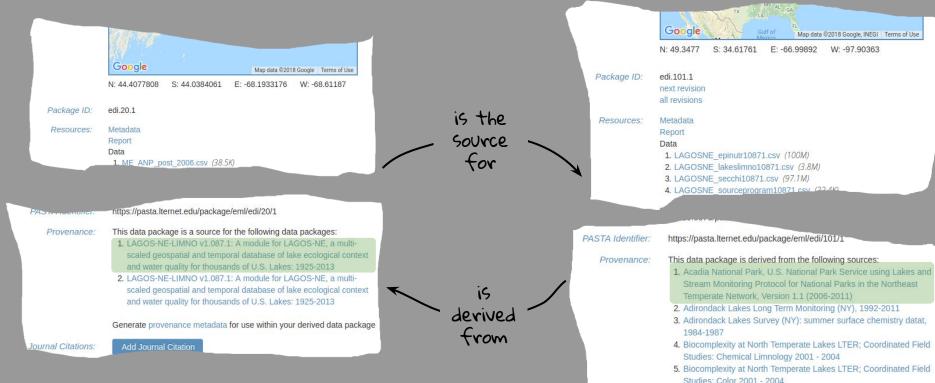


#### PROVENANCE TRACKING THROUGH METADATA

#### EML

- Description method step
- Data Source
  - o Title
  - Creator
  - o Distribution
    - Online description
    - Online URL
  - Contact information





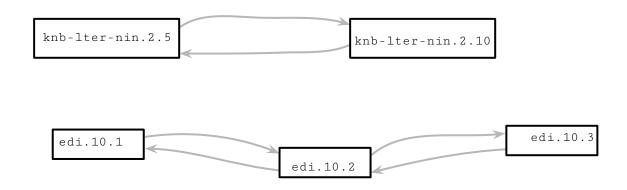
6. Biocomplexity at North Temperate Lakes LTER; Coordinated Field

Studies: Lakes 2001 - 2004

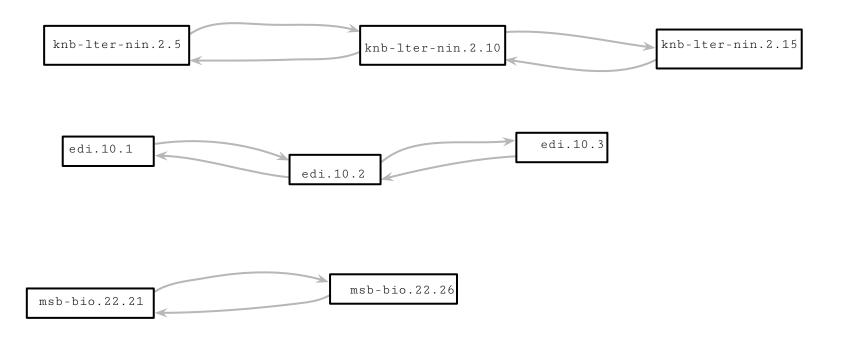
edi.10.1

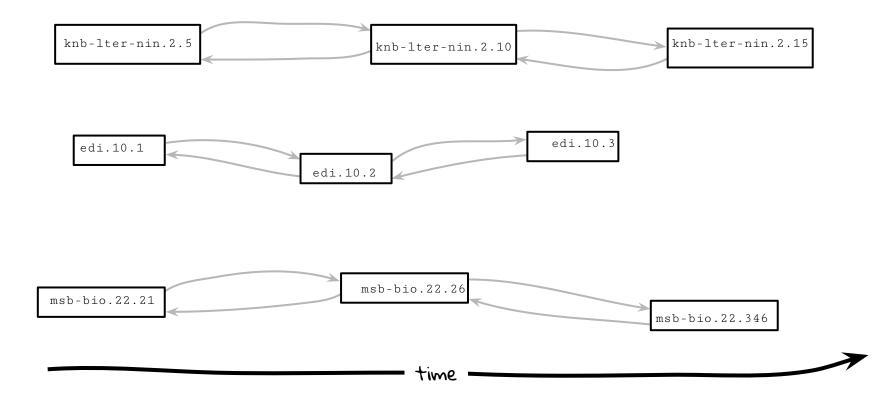
knb-lter-nin.2.5

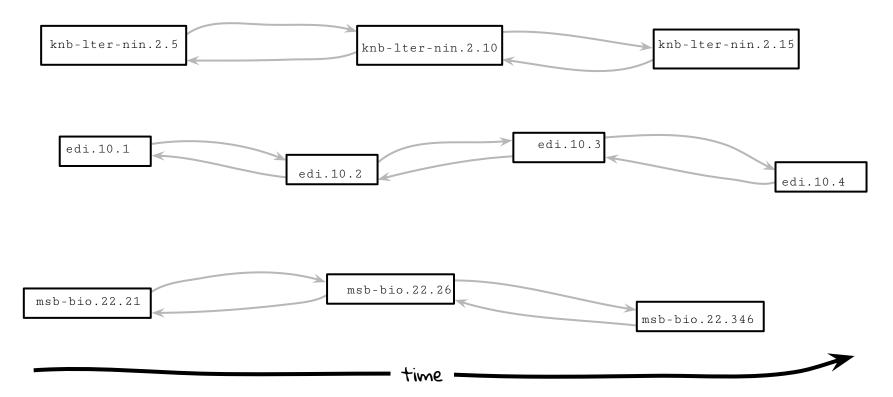


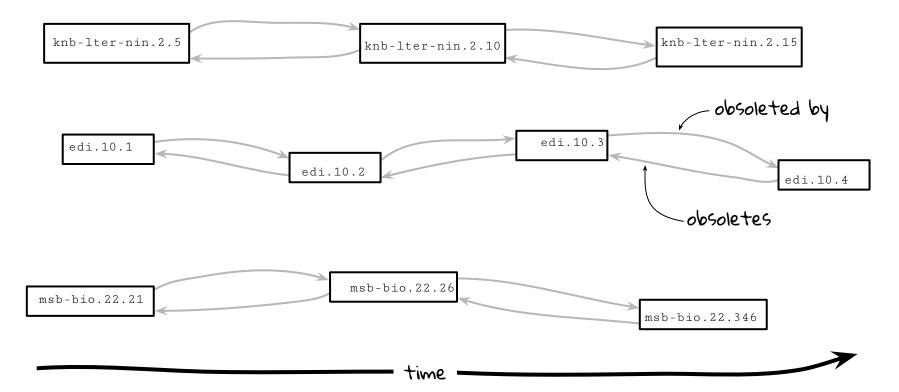


msb-bio.22.21

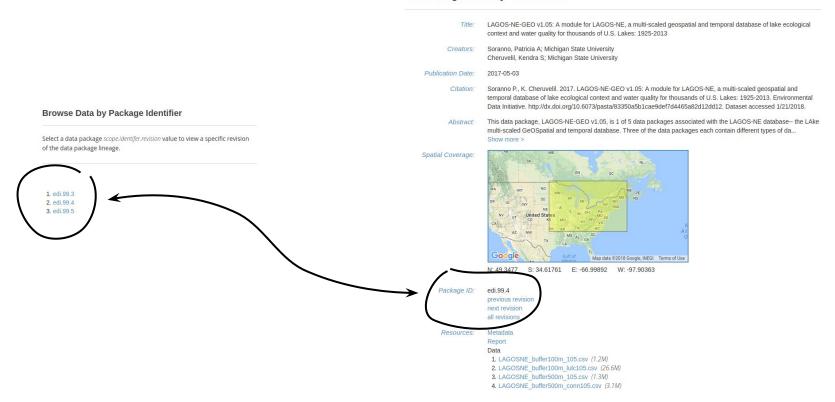








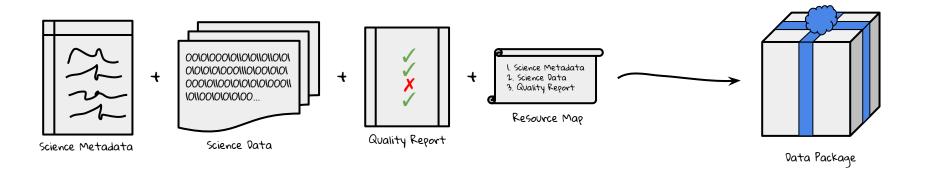
#### Data Package Summary View Full Metadata



Internal: edi.10.1

External: https://pasta.lternet.edu/package/eml/edi/10/1

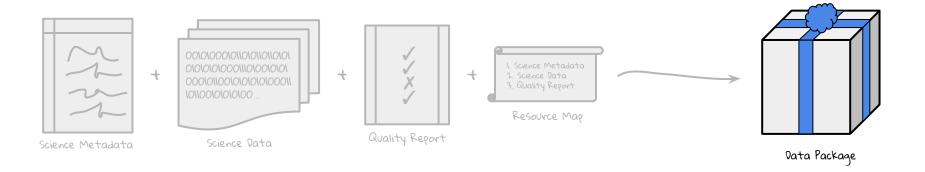
**VOI:** doi:10.6073/pasta/8996dd613fd0227e8d041822bbd3071d



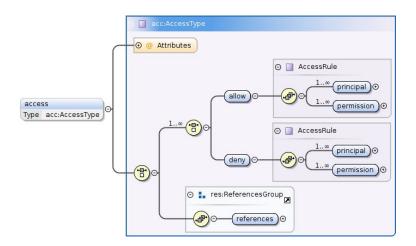
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External: https://pasta.lternet.edu/package/eml/edi/10/1

**VOI:** doi:10.6073/pasta/8996dd613fd0227e8d041822bbd3071d



EZIO California Digital Library, University of California: 2013 - 2016 Datacite DOI allocating agent: 2017...



read, write, or all (change-permission)

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  <allow>
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    <permission>all</permission>
  </allow>
  <allow>
    <principal>uid=SBC,o=LTER,dc=ecoinformatics,dc=org</principal>
    <permission>all</permission>
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  <a110w>
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    <principal>public</principal>
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  </denv>
</access>
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#### Environmental Data Initiative

- Create . Package . Archive . Discover . Reuse -

WELCOME ABOUT ▼ DATA ▼ NEWS EVENTS ▼ RESOURCES ▼ EDI-BLOGS ▼

#### EDI Data Policy

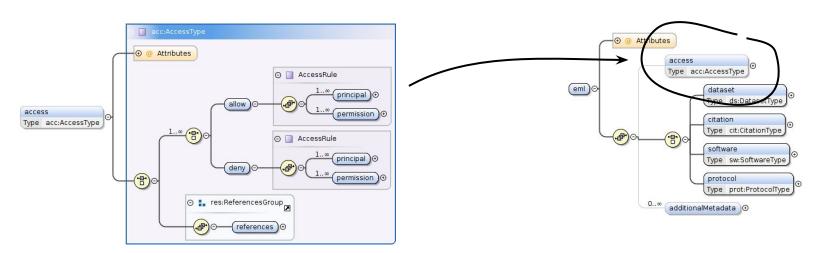
The Environmental Data Initiative (EDI) strives to make environmental research data open and accessible to the general public without undue restrictions or barriers. Although EDI strongly recommends making all data publicly available, we recognize that some data may require limited access while it is under review during manuscript preparation. In these cases, the EDI Data Repository supports access control to data when justified by the data provider, thereby limiting exposure of the data resource to only users with appropriate permission\*. Such access control must

EDI makes every effort to ensure that all data are curated with intellectual rights defined by the data provider as found in the data package metadata. Although EDI advocates for open and unfettered access to data packages without use restrictions, we do not forbid data providers from declaring more restrictive licensing agreements for use of their data packages. Data providers should include a statement of Intellectual Rights in the metadata of their submissions. If they do not, EDI reserves the right to add a default declaration of intellectual rights to the data package metadata. The default declaration of intellectual rights used by EDI is based on the Creative Commons CCO "No Rights Reserved" waiver. See below for the full default statement:

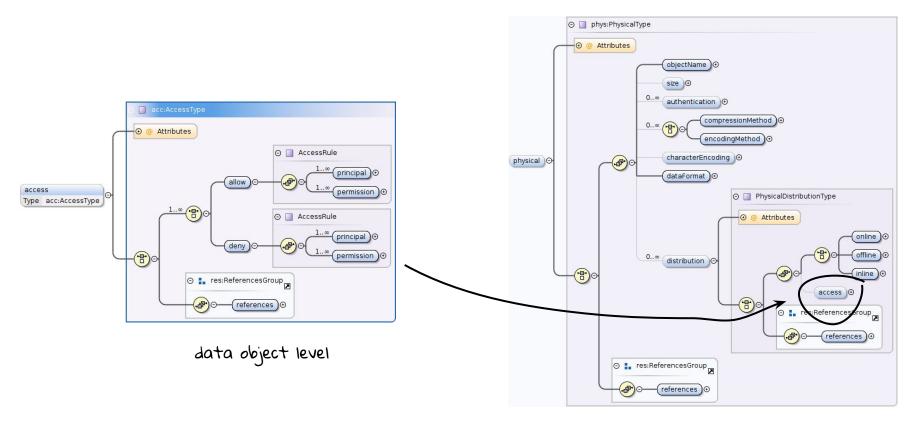
This data package is released to the "public domain" under Creative Commons CC0 1.0 "No Rights Reserved" (see: https://creativecommons.org/publicdomain/zero/1.0/). It is considered professional etiquette to provide attribution of the original work if this data package is shared in whole or by individual components. A generic citation is provided for this data package on the website https://portal.edirepository.org (herein "website") in the summary metadata page. Communication (and collaboration) with the creators of this data package is recommended to prevent duplicate research or publication. This data package (and its components) is made available "as is" and with no warranty of accuracy or fitness for use. The creators of this data package and the website shall not be liable for any damages resulting from misinterpretation or misuse of the data package or its

components. Periodic updates of this data package may be available from

the website. Thank you.



data package level

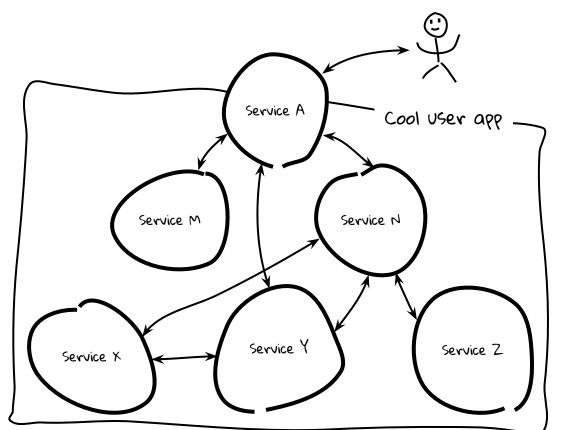


An error has occurred in the Data Portal: edu.lternet.pasta.common.security.access.UnauthorizedException: PASTA returned status code 401: User public does not have Google Map data @2018 Google Terms of permission to read this metadata document: https://pasta-Geographic Coordinates d.lternet.edu/package/metadata/eml/edi/121/1 Logging into the LTER Data Portal may let you read this resource. Package ID: knb-lter-mcr.1035.8 For further assistance, please contact the Environmental Data Initiative. Metadata Resources: Please copy the error message shown above into your email message, along Report You may need to log in before you can access this data object. with any other information that might help us to assist you more promptly. Data 1. Data object [more info] 2. Data object [more info] 3. Data object [more info] 4. Data object [more info] 5. Data object [more info] 6. Data object [more info] 7. Data object [more info] data package level data object level

Spatial Coverage:

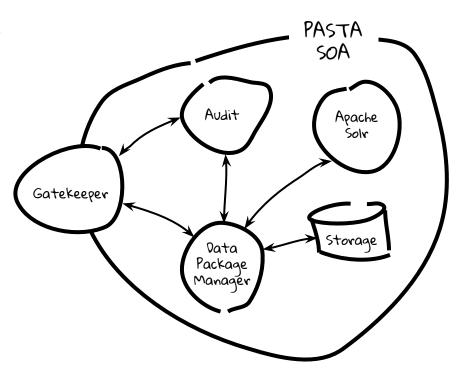
# WHAT IS A SERVICE ORIENTED ARCHITECTURE?

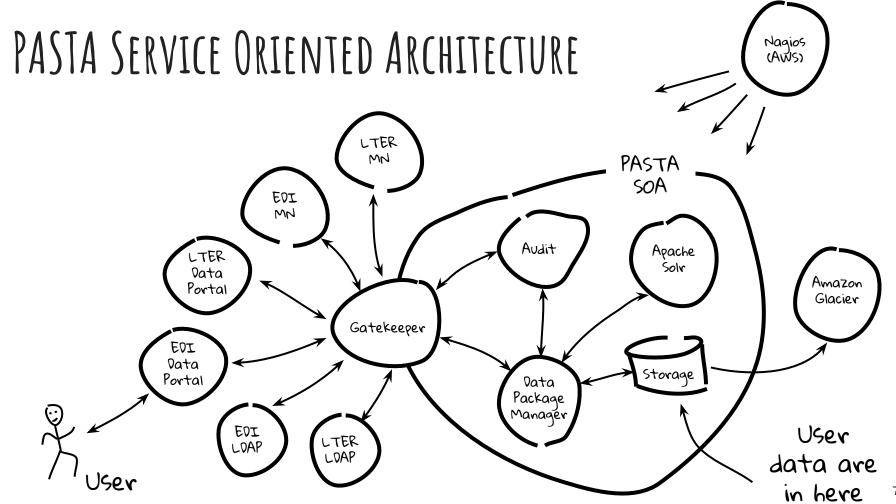
"a collection of interoperable, network-accessible services that, when working together, form a large, singular application"

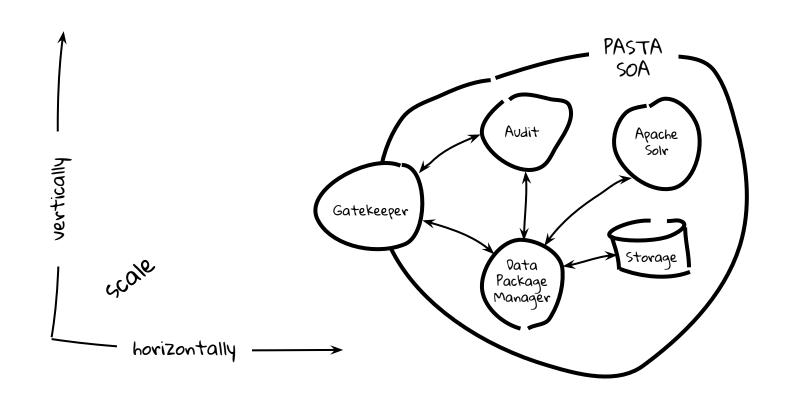


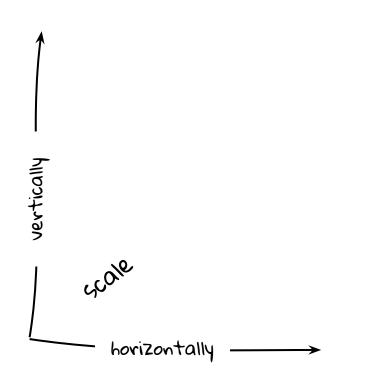
- Gatekeeper
  - reverse-proxy
- user identity management
   Data Package Manager

  - packaging quality evaluation
  - provenance
  - versioning
  - DOI creation
  - access control
- Audit
  - o logging service
- Apache Solv
  - metadata indexing
  - search







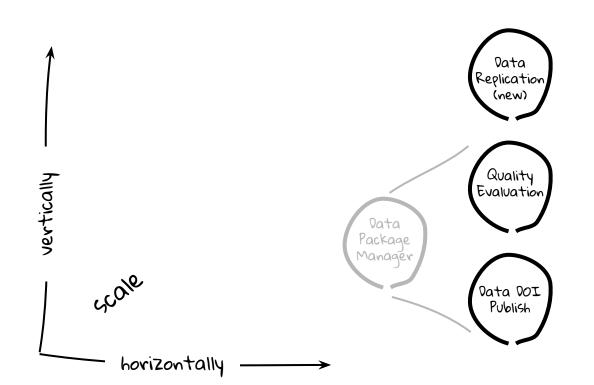


Scaling horizontally to improve performance and availability

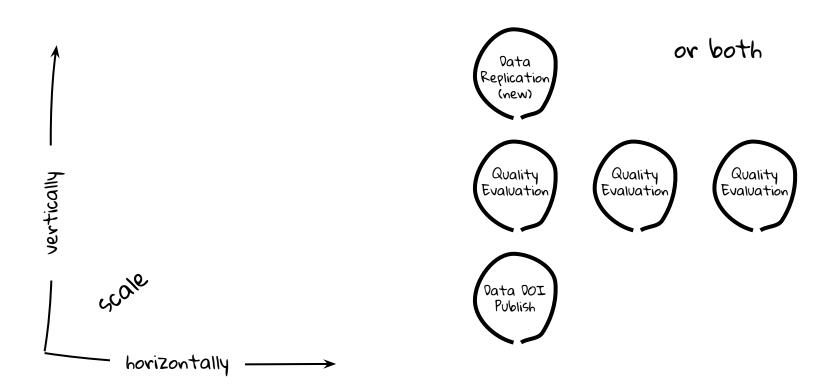








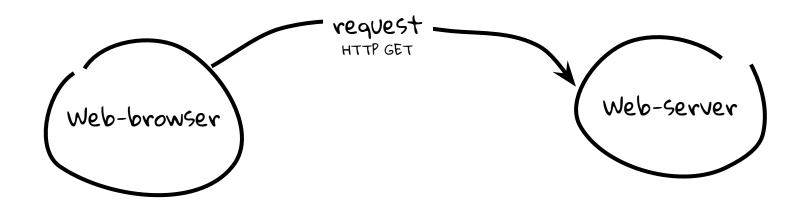
Scaling
vertically to
add new
features or
create
microservices

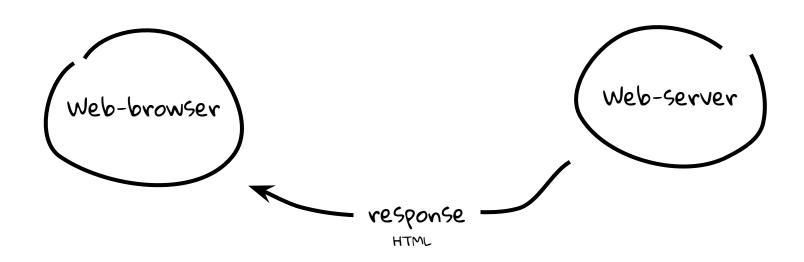


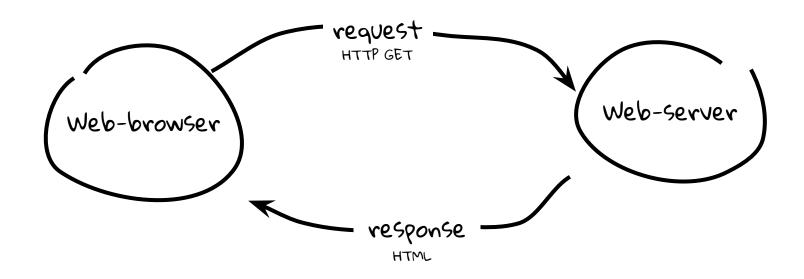
REST = Representational State Transfer

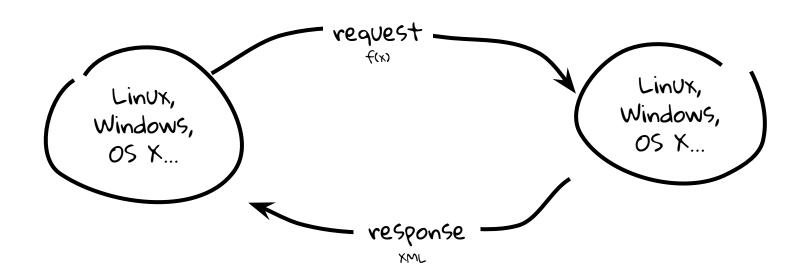
Web services allow "platform-independent" computing between servers that are connected to the Internet (WWW).

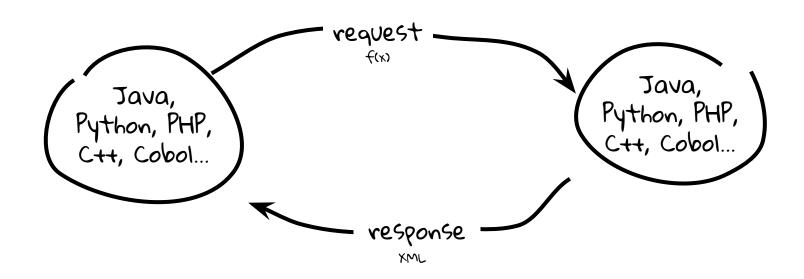
REST is a design pattern for application-to-application processing of web resources based on the HTTP protocol.

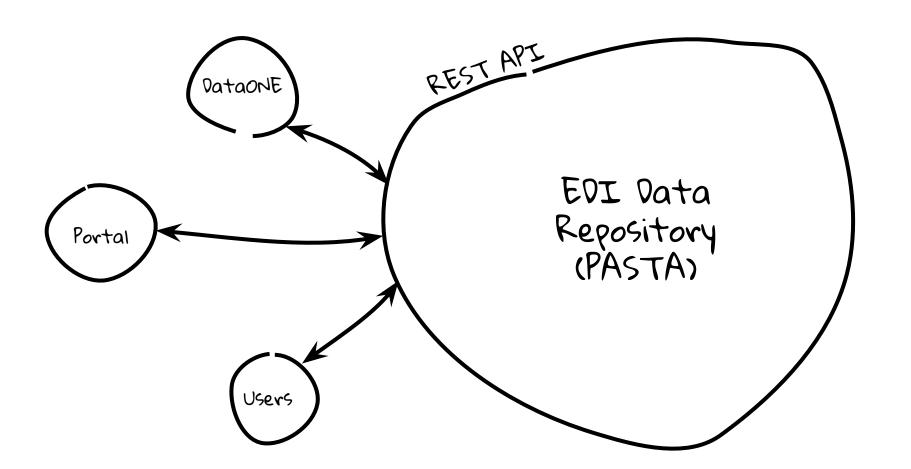












#### "CRUD"

- Create (a resource): HTTP POST
- · Read (a resource): HTTP GET
- Update (a resource): HTTP PUT
- Delete (a resource): HTTP DELETE

- List functions (read)
  - List scopes for data packages in PASTA

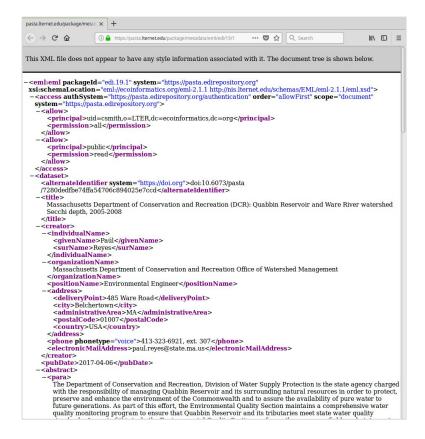
  - List scope.identifiers for data packages in PASTA List scope.identifier.revisions for data packages in PASTA
- Get resource functions (read)
  - Get metadata
  - Get data
  - o Get quality report
- Post/Put/Delete resource functions (create, update, delete)
  - Post (aka upload) data packages
  - Put (aka revise) data packages
  - Post event subscriptions
  - Delete (aka archive) data packages

#### 66 total REST web service methods calls available

List functions (read)

https://pasta.lternet.edu/audit/docs/api https://pasta.lternet.edu/package/docs/api

- List scopes for data packages in PASTA
- List scope.identifiers for data packages in PASTA List scope.identifier.revisions for data packages in PASTA
- Get resource functions (read)
  - Get metadata
  - Get data
  - Get quality report
- Post/Put/Delete resource functions (create, update, delete)
  - Post (aka upload) data packages
  - Put (aka revise) data packagés
  - Post event subscriptions
  - Delete (aka archive) data packages

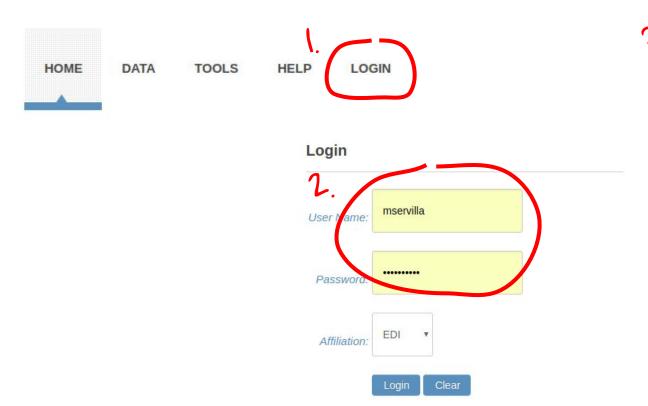


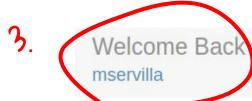
```
File Edit View Search Terminal Help
servilla@gaucho - $ curl -s -X GET https://pasta.lternet.edu/package/metadata/eml/edi/19/1
<?mml version="1.0" encoding="UIF-8"?>
<eml:enl packagedia="edi.19," system="https://pasta.edirepository.org"
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  xmlns:stmml="http://www.xml-cml.org/schema/stmml_1.1"
 xmlns:xs="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi:schemaLocation="eml://ecoinformatics.org/eml-2.1.1 http://nis.lt
 rnet.edu/schemas/EML/eml-2.1.1/eml.xsd">
  <access authSystem="https://pasta.edirepository.org/authentication"</pre>
   order="allowFirst" scope="document" system="https://pasta.edirepository.org">
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   <allow>
     <principal>public</principal>
     <permission>read</permission>
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   <title>Massachusetts Department of Conservation and Recreation (DCR): Quabbin Reservoir and Ware
   River watershed Secchi depth, 2005-2008</title>
     <individualName>
        <givenName>Paúl</givenName>
        <surName>Reyes</surName>
     </individualName>
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   Management</organizationName>
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        <city>Belchertown</city>
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        <country>USA</country>
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     <phone phonetype="voice">413-323-6921, ext. 307</phone>
     <electronicMailAddress>paul.reyes@state.ma.us</electronicMailAddress>
    <pubDate>2017-04-06</pubDate>
   <abstract>
     state agency charged with the responsibility of managing Quabbin Reservoir and its surrounding
   natural resources in order to protect, preserve and enhance the environment of the Commonwealth and to assure the availability of pure water to future generations. As part of this effort, the
   Environmental Quality Section maintains a comprehensive water quality monitoring program to
   ensure that Quabbin Reservoir and its tributaries meet state water quality standards. As part of
   this task, the Environmental Quality Section performs the necessary field work, interprets water quality data and prepares reports of findings. This annual summary is intended to meet the needs
   of the decision makers, the concerned public and others whose decisions must reflect water
    quality considerations</para>
    <keywordSet>
     <keyword>Massachusetts</keyword>
      <keyword>Quabbin Reservoir</keyword>
    <keywordSet>
      <keyword>aguatic ecosystems</keyword>
     <keyword>lakes</keyword>
```

#### THE FOUR STEPS TO EDI DATA HAPPINESS

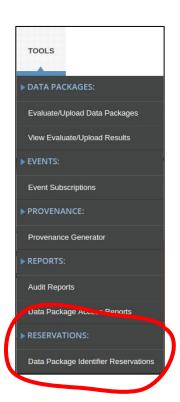
- 1. Login using your user id
- 2. Reserve your data package identifier (to avoid namespace collision)
- 3. Evaluate your data package
- 4. Upload your data package

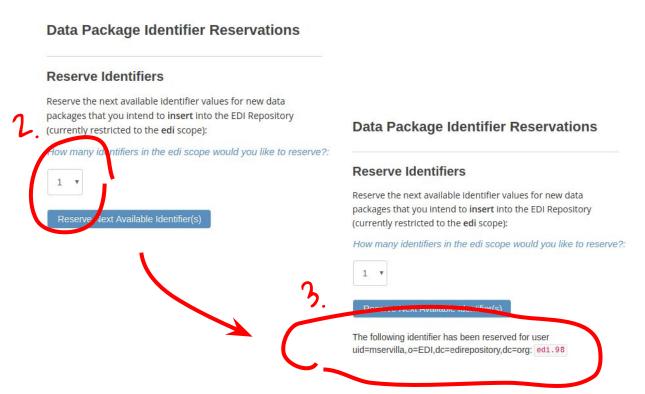
# LOGIN USING YOUR USER ID



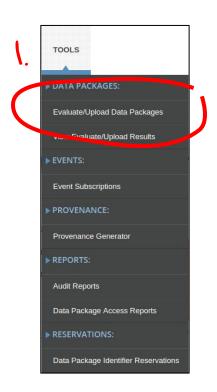


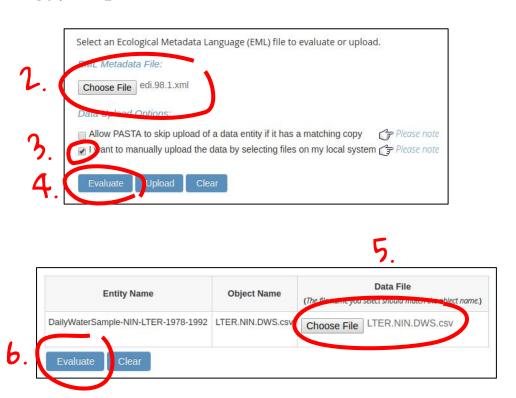
#### RESERVE A DATA PACKAGE IDENTIFIER





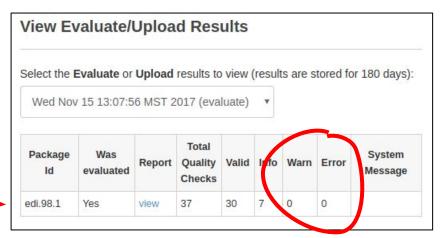
#### EVALUATE YOUR DATA PACKAGE



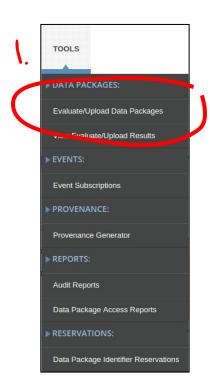


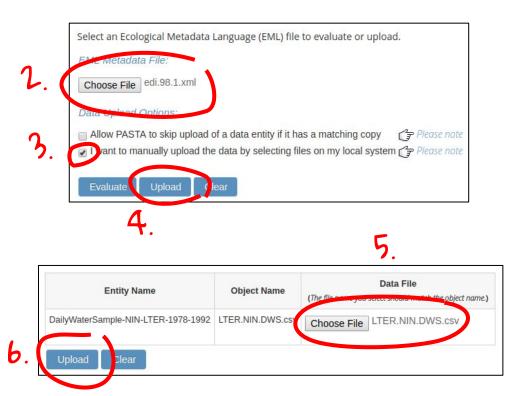
#### EVALUATE YOUR DATA PACKAGE



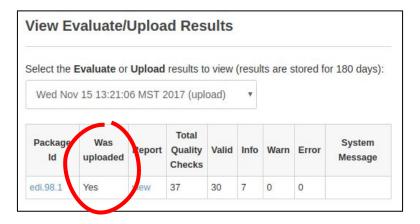


#### UPLOAD YOUR DATA PACKAGE

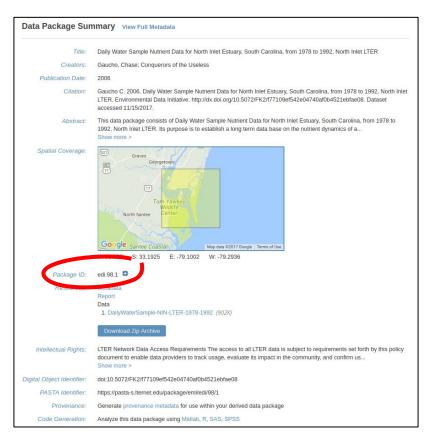




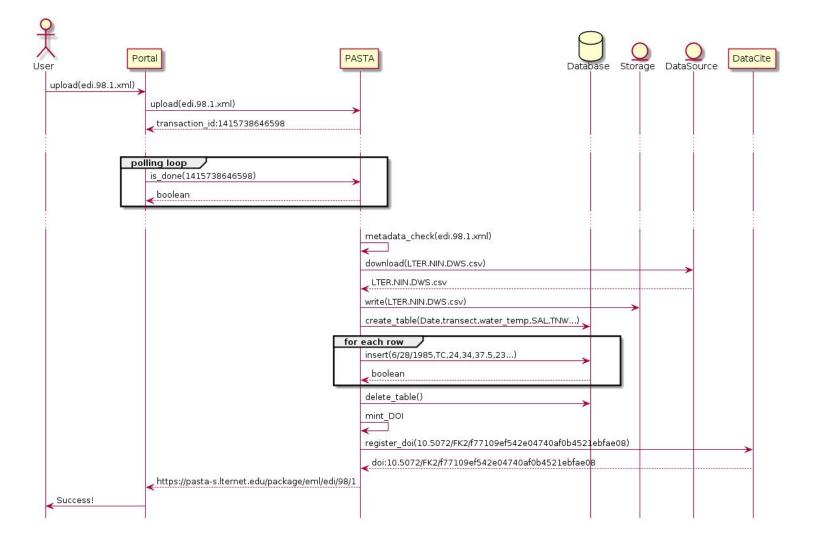
#### UPLOAD YOUR DATA PACKAGE



# UPLOAD YOUR DATA PACKAGE



# Success!



### RESOURCES

Kead-the-docs - http://pastaplus-core.readthedocs.io Package API - https://pasta.iternet.edu/package/docs/api Audit API - https://pasta.lternet.edu/audit/docs/api PASTA+ on GitHub - https://github.com/PASTAplus/PASTA Examples - https://github.com/EDIorg/tutorials Questions - info@environmentaldatainitiative.org

# THANK YOU

