Research Smarter & Work Wiser

利用EndNote X8轻松应对文献管理与写作

产品与解决方案培训师 郭杨

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EndNote X8

Research Smarter

Clarivate Analytics

你是否在日常科研过程中经常碰到以下的困惑：

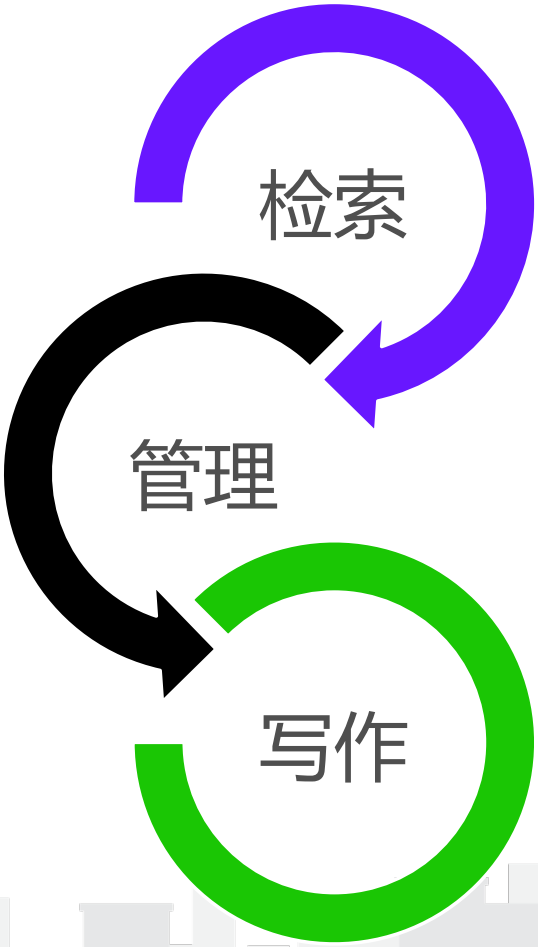
- 文献调研时，面对纷繁冗杂的文献不知如何下手。
- 撰写论文时，除了罗列实验方法，堆砌实验数据，我们不知道如何借鉴文献信息进行分析，讨论。因为我们的文献管理一团糟，经常找不到有效的文献。
- 写论文的时候，参考文献格式处理令人头疼不已，一不留神错误百出，被编辑质疑文章的质量。

ENDNOTE X8 可以帮助您……

- 建立个人文献图书馆
- 从数据库检索文献并快速导入至个人文献图书馆
- 帮助寻找文献全文

- 管理不同来源的中英文文献
- 将数据库的信息资源与工作小组成员共享
- 根据需要创建组，去重、排序、分析、阅读笔记，随时更新，编辑记录

- 撰写论文时，迅速找到相关的文献、图片、表格，将其自动插入论文相应的引用位置
- 准备投稿时，自动按照投稿期刊的要求将文中文后的参考文献格式化，提高论文写作效率



ENDNOTE X8 的工作流

OUTLINE

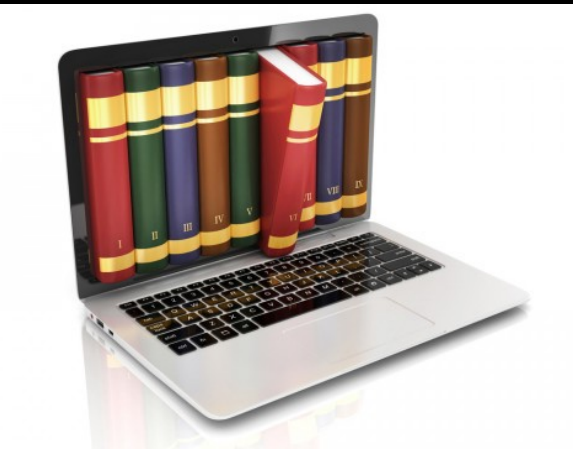
1

文献导入

创建个人图书馆

2

文献管理



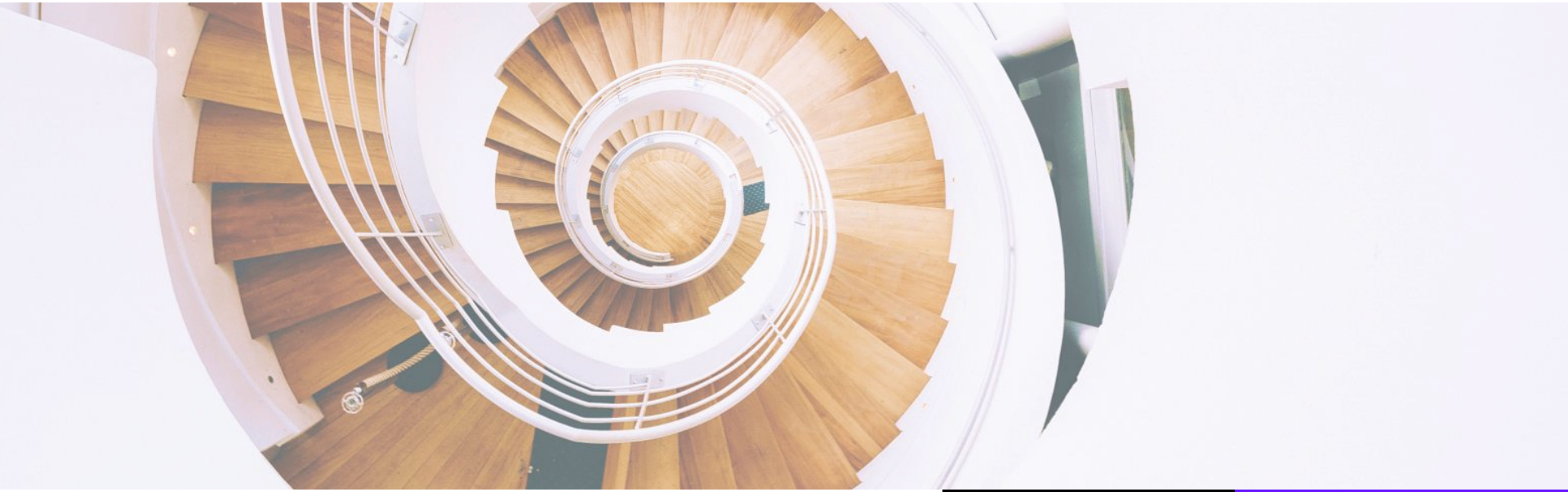
管理个人图书馆

3

文献编排

“边写作边引用”

1. 文献导入



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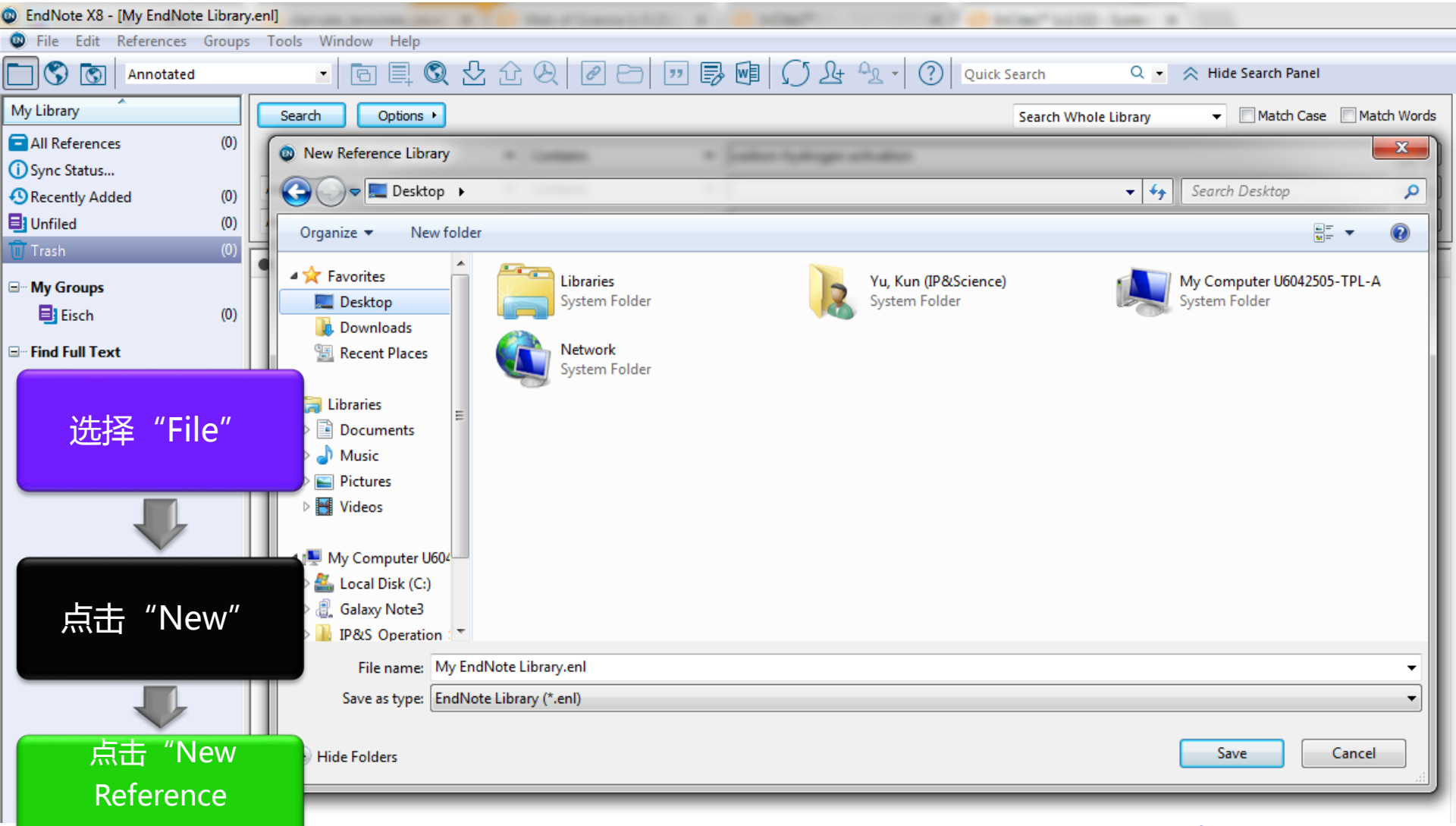
创建个人图书馆



选择“File”

点击“New”

点击“New Reference Library”

创建个人图书馆

EndNote X8在建立了
个人图书馆后生成两个文件

创建个人图书馆

功能区
EndNote X8 - [My EndNote Library.enl]
File Edit References Groups Tools Window Help
Annotated
Quick Search
Hide Search Panel
My Library
All References (0)
Sync Status...
Recently Added (0)
Unfiled (0)
Trash (0)
My Groups
Eisch (0)
Find Full Text
Search
Options
Search Whole Library
Match Case
Match Words
Any Field
Contains
carbon-hydrogen activation
And
Year
Title
Reference
Preview
Attached PDFs
There are no PDFs attached to this reference.
Author
Year
Title
Rating
Journal
Last Update
检索区
管理区
文献列表区
文献浏览区
Showing 0 of 0 references in Trash.
Layout

文献导入的5种方法：

I. 从数据库网站导入参考文献

II. 在网页浏览中导入参考文献

III. 轻松导入本地参考文献

IV. 在线检索导入参考文献

V. 手工添加参考文献信息

I. 从数据库网站导入参考文献

1.网站直接导入

例：Web of Science，Wiley Online Library，American Institute of Physics 等

2.格式转换导入

例：Google Scholar，CNKI等

1. 网站直接导入——以Web of Science为例

WEB OF SCIENCE™

THOMSON REUTERS™

请登录以访问 Web of Science

注册用户登录

通过你的 Web of Science 帐户登录。注意，要通过漫游功能登录，必须最近曾于所在机构处进行过登录。

电子邮件地址: stephen.shen@thomsonreuters.

密码 ●●●●●●●●●●●●

登录

在此计算机上记住我

忘记密码?

账户与EndNote相同

机构 (SHIBBOLETH) 用户登录

经过授权的用户可选择您的机构所属的组织或地区:

选择您所属的组织或地区 转至

ATHENS 用户登录

使用所在机构的 Athens 身份验证 登录

WEB OF SCIENCE

最佳的一站式科研资源库，带您探索跨越多种学科、覆盖全世界范围的引文大全。Web of Science 让您可以访问最为可靠并且涉及多个学科的整合科研成果，这些科研成果通过来自多个来源、互相链接的内容引文指标加以关联，通过单个界面提供给您。Web of Science 遵从严格的评审过程，只会列出最具影响力的、最相关的、最可信的信息，这样您可以更快地构思出下一个伟大设想。

Web of Science 通过以下方式将整个搜索和发现过程串连在一起:

- 主要的多学科内容
- 新兴趋势
- 学科具体内容
- 区域性内容
- 研究数据
- 分析工具

了解更多有关 Web of Science 的信息

尚未注册?

注册后便能使用众多优秀功能。

1. 网站直接导入——以Web of Science为例

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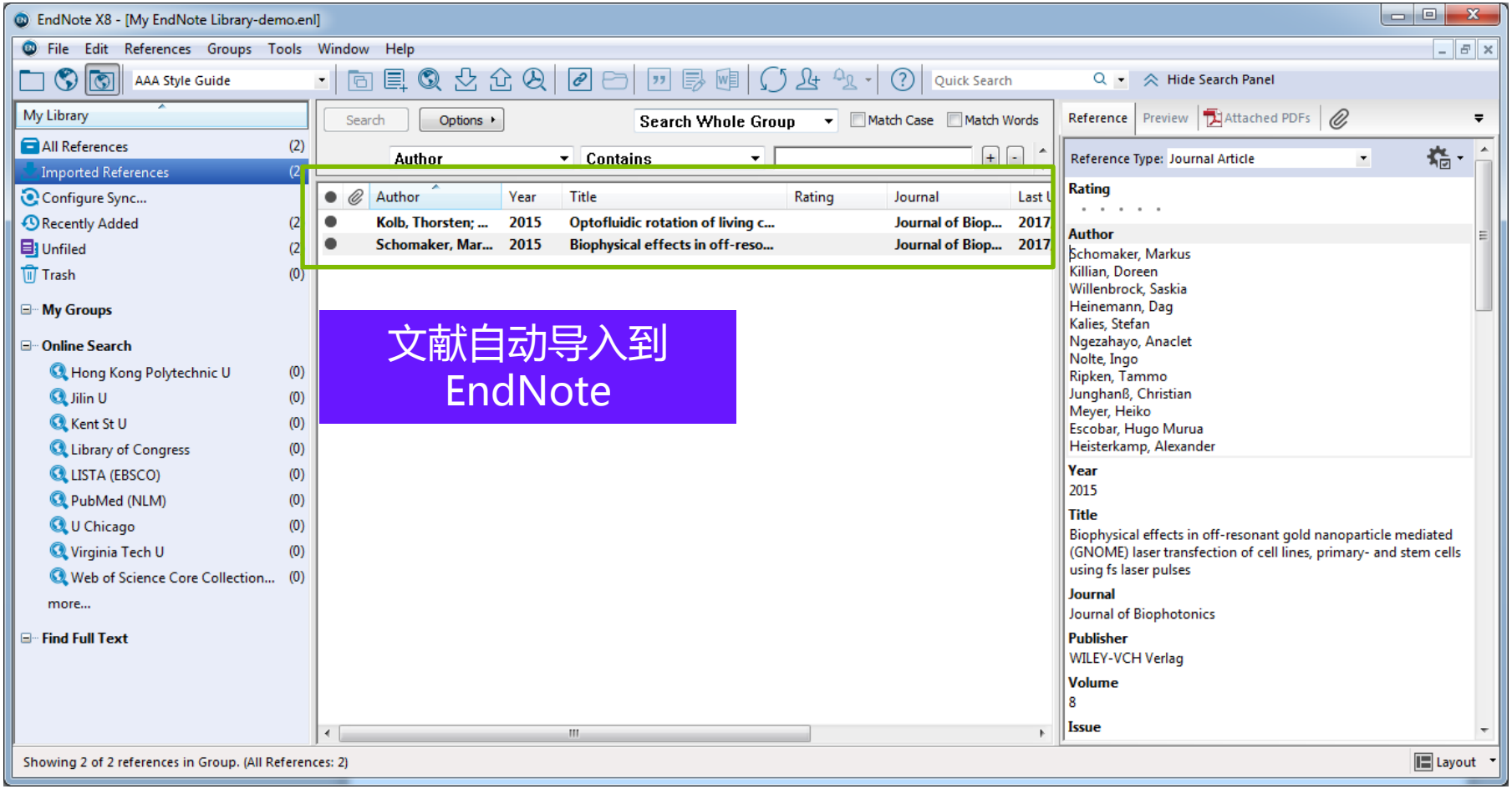

2. 格式转换导入——以CNKI为例

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2. 格式转换导入——以CNKI为例

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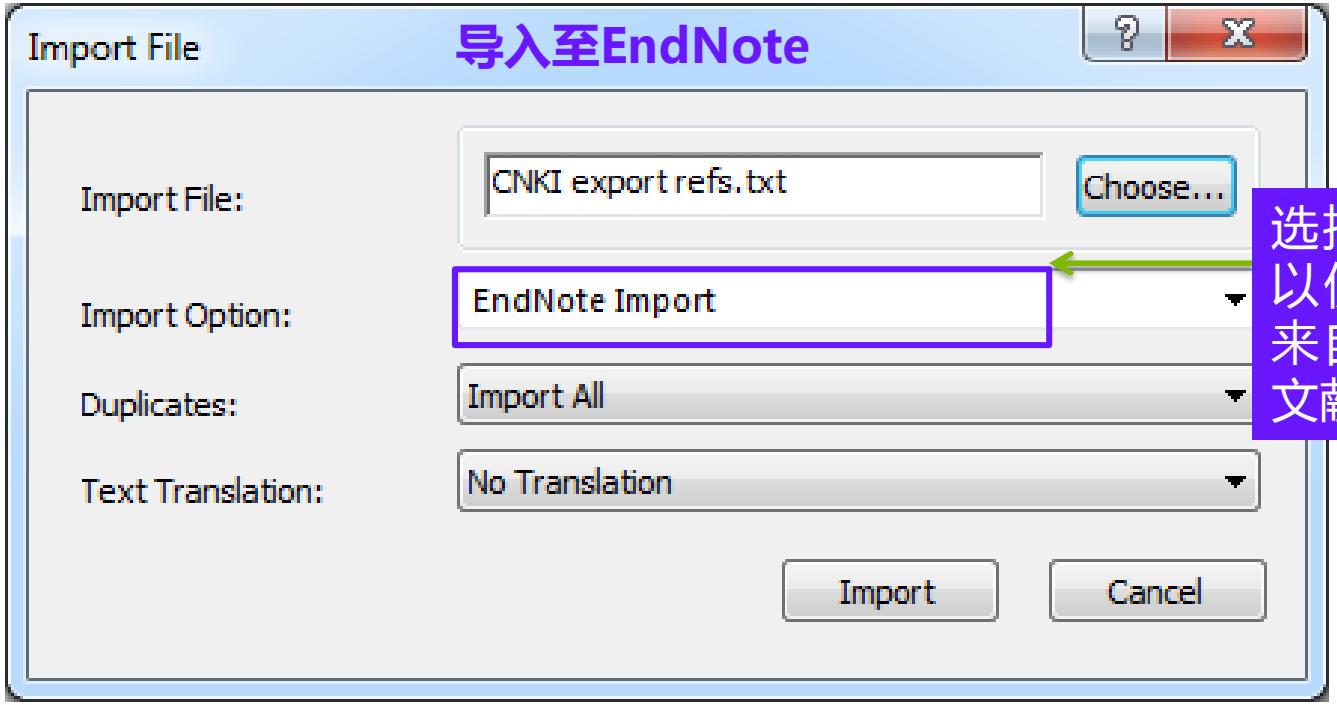
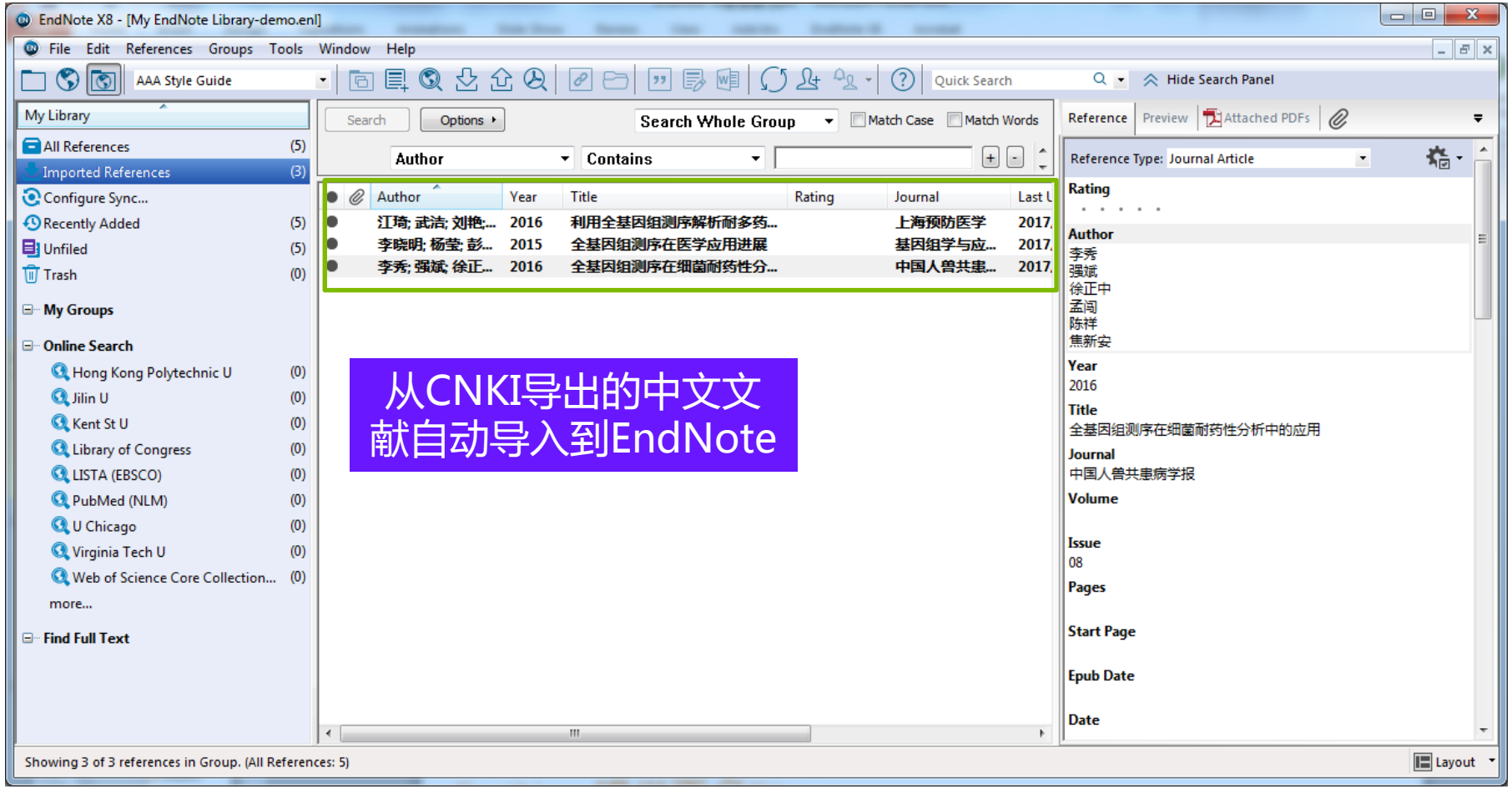


选择对应的过滤器以便EndNote识别来自不同数据源的文献信息

2. 格式转换导入——以CNKI为例

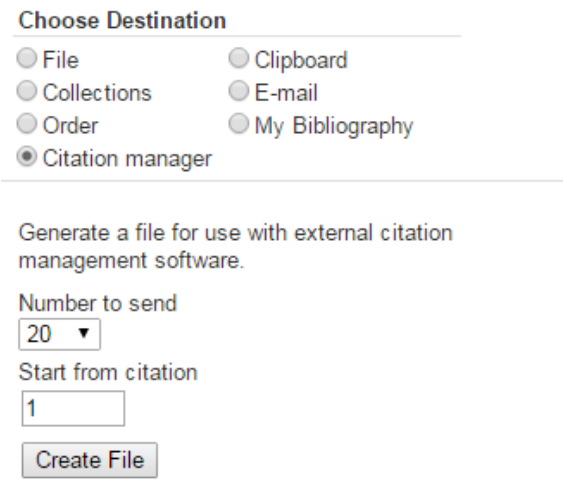


从CNKI导出的中文文献自动导入到EndNote

从数据库导出参考文献

数据库中导出参考文献的选项：

Export, Download, Cite, EndNote, Save, Send to..., Citation manager, Citation, RIS format...



下载后的文件可直接自动导入的格式：

**.enw / *.ris / *. ciw / *.nbib*

注：可在EndNote程序中按下键盘上的[F1] > [Direct Export Formats and Import Formats] > [Output Formats with Corresponding Import Options]中查看对应的Import Option

II. 在网页浏览中导入参考文献

- **获取参考文献：**
  - EndNote网络版中自带的“获取参考文献”小插件可以帮助读者随时在网页浏览中添加文献至EndNote。

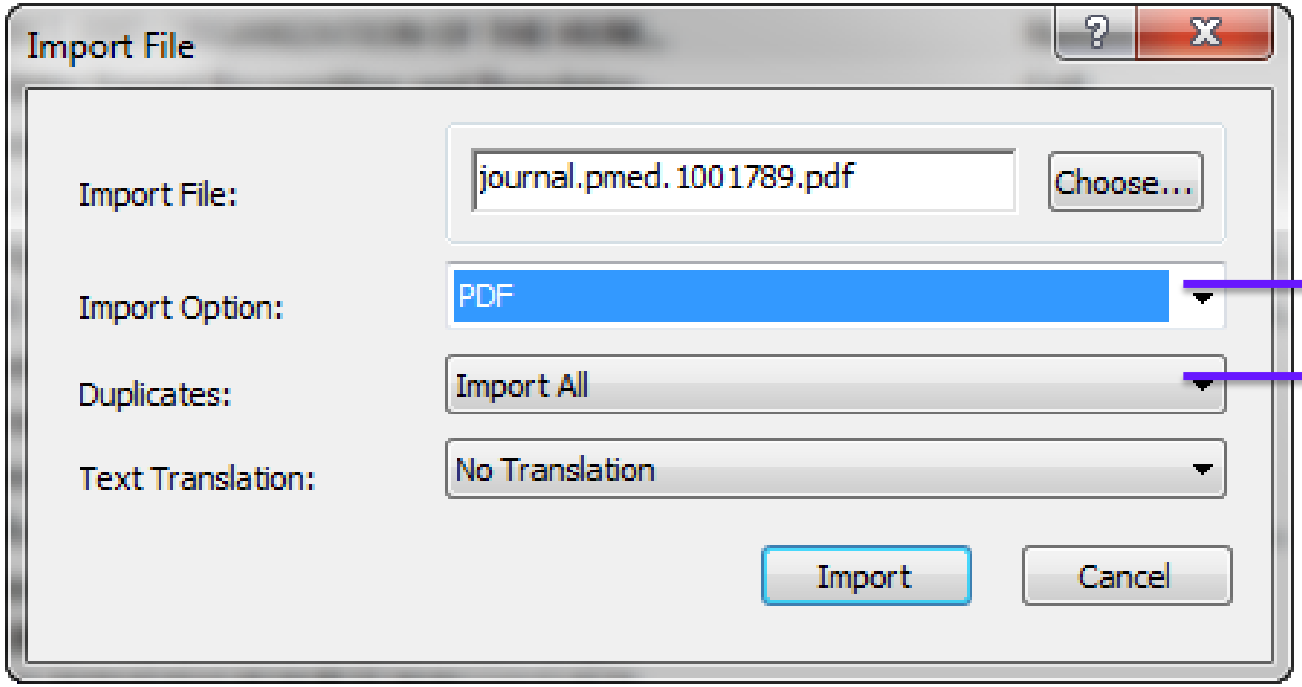
III. 轻松导入本地参考文献

1.将单篇PDF导入EndNote

2.PDF批量导入EndNote

3.本地文件夹PDF自动导入

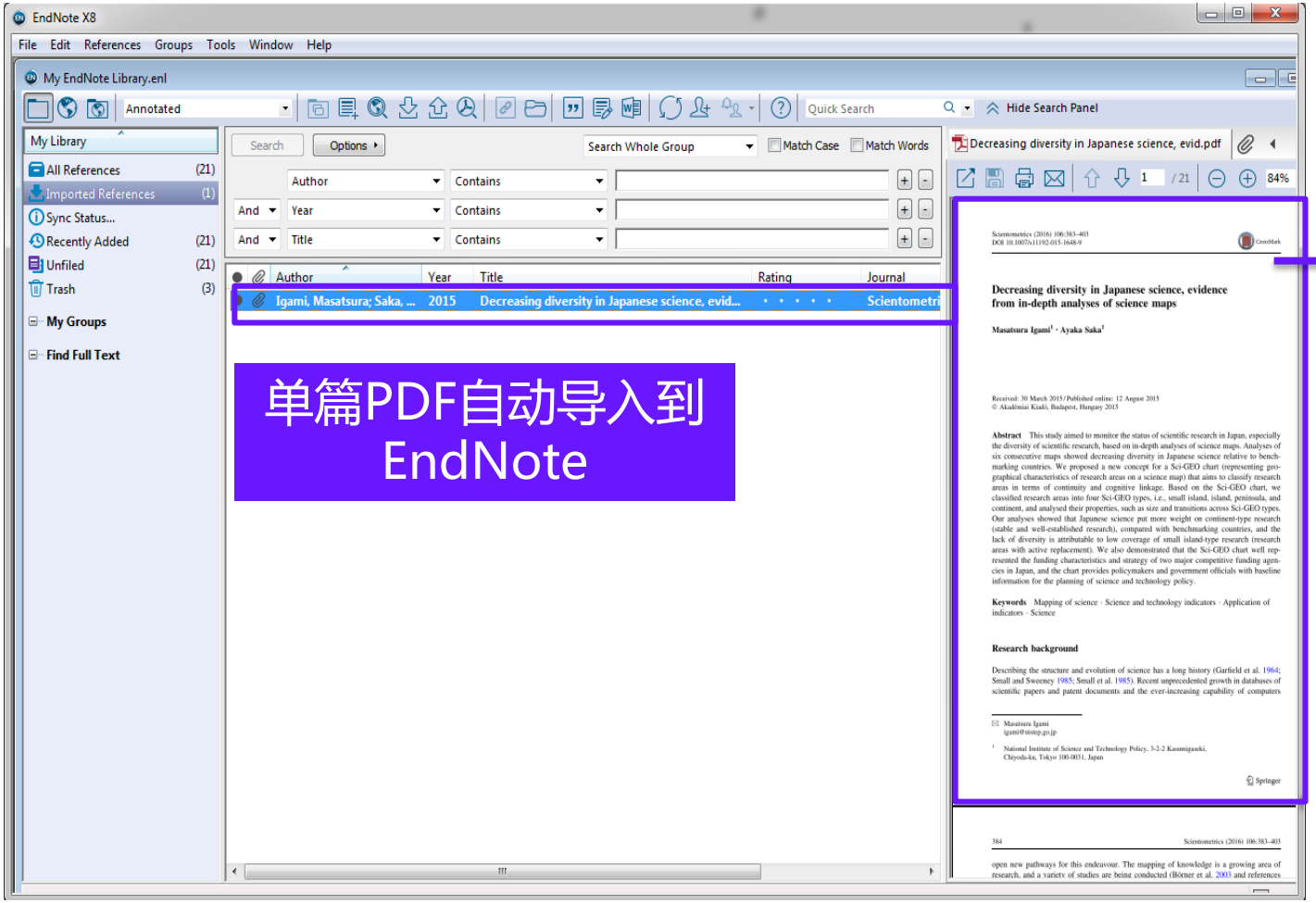
1. 将单篇PDF导入EndNote



选择要导入的PDF文件

选择 PDF格式过滤器

1. 将单篇PDF导入EndNote



单篇PDF自动导入到EndNote

右侧文献浏览区可查看文献全文并可进行自定义标记及注释。

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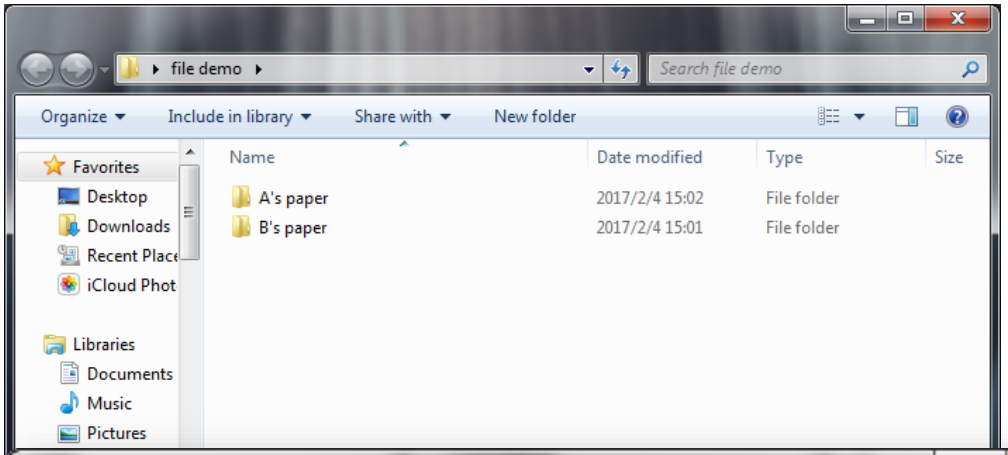
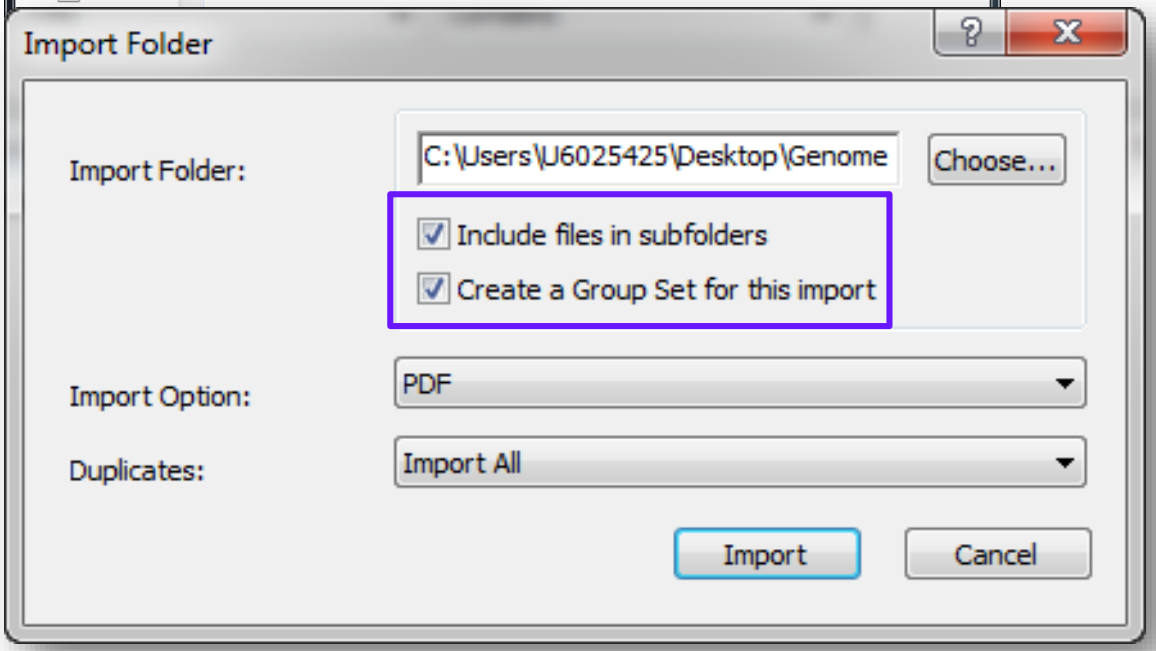
2. PDF批量导入EndNote



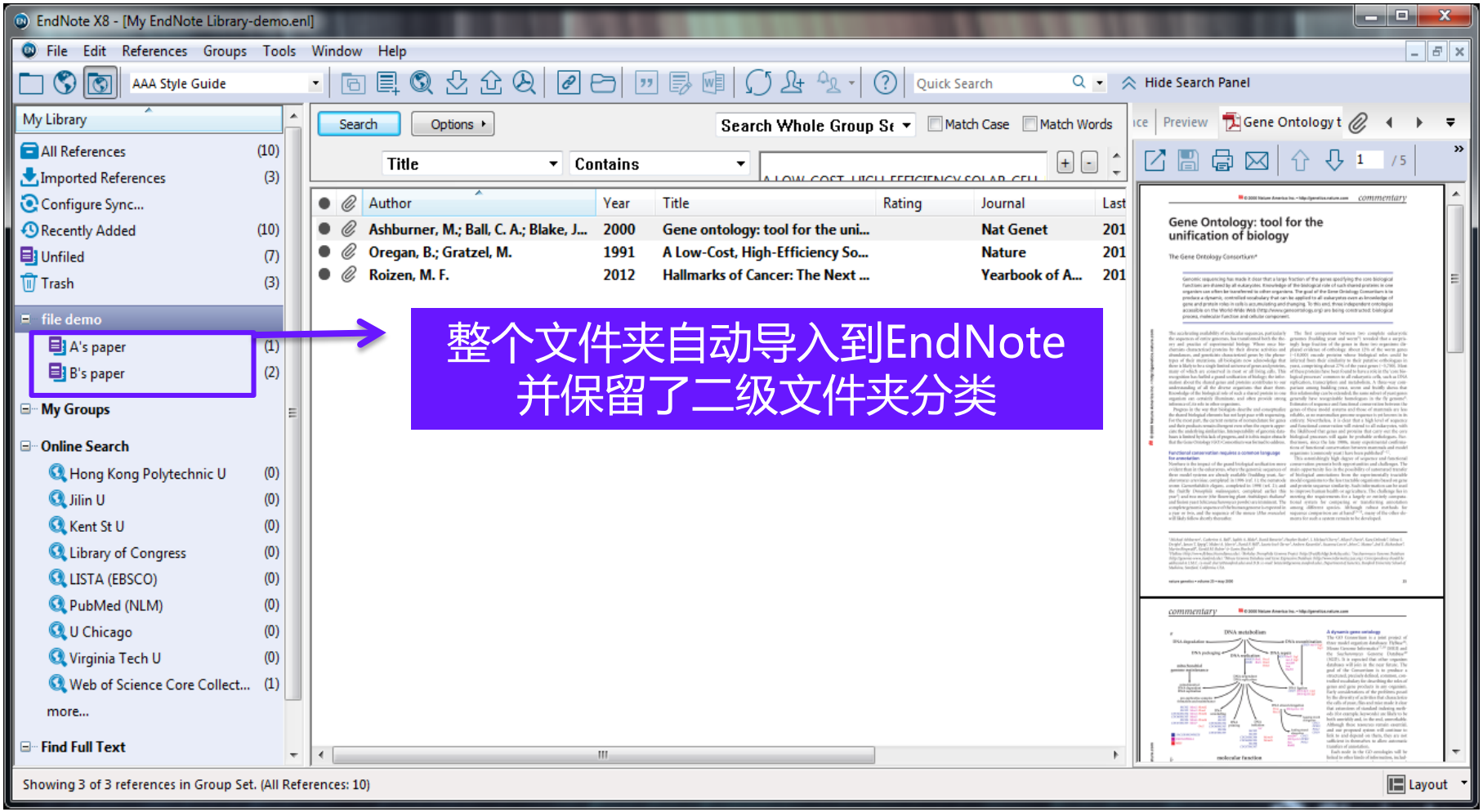
-导入文件夹可连同子文件夹一同导入至EndNote



-EndNote可帮助为该文件夹新建一个组，并保留原有分类设置

注意：导入文件夹时，仅保留至二级文件夹。

2.PDF批量导入EndNote



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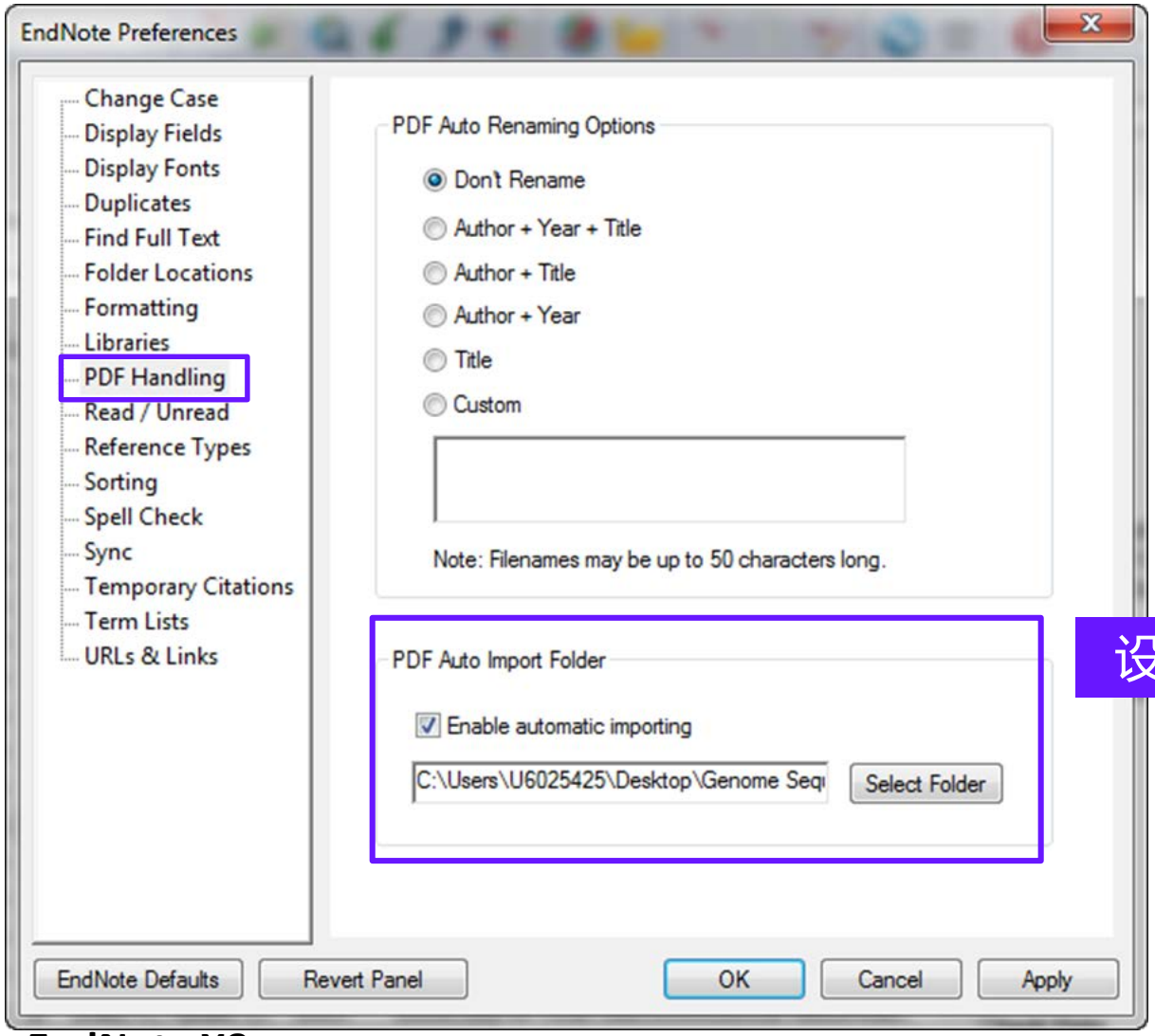
3. 本地文件夹PDF自动导入



设置关联的本地文件夹

PDF文件导入识别题录信息

PDF文件导入分为单篇与批量导入，无论是哪一种导入方式，在PDF文件中需要有DOI码。

SUPPLEMENTARY INFORMATION

doi:10.1038/nature20584

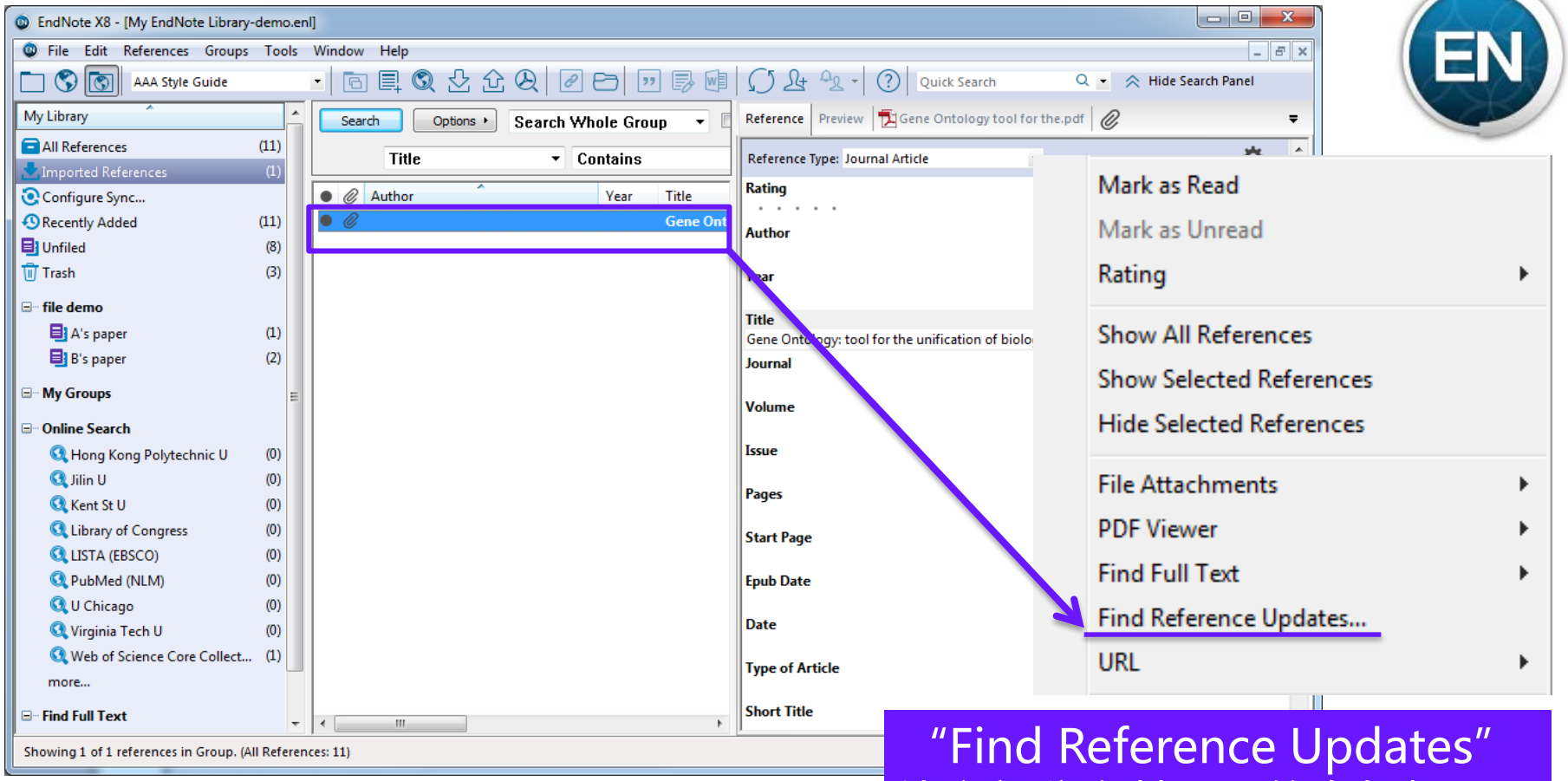
Supplementary table 1 | Equations describing the 'Likely water' cluster hull and cluster overlaps in the multidimensional feature-space.

These equations describe the 'Likely water' cluster in the multidimensional feature-space. By definition, part of this cluster contain pixels that are not water, and request additional processing steps to be properly assigned. The method section provides details about the usages of this equations within the expert system classifier.

Name	Description	Equations describing the "Likely water" cluster hull and cluster overlaps in the multidimensional feature-space
water1	Water cluster where NDVI <0	b('value')<0.62&&(((b('hue')<((-9.867784585617413*b('nd'))+238.26034242940045))&&(b('hue')>((-12960.000000000335*b('nd'))-12714.048607819708))&&(b('hue')>((23.627546071775214*b('nd'))+255.53176874753507)))||((b('hue')<((-54.685799109352004*b('nd'))+215.15052322834936))&&(b('hue')<((23.627546071775214*b('nd'))+255.53176874753507))&&(b('hue')>((-7.321079389910027*b('nd'))+224.6166270396205)))||((b('hue')<((-172.0408163265306*b('nd'))+191.69646750224035))&&(b('hue')<((-

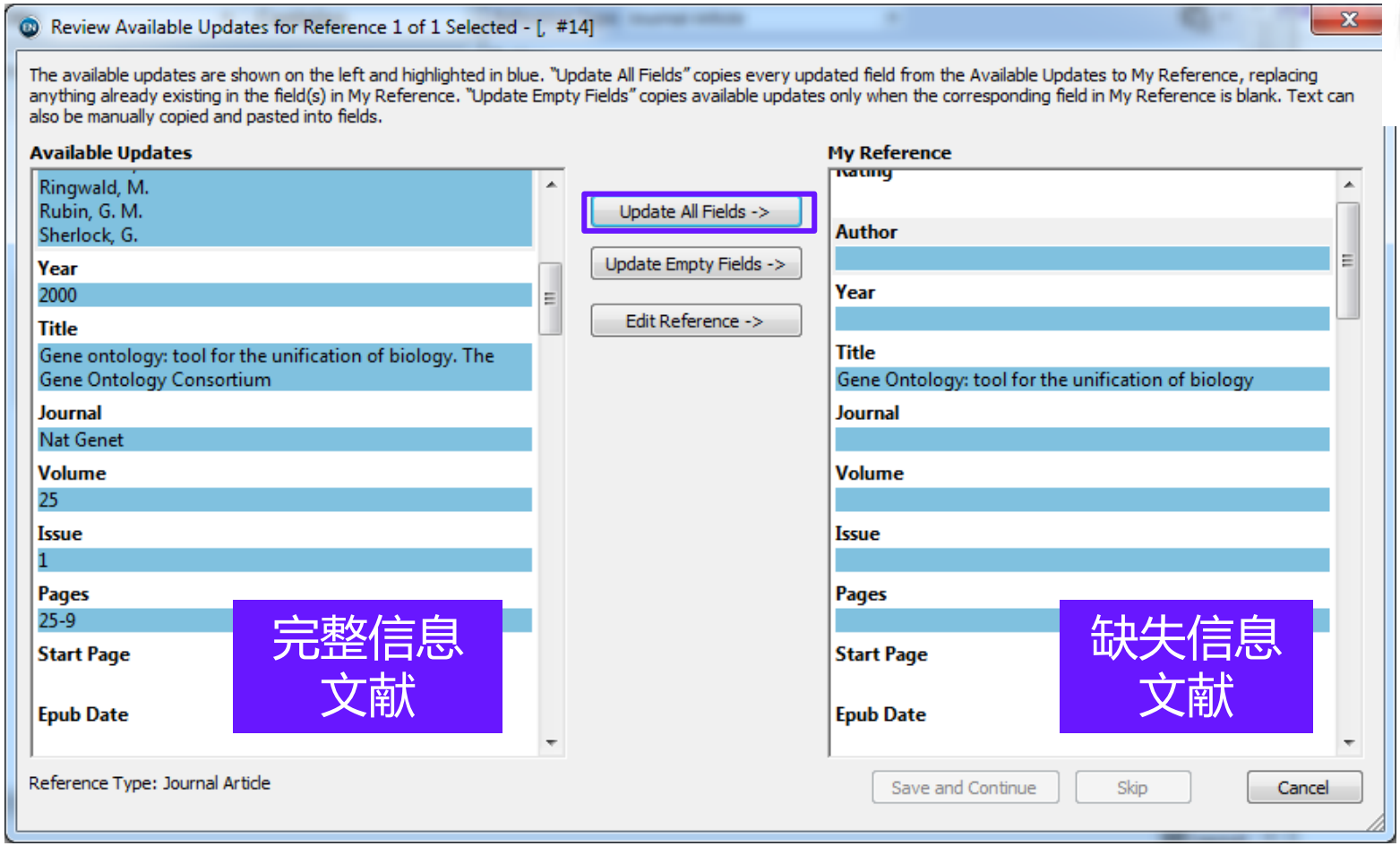
What is DOI? https://zh.wikipedia.org/wiki/DOI

SOLUTION——部分PDF导入后信息不完整怎么办？

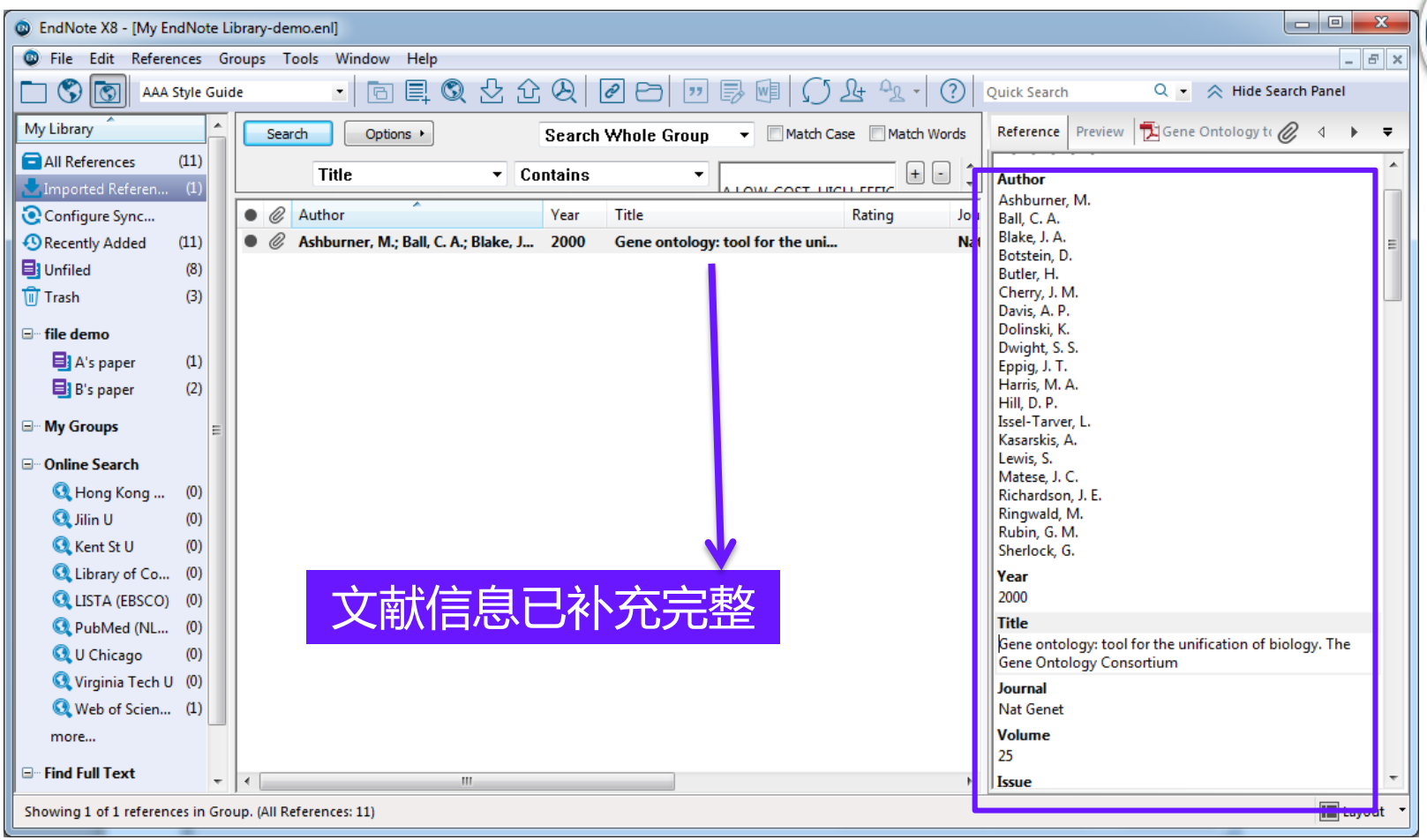


“Find Reference Updates”
补充部分文献题录信息如标题，
DOI号等，进行文献信息更新

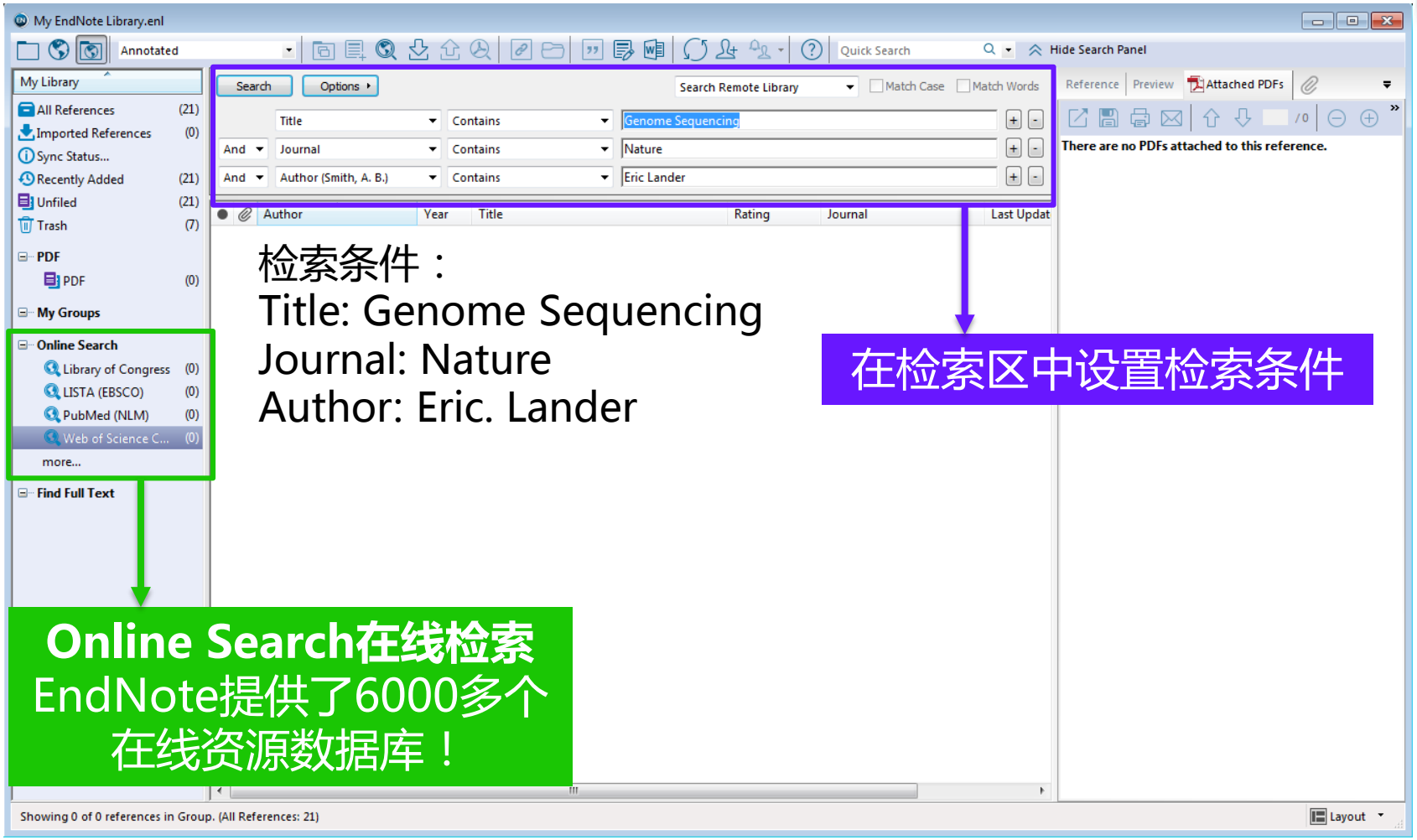
SOLUTION——部分PDF导入后信息不完整怎么办？



SOLUTION——部分PDF导入后信息不完整怎么办？



IV.在线检索导入参考文献——以从Web of Science在线检索文献为例



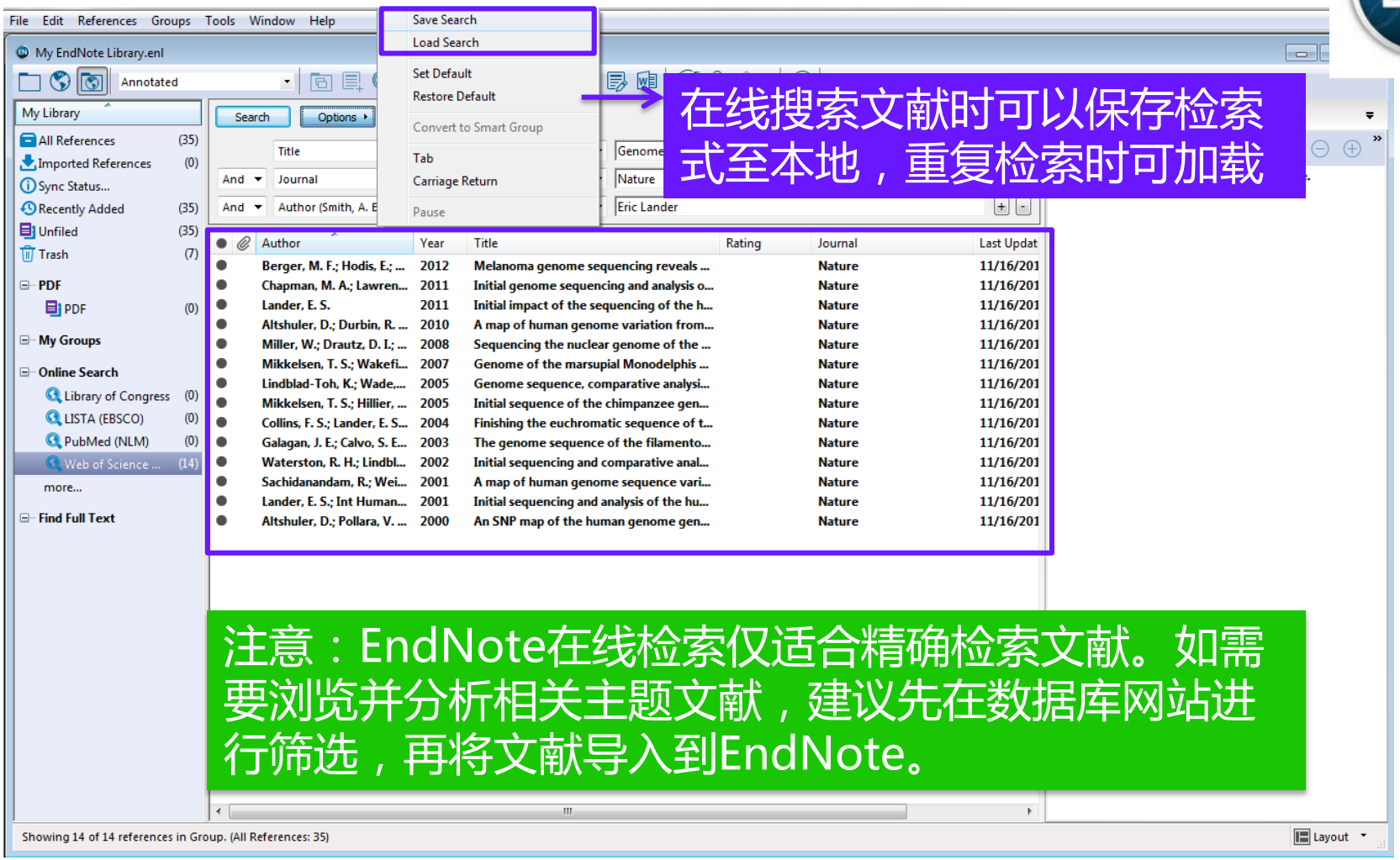
检索条件：
Title: Genome Sequencing
Journal: Nature
Author: Eric. Lander

在检索区中设置检索条件

Online Search在线检索
EndNote提供了6000多个在线资源数据库！

更多在线资源数据库：http://endnote.com/downloads/connections

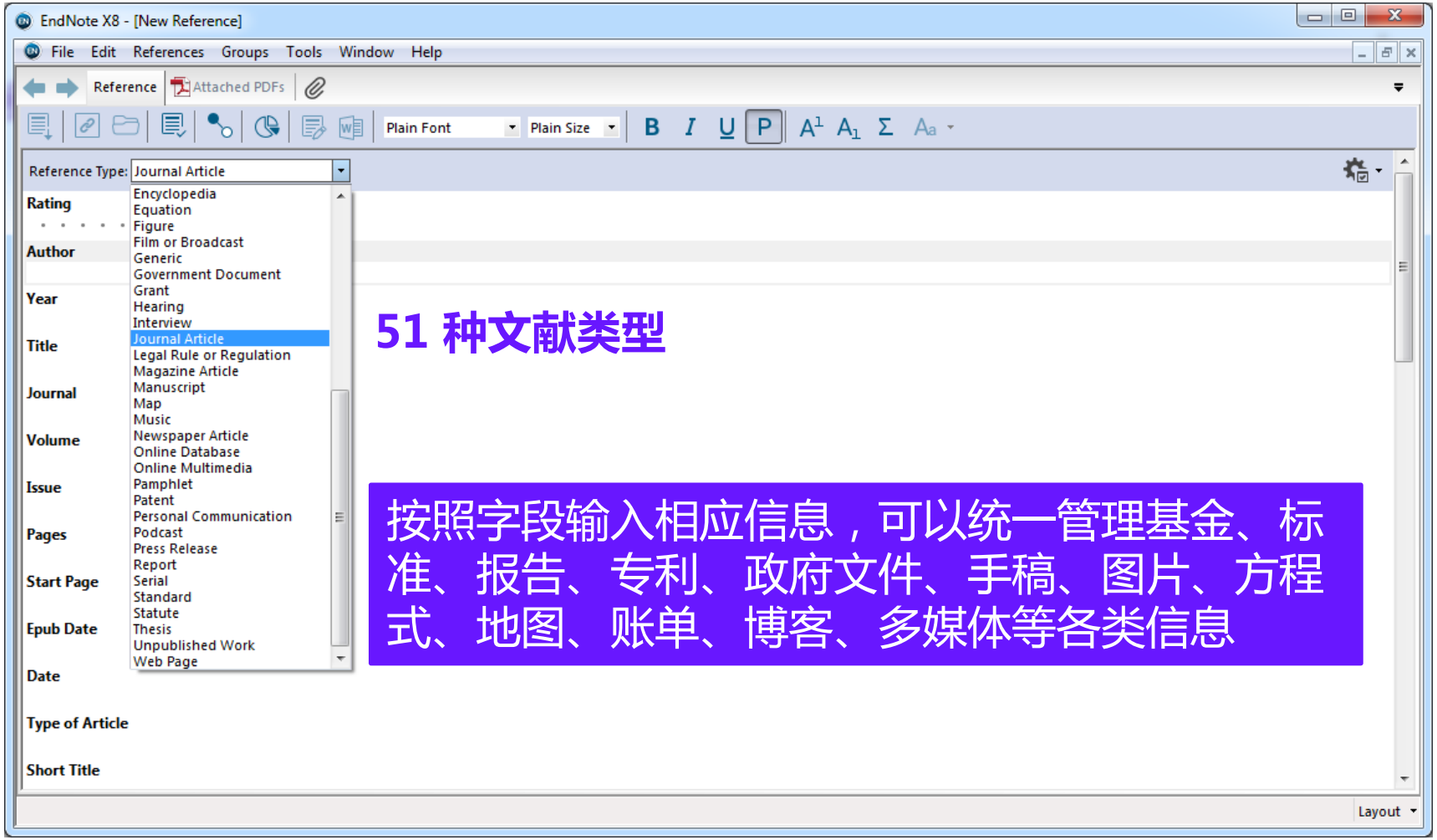
IV. 在线检索导入参考文献——以从Web of Science在线检索文献为例



在线搜索文献时可以保存检索式至本地，重复检索时可加载

注意：EndNote在线检索仅适合精确检索文献。如需要浏览并分析相关主题文献，建议先在数据库网站进行筛选，再将文献导入到EndNote。

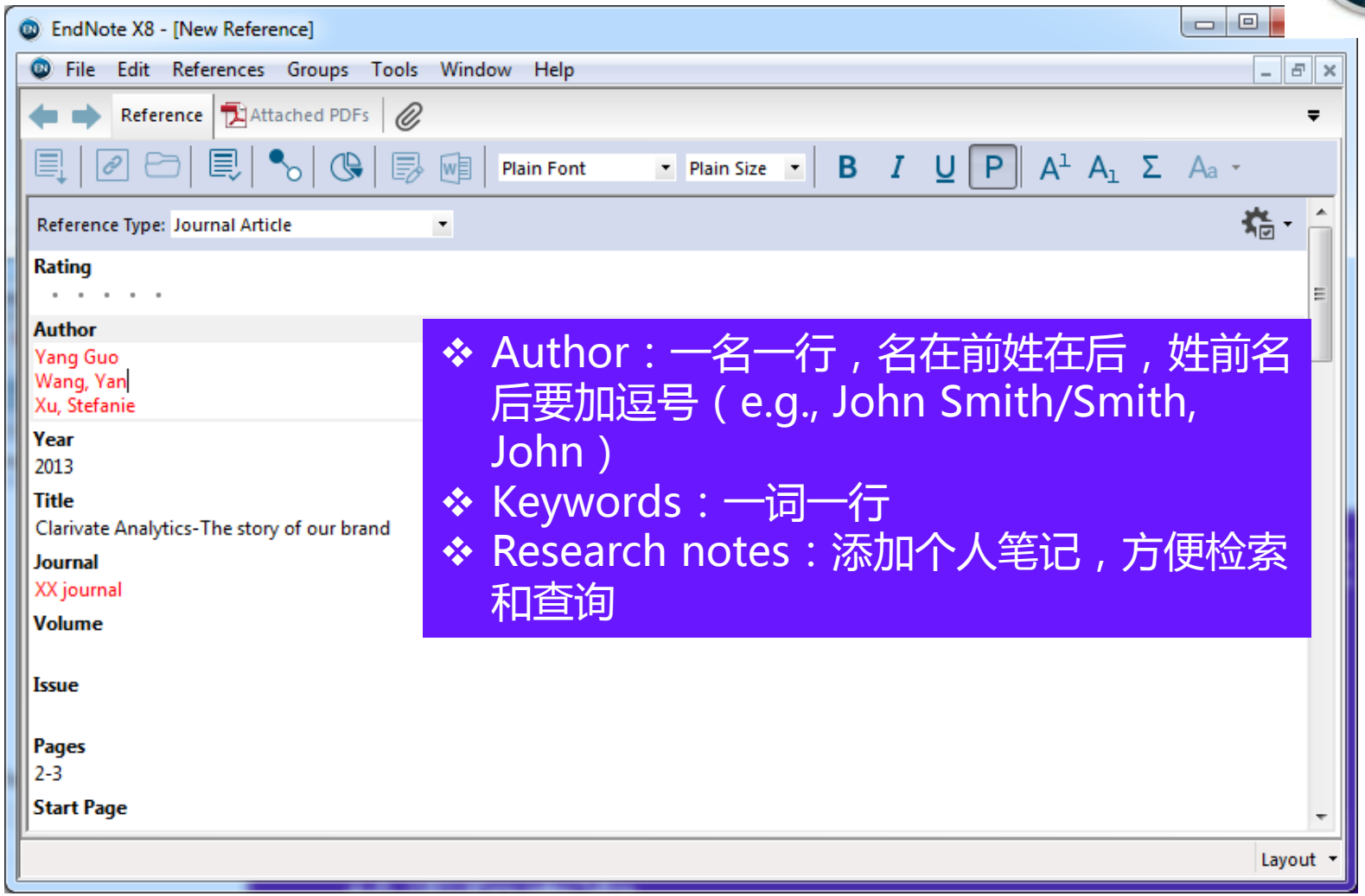
V.手工添加参考文献信息



51 种文献类型

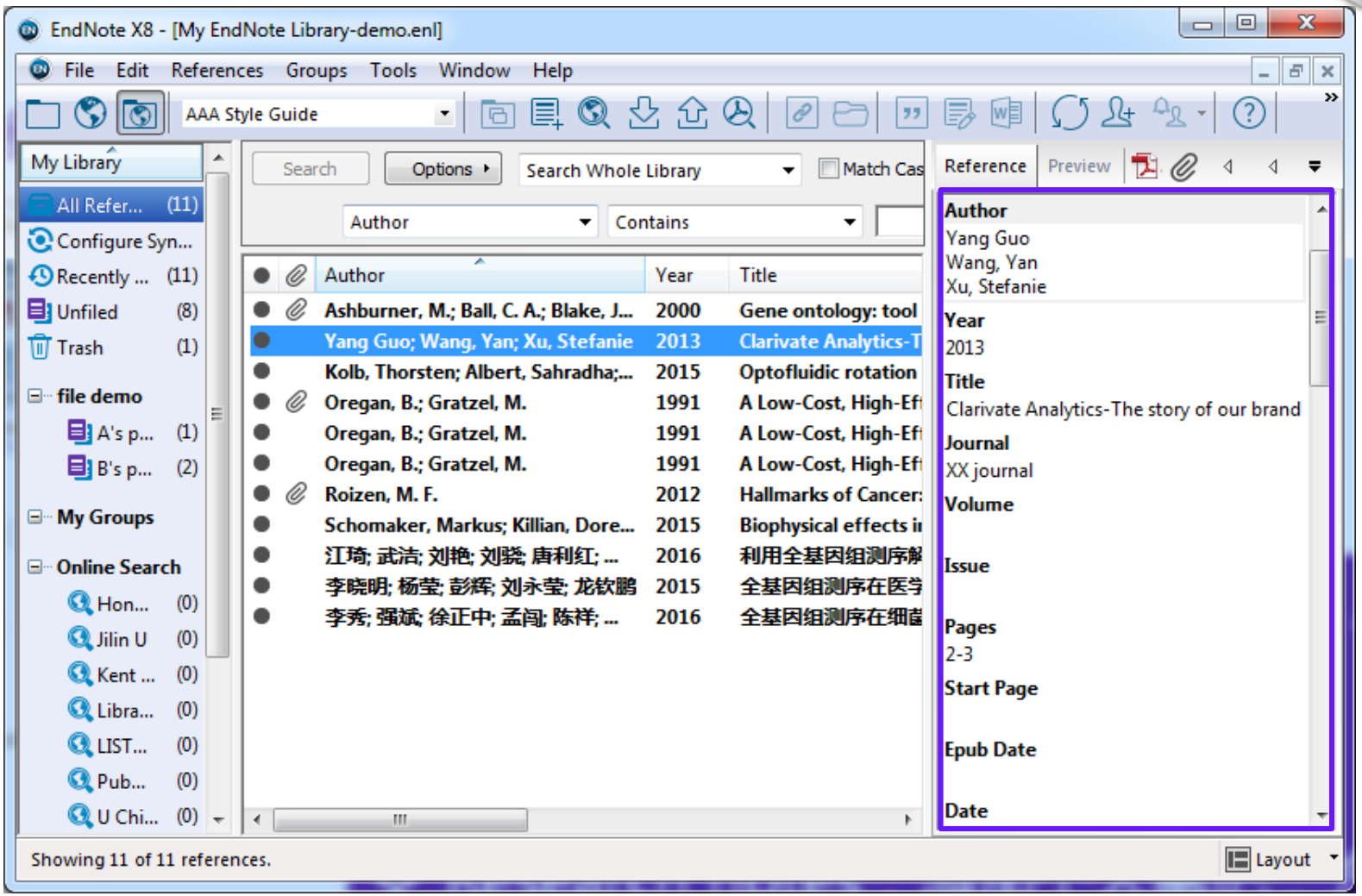
按照字段输入相应信息，可以统一管理基金、标准、报告、专利、政府文件、手稿、图片、方程式、地图、账单、博客、多媒体等各类信息

V.手工添加参考文献信息



- Author：一名一行，名在前姓在后，姓前名后要加逗号（e.g., John Smith/Smith, John）
- Keywords：一词一行
- Research notes：添加个人笔记，方便检索和查询

V.手工添加参考文献信息



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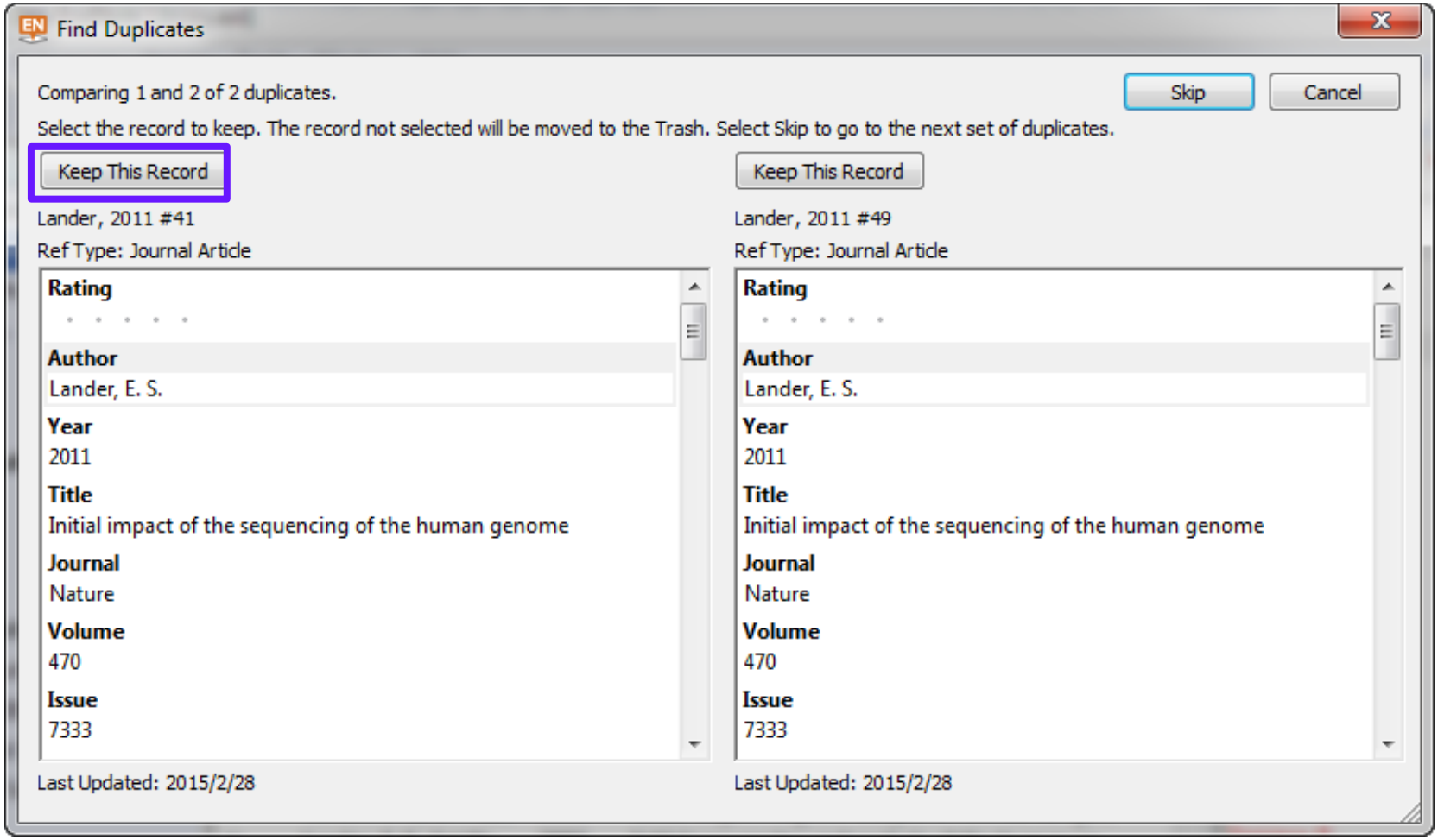
删去重复记录



STEP1

选择

“References”

STEP2

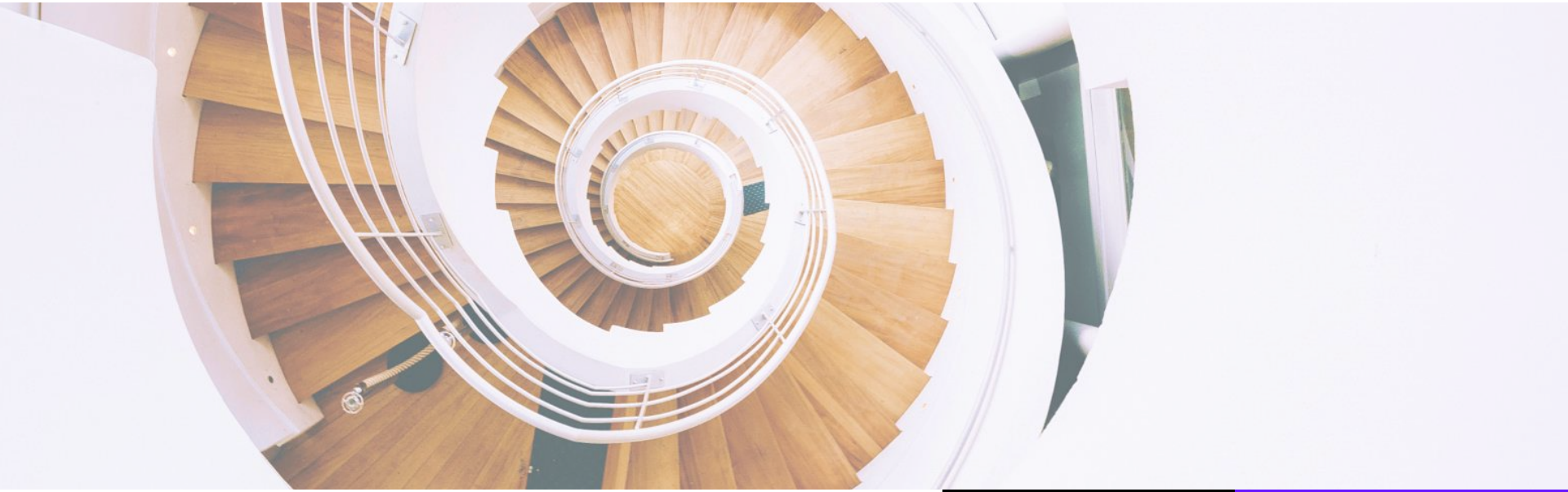
点击

“Find Duplicates”

STEP3

选择保留的记录

2. 文献管理



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如何能够做到随时快速调取自己所需的文献？

文献管理

I. 对文献分门别类做到“心中有数”

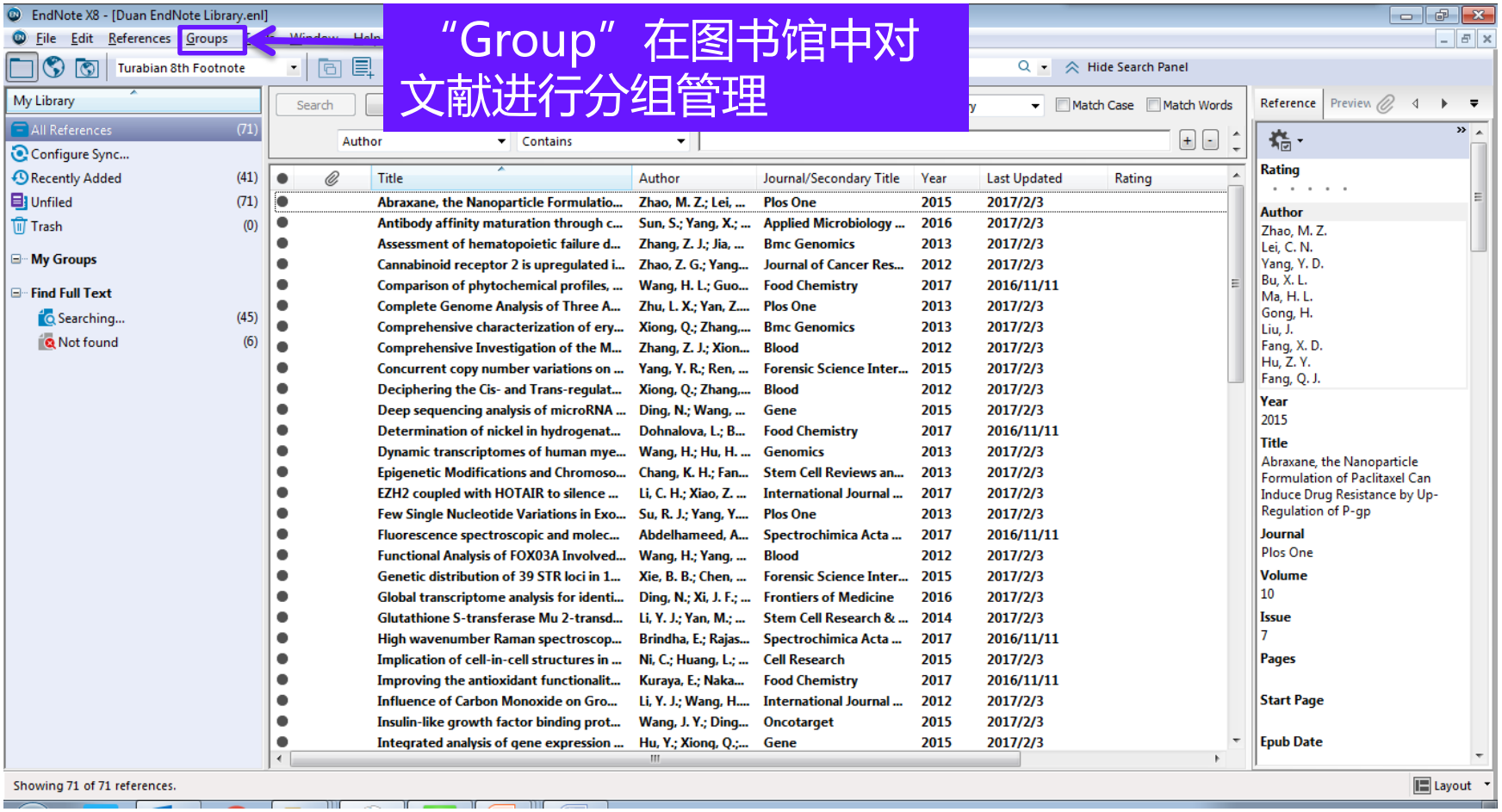
II. 如何快速调取当下所需特定文献

III. 如何快速分析挖掘文献信息

IV. 如何轻松获取文献全文

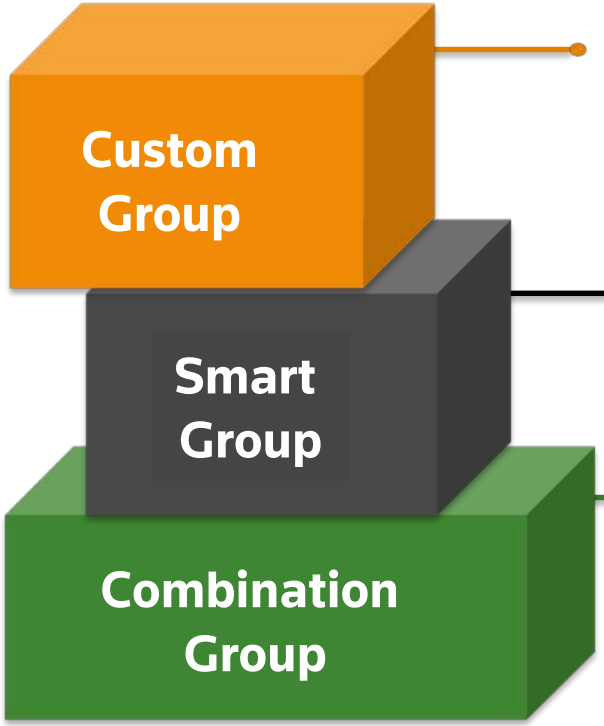
V. Share你的图书馆与小伙伴共享好资源

I. 对文献分门别类做到“心中有数”



“Group”在图书馆中对文献进行分组管理

分组管理



Custom Group把目标文献添加到组（直接拖动或右键添加）所有组按照字母顺序进行排序。

Smart Groups按照设置条件自动挑选符合条件的记录，在有新记录收入时自动将符合条件的记录放入Smart Group

Combination Groups将已经设置好的组用AND, OR 和NOT进行组与组之间的匹配。如寻找组与组之间的交集或并集等。

STEP1

选择

“Group” tab

STEP2

点击

“Create Group”

My EndNote Library.enl

Annotated

Hide Search Panel

My Library

- All References (36)
- Imported References (1)
- Sync Status...
- Recently Added (36)
- Unfiled (26)
- Trash (7)
- PDF
  - PDF (0)
- My Groups
  - New Group (10)
- Online Search
  - Library of Congress (0)
  - LISTA (EBSCO) (0)
  - PubMed (NLM) (0)
  - Web of Science ... (14)
  - more...
- Find Full Text

Search | Options | Search Whole Group | Match Case | Match Words

	Title	Contains	Genome Sequencing
And	Journal/Secondary Title	Contains	Nature
And	Author	Contains	Eric Lander

Author	Year	Title	Rating	Journal
Berger, M. F.; Hodis, E.; Heffer...	2012	Melanoma genome sequencing reve...	★★★★★	Nature
Chapman, M. A.; Lawrence, M. ...	2011	Initial genome sequencing and analy...	★★★★★	Nature
Collins, F. S.; Lander, E. S.; Roge...	2004	Finishing the euchromatic sequence ...		Nature
Galagan, J. E.; Calvo, S. E.; Borko...	2003	The genome sequence of the filament...	★★★★	Nature
Igami, Masatsura; Saka, Ayaka	2015	Decreasing diversity in Japanese scie...	★★★★★	Scientometrics
Lander, E. S.	2011	Initial impact of the sequencing of the ...	★★★★★	Nature
Lander, E. S.; Int Human Geno...	2001	Initial sequencing and analysis of the ...		Nature
Lindblad-Toh, K.; Wade, C. M.; ...	2005	Genome sequence, comparative analy...		Nature
Mikkelsen, T. S.; Hillier, L. W.; Ei...	2005	Initial sequence of the chimpanzee g...		Nature
Mikkelsen, T. S.; Wakefield, M. ...	2007	Genome of the marsupial Monodelp...	★★	Nature

Reference | Preview | Attached PDFs

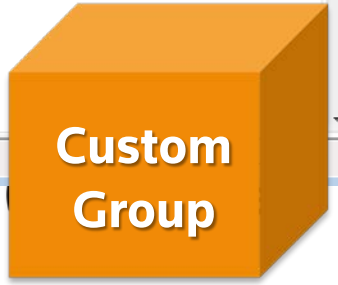
Reference Type: Journal Article

Rating

Author

Berger, M. F.
Hodis, E.
Heffernan, T. P.
Deribe, Y. L.
Lawrence, M. S.
Protopopov, A.
Ivanova, E.
Watson, I. R.
Nickerson, E.
Ghosh, P.
Zhang, H. L.
Zeid, R.
Ren, X. J.
Cibulskis, K.
Sivachenko, A. Y.
Wagle, N.
Sucker, A.
Sougnez, C.
Onofrio, R.
Ambrogio, L.
Auclair, D.
Fennell, T.
Carter, S. L.
Drier, Y.
Stojanov, P.
Singer, M. A.
Voet, D.
Jing, R.
Saksena, G.
Barretina, J.
Ramos, A. H.
Pugh, T. J.
Stransky, N.
Parkin, M.
Winckler, W.
Mahan, S.
Ardlie, K.
Baldwin, J.

Showing 10 of 10 references in Group. (All References: 36)



STEP1

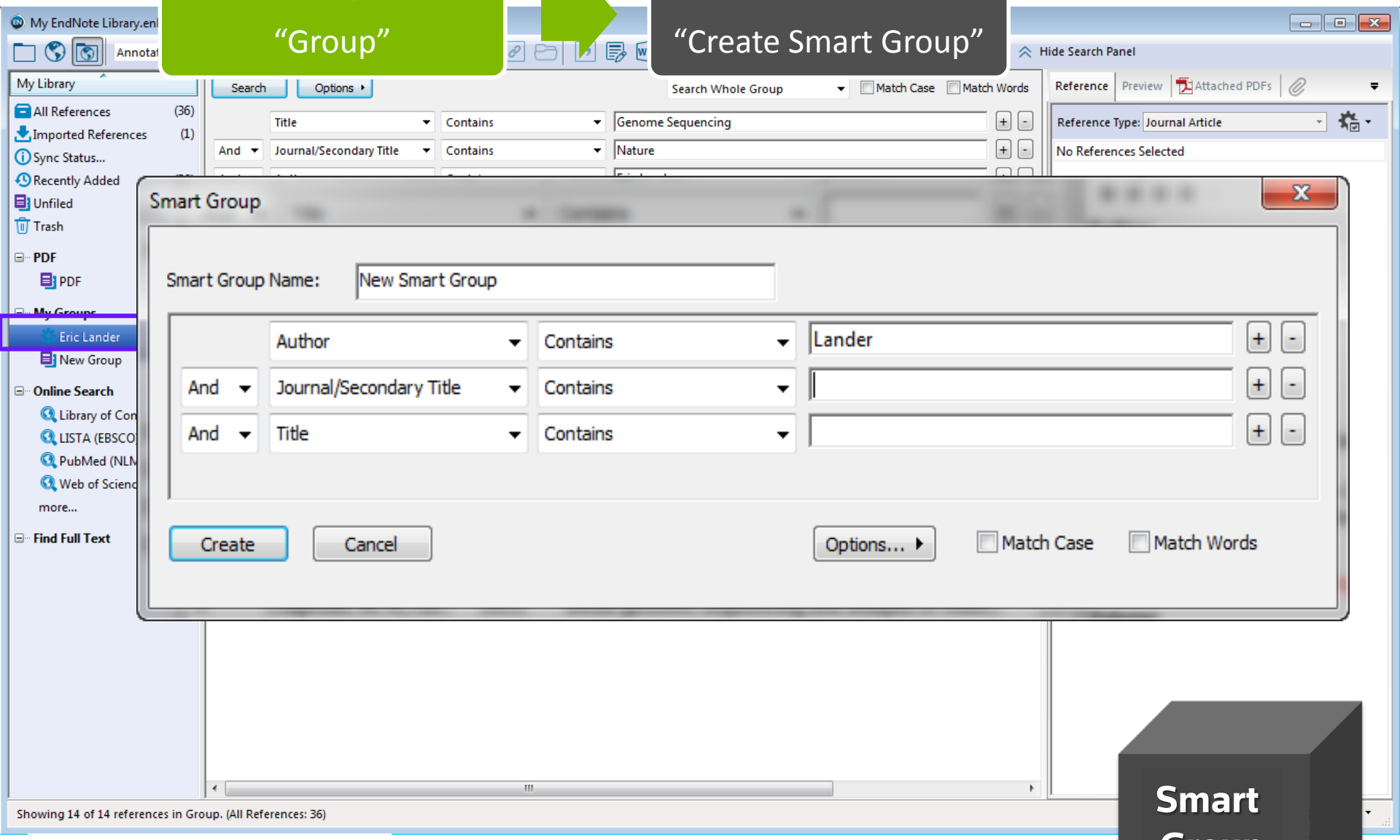
选择

“Group”

STEP2

点击

“Create Smart Group”



Smart Group

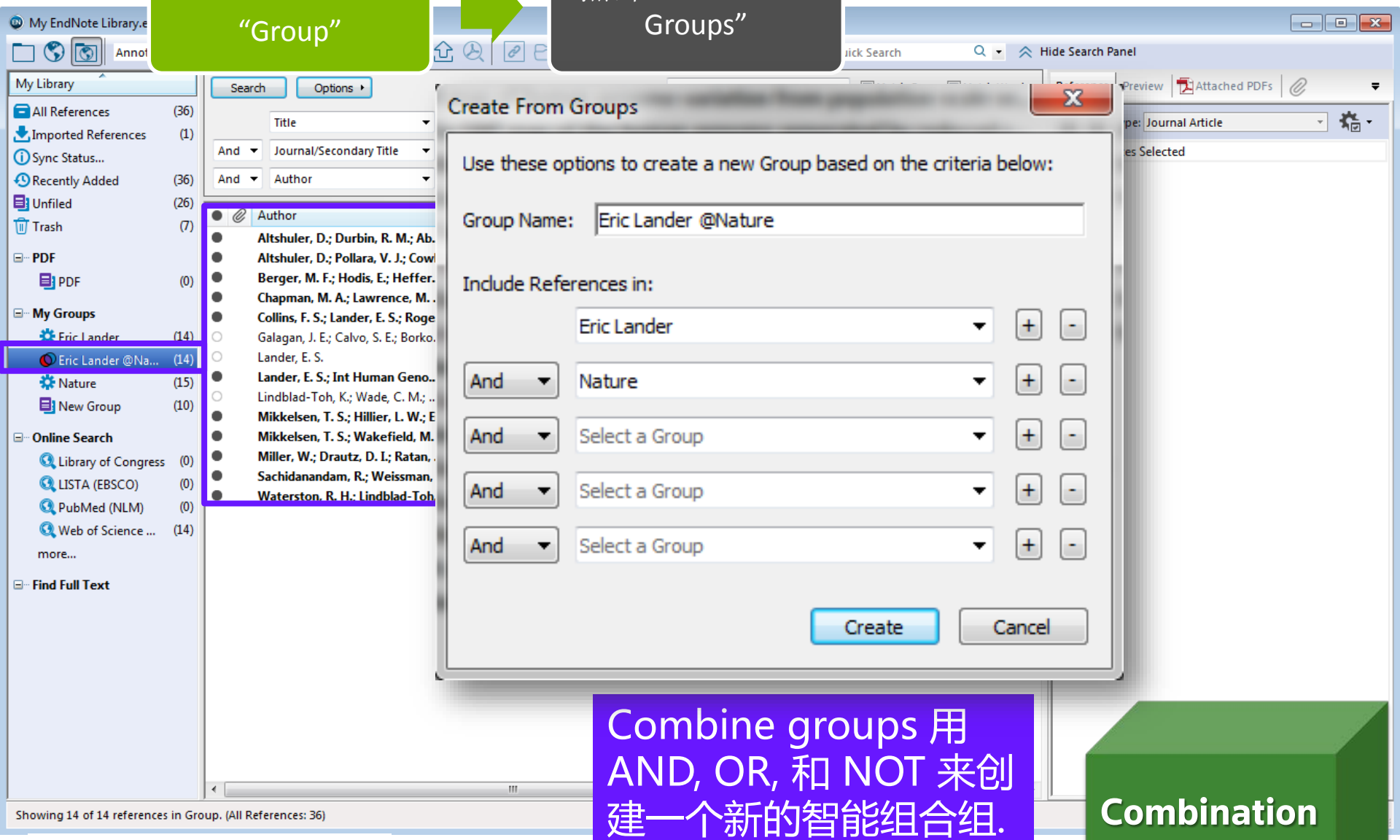
STEP1

选择

“Group”

STEP2

点击 “Create from Groups”

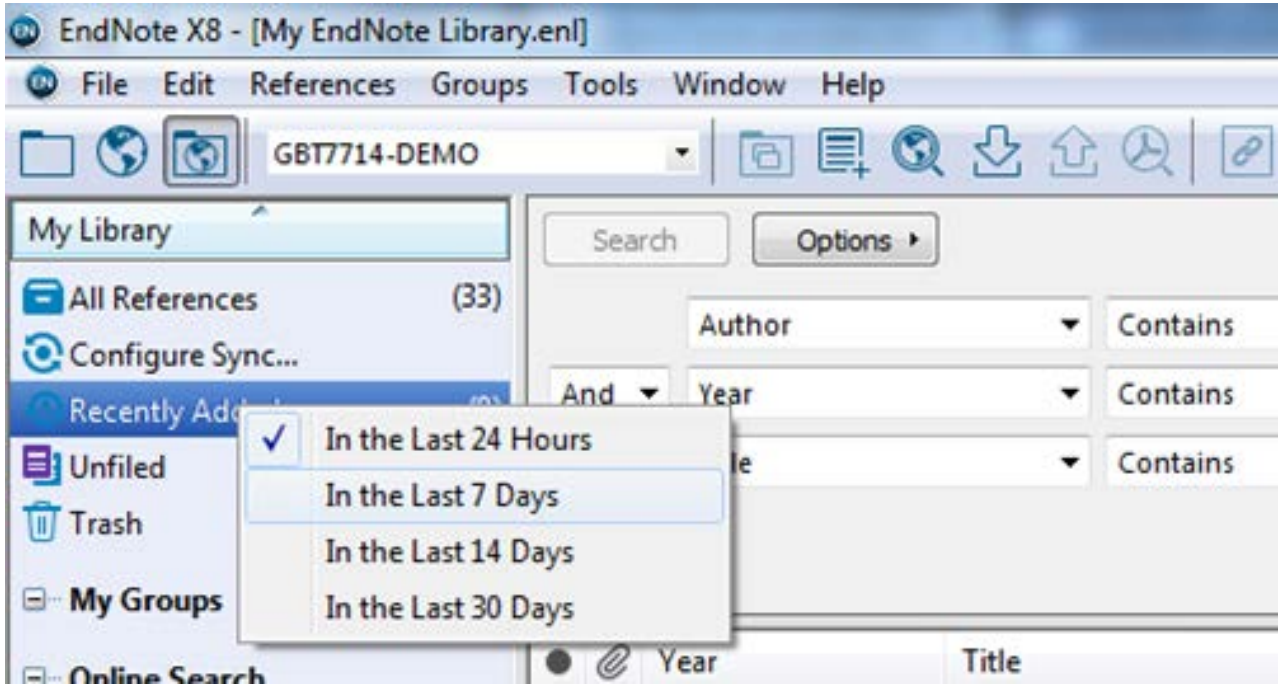


Combine groups 用 AND, OR, 和 NOT 来创建一个新的智能组合组.

Combination Group

最近添加文献

“最近添加文献”选项，可快速查找到最近24小时、7天、14天以及30天内添加的文献。



星级打分+阅读标记

EndNote X8 - [My EndNote Library.enl]
File Edit References Groups Tools Window Help
Chinese Std GBT7714 (numeri
Quick Search
Hide Search Panel
My Library
已读/未读
Search Whole Library
星级打分
All References
Search Results (1)
Sync Status...
Recently Added (0)
Unfiled (138)
Trash (0)
Unfiled Groups
My Publications (2)
New Group (0)
New Group (3)
石墨烯 (16)
未命名分组 (6)
新建组 (0)
New Group Set
haha (0)
New Smart Group (0)
My Groups
Eric Lander (24)
Contains
stroke
Year
Title
Author
Rating
翻译教学与研究的新框架:语料库翻译学综述
2010 A map of human genome variation from po... Altshuler, D.; Durbin, R. M.; Ab...
2000 An SNP map of the human genome genera... Altshuler, D.; Pollara, V. J.; Co...
2012 Melanoma genome sequencing reveals fre... Berger, M. F.; Hodis, E.; Heffer...
2014 Making gender relevant in Spanish-languag... Cashman, Holly R.; Raymond, C...
2009 The electronic properties of graphene Castro Neto, A. H.; Guinea, F.; ...
2011 Initial genome sequencing and analysis of ... Chapman, M. A.; Lawrence, M. ...
2016 Quantitative analysis of highly similar salvia... Chen, X. L.; Guo, Y. J.; Hu, Y. J.; ...
2005 Three factors in language design Chomsky, N.
2004 Finishing the euchromatic sequence of the ... Collins, F. S.; Lander, E. S.; Rog...
2015 Cooperative Coverage Extension for Relay-... Cui, Y.; Ma, X.; Cheng, X. Z.; Li, ...
2013 Transient Time-Frequency Distribution Based ... Dang, P.; Qian, T.; Guo, Y. Y.
2014 Recognizing complex events in real movies... Du, J. X.; Zhai, C. M.; Guo, Y. L.;...
2006 Raman spectrum of graphene and graphen... Ferrari, A. C.; Meyer, J. C.; Scar...
2003 The genome sequence of the filamentous f... Galagan, J. E.; Calvo, S. E.; Bork...
2016 A cooperative framework of learning auto... Ge, H.; Wang, Y. F.; Li, S. H.; Ch...
2007 The rise of graphene Geim, A. K.; Novoselov, K. S.
Rating
Author
Ferrari, A. C.
Meyer, J. C.
Scardaci, V.
Casiraghi, C.
Lazzeri, M.
Mauri, F.
Piscanec, S.
Jiang, D.
Novoselov, K. S.
Roth, S.
Geim, A. K.
Year
2006
Title
Raman spectrum of graphene and graphene layers
Journal
Showing 169 of 169 references.
Layout

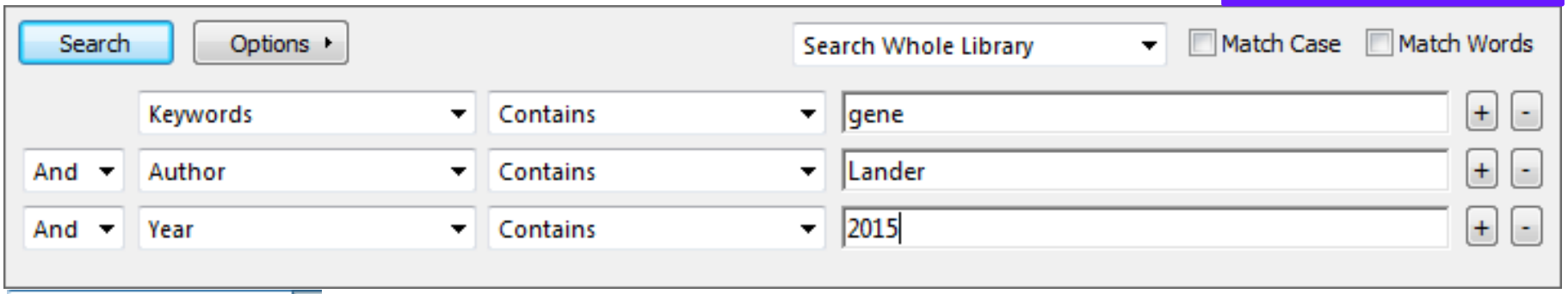
I. 对文献分门别类做到“心中有数”

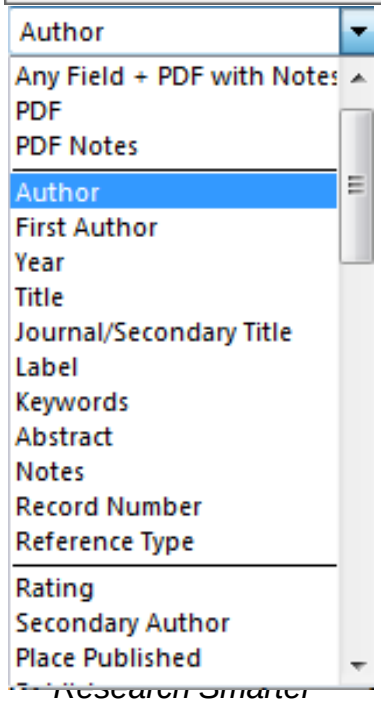
- 使用EndNote提供的**常规分组**、**智能分组**、**组合分组**3种不同的分组方式有序的管理文献。
- 使用星级打分、已读/未读等字段做好分门别类。

II. 如何快速调取当下所需特定文献？

文献库中进行文献检索及快速检索

检索栏





•EndNote提供不同字段检索

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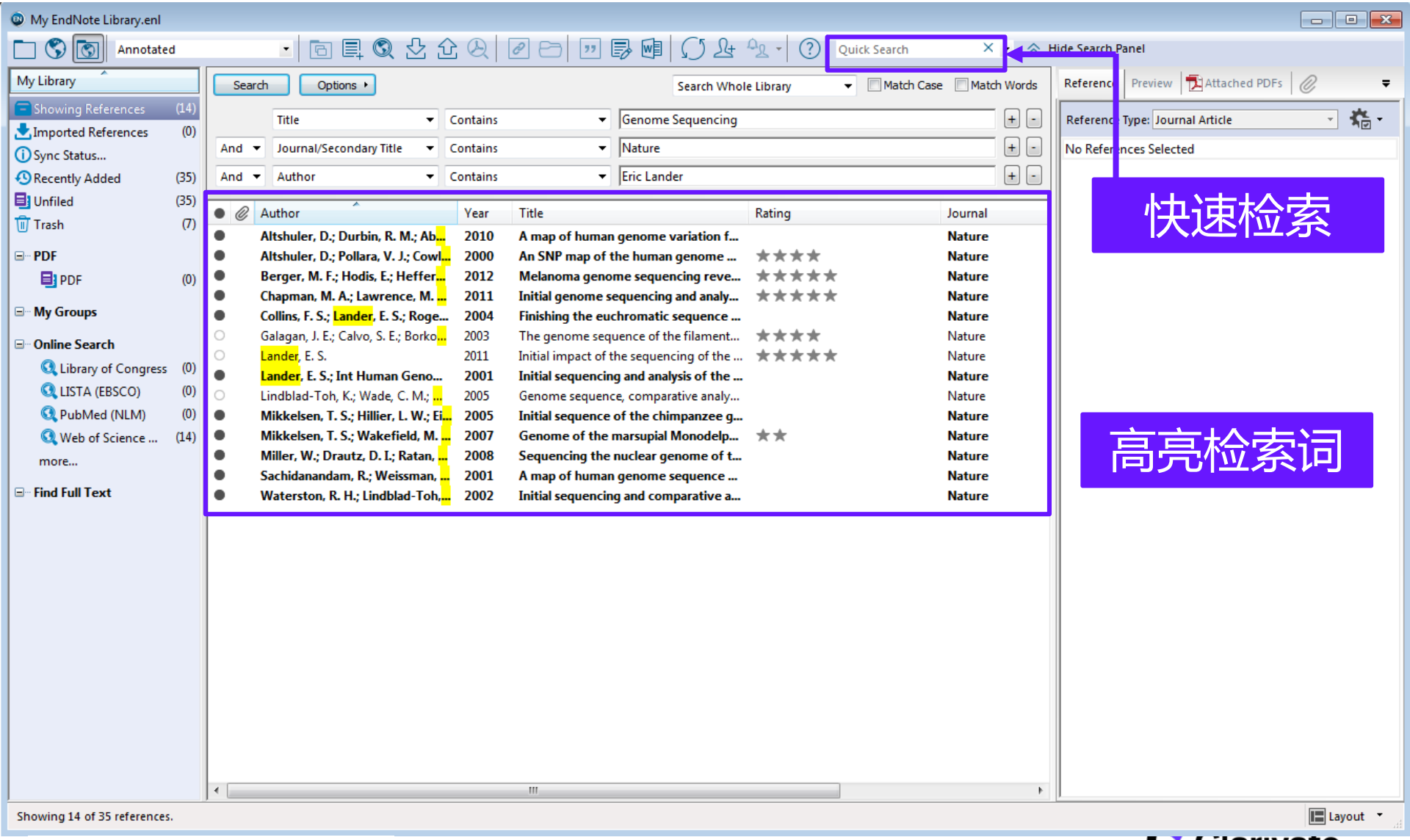
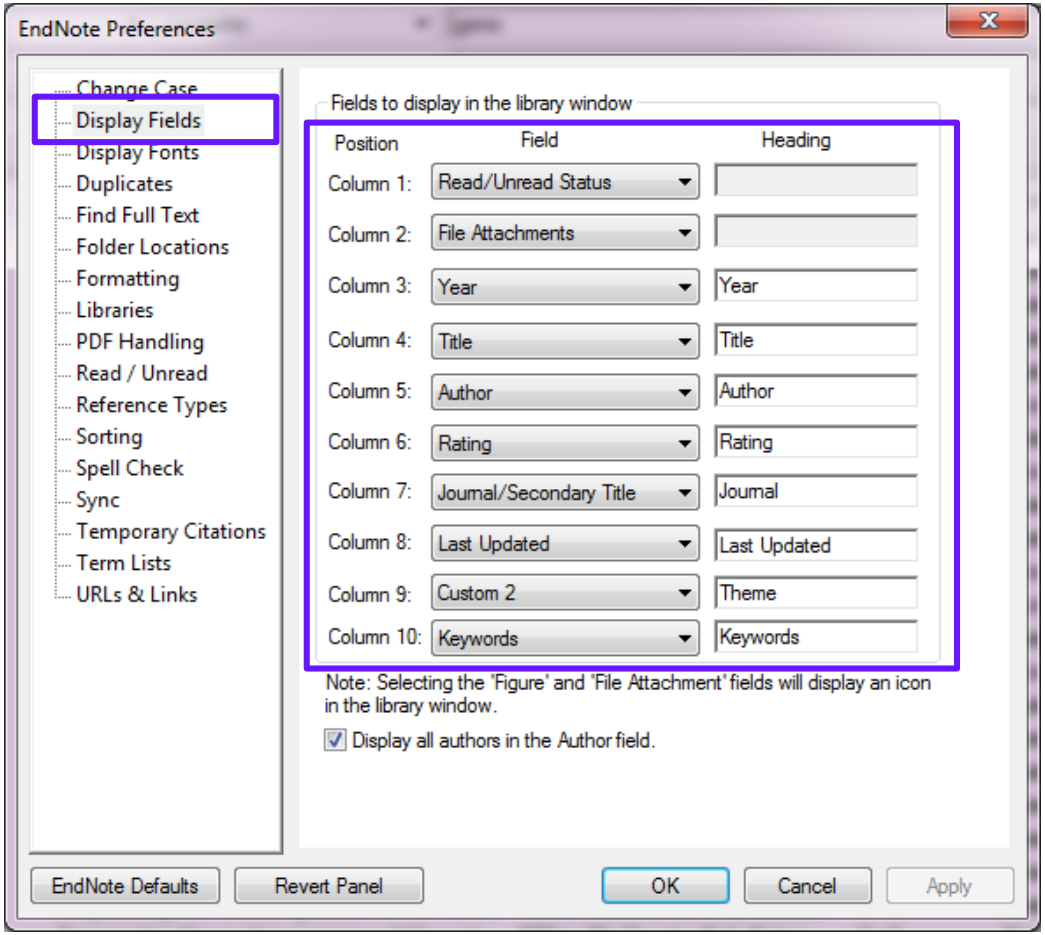
II. 如何快速调取当下所需特定文献？



III. 如何快速分析挖掘文献信息？

1. 重新排序文献，快速挖掘统计文献——如对“作者”进行统计分析。
2. 使用自定义字段，对不同研究主题文献快速标引及整理。

显示字段



EndNote X8
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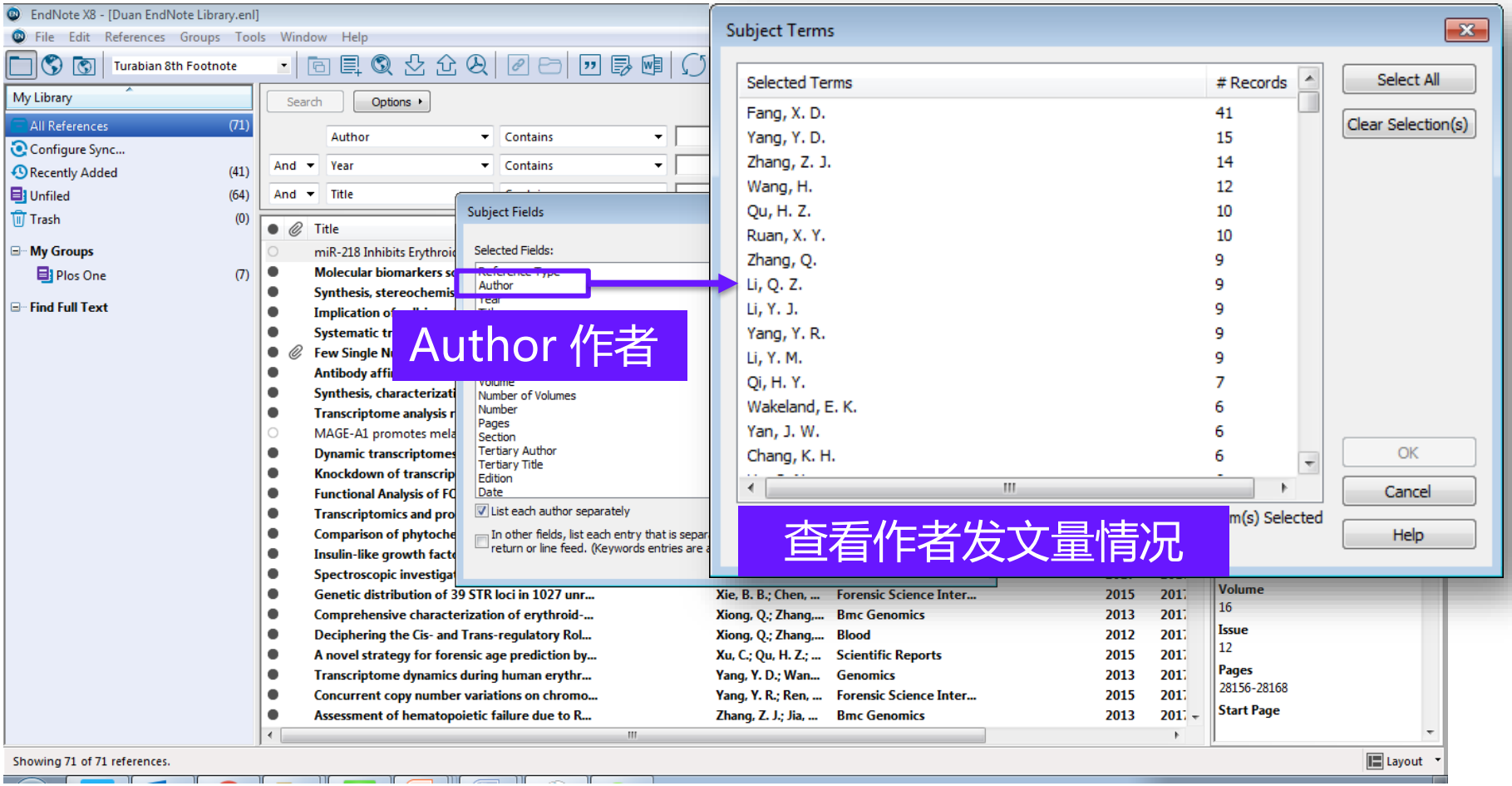
Clarivate Analytics

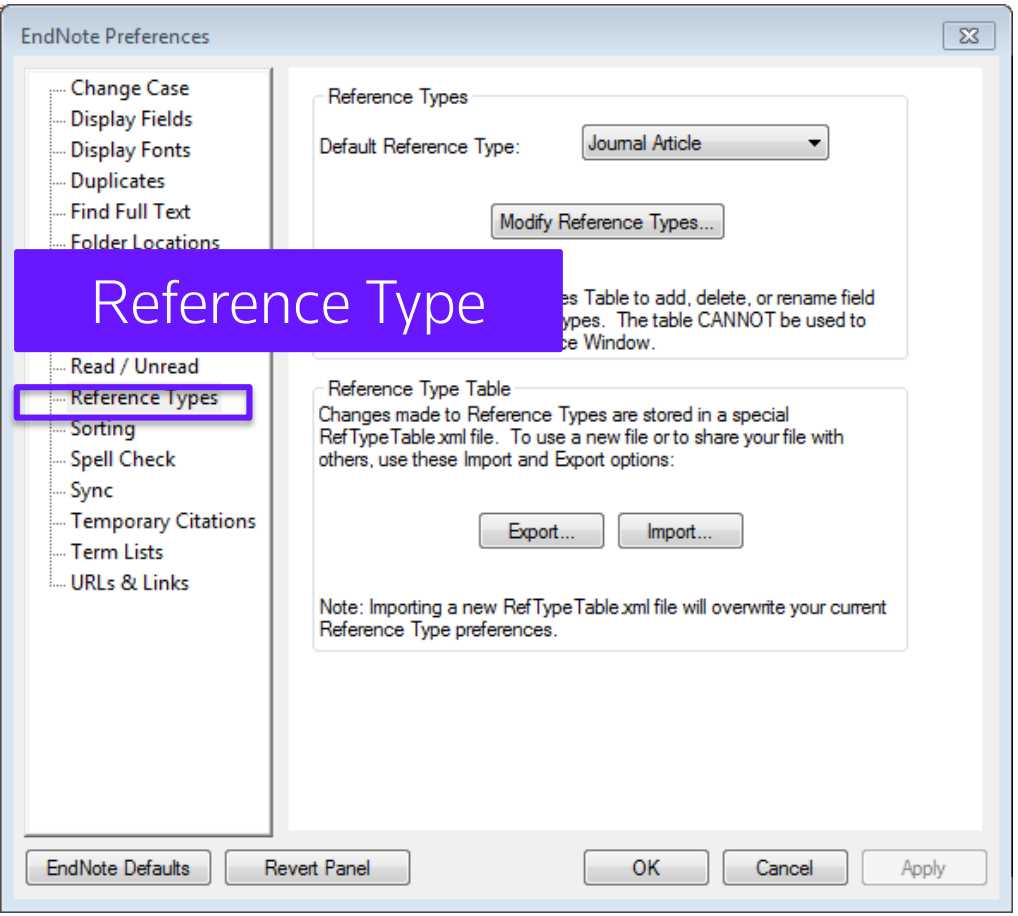
III. 如何快速分析挖掘文献信息？

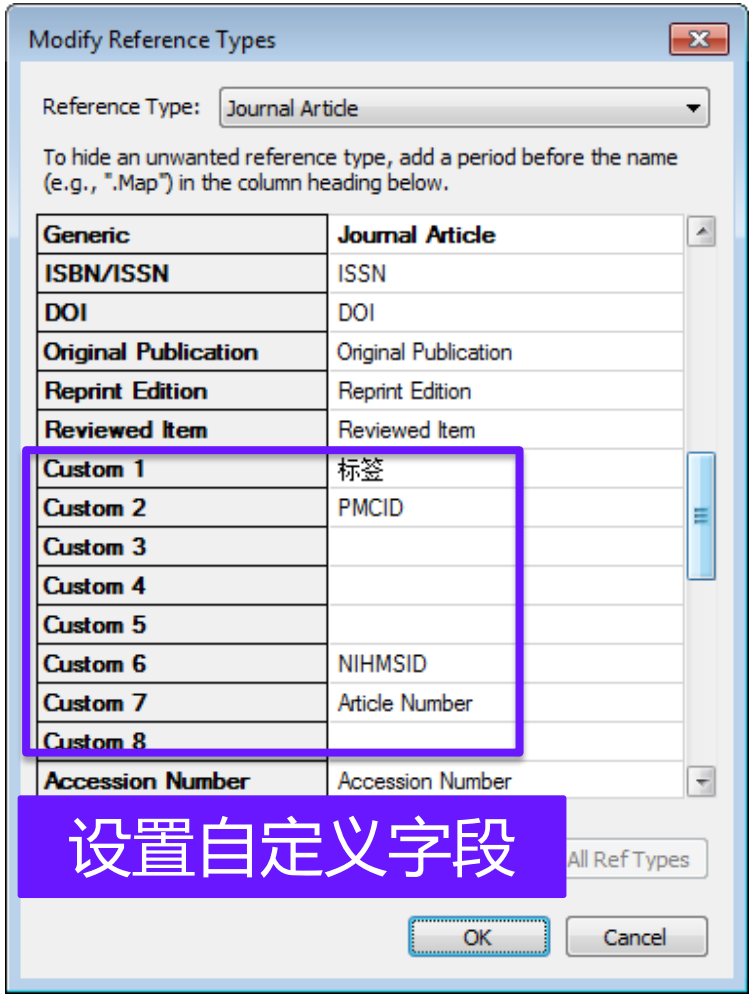
1. 重新排序文献，快速挖掘统计文献——对“作者”进行统计分析



II. 如何快速调取当下所需特定文献？

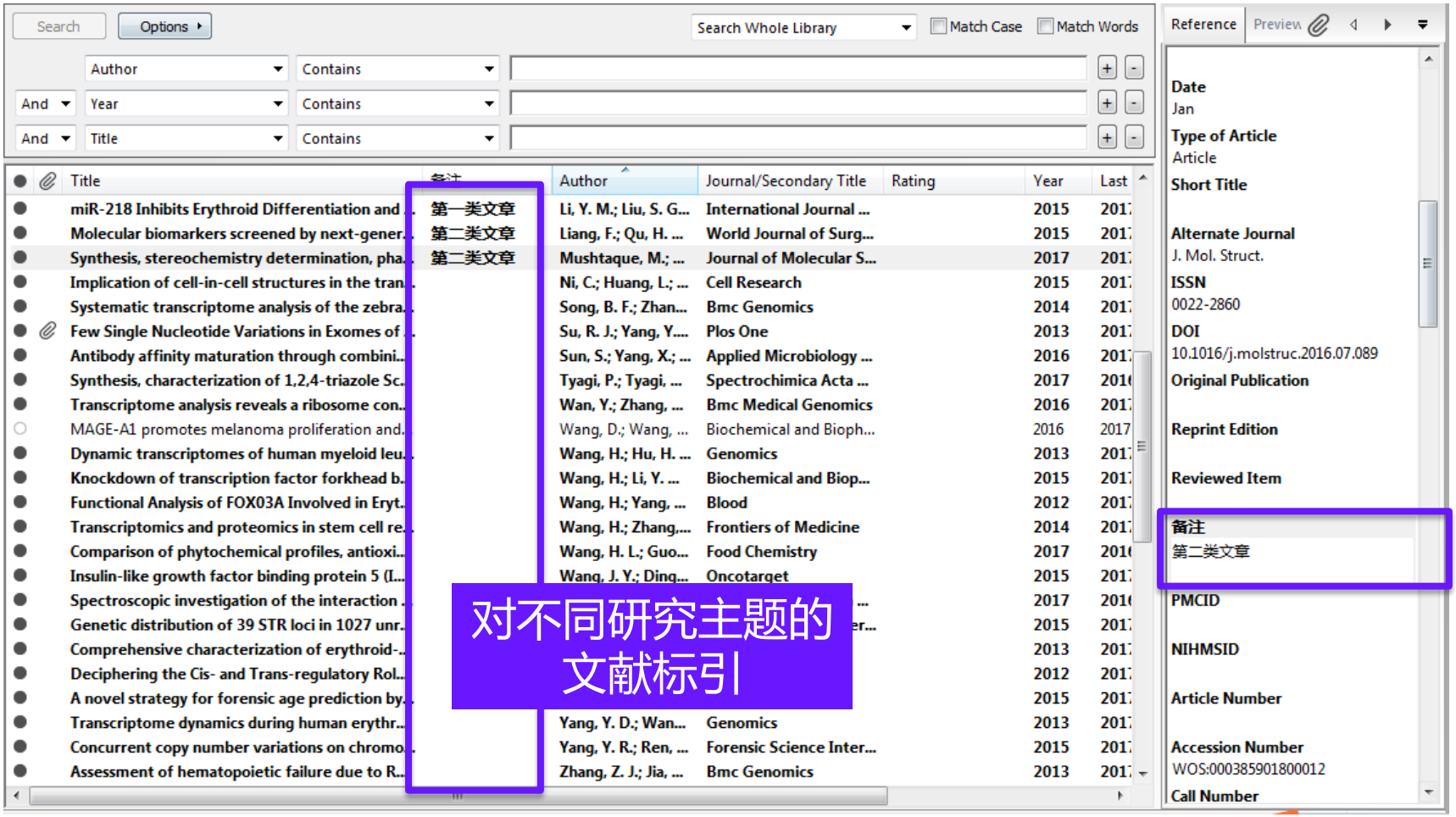
2.使用自定义字段，对不同研究主题文献快速标引及整理





II. 如何快速调取当下所需特定文献？

2.使用自定义字段，对不同研究主题文献快速标引及整理



IV. 如何轻松获取文献全文？

EndNote X8

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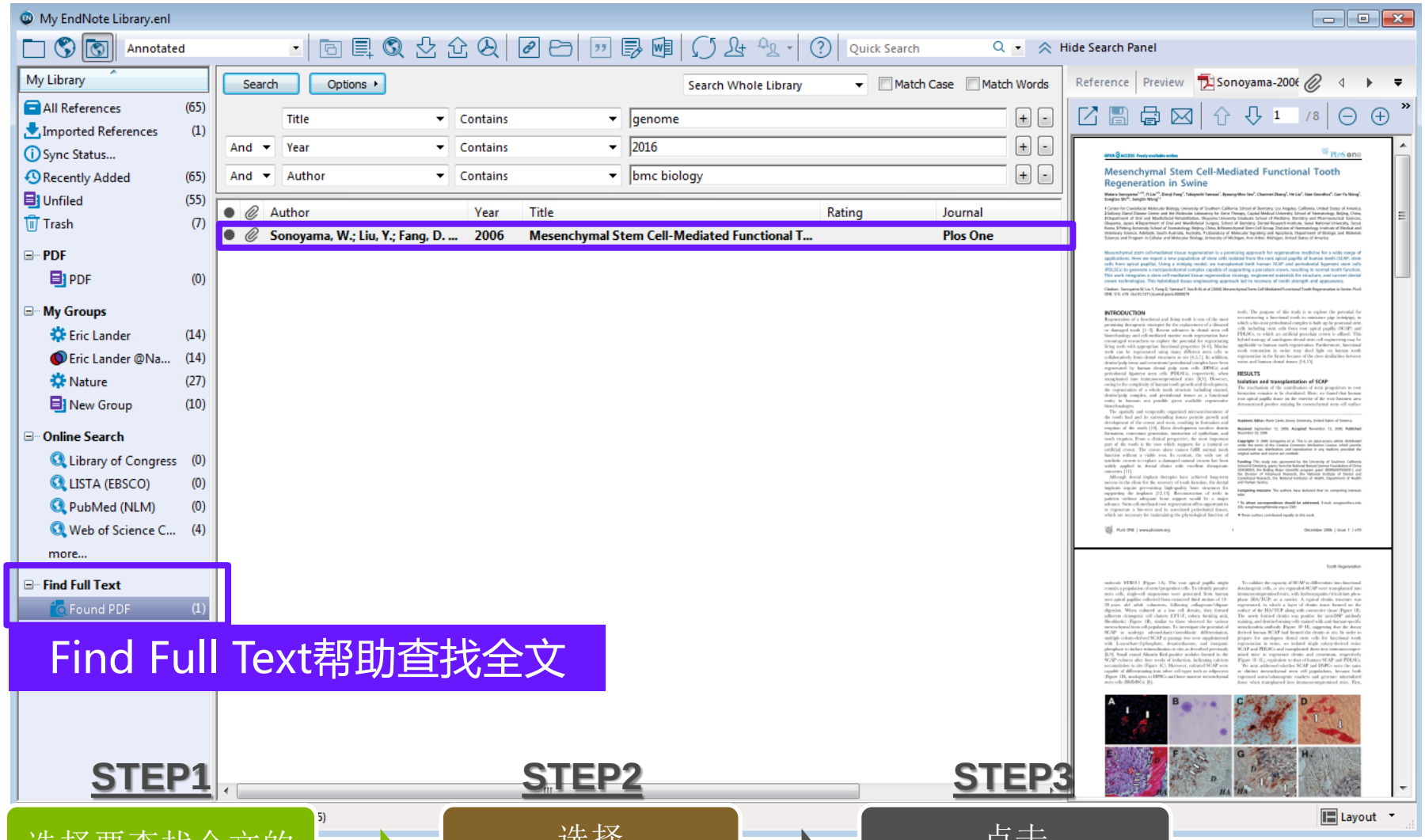
IV. 如何轻松获取文献全文？



Find Full Text帮助查找全文

STEP1 选择要查找全文的文献

STEP2 选择 “References”

STEP3 点击 “Find Full Text...”

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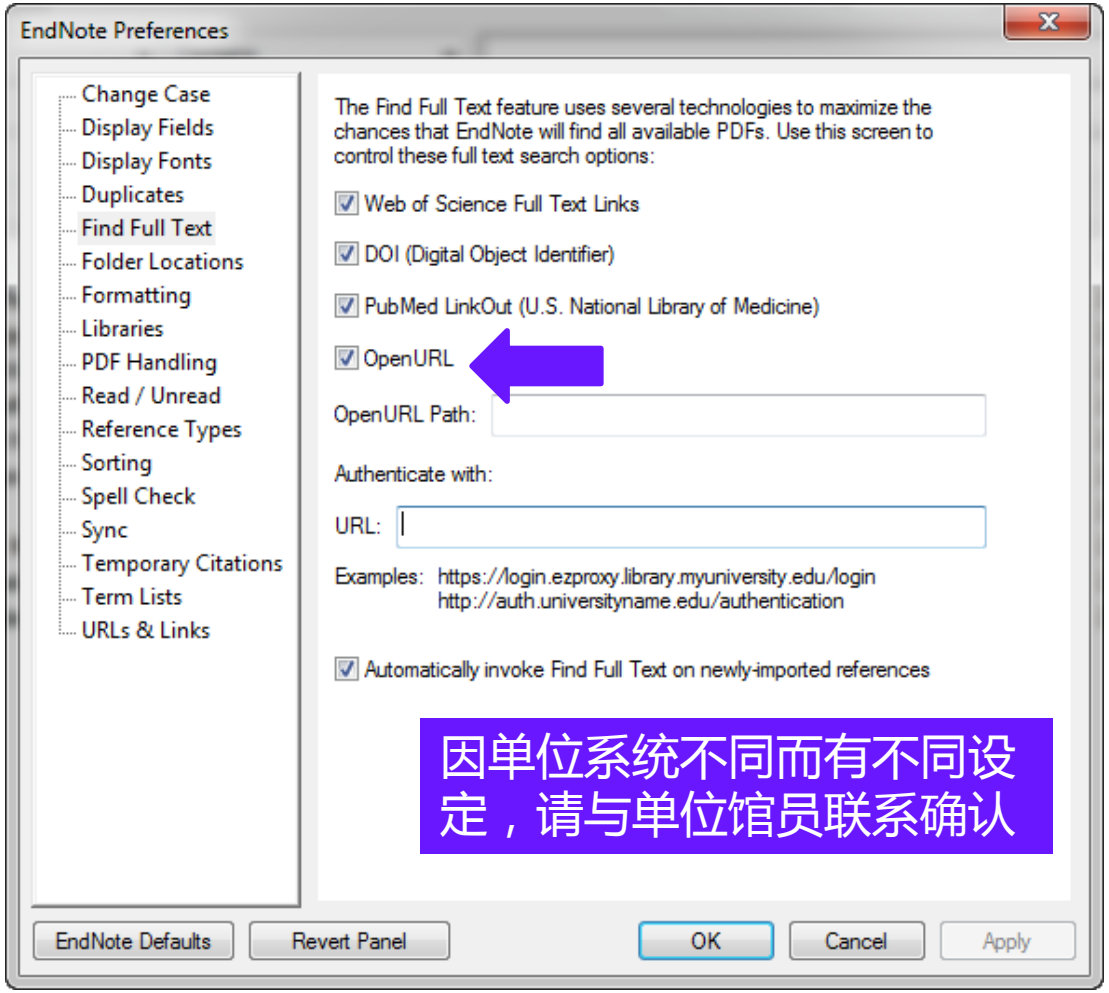
IV. 如何轻松获取文献全文？

EndNote可通过以下几种方法来查找全文:

- **与Web of Science Core Collection结合起来使用，效果更好！**
- DOI号 (Digital Object Identifier)
- 其他全文数据库网站 PubMed LinkOut (U.S. National Library of Medicine)
- 可开放获取的URL地址

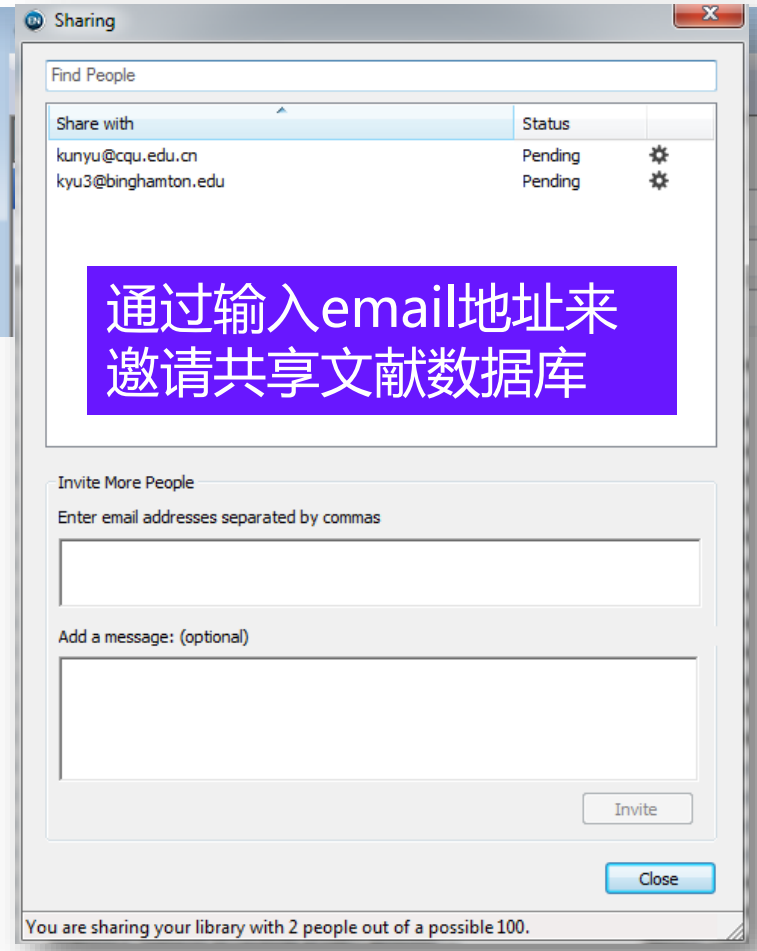


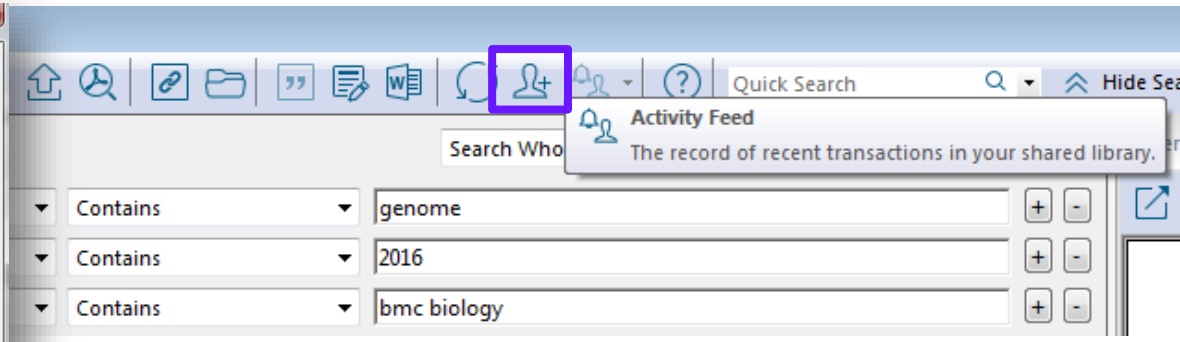
因单位系统不同而有不同设定，请与单位馆员联系确认

EndNote X8

V. Share你的图书馆与小伙伴共享好资源

- 小组成员共享14人增加到99人。大型团队协作与研究共享可添加文献、注释、引用文献并可享有无限制的云端存储空间。





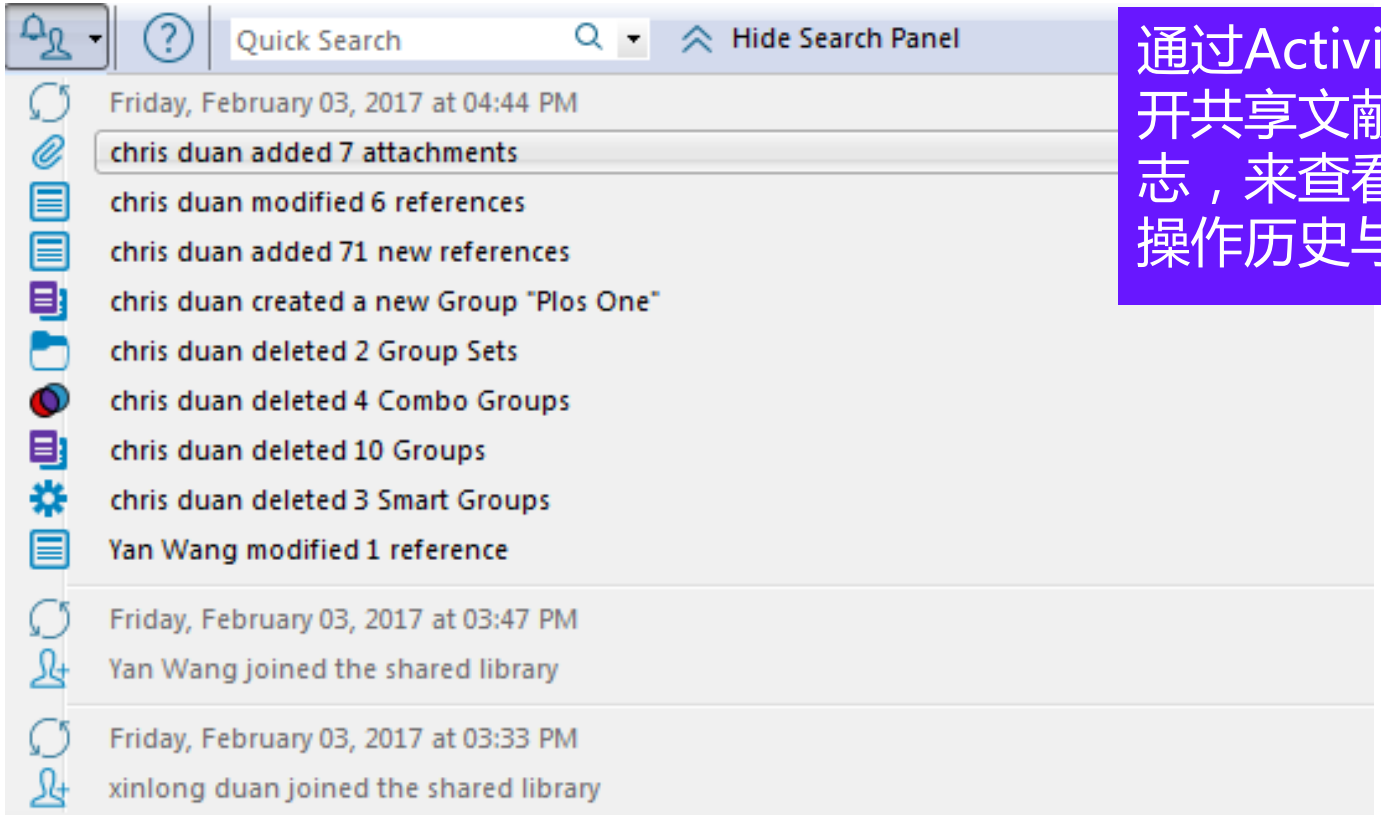
- 最多可与**100位**成员共享一个文献数据库！

注意：Notice: 为了共享方便阅读文献，共享文献数据库的成员必须有EndNote注册账号。输入email地址即可登录EndNote。

Clarivate Analytics

V. Share你的图书馆与小伙伴共享好资源

- **活动日志**：成员共享、修改、增加、删除文献、新建组等活动会记录到活动日志中，可实时观察其他成员动态，新增成员动态实时更新，团队动态一览无余。

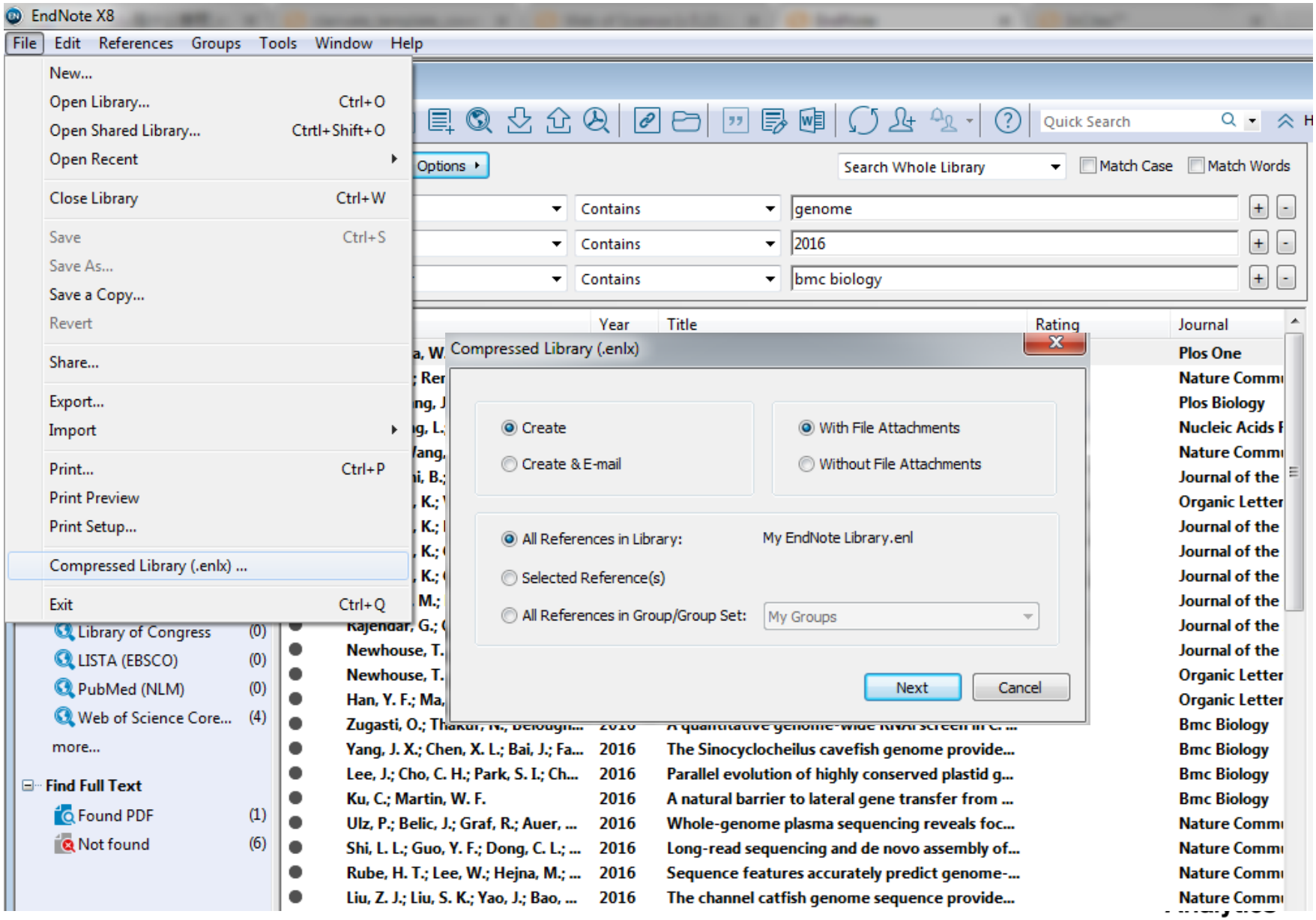


通过Activity feed打开共享文献库活动日志，来查看伙伴们的操作历史与活动状态

V. Share你的图书馆与小伙伴共享好资源

- 帮助学院老师在授课之余安排相关主题的文献阅读。
- 提高共享组成员的互动性，实时了解Library的更新状态。
- 帮助学科馆员（研发管理人员）更好地为相关学院提供学科服务。

压缩EndNote图书馆，便于备份，携带与共享



与EndNote 网络版同步

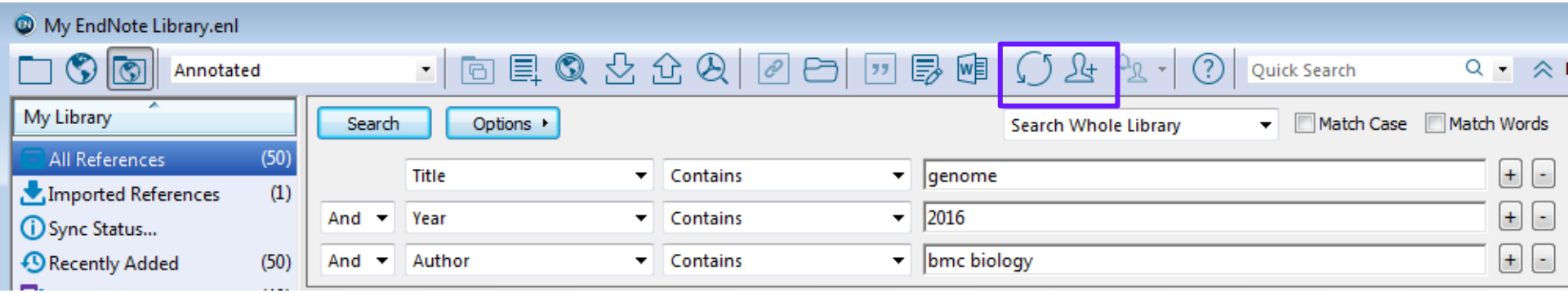
STEP1

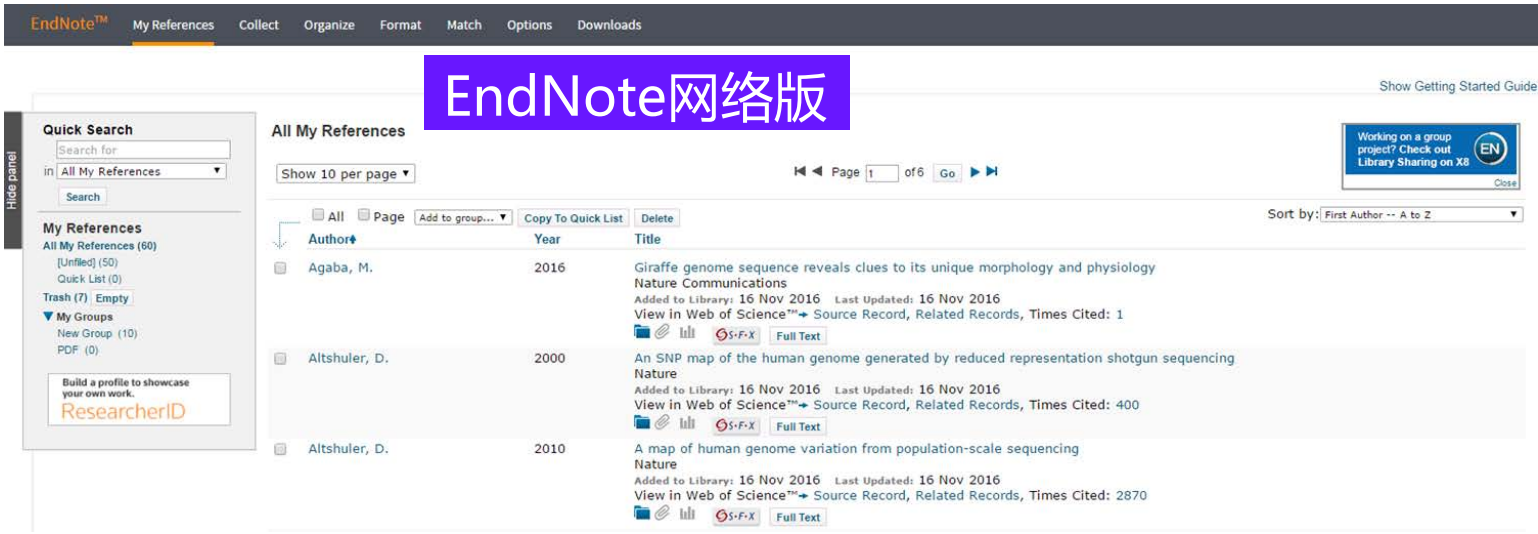
选择 “Tools”

STEP2

点击 “Sync”

将EndNote单机版与网络版的数据信息进行同步更新





EndNote X8

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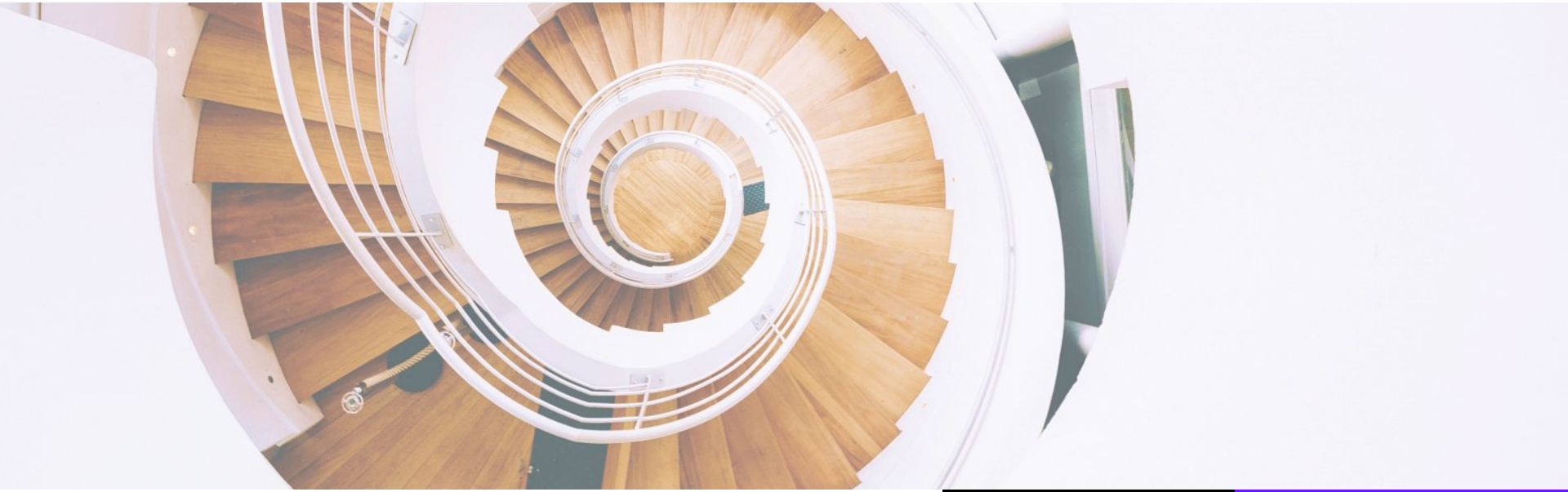
3. 文献编排



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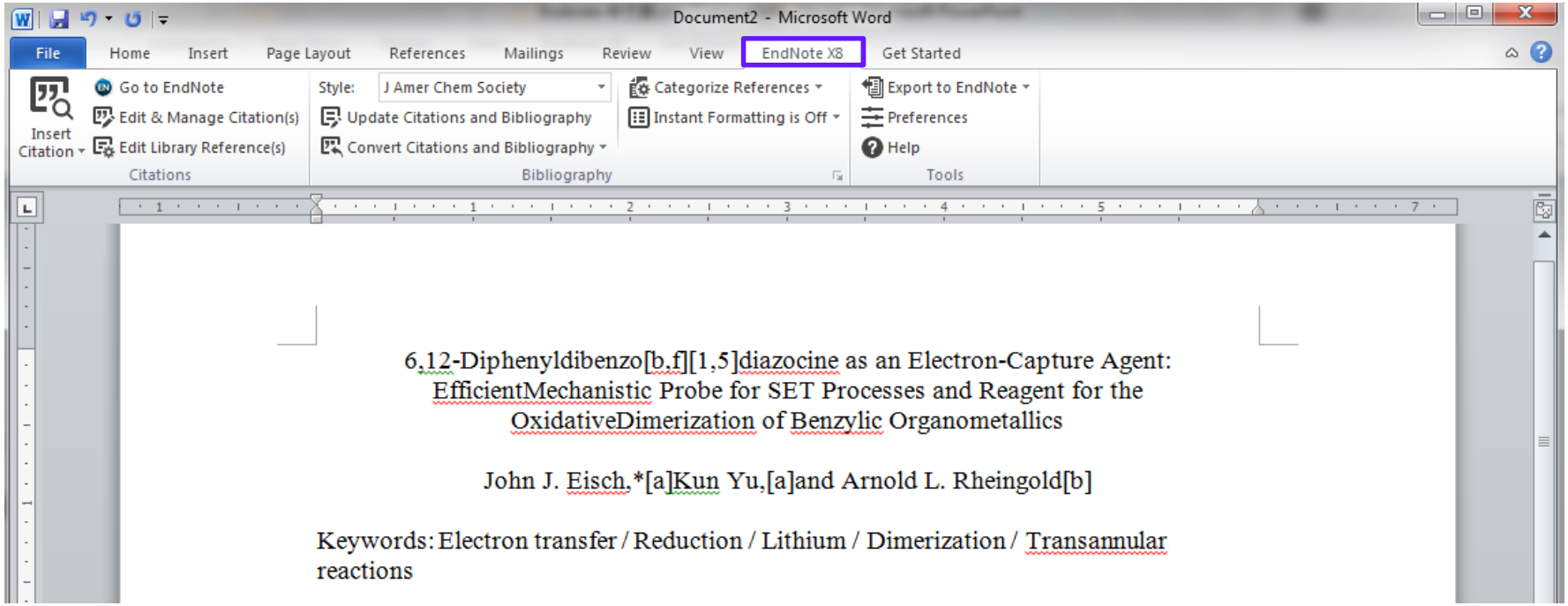
论文写作中你是否发现？

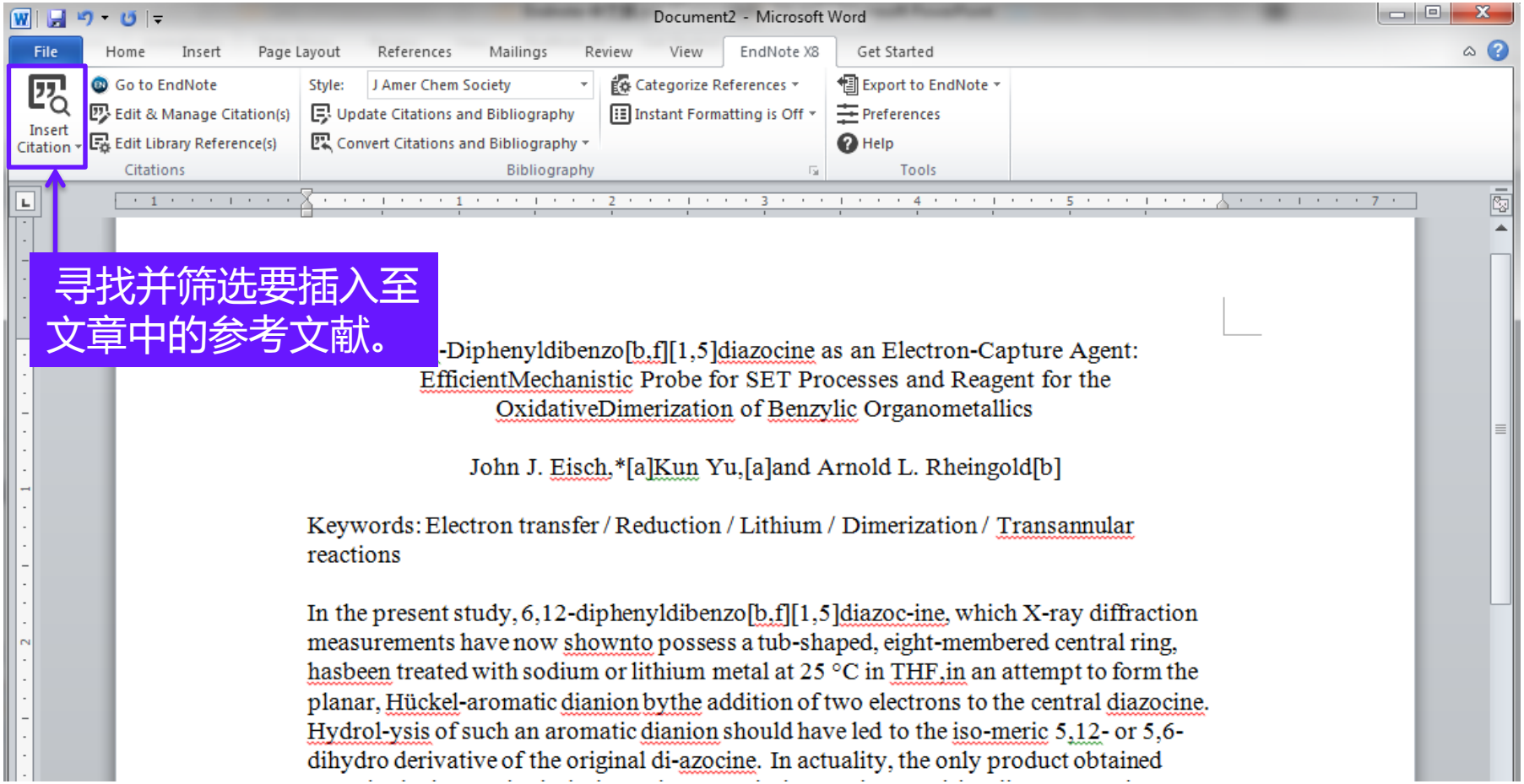
- 写论文时，手动插入参考文献的工作很麻烦。
- 因调整论文架构而随之带来的参考文献顺序调整让工作量剧增。
- 文后参考文献格式很复杂，撰写论文时要注意很多细节。
- 不同投稿期刊对于参考文献格式要求不同，每次换投期刊就要面临格式调整的大工程。
- 不准确的参考文献格式会被期刊编辑拒稿。

Cite While You Write：实现Word与EndNote之间的对接

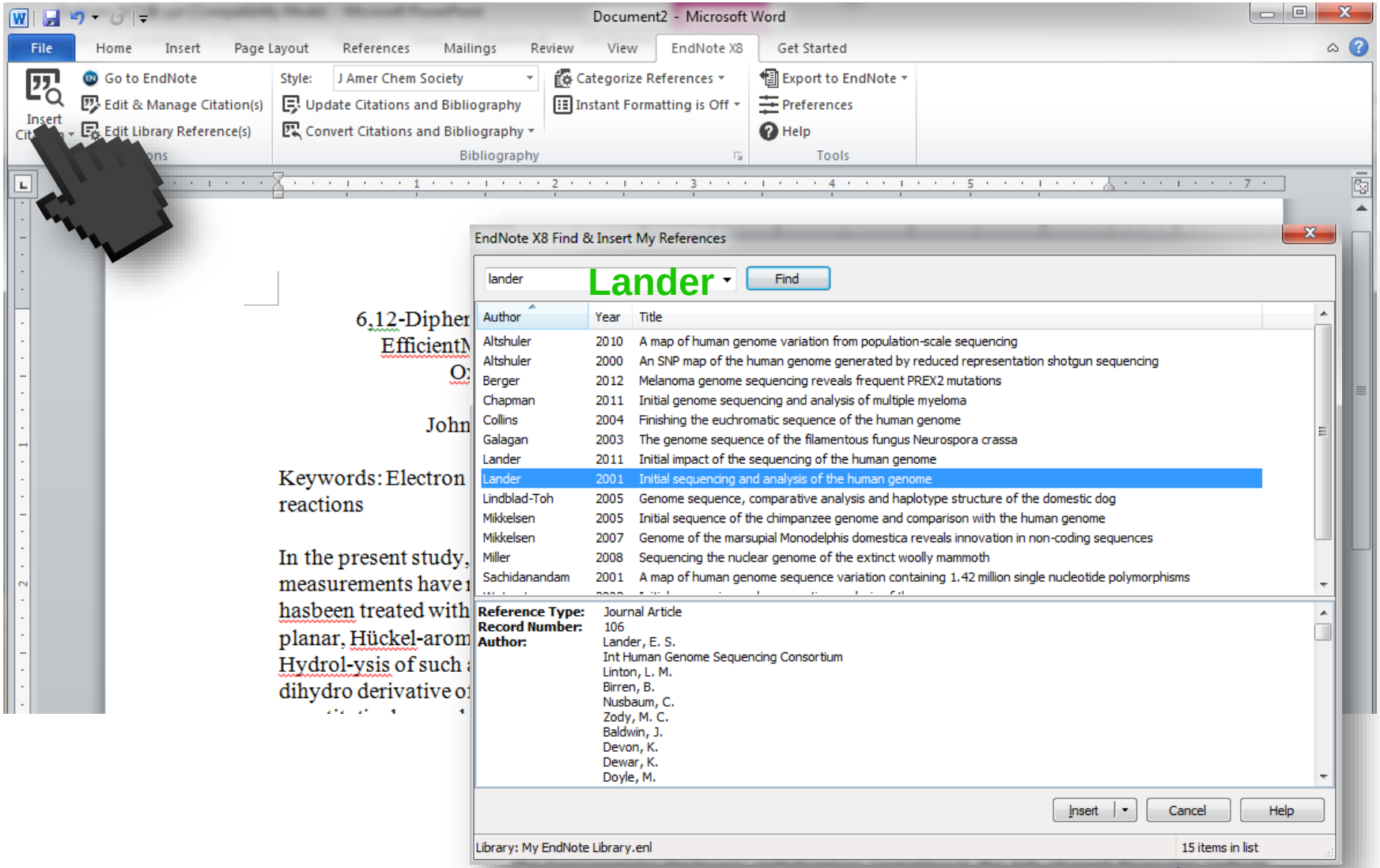
- 安装好EndNote单机版后，可自动实现Word与EndNote之间的对接。



如何插入参考文献？


Document2 - Microsoft Word
File
Home
Insert
Page Layout
References
Mailings
Review
View
EndNote X8
Get Started
Insert Citation
Go to EndNote
Edit & Manage Citation(s)
Edit Library Reference(s)
Citations
Style:
J Amer Chem Society
Update Citations and Bibliography
Convert Citations and Bibliography
Bibliography
Categorize References
Instant Formatting is Off
Export to EndNote
Preferences
Help
Tools
寻找并筛选要插入至文章中的参考文献。
-Diphenyldibenzo[b,f][1,5]diazocine as an Electron-Capture Agent:
EfficientMechanistic Probe for SET Processes and Reagent for the
OxidativeDimerization of Benzylic Organometallics
John J. Eisch,*[a]Kun Yu,[a]and Arnold L. Rheingold[b]
Keywords: Electron transfer / Reduction / Lithium / Dimerization / Transannular reactions
In the present study, 6,12-diphenyldibenzo[b,f][1,5]diazoc-ine, which X-ray diffraction measurements have now shownto possess a tub-shaped, eight-membered central ring, hasbeen treated with sodium or lithium metal at 25 °C in THF,in an attempt to form the planar, Hückel-aromatic dianion bythe addition of two electrons to the central diazocine. Hydrol-ysis of such an aromatic dianion should have led to the iso-meric 5,12- or 5,6-dihydro derivative of the original di-azocine. In actuality, the only product obtained

如何插入参考文献？



EndNote X8

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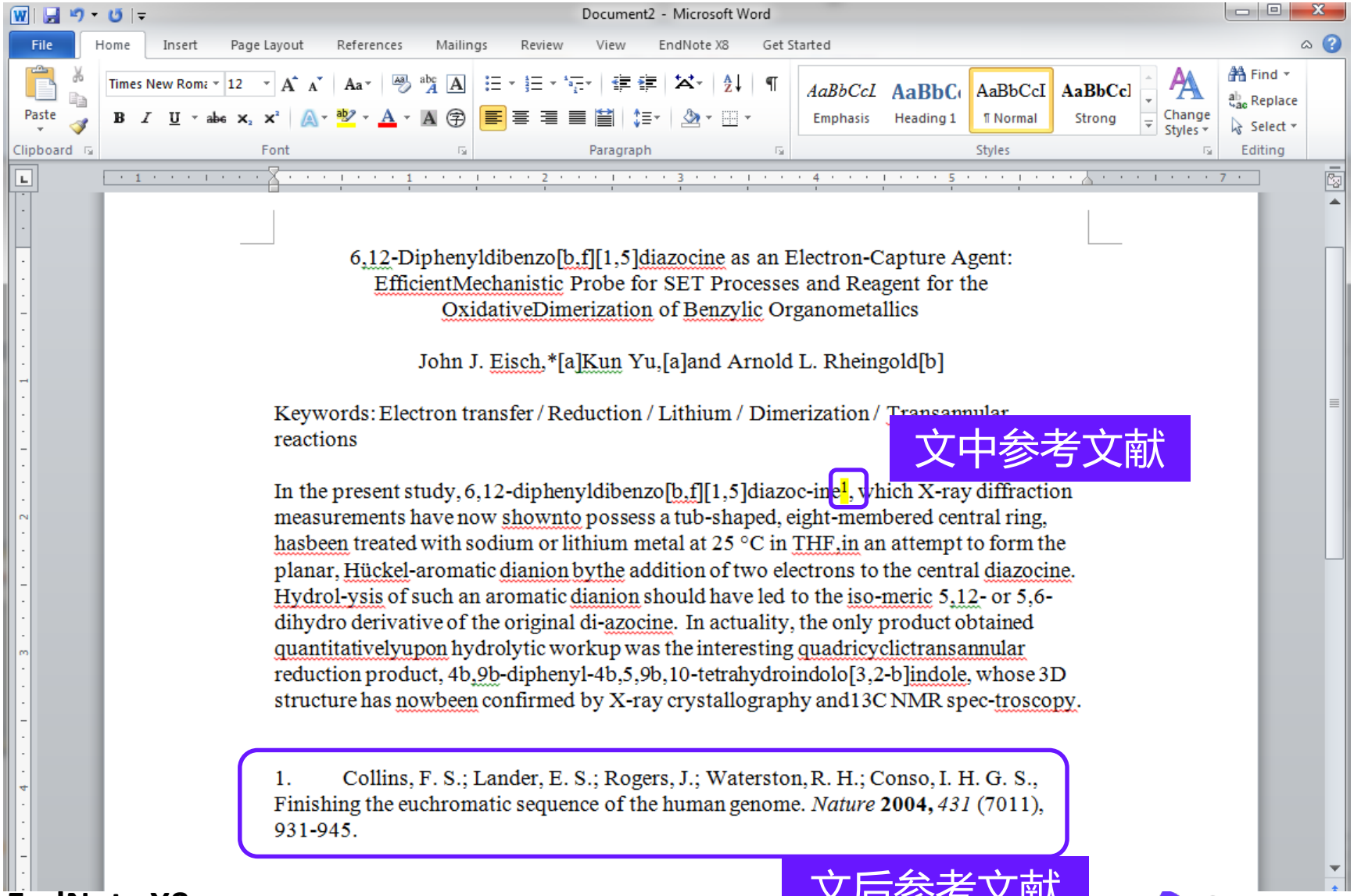
成功插入参考文献



EndNote X8

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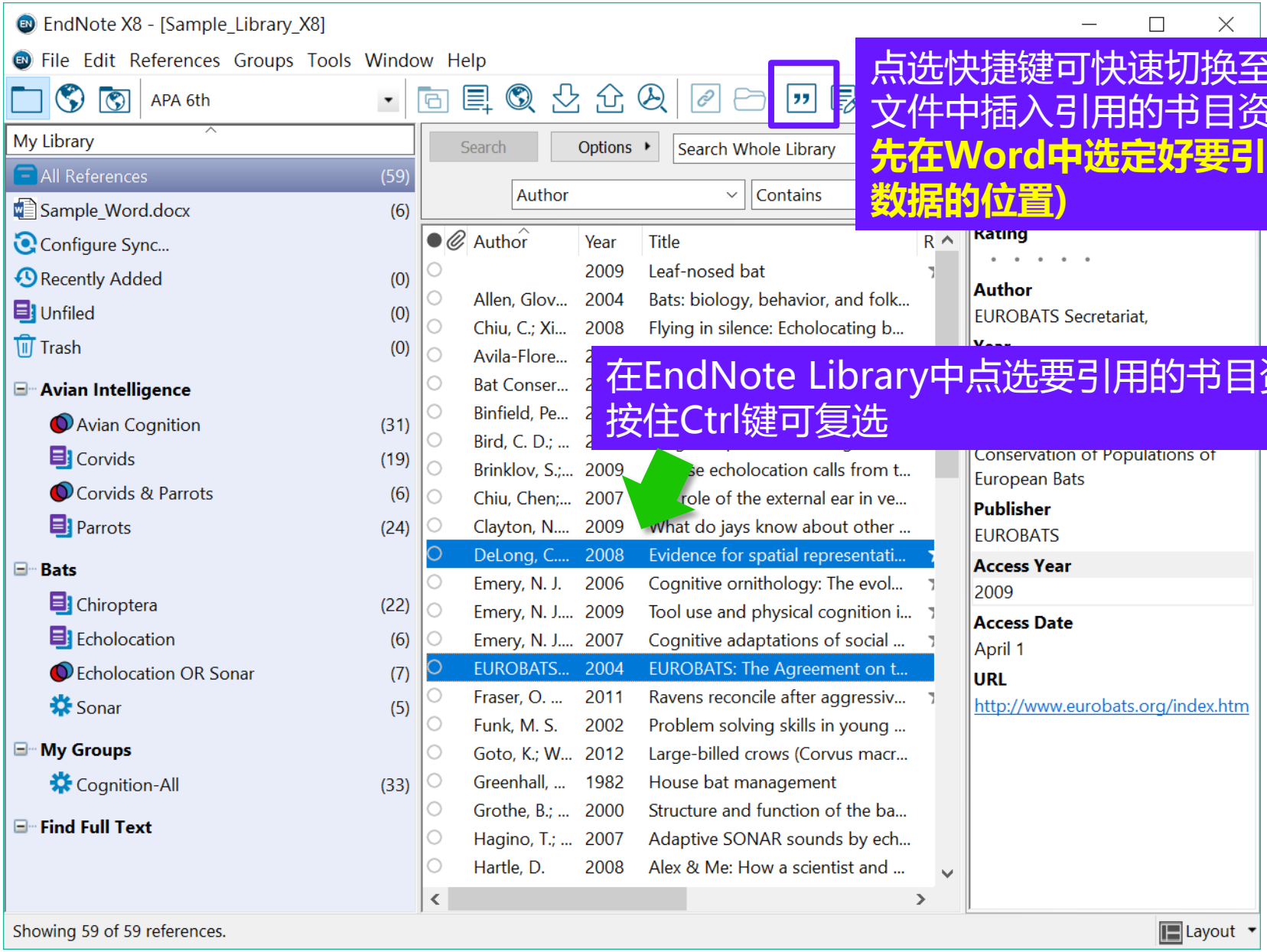
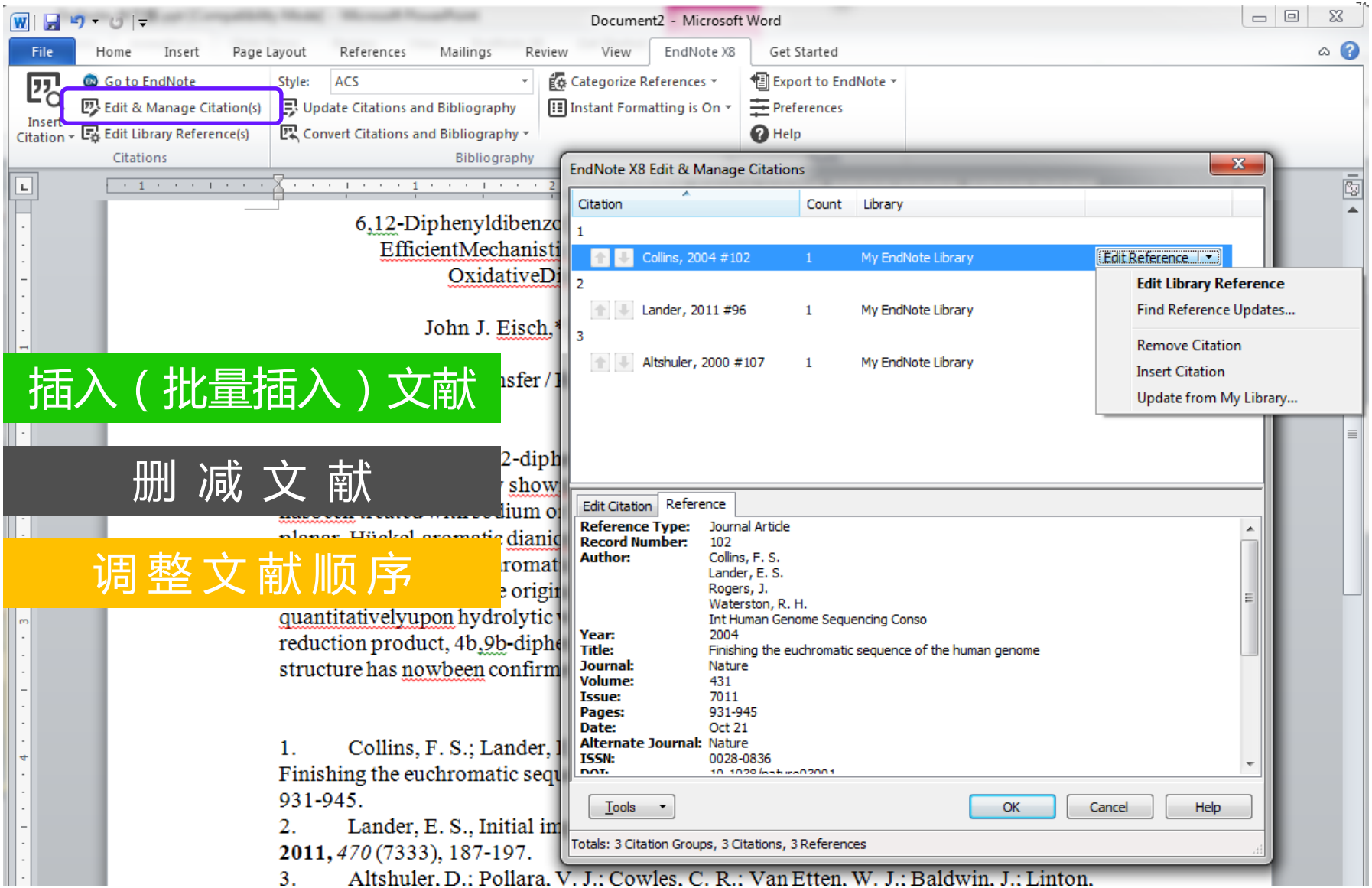


点选快捷键可快速切换至Word文件中插入引用的书目资料**(需先在Word中选定好要引用书目数据的位置)**

在EndNote Library中点选要引用的书目资料，按住Ctrl键可复选



EndNote X8

Research Smarter

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换其他期刊投稿时.....

Document2 - Microsoft Word

In the present study, 6,12-diphenyldibenzo[b,f][1,5]diazoc-ine[1], which X-ray diffraction measurements have now shownto possess a tub-shaped, eight-membered central ring, hasbeen treated with sodium or lithium metal at 25 °C in THF,in an attempt to form the planar, Hückel-aromatic dianion bythe addition[2] of two electrons to the central diazocine. Hydrol-ysis of such an aromatic dianion should have led to the iso-meric 5,12- or 5,6-dihydro derivative of the original di-azocine[3-4]. In actuality, the only product obtained quantitativelyupon hydrolytic workup was the interesting quadricyclictransannular reduction product, 4b,9b-diphenyl-4b,5,9b,10-tetrahydroindolo[3,2-b]indole[5], whose 3D structure has nowbeen confirmed by X-ray crystallography and13C NMR spec-troscopy.

1. Collins, F. S.; Lander, E. S.; Rogers, J.; Waterston, R. H.; Conso, I. H. G. S., Finishing the euchromatic sequence of the human genome. *Nature* **2004,** *431* (7011), 931-945.
2. Lander, E. S., Initial impact of the sequencing of the human genome. *Nature* **2011,** *470* (7333), 187-197.
3. Altshuler, D.; Pollara, V. J.; Cowles, C. R.; Van Etten, W. J.; Baldwin, J.; Linton, L.; Lander, E. S., An SNP map of the human genome generated by reduced representation shotgun sequencing. *Nature* **2000,** *407* (6803), 513-516.
4. Lee, J.; Cho, C. H.; Park, S. I.; Choi, J. W.; Song, H. S.; West, J. A.; Bhattacharya, D.; Yoon, H. S., Parallel evolution of highly conserved plastid genome architecture in red seaweeds and seed plants. *Bmc Biology* **2016,** *14*.
5. Ku, C.; Martin, W. F., A natural barrier to lateral gene transfer from prokaryotes to eukaryotes revealed from genomes: the 70 % rule. *Bmc Biology* **2016,** *14*.

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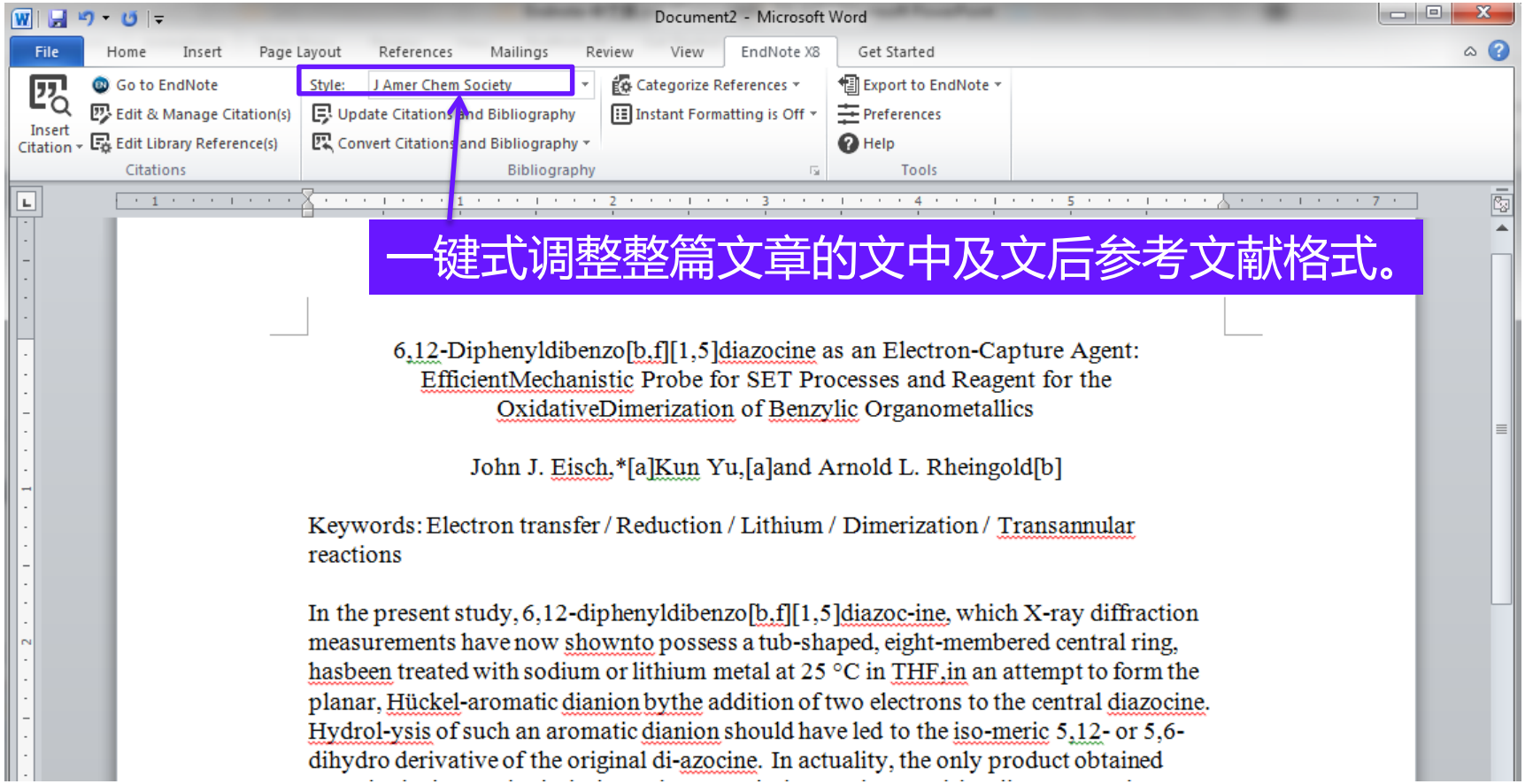
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John J. Eisch,*[a]Kun Yu,[a]and Arnold L. Rheingold[b]
Keywords: Electron transfer / Reduction / Lithium / Dimerization / Transannular reactions
In the present study, 6,12-diphenyldibenzo[b,f][1,5]diazoc-ine, which X-ray diffraction measurements have now shownto possess a tub-shaped, eight-membered central ring, hasbeen treated with sodium or lithium metal at 25 °C in THF,in an attempt to form the planar, Hückel-aromatic dianion bythe addition of two electrons to the central diazocine. Hydrol-ysis of such an aromatic dianion should have led to the iso-meric 5,12- or 5,6-dihydro derivative of the original di-azocine. In actuality, the only product obtained

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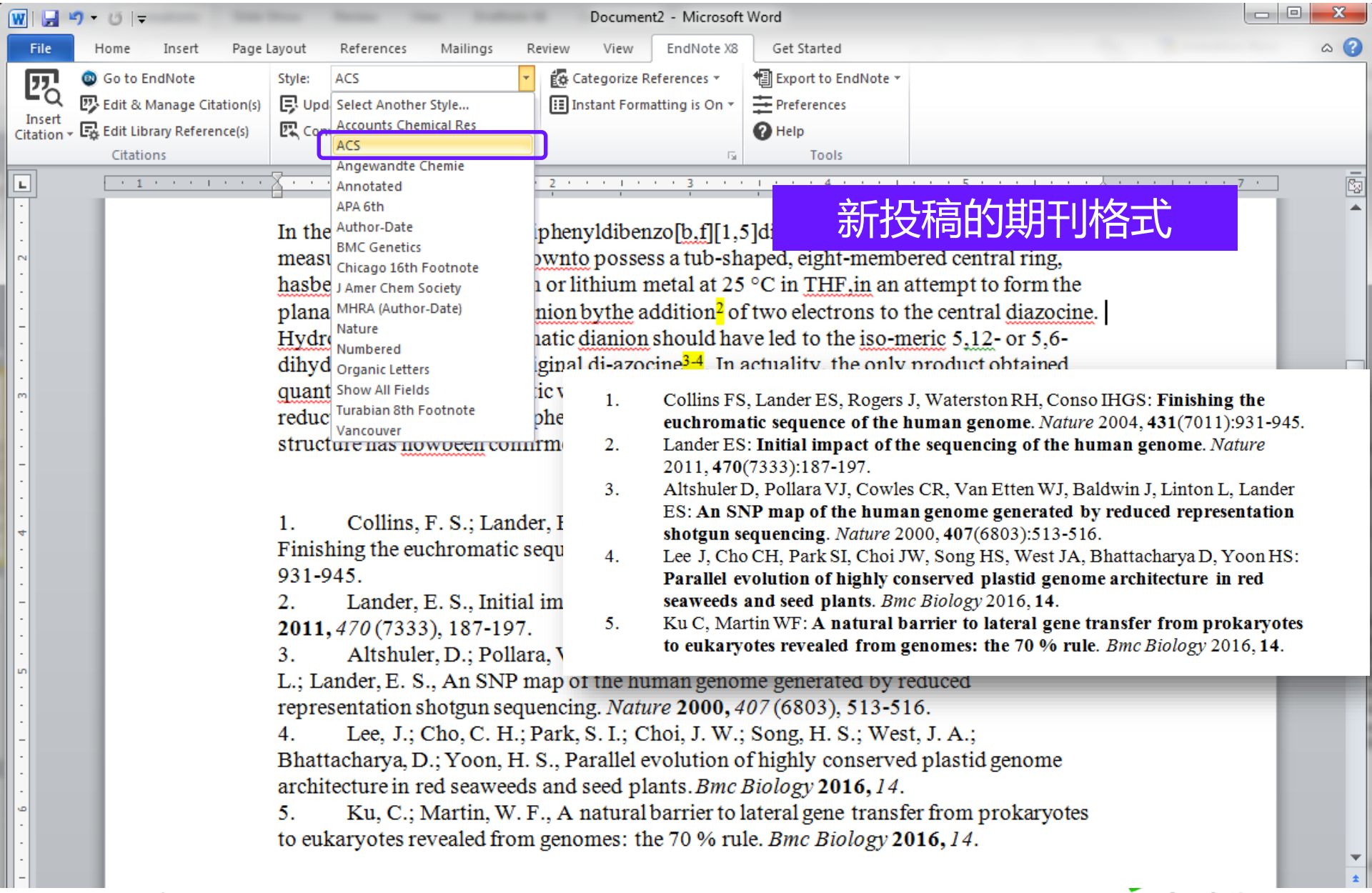
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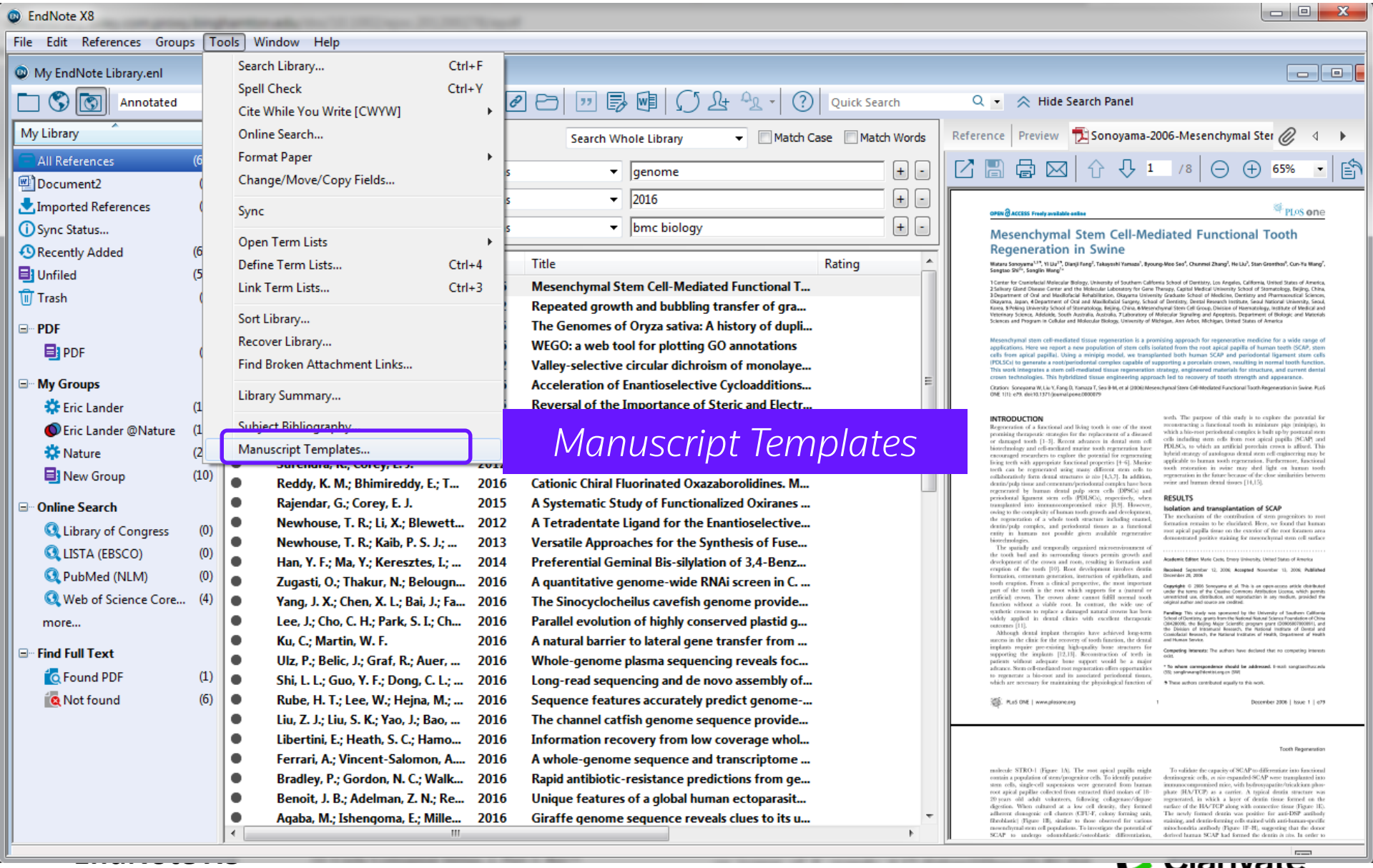

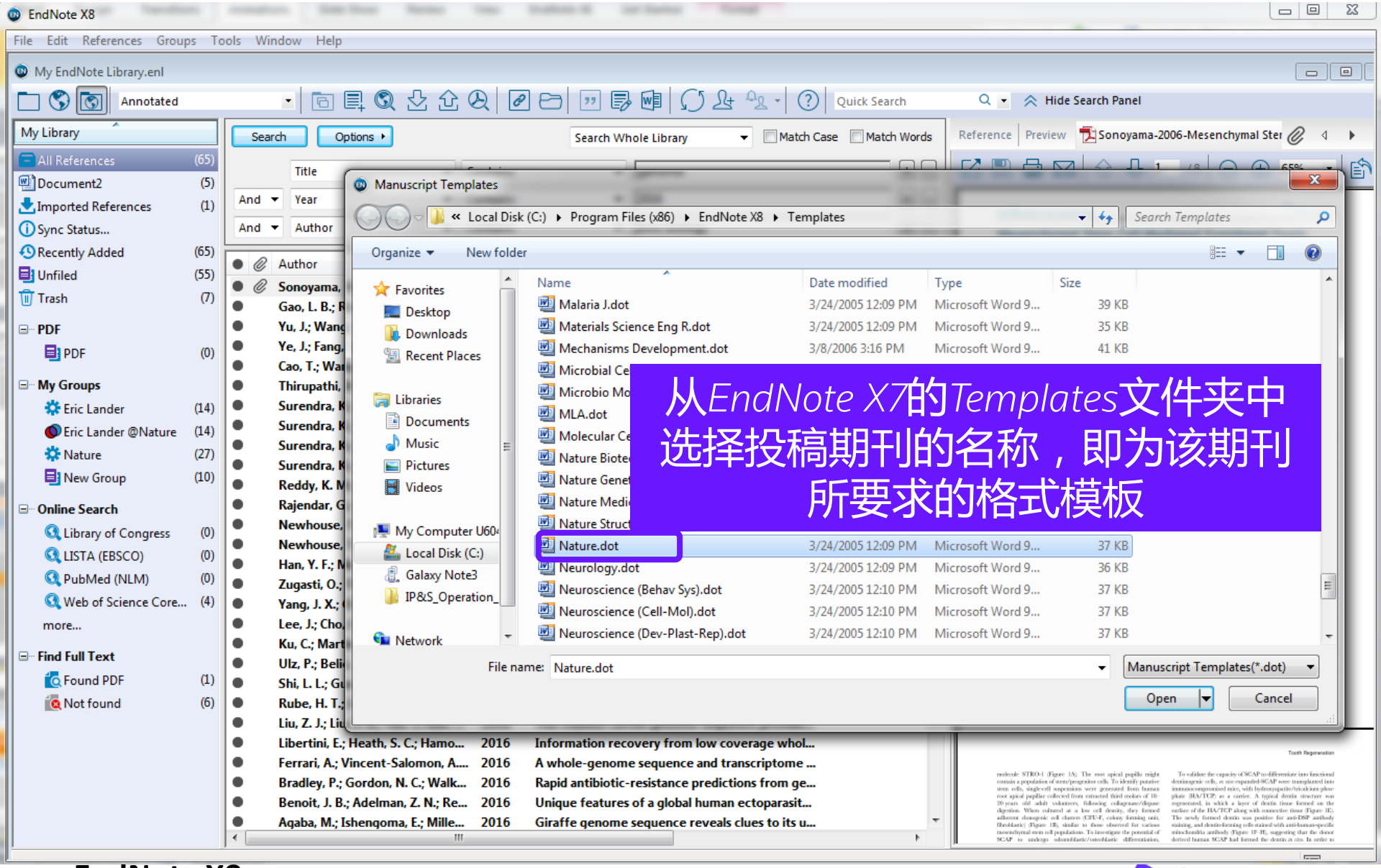

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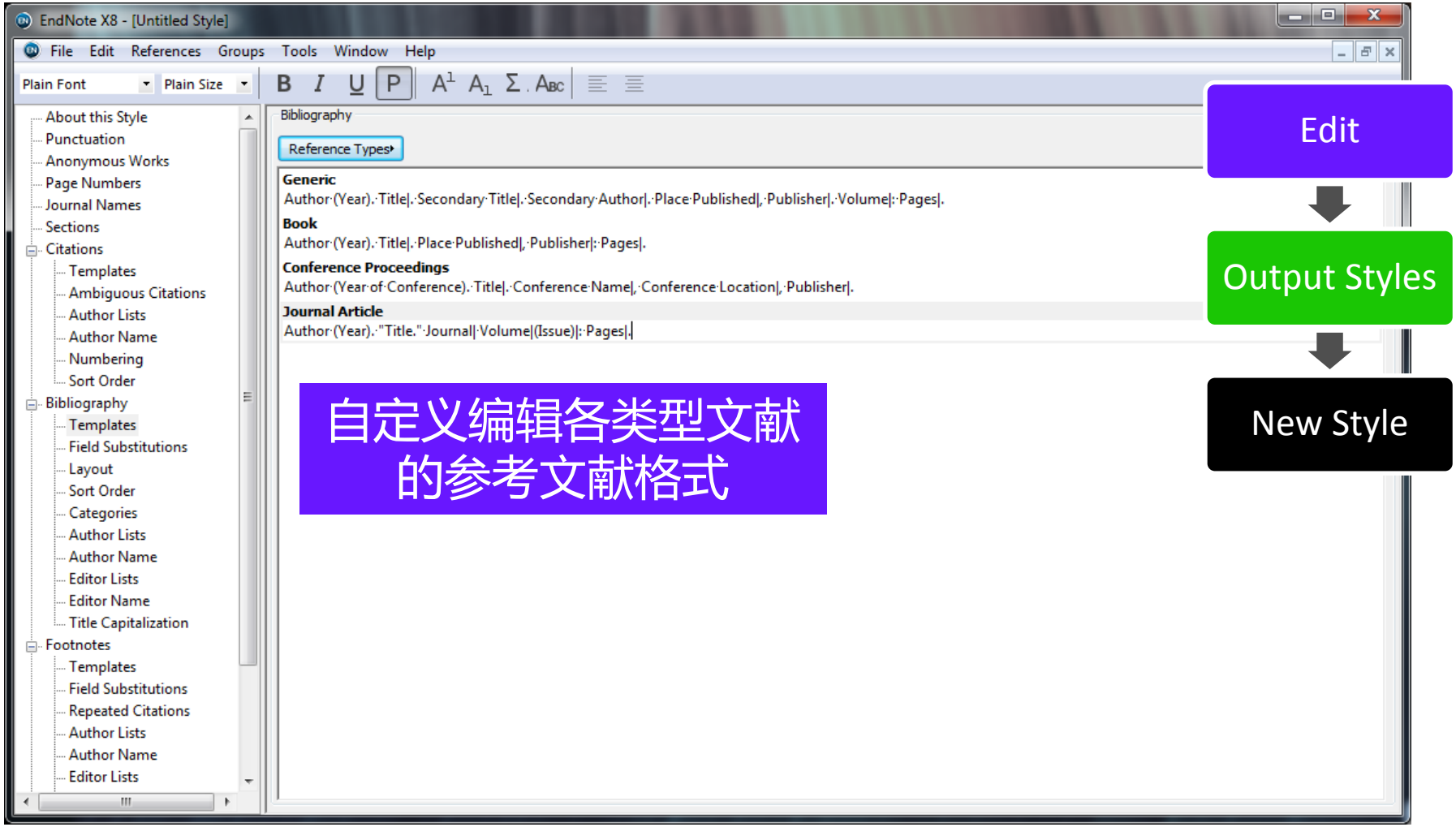

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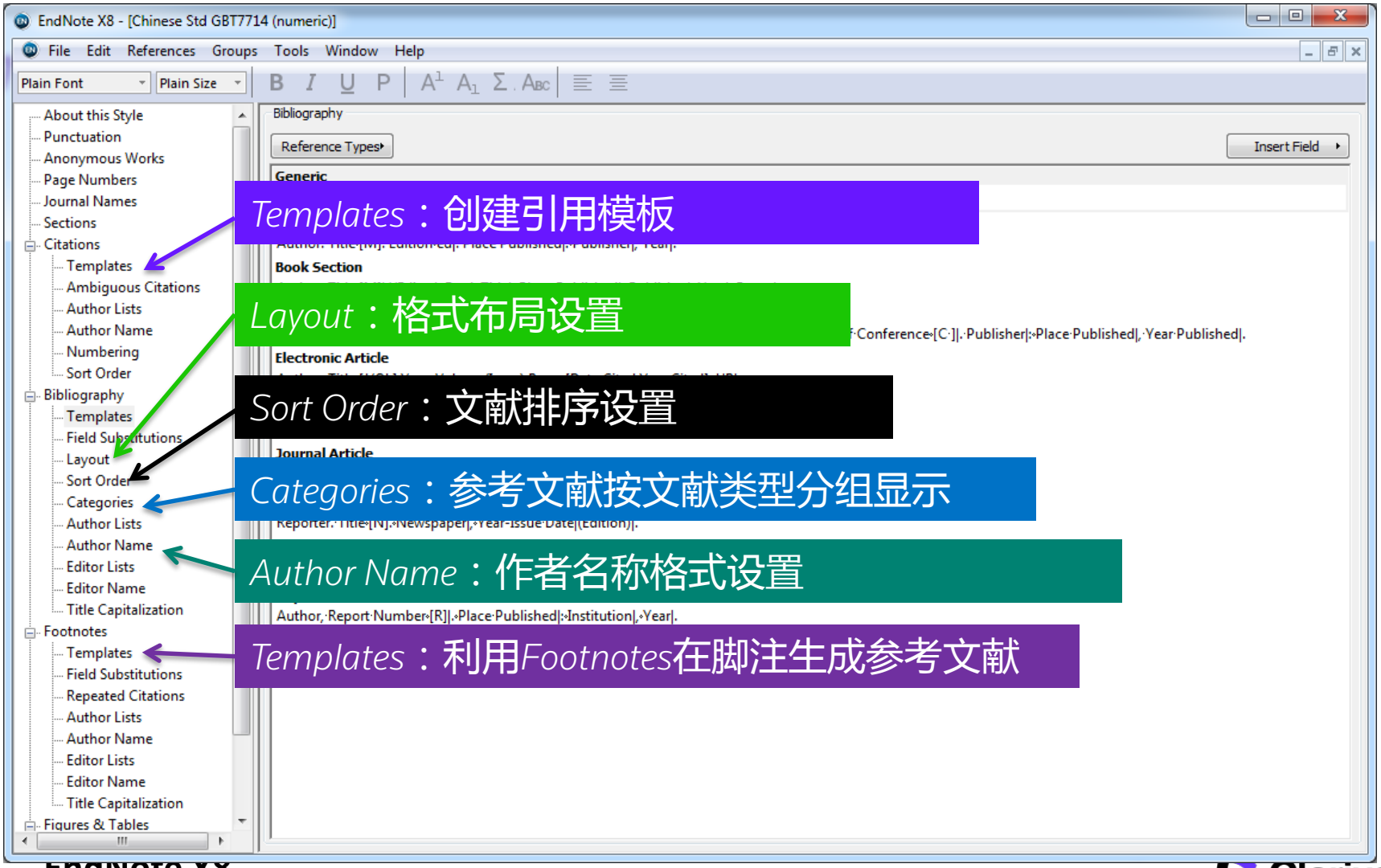

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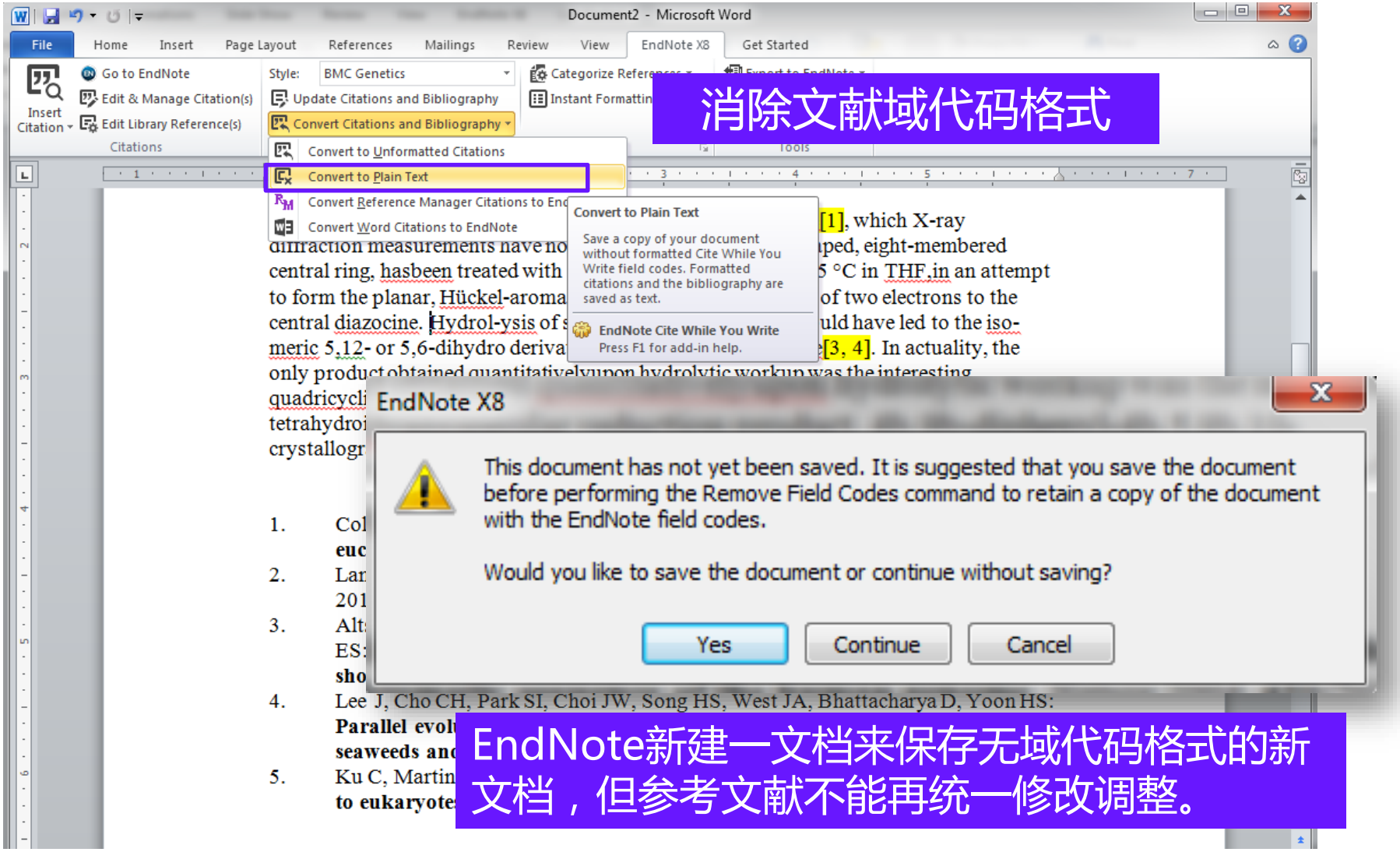

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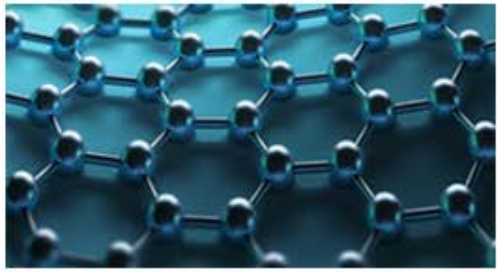

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