CAARRAY 2.1.1 DATA PORTAL

Local Installation Guide







Center for Biomedical Informatics and Information Technology

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Introduction

This *caArray 2.1.1 installation Guide* provides you with the instructions to install and configure a fresh caArray 2.1.1 application, or upgrade an existing 2.X application. The caArray installation installs and configures two JBoss application servers, a grid service and creates a caArray-specific schema within a pre-existing database on a preinstalled MySQL server. An upgrade of caArray converts an existing 2.X caArray application and associated grid service to 2.1.1 version.

Directions are given in this document for both Linux and Windows operating systems.

NOTE



Published caArray development documentation can be found on the caArray page of the NCICB web site: http://caarray.nci.nih.gov/

Overview of caArray Installation

The process for installing caArray includes the following tasks described in this document:

- 1. Downloading and installing required software
- 2. Setting environment variables
- 3. Downloading caArray 2.1.1 distribution files
- Installing caArray:
 - a. GUI Installer Method
 - b. Command-Line Method
 - -- Editing install.properties file
- 5. Upgrading caArray
 - a. GUI Installer Method
 - b. Command-Line Method
 - -- Editing upgrade.properties file
- 6. Configuring JBoss servers and MySQLserver to run as a service
- 7. Post-Installation Tasks
 - a. Updating Help-Desk info in DB using SQL
 - b. Using UPT to Add caArray Users

Before You Proceed



If you have a 1.x version of caArray installed, you must do a fresh installation as there is no way to upgrade a 1.x caArray installation to 2.1.1. Contact NCICB Application Support directly for 1.x data migration support:

Web: http://ncicb.nci.nih.gov/NCICB/support/caarraysupport

E-mail: ncicb@pop.nci.nih.gov Telephone: 301-451-4384 Toll free: 888-478-4423

caArray 2.1.1 Software and Technology Requirements

Tested Environment

The caArray 2.1.1 installation has been tested on Linux Red Hat Enterprise Linux AS 4 64/32-bit (for AMD chipset) and the Windows XP/2003 environments. While the installation may work in other Linux and Windows environments, it has only been tested in these environments.

Required Software—Not Included in caArray

Many of the servers and services that make up caArray 2.1.1 are automatically installed as part of this installation. However, certain tools that you must manually install and configure are listed in Table 1. The software name, version, description, and URL hyperlinks (for download) are indicated in the table.

Prior to the caArray 2.1.1 installation, you must download and install the following tools and recommended versions in the order they are listed in Table 1. Complete the directions for installing each, as directed on the corresponding website.

Required Software Name	Description
Version	Description
Java 2 Platform Standard Edition 5.0 Update 10 (J2SE 5.0)	The J2SE Development Kit
http://java.sun.com/products/archive/j2se/5.0 10/.	(JDK) supports creating J2SE applications.
Be sure to download the correct Java SDK for your operating environment. For example, for Linux AMD 64, you would download jdk-	одод арриозиона
1_5_0_10-linux-amd64-rpm.bin. For Windows, you might download jdk-1_5_0_10-windows-i586-p.exe.	

Required Software Name Version	Description
Apache Ant, 1.7.0 https://gforge.nci.nih.gov/svnroot/lsd/trunk/tools/apache-ant-1.7.0-bin.zip	Apache Ant is a Javabased build tool.
MySQL, 5.0.27 http://downloads.mysql.com/archives.php?p=mysql-5.0&v=5.0.27	MySQL is an open-source database software application.

Table 1 Required Software

IMPORTANT



As you install each application, record the installation directory path, and the hostname of your MySQL DB server, and the DB admin username/password.

Java SDK Installation

When you install the Java SDK, you will be prompted to select the installation directory. Record the path, as this directory will be used when you set the environment variables.

Apache Ant Installation

- Unzip the Apache Ant distribution files using a command line unzip tool or a zip utility, such as WinZip.
- After extracting the zip, you must set the environment variables, described in the following section, so that Ant is available in the system PATH.

Apache Ant Environment Variables

NOTE



The purpose of setting operating system environment variables is so that the Java SDK and Ant build tool are available to run from anywhere in the system.

Linux

To set the environmental variables in Linux, follow these steps:

NOTE



The JAVA_HOME, ANT_HOME and PATH environment variables are set in /etc/profile. You may need to create the variables, or modify them if they already exist.

Step	Action
1	As the root user, enter the following in the /etc/profile file. A PATH variable should already be created in this file, so be sure to define the JAVA_HOME and ANT_HOME export before the PATH export. Replace <some_path> with the correct path fragment for Java and Ant installations.</some_path>
	export JAVA_HOME= <some_path>/jdk1.5.0_10</some_path>
	export ANT_HOME= <some_path>/apache-ant-1.7.0</some_path>
	export PATH=\$JAVA_HOME/bin:\$ANT_HOME/bin:\$PATH
2	Log out and log back in so that the system recognizes your changes.

Verifying the Environment Variables in Linux

To verify that environment variables have been set correctly, follow these steps:

Step	Action
	From the command line, enter:
1	echo \$JAVA_HOME echo \$ANT_HOME Both of these commands should return the location where you installed these tools.
2	To verify your Java SDK installation, enter <code>java -version</code> from a command prompt. You should see <code>java version "1.5.0_10"</code> .

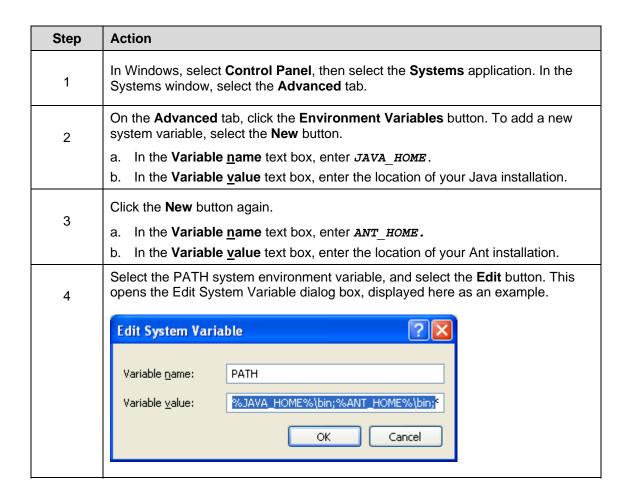
Step	Action
3	To verify your Ant installation, enter: ant -version from a command prompt. You should see: Apache Ant version 1.7.0 compiled on December 13 2006.

Windows

To set the environmental variables in Windows, follow these steps:



The JAVA_HOME, ANT_HOME and PATH environment variables are set in the Systems Properties.



Step	Action
5	In the Variable value text box, prepend the following text in front of the text that already exists in the Variable Value field.
	%JAVA_HOME%\bin;%ANT_HOME%\bin;
	Click OK .
	Official City.

Verifying the Environment Variables in Windows

To verify the environment variables have been set correctly, follow these steps:

Step	Action
	From the command line, enter:
1	echo %JAVA_HOME%
	echo %ANT_HOME%
	Both of these commands should return the location where you installed these tools.
2	To verify your Java SDK installation, enter <code>java -version</code> from a command prompt. You should see <code>java version "1.5.0_10"</code> .
	To verify your Ant installation, enter ant -version from a command prompt.
3	You should see: Apache Ant version 1.7.0 compiled on December 13 2006.

NOTES



Environment variables for caArray and, optionally, UPT are modified and set in those sections of this document: Installing a New caArray 2.1.1 on page 12 Error! Reference source not found. and Downloading and Installing UPT (Optional) on page 9.

MySQL Installation and Configuration

A MySQL 5.0.27 server must be downloaded, installed and running in order for the caArray installation to work successfully.

To download and install MySQL, follow the steps outlined on the MySQL website: http://downloads.mysgl.com/archives.php?p=mysgl-5.0&v=5.0.27

TIP



You should consult the following three links to successfully set up secure and well-performing MySQL servers, in preparation for installing caArray:

 MySQL Security Guide -http://dev.mysql.com/doc/refman/5.0/en/security-guidelines.html

- Performance
 - o General performance tuning http://dev.mysql.com/books/hpmysql-excerpts/ch06.html
 - InnoDB engine performance tuning http://dev.mysql.com/doc/refman/5.0/en/innodb-tuning.html

MORE TIPS



- Record the MySQL root username/password chosen during the MySQL installation process, as you will need to use this as your database.system.user/database.system.password later in the caArray installation process.
- Note the MySQL port chosen during the MySQL installation process, as you will need to use this as your database.port later in the installation process.
- As part of the installation process, the default character set is set to latin1 for the caArray MySQL database.

Once installed, you must configure My-SQL for caArray.

Linux

Configure MySQL in Linux using the following steps:

Step	Action	
	Lowercase Table Names in MySQL	
1	Edit the /etc/init.d/mysqld (or mysql) file as follows:	
	a. Locate the start() section and modify the mysqld_safe command (do not include the ellipses):	
	/usr/bin/mysqld_safelower_case_table_names=1	
	b. Restart the MySQL service for the changes to take effect:	
	Restart /etc/init.d/mysqld	

Step	Action
	Modify the MySQL parameters
2	Open the /etc/my.cnf and add the following text.
	[mysqldump] max_allowed_packet=64M [mysqld] max allowed packet=64M
	[mysq1]
	max_allowed_packet=64M
	Note: If the file is not present, you will need to create it. To do so, open a text editor such as Notepad. Add the above text, name and save the file.

Windows

Configure MySQL in Windows using the following step:

Step	Action
	Modify the MySQL parameters
1	a. Locate the [MySQL installation directory] /my.ini file. Open the file in a text editor such as Notepad and add the following text: [mysqldump] max_allowed_packet=64M [mysqld] max_allowed_packet=64M [mysql]
	max_allowed_packet=64M
	Note: If the file is not present, you will need to create it. To do so, enter the above text in a text editor such as NotePad.
	b. Save the amended or new my.ini file in the <mysql directory="" installation="">.</mysql>
	c. Restart the MySQL Windows service for the changes to take effect. To do so, select Settings > Control Panel . Select Administrative Tools > Services. . Scroll down to MySQL. Right click and select Restart .

Downloading and Installing UPT (Optional)

If you do not already have a User Provisioning Tool (UPT) installed, and you wish to manage user accounts for your caArray application, you must install UPT.

Overview of UPT

UPT is used to provision users in the caArray application. Each application installs with its own Common Security Module (CSM) schema that has sample/default users and a role/permissions structure. To add additional users you must provision the caArray application in the UPT. Then you can assign users to caArray. Below is the general flow for UPT as it relates to caArray, but for more complete documentation of UPT see this document: https://gforge.nci.nih.gov/frs/download.php/2634/UPT_User_Guide.pdf.



Verify that default port values defined in upt-install.properties files are not in use on your system by running netstat -a from the command line. The installers run pre-installation checks and fail the installation if ports the installer must use are in use. If the ports are in use prior to installation, you will need to stop any processes that are running.

To download and install the **UPT 3.2** files, follow these steps:

Step	Action
	The installation file for UPT 3.2 is over 30MB.
1	From the https://gforge.nci.nih.gov/frs/?group_id=305 directory in GForge, download the upt_distribution_[version].zip file.
	Remember the download location as you will be using this file to run the installation in the steps that follow.
2	From the directory where you downloaded the upt_distribution_[version].zip_Downloading_UPT_files file, unzip the files, using one of these two methods:
	a. Open a command prompt and use it to extract this file to a temporary location. For example, you may enter a command such as unzip -q upt_distribution_[version].zip. (You must have a ZIP tool installed.) This location will be referred to as the <upt_installer_directory> henceforth. Example: C:\UPT_installer.</upt_installer_directory>
	b. Use WinZip or a similar utility to unzip the files.
3	Open the <upt_installer_directory>/upt/upt-install.properties file and modify the values for your environment and save the file. At a minimum, you will need to modify the values in the following table:</upt_installer_directory>

Step	Action	
	Environment Variable	Description
	upt.home	The location where you want to install UPT.
		Example: In Windows, it could be C:/apps/upt. Linux users can use \${user.home}/apps/upt or any other folder to which you have write permissions.
		<pre>Important: The upt.home directory must be different than <upt_installer_directory> or the installation will fail.</upt_installer_directory></pre>
	database.system. user	This value should correspond to a MySQL username that has full system privileges. You should have recorded this when you installed MySQL.
	database.system. password	This value <u>must</u> correspond to the password for the database.system.user user. You should have recorded this when you installed MySQL. In some cases, this password may be blank.
	database.server	This value <u>must</u> correspond to the domain name of machine that hosts the MySQL server. You may need to consult your system administrator for this information.
	database.port	This value <u>must</u> correspond to the port for the database.server. 3306 is the default port, but check with your database administrator to be certain.
	database.name	Choose a name for the UPT MySQL database.
	database.user	Choose a username to access database.name. This can be any valid name that you choose, but it must be different than database.system.user.
	database.passwor d	Choose a password to access database.name for the username identified in database.user.This must be different from the database.system.password.
	unique ports to reduce th However, be sure to chec	d to modify the other defaults values as we have chosen e risk of other applications using the same values. ck the upt-install.properties to verify that the eing used by other applications, otherwise you will
4	From the command line, navigate to <upt_installer_directory>/upt (Example:cd C:\UPT_installer\upt), and type ant. This runs the installation.</upt_installer_directory>	
5	To verify the UPT installation, go to: <a href="http://<jboss.server.hostname">http://<jboss.server.hostname< a="">.joss.server.port/caarray (example; http://upt.nci.nih.gov/upt/. Refer to the upt-install.properties for the correct values. See note below.)</jboss.server.hostname<>	

Step	Action
6	After successfully installing UPT, make a backup of <upt_installer_directory>/upt/upt-install.properties in another directory for future reference.</upt_installer_directory>

Installing caArray 2.1.1 Application and Services

To newly install the caArray 2.1.1 application and services, follow the steps in this section:

- Downloading caArray 2.1.1 files from GForge on this page
- Installing a New caArray on page 12
 - o GUI Installer Method on page 12
 - Command-Line Method on page 17
- Configuring JBoss on page 28
- Configuring JBoss Servers and MySQL Server to Run as Services on page 29
- <u>Post-Installation Tasks</u> on page 31
 - Updating Help Desk Contact Information in SQL on page 31
 - o Using UPT to Add caArray Users on page 31

BEFORE YOU BEGIN



- **Important**: There must already be a pre-existing MySQL DB and connection username/password for caArray to install into; caArray does not create its own DB.
- If you have installed a previous version of caArray 2.X, you must follow the upgrade procedures described in Upgrading caArray 2.X to on page 22 to migrate to caArray 2.1.1.

Downloading caArray 2.1.1 files

To download the caArray 2.1.1 files, follow this step:

Step	Action	
1	The installation files for caArray 2.1.1 are each over 300MB. All of the files can be downloaded from the caArray distribution folder here: https://gforge.nci.nih.gov/frs/?group_id=305 .	
	 For a new command-line installer, download the <u>caarray distribution 2 1 1.zip</u> file. 	
	 For a command-line upgrade installer download the <u>caarray_upgrade_2_1_1.zip</u> file. 	
	 For a GUI installer that you can use to do both a fresh caArray 2.1.1 installation, download the caarray gui distribution 2 1 1.jar file. 	
	Remember the download location, as you will be using this file to run the installation in the steps that follow.	

Server Components in caArray 2.1.1

These server components are installed and configured as part of the caArray 2.1.1 installation. You do not need to do anything further to download or install these components.

- JBoss 4.0.4 (hosts the caArray grid service)
- JBoss 4.0.5 (hosts the caArray application)

Installing a New caArray 2.1.1

You can perform a new installation of caArray v.2.1.1 using either of these two methods:

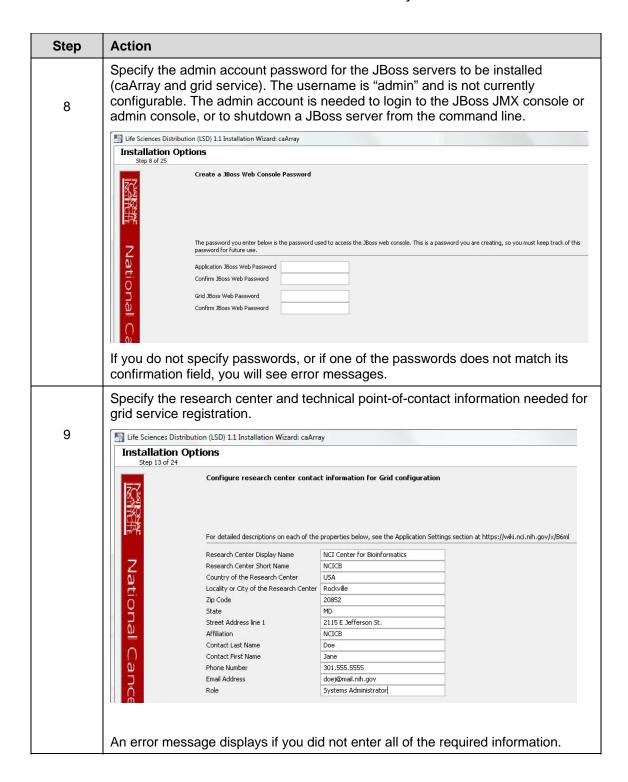
- A GUI Installation wizard. Instructions for this method begin on this page
- A command-line installation. For instructions, see page 17.

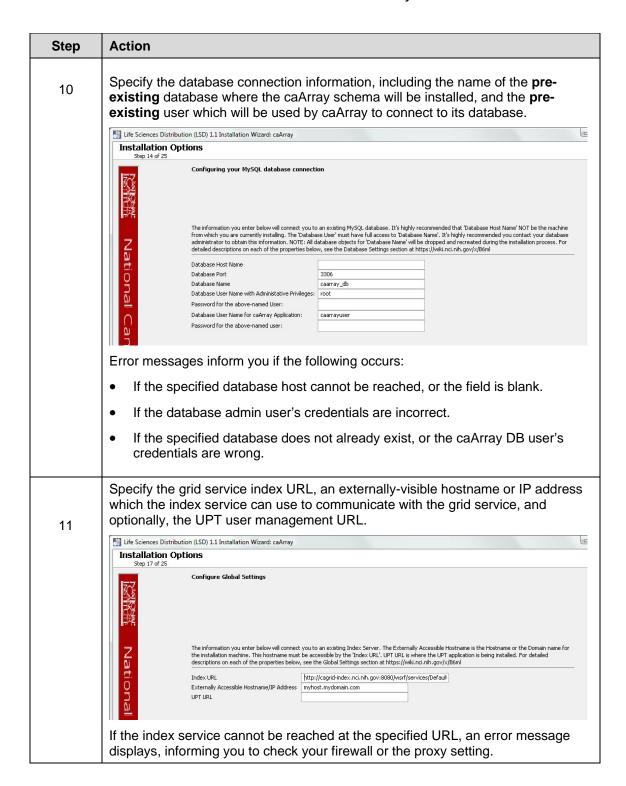
GUI Installer Method of Installation

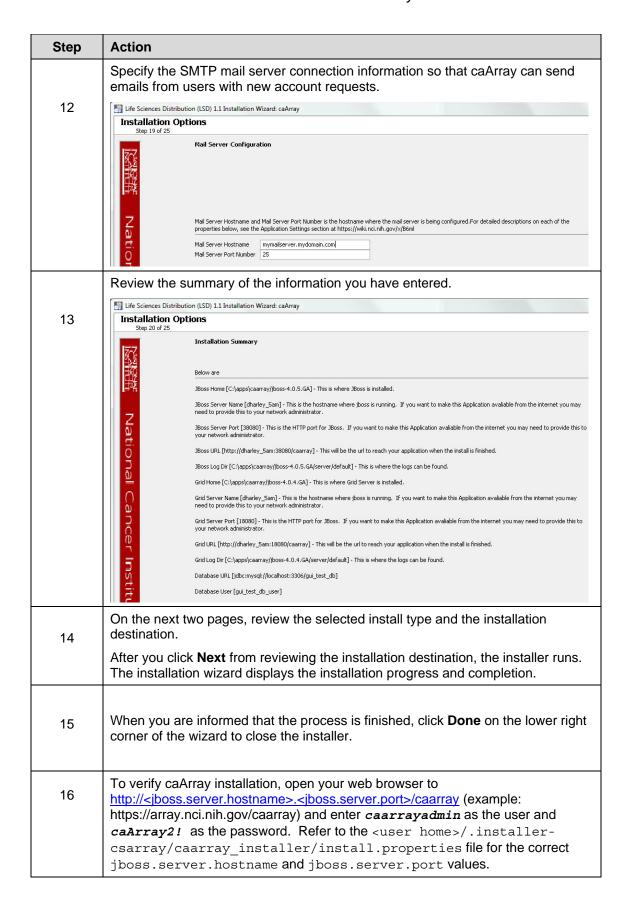
For detailed information on all of the GUI installer fields, refer to the documentation at this location: https://wiki.nci.nih.gov/x/B6ml.

For performing an installation using the GUI Installer, follow these steps:

Step	Action	
1	Open a command prompt in the directory where you downloaded the caarray_gui_distribution_2_1_1.jar. Enter this command to Invoke the GUI installer: java -jar caarray_gui_distribution_2_1_1.jar.	
2	The Installation Wizard opens to facilitate the installation process. Click Next to proceed through the pages of the wizard, beginning with progressing past the Welcome page.	
3	Review the release notes.	
4	You must accept the license agreement.	
5	Select Install installation type. For a new installation, select Install .	
6	Navigate to the directory where you would like to install caArray 2.1.1. Life Sciences Distribution (LSD) 1.1 Installation Wizard: caArray Installation Folder Step 5 of 25 Select installation folder: C:Lapps\carray Browse If the folder does not yet exist, click OK in the dialog box to indicate that you want	
	the folder to be created. Choose the type of installation you prefer Typical or Custom .	
7	NOTE The Custom installation allows more detailed configuration options. If you choose to do a <i>Custom</i> installation type, go directly to the walk-through presented in the Appendix: Custom Type GUI Installer Walk-Through on page 33. Do not proceed further with this section which describes the remaining steps for the <i>Typical</i> installation type.	
	Life Sciences Distribution (LSD) 1.1 Installation Wizard: caArray Installation Options Step 6 of 25 Installation Type A Typical install requires you to enter an essential minimum number of values to successfully install the software. A Typical install configures ports and other required values. A Custom install allows you to modify all of the configurable values such as port numbers. Select the type of installation Typical Custom	







Step	Action
17	After successfully installing caArray, make a backup of the <user home="">/.installer-csarray/caarray_installer/install.properties file in a different directory for future reference.</user>

Command-Line Method of Installation

About Properties

An important component of caArray 2.1.1 command-line installation is configuring properties.

Overview of caArray 2.1.1 Command-Line Installer Properties Files

When you do a command-line installation of caArray 2.1.1 for the first time, you will work with the properties file included in the caarray distribution 2 1 1.zip. The file is:

caarray_distribution_2_1_1.zip.
install.properties.

If you are command-line upgrading from a previous version of caArray 2.X, you will work with the upgrade.properties file included in the caarray_upgrade_2_1_1.zip. For more information about upgrading caArray, see Upgrade Using Command-Line Installer on page 26.

In several instances in this section, property variables must be modified. Note the following points about changing or entering variables.

Paths in .properties Files



The paths in the .properties files should use *forward* slashes. For example, you would use caarray2.home=C:/apps/caarray-app, not caarray2.home=C:\apps\caarray-app. If you use backslashes, you will experience undesirable results.

Spaces in Property Values



You should not put any spaces in the property values of *.properties files (e.g. install.properties). In Windows, note that the C:\Documents and Settings\<username> path contains spaces and the installation will likely fail. If you are using Windows, use a path such as C:/apps/caarray.

More About Property Values

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- In the install.properties and the upgrade.properties files, any property value marked with <u>uppercase</u> REPLACE_* must be manually updated with the appropriate value.
- In each *.properties file, any property value marked with lowercase replace_* may be optionally updated with the appropriate value.
- In many of the steps below, there is reference to a
 database.system.user for your MySQL server. To determine
 which users are have full privileges to create and manage other
 databases, type show grants from a MySQL prompt to determine
 the correct level of privileges.

caArray Port Usage

NOTE



Verify that default port values defined in install.properties files are not in use on your system by running netstat —a from the command line. If the ports are in use prior to installation, you will likely experience problems with your installation.

JBoss Errors During Installation

NOTE



You may receive an error such as Exception in thread "main" java.lang.NoClassDefFoundError: org/jboss/Shutdown. This should not be a problem, as the installer attempts to remove previously installed servers to prevent problems during the installation. If this is your first time installing caArray, you may receive and disregard this error message.

Command-line Installation Steps

To install a new instance of caArray 2.1.1 using the command-line, follow these steps:

Step	Action	
1	From the directory where you downloaded the caarray_distribution_2_1_1.zip from Downloading caArray 2.1.1 files on page 12, unzip the files, using one of these two methods:	
	a. Open a command prompt and use it to extract this file to a temporary location. For example, you may enter a command such as unzip -q caarray_distribution_2_1_1.zip (you must have a ZIP tool installed). This location will be referred to as the <installer_directory> henceforth.</installer_directory>	
		o unzip the files to a temporary location. This e <installer_directory> henceforth.</installer_directory>
	Example: <installer director<="" td=""><td>ry> = C:\caarray_211_installer</td></installer>	ry> = C:\caarray_211_installer
2	Note: Setting the property values is an important step in the install process. Before you complete steps 2 & 3, review About Properties on page 17. Follow steps 2 and 3 carefully.	
	Open the <installer_directory>/install.properties file, modify the values for your environment and save the file. At a minimum, you will need to modify the values in the following table:</installer_directory>	
	Environment Variable	Description
	\${application.base.path}	The location where you are going to install caArray (your <application_base_path>). For example in Windows, the <application_base_path> can be C:/apps/caarray2. Linux users can use /apps/caarray2 or any other folder to which you have write permissions.</application_base_path></application_base_path>
	database.type	This value by default is 'MYSQL' and should not be changed.
		Note: mysql is the only database supported by caArray 2.X at this time. The use of any other database may cause the application to function improperly.
	database.system.user	This value should correspond to a MySQL username that has full system privileges. This must correspond to database.system.user defined when MySQL was configured. See the first bullet in More Tips on page 7.
	database.system.password	This value <u>must</u> correspond to the password for the database.system.user defined when MySQL was configured. See the first bullet in More Tips on page 7.

Step	Action	
	database.server	This value <u>must</u> correspond to the domain name of machine that hosts the MySQL server. Talk to your database administrator to learn the server name and port.
	database.port	This value <u>must</u> correspond to the port for the database.server. 3306 is the default port, but check with your database administrator to be certain.
	database.name	Choose a name for the caArray MySQL database. This must be different than the UPT database name (page 10).
	database.user	Choose a user name to access database.name. This can be any valid name that you choose, but it must be different than database.system.user.
	database.password	Choose a password to access database.name for the username identified in database.user. This must be different than the database.system.password.
	mail.smtp.host	This value <u>must</u> correspond to an SMTP server available in your network. This will differ in your environment. Consult your email administrator for the SMPT server and port (next value).
	mail.smtp.port	This value <u>must</u> correspond to the SMTP server. The default is 25, but this may be different in your environment. Consult your email administrator.
	grid.index.url	The default value points to the production grid index server. To change to a different grid index, uncomment the desired one while commenting-out the production value.
	grid.static.hostname	This value must contain a publicly accessible address or DNS-resolvable host name so the Grid Index Service (and other clients) can connect to it.
	grid.web.password	Set this value to a secure password to be used to secure the grid service JBoss server's administrative functions (e.g, admin console, JMX console, command-line shutdown of JBoss server, etc.).
	jboss.web.password	Set to a secure password to be used to secure the caArray JBoss server's administrative functions (e.g, admin console, JMX console, command-line shutdown of JBoss server, etc.)

Step	Action	
	ldap.authentication.disa bled	This value (true/false) triggers the use of LDAP authentication.
	research.center.displayN ame	Set this value to the full name of the research center which is hosting the caArray installation.
	research.center.shortNam e	Set this value to the short name, or initials, for the research institution which is hosting the caArray installation.
	research.center.address.	Set this value to the name of the country where the research institution which is hosting the caArray installation resides.
	research.center.address. locality	Set this value to the name of the locality where the research institution which is hosting the caArray installation resides.
	research.center.address. postalCode	Set this value to the postal code where the research institution which is hosting the caArray installation resides.
	research.center.address. stateProvince	Set this value to the name of the state or province where the research institution which is hosting the caArray installation resides.
	research.center.address. street1	Set this value to the street address of the research institution which is hosting the caArray installation.
	point.of.contact.affilia tion	Set this value to the name of the institution with which the primary point of contact for the caArray installation is affiliated.
	point.of.contact.email	Set this value to the email address of the primary point of contact for the caArray installation.
	point.of.contact.firstNa me	Set this value to the first name of the primary point of contact for the caArray installation.
	point.of.contact.lastNam e	Set this value to the last name of the primary point of contact for the caArray installation.
	point.of.contact.phoneNumber	Set this value to the phone number of the primary point of contact for the caArray installation.
	point.of.contact.role	Set this value to the role of the primary point of contact for the caArray installation.

Step	Action	
	Record these property values.	
3	Note: You shouldn't need to modify the other default values as we have chosen unique ports to reduce the risk of other applications using the same values. However, be sure to verify that the ports in this file are not being used by other applications.	
4	From the command line, navigate to <installer_directory>/(Example:cd C:\ caarray_211_installer), and type ant. This initiates the installation process. The anticipated duration is anywhere from 1-15 minutes, depending on your system's speed, power and memory.</installer_directory>	
	The installer installs the caArray schema in the specified pre-existing database on your MySQL server, and installs, configures, and starts two JBoss servers, one for the caArray application, and one for the grid service.	
5	To verify the caArray installation, open your web browser to <a href="http://<jboss.server.hostname">http://<jboss.server.hostname< a="">.https://array.nci.nih.gov/caarray) and enter <code>caarrayadmin</code> as the user and <code>caArray2!</code> as the password.</jboss.server.hostname<>	
	Note: jboss.server.hostname and jboss.server.port are values in the <installer_directory>/install.properties and the <installer_directory>/caarray/install.properties files</installer_directory></installer_directory>	
6	After successfully installing caArray, make a backup of the <pre><installer_directory>/install.properties file in a different directory for future reference.</installer_directory></pre>	

Upgrading caArray 2.X to 2.1.1

This section describes how to upgrade your product from caArray 2.X to caArray 2.1.1. The instructions in this section apply only if you have already installed a caArray version 2.X.

You can perform an upgrade installation of caArray v.2.1.1 using either of these two methods:

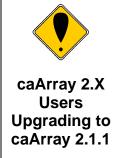
- A GUI Installation wizard. Instructions for this method begin on page 23.
- A command-line installation. For instructions, see page 26.

Before You Begin



- **Important:** Backup the 2.X database. You need to create a reliable copy of your entire caArray database—the DDL and DML.
- Important: Backup the jboss.home directory. To do this, make a copy of the caarray2.home folder along with any artifacts from the initial installation, such as the property files, already mentioned.

If you are performing a new installation, go directly to the installation of version 2.1.1, <u>Installing</u> caArray 2.1.1 Application and Services, on page 11.



The directions in this section presume that you have a valid and functioning caArray 2.X. That assumes that Java SDK, Apache Ant and MySQL have all been successfully uploaded and installed, as described on pages 3 - 8 in this document.

Overview of Properties Files

When you installed the previous version of caArray 2.X, you configured the install.properties. The caarray_upgrade_2_1_1.zip that you must download to perform the upgrade to 2.1.1 includes another properties file, upgrade.properties. To complete the upgrade to caArray 2.1.1, you must use values in the install.properties to configure values in the upgrade installer wizard GUI, or the upgrade.properties file if you are doing a command-line method of upgrade.

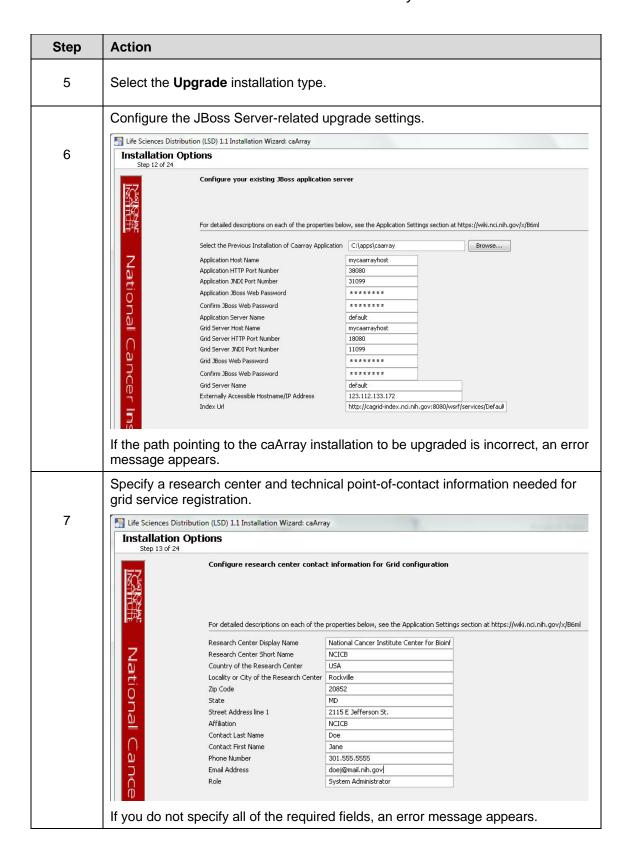
See the steps below for more information.

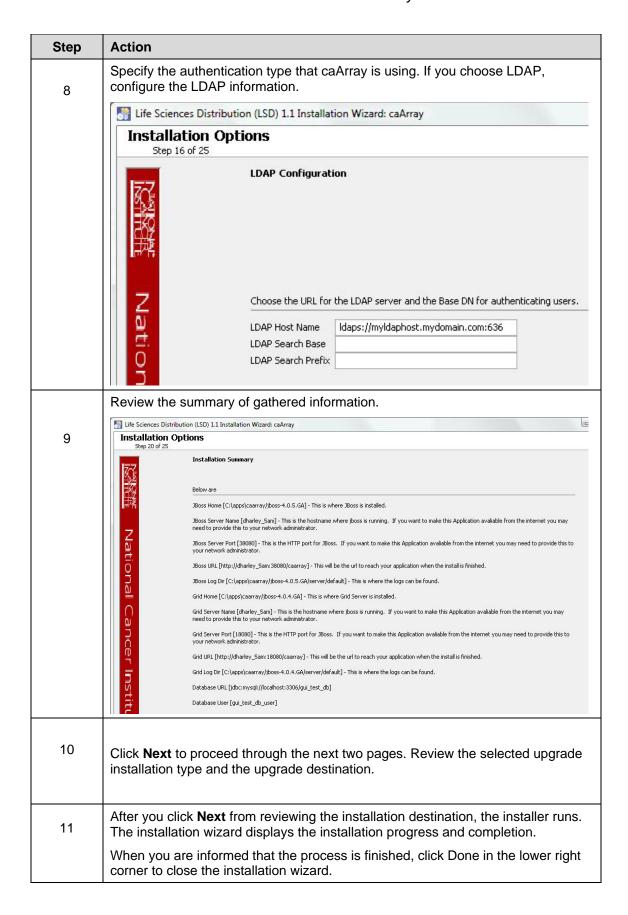
Upgrade Using the GUI Installer

For detailed information on all of the GUI installer fields, refer to the documentation at this location: https://wiki.nci.nih.gov/x/B6ml.

To perform an upgrade to caArray 2.1.1 using the GUI Installation Wizard, follow these steps:

Step	Action
1	Open a command prompt in the directory where you downloaded the caarray_gui_distribution_2_1_1.jar and invoke the GUI installer like this: java -jar caarray_gui_distribution_2_1_1.jar.
2	The Installation Wizard opens to facilitate the installation process. Click Next to proceed through the pages of the wizard, beginning with progressing past the Welcome page.
3	Review the release notes.
4	You must accept the license agreement to continue.





Step	Action
12	To verify the caArray upgrade, open your web browser to <a href="http://<jboss.server.hostname>.<jboss.server.port>/caarray.">https://array.nci.nih.gov/caarray/) and enter <code>caarrayadmin</code> as the user and <code>caArray2!</code> as the password. Refer to the original <code>install.properties</code> for the correct values.

Upgrade Using Command-Line Installer

To perform an upgrade to caArray 2.1.1 using the command-line, follow these steps.

C4	Action	
Step	Action	
1	From the directory where you downloaded the upgrade zip file, extract the files, using one of these two methods:	
	a. Open a command prompt and use it to extract this file to a temporary location. For example, you may enter a command such as unzip -q caarray_upgrade_2_1_1.zip. (You must have a ZIP tool installed).	
	Note: It is recommended that you use a new directory for the unzipped files, rather than the one you used to unzip the installer for the previous version(s) of caArray. This location will be referred to as the <upgrade_installer_directory> henceforth.</upgrade_installer_directory>	
	b. Use WinZip or a similar utility to unzip the files to a temporary location. This location will be referred to as the <upgrade_installer directory=""> henceforth</upgrade_installer>	
	<pre>Example <upgrade_installer directory=""> = C:\caarray211_upgrade_installer</upgrade_installer></pre>	
2	Edit the default properties in the <pre><upgrade_installer_directory>/upgrade.properties file. To do so, open both properties files, the one you configured originally when you installed the previous version of caarray_2.X. (<install file="" properties="">) and the <upgrade directory="" installer="">/upgrade.properties file.</upgrade></install></upgrade_installer_directory></pre>	
	Note: Where there are duplicate attributes, the values must be the same in both files.	
	Copy each entry you modified in the 2.X installation file and paste it in the corresponding location in the upgrade.properties file, replacing the default text, as appropriate.	
	Notes regarding property values:	
	ldap.authentication. This is a new property in upgrade.properties	
	Set to a secure password to be used to secure the grid service JBoss server's administrative functions (e.g, admin console, JMX console, command-line shutdown of JBoss server, etc.)	

Step	Action	
	jboss.web.password	Set to a secure password to be used to secure the caArray JBoss server's administrative functions (e.g, admin console, JMX console, command-line shutdown of JBoss server, etc.)
	grid.static.hostname	Set to the same value as the domain.name property from the prior install.properties file. If it was not present, then set this value to a publicly accessible address or DNS-resolvable host name so the Grid Index Service (and other clients) can connect to it.
	database.type	This is a new property in upgrade.properties. This value by default is 'MYSQL' and should not be changed.
	grid.index.url	This is a new property in upgrade.properties. The default value points to the training grid
		server. To advertise your grid service to the production server, you must un-comment the corresponding property for the production grid server and comment out the property for the training grid server.
	research.center.disp layName	Set this value to the full name of the research center which is hosting the caArray installation.
	research.center.shor tName	Set this value to the short name, or initials, for the research institution which is hosting the caArray installation.
	research.center.addr ess.country	Set this value to the name of the country where the research institution which is hosting the caArray installation resides.
	research.center.addr ess.locality	Set this value to the name of the locality where the research institution which is hosting the caArray installation resides.
	research.center.addr ess.postalCode	Set this value to the postal code where the research institution which is hosting the caArray installation resides.
	research.center.addr ess.stateProvince	Set this value to the name of the state or province where the research institution which is hosting the caArray installation resides.
	research.center.addr ess.street1	Set this value to the street address of the research institution which is hosting the caArray installation.
	point.of.contact.aff iliation	Set this value to the name of the institution with which the primary point of contact for the caArray installation is affiliated.
	point.of.contact.ema il	Set this value to the email address of the primary point of contact for the caArray installation.
	point.of.contact.fir stName	Set this value to the first name of the primary point of contact for the caArray installation.
	point.of.contact.las tName	Set this value to the last name of the primary point of contact for the caArray installation.

Step	Action	
	point.of.contact.pho neNumber	Set this value to the phone number of the primary point of contact for the caArray installation.
	point.of.contact.rol e	Set this value to the role of the primary point of contact for the caArray installation.
	Additional Notes:	a cumported by as Array 2 V at this time. The use of
		e supported by caArray 2.X at this time. The use of ause the application to function improperly.
		es file does not have as many attributes, so you ll values you set in the previous installation file.
	Record these property value	es.
3	unique ports to reduce the risk	nodify the other default values as we have chosen of other applications using the same values. **.properties to verify that the ports in this file oplications.
5	(Example:cd C:\caarray21	ate to <upgrade_installer_directory>/ 1_upgrade_installer), and type ant. This The anticipated duration is anywhere 1-15 minutes peed, power and memory.</upgrade_installer_directory>
		cisting caArray database on your MySQL server, vers and starts up the grid service for the caArray
	Notes regarding upgrade:	
		a database exists, it warns you to back it up, which er in this process. Press Y to proceed.
6	http:// <jboss.server.hostname: https://array.nci.nih.gov/caarra</jboss.server.hostname: 	installation, open your web browser to >. <jboss.server.port>/caarray (example; y/. Refer to the <install.properties file=""> e below.) and enter caarrayadmin as the user word.</install.properties></jboss.server.port>
	_	name and jboss.server.port are values in the ectory>/upgrade.properties.

Configuring JBoss

NOTE



For optimal performance, you must modify your JBoss 4.0.5 configuration to increase the amount of available memory for the caArray application. Directions for doing this in Windows are in the following step 1.

To configure JBoss in Windows, follow these steps:

Step	Action	
1	Add the following entry to the JBoss run.bat file which is located will be located at <application_root_directory>/jboss-4.0.5.GA/bin/run.bat. Add the text right after the line "rem Add -server to the JVM options, if supported".</application_root_directory>	
	-server -Xms2048m -Xmx2048m -XX:ThreadStackSize=128 - XX:SurvivorRatio=10 -XX:PermSize=128m -XX:MaxPermSize=128m - Dsun.rmi.dgc.client.gcInterval=3600000 - Dsun.rmi.dgc.server.gcInterval=3600000 - Djava.awt.headless=true	
	Warning : Be careful when copying and pasting from this document, whether PDF or MS Word. No spaces must come before and after the columns. A safe way to ensure that the text has no unwanted space and unwanted characters is to copy the text into a blank NotePad first. Correct the spacing, then copy and paste back into the run.bat file.	
2	Restart your JBoss 4.0.5 server for the changes to take effect. The method of doing this may depend on the start/stop/restart scripts you created after the installation. Most commonly, you can execute <code>shutdown.bat</code> and then <code>run.bat</code> under \$JBOSS_HOME/bin. Refer to the publicly available JBoss user's guide at www.jboss.org for more information.	

JBoss memory is configured through the jboss.java.opts property in caarray2-install.properties.

Configuring JBoss Servers and MySQL Server to Run as Services

MySQL, and the two JBoss servers that make up caArray, and the JBoss server optionally installed for UPT, must run continually as services. The instructions in this section cover all of these scenarios. For a caArray 2.1.1 deployment, there are at least three servers, and if UPT is installed, four servers: • JBoss 4.0.4 for UPT (optional) • JBoss 4.0.4 (for Grid services) • JBoss 4.0.5 (for caArray application) • MySQL 5.0.27

Running JBoss as a Service





The default caArray installation runs JBoss as a command line process using the user currently logged on. Therefore, when you log out as this user, JBoss will no longer be available for caArray. For that reason, it is recommended that you configure your JBoss servers to run as a Linux or Windows service. The instructions are contained in this section.

To run JBoss as a service, follow these steps:

Step	Action
1	Linux See http://wiki.jboss.org/wiki/Wiki.jsp?page=StartJBossOnBootWithLinux.
	Windows
2	To run an existing JBoss command line installation as a service, follow the directions for creating a user-defined service at http://support.microsoft.com/kb/137890/EN-US/
	Note: You need to have access to the Windows Resource Kit.

Running MySQL as a Service

NOTE



It is assumed that your MySQL server was installed as a service. If it was not, follow these recommendations for installing this server as a service.

To run MySQL as a service, follow these steps:

Step	Action
	Linux
1	
	See http://www.redhat.com/docs/manuals/enterprise/RHEL-AS-2.1-
	Manual/cluster-manager/s1-service-mysql.html.

Step	Action
	Windows
2	When installing MySQL server on Windows, choose the option to run MySQL as a Windows service.

Post-Installation Tasks

Updating Help Desk Contact Information in SQL

The Help Desk information provided by default in the caArray database must be changed for your environment.

Step	Action	
1	Connect to your MySQL server and the caArray database and run the following script (replacing email_address with a return email address that is accessible at your location).	
	<pre>update config_parameter set raw_value = '[email_address]' where param = 'REG_EMAIL_TO';</pre>	
	<pre>update config_parameter set raw_value = '[email_address]' where param = 'EMAIL_FROM';</pre>	

Using UPT to Add caArray Users

To use the UPT, follow these steps:

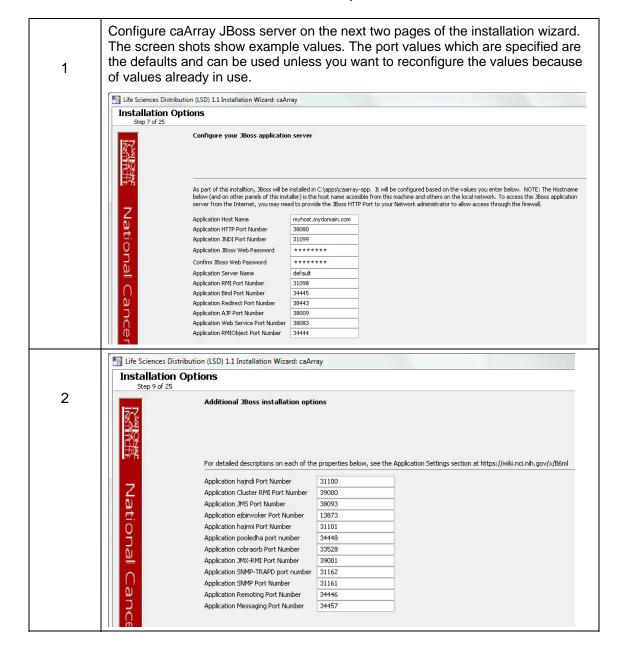
Step	Action
1	Install UPT. For more information, see page 9.
2	Launch a browser and access UPT via Error! Hyperlink reference not valid. (from upt-install.properties).
3	Login to UPT, using the following profile: Login ID=superadmin Password=changeme Application Name=csmupt
4	Select the User tab at the top of the page, and click Create a New User .

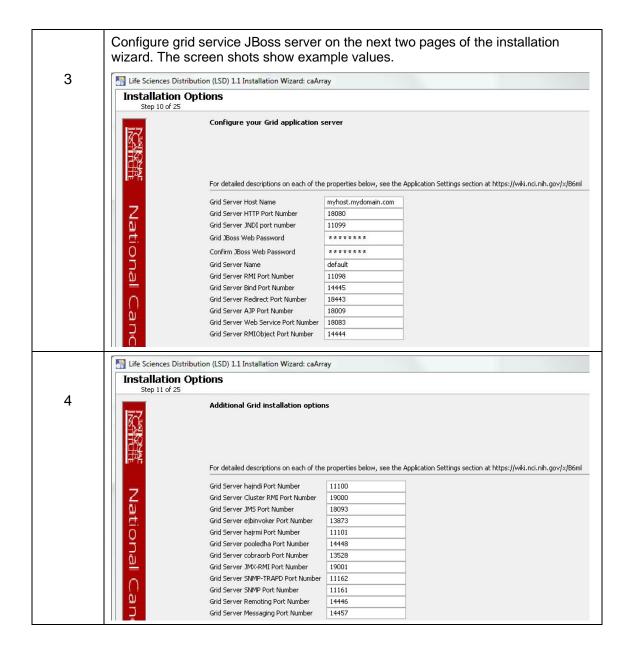
Step	Action
5	Enter Login Name, User First Name, User Last Name, User Password, User Password Confirm. Click Add.
6	On the Application tab at the top of the screen, click Create a New Application .
7	 Enter the following parameters: Application Name=caArray Application Description=<application description=""></application>
	 Application Declarative Flag=Yes Application Active Flag=Yes Application Database
	<pre>URL=jdbc:mysql://\${database.server}:\${database.port}/\${ca array.database.name}</pre> • Application Database User Name=\${caarray.database.user}
	 Application Database User Password= \${caarray.database.password}
	 Application Database Confirm Password= \${caarray.database.password}\$ Application Database Dialect=org.hibernate.dialect.MySQLDialect
	Application Database Driver=\${com.mysq1.jdbc.Driver}
8	Click on Add > Associated Admins. then click on Assign Admin.
9	Highlight the user you want to be admin of the application, and click Assign Admin .
10	Logout of UPT.
11	Login to UPT at Error! Hyperlink reference not valid. (from upt-install.properties). Use the following login profile: • Login ID= <user above="" created=""> • Password=<password above="" created="" for="" user=""></password></user>
12	Application Name=caArray Add users to the caArray application like you did above.
13	Click Logout.

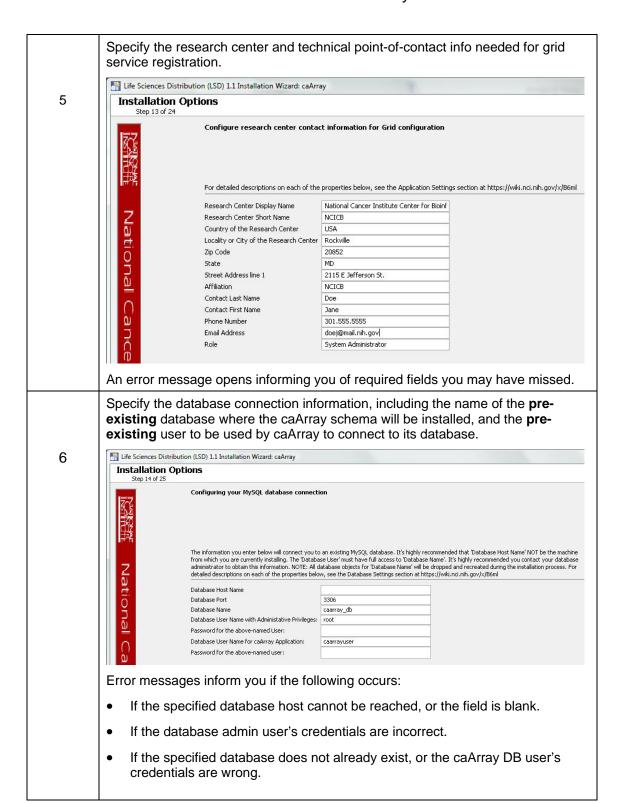
Appendix: Custom Type GUI Installer Walk-Through

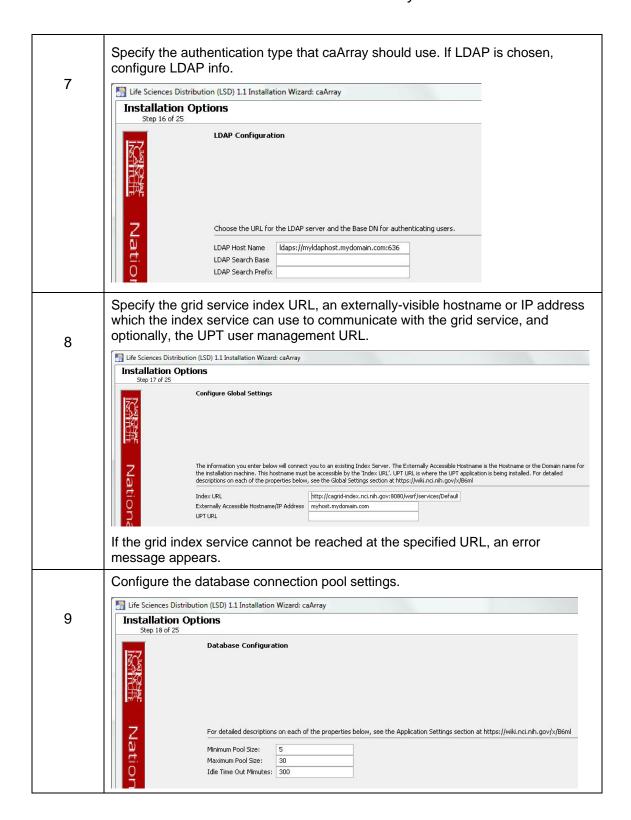
The Custom type GUI installer process walk-through begins on the panel immediately following the panel where you specified the Custom type install (page 13).

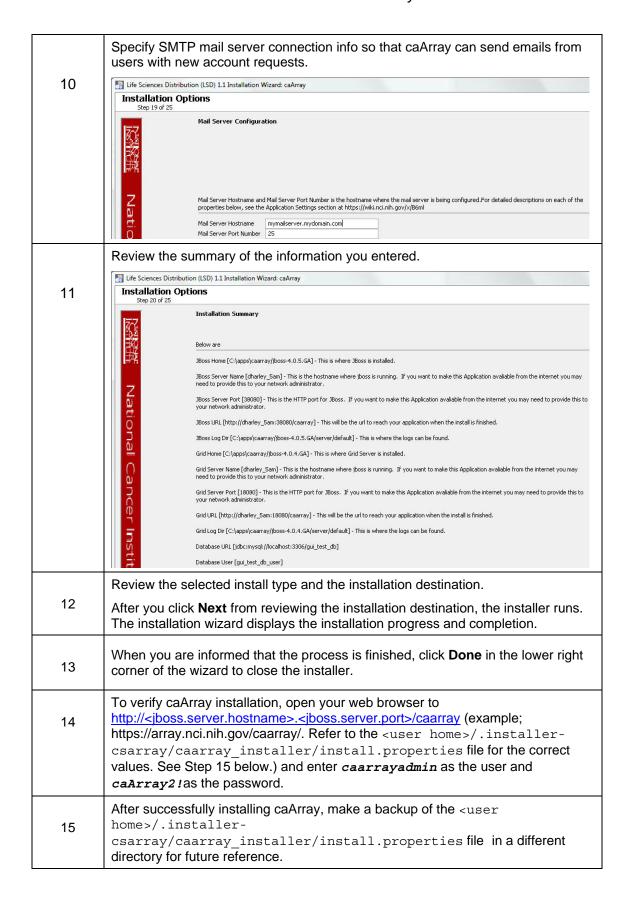
To continue with the Custom installation, follow these steps:











Contacting Application Support

http://ncicb.nci.nih.gov/NCICB/support Telephone: 301-451-4384 NCICB

Application Support Toll free: 888-478-4423