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Oracle Purchasing Cloud Update 25A – Redwood Features

Cloud Customer Connect

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Oracle Purchasing Cloud

January 30, 2025

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Safe harbor statement

The following is intended to outline our general product direction. It is intended for information purposes only, and may not be incorporated into any contract. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions. The development, release, timing, and pricing of any features or functionality described for Oracle's products may change and remains at the sole discretion of Oracle Corporation.



Purchasing Cloud 25A: New Redwood Features

1

Manage Purchase Orders

Search, filter, and perform actions on purchase orders and schedules.

2

Create and Edit Purchase Orders

Create and update purchase orders for goods and services delivered to an expense destination.

3

View Purchase Orders

View purchase orders details, life cycle and history.

4

Use Redwood-Style Purchasing Notifications

Send workflow notifications in a Redwood style and format.

1. Manage Purchase Orders

1. Manage Purchase Orders Using a Redwood Experience

1. Comprehensive Order Management:

- Review purchase order metrics, search/filter orders, and toggle between Orders and Schedules views while maintaining the search criteria.

2. Enhanced Functionality:

- Perform actions like duplicate, delete, communicate, hold, cancel, close, and reopen orders or schedules, as well as resolve issues like match holds or invoice holds with ease.

3. Customization and Guidance:

- Use Visual Builder Studio to configure business rules, and set up guided journeys for tutorials, policies, and best practices.

4. Secure Access:

- Features are accessible via Quick Action Links, enabled by a profile option, and controlled by a security privilege.



2. Create and Edit Purchase Orders

2. Create and Edit Purchase Orders Using a Redwood Experience

1. Purchase Order Creation and Updates:

- Create and manage purchase orders for expense destinations, including description-based and item-based lines.

2. Enhanced Search Capabilities:

- Search for items using attributes like Supplier Item, Manufacturer, MPN, and EFFs.

3. Additional Data Capture:

- Capture detailed information (DFFs) on headers, lines, schedules, and distributions, and update attachments across all levels.

4. Purchase Order Actions:

- Perform actions like viewing approvers, generating PO PDFs, and splitting schedules or distributions.



3. View Purchase Orders

View Purchase Orders as a Buyer using a Redwood Experience

1. Comprehensive Order Details:

- View order summaries along with separate tabs for Schedules, Order Life Cycle, and Order History

2. Related Document Navigation:

- Drill down to related requisitions, invoices, and receipts

3. Additional Information Access:

- Access Supplier Communication Details, Terms & Conditions, and Notes through the Additional Order Details tab.



4. Use Redwood-Style Purchasing Notifications

Use Redwood-Style Purchasing Notifications

1. Purchasing notifications now have Redwood style incorporated:

- Purchase Order Approval
- Purchase Order Rejected FYI
- Purchase Order Implemented FYI
- Work Confirmation Approval
- Change Request Approval Notification

2. Enhanced Visual Appeal and Modern Design:

- Enables you to streamline tasks with improved readability and usability.
- Consistent look between email and worklist notifications, and across Procurement

3. AI-Generated Highlights:

- Approvers can view AI-generated summaries of products and services being ordered
- Highlights are displayed only if Generative AI services are supported in your region



Pre-Redwood and Redwood Notification (with AI-Generated Highlights)

Approve Purchase Order 1005343

Actions

Approve

Reject

Purchase Order Approval

\$3,220.00

Tall Manufacturing

Ceiling Fans and 2 more

Buyer

Clare Furey

Purchase Order

1005343

Lines

Ceiling Fans

\$120.00

10 x \$12.00

Item: Ceiling Fans

Charge Account: 01-000-1410-0000-000

Laptop Packing Box

\$100.00

2 x \$50.00

Item: Laptop Packing Box

Charge Account: 01-000-1410-0000-000

15 inch, touchscreen, black,

\$3,000.00

3 x \$1,000.00

Item: Laptop 2050

Charge Account: 01-000-1410-0000-000

Approvals

○ Applications Development Framework Application Identity for Procurement

↓

📩 Assigned to Clare Furey

11/20/24 10:03 PM

↓

📤 Submitted by Clare Furey

11/20/24 10:03 PM

📎 PO_1005343_0.pdf

Approve Purchase Order 1005590

Actions

Approve

Reject

Purchase Order Approval

4,000.00 USD

Tall Manufacturing

Ceiling Fans and 2 more

Buyer

Clare Furey

Purchase Order

1005590

Highlights (generated by AI)

The purchase order includes ceiling fans, a laptop, and its carry case.

Lines

Ceiling Fans

1,000.0000 USD

10 x 100.0000 USD

Item Ceiling Fans

Charge Account Multiple

14" Laptop 4Mhz, 2 TB HD, DVD, Black

2,000.0000 USD

20 x 100.0000 USD

Charge Account 01-480-7851-0000-000

Laptop Carrycase Black

1,000.0000 USD

Charge Account 01-720-7340-0000-000

Approvers

🕒 Assigned to Cody Dapolito

11/14/24 7:40 PM

🕒 Submitted by Clare Furey

11/14/24 7:40 PM

📎 PO_1005590_0.pdf



How to Enable

1. If you haven't modified the Oracle Analytics Publisher templates for Procurement notifications, you'll experience the new Redwood style notifications without taking any action.
2. If you have modified the Oracle Analytics Publisher templates for Procurement notifications, you need to review and identify the current modifications to your existing templates and apply those modifications to the new Redwood Oracle Analytics Publisher templates.
3. PO Highlights are enabled as an opt-in feature.



Additional Resources

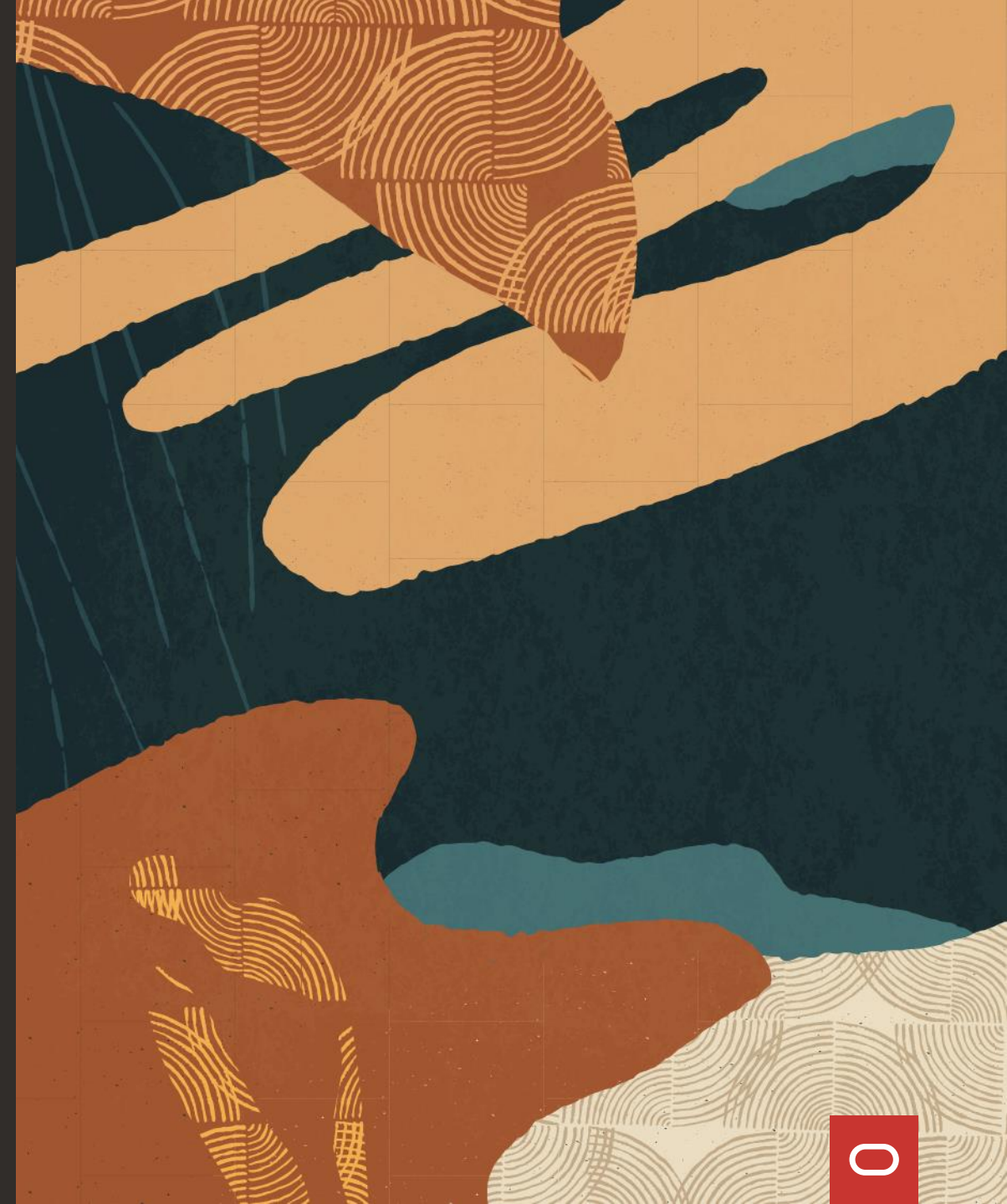
Additional Resources

1. Oracle Purchasing Cloud – [What's New for Update 25A](#)
2. Using Oracle Visual Builder Studio to extend your Redwood application pages: [Extending Redwood Applications for HCM and SCM Using Visual Builder Studio](#)
3. Post Questions: Oracle Cloud Customer Connect – [Purchasing Forum](#)
4. Suggest Enhancements: Oracle Cloud Customer Connect – [Purchasing Ideas Lab](#)



Demonstration

Thank you



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