Overview of Import Items

Item Management provides the ability to create and management item data through two methods: the Product Information Management work area and a process to import items from files located in a specific folder in Oracle WebCenter Content.

The objects listed below are supported through both methods:

- Items
- Item revisions
- Item category assignments
- Item associations
- Item relationships
- Item flexfields
- Item translatable flexfields
- Item revision flexfields
- Item revision translatable flexfields
- Item supplier flexfields
- Item translatable supplier flexfields
- Item style variant attribute value Sets
- Trading partner items

Note: You must license Oracle Product Hub to use certain flexfields.

The following is an overview of the item import process:
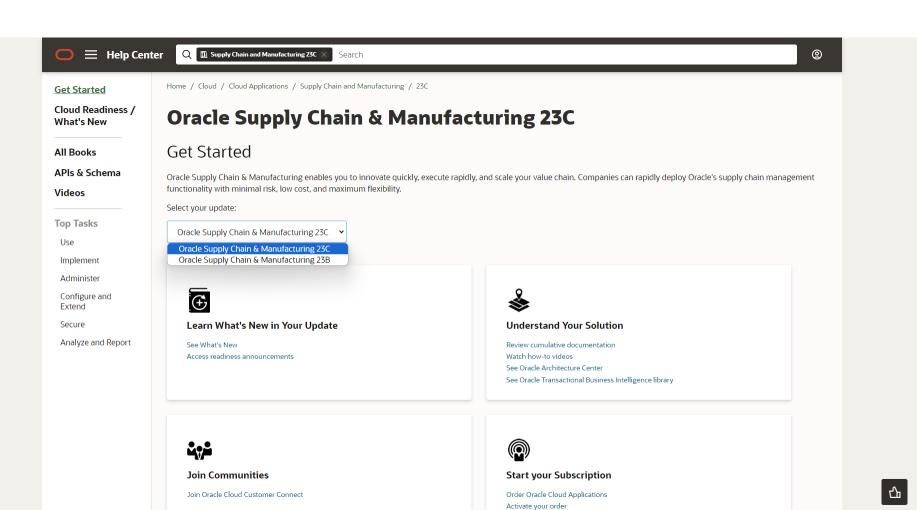
1. Download the item import template file from the Oracle Fusion Cloud SCM File-Based Data Import (FBDI) for SCM.
2. Enter data in tabs within the item import template file.
3. Generate CSV (ZIP file).
4. Upload to Oracle WebCenter Content.

5. Move the data into Item Management interface tables.

6. Import data to Item Management product tables.

Docs.oracle.com

https://docs.oracle.com/en/

Supply Chain and Manufacturing 23C ✕   Search

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Implement

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Configure and Extend

Secure

Analyze and Report

Oracle Supply Chain & Manufacturing 23C

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Oracle Supply Chain & Manufacturing 23C

Implement

Prepare to Implement

Perform critical tasks

Verify system requirements

Review fixes and known issues

Use Functional Setup Manager

Manage offering opt-in and setup

Implement Supply Chain Management Common Features

Understand Supply Chain Management common configuration

Implement common features for Supply Chain Management

Implement Inventory and Cost Management

Implement Inventory Management

Implement Receiving

Implement Shipping

Implement Receipt Accounting

Implement Cost Accounting

Implement Landed Cost Management

Implement Supply Chain Financial Orchestration

Implement Manufacturing

Get Started with Manufacturing

Set up manufacturing plants

Manage work areas

Manage work centers

Implement E-Records and E-Signatures

Implement Order Management

Get started with Order Management

Implement Order Management

Model Configurations

Administer pricing

Implement Channel Revenue Management

Implement Product Management

Get started with Product Hub

Get started with Innovation Management

Get started with Product Development

Implement Product Management

Implement Innovation Management

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Sort by [Featured] [Title]   Group by Category 🟢

Implementation

Configuring and Managing B2B Messaging

HTML / PDF   ›

File-Based Data Import (FBDI) for SCM

HTML   ›

Implementing Channel Revenue Management

HTML / PDF   ›

Implementing Common Features for SCM

HTML / PDF   ›

Implementing Innovation Management

HTML / PDF   ›

Implementing Manufacturing and Supply Chain Materials Management

HTML / PDF   ›

Implementing Order Management

HTML / PDF   ›

Implementing Product Management

Item

Import items along with its child entities such as revisions, relationships, associations, and category assignments.

Details

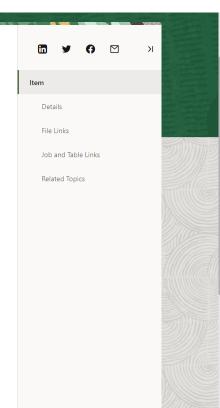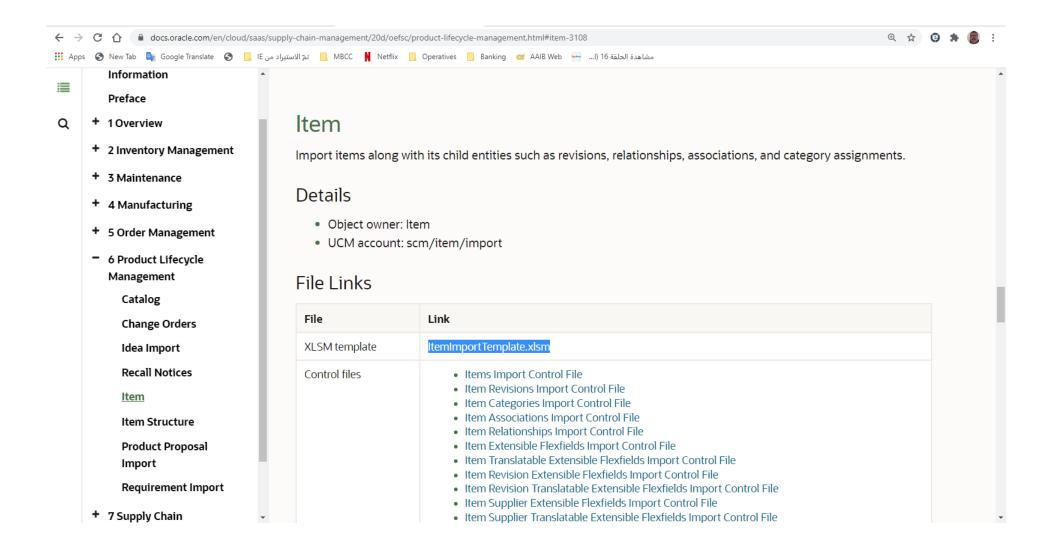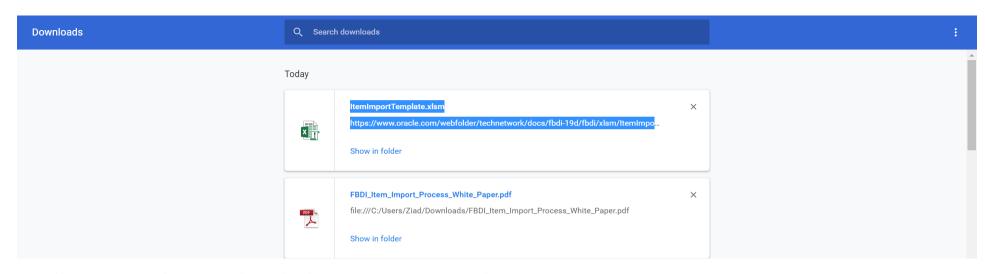- Object owner: Item
- UCM account: scm/item/import

File Links

File	Link
XLSM template	ItemImportTemplate.xlsm
Control files	- Items Import Control File - Item Revisions Import Control File - Item Categories Import Control File - Item Associations Import Control File - Item Relationships Import Control File - Item Extensible Flexfields Import Control File - Item Translatable Extensible Flexfields Import Control File - Item Revision Extensible Flexfields Import Control File - Item Revision Translatable Extensible Flexfields Import Control File - Item Supplier Extensible Flexfields Import Control File - Item Supplier Translatable Extensible Flexfields Import Control File - Item Style Variant Attribute Value Sets Import Control File - Trading Partner Items Import Control File

Job and Table Links

Name	Link
Scheduled process	Item Import Job

Item

Details

File Links

Job and Table Links

Related Topics

Item

Import items along with its child entities such as revisions, relationships, associations, and category assignments.

Details

- Object owner: Item
- UCM account: scm/item/import

File Links

File	Link
XLSM template	ItemImportTemplate.xlsm
Control files	- Items Import Control File - Item Revisions Import Control File - Item Categories Import Control File - Item Associations Import Control File - Item Relationships Import Control File - Item Extensible Flexfields Import Control File - Item Translatable Extensible Flexfields Import Control File - Item Revision Extensible Flexfields Import Control File - Item Revision Translatable Extensible Flexfields Import Control File - Item Supplier Extensible Flexfields Import Control File - Item Supplier Translatable Extensible Flexfields Import Control File

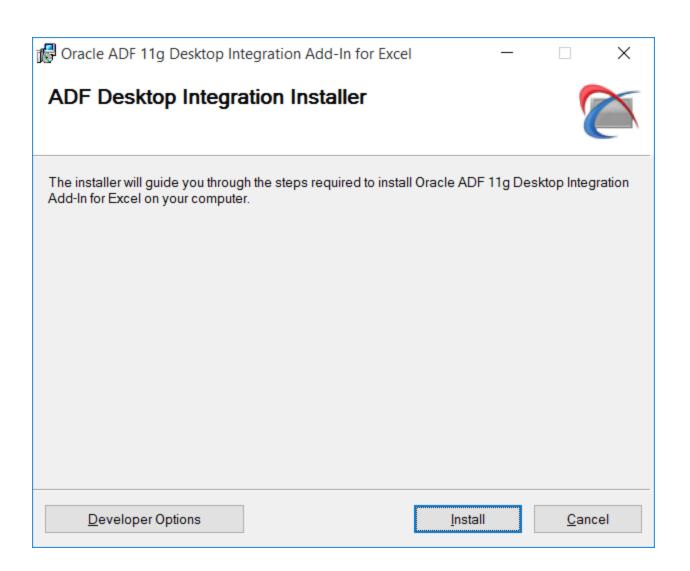https://docs.oracle.com/middleware/11119/adf/develop-desktop-integration/adf-desktop-config-env.htm

adfdi-excel-addin-installer

Oracle ADF 11g Desktop Integration Add-In for Excel

ADF Desktop Integration Installer

The installer will guide you through the steps required to install Oracle ADF 11g Desktop Integration Add-In for Excel on your computer.

Developer Options   Install   Cancel

Oracle ADF 11g Desktop Integration Add-In for Excel

Installation Complete

Oracle ADF 11g Desktop Integration Add-In for Excel has been successfully installed. It may be necessary to run Excel to complete the installation.

Click "Close" to exit.

Close

Open Excel

Microsoft Office Customization Installer

Publisher has been verified

Are you sure you want to install this customization?

Name: Oracle ADF Desktop Integration Add-in for Excel - Oracle ADF Desktop Integration Add-in for Excel

From: file:///C:/Users/Ziad/AppData/Local/Oracle/Oracle ADF 11g Desktop Integration Add-In for Excel/adfdi-excel-addin.vsto

Publisher: Oracle America, Inc.

While Office customizations can be useful, they can potentially harm your computer. If you do not trust the source, do not install this software. More Information...

Install   Don't Install

Click Install on the ADF Deskstop Integration Installer window.

How to Configure Excel to Allow the ADFdi add-on

1. Open Excel to a new, blank workbook.

2. Open the **File menu**

3. From the File menu, select **Options**

Open

Info

New

Open

Save

Save As

Print

Share

Export

Close

Account

Options

(L) Recent Workbooks

S⟩ Sites - University of Wyom

☁ OneDrive - University of
Wyoming

☁ OneDrive

🖥 Computer

➕ Add a Place

4. Within the Options screen that opens: **1) Select the Trust Center section**, then **2) Click the Trust Center Settings... button**

Excel Options

General	Help keep your documents safe and your computer secure and healthy.
Formulas	
Proofing	**Protecting your privacy**
Save	
Language	Microsoft cares about your privacy. For more information about how Microsoft Excel helps to protect your privacy, please see the privacy statements.
Advanced	
	Show the Microsoft Excel privacy statement
Customize Ribbon	
Quick Access Toolbar	**Security & more**
Add-Ins	
Trust Center	Visit Office.com to learn more about protecting your privacy and security.
	Microsoft Trustworthy Computing

1

Microsoft Excel Trust Center

The Trust Center contains security and privacy settings. These settings help keep your computer secure. We recommend that you do not change these settings.

Trust Center Settings...

2

OK   Cancel

5. Inside the Trust Center Settings screen, select the **Macro Settings** section.

6. Ensure that the button next to "Disable all macros with notification" is enabled.

7. Click the checkbox for "Trust access to the VBA project object model"

8. Click OK and OK again to get back to the Excel workbook.

9. Test the ADFdi add-on.

Find Item Class

Edit Item Class: Root Item Class

Social Save Save and Close Cancel

* Item Class Root Item Class

Internal Name ROOT_ICC

* Description Root Item Class

✓ Enabled

Parent Item Class

Parent Item Class Description

✓ Item creation allowed

— Public

Basic Item Management Security Transactional Attributes Pages and Attribute Groups Lifecycle Phases Templates and Formats

◢ Item Class Hierarchy

View ▾ Format ▾   ▦ Freeze ▣ Detach ▤ ▤ ▤ ◀ Wrap

Item Class	Description	Item Creation Allowed
◢ 📁 Root Item Class	Root Item Class	✓
▸ 📁 Automotive	Automotive	✓
▸ 📁 Commerce Cloud	Commerce Cloud Items only	✓
▸ 📁 Documentation	Documentation	✓
▸ 📁 Electronics and Comp	Electronics and Computers	—
📁 Finance Items	Finance Items - VAT rated items	✓
▸ 📁 Fitness & Health	Fitness and Health Data set	—
▸ 📁 Fittings and Fastners	Fittings and Fastners	—
▸ 📁 Healthcare	Healthcare	✓

Edit Item Class: Root Item Class

Social | Save | Save and Close | Cancel

* Item Class Root Item Class
Internal Name ROOT_ICC
* Description Root Item Class

✓ Enabled

Parent Item Class
Parent Item Class Description

✓ Item creation allowed
— Public

Basic | Item Management | Security | Transactional Attributes | Pages and Attribute Groups | Lifecycle Phases | **Templates and Formats**

Item Templates | Import Formats

Actions ▾ View ▾ Format ▾ ➕ ✏️ ✖️ 🔲 📋 Freeze Detach Wrap Copy

	Name	Description	Organization	Item Class	Default
			MST		
	SH Purchased I...	Purchased Item	MST	Root Item Class	✓
	Planning Item	Planning Item	MST	Root Item Class	—
	Kit	Kit	MST	Root Item Class	—
	Phantom Item	Phantom Item	MST	Root Item Class	—
	Reference Item	Reference Item	MST	Root Item Class	—

Rows Selected 1

Edit Item Template: SH Purchased Item

Item Status Active ▾

User Item Type Purchased Item ▾

Edit Item Class: Root Item Class

✓ Enabled

Basic   Item Management   Security   Transactional Attributes   Pages and Attribute Groups   Lifecycle Phases   **Templates and Formats**

Item Templates   Import Formats

Actions ▼   View ▼   Format ▼   ✛   ✎   ✖   ▦   ⧉   ▦ Freeze   ▣ Detach   ⊣ Wrap   Copy

	SH PU		MST		
✎	**Name**	**Description**	**Organization**	**Item Class**	**Default**
	SH Purchased I...	Purchased Item	MST	Root Item Class	✓

Rows Selected 1

Edit Item Template: SH Purchased Item

Item Status	Active	User Item Type	Purchased Item
Lifecycle Phase	Production	Pack Type	

Overview   Specifications

◢ Unit of Measure

Primary Unit of Measure	Ea	Secondary Unit of Measure	
Tracking Unit of Measure		Defaulting Control	
Pricing	Primary	* Positive Deviation Factor	
Conversions	Both	* Negative Deviation Factor	

Edit Item Class: Root Item Class

Overview **Specifications**

◢ **Item**

Additional Attributes

Product Details
Product Development

◢ **Item Revision**

Additional Attributes

◢ **Item Organization**

Manufacturing
Service
Inventory
Physical Attributes
Sales and Order Management
Planning
Purchasing

Item Organization: Sales and Order Management

◢ Order Management

Customer Ordered	Yes	Transfer Orders Enabled	Yes	
Customer Orders Enabled	Yes	Check ATP	Material Only	
ATP Components	Material Only	Returnable	Yes	
Picking Rule		Financing Allowed	Yes	
RMA Inspection Required		Sales Product Type		
Eligibility Rule		Back-to-Back Enabled		
Internally Transferable				

Order Orchestration

Order Management Transaction Enabled	Yes	Default Sales Order Source Type	Internal
Order Management Indivisible			

Fulfillment

Electronic Format		Ship Model Complete	
Shippable	Yes	Downloadable	
Default Shipping Organization			

Tolerances

Specifications

◢ Item
Additional Attributes
Product Details
Product Development

◢ Item Revision
Additional Attributes

◢ Item Organization
Manufacturing
Service
Inventory
Physical Attributes
Sales and Order Management
Planning
Purchasing

Item Organization: Inventory

Material Control

Inventory Item	Yes		Check Material Shortage		
Stocked	Yes		Revision Control		
Transaction Enabled	Yes		Bulk Picked		
Reservable	Yes				

Lot

Control	
Starting Prefix	
Starting Number	
Maturity Days	
Hold Days	

Lot Expiration

Control	
Shelf Life Days	
Retest Interval	
Expiration Action	
Expiration Action Interval	

Child Lot

Child Lot Enabled	
Format Validation	

Lot Split or Merge

Lot Translate Enabled	
Lot Split Enabled	

Edit Item Class: Root Item Class

Social Save Save and Close Cancel

◢ Item
Additional Attributes
Product Details
Product Development

◢ Item Revision
Additional Attributes

◢ Item Organization
Manufacturing
Service
Inventory
Physical Attributes
Sales and Order Management
Planning
Purchasing

Item Organization: Manufacturing

◢ Item Structure

Structure Item Type	Standard		Base Model	
Create Configured Item			Autocreated Configuration	
Configurator Model Type			Pick Components	No
Effectivity Control			Assemble to Order	No
Match Configuration				

◢ Costing

Costing Enabled	Yes		Standard Lot Size	
Include in Rollup	Yes		Inventory Asset Value	Yes

◢ WIP

Build in WIP			Contract Manufacturing	

Materials

Supply Type	Assembly pull		Supply Subinventory	
Supply Locator				

Overcompletion   Scheduling Penalty per Day

Example format:
#,##0.###;#,##0.###-

Tolerance Type	Percent		Inventory Carry	
Tolerance Value	10		Operation Slack	

Template Name = SH Purchased Item

GoTo Manage Item Batches

https://adc2-zspy-fa-ext.oracledemos.com/fscmUI/faces/FuseWelcome?_adf.ctrl-state=nzz3sx7eq_5

Search

vision

Ahmed Elshayeb

Product Information Management

Product Information Management ?

Time Interval Last 24 hours

Supplier Products
All Statuses ▾

No data available

Item Category Assignments

No data available

Commercialization Change Orders
Priority

0	0	0
High	Medium	Low

Publication Status
▾

Items   0

Item Class   0

Catalogs   0

Trading Partner Items 0

Rules Impact Analysis
Items Impacted ▾

No data available

Item Completeness
100% ▾

No data available

Items for Definition

No data available

Import Batches
All Statuses ▾

No data available

Items Pending Approval

No data available

Item Management

- Create Item
- Manage Items
- Browse Items
- Create Pack
- Create Item Structure
- Manage Catalogs
- Manage Trading Partner Items
- Manage Item Relationships
- Manage Delete Groups

Data Governance

- Manage New Item Requests
- Manage Change Orders
- Manage Item Rule Sets
- Analyze Item Rule Set Impact
- Manage Worklist

Data Consolidation

- Manage Item Batches
- Review Supplier Uploads
- Manage Spoke Systems
- Manage Import Maps
- Manage Data Pool Subscriptions
- Review Data Pool Messages

Product Information Management   Manage Item Batches ×   Create Item Batch ×

Create Item Batch   ×

Number	117783
* Name	SH-IMP-01
* Spoke System	Product Information Management Data
* Assigned To	a.elshayeb
* Default Organization	SH_MST

Save and Close   Cancel

Save And Close

Items Interface

*Required

Transaction Type	Batch ID	Batch Number	Item Number	OUTSIDE_PROCESS_SERVICE_FLAG	Organization Code	Description	Template Name	Source System Code	Source System Reference	Source System Ri
CREATE	9999001	117783	SH-IMP-001		SH_MST	SH Imported Items	SH Purchased Item	PIMDH		
CREATE	9999001	117783	SH-IMP-002		SH_MST	SH Imported Items	SH Purchased Item	PIMDH		
CREATE	9999001	117783	SH-IMP-003		SH_MST	SH Imported Items	SH Purchased Item	PIMDH		
CREATE	9999001	117783	SH-IMP-004		SH_MST	SH Imported Items	SH Purchased Item	PIMDH		
CREATE	9999001	117783	SH-IMP-005		SH_MST	SH Imported Items	SH Purchased Item	PIMDH		
CREATE	9999001	117783	SH-IMP-006		SH_MST	SH Imported Items	SH Purchased Item	PIMDH		
CREATE	9999001	117783	SH-IMP-007		SH_MST	SH Imported Items	SH Purchased Item	PIMDH		
CREATE	9999001	117783	SH-IMP-008		SH_MST	SH Imported Items	SH Purchased Item	PIMDH		
CREATE	9999001	117783	SH-IMP-009		SH_MST	SH Imported Items	SH Purchased Item	PIMDH		
CREATE	9999001	117783	SH-IMP-010		SH_MST	SH Imported Items	SH Purchased Item	PIMDH		
CREATE	9999001	117783	SH-IMP-011		SH_MST	SH Imported Items	SH Purchased Item	PIMDH		
CREATE	9999001	117783	SH-IMP-012		SH_MST	SH Imported Items	SH Purchased Item	PIMDH		
CREATE	9999001	117783	SH-IMP-013		SH_MST	SH Imported Items	SH Purchased Item	PIMDH		
CREATE	9999001	117783	SH-IMP-014		SH_MST	SH Imported Items	SH Purchased Item	PIMDH		
CREATE	9999001	117783	SH-IMP-015		SH_MST	SH Imported Items	SH Purchased Item	PIMDH		
CREATE	9999001	117783	SH-IMP-016		SH_MST	SH Imported Items	SH Purchased Item	PIMDH		
CREATE	9999001	117783	SH-IMP-017		SH_MST	SH Imported Items	SH Purchased Item	PIMDH		
CREATE	9999001	117783	SH-IMP-018		SH_MST	SH Imported Items	SH Purchased Item	PIMDH		
CREATE	9999001	117783	SH-IMP-019		SH_MST	SH Imported Items	SH Purchased Item	PIMDH		
CREATE	9999001	117783	SH-IMP-020		SH_MST	SH Imported Items	SH Purchased Item	PIMDH		
CREATE	9999001	117783	SH-IMP-021		SH_MST	SH Imported Items	SH Purchased Item	PIMDH		
CREATE	9999001	117783	SH-IMP-022		SH_MST	SH Imported Items	SH Purchased Item	PIMDH		
CREATE	9999001	117783	SH-IMP-023		SH_MST	SH Imported Items	SH Purchased Item	PIMDH		
CREATE	9999001	117783	SH-IMP-024		SH_MST	SH Imported Items	SH Purchased Item	PIMDH		
CREATE	9999001	117783	SH-IMP-025		SH_MST	SH Imported Items	SH Purchased Item	PIMDH		
CREATE	9999001	117783	SH-IMP-026		SH_MST	SH Imported Items	SH Purchased Item	PIMDH		

Instructions and CSV Generation | EGP_SYSTEM_ITEMS_INTERFACE | EGP_ITEM_REVISIONS_INTERFACE | EGP_ITEM_CATEGORIES_INTERFACE | EGP_ITEM_RELATIONSHIPS_INTF | EGO_ITE ...
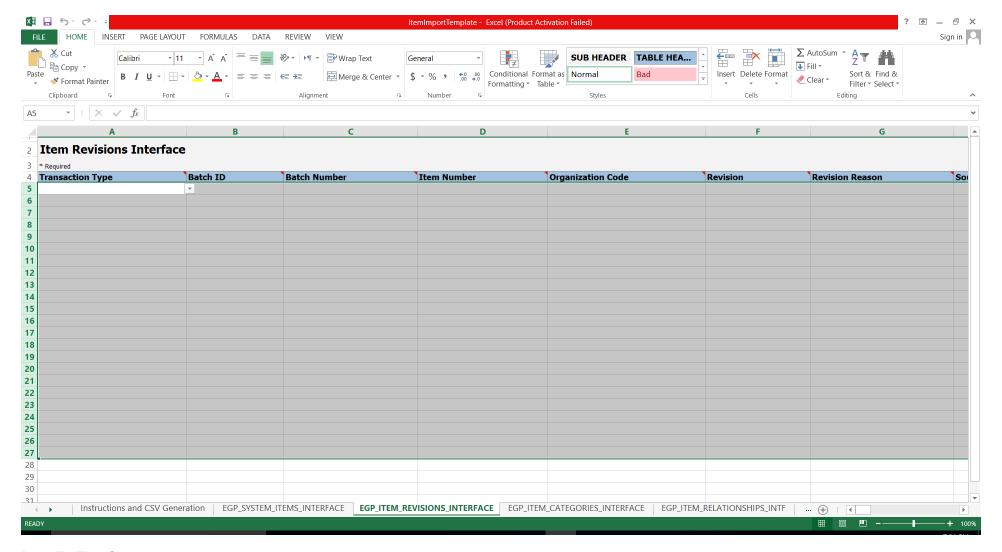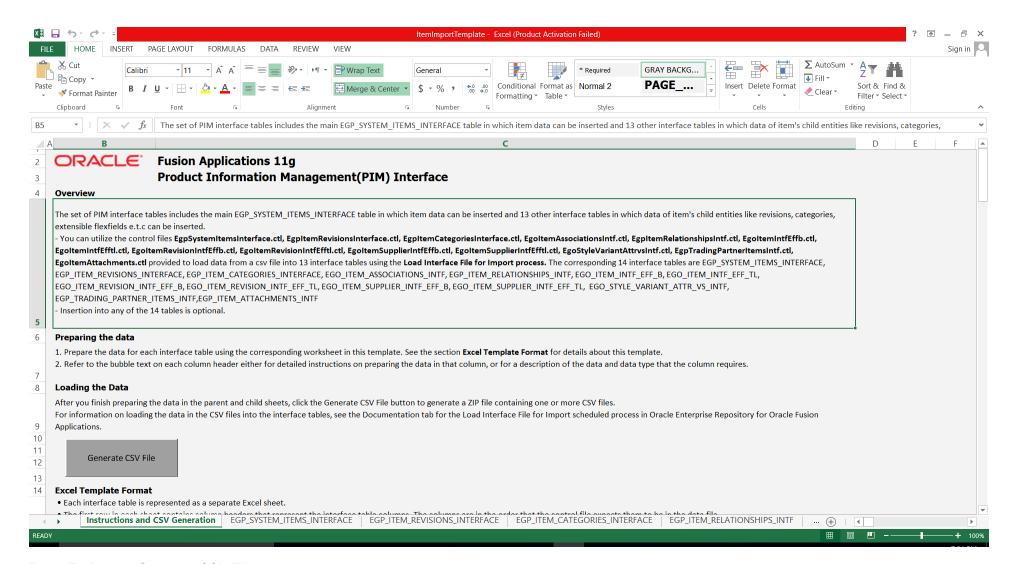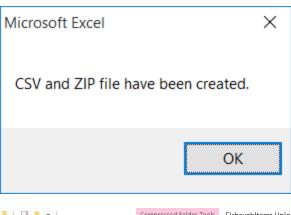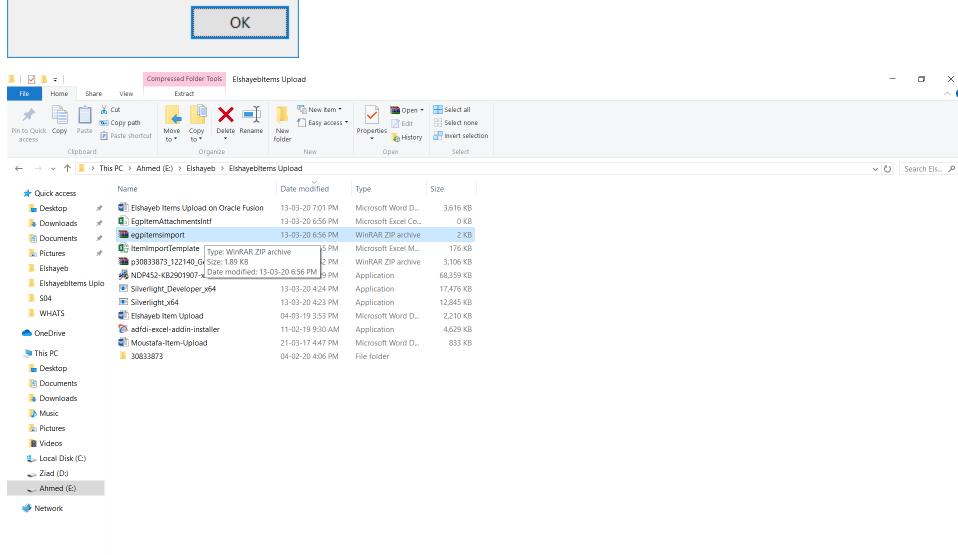
Delete All Line IN Another Sheet You Don't Use

Item Revisions Interface

* Required

Transaction Type	Batch ID	Batch Number	Item Number	Organization Code	Revision	Revision Reason	Sou

Back To First Sheet

FILE | HOME | INSERT | PAGE LAYOUT | FORMULAS | DATA | REVIEW | VIEW

B5 | The set of PIM interface tables includes the main EGP_SYSTEM_ITEMS_INTERFACE table in which item data can be inserted and 13 other interface tables in which data of item's child entities like revisions, categories,

ORACLE

Fusion Applications 11g
Product Information Management(PIM) Interface

Overview

The set of PIM interface tables includes the main EGP_SYSTEM_ITEMS_INTERFACE table in which item data can be inserted and 13 other interface tables in which data of item's child entities like revisions, categories, extensible flexfields e.t.c can be inserted.
- You can utilize the control files **EgpSystemItemsInterface.ctl, EgpItemRevisionsInterface.ctl, EgpItemCategoriesInterface.ctl, EgoItemAssociationsIntf.ctl, EgpItemRelationshipsIntf.ctl, EgoItemIntfEffb.ctl, EgoItemIntfEfftl.ctl, EgoItemRevisionIntfEffb.ctl, EgoItemRevisionIntfEfftl.ctl, EgoItemSupplierIntfEffb.ctl, EgoItemSupplierIntfEfftl.ctl, EgoStyleVariantAttrvsIntf.ctl, EgpTradingPartnerItems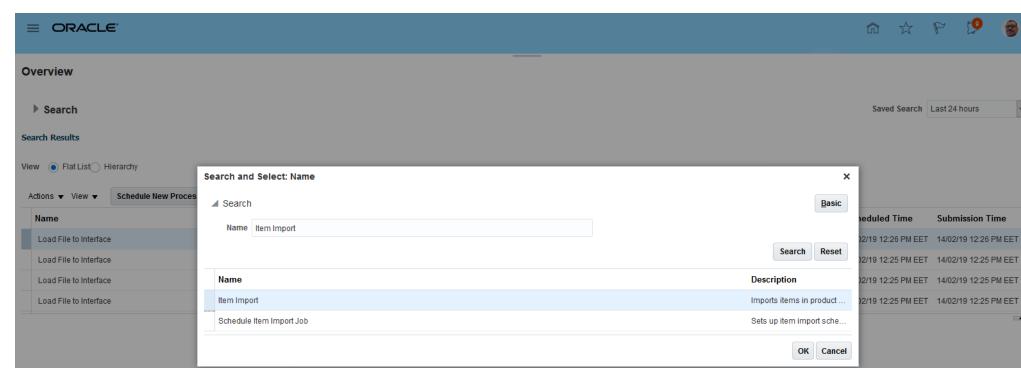Intf.ctl, EgoItemAttachments.ctl** provided to load data from a csv file into 13 interface tables using the **Load Interface File for Import process.** The corresponding 14 interface tables are EGP_SYSTEM_ITEMS_INTERFACE, EGP_ITEM_REVISIONS_INTERFACE, EGP_ITEM_CATEGORIES_INTERFACE, EGO_ITEM_ASSOCIATIONS_INTF, EGP_ITEM_RELATIONSHIPS_INTF, EGO_ITEM_INTF_EFF_B, EGO_ITEM_INTF_EFF_TL, EGO_ITEM_REVISION_INTF_EFF_B, EGO_ITEM_REVISION_INTF_EFF_TL, EGO_ITEM_SUPPLIER_INTF_EFF_B, EGO_ITEM_SUPPLIER_INTF_EFF_TL, EGO_STYLE_VARIANT_ATTR_VS_INTF, EGP_TRADING_PARTNER_ITEMS_INTF, EGP_ITEM_ATTACHMENTS_INTF
- Insertion into any of the 14 tables is optional.

Preparing the data

1. Prepare the data for each interface table using the corresponding worksheet in this template. See the section **Excel Template Format** for details about this template.
2. Refer to the bubble text on each column header either for detailed instructions on preparing the data in that column, or for a description of the data and data type that the column requires.

Loading the Data

After you finish preparing the data in the parent and child sheets, click the Generate CSV File button to generate a ZIP file containing one or more CSV files.
For information on loading the data in the CSV files into the interface tables, see the Documentation tab for the Load Interface File for Import scheduled process in Oracle Enterprise Repository for Oracle Fusion Applications.

[Generate CSV File]

Excel Template Format
• Each interface table is represented as a separate Excel sheet.

Instructions and CSV Generation | EGP_SYSTEM_ITEMS_INTERFACE | EGP_ITEM_REVISIONS_INTERFACE | EGP_ITEM_CATEGORIES_INTERFACE | EGP_ITEM_RELATIONSHIPS_INTF

READY

Press To Bottom Generate CSV File

Microsoft Excel

CSV and ZIP file have been created.

OK

Compressed Folder Tools — ElshayebItems Upload

File | Home | Share | View | Extract

Pin to Quick access | Copy | Paste | Cut | Copy path | Paste shortcut | Move to | Copy to | Delete | Rename | New folder | New item | Easy access | Properties | Open | Edit | History | Select all | Select none | Invert selection

Clipboard | Organize | New | Open | Select

This PC › Ahmed (E:) › Elshayeb › ElshayebItems Upload

Search Els...

Name	Date modified	Type	Size
Elshayeb Items Upload on Oracle Fusion	13-03-20 7:01 PM	Microsoft Word D...	3,616 KB
EgpItemAttachmentsIntf	13-03-20 6:56 PM	Microsoft Excel Co...	0 KB
egpitemsimport	13-03-20 6:56 PM	WinRAR ZIP archive	2 KB
ItemImportTemplate		Microsoft Excel M...	176 KB
p30833873_122140_G...		WinRAR ZIP archive	3,106 KB
NDP452-KB2901907-x...		Application	68,359 KB
Silverlight_Developer_x64	13-03-20 4:24 PM	Application	17,476 KB
Silverlight_x64	13-03-20 4:23 PM	Application	12,845 KB
Elshayeb Item Upload	04-03-19 3:53 PM	Microsoft Word D...	2,210 KB
adfdi-excel-addin-installer	11-02-19 9:30 AM	Application	4,629 KB
Moustafa-Item-Upload	21-03-17 4:47 PM	Microsoft Word D...	833 KB
30833873	04-02-20 4:06 PM	File folder	

Type: WinRAR ZIP archive
Size: 1.89 KB
Date modified: 13-03-20 6:56 PM

Quick access
- Desktop
- Downloads
- Documents
- Pictures
- Elshayeb
- ElshayebItems Uplo
- S04
- WHATS

OneDrive

This PC
- Desktop
- Documents
- Downloads
- Music
- Pictures
- Videos
- Local Disk (C:)
- Ziad (D:)
- Ahmed (E:)

Network

12 items | 1 item selected 1.89 KB

med (E:) > **Elshayeb** > **ElshayebItems Upload** >

Search ElshayebItems Upload

Name	Date modified	Type	Size
📁 30833873	04-02-20 4:06 PM	File folder	
📄 adfdi-excel-addin-installer	11-02-19 9:30 AM	Application	4,629 K
📊 EgpItemAttachmentsIntf	13-03-20 6:56 PM	Microsoft Excel Co...	0 K
📦 egpitemsimport	13-03-20 6:56 PM	WinRAR ZIP archive	2 K
📄 Elshayeb Item Upload	04-03-19 3:53 PM	Microsoft Word D...	2,210 K
📄 Elshayeb Items Upload on Oracle Fusion	13-03-20 7:23 PM	Microsoft Word D...	3,897 K
📊 ItemImportTemplate	13-03-20 6:55 PM	Microsoft Excel M...	176 K
📄 Moustafa-Item-Upload	21-03-17 4:47 PM	Microsoft Word D...	833 K
📄 NDP452-KB2901907-x86-x64-AllOS-ENU	13-03-20 4:29 PM	Application	68,359 K
📦 p30833873_122140_Generic	13-03-20 4:52 PM	WinRAR ZIP archive	3,106 K
📄 Silverlight_Developer_x64	13-03-20 4:24 PM	Application	17,476 K

e: egpitemsimport

All Files

Open   Cancel

https://ucf1-zjdo-fa-ext.**oracledemos.com**/fscmUI/faces/FuseWelcome?_adf.ctrl-state=8r3skd56d_296

ORACLE

Search

Ahmed Elshayeb ˅

Overview

◢ Search

File	
Account	<null>
Processed	<null>
Process ID	
Owner	
Upload Date Later Than	dd/mm/yy hh:mm a
Last Updated Date Later Than	dd/mm/yy hh:mm a

Search   Reset

scm/BrazilSEFAZSupplierMessages/import
scm/CMKOutboundMessageQueue/export
scm/OAGIS10PartnerMessages/export
scm/OAGIS10PartnerMessages/import
scm/OAGIS7PartnerMessages/export
scm/OAGIS7PartnerMessages/import
scm/changeOrder/import
scm/cstCogs/import
scm/cycleCount/import
scm/discountLists/import
scm/idea/import
scm/inventoryBalance/import
scm/inventoryReservation/import
scm/inventoryTransaction/import
scm/item/import
scm/maintenanceAs
scm/orderFulfillmentRequest/export

Upload Fil…

* File   scm/item/import

* Account   scm/B2BConfiguration/import

Save and Close   Cancel

◢ Search Results

Actions ˅   View ˅   ✛   ✕

File	Account	Owner	Upload Date	Process ID

Columns Hidden 5

Go to Scheduled Processes

Run= Load Interface File For Import

Search and Select: Name   ✕

◢ Search   Basic

Name Load Inter%File%

                                                          Search Reset

Name	Description
Load Interface File for Import	Transfers setup or transa...

                                                          OK Cancel

---

≡ **ORACLE**   🏠 ☆ 🚩 💬⁹ 👤

Overview

▶ **Search**   Saved Search Last 24 hours

Search Results

View ⦿ Flat List ◯ Hierarchy

Actions ▼ View ▼ **Schedule New Process** Resubmit Put On Ho

Process Details   ✕

ⓘ This process will be queued up for submission at position 1

                    Process Options   Advanced   Submit Cancel

          Name Load Interface File for Import
   Description Transfers setup or transaction data files from ...   ☐ Notify me when this process ends
     Schedule As soon as possible   Submission Notes [   ]

Basic Opti
Parameters

* Import Pro

Search and Select: Import Process   ✕

◢ Search   Advanced

                                                    * Required

  * Import Process   Item%

                                          Search Reset

Import Process	Application Name
Item Import	Product Model

                                          OK Cancel

Name		Status	Scheduled Time	Submission Time
Retrieve Latest LDAP Changes		ucceeded	13/02/19 10:02 PM EET	13/02/19 10:02 PM E
Optimize browsing category hierarchy performance		/ait	14/02/19 06:00 PM EET	13/02/19 06:01 PM E
Optimize browsing category hierarchy performance		/ait	14/02/19 06:00 PM EET	13/02/19 06:01 PM E
Generate Column Flattened Category Hierarchy		/ait	14/02/19 06:00 PM EET	13/02/19 06:00 PM E

ORACLE

Overview

▶ Search

Search Results

View ◉ Flat List ○ Hierarchy

Saved Search Last 24 hours

Process Details ✕

ⓘ This process will be queued up for submission at position 1

Process Options | Advanced | Submit | Cancel

Name Load Interface File for Import

Description Transfers setup or transaction data files from ...

Schedule As soon as possible   Submission Notes

Basic Options

Confirmation

Process 64756 was submitted.

OK

Monitor Processes - Scheduled ✕ +

← → C ⌂ 🛡 🔒 https://ucf1-zjdo-fa-ext.oracledemos.com/fscmUI/faces/FuseWelcome?_adf.ctrl-state=8r3skd56d_296&fnd=%3B%3B%3B%3Bfalse%3B256%... ••• ♥ ☆

ORACLE   Search 🔍 🏠 ⭐ 🏳 🔔21 Ahmed Elshayeb ⌄

Overview

▶ Search   Saved Search Last 24 hours

Search Results

View ◉ Flat List ○ Hierarchy

Actions ⌄ View ⌄ | **Schedule New Process** | Resubmit | Put On Hold | Cancel Process | Release Process | View Log | ↻

Name	Process ID	Status	Scheduled Time	Submission Time
Schedule Pick Wave	1775156	Wait	13/03/20 07:56 PM EET	13/03/20 07:51 PM EET
Load File to Interface	1775155	Succeeded	13/03/20 07:51 PM EET	13/03/20 07:51 PM EET
Load File to Interface	1775154	Succeeded	13/03/20 07:51 PM EET	13/03/20 07:51 PM EET
Load File to Interface	1775153	Succeeded	13/03/20 07:51 PM EET	13/03/20 07:51 PM EET

Load File to Interface, 1775155: Details

Status Succeeded   Schedule Start 13/03/20 07:51 PM EET   Parent ID 1775138

Log and Output

Attachment ESS_L_1775155

▶ Parameters

Run= Item Import

Items Interface

*Required

Transaction Type	Batch ID	Batch Number	Item Number	OUTSIDE_PROCESS_SERVICE_FLAG	Organization Code	Description	Template Name	Source System Code	Source System Reference	Source System Reference Description	Item C
CREATE	9999001		SH-IMP-001		MST	SH Imported Items	SH Purchased Item	PIMDH			Root It
CREATE	9999001		SH-IMP-002		MST	SH Imported Items	SH Purchased Item	PIMDH			Root It

Overview

▶ Search

Search Results

View ⦿ Flat List ◯ Hierarchy

Actions ▼ View ▼   **Schedule New Process**   Resubmit   Put On Ho

Name
Load File to Interface
Load File to Interface
Load File to Interface
Load File to Interface

Saved Search Last 24 hours

us	Scheduled Time	Submission Time
eeded	14/02/19 12:26 PM EET	14/02/19 12:26 PM EET
eeded	14/02/19 12:25 PM EET	14/02/19 12:25 PM EET
eeded	14/02/19 12:25 PM EET	14/02/19 12:25 PM EET
eeded	14/02/19 12:25 PM EET	14/02/19 12:25 PM EET

Process Details ✕

ⓘ This process will be queued up for submission at position 1

Process Options   Advanced   Submit   Cancel

Name Item Import

Description Imports items in product hub.   ☐ Notify me when this process ends

Schedule As soon as possible   Submission Notes [   ]

Basic Options

Parameters

Batch ID	9000
Process All Organizations	No
Organization	SH MST ▼
Process Only	Create ▾
Delete Processed Rows	Yes ▾
Reprocess Error	Yes ▾
Process Sequentially	▾

Purge Interface Tables

Overview

Search   Saved Search Last 24 hours

Search Results

View ● Flat List ○ Hierarchy

Actions ▼ View ▼   Schedule New Process

Name					eduled Time	Submission Time
Item Import Preprocessing					02/19 02:21 PM EET	14/02/19 02:21 PM EET
Item Import Data Quality					02/19 02:20 PM EET	14/02/19 02:20 PM EET
Item Import Preprocessing					02/19 02:20 PM EET	14/02/19 02:20 PM EET
Import Items into Product Hub: Perform User					02/19 02:20 PM EET	14/02/19 02:20 PM EET

Search and Select: Name   ✕

◢ Search   Basic

        Name   Purge%Interface Tables%

                                                              Search   Reset

Name	Description
Purge Collaboration Interface Tables	Purge data for specified …
Purge Interface Tables	Purge data from interface…
Purge Release Interface Tables	Purge data in the specifie…

                                                              OK   Cancel

---

Overview

Process Details   ✕

ⓘ This process will be queued up for submission at position 1

                                   Process Options   Advanced   Submit   Cancel

Search   Saved Search Last 24 hours

Search Results   Name   Purge Interface Tables

View ● Flat List ○ Hierarchy   Description   Purge data from interface tables pertaining to …   ☐ Notify me when this process ends

                         Schedule   As soon as possible   Submission Notes

Actions ▼ View ▼   Schedule New Process   Resubmit   Put On H

                    Basic Options

Name	Parameters		us	Scheduled Time	Submission Time
Item Import Preprocessing	Purge Process Intent		eeded	14/02/19 02:21 PM EET	14/02/19 02:21 PM EET
Item Import Data Quality	Import Process		eeded	14/02/19 02:20 PM EET	14/02/19 02:20 PM EET
Item Import Preprocessing			eeded	14/02/19 02:20 PM EET	14/02/19 02:20 PM EET
Import Items into Product Hub: Perform User Defined Process	Extract Data		eeded	14/02/19 02:20 PM EET	14/02/19 02:20 PM EET

Search and Select: Import Process   ✕

◢ Search   Advanced

                                           * Required

        * Import Process   Item%

                               Search   Reset

Import Process

Item Import

                               OK   Cancel

Overview

▶ **Search**

Search Results

View: ● Flat List ○ Hierarchy

Actions ▼ View ▼ Schedule New Proc

Name	
Item Import Preprocessing	
Item Import Data Quality	
Item Import Preprocessing	
Import Items into Product Hub: Perform Us	

Saved Search Last 24 hours

Process Details   ✕

ⓘ This process will be queued up for submission at position 1

[Process Options] [Advanced] [Submit] [Cancel]

Name Purge Interface Tables

Description Purge data from interface tables pertaining to ...   ☐ Notify me when this process ends

Schedule As soon as possible   Submission Notes [_____]

Basic Options
Parameters

Purge Process Intent [File-based data import ▾]

Import Process [Item Import   ▾]

☑ Enable load request ID ranges

* Start Load Request ID [60000]

* End Load Request ID [64815]

Extract Data [▾]

☑ Allow context purge of data

Process ID	Status	Scheduled Time	Submission Time
64815	Succeeded	14/02/19 02:21 PM EET	14/02/19 02:21 PM EET
64814	Succeeded	14/02/19 02:20 PM EET	14/02/19 02:20 PM EET
64813	Succeeded	14/02/19 02:20 PM EET	14/02/19 02:20 PM EET
64812	Succeeded	14/02/19 02:20 PM EET	14/02/19 02:20 PM EET

To Get Request ID

Reports and Analytics   [Browse Catalo]

📁 All Folders »

Filter [All types ▾] [Favorites] 🔍 Clear Filters

[Create ▼]

🔍 No results found.

Search for analysis, report, or dashboard. Click the star icon to favorite an object.

Search All 🔍 Advanced Administration OTBI Help Help ▼ Sign Out

Untitled

Home Catalog Favorites ▼ Dashboards ▼ New ▼ Open ▼ Signed In As **Ahmed Elshayeb** ▼

ℹ️ Validate | Manage Private Data Sources | View Data | Create Report | 💾 📝 ❓

Data Model

Diagram Structure Data Code

➕▼ ✏️ ✖️

Properties
▲ Data Sets
▲ Event Triggers
▲ Flexfields
▲ List of Values
▲ Parameters
▲ Bursting

Search All 🔍 Advanced Administration OTBI Help Help ▼ Sign Out

Untitled

Home Catalog Favorites ▼ Dashboards ▼ New ▼ Open ▼ Signed In As **Ahmed Elshayeb** ▼

ℹ️ Validate | Manage Private Data Sources | View Data | Create Report | 💾 📝 ❓

Data Model

Diagram Structure Data Code

➕▼ ✏️ ✖️

Properties
▲ Data Sets
▲ Event Triggers
▲ Flexfields
▲ List of Values
▲ Parameters
▲ Bursting

| SQL Query |
| LDAP Query |
| MDX Query |
| Oracle BI Analysis |
| HTTP (XML Feed) |
| View Object |
| Web Service |
| CSV File |
| Microsoft Excel File |
| XML File |
| Content Server |

Click the New Data Set button to create new data set definition

EGP_SYSTEM_ITEMS_INTERFACE

Overview

ORACLE

▶ Search

Search Results

View ● Flat List ○ Hierarchy

Actions ▼	View ▼	Schedule New Process	Resubmit	Put On H...

Name			Status	Scheduled Time	Submission Time
Purge Interface Tables				14/02/19 03:05 PM EET	14/02/19 03:05 PM EET
Process API			eeded	14/02/19 02:21 PM EET	14/02/19 02:21 PM EET
Item Keyword Search				14/02/19 02:21 PM EET	14/02/19 02:21 PM EET
Item Import Child			eeded	14/02/19 02:21 PM EET	14/02/19 02:21 PM EET

Purge Interface Tables, 64825: Details

Status Error   Schedule Start 14

Saved Search Last 24 hours

Process Details   ✕

ⓘ This process will be queued up for submission at position 1

[Process Options] [Advanced] [Submit] [Cancel]

Name Purge Interface Tables

Description Purge data from interface tables pertaining to ...   ☐ Notify me when this process ends

Schedule As soon as possible   **Submission Notes** [   ]

Basic Options
Parameters

Purge Process Intent [File-based data import ▾]

Import Process [Item Import   ▾]

☐ Enable load request ID ranges

* **Load Request ID** [63582]

Extract Data [▾]

☐ Allow context purge of data

Manage Item Imports

You can import items and item-related information using interface tables. This import data is loaded into the production tables using the Import Item task.

Import Item

The Item Import task creates a scheduled process that takes the data that is loaded in the interface tables and uses the import process to move the data to the production tables. The import processes will perform all of the validations necessary to ensure the data imported is correct prior to moving the data into the production tables.

1. Access the Enterprise Storage Server and provide a process name (job definition) such as **Item Import Process**.
2. Select Setup and Maintenance from the Navigator.
   Access the All Tasks tab on the Overview page, and search for the Import Item task with the name of your ESS process definition.
3. Click the **Go to Task** icon in the search results for that Import Item task.
   The parameters for the item import process are:
   - **Batch ID**: Associate the interface table to an item batch definition.
   - **Organization**: Select an organization to be used for the import.
   - **Process Only**: Determines how the data is processed. The choices are:
     - **Create**
     - **Sync**
     - **Update**
   - **Process All Organizations**: Select **Yes** if the import contains items that will be imported to multiple organizations.
   - **Delete Processed Rows**: Select **Yes** to delete rows that are imported without errors
4. Click **Submit** and the Request Number will be displayed.

Delete Values by Import

You can use the import process to delete values of attributes, including individual values of multi-row attributes.

1. Download the template spreadsheet, `ItemImportTemplate.xlsm`.
2. Follow the instructions contained in the spreadsheet to modify attribute values. Select the Transaction Type of **DELETE** for the values that you want to delete.
3. Follow the instructions contained in the spreadsheet to generate a CSV and Zip file.
4. Select **File Import and Export** from the Navigator.
5. Create an upload for the template spreadsheet, using the account `scm/item/import`.
6. Create a scheduled process using the job **Load Interface File for Import**. In the Process Details, select **Item Import** for Import Process and the uploaded Zip file for Data File.

Monitor Import Items

Select Setup and Maintenance from the Navigator, then access Monitor Item Imports to search for specific Enterprise Storage Server processes and monitor their status in the search results table.

Related Topics

- Overview of Manage Imports
- Overview of Item Batches

Settings That Affect Item Data Conversion

To support data conversion and initial load to Product Hub, the profile option: Item Data Conversion Mode Enabled must be set to enabled.

When you perform data conversion from your legacy applications into Product Hub, you must set the profile option value to **Yes**. The default value is **No**. Setting the profile value to **Yes** will have the following effects:

- The Import process ignores all security checks. Data Privilege and Functional privileges are not considered.
- All items will be created as approved items irrespective of whether the item class is enabled for new item request or you select to Add All Items to a new item request in batch.
- All updates will be directly posted to production by not creating change orders, even if you select the Add All Items to change order option in the batch.

- All validation rules of type Needs Approval will be ignored. This means that items are updated in the production tables.

If the profile option values are incorrect, it can adversely affect performance. You should evaluate carefully before setting these options.

Key Points to Update the CSV File

After downloading the template, enter data into the item import template file and generate the CSV file.

The first tab in the file contains the instructions for using the template and generating the CSV ZIP file. The other tabs, also called Control Files, correspond to each of the item interface tables.

Keep these tips in mind when entering data into the template:

- The first row in each sheet contains column headers that represent the interface table columns. The columns are in the order that the control file expects them to be in the data file.
- Do not change the order of the columns in the Excel sheets. Changing the order of the columns will cause the load process to fail.
- You can hide columns that you do not intend to use, but you cannot delete columns. Deleting columns will cause the load process to fail.
- You must enter data that conforms to what the control file can accept and process for the associated database column.
  - Date fields must be entered in YYYY/MM/DD format.
  - Amount columns must not contain a thousands separator and must use a period (.) as the decimal separator.
  - Columns that must be whole numbers have data validation to allow only whole numbers to be entered.
- Refer to the bubble text on each column header for information on the data and data type the column requires.
- The provided source system code, PIMDH, is used for imports. The source system represent external systems to Product Hub.
- The provided item class is called Root Item Class, this item class will be used for imports.
- Items are always created in a master organization. Organizations are created during initial setup of the environment using the Setup and Maintenance task.
- Provide a numeric Batch ID. Non-Product Hub customers don't have access to create batches, so any ID is sufficient.

Generate the CSV ZIP file

After you complete entering data in the item import template file, you next generate a .CSV file to be used for importing the data.

Click the **Generate .CSV** button on the Instruction and .CSV Generation tab to generate the file. This will create a .ZIP file containing a CSV file for each tab completed in the item import template file.

You will be prompted to save the file to the desktop location several times. The first is to save the file, the second will ask the folder where the .ZIP file will be saved and the next set of save requests will be for each of the tabs.

Related Topics

- Overview of Import Items

Upload the CSV File to Oracle WebCenter Content

After you have created the CSV file, the next step in the Import process will upload the CSV Zip file to the designated location within the Oracle Universal Content Management system.

UCM is an enterprise content management system that manages web content, documents, imaging management, and digital assets for Oracle Fusion applications.

Note: You must have the correct functional privileges to support the upload of the CSV Zip file to UCM and have access to the UCM account scm/item/import.

Perform these steps to upload to the UCM:

1. From the Navigator link, select the File Import and Export action link in the Tools region.
2. On the File Import and Export page, click the Create icon in the Search Results table header.
   a. Click on the Browse button and select the Zip file that you created for the import.
   b. Select the account from the choice list. The account used for item import is scm/item/import.
   c. Click the Save and Close button to initiate the uploading of the file.

Related Topics

- Overview of Import Items

Import Data from the Item Management Interface Tables

Once the CSV file is uploaded to UCM, you use the Load Interface File for Import scheduled process to move the data from the UCM folder to the interface tables.

Perform these steps to move the data into the interface tables:

1. From the Navigator link, select the **Scheduled Process** link.
2. Click the **Scheduled New Process** button in the Search Result table header.
3. In the Schedule New Process dialog select the following:
   - **Type**: Job
   - **Name**: Load Interface File for Import
4. Click the **OK** button.
5. In the Process Details dialog, enter the following parameters:
   - **Import Process**: Item Import
   - **Data File**: the name of the ZIP file you uploaded to UCM
6. Click the **Submit** button to start the process.
7. Monitor the status of the scheduled process for moving the data from the Item Management interface tables to the Item Management production tables by entering the process ID in the Search region in the scheduled processes user interface.

Import the Data from Item Management Interface Tables

At this point in the import process, the data is now loaded into the Item Management interface tables and is ready to be imported into the Item Management production tables. The next process will perform the item import process that will validate the data for import and move the data into the Item Management production tables. After successful completion of this job, the data will be available in the user interface.

1. From the Navigator link, select the **Scheduled Processes** action in the Tools section.
2. Click the **Schedule New Process** button in the Search Result table header.
3. In the Schedule New Process dialog select the following:
   - **Type**: Job
   - **Name**: Item Import
4. Click the **OK** button.

5. In the Process Details dialog, enter item import for the import process.
6. Enter the following information in the Process Details dialog:
   - **Batch ID**: enter a unique identifier of the batch used to import the items.
   - **Process All Organizations**: Select Yes to import items from all organizations. Select No to not import items from all organizations.
   - **Process only**: Indicate which transaction-type records need to be processed for an item batch. Values are Create, Sync, Update.
   - **Delete Processed Rows**: Indicates if the rows in the interface tables are to be deleted after the processing of an item batch. Values are Yes or No.
7. Click the **Submit** button to start the process.
8. After you click the Submit button a Configuration dialog is launched with the process ID. Note the ID.
9. Multiple processes are created for all of the steps in importing the item. The child processes are: Item Import Preprocessing, Item Import Data Quality, and Item Import.
10. View the log file for any errors (if applicable), by selecting the row in the Search Results table and clicking the **View Log** button.

Successfully imported items and related child entities can be queried, modified and validated.

Related Topics

- [Overview of Import Items](#)

Monitor Item Imports

The Monitor Item Imports task is used to monitor the Item Import process.

Navigate to the Monitor Item Imports task in the Setup and Maintenance work area, to search for specific schedule processes and monitor their status in the search results table.

Import an Item Structure

In these procedures, you are an administrator importing item structures.

Here is an overview

1. Download the Item Structure Import template file from the File-Based Data Import (FBDI) for Oracle Supply Chain Management Cloud.

   For information about the template, see the File-Based Data Import for Oracle Supply Chain Management Cloud guide.
2. Enter data in tabs within the Item Structure Import template file.
3. Generate a CSV (.zip) file.
4. Upload the .zip file to your Oracle SCM Cloud application.
5. Move the data into Item Management interface tables.
6. Import items, then import item structures to Item Management product tables.

Preliminary

When you intend to collect items in a structure and you want to import that structure, the regular items must first exist in the application. If some or all items going into the structure do not exist already in the application, these items must be created or imported before you design and import the structure.

Use the Excel spreadsheet named `Item Structure Import template.xlsm`.

The tabs (or pages or sheets) in the spreadsheet are as follows:

- Instructions and CSV Generation - use for reference
- EGP_STRUCTURES_INTERFACE
- EGP_COMPONENTS_INTERFACE
- EGP_SUB_COMPS_INTERFACE
- EGP_REF_DESGS_INTERFACE

On the functional sheets, the key column heads are:

- Transaction Type
- Batch ID
- Batch Number
- Structure Name
- Organization Code

- Item Name
- Component Item Name

Set Up the Spreadsheet to Design the New Structure

You must plan and decide exactly which items shall become structures, as well as quantities of each item that shall be required on any specific structure.

1. Open the Item Structure Import spreadsheet template.
2. Use the EGP_STRUCTURES_INTERFACE tab to designate which items will be included in the structure.
3. On the EGP_COMPONENTS_INTERFACE tab:
   - Designate the Relationships that each item has with any other item in the structure, parent-to-child or child-to-parent.
   - List the child items in the **Component Item Name** column.
   - List the respective parent items in the **Structure Item Name** column.
   - Use the **Sequence** column, to define the order in which the items will be listed in the structure.

     If this column is blank or includes a duplicate value, the sequence in the new structure is automatically calculated by the application. The new sequence number is calculated by retrieving the highest existing sequence number and adding the predefined increment to this value.

Upload Spreadsheet Data to Interface Tables

Now that you have set up the spreadsheet for the import, generate a CSV file and upload the spreadsheet data to the interface tables.

1. In the Instructions and CSV Generation tab of the spreadsheet, click **Generate CSV File**.
2. Save the .zip file. If you have more than one CSV files, save all CSV files in a single .zip file.
3. Upload the CSV file:
   - Use Navigator to open **Tools > File Import and Export**.
   - Click the **Upload File +** icon.
   - In the Upload File dialog, select the .zip file.
   - Set SCM/Item/Import as the account.
   - Click **Save and Close**.
4. Schedule the import process to copy the data from the .zip file to the interface table.
   - In the Navigator, click **Tools > Scheduled Processes**.

- o In the Scheduled Processes page, click the **Schedule New Process** button.
- o In the Schedule New Process dialog, search for Load Interface File for Import and click **OK**. In the Schedule New Processes dialog, click **OK**.

5. On the Process Details dialog:
   - o In the Import Process list, select **Item Import**. Note that the search is case sensitive.
   - o In the **Data File** list, select the .zip file.
6. Click **Submit**. Note the process number in the confirmation message, and click **OK**.
7. On the Scheduled Processes page, click **Refresh** to view the process status. Ensure that the data upload is complete.

Complete the Import

Now the data must be imported from the interface tables into the item structure tables.

1. On the Scheduled Processes page, click **Schedule New Process**.

   The Schedule New Process dialog appears.

2. In the **Name** list, search for Item Import. Note that the search is case sensitive. Ensure that you select **Item Import** and click **OK**.

   The Process Details dialog appears.

3. Enter the Batch ID for which you want to import transactions.

   The Batch ID you enter here must match the ID you entered in the spreadsheet. If you have other transactions with a different ID, they are not imported.

4. Click **Submit** and note the process ID.
5. After some time, click **Refresh** to review the process status.