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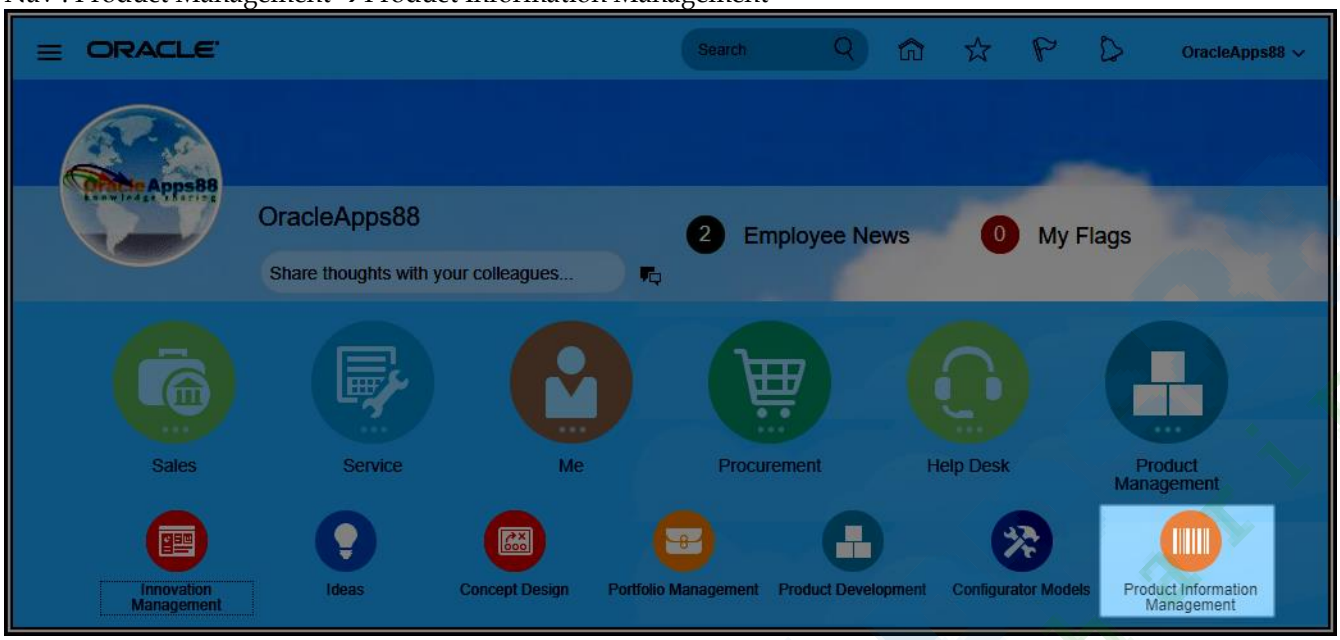
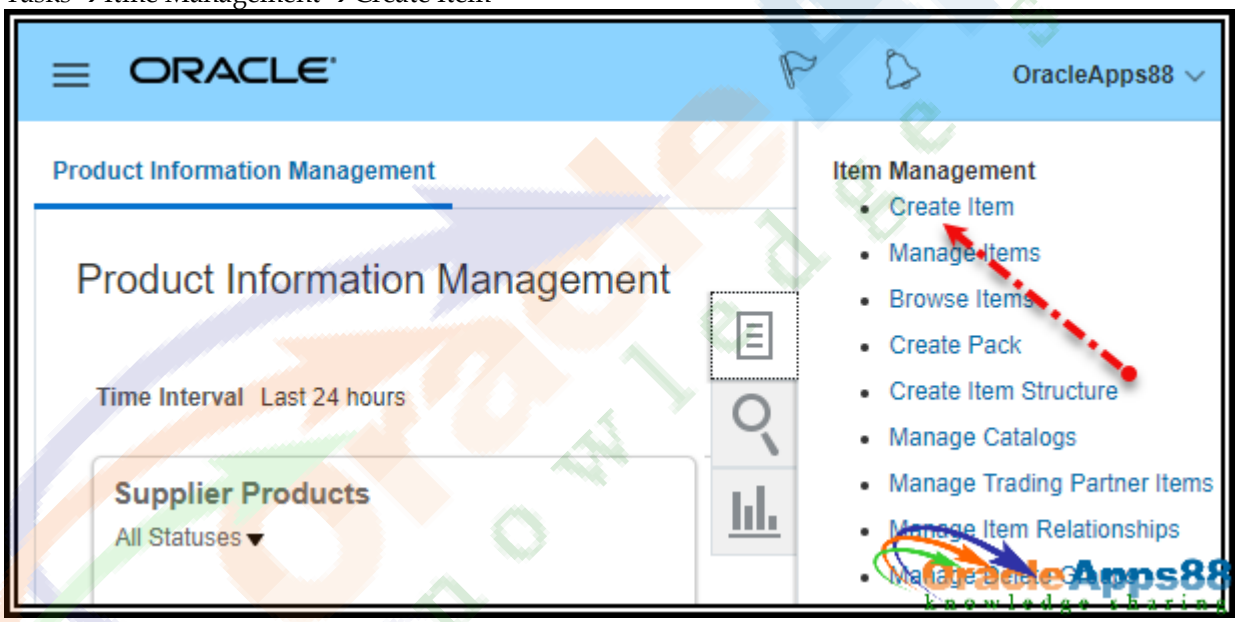
## Creating New Item

Nav : Product Management →Product Information Management




Tasks →Itme Management →Create Item




Select the Organization, Class and Item Template and click on Ok button

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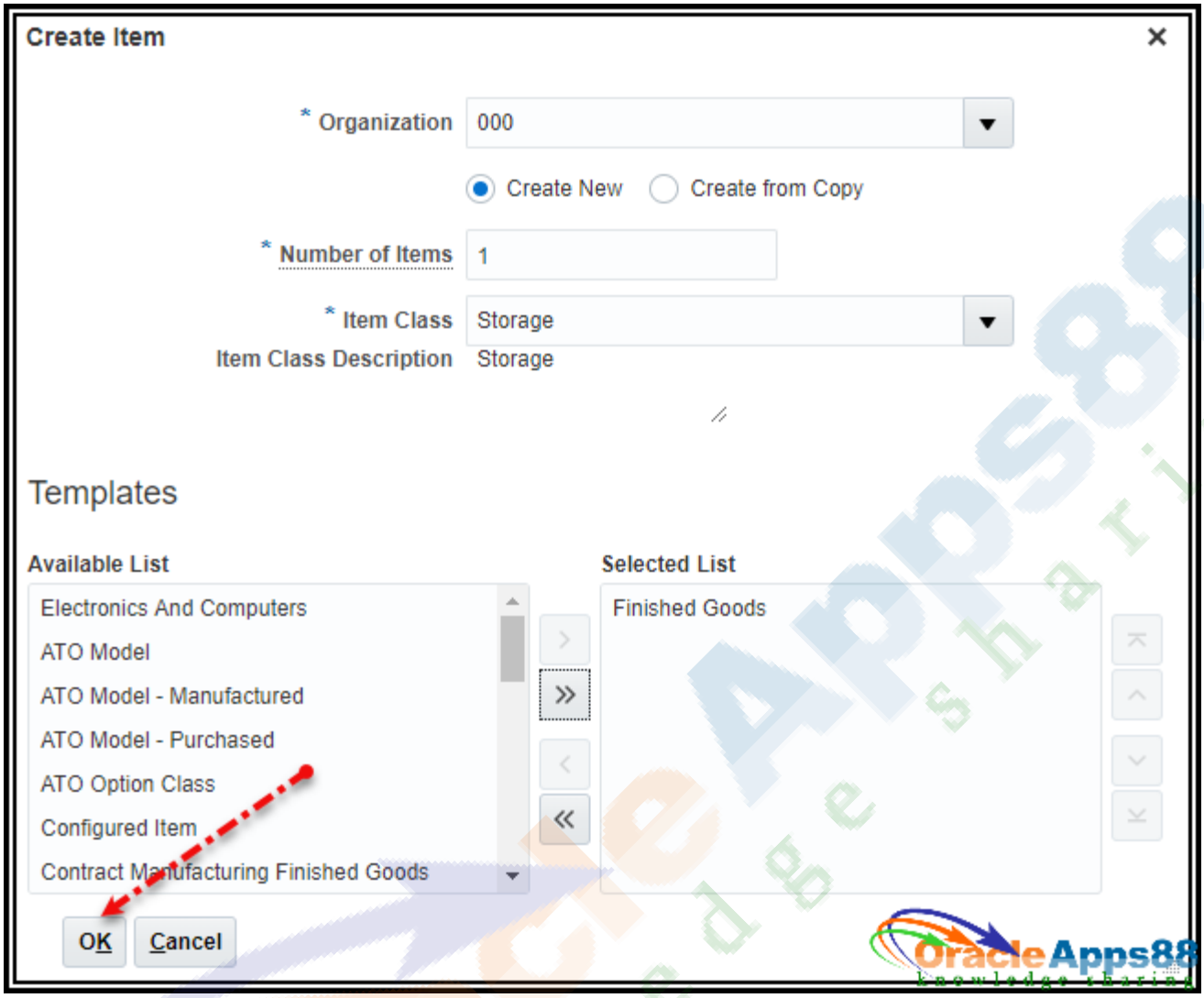


Enter the Item details and click on Save and Close button

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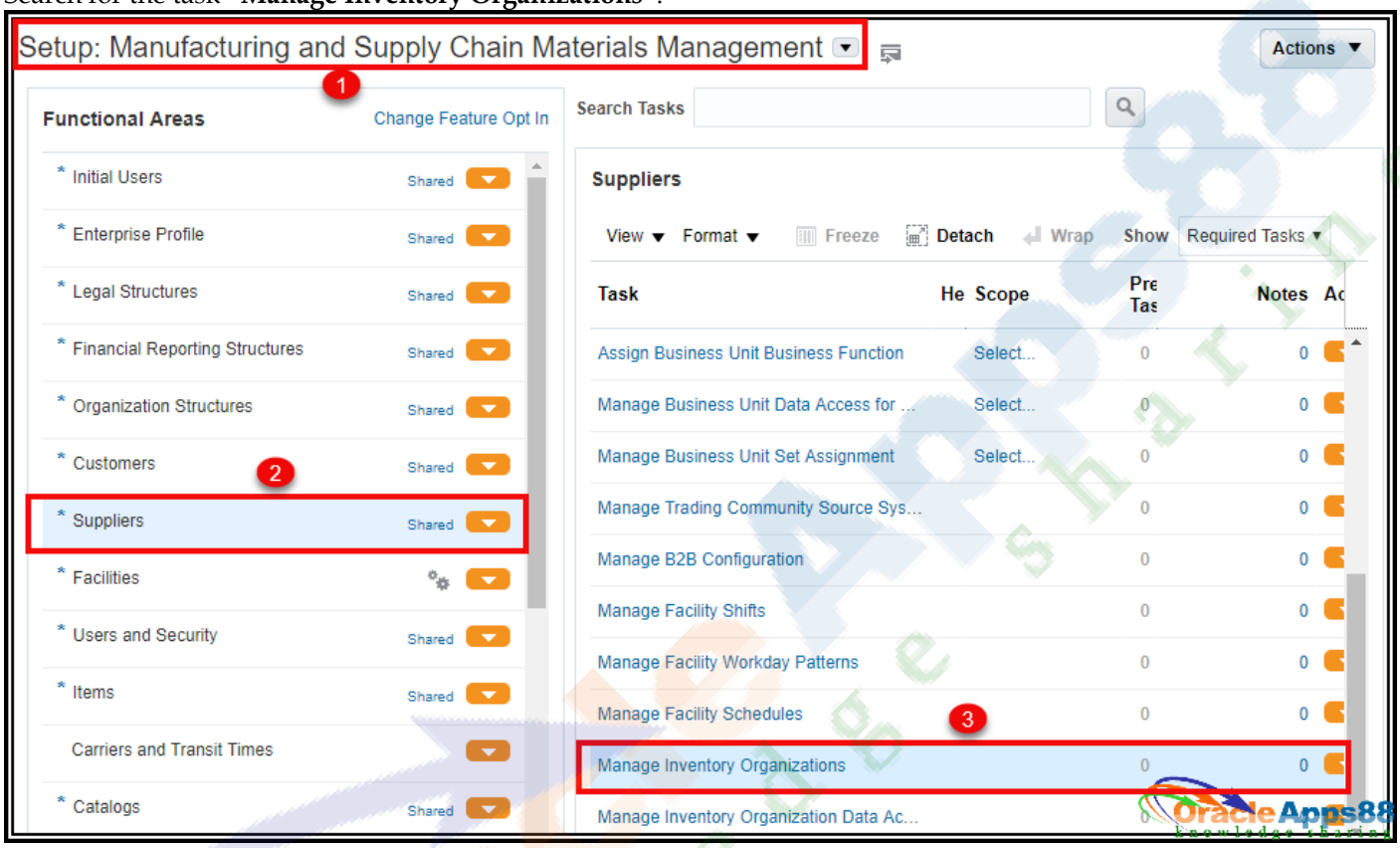
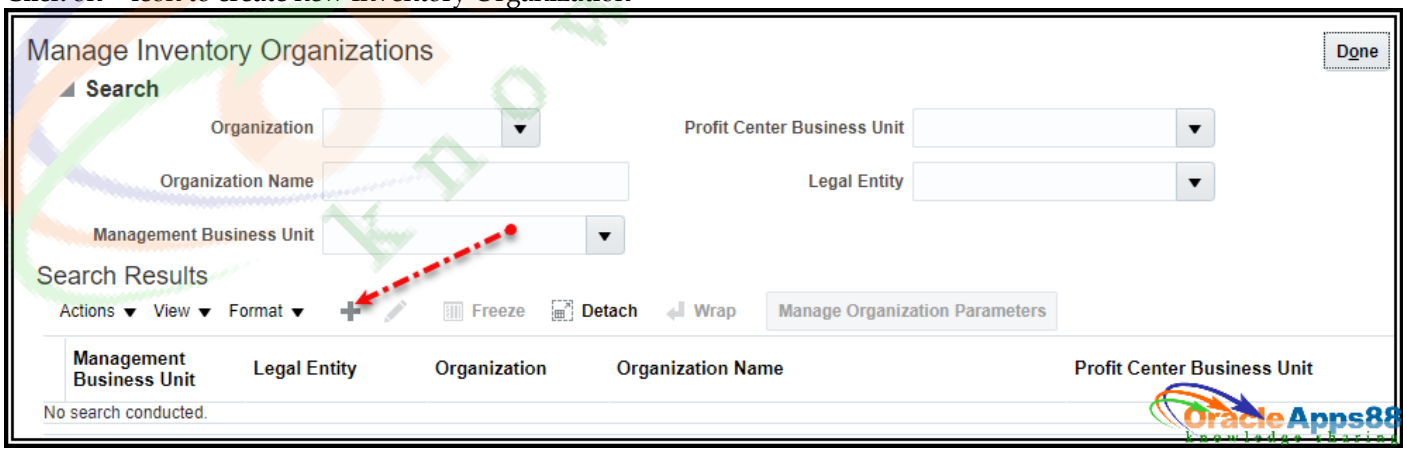
## Creating new Inventory Organization

Nav : Tools →Setup and Maintance

Click on "**Manufacturing and Supply Chain Materials Management**" setup
Select "**Suppliers**" as the functional Area
Search for the task "**Manage Inventory Organizations**".




Expand the search icon and enter any of the details given, to search for a particular organization (already existing organization)
Click on + icon to create new Inventory Organization"




Enter all the mandatory Fields in the *Basic Information* page

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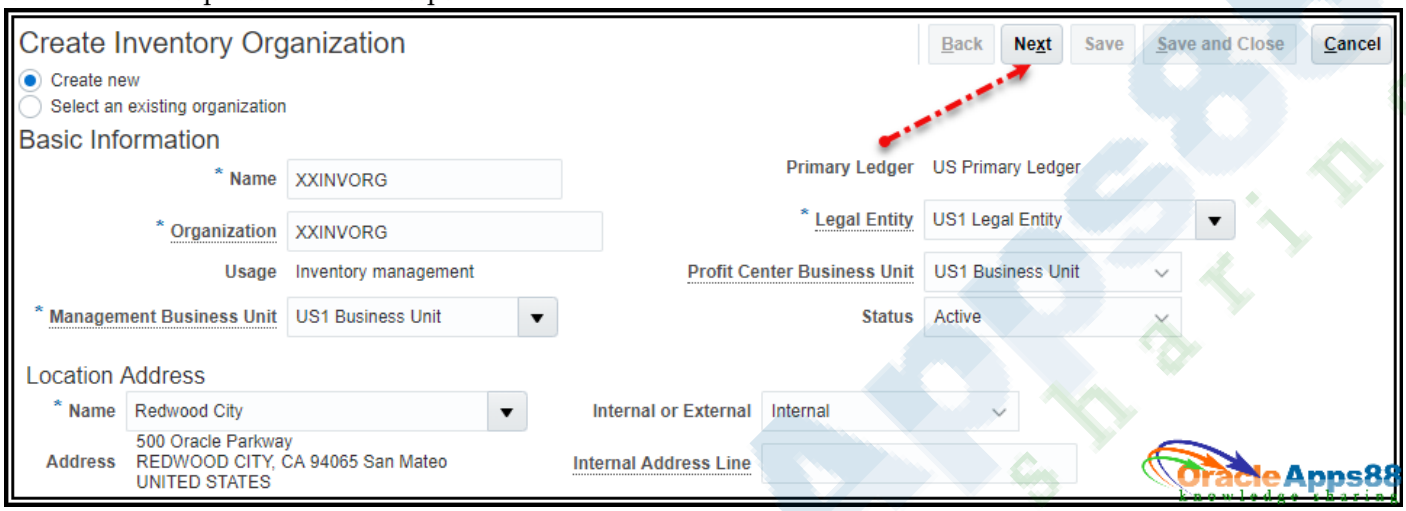
**Name:** Enter a name for the Inventory Organization
**Organization:** Enter Unique code for the organization
**Management Business Unit:** Search a valid Business Unit from the LOV (Based on the BU we select, Both the location address and Primary Ledger details will Auto Populate. By Changing the location name based on the requirement, address details will be populated automatically)
**Legal Entity:** Select a valid legal entity from the LOV (Based on the Legal Entity we select, It auto Populates the Profit Center BU value)
Click on **Next** to proceed further steps




Enter all the mandatory fields in Financial Information Page
**Schedule:** Enter unique name for the transaction rule
**Item Master Organization:** Enter an Organization that you use to define items
**Starting Revision:**
**Locator Control:**
Make sure to enable the *"Organization is a manufacturing Plant"*

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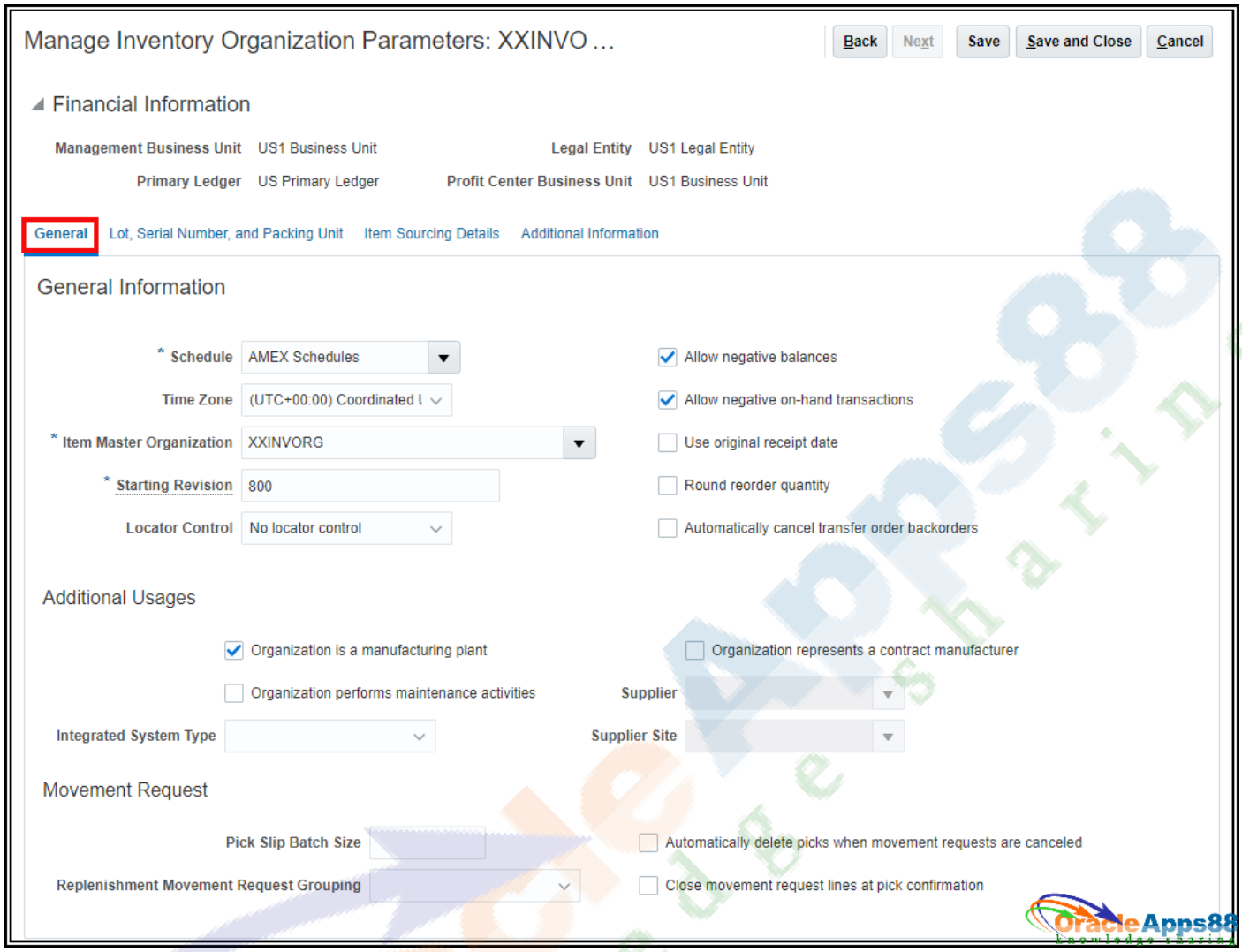


Enter all the mandatory fields in Lot, Serial Number, and Packing Unit
**Generation:** User Defined (you can choose At item Level, At organization level, User Defined based on the requirement)
**Allow Different Lot Status:** Yes

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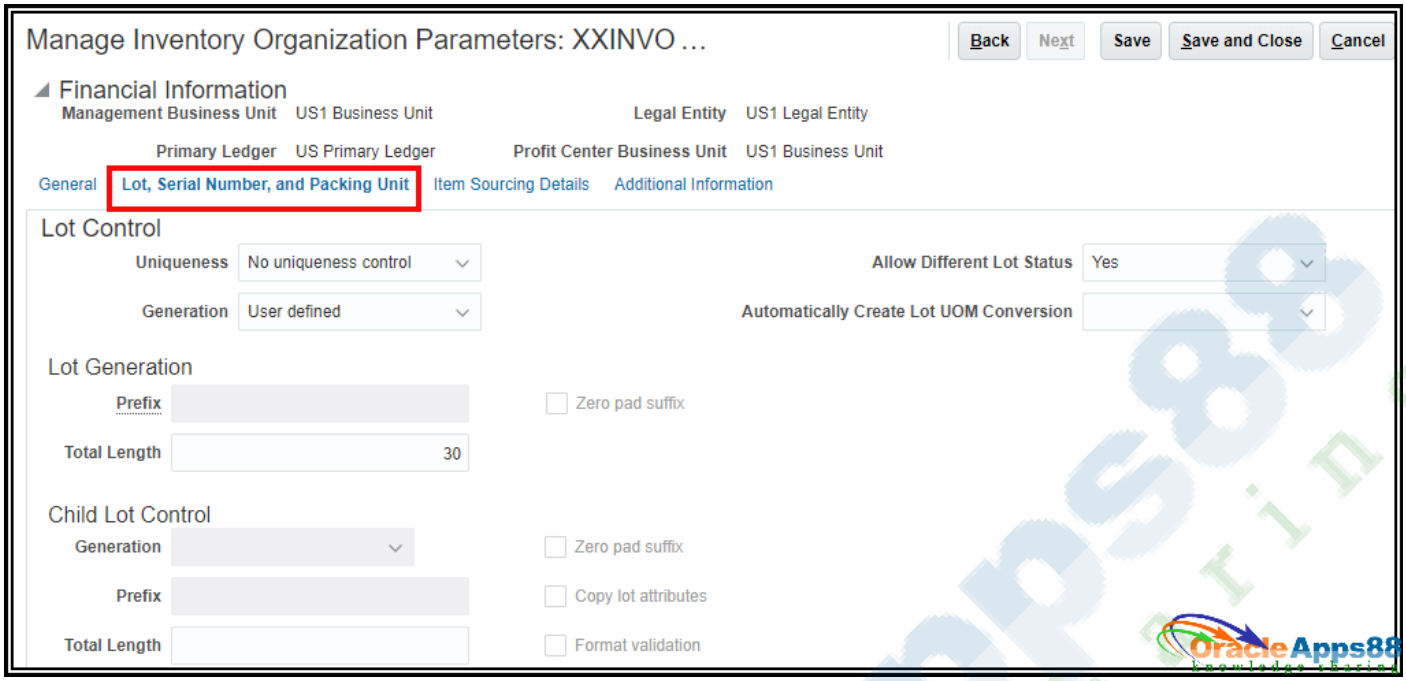
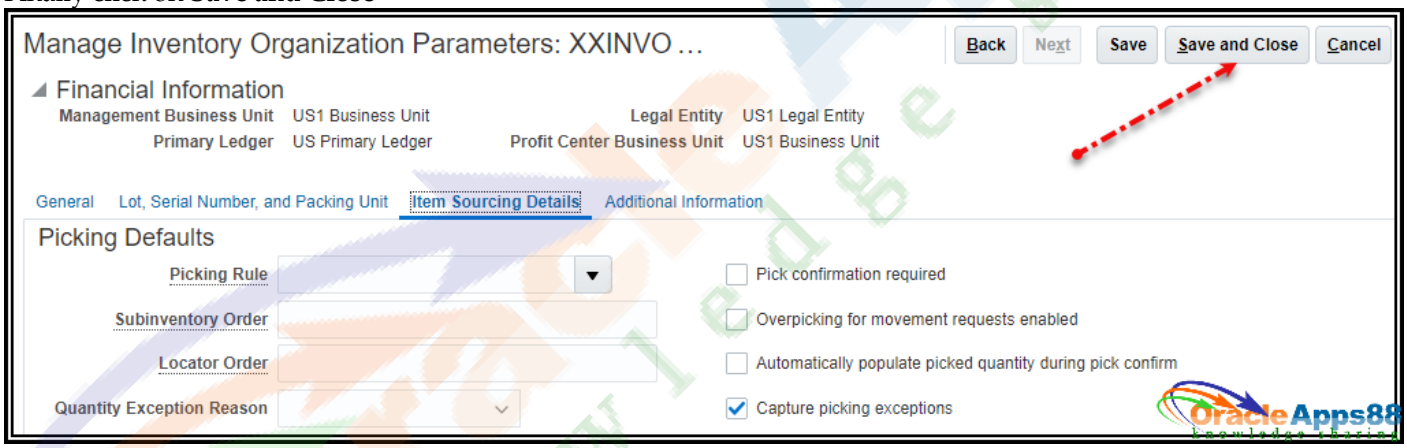



Click on **Save** to save the data
Finally click on **Save and Close**

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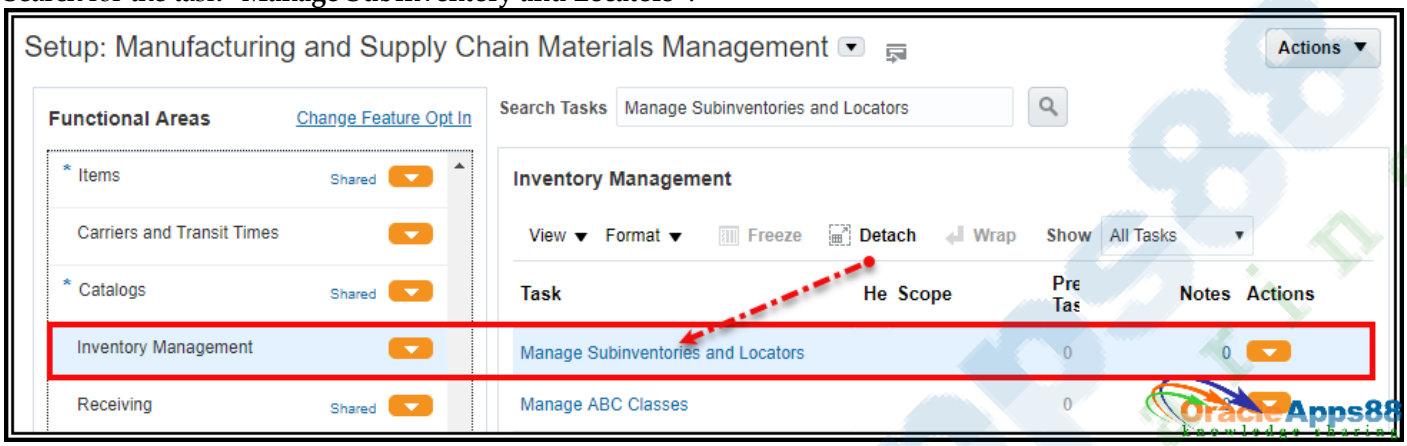
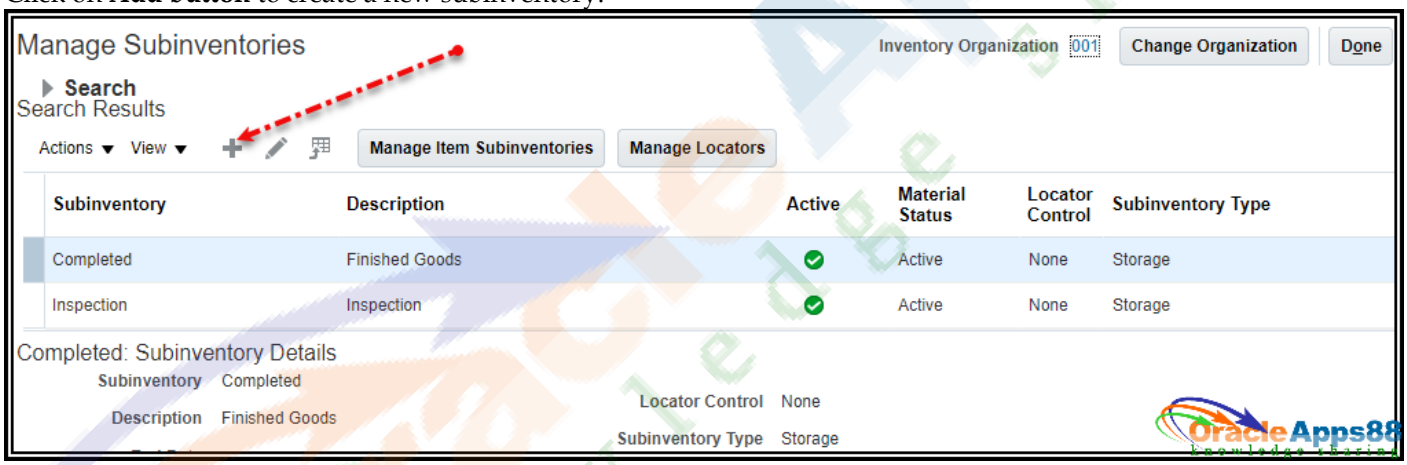
## Creating a SubInventory

Nav : Tools →Setup and Maintance

Click on "**Manufacturing and Supply Chain Materials Management**" setup
Select "**Inventory Management**" as the functional Area
Search for the task "**Manage Subinventory and Locators**".




Click on **Add button** to create a new subinventory.




Enter the required details for the subinventory.
**Subinventory , Description :** Enter a unique value for Subinventory. **Material Status , Locator Control :** Enter the appropriate material status, subinventory type , Locator Control details.
**Locator Structure, Default Locator Status :** Select the Locator structure and Default Locator Status from LOV.
Ensure **Asset Subinventory** is enabled.
Click on Save and Close.

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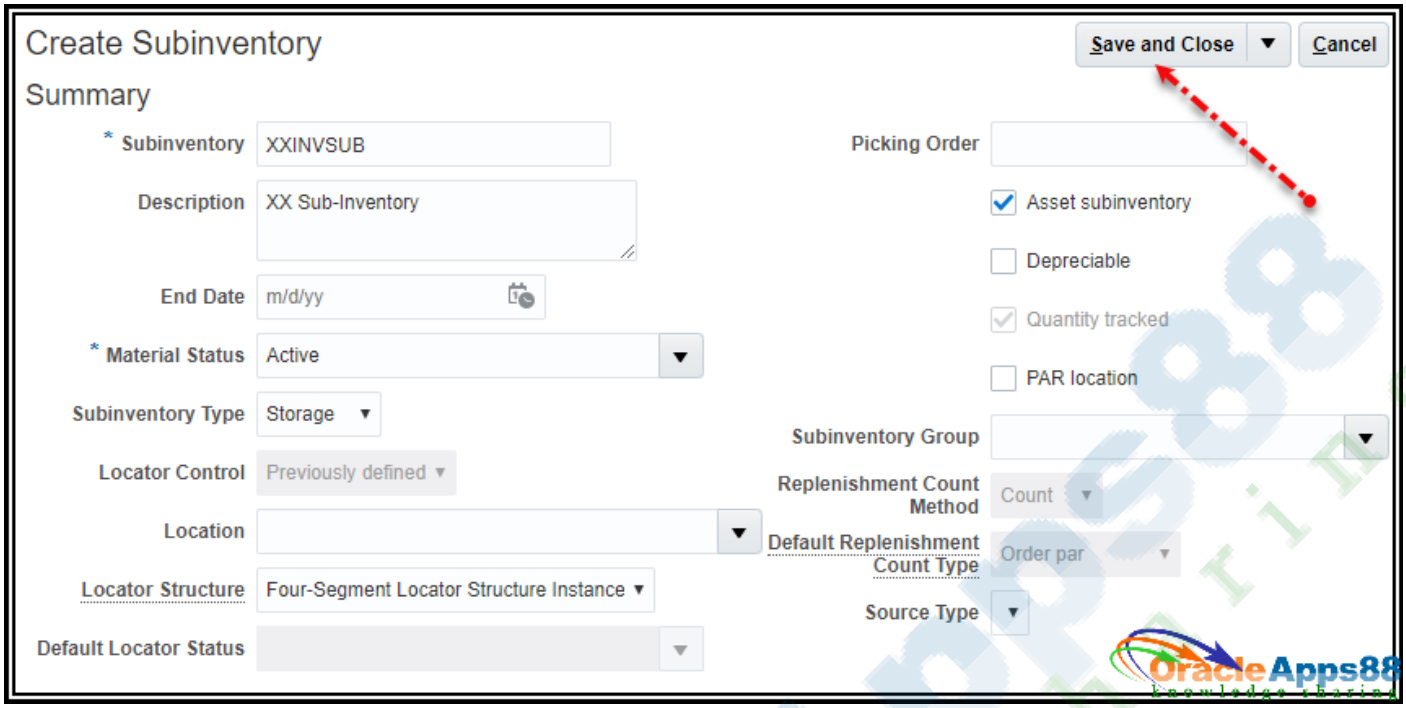


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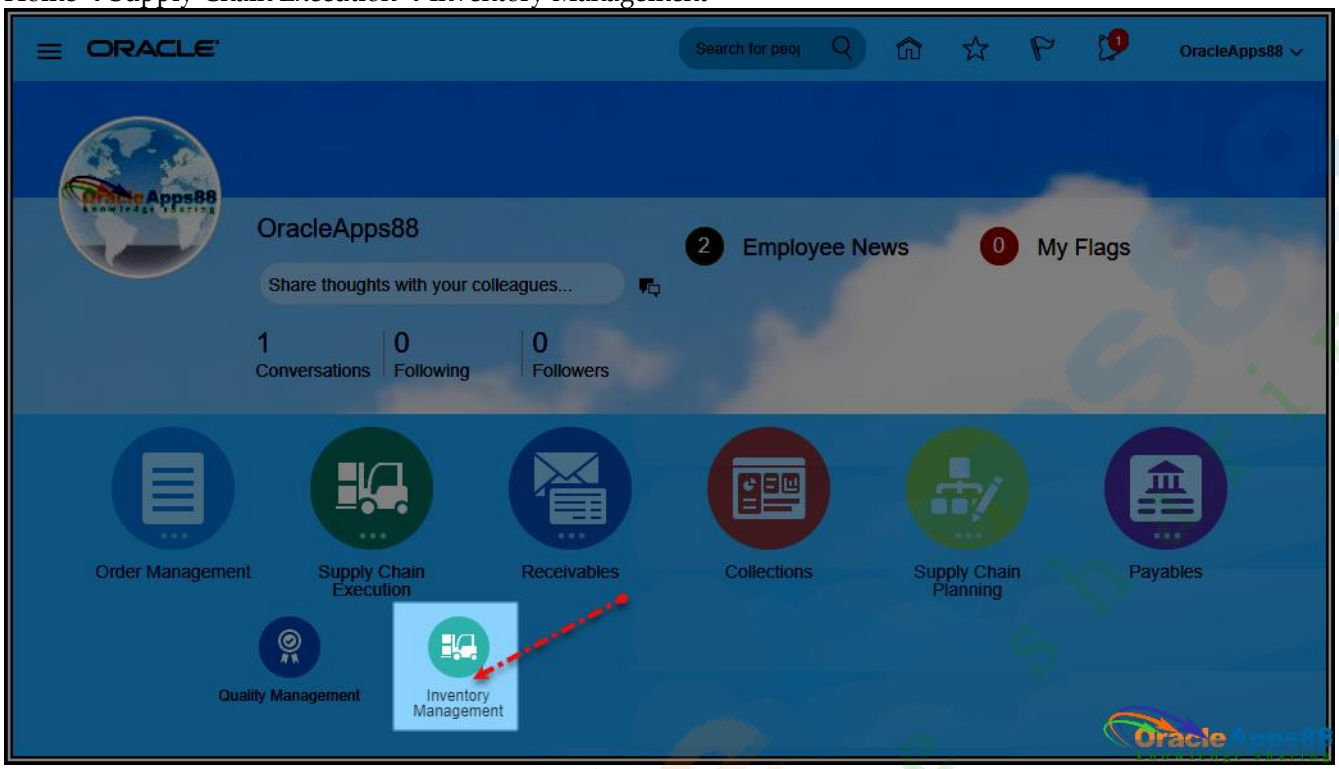
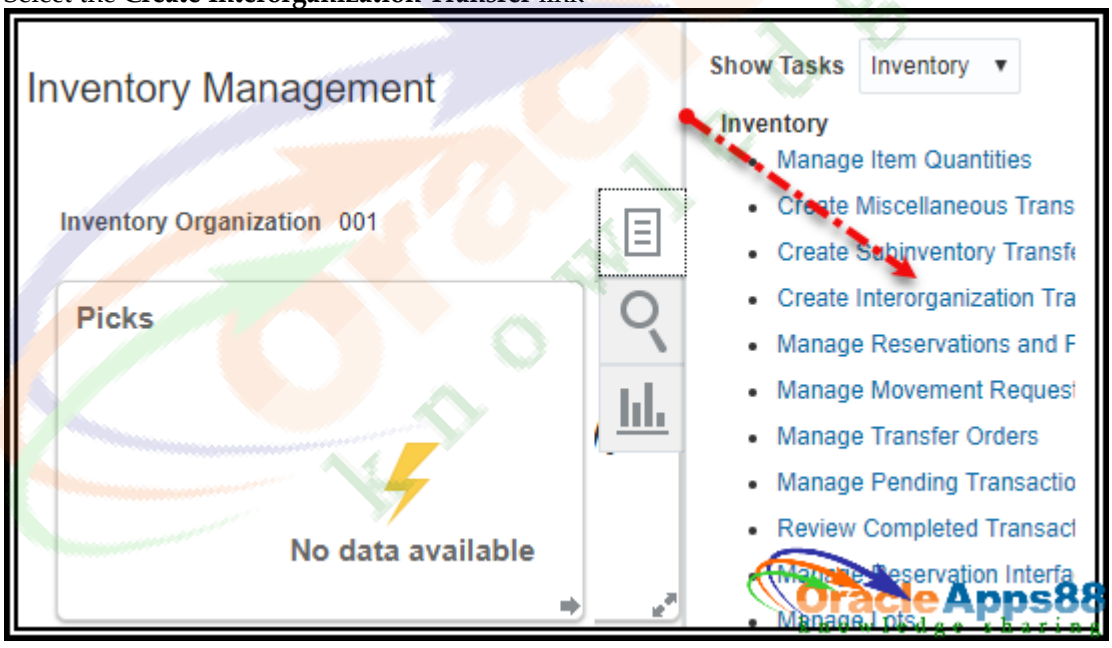
## Creating Inter Org Transfer

**Description:** Perform Account Miscellaneous Issue/Receipt Transactions

Home →Supply Chain Execution →Inventory Management




Select the **Create Interorganization Transfer** link




The Create Interorganization Transfer page is displayed

Ensure the correct Inventory Organizations displayed.

If it is not, click the Change Organization button to select and save the correct Inventory Org.

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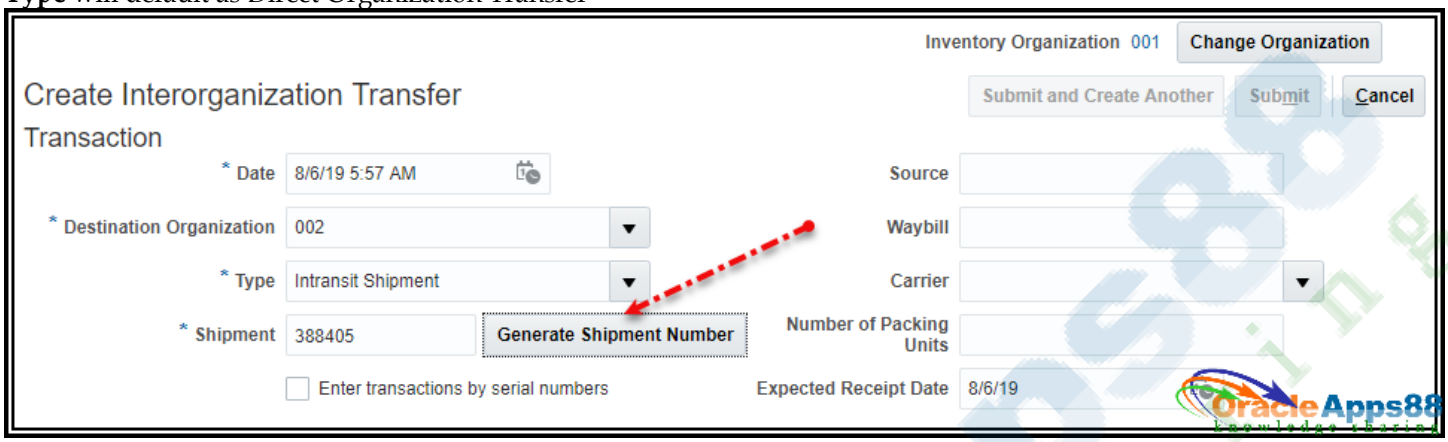
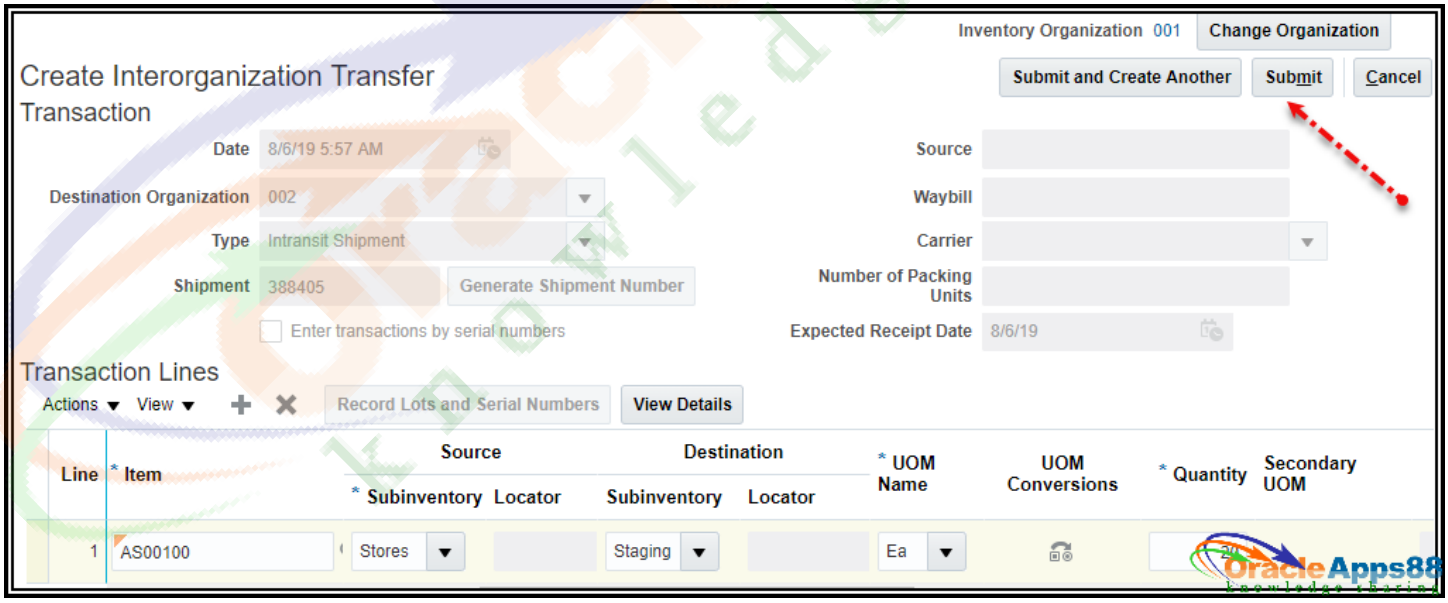
Enter the following required **Transaction** Header details:
**Date** – will default to current date and time(update ,as applicable)
**Destination Organization-**select from the available list
**Type** will default as Direct Organization Transfer




In the **Transaction Lines** region
Click the **+** icon to add a Line and click on **Search item** icon(magnifying glass)

Enter the following additional Transactional lines details required:
Source Sub inventory
Destination Sub inventory
Quantity
Locator
Reason
Click on Submit Button

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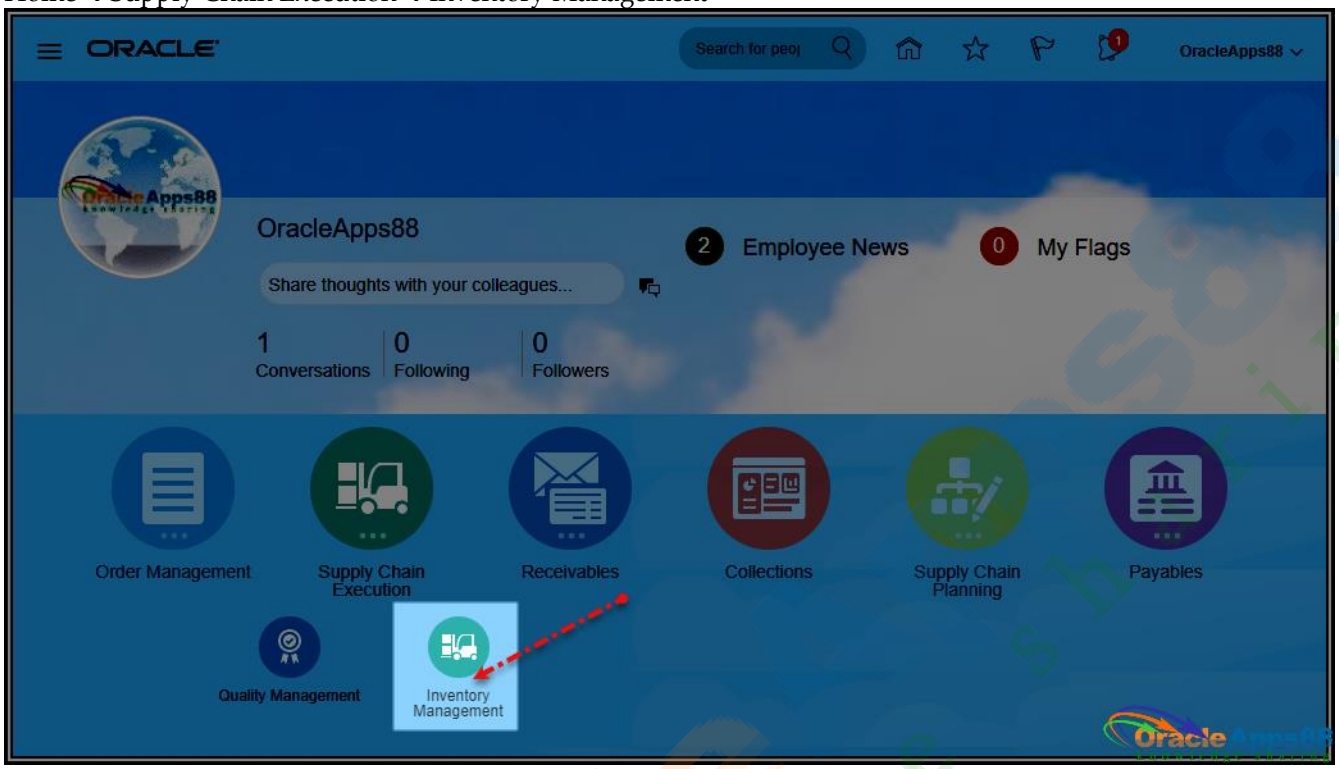
## Perform Account Miscellaneous Issue/Receipt Transactions

**Description:** Perform Sub-Inventory Transfer

Home →Supply Chain Execution →Inventory Management




Tasks -> Create Miscellaneous Transaction

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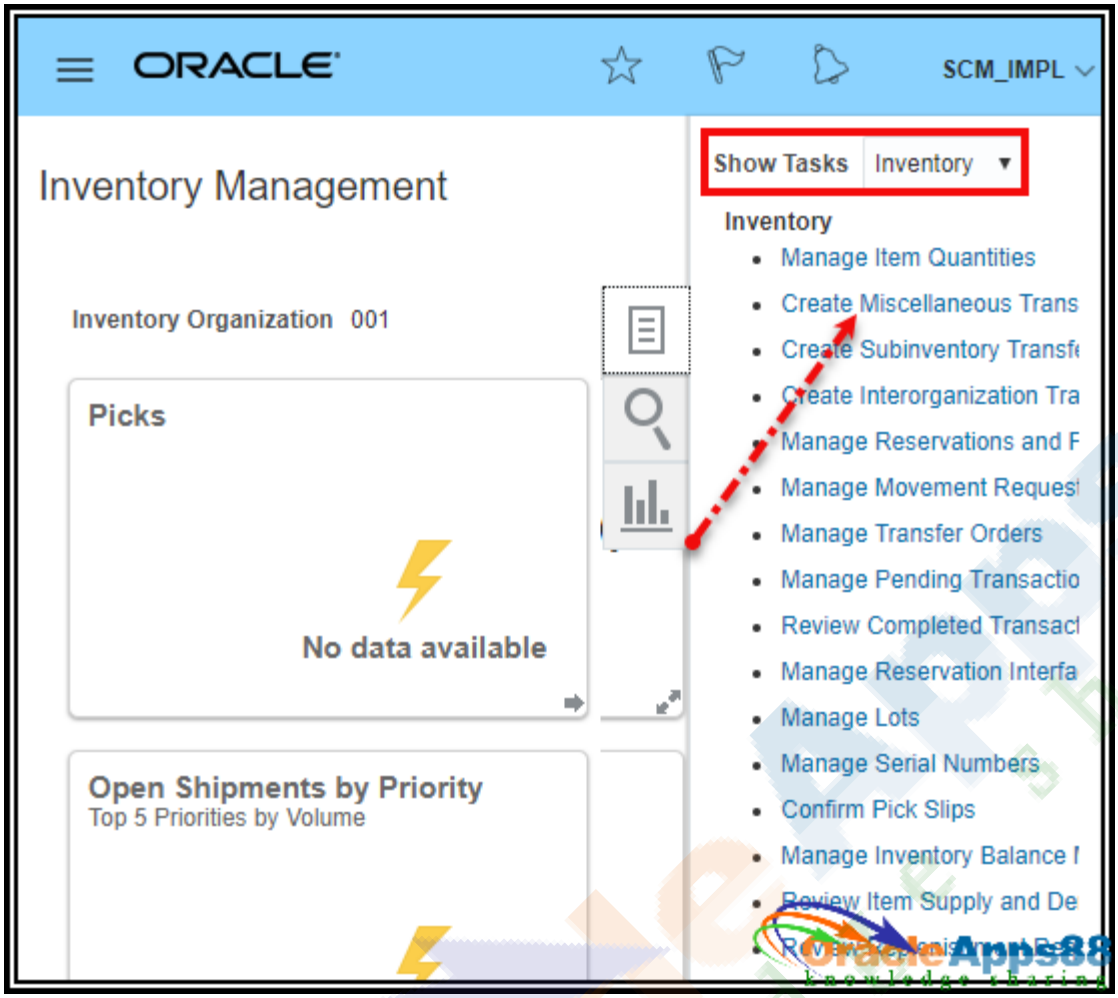


Change the Organization if requires

The Date field will default
Select the Type from the dropdown as either Miscellaneous Issue or Miscellaneous Receipt
Enter the offset Account
Click the Add icon or select Actions -> Add

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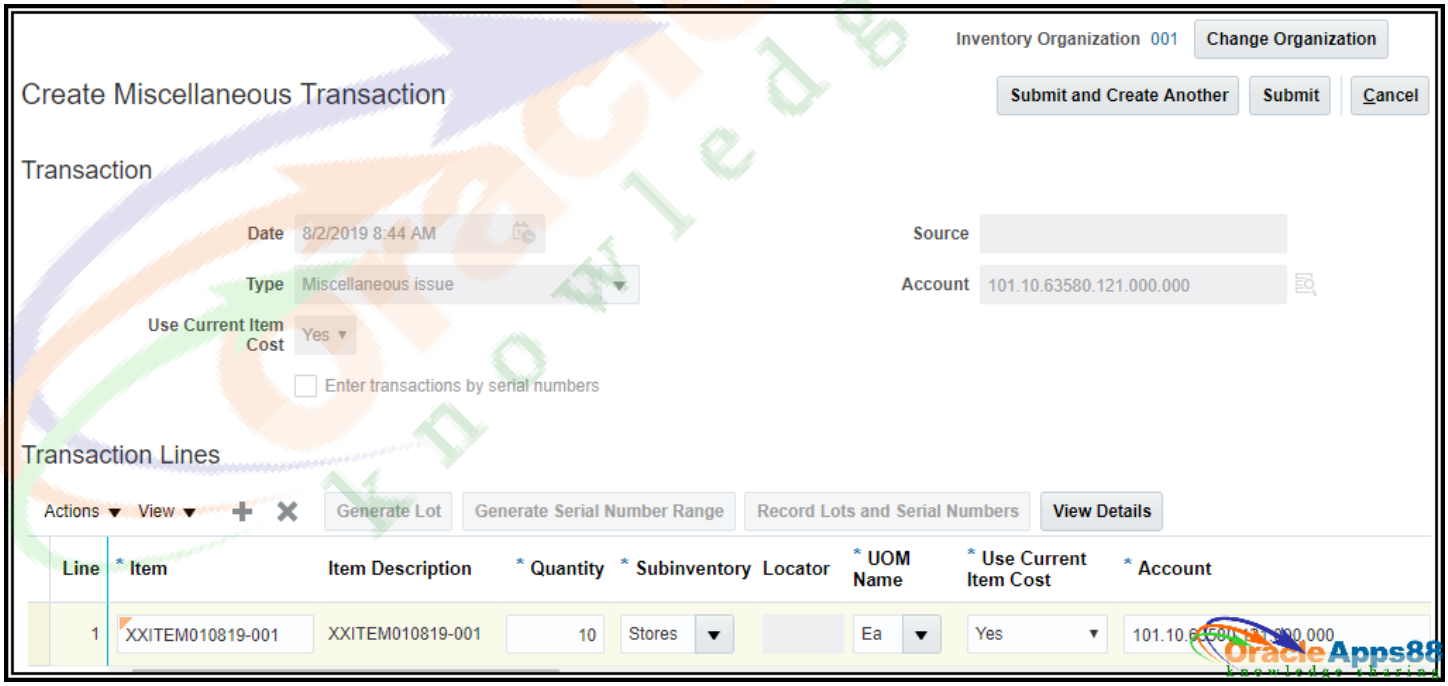
Click the Search icon next to the Item field and search for the Item
Select the Subinventory from the dropdown
Select the UOM from the dropdown
Enter the Quantity
For Lot Controlled Items, click the Record Lots and Serial Numbers button
Click Submit
Click OK

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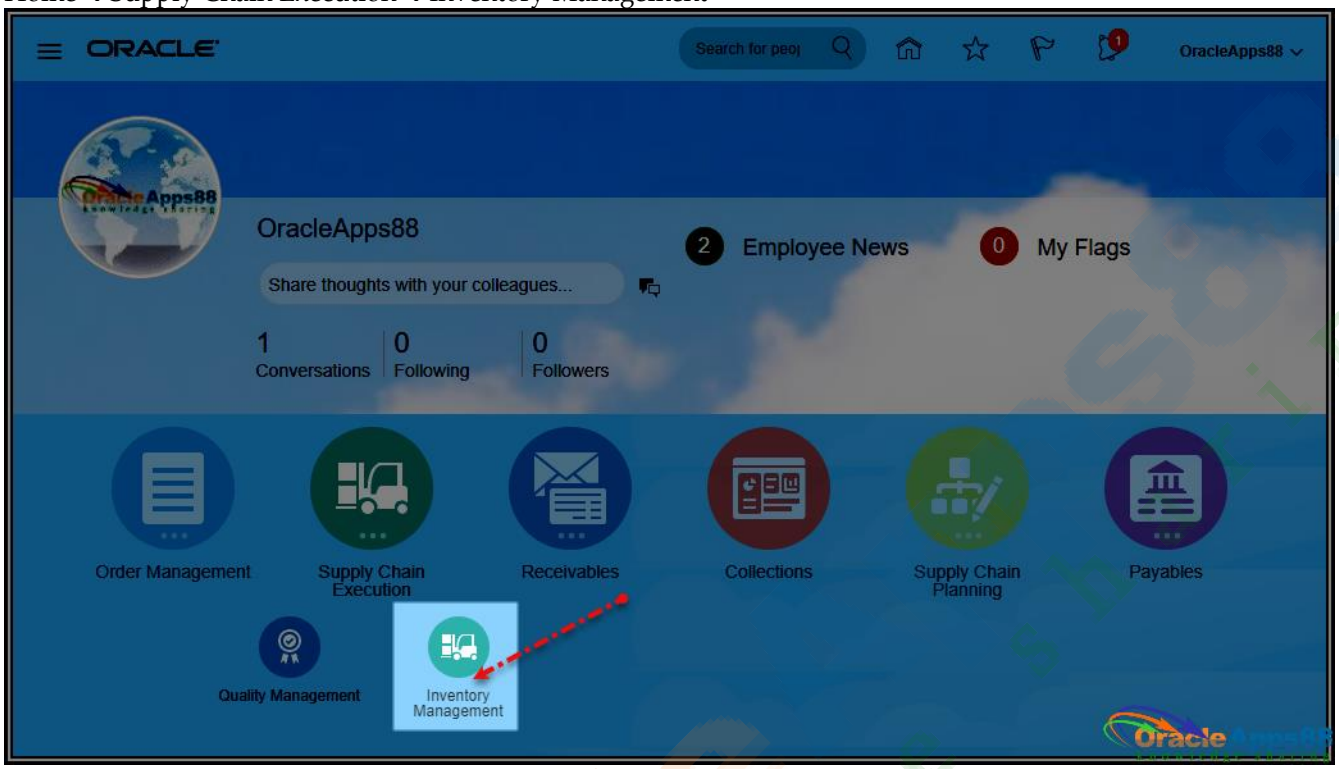
## Perform Sub-Inventory Transfer

**Description:** Perform Sub-Inventory Transfer

Home →Supply Chain Execution →Inventory Management




Tasks -> Create Subinventory Transfer

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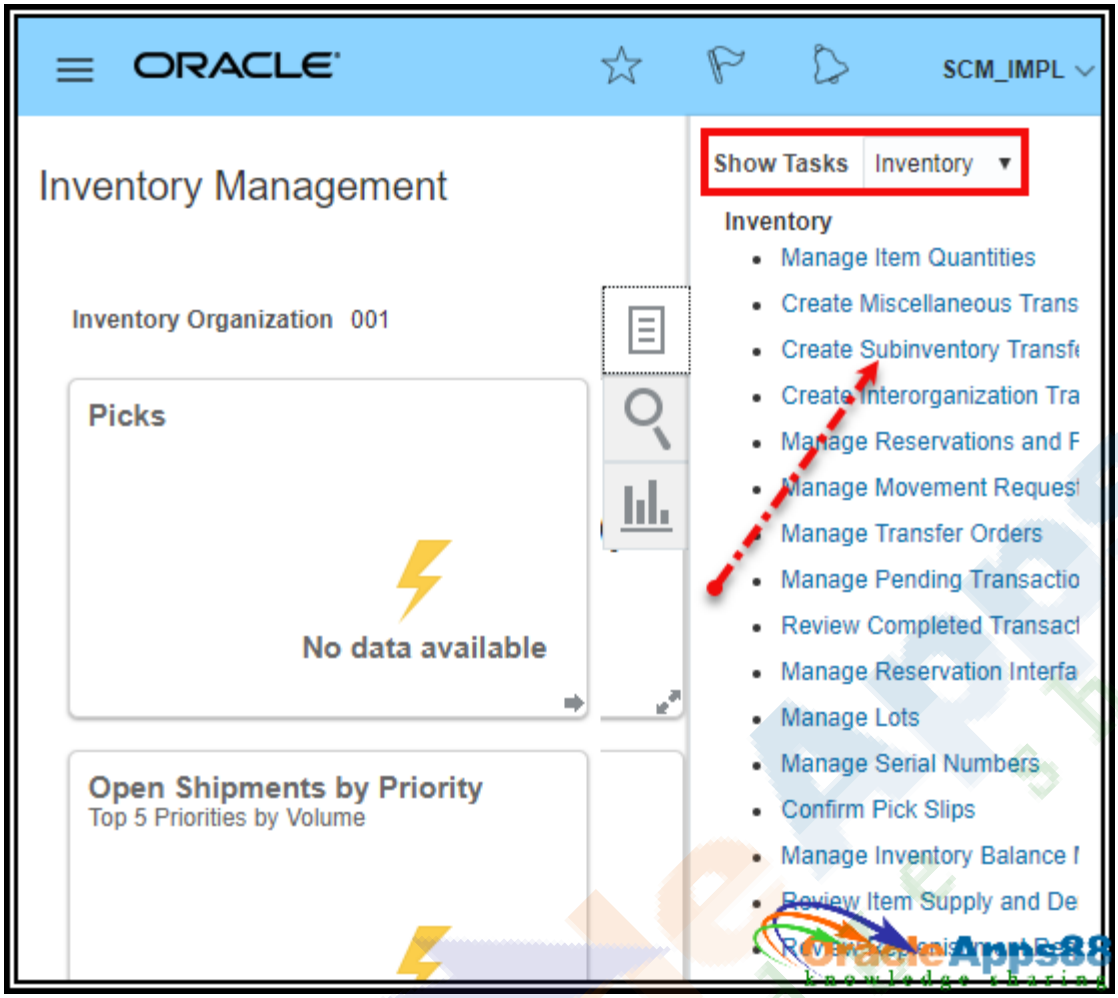
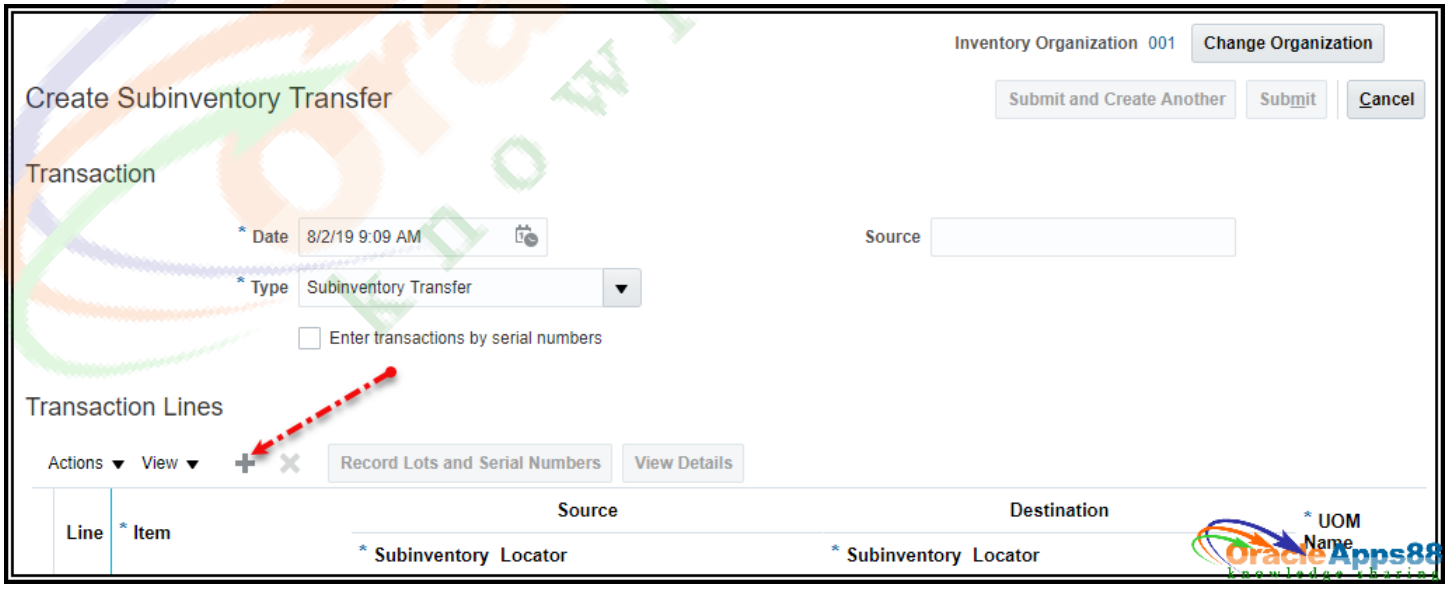



The Date field will default
Select the Type from the dropdown as Subinventory Transfer
Click the Add icon or select Actions -> Add

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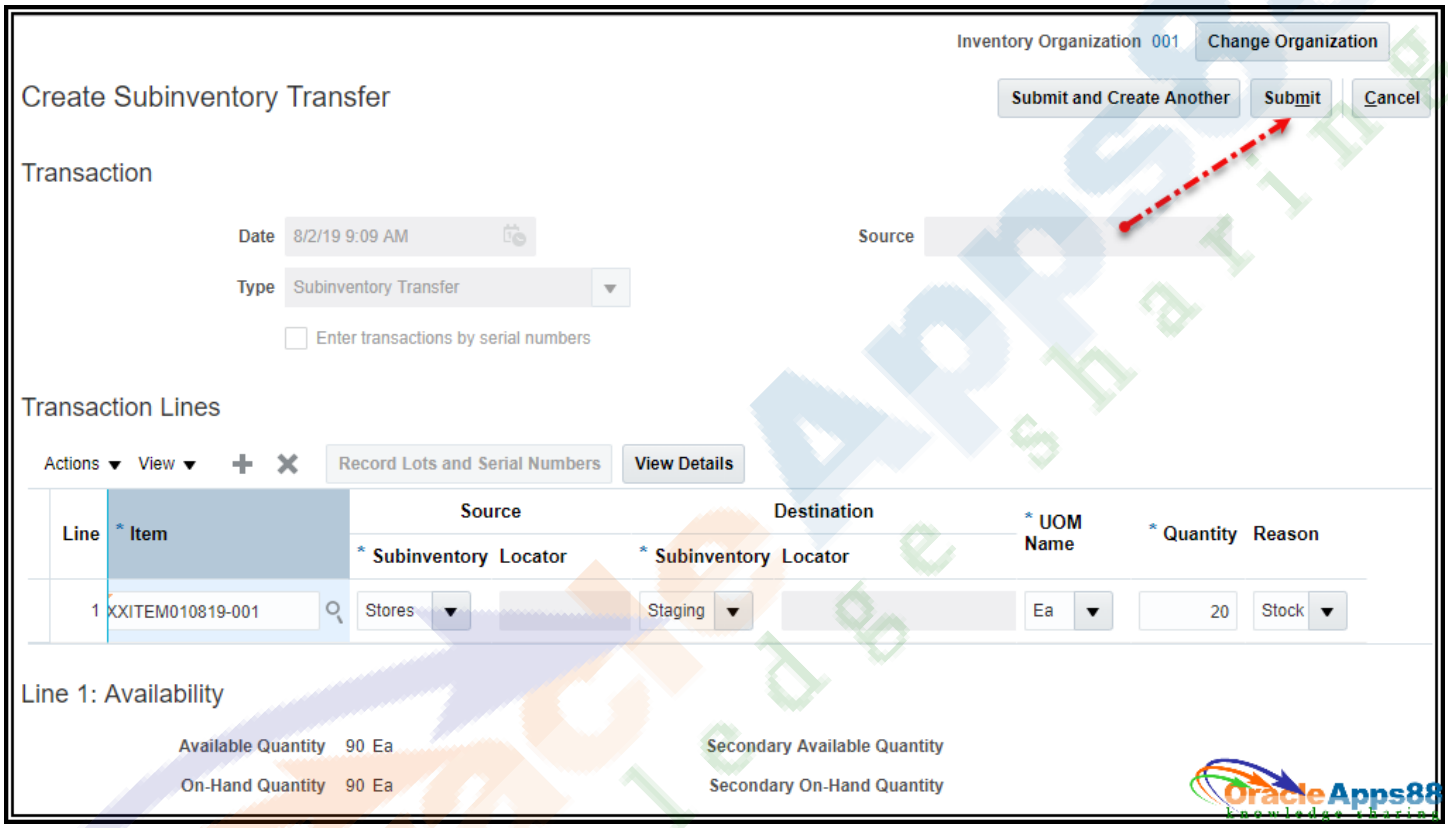
Click the Search icon next to the Item field and search for the Item
Select the Source Subinventory from the dropdown
Select the Destination Subinventory from the dropdown
Select the UOM from the dropdown
Enter the Quantity
For Lot Controlled Items, click the Record Lots and Serial Numbers button

Click Submit
Click OK

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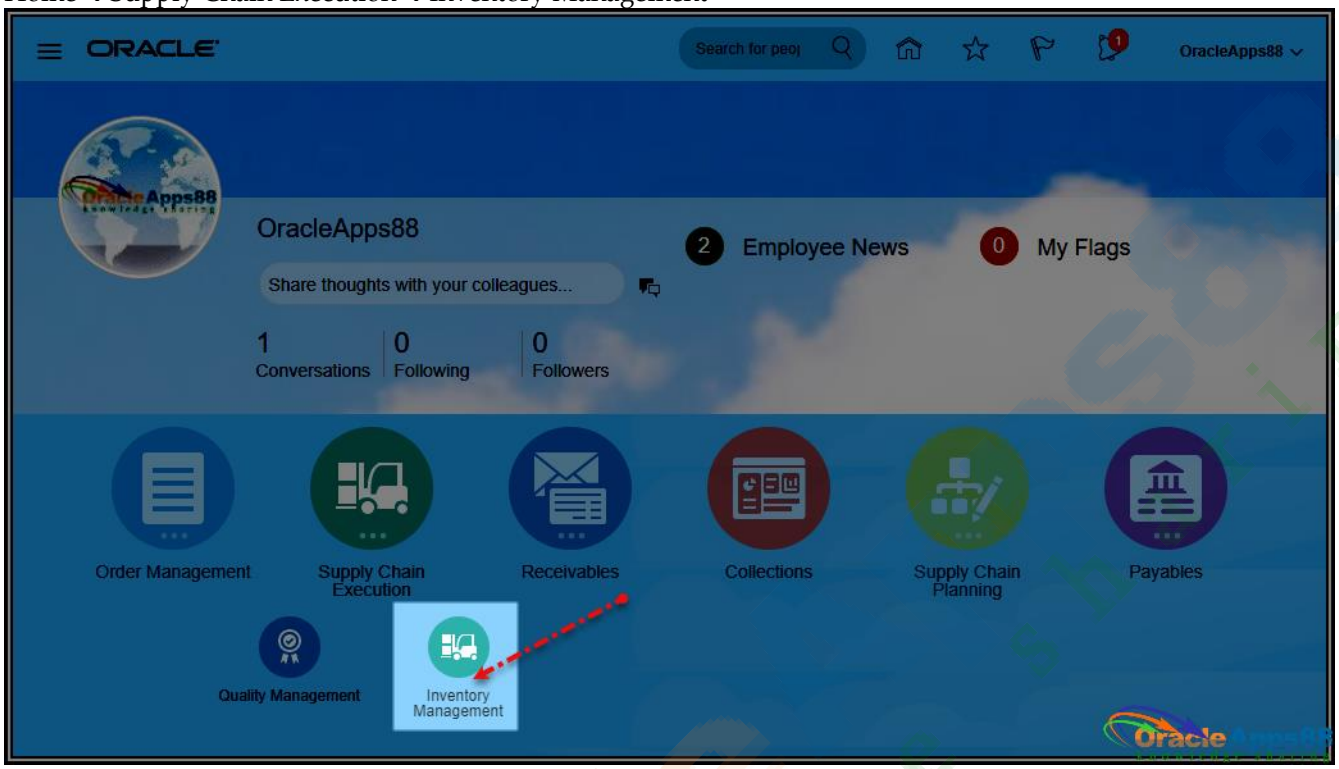
## Create and Transact Move Order

**Description:** Create and Transact Move Order

Home →Supply Chain Execution →Inventory Management




Tasks -> Manage Movement Request

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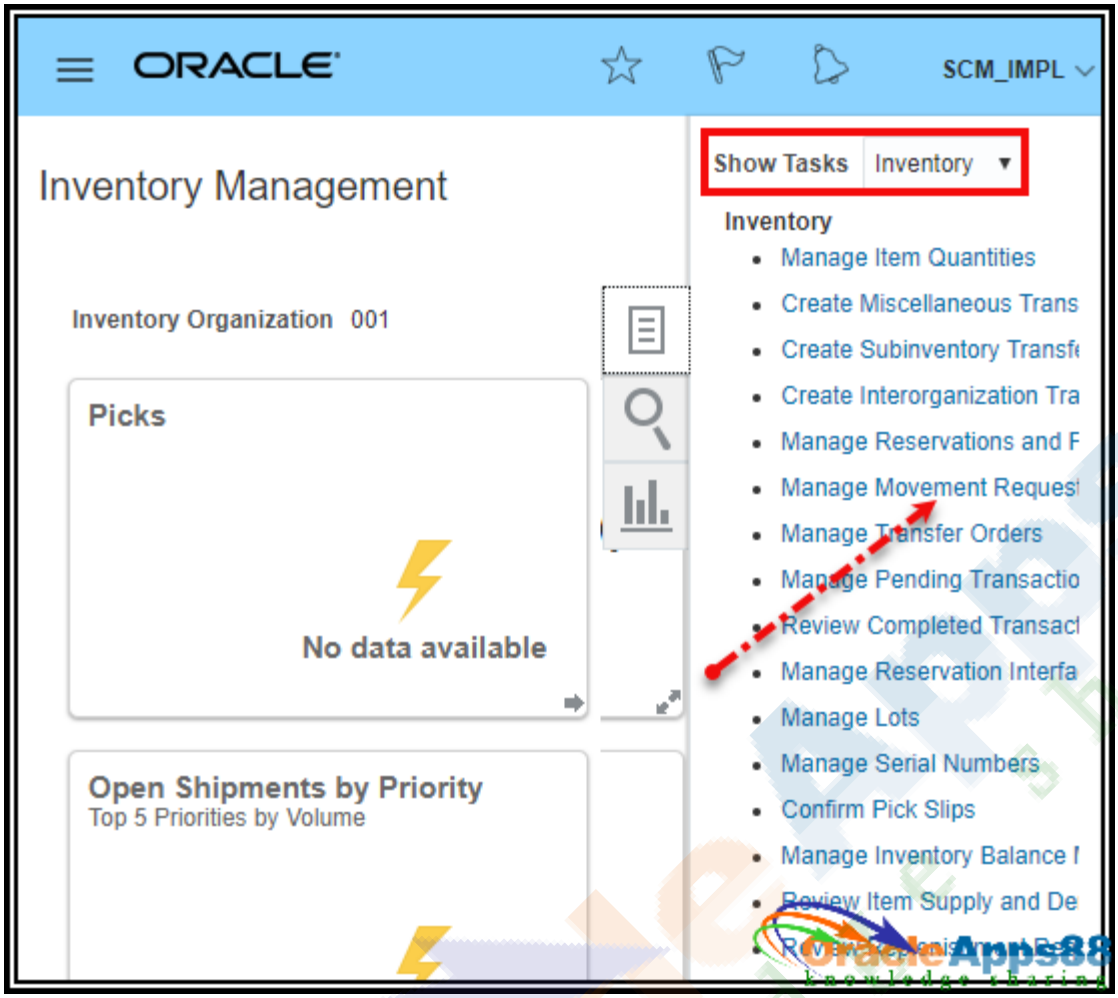
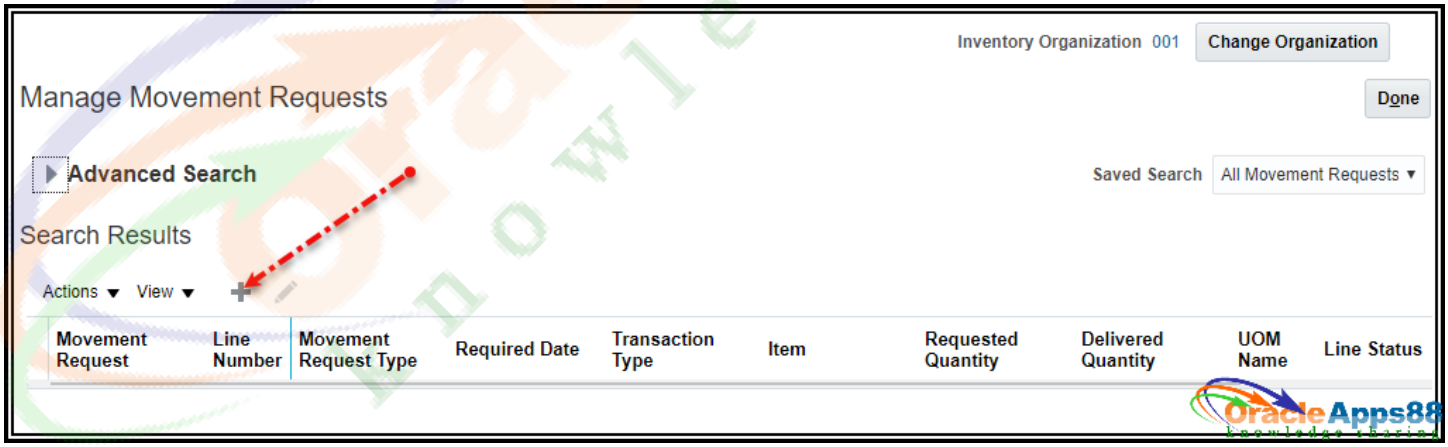



Click on the create button




Movement Request will default
Enter Description
Required Date will default
Enter Transaction Type as Movement Request Transfer
Enter Source Subinventory
Enter Destination Subinventory

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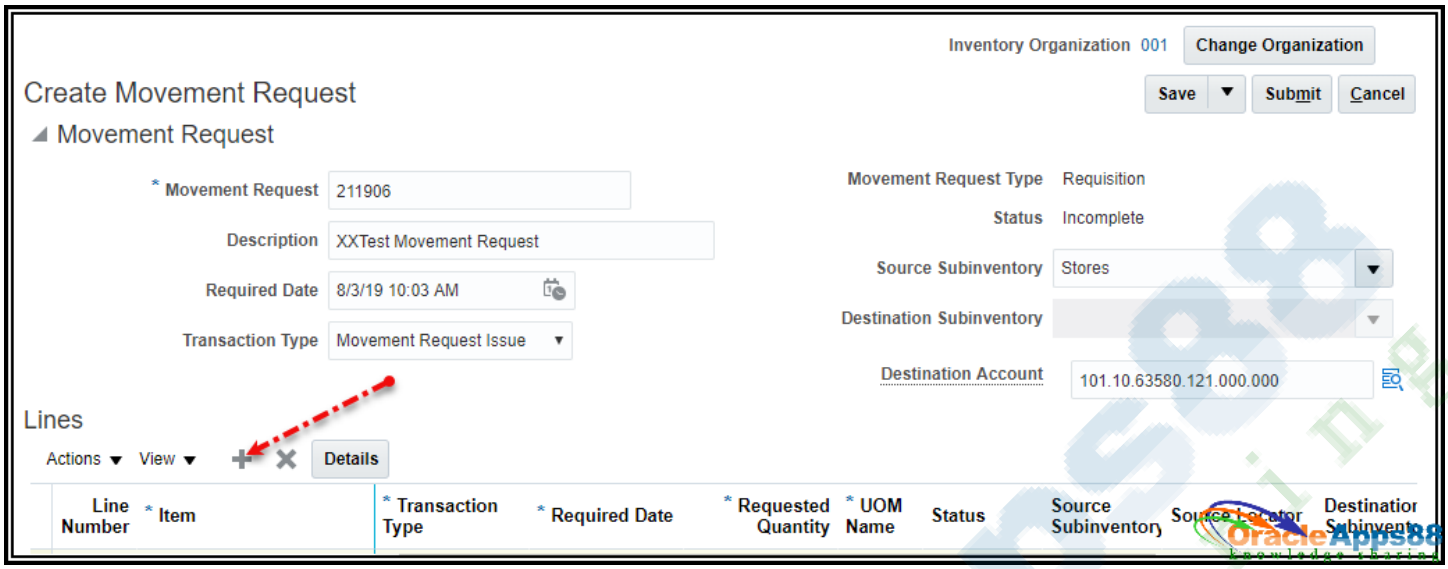
Click the Add icon or select Actions -> Add




Click the Search icon next to the Item field and search for the Item
Transaction Type and Required Date will default based on the previously entered values
Enter the Requested Quantity
Select the UOM from the dropdown
Enter the Quantity
Select the Source Subinventory
Select the Destination Subinventory

Click Submit
Click OK
Click Done

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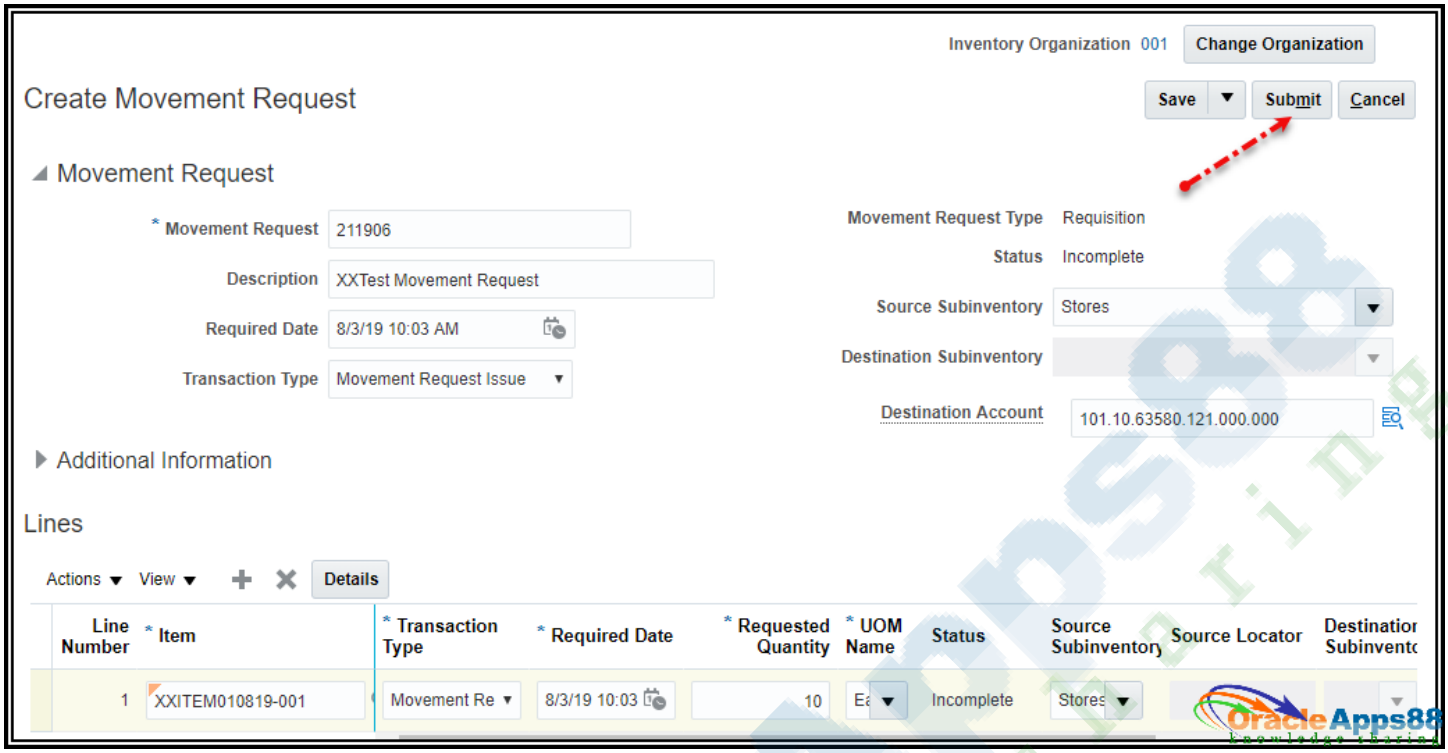


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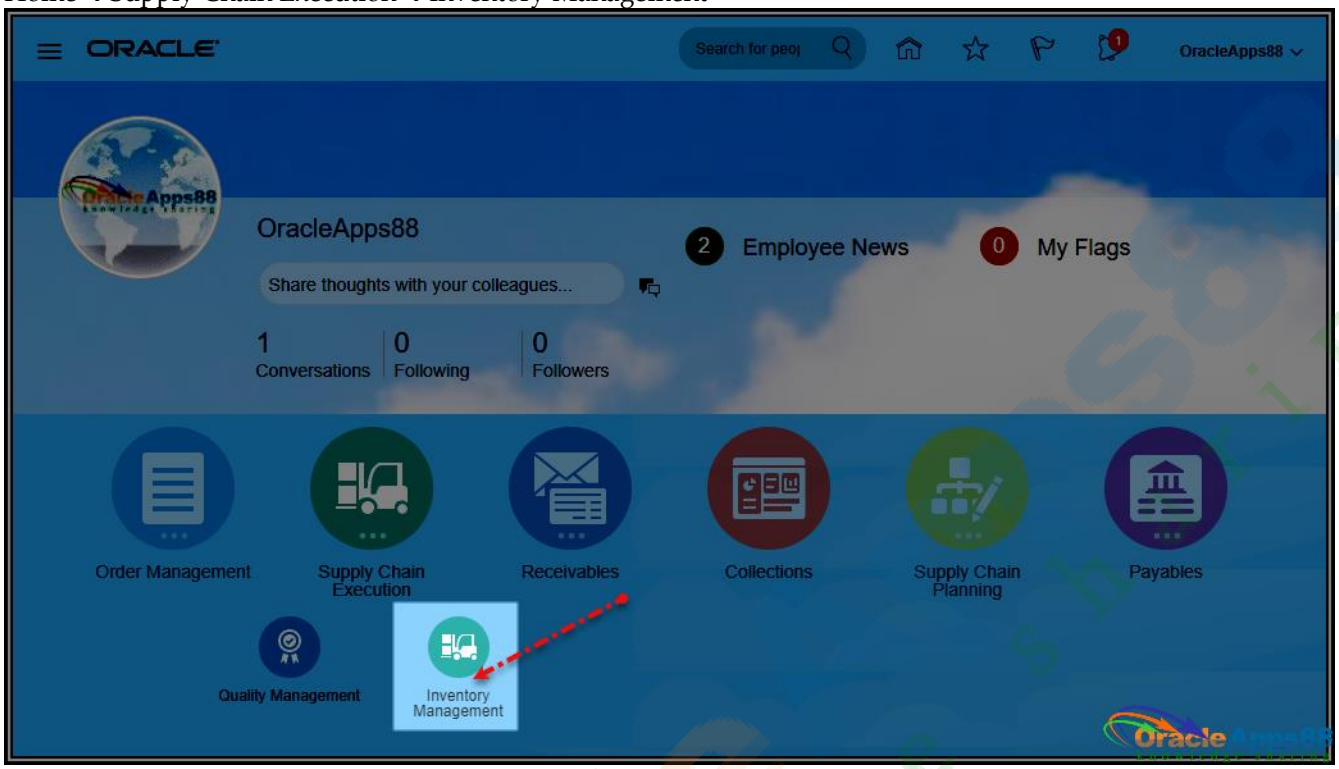
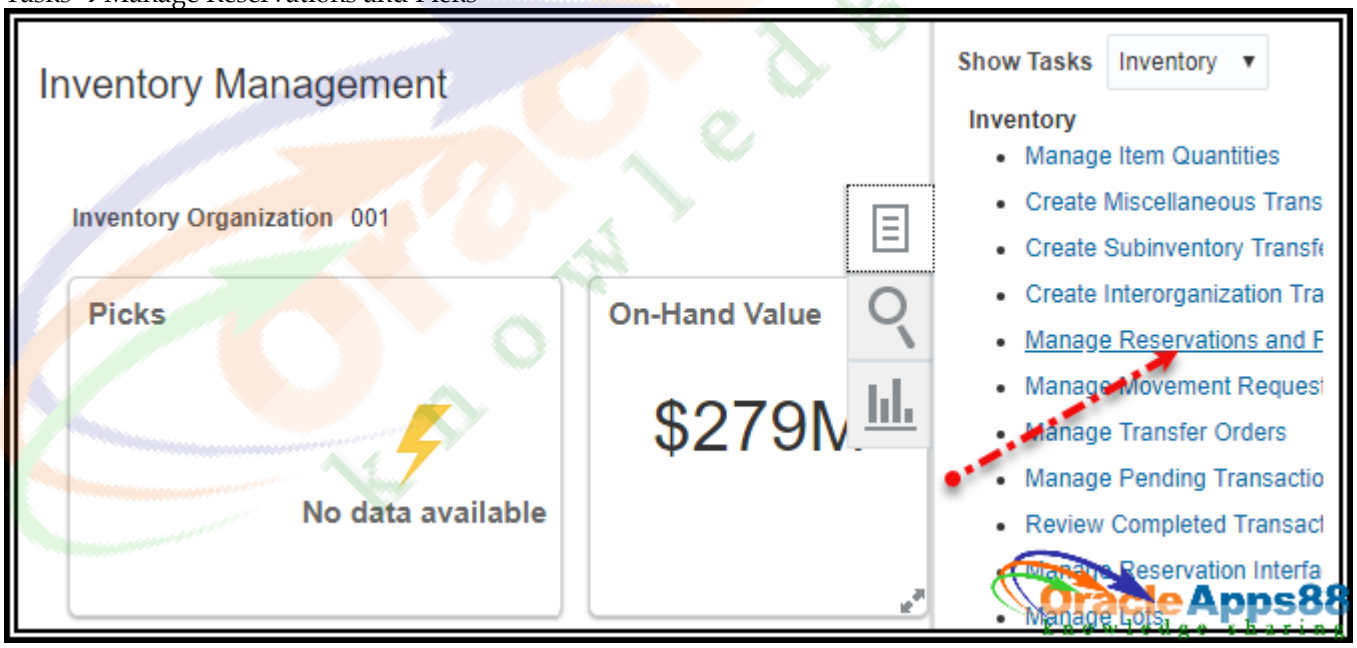
## Create Reservations and Picks

**Description:** Create and Transact Move Order

Home →Supply Chain Execution →Inventory Management




Tasks →Manage Reservations and Picks




In the Search Results section, select Actions -> Create Picks

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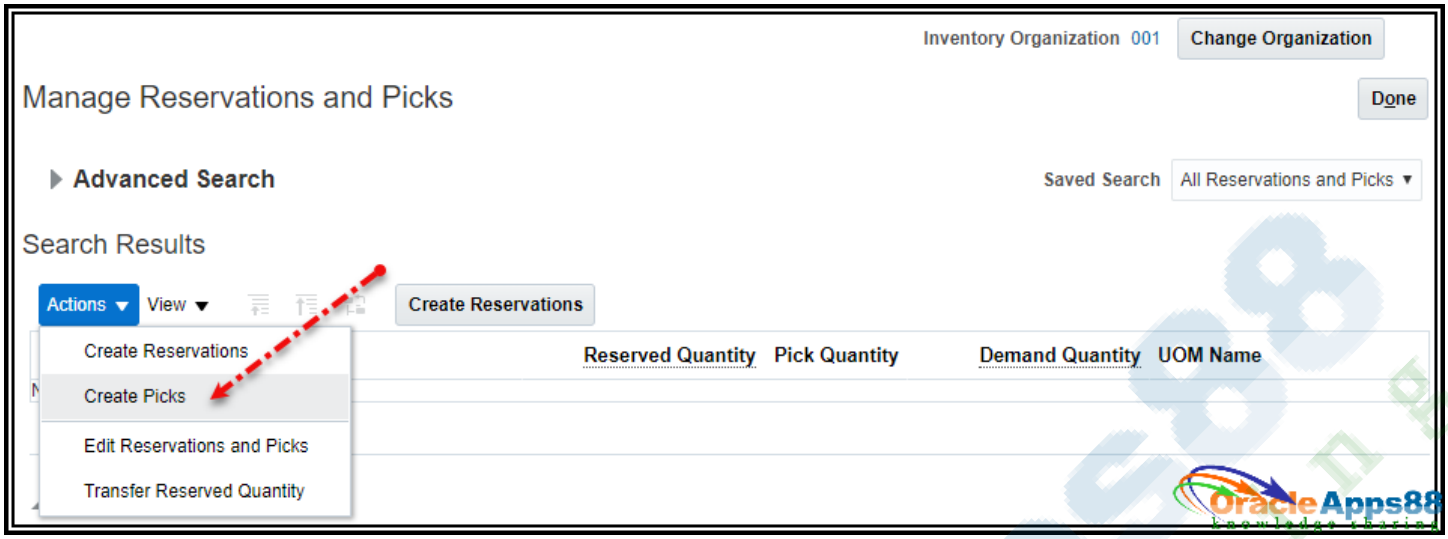
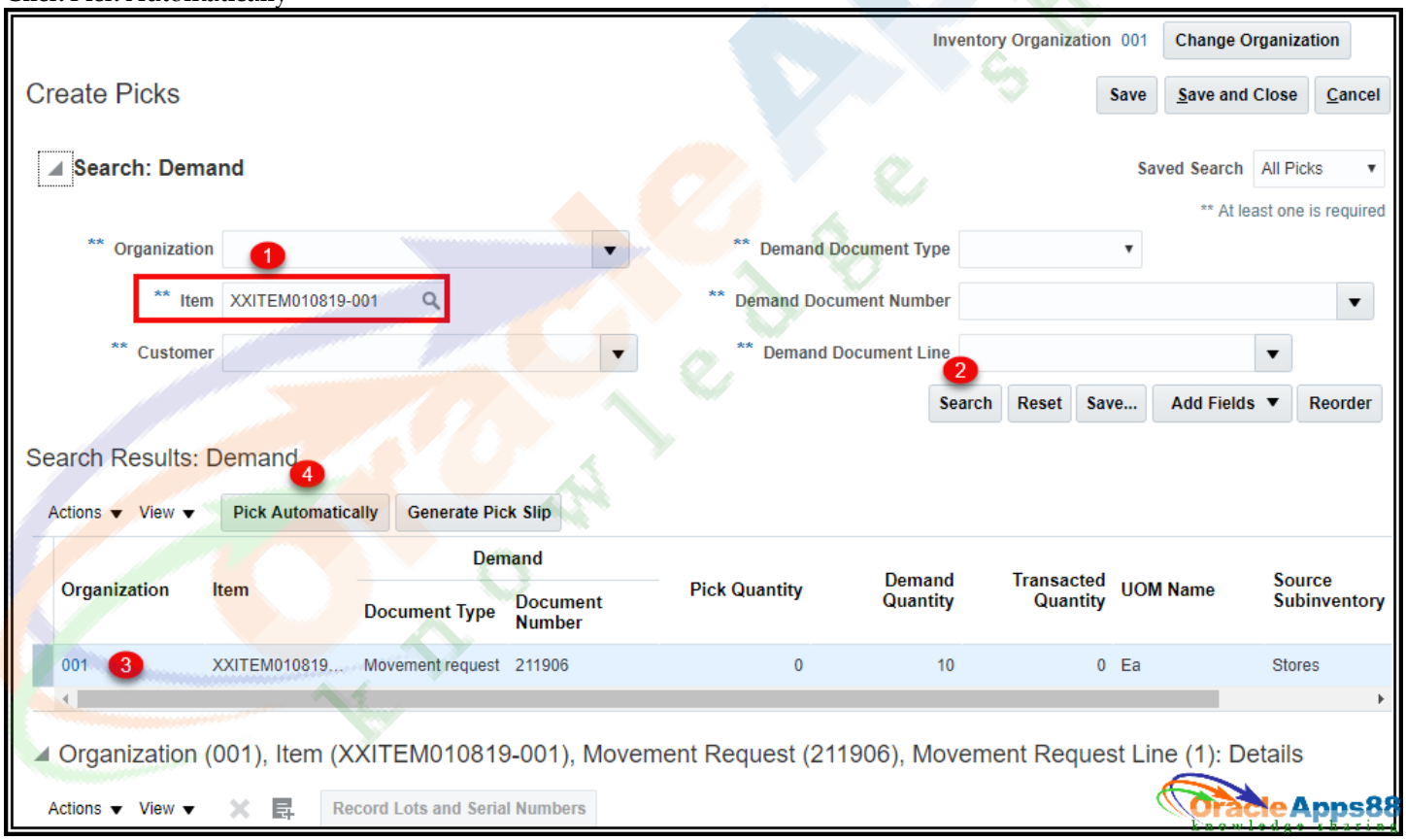



Select the Item from the dropdown using the Search functionality
Select the Demand Document Type from the dropdown as Movement request
Click Search
Click Pick Automatically




Click Generate Pick Slip
Click OK
Click Save and Close
Click Done

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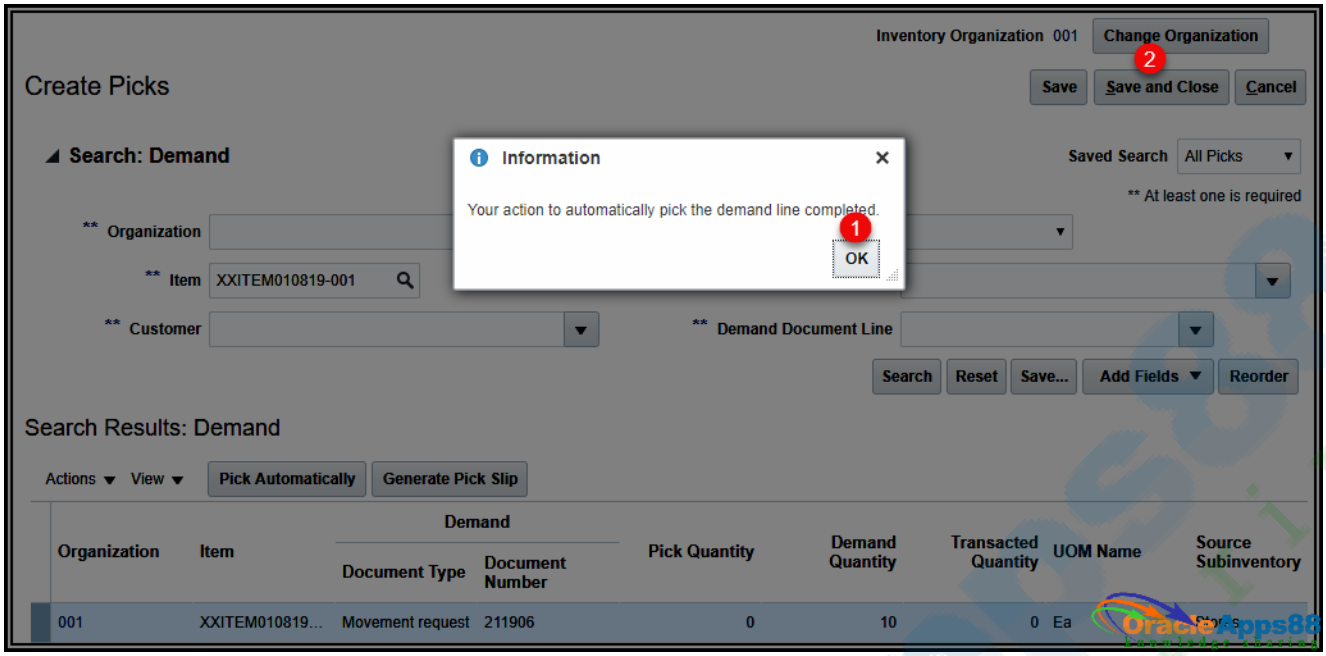


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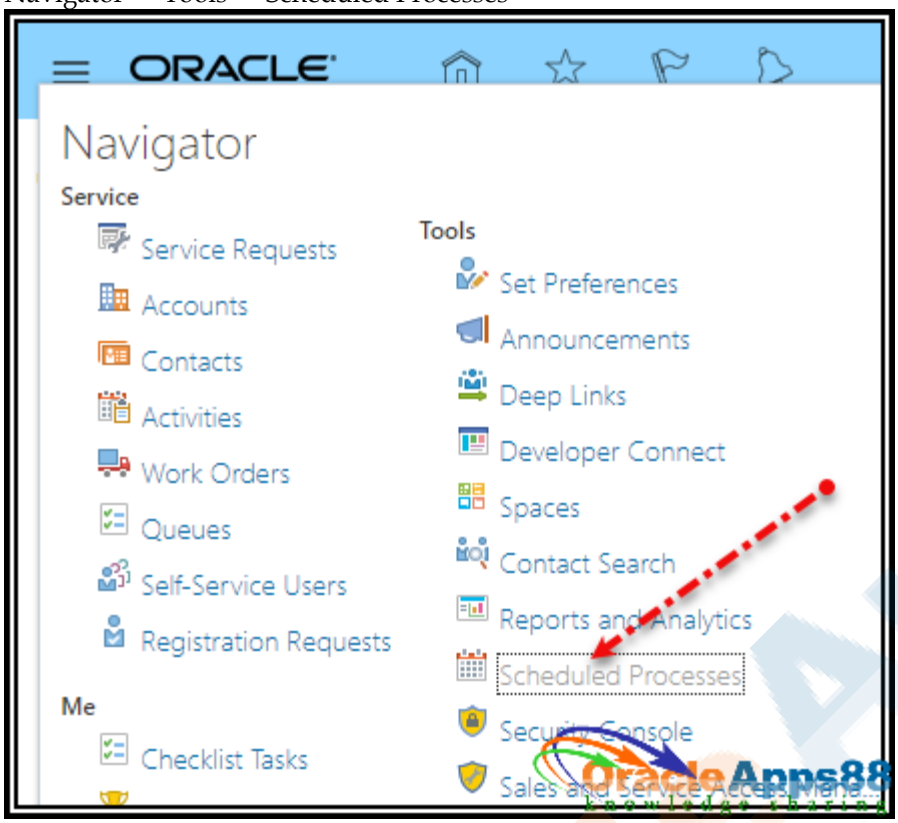
**Print Pick Slip Report**

Navigator -> Tools -> Scheduled Processes




Select **Print Movement Request Pick Slip Report**

Enter the required parameters and click on submit

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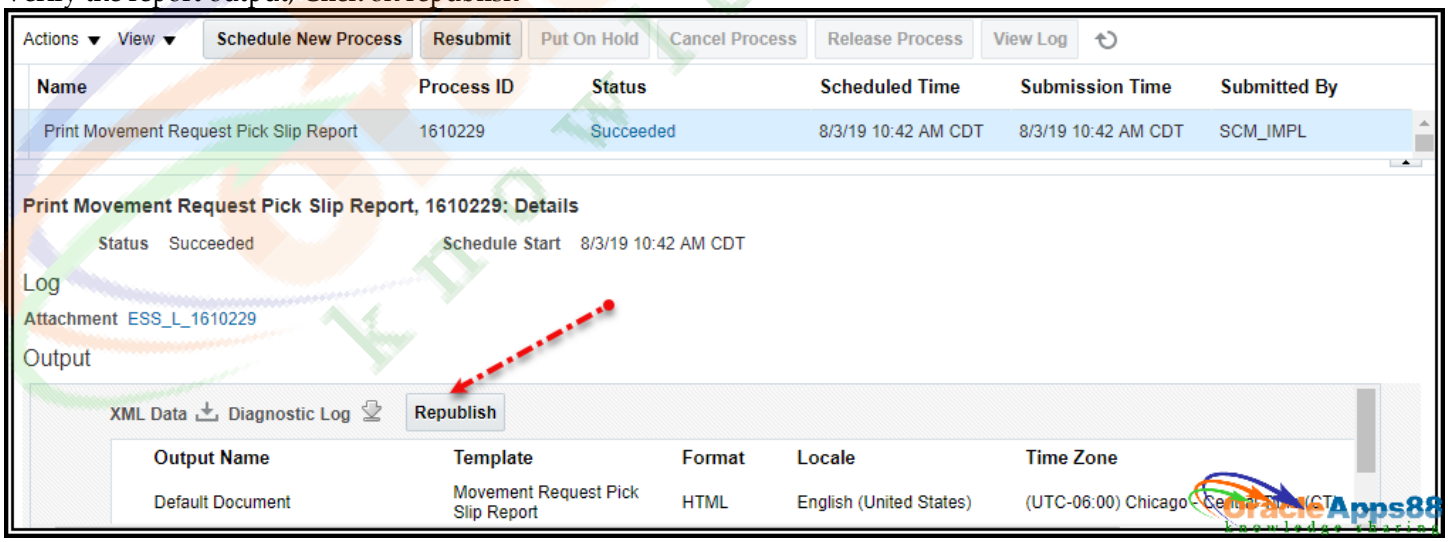
Verify the report output, Click on republish

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ORACLE
Seattle

## Movement Request Pick Slip

Report Date 8/3/19 10:46 AM

| Input Parameters | |
|---|---|
| Organization Name | Seattle |
| From Movement Request | 211906 |
| To Movement Request | 211906 |
| From Pick Slip | |
| To Pick Slip | |
| Source Subinventory | |
| Source Locator | |
| Destination Subinventory | |
| Destination Locator | |
| Requester | |
| From Required Date | |
| To Required Date | |
| Line Status to Print | All |
| Movement Request Type | All |
| From Order | |
| To Order | |
| Carrier | |
| Customer | |
| Release Approved Lines | No |
| Pick Slip Grouping Rule | |

ORACLE
Seattle

## Movement Request Pick Slip

Report Date 8/3/19 10:46 AM
Page 1 of 2

| Pick Slip | 157539 | Pick Slip Page | 1/2 |
|---|---|---|---|

| Movement Request | Movement Request Line | Pick Status | Item and Description | Revision | Source Subinventory and Locator | Destination Subinventory, Locator, and Account | Requester | Reference | UOM | Quantity |
|---|---|---|---|---|---|---|---|---|---|---|
| 211906 | 1 | Open picks | XXITEM010819-001 | | Stores | | [redacted] | | Ea | 10 |
| | | | XXITEM010819-001 | | | 101.10.63580.121.000.000 | | | | |

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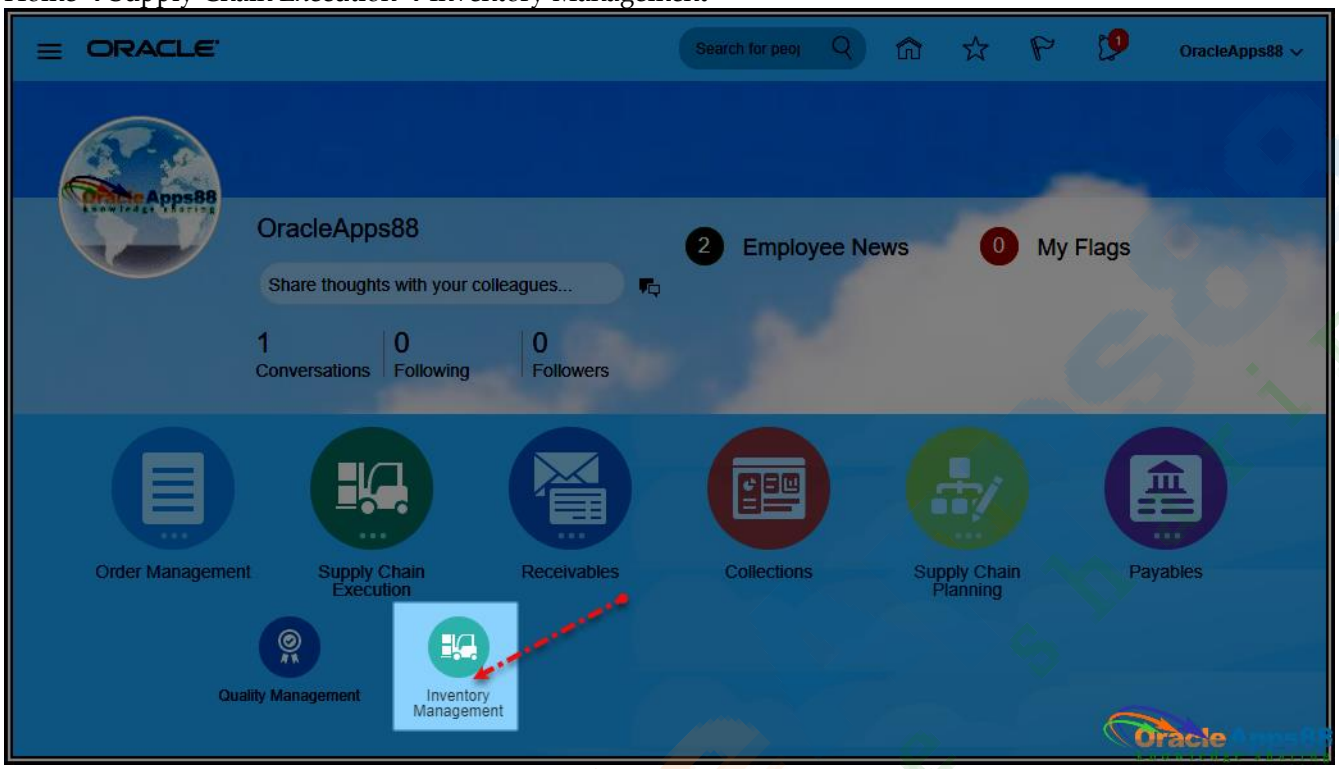
## Create Lot Item

**Description:** Update Lot Fields

Home →Supply Chain Execution →Inventory Management




Tasks pane -> Manage Lots

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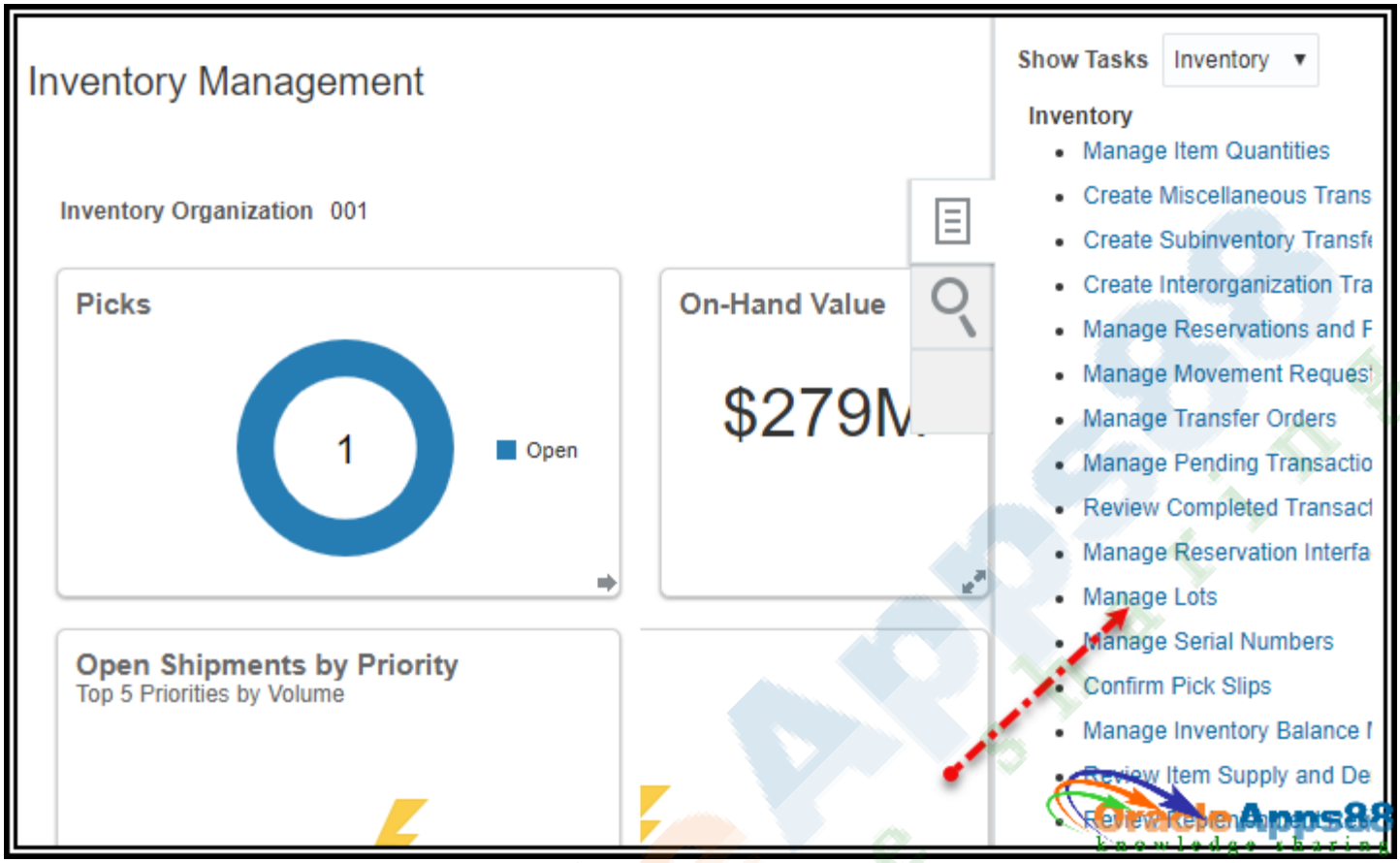
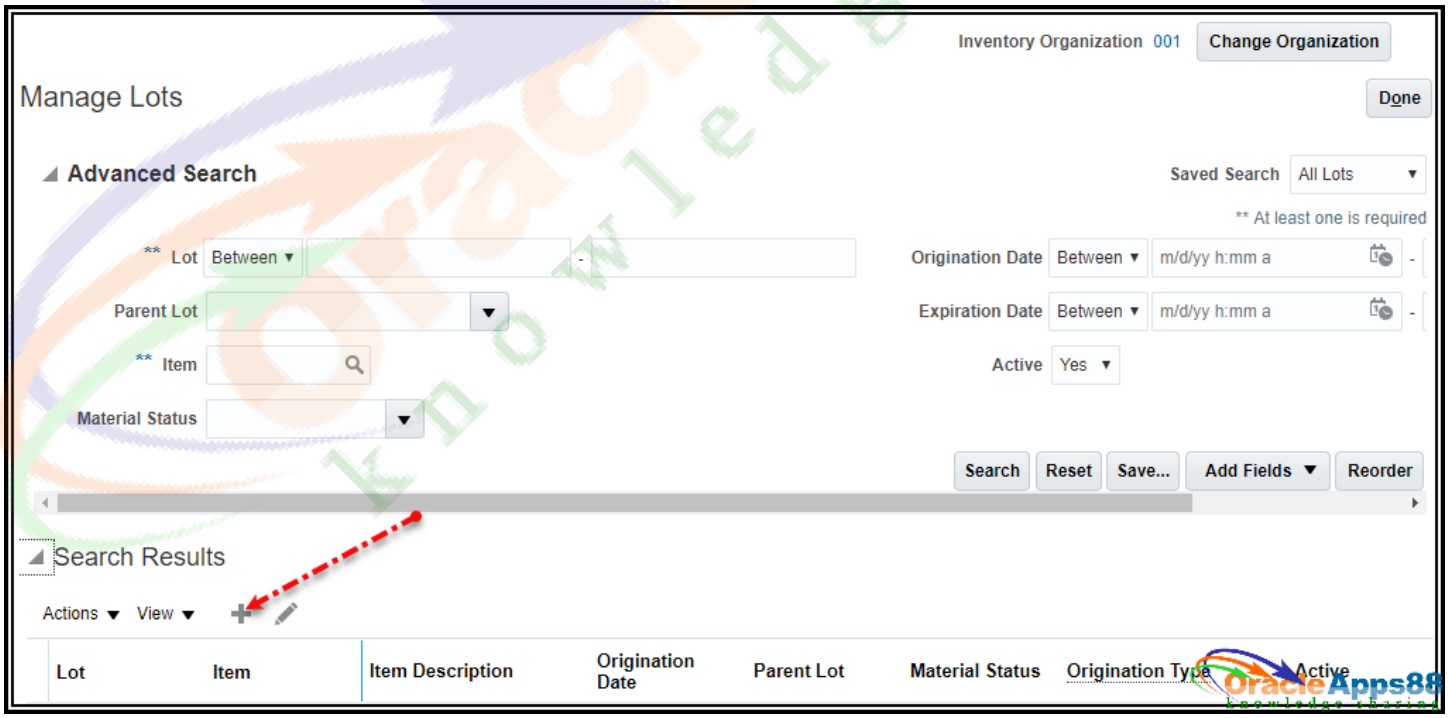



Click on the Create button




Select the Item number and click on the Generate Lot button to populate the lot number and click on Save close button

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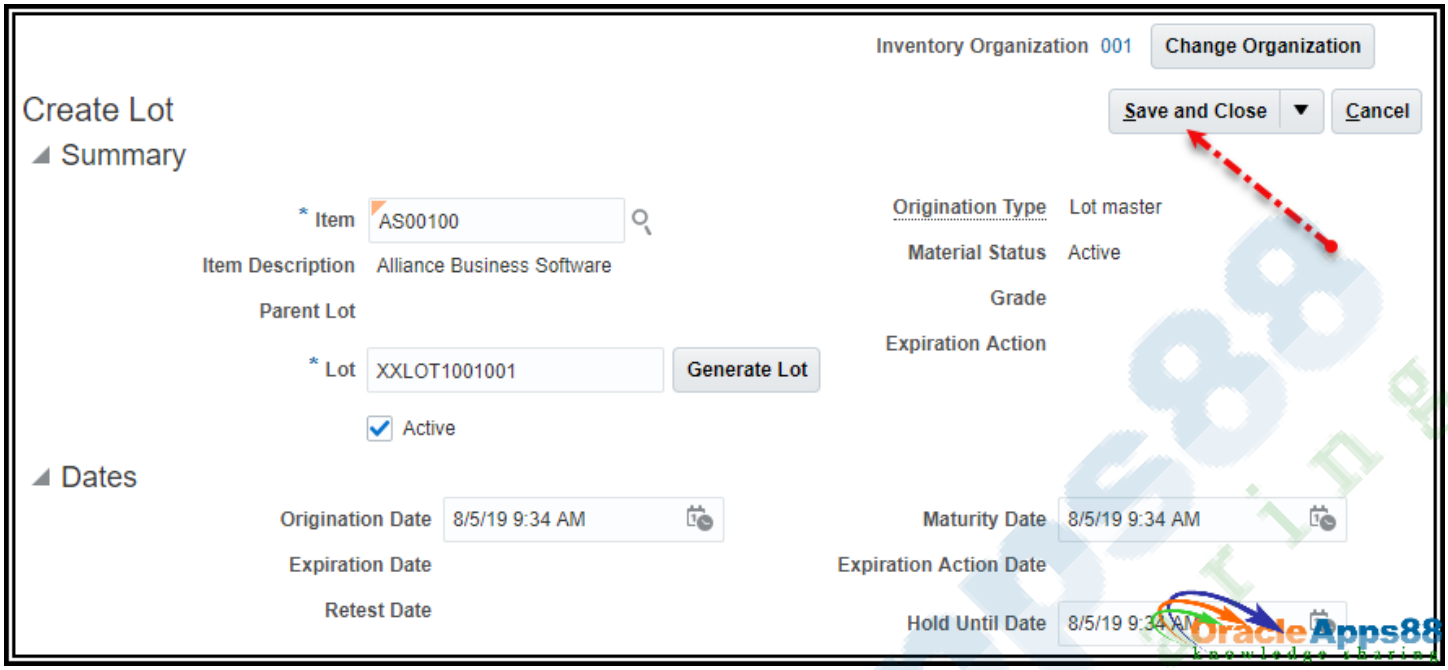


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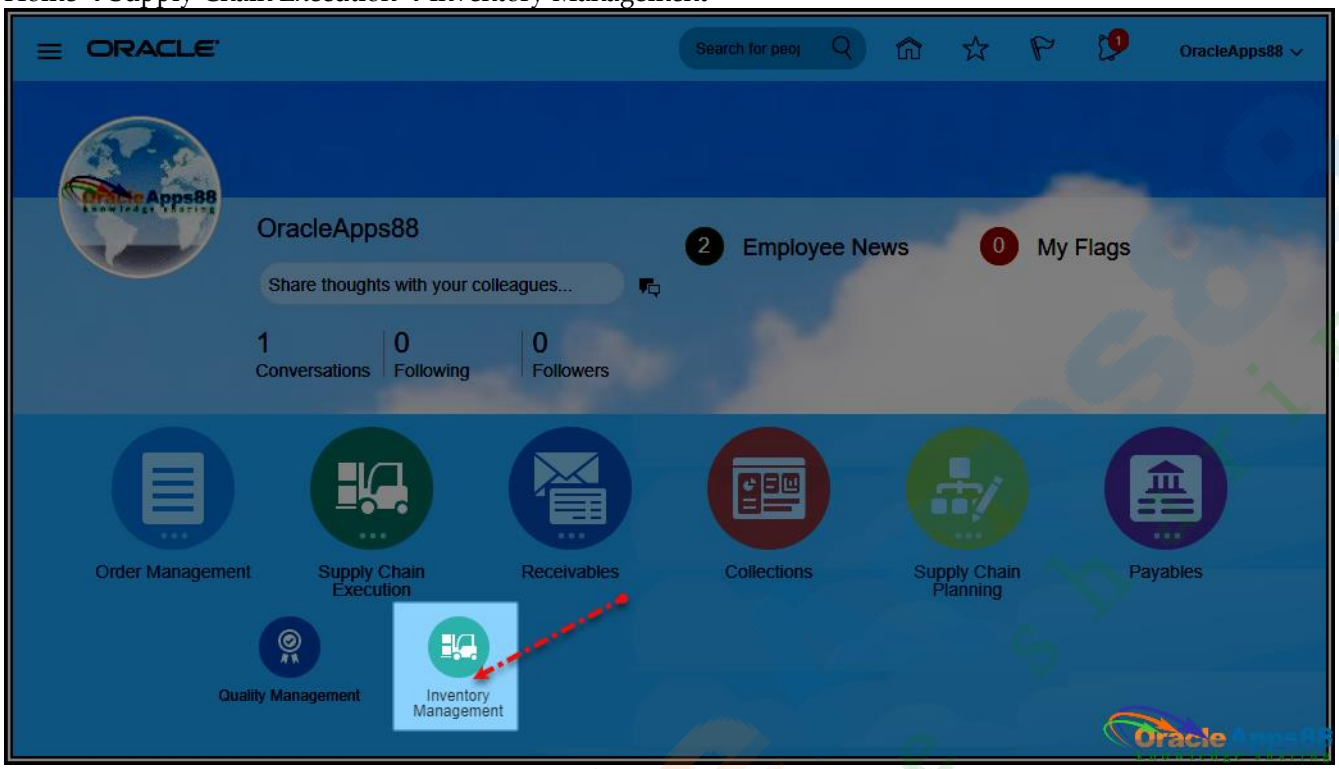
## On Hand Inquiry

**Description:** On Hand Inquiry

Home →Supply Chain Execution →Inventory Management




Tasks pane -> Manage Item Quantities

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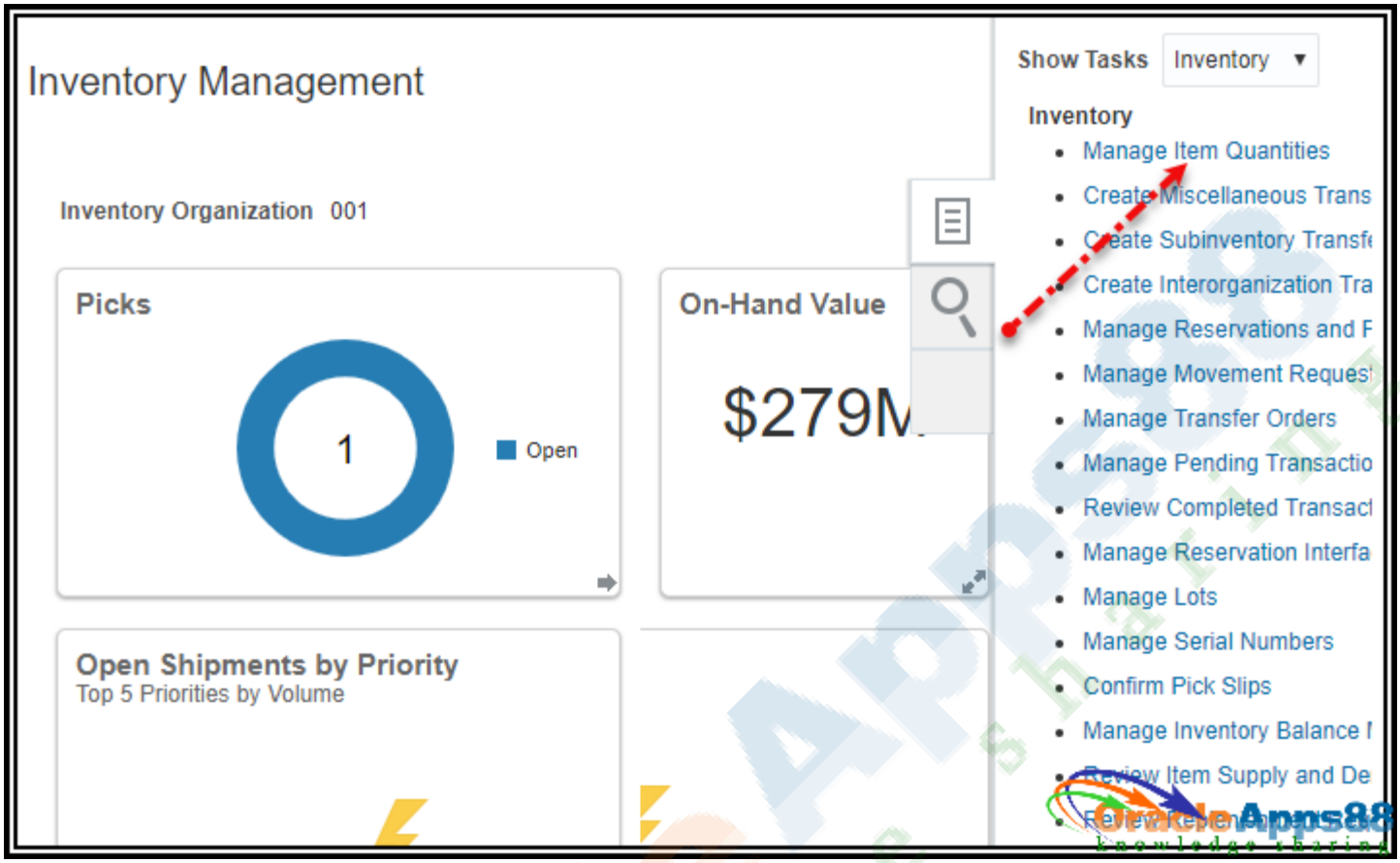


Organization will default
Ensure the On Hand checkbox is selected
Drill down individual items using the arrows to see Quantities at different levels
Use the View Item Quantity By dropdown to view the Items in different ways

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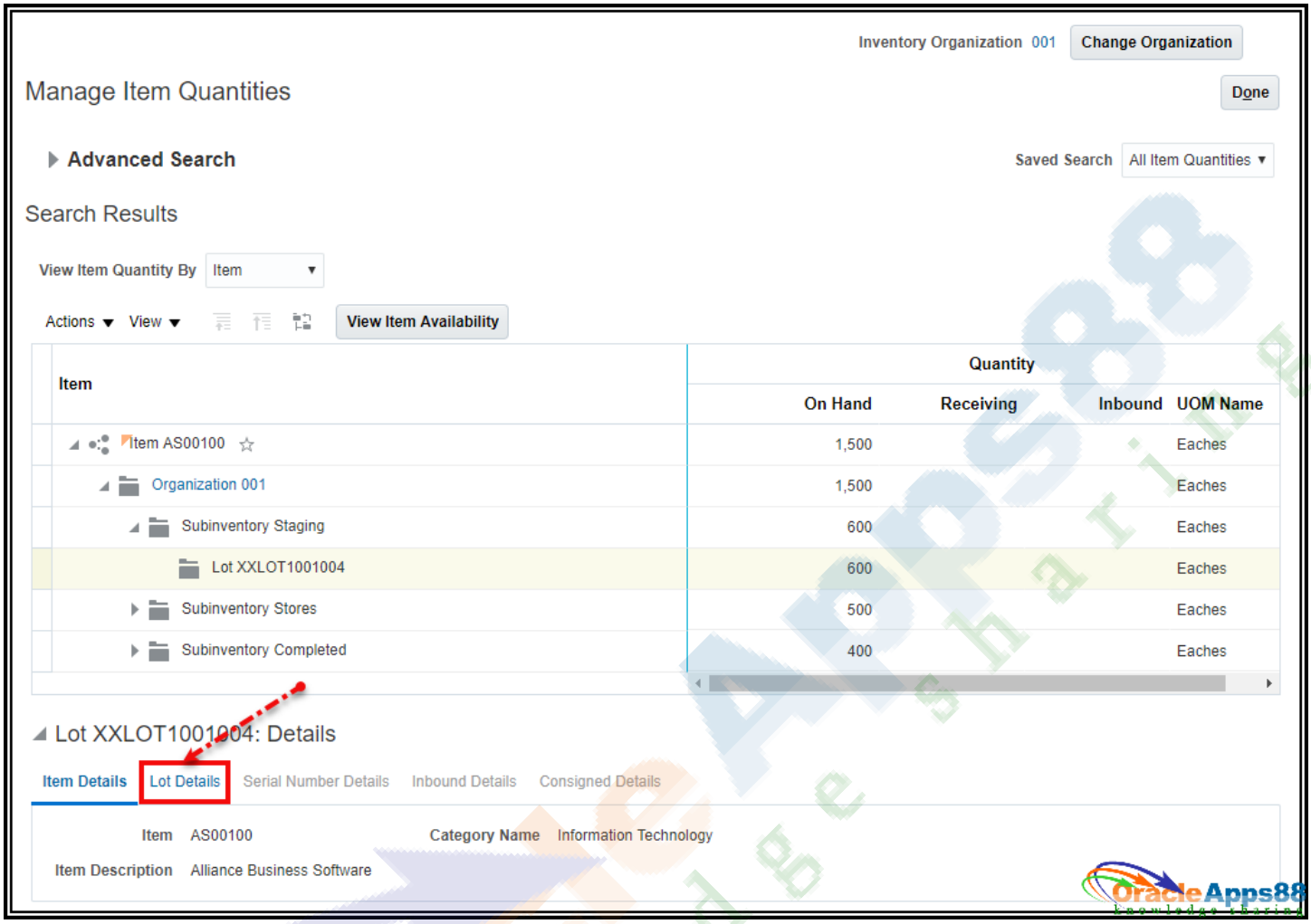


Select View Item Quantity By as Subinventory
Select the Lot Details tab in the Details section below the Search Results to see specific details about each Lot

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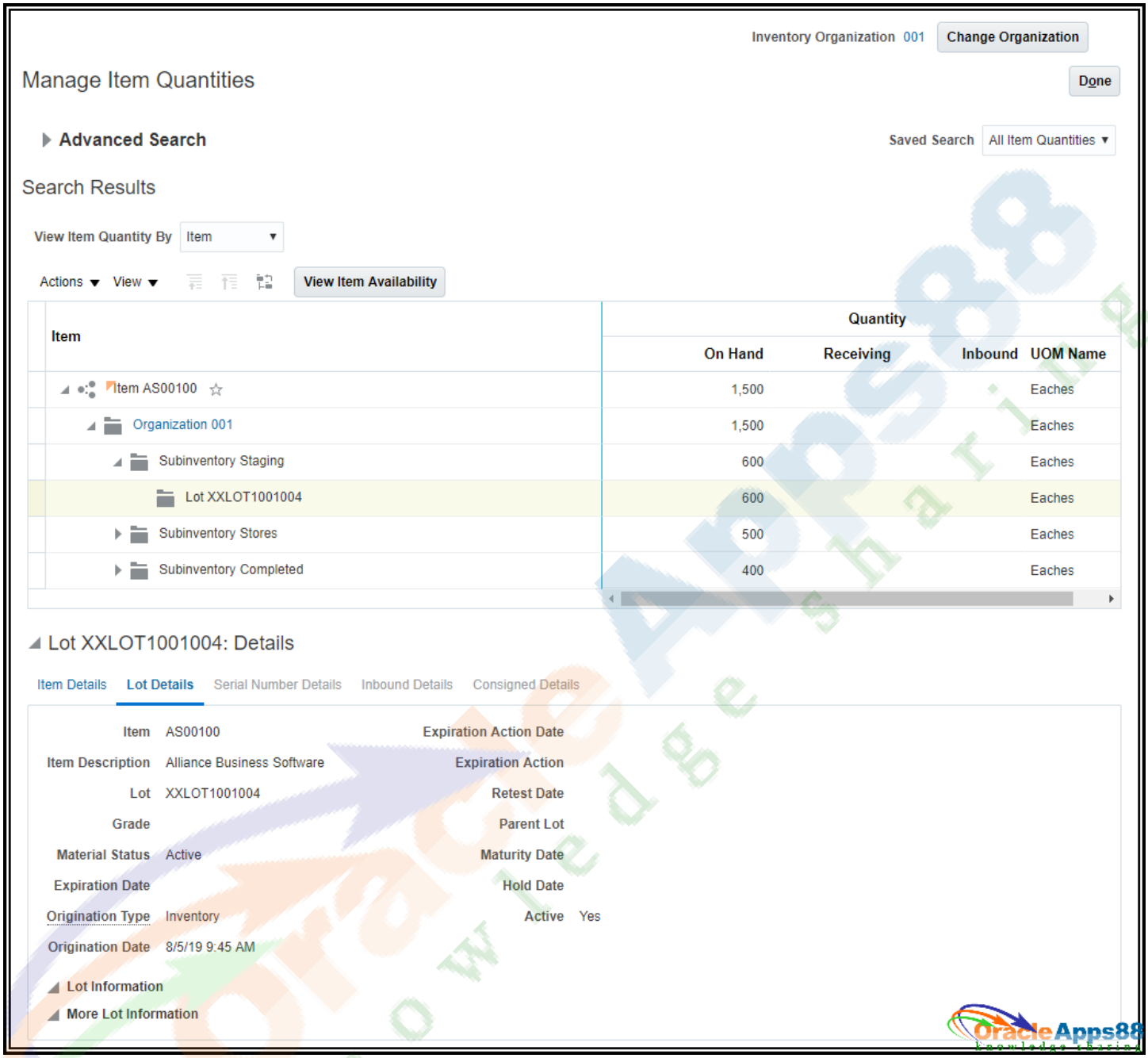


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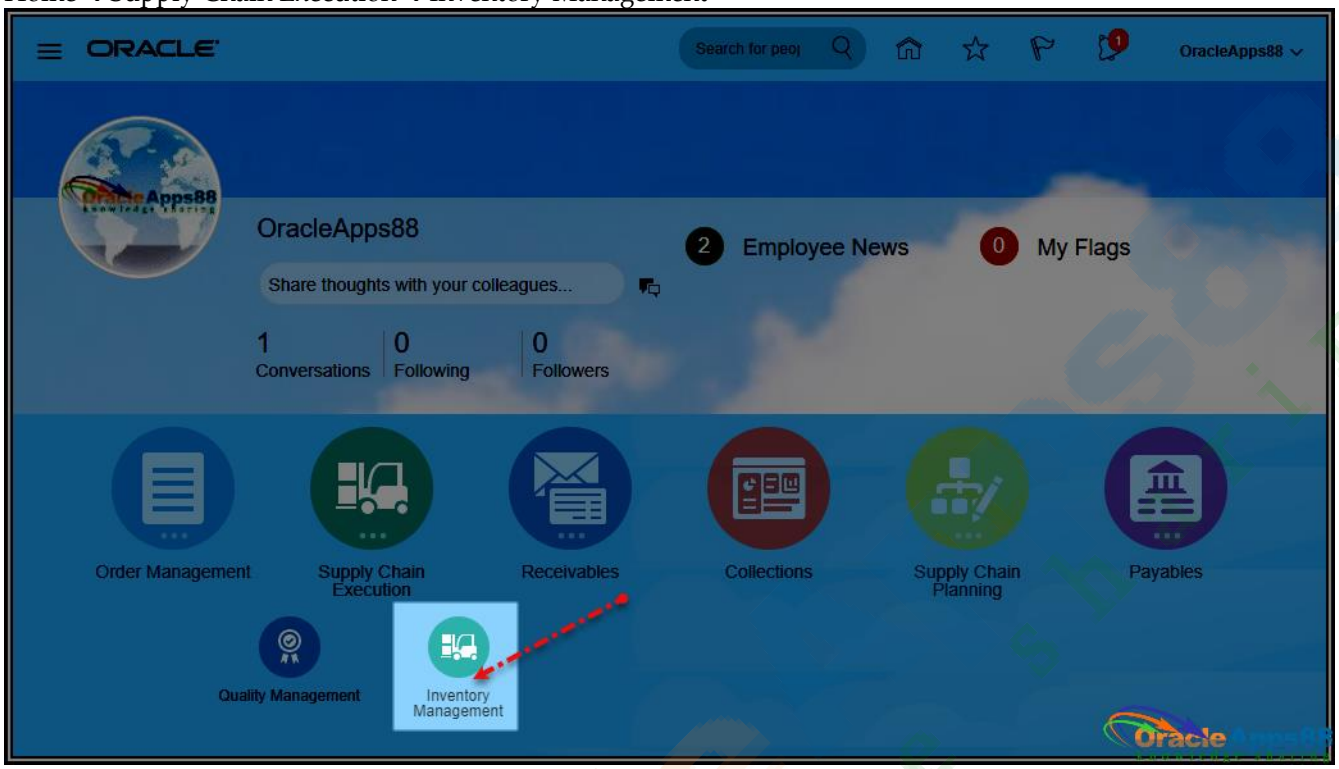
## Review Completed Transactions

**Description:** Review Completed Transactions

Home →Supply Chain Execution →Inventory Management




Task pane -> Review Completed Transactions

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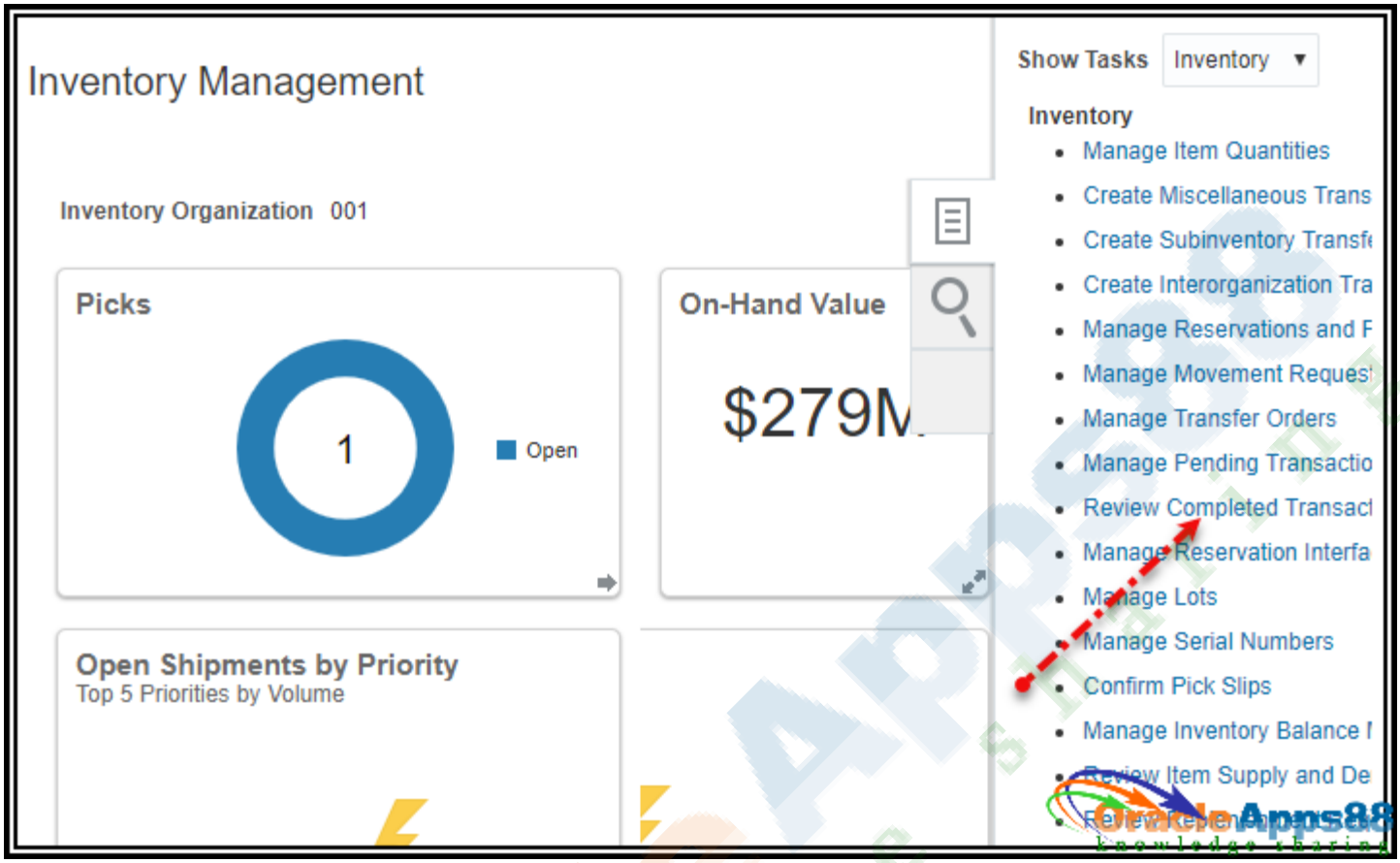


Organization and Transaction Date will default
Make changes to the Transaction Date range if necessary
Enter additional search criteria if necessary
Click Search
Review the Transactions in the Search Results section

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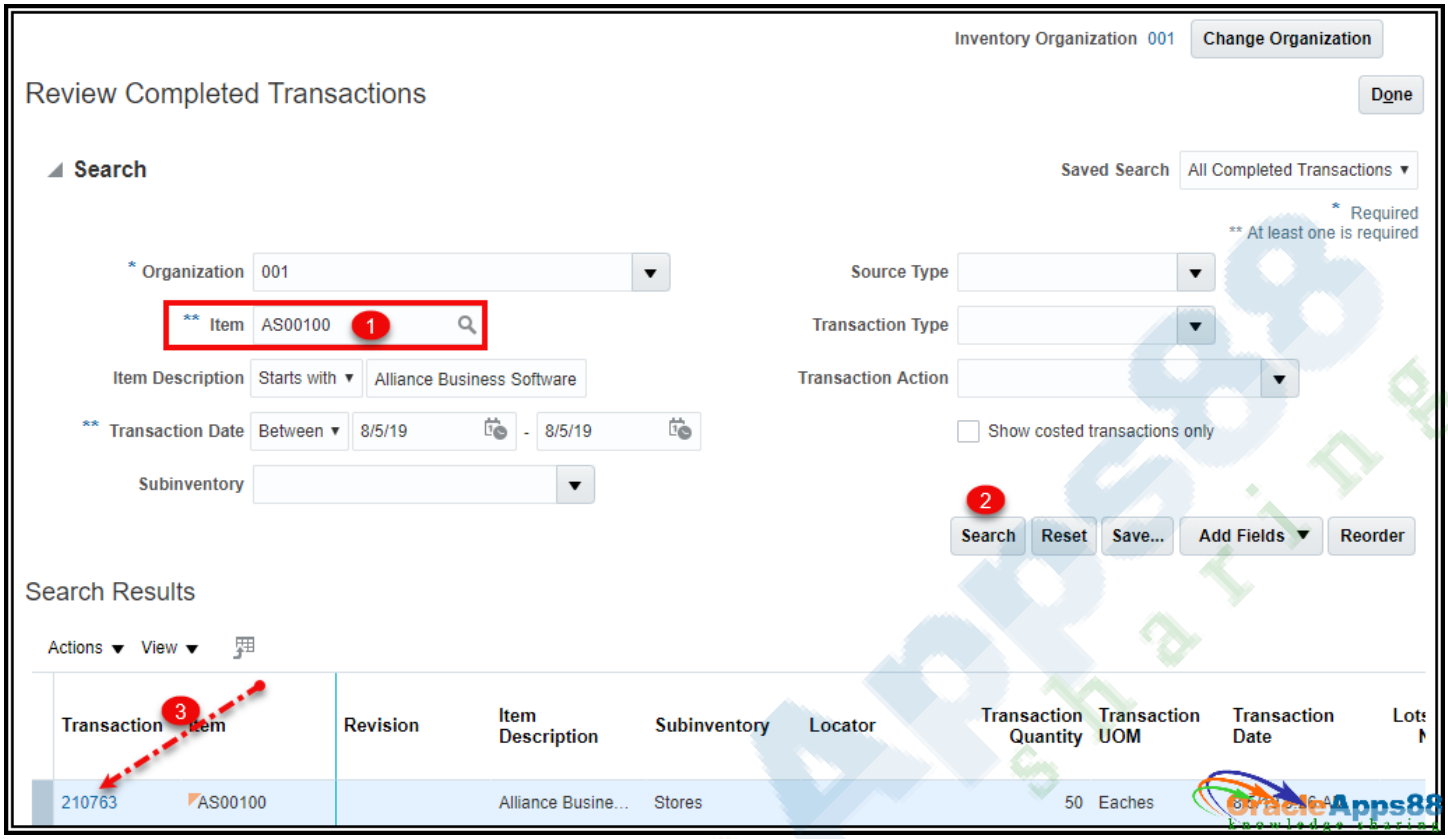
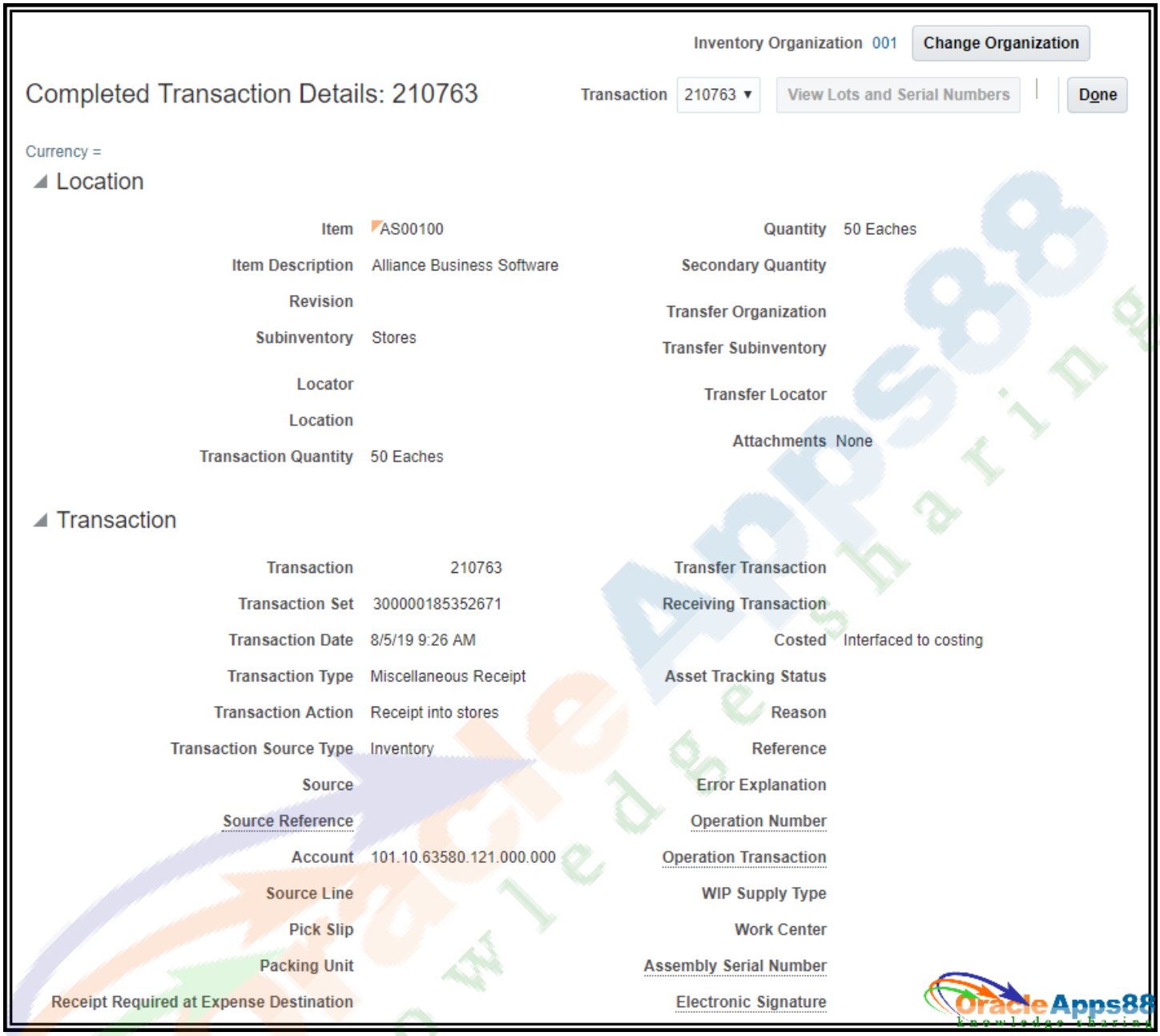



RAJU CHINTHAPATLA



Inventory Organization 001 | Change Organization

## Completed Transaction Details: 210763

Transaction 210763 ▾ | View Lots and Serial Numbers | Done

Currency =

### Location

| | | | |
|---|---|---|---|
| Item | AS00100 | Quantity | 50 Eaches |
| Item Description | Alliance Business Software | Secondary Quantity | |
| Revision | | Transfer Organization | |
| Subinventory | Stores | Transfer Subinventory | |
| Locator | | Transfer Locator | |
| Location | | Attachments | None |
| Transaction Quantity | 50 Eaches | | |

### Transaction

| | | | |
|---|---|---|---|
| Transaction | 210763 | Transfer Transaction | |
| Transaction Set | 300000185352671 | Receiving Transaction | |
| Transaction Date | 8/5/19 9:26 AM | Costed | Interfaced to costing |
| Transaction Type | Miscellaneous Receipt | Asset Tracking Status | |
| Transaction Action | Receipt into stores | Reason | |
| Transaction Source Type | Inventory | Reference | |
| Source | | Error Explanation | |
| Source Reference | | Operation Number | |
| Account | 101.10.63580.121.000.000 | Operation Transaction | |
| Source Line | | WIP Supply Type | |
| Pick Slip | | Work Center | |
| Packing Unit | | Assembly Serial Number | |
| Receipt Required at Expense Destination | | Electronic Signature | |

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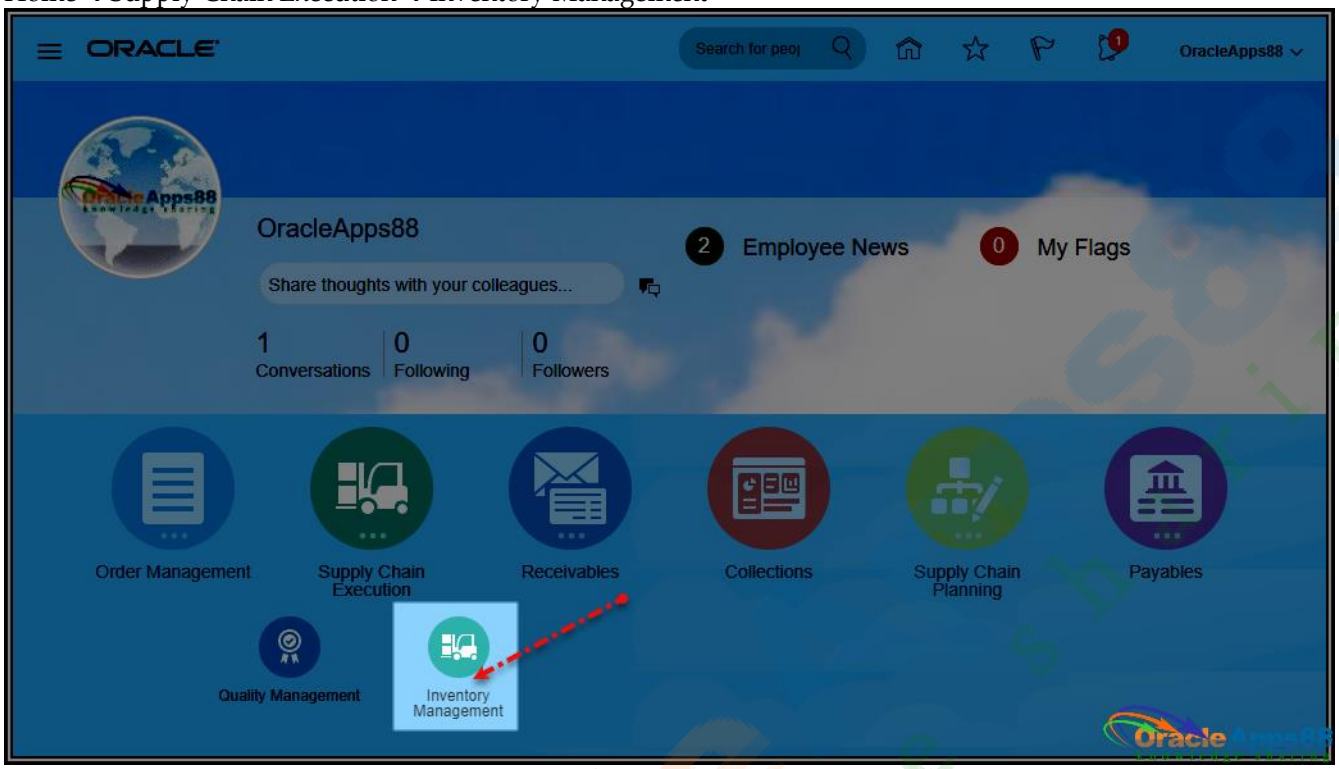
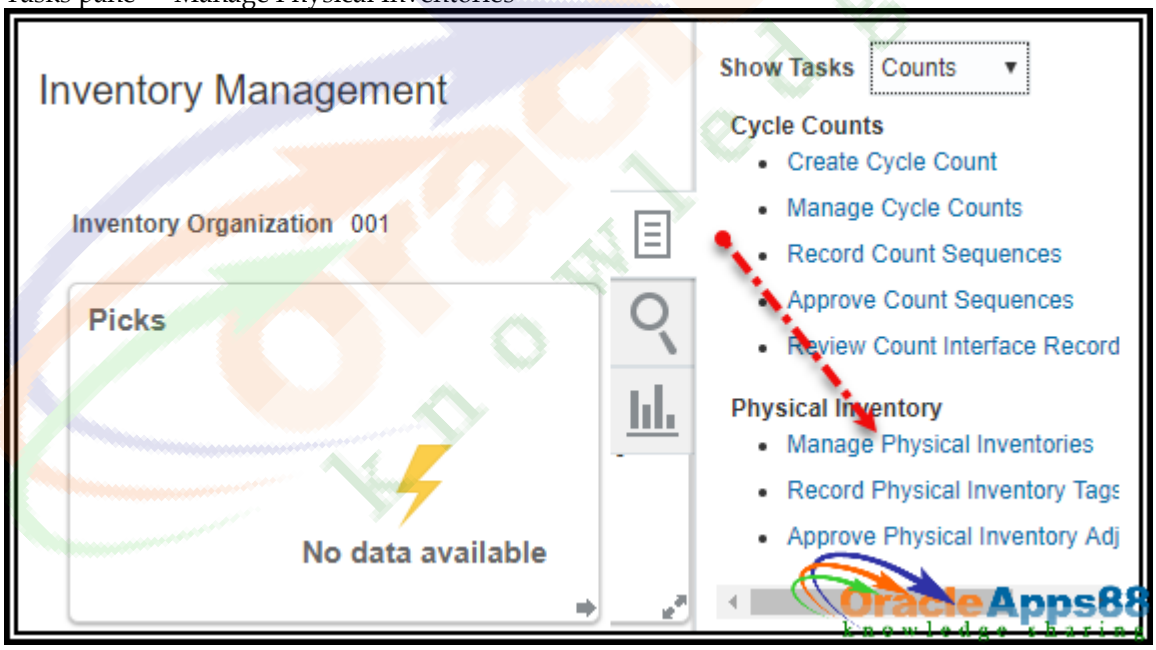
## Setup Physical Inventories

**Description:** Setup Physical Inventories

Home →Supply Chain Execution →Inventory Management




Tasks pane -> Manage Physical Inventories




Under Search Results, click the Create icon or select Actions -> Create

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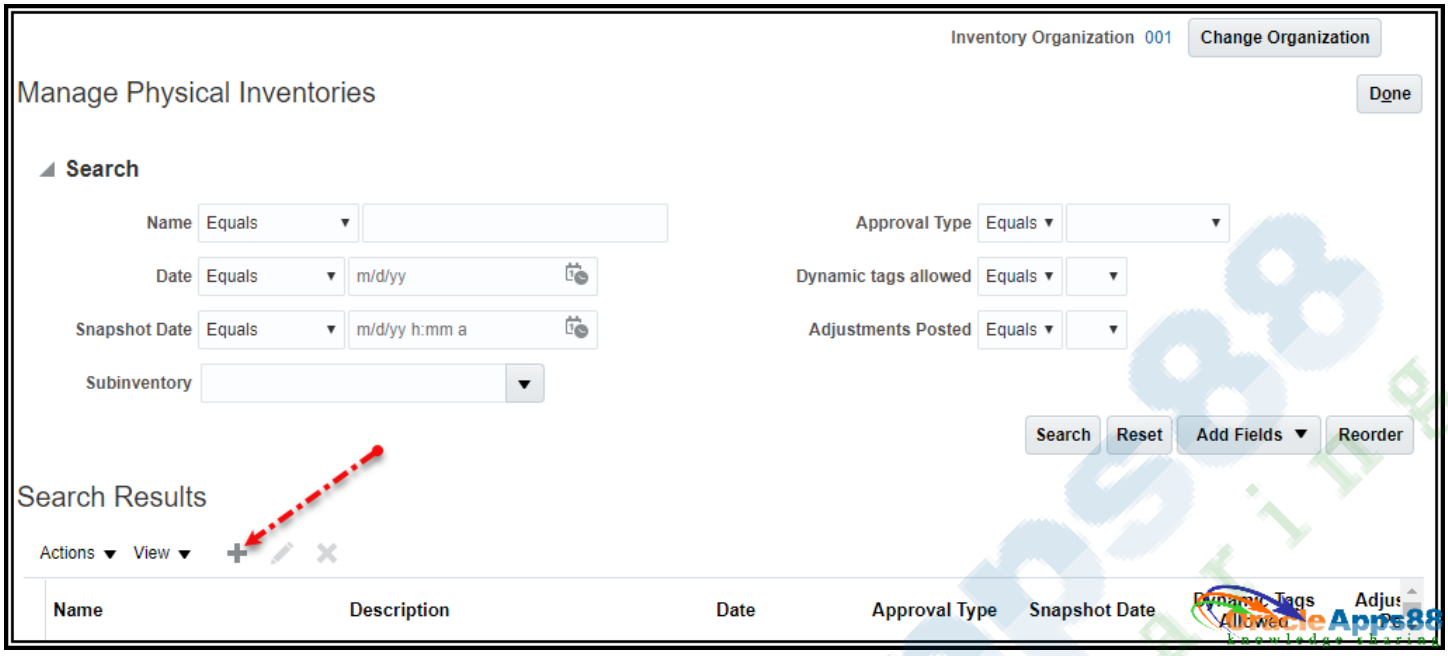


Enter Name
Date will default
Select Subinventories to Count
Select Approval Type from the dropdown
Select Tag Type from the dropdown and enter a Starting Default Tag
Click Save and Close
Click Done

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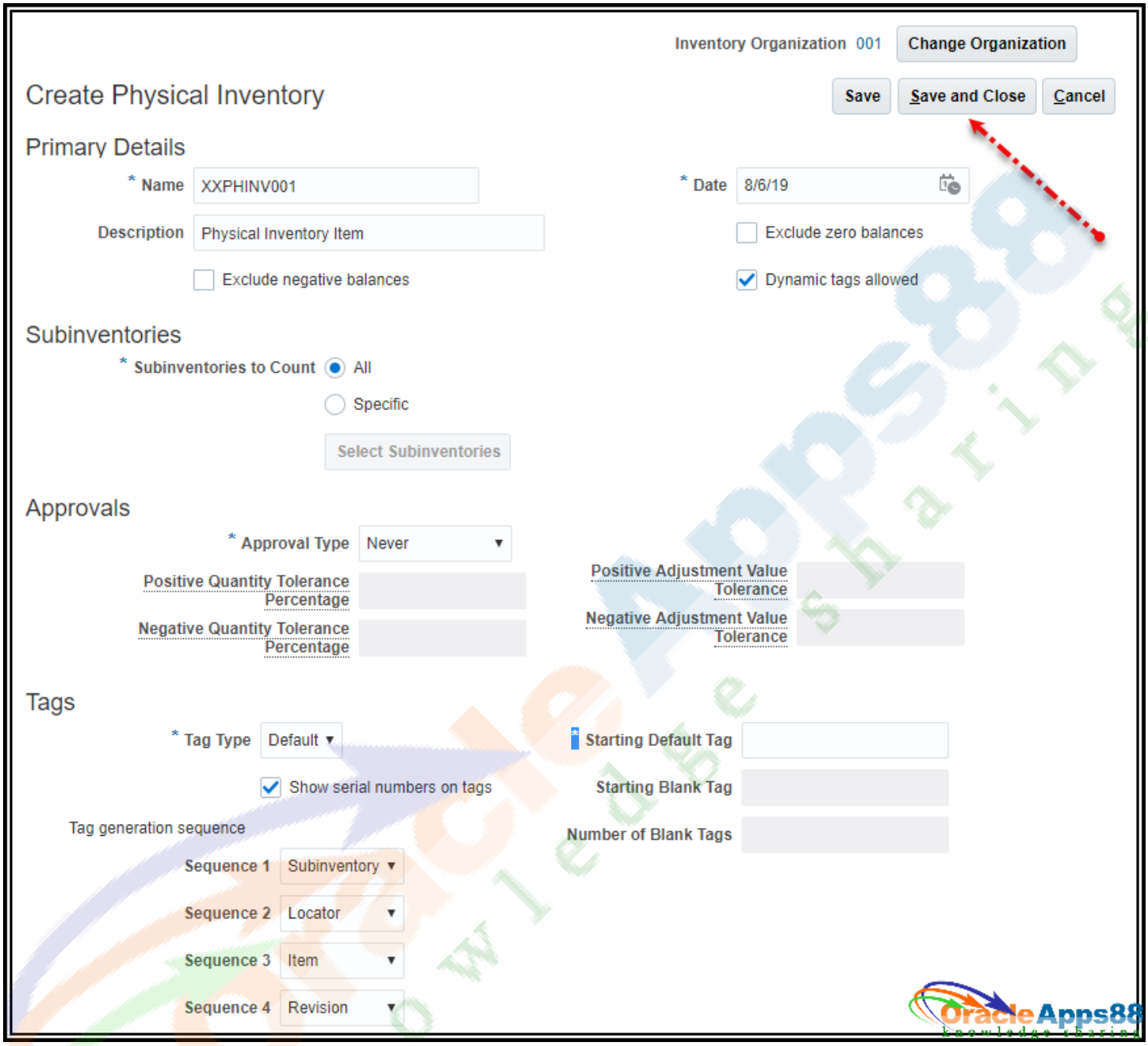


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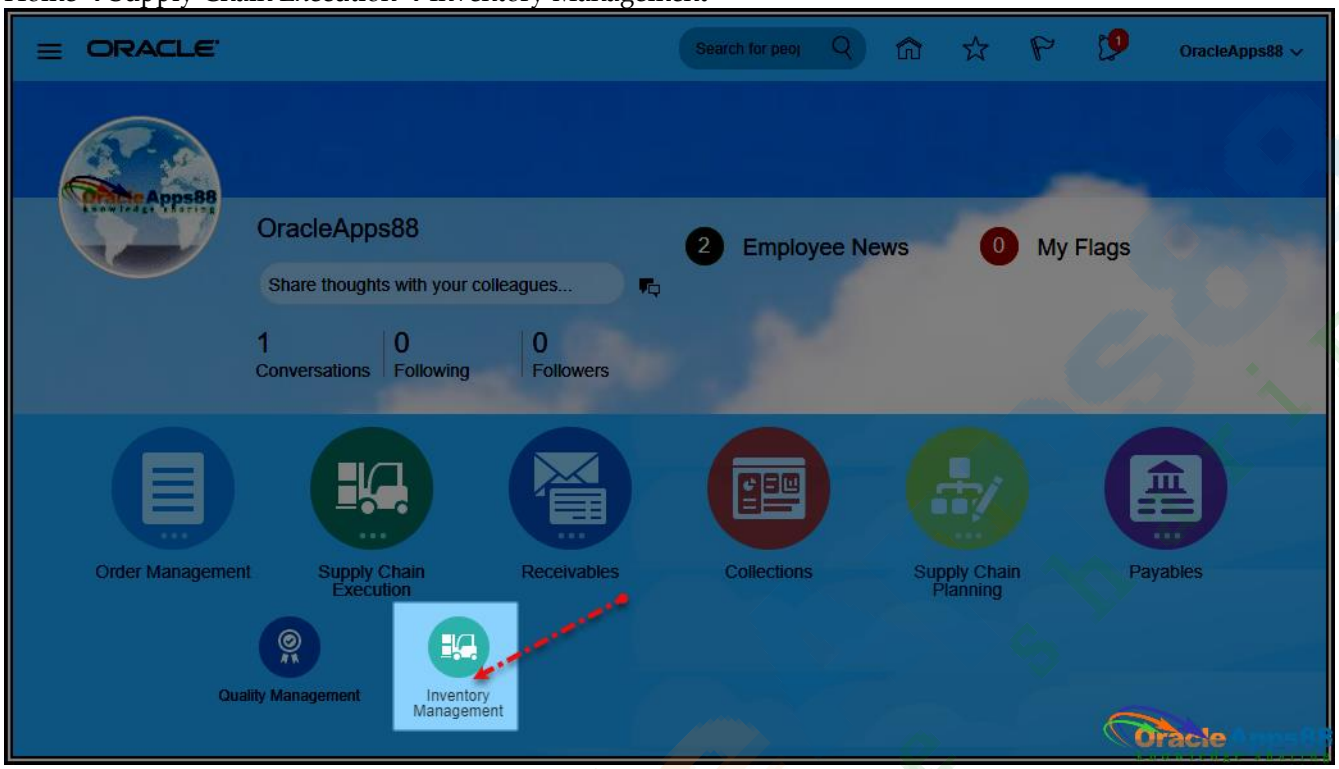
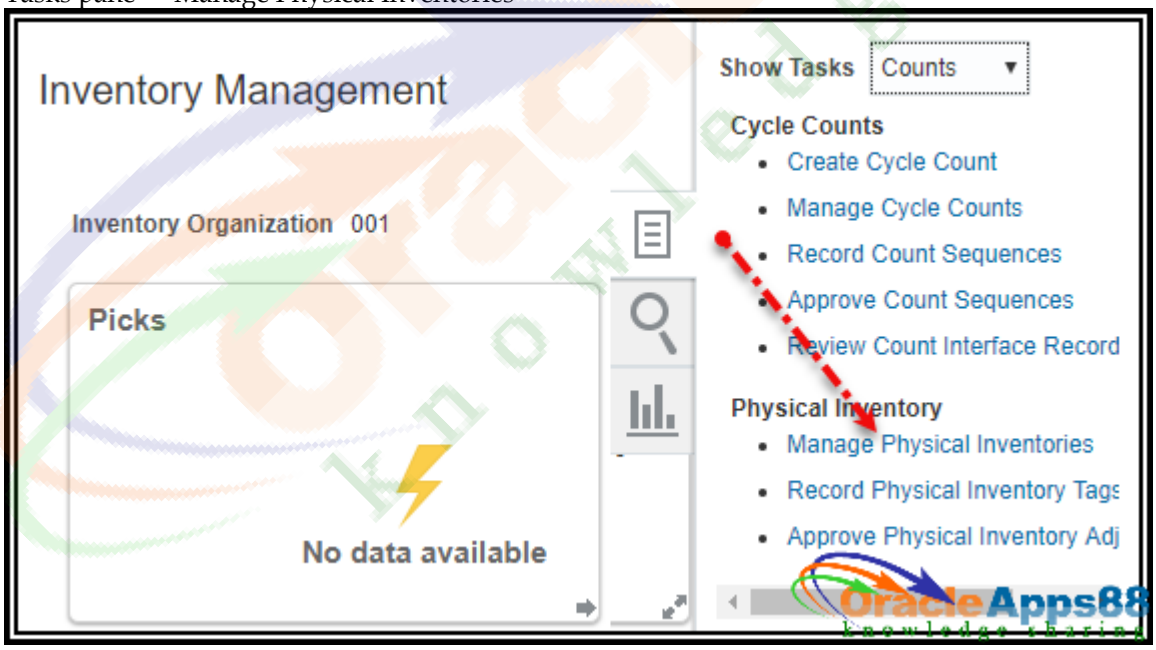
## Generate Physical Inventory Tags

**Description:** Generate Physical Inventory Tags

Home →Supply Chain Execution →Inventory Management




Tasks pane -> Manage Physical Inventories




Click the Search button

Select a Physical Inventory

Select Actions and click Generate Physical Inventory Snapshot

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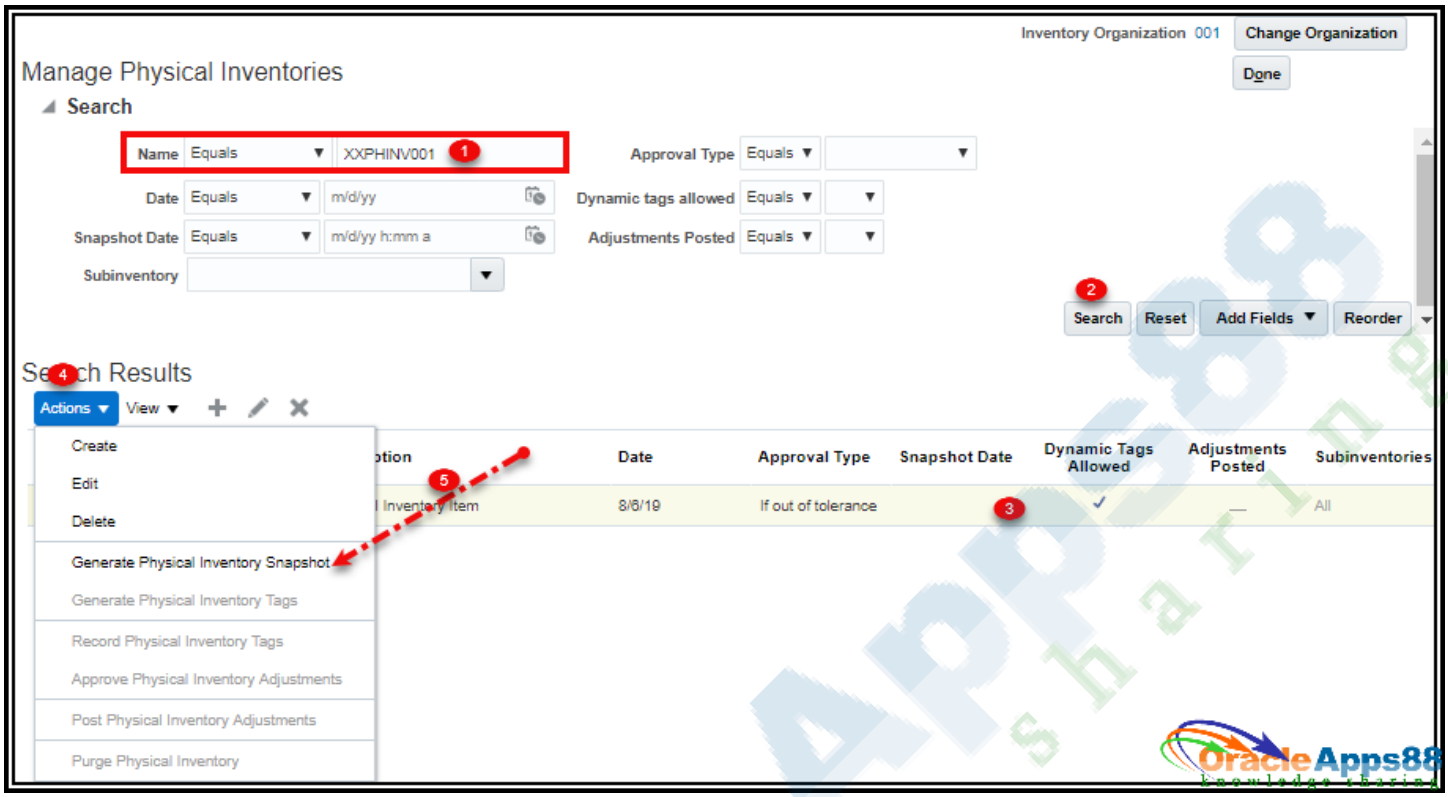
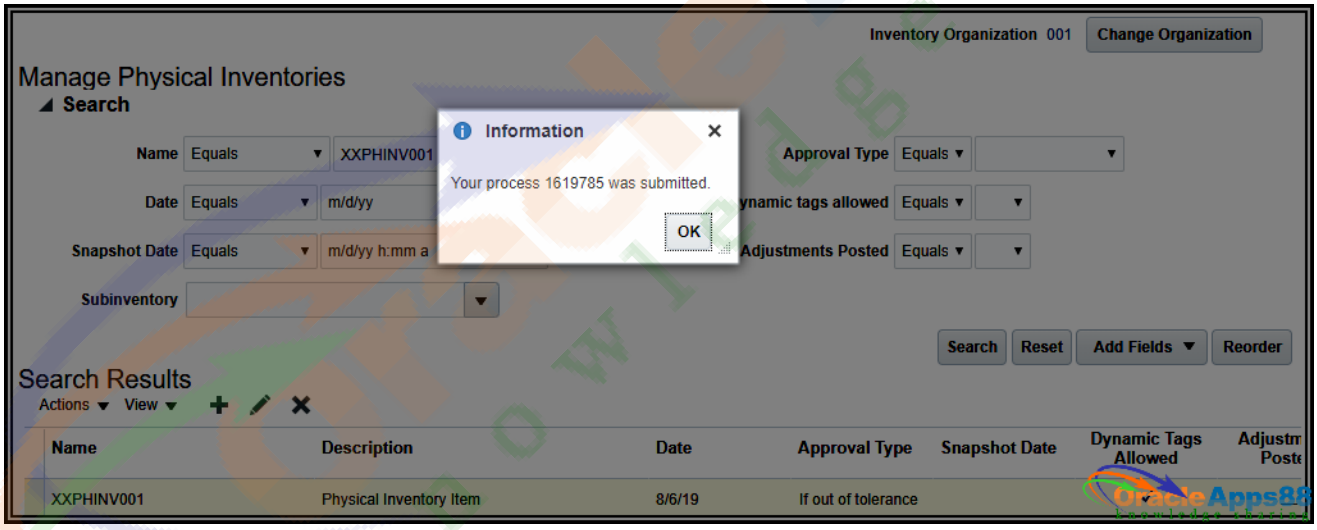
Click OK




Verify the job
Navigator →Tools →Scheduled Processes

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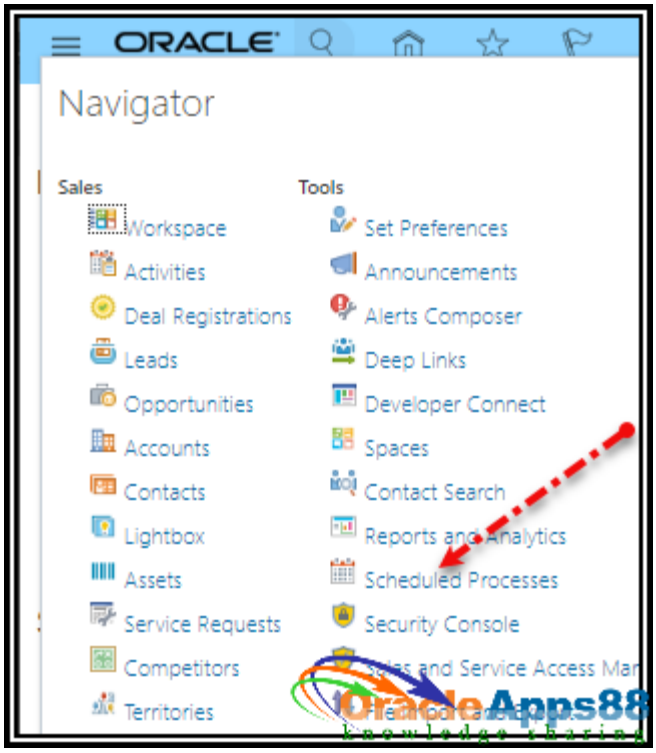
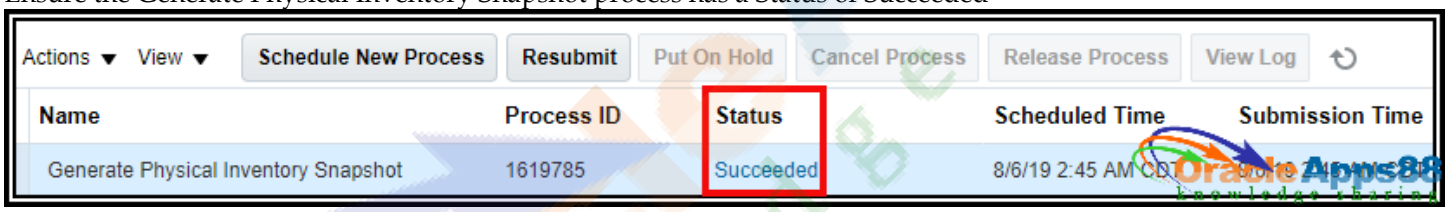



Ensure the Generate Physical Inventory Snapshot process has a Status of Succeeded




Return to the Manage Physical Inventories task and select the same Physical Inventory
Select Actions →Generate Physical Inventory Tags

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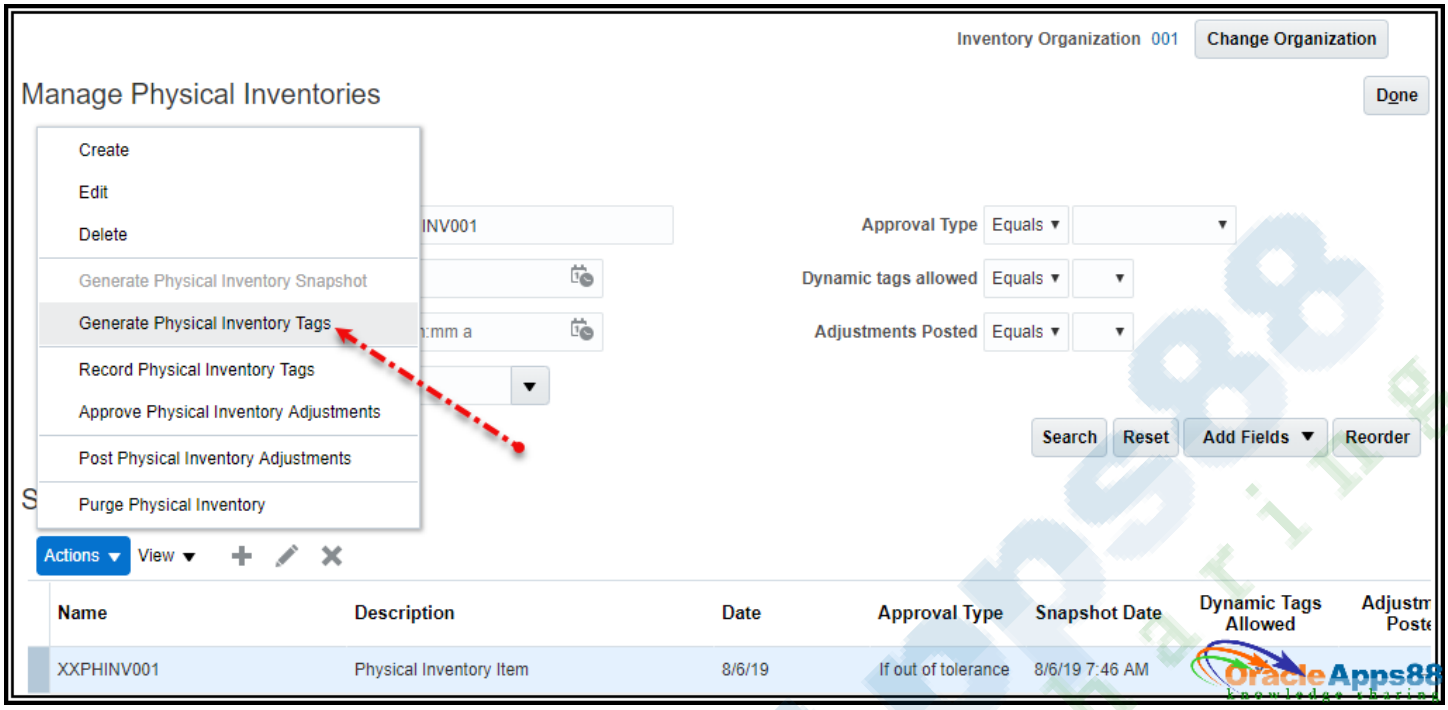
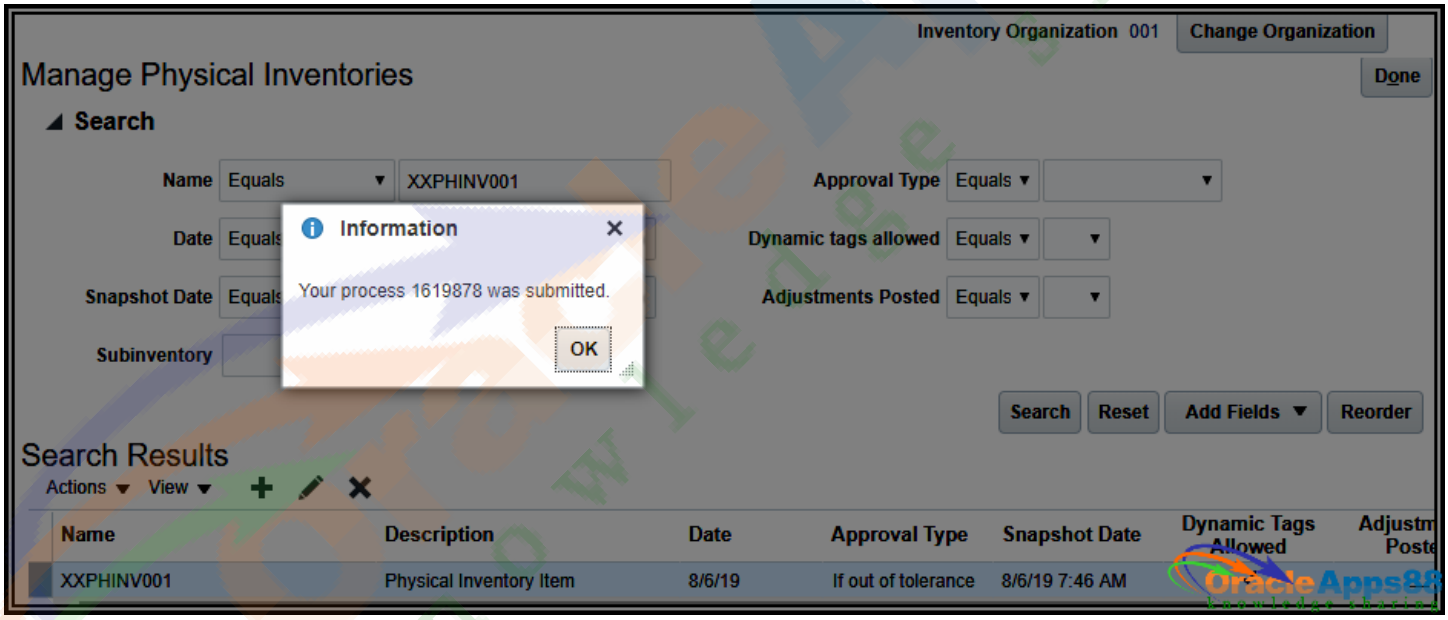
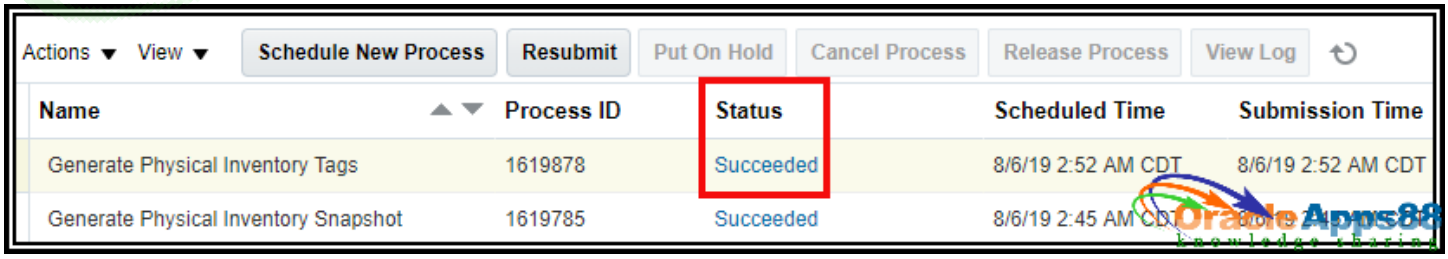



Return to Scheduled Processes
Ensure the Generate Physical Inventory Tags process has a Status of Succeeded
Click the Schedule New Process button

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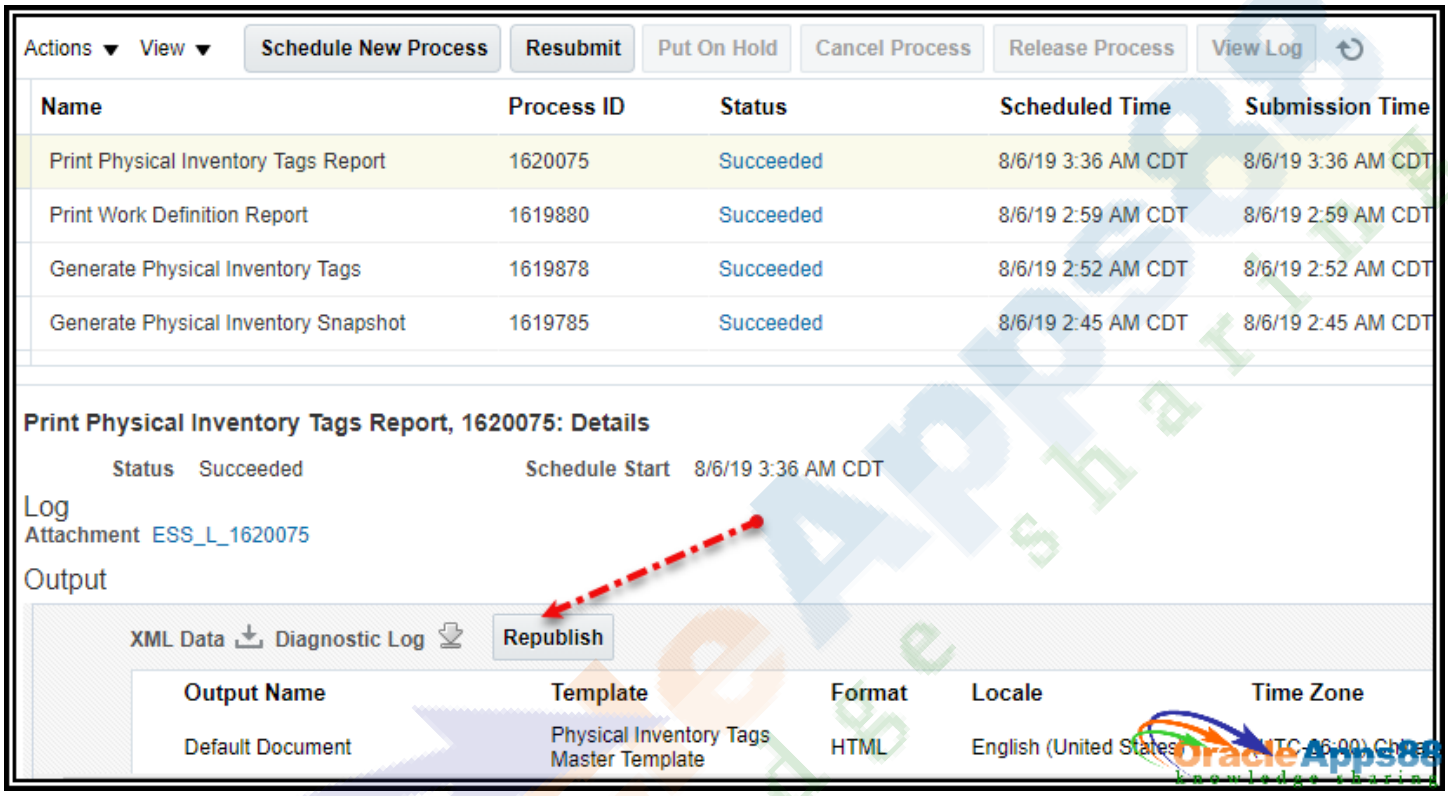
Search for the **Print Physical Inventory Tags Report** process
Click OK
Select the Organization and Physical Inventory from the dropdowns
Sort By and Range will default
Optionally select any remaining fields
Click Submit




Select Print Physical Inventory Tags Report when Status is Succeeded
Click Default Document
The Physical Inventory Tags Report will download in a zip file
Extract the file and view the Physical Inventory Tags Report in a browser

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ORACLE

## Physical Inventory Tags

Report Date 8/6/19 3:39 AM
Page 1 of 135

001 Seattle

### XXPHINV001

| | | | |
|---|---|---|---|
| Tag | XXPHINV001 | Printed | 8/6/19 |
| Item | AS00100 | | |
| Item Description | Alliance Business Software | | |
| Primary UOM | Eaches | | |
| Subinventory | Completed | | |
| Locator | | | |
| Revision | | | |
| Lot | XXABC1001001 | Counted By | _____ |
| Serial Number | | Count Date | _____ |
| Owning Party Site | | Count UOM | _____ |
| Owning Party | | Count Quantity | _____ |

001 Seattle

### XXPHINV001

| | | | |
|---|---|---|---|
| Tag | XXPHINV002 | Printed | 8/6/19 |
| Item | V50000 | | |
| Item Description | Smartphone 5.0 | | |
| Primary UOM | Eaches | | |
| Subinventory | Completed | | |
| Locator | | | |
| Revision | | | |
| Lot | | Counted By | _____ |
| Serial Number | | Count Date | _____ |
| Owning Party Site | | Count UOM | _____ |
| Owning Party | | Count Quantity | _____ |

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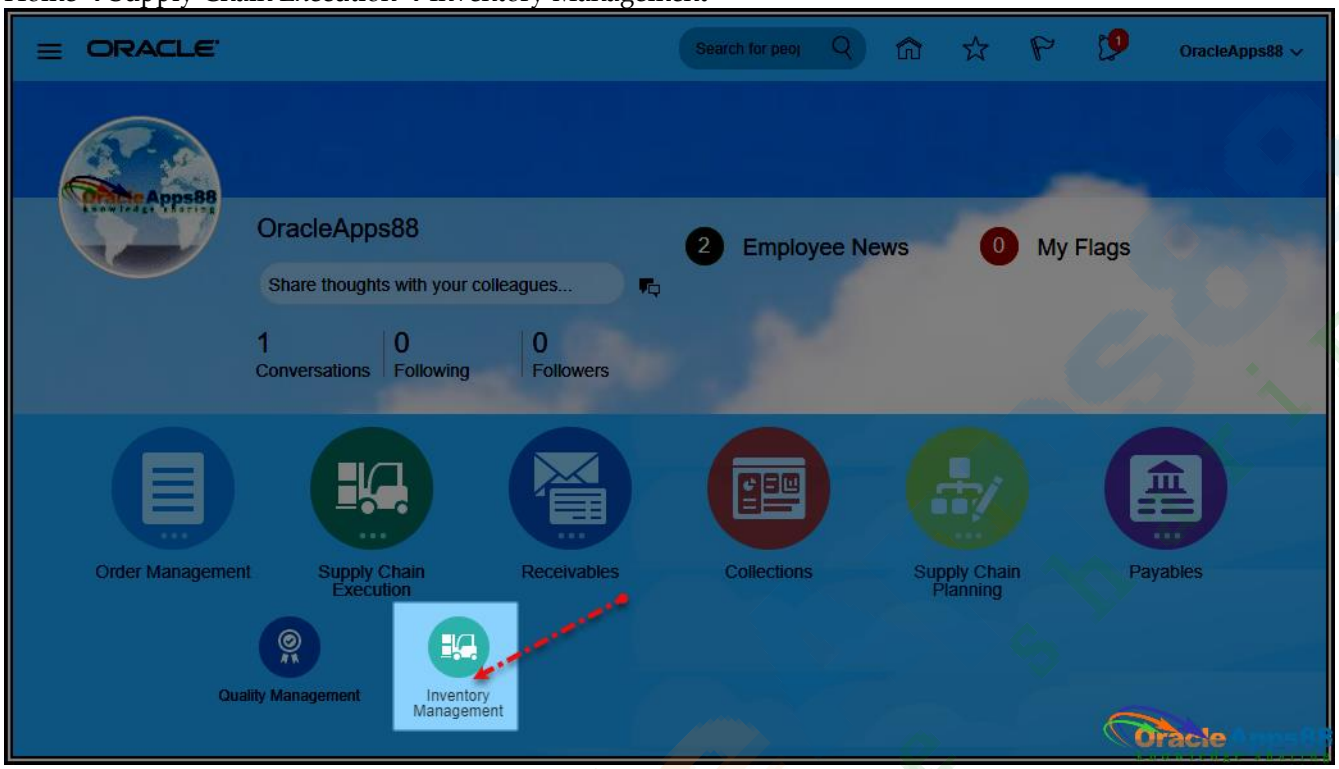
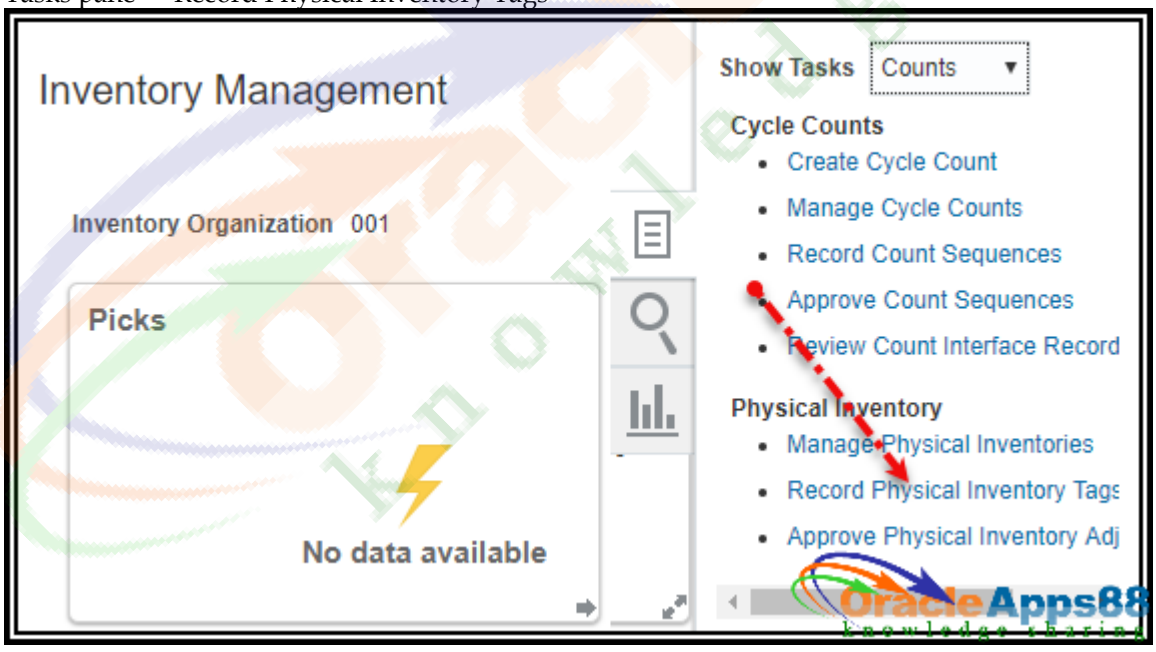
## Record Physical Inventory Tags

**Description:** Record Physical Inventory Tags

Home →Supply Chain Execution →Inventory Management




Tasks pane -> Record Physical Inventory Tags




Select the Physical Inventory from the dropdown

Click Search

In the Search Results, enter the Count Quantity and Counted By for all Tags

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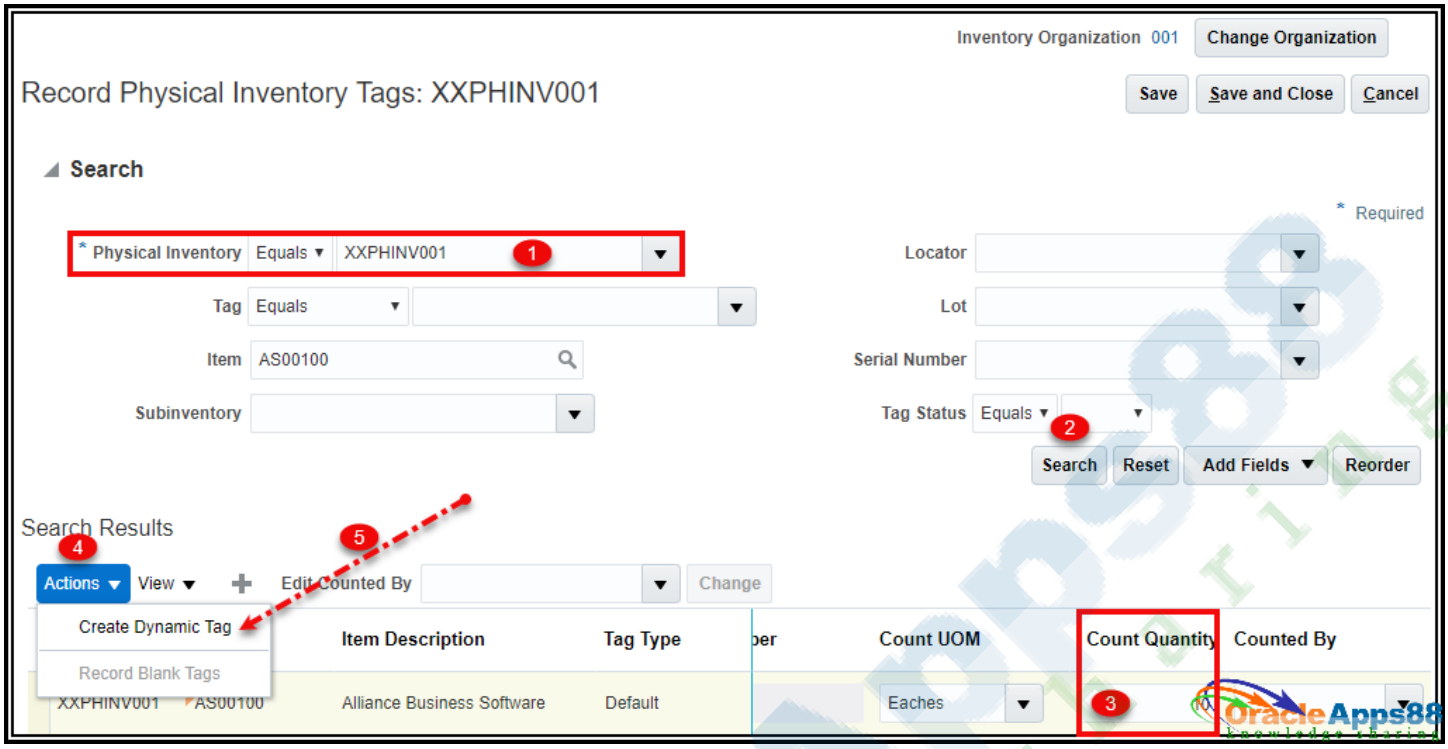


Click the Create Dynamic Tag icon or select Actions →Create Dynamic Tag
Enter the Tag
Search for the Item
Select the Subinventory from the dropdown
Select the Count UOM from the dropdown
Enter the Count Quantity
Select Counted By from the dropdown
Click OK

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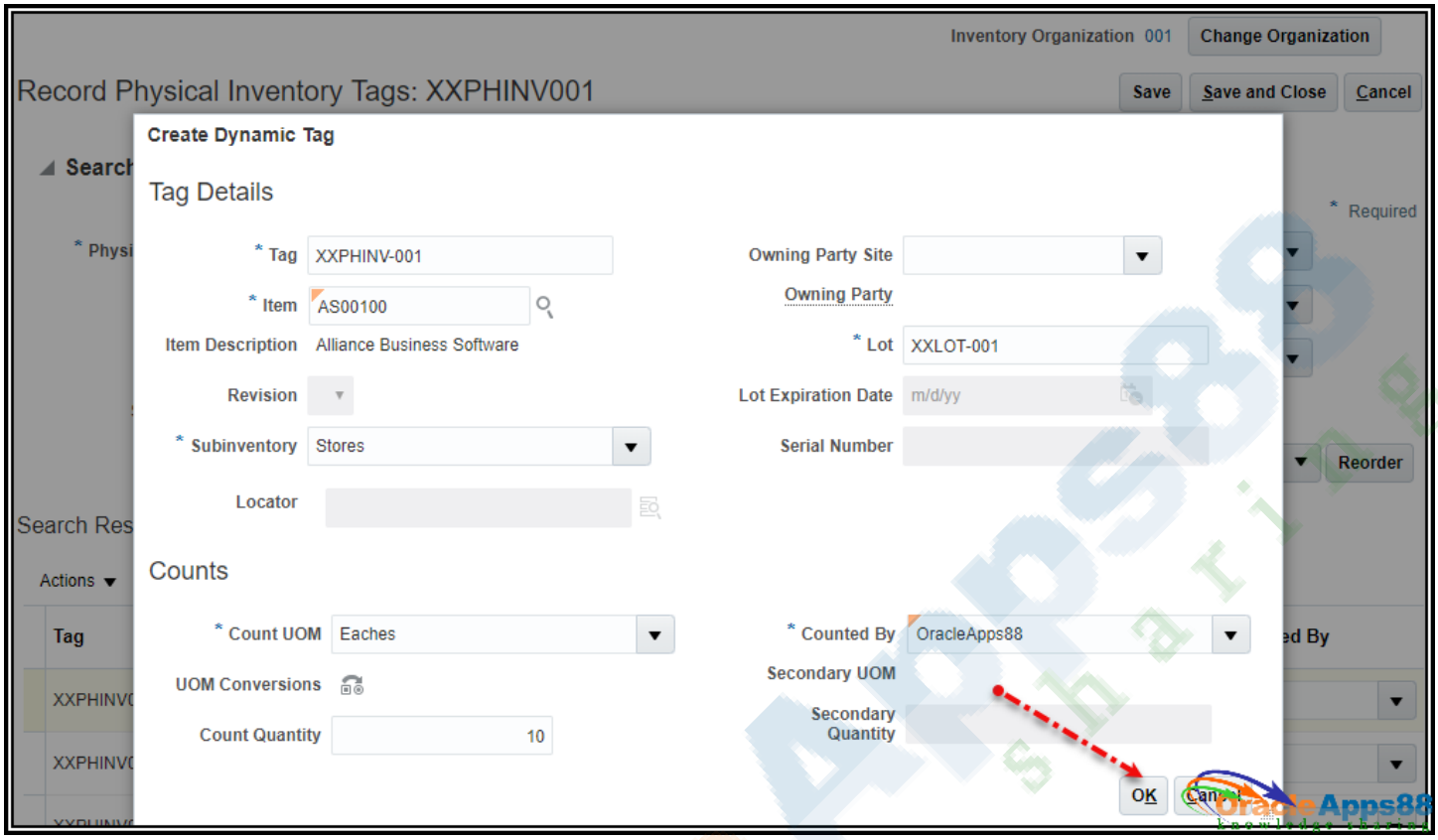
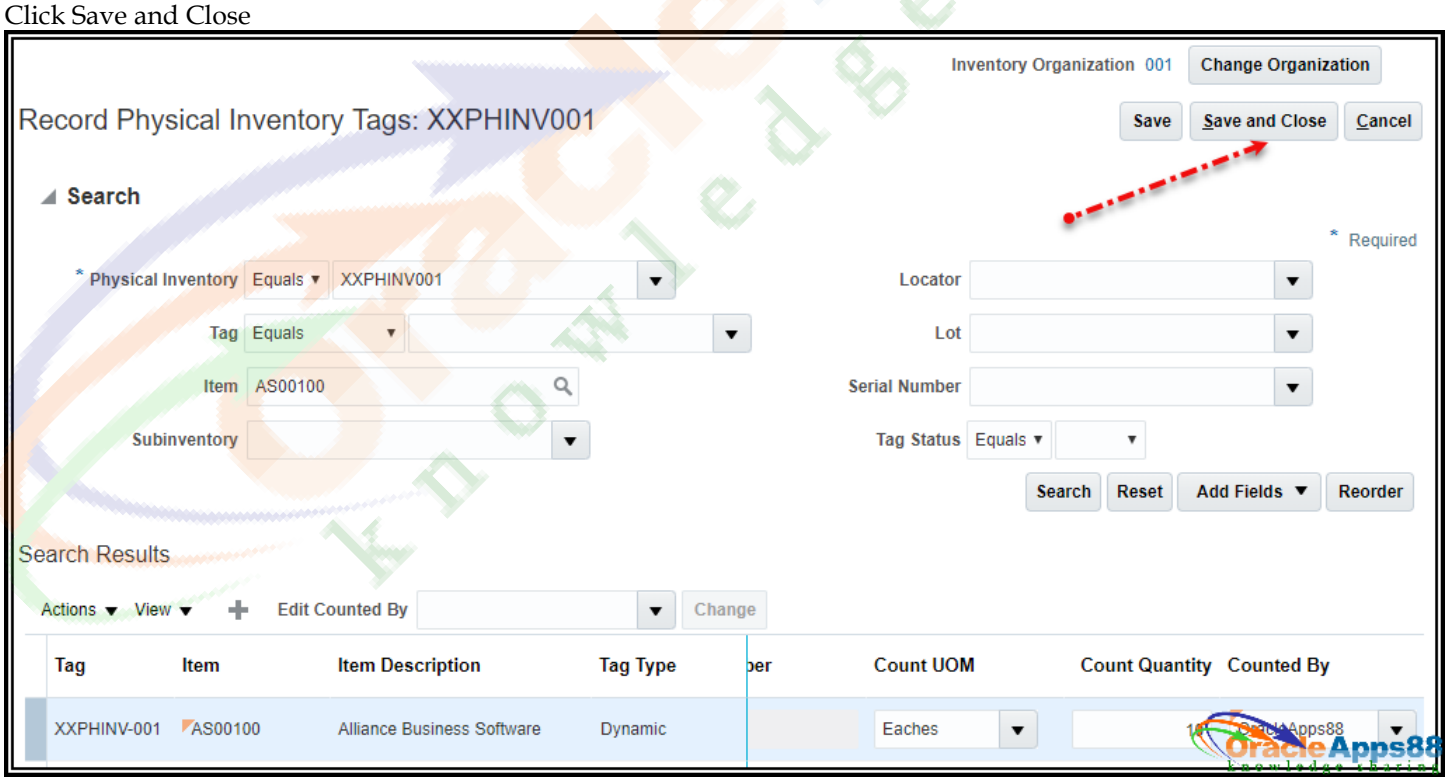



Click Save and Close

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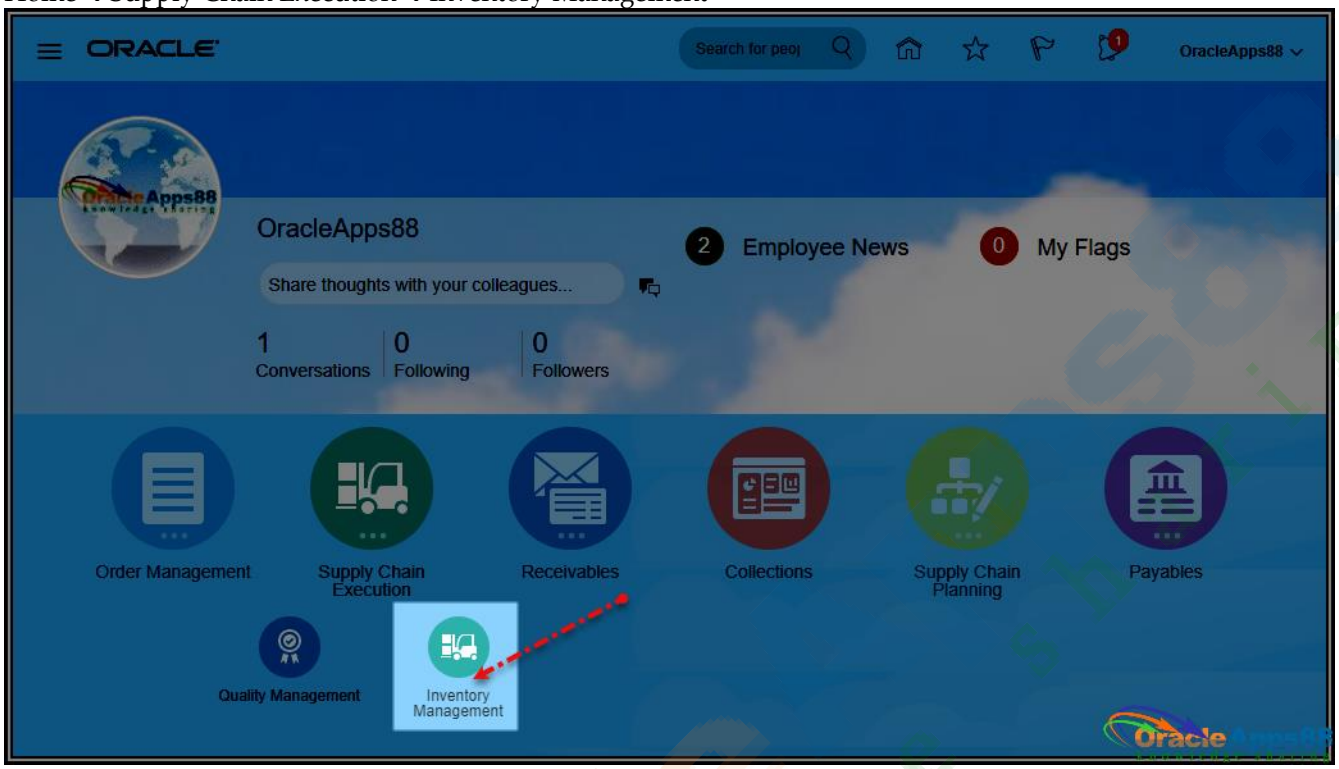
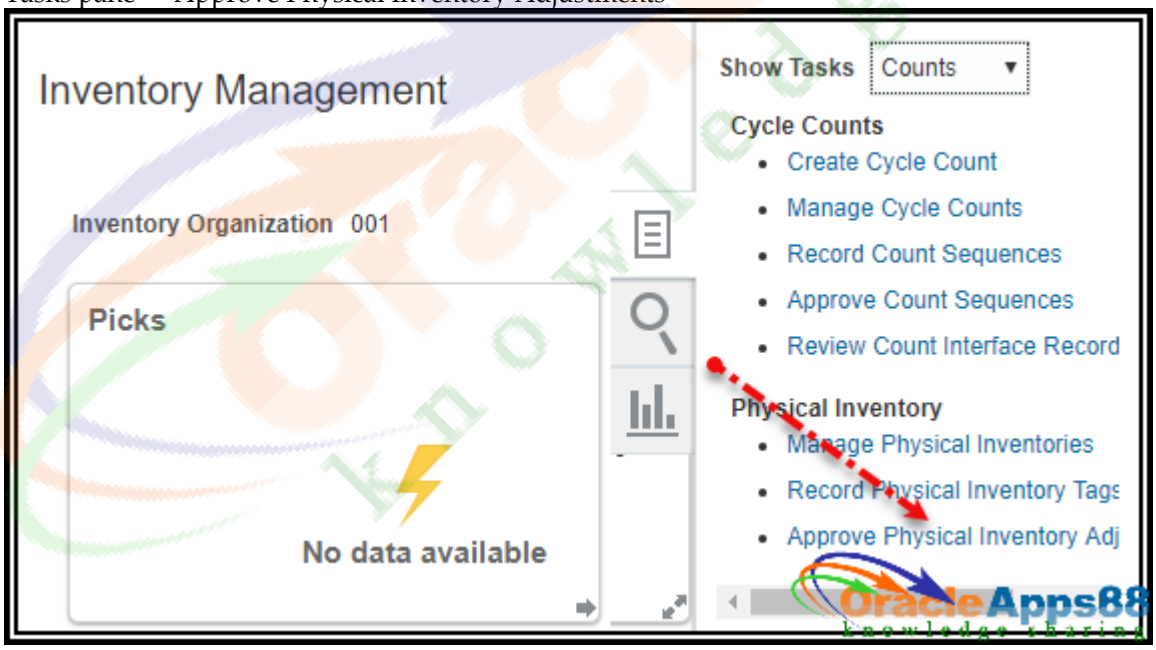
## Approve Physical Inventory Adjustments

**Description:** Approve Physical Inventory Adjustments

Home →Supply Chain Execution →Inventory Management




Tasks pane -> Approve Physical Inventory Adjustments




Select the Physical Inventory from the dropdown

Click Search

In the Search Results, select a single row or select multiple rows by holding Ctrl

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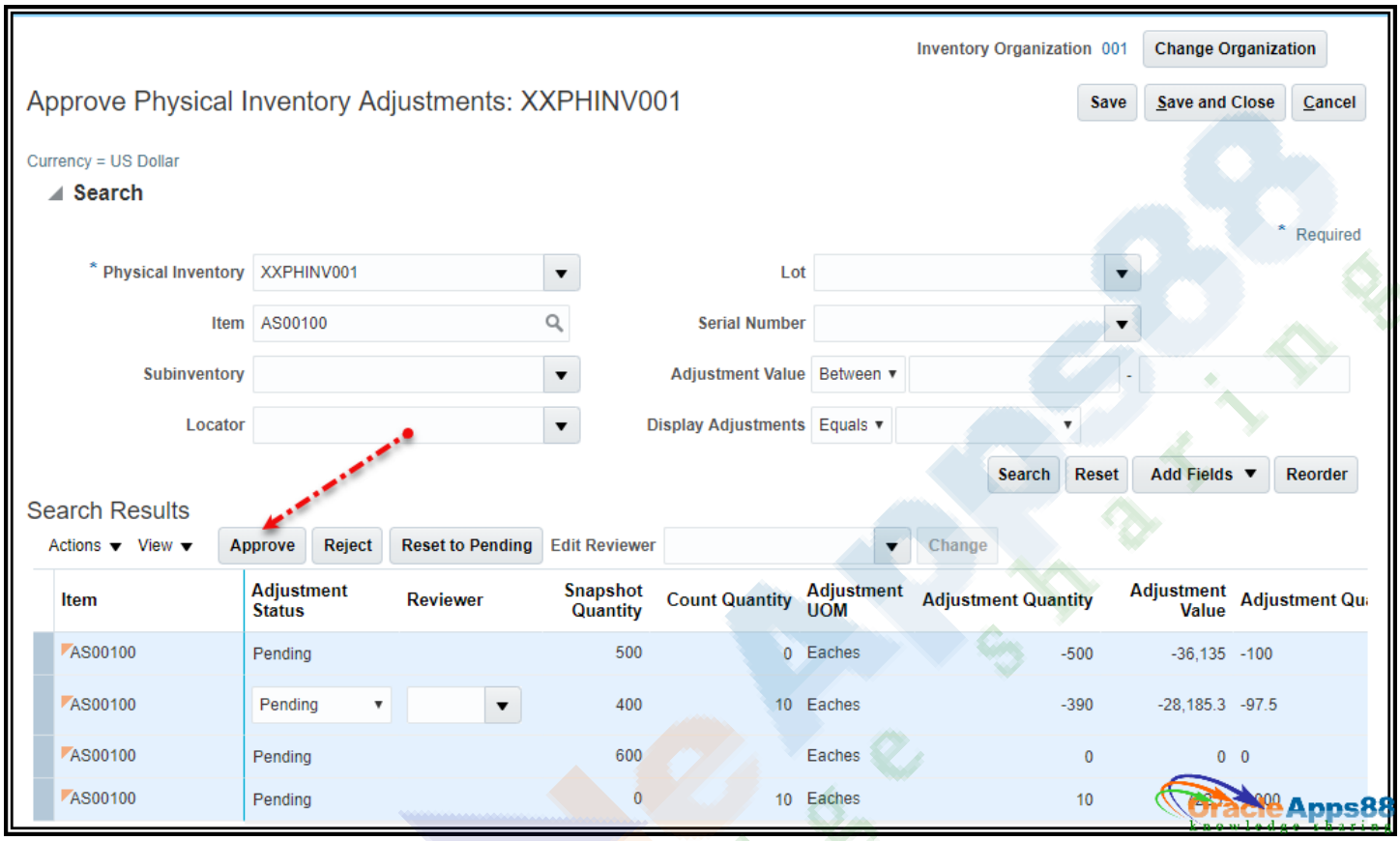
Click the Approve button
Select a Reviewer for each row from the dropdown
Click Save and Close




Click on Save and Close

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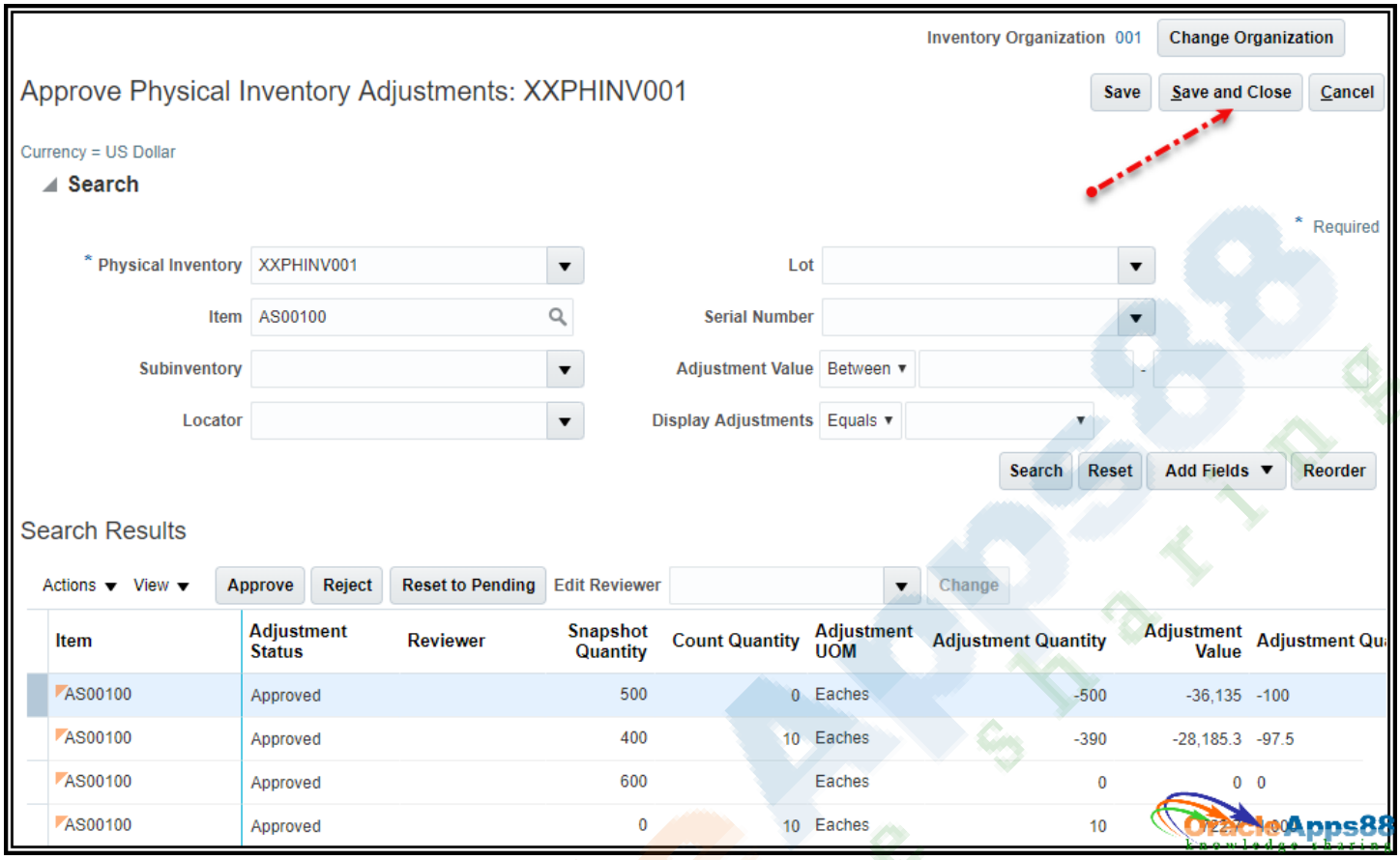


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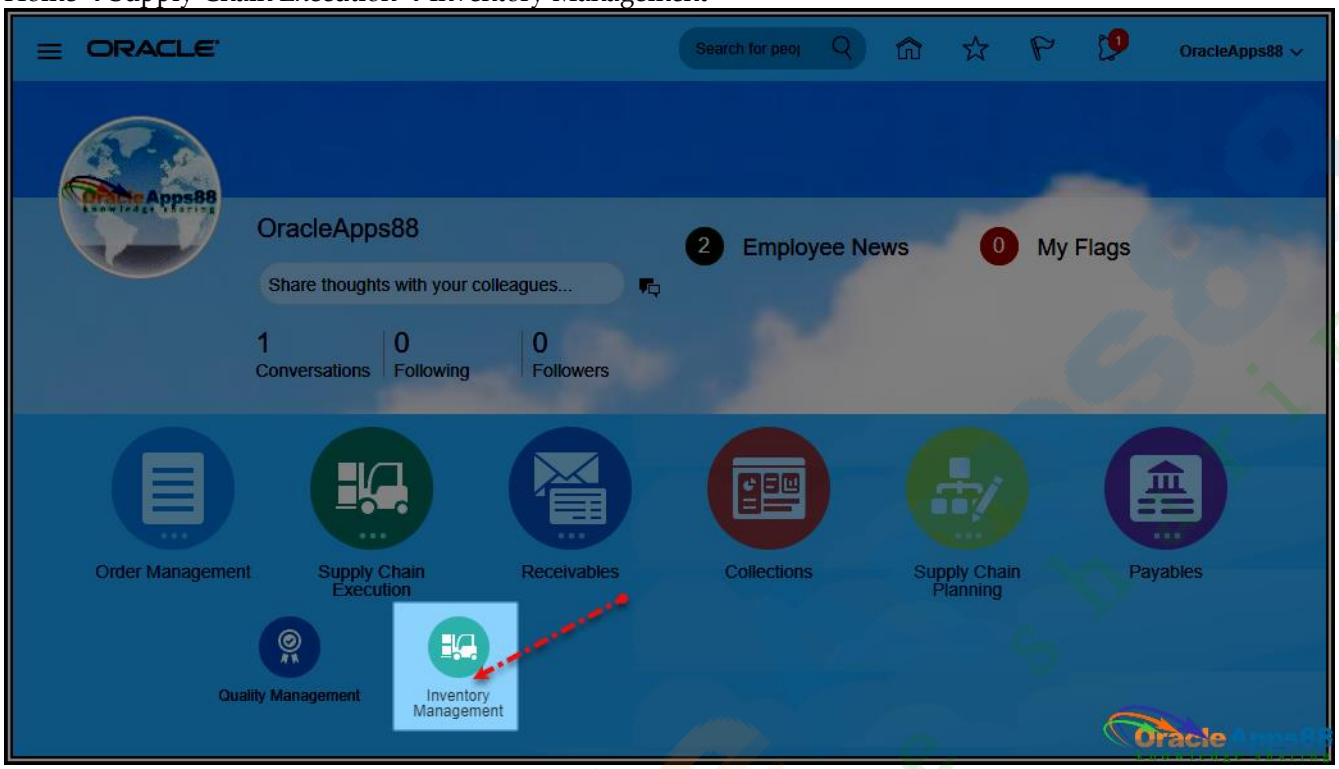
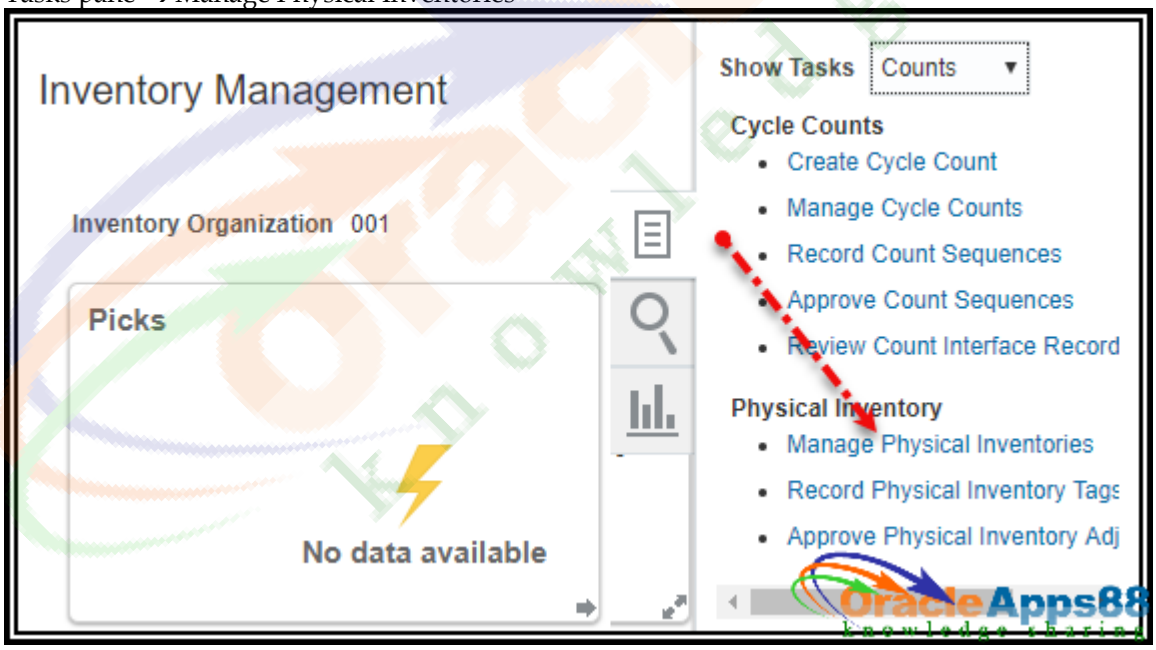
## Post Physical Inventory Adjustments

**Description:** Post Physical Inventory Adjustments

Home →Supply Chain Execution →Inventory Management




Tasks pane →Manage Physical Inventories

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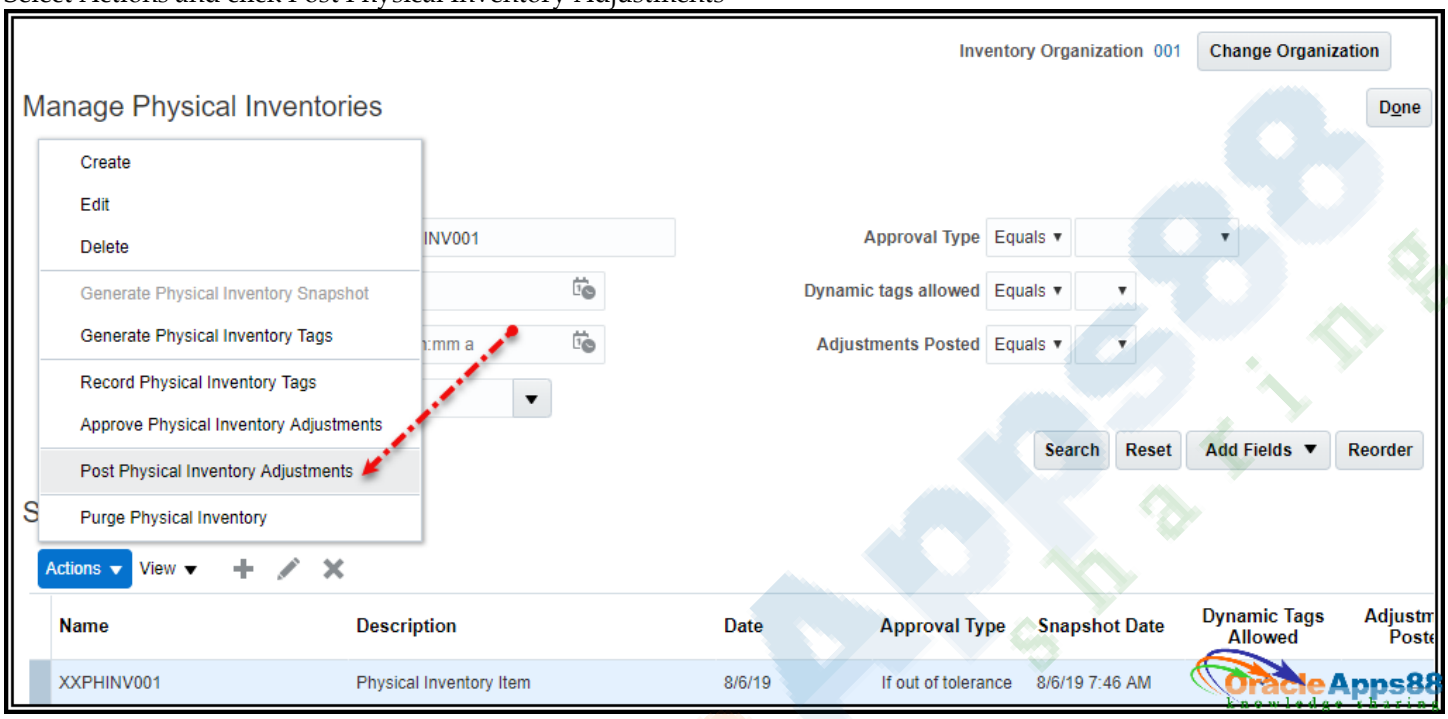
Enter Physical Inventory
Click Search
Select the Physical Inventory record
Select Actions and click Post Physical Inventory Adjustments




Click OK

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Join the https://t.me/OracleApps88 group or Connect with me at @apps88 (https://t.me/apps88) or **(+91) 9059574321** in **Telegram**, to get more information on Oracle EBS R12/Cloud (Fusion) applications.

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