

# Procure to pay

Using Redwood Pages (Setup)




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# Procure-to-Pay Using Redwood in Oracle Fusion













## 1. Enable Purchase Requisition in Redwood Pages


### Step 1: Enable Opt-In Feature in Procurement

- Navigate to Setup and Maintenance.
- Go to: Offerings > Procurement > Opt-In Features.
- Click Enable Feature under Procurement.








Setup: Procurement   Actions 


**Functional Areas** Change Feature Opt In


- \* Initial Users Shared 
- \* Enterprise Profile Shared 
- \* Legal Structures Shared 
- \* Financial Reporting Structures Shared 
- \* Organization Structures Shared 
- Workforce Structures Shared 
- \* Users and Security Shared 
- \* Purchasing Categories 
- \* Suppliers Shared 
- \* Approval Management 
- \* Procurement Foundation 
- \* Items Shared 








Search Tasks  










































**Initial Users**

View  Format  Freeze  Detach  Wrap  Show  Required Tasks 

Task	Scope	Notes	Actions
Run User and Roles Synchronization Process		0 	
Columns Hidden 2			

pt In: Procurement  Done

/view  Format  Freeze  Detach    Wrap  View All History

Name	Always Enabled From	Help	Enable	View History	Features	Setup
Procurement						
Suppliers						
Items						
Purchasing						
Self Service Procurement						
External Purchase Prices						
Receiving						
Receipt Accounting						
Supplier Invoice Processing						
Suppliers						

Columns Hidden 2

## Step 2: Set Redwood Version as Default for Self-Service Procurement

- Go to: Self-Service Procurement.
- Enable the feature:  
Procure Goods and Services Using Redwood Self-Service Procurement.

Edit Features: Self Service Procurement

Feature	Always Enabled From	Help	Opt In Task	Enable	View Hist	Selected Choices
Internal Material Transfers				<input type="checkbox"/>	60	
Capture One-Time Address in Structured Format		?		<input type="checkbox"/>	60	
Allow Approvers to Update Budgetary-Controlled Requisitions		?		<input type="checkbox"/>	60	
Display Product Packaging String		?		<input type="checkbox"/>	60	
Procure Goods and Services Using the Redwood Self Service Procurement Application				<input checked="" type="checkbox"/>	60	
Enforce Requester-Provided Description for Requisitions				<input type="checkbox"/>	60	
Procure Items from Oracle Healthcare Marketplace				<input type="checkbox"/>	60	
Procure Extended Contract Items				<input type="checkbox"/>	60	
Review Requisition Lines with Invoice Holds in the Redwood Self Service Procurement Application				<input type="checkbox"/>	60	
Disable Automatic Sourcing of Requisition Lines				<input type="checkbox"/>	60	

## Step 3: Update Profile Options

- Navigate to Manage Administrator Profile Options.
- Search for the following profile:
  - ORA\_PO\_PROCESS\_REQ\_REDWOOD\_ENABLED
- Set the Site Level value to Y (Yes).

Product Information Management | Manage Administrator Profile | al redwood procurement in ora

fa-eqar-test-saasfaprod1.fa.ocs.oraclecloud.com/fscmUI/faces/FuseTaskListManagerTop?\_afzLoop=262342993017588488\_adf.ctrl-state=1552lh4xdv\_1902

Category

Search Reset

Search Results

Search Results : Profile Options

View

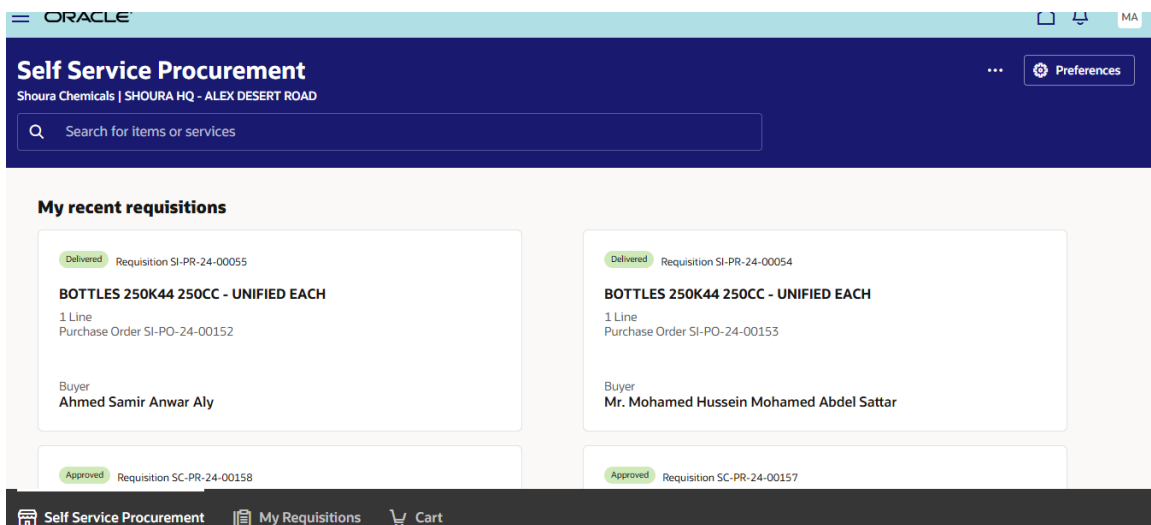
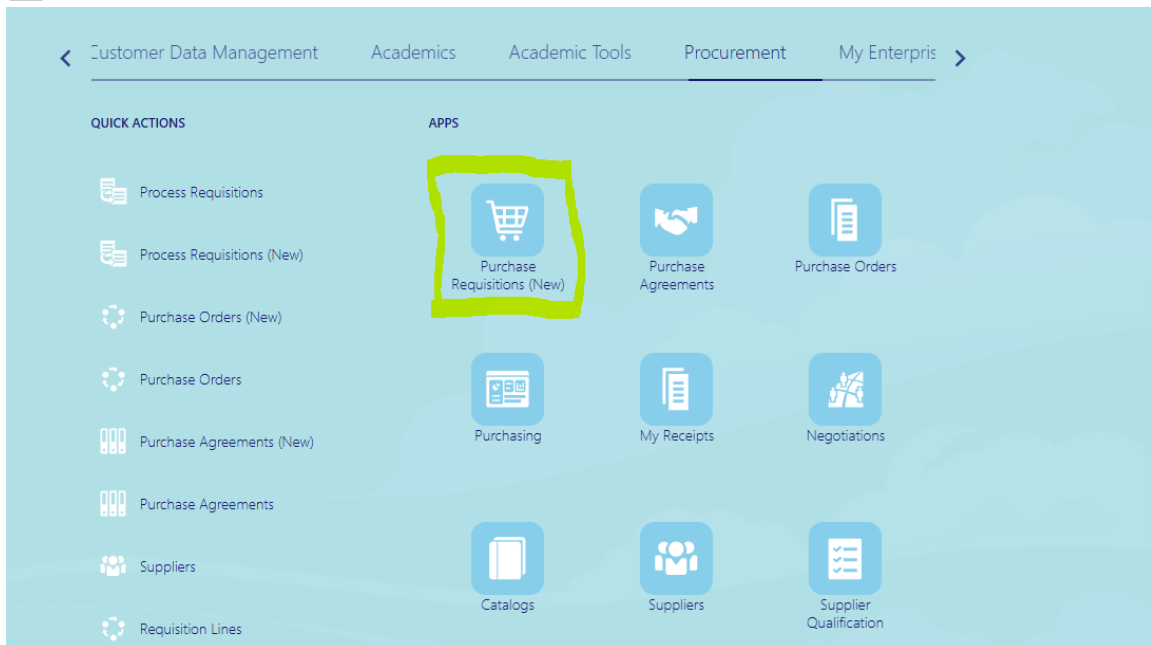
Profile Option Code	Profile Display Name	Application	Module	Str En Da	Description
ORA_PO_MANAGE_AGREEMENTS_REDWOOD_ENABLED	Redwood Manage Agreements Enabled	Purchasing	Purchasing	1...	Enable the redwood manage agreem...
ORA_PO_PROCESS_REQS_REDWOOD_ENABLED	Redwood Page for Process Requisitions Enabled	Purchasing	Common Purchasin...	1...	Enable the Redwood page for Proces...
ORA_PO_PURCHASE_ORDERS_REDWOOD_ENABLED	Redwood Page for Purchase Orders Enabled for Purchasing	Purchasing	Common Purchasin...	1...	Enable the Redwood page for Purcha...
ORA_PO_PURCHASING_OVERVIEW_REDWOOD_ENABLED	Redwood Page for Purchasing Overview Enabled	Purchasing	Common Purchasin...	1...	Enable the Redwood page for Purcha...

ORA\_PO\_PROCESS\_REQS\_REDWOOD\_ENABLED: Profile Values

Actions View + X

Profile Level	Product Name	User Name	Profile Value
Site			Y

✓ The Purchase Requisition page will now use the Redwood UI in Oracle Fusion.



## 2. Enable Purchase Order Using Redwood Pages

### Step 1: Update Purchase Order Profile Options

- Search and set the following profile options to Y (Yes) at the site level:
- ORA\_PO\_PURCHASE\_ORDERS\_REDWOOD\_ENABLED
- ORA\_PO\_PURCHASING\_OVERVIEW\_REDWOOD\_ENABLED

The screenshot shows the Oracle Profile Options page. A search for 'ORA\_PO\_PURCHASE\_ORDERS\_REDWOOD\_ENABLED' has been performed, and the results are displayed in a table. A blue arrow points to the search results table. Below the table, the profile values for the selected profile option are shown, with the 'Site' level value set to 'Y'. A blue arrow points to the 'Y' value.

Profile Option Name	Profile Display Name	Application	Module	Status	Description
ORA_PO_PURCHASE_ORDERS_REDWOOD_ENABLED	Redwood Page for Purchase Orders Enabled for Purchasing	Purchasing	Common Purchasing	1...	Enable the Redwood page for Purchasing

Profile Level	Product Name	User Name	Profile Value
Site			Y

The screenshot shows the Oracle Profile Options page. A search for 'ORA\_PO\_PURCHASING\_OVERVIEW\_REDWOOD\_ENABLED' has been performed, and the results are displayed in a table. A blue arrow points to the search results table. Below the table, the profile values for the selected profile option are shown, with the 'Site' level value set to 'Y'. A blue arrow points to the 'Y' value.

Profile Option Name	Profile Display Name	Application	Module	Status	Description
ORA_PO_PURCHASING_OVERVIEW_REDWOOD_ENABLED	Redwood Page for Purchasing Overview Enabled	Purchasing	Common Purchasing	1...	Enable the Redwood page for Purchasing Overview

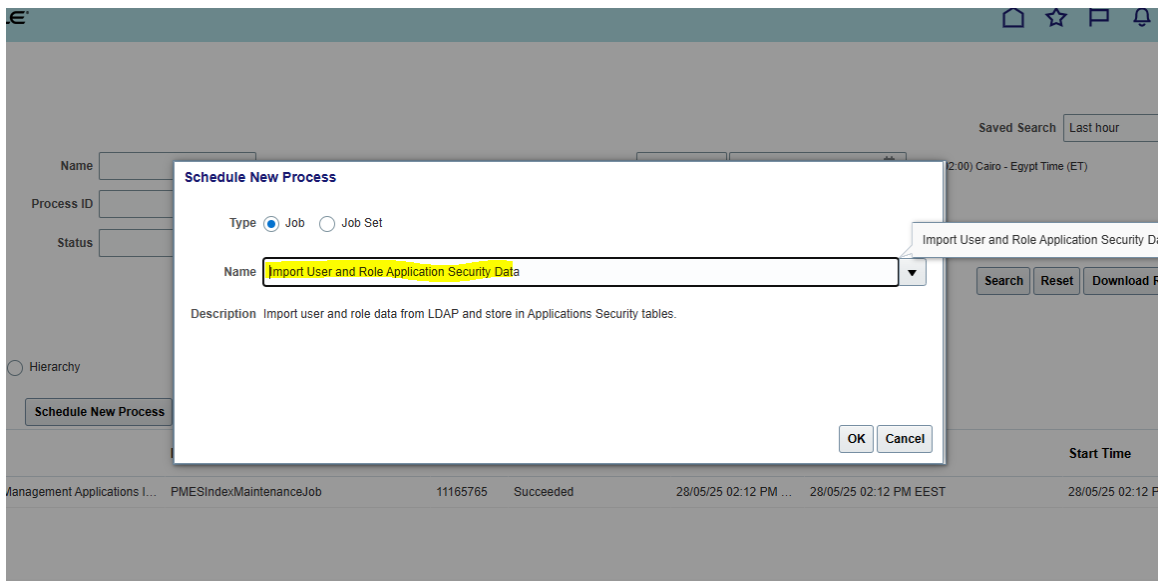
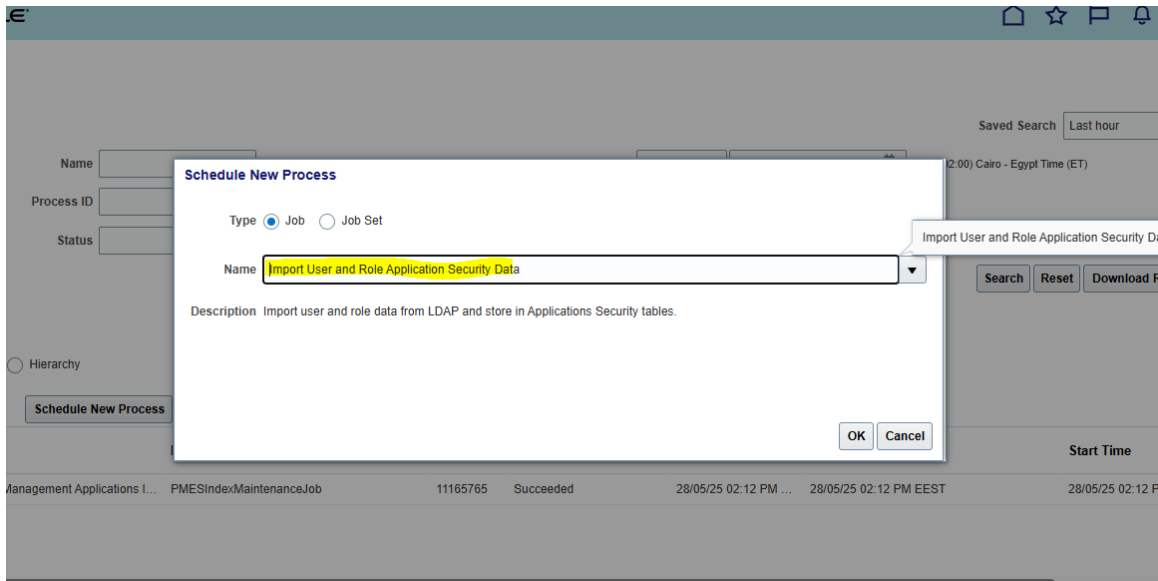
Profile Level	Product Name	User Name	Profile Value
Site			Y

## Step 2: Run Required ESS Jobs

- Run the following ESS Job:

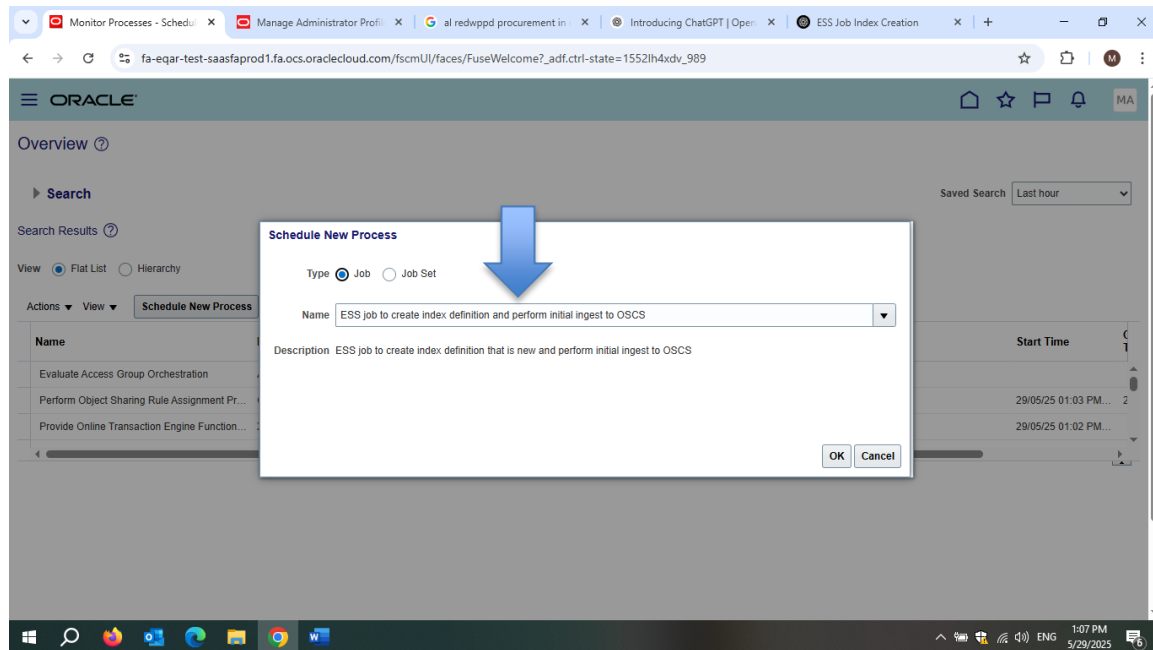
- Job Name: Import User and Role Application Security Data

- Purpose: To ensure the role PO\_MANAGE\_PO\_WITH\_REDWOOD\_PRIV appears in Security Console > Roles.

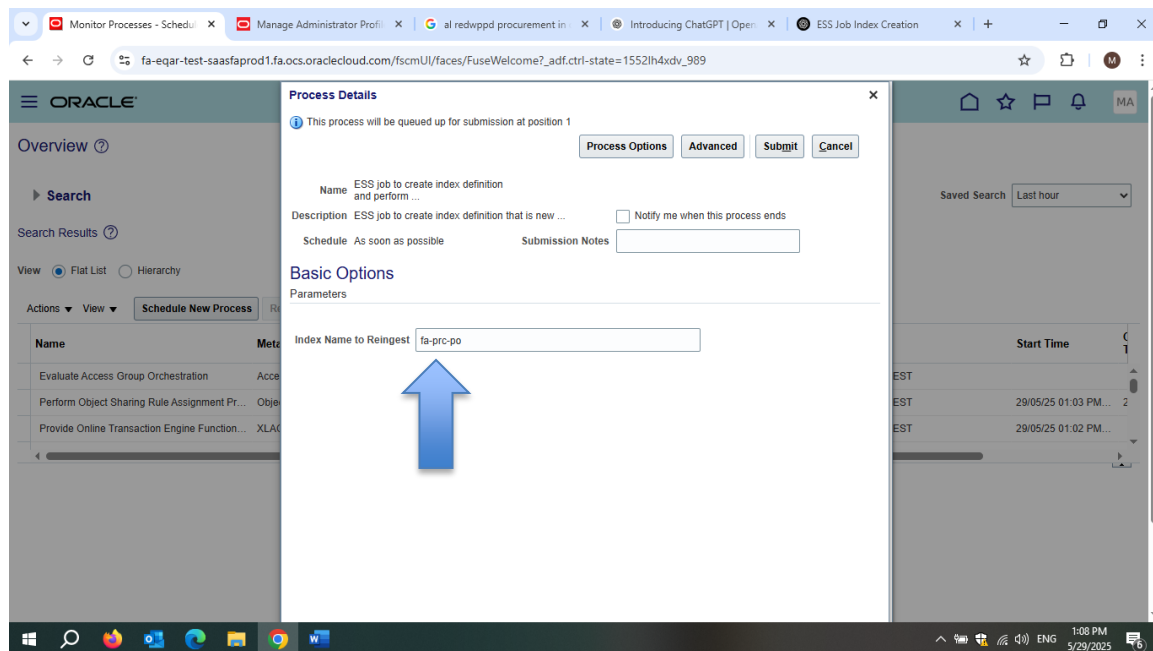


-Next, run the ESS Job:

- Job Name: Create Index Definition and Perform Initial Ingest to OSC



- Index Name: fa-prc-po



### 3. Create Custom Role to Enable Purchase Order

- Create a custom job role or update an existing one.
- Add the above privileges and roles.
- Save and close the configuration.

1 Basic Information 2 Function Security Policies 3 Data Security Policies 4 Role Hierarchy 5 Segregation of Duties 6 Users 7 Summary

Edit Role XXX\_MOHAMED\_XXX: Basic Information

Back Next Cancel

\*Role Name XXX\_MOHAMED\_XXX

Role Code MANSKET\_ONE

Role Category Procurement - Job Roles

Predefined Role ☐

Description

Don't modify a predefined role. Make a copy of the predefined role and edit that copy.

### Step 3: Verify Required Privileges

Ensure users have a job role containing the following privileges:

- PO\_MANAGE\_PO\_WITH\_REDWOOD\_PRIV (Manage Purchase Orders Using Redwood Page)
- PO\_VIEW\_PURCHASING\_WORKAREA\_PRIV (View Purchase Order Work Area)
- PO\_SEARCH\_PURCHASE\_ORDER\_PRIV (Search Purchase Order)

Edit Role XXX\_MOHAMED\_XXX: Function Security Policies

Back Next Cancel

Privileges Resources

+ Add Function Security Policy X Delete Detach

Privilege Name	Inherited from Role	Description
Manage Purchase Orders Using a Redwood Page		Allows a user to manage purchase orders using a Redwood page.
Manage Scheduled Job Definition		Manage the definition of a Scheduled Job
View Purchase Order Work Area		Allows a procurement agent to access the purchase order work area.

Load Inherited Policies

Details

Detach

Resource Name	Description
No data to display.	





## 4. Enable Item Search in Purchase Order

### Issue: Items Not Showing in Search

To resolve:

#### Step 1: Enable Item Opt-In Feature

- Navigate to: Product Management > Opt-In Features.
- Enable: Search Items Using the New User Interface.

pt In: Procurement ? Done

View Format Freeze Detach View All History

Name	Always Enabled From	Help	Enable	View History	Features	Setup
Procurement		?	✓	⌵	✎	⚙
Suppliers			✓	⌵	✎	⚙
Items			✓	⌵	✎	⚙
Purchasing			✓	⌵	✎	⚙
Self Service Procurement			✓	⌵	✎	⚙
External Purchase Prices			✓	⌵	✎	⚙
Receiving			✓	⌵	✎	⚙
Receipt Accounting			✓	⌵	✎	⚙
Supplier Invoice Processing			✓	⌵	✎	⚙
Suppliers			✓	⌵	✎	⚙

columns Hidden 2

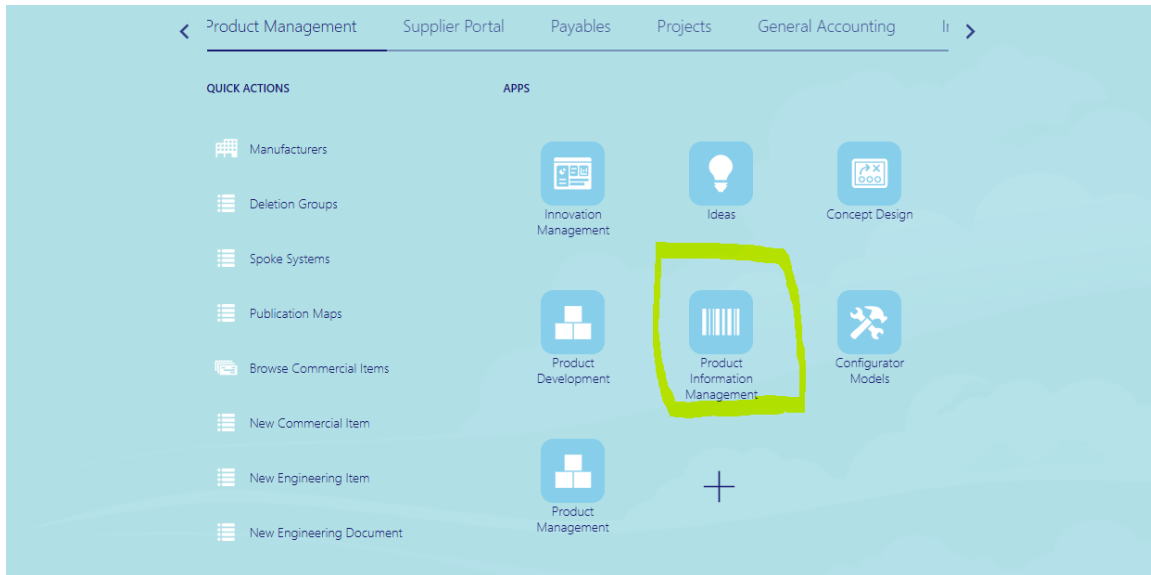
Edit Features: Items ? Done

View Detach

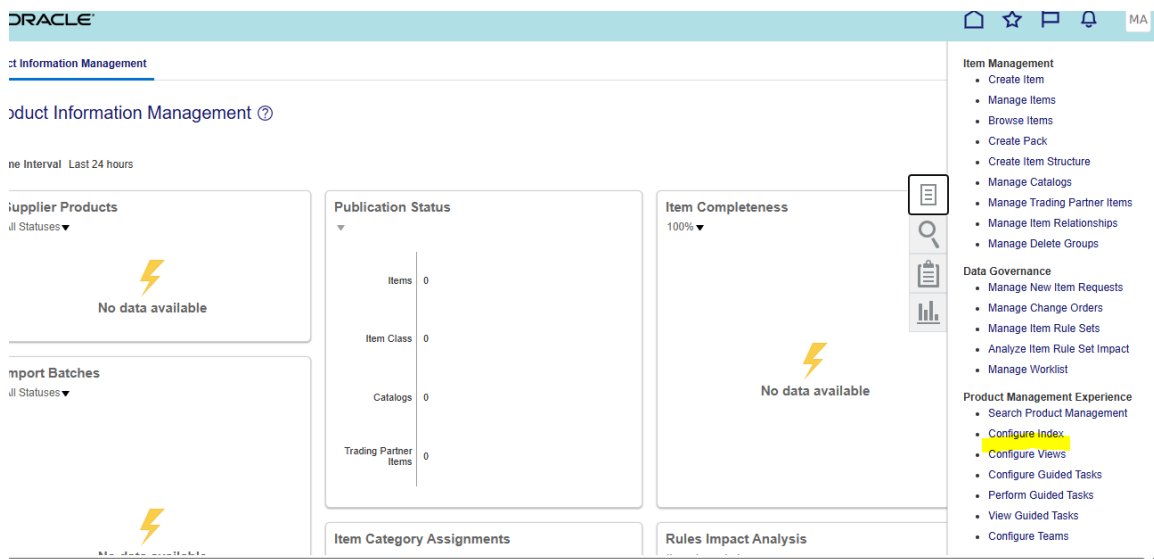
Feature	Always Enabled From	Help	Opt In Task	Enable	View Hist	Selected Choices
Leverage consistent item search across Product Management				✓	⌵	
Create Packaging Strings for Items				✓	⌵	
Search and Select Items More Efficiently				✓	⌵	
Manage Related Items at the Organization Level				✓	⌵	
Enforce Mandatory Context Descriptive Flexfields for Item Relationships in Import, We Services, and Product Development				□	⌵	
Search Items Using the New User Interface				✓	⌵	
Redwood: Create and Edit Manufacturers Using an Updated User Interface				✓	⌵	
Redwood: Secure Manufacturers Using Access Control Lists				□	⌵	
Calculate Runtime Transaction UOM Conversions with Generated Item Data			📋	—	⌵	
Enrich Your Product Information From an External Healthcare Catalog				□	⌵	

## Step 2: Configure Item Index

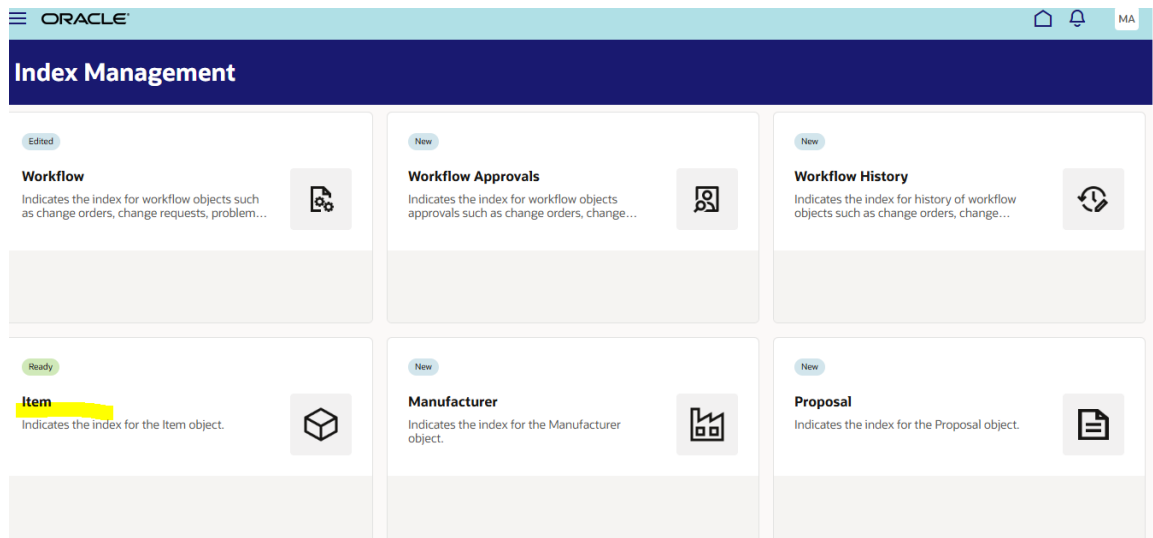
- Go to: Product Information Management.



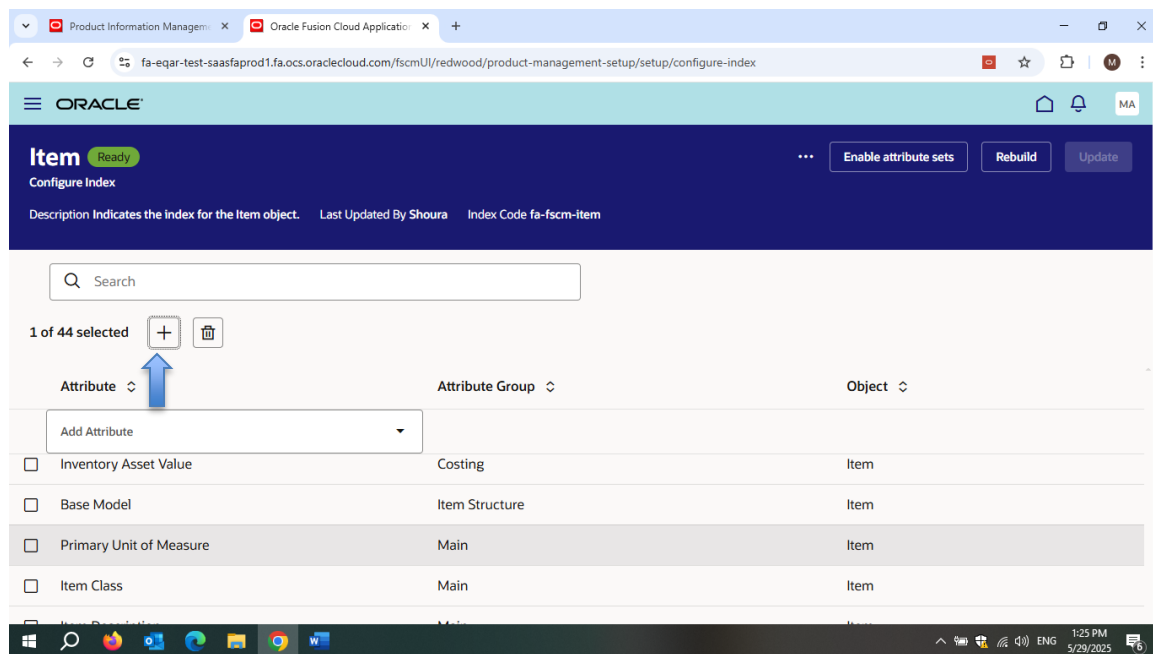
## > Configure Index



## - Select Items



, then: - Add necessary attributes



## -Enable attributes Set

The screenshot shows the Oracle Fusion Cloud Application interface for configuring an item index. The top navigation bar includes the Oracle logo and a user profile. The main header area displays 'Item' with a 'Ready' status and buttons for 'Enable attribute sets', 'Rebuild', and 'Update'. Below the header, there is a search bar and a table of attributes. A blue arrow points to the 'Enable attribute sets' button.

Attribute	Attribute Group	Object
<input type="checkbox"/> Inventory Asset Value	Costing	Item
<input type="checkbox"/> Base Model	Item Structure	Item
<input type="checkbox"/> Primary Unit of Measure	Main	Item
<input type="checkbox"/> Item Class	Main	Item

## - Assign access to the Purchasing application.

The screenshot shows the 'Enable attribute sets' dialog box. It features a search bar and a table of items. The 'Purchasing' application is highlighted in yellow. The table has columns for Application, Task Flow, Status, and Enable. The 'Enable' column has a toggle switch for each item.

Application	Task Flow	Status	Enable
Inventory Management	Item Search	Ready	<input type="checkbox"/>
Order Management	Sales Order Item Search	Ready	<input type="checkbox"/>
Purchasing	Purchasing Item Search	Ready	<input checked="" type="checkbox"/>
Product Management	Related Item Relationships Picker	Ready	<input type="checkbox"/>
Product Management	Links Relationship Picker	Ready	<input type="checkbox"/>

## - Click Rebuild to finalize the index

Item Ready

Configure Index

Enable attribute sets

Rebuild

Update

Description Indicates the index for the Item object. Last Updated By Shoura Index Code fa-fscm-Item

Q items

1 of 7 selected 

+ -

Attribute	Attribute Group	Object
Add Attribute		
<input type="checkbox"/> Supplier Name	Supplier Items	Supplier Item
<input type="checkbox"/> Supplier Item	Supplier Items	Supplier Item
<input type="checkbox"/> Manufacturer Name	Manufacturer Items	Manufacturer Item
<input type="checkbox"/> Manufacturer Part Number	Manufacturer Items	Manufacturer Item

Item Ready

Configure Index

Enable attribute sets

Rebuild

Update

Description Indicates the index for the Item object. Last Updated By Shoura Index Code fa-fscm-Item

Q items

1 of 7 selected 

+ -

Attribute	Attribute Group	Object
Add Attribute		
<input type="checkbox"/> Supplier Name	Supplier Items	Supplier Item
<input type="checkbox"/> Supplier Item	Supplier Items	Supplier Item
<input type="checkbox"/> Manufacturer Name	Manufacturer Items	Manufacturer Item
<input type="checkbox"/> Manufacturer Part Number	Manufacturer Items	Manufacturer Item

Schedule index rebuild process?

The rebuild process is a long running process.

Scheduling options

☒ Now ☐ Future

Date Time

Cancel

Rebuild

✓ Now, items will be visible when creating a purchase order.

ta-eqar-test-saastaprod1.ta.ocs.oraclecloud.com/tscm/ui/redwood/purchase-orders/manage/edit/poHeaderId=30000018399b83b

Supplier  
AHMED HUSSEINMOHAMED

Bill-to Location  
SHOURA HQ - ALEX DESERT

Lines Schedules Dist

Delete

Item Number: 101070106  
Item Description: Forteen 50gm

Item Number: 101070105  
Item Description: Forteen 100gm

Item Number: 1010310084  
Item Description: CASTELLO 80ML

Item Number: 1010050027  
Item Description: CUCUMBER KHAYR F1 HYBRID (ex AL AMEER) 2.5KS

More search options

User  
Mohamed Hussein Mohamed Ab

Total  
0.00000 EGP

Line*	Line Type*	Quantit	UOM	Price*	Ordered	Supplier Item	More Details	Action
1	Goods	101						✓ ✕