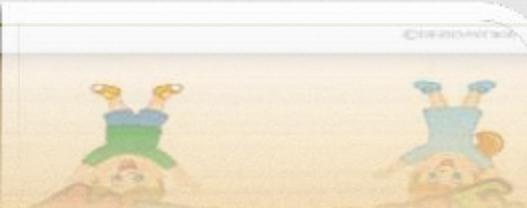


OTBI Reports

Provided by
Teja Reddy



What is OTBI?

- **Oracle Transactional Business Intelligence** (OTBI) is an oracle reporting tools delivers a flexible and easy-to-use analysis tool that helps you to gain real-time insight into transactional data.

Key Features OF OTBI

OTBI Features

Key Value Proposition

Real Time Business Intelligence

- No latency
- No persistent data store (other than OLTP)
- Ad hoc analysis using OBIEE platform

Ease of Use

- A rich library of delivered content
- Folder structure similar to Fusion Apps
- Prebuilt calculated measures
- Minimal configuration

Integration with Fusion Applications

- Single Sign on
- Leverage Fusion application security
- Column labels propagated to reporting
- Embedded content

Highly Interactive

- Utilizes Best-in-Class OBIEE features like alerts, action framework
- Context passed between Fusion Application and BI

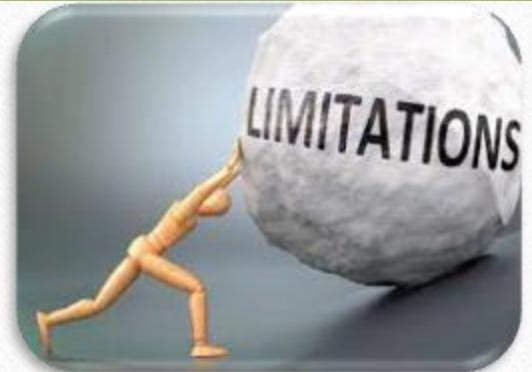
Consistent Semantic Model

- Trees / hierarchies propagated to BI from Fusion Applications
- Unified definition of key entities (Customer, Invoice, Date, Account, etc.)
- Stars with Common dimensions

Extensible

- Architected to seamlessly leverage Fusion Apps concepts (flex fields, trees, security, multi-language support ...)

Limitations of OTBI

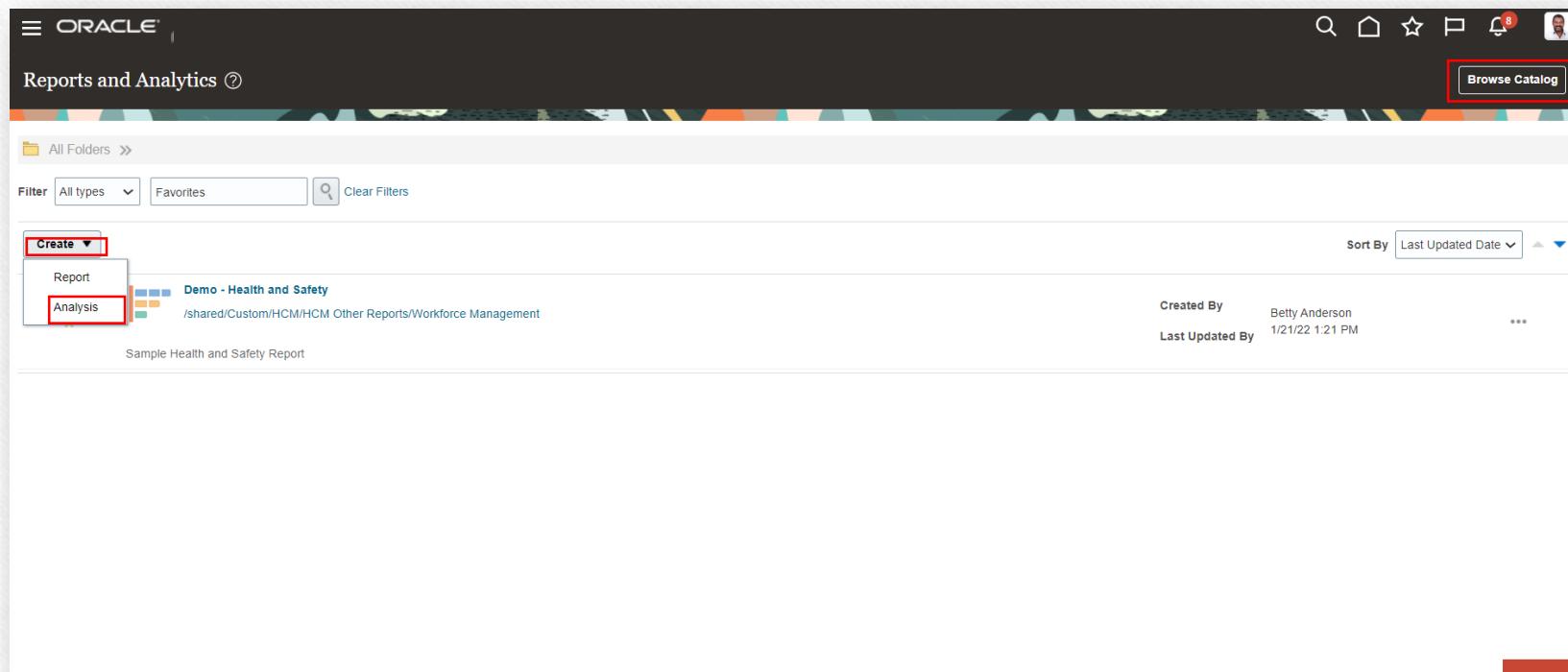


- **Access to Historical Data**
- Organizations that need to store years of operational data to support legal requirements may have difficulties accessing their historical data using OTBI.
- **Advanced Analytics**
- Organizations today want to leverage their existing data assets to forecast future trends

Navigation Of OTBI



Click On Browse Catalog or Create



Screenshot of the Oracle BI Catalog interface showing a list of items under the folder 'X_ntest'.

The interface includes a top navigation bar with links for Alerts!, Home, Catalog, Favorites, Dashboards, Create (highlighted with a red box), Open, and a search icon.

The main area displays a list of items categorized into Folders and Tasks.

Folders:

- My Folders
 - My Dashboard
 - Temp
 - Balaji
 - Drafts
 - kamesh
 - Mounika Emp_task
 - Narendra
 - Pavan
 - Pegasus
 - Pranitha
 - Prem Kumar Vula
 - Rasheeda
 - Shalk Roshan
 - Tejaswini

Tasks:

- X_ntest
 - Expand
 - RSS
 - Delete
 - Copy

Items List:

Item Name	Last Modified	Owner
OIC	7/5/23 12:38 AM	Curtis Feitly
OTBI	5/29/23 1:46 PM	Curtis Feitly
Bursting_DM01	2/8/23 6:06 AM	Curtis Feitly
Bursting_RTF	2/8/23 5:35 AM	Curtis Feitly
Candidate OTBI 01	2/21/23 6:56 AM	Curtis Feitly
CandidatepoolOTBI_01	2/17/23 1:38 AM	Curtis Feitly
HR_ORG_INFO_DM	2/9/23 5:57 AM	Curtis Feitly
ORG_Info_DM	2/9/23 2:52 AM	Curtis Feitly
Org_Info_Rpt01	2/9/23 2:57 AM	Curtis Feitly
Organization_info_RPT	2/9/23 2:44 AM	Curtis Feitly
Payble_invoice_Otbi	2/8/23 7:39 AM	Curtis Feitly
Requisition_count_BV	5/10/23 5:54 AM	Curtis Feitly
Requisition_count_BV1	5/10/23 6:08 AM	Curtis Feitly

Right-hand sidebar:

- Analysis and Interactive Reporting**
 - Analysis (highlighted with a red box)
 - Dashboard
 - Filter
 - Dashboard Prompt
 - Condition
- Mobile Application**
 - Mobile App
- Published Reporting**
 - Report
 - Report Job
 - Data Model
- Actionable Intelligence**
 - Style Template
 - Sub Template
- Performance Management**
 - Scorecard
 - KPI
 - KPI Watchlist
- Marketing**
 - Segment

-
- Here Select The “Subject Area”
 - What Is subject area ?

Oracle Fusion has given the Subject Areas for each module and Under These subject areas we have different business objects . These Business Objects having all the Information's about that Oracle Fusion Modules and by which we can just drag and drop the columns from these business objects and design the OTBI reports without writing any SQL query.

User View ▾



Location /My Folders/X_ntest

Folders



- ▲ My Folders
 - ▶ My Dashboard
 - ▶ Temp
 - ▶ Balaji
 - ▶ Drafts
 - ▶ Kamesh
 - ▶ Mounika Emp_task
 - ▶ Narendra
 - ▶ Pavan
 - ▶ Pegasus
 - ▶ Pranitha
 - ▶ Prem Kumar Vula
 - ▶ Rasheeda
 - ▶ Shaik Roshan
 - ▶ Tejaswini

Tasks

X_ntest



Preview

Type All Sort Name A-Z Show More Details

- OIC Last Modified 7/5/23 12:38 AM | Owner Curtis Feity
[Expand](#) [More](#)
- OTBI Last Modified 5/29/23 1:46 PM | Owner Curtis Feity
[Expand](#) [More](#)
- Bursting_DM01 Last Modified 2/8/23 6:06 AM | Owner Curtis Feity
[Edit](#) [More](#)
- Bursting_RTF Last Modified 2/8/23 5:35 AM | Owner Curtis Feity
[Open](#) [Edit](#) [More](#)
- Candidate OTBI 01 Last Modified 2/21/23 6:56 AM | Owner Curtis Feity
[Open](#) [Edit](#) [More](#)
- CandidatepoolOTBI_01 Last Modified 2/17/23 1:38 AM | Owner Curtis Feity
[Open](#) [Edit](#) [More](#)
- HR_ORG_INFO_DM Last Modified 2/9/23 5:57 AM | Owner Curtis Feity
[Edit](#) [More](#)
- ORG_Info_DM Last Modified 2/9/23 2:52 AM | Owner Curtis Feity
[Edit](#) [More](#)
- Org_Info_Rpt01 Last Modified 2/9/23 2:57 AM | Owner Curtis Feity
[Open](#) [Edit](#) [More](#)
- Organization_info_RPT Last Modified 2/9/23 2:44 AM | Owner Curtis Feity
[Open](#) [Edit](#) [More](#)
- Payble_invoice_Otbi Last Modified 2/8/23 7:39 AM | Owner Curtis Feity
[Open](#) [Edit](#) [More](#)
- Requisition_count_BV Last Modified 5/10/23 5:54 AM | Owner Curtis Feity
[Open](#) [Edit](#) [More](#)
- Requisition_count_BV1 Last Modified 5/10/23 6:08 AM | Owner Curtis Feity
[Open](#) [Edit](#) [More](#)

Select Subject Area

Search

Workforce Management - Time Collection Devices Real Time
Real time information on the time collection device events and activities

Workforce Management - Vacancy Real Time
Real time information on vacancy metrics and attributes.

Workforce Management - Work Relationship Real Time
Real time information on work relationship metrics and attributes.

Workforce Management - Worker Assignment Event Real Time
Real time information on worker assignment event metrics and attributes.

Workforce Management - Worker Assignment Real Time
Real time information on worker assignment metrics and attributes.

Workforce Management - Worker Compliance Results Real Time
Provides worker compliance information within a time card period when the time card does not yet

Create Analysis from Simple Logical SQL
Create analysis by entering simple logical SQL to Oracle Analytics Server.

-
- Every Subject area we have Two Different Folders are available
 1. Dimensions Folders
 2. Fact Folders

What is Dimensions Folders ?

In Dimensional Folders are the Actual columns from the subject area.

[Criteria](#) [Results](#) [Prompts](#) [Advanced](#)**Subject Areas**

- Workforce Management - Worker Assignment Real Time
 - Assignment Manager
 - Assignment Manager (Unsecured)
 - Assignment Manager List
 - Assignment Manager List Unsecured
 - Business Unit
 - Collective Agreements
 - Department
 - Grade
 - Grade Ladder
 - Job
 - Legal Employer
 - Location
 - Matrix Manager
 - Organization

Catalog

- List All
 - My Folders
 - Shared Folders

Selected Columns

Drop Columns Here

Filters

Add Filters Here

- **What is Fact Folders**

- calculated Columns from the subject area is called as fact folder
- Combination of Fact and Dimensional Columns there in any of the Folder called as Fact Folder.

This is below Highlighted Folders as a Fact Folder

The screenshot shows a software interface titled "Untitled". The top navigation bar includes "Alerts!", "Home", "Catalog", "Favorites", "Dashboards", "Create", "Open", and a user icon. Below the navigation is a toolbar with icons for search, sort, filter, and refresh.

The main area is divided into sections:

- Subject Areas:** A tree view showing categories like "Matrix Manager", "Organization", "Position", etc., under "Worker Assignment". A red box highlights the "Assignment Count", "Full-Time Equivalent", "Head Count", and "Seniority Days" items under this category.
- Selected Columns:** A section labeled "Drop Columns Here" with a "Selected Columns" header and a "Remove" button.
- Filters:** A section labeled "Add Filters Here" with a "Filters" header and a "Remove" button.
- Catalog:** A sidebar with a "List" dropdown set to "All", showing "My Folders" and "Shared Folders".

Create First OTBI Report (HCM)

- Subject area :- Workforce Management - Worker Assignment Real Time
- [https://docs.oracle.com/en/cloud/saas/human-resources/23c/faohb/Workforce-Management--Absence-Real-Time-SA-1.html#Workforce Management Absence Real Time SA 1 d1e13385](https://docs.oracle.com/en/cloud/saas/human-resources/23c/faohb/Workforce-Management--Absence-Real-Time-SA-1.html#Workforce%20Management%20Absence%20Real%20Time%20SA%201%20d1e13385)

The above Link Gives all subject area their related Information .

This are the columns click or just drag and drop

The screenshot shows a reporting tool interface with the following components:

- Criteria Tab:** Untitled
- Subject Areas:** A tree view of data categories:
 - Legal Employer_Associated Business Units
 - Legal Employer_Legal Employer Information
 - Legal Employer_Position Synchronization Config
 - Legal Employer_Work Day Information
 - Action Reason
 - Effective End Date
 - Effective Start Date
 - Legal Employer Active Status
 - Legal Employer Identifier
 - Legal Employer Name** (highlighted with a red box)
 - Legislation
 - Legislation Code
 - Location
- Selected Columns:** A grid of columns:

Worker	Worker Assignment	Business Unit	Job	Legal Employer
Person Number	Head Count	Business Unit Name	Job Name	Legal Employer Name
- Filters:** A section labeled "Add Filters Here".
- Catalog:** A sidebar with "List All" and "My Folders", "Shared Folders".

A red arrow points from the highlighted "Legal Employer Name" in the Subject Areas tree to the "Legal Employer Name" column in the Selected Columns grid.

Result Tab You can able to see the Report output and save

The screenshot shows the SAP Fiori Result tab interface. The top navigation bar includes tabs for Criteria, Results (which is highlighted with a red box), Prompts, and Advanced. Below the navigation is a toolbar with various icons for printing, saving, and filtering. On the left, there are three expandable sections: Subject Areas (listing Job, Legal Employer, Location, Matrix Manager, Organization, Position, Reporting Establishment, Seniority Date, Union, and Worker), Catalog (listing All, My Folders, and Shared Folders), and Views (listing Title and Table). The main content area is titled "Compound Layout" and contains two tables: "Title" and "Table". The "Table" table has columns for Person Number, Head Count, Business Unit Name, Job Name, and Legal Employer. The data in the "Table" table is as follows:

Person Number	Head Count	Business Unit Name	Job Name	Legal Employer
00000	1	US1 Business Unit	Human Resources Business Partner	US1 Legal En
000008	1	US1 Business Unit	Human Resources Administrator	US1 Legal En
0001	1	ACT_BU	Human Resources Administrator	US1 Legal En
0011	1	ACT_BU	Human Resources Administrator	US1 Legal En
00110	1	0test_BU	Human Resources Administrator	US1 Legal En
00111	1	US1 Business Unit	Human Resources Administrator	US1 Legal En
010	1	ACT_BU		US1 Legal En
098	1	RUCHI_BU	RUCHI_JOB	RUCHI_LE
1	1	France Business Unit	Team Leader Service Desk	France Legal En
10	1	US1 Business Unit	Data Steward Manager	US1 Legal En
100	1	US1 Business Unit	Director of Payroll	US1 Legal En
10000	1	US1 Business Unit	Human Resources Administrator	US1 Legal En
10001	1	US1 Business Unit	Payroll Administrator	US1 Legal En
10002	1	US1 Business Unit	Human Resources Administrator	US1 Legal En

Some Of the Report Properties

1. In report output we can see It very small size its display .

Go To Result page and Select View Properties select →Data viewing select the “Content paging” option.

Worker Assignment Details OTBI Report 1

Criteria Results Prompts Advanced

Subject Areas

- Job
- Legal Employer
- Location
- Matrix Manager
- Organization
- Position
- Reporting Establishment
- Seniority Date
- Union
- Worker

Catalog

List All

My Folders Shared Folders

Views

Title

Table

Compound Layout

Worker Assignment Details OTBI Report 1

Table

Person Number	Head Count	Business Unit Name	Job Name	Legal Employ
00000	1	US1 Business Unit	Human Resources Business Partner	US1 Legal En
000008	1	US1 Business Unit	Human Resources Administrator	US1 Legal En
0001	1	ACT_BU	Human Resources Administrator	US1 Legal En
0011	1	ACT_BU	Human Resources Administrator	US1 Legal En
00110	1	0test_BU	Human Resources Administrator	US1 Legal En
00111	1	US1 Business Unit	Human Resources Administrator	US1 Legal En
010	1	ACT_BU		US1 Legal En
098	1	RUCHI_BU	RUCHI_JOB	RUCHI_LE
1	1	France Business Unit	Team Leader Service Desk	France Legal
10	1	US1 Business Unit	Data Steward Manager	US1 Legal En
100	1	US1 Business Unit	Director of Payroll	US1 Legal En
10000	1	US1 Business Unit	Human Resources Administrator	US1 Legal En
10001	1	US1 Business Unit	Payroll Administrator	US1 Legal En
10002	1	US1 Business Unit	Human Resources Administrator	US1 Legal En

Worker Assignment Details OTBI Report 1

Criteria Results Prompts Advanced

Subject Areas

- Job
- Legal Employer
- Location
- Matrix Manager
- Organization
- Position
- Reporting Establishment
- Seniority Date
- Union
- Worker

Catalog

List All

- My Folders
- Shared Folders

Views

- Title

Table

Compound Layout

Table Properties

Style Write Back

Data Viewing

- Fixed headers with scrolling content
- Content paging

Paging Controls Bottom ▾

Rows per Page

Display Folder & Column Headings Only column headings ▾

Null Values Include rows with only Null values

Row styling Enable alternate styling Aa

Duplicate values Repeat in each row

Master-Detail Listen to Master-Detail Events

Event Channels

OK Cancel

1 US1 Business Unit
1 US1 Business Unit
Payroll Administrator
Human Resources Administrator
US1 Legal En

Selection Steps

The screenshot shows the Oracle BI application interface. A 'Table Properties' dialog box is open over a table view. The 'Content paging' option is selected under 'Data Viewing'. The table view displays employee data with columns for Person Number, US1 Business Unit, Payroll Administrator, Human Resources Administrator, and US1 Legal En.

Check in the Result Tab

Worker Assignment Details OTBI Report 1

Criteria Results Prompts Advanced

Subject Areas

- Job
- Legal Employer
- Location
- Matrix Manager
- Organization
- Position
- Reporting Establishment
- Seniority Date
- Union
- Worker

Catalog

List All

- My Folders
- Shared Folders

Views

Title

Table

Compound Layout

Title: Worker Assignment Details OTBI Report 1

Table:

Person Number	Head Count	Business Unit Name	Job Name	Legal Employer Name
00000	1	US1 Business Unit	Human Resources Business Partner	US1 Legal Entity
000008	1	US1 Business Unit	Human Resources Administrator	US1 Legal Entity
0001	1	ACT_BU	Human Resources Administrator	US1 Legal Entity
0011	1	ACT_BU	Human Resources Administrator	US1 Legal Entity
00110	1	Otest_BU	Human Resources Administrator	US1 Legal Entity
00111	1	US1 Business Unit	Human Resources Administrator	US1 Legal Entity
010	1	ACT_BU		US1 Legal Entity
098	1	RUCHI_BU	RUCHI_JOB	RUCHI_LE
1	1	France Business Unit	Team Leader Service Desk	France Legal Entity 2
10	1	US1 Business Unit	Data Steward Manager	US1 Legal Entity
100	1	US1 Business Unit	Director of Payroll	US1 Legal Entity
10000	1	US1 Business Unit	Human Resources Administrator	US1 Legal Entity
10001	1	US1 Business Unit	Payroll Administrator	US1 Legal Entity
10002	1	US1 Business Unit	Human Resources Administrator	US1 Legal Entity
10004	1	US1 Business Unit		US1 Legal Entity
10005	1	US1 Business Unit		US1 Legal Entity

Selection Steps

The screenshot shows the Oracle BI Publisher interface with the 'Results' tab selected. A red arrow points from the 'Results' tab label to the title bar of the main content area. The content area displays a report titled 'Worker Assignment Details OTBI Report 1' with a table of data.

Person Number	Head Count	Business Unit Name	Job Name	Legal Employer Name
00000	1	US1 Business Unit	Human Resources Business Partner	US1 Legal Entity
000008	1	US1 Business Unit	Human Resources Administrator	US1 Legal Entity
0001	1	ACT_BU	Human Resources Administrator	US1 Legal Entity
0011	1	ACT_BU	Human Resources Administrator	US1 Legal Entity
00110	1	Otest_BU	Human Resources Administrator	US1 Legal Entity
00111	1	US1 Business Unit	Human Resources Administrator	US1 Legal Entity
010	1	ACT_BU		US1 Legal Entity
098	1	RUCHI_BU	RUCHI_JOB	RUCHI_LE
1	1	France Business Unit	Team Leader Service Desk	France Legal Entity 2
10	1	US1 Business Unit	Data Steward Manager	US1 Legal Entity
100	1	US1 Business Unit	Director of Payroll	US1 Legal Entity
10000	1	US1 Business Unit	Human Resources Administrator	US1 Legal Entity
10001	1	US1 Business Unit	Payroll Administrator	US1 Legal Entity
10002	1	US1 Business Unit	Human Resources Administrator	US1 Legal Entity
10004	1	US1 Business Unit		US1 Legal Entity
10005	1	US1 Business Unit		US1 Legal Entity

Display Title &logo

Worker Assignment Details OTBI Report 1

Criteria Results Prompts Advanced

Subject Areas

- Workforce Management - Worker Assignment Real Time
 - Assignment Manager
 - Assignment Manager (Unsecured)
 - Assignment Manager List
 - Assignment Manager List Unsecured
 - Business Unit
 - Collective Agreements
 - Department
 - Grade
 - Grade Ladder

Catalog

List All

- My Folders
- Shared Folders

Views

Title

Table

Compound Layout

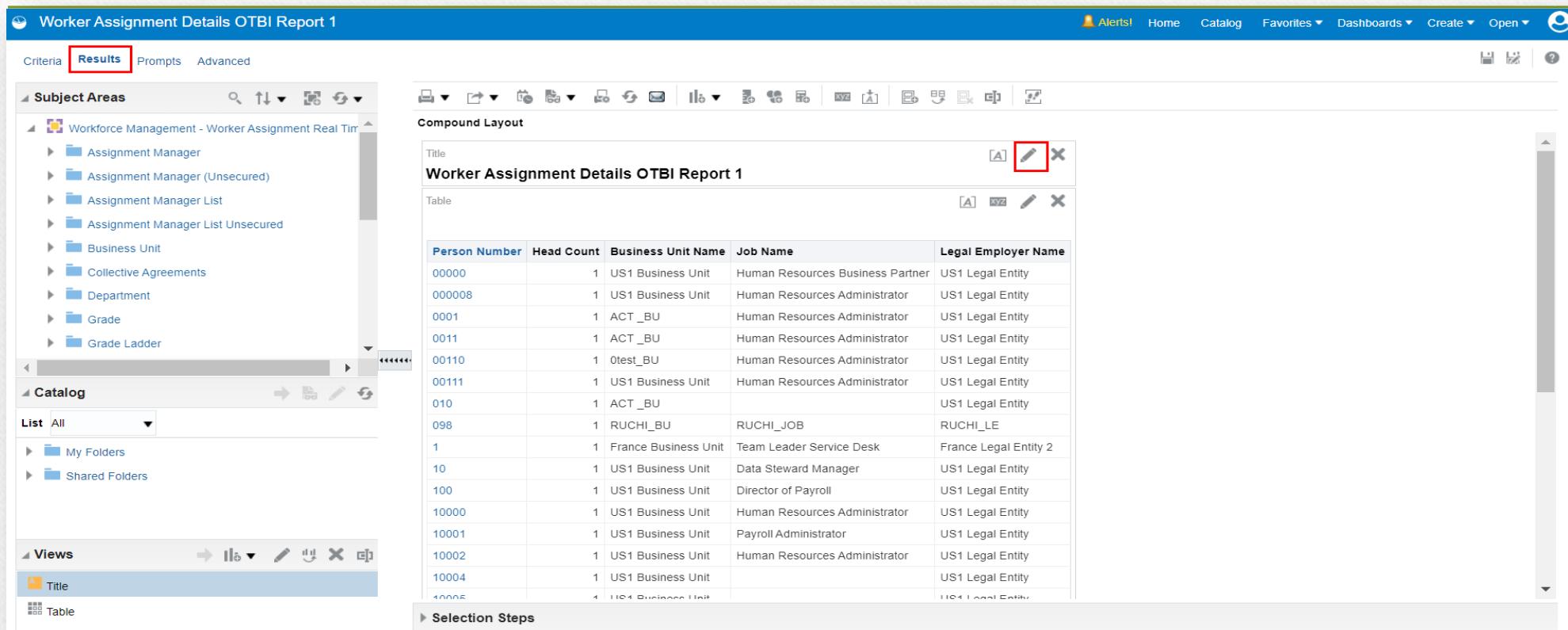
Title

Worker Assignment Details OTBI Report 1

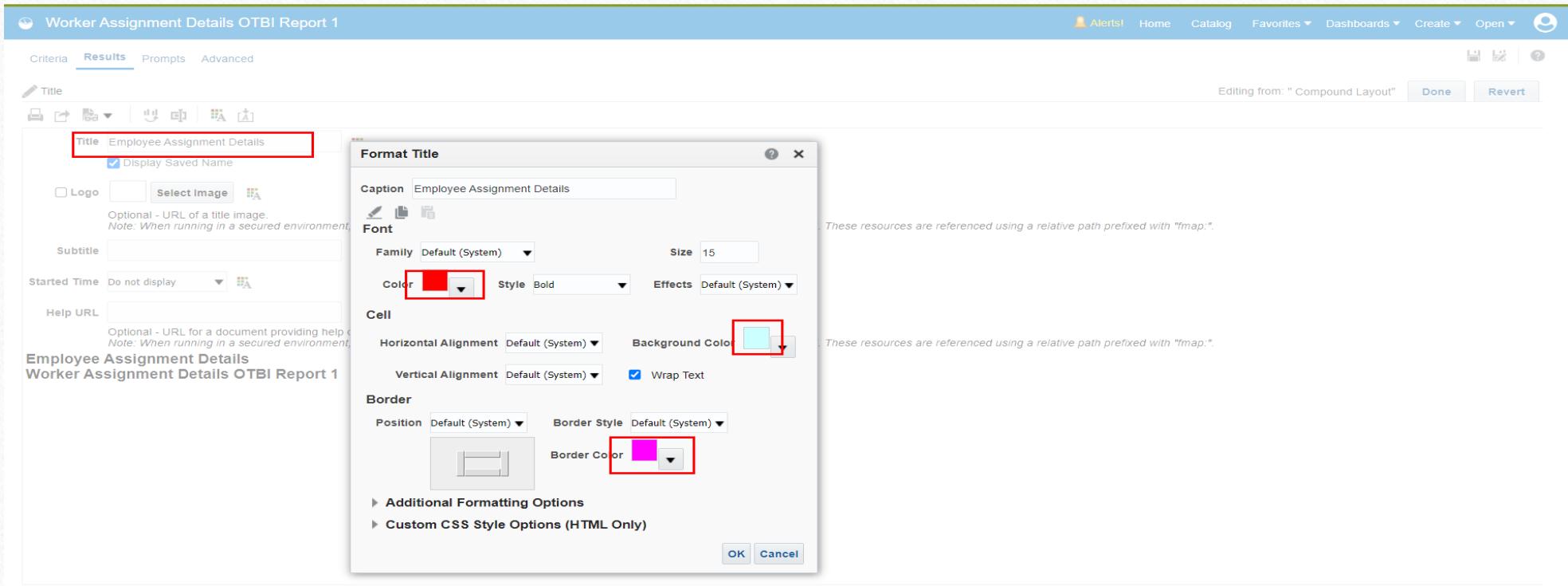
Table

Person Number	Head Count	Business Unit Name	Job Name	Legal Employer Name
00000	1	US1 Business Unit	Human Resources Business Partner	US1 Legal Entity
000008	1	US1 Business Unit	Human Resources Administrator	US1 Legal Entity
0001	1	ACT_BU	Human Resources Administrator	US1 Legal Entity
0011	1	ACT_BU	Human Resources Administrator	US1 Legal Entity
00110	1	0test_BU	Human Resources Administrator	US1 Legal Entity
00111	1	US1 Business Unit	Human Resources Administrator	US1 Legal Entity
010	1	ACT_BU		US1 Legal Entity
098	1	RUCHI_BU	RUCHI_JOB	RUCHI_LE
1	1	France Business Unit	Team Leader Service Desk	France Legal Entity 2
10	1	US1 Business Unit	Data Steward Manager	US1 Legal Entity
100	1	US1 Business Unit	Director of Payroll	US1 Legal Entity
10000	1	US1 Business Unit	Human Resources Administrator	US1 Legal Entity
10001	1	US1 Business Unit	Payroll Administrator	US1 Legal Entity
10002	1	US1 Business Unit	Human Resources Administrator	US1 Legal Entity
10004	1	US1 Business Unit		US1 Legal Entity
10005	1	US1 Business Unit		US1 Legal Entity

Selection Steps



Select the icon ‘edit view’



Worker Assignment Details OTBI Report 1

Criteria **Results** Prompts Advanced

Alerts! Home Catalog Favorites ▾ Dashboards ▾ Create ▾ Open ▾

Editing from: "Compound Layout" **Done** **Revert**

Title Employee Assignment Details
 Display Saved Name
 Logo
Optional - URL of a title image.
Note: When running in a secured environment, only resources that are located on the Oracle Analytics Presentation Server may be used. These resources are referenced using a relative path prefixed with "fmap:".

Subtitle

Started Time Do not display

Help URL
Optional - URL for a document providing help on this analysis.
Note: When running in a secured environment, only resources that are located on the Oracle Analytics Presentation Server may be used. These resources are referenced using a relative path prefixed with "fmap:".


LOREM IPSUM

Employee Assignment Details

Click on done

Worker Assignment Details OTBI Report 1

Criteria Results Prompts Advanced

Subject Areas

- Workforce Management - Worker Assignment Real Time
 - Assignment Manager
 - Assignment Manager (Unsecured)
 - Assignment Manager List
 - Assignment Manager List Unsecured
 - Business Unit
 - Collective Agreements
 - Department
 - Grade
 - Grade Ladder

Catalog

List All

- My Folders
- Shared Folders

Views

Title

Table

Compound Layout

Title

Employee Assignment Details

Table

Person Number	Head Count	Business Unit Name	Job Name	Legal Employer Name
00000	1	US1 Business Unit	Human Resources Business Partner	US1 Legal Entity
00008	1	US1 Business Unit	Human Resources Administrator	US1 Legal Entity
0001	1	ACT_BU	Human Resources Administrator	US1 Legal Entity
0011	1	ACT_BU	Human Resources Administrator	US1 Legal Entity
00110	1	0test_BU	Human Resources Administrator	US1 Legal Entity
00111	1	US1 Business Unit	Human Resources Administrator	US1 Legal Entity
010	1	ACT_BU	Human Resources Administrator	US1 Legal Entity
098	1	RUCHI_BU	RUCHI_JOB	RUCHI_LE
1	1	France Business Unit	Team Leader Service Desk	France Legal Entity 2
10	1	US1 Business Unit	Data Steward Manager	US1 Legal Entity
100	1	US1 Business Unit	Director of Payroll	US1 Legal Entity
10000	1	US1 Business Unit	Human Resources Administrator	US1 Legal Entity

Selection Steps

Rename The columns your own name conversations

- Changing the Person number into a “Employee Number”

The screenshot shows the Oracle BI interface for a report titled "Worker Assignment Details OTBI Report 1". The interface includes a top navigation bar with links for Alerts!, Home, Catalog, Favorites, Dashboards, Create, and Options. Below the navigation is a toolbar with icons for search, sort, and filters.

The main area is divided into sections: "Subject Areas" (with a tree view of Workforce Management, Assignment Manager, Business Unit, Collective Agreements, Department, Grade, Grade Ladder, Job, Legal Employer, Location, and Matrix Manager), "Selected Columns" (listing Worker, Worker Assignment, Business Unit, Job, and Legal Employer, with Person Number selected), and "Filters" (listing Head Count is less than).

A context menu is open over the "Person Number" column in the Selected Columns section. The menu items are: Sort, Edit formula, Column Properties (which is highlighted with a red box), Filter, Delete, and Save Column As.

Worker Assignment Details OTBI Report 1

Criteria Results Prompts Advanced

Subject Areas

- Workforce Management - W
- Assignment Manager
- Assignment Manager (U)
- Assignment Manager List
- Assignment Manager List
- Business Unit
- Collective Agreements
- Department
- Grade
- Grade Ladder
- Job
- Legal Employer
- Location
- Matrix Manager

Selected Columns

Worker	Person Number

Filters

Head Count is less than

Column Properties

Style Column Format Data Format Conditional Format Interaction Write Back

Headings

Folder Heading Worker Hide

Column Heading Employee Number Custom Headings Contains HTML/JavaScript/CSS Markup

Value Suppression

XX	XXXX	XX	XXXX
XX	XXXX	XX	XXXX
XX	XXXX	XX	XXXX
XX	XXXX	XX	XXXX

Suppress Repeat

Save as Default

After rename the column Out put

Worker Assignment Details OTBI Report 1

Criteria Results Prompts Advanced

Subject Areas

- Workforce Management - W
 - Assignment Manager
 - Assignment Manager (U)
 - Assignment Manager Lit
 - Assignment Manager Lit
 - Business Unit
 - Collective Agreements
 - Department
 - Grade
 - Grade Ladder
 - Job
 - Legal Employer
 - Location
 - Matrix Manager

Selected Columns

Worker	Worker Assignment	Business Unit	Job	Legal Employer
Employee Number	Head Count	Business Unit Name	Job Name	Legal Employer Name

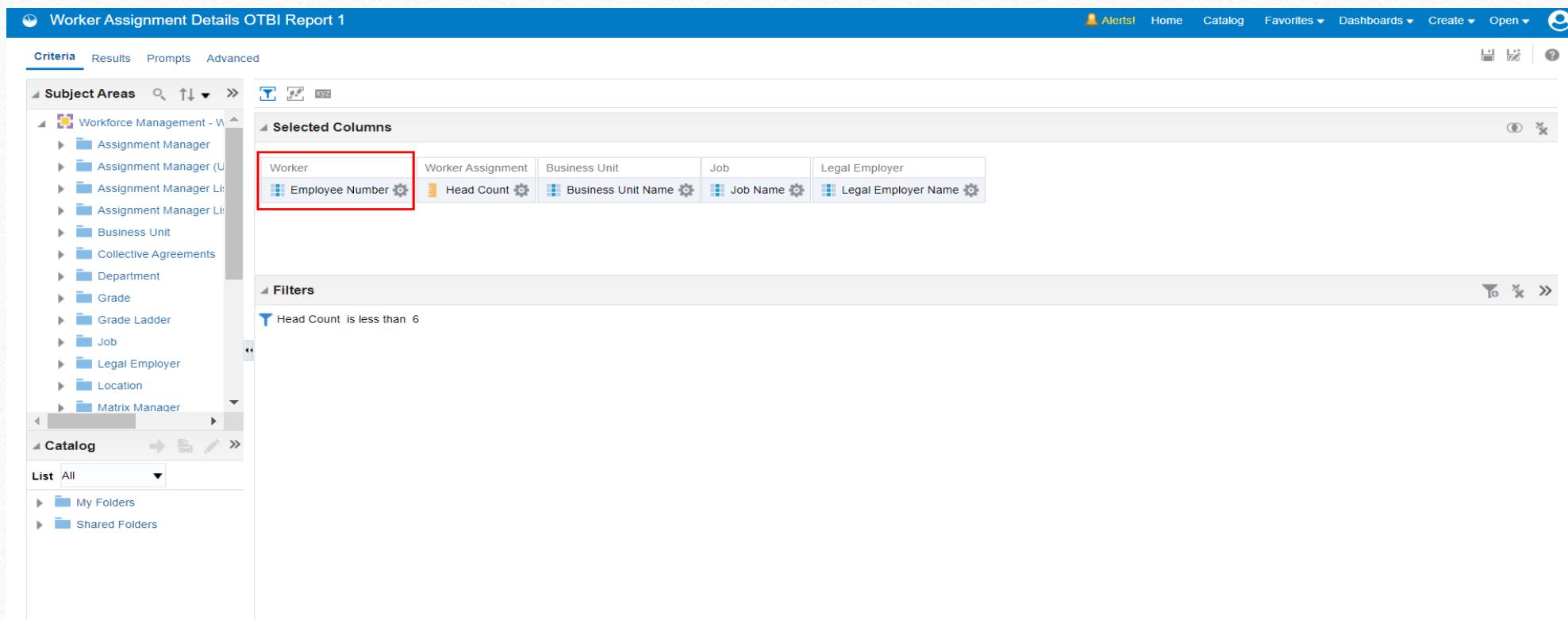
Filters

Head Count is less than 6

Catalog

List All

- My Folders
- Shared Folders



OTBI -DASHBOARD

What is Dashboard?

Multiple Analysis /Reports club together and display in single page that is called as dashboard.

- ✓ Create a Report
- ✓ Subject area :- **Workforce Management - Absence Real Time**
- ✓ **Departments wise Pull the Absence Data →one Report**
- ✓ **Managers wise pull the Absence Data → second Report**

What is Dashboard Prompt?

- A prompt that is created at the dashboard level is called a dashboard prompt because the prompt is created outside of a specific dashboard and is stored in the catalog as an object, which can then be added to any dashboard or dashboard page that contains the columns that are specified in the prompt.

Create a Report for Dashboard

The screenshot shows the Oracle Transactional Business Intelligence (TBI) interface. The top navigation bar includes links for Alerts, Home, Catalog, Favorites, Dashboards, Create, and Open. The main content area is titled "Create..." and contains several sections:

- Alerts**: A list of recent alerts, mostly from "Learning Cloud".
- Recent**: A section for dashboards.
- Dashboards**: Includes "Loyalty Dashboard - Program", "FA Data Validation - Terminal", "FA Data Validation - Employee", and "FA Data Validation - Person".
- Others**: Includes "Hire Date Report", "Worker Assignment Details", "Assignment Status Wise", and "Mounika BIP".
- Jobs**: Includes "Report Jobs" and "Report Job History".

At the bottom left, there is a link to "Download Desktop Tools". On the right side, a modal window titled "Select Subject Area" is open, listing various subject areas. One item, "Workforce Management - Absence Real Time", is highlighted with a red box.

Subject Area	Description
Workforce Management - Absence Calendar Details	Provides Real Time information on worker absences by calendar days. Total worker absences for a day/date can be aggregated and reported in a year and month matrix.
Workforce Management - Absence Entitlement Case	This subject area provides real time information on a worker's absence case information for UK statutory plans. The absence case is a collection of absence records. You can use the Time dimension to report on the absence case history or future dated absence.
Workforce Management - Absence Real Time	Real time information on absence metrics and attributes.
Workforce Management - Accrual Real Time	Real time information on accrual metrics and attributes.
Workforce Management - Areas of Responsibility	
Create Analysis from Simple Logical SQL	Create analysis by entering simple logical SQL to Oracle Analytics Server.

Untitled

Criteria Results Prompts Advanced

Subject Areas

- Calendar Month End Date
- Calendar Month Start Date
- Calendar Quarter
- Calendar Quarter End Date
- Calendar Quarter Start Date
- Calendar Week
- Calendar Week End Date
- Calendar Week Start Date
- Calendar Year**
- Calendar Year End Date
- Calendar Year Start Date
- Date
- Day Name

Selected Columns

Business Unit	Department	Worker	Organization	Assignment Absences	Time
Business Unit Name	Department Name	First Name	Person Number	Organization Name	# Of Absences
					Calendar Year

Filters

Add Filters Here

Catalog

List All

My Folders Shared Folders

The screenshot shows a reporting tool's configuration interface. On the left, under 'Subject Areas', the 'Calendar Year' item is highlighted with a red box and has two red arrows pointing towards the top right corner of the screen. In the center, the 'Selected Columns' table has a row where the last column is also labeled 'Calendar Year'. The top right corner features a toolbar with several icons, one of which is highlighted with a red box.

Save The Report This is for Dept wise Report

Department wise Absence Report 1

Criteria Results Prompts Advanced

Subject Areas

- Workforce Management - Absence Real
 - Absence Plan
 - Absence Reason
 - Absence Type
 - Assignment Absences
 - Assignment Absences Details
 - Assignment Manager
 - Assignment Manager (Unsecured)
 - Assignment Manager List
 - Assignment Manager List Unsecured

Catalog

List All

- My Folders
- Shared Folders

Views

Title

Table

Selection Steps

Compound Layout

Table

Business Unit Name	Department Name	First Name	Person Number	Organization Name	# Of Absences	Calendar Year
ACT_BU		High	111		2.0	2023
ACT_BU			0001		1.0	2023
ACT_BU			0011		1.0	2023
Australia Business Unit	HCM AU	Isabella	128	HCM AU	3.0	2014
Australia Business Unit	HCM AU	Jane	114	HCM AU	3.0	2014
Australia Business Unit	HCM AU	Jane	114	HCM AU	2.0	2016
Australia Business Unit	HCM AU	Jane	114	HCM AU	1.0	2018
Australia Business Unit	Human Resources AU	Emily	163	Human Resources AU	3.0	2014
Australia Business Unit	Human Resources AU	Frank	137	Human Resources AU	2.0	2014
Australia Business Unit	Human Resources AU	Jackson	152	Human Resources AU	3.0	2014
Australia Business Unit	Human Resources AU	Richard	182	Human Resources AU	3.0	2014
Australia Business Unit	Remuneration AU	Jennifer	172	Remuneration AU	2.0	2014
Australia Business Unit	Talent Management AU	Alexander	123	Talent Management AU	3.0	2014
Belgium Business Unit	Applications and Services	Sofie	4073	Applications and Services	3.0	2017
Belgium Business Unit	Applications and Services	Sofie	4073	Applications and Services	6.0	2018
Belgium Business Unit	Applications and Services	Sofie	4073	Applications and Services	5.0	2019
Belgium Business Unit	Applications and Services	Sofie	4073	Applications and Services	1.0	2020
Brazil Business Unit	Talent Management BR	Daniela	2308	Talent Management BR	1.0	2016

- Add Filter For “**Calendar Year**” → we can filter Year wise

The screenshot shows the 'Department wise Absence Report 1' interface. On the left, there's a sidebar with 'Subject Areas' (Workforce Management - Absence Real, Absence Plan, Absence Reason, Absence Type, Assignment Absences, Assignment Absences Details, Assignment Manager, Assignment Manager (Unsecured), Assignment Manager List, Assignment Manager List Unsecured, Business Unit, Collective Agreements, Department) and a 'Catalog' section with 'All' selected, showing 'My Folders' and 'Shared Folders'. The main area has 'Selected Columns' (Business Unit, Department, Worker, Organization, Assignment Absences, Time, Calendar Year) and a 'Filters' section. A context menu is open over the 'Calendar Year' column, with options: Sort, Edit formula, Column Properties, **Filter** (which is highlighted with a red box), Delete, and Save Column As.

Select the operators based on Requirement

The screenshot shows a business intelligence application interface titled "Department wise Absence Report 1". The main area displays a grid of columns: Business Unit, Department, Worker, Organization, Assignment Absences, and Time. A "Selected Columns" panel is visible on the right. On the left, there's a "Subject Areas" tree view under "Workforce Management - Absence Real" containing various nodes like Absence Plan, Absence Reason, Absence Type, etc. A "Filters" section is also present.

A "New Filter" dialog box is open in the center, overlaid on the main interface. The dialog has the following fields:

- Column:** Calendar Year
- Operator:** is greater than (highlighted with a red box)
- Value:** 2023.00 (highlighted with a red box)

At the bottom of the dialog, there are "OK" and "Cancel" buttons, with "OK" being highlighted with a red box.

Out put Greater than >2022 year Records Data was coming

Department wise Absence Report 1

Criteria Results Prompts Advanced

Subject Areas

- Workforce Management - Absence Real
 - Absence Plan
 - Absence Reason
 - Absence Type
 - Assignment Absences
 - Assignment Absences Details
 - Assignment Manager
 - Assignment Manager (Unsecured)
 - Assignment Manager List
 - Assignment Manager List Unsecured

Catalog

List All

- My Folders
- Shared Folders

Views

- Title
- Table

Selection Steps

Compound Layout

Title: Department wise Absence Report 1

Table:

Business Unit Name	Department Name	First Name	Person Number	Organization Name	# Of Absences	Calendar Year
ACT_BU		High	111		2.0	2023
ACT_BU			0001		1.0	2023
ACT_BU			0011		1.0	2023
CHAITRA_BU	CHAITRA_DEPT_NEW	Hruthik	5054	CHAITRA_DEPT_NEW	1.0	2023
Canada Business Unit	Human Resources CA	Elaine	860	Human Resources CA	2.0	2022
Canada Business Unit	Human Resources CA	Heather	864	Human Resources CA	2.0	2022
Canada Business Unit	Human Resources CA	Jackie	859	Human Resources CA	3.0	2022
Healthcare US Business Unit	Intensive Care HC US	Jake	4382	Intensive Care HC US	1.0	2022
Healthcare US Business Unit	Radiology HC US	Virginia	2984	Radiology HC US	1.0	2022
KPMG_BU1	KPMG FINANCE	B	10295	KPMG FINANCE	1.0	2023
KPMG_BU1	KPMG FINANCE	Basker	10294	KPMG FINANCE	1.0	2023
Progress US Business Unit	Accounts Receivable Prg US	Elizabeth	1184	Accounts Receivable Prg US	21.0	2022
Progress US Business Unit	Accounts Receivable Prg US	Myra	1223	Accounts Receivable Prg US	32.0	2022
Progress US Business Unit	Accounts Receivable Prg US	Selena	1224	Accounts Receivable Prg US	1.0	2022
Progress US Business Unit	Maintenance Prg US	Peter	1801	Maintenance Prg US	30.0	2022
Progress US Business Unit	Recruitment Department Prg US	Charles	1707	Recruitment Department Prg US	1.0	2022

Organization Name column we have some null values those values we can remove by using Fitter

The screenshot shows the 'Department wise Absence Report 1' interface. On the left, there's a sidebar with 'Subject Areas' expanded, showing categories like Workforce Management - A, Business Unit, Department, Worker, Organization, Assignment Absences, etc. Below it is a 'Catalog' section with 'List All' and 'My Folders'. In the center, under 'Selected Columns', there's a grid with columns: Business Unit, Department, Worker, Organization, Assignment Absences, Time. The 'Organization' column is highlighted with a red box. To its right is a 'New Filter' dialog box. The dialog has 'Column' set to 'Organization Name' and 'Operator' set to 'is not null'. At the bottom of the dialog are 'OK' and 'Cancel' buttons, with 'OK' also highlighted with a red box.

Create another Report for Managers wise pull the Absence Data

Managers wise pull the Absence Data Report 2

Criteria Results Prompts Advanced

Subject Areas

Search

- Enterprise Hire Date
- Enterprise Seniority Date
- Expense Check Address
- Extension
- First Name
- Floor Number
- Freeze End Date
- Freeze Start Date
- Full/Part Time

Catalog

List All

My Folders Shared Folders

Views

Title

Table

Compound Layout

Title
Managers wise pull the Absence Data Report 2

Table

Person Number	Department Name	Business Unit Name	Organization Name	# Of Absences	Calendar Year	Manger First Name
00000		US1 Business Unit		2	2023	
0001		ACT_BU		1	2023	
0011		ACT_BU		1	2023	
00111		US1 Business Unit		2	2023	
1	Applications and Services	France Business Unit	Applications and Services	6	2020	Mélanie
10	Sales	US1 Business Unit	Sales	2	2023	Mandy
100	Payroll US	US1 Business Unit	Payroll US	3	2015	Brian
100	Payroll US	US1 Business Unit	Payroll US	3	2016	Brian
100	Payroll US	US1 Business Unit	Payroll US	1	2017	Brian
100	Payroll US	US1 Business Unit	Payroll US	6	2018	Brian
100	Payroll US	US1 Business Unit	Payroll US	7	2019	Brian
100	Payroll US	US1 Business Unit	Payroll US	5	2020	Brian
100	Payroll US	US1 Business Unit	Payroll US	7	2021	Brian
100	Payroll US	US1 Business Unit	Payroll US	1	2022	Brian
10113		US1 Business Unit	Business Services US	1	2023	Maxi
10114		US1 Business Unit	Business Services US	2	2024	Jardin

Selection Steps

Create a Dashboard Prompt

The screenshot shows the Oracle BI Publisher interface with the following details:

- Top Bar:** Contains "Alerts!", "Home", "Catalog", "Favorites ▾", "Dashboards ▾", "Create ▾", and "Open ▾". A red box highlights the "Create ▾" button, and a red arrow points from it to the "Dashboard Prompt" item in the sidebar.
- Left Sidebar:** "Subject Areas" section with a search bar and a list of items: Enterprise Hire Date, Enterprise Seniority Date, Expense Check Address, Extension, First Name, Floor Number, Freeze End Date, Freeze Start Date, and Full/Part Time. Below it is the "Catalog" section with "List All" and "My Folders/Shared Folders".
- Compound Layout:** A title area labeled "Managers wise pull the Absence Data Report 2" and a table area below it.
- Table Area:** Displays a table with columns: Person Number, Department Name, Business Unit Name, Organization Name, # Of Absences, Calendar Year, and Manager First Name. The data is as follows:

Person Number	Department Name	Business Unit Name	Organization Name	# Of Absences	Calendar Year	Manager First Name
00000		US1 Business Unit		2	2023	
0001		ACT_BU		1	2023	
0011		ACT_BU		1	2023	
00111		US1 Business Unit		2	2023	
1	Applications and Services	France Business Unit	Applications and Services	6	2020	Mélanie
10	Sales	US1 Business Unit	Sales	2	2023	Mandy
100	Payroll US	US1 Business Unit	Payroll US	3	2015	Brian
100	Payroll US	US1 Business Unit	Payroll US	3	2016	Brian
100	Payroll US	US1 Business Unit	Payroll US	1	2017	Brian
100	Payroll US	US1 Business Unit	Payroll US	6	2018	Brian
100	Payroll US	US1 Business Unit	Payroll US	7	2019	Brian
100	Payroll US	US1 Business Unit	Payroll US	5	2020	Brian
100	Payroll US	US1 Business Unit	Payroll US	7	2021	Brian
100	Payroll US	US1 Business Unit	Payroll US	1	2022	Brian
10113		US1 Business Unit		1	2023	Maxi
10114	Business Services IIS	IIS1 Business Unit	Business Services IIS	2	2023	Iordan

- Bottom Bar:** "Selection Steps" section.

After selecting the Dashboard prompt select the Subject area

The screenshot shows the Oracle Transactional Business Intelligence interface. On the left, there's a sidebar with sections for 'Create...', 'Alerts', 'Recent', 'Dashboards', 'Others', 'Jobs', and 'Marketing'. The 'Alerts' section lists several alerts with details like date and time. The 'Dashboards' section shows two items: 'Loyalty Dashboard - Program' and 'FA Data Validation - Employee'. The 'Others' section includes 'Managers wise pull the Abs...', 'Worker Assignment Details ...', 'Assignment Status Wise - ...', 'Department wise Absence ...', 'New Joinee Report', and 'Inactive employee dm'. The 'Jobs' section has links for 'Report Jobs' and 'Report Job History'. At the bottom, there's a link to 'Download Desktop Tools'. A 'Select Subject Area' modal is open on the right, containing a search bar and a list of options under 'Workforce Management'. One option, 'Workforce Management - Absence Real Time', is highlighted with a red box.

ORACLE® Transactional Business Intelligence

Alerts Home Catalog Favorites Dashboards Create Open

Create...

Analysis and Interactive Reporting Analysis Dashboard More ▾

Mobile Application Mobile App

Published Reporting Report Report Job More ▾

Actionable Intelligence Agent Action

Performance Management Scorecard KPI KPI Watchlist

Marketing Segment Segment Tree List Format

Jobs

Report Jobs

Report Job History

Download Desktop Tools ▾

Alerts

- NEW REPORT Normal 2/21/23 3:31 AM EDT View | Clear | More ▾
- Learning Cloud - You still have overdue assignm... Normal 8/21/22 1:38 PM EDT View | Clear | More ▾
- Learning Cloud - Some of your directs still hav... Normal 8/21/22 4:05 AM EDT View | Clear | More ▾
- Learning Cloud - You have recently been assigne... Normal 7/22/22 8:02 AM EDT View | Clear | More ▾
- Learning Cloud - You have been assigned learnin... Normal 7/13/22 4:08 AM EDT View | Clear | More ▾

Recent

Dashboards

- Loyalty Dashboard - Program... Open Edit More ▾
- FA Data Validation - Emplo... Open Edit More ▾

Others

- Managers wise pull the Abs... Open Edit More ▾
- Worker Assignment Details ... Open Edit More ▾
- Assignment Status Wise - ... Open Edit More ▾
- Department wise Absence ... Open Edit More ▾
- New Joinee Report Open Edit More ▾
- Inactive employee dm Edit More ▾

Select Subject Area

Search absence records. You can use the time dimension to report on the absence case history or future dated absence.

- Workforce Management - Absence Real Time Real time information on absence metrics and attributes.
- Workforce Management - Accrual Real Time Real time information on accrual metrics and attributes.
- Workforce Management - Areas of Responsibility Mapping of responsibilities to workers, including responsibility set up information. Information is updated when Refresh Representative Data is run.
- Workforce Management - Change Audit Reported Ti Real-time reported time cards with change audit time data reported by workers.
- Workforce Management - Checklist Real Time Real time information on on-boarding and off-

Here select the Column prompt

The screenshot shows a software application window titled "Untitled". The main area displays a table titled "Definition" with the following columns: "Prompt Label", "Type", "Prompt For", "Description", and "Re". A row in the table has "Page 1" in the "Prompt Label" column and "Page" in the "Type" column. To the right of the table, there is a context menu with a red box highlighting the "Column Prompt..." option. Other options in the menu include "Variable Prompt", "Image Prompt", and "Currency Prompt". Below the table, there is a section titled "Display" with a "Page" button.

Prompt Label	Type	Prompt For	Description	Re	Column
Page 1	Page				Column Prompt...

Column

- Column Prompt...
- Variable Prompt
- Image Prompt
- Currency Prompt

Display

Page 1/1

Here I need based on Business unit the organization Details will display.

The screenshot shows a software interface with a blue header bar containing the text "Untitled" and navigation links like "Alerts!", "Home", "Catalog", "Favorites", "Dashboards", "Create", and "Open". Below the header, there are two main sections: "Definition" and "Display".

In the "Definition" section, under "Prompt Label", there is a table with one row labeled "Page 1".

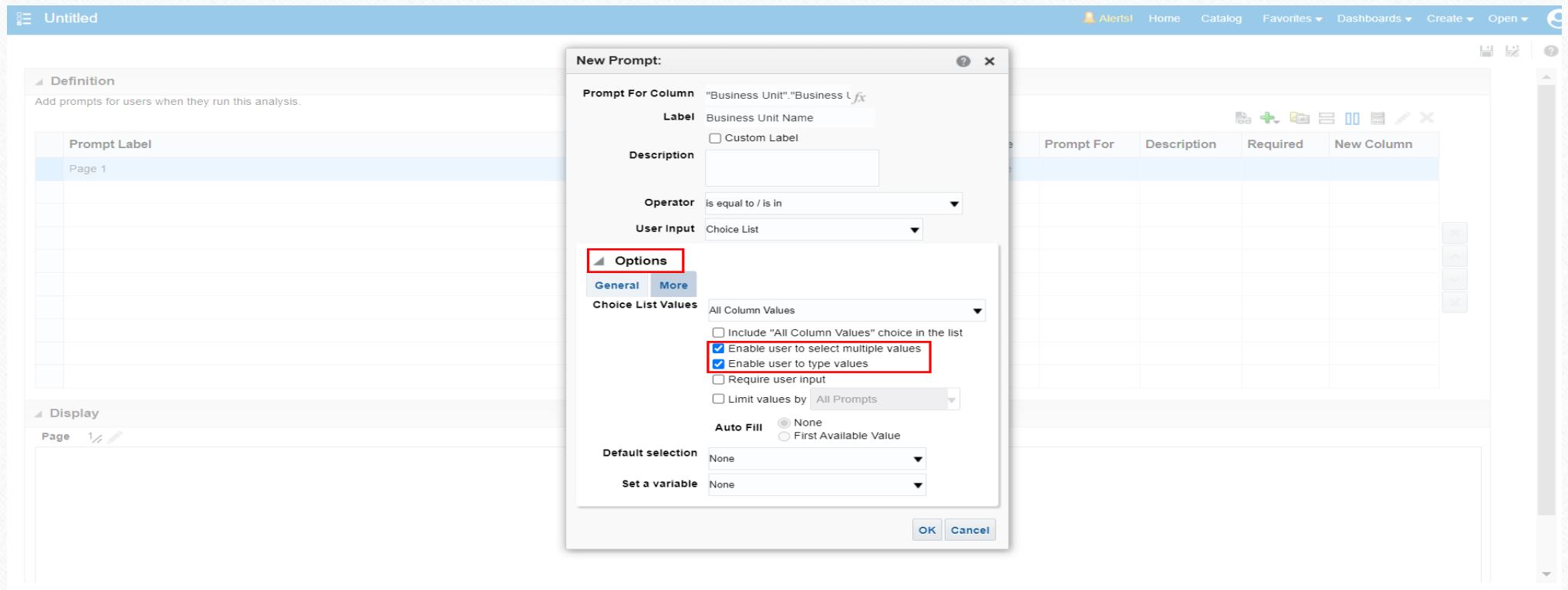
In the "Display" section, under "Page", there is a table with one row labeled "1/1".

A "Select Column" dialog box is open over the interface. It has a title bar "Select Column" and a "Columns" section. The "Columns" section lists several items under "Workforce Management - Absence Real Time", including:

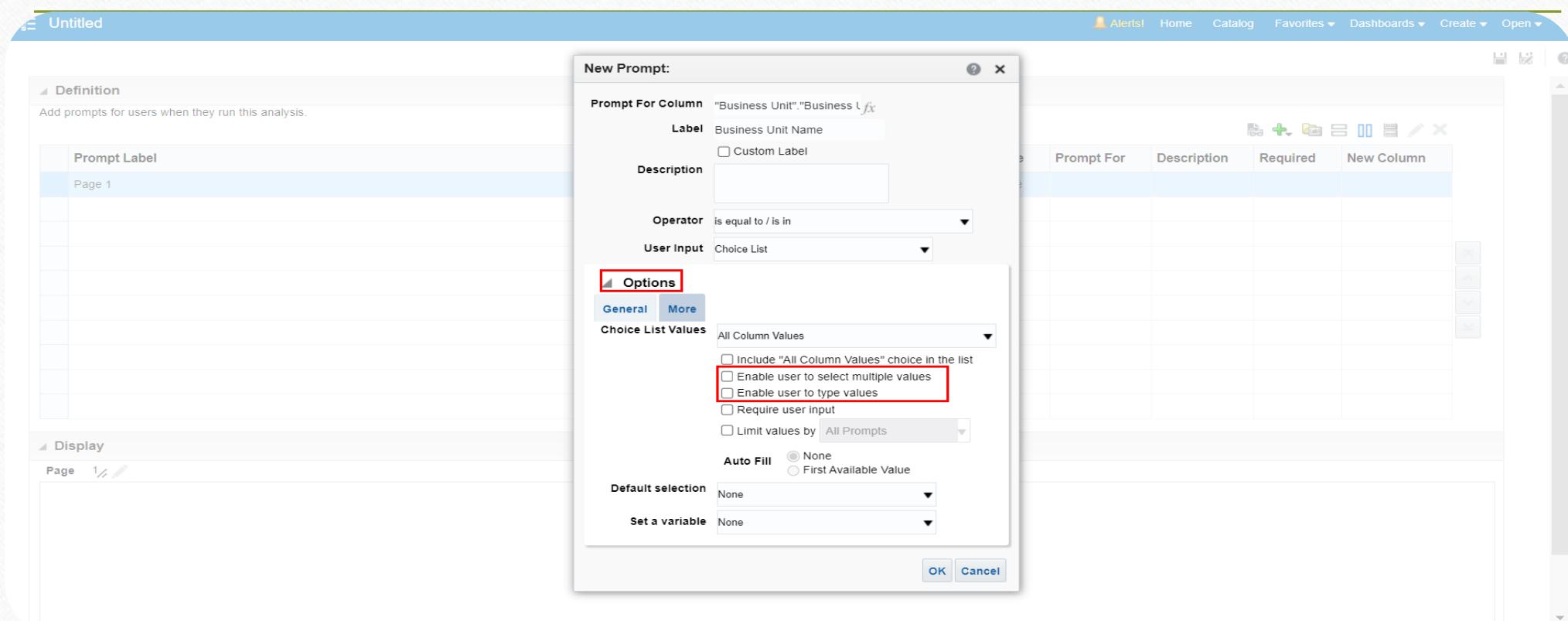
- Absence Plan
- Absence Reason
- Absence Type
- Assignment Absences
- Assignment Absences Details
- Assignment Manager
- Assignment Manager (Unsecured)
- Assignment Manager List
- Assignment Manager List Unsecured
- Business Unit
- Business Unit Active Status
- Business Unit Active Status Code
- Business Unit Id
- Business Unit Name** (highlighted with a red border)

At the bottom of the dialog box are "OK" and "Cancel" buttons, both highlighted with red boxes.

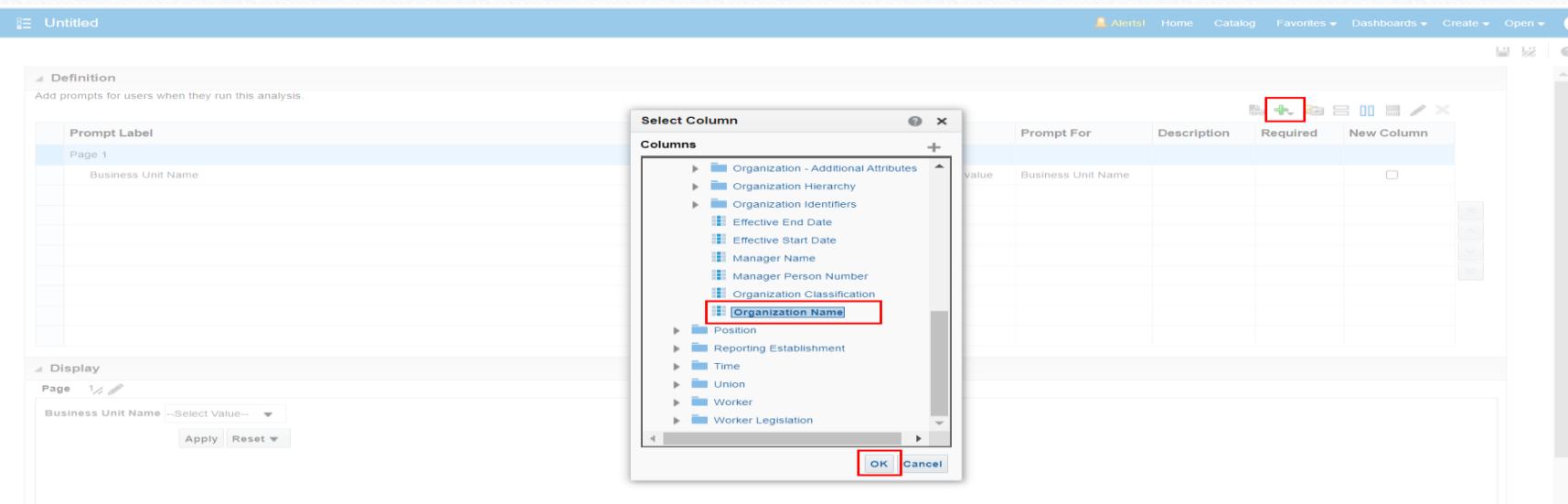
Click on ->Options



In option Disable the 2nd and 3rd option



- Select again Column prompt select the →Organization name
- This was a Dependent Prompt of “Business unit name”



Based on Business unit selection organization data will display

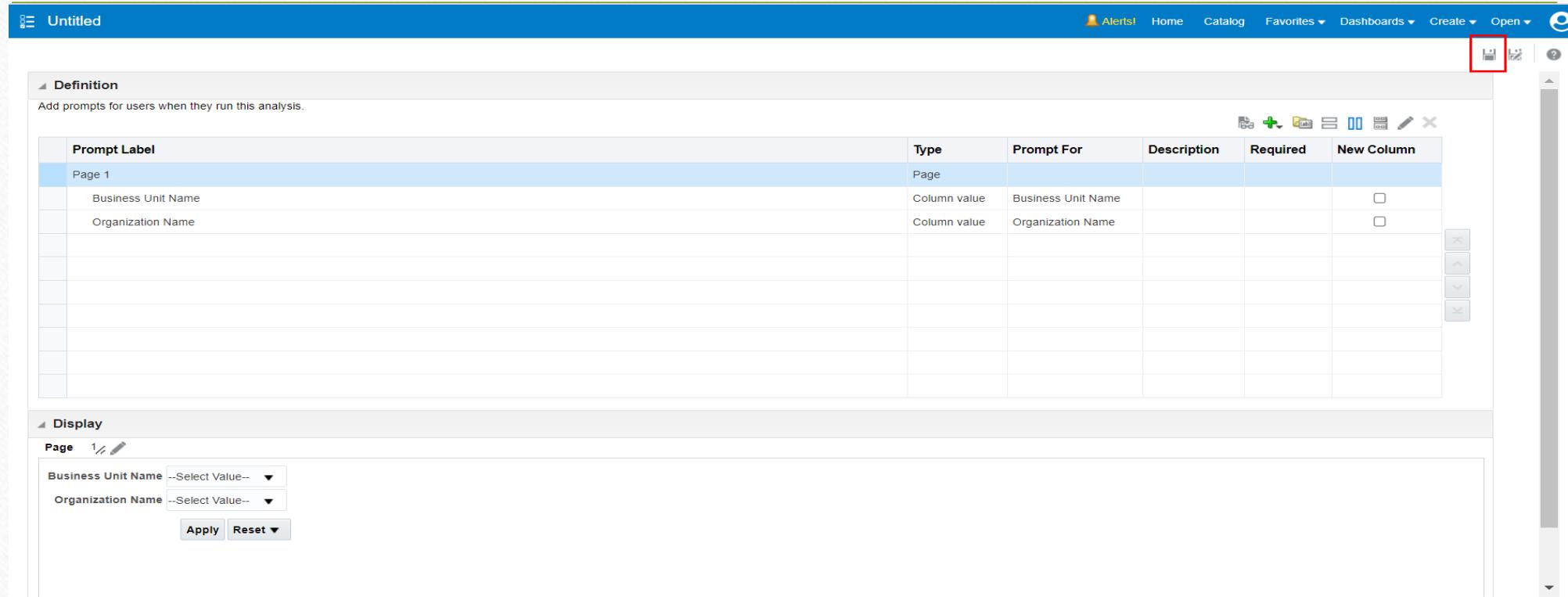
The screenshot shows a software interface for defining prompts. On the left, there's a sidebar with sections for 'Definition' and 'Display'. In 'Definition', a prompt labeled 'Business Unit Name' is being configured. A modal window titled 'New Prompt:' is open, showing the configuration details:

- Prompt For Column:** "Organization"."Organization Name"
- Label:** Organization Name
- Description:** (empty)
- Operator:** is equal to / is in
- User Input:** Choice List

In the 'Options' tab, under 'More', the 'Choice List Values' dropdown is set to 'All Column Values'. The 'Limit values by All Prompts' checkbox is checked and highlighted with a red box. The 'Auto Fill' section shows 'No' selected, and the 'Business Unit Name' checkbox is also checked and highlighted with a red box. The 'Default selection' and 'Set a variable' fields are both set to 'None'.

At the bottom right of the modal, there are 'OK' and 'Cancel' buttons, with 'OK' also highlighted with a red box.

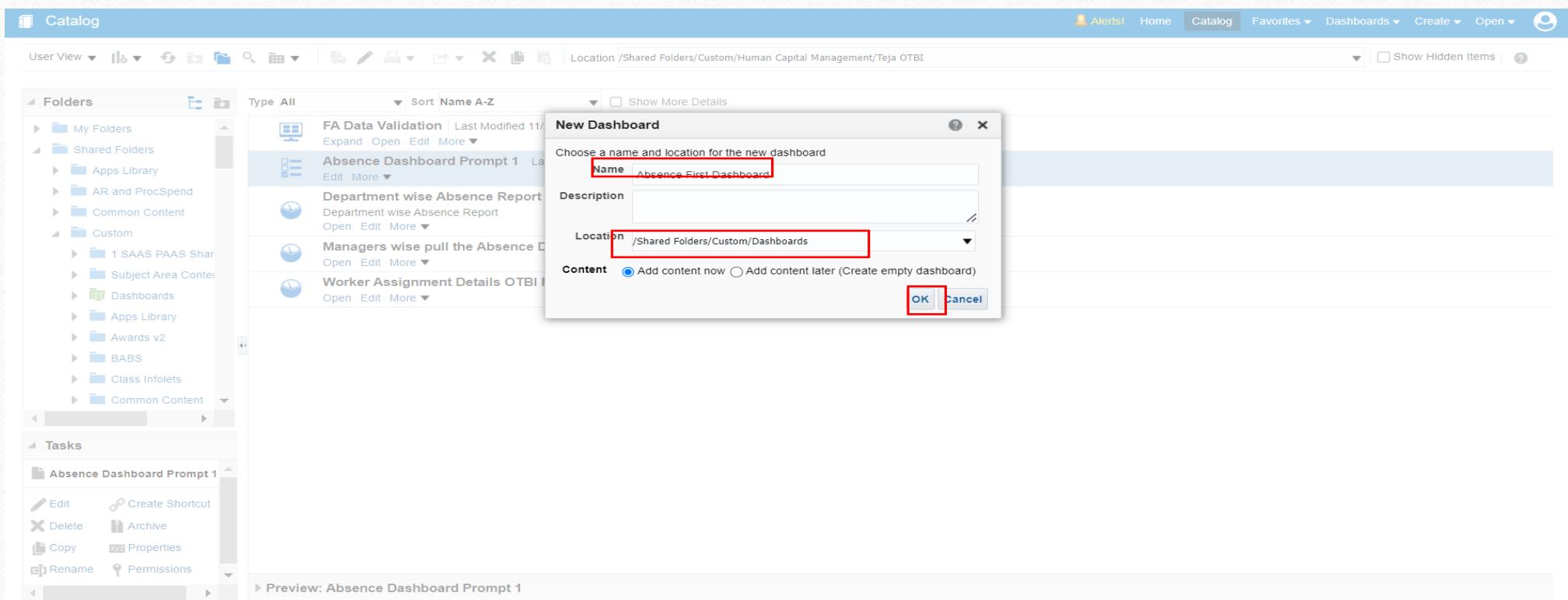
Save The Dashboard Prompt



Create a Dashboard

The screenshot shows a software interface with a blue header bar containing 'Catalog' and other navigation items like 'Alerts!', 'Home', 'Catalog', 'Favorites', 'Dashboards', 'Create', and 'Open'. The main area is titled 'Catalog' and shows a list of items under 'Folders' and 'Tasks'. The 'Folders' section includes 'My Folders', 'Shared Folders', 'Apps Library', 'AR and ProcSpend', 'Common Content', and 'Custom' (which contains 'SAAS PAAS Shar...', 'Subject Area Conte...', 'Dashboards', 'Apps Library', 'Awards v2', 'BABS', 'Class Infolets', and 'Common Content'). The 'Tasks' section lists 'Absence Dashboard Prompt 1', 'Department wise Absence Report 1', 'Managers wise pull the Absence Data Report 2', and 'Worker Assignment Details OTBI Report 1'. On the right side, there is a vertical sidebar with a red box highlighting the 'Create' dropdown menu. This menu is expanded to show various reporting and analytical options: 'Analysis' (with 'Dashboard' highlighted), 'Filter', 'Dashboard Prompt', 'Condition', 'Mobile Application', 'Mobile App', 'Published Reporting' (with 'Report' highlighted), 'Report Job', 'Data Model', 'Style Template', 'Sub Template', 'Actionable Intelligence' (with 'Agent' highlighted), 'Action', 'Performance Management' (with 'Scorecard' highlighted), 'KPI', 'KPI Watchlist', and 'Marketing' (with 'Segment' highlighted). At the bottom of the interface, there is a preview message: 'Preview: Absence Dashboard Prompt 1'.

Here location select the →Browse Catalog



Absence Test Dashboard

page 1

Home Catalog Favorites ▾ Dashboards ▾ Create ▾ Open ▾

Dashboard Objects

- Column (highlighted with a red box)
- Section
- Alert Section
- Action Link
- Action Link Menu
- Link or Image
- Embedded Content
- Text
- Folder

Catalog

- Public Sector
- Supply Chain Planning
- Teja OTBI
- FA Data Validation
- Absence Dashboard Prompt 1 (highlighted with a red box)
- Department wise Absence Report 1
- Managers wise pull the Absence Data Re
- Worker Assignment Details OTBI Report
- Workforce Management - Worker Assignm
- hboards

Column 1

Section 1

Absence Dashboard Prompt 1

Column 2

Section 2

Department wise Absence Report 1
Compound View

Column 3

Section 3

Managers wise pull the Absence Data Report 2
Compound View

Final Dashboard Look

Absence Test Dashboard

Page 1

Business Unit Name: US1 Business Unit
Organization Name: Human Resources

Apply Reset ▾

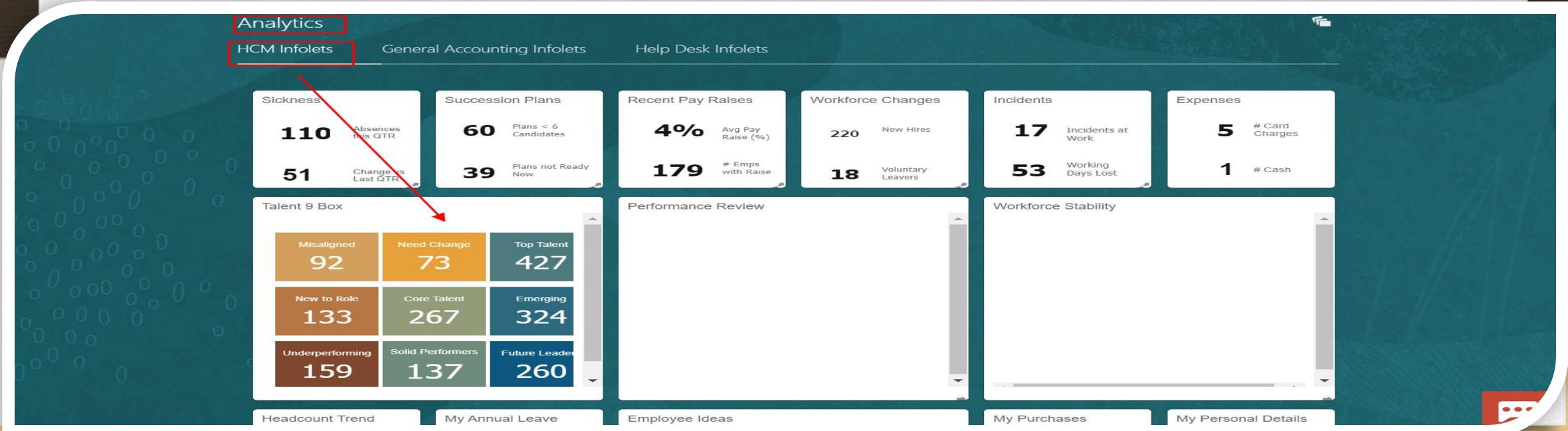
Department wise Absence Report 1

Business Unit Name	Department Name	First Name	Person Number	Organization Name	# Of Absences	Calendar Year
ACT_BU		High	111		2	2023
ACT_BU			0001		1	2023
ACT_BU			0011		1	2023
CHAITRA_BU	CHAITRA_DEPT_NEW	Hruthik	5054	CHAITRA_DEPT_NEW	1	2023
KPMG_BU1	KPMG FINANCE	B	10295	KPMG FINANCE	1	2023
KPMG_BU1	KPMG FINANCE	Basker	10294	KPMG FINANCE	1	2023
UK Business Unit	HCM UK	Glenn	3034	HCM UK	1	2023
US1 Business Unit	Accounting US	Hope	4149	Accounting US	3	2023
US1 Business Unit	Applications and Services	Henry	4913	Applications and Services	1	2023
US1 Business Unit	Benefits US	Alan	7	Benefits US	2	2023
US1 Business Unit	Human Resources US		5080	Human Resources US	2	2023
US1 Business Unit	Manufacturing US	Johnny	4350	Manufacturing US	1	2023
US1 Business Unit	Manufacturing US	Stephen	3881	Manufacturing US	2	2023
US1 Business Unit	Marketing US	Scott	12	Marketing US	1	2023
US1 Business Unit	Organizational Development US	Scott	650	Organizational Development US	1	2023

Absence Test Dashboard: page 1 > Absence Test Dashboard: page 1

Infolets

- An infolet is a small interactive widget that gives you key information and shows you what's going on in the areas you work on.



How To create User defined Infolets?

- 1. We need create User defined Role



Click on security console –click on “Role”

The screenshot shows the Oracle Security Console interface. The left sidebar has a dark theme with white icons and labels. The 'Roles' icon is highlighted with a red border. The main content area is titled 'Roles'. It features a search bar with dropdown options like 'Job roles; Duty roles; Abstract roles; Ot...' and a placeholder 'Enter 3 or more characters to search'. Below the search bar, it says 'Search Result Count : 0' and 'Expand Toward Privileges'. A message 'No data to display.' is shown. The top right corner of the main content area has a 'Create Role' button, which is also highlighted with a red border. The top navigation bar includes icons for search, home, star, and notifications (with 18 notifications), and a user profile.

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1 2 3 4 5 6 7

Basic Information Security Policies Data Security Policies Role Hierarchy Segregation of Duties Users Summary

Create Role User Defined Infolets Custom: Basic Information

*Role Name: User Defined Infolets Custom

Role Code: USER_DEFINED

*Role Category: Common - Abstract Roles

Predefined Role:

Description: This custom role For Infolets

Back Next Cancel

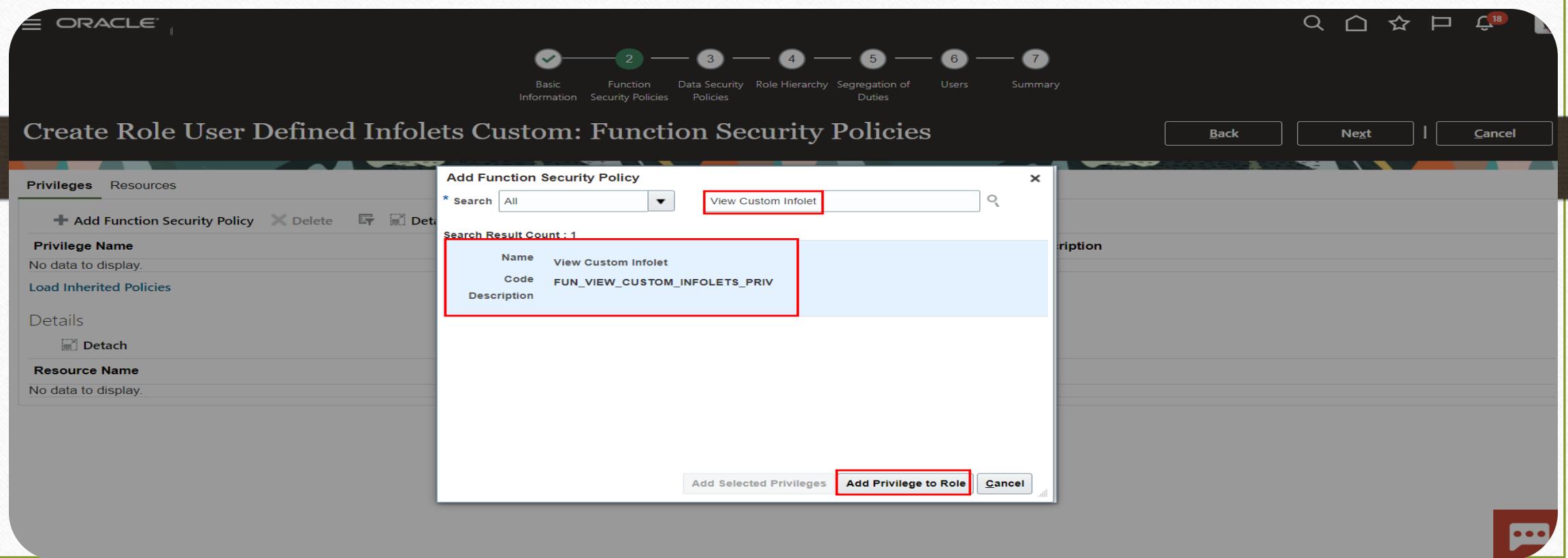
18

This screenshot shows the 'Create Role' wizard in Oracle Database. The title bar indicates the task is 'Create Role User Defined Infolets Custom'. The current step is 'Basic Information', which is highlighted with a green circle. The wizard consists of seven steps: 1. Basic Information, 2. Function Security Policies, 3. Data Security Policies, 4. Role Hierarchy, 5. Segregation of Duties, 6. Users, and 7. Summary. The 'Next' button is highlighted with a red border. The 'Role Name' field contains 'User Defined Infolets Custom', 'Role Code' is 'USER_DEFINED', and 'Role Category' is set to 'Common - Abstract Roles'. A note in the 'Description' field states 'This custom role For Infolets'. The Oracle logo is visible at the top left, and a navigation bar with icons for search, home, etc., is at the top right.

Click on →Next Tab Add “Privileges ”Under **Add Functional Security Police**”

The screenshot shows a step-by-step wizard for creating a role. The current step is 'Function Security Policies' (Step 2). The wizard title is 'Create Role User Defined Infolets Custom: Function Security Policies'. The 'Privileges' tab is selected, showing a button to 'Add Function Security Policy'. Below this, there's a section for 'Privilege Name' which says 'No data to display.' and a link to 'Load Inherited Policies'. There's also a 'Details' section with a 'Detach' button. The next tab, 'Data Security Policies', is highlighted in red.

Just Click on "Add Functional security Policy"



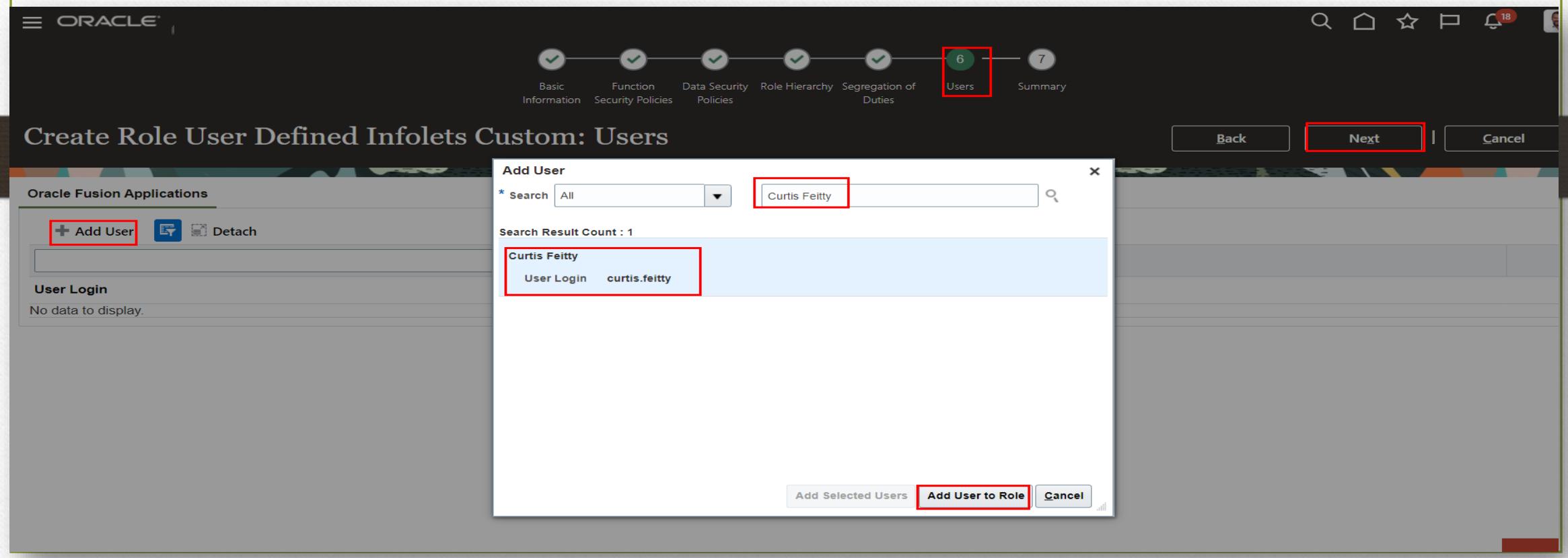
After adding →Privileges

The screenshot shows a progress bar at the top with seven steps: Basic Information (step 1), Function Security Policies (step 2, highlighted in green), Data Security Policies (step 3), Role Hierarchy (step 4), Segregation of Duties (step 5), Users (step 6), and Summary (step 7). The title of the page is "Create Role User Defined Infolets Custom: Function Security Policies". The main content area displays a table for "Privileges" and "Resources".

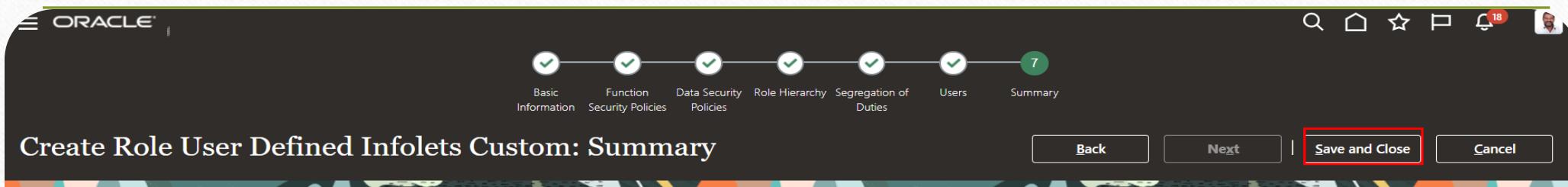
Privilege Name	Inherited from Role	Description
View Custom Infolet		

Below the table, there are buttons for "Load Inherited Policies", "Details", and "Resource Name". The "Resource Name" section contains the message "No data to display."

Just click on →Next →Add User



After adding → Role Save and close



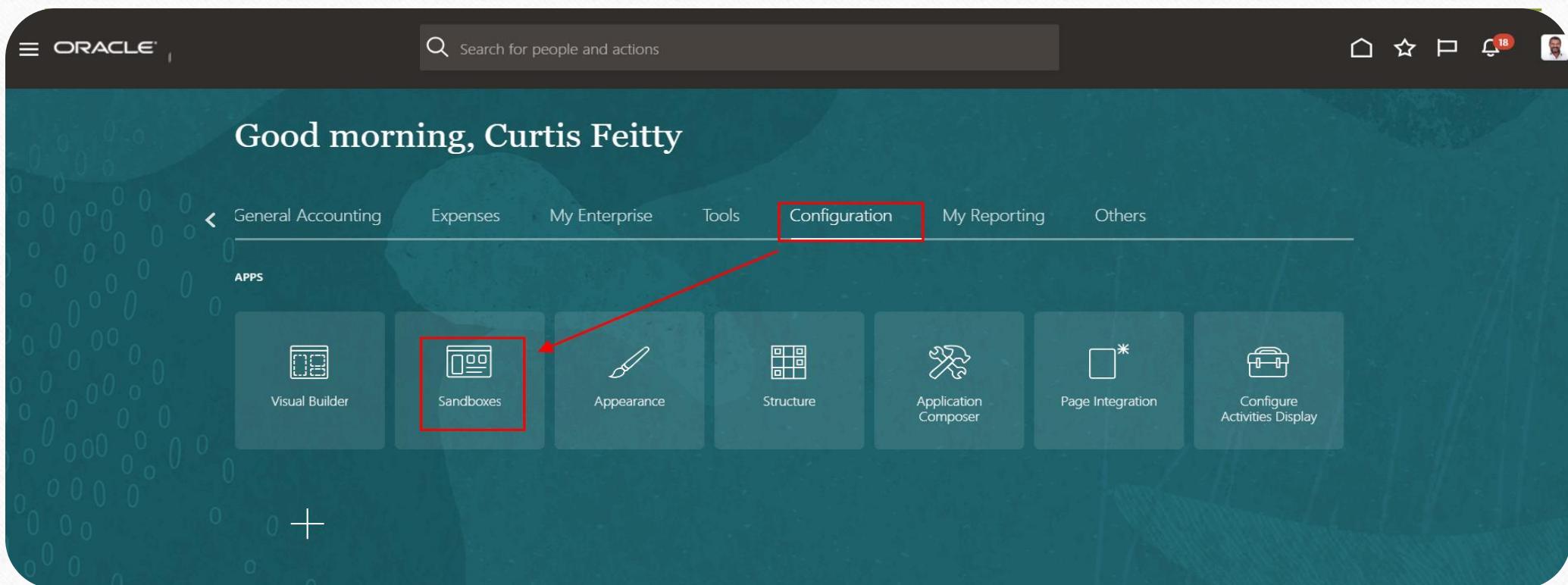
▶ Function Security Policies: Added (1), Removed (0)

▶ Data Security Policies: Added (0), Removed (0)

▶ Role Hierarchy: Added (0), Removed (0)

▶ Users: Added (1), Removed (0)

UI level Enabled Infolets so that we need create **Sandbox**



Click on Sandbox

The screenshot shows the Oracle Sandboxes interface. At the top, there is a navigation bar with the Oracle logo, search, home, star, and other icons. Below the navigation bar, the title "Sandboxes" is displayed, followed by tabs for "Available Sandboxes" (which is selected), "Published Sandboxes", and "Deleted Sandboxes". A search bar with a dropdown menu set to "All" and a magnifying glass icon is located above the main table. To the right of the search bar is a red-bordered "Create Sandbox" button. On the far right, there is a red feedback icon.

Name	Context	Publishable	Tools	Enter Sandbox
Jasanthi	Site	Yes	2+	
PraBox1	Site	Yes		
HCM experience design Studio	Site	Yes		
SMCXXVBCS	Site	Yes		
logo theme test	Site	Yes		
dfl1	Site	No		
BPA	Site	No		
Vision Instance Blue	Site	No	1+	
New Personalize	Site	No	1+	
Resignation new	Site	No		
mmm	Site	No		
DEEPLINK	Site	No		
Testing Sandbox	Site	No	4+	
abcd	Site	No		

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Create Sandbox [?](#)

Name Test-29nov

Publishable Yes No

Description

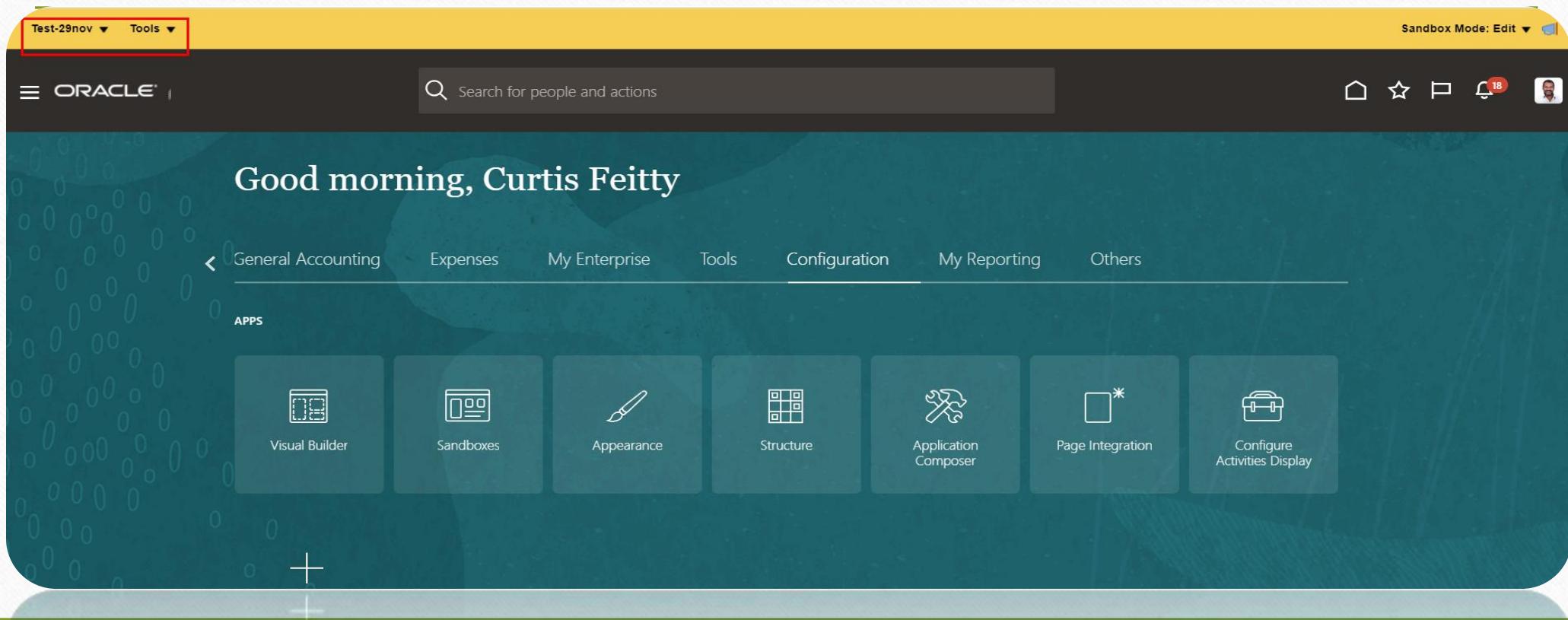
Create **Create and Enter** **Cancel**

All Tools

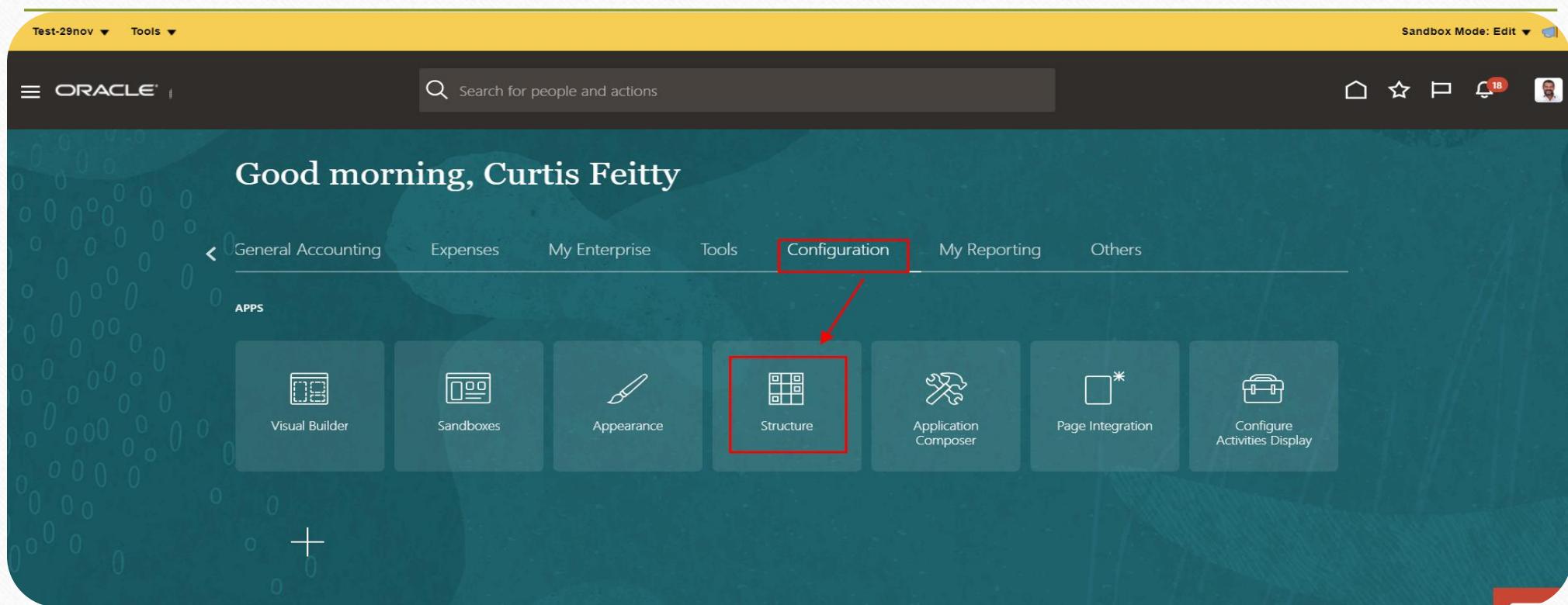
Active	Name	Description	Supported Context	Additional Information
<input checked="" type="checkbox"/>	Application Composer	Create custom objects and fields, extend user interfaces and business lo...	Site	
<input type="checkbox"/>	Configure Business Objects	Configure Business Objects	Site	
<input type="checkbox"/>	HCM Experience Design Studio	HCM Experience Design Studio	Site	
<input checked="" type="checkbox"/>	Appearance	Change the look and feel of the application	Site	
<input checked="" type="checkbox"/>	Structure	Configure the Navigator and springboard	Site	
<input type="checkbox"/>	Manage Service Mappings	Search, create, edit, or delete service mappings	Site	
<input type="checkbox"/>	User Interface Text	User Interface Text	Site	
<input type="checkbox"/>	Data Security	Create data security policies for business objects, and add grants to the ...	Site	
<input type="checkbox"/>	Lookups	Create lookups, and modify the existing ones.	Site	
<input type="checkbox"/>	Messages	Create messages, and modify the existing ones.	Site	



After creating sandbox display like this UI Level



Here we need to Enables User defined Infolet

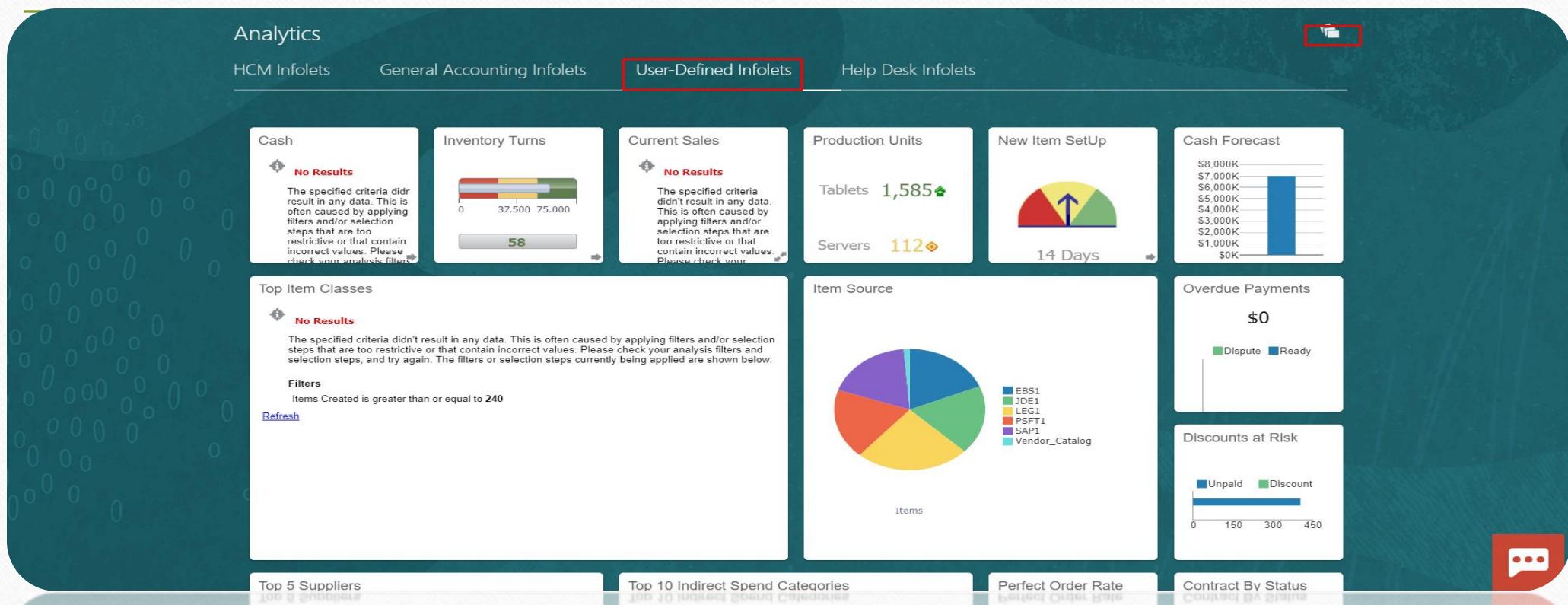


Click on →Structure Here Enable the User Defined Infolets

The screenshot shows the Oracle Home Configuration page. On the left, there's a sidebar with icons for Home, Tools, and Help. The main area has a title 'Home Configuration' and a sub-section 'Infolets'. A table lists various infolets with columns for Name, Visible, Default View, and Order. A row for 'User-Defined Infolets' is highlighted with a red box around its name and a dropdown menu showing 'Yes' selected. The 'Save' button at the top right is also highlighted with a red box.

Name	Visible	Default View	Order
Sales Infolets	✓	✗	^ v
Sales Custom Infolets	✓	✗	^ v
Project Management Infolets	✓	✗	^ v
Cash Management Infolets	✓	✗	^ v
HCM Infolets	✓	✗	^ v
General Accounting Infolets	✓	✗	^ v
Service Infolets	✓	✗	^ v
Enrollment Infolets	✓	✗	^ v
Incentive Compensation Infolets	✓	✗	^ v
User-Defined Infolets	✓	Yes	^ v
Help Desk Infolets	✓	✗	^ v
Loyalty Infolets	✓	✗	^ v
Contract Infolet	✓	✗	^ v
CAM Dashboard	✓	✗	^ v
My Dashboard	✓	✗	^ v
Sales Page 4	✓	✗	^ v

Some times it will not appear in UI level This two option.



If is Not Enable Go to edit page → Analytics → 



Here Infolet Repository Create Infolet to we can create

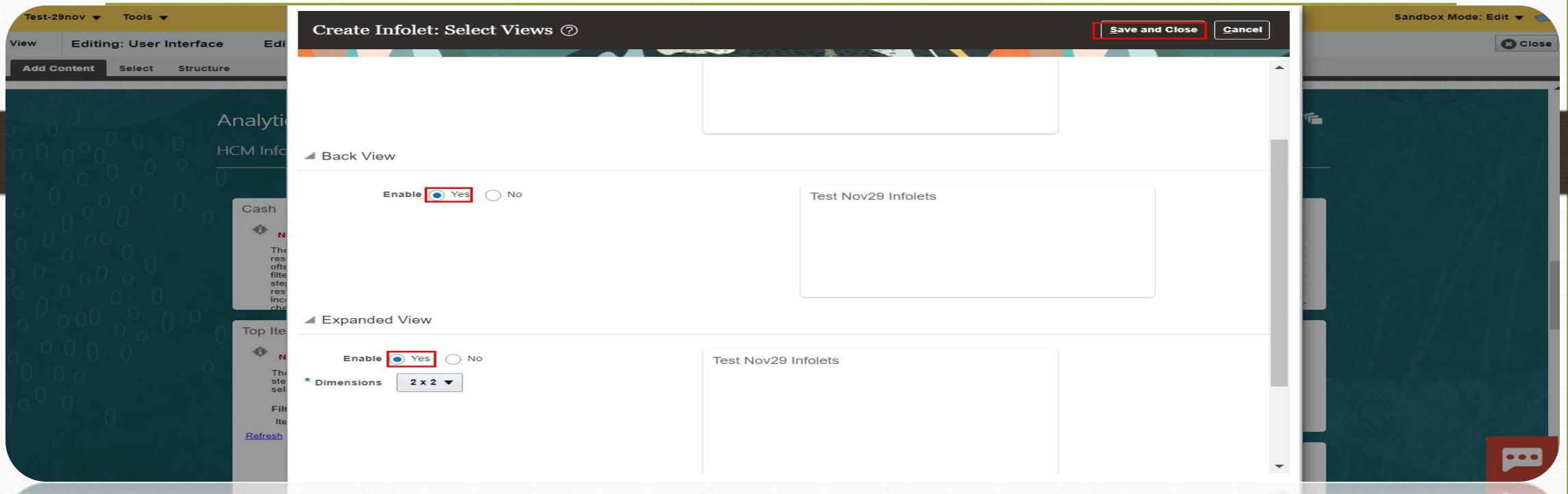
The screenshot shows the Oracle Analytics interface for 'User-Defined Infolets'. The main area displays several cards: 'Cash' (No Results), 'Inventory Turns' (58), 'Current Sales' (No Results), 'Production Units' (Tablets: 1,585, Servers: 112), and 'Top Item Classes' (No Results). A context menu is open over the 'User-Defined Infolets' tab, listing various options like 'Proposals Approved' and 'Create Infolet'. The 'Create Infolet' option is highlighted with a red box.

- Proposals Approved
- Quality Actions Status
- Quality Issues Status
- Receivables
- Requisition Details
- Risk Management
- Risks and Controls
- Supplier Items
- Tablet Idea Likes
- Top 10 Indirect Spend Categories
- Top 5 Suppliers
- Top Direct Spend Categories
- Top HCM SOD Violations
- Top Item Classes
- Turnovers
- User Defined
- Vision Analysis
- Vision Infolets

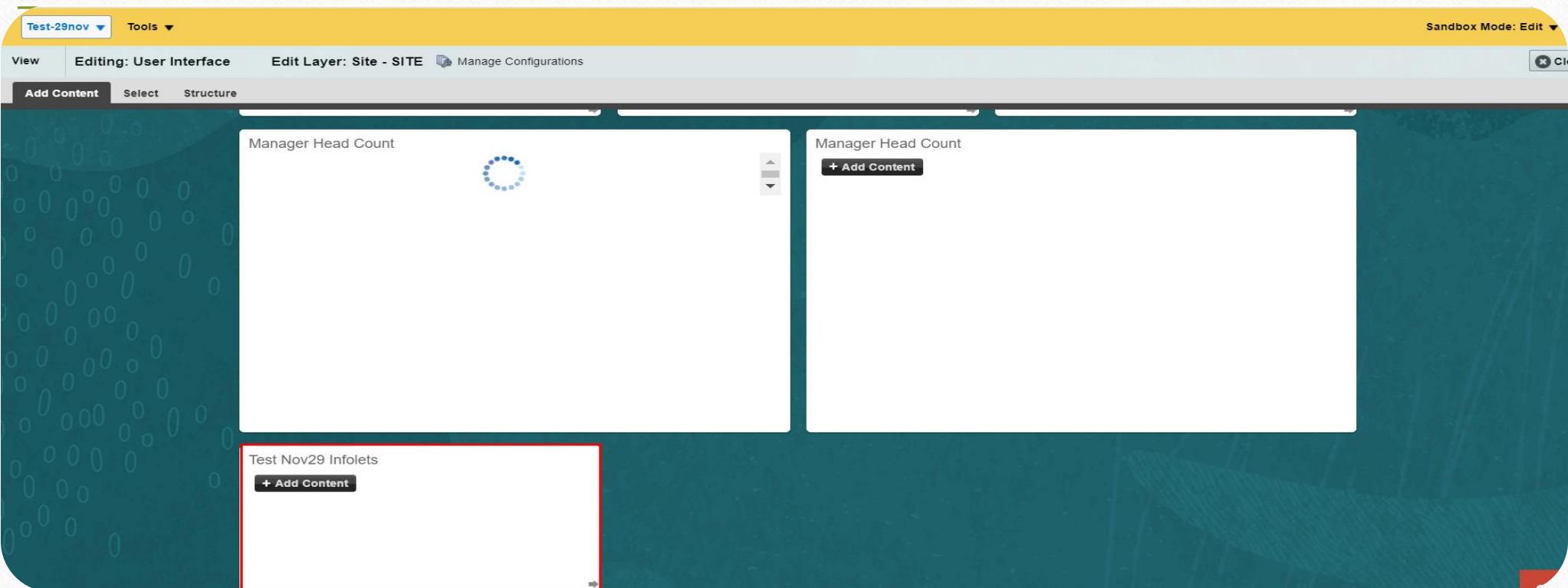
Create Infolet

Reorder Infolets

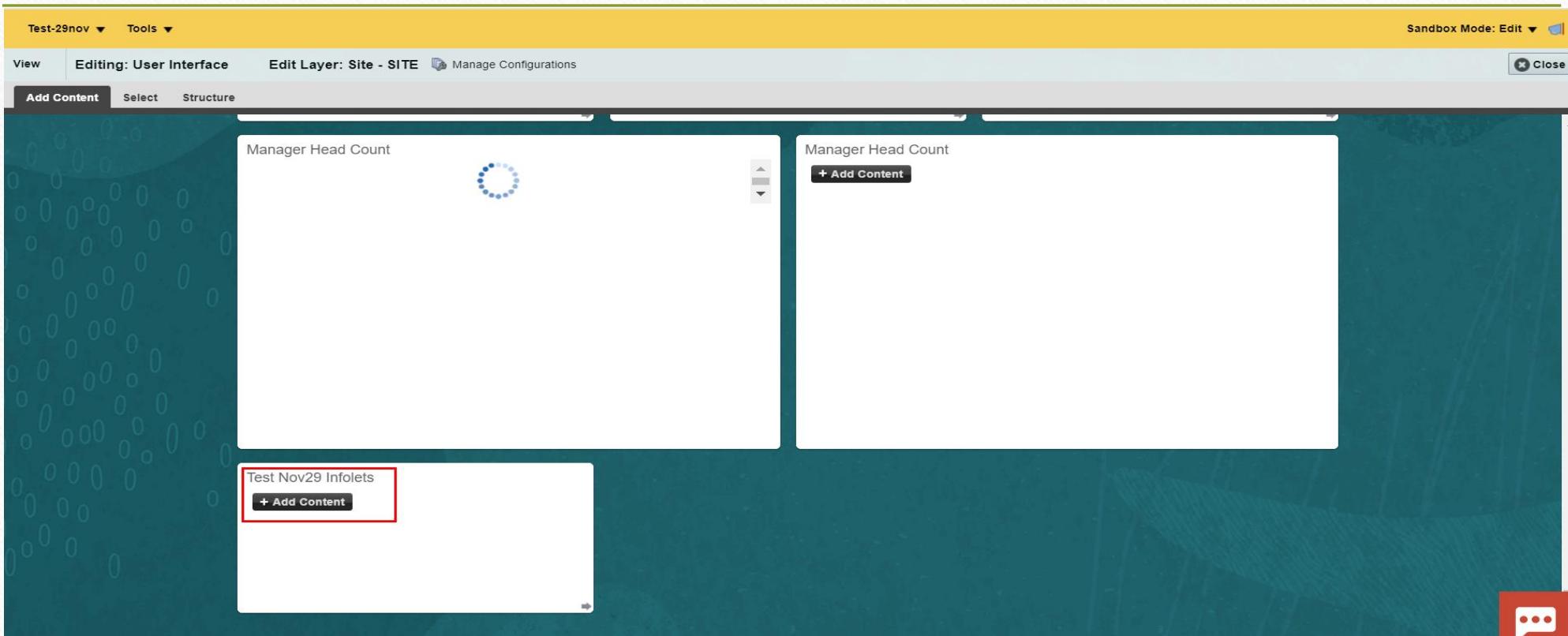
Select the Create Infolets



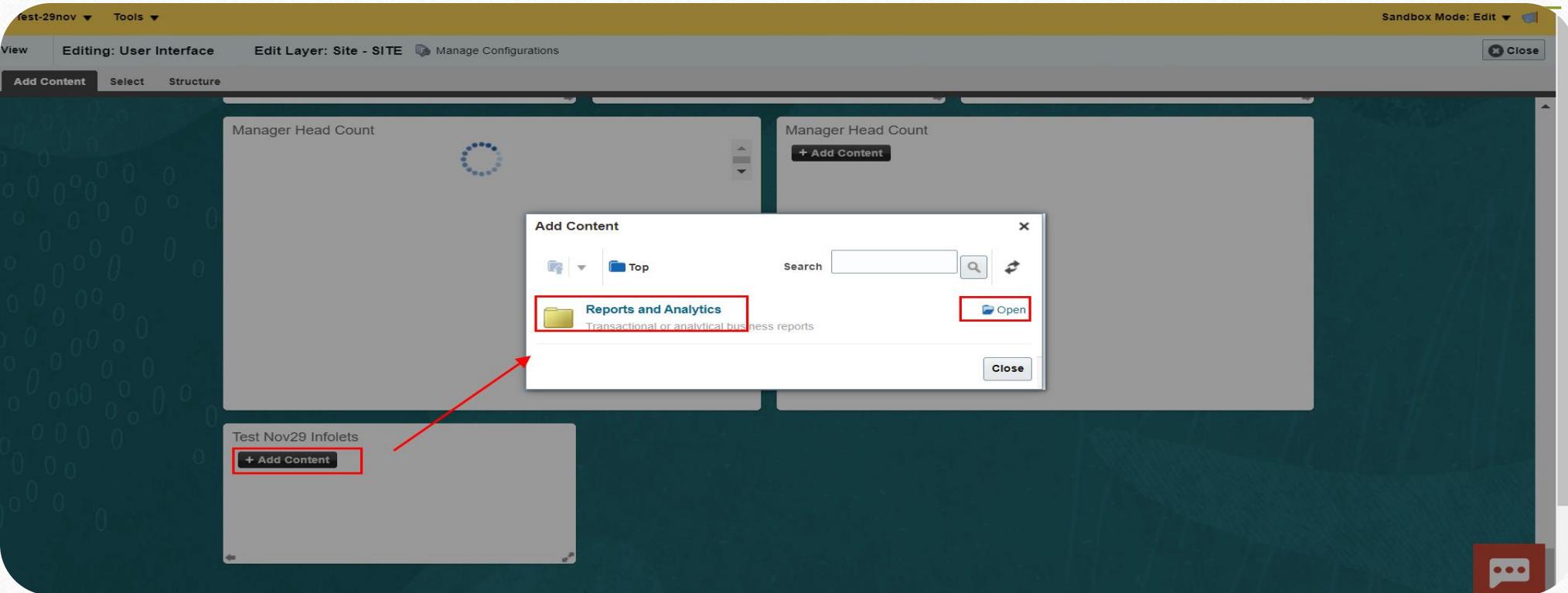
After → save and close it will display



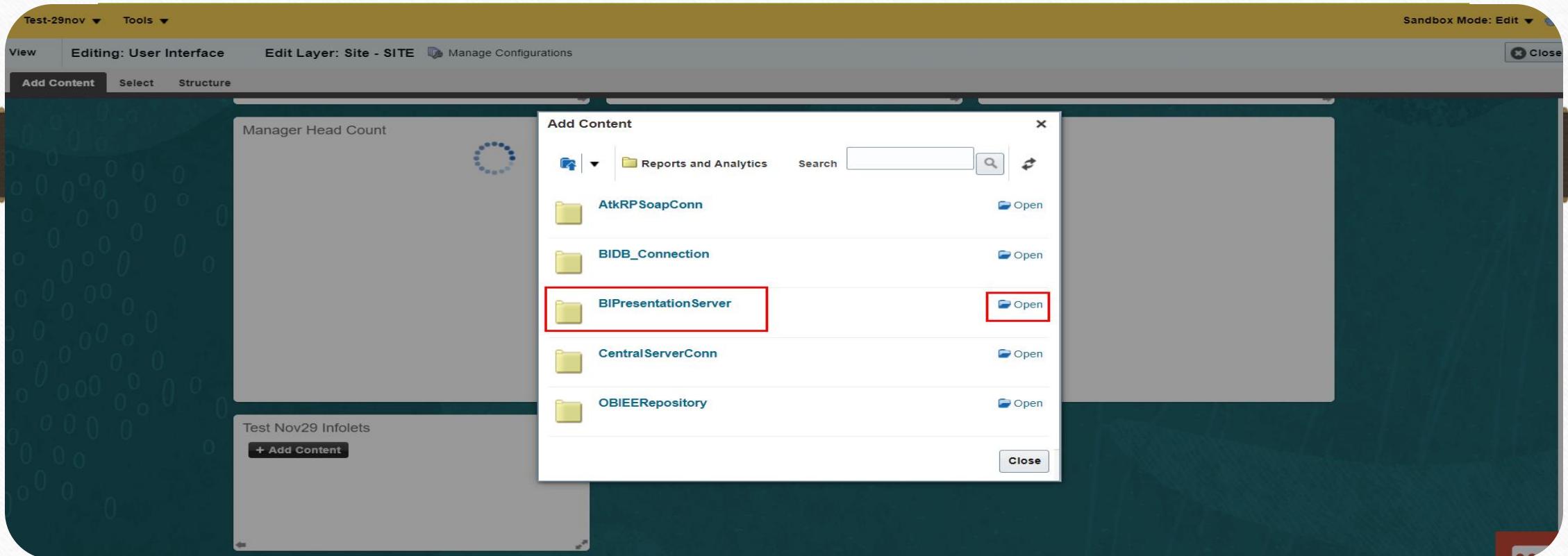
Here Add Your Analytics Graphs



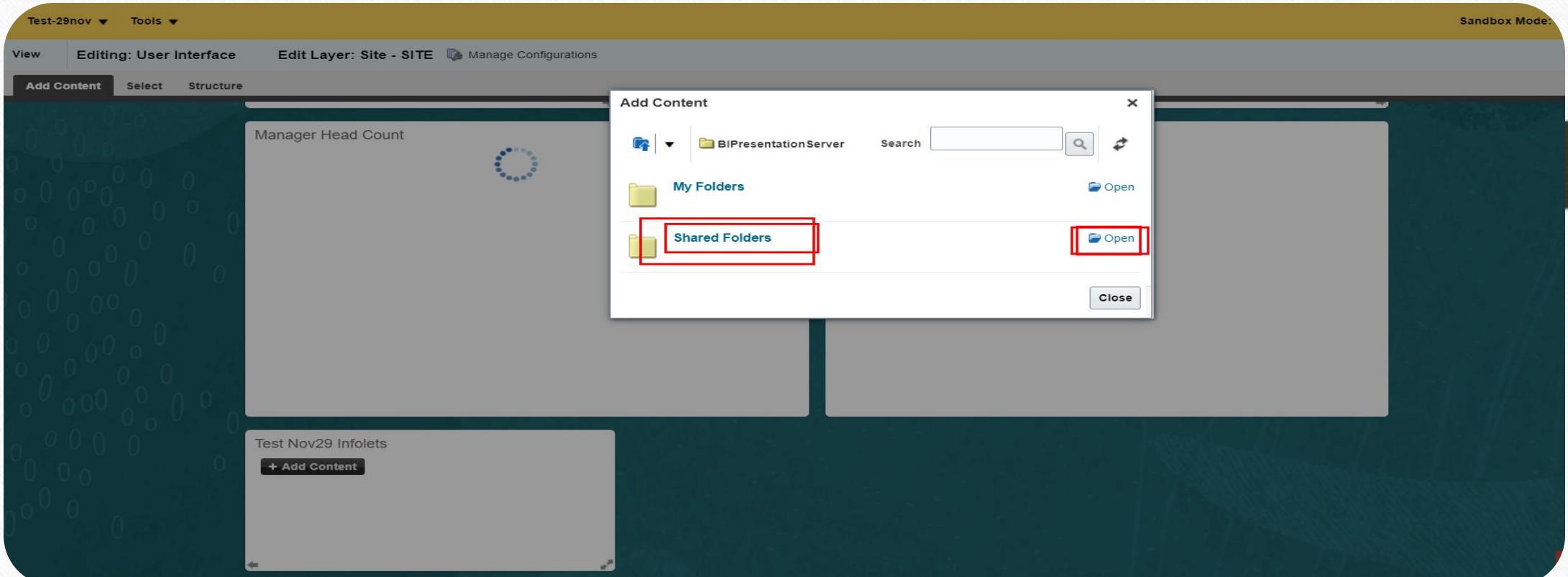
Add Here



Here select The Folder



Here select the What are the Folder your saving your Analytics



Test-29nov ▾ Tools ▾

View Editing: User Interface Edit Layer: Site - SITE Manage Configurations

Add Content Select Structure

Manager Head Count

Test Nov29 Infolets + Add Content

Add Content

Custom

Fusion Analytics Warehouse

Get_Ess_Job_Ids

GK

GRC

HCM

HCM-Country

HCM-Industry

Healthcare SCM Reports

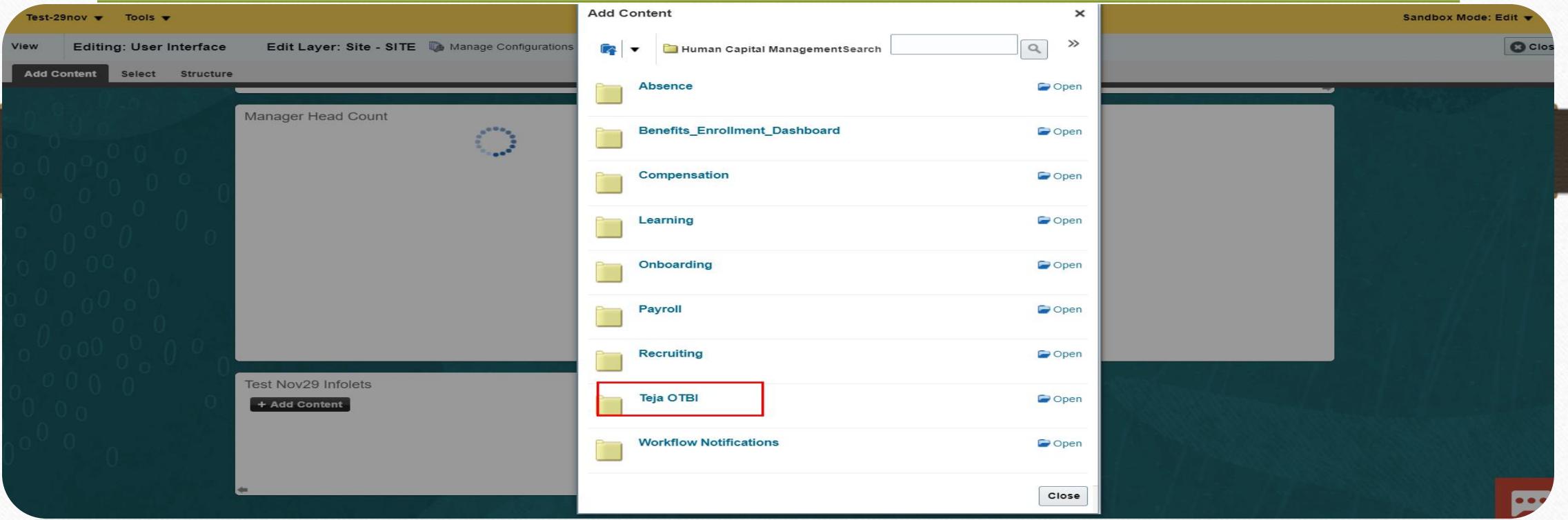
Higher Education

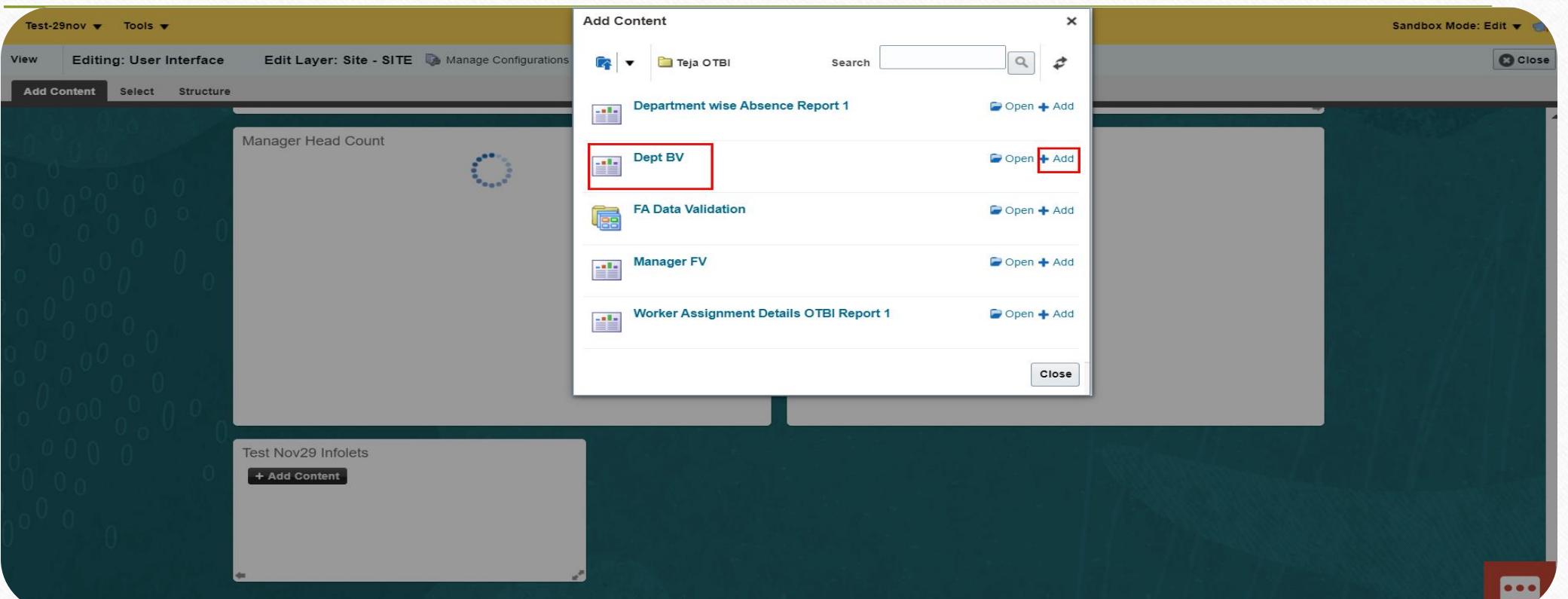
Human Capital Management

images

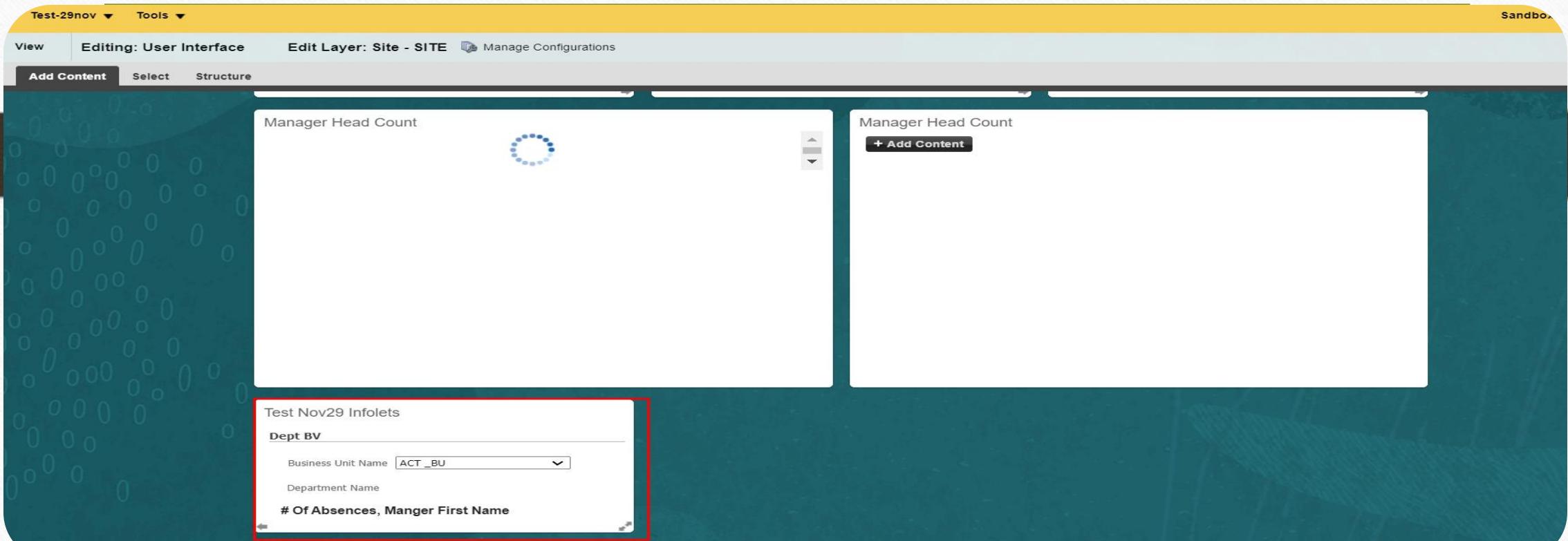
Sandbox Mod

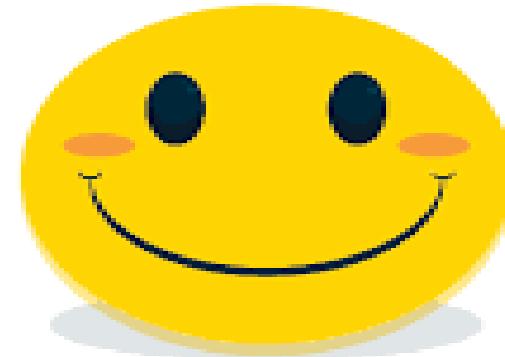
This screenshot shows the Oracle Fusion HCM interface. On the left, there's a navigation bar with tabs like 'View', 'Editing: User Interface', 'Edit Layer: Site - SITE', and 'Manage Configurations'. Below this is a toolbar with 'Add Content', 'Select', and 'Structure' buttons. A main content area displays a grid of small icons representing various data sources or reports. A tooltip 'Manager Head Count' is visible over one of the icons. At the bottom left, a button '+ Add Content' is present. In the center, a modal dialog titled 'Add Content' is open, listing several categories: 'Custom', 'Fusion Analytics Warehouse', 'Get_Ess_Job_Ids', 'GK', 'GRC', 'HCM', 'HCM-Country', 'HCM-Industry', 'Healthcare SCM Reports', 'Higher Education', and 'Human Capital Management'. The 'Human Capital Management' item is highlighted with a red border. Below this list is another category 'images'. To the right of the 'Add Content' dialog is a large, dark gray rectangular placeholder area with rounded corners, likely a content placeholder or a large image. The overall interface has a dark teal and gold color scheme.





Like This We need to add all Views





THANK YOU