

Latest Updates_ AI& Redwood

Sourcing

1. Supplier Tab → AI helps **discover new suppliers** by recommending **potential suppliers** based on **item descriptions and product categories**, expanding the supplier base and increasing competition.

The screenshot shows the 'Discover New Suppliers' dialog box overlaid on the main 'Edit Negotiation (RFQ 17783): Suppliers' screen. The dialog lists several potential suppliers with their websites and regions. A callout bubble provides information about the AI-generated list:

Generative artificial intelligence (Gen AI) can be used to discover new potential suppliers, including those not currently registered but capable of providing goods and services for the negotiation. Suitable suppliers can be registered and invited to participate in the negotiation, expanding the supplier pool beyond the existing list.

2. Cover Page → AI generates a **negotiation synopsis**, summarizing key details like **title, type, outcome, and item categories**. Users can input essential details, and AI drafts the cover page, making the negotiation creation process **faster and easier**.

The screenshot shows the 'Cover Page' section of the negotiation interface. It includes a 'Synopsis' area and a content editor with a toolbar. A callout bubble provides information about the AI Assist feature:

AI Assist can be used to generate content for the synopsis by evaluating the negotiation type, title, outcome, and item categories.

3. Requirements Section →

- AI helps users generate relevant negotiation requirements based on supplier qualifications, technical expertise, financial stability, and compliance factors.
- The "AI Assist" button (highlighted in red) suggests predefined questions, reducing manual effort in drafting requirements.

Cover Page Overview Requirements Lines Contract Terms Suppliers Review

Messages Actions Back Next Save Publish Cancel

Last Saved 06.21.24 12:55:41 AM Time Zone Eastern Standard Time

Insert Variables Preview

Instructions

This criteria is used for evaluating and comparing supplier responses:

- Experience in the industry
- Technical Profile
- Certifications
- Business Ownership
- Competitive Pricing
- Reference from Supplier's client

Requirements

Requirement	Requirement Text	Level	Response	Requirement Type	Value Type	Scoring
1. Business						
1. Certifications	Certifications	Supplier	Required	Multiple choice with single selection	Single line text	Automatic
2. Company Ownership	Company Ownership	Supplier	Required	Multiple choice with single selection	Single line text	Automatic
3. Years Selling Item	Years Selling Item	Supplier	Required	Multiple choice with single selection	Single line text	Automatic
2. Technical						
1. ISO Certification	Is your company ISO 9001 certified?	Supplier	Required	Multiple choice with single selection	Single line text	Automatic
2. Technical Profile	Please elaborate on your technical profile details	Supplier	Required	Text entry box	Single line text	Manual

Once click on AI assist the bow page will be open, we can select existing sections or enter a new section name and have the AI generate new requirements.

4. Generate and Add Requirements (25A)

- Users can generate review and modify AI-suggested requirements before adding them to the negotiation.
- The **edit icon** (highlighted in red) allows users to customize suggested questions.
- The "Add" button (highlighted in red) confirms and includes the requirements in the negotiation process.

Generate and Add Requirements

RFQ 45560: Healthcare Suppliers FY25

Cancel Add

Section CO2 Emission

Generate

CO2 Emission Requirements

- 10 Requirements
- Carbon Reduction Targets
Have you set targets for reducing your organization's carbon footprint? Edit
- Energy Efficiency Initiative
Please select all the energy efficiency initiative your organization has implemented Edit
- ISO certification
Is your company ISO certified? Edit
- Sustainable Sourcing
How do you ensure sustainable sourcing practices in your organization? Edit
- Emission Reduction Strategy
Are active measures taken to reduce greenhouse gas emissions across operation? Edit

To Enable:

Go to **Manage Negotiation Styles** > Create a new negotiation or edit an existing one > Enable **AI Assist** under the **Controls** tab (highlighted in red).

<p>Overview</p> <hr/> <p><input type="checkbox"/> Large negotiation</p> <p><input type="checkbox"/> Two stage RFQ</p> <p><input checked="" type="checkbox"/> General introduction</p> <p><input checked="" type="checkbox"/> Terms instructions</p> <p><input checked="" type="checkbox"/> Staggered closing</p> <p><input checked="" type="checkbox"/> Autoextend</p> <p><input checked="" type="checkbox"/> Collaboration team</p> <p><input type="checkbox"/> Abstract</p> <p><input checked="" type="checkbox"/> Project tasks</p> <p>Requirements</p> <hr/> <p><input checked="" type="checkbox"/> Requirements</p> <p><input checked="" type="checkbox"/> Instructions</p> <p><input checked="" type="checkbox"/> Team scoring</p> <p><input checked="" type="checkbox"/> AI Assist</p>	<p><input checked="" type="checkbox"/> Line level price decrement</p> <p><input checked="" type="checkbox"/> Cost factors</p> <p><input checked="" type="checkbox"/> Quantity-Based price tiers</p> <p><input checked="" type="checkbox"/> Line attributes</p> <p><input checked="" type="checkbox"/> Multiattribute scoring</p> <p><input checked="" type="checkbox"/> Default line attributes</p> <p>Contract Terms</p> <hr/> <p><input checked="" type="checkbox"/> Contract terms</p> <p>Suppliers</p> <hr/> <p><input type="checkbox"/> Send invitation to all contacts</p> <p>Responses</p> <hr/> <p><input checked="" type="checkbox"/> Prebid</p> <p><input checked="" type="checkbox"/> Proxy</p> <p><input checked="" type="checkbox"/> Mass price reduction</p> <p><input checked="" type="checkbox"/> Response by spreadsheet</p>
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Messaging Tab → AI assists suppliers in **drafting professional and neutral responses**, ensuring effective communication during negotiations.

Supplier Registration Page

Attachments Section → AI summarizes supplier registration documents, making approvals faster and reducing manual effort

Purchase Order Page

Order Summary Section → AI summarizes key PO details (supplier, amount, delivery, approvals) for quick review, faster decisions, and error detection.

Supplier Discovery Page

AI-Driven Search → AI helps procurement teams find new suppliers by analyzing procurement needs, item descriptions, and historical supplier data. It is available in the following areas of **Oracle Procurement**.

- **Negotiation Page** → AI suggests potential suppliers when creating a negotiation event.
- **Sourcing Module** → AI identifies suitable suppliers for RFQs (Request for Quotations) and sourcing events.
- **Supplier Qualification Management (SQM)** → AI helps evaluate new suppliers based on past performance, certifications, and risk factors.
- **Supplier Registration & Onboarding** → AI assists in screening and recommending suppliers during the registration process.

Supplier Qualification Page

Questionnaire Section → AI suggests qualification questions related to governance, financial health, and sustainability.

Product Page (Oracle Product Lifecycle Management - PLM Module)

1. AI in the **Product Page** (Oracle PLM) creates accurate product descriptions based on specifications, attributes, and historical data, improving searchability with SEO (Search Engine Optimization) keywords.
2. It assigns categories and attributes using product characteristics, industry standards, and similar items while also detecting duplicates and analyzing images for correct classification. This makes product management faster, easier, and more accurate.

Warehouse Management System (WMS)

1. **Put away Rules Page** → AI-driven predictive slotting recommends optimal storage locations based on market basket analysis.
2. **Order Fulfillment Dashboard** → AI predicts order cycle times and potential delays, helping improve warehouse efficiency.

Supply Chain Planning

1. **Demand Forecasting Page** → AI predicts future product demand by analyzing historical data and market trends, enabling better inventory management and reducing stockouts or overstock situations.
2. **Inventory Optimization Page** → AI recommends optimal inventory levels by considering factors like lead times, demand variability, and service level targets, helping to minimize holding costs while ensuring product availability.

Finance

1. **Invoice Processing Page** → AI automates the extraction and processing of data from supplier invoices, reducing manual intervention and accelerating the procure-to-pay process.
2. **Account Reconciliation Page** → AI automates complex reconciliations by matching transactions, saving valuable time and reducing errors.

AI-Powered Digital Assistant

SCM Guidance Page → AI answers user queries about policies, regulations, and supply chain standards.

Redwood: Manage Purchase Orders

Oracle Fusion Cloud Procurement 25A introduces a **Redwood-style** purchase order (PO) management page with enhanced search, filtering, and action capabilities.

The screenshot shows two side-by-side views of the Oracle Purchase Orders screen. The left view displays a search bar with filters for 'Purchase Orders All', 'Buyer Clare Furey', and 'Supplier Seven Corporation'. The right view shows a detailed filter panel on the right side, with the 'Filters' tab selected. This panel includes sections for Order Details, Line Details (with 'Category' and 'Manufacturer' dropdowns), Shipping and delivery, and Billing, each with its own set of input fields.

- Advanced Search & Filters:** Search POs using keywords (order number, supplier, item) and apply filters like Buyer, Supplier, Order Status, and Business Unit.
- Issue-Specific Search:** Identify orders with invoice holds, overdue schedules, or in draft/rejected status.

This screenshot illustrates the process of managing invoice holds. On the left, a modal dialog is open from a context menu, showing filter options: 'Purchase Orders All' (highlighted with a red box), 'Buyer Clare Furey', and 'Supplier CV_SuppA00'. On the right, the main Purchase Orders list shows several items, one of which has an 'Invoice Hold' status. A detailed view of this item is shown on the right, including a 'Description' section and a 'Line 1 - Schedule 1' section. The 'Line 1 - Schedule 1' section contains a checkbox labeled 'Extend purchase order by 2 Each' (highlighted with a red box). At the bottom right of this detail view, there is a 'Submit Change Order' button (also highlighted with a red box).

- Actionable Insights:** View PO metrics, including pending approvals, overdue items, and match holds.
- Invoice Hold Management:** Resolve match holds directly by modifying the PO or following suggested actions.
- Enhanced User Experience:** Save searches, download data to Excel, and configure business rules with Visual Builder Studio.

How to Enable:

1. Navigate to Setup and Maintenance > Manage Administrator Profile Values.
 2. Search for **ORA_PO_PURCHASE_ORDERS_REDWOOD_ENABLED** and set the profile value to **Y**.
 3. Save changes and run the **fa-prc-po ESS job** to index data.
- Note:** Users need the **PO_MANAGE_PO_WITH_REDWOOD_PRIV** role, along with existing privileges for PO work area, search, and job scheduling.

Redwood: Create and Edit Purchase Orders

Oracle Fusion Cloud Procurement 25A introduces a **Redwood-style** page for creating and editing purchase orders (POs) with an enhanced **user experience, search, and customization options**.

- **New PO Drawer:** Quickly create a PO by selecting document style, supplier, currency, and ship-to location.

The screenshot shows the Oracle Fusion Cloud Procurement Purchase Orders page. At the top right, there is a red box highlighting the "Create Purchase Order" button. The page displays various statistics like Invoice Holds, Overtime, Draft and Rejected, and Processing Errors. Below this is a search bar and a toolbar with buttons for Purchase Orders All, Buyer Clare Furey, Supplier, Order Status, Requisitioning BU, Filters, and Clear (1). The main table lists purchase orders with columns for Order ID, Order Status, Description, Supplier, Total, Buyer, Requisition, Requisitioning BU, and Requester. One row is selected, showing Order ID 1005590 with Status Incomplete, Supplier Tall Manufacturing, Total 4 000.00 USD, Buyer Clare Furey, Requisition Vision Operations, and Requester Vision Operations.

Use the Create Purchase Order Button to Open the New Purchase Order Drawer

This screenshot shows the same Purchase Orders page as above, but with a "New purchase order" drawer open on the right side. The drawer is also highlighted with a red box. It contains fields for Document Style (set to Purchase Order), Procurement BU (set to Vision Operations), Requisitioning BU (set to Vision Operations), and Supplier (set to Tall Manufacturing). Other fields include Supplier Site (Philadelphia), Supplier Contact (Carlos Diaz), Default Ship-to Location (V1 - New York City), and Sold-to Legal Entity (Vision Operations). At the bottom of the drawer are "Cancel" and "Create" buttons.

- **Enhanced Item Search:** Search predefined items by attributes (item number, manufacturer, supplier item, etc.) with configurable search views.

The screenshot shows a detailed view of Purchase Order 1005782, which is incomplete. At the top, it shows the order number, status, and creation date (11/16/24). Below this are fields for Supplier (Tall Manufacturing), Supplier Site (Philadelphia), and Buyer (Clare Furey). Further down are fields for Bill-to Location (V1 - New York City) and Description. The "Lines" tab is active, showing three lines. The first line has its description expanded, revealing search results for "liquid". A red box highlights this expanded description area, which lists "Item Number: Liquid Soap" and "Item Description: Liquid Soap for Restrooms". The other two lines are also visible: one for "Goods" and one for "Fixed Price Services".

- **PO Lines & Schedules:** Add, edit, or delete PO lines and schedules. Split schedules for staggered deliveries.

Purchase Order 1005717 Incomplete

Sold-to Legal Entity Vision Operations Creation Date 11/15/24

Cancel Save Actions ▾ Submit

Supplier Tall Manufacturing	Supplier Site Philadelphia	Buyer Clare Furey	Total 4 000.0000 USD							
Bill-to Location V1- New York City	Description									
Lines (3) Schedules (3) Distributions (4) Additional Order Details										
Split Delete		AE Action								
Line-Schedule	Description	Quantity	UOM	Ordered	Ship-to Location	Requested Delivery Date	Promised Delivery Date	Ship-to Organization	Destination Type	Action
1-1	Ceiling Fans	10	Each	1 000.0000	V1- New York City	11/15/24	11/15/24	Vision Operations	Expense	P
2-1	14" Laptop 4Mhz, 2 TB HD, DVD, Bl.	20	Each	2 000.0000	V1- New York City			Vision Operations	Expense	P
3-1	Laptop Carrycase Black			1 000.0000	V1- New York City			Vision Operations	Expense	P

- **Distributions & Cost Allocation:** Assign charge accounts, split distributions, and update attributes.

Purchase Order 1005590 Incomplete

Sold-to Legal Entity Vision Operations Creation Date 11/15/24

Cancel Save Actions ▾ Submit

Supplier Tall Manufacturing	Supplier Site Philadelphia	Buyer Clare Furey	Total 4 000.00 USD						
Bill-to Location V1- New York City	Purchase Order Description								
Lines (3) Schedules (3) Distributions (4) Additional Order Details									
Split Delete		AE Action							
Line-Schedule-Distribution	Description	UOM	Quantity	Ordered	Total	Requester	PO Charge Account	Deliver-to Location	Action
1-1-1	Ceiling Fans	Each	6	600.00	600.00		01-000-2440-0000-000	V1- New York City	P
1-1-2	Ceiling Fans	Each	4	400.00	400.00		01-140-9110-0000-000	V1- New York City	P
2-1-1	14" Laptop 4Mhz, 2 TB HD, DVD, Bl.	Each	20	2 000.00	2 000.00		01-480-7851-0000-000	V1- New York City	P
3-1-1	Laptop Carrycase Black			1 000.00	1 000.00		01-720-7340-0000-000	V1- New York City	P

- **More Details Drawer:** Add additional information, notes, and attachments for buyers, suppliers, or internal use.
- **Configure the Maximum Change Order Sequence Number for Purchasing Documents**
Oracle has removed the **999-change order limit** for purchasing documents, allowing unlimited tracking of modifications. This enhances **auditability and compliance** by ensuring full visibility into all document changes.

Purchase Order 1005590 [Incomplete]

Sold-to Legal Entity: Vision Operations Creation Date: 11/13/24

Supplier: Tall Manufacturing Supplier Site: Philadelphia Buyer: Clare Furey Total: 4 000.00 USD

Bill-to Location: V1-New York City Purchase Order Description:

Lines (3) Schedules (3) Distributions (4) Additional Order Details

Procurement BU: Vision Operations Requisitioning BU: Vision Operations Bill-to BU: Vision Operations Currency: USD

Overriding Approver: Default Ship-to Location: V1-New York City

Terms

Required Acknowledgment: None Payment Terms: 45 Net (terms date + 45) Shipping Method: Airborne Freight Terms: Due

FOB Origin:

Pay on Receipt Confirming order

Supplier communication

Supplier Contact: Carlos Diaz Additional Contact Email: Communication Method: None

Additional information

Purchasing Document Headers BI DFF PO SLA DFF ABP_Region

Notes

Note to Supplier: Purchase order for miscellaneous supplier

Note to Receiver: For delivery to warehouse

Attachments

Category: Miscellaneous

Drag and Drop: Select or drop files here.

URL: Add URL

Miscellaneous wc_y.png Last updated on 11/14/24

- **Approval & Submission:** View approvers, add ad hoc approvers, and submit POs for approval.

Purchase Order 1005590 [Incomplete]

Sold-to Legal Entity: Vision Operations Creation Date: 11/13/24

Supplier: Tall Manufacturing Supplier Site: Philadelphia Buyer: Clare Furey Total: 4 000.00 USD

Bill-to Location: V1-New York City Purchase Order Description:

Lines (3) Schedules (3) Distributions (4) Additional Order Details

Delete

Line*	Line Type*	Item	Category Name*	Description*	Quantity	UOM	Price*	Ordered	Source Agreement	Source Agree	Action
4	Goods	Ceiling Fans	Miscellaneous_1	Ceiling Fans	10	Each	100.00	1 000.00		✓	X
1	Goods	Miscellaneous_1	14" Laptop 4Mhz, 2 TB HD, DVD, Bl.	14" Laptop 4Mhz, 2 TB HD, DVD, Bl.	20	Each	100.00	2 000.00		✓	X
2	Goods	Miscellaneous_1	Laptop Carrycase Black	Laptop Carrycase Black	1 000.00	1 000.00				✓	X
3	Fixed Price Services	Miscellaneous_1								✓	X

Save and Close
 Validate
 View Approvers
 View PDF
 Delete

Approvers
Purchase Order 1005590

+ Add Approver
Copy Deposit Serial Item Approval
Application Serial Item Approval
Searched by You



- **Column Selector & Most Recently Used (MRU) Search:** Customize displayed columns and quickly access frequently used values.

Steps to Enable:

1. Navigate to **Setup and Maintenance > Manage Administrator Profile Values**.
2. Enable **ORA_PO_PURCHASE_ORDERS_REDWOOD_ENABLED** by setting the Profile Value to **Y**.
3. Configure item search by enabling **ORA_FND_SEARCH_INITIAL_INGEST_JOB_SCHEDULE_ENABLED** and setting up item indexes and views.

Limitations in This Release:

- No support for **Change Orders, Budgetary Control, Drop Ship, Work Order Destinations, Tax Determinants, Buyer Transportation, or Complex Work POs**.
- Features like **Supplier Discounts, Contract Terms, Financial Orchestration, and Procurement Checklists** are not yet available.

Order History

Purchase Order 1001121 Open				
Sold-to Legal Entity Vision Operations Creation Date 4/6/12 Order Date 4/6/12				
Supplier CV_SuppA00		Supplier Site CVSuppA00Site01		Buyer Clare Furey
Ship-to Location V1- New York City		Requester Rosalinda Fillion		Description This is a description of the purchase order.
Schedules	Order Life Cycle	Additional Order Details	Order History	
Activity	Performed By	Date	Time	Additional information
Original Document	Clare Furey	4/6/12	12:33 AM	
Original Document	Clare Furey	4/6/12	12:33 AM	
Submit	Clare Furey	4/6/12	12:36 AM	
Implement Revision 0		4/6/12	12:36 AM	
Change Order 1	Clare Furey	11/14/24	4:34 AM	Updates for WN
Change Order	Clare Furey	11/14/24	4:34 AM	
Submit	Clare Furey	11/14/24	4:49 AM	
Implement Revision 1		11/14/24	4:50 AM	Updates for WN

Purchase Order Lifecycle

The screenshot displays the Purchase Order Lifecycle interface. At the top, it shows a Purchase Order header with details: Supplier CV_SuppA00, Supplier Site CVSuppA00Site01, Buyer Clare Furey, Total 68.50 USD, and Requester Rosalinda Fillion. Below the header, there are tabs for Schedules, Order Life Cycle, Additional Order Details, and Order History. The Order Life Cycle tab is selected, showing a horizontal bar chart with three segments: Ordered (50.00), Fulfilled (20.00), and Invoiced (10.00). A legend indicates the colors for each status: Ordered (dark teal), Delivered (brown), In Receiving (orange), In Transit (light orange), Paid (purple), Partially Paid (blue), and Unpaid (pink). Below the chart, sections for Schedules, Shipments, Receipts, and Invoices are expanded, showing detailed tables for each.

You can drilldown to shipments, receipts, and invoices.

Line - Schedule	Description	Requisition - Line	Requested	Ordered Quantity	Ordered Amount	Shipped	Received	Delivered	Invoiced Quantity	Invoiced Amount
1-1	Plain Item			50 Each	50.00 USD	20 Each	10 Each	10 Each	10 Each	10.00 USD

Line - Schedule	Description	Shipment	Shipped Date	Carrier	Tracking	Expected Receipt Date	Quantity
1-1	Plain Item	ASN4/6/2012 12:57:06 AM	4/6/12			4/6/12	20 Each

Line - Schedule	Description	Receipt	Date	Received By	Received	Delivered	Returned	Invoiced	Open to Invoice
1-1	Plain Item	8939	4/6/12	Olivia Quinn	10 Each	10 Each			

Line - Schedule	Description	Invoice	Date	Status	Matched Quantity	Matched Amount	Receipt	Total Invoiced Amount
1-1	Plain Item	ERS-8939-69	4/6/12	On Hold	10 Each	10.00 USD		10.99 USD

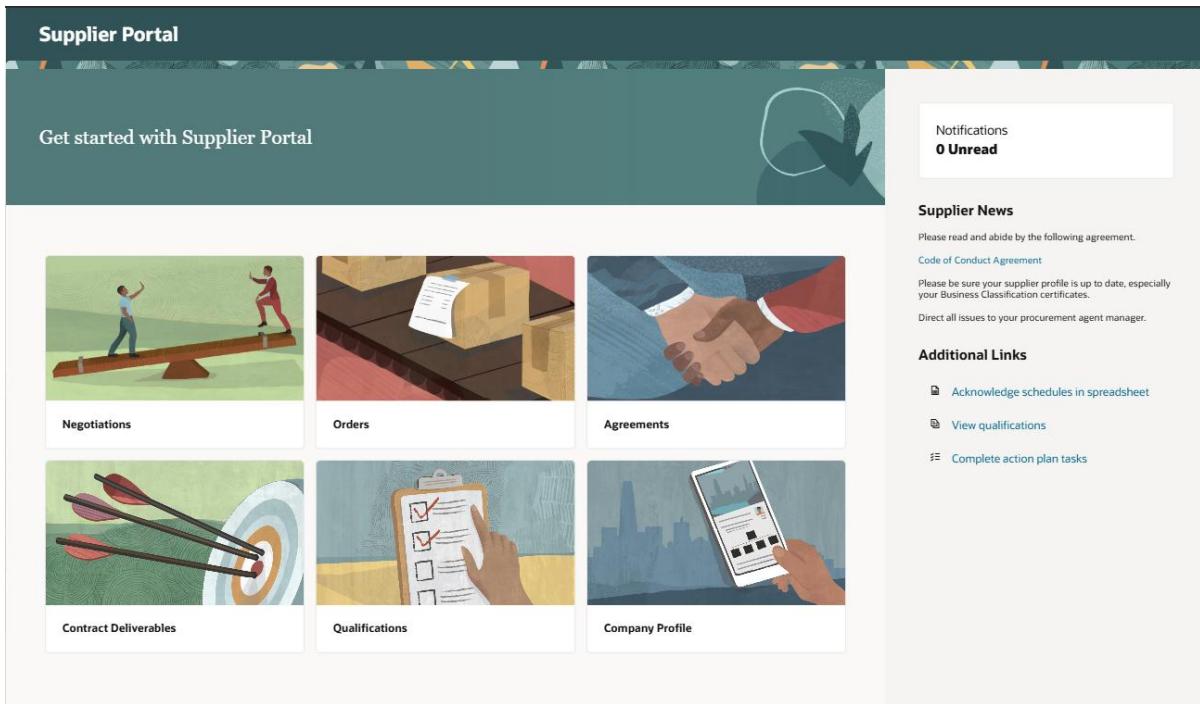
Redwood: New Supplier Portal Home Page Experience

The redesigned Redwood Supplier Portal home page offers an intuitive, modernized experience for suppliers, improving usability and reducing the burden on internal procurement teams. It provides enhanced navigation, collaboration, and self-service capabilities, ensuring suppliers can efficiently complete tasks without requiring excessive support.

Key Features & Enhancements

1. Navigation Cards & Additional Links

- Suppliers can directly access key business objects such as **Negotiations, Orders, Agreements, ASNs, Receipts, Returns, Invoices, Payments, Contract Deliverables, and Qualifications**.
- The **Additional Links section** provides easy access to related tasks.



2. Supplier News & Notifications

- **Supplier News** allows broadcasting of important announcements to all suppliers.
- The **Notifications panel** shows unread messages with a count and one-click access to review them.

3. Redwood Flows vs. Classic Flows

- Certain business objects, like **Negotiations, ASNs, Receipts & Returns, and Work Confirmations**, will always open in the Redwood interface.

Steps to Enable

- Use **Opt-In UI** to enable:
 - Navigate to **My Enterprise > Offerings > Procurement > Opt In Features**.
 - Enable **Supplier Portal Functional Area** and then enable **Redwood Supplier Portal Home Page Experience**.

The screenshot shows the Oracle Visual Builder Studio interface with the title 'Opt In: Procurement'. The left side has a navigation tree with categories like 'Procurement', 'Suppliers', 'Items', 'Purchasing', and 'Supplier Portal'. The right side is a table with columns: 'Name', 'Always Enabled From', 'Help', 'Enable', 'View History', 'Features', and 'Setup'. There are five rows in the table, each with a checked 'Enable' checkbox. The last row, 'Supplier Portal', has its 'Enable' checkbox highlighted with a red border.

- Use **Oracle Visual Builder Studio** to modify the home page layout (move or hide Supplier News, Notifications, and Additional Links).
- **Enable guided journeys** to provide additional help content for suppliers.

Redwood: Use New Supplier Experience for Sourcing_25A

Oracle introduces a **Redwood Supplier Experience** for Sourcing, enhancing supplier interactions with an intuitive and modern interface. This new experience allows suppliers to efficiently search for negotiations, acknowledge amendments, accept terms and conditions, and submit responses through a streamlined process.

Guided Journeys: Embedded user assistance tools provide suppliers with information about business policies, best practices, or tutorials to assist with the bidding process.

The image displays two side-by-side screenshots of the Oracle Supplier Negotiations interface. On the left, the main 'Negotiations' page shows a search bar, filter buttons (Needs Attention, Open 2, Closed, Unread Messages, Filters, Clear (2)), and a summary of 3701 items. It lists two auctions: 'Auction 39660: Procure IT Supplies' (Time Remaining: 9 Hours 57 Minutes, Latest Response: Bid 177829 (Active)) and 'Auction 39659: Procure Computer Supplies' (Time Remaining: 9 Days 23 Hours, Latest Response: You haven't responded yet). A 'Guided Journey' button is visible on the right. On the right, a video player window titled 'Oracle Supplier Negotiations' shows a thumbnail for 'Step-by-step Bidding Process'. The thumbnail features the Oracle logo and the text 'Supplier Negotiations'. The video player includes controls for play, volume, and sharing, along with a progress bar showing 0:01 / 13:02 and the title 'Introduction'.

Terms and Conditions Panel: Suppliers can access negotiation terms and conditions within a panel drawer on the Search Negotiations page.

[Back to Content Table](#)

Negotiations

Search by number, type, or title

Needs Attention Open 2 Closed Unread Message

Oracle Supplier Negotiations
A comprehensive solution for managing Sourcing

3712 items Expand All Collapse All

⚠ Closing within 24 hours.
Auction 39661: Procure Computer Supplies
Time Remaining 11 Hours 58 Minutes

⚠ Closing within 24 hours.
Auction 39660: Procure IT Supplies
Time Remaining 9 Hours 14 Minutes

Accept Terms and Conditions
Auction 39660: Procure Computer Supplies

- The buyer reserves the right to inspect goods upon delivery.
- Any items not meeting the agreed specifications or found defective will be returned at the supplier's cost.

13. Amendments

- The buyer reserves the right to amend the terms and conditions during the course of the negotiation. Any changes will be communicated to suppliers in writing.

14. Supplier Representation

- Suppliers must disclose if they are submitting bids on behalf of third parties and ensure those parties comply with the terms of the negotiation.

By incorporating these terms and conditions, the buyer can ensure a smooth negotiation process and that all suppliers meet the necessary standards.

Attachments

Last updated by CVBUYER04 on 11/18/2024 17.64 KB [Download](#)

Accept terms and conditions

Accept
 Decline

Comments
Okay with the proposed terms and conditions.

[Cancel](#) [Submit](#)

Single-Page Negotiation View: All negotiation details, including line items, requirements, and attachments, are displayed on a single page. Suppliers can download all attachments simultaneously or select specific ones.

Auction 39660 Active
Procure IT Supplies
Supplier Site Main Office

You have unread messages
View messages

Open Date 11/19/24 7:31 PM Close Date 11/20/24 11:24 AM Buyer Javier Rossin

Responses You haven't responded yet

Synopsis Procure, Deploy & Retrieve IT Hardware for a Global Workforce. Includes enterprise software installation, maintenance and services Procurement.

Actions

- Acknowledge Participation
- View Terms
- Create Response
- Download PDF
- Messages (1)

Attachments

Details **Attachments**

Search by file name or URL

Level Type All 5 selected [Download](#)

	Item Specifications.docx ItemSpecs.docx Item Specifications	Level Header	20 KB Download
<input checked="" type="checkbox"/>	FSL Certification.pdf FSL Certification	Level Header	677 KB Download

Amendment Acknowledgment: Suppliers can compare differences between amendments in a side-by-side view and acknowledge each one before creating a response.

The screenshot shows a modal window titled "Acknowledge Amendment 1". It displays two amendments: "Amendment 1" and "Amendment 2". Below this, there is a section titled "Requirements" which lists various requirements with their status (e.g., Changed, Added, Deleted) and descriptions. At the bottom, there is a section titled "Lines" showing line items with columns for Change Tracking, Line, Description, Item, Category Name, Quantity, UOM, and Location.

Change Tracking	Line	Description	Item	Category Name	Quantity	UOM	Location
Changed	2	24 inch Display Monitors	CM13139	Drives	20	Each	V1- New York City
Changed	2.2	Leno Desktops L24, 4K UHD, IPS Panel	CM10008	Miscellaneous_1	10	Each	V1- New York City
Added	4	Disk Encryption Maintenance		Miscellaneous_1			V1- New York City

Simplified Response Creation: Suppliers can respond to requirements and line items on a single page, with instructions readily accessible. Multiple attachments can be uploaded simultaneously using drag-and-drop functionality.

The screenshot shows a "Bid Response" interface for Bid 177829. It includes sections for "Response Type" (Primary selected), "Response Valid Until" (set to 11/29/24 12:00 AM), "Reference Number" (REF 46535), and a "Note to Buyer" field containing the instruction "Refer online catalog for bulk discounting.". On the right, a vertical menu is open with options: "Validate", "Messages", "Save and Close", and "View Negotiation". At the bottom, there is an "Attachments" section with a "Drag and Drop" area, a URL input field, and a file listed: "DiscountedPricing.pdf" (From Supplier, 676.75 KB). The file was last updated by alexanders@discard.oracle.com on 11/18/24.

Bid 177829 Draft

Auction 39660: Procure IT Supplies

Cancel Save Actions ▾ Submit

> Requirements

▼ Lines

[View Instructions](#)

Search by item, description, or category Q

From Line To Line

5 items

Line	Description	Category Name	Start Price (USD)	Response Quantity	Response Price (USD)	UOM	Action
1	Dell XPS 15'32 GB Ram 512 SSD	Miscellaneous_1	780.00	20	750.00	Each	P
2	24 inch Display Monitors	Drives	395.00	20	390.00	Each	P
2.1	Dell UltraSharp U2419H, Full HD, IPS Panel	Office Supplies	400.00	10	390.00	Each	P
2.2	HP Z24, 4K UHD, IPS Panel	Miscellaneous_1	400.00	10	400.00	Each	P
3	Laptop Annual Maintenance Service Contract	Miscellaneous_1	475.00		470.00		P

Response Amount
\$23,270.00

Enhanced Response Management: The Search Responses page allows suppliers to filter and revise their responses efficiently, with options to search for specific line items and download attachments at various levels.

Responses

Search by number, type, or title Q

Needs Attention Response Status Active X Negotiations Filters Clear (1)

2 items Expand All Collapse All Sort By ▾

● Closing within 24 hours.

Bid 177829

Negotiation Auction 39660: Procure IT Supplies Time Remaining 9 Hours 28 Minutes Response Amount \$23,270.00 Active ...

● Closing within 24 hours.

Bid 177828

Negotiation Auction 39658: Procure Computer Supplies Time Remaining 14 Hours 9 Minutes Response Amount \$39,600.00 Active ...

Negotiations Responses

The screenshot shows a procurement bid details page. At the top, it says "Bid 177829 Pending award" and "Auction 39660: Procure IT Supplies". There are "Actions" and "Close" buttons. Below this, there are sections for Supplier information (Big Computers, Main Office), Time Remaining (0 Seconds), Response Valid Until (11/29/24 12:00 AM), Close Date (11/19/24 7:49 AM), Reference Number (REF 46555), and Response Amount (\$23,270.00). A note to buyer suggests referring to the online catalog for bulk discounting. An "Attachments (1)" section is shown. The main content area has sections for "Requirements" and "Lines". The "Lines" section contains a table with columns: Line, Description, Category Name, Start Price..., Best Response..., Response Price (USD), Response Quantity, UOM, and Line Amount... . The table data is as follows:

Line	Description	Category Name	Start Price...	Best Response...	Response Price (USD)	Response Quantity	UOM	Line Amount...
1	Dell XPS 15"32 GB Ram 512 SSD	Miscellaneous_1	780.00	750.00	750.00	20	Each	15,000.00
2	24 inch Display Monitors	Drives	395.00	390.00	390.00	20	Each	7,800.00
2.1	Dell UltraSharp U2419H, Full HD, IPS Panel	Office Supplies	400.00	390.00	390.00	10	Each	3,900.00
2.2	HP Z24, 4K UHD, IPS Panel	Miscellaneous_1	400.00	400.00	400.00	10	Each	4,000.00
3	Laptop Annual Maintenance Service Contract	Miscellaneous_1	475.00	470.00	470.00			470.00

Response Amount \$23,270.00

Steps to Enable:

To enable the **Redwood Supplier Experience for Sourcing**, follow these steps:

1. Opt-in via Procurement Offering

- Navigate to **Supplier Portal settings** in the Procurement offering.
- Enable the new experience under **Feature Opt-In** settings.

2. User Access Configuration:

- Ensure suppliers have appropriate access and permissions to interact with sourcing events using the new interface.

3. Training & Adoption:

- Suppliers may require guidance on the updated workflow, so organizations should provide necessary training or documentation.

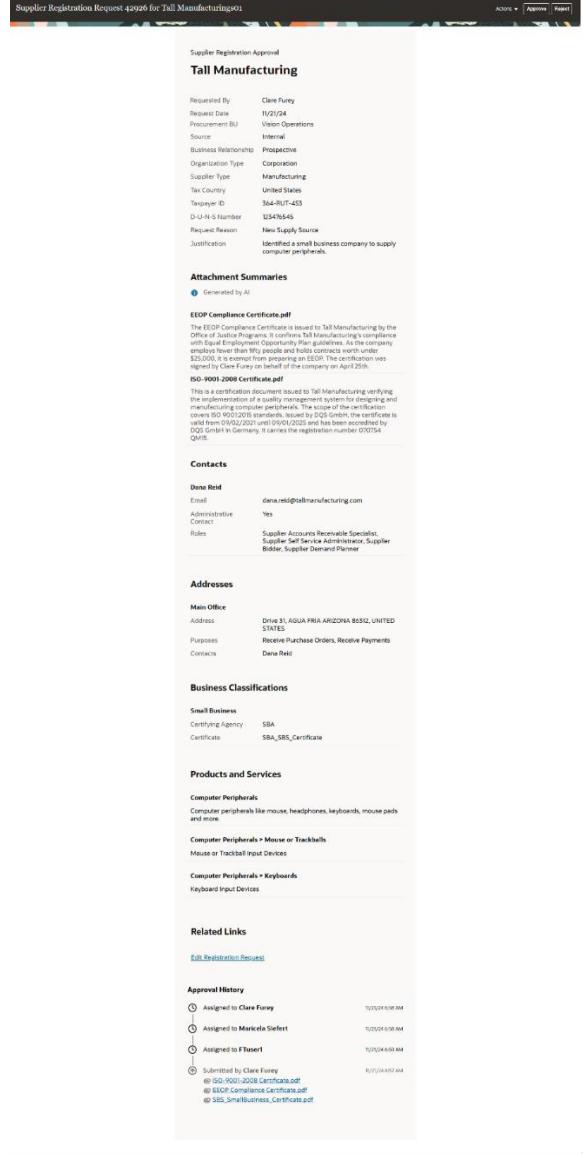
Key Considerations:

- The **legacy supplier experience remains available**, allowing organizations to transition at their own pace.
- **Additional enhancements** are planned in future releases to support more advanced sourcing scenarios.
- **Integration with other Procurement modules** ensures consistency across Oracle Fusion Cloud applications.

Redwood-Style Procurement Notifications

- Introduce a modern, consistent design for procurement-related emails and worklist notifications, improving readability and user experience.
- These updates apply to various procurement areas, including requisitions, purchase orders, sourcing, and supplier management.
- If BI Publisher templates are unmodified, the updates apply automatically; otherwise, custom templates need adjustments.

Redwood: Configure Supplier Registration Approval Notification Using Oracle Analytics Publisher



- ✓ Oracle Fusion Cloud Procurement 25A introduces the ability to configure supplier registration approval notifications using Oracle Analytics Publisher. This enhancement allows organizations to tailor the content, layout, and style of approval notifications, ensuring approvers receive all critical information to make informed decisions promptly.

Redwood: Improve Qualification Results with Supplier Action Plans

Supplier action plans help improve qualification results by assigning structured tasks to suppliers and internal users for risk management and compliance. Predefined templates allow quick creation, with notifications and tracking to ensure timely completion. Suppliers can be requalified based on completed tasks, enhancing performance and reducing uncertainty.

Redwood: Respond to Supplier Questionnaire

The new Redwood experience for supplier questionnaires in the Supplier Portal enhances navigation, response submission, and validation. Suppliers can view completed and pending sections, attach supporting documents, and answer mapped profile questions. The feature is enabled via a profile option and can be extended using Oracle Visual Builder Studio.

The screenshot shows a 'Respond to Questionnaire' page for '2025 Annual Qualification'. The page includes tabs for 'General Capabilities', 'Food Safety & Risk Management' (which is selected), and 'Sustainability'. A message at the top says: 'Thank you for participating in our annual supplier qualification. Please respond to the questionnaire by the due date to prevent any interruptions in the procurement process.' Below this, a section titled 'Section 2 of 3' contains a question about food quality and safety management systems. The user has selected option 'a. Yes'. A red arrow points from the 'Add Attachments' button (labeled '(2)') to a detailed view of attachments for question 4.a.1. This view shows two attachments: 'Response b. FSSC 22000' (a DOCX file from the supplier) and 'Response c. BIO' (another DOCX file from the supplier). Both attachments are 11.75 KB in size.

Redwood User Experience for Supplier Registration_24D

1. Internal Supplier Registration Request

- Streamlined registration process for internal users, accessible via:
 - Suppliers work area (for supplier administrators)
 - Self-service procurement app (for requesters)
- Requesters can enter:
 - Company details, contacts, addresses, business classifications, bank accounts, product & service categories, and questionnaires
- Save and resume feature: Users can save incomplete registration requests and continue later.
- Approval workflow: Notifications sent based on pre-configured approval rules.

The screenshot shows the Oracle Supplier Registration page. At the top, a banner asks "How can I register a supplier?". Below it, a section titled "Supplier Registration" contains fields for "Business Relationship" (Spend Authorized), "Procurement BU" (Vision Operations), and "Request Reason" (New Supply Source). A red box highlights the "Request Reason" field. To the right, a sidebar lists sections like "Company Details", "Contacts", "Addresses", "Business Classifications", "Bank Accounts", and "Products and Services". A vertical navigation bar on the right shows the current step: "1 | 6". The main form continues with "Company Details" fields (Company: Seven Corporation, Website: www.seven.com, Country: United States), "Additional Information" fields (Taxpayer ID: 123-00-456, Tax Registration Number, D-U-N-S Number), and dropdowns for "Organization Type" (Corporation) and "Supplier Type" (Manufacturing). A red box highlights the "Section level Guided Journey to configure section specific help for requesters." section. At the bottom, there are "Cancel", "Save", and "Continue" buttons.

2. Simplified Bank Accounts with Attachments

- **Country-specific bank account fields** (e.g., Routing number for the US, Sort code for the UK).
- **Pre-configured layouts** available for most countries, with customization options.
- **Option to attach supporting documents** for verification.
- **Custom bank account rules** can be modified using:
 - REST API
 - Oracle Visual Builder Add-in for Excel

3. Built-in Rules for Internal Registration

- **Configurable business rules** via **Visual Builder (VB) Studio** to control attribute visibility and requirements.
- Different rules for:
 - **Self-service procurement requesters**
 - **Supplier administrators**
- **Two pre-configured rules** available (can be duplicated and customized).
- Descriptive Flexfields (DFFs) **supported for company details, contacts, and addresses**.

How can I register a supplier?

Supplier Registration

Bank Accounts

Bank account 1

Country United Kingdom	Bank	Bank Branch
Sort Code	IBAN	Currency
Account Number	Account Holder	Building Society Roll Number
Account Type	Required	

What supporting documents do I need to upload for the bank account verification? Section level guided journey for bank account attachments

Attach supporting documents

Drag and Drop
Select or drop files here.

URL Add URL

+ Add Another Bank Account

Last updated 3 minutes ago

Cancel Save Continue

Business Rules

Your extension doesn't have any layouts yet.
Tell me more

+ Layout

From Dependencies Register Supplier SupplierRegistration

Internal Supplier Request (Register Supplier)

Default settings for supplier request submitted by internal user from suppliers workarea.

Conditions

If Registration Source contains "INTERNAL_REQUEST"

Regions and Fields

Expand All Collapse All Show only properties overridden by this rule

Company Details

- A Business Relationship • Required Visible
- A Company Required Visible
- A Country — — — —
- A D-U-N-S Number — — — —
- ↳ DFF — — — —
- A Justification • — Visible
- A Note to Approver • — Hidden
- A Organization Type Required Visible
- A Procurement BU • Required Visible
- A Request Reason • Required Visible
- A Supplier Type — — — —
- A Tax Registration Number — — — —
- A Taxpayer ID — — — —
- A Website — — — —

Contacts

Addresses

Read Only Built-in rules are always read-only.

Key Redwood UI Enhancements

- **Guided Journeys** provide step-by-step instructions, reducing errors.
- **Locate Smart Address Service** (optional, requires SKU) for enhanced address validation.
- **Customization via VB Studio:** Modify UI layouts and business rules.

How to Enable the Feature

- Navigate to **Offerings > Procurement > Opt In Features**.
- Enable **Redwood: Next Generation User Experience for Supplier Registration**.
- Configure supplier registration options in **Setup Tasks**:
 - **Manage Supplier Registration & Profile Change Request**
 - **Use Country-Specific Bank Account Rules**

Supplier Registration Attachments with Generative AI_25D

1. AI-Generated Attachment Summaries in Registration Approval Notifications

- **Generative AI automatically summarizes supplier registration attachments** to help approvers quickly understand key details.
- **Summaries are included in approval notifications**, reducing the need to download and manually review documents.
- Enhances **efficiency and decision-making** by providing a **concise overview** of uploaded documents.

Supplier Registration Request 31927 for Minuteman Supplies Inc

Actions ▾
Approve
Reject

Details

Assignee	Cody Dapolito	Registration Request	31927	Approval Status	Pending Approval
From	Clare Furey	Requested By	Clare Furey	Business Relationship	Prospective
Assigned Date	7/24/24	Request Date	7/24/24	Source	Internal Request
Task Number	215025	Request Reason	New Supply Source	Inviting Procurement BU	Vision Operations
Justification					

Company Details

Company	Minuteman Supplies Inc	D-U-N-S Number	
Tax Organization Type	Corporation	Tax Country	United States
Supplier Type		Taxpayer ID	150305050
Corporate Web Site		Tax Registration Number	

Attachment Summaries

Generated by AI

EEOP Compliance Certificate.pdf
This is a certification form issued to Minuteman Supplies Inc by the Office of Justice Programs to declare their compliance with Equal Employment Opportunity Plan requirements. The form certifies Minuteman Supplies Inc's exemption from the requirement to prepare an Equal Employment Opportunity Plan (EEOP), as it's a private business with fewer than fifty employees and awards totaling less than \$25,000. The company's contact person is Clare Furey, who signed the form on 4/25/24.

ISO-9001-2008 Certificate.pdf
DQS GmbH has certified that Minuteman Supplies Inc has implemented a quality management system that adheres to ISO 9001:2015 standards. The certificate, verified on September 2, 2021, is registered under number 070754 QM15 and remains valid until September 1, 2024. The certification scope covers the design and manufacturing of integrated circuits and sensors.

Attachments

Actions ▾
View ▾
+
X

Type	Category	* File Name or URL	Title	Description	Attached By	Attached Date
File	Miscellaneous	EEOP Compliance Certificate.pdf	EEOP Compliance Certificate.pdf		Clare Furey	7/24/24 10:58 PM
File	From Supplier	ISO-9001-2008 Certificate.pdf	ISO-9001-2008 Certificate.pdf		Clare Furey	7/24/24 10:58 PM

Benefits:

- **Faster approvals:** Approvers can quickly grasp important details without opening each file.
- **Improved accuracy:** AI-generated summaries reduce the risk of missing critical information.
- **Better user experience:** Streamlines the supplier approval process.

How to Enable:

- Navigate to **Offerings > Procurement > Opt In Features**.
- Enable **Supplier Registration Attachments with Generative AI**

Search Negotiations in Supplier Portal_24D

1. Search Negotiations in Supplier Portal

- **Enhanced Redwood negotiation search** with new filters and alerts to help suppliers quickly find and act on negotiations.
- Suppliers can now identify negotiations that need attention, including:
 - **Closing within 24 hours**
 - **Response Disqualified**
 - **Response Needs Re-submission**
 - **Response in Draft**
 - **Closing in 7 days**
 - **Not Acknowledged**
- **Negotiation alerts** provide suppliers with details on necessary actions.
- Suppliers can **download negotiation PDFs** and **export results to Excel** for better usability.
- **Sorting options added**, allowing suppliers to organize results by **publish date** and **time remaining to close**.

The screenshot shows the 'Negotiations' page in the Oracle Supplier Portal. At the top, there is a search bar and several filter buttons: 'Need Attention', 'Open 2', 'Closed', 'Unread Messages', 'Filters', and 'Clear (2)'. Below the filters, a message says '10 items' and includes buttons for 'Expand All' and 'Collapse All'. The main area displays a list of negotiations with columns for 'Time Remaining', 'Latest Response', and 'Unread Messages'. A tooltip indicates 'Closing within 24 hours, submit your draft response soon.' for the first item. The first item is 'Auction 39672: Janitorial Services 2024-25' with 2 Hours 56 Minutes remaining. The second item is 'RFI 39671: Janitorial Services 2024-25' with 2 Days 23 Hours remaining. The third item is 'RFQ 39670: Airplane Rudders Purchase FY25' with 17 Days 23 Hours remaining. On the right side, there is a sidebar with a 'Sort By' dropdown set to 'Published Recently' (with 'Closing Soon' highlighted), a 'Download PDF' button, and a 'Download PDF' button. A tooltip for 'Accept Terms' and 'Acknowledge Participation' is also visible.

2. Additional Attributes

- New search filters added to refine negotiation searches:
 - Procurement Business Unit (BU)
 - Buyer
 - Intent to Participate
 - Awarded Date
- Expanded view in search results now includes:
 - Synopsis
 - Procurement BU
 - Awarded Date & Amount
- Suppliers can now view award details such as award date and amount directly in search results.

Auction 39672: Janitorial Services 2024-25	
Time Remaining	0 Seconds
Latest Response	Bid 173931 (Awarded)
Buyer	Clare Furey
Procurement BU	Vision Operations
Open Date	8/12/24 8:35 AM
Close Date	8/12/24 11:34 AM
Supplier Site	CVSuppAO1Site01
Invitation Received	Yes
Published Date	8/12/24 8:35 AM
Awarded Date	8/20/24
Award Amount	237,500.00 USD

Additional Updates

- ✚ Descriptive Flexfields (DFFs): drawback: can make dff not mandatory
 - Enabling DFFs in Redwood Supplier Registration Pages: Addressed the configuration of DFFs to display during supplier registration in Redwood pages. Users are advised to review their setups to ensure DFFs appear as intended.
- ✚ DocuSign Integration:
 - Electronic Signature Enhancements: Improved integration with DocuSign for electronic signatures in procurement processes. Users are encouraged to configure DocuSign settings properly to utilize features like automated reminders and notifications.

[Back to Content Table](#)

Self-Service Procurement_ Redwood Updates

Select a Recently Used Location When Creating a Requisition_25A

1. Displaying Recently Used Deliver-to Locations

- Users can now see and select from the five most recently used deliver-to locations in the Redwood Self-Service Procurement app.
- Suggested locations are highlighted with a vertical indicator.
- Users can also search for other valid deliver-to locations by typing at least three characters.

The screenshot shows the Oracle Self Service Procurement application. On the left, there's a sidebar with the Oracle logo and the title 'Self Service Procurement'. Below it, under 'My recent requisitions', there are three cards: one for a draft requisition (1 Line, Creation Date 10/21/24), one for a requisition for 'Laptop Carrycase Black' (1 Line, Creation Date 10/21/24), and one for 'sample' (4 Lines, Purchase Order 1005325, Buyer Clare Furey). On the right, a sidebar titled 'Requisitioning BU' shows a dropdown for 'Requisitioning BU' set to 'Vision Operations'. Under 'Delivery', there's a dropdown for 'Requester' set to 'Rosalinda Fillion' and another for 'Deliver to Location' set to 'HR- New York'. A red box highlights the 'Deliver to Location' dropdown. A list of recent locations follows, with 'HR- New York' at the top. Other locations listed include E Amsterdam, E Paris, E Singapore, and Auckland, each with its address and a small red box highlighting the location name.

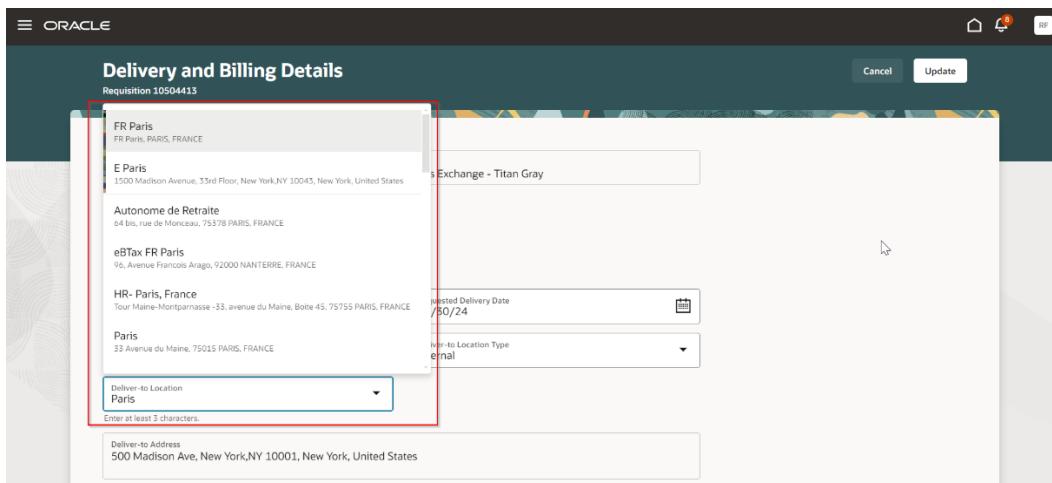
2. Filtering Recently Used Deliver-to Locations

- The list of recently used locations is displayed based on search criteria.
- Frequently used locations can be quickly selected without needing to search manually.
- This feature is enabled on the following pages:
 - User Preferences
 - Edit Delivery and Billing Details
 - Edit Requisition

This screenshot shows the Oracle Self Service Procurement application for the 'FR Paris' location. The interface is similar to the previous one, with the 'Self Service Procurement' sidebar and 'My recent requisitions' section. The 'Requisitioning BU' sidebar shows 'Vision Operations' as the 'Requisitioning BU'. In the 'Delivery' section, the 'Requester' dropdown is set to 'Rosalinda Fillion' and the 'Deliver to Location' dropdown is set to 'Paris'. A red box highlights the 'Deliver to Location' dropdown. A list of locations follows, with 'FR Paris' at the top and 'E Paris' below it. Other locations listed include 'Autonome de Retraite' and 'eBTax FR Paris', each with its address and a small red box highlighting the location name.

3. Recently Used Suggestions on the Edit Delivery and Billing Details Page

- The last five recently used deliver-to locations are displayed on the Edit Delivery and Billing Details page.
- The list remains the same across all three pages mentioned above.
- Additional deliver-to locations appear when users type at least three characters.
- If a deliver-to location becomes invalid, it is removed from the list.
- Users can disable the feature via the **Business Rule Extensibility Framework**.



Steps to Enable:

- Use the **Opt In UI** to enable the feature under **Procurement Offering**.
- To use this feature, opt in to one or both of the following:
 - Enable the Redwood Version as the Default Self Service Procurement Application** – Makes the **Purchase Requisitions (New)** work area available to all users.
 - Procure Goods and Services Using the Redwood Self Service Procurement Application** – Keeps the classic **Purchase Requisitions** work area available and provides access to the **Purchase Requisitions (New)** work area for users with the **POR_MANAGE_REQ_WITH_PWA_PRIV** privilege.

Access Requirements:

- Users need the **Manage Requisition with the Responsive Self Service Procurement Application (POR_MANAGE_REQ_WITH_PWA_PRIV)** privilege. (If already opted in, no further action is required.)

Search and Manage Requisitions Using a Header-Only View_25A

1. Header-Only View of My Requisitions

- The **My Requisitions** page in the **Redwood Self-Service Procurement** application now supports a **header-only view**, displaying requisitions in a compact format.
- The header-only view includes the following key details **Requisition Status**, **Requisition Number & Description**, **Associated Orders Information**, **Approval Amount**, **Creation Date** and **Entered By** (if prepared by another person).

My Requisitions					
Entered By Pat Kore		Search for requisitions			
Submission Date This Year 20		Creation Date This Year 36		Category Miscellaneous_1 22	
Pending approval		10505283	Heart rate monitors and ECG machines for 10 new hospital beds	Emergency purchase order: 1008818 sold by Big Computers	\$17,000.00
Approved		10505281	Syringes for surgical procedures requested from inventory for Surgical needs stocked for Q3		\$399.000
Withdrawn		10505279	Surgical equipment to replace malfunctioning equipment in OT-6, Floor 7, Hospital wing A. Request needs urgen...		\$1,559.000
Ordered		10505288	Surgical & Exam Gloves requested by nurse's station for OPD, planned procedures	Purchase Order: 1008815 sold by Tall Manufacturing	\$5,864.419
Self Service Procurement My Requisitions Cart					

2. Preferences Display Settings

Preferences

Requisitioning BU: Vision Operations

Delivery

Requester: Pat Kore

Deliver to Location: V1 - New York City

Or Enter an address

Destination Type: Expense

Project costing

Project Number:

Charge accounts

Expense Account: 01-000-4440-0000-000

Display settings

Show the table view for the cart

Show the table view for search results

Show the requisitions view for my requisitions

Cancel **Update**

- Users can set their **default view** (header-only or headers and lines) in the **Preferences drawer** under **Display Settings**.
- During a session, users can switch views using the **Requisitions and Lines toggle buttons**.

3. Search & Search Results

- Search applies across **headers, lines, and distributions**.
- Users can now search by **Requisition Preparer** at the header level.
- Matching requisitions are displayed in the header-only view, while matching requisition lines appear in the lines view.
- Sorting is different for each view:
 - **Default:** Sorted by **creation date (descending order)**
 - **Keyword Search or Filtered Results:** Sorted by **relevance score** (descending order) or **creation date**.

4. Filters

- The existing **Requisition Status filter** has been renamed to **Line Status** (functionality remains unchanged).
- A new **Requisition Status filter** allows searching for requisitions in a specific status.
- **Filter counts** indicate the number of requisitions in the header-only view instead of the count of requisition lines in the lines view.

5. Actions Available in Header-Only View

- The following actions, previously available at the **line level**, continue to work in the **header-only view**:
 - **View Details**
 - **Edit**
 - **View Approvers**
 - **Duplicate**
 - **View Document History**
 - **View Lifecycle**
 - **Reassign**
 - **View PDF**
 - **Cancel**
 - **Delete**
- Additional **header-only view actions**:
 - **View Order** – Available if a **purchase order is associated** and the user has the **View Purchase Order as Procurement Requester** privilege.
 - **View Orders** – If **multiple orders** (purchase or transfer orders) are associated, a drawer opens displaying order details.

Steps to Enable:

- Use the **Opt in UI** under **Procurement Offering**.
- Enable one or both of the following features:
 1. **Enable the Redwood Version as the Default Self-Service Procurement Application** – Makes **Purchase Requisitions (New)** available and hides the old **Purchase Requisitions** work area.
 2. **Procure Goods and Services Using the Redwood Self-Service Procurement Application** – Keeps both work areas available but restricts the new one to users with **POR_MANAGE_REQ_WITH_PWA_PRIV** privilege.

Tips & Considerations:

- A maximum of **10,000 requisitions** can be displayed in the **header-only view**.
- By default, the **Lines view** is enabled. Admins can set the **header-only view** as default using **ORA_POR_MY_REQS_HEADER_VIEW_ENABLED** profile option.
- **Guided Journey support** is available for both views.
- Extensibility is supported via **business rules** for actions at both **header and line levels**.

Access Requirements:

- Users need the **Manage Requisition with the Responsive Self-Service Procurement Application (POR_MANAGE_REQ_WITH_PWA_PRIV)** privilege unless they have opted into the **Redwood Default Self-Service Procurement Application** feature.

New Shopping Cart Experience in Redwood Self-Service Procurement_25A

1. Enhanced Shopping Cart with Table Layout

- The shopping cart now supports a **table format** for requisition lines, making it easier to manage large requisitions (up to **500 lines**).
- Previously, the application was optimized for **simpler requisitions** with **10 or fewer lines**.
- Users can **search, filter, and update** lines more effectively.

The screenshot shows the 'Cart' page for Requisition 4371. At the top, there are 'Actions' and 'Submit' buttons. Below that is a 'Requisition summary' section with fields for Description (Medical and Surgical Supplies for Pediatrics Department), Justification (These medical and surgical supplies/equipment are required for the newly setting up theater room in the pediatrics department), Subtotal (€4,426.88), Nonrecoverable Tax (€530.33), and Approval Amount (€4,957.21). A 'More information' link and a search bar are also present. The main area displays a table of requisition lines:

Line	Description	Category	Source	Quantity	UOM	Price	Amount	Delivery	Action
1	Adhesive Strip 3/4 X 3 Inch Plast	Medical/Surgica	Tall Pharmaceut	10	Box	3.12 EUR	31.20 EUR		
2	Surgical Glove Perry® Performar	Medical Gloves	Small Inc.	5	Case	201.19 EUR	1,005.95 EUR		
3	Particulate Respirator / Surgical I	PPE	Green Corp.	7	Case of 50	46.05 USD	322.35 USD		
4	CART MEDICAL A-SMART ALUV	Medical/Surgica	Small Inc.	1	Each	2,550.00 EUR	2,550.00 EUR		

At the bottom, there are links for 'Self Service Procurement', 'My Requisitions', and a 'Cart' button with a count of 10.

2. Configuring the New Shopping Cart View

The screenshot shows the 'Preferences' drawer. Under 'Display settings', there is a checkbox for 'Show the table view for the cart' which is checked. Other options include 'Show the table view for search results' and 'Show the requisitions view for my requisitions'. At the bottom are 'Cancel' and 'Update' buttons.

- Users can enable the **table view** in the **Preferences drawer** under **Display Settings**.
- When enabled, the cart displays:
 - Requisition Summary** at the top
 - Requisition Lines** in a structured table below

3. Requisition Summary Enhancements

- The summary now includes:
 - Description, Justification, Subtotal, Estimated Tax, Approval Amount, and Funds Status**

- Users can click the **Edit icon** to:
 - Update requisition header details
 - Perform **mass updates** on lines or distributions

4. Additional Requisition Details Section

- Displays more details like:
 - **Emergency Purchase Request, Overriding Approver, Special Handling Request Type**
 - Aggregated information: **Requester, Deliver-to Location, Destination Type, Subinventory, Charge Account, Budget Date, Project, Task**
- **Collapsed by default** for a cleaner view.

5. Enhanced Lines Table

- Default columns:
 - **Line, Description, Category, Source (Supplier/Inventory), Quantity, UOM, Price, Amount, Amount (Functional Currency)**
- **Users can search by:**
 - **Description, Category, or Source** (Supplier Name or Source Organization Name)
- **Search behavior:**
 - Type a keyword and press **Enter** to search
 - Clear search by deleting text and pressing **Enter** or clicking outside the field

6. Line-Level Actions

- **Updating Quantity or Amount:**
 - Click **Edit icon** or double-click the field
 - Confirm changes using the **checkmark icon** or pressing **Enter**
- **Additional actions:**
 - **Click Description link** → Open Line Details
 - **Click Delivery column icon** → Open Delivery & Billing Details
 - **Select a line** → Duplicate or Delete actions become available
 - **Click Additional Details icon** → Enter special handling or information template details.

Q_PPE		Duplicate		Delete		Line	Description	Category	Source	Quantity	UOM	Price	Amount	Delivery	Action
3	① Particulate Respirator / Surgical Mask PPE								Green Corp.	7	Case of 50	46.05 USD	322.35 USD		
														✓	✗

7. Customizing Columns

- Additional attributes can be displayed, such as:
 - **Line Type, Item, Item Revision, Source Type, Requester, Deliver-to Location, Urgent flag, Conversion Rate details**

- **Reordering columns:**

- Newly added columns appear **after the Delivery column** and can be manually rearranged.

Columns

—

Amount =
 Amount (EUR) =
 Delivery =

Hide

Price (EUR) =
 Line Type =
 Item =
 Item Revision =
 Source Type =
 Deliver-to Location =
 Urgent =
 Requester =
 Conversion Rate Type =
 Conversion Date =
 Conversion Rate =

8. Handling Large-Volume Requisitions (50+ Active Lines)

- If a requisition has **over 50 lines**, it is classified as **large-volume**.
- To **optimize performance**:
 - **Only the new table view is enabled** (ignores user preferences).

- **Charge accounts and taxes are not auto-calculated.** Instead, users must manually trigger:
 - **Calculate Tax**
 - **Derive Charge Accounts**
- If users **don't perform these manually**, the application will derive them automatically when:
 - Viewing Approvers
 - Checking Funds
 - Submitting the requisition

Line	Description	Category	Source	Quantity	UOM	Price	Amount	Delivery	Action
1	Adhesive Strip 3/4 X 3 Inch Plast	Medical/Surgical	Tall Pharmaceut	10	Box	3.12 EUR	31.20 EUR		
2	Surgical Glove Perry® Performer	Medical Gloves	Small Inc.	5	Case	201.19 EUR	1,005.95 EUR		
3	Particulate Respirator / Surgical I	PPE	Green Corp.	7	Case of 50	46.05 USD	322.35 USD		

Steps to Enable:

- Use the **Opt-In UI** under **Procurement Offering**.
- Enable one or both of the following features:
 1. **Enable the Redwood Version as the Default Self-Service Procurement Application** – Makes **Purchase Requisitions (New)** available and hides the old **Purchase Requisitions** work area.
 2. **Procure Goods and Services Using the Redwood Self-Service Procurement Application** – Keeps both work areas available but restricts the new one to users with **POR_MANAGE_REQ_WITH_PWA_PRIV** privilege.

Tips & Considerations:

- New shopping cart view is not enabled by default.
 - Admins can set **ORA_POR_CART_TABLE_VIEW_ENABLED** profile option to **Yes** at the **Site level** to enable it for all users.

- Users can switch the shopping cart view in Preferences, but not directly on the Cart page.
- Preferred display setting applies to all business units the user has access to.

Access Requirements:

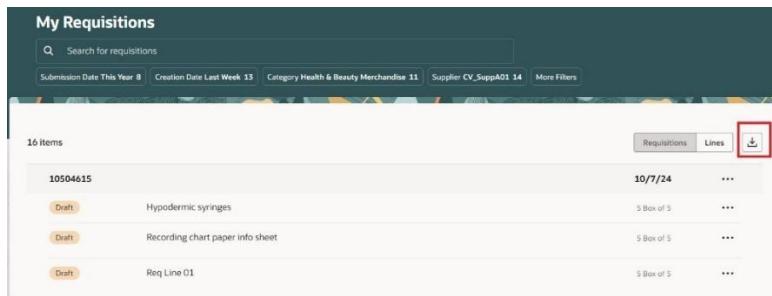
- Users need **Manage Requisition with the Responsive Self-Service Procurement Application (POR_MANAGE_REQ_WITH_PWA_PRIV)** privilege unless they have opted into the **Redwood Default Self-Service Procurement Application** feature.

Key Resources:

- **Elastic Search setup is required** if enabling Redwood Self-Service Procurement for the first time.
 - See:
 - **Set Up Elastic Search for Catalog Shopping**
 - **Set Up Elastic Search for Requisitions**
 - **Set Up Elastic Search for Agreement LOV**
- **Extensibility using Oracle Visual Builder Studio** is supported for Redwood application pages.

Export Requisitions Search Results to Excel_25A

Users can now **export search results from the My Requisitions page to an Excel document** in the **Redwood Self-Service Procurement application**. This feature supports exporting data for both **requisition headers** and **requisition lines**, enabling **offline data analysis for reporting and audits**.



1. Supported Columns in Exported Excel File

- **Requisition Header Columns:**
Requisitioning BU, Requisition, Description, Entered By, Creation Date, Approval Amount, Status, Funds Status, Order, Emergency Purchase Order
- **Requisition Lines Columns:**
Requisitioning BU, Requisition, Entered By, Status, Item, Item Description, Category Name, Quantity, UOM Name, Price, Currency Amount, Currency, Line Status, Requester, Deliver-to Location, Deliver-to Address, Buyer, Agreement, Purchase Order, Transfer Order, Supplier, Supplier Site, Supplier Item, Manufacturer, Manufacturer Part Number, Source Organization, Funds Status, Return Reason, Cancellation Reason

Steps to Enable:

- Use the Opt-In UI under **Procurement Offering**.
- Enable one or both of the following features:
 1. **Enable the Redwood Version as the Default Self-Service Procurement Application** – Makes **Purchase Requisitions (New)** available and hides the old **Purchase Requisitions** work area.
 2. **Procure Goods and Services Using the Redwood Self-Service Procurement Application** – Keeps both work areas available but restricts the new one to users with **POR_MANAGE_REQ_WITH_PWA_PRIV** privilege.
- If you've already opted in, no further action is needed.

Tips & Considerations:

- Only filtered search results will be exported.
- Maximum **10,000 records** can be downloaded for both **requisition headers** and **lines**.

Key Resources:

- **Procure Goods and Services Using the Redwood Self-Service Procurement Application** readiness training.
- **Privileges Required for a Predefined Role for a Requisition Self-Service User** topic.
- **Extending Redwood Applications using Oracle Visual Builder Studio** for customizations.

Access Requirements:

- Users need **Manage Requisition with the Responsive Self-Service Procurement Application (POR_MANAGE_REQ_WITH_PWA_PRIV)** privilege unless they have opted into the **Redwood Default Self-Service Procurement Application** feature.

View Informational Catalogs During Shopping_25A

The screenshot shows a search interface with the query 'diskless policy'. The results page displays several items, including a 'USB 3.0 4-PORT USB HUB', 'Alkaline AAA Batteries, Pack of 16', and a 'Hardware procurement policy'. The 'Hardware procurement policy' item is specifically highlighted with a red box, indicating it is a catalog entry. Other visible items include 'Letter print paper - FSC certified, 20 lb, 30% recycled, 500 sheets' and 'Softgear'.

- Users can view informational catalogs in the **Redwood Self Service Procurement** application.
- Catalogs appear in search results when the search matches **name, description, category, or keywords** from the **Informational Catalog configuration**.
- These catalogs contain **policies and instructions** to improve the shopping experience.

Steps to Enable:

- Enable via **Opt In UI** (refer to "Optional Uptake of New Features" section).
- **Offering:** Procurement
- Opt-in to one or both features:
 - **Enable the Redwood Version as the Default Self Service Procurement Application**
 - **Procure Goods and Services Using the Redwood Self Service Procurement Application**

Tips & Considerations:

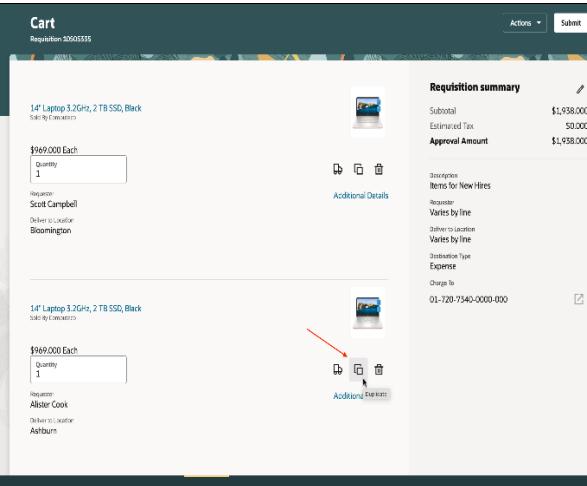
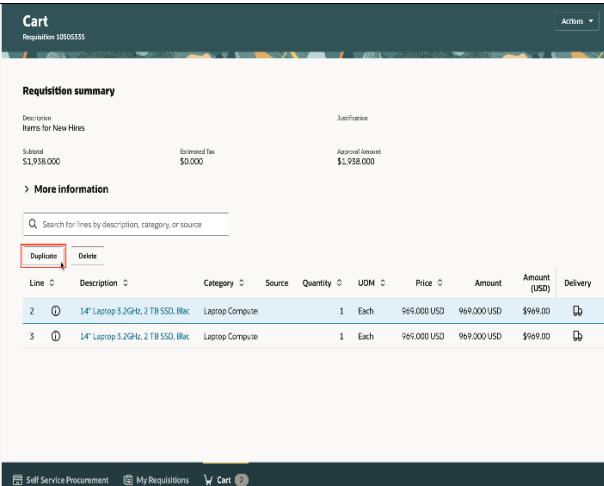
- If a user has access **only** to an informational catalog within a category, they will be **redirected to the configured link** (opens in a new tab).
- Administrators must **associate informational catalogs with content zones** to make them searchable.
- Similar to **punchout catalogs**, informational catalogs **can be linked to categories** for better browsing.

Access Requirements:

- Requires privilege: **Manage Requisition with the Responsive Self Service Procurement Application (POR_MANAGE_REQ_WITH_PWA_PRIV)**

Duplicate Shopping Cart Lines_25A

- Users can now **duplicate individual requisition lines** in the **Redwood Self Service Procurement** shopping cart.
- Previously, users could **only duplicate an entire requisition** from the My Requisitions page.
- This feature allows users to **quickly add multiple instances of an item** without returning to the catalog.

Duplicate Lines on the Shopping Cart	Duplicate Lines on the Shopping Cart in the Table Layout
	

How to Use:

- In the table layout, select a line and click the Duplicate button.
- The duplicated line appears in the cart, allowing further edits if needed.

Steps to Enable:

- Enable via **Opt In UI** (refer to "Optional Uptake of New Features" section).
- **Offering:** Procurement
- Opt-in to one or both features:
 - **Enable the Redwood Version as the Default Self Service Procurement Application**
 - **Procure Goods and Services Using the Redwood Self Service Procurement Application**

Tips & Considerations:

- You cannot duplicate:
 - **Punchout items**
 - **Extended contract purchase items**
 - **Items from Oracle Healthcare Marketplace**

Access Requirements:

- Requires privilege: **Manage Requisition with the Responsive Self Service Procurement Application (POR_MANAGE_REQ_WITH_PWA_PRIV)**.

View Search Results in a List View During Shopping_25A

- Users can now view **shopping search results in a table format (List View)** in the **Redwood Self Service Procurement** application.
- List View enables easier comparison of search results by displaying key item attributes.

Displayed Attributes in List View:

Description, Category, Item Source, Internally Orderable, Item, Supplier, Supplier Item, Packaging String, Price, UOM, Amount, Quantity, Manufacturer, Manufacturer Part Number, Agreement

Search								
Search for items or services								
29 results								
Add to Cart	Add to Shopping List	Card View	Table View	Refresh				
Description	Category	Supplier	Item	Price	UOM	Quantity	Add to Cart	
<input type="checkbox"/> Nitrile Hand Gloves Medical Grad	Miscellaneous_1		Gloves Exam Latex Sm	\$2.00	Each	1		
<input type="checkbox"/> Exam Gloves Confiderm® 3.5C Si	Medical Gloves and Accessories	Cardinal Health	MEDGLV_CS10002	\$135.90	Case	1		
<input type="checkbox"/> Exam Gloves Confiderm® 3.5C Li	Medical Gloves and Accessories	Medline Industries, Inc.	MEDGLV_CS10000	\$135.90	Case	1		
<input type="checkbox"/> Exam Gloves Confiderm® 3.5C M	Medical Gloves and Accessories	Cardinal Health	MEDGLV_CS10003	\$135.90	Case	1		
<input type="checkbox"/> Exam Glove Flexam® Medium St	Medical Gloves and Accessories	Medline Industries, Inc.	MEDGLV_CS10007	\$162.30	Case	1		
<input type="checkbox"/> Exam Glove StarMed® Plus™ Sm	Medical Gloves and Accessories	McKesson General Medical	MEDGLV_CS10010	\$328.00	Case	1		
<input type="checkbox"/> Exam Glove StarMed® Plus™ X-S	Medical Gloves and Accessories	McKesson General Medical	MEDGLV_CS10012	\$328.00	Case	1		
<input type="checkbox"/> Surgical Gloves Dextro® Performance	Medical Gloves and Accessories	Cardinal Health	MEDGLV_CS10001	\$701.19	Case	1		

New Functionalities:

- Quick Actions:
 - Click **Add to Cart** to:
 - Add master items, BPA items, and amount-based items.
 - Navigate to **Smart Forms, External Sites (Punchout), or Product Details**.
 - Access information **catalog-based items via URL**.
 - Click **Add to Shopping List** to save multiple items.
 - Adjust **quantities directly from the search results page**.
- Table Organizer & Customization:
 - Reorder **columns** and adjust the **default view**.
 - Add **hidden columns**: Manufacturer, Manufacturer Part Number, Agreement, Item Source.
 - Display **Packaging String and Internally Orderable columns**, if opted in.

The screenshot shows a search interface for 'gloves' with 29 results. On the left, there's a list of items including 'Nitrile Hand Gloves|Medical Grade' and various types of exam gloves. On the right, a 'Columns' dialog box is open, allowing users to reorder and hide columns like Description, Category, Supplier, Item, Price, UOM, Amount, and Quantity. Below the dialog is a table view of the search results with columns for Price, UOM, Quantity, and an 'Add to Cart' button. The table shows several rows of medical glove products with their respective details.

Steps to Enable:

- Enable via **Opt In UI** (refer to "Optional Uptake of New Features" section).
- **Offering:** Procurement
- Opt-in to one or both features:
 - **Enable the Redwood Version as the Default Self Service Procurement Application**
 - **Procure Goods and Services Using the Redwood Self Service Procurement Application**

Tips & Considerations:

- **Switching Views:**
 - Users can **toggle** between **List View** and **Card View** on the Search Results page.
 - The default view is **Card View**, but **admins can change it** to Table View using profile option:
 - ORA_POR_SHOP_SEARCH_TABLE_VIEW_ENABLED

- Restrictions:**

- Smart-form items, punchout items, preferred source items, and information catalogs **cannot be added** using multi-selection to cart.
- Guided Journey remains unchanged between views.

Access Requirements:

- Requires privilege: **Manage Requisition with the Responsive Self Service Procurement Application (POR_MANAGE_REQ_WITH_PWA_PRIV)**

Allow Special Handling Requests for Lines with Multiple Suppliers_25A

- Previously, all requisition lines marked for special handling had to share the same supplier and supplier site.
- With this update, requisition lines marked for special handling can now have different suppliers and supplier sites.
- This enhancement expands the use of special handling requests beyond bill-only requisitions and purchase orders.
- Particularly beneficial for industries like healthcare that order special items (e.g., punchout items, implant devices, etc.).

Special Handling Type	Description	Code	Header Context	Line Context	Requires Single Supplier	Requires Buyer Review	Negotiated	Automatically Create Receipt	Enabled
Bill Only	Bill Only	ORA.PO_BILL_ONLY	Bill Only Context for Headers	Bill Only Context for Lines	<input checked="" type="checkbox"/>				
Knee Replacement	Materials used in Knee replacement surgery	POR_KNEE_REPLACEMENT			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Steps to Enable:

- Enable via Opt In UI (refer to "Optional Uptake of New Features" section).
- Offering: Procurement
- You must opt in to at least one of these features:
 1. Enable the Redwood Version as the Default Self Service Procurement Application
 2. Procure Goods and Services Using the Redwood Self Service Procurement Application
- If already opted in, no further action is needed.

Tips & Considerations:

- Users can define new special handling types or update existing ones in the "**Manage Special Handling Types**" setting.
- Punchout lines can now be added to requisitions marked for special handling.
- Users with appropriate privileges can access and modify special handling settings.

Access Requirements & Privileges:

1. To use this feature in Redwood Self Service Procurement:
 - Manage Requisition with the Responsive Self Service Procurement Application (**POR_MANAGE_REQ_WITH_PWA_PRIV**)
 - Create Requisition with Special Handling (**POR_CREATE_REQUSITION_WITH_SPECIAL_HANDLING**)

To access this feature in Purchasing:

- Create Purchase Order (**PO_CREATE_PURCHASE_ORDER**)

To set up Special Handling Types:

- Manage Descriptive Flexfields (**FND_APP_MANAGE_DESCRIPTORIVE_FLEXFIELD_PRIV**)
- Manage Special Handling Type (**PO_CREATE_PURCHASE_ORDER**)

Create Requisitions to Replenish Consignment Stock in Redwood_25A

- Users can now create **requisition lines** for **consignment stock** using the **Enter Requisition Line** page in **Redwood Self Service Procurement**.
- **For master items**, selecting a **consignment agreement line** will automatically set the **destination type to Inventory**.
- If a **consignment style agreement contains description-based lines**, users can now **select it for description-based requisition lines**. In this case, the **destination type will be set to Expense**.

The screenshot shows the 'New Requisition Line' page. At the top, there are two radio buttons: 'Yes, select an existing item' (selected) and 'No, enter details'. Below this is a dropdown menu for 'Item' containing 'Vibrating Massager'. The 'Line Description' field contains 'Wireless body massager'. The 'Line Type' dropdown is set to 'Goods'. The 'Category' dropdown is set to 'Health & Beauty Merchandise'. The 'Destination Type' dropdown is highlighted with a red border and set to 'Inventory'. The 'Requested Delivery Date' field shows '11/7/24' with a calendar icon. The 'Subinventory' dropdown is empty. Under the 'Source' section, there is a checkbox for 'New supplier' which is unchecked. The 'Agreement Type' dropdown is set to 'Blanket Purchase Agreement'. The 'Agreement' dropdown is set to '1002929'. The 'Agreement Line' dropdown is set to '1'. The 'Supplier' dropdown is set to 'CV_SuppA01'.

Steps to Enable:

1. Use the **Opt In UI** to enable this feature.
2. Navigate to **Offering: Procurement** and opt-in to either:
 - o **Enable the Redwood Version as the Default Self Service Procurement Application**
 - o **Procure Goods and Services Using the Redwood Self Service Procurement Application**

Key Considerations:

- ✓ **Consignment agreements can only be searched using the Enter Requisition Line page** (not supported in the shopping search flow).
- ✓ Requisition lines with a **master item** will be auto-sourced to a consignment agreement when the destination type is **Inventory**.
- ✓ Consignment-style agreement lines for **description-based items** are now available for selection (destination type is always Expense).
- ✓ **Editable attributes:**
 - o **Price** (if the agreement line allows price overrides).
 - o **Item description** (if the agreement line allows description overrides).
- ✓ If all requisition lines are set to **Expense**, they won't be auto-sourced to consignment agreements.

Access Requirements & Required Privileges:

- **POR_MANAGE_REQ_WITH_PWA_PRIV** – Required for accessing Redwood Self Service Procurement
- **POR_CREATE_REQ_ALLOW_QUOTE_ENTRY_PRIV** – Needed to create requisition lines in quick entry mode.
- **POR_CREATE_REQUISITION_WITH_SPECIAL_HANDLING_PRIV** (for creating special handling requisitions).
- **FND_MANAGE DESCRIPTIVE FLEXFIELD PRIV** – Required for managing descriptive flexfields in special handling types.

Specify Additional Tax-Determinant Values While Shopping_25A

- The **Redwood Self Service Procurement** application now allows users to manually **specify tax-determinant attributes** at the requisition **line level** on the shopping page. The attributes include:
 - o **Final Discharge Location**
 - o **First Party Tax Registration Number**
 - o **User-Defined Fiscal Classification**
- Users can manually select and display only the tax-determinant attributes relevant to their needs.
- **Automatic and accurate tax computation** based on selected tax-determinant attributes.
- Attributes **don't affect tax computation for Internal Material Transfers (IMT)**.

The screenshot shows the 'Delivery and Billing Details' section of a procurement application. At the top, it says 'Requisition 10504573'. Below that is a 'Tax' section. The fields shown are:

- Transaction Business Category: Purchase Transaction
- Tax Classification Code
- Product Type: Goods
- Assessable Value: \$ 10.00
- Product Fiscal Classification
- Product Category
- First-Party Tax Registration Number: 4567890 (highlighted with a red box)
- Third-Party Tax Registration Number
- Intended Use (highlighted with a red box)
- User-Defined Fiscal Classification (highlighted with a red box)
- Location of Final Discharge

Steps to Enable:

1. Use the **Opt In UI** to enable the feature via **Offering: Self Service Procurement**.
2. Enable one or both:
 - **Enable the Redwood Version as the Default Self Service Procurement Application**
 - **Procure Goods and Services Using the Redwood Self Service Procurement Application**
3. By default, **tax regions are hidden** at both header and line levels.

Access Requirements & Required Privileges:

- **POR_MANAGE_REQ_WITH_PWA_PRIV** – Required for accessing Redwood Self Service Procurement

Additional Notes:

- Users can set **conditions to control when tax-determinant attributes appear**.
- **IMT (Internal Material Transfers)** are not affected by tax-determinant attributes.
- Administrators can choose which **tax-determinant attributes to display** at the header and line levels.

Create Emergency Requisitions in Redwood Self Service Procurement_25A

- The **Redwood Self Service Procurement** application now supports creating **emergency requisitions** and reserving **purchase order (PO) numbers** upon requisition submission.
- **Create emergency requisitions** and reserve **purchase order numbers** upon submission.
- **All requisition lines must belong to the same supplier, site, and sold-to legal entity** (sold-to legal entity is derived from the **Deliver-to Location**).
- **Emergency Purchase Order number is reserved upon requisition submission**.
- Purchase order number is **visible to suppliers** before full approval, expediting procurement.

Create an Emergency Requisition:

10504524

Description
Requesting for an emergency purchase order number

Justification

Emergency purchase order request

Overriding Approver

Supplier
Supplier CV_SuppA01

Emergency Purchase Order Request Indicator in the Shopping Cart:

Cart
Requisition 10504524

Coronary artery stent
Sold by CV_SuppA01
\$250.00 Each
Quantity 2

Actions Submit

Requisition summary

Subtotal	\$500.00
Estimated Tax	\$0.00
Approval Amount	\$500.00

Description
Requesting for an emergency purchase order...
 Emergency Purchase Order Request
Yes

Requester
Rosalinda Fillion
Deliver to Location
V1 - New York City
Destination Type
Expense

Emergency Purchase Order Request Indicator in the Shopping Cart:

Self Service Procurement
Vision Operations | V1 - New York City

Search for items or services

Requisition 10504524 submitted
Emergency purchase order 1005659 has been reserved for this requisition.
View requisition

Actions Preferences

Featured categories

- All Smart Forms
- Office Supplies
- Office Technology
- Printers

Steps to Enable:

1. Use the **Opt In UI via Offering: Procurement**.
2. Enable one or both features:
 - **Enable the Redwood Version as the Default Self Service Procurement Application**
 - **Procure Goods and Services Using the Redwood Self Service Procurement Application**
3. If you've already opted in, no further action is required.

Access Requirements & Required Privileges:

- **POR_MANAGE_REQUSITION_WITH_REDWOOD_UI_PRIV**
- **POR_CREATE_REQUSITION_ALLOW_EMERGENCY_PURCHASE_ORDERS_PRIV**

Additional Notes:

- Not applicable for requisitions containing internal material lines.
- Users can convert standard requisitions to emergency requisitions, but they cannot mix emergency and non-emergency lines in the same requisition.
- Emergency purchase order numbers are reserved upon requisition submission and can be shared with suppliers for faster processing.

View Requisition PDF in Redwood Self Service Procurement _25A

- This feature enables users to view, print, and save requisition details in a PDF format from the **My Requisitions** or **Requisition Details** page in Redwood Self Service Procurement. It is applicable for requisitions in all statuses except "Canceled."
- View **requisition details in a PDF format** for record-keeping or sharing.
- The PDF is accessible from both **My Requisitions** and **Requisition Details** pages.
- Users with **View Requisition - All privilege** can view requisitions for business units they have access to.
- The **Purchase Requisition PDF** can be customized using the **Oracle Analytics Publisher Data Model** to include additional details such as **special handling type, external purchase prices, and contract line information**.

View PDF Action on the My Requisitions Page		Requisition PDF																																				
		<p>Requisition 10504348 (10.00 USD) Report Date 9/17/24 10:26 PM UTC Page 1 of 1</p> <table border="1"> <tr> <td>Requisitioning BU</td> <td>Vision Operations</td> <td>Requisition Amount</td> <td>10.00 USD</td> </tr> <tr> <td>Entered By</td> <td>Hoard, John</td> <td>Approval Amount</td> <td>10.00 USD</td> </tr> <tr> <td>Status</td> <td>Approved</td> <td>Procurement Card</td> <td></td> </tr> <tr> <td>Description</td> <td>MRP-400</td> <td>Justification</td> <td></td> </tr> </table> <p>Lines Line Item Description Category Name Quantity UOM Price Amount (USD) Status</p> <table border="1"> <tr> <td>1</td> <td>MRP 300</td> <td>MRP 300</td> <td>Miscellaneous</td> <td>1</td> <td>Each</td> <td>10.00 USD</td> <td>10.00</td> <td>Approved</td> </tr> </table> <p>Requester Hoard, John Urgent No Requested Delivery Date 9/20/24 Deliver-to Location Type Internal Deliver-to Location New York City Deliver-to Address 90 Fifth Avenue UNITED STATES NEW YORK NY 10022-3422 Destination Type Expense SubInventory Note to Buyer</p> <p>Supplier CV_SuppA06 New Supplier No Supplier Site CVSuppA06Site01 Supplier Contact Contact Phone Supplier Item Note to Supplier Note to Receiver</p> <table border="1"> <tr> <td>Distribution</td> <td>Charge Account</td> <td>Percentage</td> <td>Quantity</td> <td>Amount (USD)</td> </tr> <tr> <td>1</td> <td>01-113-1313-2117-000</td> <td>100</td> <td>1</td> <td>10.00</td> </tr> </table>	Requisitioning BU	Vision Operations	Requisition Amount	10.00 USD	Entered By	Hoard, John	Approval Amount	10.00 USD	Status	Approved	Procurement Card		Description	MRP-400	Justification		1	MRP 300	MRP 300	Miscellaneous	1	Each	10.00 USD	10.00	Approved	Distribution	Charge Account	Percentage	Quantity	Amount (USD)	1	01-113-1313-2117-000	100	1	10.00	
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Distribution	Charge Account	Percentage	Quantity	Amount (USD)																																		
1	01-113-1313-2117-000	100	1	10.00																																		

Steps to Enable:

1. Use the **Opt-In UI** to enable this feature (**Offering: Procurement**).
2. Enable one or both of these features:
 - **Enable the Redwood Version as the Default Self Service Procurement Application**
 - **Procure Goods and Services Using the Redwood Self Service Procurement Application**
3. If you've already opted in, no additional action is needed.

Access Requirements & Required Privileges:

Users must have **one or both** of the following privileges:

- **POR_MANAGE_REQ_WITH_PWA_PRIV** – To access the **Redwood Self Service Procurement Application**.
- **POR_VIEW_REQUSITION_ALL_PRIV** – To **view all requisitions** in requisitioning business units they have access to.

Request Supplier Catalog Items as Master Items in Redwood_25A

- This feature allows users to request **supplier catalog items as master items** within the **Redwood Self Service Procurement** application without maintaining them on external supplier sites. The supplier must pass a **supplier item in the payload**, which will be matched to an existing master item in the item master. If a match is found, default values (such as item description, attributes, price, and supplier item details) will be automatically assigned from the master item.
- **Automated Master Item Matching:** If an active master item exists with a **supplier-supplier item trading partner relationship**, the requisition line will be created using the master item.
- **Works with XML & cXML-based Punchout Catalogs** – Supports both XML and cXML-based catalogs for greater flexibility.
- **Leverages Additional Attributes** – Uses **descriptive flexfields (DFFs)** and **extrinsic attributes** for capturing additional procurement information like manufacturer details, price, and spend performance data.
- **Reduced Manual Maintenance** – No need to maintain supplier items manually on external supplier sites.
- **Improved Procurement Process** – Enables streamlined order processing and approvals using master item data.

Edit Punchout Catalog: PP_CXML Punchout Catalog ②

Procurement BU Vision Operations

* Catalog PP_CXML Punchout Catalog

Description PP_CXML Punchout Catalog

Keywords PP_CXML Punchout

Image URL

Image Preview No image specified.

Last Saved 10/24 8:58 AM

Source

Source Direct cXML supplier punchout Direct Oracle native XML supplier punchout Oracle Business Network

Punchout Definition

Supplier

Supplier Site

* Supplier Name Allied Medical

Supplier ID

Default Category Name

* Punchout URL http://prctools.oci.oraclecorp.com:8090/PunchoutComServlet

* Password

All prices are negotiated

Allow price override on purchase order lines

Send deliver to location to punchout site

Buyer Company Identification

* Domain fusion

* Identity fusion

Mapping

Apply mapping

* Map Set BATCAT

Applicable only to the Responsive Self Service Procurement application

Create master items using a supplier item

Process master items and agreement lines using punchout

Disable automatic document sourcing

Steps to Enable:

1. Use the **Opt-In UI** to enable the feature (**Offering: Procurement**).
2. Ensure the following configurations exist in your system:
 - o Supplier must pass a **supplier item** in the payload.
 - o The supplier-item relationship **must be active in the item master**.
 - o **Enable the "Derive Supplier Item" option** in the Punchout Catalog definition.
3. If a **unique master item** is found based on the supplier and supplier item mapping, the requisition will automatically use the master item's details.

Tips & Considerations:

Master item won't default in these cases:

- If the supplier **does not provide a supplier item** in the payload.
- If the **same supplier-supplier item combination exists for multiple master items** in the item master.
- If the **supplier and supplier item combination is inactive** in the item master.
- If the supplier item is used in a **Marketplace punchout process**, and a master item is passed in the payload.

Steps to Enable:

1. Use the **Opt-In UI** to enable this feature (**Offering: Procurement**).
2. Ensure **one or both of the following features** are enabled:
 - o **Enable "Redwood Version as the Default Self Service Procurement Application."**
 - o **Enable "Procure Goods and Services Using the Redwood Self Service Procurement Application."**
3. The supplier should pass a **supplier item** in the payload.
4. The checkbox "**Enable Derive Supplier Item to Master Item**" should be enabled in the Punchout Catalog configuration.

Access Requirements & Required Privileges:

Users must have one or both of the following privileges assigned to their job role:

- ✓ **POR_MANAGE_REQ_WITH_PWA_PRIV** – Required for access to **Redwood Self Service Procurement**.
- ✓ **POR_VIEW_REQUSITION_ALL_PRIV** – To **view all requisitions** in requisitioning BUs.
- ✓ **POR_MANAGE PROCUREMENT_CATALOG_CONTENT_PRIV** – To enable the "**Derive master items using supplier item**" option in the Punchout Catalog configuration.

Display Current Product Price in Shopping Search Results_25A

- The Redwood Self Service Procurement application now enables users to view the current product price in search results. This enhancement helps organizations manage time-sensitive pricing using blanket purchase agreement (BPA) lines, ensuring that buyers always see the most relevant prices, even if they change over time.

- Before this update, requesters had to add items to the cart to view updated pricing. Now, the search results and Product Details pages dynamically display the correct pricing based on the effective period of the Blanket Purchase Agreement (BPA) line.

Effective Dates for Agreement Lines:

Overview Manage Agreements Blanket Purchase Agreement: 1003017

Line Item	Description	Category Name	UOM	Price	Start Date	Expiration Date
1 CM54876	Ceiling Lights	Miscellaneous_1	Each	37.00	10/01/2024	10/31/2024
2 CM54876	Ceiling Lights	Miscellaneous_1	Each	39.00	11/01/2024	11/30/2024
3 CM54876	Ceiling Lights	Miscellaneous_1	Each	41.00	12/01/2024	12/31/2024

Current Price on the Product Details page	Price Based on the Requested Delivery Date	Price Applied to the Item

Key Features & Benefits:

- ✓ **Real-time Pricing Visibility** – View the latest price directly in the shopping search results and product details page.

- ✓ **Supports Time-Based Pricing** – Updates pricing dynamically based on monthly, quarterly, or custom pricing periods in BPA lines.
- ✓ **Pricing Based on Requested Delivery Date** – The applicable agreement line is determined by the requested delivery date, ensuring accurate pricing.
- ✓ **Better Purchasing Decisions** – Requesters can see the final cost before checkout, improving transparency and reducing surprises.

 **Note:** Starting with the Oracle Fusion Cloud 25C update, the Redwood (Responsive) Self-Service Procurement application will become mandatory across **all devices (mobile, tablet, laptop)**, replacing the classic Purchase Requisitions work area. This new UI provides an enhanced, intuitive, and consistent user experience with features like better navigation, dynamic pricing, and purchase order enhancements. It also supports real-time requisition approvals, emergency purchase order requests, and improved supplier integrations, enhancing procurement efficiency. Organizations must opt in before 25C to enable these features and ensure role updates for access.

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