

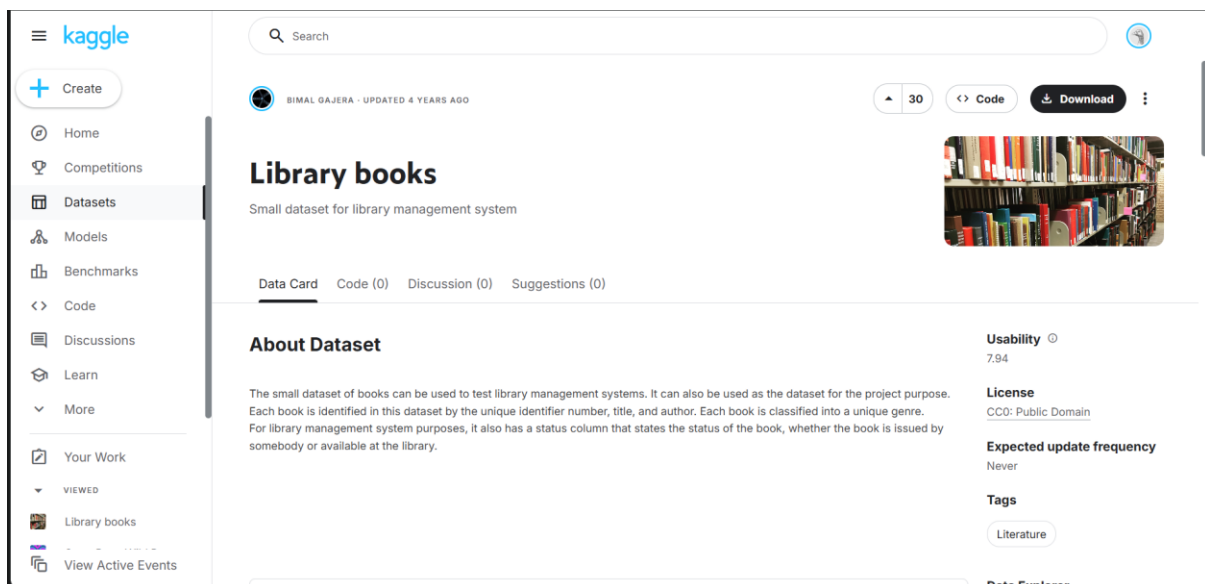
Phase 8

This phase discusses about the Data Management and Deployment, Data Import/Export, etc.

SHELF SYNC LIBRARY

Data Import

- Now let's import the data for the Books of the Library from a external raw dataset downloaded from Kaggle



- The link to the database :
<https://www.kaggle.com/datasets/bimalgajera/library-books>
- The raw dataset contain impurity or unwanted data which is needed to be removed and cleaned to ensure clean import of data and avoid errors.
- The screenshot below shows the raw dataset with unwanted columns : i.e. bid, status.

AutoSave

Off

Books_data - Sheet1 (2).csv

Search

File

Home

Insert

Draw

Page Layout

Formulas

Data

Review

View

Help

Paste

Cut

Copy

Format Painter

Clipboard

Calibri

11

A[^]

A_v

B

I

U

Font

Alignment

Wrap Text

Merge & Center

G19


	A	B	C	D	E	F
1	bid	title	author	category	status	
2	1	Steve Jobs	Walter Issacson	Biography	issued	
3	2	Discovery of India	Jawaharlal Nehru	History	issued	
4	3	My Experiments with Truth	Mahatma Gandhi	Autobiography	issued	
5	4	Object Oriented Programming with C++	E Balagurusamy	Education	issued	
6	5	Thinking with type	Ellen Lupton	Arts	issued	
7	6	The Photographer's	Lindsay Adler	Photography	issued	
8	7	Think and Grow	Napoleon Hill	Economics	issued	
9	8	The Fifth Discipline : The Art	Peter M.Senge	Management	issued	
10	9	A Theory of Justice	John Rawls	Law	issued	
11	10	Eat to Live	Joel Fuhrman	Health	issued	
12	11	City of Heavenly Fire	Cassandra Clare	Fiction	available	
13	12	Da Vinci Code	Dan Brown	Fiction	available	
14	13	War and Peace	Leo Tolstoy	Philosophical fiction	issued	
15	14	Python For All	John Shovic	Education	available	
16	15	Automate The Boring Stuff With Python	Al Sweigart	Education	available	
17	16	Wings Of Fire	APJ Abdul Kalam	Autobiography	available	
18	17	Ikigai	Hector Garcia	Personal Development	available	
19	18	Who Will Cry When You Will Die	Robin Sharma	Personal Development	available	
20	19	Rich Dad Poor Dad	Robert T. Kiyosaki	Business	available	
21	20	Immortals of Meluha	Amish Tirpathi	High Fantasy	available	
22	21	A Brief History Of Time	Stephen Hawking	SPACE	issued	
23	22	I Know Why The Cage Bird Sings	Maya Anguelo	Story	available	
24	23	Lord Of Flies	William Golding	Fiction	issued	
25	24	Loara Dune	R. D Blackmore	Fiction	issued	
26	25	Jamacia Inn	Daphne	Fiction	issued	
27	26	Kidnapped	Robert Louis	Fiction	available	
28	27	Treasure Island	Robert Louis	Fiction	available	

<

>

Books_data - Sheet1 (2)

+

Ready  Accessibility: Unavailable

- The cleaned CSV dataset file for the books was cleaned to remove unnecessary columns :

	A	B	C	D
1	Owner	title	author	category
2	Vedant Kshirsagar	Steve Jobs	Walter Issacson	Biography
3	Vedant Kshirsagar	Discovery of India	Jawaharlal Nehru	History
4	Vedant Kshirsagar	My Experiments with Truth	Mahatma Gandhi	Autobiography
5	Vedant Kshirsagar	Object Oriented Programming with C++	E Balagurusamy	Education
6	Vedant Kshirsagar	Thinking with type	Ellen Lupton	Arts
7	Vedant Kshirsagar	The Photographer's	Lindsay Adler	Photography
8	Vedant Kshirsagar	Think and Grow	Napoleon Hill	Economics
9	Vedant Kshirsagar	The Fifth Discipline : The Art	Peter M.Senge	Management
10	Vedant Kshirsagar	A Theory of Justice	John Rawls	Law
11	Vedant Kshirsagar	Eat to Live	Joel Fuhrman	Health
12	Vedant Kshirsagar	City of Heavenly Fire	Cassandra Clare	Fiction
13	Vedant Kshirsagar	Da Vinci Code	Dan Brown	Fiction
14	Vedant Kshirsagar	War and Peace	Leo Tolstoy	Philosophical fiction
15	Vedant Kshirsagar	Python For All	John Shovic	Education
16	Vedant Kshirsagar	Automate The Boring Stuff With Python	Al Sweigart	Education
17	Vedant Kshirsagar	Wings Of Fire	APJ Abdul Kalam	Autobiography
18	Vedant Kshirsagar	Ikigai	Hector Garcia	Personal Development
19	Vedant Kshirsagar	Who Will Cry When You Will Die	Robin Sharma	Personal Development
20	Vedant Kshirsagar	Rich Dad Poor Dad	Robert T. Kiyosaki	Business
21	Vedant Kshirsagar	Immortals of Meluha	Amish Tirpathi	High Fantasy
22	Vedant Kshirsagar	A Brief History Of Time	Stephen Hawking	Space
23	Vedant Kshirsagar	I Know Why The Cage Bird Sings	Maya Anguelo	Story
24	Vedant Kshirsagar	Lord Of Files	William Golding	Fiction
25	Vedant Kshirsagar	Loara Dune	R. D Blackmore	Fiction
26	Vedant Kshirsagar	Jamacia Inn	Daphne	Fiction
27	Vedant Kshirsagar	Kidnapped	Robert Louis	Fiction
28	Vedant Kshirsagar	Treasure Island	Robert Louis	Fiction

- To import this data to the “Book Object” in the Org, go to the Setup Menu and search for ‘Data Import Wizard’
- The Below is a screenshot of the wizard :

[Setup](#)[Home](#)[Object Manager](#)

Data Import Wizard

[Help for this page](#)

Recent Import Jobs

Status	Object	Records Created	Records Updated	Records Failed	Start Date	Processing Time (ms)
--------	--------	-----------------	-----------------	----------------	------------	----------------------

[Bulk Api Monitoring](#)

Before you import
your data...

Clean up your data import file

You'll have fewer errors to resolve if your data file is clean and free of duplicates. [Watch video](#)

Make sure your field names match Salesforce field names

You'll be required to map your data fields to Salesforce data fields. Data in unmapped fields is not imported. [View a list of Salesforce data fields](#).

Don't import too many records at once

Using the Data Import Wizard, import up to 50,000 records at a time. Importing too many records can slow down your org for all users, especially during periods of peak usage.

[Collapse](#)

Import your data in 3 easy steps!

Launch the Data Import Wizard to import your data.

Import your data in 3 easy steps!

Launch the Data Import Wizard to import your data.



Pre-step: Prepare your
data for import



Choose data to import



Edit field mapping



Review and start import

[Launch Wizard!](#)

FAQ

[How do I prepare my data for import?](#)

[How many records can I import?](#)

[What kind of objects can I import?](#)

[Can I do simultaneous imports?](#)

[How long does it take to complete an import?](#)

Data Import video series



Additional Resources


[Find import templates and other helpful tools](#)

[Learn how to use the Data Import Wizard](#)

- Launch the Wizard and then sequentially select Object you want to import the data into


Import your Data into Salesforce


You can import up to 50,000 records at a time.


What kind of data are you importing? 


Standard objects	Custom objects	
Bills		>
Books		✓
Borrowers		>
Members		>


- Select Match by Name and select record owner represented by Name


What do you want to do? 


Add new records 

Match by: 

Name 


Which User field in your file designates record owners? 

Name 


Trigger workflow rules and processes? 

☐ Trigger workflow rules and processes for new and updated records

- Select the file you want to import data from and the related setting


Where is your data located? 


Drag CSV file here to upload

 **CSV**


File


Books_data - Sheet1.csv








Character Code 

ISO-8859-1 (General US & Western European, ISO-LATIN-1) 

Values Separated By

Comma 



Setup


Home Object Manager

Getting closer

Choose data Edit mapping Start import


Import your Data into Salesforce

You can import up to 50,000 records at a time.

What kind of data are you importing? 


Standard objects Custom objects


Bills >


Books 


Borrowers >


Members >


What do you want to do? 


Add new records 

Match by: 


Name 

Which User field in your file designates record owners? 


Name 

Trigger workflow rules and processes? 

☐ Trigger workflow rules and processes for new and updated records


Where is your data located? 


Drag CSV file here to upload

 **CSV**


File

Books_data - Sheet1.csv

Character Code 

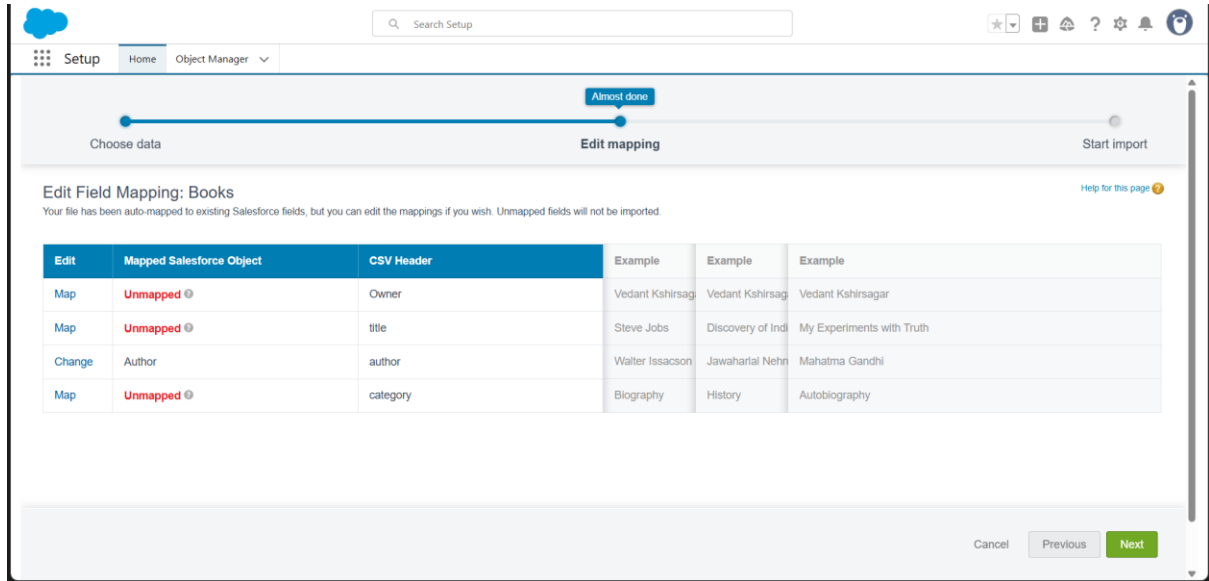
ISO-8859-1 (General US & Western European, ISO-LATIN-1) 

Values Separated By

Comma 

- Hit next to check the fields mapping for correct data import
- Select the Mapping for the columns in the dataset file (.csv) and the fields in the Object

- Make sure you map all the unmapped to correct fields



Setup | Home | Object Manager | Search Setup

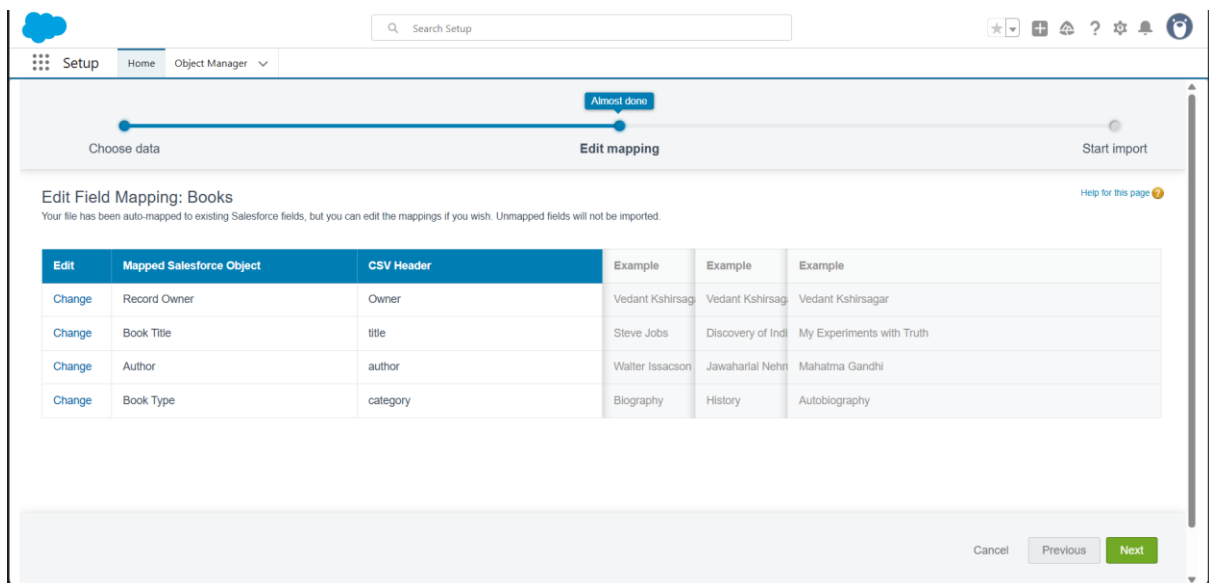
Choose data | **Edit mapping** | Start import

Edit Field Mapping: Books
Your file has been auto-mapped to existing Salesforce fields, but you can edit the mappings if you wish. Unmapped fields will not be imported.

Edit	Mapped Salesforce Object	CSV Header	Example	Example	Example
Map	Unmapped ⓘ	Owner	Vedant Kshirsagar	Vedant Kshirsagar	Vedant Kshirsagar
Map	Unmapped ⓘ	title	Steve Jobs	Discovery of India	My Experiments with Truth
Change	Author	author	Walter Issacson	Jawaharlal Nehru	Mahatma Gandhi
Map	Unmapped ⓘ	category	Biography	History	Autobiography

Cancel Previous **Next**

- Check the Example Section to verify correct mapping of data



Setup | Home | Object Manager | Search Setup

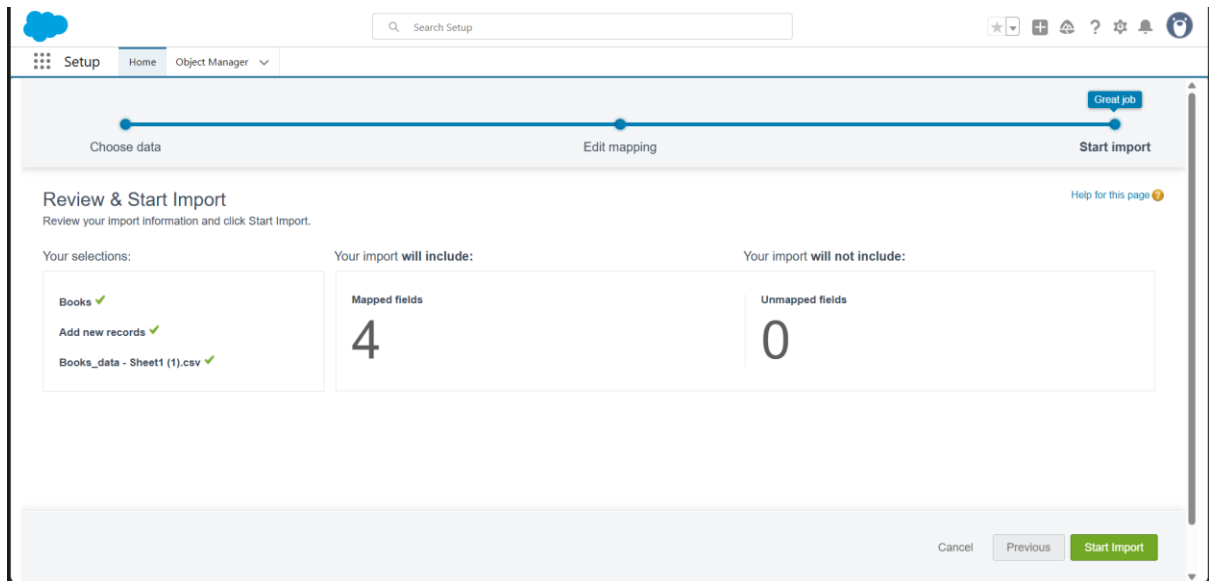
Choose data | **Edit mapping** | Start import

Edit Field Mapping: Books
Your file has been auto-mapped to existing Salesforce fields, but you can edit the mappings if you wish. Unmapped fields will not be imported.

Edit	Mapped Salesforce Object	CSV Header	Example	Example	Example
Change	Record Owner	Owner	Vedant Kshirsagar	Vedant Kshirsagar	Vedant Kshirsagar
Change	Book Title	title	Steve Jobs	Discovery of India	My Experiments with Truth
Change	Author	author	Walter Issacson	Jawaharlal Nehru	Mahatma Gandhi
Change	Book Type	category	Biography	History	Autobiography

Cancel Previous **Next**

- Click next and then start the import for the data



- Check the bulk data load jobs to view the status of data load

SETUP Bulk Data Load Jobs

Bulk Data Load Job 750gL00000E7F8I

View the details of a bulk data load job.

[Back to List: Bulk Data Load Jobs](#)

Bulk Data Load Job Detail [Reload](#)

Job ID	750gL00000E7F8I	Job Type	Bulk V1	Status	Closed
Submitted By	Yedant Kahirasaagar	Operation	Upsert	Total Processing Time (ms)	492
Start Time	9/25/2025, 11:40 AM PST	Queued Batches	0	API Active Processing Time (ms)	399
End Time	9/25/2025, 11:40 AM PST	In Progress Batches	0	Apex Processing Time (ms)	100
Time to Complete (hh:mm:ss)	00:01	Completed Batches	1		
Object	Book	Failed Batches	0		
External ID Field	Name	Progress	100%		
Content Type	CSV	Records Processed	61		
Concurrency Mode	Parallel	Records Failed	2		
API Version	64.0	Retries	0		

[Reload](#)

Batches

View Request	View Result	Batch ID	Start Time	End Time	Total Processing Time (ms)	API Active Processing Time (ms)	Apex Processing Time (ms)	Records Processed	Records Failed	Retry Count	State Message	Status
View Request	View Result	751gL00000B6uBC	9/25/2025, 11:40 AM	9/25/2025, 11:40 AM	492	399	100	61	2	0		Completed

- The load shows error in importing two records due to the validation rules regarding the books name not containing numbers
- Which caused 2 book records to fail to import
- The result of the data load is as follows :

AutoSave Off result (2).csv • Saved to this PC

File Home Insert Draw Page Layout Formulas Data Review View Help

Clipboard: Paste, Cut, Copy, Format Painter

Font: Calibri, 11, Bold, Italic, Underline, Text Color, Background Color

Alignment: Wrap Text, Merge & Center

Formulas: fx, Id

	A	B	C	D	E	F	G	H	I	J	K	L
43	a01gL000C	TRUE	TRUE									
44	a01gL000C	TRUE	TRUE									
45	a01gL000C	TRUE	TRUE									
46		FALSE	TRUE	FIELD_CUSTOM_VALIDATION_EXCEPTION:Book name cannot contain numbers !!:Name --								
47	a01gL000C	TRUE	TRUE									
48	a01gL000C	TRUE	TRUE									
49	a01gL000C	TRUE	TRUE									
50	a01gL000C	TRUE	TRUE									
51		FALSE	TRUE	FIELD_CUSTOM_VALIDATION_EXCEPTION:Book name cannot contain numbers !!:Name --								
52	a01gL000C	TRUE	TRUE									

- Shows error in record no 46 and 51 for failing the validation rules
- We can include the stock of the book to import as we require another column for the stock quantity of the books in the database
- Below is the screenshot of the data with the field column

AutoSave Off Books_data - Sheet1 (1).csv • Saved to this PC

File Home Insert Draw Page Layout Formulas Data Review View Help

Paste Cut Copy Format Painter Clipboard

Calibri 11 A⁺ A⁻ B I U Font

Alignment

Wrap Text Merge

J10

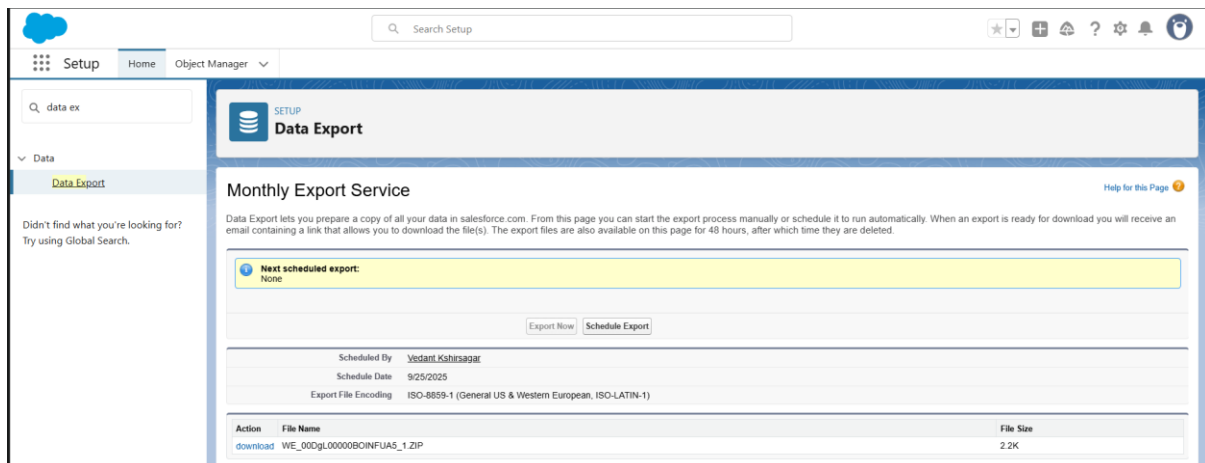
	A	B	C	D	E
1	Owner	title	author	category	stock
2	Vedant Ksl	Steve Jobs	Walter Iss	Biography	39
3	Vedant Ksl	Discovery of India	Jawaharla	History	34
4	Vedant Ksl	My Experiments with Truth	Mahatma	Autobiogr	24
5	Vedant Ksl	Object Oriented Programming with C++	E Balaguru	Education	32
6	Vedant Ksl	Thinking with type	Ellen Lupt	Arts	34
7	Vedant Ksl	The Photographer's	Lindsay Ad	Photograp	49
8	Vedant Ksl	Think and Grow	Napoleon	Economics	42
9	Vedant Ksl	The Fifth Discipline : The Art	Peter M.Se	Managem	30
10	Vedant Ksl	A Theory of Justice	John Rawl	Law	22
11	Vedant Ksl	Eat to Live	Joel Fuhr	Health	22
12	Vedant Ksl	City of Heavenly Fire	Cassandra	Fiction	29
13	Vedant Ksl	Da Vinci Code	Dan Brown	Fiction	46
14	Vedant Ksl	War and Peace	Leo Tolsto	Philosophi	33
15	Vedant Ksl	Python For All	John Shovi	Education	48
16	Vedant Ksl	Automate The Boring Stuff With Python	Al Sweigar	Education	42
17	Vedant Ksl	Wings Of Fire	APJ Abdul	Autobiogr	23
18	Vedant Ksl	Ikigai	Hector Ga	Personal D	20
19	Vedant Ksl	Who Will Cry When You Will Die	Robin Shar	Personal D	29
20	Vedant Ksl	Rich Dad Poor Dad	Robert T. R	Business	42
21	Vedant Ksl	Immortals of Meluha	Amish Tirp	High Fanta	38
22	Vedant Ksl	A Brief History Of Time	Stephen H.	Space	28
23	Vedant Ksl	I Know Why The Cage Bird Sings	Maya Ang	Story	41
24	Vedant Ksl	Lord Of Files	William Gc	Fiction	31
25	Vedant Ksl	Loara Dune	R. D Black	Fiction	37
26	Vedant Ksl	Jamacia Inn	Daphne	Fiction	26
27	Vedant Ksl	Kidnapped	Robert Lot	Fiction	36

Books_data - Sheet1 (1)

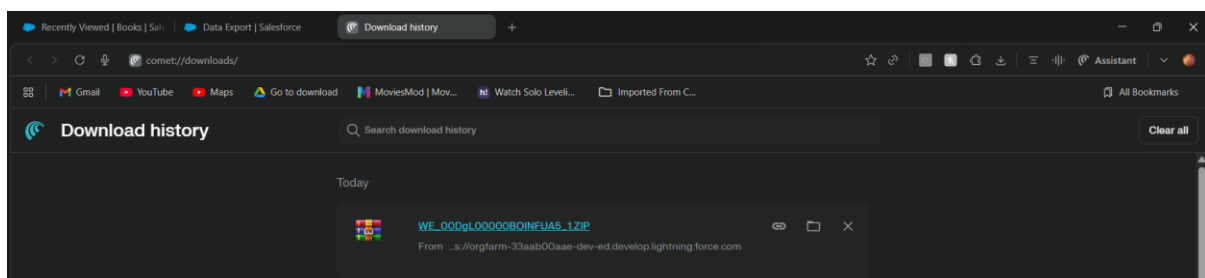
Ready Accessibility: Unavailable

❖ Data Export :

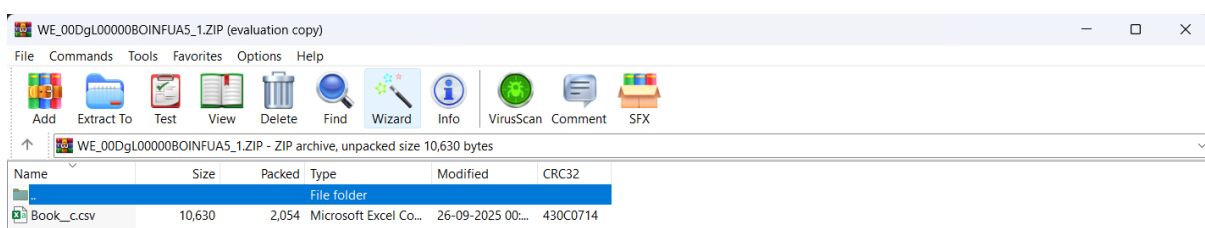
- In the data export you have to select the objects you want to export the data for and then click export



- Wait until you get an email from salesforce regarding the completion of the data export
- The data will be available to download as a (.zip) file from the same data export page



- The zip file contains the data for the objects you have selected in the form of separate (.csv) files



- Below is a screenshot of the Book__c Object Exported data

Id	Ownerid	IsDeleted	Name	CreatedDate	CreatedBy	LastModifiedDate	LastModifiedBy	SystemModstamp	LastActivityDate	Author__c	Book_Type	Description	Stock__c
a01gl.00000000000000000000000000000000	0		Steve Jobs #####	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000				Walter Issi Biography			39
a01gl.00000000000000000000000000000000	0		Discovery #####	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000				Jawaharlal History			34
a01gl.00000000000000000000000000000000	0		My Experis #####	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000				Mahatma: Autobiography			24
a01gl.00000000000000000000000000000000	0		Object Ori #####	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000				E Balaguru Education			32
a01gl.00000000000000000000000000000000	0		Thinking w #####	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000				Ellen Luptu Arts			34
a01gl.00000000000000000000000000000000	0		The Photo #####	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000				Lindsay Ad Photography			49
a01gl.00000000000000000000000000000000	0		Think and P #####	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000				Napoleon Economics			42
a01gl.00000000000000000000000000000000	0		The Fifth C #####	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000				Peter M.se Management			30
a01gl.00000000000000000000000000000000	0		A Theory C #####	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000				John Rawl Law			22
a01gl.00000000000000000000000000000000	0		Eat to Live #####	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000				Joel Fuhrmr Health			22
a01gl.00000000000000000000000000000000	0		City of Hei #####	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000				Cassandra Fiction			29
a01gl.00000000000000000000000000000000	0		Da Vinci C #####	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000				Dan Brown Fiction			46
a01gl.00000000000000000000000000000000	0		War and P #####	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000				Leo Tolsto Philosophical fiction			33
a01gl.00000000000000000000000000000000	0		Python Foi #####	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000				John Shovi Education			48
a01gl.00000000000000000000000000000000	0		Automate #####	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000				Al Sweigar Education			41
a01gl.00000000000000000000000000000000	0		Wings Of f #####	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000				API Abdul Autobiography			22
a01gl.00000000000000000000000000000000	0		Ikigai #####	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000				Hector Gai Personal Developmer			20
a01gl.00000000000000000000000000000000	0		Who Will i #####	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000				Robin Shar Personal Developmer			29
a01gl.00000000000000000000000000000000	0		Rich Dad f #####	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000				Robert T. i Business			42
a01gl.00000000000000000000000000000000	0		Immortals #####	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000				Amish Tiro High Fantasy			38
a01gl.00000000000000000000000000000000	0		A Brief His #####	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000				Stephen H Space			28
a01gl.00000000000000000000000000000000	0		I Know Wh #####	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000				Maya Ang Story			41
a01gl.00000000000000000000000000000000	0		Lord Of Fil #####	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000				William Gc Fiction			31
a01gl.00000000000000000000000000000000	0		Loara Dun #####	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000				R. D Blacki Fiction			37
a01gl.00000000000000000000000000000000	0		Jamacia In #####	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000				Daphne Fiction			26
a01gl.00000000000000000000000000000000	0		Kidnapped #####	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000				Robert Loi Fiction			36
a01gl.00000000000000000000000000000000	0		Treasure I #####	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000	005gl.00000000000000000000000000000000				Robert Loi Fiction			44

Matching and Duplicate Rules :

1. Rule for the Duplicate Books :

2. Rule for Duplicate Members :

- Creating the matching rule first and then a duplicate rule for the same

Action	Rule Name	Object	Status	Description	Last Modified Date	Last Modified By
Del Deactivate	Check_Book_Duplicate	Book	Active	No Duplicate books.	9/23/2025	Libraria
Del Deactivate	Member_Duplicate	Member	Active	Check Reentry.	9/23/2025	Libraria

cloud

Setup

Home

Object Manager

duplicate

Data

Duplicate Management

Duplicate Error Logs

Duplicate Rules

Matching Rules

Didn't find what you're looking for? Try using Global Search.

Search Setup

Setup

Duplicate Rules

All Duplicate Rules

What Are Duplicate Rules?

View: All Duplicate Rules

A

B

C

D

E

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I

J

K

L

M

N

O

P

Q

R

S

T

U

V

W

X

Y

Z

Other

All

Rule Name	Description	Object	Matching Rule	Active	Last Modified By	Last Modified Date
Check_Book_Duplicates		Book	Check_Book_Duplicate	✓	Libraria	9/23/2025
Check_Member_Duplicates		Member	Member_Duplicate	✓	Libraria	9/23/2025

Books

Matching Rule

Check_Book_Duplicate

Help for this Page

Matching Rule Detail

Delete

Clone

Deactivate

Object	Book
Rule Name	Check_Book_Duplicate
Unique Name	Check_Book_Duplicate
Description	No Duplicate books.
Matching Criteria	Book: Name EXACT MatchBlank = TRUE
Status	Active
Created By	Vedant Kshirsagar, 9/23/2025, 5:02 AM
Modified By	Vedant Kshirsagar, 9/23/2025, 5:03 AM

cloud

Setup

Home

Object Manager

duplicate

Data

Duplicate Management

Duplicate Error Logs

Duplicate Rules

Matching Rules

Didn't find what you're looking for? Try using Global Search.

Search Setup

Setup

Duplicate Rules

Book Duplicate Rule

Check_Book_Duplicates

Help for this Page

Duplicate Rule Detail

Edit

Delete

Clone

Deactivate

Order 1 of 1 [Reorder]

Rule Name	Check_Book_Duplicates
Description	
Object	Book
Record Level Security	Bypass sharing rules
Action On Create	Block
Action On Edit	Block
Alert Text	Duplicate Error II
Active	✓
Matching Rule	✓ Check_Book_Duplicate ✓ Mapped
Conditions	
Created By	Vedant Kshirsagar, 9/23/2025, 5:09 AM
Modified By	Vedant Kshirsagar, 9/23/2025, 5:09 AM

Edit

Delete

Clone

Deactivate

Operations On Create

Alert

Report

Operations On Edit

Alert

Report

Matching Criteria

Book: Name EXACT MatchBlank = TRUE

Members

Matching Rule

Member_Duplicate

Help for this Page

Matching Rule Detail

Delete

Clone

Deactivate

Object	Member
Rule Name	Member_Duplicate
Unique Name	Member_Duplicate
Description	Check Reentry.
Matching Criteria	(Member: Name EXACT MatchBlank = FALSE) OR (Member: Email_ID EXACT MatchBlank = FALSE) OR (Member: Mobile_Number EXACT MatchBlank = FALSE)
Status	Active
Created By	Vedant Kshirsagar, 9/23/2025, 5:05 AM
Modified By	Vedant Kshirsagar, 9/23/2025, 5:05 AM

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Block

Operations On Create

Alert

Report

Action On Edit

Block

Operations On Edit

Alert

Report

Alert Text

Duplicate Error II

Active

Active

Matching Rule

Member_Duplicate

Mapped

Matching Criteria

(member : Name EXACT MatchBlank = FALSE) or (member : Email_10 EXACT MatchBlank = FALSE) or (member : Mobile_10 EXACT MatchBlank = FALSE)

Conditions

Created By

Vedant Kahrisagar: 9/23/2025, 5:10 AM

Modified By

Vedant Kahrisagar: 9/23/2025, 5:10 AM

Edit

Delete

Clone

Deactivate