

Framework Agreement

Regarding participation in the Zilliqa Research Pte. Ltd. (Zilliqa) Community Contribution in exchange for Interim ZILs (as defined below), through Bitcoin Suisse AG (BTCSAG)

Contributor/Client:

First / last name or company name

This agreement covers the participation in the Zilliqa Community Contribution by the Contributor through BTCSAG.

IMPORTANT INFORMATION: PLEASE READ THIS AGREEMENT CAREFULLY AND IN ITS ENTIRETY. YOU MAY LOSE ALL AMOUNTS CONTRIBUTED IN EXCHANGE OF THE INTERIM ZILS TO BE ISSUED BY ZILLIQA (THE "INTERIM ZILS") AND THE INTERIM ZILS MAY HAVE NO VALUE. ZILS TO BE ISSUED BY ZILLIQA ("ZILS") ARE NOT BEING ISSUED IN THE ZILLIQA COMMUNITY CONTRIBUTION AND MAY NEVER BE ISSUED. THE SOLE RIGHT OF THE INTERIM ZILS IS TO EXCHANGE INTO ZILS IF AND WHEN ZILS BECOME AVAILABLE.

The Zilliqa Whitepaper dated [10 August 2017], the TGE Presentation dated 23 December 2017, the TGE Paper dated 23 December 2017 (the "TGE Paper") and this Agreement (together, the 'Contribution Documents') are to be read in conjunction with one another. The Contributor confirms that it has read and understood the Contribution Documents in full.

The mentioned documents are available at

- (1) <https://docs.zilliqa.com/whitepaper.pdf>,
- (2) <https://docs.zilliqa.com/tgepresentation.pdf> (password: ZilliqaTGE17), and
- (3) <https://docs.zilliqa.com/tgepaper.pdf> (password: ZilliqaTGE17).

From 27 December 2017, 09:00 (UTC), the Zilliqa community will have an opportunity to register to participate in the Zilliqa Community Contribution, through BTCSAG, where contributions will be rewarded with Interim ZILs. Approval of registrations for participating in the Community Contribution is limited to contributors approved by Zilliqa.

The Interim ZIL/ETH rate for the Community Contribution is 116,060 Interim ZIL/ETH.

The Community Contribution period will consist of two contribution tracks:

- **Whitelisted Active Community Supporters**
- **Whitelisted Community Supporters**

Every contributor approved for the Whitelisted Active Community Supporters track will be approved for a contribution up to a limit, which is fully determined by Zilliqa and specified in the email sent to the Contributor.

Every contributor approved for the Whitelisted Community Supporters track will be approved for a contribution up to a limit, which is fully determined by Zilliqa, and specified in the email sent to the Contributor.

The contribution period is planned to start on 27 December 2017 at 09:00 UTC.

The contribution and registration periods end on the 10 January 2018, 09:00 UTC, or once the contribution cap of the Community Contribution is reached.

By signing this Agreement, the Contributor acknowledges that it has read and understood the terms of the Contribution Documents and agrees to be bound by such terms. In particular, the Contributor confirms that the statements made in respect of the Contributor undertakings, representations and warranties set out in the TGE Paper continue to be true and correct as of the date of this Agreement.

Exact conditions regarding the Community Contribution may be subject to changes by Zilliqa as notified to the Contributor.

The official web portal for the Zilliqa project is: <https://www.zilliqa.com/>

Participating through Bitcoin Suisse AG

The Community Contribution will operate on a first-come-first-serve manner. Should demand outstrip supply of the distribution of Interim ZILs, the executing event that determines the Contributor's position, is the arrival of funds at BTCSAG.

Should the Contributor not be able to enter the offering and be allocated tokens, the funds will be refunded to the Contributor without cost.

KYC/AML process for contribution through Bitcoin Suisse AG

BTCSAG acts as a disclosed agent of the user and performs KYC/AML procedure for contributing to the Zilliqa Platform (as defined below) and/or Zilliqa. Please note that BTCSAG is thereby not in control of the Zilliqa Platform and/or Zilliqa.

The contribution offering will operate in a first-come-first-serve manner.

Terms

To participate, Contributors are required to onboard as clients at BTCSAG. Once the onboarding has been completed and approved, the Contributor will at a later stage be notified about his contribution limits, decided at the discretion of Zilliqa.

Handling fee

Contributors will be charged a handling fee, for the KYC/AML onboarding and regulatory responsibility at BTCSAG, of 1.25% when sending ETH in to the Zilliqa Community Contribution, which is then transferred to BTCSAG.

Onboarding

Contributors who wish to onboard with BTCSAG, must register through BTCSAG's ICO platform: <https://ico.bitcoinsuisse.ch>

The BTCSAG Compliance department may ask additional questions or for additional information as it requires. The Contributor grants BTCSAG permission to use and share the collected information for regulatory and compliance purposes (e.g. for the involved bank or financial intermediaries).

BTCSAG reserves the right to unilaterally turn down any request for a business relationship, if BTCSAG so wishes.

Liabilities

BTCSAG is responsible for the proper accounting of — and regulatory compliance/AML, in regards to Swiss rules and regulations of all contributions and associated transactions.

BTCSAG holds no other liabilities towards contributors than the above mentioned. BTCSAG is acting merely as a financial intermediary and KYC/AML provider, between contributors and the Zilliqa project and its founders.

BTCSAG does in no way hold any liabilities in regard to promises made by Zilliqa, nor do we endorse the project or have any opinion in regard to its merits.

BTCSAG highlights to all contributors that crypto-projects are always risky endeavors, which are usually characterized by high probability of failure and equally high potential returns. We ask any contributor to do his own due/diligence on the projects & assets in question, as well as the organizations and people behind them.

CRYPTOCURRENCIES AND TOKEN OFFERINGS OR PROJECTS ARE HIGH RISK ENDEAVORS, WHICH ARE USUALLY CHARACTERIZED BY HIGH PROBABILITY OF FAILURE. THE CONTRIBUTOR CONFIRMS THAT IT WILL COMPLETE ITS OWN DUE DILIGENCE ON THE ZILLIQA COMMUNITY CONTRIBUTION, BTCSAG, ZILLIQA THE INTERIM ZILS AND THE ZILS.

ESTABLISHED CRYPTOCURRENCIES (SUCH AS BITCOIN AND ETHEREUM) ARE HIGHLY VOLATILE AND RISKY ASSETS. OFFERINGS OF CRYPTO-TOKENS WHICH ARE NOT YET PROVEN, INCLUDING THE INTERIM ZILS AND THE ZILS, MUST ALWAYS BE CLASSIFIED AS EXTREMELY HIGH RISK ASSETS.

This Agreement shall be governed, construed and interpreted pursuant to and in accordance with the laws of Switzerland. The Courts of the Canton of Zug shall have exclusive Jurisdiction for all matters related to this Agreement.

Place and Date

Client signature