

langgraph

October 25, 2024

1 This is simple implementation of agentic workflow using various LLM endpoints/providers with Langchain and Langraph

Installing dependencies

```
[1]: !pip install langchain -qU  
!pip install langgraph -qU  
!pip install langchain-anthropic -qU  
!pip install langchain-groq -qU
```

	50.6/50.6 kB
1.6 MB/s eta 0:00:00	
	1.0/1.0 MB
15.1 MB/s eta 0:00:00	
	407.7/407.7 kB
17.6 MB/s eta 0:00:00	
	296.9/296.9 kB
12.1 MB/s eta 0:00:00	
	76.4/76.4 kB
5.3 MB/s eta 0:00:00	
	78.0/78.0 kB
3.9 MB/s eta 0:00:00	
	144.5/144.5 kB
8.1 MB/s eta 0:00:00	
	54.5/54.5 kB
3.3 MB/s eta 0:00:00	
	58.3/58.3 kB
2.7 MB/s eta 0:00:00	
	113.5/113.5 kB
3.2 MB/s eta 0:00:00	
	946.0/946.0 kB
14.8 MB/s eta 0:00:00	
	325.2/325.2 kB
29.1 MB/s eta 0:00:00	
	106.5/106.5 kB
3.4 MB/s eta 0:00:00	

Importing dependencies

```
[96]: import nest_asyncio
from typing import List, TypedDict, Any, Tuple
from pydantic import BaseModel, Field
from langgraph.graph import StateGraph, END, START
from datetime import date, datetime

nest_asyncio.apply()
```

2 API keys

```
[97]: from google.colab import userdata
CLAUDE_API_KEY = userdata.get('CLAUDEAI_API_KEY')
GROQ_API_KEY = userdata.get('GROQ_API_KEY')
FINANCIAL_MODELING_PREP_API_KEY = userdata.get('FMP_API_KEY')
```

3 Functions

```
[98]: def convert_to_dbl_qt(input: str) -> str:
    return input.replace("'", '"')
```

4 get_stock_price

```
[99]: import os
import requests
from pprint import pprint
class StockPrice(BaseModel):
    symbol:str = Field(description="The symbol of the company")
    price:float = Field(description="The price of the company")
    volume:float = Field(description="The volume of the company")
    priceAvg50:float = Field(description="The 50 day average price of the_
↪company")
    priceAvg200:float = Field(description="The 200 day average price of the_
↪company")
    eps:float = Field(description="The EPS of the company")
    pe:float = Field(description="The PE of the company")
    earningsAnnouncement:datetime = Field(description="The earnings_
↪announcement of the company")
# Define the functions that will fetch financial data
def get_stock_price(symbol):
    """
    Fetch the current stock price for the given symbol, the current volume, the_
↪average price 50d and 200d, EPS, PE and the next earnings Announcement.
```

```

"""
try:
    url = f"https://financialmodelingprep.com/api/v3/quote-order/{symbol}?"
    ↪apikey={FINANCIAL_MODELING_PREP_API_KEY}"
    response = requests.get(url)
    data = response.json()
    stock_price = StockPrice(**data[0])
    return stock_price
except (IndexError, KeyError):
    return {"error": f"Could not fetch price for symbol: {symbol}"}

## DATA PROVIDED BY THIS ENDPOINT:
# [{'symbol': 'AAPL',
#   'name': 'Apple Inc.',
#   'price': 222.5,
#   'changesPercentage': -0.1212,
#   'change': -0.27,
#   'dayLow': 221.91,
#   'dayHigh': 224.03,
#   'yearHigh': 237.23,
#   'yearLow': 164.08,
#   'marketCap': 3382912250000,
#   'priceAvg50': 223.0692,
#   'priceAvg200': 195.382,
#   'exchange': 'NASDAQ',
#   'volume': 35396922,
#   'avgVolume': 57548506,
#   'open': 223.58,
#   'previousClose': 222.77,
#   'eps': 6.57,
#   'pe': 33.87,
#   'earningsAnnouncement': '2024-10-31T00:00:00.000+0000',
#   'sharesOutstanding': 15204100000,
#   'timestamp': 1726257601}]

```

5 get_company_financials

```

[125]: class CompanyFinancials(BaseModel):
        symbol:str = Field(description="The symbol of the company")
        companyName:str = Field(description="The name of the company")
        marketCap:float = Field(alias="mktCap", description="The market_
        ↪capitalization of the company")
        industry:str = Field(description="The industry of the company")
        sector:str = Field(description="The sector of the company")
        website:str = Field(description="The website of the company")
        beta:float = Field(description="The beta of the company")

```

```

price:float = Field(description="The price of the company")

def get_company_financials(symbol) -> Tuple[Any, CompanyFinancials]:
    """
    Fetch basic financial information for the given company symbol such as the
    industry, the sector, the name of the company, and the market capitalization.
    """
    try:
        url = f"https://financialmodelingprep.com/api/v3/profile/{symbol}?
        apikey={FINANCIAL_MODELING_PREP_API_KEY}"
        response = requests.get(url)
        data = response.json()
        financials = CompanyFinancials(**data[0])
        return financials
    except (IndexError, KeyError):
        return {"error": f"Could not fetch financials for symbol: {symbol}"}

## DATA PROVIDED BY THIS ENDPOINT:
# [{'symbol': 'AAPL',
#   'price': 222.5,
#   'beta': 1.24,
#   'volAvg': 57548506,
#   'mktCap': 3382912250000,
#   'lastDiv': 1,
#   'range': '164.08-237.23',
#   'changes': -0.27,
#   'companyName': 'Apple Inc.',
#   'currency': 'USD',
#   'cik': '0000320193',
#   'isin': 'US0378331005',
#   'cusip': '037833100',
#   'exchange': 'NASDAQ Global Select',
#   'exchangeShortName': 'NASDAQ',
#   'industry': 'Consumer Electronics',
#   'website': 'https://www.apple.com',

```

```

#   'description': 'Apple Inc. designs, manufactures, and markets smartphones,
↳personal computers, tablets, wearables, and accessories worldwide. The
↳company offers iPhone, a line of smartphones; Mac, a line of personal
↳computers; iPad, a line of multi-purpose tablets; and wearables, home, and
↳accessories comprising AirPods, Apple TV, Apple Watch, Beats products, and
↳HomePod. It also provides AppleCare support and cloud services; and operates
↳various platforms, including the App Store that allow customers to discover
↳and download applications and digital content, such as books, music, video,
↳games, and podcasts. In addition, the company offers various services, such
↳as Apple Arcade, a game subscription service; Apple Fitness+, a personalized
↳fitness service; Apple Music, which offers users a curated listening
↳experience with on-demand radio stations; Apple News+, a subscription news
↳and magazine service; Apple TV+, which offers exclusive original content;
↳Apple Card, a co-branded credit card; and Apple Pay, a cashless payment
↳service, as well as licenses its intellectual property. The company serves
↳consumers, and small and mid-sized businesses; and the education,
↳enterprise, and government markets. It distributes third-party applications
↳for its products through the App Store. The company also sells its products
↳through its retail and online stores, and direct sales force; and
↳third-party cellular network carriers, wholesalers, retailers, and resellers.
↳ Apple Inc. was incorporated in 1977 and is headquartered in Cupertino,
↳California.',
#   'ceo': 'Mr. Timothy D. Cook',
#   'sector': 'Technology',
#   'country': 'US',
#   'fullTimeEmployees': '161000',
#   'phone': '408 996 1010',
#   'address': 'One Apple Park Way',
#   'city': 'Cupertino',
#   'state': 'CA',
#   'zip': '95014',
#   'dcfDiff': 55.70546,
#   'dcf': 166.79453554058594,
#   'image': 'https://financialmodelingprep.com/image-stock/AAPL.png',
#   'ipoDate': '1980-12-12',
#   'defaultImage': False,
#   'isEtf': False,
#   'isActivelyTrading': True,
#   'isAdr': False,
#   'isFund': False}]

```

6 get_income_statement

```
[126]: class IncomeStatement(BaseModel):
    date_field: date = Field(alias='date', description="The date of the income_
    ↪statement")
    revenue:float = Field(description="The revenue of the company")
    gross_profit:float = Field(alias='grossProfit', description="The gross_
    ↪profit of the company")
    net_income:float = Field(alias='netIncome', description="The net income of_
    ↪the company")
    ebitda:float = Field(description="The EBITDA of the company")
    eps:float = Field(description="The EPS of the company")
    eps_diluted:float = Field(alias='epsdiluted', description="The EPS diluted_
    ↪of the company")

def get_income_statement(symbol):
    """
    Fetch last income statement for the given company symbol such as revenue,_
    ↪gross profit, net income, EBITDA, EPS.
    """
    try:
        url = f"https://financialmodelingprep.com/api/v3/income-statement/
        ↪{symbol}?period=annual&apikey={FINANCIAL_MODELING_PREP_API_KEY}"
        response = requests.get(url)
        data = response.json()
        financials = IncomeStatement(**data[0])
        return financials
    except (IndexError, KeyError):
        return {"error": f"Could not fetch financials for symbol: {symbol}"}

## DATA PROVIDED BY THIS ENDPOINT:
# {'date': '2023-09-30',
#   'symbol': 'AAPL',
#   'reportedCurrency': 'USD',
#   'cik': '0000320193',
#   'fillingDate': '2023-11-03',
#   'acceptedDate': '2023-11-02 18:08:27',
#   'calendarYear': '2023',
#   'period': 'FY',
#   'revenue': 383285000000,
#   'costOfRevenue': 214137000000,
#   'grossProfit': 169148000000,
#   'grossProfitRatio': 0.4413112958,
#   'researchAndDevelopmentExpenses': 29915000000,
#   'generalAndAdministrativeExpenses': 0,
#   'sellingAndMarketingExpenses': 0,
```

```
# 'sellingGeneralAndAdministrativeExpenses': 24932000000,
# 'otherExpenses': 382000000,
# 'operatingExpenses': 55229000000,
# 'costAndExpenses': 269366000000,
# 'interestIncome': 3750000000,
# 'interestExpense': 3933000000,
# 'depreciationAndAmortization': 11519000000,
# 'ebitda': 125820000000,
# 'ebitdaratio': 0.3282674772,
# 'operatingIncome': 114301000000,
# 'operatingIncomeRatio': 0.2982141227,
# 'totalOtherIncomeExpensesNet': -565000000,
# 'incomeBeforeTax': 113736000000,
# 'incomeBeforeTaxRatio': 0.2967400237,
# 'incomeTaxExpense': 16741000000,
# 'netIncome': 96995000000,
# 'netIncomeRatio': 0.2530623426,
# 'eps': 6.16,
# 'epsdiluted': 6.13,
# 'weightedAverageShsOut': 15744231000,
# 'weightedAverageShsOutDil': 15812547000,
# 'link': 'https://www.sec.gov/Archives/edgar/data/320193/000032019323000106/
↪0000320193-23-000106-index.htm',
# 'finalLink': 'https://www.sec.gov/Archives/edgar/data/320193/
↪000032019323000106/aapl-20230930.htm'}
```

7 Generate Report

```
[143]: def generate_markdown_report(company_financials: CompanyFinancials,
↪ income_statement: IncomeStatement, stock_price: StockPrice) -> str:
    """
    Generates a markdown report from the GraphState instance.
    """

    company_info = f"""
        # Financial Report for {company_financials.companyName}
↪ ({company_financials.symbol})

        ## Company Overview
        - **Name**: {company_financials.companyName}
        - **Symbol**: {company_financials.symbol}
        - **Market Capitalization**: {company_financials.marketCap}
        - **Industry**: {company_financials.industry}
        - **Sector**: {company_financials.sector}
        - **Website**: [{company_financials.website}]({company_financials.
↪ website})
```

```

- **Beta**: {company_financials.beta: .3f}
- **Current Price**: ${company_financials.price: .2f}
""" if (company_financials) else " No company financials were obtained"

income_statement = f"""
## Income Statement (as of {income_statement.date_field})
- **Revenue**: ${income_statement.revenue: .2f}
- **Gross Profit**: ${income_statement.gross_profit: .2f}
- **Net Income**: ${income_statement.net_income: .2f}
- **EBITDA**: ${income_statement.ebitda: .2f}
- **EPS**: {income_statement.eps: .2f}
- **EPS (Diluted)**: {income_statement.eps_diluted: .2f}
""" if income_statement else "No income statement was obtained"

stock_price = f"""
## Stock Price Information
- **Current Price**: ${stock_price.price: .2f}
- **Volume**: {stock_price.volume: .2f}
- **50-Day Average Price**: ${stock_price.priceAvg50: .2f}
- **200-Day Average Price**: ${stock_price.priceAvg200: .2f}
- **EPS**: {stock_price.eps: .2f}
- **PE Ratio**: {stock_price.pe: .2f}
- **Earnings Announcement**: {stock_price.earningsAnnouncement}
""" if stock_price else "No stock price information was obtained"

md_report = f"""
{company_info}

{income_statement}

{stock_price}
"""
return md_report

```

8 Anthropic LLM

```

[129]: # from langchain_anthropic import ChatAnthropic
# llm = ChatAnthropic(api_key=CLAUDE_API_KEY,
↳ model_name='claude-3-sonnet-20240229', temperature=0.0)

```


9 GROQ LLM

```
[130]: from langchain_groq import ChatGroq

llm = ChatGroq(api_key=GROQ_API_KEY,
               model="mixtral-8x7b-32768",
               temperature=0,
               max_tokens=None,
               timeout=None,
               max_retries=2,
               )
```

10 Generation Chain

```
[131]: from langchain_core.prompts import ChatPromptTemplate, MessagesPlaceholder
```

```
[132]: class Extraction(BaseModel):
        symbol: str = Field(description="The symbol of the company")
```

```
[133]: UNKNOWN = 'UNKNOWN'
system = f"""You are very helpful Financial assistant. User will request
↳ financial data/information for a company. You are to return company's symbol
↳ on a stock market.

do not make anything up. if you do not know reply {UNKNOWN}.
"""

extraction_prompt = ChatPromptTemplate.from_messages(
    [
        ("system", system),
        ("human", "{request}"),
    ]
)
```

```
[134]: extraction_chain = extraction_prompt | llm.with_structured_output(Extraction)
```

11 Testing extraction chain

```
[135]: result: Extraction = extraction_chain.invoke({"request": "What is the stock
↳ price of Apple?"})
print(result.symbol)
```

AAPL

12 Graph State

```
[136]: class GraphState(TypedDict):  
    """  
        Represents the state of our graph.  
  
        Attributes:  
        symbol: The symbol of the company.  
        income_statement: The income statement of the company.  
        company_financials: The company financials of the company.  
        stock_price: The stock price of the company.  
    """  
    symbol: str  
    request: str  
    income_statement: IncomeStatement  
    company_financials: CompanyFinancials  
    stock_price: StockPrice
```

```
[137]: from langgraph.graph import END, StateGraph
```

13 Graph Nodes

```
[138]: def save_md_report_to_file(md_report: str, filename: str = "financial_report.  
    ↪md"):  
    """Saves the provided markdown report to a file."""  
    with open(filename, "w") as f:  
        f.write(md_report)  
    print(f"Markdown report saved to {filename}")
```

```
[145]: def extraction_node(state: GraphState):  
    print('extraction_node')  
    print('State', state)  
    try:  
        result: Extraction = extraction_chain.invoke(state['request'])  
        state['symbol'] = result.symbol  
    except Exception as e:  
        print('Error:', e)  
        state['symbol'] = UNKNOWN  
  
    print('Symbol:', state['symbol'])  
    return state  
  
def get_income_statement_node(state: GraphState):  
    print('get_income_statement_node')  
    print('Symbol:', state['symbol'])  
    result: IncomeStatement = get_income_statement(state['symbol'])
```

```

    return {'income_statement': result}

def get_company_financials_node(state: GraphState):
    print('get_company_financials_node')
    print('Symbol:', state['symbol'])
    result: CompanyFinancials = get_company_financials(state['symbol'])
    return {'company_financials': result}

def get_stock_price_node(state: GraphState):
    print('get_stock_price_node')
    print('Symbol:', state['symbol'])
    result: StockPrice = get_stock_price(state['symbol'])
    return {'stock_price': result}

def error_node(state: GraphState) -> str:
    return f"""
    Unknown Symbol: {state['symbol']}
    Can not produce report for this symbol.
    """

def generate_markdown_report_node(state: GraphState) -> str:
    """
    Generates a markdown report from the GraphState instance.
    """
    company_financials = state['company_financials'] if 'company_financials' in state else None
    income_statement = state['income_statement'] if ('income_statement' in state) else None
    stock_price = state['stock_price'] if ('stock_price' in state) else None
    md_report = generate_markdown_report(company_financials=company_financials, income_statement=income_statement, stock_price=stock_price)
    file_name = f"{state['symbol']}_financial_report.md"
    save_md_report_to_file(md_report, filename= file_name)
    return state

```

```

[146]: def is_there_symbol(state: GraphState):
    print('is_there_symbol')
    print('State', state)
    if state['symbol'] == UNKNOWN:
        print('Symbol:', UNKNOWN)
        return False

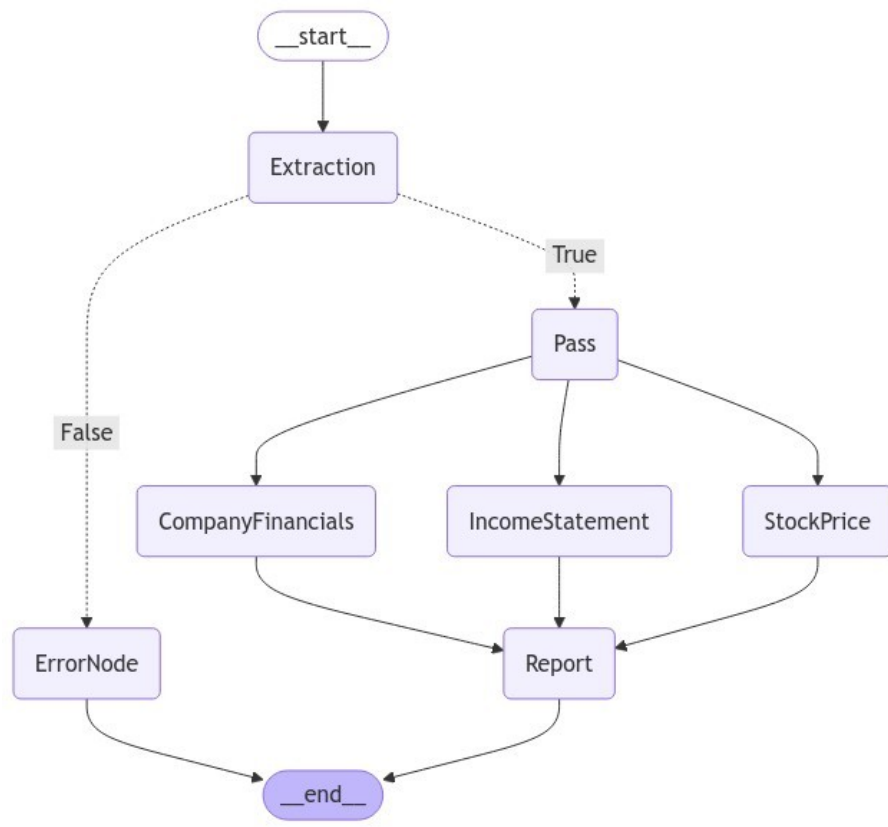
    return True

```

```

[147]: EXTRACTION = 'Extraction'
STOCK_PRICE = 'StockPrice'
INCOME_STATEMENT = 'IncomeStatement'

```

```
[148]: # request = "tell me about Apple?"
request = "tell me about Uber?"
app.invoke(input = {"request": request})
```

36

```

State {'request': 'tell me about Uber?'}
Symbol: UBER
is_there_symbol
State {'request': 'tell me about Uber?', 'symbol': 'UBER'}
get_income_statement_node
Symbol: UBER
get_company_financials_node
Symbol: get_stock_price_node
Symbol:UBER UBER

```

Markdown report saved to UBER_financial_report.md

```

[148]: {'symbol': 'UBER',
        'request': 'tell me about Uber?',
        'income_statement': IncomeStatement(date_field=datetime.date(2023, 12, 31),
        revenue=37281000000.0, gross_profit=14824000000.0, net_income=1887000000.0,
        ebitda=2219000000.0, eps=0.93, eps_diluted=0.87),
        'company_financials': CompanyFinancials(symbol='UBER', companyName='Uber
        Technologies, Inc.', marketCap=164671677200.0, industry='Software -
        Application', sector='Technology', website='https://www.uber.com', beta=1.331,
        price=78.38),
        'stock_price': StockPrice(symbol='UBER', price=78.38, volume=13655049.0,
        priceAvg50=74.847, priceAvg200=71.54585, eps=0.92, pe=85.2,
        earningsAnnouncement=datetime.datetime(2024, 10, 31, 0, 0, tzinfo=TzInfo(UTC)))}

```