

GlusterFS 1.3 User Guide [DRAFT]

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 Research

This is the user manual for GlusterFS 1.3.

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1 Introduction

GlusterFS is a distributed filesystem. It works at the file level, not block level.

A network filesystem is one which allows us to access remote files. A distributed filesystem is one that stores data on multiple machines and makes them all appear to be a part of the same filesystem.

Need for distributed filesystems

- Scalability: A distributed filesystem allows us to store more data than what can be stored on a single machine.
- Redundancy: We might want to replicate crucial data on to several machines.
- Uniform access: One can mount a remote volume (for example your home directory) from any machine and access the same data.

1.1 Contacting us

You can reach us through the mailing list **gluster-devel** (gluster-devel@nongnu.org).

You can also find many of the developers on IRC, on the **#gluster** channel on Freenode (irc.freenode.net).

For commercial support, you can contact Z Research at:

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You can also email us at support@zresearch.com.

2 Installation and Invocation

2.1 Pre requisites

Before installing GlusterFS make sure you have the following components installed.

2.1.1 FUSE

You'll need FUSE version 2.6.0 or higher to use GlusterFS. You can omit installing FUSE if you want to build *only* the server. Note that you won't be able to mount a GlusterFS filesystem on a machine that does not have FUSE installed.

FUSE can be downloaded from: <http://fuse.sourceforge.net/>

2.1.2 libibverbs (optional)

This is only needed if you want GlusterFS to use InfiniBand as the interconnect mechanism between server and client. You can get it from:

<http://www.openfabrics.org/downloads.htm>.

2.1.3 Bison and Flex

These should be already installed on most Linux systems. We recommend using GNU Bison and Flex.

2.2 Getting GlusterFS

There are many ways to get hold of GlusterFS. For a production deployment, the recommended method is to download the latest release tarball. Release tarballs are available at: <http://gluster.org/download.php>.

If you want the bleeding edge development source, you can get them from the GNU Arch¹ repository. First you must install GNU Arch itself. Then register the GlusterFS archive by doing:

```
$ tla register-archive http://arch.sv.gnu.org/archives/gluster
```

Now you can check out the source itself:

```
$ tla get -A gluster@sv.gnu.org glusterfs--mainline--2.5
```

If you are on an RPM based system, you can also try RPMs contributed by Matthew Paine (matt@mattsoftware.com), for CentOS 5, available at:

http://www.mattsoftware.com/msw_repo/centos/5/

Leonardo Rodrigues de Mello (l@lmello.eu.org) has created Debian packages of GlusterFS. They are available at:

<http://lmello.virt-br.org/debian>

2.3 Building

You can skip this section if you're installing from RPMs or DEBs.

GlusterFS uses the Autotools mechanism to build. As such, the procedure is straight-forward. First, change into the GlusterFS source directory.

```
$ cd glusterfs--1.3
```

If you checked out the source from the Arch repository, you'll need to run `./autogen.sh` first. Note that you'll need to have Autoconf and Automake installed for this.

Run `configure`.

¹ <http://www.gnu.org/software/gnu-arch/>

```
$ ./configure
```

The configure script accepts the following options:

```
--disable-ibverbs
    Disable the InfiniBand transport mechanism.
--disable-fuse-client
    Disable the FUSE client.
--disable-server
    Disable building of the GlusterFS server.
```

2.4 Running GlusterFS

2.4.1 Server

Lorem ipsum some text just to fill up

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```
-f, --spec-file=VOLUMESPEC-FILE
    Load the VOLUMESPEC-FILE.
-l, --log-file=LOGFILE
    Specify the file to redirect logs
-L, --log-level=LOGLEVEL
    LOGLEVEL should be one of DEBUG, WARNING, [ERROR], CRITICAL, NONE
-N, --no-daemon
    Run glusterfsd in foreground
-p, --pidfile=PIDFILE
    Path for the pid file
-?, --help
    Give this help list
--usage
    Give a short usage message
-V, --version
    display version information
```


2.4.2 Client

```

-a, --attr-timeout=SECONDS
    Attribute timeout for inodes in the kernel. Defaults to 1 second
-d, --direct-io-mode=ENABLE|DISABLE
    Whether to force directIO on fuse fd. Defaults to ENABLE
-e, --entry-timeout=SECONDS
    Entry timeout for dentries in the kernel. Defaults to 1 second
-f, --spec-file=VOLUMESPEC-FILE
    Load a local VOLUMESPEC file. Mandatory if -server option is not passed.
-l, --log-file=LOGFILE
    Specify the file to redirect logs
-L, --log-level=LOGLEVEL
    LOGLEVEL should be one of DEBUG, WARNING, [ERROR], CRITICAL, NONE
-n, --volume-name=VOLUME-NAME
    Volume name in client spec to use. Defaults to the topmost volume
-N, --no-daemon
    Run glusterfs in foreground
-p, --port=PORT
    Connect to PORT on SERVER
-s, --server=SERVER
    SERVER to connect to get client specification. One of -server or -spec-file is mandatory.
-t, --transport=TRANSPORT
    Transport type to get the spec from server
-?, --help
    Give this help list
-V, --version
    print version information

```

2.5 A Tutorial Introduction

This section will show you how to quickly get GlusterFS up and running. We'll configure GlusterFS as a simple network filesystem, with one server and one client. In this mode of usage, GlusterFS can serve as a replacement for NFS.

We'll make use of two machines; call them *server* and *client* (If you don't want to setup two machines, just run everything that follows on the same machine). In the examples that follow, the shell prompts will use these names to clarify the machine on which the command is being run. For example, a command that should be run on the server will be shown with the prompt:

```
[root@server]#
```

Our goal is to make a directory on the *server* (say, */export*) accessible to the *client*.

First of all, get GlusterFS installed on both the machines, as described in the previous sections. Make sure you have the FUSE kernel module loaded. You can ensure this by running:

```
[root@server]# modprobe fuse
```

Before we can run the GlusterFS client or server programs, we need to write two files called *volume specifications*. The volume spec describes the *translator tree* on a node. The next chapter will explain the concepts of ‘translator’ and ‘volume specification’ in detail. For now, just assume that the volume spec is like an NFS `/etc/export` file.

On the server, create a text file somewhere (we’ll assume the path `/tmp/glusterfs-server.vol`) with the following contents.

```
volume colon-o
  type storage/posix
  option directory /export
end-volume

volume server
  type protocol/server
  subvolumes colon-o
  option transport-type tcp/server
  option auth.ip.colon-o.allow *
end-volume
```

A brief explanation of the file’s contents. The first section defines a storage volume, named “colon-o” (the volume names are arbitrary), which exports the `/export` directory. The second section defines options for the translator which will make the storage volume accessible remotely. It specifies `colon-o` as a subvolume. This defines the *translator tree*, about which more will be said in the next chapter. The two options specify that the TCP protocol is to be used (as opposed to InfiniBand, for example), and that access to the storage volume is to be provided to clients with any IP address at all. If you wanted to restrict access to this server to only your subnet for example, you’d specify something like `192.168.1.*` in the second option line.

On the client machine, create the following text file (again, we’ll assume the path to be `/tmp/glusterfs-client.vol`). Replace *server-ip-address* with the IP address of your server machine. If you are doing all this on a single machine, use `127.0.0.1`.

```
volume client
  type protocol/client
  option transport-type tcp/client
  option remote-host server-ip-address
  option remote-subvolume colon-o
end-volume
```

Now we need to start both the server and client programs. To start the server:

```
[root@server]# glusterfsd -f /tmp/glusterfs-server.vol
```

To start the client:

```
[root@client]# glusterfs -f /tmp/glusterfs-client.vol /mnt/glusterfs
```

You should now be able to see the files under the server’s `/export` directory in the `/mnt/glusterfs` directory on the client. That’s it, GlusterFS is now working as a network file system.

3 Concepts

3.1 Filesystems in Userspace

A filesystem is usually implemented in the kernel. Kernel development is much harder than userspace development. FUSE is a kernel module/library that allows us to write a filesystem completely in userspace.

FUSE consists of a kernel module which interacts with the userspace implementation using a device file `/dev/fuse`. When a process makes a syscall on a FUSE filesystem, VFS hands the request to the FUSE module, which writes the request to `/dev/fuse`. The userspace implementation polls `/dev/fuse`, and when a request arrives, processes it and writes the result back to `/dev/fuse`. The kernel then reads from the device file and returns the result to the user process.

3.2 Translator

The *translator* is the most important concept in GlusterFS. In fact, GlusterFS is nothing but a collection of translators working together, forming a translator *tree*.

The idea of a translator is perhaps best understood using an analogy. Consider the VFS in the Linux kernel. The VFS abstracts the various filesystem implementations (such as EXT3, ReiserFS, XFS, etc.) supported by the kernel. When an application calls the kernel to perform an operation on a file, the kernel passes the request on to the appropriate filesystem implementation.

For example, let's say there are two partitions on a Linux machine: `/`, which is an EXT3 partition, and `/usr`, which is a ReiserFS partition. Now if an application wants to open a file called, say, `/etc/fstab`, then the kernel will internally pass the request to the EXT3 implementation. If on the other hand, an application wants to read a file called `/usr/src/linux/CREDITS`, then the kernel will call upon the ReiserFS implementation to do the job.

The “filesystem implementation” objects are analogous to GlusterFS translators. A GlusterFS translator implements all the filesystem operations. Whereas in VFS there is a two-level tree (with the kernel at the root and all the filesystem implementation as its children), in GlusterFS there exists a more elaborate tree structure.

We can now define translators more precisely. A GlusterFS translator is a shared object (`.so`) that implements every filesystem call. GlusterFS translators can be arranged in an arbitrary tree structure (subject to constraints imposed by the translators). When GlusterFS receives a filesystem call, it passes it on to the translator at the root of the translator tree. The root translator may in turn pass it on to any or all of its children, and so on, until the leaf nodes are reached. The result of a filesystem call is communicated in the reverse fashion, from the leaf nodes up to the root node, and then on to the application.

So what might a translator tree look like?

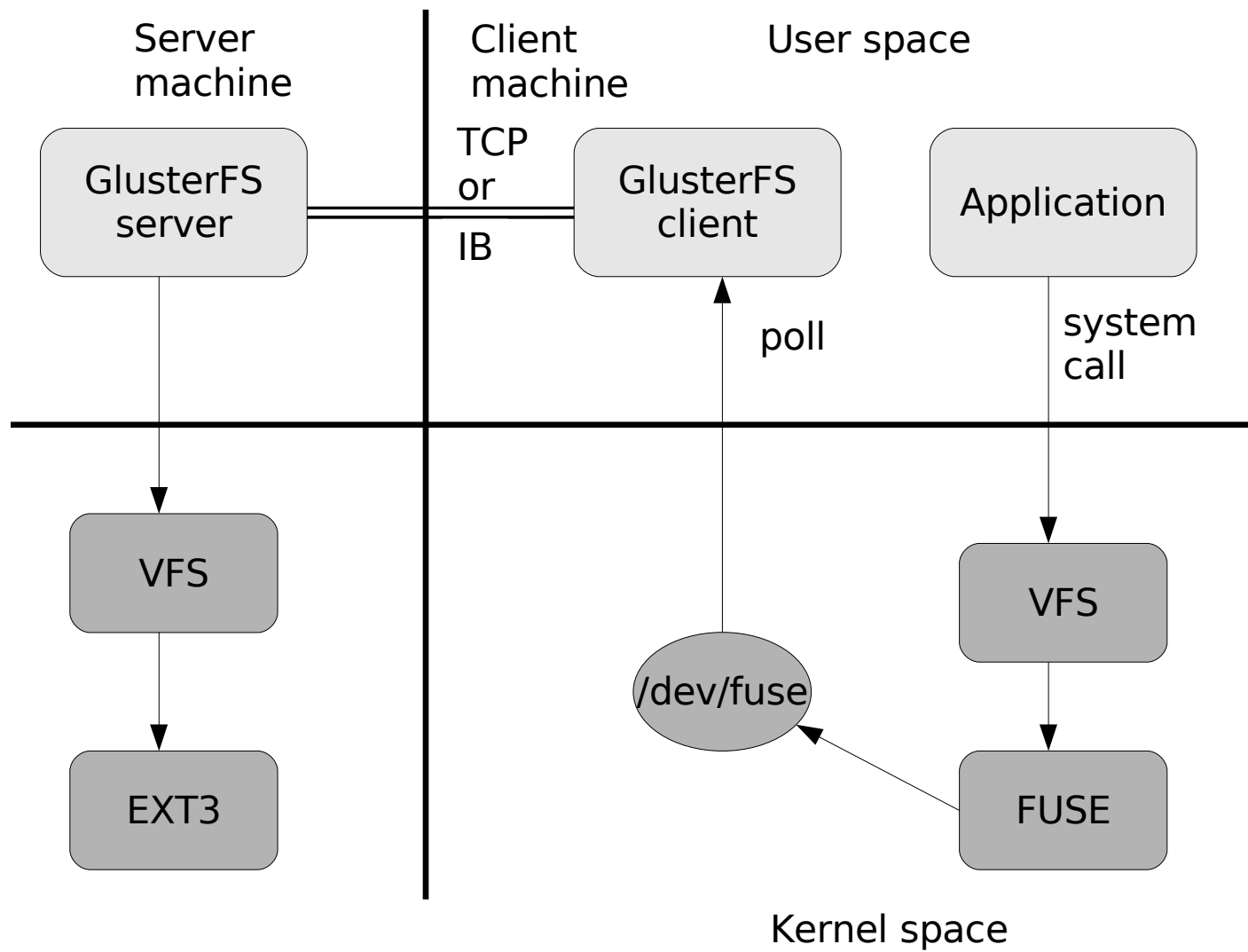


Fig 1. Control flow in GlusterFS

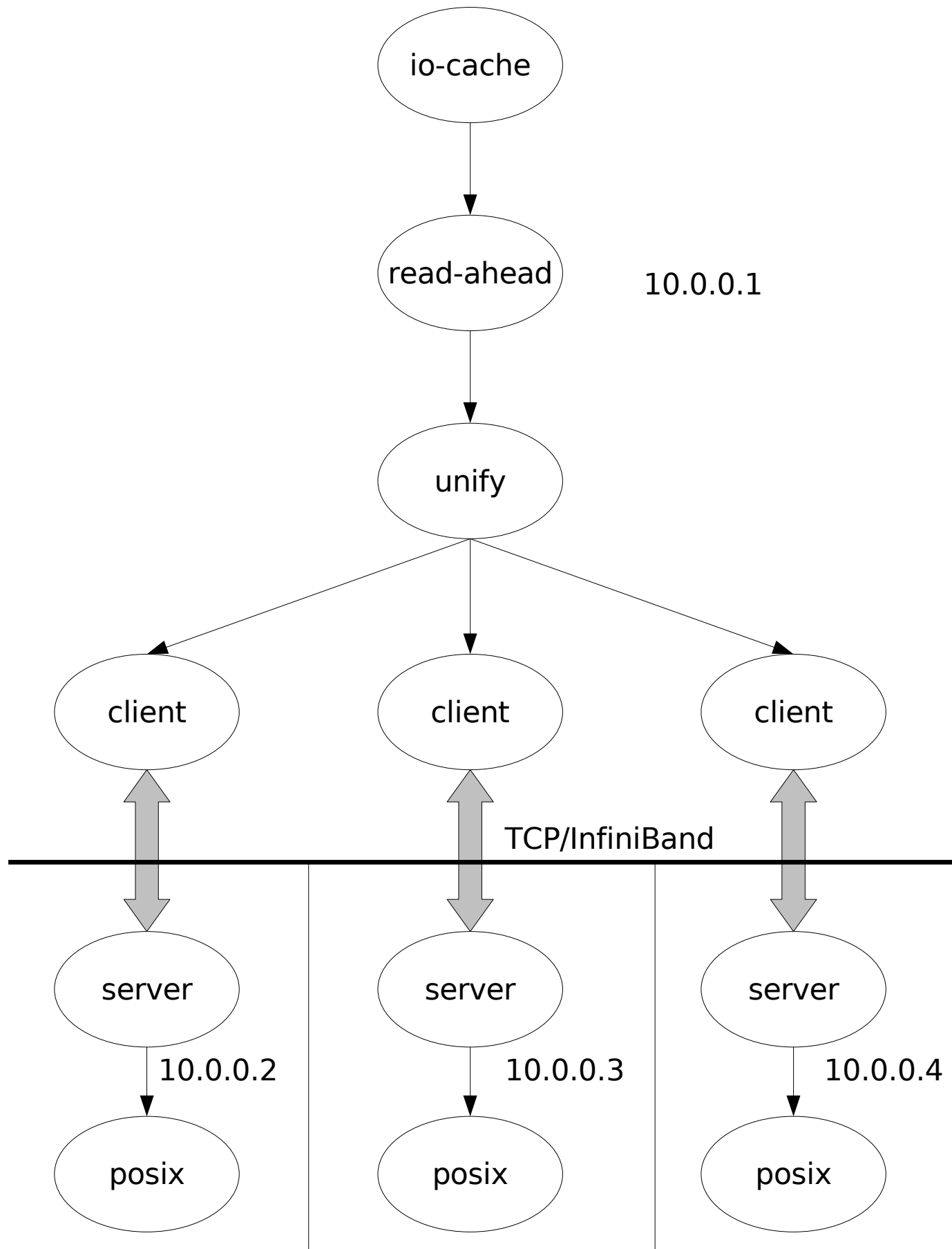


Fig 2. A sample translator tree

3.3 Volume specification file

The volume specification file describes the translator tree for both the server and client programs.

A volume specification file is a sequence of volume definitions. The syntax of a volume definition is explained below:

```
volume volume-name
  type translator-name
  option option-name option-value
  ...
  subvolumes subvolume1 subvolume2 ...
end-volume
  ...
```

volume-name

An identifier for the volume. This is just a human-readable name, and can contain any alphanumeric character. For instance, “storage-1”, “colon-o”, or “forty-two”.

translator-name

Name of one of the available translators. Example: `protocol/client`, `cluster/unify`.

option-name

Name of a valid option for the translator.

option-value

Value for the option. Everything following the “option” keyword to the end of the line is considered the value; it is up to the translator to parse it.

subvolume1, subvolume2, ...

Volume names of sub-volumes. The sub-volumes must already have been defined earlier in the file.

There are a few rules you must follow when writing a volume specification file:

- Everything following a ‘#’ is considered a comment and is ignored. Blank lines are also ignored.
- All names and keywords are case-sensitive.
- The order of options inside a volume definition does not matter.
- An option value may not span multiple lines.
- If an option is not specified, it will assume its default value.
- A sub-volume must have already been defined before it can be referenced. This means you have to write the specification file “bottom-up”, starting from the leaf nodes of the translator tree and moving up to the root.

A simple example volume specification file is shown below:

```
# This is a comment line
volume client
  type protocol/client
  option transport-type tcp/client
  option remote-host localhost      # Also a comment
  option remote-subvolume brick
# The subvolumes line may be absent
end-volume

volume iot
  type performance/io-threads
  option thread-count 4
  subvolumes client
end-volume

volume wb
  type performance/write-behind
  subvolumes iot
end-volume
```

4 Translators

This chapter documents all the available GlusterFS translators in detail. Each translator section will show its name (for example, `cluster/unify`), briefly describe its purpose and workings, and list every option accepted by that translator and their meaning.

4.1 Storage Translators

The storage translators form the “backend” for GlusterFS. Currently, the only available storage translator is the POSIX translator, which stores files on a normal POSIX filesystem. A pleasant consequence of this is that your data will still be accessible if GlusterFS crashes or cannot be started.

Other storage backends are planned for the future. One of the possibilities is an Amazon S3 translator. Amazon S3 is an unlimited online storage service accessible through a web services API. The S3 translator will allow you to access the storage as a normal POSIX filesystem.¹

4.1.1 POSIX

```
type storage/posix
```

The `posix` translator uses a normal POSIX filesystem as its “backend” to actually store files and directories. This can be any filesystem that supports extended attributes (EXT3, ReiserFS, XFS, ...). Extended attributes are used by some translators to store metadata, for example, by the AFR and stripe translators. See [Section 4.3.2 \[Automatic File Replication\]](#), [page 19](#) and [Section 4.3.3 \[Stripe\]](#), [page 21](#), respectively for details.

```
directory <path>
```

The directory on the local filesystem which is to be used for storage.

```
inode-lru-limit <n> (1000)
```

4.2 Client and Server Translators

The client and server translator enable GlusterFS to export a translator tree over the network or access a remote GlusterFS server. These two translators implement GlusterFS’s network protocol.

4.2.1 Transport modules

The client and server translators are capable of using any of the pluggable transport modules. Currently available transport modules are `tcp`, which uses a TCP connection between client and server to communicate; `ib-sdp`, which uses a TCP connection over InfiniBand, and `ibverbs`, which uses high-speed InfiniBand connections.

Each transport module comes in two different versions, one to be used on the server side and the other on the client side.

4.2.1.1 TCP

The TCP transport module uses a TCP/IP connection between the server and the client.

```
option transport-type tcp/client
```

```
option transport-type tcp/server
```

The TCP client module accepts the following options:

¹ Some more discussion about this can be found at:

<http://developer.amazonwebservices.com/connect/message.jspa?messageID=52873>


```

non-blocking-connect [no|off|on|yes] (on)
    Whether to make the connection attempt asynchronous.

remote-port <n> (6996)
    Server port to connect to.

remote-host <hostname> *
    Hostname or IP address of the server.

```

The TCP server module accepts the following options:

```

bind-address <address> (0.0.0.0)
    The local interface on which the server should listen to requests. Default is to listen
    on all interfaces.

listen-port <n> (6996)
    The local port to listen on.

```

4.2.1.2 IB-SDP

```

option transport-type ib-sdp/client
option transport-type ib-sdp/server

```

kernel implements socket interface for ib hardware. SDP is over ib-verbs. This module accepts the same options as tcp

4.2.1.3 ibverbs

InfiniBand is a scalable switched fabric interconnect mechanism primarily used in high-performance computing. InfiniBand can deliver data throughput of the order of 96 Gbit/s, with latencies of 1-2 ms.

The **ib-verbs** transport accesses the InfiniBand hardware through the “verbs” API, which is the lowest level of software access possible and which gives the highest performance. On InfiniBand hardware, it is always best to use **ib-verbs**. Use **ib-sdp** only if you cannot get **ib-verbs** working for some reason.

If you are familiar with InfiniBand jargon, the mode is used by GlusterFS is “reliable connection-oriented channel transfer”.

The **ib-verbs** transport module accepts the following options:

```

ib-verbs-work-request-send-count <n> (64)
    Length of the send queue in datagrams. [Reason to increase/decrease?]
ib-verbs-work-request-recv-count <n> (64)
    Length of the receive queue in datagrams. [Reason to increase/decrease?]
ib-verbs-work-request-send-size <size> (128KB)
    Size of each datagram that is sent. [Reason to increase/decrease?]
ib-verbs-work-request-recv-size <size> (128KB)
    Size of each datagram that is received. [Reason to increase/decrease?]
ib-verbs-port <n> (1)
    Port number for ib-verbs.
ib-verbs-mtu [256|512|1024|2048|4096] (2048)
    The Maximum Transmission Unit [Reason to increase/decrease?]
ib-verbs-device-name <device-name> (first device in the list)
    InfiniBand device to be used.

```

For maximum performance, you should ensure that the send/receive counts on both the client and server are the same.

ib-verbs is preferred over ib-sdp.

4.2.2 Client

`type protocol/client`

The client translator enables the GlusterFS client to access a remote server's translator tree.

```

transport-type [tcp,ib-sdp,ib-verbs] (tcp/client)
    The transport type to use. You should use the client versions of all the transport
    modules (tcp/client, ib-sdp/client, ib-verbs/client).
remote-subvolume <volume_name> *
    The name of the volume on the remote host to attach to. Note that this is not the
    name of the protocol/server volume on the server. It should be any volume under
    the server.
inode-lru-limit <n> (1000)
transport-timeout <n> (120- seconds)
    Time to wait for the completion of a request. If no response arrives within this time,
    the transport connection will be broken, and a new connection will be attempted.

```

4.2.3 Server

`type protocol/server`

The server translator exports a translator tree and makes it accessible to remote GlusterFS clients.

```
client-volume-filename <path> (<CONFDIR>/glusterfs-client.vol)
```

The volume specification file to use for the client. This is the file the client will receive when it is invoked with the `--server` option ([Section 2.4.2 \[Client\], page 5](#)).

```
transport-type [tcp,ib-verbs,ib-sdp] (tcp/server)
```

The transport to use. You should use the server versions of all the transport modules (`tcp/server`, `ib-sdp/server`, `ib-verbs/server`).

4.3 Clustering Translators

The clustering translators are the most important GlusterFS translators, since it is these that make GlusterFS a cluster filesystem. These translators together enable GlusterFS to access an arbitrarily large amount of storage, and provide RAID-like redundancy and distribution over the entire cluster.

There are three clustering translators: **unify**, **afr**, and **stripe**. The unify translator aggregates storage from many server nodes. The afr translator provides file replication. The stripe translator allows a file to be spread across many server nodes. The following sections look at each of these translators in detail.

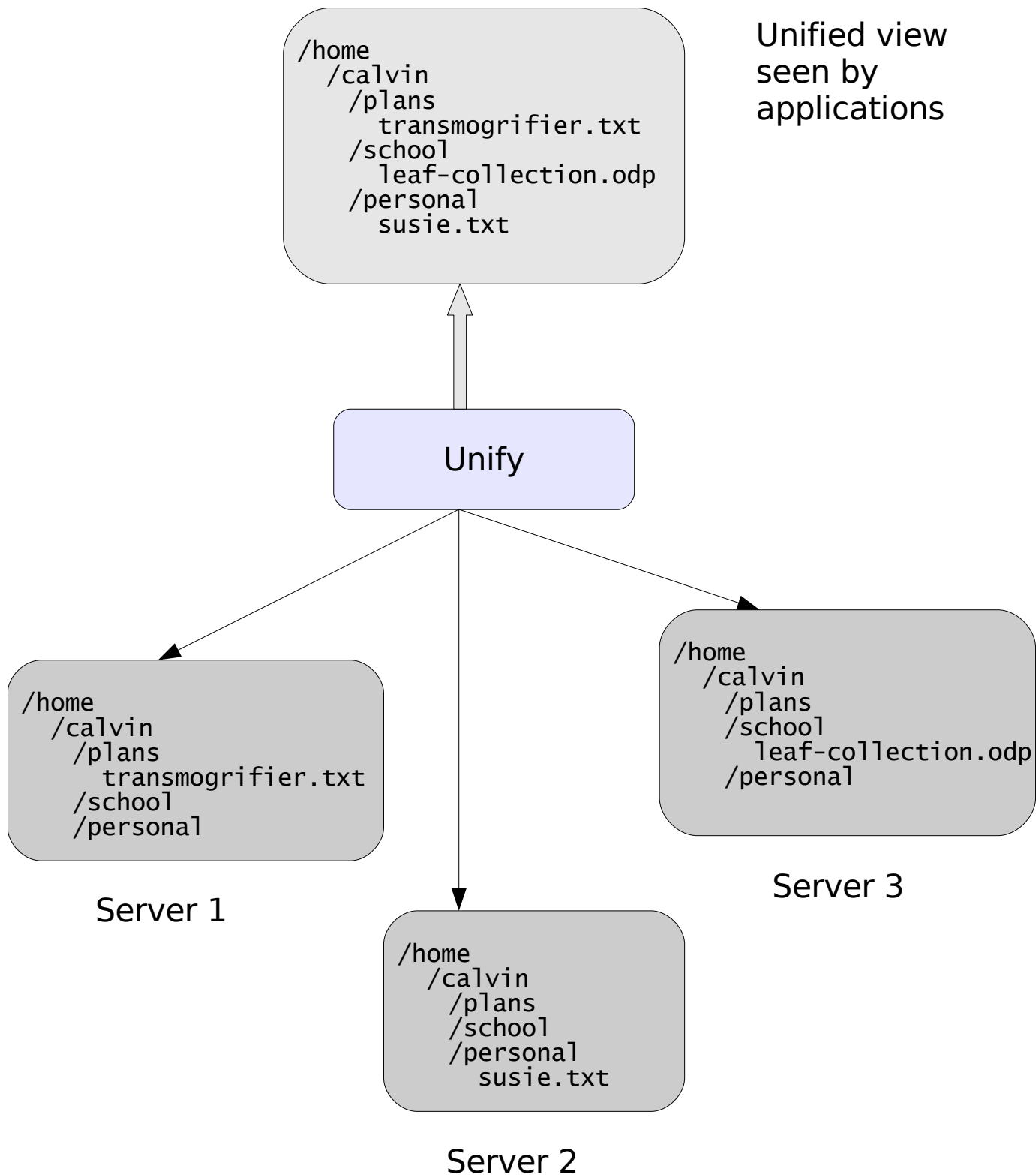
4.3.1 Unify

```
type cluster/unify
```

The unify translator presents a ‘unified’ view of all its sub-volumes. That is, it makes the union of all its sub-volumes appear as a single volume. It is the unify translator that gives GlusterFS the ability to access an arbitrarily large amount of storage.

For unify to work correctly, certain invariants need to be maintained across the entire network. These are:

- The directory structure of all the sub-volumes must be identical.
- A particular file can exist on only one of the sub-volumes. Phrasing it in another way, a pathname such as `/home/calvin/homework.txt` is unique across the entire cluster.



Looking at the second requirement, you might wonder how one can accomplish storing redundant copies of a file, if no file can exist multiple times. To answer, we must remember that these invariants are from *unify's perspective*. A translator such as AFR at a lower level in the translator tree than *unify* may subvert this picture.

The first invariant might seem quite tedious to ensure. We shall see later that this is not so, since *unify's self-heal* mechanism takes care of maintaining it.

The second invariant implies that unify needs some way to decide which file goes where. Unify makes use of *scheduler* modules for this purpose.

When a file needs to be created, unify's scheduler decides upon the sub-volume to be used to store the file. There are many schedules available, each using a different algorithm and suitable for different purposes.

The various schedulers are described in detail in the sections that follow.

4.3.1.1 ALU

`option scheduler alu`

ALU stands for "Adaptive Least Usage". It is the most advanced scheduler available in GlusterFS. It balances the load across volumes, taking several factors in account. It adapts itself to changing I/O patterns, according to its configuration. When properly configured, it can eliminate the need for regular tuning of the filesystem to keep volume load nicely balanced.

The ALU scheduler is composed of multiple least-usage sub-schedulers. Each sub-scheduler keeps track of a certain type of load, for each of the subvolumes, getting the actual statistics from the subvolumes themselves. The sub-schedulers are these:

disk-usage - the used and free disk space on the volume

read-usage - the amount of reading done from this volume

write-usage - the amount of writing done to this volume

open-files-usage - the number of files currently opened from this volume

disk-speed-usage - the speed at which the disks are spinning. This is a constant value and therefore not very useful.

The ALU scheduler needs to know which of these sub-schedulers to use, and in which order to evaluate them. This is done through the `option alu.order` configuration directive.

Each sub-scheduler needs to know two things: when to kick in (the entry-threshold), and how long to stay in control (the exit-threshold). For example: when unifying three disks of 100GB, keeping an exact balance of disk-usage is not necessary. Instead, there could be a 1GB margin, which can be used to nicely balance other factors, such as read-usage. The disk-usage scheduler can be told to kick in only when a certain threshold of discrepancy is passed, such as 1GB. When it assumes control under this condition, it will write all subsequent data to the least-used volume. If it is doing so, it is unwise to stop right after the values are below the entry-threshold again, since that would make it very likely that the situation will occur again very soon. Such a situation would cause the ALU to spend most of its time disk-usage scheduling, which is unfair to the other sub-schedulers. The exit-threshold therefore defines the amount of data that needs to be written to the least-used disk, before control is relinquished again.

In addition to the sub-schedulers, the ALU scheduler also has "limits" options. These can stop the creation of new files on a volume once values drop below a certain threshold. For example, setting "`option alu.limits.min-free-disk 5GB`" will stop the scheduling of files to volumes that have less than 5GB of free disk space, leaving the files on that disk some room to grow.

The actual values you assign to the thresholds for sub-schedulers and limits depend on your situation. If you have fast-growing files, you'll want to stop file-creation on a disk much earlier than when hardly any of your files are growing. If you care less about disk-usage balance than about read-usage balance, you'll want a bigger disk-usage scheduler entry-threshold and a smaller read-usage scheduler entry-threshold.

For thresholds defining a size, values specifying "KB", "MB" and "GB" are allowed. For example: `option alu.limits.min-free-disk 5GB`.

```

alu.order <order> *
("disk-usage:write-usage:read-usage:open-files-usage:disk-speed")
alu.disk-usage.entry-threshold <size> (1GB)
alu.disk-usage.exit-threshold <size> (512MB)
alu.write-usage.entry-threshold <%> (25)
alu.write-usage.exit-threshold <%> (5)
alu.read-usage.entry-threshold <%> (25)
alu.read-usage.exit-threshold <%> (5)
alu.open-files-usage.entry-threshold <n> (1000)
alu.open-files-usage.exit-threshold <n> (100)
alu.limits.min-free-disk <%>
alu.limits.max-open-files <n>

```

4.3.1.2 Round Robin (RR)

`option scheduler rr`

Round-Robin (RR) scheduler creates files in a round-robin fashion. Each client will have its own round-robin loop. When your files are mostly similar in size and I/O access pattern, this scheduler is a good choice. RR scheduler checks for free disk space on the server before scheduling, so you can know when to add another server node. The default value of min-free-disk is 5% and is checked on file creation calls, with at least 10 seconds (by default) elapsing between two checks.

Options:

```

rr.limits.min-free-disk <%> (5)
    Minimum free disk space a node must have for RR to schedule a file to it.
rr.refresh-interval <t> (10 seconds)
    Time between two successive free disk space checks.

```

4.3.1.3 Random

`option scheduler random`

The random scheduler schedules file creation randomly among its child nodes. Like the round-robin scheduler, it also checks for a minimum amount of free disk space before scheduling a file to a node.

```

random.limits.min-free-disk <%> (5)
    Minimum free disk space a node must have for random to schedule a file to it.
random.refresh-interval <t> (10 seconds)
    Time between two successive free disk space checks.

```

4.3.1.4 NUFA

`option scheduler nufa`

It is common in many GlusterFS computing environments for all deployed machines to act as both servers and clients. For example, a research lab may have 40 workstations each with its own storage. All of these workstations might act as servers exporting a volume as well as clients accessing the entire cluster's storage. In such a situation, it makes sense to store locally created files on the local workstation itself (assuming files are accessed most by the workstation that created them). The NUFA scheduler accomplishes that.

NUFA gives the local system first priority for file creation over other nodes. If the local volume does not have more free disk space than a specified amount (5% by default) then NUFA schedules files among the other child volumes in a round-robin fashion.

```
nufa.limits.min-free-disk <%> (5)
```

Minimum disk space that must be free (local or remote) for NUFA to schedule a file to it.

```
nufa.refresh-interval <t> (10 seconds)
```

Time between two successive free disk space checks.

```
nufa.local-volume-name <volume>
```

The name of the volume corresponding to the local system. This volume must be one of the children of the unify volume.

4.3.1.5 Namespace

Namespace volume needed because: - persistent inode numbers. - file exists even when node is down.

namespace files are simply touched. on every lookup it is checked.

```
namespace <volume> *
```

Name of the namespace volume (which should be one of the unify volume's children).

```
self-heal [on|off] (on)
```

Enable/disable self-heal. Unless you know what you are doing, do not disable self-heal.

```
inode-lru-limit <n> (1000)
```

4.3.1.6 Self Heal

* When a 'lookup()/stat()' call is made on directory for the first time, a self-heal call is made, which checks for the consistency of its child nodes. If an entry is present in storage node, but not in namespace, that entry is created in namespace, and vice-versa. There is an `writedir()` API introduced which is used for the same. It also checks for permissions, and uid/gid consistencies.

* This check is also done when an server goes down and comes up.

* If one starts with an empty namespace export, but has data in storage nodes, a 'find >/dev/null' or 'ls -lR >/dev/null' should help to build namespace in one shot. Even otherwise, namespace is built on demand when a file is looked up for the first time.

NOTE: There are some issues (Kernel 'Oops' msgs) seen with fuse-2.6.3, when someone deletes namespace in backend, when glusterfs is running. But with fuse-2.6.5, this issue is not there.

4.3.2 Automatic File Replication (AFR)

```
type cluster/afr
```

AFR provides RAID-1 like functionality. AFR replicates files and directories across the subvolumes. Hence if AFR has four subvolumes, there will be four copies of all files and directories. AFR provides HA, i.e in case one of the subvolumes go down (ex. server crash, network disconnection) AFR will still service the requests from the redundant copies.

AFR also provides self-heal functionality, i.e in case the crashed servers come up, the outdated files and directories will be updated with the latest versions. AFR uses extended attributes of

the backend file system to track the versioning of files and directories to provide the self-heal feature.

* Note that previously supported "option replicate *html:2,*txt:1" pattern matching feature is moved out of AFR. It will be provided as a separate translator in 1.4

```
volume afr-example type cluster/afr subvolumes brick1 brick2 brick3 end-volume
```

This sample configuration will replicate all directories and files on brick1, brick2 and brick3. The subvolumes can be another translator (storage/posix or protocol/client)

All the read() operations happen from the first alive child. If all the three subvols are up, read() will be done on brick1, if brick1 is down read() will be done on brick2. In case read() was being done on brick1 and it goes down, we fallback to brick2 which will be completely transparent to the user applications.

In 1.4 we will have: * a feature where user can specify the subvol from which AFR has to do read() operations (this will help users who have one of the subvols as local storage/posix) * feature to allow scheduling of read() operations amongst the subvols in round-robin fashion.

The order of the subvolumes list should be same across all the AFRs as they will be used as lock servers. TODO: details on working of locking.

4.3.2.1 Self Heal

AFR has self-heal feature, which updates the outdated file and directory copies by the most recent versions. For example consider the following config:

```
volume afr-example type cluster/afr subvolumes brick1 brick2 end-volume
```

File self-heal Now if we create a file foo.txt on afr-example, the file will be created on brick1 and brick2. The file will have two extended attributes associated with it in the backend filesystem. One is trusted.afr.createtime and the other is trusted.afr.version. The trusted.afr.createtime xattr has the create time (in terms of seconds since epoch) and trusted.afr.version is a number that is incremented each time a file is modified. This increment happens during close (incase any write was done before close).

If brick1 goes down, we edit foo.txt the version gets incremented. Now the brick1 comes back up, when we open() on foo.txt AFR will check if their versions are same. If they are not same, the outdated copy is replaced by the latest copy and its version is updated. After the sync the open() proceeds in the usual manner and the application calling open() can continue on its access to the file.

If brick1 goes down, we delete foo.txt and create a file with the same name again i.e foo.txt. Now brick1 comes back up, clearly there is a chance that the version on brick1 being more than the version on brick2, this is where createtime extended attribute helps in deciding which the outdated copy is. Hence we need to consider both createtime and version to decide on the latest copy.

The version attribute is incremented during the close() call. Version will not be incremented in case there was no write() done. In case the fd that the close() gets was got by create() call, we also create the createtime extended attribute.

Directory self-heal Suppose brick1 goes down, we delete foo.txt, brick1 comes back up, now we should not create foo.txt on brick2 but we should delete foo.txt on brick1. We handle this situation by having the createtime and version attribute on the directory similar to the file. when lookup() is done on the directory, we compare the createtime/version attributes of the copies and see which files needs to be deleted and delete those files and update the extended attributes of the outdated directory copy. Each time a directory is modified (a file or a subdirectory is created or deleted inside the directory) and one of the subvols is down, we increment the directory's version.

lookup() is a call initiated by the kernel on a file or directory just before any access to that file or directory. In glusterfs, by default, lookup() will not be called in case it was called in the past one second on that particular file or directory.

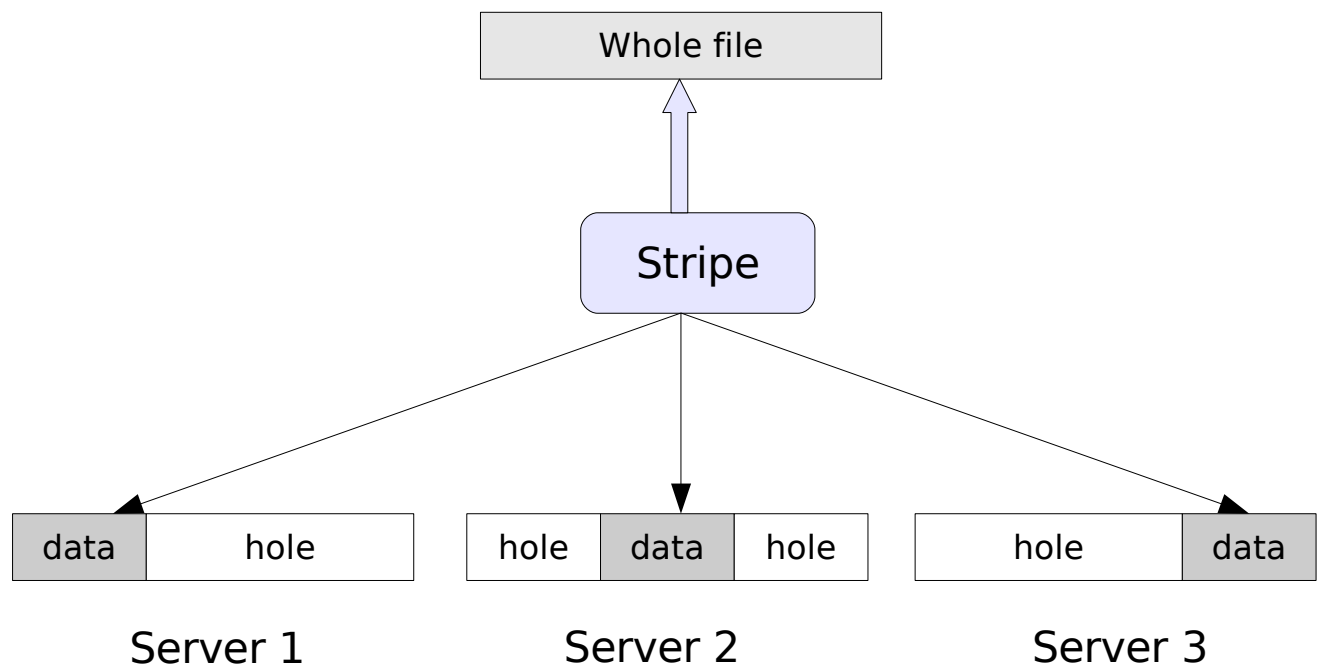
The extended attributes can be seen in the backend filesystem using the getfattr command. (getfattr -n trusted.afr.version <file>)

```
debug [on|off] (off)
self-heal [on|off] (on)
replicate <pattern> (*:1)
lock-node <child_volume> (first_child)
inode-lru-limit <n> (1000)
```

4.3.3 Stripe

type cluster/stripe

uses extended attrs to store info.



```
inode-lru-limit <n> (1000)
block-size <pattern> (*:0 no striping)
```

4.4 Performance Translators

4.4.1 Read Ahead

type performance/read-ahead

The read-ahead translator pre-fetches data in advance on every read. This benefits applications that mostly process files in sequential order, since the next block of data will already be available by the time the application is done with the current one.

Additionally, the read-ahead translator also behaves as a read-aggregator. Many small read operations are combined and issued as fewer, larger read requests to the server.

Read-ahead deals in “pages” as the unit of data fetched. The page size is configurable, as is the “page count”, which is the number of pages that are pre-fetched.

Read-ahead is best used with InfiniBand (using the ib-verbs transport, see [Section 4.2.1.3 \[ibverbs\], page 13](#)). On FastEthernet and Gigabit Ethernet networks, GlusterFS can achieve the link-maximum throughput even without read-ahead, making it quite superfluous.

Note that read-ahead only happens if the reads are perfectly sequential. If your application accesses data in a random fashion, using read-ahead might actually lead to a performance loss, since read-ahead will pointlessly fetch pages which won’t be used by the application.

Options:

page-size <n> (256KB)

The unit of data that is pre-fetched.

page-count <n> (2)

The number of pages that are pre-fetched.

force-atime-update [on|off|yes|no] (off|no)

Whether to force an access time (atime) update on the file on every read. Without this, the atime will be slightly imprecise, as it will reflect the time when the read-ahead translator read the data, not when the application actually read it.

4.4.2 Write Behind

type performance/write-behind

The write-behind translator improves the latency of a write operation. It does this by relegating the write operation to the background and returning to the application even as the write is in progress. Using the write-behind translator, successive write requests can be pipelined. This mode of write-behind operation is best used on the client side, to enable decreased write latency for the application.

The write-behind translator can also aggregate write requests. If the **aggregate-size** option is specified, then successive writes upto that size are accumulated and written in a single operation. This mode of operation is best used on the server side, as this will decrease the disk's head movement when multiple files are being written to in parallel.

The **aggregate-size** option has a default value of 128KB. Although this works well for most users, you should always experiment with different values to determine the one that will deliver maximum performance. This is because the performance of write-behind depends on your interconnect, size of RAM, and the work load.

aggregate-size <n> (128KB)

Amount of data to accumulate before doing a write

flush-behind [on|yes|off|no] (off|no)

4.4.3 IO Threads

type performance/io-threads

The IO threads translator is intended to increase the responsiveness of the server to metadata operations by doing file I/O (read, write) in a background thread. Since the GlusterFS server is single-threaded, using the IO threads translator can significantly improve performance. This translator is best used on the server side, loaded just below the server protocol translator.

IO threads operates by handing out read and write requests to a separate thread. The total number of threads in existence at a time is constant, and configurable. You can also set a maximum limit on the amount of data to be queued with IO threads, using the **cache-size** option. If more than **cache-size** worth of operations are pending, any further requests will block.

thread-count <n> (1)

Number of threads to use.

cache-size <n> (64MB)

Maximum amount of data allowed to be pending inside io-threads.

4.4.4 IO Cache

`type performance/io-cache`

The IO cache translator caches data that has been read. This is useful if many applications read the same data multiple times, and if reads are much more frequent than writes (for example, IO caching may be useful in a web hosting environment, where most clients will simply read some files and only a few will write to them).

The IO cache translator reads data from its child in **page-size** chunks. It caches data upto **cache-size** bytes. The cache is maintained as a prioritized least-recently-used (LRU) list, with priorities determined by user-specified patterns to match filenames.

When the IO cache translator detects a write operation, the cache for that file is flushed.

The IO cache translator periodically verifies the consistency of cached data, using the modification times on the files. The verification timeout is configurable.

page-size <n> (128KB)

Size of a page.

cache-size (n) (32MB)

Total amount of data to be cached.

force-revalidate-timeout <n> (1)

Timeout to force a cache consistency verification, in seconds.

priority <pattern> (*:0)

Filename patterns listed in order of priority.

4.4.5 Booster

`type performance/booster`

The booster translator gives applications a faster path to communicate read and write requests to GlusterFS. Normally, all requests to GlusterFS from applications go through FUSE, as indicated in [Section 3.1 \[Filesystems in Userspace\]](#), page 7. Using the booster translator in conjunction with the GlusterFS booster shared library, an application can bypass the FUSE path and send read/write requests directly to the GlusterFS client process.

The booster mechanism consists of two parts: the booster translator, and the booster shared library. The booster translator is meant to be loaded on the client side, usually at the root of the translator tree. The booster shared library should be **LD_PRELOADED** with the application.

The booster translator when loaded opens a Unix domain socket and listens for read/write requests on it. The booster shared library intercepts read and write system calls and sends the requests to the GlusterFS process directly using the Unix domain socket, bypassing FUSE. This leads to superior performance.

Once you've loaded the booster translator in your volume specification file, you can start your application as:

```
$ LD_PRELOAD=/usr/local/bin/glusterfs-booster.so your_app
```

The booster translator accepts no options.

4.5 Features Translators

4.5.1 POSIX Locks

`type features/posix-locks`

This translator provides storage independent POSIX record locking support (fcntl locking). Typically you'll want to load this on the server side, just above the POSIX storage translator. Using this translator you can get both advisory locking and mandatory locking support. `flock()` locks are currently not supported.

Caveat: Consider a file that does not have its mandatory locking bits (+setgid, -group execution) turned on. Assume that this file is now opened by a process on a client that has the write-behind xlator loaded. The write-behind xlator does not cache anything for files which have mandatory locking enabled, to avoid incoherence. Let's say that mandatory locking is now enabled on this file through another client. The former client will not know about this change, and write-behind may erroneously report a write as being successful when in fact it would fail due to the region it is writing to being locked.

There seems to be no easy way to fix this. To work around this problem, it is recommended that you never enable the mandatory bits on a file while it is open.

```
mandatory [on|off] (on)
    Turns mandatory locking on.
```

4.5.2 Fixed ID

```
type features/fixed-id
```

The fixed ID translator makes all filesystem requests from the client to appear to be coming from a fixed, specified UID/GID, regardless of which user actually initiated the request.

```
fixed-uid <n> [if not set, not used]
    The UID to send to the server
fixed-gid <n> [if not set, not used]
    The GID to send to the server
```

4.6 Miscellaneous Translators

4.6.1 ROT-13

```
type encryption/rot-13
```

ROT-13 is a toy translator that can “encrypt” and “decrypt” file contents using the ROT-13 algorithm. ROT-13 is a trivial algorithm that rotates each alphabet by thirteen places. Thus, 'A' becomes 'N', 'B' becomes 'O', and 'Z' becomes 'M'.

It goes without saying that you shouldn't use this translator if you need *real* encryption (a future release of GlusterFS will have real encryption translators).

```
encrypt-write [on|off] (on)
    Whether to encrypt on write
decrypt-read [on|off] (on)
    Whether to decrypt on read
```

4.6.2 Trace

```
type debug/trace
```

The trace translator is intended for debugging purposes. When loaded, it logs all the system calls received by the server or client (wherever trace is loaded), their arguments, and the results. You must use a GlusterFS log level of DEBUG (See [Section 2.4 \[Running GlusterFS\], page 4](#)) for trace to work.

Sample trace output (lines have been wrapped for readability):

```
2007-10-30 00:08:58 D [trace.c:1579:trace_opendir] trace: callid: 68
(*this=0x8059e40, loc=0x8091984 {path=/iozone3_283, inode=0x8091f00},
fd=0x8091d50)

2007-10-30 00:08:58 D [trace.c:630:trace_opendir_cbk] trace:
(*this=0x8059e40, op_ret=4, op_errno=1, fd=0x8091d50)

2007-10-30 00:08:58 D [trace.c:1602:trace_readdir] trace: callid: 69
(*this=0x8059e40, size=4096, offset=0 fd=0x8091d50)

2007-10-30 00:08:58 D [trace.c:215:trace_readdir_cbk] trace:
(*this=0x8059e40, op_ret=0, op_errno=0, count=4)

2007-10-30 00:08:58 D [trace.c:1624:trace_closedir] trace: callid: 71
(*this=0x8059e40, *fd=0x8091d50)

2007-10-30 00:08:58 D [trace.c:809:trace_closedir_cbk] trace:
(*this=0x8059e40, op_ret=0, op_errno=1)
```

5 Usage Scenarios

- usage as network filesystem - clustering with four bricks (Julian Perez example, multi-server config example)

5.1 Advanced Striping

5.1.1 Mixed Storage Requirements

There are two ways of scheduling the I/O. One at file level (using unify translator) and other at block level (using stripe translator). Striped I/O is good for files that are potentially large and require high parallel throughput (for example, a single file of 400GB being accessed by 100s and 1000s of systems simultaneously and randomly). For most of the cases, file level scheduling works best.

In the real world, it is desirable to mix file level and block level scheduling on a single storage volume. Alternatively users can choose to have two separate volumes and hence two mount points, but the applications may demand a single storage system to host both.

This document explains how to mix file level scheduling with stripe.

5.1.2 Configuration Brief

This setup demonstrates how users can configure unify translator with appropriate I/O scheduler for file level scheduling and strip for only matching patterns. This way, GlusterFS chooses appropriate I/O profile and knows how to efficiently handle both the types of data.

A simple technique to achieve this effect is to create a stripe set of unify and stripe blocks, where unify is the first sub-volume. Files that do not match the stripe policy passed on to first unify sub-volume and inturn scheduled across the cluster using its file level I/O scheduler.

5.1.3 Preparing GlusterFS Environment

Create the directories `/export/namespace`, `/export/unify` and `/export/stripe` on all the storage bricks.

Place the following server and client volume spec file under `/etc/glusterfs` (or appropriate installed path) and replace the IP addresses / access control fields to match your environment.

```
## file: /etc/glusterfs/glusterfs-server.vol
volume posix-unify
    type storage/posix
    option directory /export/for-unify
end-volume

volume posix-stripe
    type storage/posix
    option directory /export/for-stripe
end-volume

volume posix-namespace
    type storage/posix
    option directory /export/for-namespace
end-volume

volume server
    type protocol/server
    option transport-type tcp/server
    option auth.ip.posix-unify.allow 192.168.1.*
    option auth.ip.posix-stripe.allow 192.168.1.*
    option auth.ip.posix-namespace.allow 192.168.1.*
    subvolumes posix-unify posix-stripe posix-namespace
end-volume
```



```
## file: /etc/glusterfs/glusterfs-client.vol
volume client-namespace
    type protocol/client
    option transport-type tcp/client
    option remote-host 192.168.1.1
    option remote-subvolume posix-namespace
end-volume

volume client-unify-1
    type protocol/client
    option transport-type tcp/client
    option remote-host 192.168.1.1
    option remote-subvolume posix-unify
end-volume

volume client-unify-2
    type protocol/client
    option transport-type tcp/client
    option remote-host 192.168.1.2
    option remote-subvolume posix-unify
end-volume

volume client-unify-3
    type protocol/client
    option transport-type tcp/client
    option remote-host 192.168.1.3
    option remote-subvolume posix-unify
end-volume

volume client-unify-4
    type protocol/client
    option transport-type tcp/client
    option remote-host 192.168.1.4
    option remote-subvolume posix-unify
end-volume

volume client-stripe-1
    type protocol/client
    option transport-type tcp/client
    option remote-host 192.168.1.1
    option remote-subvolume posix-stripe
end-volume

volume client-stripe-2
    type protocol/client
    option transport-type tcp/client
    option remote-host 192.168.1.2
    option remote-subvolume posix-stripe
end-volume

volume client-stripe-3
    type protocol/client
    option transport-type tcp/client
    option remote-host 192.168.1.3
    option remote-subvolume posix-stripe
end-volume
```

Bring up the Storage

Starting GlusterFS Server: If you have installed through binary package, you can start the service through init.d startup script. If not:

```
[root@server]# glusterfsd
```

Mounting GlusterFS Volumes:

```
[root@client]# glusterfs -s [BRICK-IP-ADDRESS] /mnt/cluster
```

Improving upon this Setup

Infiniband Verbs RDMA transport is much faster than TCP/IP GigE transport.

Use of performance translators such as read-ahead, write-behind, io-cache, io-threads, booster is recommended.

Replace round-robin (rr) scheduler with ALU to handle more dynamic storage environments.

5.2 High Availability setup

- HA setup (from HA tutorial by Paul England)
 - encrypted glusterfs setup using ssh tunnels.
 - Vserver guest (actually need a better organization for both tunneled setup and vservers thing)

6 Performance

- effect of `direct_io` mode.

6.1 Patched FUSE

The GlusterFS project maintains a patched version of FUSE meant to be used with GlusterFS. The patches increase GlusterFS performance. It is recommended that all users use the patched FUSE.

The patched FUSE tarball can be downloaded from:

`ftp://ftp.zresearch.com/pub/gluster/glusterfs/fuse/`

The specific changes made to FUSE are:

- The communication channel size between FUSE kernel module and GlusterFS has been increased to 1MB, permitting large reads and writes to be sent in bigger chunks.
- The kernel's read-ahead boundry has been extended upto 1MB.
- Block size returned in the `stat()/fstat()` calls tuned to 1MB, to make `cp` and similar commands perform I/O using that block size.
- `flock()` locking support added (although some rework in GlusterFS is needed for perfect compliance).

6.2 DNS failover

GlusterFS client will try connecting to all the IP addresses of a hostname in round-robin fashion. Using this you can implement failover.

7 Troubleshooting

7.1 GlusterFS error messages

7.1.1 Server errors

```
glusterfsd: FATAL: could not open specfile:
'/etc/glusterfs/glusterfs-server.vol'
```

glusterfsd server requires volume specification file under /etc/glusterfs/glusterfs-server.vol. Default installation will only provide /etc/glusterfs/glusterfs-server.vol.sample sample file. You need to copy it to /etc/glusterfs/glusterfs-server.vol actual file.

```
gf_log_init: failed to open logfile "/usr/var/log/glusterfs/glusterfsd.log"
(Permission denied)
```

Check if you are running as root user. Use 'whoami' utility.

7.1.2 Client errors

```
fusermount: failed to access mountpoint /mnt:
Transport endpoint is not connected
```

umount /mnt and mount again.

Error "Transport endpoint is not connected"

GlusterFS mount failed. Start glusterfs client in DEBUG mode and look out for descriptive error messages.

connect to server failed

SERVER-ADDRESS: Connection refused

GlusterFS Server is not running or dead. Also check your network connections or firewall settings. To check if the server is reachable, try the following command:

```
telnet IP-ADDRESS 6996
```

If server is accessible, your 'telnet' command should connect and block. If not you will see an error message like telnet: Unable to connect to remote host: Connection refused. '6996' is the default GlusterFS port. If you have customized it, then use the corresponding port instead.

```
gf_log_init: failed to open logfile "/usr/var/log/glusterfs/glusterfs.log" (Permission denied)
glusterfs: failed to open logfile "/usr/var/log/glusterfs/glusterfs.log"
```

Check if you are running as root user. Use 'whoami' utility.

7.2 FUSE error messages

modprobe fuse fails with "Unknown symbol in module, or unknown parameter".

If you are using fuse-2.6.x on Redhat Enterprise Linux Work Station 4 and Advanced Server 4 with 2.6.9-42.ELlargesmp, 2.6.9-42.ELsmp, 2.6.9-42.EL kernels and get this error while loading fuse kernel module, you need to apply the following patch.

For fuse-2.6.2:

```
http://ftp.zresearch.com/pub/gluster/glusterfs/fuse/fuse-2.6.2-rhel-
build.patch
```

For fuse-2.6.3:

```
http://ftp.zresearch.com/pub/gluster/glusterfs/fuse/fuse-2.6.3-rhel-
build.patch
```

7.3 AppArmor and GlusterFS

Under OpenSUSE GNU/Linux, AppArmor security feature did not allow GlusterFS to create temporary files or network socket connection even as root user. You will see the error messages like Unable to open log file: Operation not permitted or Connection refused error. Disabling apparmor using YaST tool or properly configuring apparmor to recognize glusterfsd or glusterfs / fusemount should solve the problem.

GlusterFS log files.

7.4 Reporting a bug

If you encounter a bug in GlusterFS, please follow the below guidelines when you report it to the mailing list. Be sure to report it! User feedback is crucial to the health of the project and we value it highly.

7.4.1 General instructions

When running GlusterFS in a non-production environment, be sure to build it with the following command:

```
$ make CFLAGS='-g -O0 -DDEBUG'
```

This includes debugging information which will be helpful in getting backtraces (see below) and also disable optimization. Enabling optimization can result in incorrect line numbers being reported to gdb.

7.4.2 Volume specification files

Attach all relevant server and client spec files you were using when you encountered the bug. Also tell us details of your setup, i.e., how many clients and how many servers.

7.4.3 Log files

Set the loglevel of your client and server programs to DEBUG (by passing the -L DEBUG option) and attach the log files with your bug report. Obviously, if only the client is failing (for example), you only need to send us the client log file.

7.4.4 Backtrace

If GlusterFS has encountered a segmentation fault or has crashed for some other reason, include the backtrace with the bug report. You can get the backtrace using the following procedure.

Run the GlusterFS client or server inside gdb.

```
$ gdb ./glusterfs
(gdb) set args -f client.spec -N -l/path/to/log/file -LDEBUG /mnt/point
(gdb) run
```

Now when the process segfaults, you can get the backtrace by typing:

```
(gdb) bt
```

If the GlusterFS process has crashed and dumped a core file (you can find this in / if running as a daemon and in the current directory otherwise), you can do:

```
$ gdb /path/to/glusterfs /path/to/core.<pid>
```

and then get the backtrace.

If the GlusterFS server or client seems to be hung, then you can get the backtrace by attaching gdb to the process. First get the PID of the process (using ps), and then do:

```
$ gdb ./glusterfs <pid>
```

Press Ctrl-C to interrupt the process and then generate the backtrace.

7.4.5 Reproducing the bug

If the bug is reproducible, please include the steps necessary to do so. If the bug is not reproducible, send us the bug report anyway.

7.4.6 Other information

If you think it is relevant, send us also the version of FUSE you're using, the kernel version, platform.

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