# **Data Visualization** with ggplot2

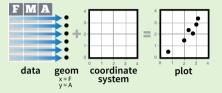
Cheat Sheet



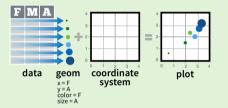
#### **Basics**

ggplot2 is based on the grammar of graphics, the idea that you can build every graph from the same few components: a data set, a set of geoms—visual marks that represent data points, and a coordinate

system. FMA



To display data values, map variables in the data set to aesthetic properties of the geom like size, color, and **x** and **y** locations.



Build a graph with ggplot() or qplot()

ggplot(data = mpg, aes(x = cty, y = hwy))

Begins a plot that you finish by adding layers to. No defaults, but provides more control than gplot().

ggplot(mpg, aes(hwy, cty)) + geom\_point(aes(color = cyl)) + layer = geom +
geom\_smooth(method ="lm") + default stat + coord cartesian() + scale\_color\_gradient() + theme bw()

add layers, lements with -

layer specific mappings

additional

Add a new layer to a plot with a **geom\_\*()** or **stat\_\*()** function. Each provides a geom, a set of aesthetic mappings, and a default stat and position adjustment.

**qplot(**x = cty, y = hwy, color = cyl, data = mpg, geom = "point") Creates a complete plot with given data, geom, and mappings. Supplies many useful defaults.

#### last\_plot()

Returns the last plot

#### ggsave("plot.png", width = 5, height = 5)

Saves last plot as 5' x 5' file named "plot.png" in working directory. Matches file type to file extension. Geoms - Use a geom to represent data points, use the geom's aesthetic properties to represent variables. Each function returns a layer.

#### One Variable

#### **Continuous**

a <- ggplot(mpg, aes(hwy))



a + geom area(stat = "bin")

x, y, alpha, color, fill, linetype, size b + geom\_area(aes(y = ..density..), stat = "bin")



a + geom\_density(kernel = "gaussian") x, y, alpha, color, fill, linetype, size, weight b + geom density(aes(y = ..county..))



a + geom\_dotplot()

x, y, alpha, color, fill



a + geom\_freqpoly()

x, y, alpha, color, linetype, size b + geom freqpoly(aes(y = ..density..))



a + geom histogram(binwidth = 5) x, y, alpha, color, fill, linetype, size, weight b + geom\_histogram(aes(y = ..density..))

#### **Discrete**

b <- ggplot(mpg, aes(fl))



b + geom bar()

x, alpha, color, fill, linetype, size, weight

#### **Graphical Primitives**

map <- map\_data("state")</pre> c <- ggplot(map, aes(long, lat))



c + geom\_polygon(aes(group = group)) x, y, alpha, color, fill, linetype, size

d <- ggplot(economics, aes(date, unemploy))



d + geom\_path(lineend="butt", linejoin="round', linemitre=1) x, y, alpha, color, linetype, size



d + geom ribbon(aes(ymin=unemploy - 900, ymax=unemploy + 900) x, ymax, ymin, alpha, color, fill, linetype, size

#### e <- ggplot(seals, aes(x = long, y = lat))



e + geom segment(aes( xend = long + delta\_long,

yend = lat + delta lat))

x, xend, y, yend, alpha, color, linetype, size



e + geom rect(aes(xmin = long, ymin = lat, xmax= long + delta\_long, ymax = lat + delta lat)

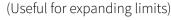
xmax, xmin, ymax, ymin, alpha, color, fill, linetype, size

#### Two Variables

## Continuous X, Continuous Y

f <- ggplot(mpg, aes(cty, hwy))

# f + geom blank()





+ geom jitter() x, y, alpha, color, fill, shape, size



geom point()

x, y, alpha, color, fill, shape, size



geom quantile()

x, y, alpha, color, linetype, size, weight



geom\_rug(sides = "bl") alpha, color, linetype, size



geom smooth(method = lm) x, y, alpha, color, fill, linetype, size, weight





x, y, label, alpha, angle, color, family, fontface, hjust, lineheight, size, vjust

#### **Discrete X, Continuous Y** g <- ggplot(mpg, aes(class, hwy))



g + geom\_bar(stat = "identity") x, y, alpha, color, fill, linetype, size, weight



lower, middle, upper, x, ymax, ymin, alpha, color, fill, linetype, shape, size, weight



g + geom\_dotplot(binaxis = "y", stackdir = "center")



**g + geom violin(**scale = "area")

x, y, alpha, color, fill, linetype, size, weight

#### **Discrete X, Discrete Y**





h + geom jitter()

x, y, alpha, color, fill

x, y, alpha, color, fill, shape, size

# **Continuous Bivariate Distribution**

i <- ggplot(movies, aes(year, rating))</pre>

x, y, alpha, colour, linetype, size



+ **geom bin2d(**binwidth = c(5, 0.5)**)** xmax, xmin, ymax, ymin, alpha, color, fill, linetype, size, weight



+ geom hex()

x, y, alpha, colour, fill size

+ geom density2d()

#### **Continuous Function**

i <- ggplot(economics, aes(date, unemploy))</pre>



j + geom\_area() x, y, alpha, color, fill, linetype, size

j + geom\_line() x, y, alpha, color, linetype, size



j + geom\_step(direction = "hv") x, y, alpha, color, linetype, size

#### Visualizing error

df <- data.frame(grp = c("A", "B"), fit = 4:5, se = 1:2)k <- ggplot(df, aes(grp, fit, ymin = fit-se, ymax = fit+se))



k + geom\_crossbar(fatten = 2)

x, y, ymax, ymin, alpha, color, fill, linetype,



k + geom\_errorbar() x, ymax, ymin, alpha, color, linetype, size, width (also **geom\_errorbarh()**)





k + geom\_pointrange()

## shape, size

data <- data.frame(murder = USArrests\$Murder, state = tolower(rownames(USArrests))) map <- map\_data("state")</pre> l <- ggplot(data, aes(fill = murder))</pre>



+ geom\_map(aes(map\_id = state), map = map) + expand\_limits(x = map\$long, y = map\$lat) map\_id, alpha, color, fill, linetype, size

#### **Three Variables**

seals\$z <- with(seals, sqrt(delta long^2 + delta lat^2)) m <- ggplot(seals, aes(long, lat))



+ geom\_contour(aes(z = z))

x, y, z, alpha, colour, linetype, size, weight



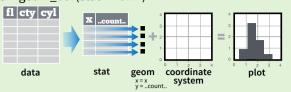
m + geom\_raster(aes(fill = z), hjust=0.5, vjust=0.5, interpolate=FALSE) x, y, alpha, fill (fast)



m + geom\_tile(aes(fill = z)) x, y, alpha, color, fill, linetype, size (slow)

## **Stats** - An alternative way to build a layer

Some plots visualize a **transformation** of the original data set. Use a **stat** to choose a common transformation to visualize. e.g. a + geom\_bar(stat = "bin")



Each stat creates additional variables to map aesthetics to. These variables use a common ..name.. syntax.

stat functions and geom functions both combine a stat with a geom to make a layer, i.e. stat\_bin(geom="bar") does the same as **geom bar(stat="bin")** 

layer specific variable created by transformation

geom = "polygon", n = 100)

geom for layer parameters for stat

+ stat\_density2d(aes(fill = ..level..).

a + stat\_bin(binwidth = 1, origin = 10) 1D distributions x, y | ..count.., ..ncount.., ..density.., ..ndensity.. a + stat\_bindot(binwidth = 1, binaxis = "x") x, y, | ..count.., ..ncount.. a + stat\_density(adjust = 1, kernel = "gaussian")

x, y, | ..count... ..density... ..scaled.. f + stat\_bin2d(bins = 30, drop = TRUE) x, y, fill | ..count.., ..density..

f + stat binhex(bins = 30)

x, y, fill | ..count.., ..density..

f + stat\_density2d(contour = TRUE, n = 100) x, y, color, size | ..level..

m + stat contour(aes(z = z))

x, y, z, order | ..level. m+ stat\_spoke(aes(radius= z, angle = z))

angle, radius, x, xend, y, yend | ..x.., ..xend.., ..y.., ..yend..

m + stat\_summary\_hex(aes(z = z), bins = 30, fun = mean)

x, y, z, fill | ..value..

m + stat\_summary2d(aes(z = z), bins = 30, fun = mean) x, y, z, fill | ..value..

g + stat boxplot(coef = 1.5)

x, y | ..lower.., ..middle.., ..upper.., ..outliers..

g + stat\_ydensity(adjust = 1, kernel = "gaussian", scale = "area") x, y | ..density.., ..scaled.., ..count.., ..n.., ..violinwidth.., ..width..

f + stat ecdf(n = 40)

**x, y** | ..x.., ..y..

 $f + stat_quantile(quantiles = c(0.25, 0.5, 0.75), formula = y \sim log(x),$ method = "rg")

**x, y** | ..quantile.., ..x.., ..y..

 $f + stat_smooth(method = "auto", formula = y \sim x, se = TRUE, n = 80,$ fullrange = FALSE, level = 0.95)

**x, y** | ..se.., ..x.., ..y.., ..ymin.., ..ymax.

ggplot() + stat\_function(aes(x = -3:3), fun = dnorm, n = 101, args = list(sd=0.5))

General Purpose

x | ..y..

f + stat identity()

ggplot() + stat\_qq(aes(sample=1:100), distribution = qt, dparams = list(df=5))

**sample, x, y** | ..x.., ..y..

f + stat\_sum()

x, y, size | ..size..

f + stat summary(fun.data = "mean cl boot")

f + stat\_unique()

#### **Scales**

**Scales** control how a plot maps data values to the visual values of an aesthetic. To change the mapping, add a custom scale.

n <- b + geom\_bar(aes(fill = fl))</pre> aesthetic prepackaged scale specific scale to use n + scale\_fill\_manual( values = c("skyblue", "royalblue", "blue", "navy"), limits = c("d", "e", "p", "r"), breaks =c("d", "e", "p", "r"), name = "fuel", labels = c("D", "E", "P", "R")) range of values to title to use in labels to use in breaks to use in legend/axis

#### **General Purpose scales**

Use with any aesthetic: alpha, color, fill, linetype, shape, size

scale\_\*\_continuous() - map cont' values to visual values scale\_\*\_discrete() - map discrete values to visual values scale\_\*\_identity() - use data values as visual values scale\_\*\_manual(values = c()) - map discrete values to manually chosen visual values

#### X and Y location scales

Use with x or y aesthetics (x shown here)

scale\_x\_date(labels = date\_format("%m/%d"), breaks = date\_breaks("2 weeks")) - treat x values as dates. See ?strptime for label formats.

scale\_x\_datetime() - treat x values as date times. Use same arguments as scale x date().

scale\_x\_log10() - Plot x on log10 scale

scale\_x\_reverse() - Reverse direction of x axis

scale x sqrt() - Plot x on square root scale

#### Color and fill scales

Discrete

Continuous

<- b + geom\_bar( aes(fill = fl))

O

 $\Diamond$ 

+ scale\_fill\_brewer( palette = "Blues") For palette choices:

p <- f + geom\_point(</pre>

aes(shape = fl))

+ scale\_shape(

values = c(3:7)

chart on right

solid = FALSE)

library(RcolorBrewer) display.brewer.all()

+ scale\_fill\_grey( start = 0.2, end = 0.8, na.value = "red")



colours = terrain.colors(6)) Also: rainbow(), heat.colors() topo.colors(), cm.colors(), RColorBrewer::brewer.pal()

#### Shape scales

Manual shape values

0 □ 6 ▽ 12 □ 18 ◆ 24 ▲ 2 △ 8 ★ 14 △ 20 ● scale\_shape\_manual( 4 ★ 10 ⊕ 16 • 22 ■ - O Shape values shown in 5 ♦ 11 💢 17 📥 23 ♦ **○**()

#### Size scales



| **+ scale\_size\_area(**max = 6**)** 

#### **Coordinate Systems**

r <- b + geom bar()



r + coord cartesian(xlim = c(0, 5))xlim, ylim



The default cartesian coordinate system r + coord fixed(ratio = 1/2)

ratio, xlim, ylim Cartesian coordinates with fixed aspect ratio between x and y units



r + coord\_flip()

xlim, ylim

Flipped Cartesian coordinates r + coord polar(theta = "x", direction=1)



theta, start, direction Polar coordinates



r + coord trans(ytrans = "sqrt")

xtrans, ytrans, limx, limy Transformed cartesian coordinates. Set xtrans and ytrans to the name of a window function.

**z + coord** map(projection = "ortho", orientation=c(41, -74, 0))

projection, orientation, xlim, ylim

Map projections from the mapproj package (mercator (default), azequalarea, lagrange, etc.)

#### **Faceting**

Facets divide a plot into subplots based on the values of one or more discrete variables.

t <- ggplot(mpg, aes(cty, hwy)) + geom point()



t + facet\_grid(. ~ fl) facet into columns based on fl

t + facet\_grid(year ~ .) facet into rows based on year

t + facet grid(year ~ fl) facet into both rows and columns t + facet wrap(~ fl)

wrap facets into a rectangular layout

t + facet\_grid(y ~ x, scales = "free")

Set **scales** to let axis limits vary across facets

x and y axis limits adjust to individual facets

• "free x" - x axis limits adjust

• "free\_y" - y axis limits adjust

Set labeller to adjust facet labels

t + facet\_grid(. ~ fl, labeller = label\_both) fl: c fl: d fl: e fl: p t + facet\_grid(. ~ fl, labeller = label\_bquote(alpha ^ .(x)))  $lpha^c$   $lpha^d$   $lpha^e$   $lpha^p$   $lpha^r$ t + facet grid(. ~ fl, labeller = label parsed) d

#### **Position Adjustments**

Position adjustments determine how to arrange geoms that would otherwise occupy the same space.

s <- ggplot(mpg, aes(fl, fill = drv))



s + geom bar(position = "dodge") Arrange elements side by side

s + geom\_bar(position = "fill") Stack elements on top of one another, normalize height

> s + geom bar(position = "stack") Stack elements on top of one another

> f + geom\_point(position = "jitter") Add random noise to X and Y position of each element to avoid overplotting

Each position adjustment can be recast as a function with manual width and height arguments

s + geom\_bar(position = position\_dodge(width = 1))

### Labels

t + ggtitle("New Plot Title") Add a main title above the plot

t + xlab("New X label") Change the label on the X axis

Use scale functions to update legend labels

t + ylab("New Y label") Change the label on the Y axis

t + labs(title = "New title", x = "New x", y = "New y") All of the above

#### Legends

t + theme(legend.position = "bottom") Place legend at "bottom", "top", "left", or "right"

t + guides(color = "none")

Set legend type for each aesthetic: colorbar, legend, or none (no legend)

t + scale fill discrete(name = "Title", labels = c("A", "B", "C"))

Set legend title and labels with a scale function.

#### **Themes**



Grey background

(default theme)

theme\_classic() White background no gridlines

theme\_minimal() Minimal theme

**ggthemes** - Package with additional ggplot2 themes

#### Zooming Without clipping (preferred)

xlim = c(0, 100), ylim = c(10, 20)With clipping (removes unseen data points)

t + xlim(0, 100) + ylim(10, 20)

t + coord cartesian(



t + scale x continuous(limits = c(0, 100)) +scale\_y\_continuous(limits = c(0, 100))

# **Data Wrangling** with dplyr and tidyr

**Cheat Sheet** 



## **Syntax** - Helpful conventions for wrangling

#### dplyr::tbl df(iris)

Converts data to tbl class. tbl's are easier to examine than data frames. R displays only the data that fits onscreen:

Source: local data f	rame [150 x	5]
Sepal.Length Sepa 1 5.1 2 4.9 3 4.7 4 4.6 5 5.0	l.Width Peta 3.5 3.0 3.2 3.1 3.6	l.Length 1.4 1.4 1.3 1.5
Variables not shown: Species (fctr)	Petal.Width	(dbl),

#### dplyr::glimpse(iris)

Information dense summary of tbl data.

#### utils::View(iris)

View data set in spreadsheet-like display (note capital V).

	iris ×				
<b>\( \( \)</b>	↓ ⇒ D Filter  Q				
	Sepal.Length <sup>‡</sup>	Sepal.Width <sup>‡</sup>	Petal.Length <sup>‡</sup>	Petal.Width <sup>‡</sup>	Species <sup>‡</sup>
1	5.1	3.5	1.4	0.2	setosa
2	4.9	3.0	1.4	0.2	setosa
3	4.7	3.2	1.3	0.2	setosa
4	4.6	3.1	1.5	0.2	setosa
5	5.0	3.6	1.4	0.2	setosa
6	5.4	3.9	1.7	0.4	setosa
7	4.6	3.4	1.4	0.3	setosa
8	5.0	3.4	1.5	0.2	setosa

#### dplvr::%>%

Passes object on left hand side as first argument (or . argument) of function on righthand side.

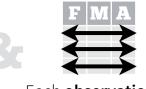
"Piping" with %>% makes code more readable, e.g.

## **Tidy Data** - A foundation for wrangling in R

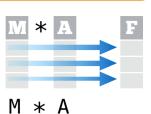
In a tidv data set:



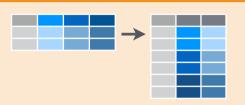




Each **observation** is saved in its own row Tidy data complements R's vectorized **operations**. R will automatically preserve observations as you manipulate variables. No other format works as intuitively with R.



# Reshaping Data - Change the layout of a data set



in its own **column** 

tidyr::gather(cases, "year", "n", 2:4)

Gather columns into rows.



tidyr::separate(storms, date, c("y", "m", "d"))

Separate one column into several.



tidyr::spread(pollution, size, amount)

Spread rows into columns.



tidyr::unite(data, col, ..., sep)

Unite several columns into one.

#### dplyr::data frame(a = 1:3, b = 4:6)

Combine vectors into data frame (optimized).

#### dplyr::arrange(mtcars, mpg)

Order rows by values of a column (low to high).

#### dplyr::arrange(mtcars, desc(mpg))

Order rows by values of a column (high to low).

#### dplyr::rename(tb, y = year)

Rename the columns of a data

# **Subset Observations** (Rows)



### dplyr::filter(iris, Sepal.Length > 7)

Extract rows that meet logical criteria.

### dplyr::distinct(iris)

Remove duplicate rows.

#### dplyr::sample\_frac(iris, 0.5, replace = TRUE)

Randomly select fraction of rows.

dplyr::sample\_n(iris, 10, replace = TRUE)

Randomly select n rows.

#### dplyr::slice(iris, 10:15)

Select rows by position.

#### dplyr::top\_n(storms, 2, date)

Select and order top n entries (by group if grouped data).

	Logic in R - ?(	Comparison, ?base	::Logic
<	Less than	!=	Not equal to
>	Greater than	%in%	Group membership
==	Equal to	is.na	Is NA
<=	Less than or equal to	!is.na	Is not NA
>=	Greater than or equal to	&, ,!,xor,any,all	Boolean operators

# **Subset Variables** (Columns)



### dplyr::select(iris, Sepal.Width, Petal.Length, Species)

Select columns by name or helper function.

#### Helper functions for select -? select

#### select(iris, contains("."))

Select columns whose name contains a character string.

#### select(iris, ends\_with("Length"))

Select columns whose name ends with a character string.

#### select(iris, everything())

Select every column.

#### select(iris, matches(".t."))

Select columns whose name matches a regular expression.

#### select(iris, num\_range("x", 1:5))

Select columns named x1, x2, x3, x4, x5.

#### select(iris, one\_of(c("Species", "Genus")))

Select columns whose names are in a group of names.

#### select(iris, starts\_with("Sepal"))

Select columns whose name starts with a character string.

#### select(iris, Sepal.Length:Petal.Width)

Select all columns between Sepal.Length and Petal.Width (inclusive).

#### select(iris, -Species)

Select all columns except Species.

## **Summarise Data**



dplyr::summarise(iris, avg = mean(Sepal.Length))

Summarise data into single row of values.

dplyr::summarise\_each(iris, funs(mean))

Apply summary function to each column.

dplyr::count(iris, Species, wt = Sepal.Length)

Count number of rows with each unique value of variable (with or without weights).



Summarise uses **summary functions**, functions that take a vector of values and return a single value, such as:

#### dplyr::first

First value of a vector.

dplyr::last

Last value of a vector.

dplyr::nth

Nth value of a vector.

dplyr::n

# of values in a vector.

dplyr::n\_distinct

# of distinct values in a vector.

IQR

IQR of a vector.

#### min

Minimum value in a vector.

max

Maximum value in a vector.

mean

Mean value of a vector.

median

Median value of a vector.

var

Variance of a vector.

sd

Standard deviation of a vector.

# **Group Data**

dplyr::group\_by(iris, Species)

Group data into rows with the same value of Species.

dplyr::ungroup(iris)

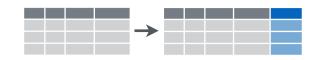
Remove grouping information from data frame.

iris %>% group\_by(Species) %>% summarise(...)

Compute separate summary row for each group.



## **Make New Variables**



dplyr::mutate(iris, sepal = Sepal.Length + Sepal. Width)

Compute and append one or more new columns.

dplyr::mutate\_each(iris, funs(min\_rank))

Apply window function to each column.

dplyr::transmute(iris, sepal = Sepal.Length + Sepal. Width)

Compute one or more new columns. Drop original columns.



Mutate uses **window functions**, functions that take a vector of values and return another vector of values, such as:

#### dplyr::lead

Copy with values shifted by 1.

dplyr::lag

Copy with values lagged by 1.

dplyr::dense\_rank

Ranks with no gaps.

dplyr::min\_rank

Ranks. Ties get min rank.

dplyr::percent\_rank

Ranks rescaled to [0, 1].

dplyr::row\_number
Ranks. Ties got to first value.

dplyr::ntile

Bin vector into n buckets.

dplyr::between

Are values between a and b?

dplyr::cume\_dist

Cumulative distribution.

## dplyr::cumall

Cumulative **all** 

dplyr::cumany

Cumulative **any** 

dplyr::cummean

Cumulative **mean** 

cumsum

Cumulative **sum** 

cummax

Cumulative **max** 

cummin

Cumulative **min** 

cumprod

Cumulative **prod** 

pmax

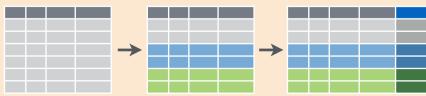
Element-wise **max** 

pmin

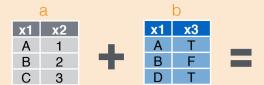
Element-wise **min** 

# iris %>% group\_by(Species) %>% mutate(...)

Compute new variables by group.



## **Combine Data Sets**



#### **Mutating Joins**



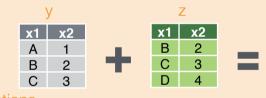




x1	x2	х3	<pre>dplyr::full_join(a, b, by = "x1")</pre>
Α	1	Т	aptylinati_join(a, b, b)
В	2	F	Join data. Retain all values, all rows.
С	2 3 NA	NA	John data. Netam all values, all 1043.
D	NA	Т	

#### Filtering Joins

x1 x2	<pre>dplyr::semi_join(a, b, by = "x1")</pre>
A 1 B 2	All rows in a that have a match in b.
x1 x2 C 3	<pre>dplyr::anti_join(a, b, by = "x1")</pre>
C 3	All rows in a that do not have a match in



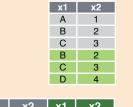
#### Set Operations

x1 B C	x2 2 3	dplyr::intersect(y, z)  Rows that appear in both y and z.
x1 A B	x2 1 2	dplyr::union(y, z)
С	3	Rows that appear in either or both y and z.

## x1 x2 dplyr::setdiff(y, z)

Rows that appear in y but not z.

### Binding



3 D

dplyr::bind\_rows(y, z)

Append z to y as new rows.

dplyr::bind\_cols(y, z)

Append z to y as new columns.

Caution: matches rows by position.

# R Markdown Cheat Sheet

learn more at rmarkdown.rstudio.com

rmarkdown 0.2.50 Updated: 8/14



# 1. Workflow R Markdown is a format for writing reproducible, dynamic reports with R. Use it to embed R code and results into slideshows, pdfs, html documents, Word files and more. To make a report:

i. Open - Open a file that uses the .Rmd extension.

ii. Write - Write content with the easy to use R Markdown syntax

A report.

A plot:

iii. Embed - Embed R code that creates output to include in the report

iv. Render - Replace R code with its output and transform the report into a slideshow, pdf, html or ms Word file.







describe how to format text in the final report.





3. Markdown Next, write your report in plain text. Use markdown syntax to



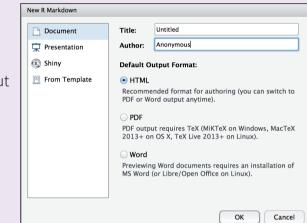






# **2. Open File** Start by saving a text file with the extension .Rmd, or open an RStudio Rmd template

- In the menu bar, click File ► New File ► R Markdown...
- A window will open. Select the class of output you would like to make with your .Rmd file
- Select the specific type of output to make with the radio buttons (you can change this later)
- Click OK



# 4. Choose Output Write a YAML header that explains what type of document to build from your R Markdown file.

#### **YAML**

A YAML header is a set of key: value pairs at the start of your file. Begin and end the header with a line of three dashes (- - -)

title: "Untitled" author: "Anonymous" output: html\_document This is the start of my

The RStudio template writes the YAML header for you

The output value determines which type of file R will build from your .Rmd file (in Step 6)

saved in a YAML header.

report. The above is metadata

output: html\_document ..... html file (web page)

**output: pdf document** ..... pdf document

output: word\_document · · · · · Microsoft Word .docx

output: beamer\_presentation------ beamer slideshow (pdf)

output: ioslides\_presentation..... ioslides slideshow (html)



PDF

# syntax

Plain text End a line with two spaces to start a new paragraph. \*italics\* and \_italics\_ \*\*bold\*\* and \_\_bold\_\_ superscript^2^ ~~strikethrough~~ [link](www.rstudio.com) # Header 1

## Header 2

### Header 3

#### Header 4 ##### Header 5

##### Header 6

endash: -emdash: --ellipsis: ...

inline equation:  $A = \pi^{2}$ image: ![](path/to/smallorb.png)

horizontal rule (or slide break):

> block quote

\* unordered list

\* item 2

+ sub-item 1

+ sub-item 2

1. ordered list

2. item 2

+ sub-item 1

+ sub-item 2

Second Header Table Header Table Cell Cell 2 Cell 3 Cell 4

#### becomes

Plain text

End a line with two spaces to start a new paragraph.

italics and italics

bold and bold

superscript<sup>2</sup>

strikethrough

# **Header 1 Header 2**

#### Header 3

Header 4

Header 5

Header 6

endash: emdash: -

ellipsis: ...

inline equation:  $A = \pi * r^2$ 



horizontal rule (or slide break):

#### block quote

- unordered list
- item 2
  - sub-item 1
  - sub-item 2
- 1. ordered list
- 2. item 2
  - sub-item 1
  - o sub-item 2

Table Header	Second Header
Table Cell	Cell 2
Cell 3	Cell 4

**5. Embed Code** Use knitr syntax to embed R code into your report. R will run the code and include the results when you render your report.

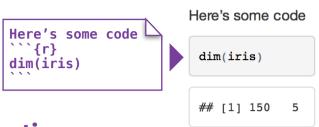
#### inline code

Surround code with back ticks and r. R replaces inline code with its results.



#### code chunks

Start a chunk with ```{r}. End a chunk with ```



## display options

Use knitr options to style the output of a chunk. Place options in brackets above the chunk.





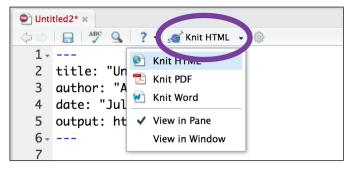
option	default	effect
eval	TRUE	Whether to evaluate the code and include its results
echo	TRUE	Whether to display code along with its results
warning	TRUE	Whether to display warnings
error	FALSE	Whether to display errors
message	TRUE	Whether to display messages
tidy	FALSE	Whether to reformat code in a tidy way when displaying it
results	"markup"	"markup", "asis", "hold", or "hide"
cache	FALSE	Whether to cache results for future renders
comment	"##"	Comment character to preface results with
fig.width	7	Width in inches for plots created in chunk
fig.height	7	Height in inches for plots created in chunk

For more details visit <u>yihui.name/knitr/</u>

## **6. Render** Use your .Rmd file as a blueprint to build a finished report.

Render your report in one of two ways

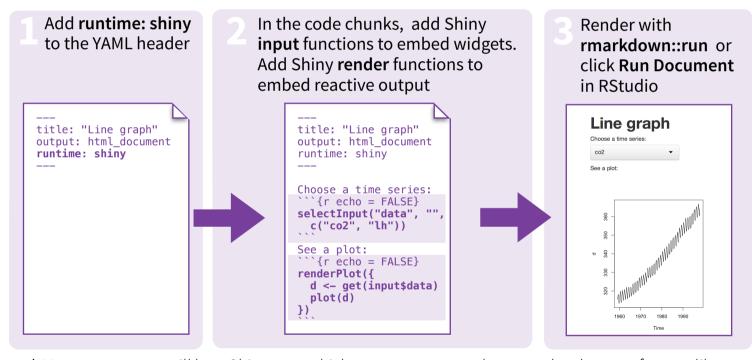
- 1. Run rmarkdown::render("<file path>")
- 2. Click the **knit HTML** button at the top of the RStudio scripts pane



When you render, R will

- execute each embedded code chunk and insert the results into your report
- build a new version of your report in the output file type
- open a preview of the output file in the viewer pane
- save the output file in your working directory

## 7. Interactive Docs Turn your report into an interactive Shiny document in 3 steps



\* Note: your report will be a Shiny app, which means you must choose an html output format, like **html\_document** (for an interactive report) or **ioslides\_presentation** (for an interactive slideshow).

# 8. Publish Share your report where users can visit it online

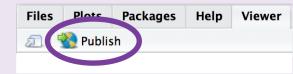
## Rpubs.com

Share non-interactive documents on RStudio's free R Markdown publishing site <a href="https://www.rpubs.com">www.rpubs.com</a>

## ShinyApps.io

Host an interactive document on RStudio's server. Free and paid options www.shinyapps.io

Click the "Publish" button in the RStudio preview window to publish to <u>rpubs.com</u> with one click.



# 9. Learn More

**Documentation and examples** - <u>rmarkdown.rstudio.com</u> **Further Articles** - <u>shiny.rstudio.com/articles</u>

🕠 - <u>blog.rstudio.com</u>

🛩 - @rstudio





Learn more about R Markdown at <u>rmarkdown.rstudio.com</u> Learn more about Interactive Docs at <u>shiny.rstudio.com/articles</u>

# Contents:

# 1. Markdown Syntax

- 2. Knitr chunk options
- 3. Pandoc options

# **Syntax**

# End a line with two spaces to start a new paragraph.

\*italics\* and \_italics\_

\*\*bold\*\* and \_\_bold\_\_

superscript^2^

Plain text

~~strikethrough~~

[link] (www.rstudio.com)

# Header 1

## Header 2

### Header 3

#### Header 4

##### Header 6

##### Header 5

endash: --

emdash: ---

ellipsis: ...

inline equation:  $A = \pi^{2}$ 

image: ![](path/to/smallorb.png)

horizontal rule (or slide break):

\*\*\*

- > block quote
- \* unordered list
- \* item 2
  - + sub-item 1
  - + sub-item 2
- 1. ordered list
- 2. item 2
  - + sub-item 1
  - + sub-item 2

Table Header | Second Header | Second Header | Second Header | Second Header | Cell 2 | Cell 3 | Cell 4

# **Becomes**

## Plain text

End a line with two spaces to start a new paragraph.

italics and italics

bold and bold

superscript<sup>2</sup>

strikethrough

link

# Header 1 Header 2

# Header 3

# **Header 4**

**Header 5** 

Header 6

endash: -

emdash: -

ellipsis: ...

inline equation:  $A = \pi * r^2$ 

image:



horizontal rule (or slide break):

# block quote

- unordered list
- item 2
  - sub-item 1
  - o sub-item 2
- 1. ordered list
- 2. item 2
  - sub-item 1
  - o sub-item 2

Table Header	Second Header
Table Cell	Cell 2
Cell 3	Cell 4





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# Contents:

- 1. Markdown Syntax
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Syntax	Becomes
Make a code chunk with three back ticks followed by an r in braces. End the chunk with three back ticks:  '``{r} paste("Hello", "World!")	Make a code chunk with three back ticks followed by an r in braces. End the chunk with three back ticks:  paste("Hello", "World!")  ## [1] "Hello World!"
Place code inline with a single back ticks. The first back tick must be followed by an R, like this `r paste("Hello", "World!")`.	Place code inline with a single back ticks. The first back tick must be followed by an R, like this Hello World!.
Add chunk options within braces. For example, `echo=FALSE` will prevent source code from being displayed:	Add chunk options within braces. For example, echo=FALSE will prevent source code from being displayed:
```{r eval=TRUE, echo=FALSE} paste("Hello", "World!")	## [1] "Hello World!"

Learn more about chunk options at <a href="http://yihui.name/knitr/options">http://yihui.name/knitr/options</a>

see supported languages.  eval TRUE If FALSE, knitr will not run the code in the code chunk.  include TRUE If FALSE, knitr will run the chunk but not include the chunk in the final document.  purl TRUE If FALSE, knitr will not include the chunk when running purl() to extract the source code.  Results  collapse FALSE If TRUE, knitr will collapse all the source and output blocks created by the chunk into a single block.  echo TRUE If FALSE, knitr will not display the code in the code chunk above it's results in the final document.  If 'hide', knitr will not display the code's results in the final document. If 'hold', knitr will delay displaying all output pieces until the end of the chunk. If 'asis', knitr will pass through results without reformatting them (useful if results return raw HTML, etc.)  error TRUE If FALSE, knitr will not display any error messages generated by the code.  message TRUE If FALSE, knitr will not display any messages generated by the code.  Code Decoration	Chunk options				
child NULL A character vector of filenames. Knitr will knit the files and place them into the main document.  code NULL Set to R code. Knitr will replace the code in the chunk with the code in the code option.  knitr will evaluate the chunk in the named language, e.g. engine = 'python'. Run names(knitr::knit_engines\$get()) to see supported languages.  eval TRUE If FALSE, knitr will not run the code in the code chunk.  include TRUE If FALSE, knitr will not run the code in the code chunk in the final document.  purl TRUE If FALSE, knitr will not include the chunk when running purl() to extract the source code.  Results  collapse FALSE If TRUE, knitr will collapse all the source and output blocks created by the chunk into a single block.  echo TRUE If FALSE, knitr will not display the code in the code chunk above it's results in the final document.  If 'hide', knitr will not display the code's results in the final document. If 'hold', knitr will delay displaying all output pieces until the end of the chunk. If 'asis', knitr will pass through results without reformatting them (useful if results return raw HTML, etc.)  error TRUE If FALSE, knitr will not display any error messages generated by the code.  message TRUE If FALSE, knitr will not display any messages generated by the code.  Code Decoration	option	default value	description		
code  NULL Set to R code. Knitr will replace the code in the chunk with the code option.  Router will evaluate the chunk in the named language, e.g. engine = 'python'. Run names(knitr::knit_engines\$get()) to see supported languages.  eval TRUE If FALSE, knitr will not run the code in the code chunk.  include TRUE If FALSE, knitr will not run the chunk but not include the chunk in the final document.  purl TRUE If FALSE, knitr will not include the chunk when running purl() to extract the source code.  Results  collapse FALSE If TRUE, knitr will collapse all the source and output blocks created by the chunk into a single block.  echo TRUE If FALSE, knitr will not display the code in the code chunk above it's results in the final document.  If 'hide', knitr will not display the code's results in the final document. If 'hold', knitr will delay displaying all output pieces until the end of the chunk. If 'asis', knitr will pass through results without reformatting them (useful if results return raw HTML, etc.)  error TRUE If FALSE, knitr will not display any error messages generated by the code.  message TRUE If FALSE, knitr will not display any warning messages generated by the code.  Code Decoration	Code evaluation				
engine  'R' Knitr will evaluate the chunk in the named language, e.g. engine = 'python'. Run names(knitr::knit_engines\$get()) to see supported languages.  eval TRUE If FALSE, knitr will not run the code in the code chunk.  include TRUE If FALSE, knitr will not include the chunk but not include the chunk in the final document.  purl TRUE If FALSE, knitr will not include the chunk when running purl() to extract the source code.  Results  collapse FALSE If TRUE, knitr will collapse all the source and output blocks created by the chunk into a single block.  echo TRUE If FALSE, knitr will not display the code in the code chunk above it's results in the final document.  If 'hide', knitr will not display the code's results in the final document. If 'hold', knitr will delay displaying all output pieces until the end of the chunk. If 'asis', knitr will pass through results without reformatting them (useful if results return raw HTML, etc.)  error TRUE If FALSE, knitr will not display any error messages generated by the code.  message TRUE If FALSE, knitr will not display any messages generated by the code.  Code Decoration	child	NULL	A character vector of filenames. Knitr will knit the files and place them into the main document.		
see supported languages.  eval TRUE If FALSE, knitr will not run the code in the code chunk.  include TRUE If FALSE, knitr will run the chunk but not include the chunk in the final document.  purl TRUE If FALSE, knitr will not include the chunk when running purl() to extract the source code.  Results  collapse FALSE If TRUE, knitr will collapse all the source and output blocks created by the chunk into a single block.  echo TRUE If FALSE, knitr will not display the code in the code chunk above it's results in the final document.  If 'hide', knitr will not display the code's results in the final document. If 'hold', knitr will delay displaying all output pieces until the end of the chunk. If 'asis', knitr will pass through results without reformatting them (useful if results return raw HTML, etc.)  error TRUE If FALSE, knitr will not display any error messages generated by the code.  message TRUE If FALSE, knitr will not display any warning messages generated by the code.  Code Decoration	code	NULL	Set to R code. Knitr will replace the code in the chunk with the code in the code option.		
include purl TRUE If FALSE, knitr will run the chunk but not include the chunk in the final document.  TRUE If FALSE, knitr will not include the chunk when running purl() to extract the source code.  Results  collapse FALSE If TRUE, knitr will collapse all the source and output blocks created by the chunk into a single block.  echo TRUE If FALSE, knitr will not display the code in the code chunk above it's results in the final document.  If 'hide', knitr will not display the code's results in the final document. If 'hold', knitr will delay displaying all output pieces until the end of the chunk. If 'asis', knitr will pass through results without reformatting them (useful if results return raw HTML, etc.)  error TRUE If FALSE, knitr will not display any error messages generated by the code.  message TRUE If FALSE, knitr will not display any messages generated by the code.  Code Decoration	engine	'R'	Knitr will evaluate the chunk in the named language, e.g. engine = 'python'. Run names(knitr::knit_engines\$get()) to see supported languages.		
Purl TRUE If FALSE, knitr will not include the chunk when running purl() to extract the source code.  Results  Collapse FALSE If TRUE, knitr will collapse all the source and output blocks created by the chunk into a single block.  echo TRUE If FALSE, knitr will not display the code in the code chunk above it's results in the final document.  If 'hide', knitr will not display the code's results in the final document. If 'hold', knitr will delay displaying all output pieces until the end of the chunk. If 'asis', knitr will pass through results without reformatting them (useful if results return raw HTML, etc.)  error TRUE If FALSE, knitr will not display any error messages generated by the code.  message TRUE If FALSE, knitr will not display any messages generated by the code.  Code Decoration	eval	TRUE	If <b>FALSE</b> , knitr will not run the code in the code chunk.		
collapse FALSE If TRUE, knitr will collapse all the source and output blocks created by the chunk into a single block.  echo TRUE If FALSE, knitr will not display the code in the code chunk above it's results in the final document.  If 'hide', knitr will not display the code's results in the final document. If 'hold', knitr will delay displaying all output pieces until the end of the chunk. If 'asis', knitr will pass through results without reformatting them (useful if results return raw HTML, etc.)  error TRUE If FALSE, knitr will not display any error messages generated by the code.  message TRUE If FALSE, knitr will not display any messages generated by the code.  Code Decoration	include	TRUE	If <b>FALSE</b> , knitr will run the chunk but not include the chunk in the final document.		
collapse FALSE If TRUE, knitr will collapse all the source and output blocks created by the chunk into a single block.  RTRUE If FALSE, knitr will not display the code in the code chunk above it's results in the final document.  If 'hide', knitr will not display the code's results in the final document. If 'hold', knitr will delay displaying all output pieces until the end of the chunk. If 'asis', knitr will pass through results without reformatting them (useful if results return raw HTML, etc.)  RTRUE  If FALSE, knitr will not display any error messages generated by the code.  TRUE  If FALSE, knitr will not display any messages generated by the code.  TRUE  If FALSE, knitr will not display any warning messages generated by the code.  Code Decoration	purl	TRUE	If <b>FALSE</b> , knitr will not include the chunk when running <b>purl()</b> to extract the source code.		
results 'markup' imarkup' imar	Results				
results 'markup' If 'hide', knitr will not display the code's results in the final document. If 'hold', knitr will delay displaying all output pieces until the end of the chunk. If 'asis', knitr will pass through results without reformatting them (useful if results return raw HTML, etc.)  TRUE If FALSE, knitr will not display any error messages generated by the code.  TRUE If FALSE, knitr will not display any messages generated by the code.  Warning TRUE If FALSE, knitr will not display any warning messages generated by the code.  Code Decoration	collapse	FALSE	If <b>TRUE</b> , knitr will collapse all the source and output blocks created by the chunk into a single block.		
results 'markup' pieces until the end of the chunk. If 'asis', knitr will pass through results without reformatting them (useful if results return raw HTML, etc.)  Profession of the chunk. If 'asis', knitr will pass through results without reformatting them (useful if results return raw HTML, etc.)  If FALSE, knitr will not display any error messages generated by the code.  TRUE If FALSE, knitr will not display any warning messages generated by the code.  TRUE If FALSE, knitr will not display any warning messages generated by the code.  Code Decoration	echo	TRUE	If <b>FALSE</b> , knitr will not display the code in the code chunk above it's results in the final document.		
messageTRUEIf FALSE, knitr will not display any messages generated by the code.warningTRUEIf FALSE, knitr will not display any warning messages generated by the code.Code DecorationCode Decoration	results	'markup'	pieces until the end of the chunk. If 'asis', knitr will pass through results without reformatting them (useful if results		
warning         TRUE         If FALSE, knitr will not display any warning messages generated by the code.           Code Decoration         True	error	TRUE	If <b>FALSE</b> , knitr will not display any error messages generated by the code.		
Code Decoration	message	TRUE	If <b>FALSE</b> , knitr will not display any messages generated by the code.		
	warning	TRUE	If <b>FALSE</b> , knitr will not display any warning messages generated by the code.		
<b>comment</b> '##' A character string. Knitr will append the string to the start of each line of results in the final document	Code Decoration				
7. Character string. Time witt append the string to the start of each time of results in the inflat document.	comment	'##'	A character string. Knitr will append the string to the start of each line of results in the final document.		
highlight TRUE If TRUE, knitr will highlight the source code in the final output.	highlight	TRUE	If <b>TRUE</b> , knitr will highlight the source code in the final output.		
<b>prompt</b> FALSE If <b>TRUE</b> , knitr will add > to the start of each line of code displayed in the final document.	prompt	FALSE	If <b>TRUE</b> , knitr will add > to the start of each line of code displayed in the final document.		
strip.white TRUE If TRUE, knitr will remove white spaces that appear at the beginning or end of a code chunk.	strip.white	TRUE	If <b>TRUE</b> , knitr will remove white spaces that appear at the beginning or end of a code chunk.		
tidy FALSE If TRUE, knitr will tidy code chunks for display with the tidy_source() function in the formatR package.	tidy	FALSE	If <b>TRUE</b> , knitr will tidy code chunks for display with the <b>tidy_source()</b> function in the <b>formatR</b> package.		



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# Contents:

- 1. Markdown Syntax
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Chunk options (Continued)		
option	default value	description
Chunks		
opts.label	NULL	The label of options set in knitr:: opts_template() to use with the chunk.
R.options	NULL	Local R options to use with the chunk. Options are set with options() at start of chunk. Defaults are restored at end.
ref.label	NULL	A character vector of labels of the chunks from which the code of the current chunk is inherited.
Cache		
autodep	FALSE	If <b>TRUE</b> , knitr will attempt to figure out dependencies between chunks automatically by analyzing object names.
cache	FALSE	If <b>TRUE</b> , knitr will cache the results to reuse in future knits. Knitr will reuse the results until the code chunk is altered.
cache.comments	NULL	If <b>FALSE</b> , knitr will not rerun the chunk if only a code comment has changed.
cache.lazy	TRUE	If TRUE, knitr will use lazyload() to load objects in chunk. If FALSE, knitr will use load() to load objects in chunk.
cache.path	'cache/'	A file path to the directory to store cached results in. Path should begin in the directory that the .Rmd file is saved in.
cache.vars	NULL	A character vector of object names to cache if you do not wish to cache each object in the chunk.
dependson	NULL	A character vector of chunk labels to specify which other chunks a chunk depends on. Knitr will update a cached chunk if its dependencies change.
Animation		
anipots	'controls,loop'	Extra options for animations (see the <b>animate</b> package).
interval	1	The number of seconds to pause between animation frames.
Plots		
dev	'png'	The R function name that will be used as a graphical device to record plots, e.g. dev='CairoPDF'.
dev.args	NULL	Arguments to be passed to the device, e.g. dev.args=list(bg='yellow', pointsize=10).
dpi	72	A number for knitr to use as the dots per inch (dpi) in graphics (when applicable).
external	TRUE	If <b>TRUE</b> , knitr will externalize tikz graphics to save LaTex compilation time (only for the <b>tikzDevice::tikz()</b> device).
fig.align	'default'	How to align graphics in the final document. One of 'left', 'right', or 'center'.
fig.cap	NULL	A character string to be used as a figure caption in LaTex.
fig.env	'figure'	The Latex environment for figures.
fig.ext	NULL	The file extension for figure output, e.g. fig.ext='png'.
fig.height, fig.width	7	The width and height to use in R for plots created by the chunk (in inches).
fig.keep	'high'	If 'high', knitr will merge low-level changes into high level plots. If 'all', knitr will keep all plots (low-level changes may produce new plots). If 'first', knitr will keep the first plot only. If 'last', knitr will keep the last plot only. If 'none', knitr will discard all plots.
fig.lp	'fig:'	A prefix to be used for figure labels in latex.
fig.path	'figure/'	A file path to the directory where knitr should store the graphics files created by the chunk.
fig.pos	11	A character string to be used as the figure position arrangement in LaTex.
fig.process	NULL	A function to post-process a figure file. Should take a filename and return a filename of a new figure source.
fig.retina	1	Dpi multiplier for displaying HTML output on retina screens.
fig.scap	NULL	A character string to be used as a short figure caption.
fig.subcap	NULL	A character string to be used as captions in sub-figures in LaTex.
fig.show	'asis'	If 'hide', knitr will generate the plots created in the chunk, but not include them in the final document. If 'hold', knitr will delay displaying the plots created by the chunk until the end of the chunk. If 'animate', knitr will combine all of the plots created by the chunk into an animation.
fig.showtext	NULL	If TRUE, knitr will call showtext::showtext.begin() before drawing plots.
out.extra	NULL	A character string of extra options for figures to be passed to LaTex or HTML.
out.height, out.width	NULL	The width and height to scale plots to in the final output. Can be in units recognized by output, e.g. 8\\linewidth, 50px
resize.height, resize.width	NULL	The width and height to resize tike graphics in LaTex, passed to {}.
sanitize	FALSE	If <b>TRUE</b> , knitr will sanitize tike graphics for LaTex.



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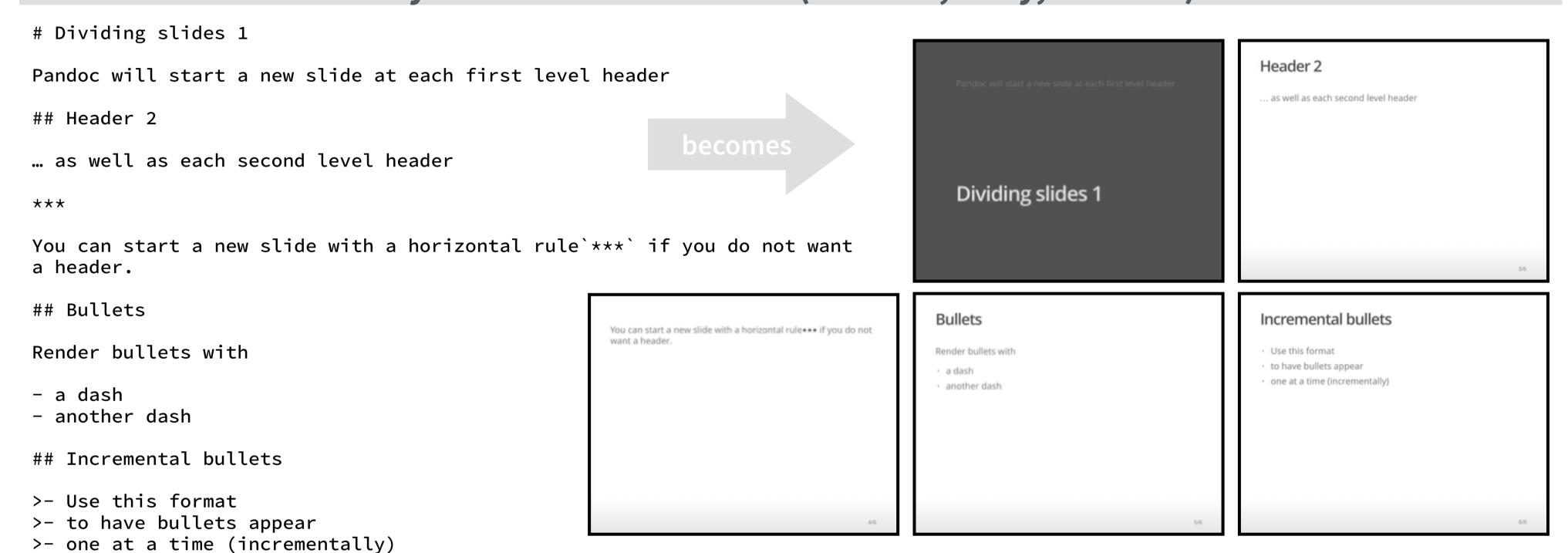
Learn more about R Markdown at <u>rmarkdown.rstudio.com</u> Learn more about Interactive Docs at <u>shiny.rstudio.com/articles</u> Contents:

- 1. Markdown Syntax
- 2. Knitr chunk options

# 3. Pandoc options

#### **Templates Latex options Basic YAML Interactive Docs Template options** html\_document title: "Slides" title: "Chapters" pdf\_document title: "A Web Doc" title: "My PDF" output: output: word\_document author: "John Doe" output: pdf\_document html\_document: slidy\_presentation: md\_document date: "May 1, 2015" fontsize: 11pt incremental: true toc: true ioslides\_presentation output: md\_document geometry: margin=1in runtime: shiny toc\_depth: 2 slidy\_presentation beamer\_presentation

# Syntax for slide formats (ioslides, slidy, beamer)



# Slide display modes

Press a key below during presentation to enter display mode. Press **esc** to exit display mode.

	ioslides	slidy	
<b>f</b> -	enable fullscreen mode	<b>C</b> - show table of contents	
<b>W</b> -	toggle widescreen mode	<b>F</b> - toggle display of the footer	
<b>O</b> –	enable overview mode	A - toggle display of current vs all sli	ides
<b>h</b> -	enable code highlight mode	<b>S</b> - make fonts smaller	
<b>p</b> -	show presenter notes	<b>B</b> - make fonts bigger	

Top level options to customize LaTex (pdf) output			
option	description		
lang	Document language code		
fontsize	Font size (e.g. 10pt, 11pt, 12 pt)		
documentclass	Latex document class (e.g. article)		
classoption	Option for document class (e.g. oneside); may be repeated		
geometry	Options for geometry class (e.g. margin=1in); may be repeated		
mainfont, sansfont, monofont, mathfont	Document fonts (works only with xelatex and lualatex, see the latex_engine option)		
linkcolor, urlcolor, citecolor	Color for internal, external, and citation links (red, green, magenta, cyan, blue, black)		



Learn more about R Markdown at <u>rmarkdown.rstudio.com</u> Learn more about Interactive Docs at <u>shiny.rstudio.com/articles</u>

# Contents:

- 1. Markdown Syntax
- 2. Knitr chunk options

# 3. Pandoc options

option	html	pdf	word	pm	ioslides	slidy	beamer	description	
colortheme							X	Beamer color theme to use (e.g., colortheme: "dolphin").	
CSS	X				X	X		Filepath to CSS style to use to style document (e.g., css: styles.css).	
duration						X		Add a countdown timer (in minutes) to footer of slides (e.g., duration: 45).	
fig_caption	X	X	X		X	X	Χ	Should figures be rendered with captions?	
fig_crop		X					X	Should pdfcrop utility be automatically applied to figures (when available)?	
fig_height	X	X	X	X	X	X	X	Default figure height (in inches) for document.	
fig_retina	X			X	X	X		Scaling to perform for retina displays (e.g., fig_retina: 2).	
fig_width	X	X	X	X	X	X	X	Default figure width (in inches) for document.	
font_adjustmen						X		Increase or decrease font size for entire presentation (e.g., font_adjustment: −1).	
fonttheme							X	Beamer font theme to use (e.g., fonttheme: "structurebold").	
footer						X		Text to add to footer of each slide (e.g., footer: "Copyright (c) 2014 RStudio").	
highlight	X	Χ				X	X	Syntax highlighting style (e.g. "tango", "pygments", "kate", "zenburn", and	
includes	X	Χ		X	X	X	X	See below	
-in_header	Χ	X			X	X	X	File of content to place in document header (e.g., in_header: header.html).	
-before_body	Χ	X			X	X	Χ	File of content to place before document body (e.g., before_body:	
-after_body	X	Χ			X	X	Χ	File of content to place after document body (e.g., after_body: doc_suffix.html).	
incremental					X	Χ	X	Should bullets appear one at a time (on presenter mouse clicks)?	
keep_md	X				X	Χ		Save a copy of .md file that contains knitr output (in addition to the .Rmd and HTML files)?	
keep_tex		Χ					X	Save a copy of .tex file that contains knitr output (in addition to the .Rmd and PDF files)?	
latex_engine		X						Engine to render latex. Should be one of "pdflatex", "xelatex", and "lualatex".	
lib_dir	X				X	X		Directory of dependency files to use (Bootstrap, MathJax, etc.) (e.g., lib_dir: libs).	
logo					X			File path to a logo (at least 128 x 128) to add to presentation (e.g., logo: logo.png).	
mathjax	X				X	X		Set to local or a URL to use a local/URL version of MathJax to render equations	
number_section	X	Χ						Add section numbering to headers (e.g., number_sections: true).	
pandoc_args	X	X	X	X	X	X	X	Arguments to pass to Pandoc (e.g., pandoc_args: ["title-prefix", "Foo"]).	
preserve_yaml				X				Preserve YAML front matter in final document?	
reference_docx			X					A .docx file whose styles should be copied to use (e.g., reference_docx:	
self_contained	X				X	X		Embed dependencies into the doc? Set to false to keep dependencies in external files.	
slide_level							X	The lowest heading level that defines individual slides (e.g., slide_level: 2).	
smaller					Х			Use the smaller font size in the presentation?	
smart	X				X	X		Convert straight quotes to curly, dashes to em-dashes, to ellipses, and so on?	
template	X	X				X	Χ	Pandoc template to use when rendering file (e.g., template:	
theme	X						X	Bootswatch or Beamer theme to use for page. Valid bootswatch themes include "cerulean", "journal", "flatly", "readable", "spacelab", "united", and "cosmo".	
toc	X	X		X			X	Add a table of contents at start of document? (e.g., toc: true).	
toc_depth	X	X		X				The lowest level of headings to add to table of contents (e.g., toc_depth: 2).	
transition					X			Speed of slide transitions should be "slower", "faster" or a number in seconds.	
variant				X				The flavor of markdown to use; one of "markdown", "markdown_strict", "markdown_github", "markdown_mmd", and "markdown_phpextra"	
widescreen					X			Display presentation in widescreen format?	
R Studio								Updated 10/30/2014	



Updated 10/30/2014 © 2014 RStudio, Inc. CC BY RStudio.

# **Shiny** Cheat Sheet

learn more at shiny.rstudio.com

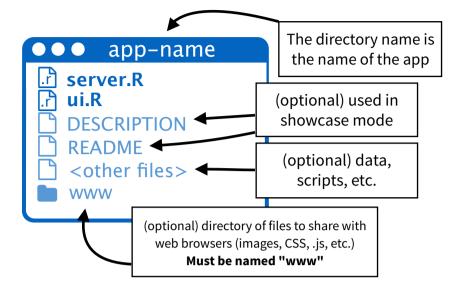
Shiny 0.10.0 Updated: 6/14



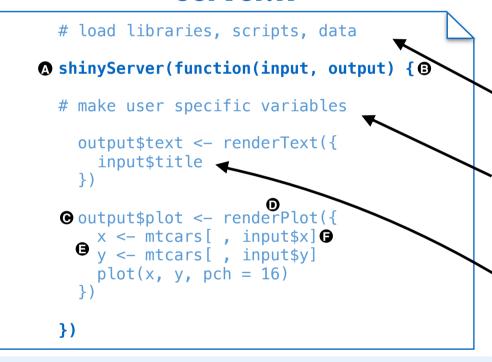
**2. server.R** A set of instructions that build the R components of your app. To write server.R:

- A Provide server.R with the minimum necessary code, shinyServer(function(input, output) {})
- **B** Define the R components for your app between the braces that follow **function(input, output)**
- Save each R component in your UI as output\$<component name>
- Create each output component with a render\* function.
- Give each render\* function the R code the server needs to build the component. The server will note any reactive values that appear in the code and will rebuild the component whenever these values change.
- Refer to widget values with input\$<widget name>

**1. Structure** Each app is a directory that contains a **server.R** file and usually a **ui.R** file (plus optional extra files)



### server.R



**Reactive expression -** use reactive to

### render\* functions

function	expects	creates
renderDataTable	any table-like object	DataTables.js table
renderImage	list of image attributes	HTML image
renderPlot	plot	plot
renderPrint	any printed output	text
renderTable	any table-like object	plain table
renderText	character string	text
renderUI	Shiny tag object or	UI element (HTML)

#### input values are reactive.

They must be surrounded with one of:

render\* - creates a shiny UI componentreactive - creates a reactive expressionobserve - creates a reactive observer

isolate - creates a non-reactive copy of a reactive object

# **3. Execution** Place code where it will be run the minimum necessary number of times

**Run once** - code placed *outside of shinyServer* will be run once, when you first launch your app. Use this code to set up the tools that your server will only need one copy of.

Run once per user - code placed *inside shinyServer* will be run once each time a user visits your app (or refreshes his or her browser). Use this code to set up the tools that your server will need a unique copy of for each user.

Run often - code placed within a render\*, reactive, or observe function will be run many times. Place here only the code that the server needs to rebuild a UI component after a widget changes.

**4. Reactivity** When an input changes, the server will rebuild each output that depends on it (even if the dependence is indirect). You can control this behavior by shaping the chain of dependence.

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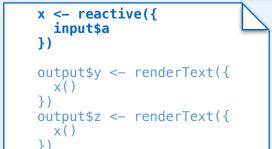
844-448-1212 <u>rstudio.com</u>

render\* - An output will automatically update whenever an input in its render\* function changes.

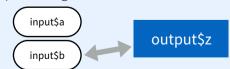
out in its create objects that will be used in es. multiple outputs.







**isolate** - use use isolate to use an input without depending on it. Shiny will not rebuild the output when the isolated input changes.



```
output$z <- renderText({
  paste(
    isolate(input$a),
    input$b
  )
)</pre>
```

**observe** - use observe to create code that runs when an input changes, but does not create an output object.



```
observe({
  input$a
  # code to run
})
```

## ui.R

```
A shinyUI(fluidPage(
    titlePanel("mtcars data"),
  B sidebarLayout(
      sidebarPanel(
        textInput("title", "Plot title:",
          value = "x v v").
        selectInput("x", "Choose an x var:"
          choices = names(mtcars).
          selected = "disp"),
        selectInput("y", "Choose a y var:"
          choices = names(mtcars),
          selected = "mpg")
     mainPanel(
        h3(textOutput("text")),
        plotOutput("plot")
```

In each panel or column, place...



))

**R components** - These are the output objects that you defined in **server.R**. To place a component:

- 1. Select the \*Output function that builds the type of object you want to place in the UI.
- 2. Pass the \*Output function a character string that corresponds to the name you assigned the object in server.R, e.g.

```
output$plot <- renderPlot({ ... })
```



plotOutput("plot")

## \*Output functions

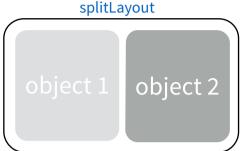
dataTableOutput htmlOutput imageOutput plotOutput

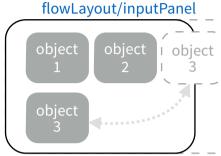
tableOutput textOutput uiOutput verbatimTextOutput

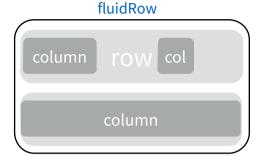
## 5. UI.R A description of your app's User Interface (UI), the web page that displays your app. To write ui.R:

- A Include the minimum necessary code for ui.R, shinyUI(fluidPage()) \* note: use navbarPage instead of fluidPage if you'd like your app to have multiple pages connected by a navbar
- B Build a layout for your UI. sidebarLayout provides a default layout when used with sidebarPanel and mainPanel. splitLayout, flowLayout, and inputLayout divide the page into equally spaced regions. fluidRow and column work together to create a grid-based layout, which you can use to layout a page or a panel.

sidebarLayout main panel

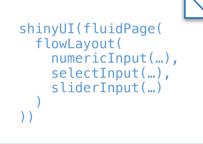


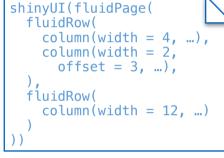




shinyUI(fluidPage( sidebarLayout( sidebarPanel(...), mainPanel(...) ))









**Widgets** - The first argument of each widget function is the <name> for the widget. You can access a widget's current value in **server.R** with **input\$<name>** 

widget	function	common arguments
Action button	actionButton	inputId, label
checkbox	checkboxInput	inputId, label, value
checkbox group	checkboxGroupInput	inputId, label, choices, selected
date selector	dateInput	inputId, label, value, min, max, format
date range selector	dateRangeInput	inputId, label, start, end, min, max, format
file uploader	fileInput	inputId, label, multiple
Number field	numericInput	inputId, label, value, min, max, step
Radio buttons	radioButtons	inputId, label, choices, selected
select box	selectInput	inputId, label, choices, selected, multiple
slider	sliderInput	inputId, label, min, max, value, step
submit button	submitButton	text
text field	textInput	inputId, label, value



**HTML elements** - Add html elements with shiny functions that parallel common HTML tags.

a	tags\$col	tags\$form	tags\$input
tags\$abbr	tags\$colgroup	h1	tags\$ins
tags\$address	tags\$command	h2	tags\$kbd
tags\$adaress tags\$area	tags\$data	h3	tags\$keygen
tags\$article	tags\$datalist	h4	tags\$label
tags\$artiete tags\$aside	tags\$dd	h5	tags\$legend
tags\$aside tags\$audio	tags\$del	h6	tags\$li
tags\$b	tags\$details	tags\$head	tags\$link
tags\$base	tags\$dfn	tags\$header	tags\$mark
tags\$bdi	div	tags\$hgroup	tags\$map
tags\$bdo	tags\$dl	hr	tags\$menu
tags\$blockquote	tags\$dt	HTML	tags\$meta
tags\$body	em	tags\$i	tags\$meter
br	tags\$embed	tags\$iframe	tags\$nav
tags\$button	tags\$eventsource	img	tags\$noscript
tags\$canvas	tags\$fieldset	includeCSS	tags\$object
tags\$caption	tags\$figcaption	includeMarkdo	tags\$ol
tags\$cite	tags\$figure	wn	tags\$optgrou
code	tags\$footer	includeScript	tags\$option

tags\$param gs\$keygen tags\$progress gs\$legend tags\$q tags\$ruby tags\$rt tags\$s tags\$samp gs\$menu tags\$script igs\$meter tags\$section tags\$small gs\$noscript tags\$source gs\$object span gs\$optgroup strong

tags\$output

tags\$sup tagsStable tags\$tbody tags\$td tags\$textarea tags\$th tags\$thead tags\$time tags\$title tags\$track tags\$u tags\$ul tags\$var tags\$video

tags\$sub tags\$summary

# 6. Run your app

runApp - run from local files

runGitHub - run from files hosted on www.GitHub.com **runGist** - run from files saved as a gist (**gist.github.com**) runURL - run from files saved at any URL



7. Share your app Launch your app as a live web page that users can visit online.

## ShinyApps.io

Host your apps on RStudio's server. Free and paid options www.shinyapps.io

## **Shiny Server**

Build your own linux server to host apps. Free and open source. shiny.rstudio.com/deploy

## **Shiny Server Pro**

Build a commercial server with authentication, resource management, and more. shiny.rstudio.com/deploy

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# **Package Development**

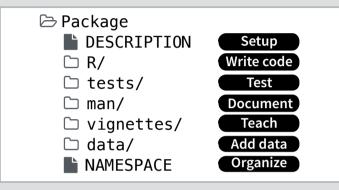
with devtools Cheat Sheet



# **Package Structure**

A package is a convention for organizing files into directories.

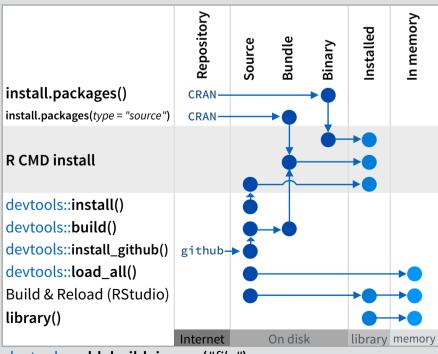
This sheet shows how to work with the 7 most common parts of an R package:



The contents of a package can be stored on disk as a:

- source a directory with sub-directories (as above)
- **bundle** a single compressed file (.tar.qz)
- binary a single compressed file optimized for a specific

Or installed into an R library (loaded into memory during an R session) or archived online in a repository. Use the functions below to move between these states.



devtools::add\_build\_ignore("file")

Adds file to .Rbuildignore, a list of files that will not be included when package is built.

# **DESCRIPTION**)

The DESCRIPTION file describes your work and sets up how your package will work with other packages.



You must have a DESCRIPTION file

Add the packages that yours relies on with

devtools::use package()

Adds a package to the Imports field (or Suggests field (if second argument is "Suggests").

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No strings attached.

MIT license applies to your code if re-shared.

GPL-2 license applies to your code, and all code anyone bundles with it, if re-shared.

# Write code ( 🗀

All of the R code in your package goes in  $\square$  R/. A package with just an R/ directory is still a very useful package.



Create a new package project with

devtools::create("path/to/name")

Create a template to develop into a package.



Save your code in C R/ as scripts (extension .R)

#### Workflow

- **1.** Edit your code.
- 2. Load your code with one of

devtools::load\_all()

Re-loads all *saved* files in  $\square$  R/ into memory.

Ctrl/Cmd + Shift + L (keyboard shortcut)

Saves all open files then calls load\_all().

- **3.** Experiment in the console.
- 4. Repeat.
- Use consistent style with r-pkgs.had.co.nz/r.html#style
- Click on a function and press F2 to open its definition
- Search for a function with Ctrl +.

# Visit r-pkgs.had.co.nz for more

Package: mypackage Title: Title of Package Version: 0.1.0 Authors@R: person("Hadley", "Wickham", email = "hadley@me.com", role = c("aut", "cre")) Description: What the package does (one paragraph) Depends: R (>= 3.1.0) License: GPL-2 LazyData: true **Import** packages that your package Imports: must have to work. R will install dplyr (>= 0.4.0), them when it installs your package. ggvis (>= 0.2) Suggest packages that are not very Suggests: essential to yours. Users can install knitr (>= 0.1.0) them manually, or not, as they like.

# **Test** (□ tests/)

Use tests/ to store unit tests that will inform you if your code ever breaks.



Add a tests/ directory and import testthat with devtools::use testthat()

Sets up package to use automated tests with testthat



Write tests with context(), test(), and expectations

Save your tests as .R files in tests/testthat/

#### Workflow

**1.** Modify your code or tests.

2. Test your code with one of

devtools::test()

Runs all tests saved in tests/.

Ctrl/Cmd + Shift + T (keyboard shortcut)

**3.** Repeat until all tests pass

## **Example test**

context("Arithmetic") test\_that("Math works", {  $expect_equal(1 + 1, 2)$  $expect_equal(1 + 2, 3)$  $expect_equal(1 + 3, 4)$ })

expect_equal()	is equal within small numerical tolerance?			
expect_identical()	is exactly equal?			
expect_match()	matches specified string or regular expression?			
expect_output()	prints specified output?			
expect_message()	displays specified message?			
expect_warning()	displays specified warning?			
expect_error()	throws specified error?			
expect_is()	output inherits from certain class?			
expect_false()	returns FALSE?			
expect_true()	returns TRUE?			

# **Document** ( man/)

man/ contains the documentation for your functions, the help pages in your package.



Use roxygen comments to document each function beside its definition

Document the name of each exported data set

Include helpful examples for each function

#### Workflow

- **1.** Add roxygen comments in your .R files
- 2. Convert roxygen comments into documentation with one of

#### devtools::document()

Converts roxygen comments to .Rd files and places them in aman/. Builds NAMESPACE.

#### Ctrl/Cmd + Shift + D (Keyboard Shortcut)

- 3. Open help pages with ? to preview documentation
- 4. Repeat

## .Rd formatting tags

\emph{italic text} \strong{bold text} \code{function(args)} \pkg{package}

\dontrun{code} \dontshow{code}

\donttest{code}

\deqn{a + b (block)} \eqn{a + b (inline)}

\email{name@@foo.com} \href{url}{display} \url{url}

\link[=dest]{display} \linkS4class{class} \code{\link{function}}

\code{\link[package]{function}}

\tabular{|cr}{ left \tab centered \tab right \cr \tab cell \cr cell \tab cell

## The **roxygen** package

roxygen lets you write documentation inline in your .R files with a shorthand syntax.

- Add roxygen documentation as comment lines that begin with #'.
- Place comment lines directly above the code that defines the object documented.
- Place a roxygen @ tag (right) after #' to supply a specific section of documentation.
- Untagged lines will be used to generate a title, description, and details section (in that order)

```
#' Add together two numbers.
  @param x A number.
  @param y A number.
  Qreturn The sum of \code{x} and \code{y}.
  @examples
  add(1, 1)
#' @export
add <- function(x, y) {
```

### **Common roxygen tags**

@aliases	@inheritParams	@seealso	
@concepts	@keywords	@format	
@describeIn	@param	@source data	
@examples	@rdname	@include	
@export	@return	@slot s4	
@family	@section	@field RC	

# **Teach** (□ vignettes/)

□ vignettes/ holds documents that teach your users how to solve real problems with your tools.



Create a vignettes/ directory and a template vignette with

#### devtools::use\_vignette()

Adds template vignette as vignettes/my-vignette.Rmd.



Append YAML headers to your vignettes (like right)



Write the body of your vignettes in R Markdown

(rmarkdown.rstudio.com)

```
title: "Vignette Title"
author: "Vignette Author"
date: "`r Sys.Date()`"
output: rmarkdown::html_vignette
vignette: >
  %\VignetteIndexEntry{Vignette Title}
 %\VignetteEngine{knitr::rmarkdown}
  \usepackage[utf8]{inputenc}
```

# Add data ( data/)

The \(\simega\) data/ directory allows you to include data with your package.



Store data in one of data/, R/Sysdata.rda, inst/ extdata



Always use LazyData: true in your DESCRIPTION file.



Save data as .Rdata files (suggested)

#### devtools::use data()

Adds a data object to data/ (R/Sysdata.rda if internal = TRUE)

#### devtools::use data raw()

Adds an R Script used to clean a data set to dataraw/. Includes data-raw/ on .Rbuildignore.

#### Store data in

- data/ to make data available to package users
- R/sysdata.rda to keep data internal for use by your functions.
- inst/extdata to make raw data available for loading and parsing examples. Access this data with system.file()

# Organize ( NAMESPACE)

The NAMESPACE file helps you make your package self-contained: it won't interfere with other packages, and other packages won't interfere with it.



Export functions for users by placing @export in their roxygen comments



Import objects from other packages with package::object (recommended) or @import, @importFrom, @importClassesFrom, @importMethodsFrom (not always recommended)

### Workflow

- **1.** Modify your code or tests.
- 2. Document your package (devtools::document())
- 3. Check NAMESPACE
- 4. Repeat until NAMESPACE is correct

# **Submit your package**

r-pkgs.had.co.nz/release.html