

Summary

Forecast P&L	Year 1	Year 2	Year 3	Year 4	Year 5
Revenue	4,003,875	58,254,000	173,237,000	305,071,000	457,606,500
Launchpad Advisory	700,000	2,800,000	7,000,000	14,000,000	21,000,000
Custody	50,000	250,000	625,000	1,250,000	1,875,000
...@domain registration	875,000	14,000,000	42,000,000	73,500,000	110,250,000
username@... reg	218,750	3,500,000	10,500,000	18,375,000	27,562,500
Send token	519,750	9,072,000	27,216,000	47,628,000	71,442,000
dsExchange Trade	693,000	12,096,000	36,288,000	63,504,000	95,256,000
Token issuance	14,438	252,000	756,000	1,323,000	1,984,500
dsContract deployment	10,313	180,000	540,000	945,000	1,417,500
dsContract run	842,188	14,700,000	44,100,000	77,175,000	115,762,500
Escrow	18,563	324,000	972,000	1,701,000	2,551,500
Auctions	61,875	1,080,000	3,240,000	5,670,000	8,505,000
Cost of Sales	(3,749,313)	(51,745,500)	(154,377,750)	(271,234,500)	(406,851,750)
Launchpad Advisory	(420,000)	(1,680,000)	(4,200,000)	(8,400,000)	(12,600,000)
Custody	(7,500)	(37,500)	(93,750)	(187,500)	(281,250)
...@domain registration	(175,000)	(2,800,000)	(8,400,000)	(14,700,000)	(22,050,000)
username@... reg	(43,750)	(700,000)	(2,100,000)	(3,675,000)	(5,512,500)
Send token	(567,000)	(9,072,000)	(27,216,000)	(47,628,000)	(71,442,000)
Dex Trade	(882,000)	(14,112,000)	(42,336,000)	(74,088,000)	(111,132,000)
Token issuance	(5,250)	(84,000)	(252,000)	(441,000)	(661,500)
Smart contract deployment	(13,125)	(210,000)	(630,000)	(1,102,500)	(1,653,750)
Smart contract run	(1,071,875)	(17,150,000)	(51,450,000)	(90,037,500)	(135,056,250)
Escrow	(20,250)	(324,000)	(972,000)	(1,701,000)	(2,551,500)
Auctions	(67,500)	(1,080,000)	(3,240,000)	(5,670,000)	(8,505,000)
Fee subsidies	(476,063)	(4,496,000)	(13,488,000)	(23,604,000)	(35,406,000)
Gross Profit	254,563	6,508,500	18,859,250	33,836,500	50,754,750
Operating expenses	(4,693,960)	(9,304,834)	(13,448,057)	(19,450,506)	(21,334,781)
Other overheads	(730,460)	(3,094,334)	(6,235,557)	(9,707,506)	(11,103,781)
Payroll	(3,963,500)	(6,210,500)	(7,212,500)	(9,743,000)	(10,231,000)
Operating profit	(4,439,397)	(2,796,334)	5,411,193	14,385,994	29,419,969
Depreciation & Amortization	(153,312.05)	(411,912.05)	(759,012.05)	(1,169,312.05)	(1,795,412.05)
EBIT	(4,592,709)	(3,208,246)	4,652,181	13,216,682	27,624,557

NOTES

Fees paid to underlying chains due to discount