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## 1 Introduction

An average ConTEXt user will not use the low level box primitives but a basic understanding of how TEX works doesn't hurt. In fact, occasionally using a box command might bring a solution not easily achieved otherwise, simply because a more high level interface can also be in the way.

The best reference is of course The T<sub>E</sub>Xbook so if you're really interested in the details you should get a copy of that book. Below I will not go into details about all kind of glues, kerns and penalties, just boxes it is.

This explanation will be extended when I feel the need (or users have questions that can be answered here).

## 2 Boxes

This paragraph of text is made from lines that contain words that themselves contain symbolic representations of characters. Each line is wrapped in a so called horizontal box and eventually those lines themselves get wrapped in what we call a vertical box.

When we expose some details of a paragraph it looks like this:

This is a rather narrow	This is a rather narrow
paragraph blown up a	paragraph blown up a
bit. Here we use a flush	bit. Bere we use a flush BE 7.557
left, aka ragged right,	left, aka ragged right,
approach.	approach.

The left only shows the boxes, the variant at the right shows (font) kerns and glue too. Because we flush left, there is rather strong right skip glue at the right boundary of the box. If font kerns show up depends on the font, not all fonts have them (or have only a few). The glyphs themselves are also kind of boxed, as their dimensions determine the area that they occupy:



But, internally they are not really boxed, as they already are a single quantity. The same is true for rules: they are just blobs with dimensions. A box on the other hand wraps a linked list of so called nodes: glyphs, kerns, glue, penalties, rules, boxes, etc. It is a container with properties like width, height, depth and shift.

## 3 T<sub>F</sub>X primitives

The box model is reflected in  $T_EX$ 's user interface but not by that many commands, most noticeably  $\hox$ ,  $\vox$  and  $\vox$ . Here is an example of the first one:

```
\hbox width 10cm{text}
\hbox width 10cm height 1cm depth 5mm{text}
text \raise5mm\hbox{text} text
```

The \raise and \lower commands behave the same but in opposite directions. One could as well have been defined in terms of the other.

```
text \raise 5mm \hbox to 2cm {text}
text \lower -5mm \hbox to 2cm {text}
text \raise -5mm \hbox to 2cm {text}
text \lower 5mm \hbox to 2cm {text}
text \lower 5mm \hbox to 2cm {text}

text text text text text text.
```

A box can be moved to the left or right but, believe it or not, in ConTEXt we never use that feature, probably because the consequences for the width are such that we can as well use kerns. Here are some examples:

```
text \vbox{\moveleft 5mm \hbox {left}}text !
text \vbox{\moveright 5mm \hbox{right}}text !
```

```
teletttext! text righttext!

text \vbox{\moveleft 25mm \hbox {left}}text!

text \vbox{\moveright 25mm \hbox{right}}text!

left text text! text righttext!
```

Code like this will produce a complaint about an underfull box but we can easily get around that:

```
text \raise 5mm \hbox to 2cm {\hss text}
text \lower -5mm \hbox to 2cm {text\hss}
text \raise -5mm \hbox to 2cm {\hss text}
text \lower 5mm \hbox to 2cm {text\hss}
```

The \hss primitive injects a glue that when needed will fill up the available space. So, here we force the text to the right or left.

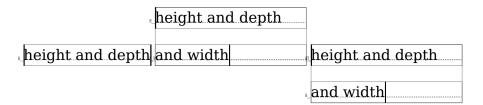
Instead of \raise you can also provide the shift (up or down) with a keyword:

```
\begin{array}{c}
3 \\
x^{1} \times x \times x \times x \\
2
\end{array}
```

We have three kind of boxes: \hbox, \vbox and \vtop. Actually we have a fourth type \dbox but that is a variant on \vbox to which we come back later.

```
\hbox{\strut height and depth\strut}
\vbox{\hsize 4cm \strut height and depth\par and width\strut}
\vtop{\hsize 4cm \strut height and depth\par and width\strut}
```

A \vbox aligns at the bottom and a \vtop at the top. I have added some so called struts to enforce a consistent height and depth. A strut is an invisible quantity (consider it a black box) that enforces consistent line dimensions: height and depth.



You can store a box in a register but you need to be careful not to use a predefined one. If you need a lot of boxes you can reserve some for your own:

\newbox\MySpecialBox

but normally you can do with one of the scratch registers, like 0, 2, 4, 6 or 8, for local boxes, and 1, 3, 5, 7 and 9 for global ones. Registers are used like:

\setbox0\hbox{here} \global\setbox1\hbox{there}

In ConT<sub>E</sub>Xt you can also use

\setbox\scratchbox \hbox{here}
\setbox\scratchboxone\hbox{here}
\setbox\scratchboxtwo\hbox{here}

and some more. In fact, there are quite some predefined scratch registers (boxes, dimensions, counters, etc). Feel free to investigate further.

When a box is stored, you can consult its dimensions with \wd, \ht and \dp. You can of course store them for later use.

\scratchwidth \wd\scratchbox
\scratchheight\ht\scratchbox
\scratchdepth \dp\scratchbox
\scratchtotal \dimexpr\ht\scratchbox+\dp\scratchbox\relax
\scratchtotal \htdp\scratchbox

The last line is ConT<sub>F</sub>Xt specific. You can also set the dimensions

\wd\scratchbox 10cm
\ht\scratchbox 10mm
\dp\scratchbox 5mm

So you can cheat! A box is placed with \copy, which keeps the original intact or \box which just inserts the box and then wipes the register. In practice you seldom need a copy, which is more expensive in runtime anyway. Here we use copy because it serves the examples.

\copy\scratchbox
\box \scratchbox

# 4 $\varepsilon$ -T<sub>F</sub>X primitives

The  $\varepsilon$ -T<sub>E</sub>X extensions don't add something relevant for boxes, apart from that you can use the expressions mechanism to mess around with their dimensions. There is a mechanism for typesetting r2l within a paragraph but that has limited capabilities and doesn't change much as it's mostly a way to trick the backend into outputting a stretch of text in the other direction. This feature is not available in LuaT<sub>E</sub>X because it has an alternative direction mechanism.

# 5 LuaT<sub>F</sub>X primitives

The concept of boxes is the same in  $LuaT_EX$  as in its predecessors but there are some aspects to keep in mind. When a box is typeset this happens in  $LuaT_EX$ :

- 1. A list of nodes is constructed. In  $LuaT_EX$  this is a double linked list (so that it can easily be manipulated in Lua) but  $T_EX$  itself only uses the forward links.
- 2. That list is hyphenated, that is: so called discretionary nodes are injected. This depends on the language properties of the glyph (character) nodes.
- 3. Then ligatures are constructed, if the font has such combinations. When this built-in mechanism is used, in  $ConT_{E}Xt$  we speak of base mode.
- 4. After that inter-character kerns are applied, if the font provides them. Again this is a base mode action.
- 5. Finally the box gets packaged:
  - In the case of a horizontal box, the list is packaged in a hlist node, basically one liner, and its dimensions are calculated and set.
  - In the case of a vertical box, the paragraph is broken into one or more lines, without hyphenation, with optimal hyphenation or in the worst case with so called emergency stretch applied, and the result becomes a vlist node with its dimensions set.

In traditional  $T_EX$  the first four steps are interwoven but in Lua $T_EX$  we need them split because the step 5 can be overloaded by a callback. In that case steps 3 and 4 (and

maybe 2) are probably also overloaded, especially when you bring handling of fonts under Lua control.

New in LuaTEX are three packers: \hpack, \vpack and \tpack, which are companions to \hbox, \vbox and \vtop but without the callbacks applied. Using them is a bit tricky as you never know if a callback should be applied, which, because users can often add their own Lua code, is not something predictable.

Another box related extension is direction. There are four possible directions but because in LuaMetaT<sub>E</sub>X there are only two. Because this model has been upgraded, it will be discusses in the next section. A ConT<sub>E</sub>Xt user is supposed to use the official ConT<sub>E</sub>Xt interfaces in order to be downward compatible.

# 6 LuaMetaT<sub>F</sub>X primitives

There are two possible directions: left to right (the default) and right to left for Hebrew and Arabic. Here is an example that shows how it'd done with low level directives:

```
\hbox direction 0 {from left to right}
\hbox direction 1 {from right to left}
from left to right
tfel ot thgir morf
```

A low level direction switch is done with:

```
\hbox direction 0
    {from left to right \textdirection 1 from right to left}
\hbox direction 1
    {from right to left \textdirection 1 from left to right}
```

from left to right tfel ot thgir morf thgir ot tfel morf tfel ot thgir morf

but actually this is kind of *not done* in ConT<sub>E</sub>Xt, because there you are supposed to use the proper direction switches:

```
\naturalhbox {from left to right}
\reversehbox {from right to left}
\naturalhbox {from left to right \righttoleft from right to left}
\reversehbox {from right to left \lefttoright from left to right}
```

7

from left to right tfel ot thgir morf from left to right tfel ot thgir morf from left to right tfel ot thgir morf

Often more is needed to properly support right to left typesetting so using the ConT<sub>E</sub>Xt commands is more robust.

In LuaMetaTEX the box model has been extended a bit, this as a consequence of dropping the vertical directional typesetting, which never worked well. In previous sections we discussed the properties width, height and depth and the shift resulting from a \raise, \lower, \moveleft and \moveright. Actually, the shift is also used in for instance positioning math elements.

The way shifting influences dimensions can be somewhat puzzling. Internally, when TFX packages content in a box there are two cases:

- When a horizontal box is made, and height shift is larger than the maximum height so far, that delta is taken. When depth + shift is larger than the current depth, then that depth is adapted. So, a shift up influences the height and a shift down influences the depth.
- In the case of vertical packaging, when width + shift is larger than the maximum box (line) width so far, that maximum gets bumped. So, a shift to the right can contribute, but a shift to the left cannot result in a negative width. This is also why vertical typesetting, where height and depth are swapped with width, goes wrong: we somehow need to map two properties onto one and conceptually TeX is really set up for horizontal typesetting. (And it's why I decided to just remove it from the engine.)

This is one of these cases where  $T_E X$  behaves as expected but it also means that there is some limitation to what can be manipulated. Setting the shift using one of the four commands has a direct consequence when a box gets packaged which happens immediately because the box is an argument to the foursome.

There is in traditional T<sub>E</sub>X, probably for good reason, no way to set the shift of a box, if only because the effect would normally be none. But in LuaT<sub>E</sub>X we can cheat, and therefore, for educational purposed ConT<sub>E</sub>Xt has implements some cheats.

We use this sample box:

\setbox\scratchbox\bgroup \middlegray\vrule width 20mm depth -.5mm height 10mm

```
\hskip-20mm
\darkgray \vrule width 20mm height -.5mm depth 5mm
\egroup
```

When we mess with the shift using the ConT<sub>E</sub>Xt \shiftbox helper, we see no immediate effect. We only get the shift applied when we use another helper, \hpackbox.

# \hbox\bgroup \showstruts \strut \quad \copy\scratchbox \quad \shiftbox\scratchbox -20mm \copy\scratchbox \quad \hpackbox\scratchbox \quad \strut \egroup

When instead we use \vpackbox we get a different result. This time we move left.

# 

The shift is set via Lua and the repackaging is also done in Lua, using the low level hpack and vpack helpers and these just happen to look at the shift when doing their job. At the  $T_EX$  end this never happens.

This long exploration of shifting serves a purpose: it demonstrates that there is not that much direct control over boxes apart from their three dimensions. However this was never a real problem as one can just wrap a box in another one and use kerns to move the embedded box around. But nevertheless I decided to see if the engine can be a bit more helpful, if only because all that extra wrapping gives some overhead and complications when we want to manipulate boxes. And of course it is also a nice playground.

We start with changing the direction. Changing this property doesn't require repackaging because directions are not really dealt with in the frontend. When a box is converted to (for instance pdf) the reversion happens.

```
\setbox\scratchbox\hbox{whatever}
\the\boxdirection\scratchbox: \copy\scratchbox \crlf
\boxdirection\scratchbox 1
\the\boxdirection\scratchbox: \copy\scratchbox
0: whatever
```

1: revetahw

Another property that can be queried and set is an attribute. In order to get a private attribute we define one.

```
\newattribute\MyAt
\setbox\scratchbox\hbox attr \MyAt 123 {whatever}
[\the\boxattribute\scratchbox\MyAt]
\boxattribute\scratchbox\MyAt 456
[\the\boxattribute\scratchbox\MyAt]
[\ifnum\boxattribute\scratchbox\MyAt]
[\ifnum\boxattribute\scratchbox\MyAt>400 okay\fi]
[123] [456] [okay]
```

The sum of the height and depth is available too. Because for practical reasons setting that property is also needed then, the choice was made to distribute the value equally over height and depth.

```
\setbox\scratchbox\hbox {height and depth}
[\the\ht\scratchbox]
[\the\dp\scratchbox]
[\the\boxtotal\scratchbox]
|\boxtotal\scratchbox=20pt
[\the\ht\scratchbox]
[\the\dp\scratchbox]
```

## [\the\boxtotal\scratchbox]

```
[8.35742pt] [2.44385pt] [10.80127pt] [10.0pt] [10.0pt] [20.0pt]
```

We've now arrived to a set of properties that relate to each other. They are a bit complex and given the number of possibilities one might need to revert to some trial and error: orientations and offsets. As with the dimensions, directions and attributes, they are passed as box specification. We start with the orientation.

When the orientation is set, you can also set an offset. Where shifting around a box can have consequences for the dimensions, an offset is virtual. It gets effective in the backend, when the contents is converted to some output format.

The reason that offsets are related to orientation is that we need to know in what direction the offsets have to be applied and this binding forces the user to think about it. You can also set the offsets using commands.

11

```
4 \boxyoffset
                 \scratchbox -15pt \copy\scratchbox
5
1 whatever2 дәләтеумдәләтеум
\setbox\scratchboxone\hbox{whatever}%
\setbox\scratchboxtwo\hbox{whatever}%
1 \boxxoffset \scratchboxone -15pt \copy\scratchboxone
2 \boxyoffset \scratchboxone -15pt \copy\scratchboxone
3 \boxxoffset \scratchboxone -15pt \copy\scratchboxone
4 \boxyoffset \scratchboxone -15pt \copy\scratchboxone
5 \boxxmove
              \scratchboxtwo -15pt \copy\scratchboxtwo
              \scratchboxtwo -15pt \copy\scratchboxtwo
6 \boxymove
              \scratchboxtwo -15pt \copy\scratchboxtwo
7 \boxxmove
              \scratchboxtwo -15pt \copy\scratchboxtwo
8 \boxymove
                             4
                                     w5hatever6
Withatever 2
                   3
         whatever whatever
                                             whatewenatever
                                                       whatever
```

The move commands are provides as convenience and contrary to the offsets they do adapt the dimensions. Internally, with the box, we register the orientation and the offsets and when you apply these commands multiple times the current values get overwritten. But ... because an orientation can be more complex you might not get the effects you expect when the options we discuss next are used. The reason is that we store the original dimensions too and these come into play when these other options are used: anchoring. So, normally you will apply an orientation and offsets once only.

The orientation specifier is actually a three byte number that best can be seen hexadecimal (although we stay within the decimal domain). There are three components: x-anchoring, y-anchoring and orientation:

```
0x<X><Y><0>
or in T_EX speak:
0x<X><Y><0>
```

The landscape and seascape variants both sit on top of the baseline while the flipped variant has its depth swapped with the height. Although this would be enough a bit more control is possible.

The vertical options of the horizontal variants anchor on the baseline, lower corner, upper corner or center.

```
\ruledhbox orientation "002 {\TEX} and \ruledhbox orientation "012 {\TEX} and \ruledhbox orientation "022 {\TEX} and \ruledhbox orientation "032 {\TEX}

\ruledhbox and \ru
```

The horizontal options of the horizontal variants anchor in the center, left, right, halfway left and halfway right.

```
\ruledhbox orientation "002 {\TEX} and \ruledhbox orientation "102 {\TEX} and \ruledhbox orientation "202 {\TEX} and \ruledhbox orientation "302 {\TEX} and \ruledhbox orientation "402 {\TEX}
```

The orientation has consequences for the dimensions so they are dealt with in the expected way in constructing lines, paragraphs and pages, but the anchoring is virtual, like the offsets. There are two extra variants for orientation zero: on top of baseline or below, with dimensions taken into account.

The anchoring can look somewhat confusing but you need to keep in mind that it is normally only used in very controlled circumstances and not in running text. Wrapped in macros users don't see the details. We're talking boxes here, so for instance:

```
test\quad
\hbox orientation 3 \bgroup
   \strut test\hbox orientation "002 \bgroup\strut test\egroup test%
\egroup \quad
\hbox orientation 3 \bgroup
   \strut test\hbox orientation "002 \bgroup\strut test\egroup test%
\egroup \quad
\hbox orientation 3 \bgroup
```

```
\strut test\hbox orientation "012 \bgroup\strut test\egroup test%
\egroup \quad
\hbox orientation 3 \bgroup
    \strut test\hbox orientation "022 \bgroup\strut test\egroup test%
\egroup \quad
\hbox orientation 3 \bgroup
    \strut test\hbox orientation "032 \bgroup\strut test\egroup test%
\egroup \quad
\hbox orientation 3 \bgroup
    \strut test\hbox orientation "042 \bgroup\strut test\egroup test%
\egroup
\quad test
```

	eatest	eatest	ettest	test əq	eatest	test	
test	test <sub>as</sub>	$ ext{test}_{ ext{js}}$	test <sup>1s</sup>	test 1s	test <sub>1</sub> s	$ ext{test}_{ ext{ts}}$	test

Where a \vtop has the baseline at the top, a \vbox has it at the bottom. In LuaMetaT<sub>F</sub>X we also have a \dbox, which is a \vbox with that behaves like a \vtop when it's appended to a vertical list: the height of the first box or rule determines the (base)line correction that gets applied. The following example demonstrates this:

XX	xx	xxx	XX	xx	xxx	0

We thrive in information–thick worlds because of our marvelous and everyday capacity to select, edit, single out, structure, highlight, group, pair, merge, harmonize, synthesize, focus, organize, condense, reduce, boil down, choose, categorize, catalog, classify, list, abstract, scan, look into, idealize, isolate, discriminate, distinguish, screen, pigeonhole, pick over, sort, integrate, blend, inspect, filter, lump, skip, smooth, chunk, average, approximate, cluster, aggregate, outline, summarize, itemize, review, dip into, flip through, browse, glance into, leaf through, skim, refine, enumerate, glean, synopsize, winnow the wheat from the chaff and separate the sheep from the

xxxxxxxxxxxxxxx

### xxxxxxxxxxxxxx

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XXXXXXXXXXXXXXX

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xxxxxxxxxxxxx

\dbox \vbox \vtop

The d stands for 'dual' because we (sort of) have two baselines. The regular height and depth are those of a \vbox.

## 7 Splitting

When you feed TEX a paragraph of text it will accumulate the content in a list of nodes. When the paragraphs is finished by \par or an empty line it will be fed into the par builder that will try to break the lines as good as possible. Normally that paragraph will be added to the page and at some point there can be breaks between lines in order not to overflow the page. When you collect the paragraph in a box you can use \vsplit to emulate this.

```
\setbox\scratchbox\vbox{\samplefile{tufte}}
\startlinecorrection
```

\ruledhbox{\vsplit\scratchbox to 2\lineheight} \stoplinecorrection

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The split off box is given the specified height, but in LuaMetaT<sub>E</sub>X you can also get the natural dimensions:

```
\setbox\scratchbox\vbox{\samplefile{tufte}}
\startlinecorrection
\ruledhbox{\vsplit\scratchbox upto 2\lineheight}
\stoplinecorrection
```

We thrive in information-thick worlds because of our marvelous and everyday capacity to select, edit, single out, structure, highlight, group, pair, merge, harmonize, synthe-

We can force a resulting box type by using \vsplit, \tsplit and \dsplit (here we use the visualized variants):

```
\setbox\scratchbox\vbox{\samplefile{tufte}}
```

```
\startlinecorrection
\ruledtsplit \scratchbox upto 2\lineheight
\stoplinecorrection
```

We thrive in information-thick worlds because of our marvelous and everyday capacity to select, edit, single out, structure, highlight, group, pair, merge, harmonize, synthe-

```
\setbox\scratchbox\vbox{\samplefile{tufte}}
```

```
\startlinecorrection
\ruledvsplit \scratchbox upto 2\lineheight
\stoplinecorrection
```

We thrive in information-thick worlds because of our marvelous and everyday capacity to select, edit, single out, structure, highlight, group, pair, merge, harmonize, synthe-

```
\setbox\scratchbox\vbox{\samplefile{tufte}}
\startlinecorrection
\ruleddsplit \scratchbox upto 2\lineheight
\stoplinecorrection
```

We thrive in information-thick worlds because of our marvelous and everyday capacity to select, edit, single out, structure, highlight, group, pair, merge, harmonize, synthe-

The engine provides vertical splitters but ConT<sub>E</sub>Xt itself also has a horizontal one.<sup>1</sup>

```
\starttexdefinition Test #1#2#3
    \par
    \dontleavehmode
    \strut
    \llap{{\infofont #2}\quad}
    \blackrule[width=#2,color=darkblue]
    \par
    \setbox\scratchbox\hbox{\samplefile{#1}}
    \hsplit\scratchbox
        to
                        #2
        depth
                        \strutdp
        height
                        \strutht
        shrinkcriterium #3 % badness
    \par
\stoptexdefinition
\dostepwiserecurse {100} {120} {2} {
    \Test{tufte}{#1mm}{1000}
   \Test{tufte}{#1mm}{-100}
}
```

We thrive in information-thick worlds because of

100mm

<sup>&</sup>lt;sup>1</sup> At some point I might turn that one into a native engine primitive.

100mm	We thrive in information-thick worlds because of
102mm	We thrive in information–thick worlds because of our
102mm	We thrive in information-thick worlds because of our
104mm	We thrive in information-thick worlds because of our
104mm	We thrive in information-thick worlds because of our
106mm	We thrive in information-thick worlds because of our
106mm	We thrive in information–thick worlds because of our
108mm	We thrive in information-thick worlds because of our
108mm	We thrive in information–thick worlds because of our
110mm	We thrive in information-thick worlds because of our
110mm	We thrive in information-thick worlds because of our
112mm	We thrive in information-thick worlds because of our mar-
112mm	We thrive in information-thick worlds because of our mar-
114mm	We thrive in information–thick worlds because of our mar-
114mm	We thrive in information–thick worlds because of our mar-
116mm	We thrive in information-thick worlds because of our mar-
16mm	We thrive in information–thick worlds because of our mar-
.18mm	We thrive in information-thick worlds because of our mar-
18mm	We thrive in information-thick worlds because of our mar-
20mm	We thrive in information thick worlds because of our mar

120mm

We thrive in information-thick worlds because of our mar-

A split off box gets packed at its natural size and a badness as well as overshoot amount is calculated. When the overshoot is positive and the the badness is larger than the stretch criterium, the box gets repacked to the natural size. The same happens when the overshoot is negative and the badness exceeds the shrink criterium. When the overshoot is zero (basically we have a fit) but the badness still exceeds the stretch or shrink we also repack. Indeed this is a bit fuzzy, but so is badness.

```
\starttexdefinition Test #1#2#3
    \par
    \dontleavehmode
    \strut
    \llap{{\infofont #2}\quad}
    \blackrule[width=#2,color=darkblue]
    \par
    \setbox\scratchbox\hbox{\samplefile{#1}}
    \doloop {
        \ifvoid\scratchbox
            \exitloop
        \else
            \hsplit\scratchbox
                to
                depth \strutdp
                height \strutht
                #3
            \par
            \allowbreak
        \fi
    }
\stoptexdefinition
\Test{tufte}{100mm}{shrinkcriterium 1000}
\Test{tufte}{100mm}{shrinkcriterium 0}
\Test{tufte}{100mm}{}
```

100mm

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100mm

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Watch how the last line get stretched when we set the criterium to zero. I'm sure that users will find reasons to abuse this effect.

## 7 Colofon

Author Hans Hagen

ConT<sub>E</sub>Xt 2022.12.27 23:17

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