Introduction

This is a book about SQL Patterns. Patterns describe problems that occur over and over in our professional settings. A pattern is a like a template that you can apply to different problems. Once you learn each one, you can apply them to solve problems faster and make your code more readable.

We can illustrate this with an example. In fiction writing, authors rarely write from scratch. They use character patterns like: "antihero", "sidekick", "mad scientist", "girl next door". They also use plot patterns like romantic comedy, drama, red herring, foreshadowing, cliffhangers. This helps them write better books, movies and TV shows.

Each pattern consists of four elements:

- 1. The **pattern name** is a handle that describes the problem and potential solutions
- 2. The **problem** describes when you should apply the pattern and in what context
- 3. The **solution** describes the elements of the design for the solution to the problem
- 4. The **tradeoffs** are the consequences of applying that specific solution

Who am I

I've been writing SQL for ~15 years. I've seen and written hundreds of thousands of lines of code. Over time I noticed a set of patterns and best practices I always come back to when writing queries. These patterns made my code more efficient, easier to understand and a breeze to maintain.

Why did I write this book

I have a background in computer science. As part of the curriculum we learn how to make our code more efficient, more readable and easy to debug. As I started to write SQL, I applied many of these lessons to my own code.

When reviewing other people's code I would often spot the same mistakes. There were chunks of code that would repeat everywhere. The queries were long, complex and slow. I would often have rewrite them so I could understand what they were doing.

I looked around for a book or course that taught these patterns but couldn't find one, so I decided to write it myself.

Who this book is for

This book is for anyone who is familiar with SQL and wants to take their skills to the next level. We won't cover any of the basic syntax here so make sure you have that down pat. I expect you to already know how to join tables and do basic filtering and aggregation.

If you find that your SQL code is often inefficient and slow and you want to make it faster, this book is for you.

If you find that your SQL code is long, messy and hard to understand and you want to make it cleaner, this book is for you

If you find that your SQL code breaks easily when data changes and you want to make it more resilient, this book is for you.

What you'll learn in this book

I'm a huge fan of project-based learning. You can learn anything if you can come up with an interesting project to use it thing in. I used a project when I taught myself data science.

That's why for this book I wanted to come up with an interesting and useful data project to organize it around. I explain each pattern as I walk you through the project.

This will ensure that you learn the material better and remember it the next time you need to apply it.

We'll be working with the Stackoverflow dataset that's available in BigQuery for free. You can access it here.

BigQuery offers 1TB/month free of processing so you can complete this entire course for free. I've made sure that the queries are small and limited in scope so you won't have to worry about running out.

Using this dataset we're going to build a table which calculates reputation metrics. You can use this same type of table to calculate a customer engagement score or a customer 360 table.

As we go through the project, we'll cover each pattern when it arises. That will help you understand why we're using the pattern at that exact moment. Each chapter will cover a select group of patterns while building on the previous chapters.

How this book is organized

In **Chapter 1** we introduce the project we'll be working on throughout the book. We'll make sure you have access to the dataset and can run the queries. We

also get a basic understanding of the dataset by looking at the ER diagram

In **Chapter 2** we cover *Core Concepts and patterns*. These patterns act as our basic building blocks that will serve us throughout the book. I explain each one using the StackOverflow dataset since we'll be using every one in our final query.

The remaining patterns are grouped into four categories and each has its own chapter.

In **Chapter 3** we cover *Query Decomposition* patterns. We start off by learning how to decompose large queries into smaller pieces to make it easy to solve just about any complex problem. They are important to learn first because all the other patterns flow from them.

In **Chapter 4** we cover *Query Maintainability* patterns. These patterns teach you how to decompose a query and organize your code in ways that make it efficient. This will ensure your code is easier to read, understand and maintain in the future.

In **Chapter 5** we cover *Query Performance* patterns. They teach you ways to make your code more faster without sacrificing clarity. It's a delicate balance because performant code can sometimes look really messy.

In **Chapter 6** we cover *Query Robustness* patterns. They teach you ways to make your code resistant to messy data, such as duplicate rows, missing values, unexpected NULLs, etc.

The project is interwoven throughout the book. I make sure that each chapter covers some section of the final query.

In **Chapter 7** we wrap up our project and you get to see the entire query. By now you should be able to understand it and know exactly how it was designed. I recap the entire project so that you get another chance to review all the patterns. The goal here is to allow you to see all the patterns together and give

you ideas on how to apply them in your day-to-day work.

In **Chapter 8** we cover a few special case patterns. We dive deeper into window functions and string manipulation, such as regular expressions and JSON parsing. Even though this is not related to our project, I wanted to make sure I enrich your vocabulary of patterns beyond what's in the project.

With that out of the way, let's dive into the project.

Chapter 1: Introducing the Project

In this chapter we're going to get into the details of the project that will help you learn the SQL Patterns. As you saw in the introduction, we're using a real-world, public dataset from StackOverflow.

StackOverflow is a popular website where users can post technical questions about any technical topic and others can post answers to these questions. They can also vote on the answers or comment on them.

Based on the quality of the answers, users gain reputation and badges which they can use as social proof both on the SO site and on other websites.

Using this dataset we're going to build a table that calculates reputation metrics for every user. This type of table is sometimes called a "feature table" and can be used in other applications in data science and analytics. You simply replace the user_id with a customer id or any other entity.

Since the query to build it is complex, it's the perfect tool to illustrate some of the patterns described in this book.

The schema of what it would look something like this:

1	column_name	type
2		

```
user_id
                                 integer
4
     user_name
                                 string
5
     total_posts_created
                                 numeric
6
    total_answers_created
                                 numeric
7
     total_answers_edited
                                 numeric
    total_questions_created
8
                                 numeric
9
  total_upvotes
                                 numeric
10
     total_comments_by_user
                                 numeric
     total_questions_edited
11
                                 numeric
12
     streak_in_days
                                 numeric
13
   total_comments_on_post
                                 numeric
14
     posts_per_day
                                 numeric
15
     edits_per_day
                                 numeric
16
     answers_per_day
                                 numeric
17
   questions_per_day
                                 numeric
18
     comments_by_user_per_day
                                 numeric
19
     answers_per_post
                                 numeric
20
   questions_per_post
                                 numeric
21
     upvotes_per_post
                                 numeric
22
     downvotes_per_post
                                 numeric
23
     user_comments_per_post
                                 numeric
24
   comments_on_post_per_post
                                 numeric
```

As you can see, we need to transform the source data model to a new model that has one row per user_id Before we do that, we need to understand the source data first.

Understanding the Data Model

Writing accurate and efficient SQL begins with understanding the data model we're starting with. This may already exist in the form of documentation and diagrams but more often than not you'll have to learn it as you go.

The original StackOverflow (SO) data model is different from the one loaded in BigQuery. When the engineers loaded it, they modified the mode somewhat. For example the SO model contains a single Posts table for all the different post types whereas BigQuery split each one into a separate table.

Here's a look at the Entity-Relationship (ER) diagram [[StackOverflow BQ ER Diagram.jpeg]] **Figure 1.1 - StackOverflow ER diagram**

There are 8 tables that represent the various post types. You can get this result by using the INFORMATION_SCHEMA views in BigQuery like this:

We'll be focusing on just two of them for our project so I've left the other ones out:

- 1. posts_questions contains all the question posts
- 2. posts_answers contains all the answer posts

They both have the same schema:

```
10 | accepted_answer_id
                              STRING
                              STRING
11 | answer count
12 | comment_count
                              INT64
13 | community_owned_date
                              TIMESTAMP
14 | creation_date
                              TIMESTAMP
15 | favorite_count
                              STRING
16 | last_activity_date
                              TIMESTAMP
17
   |last_edit_date
                              TIMESTAMP
18 | last_editor_display_name | STRING
                              INT64
   |last_editor_user_id
19
20 | owner_display_name
                              STRING
21
   owner_user_id
                              INT64
   parent_id
                              INT64
22
23
   post_type_id
                              INT64
24 score
                              INT64
25 tags
                              STRING
  |view_count
                              STRING
```

Both tables have an id column that identifies a single post, creation_date that identifies the timestamp when the post was created and a few other attributes like score for the upvotes and downvotes.

Note the parent_id column which signifies a hierarchical structure. The parent_id is a one-to-many relationship that links up an answer to the corresponding question. A single question can have multiple answers but an answer belongs to one and only one question. This is relation 1 in the **Figure 1.1** above.

Both post types (question and answer) have a one-to-many relationship to the post_history. These are relations 3 and 4 in the diagram above.

```
8creation_dateTIMESTAMP9post_idINT6410post_history_type_id | INT6411| revision_guid| STRING12| user_id| INT6413| text| STRING14| comment| STRING
```

A single post can have many types of activities identified by the post_history_type_id column. This id indicates the different types of activities a user can perform on the site. We're only concerned with the first 6. You can see the rest of them here if you're curious.

- 1. Initial Title initial title (questions only)
- 2. Initial Body initial post (raw body text)
- 3. Initial Tags initial list of tags (questions only)
- 4. Edit Title modified title (questions only)
- 5. Edit Body modified post body (raw markdown)
- 6. Edit Tags modified list of tags (questions only)

The first 3 indicate when a post is first submitted and the next 3 when a post is edited.

The post_history table also connects to the users table via the user_id in a one-to-many relationship shown in the diagram as number 6. A single user can perform multiple activities on a post.

In database lingo this is known as a bridge table because it connects two tables (user and posts) that have a many-to-many relationship which cannot be modeled otherwise.

The users table has one row per user and contains user attributes such as name, reputation, etc. We'll use some of these attributes in our final table.

```
1 SELECT column_name, data_type
```

```
2 FROM bigguery-public-data.stackoverflow.INFORMATION_SCHEMA
     .COLUMNS
3 WHERE table_name = 'users'
4
5 column_name
                    data_type
6 |-----
7 | id
                    INT64
8 | display_name
                    STRING
9 about_me
                   STRING
                   STRING
10 age
11 | creation_date | TIMESTAMP|
12 | last_access_date | TIMESTAMP |
                    STRING
13 | location
14 | reputation | INT64
15 up_votes
                   INT64
16 | down_votes
                    INT64
17 views
                    INT64
18 | profile_image_url | STRING
19 | website url | STRING
```

Next we take a look at the comments table. It has a zero-to-many relationship with posts and with users shown in the diagram as number 5 and number 7, since both a user or a post could have 0 or many comments.

```
1 SELECT column_name, data_type
2 FROM bigquery-public-data.stackoverflow.INFORMATION_SCHEMA
     .COLUMNS
3 WHERE table_name = 'comments'
4
5 | column_name | data_type |
7 | id
                    INT64
8 |text
                   STRING
9 creation_date
                    TIMESTAMP
10 post_id
                    INT64
11 | user_id
                    INT64
12 | user_display_name | STRING
13 score
                    INT64
```

Finally the votes table represents the upvotes and downvotes on a post. We'll

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need this to compute the total vote count on a user's post which will indicate how good the question or the answer is. This table has a granularity of one row per vote per post per date.

The votes table is connected to a post in a 0-to-many relationship shows in the diagram as number 2. In order for us to get upvotes and downvotes on a user's post, we'll need to join it with the users table.

Alright, now that we've familiarized ourselves with the source data model, next let's look at some core concepts.

Chapter 2: Core Concepts

In this chapter we're going to cover some of the core concepts of querying data and building tables for analysis and data science. We'll start with the most important but underrated concept in SQL, granularity.

Granularity

Granularity (also known as the grain) is a measure of the level of detail that determines an individual row in a table or view. This is extremely important

when it comes to joins or aggregating data.

Granularity comes in two flavors: fine grain and coarse grain.

A finely grained table means a high level of detail, like one row per transaction.

A coarse grained table means a low level of detail like count of all transactions in a day.

Granularity is usually expressed as the number of unique rows for each column or combination of columns.

For example the users table has one row per user. That is the finest grain on it. The post_history table, on the other hand, contains a log of all the changes that a user performs on a post on a given date and time. Therefore the granularity is one row per user, per post, per timestamp.

The comments table contains a log of all the comments on a post by a user on a given date so its granularity is also one row per user, per post, per date.

The votes table contains a log of all the upvotes and downvotes on a post on a given date. It has separate rows for upvotes and downvotes so its granularity is one row per post, per vote type, per date.

To find a table's granularity you either read the documentation, or if that doesn't exist, you make an educated guess and check. Trust but verify. Real world data is messy

How do you check? It's easy.

For the post_history table we can run the following query:

```
1 SELECT
2     creation_date,
3     post_id,
4     post_history_type_id,
5     user_id,
6     COUNT(*) AS total_rows
```

```
7 FROM bigquery-public-data.stackoverflow.post_history
8 GROUP BY 1,2,3,4
9 HAVING COUNT(*) > 1;
```

So I'm aggregating by all the columns I expect to make up the unique row and filtering for any that invalidate my assumption. If my hunch is correct, I should get 0 rows from this query.

But we don't! We get a bunch of duplicate rows:

```
1 creation date
                         |post_id |post_history_type_id|
     user_id |total_rows|
3 2020-07-20 05:00:26.413 62964197
                                                     34|
          -1|
                      2 |
4 2020-08-05 16:31:15.220 63272171
     5 | 14038907 |
                         2
5 2018-10-08 09:54:40.990|40921767|
                                                      5|
     4826457 | 2 |
6 2020-05-07 22:02:27.877 | 61637980 |
                                                     34|
          -1|
                      2 |
  2018-10-13 05:26:22.243|52784015|
                                                      5|
                2
     6599590
8 2021-01-03 10:35:35.693 | 65550662 |
     5|12833166|
9 2018-12-02 14:28:12.947 | 53576317 |
     5|10732059|
10 2018-09-05 04:16:26.440|52140985|
                                                      4|
     3623424
                      3|
11 2018-12-17 22:43:27.800|53826052|
                                                      8|
     1863229
12 2018-09-13 17:13:31.490|52321596|
                                                      5|
     5455640
                      2 |
```

This means we have to be careful when joining with this table on post_id, user_id, creation_date, post_history_type_id and we'd have to deal with the duplicate issue first. Let's see a couple of methods for doing that.

What does this mean for our project?

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Our final table will have a grain of one row per user. Only the users table has that same granularity. In order to build it we'll have to manipulate the granularity of the source tables so that's what we focus on next.

Granularity Manipulation

Now that you have a grasp of the concept of granularity the next thing to learn is how to manipulate it. What I mean by manipulation is specifically going from a fine grain to a coarser grain.

For example an e-commerce website might store each transaction it performs as a single row on a table. This gives us a very fine-grained table (i.e. a very high level of detail) If we wanted to know how much revenue you got on a given day, you have to reduce that level of detail to a single row.

This is done via aggregation.

Aggregation

Aggregation is a way of reducing the level of detail by grouping (aka rolling up) data to a coarser grain. You do that by reducing the number of columns in the output and applying GROUP BY to the remaining columns. The more columns you remove, the coarser the grain gets.

I call this collapsing the granularity.

This is a very common pattern of storing data in a data warehouse. You keep the table at the finest possible grain (i.e. one transaction per row) and then aggregate it up to whatever level is needed for reporting. This way you can always look up the details when you need to.

Let's look at an example.

The post_history table has too many rows for each post_history_type_id and we only need the ones representing post creation and editing. To do this, we can "collapse" them into custom categories via a CASE statement as shown below:

```
SELECT
 2
       ph.post_id,
 3
       ph.user id,
       ph.creation_date AS activity_date,
 4
       CASE WHEN ph.post_history_type_id IN (1,2,3) THEN '
          created'
 6
            WHEN ph.post_history_type_id IN (4,5,6) THEN '
               edited'
       END AS activity_type
 7
  FROM
       bigquery-public-data.stackoverflow.post_history ph
9
10 WHERE
       TRUE
11
12
       AND ph.post_history_type_id BETWEEN 1 AND 6
13
       AND ph.user id > 0 --exclude automated processes
       AND ph.user_id IS NOT NULL --exclude deleted accounts
14
15
       AND ph.creation_date >= CAST('2021-06-01' as TIMESTAMP
       AND ph.creation_date <= CAST('2021-09-30' as TIMESTAMP
16
       AND ph.post_id = 69301792
17
18 GROUP BY
19
       1,2,3,4
20
21 post_id |user_id |activity_date
                                             activity_type
22
23 69301792
             331024|2021-09-23 21:11:44.957|edited
24 69301792
              63550|2021-09-24 10:38:36.220|edited
              331024|2021-09-23 10:17:11.763|created
25 69301792
              331024|2021-09-23 18:48:31.387|edited
26 69301792
27 69301792|14251221|2021-09-23 22:38:04.863|edited
28 69301792
              331024|2021-09-23 20:13:05.727|edited
```

Notice that didn't use an aggregation function like COUNT() or SUM() and that's perfectly ok since we don't need it.

You can see now how we're going to manipulate the granularity to get one row per user. We need the date in order o calculate all the date related metrics.

Date Granularity

The timestamp column creation_date is a rich field with both the date and time information (hour, minute, second, microsecond). Timestamp fields are special when it comes to aggregation because they have many levels of granularities built in.

Given a single timestamp, we can construct granularities for seconds, minutes, hours, days, weeks, months, quarters, years, decades, etc. We do that by using one of the many date manipulation functions like CAST(), DATE_TRUNC (), DATE_PART(), etc.

For example if I wanted to remove the time information, I could reduce all activities on a given date to a single row like this:

```
1
   SELECT
2
       ph.post_id,
3
       ph.user_id,
       CAST(ph.creation_date AS DATE) AS activity_date,
4
5
       CASE WHEN ph.post_history_type_id IN (1,2,3) THEN '
          created'
6
            WHEN ph.post_history_type_id IN (4,5,6) THEN '
               edited'
7
       END AS activity_type,
       COUNT(*) AS total
8
9 FROM
       bigquery-public-data.stackoverflow.post_history ph
10
11 WHERE
       TRUE
12
13
       AND ph.post_history_type_id BETWEEN 1 AND 6
       AND ph.user id > 0 --exclude automated processes
14
       AND ph.user_id IS NOT NULL --exclude deleted accounts
15
16
       AND ph.creation_date >= CAST('2021-06-01' as TIMESTAMP
```

```
AND ph.creation_date <= CAST('2021-09-30' as TIMESTAMP
       AND ph.post_id = 69301792
18
19 GROUP BY
20
       1,2,3,4
21
22 post_id |user_id |activity_date|activity_type|total|
23
24 69301792 331024
                          2021-09-24 edited
                                                         3 |
25 69301792 14251221
                         2021-09-24|edited
                                                         1|
26 69301792 | 331024 |
27 69301792 | 63550 |
                         2021-09-23 created
                                                         3 |
                          2021-09-24 edited
                                                         2 |
               331024
28 69301792
                          2021-09-23 edited
                                                         1
```

In our case we only need to aggregate up to the day level, so we remove the time components by using CAST(AS DATE)

Pivoting Data

Pivoting is another form of granularity manipulation where you change the shape of aggregated data by "pivoting" rows into columns. Let's look at the above example and try to pivot the activity type into separate columns for created and edited

Note that the counts here don't make sense since we already know that there are 3 different post_history_type_id for creation and editing. This is simply shown for demonstration purposes.

This is the query:

```
ph.post_id,
ph.user_id,
CAST(ph.creation_date AS DATE) AS activity_date,
SUM(CASE WHEN ph.post_history_type_id IN (1,2,3) THEN
1 ELSE 0 END) AS created,
SUM(CASE WHEN ph.post_history_type_id IN (4,5,6) THEN
1 ELSE 0 END) AS edited
```

```
FROM
       bigquery-public-data.stackoverflow.post_history ph
8
9 WHERE
10
       TRUE
11
       AND ph.post_history_type_id BETWEEN 1 AND 6
       AND ph.user_id > 0 --exclude automated processes
12
       AND ph.user_id IS NOT NULL --exclude deleted accounts
13
14
       AND ph.creation_date >= CAST('2021-06-01' as TIMESTAMP
       AND ph.creation_date <= CAST('2021-09-30' as TIMESTAMP
15
16
       AND ph.post_id = 69301792
17 GROUP BY
       1,2,3
```

It will take this type of output

```
1 post_id | user_id | activity_date | activity_type | total |
3 69301792 | 331024 |
                           2021-09-24 edited
                                                             3 |
4 69301792 | 14251221 |
                           2021-09-24|edited
                                                             1 |
5 69301792 | 331024 |
6 69301792 | 63550 |
                           2021-09-23 created
                                                             3|
                           2021-09-24 | edited
                                                             2 |
               331024
7 69301792
                           2021-09-23 edited
                                                             1|
```

and turn it into this

```
1 post_id |user_id |activity_date|created|edited|
2 .
3 69301792
             63550
                        2021-09-24
                                          0 |
                                                  2 |
                                          0 |
4 69301792
              331024
                        2021-09-24
                                                  3 |
5 69301792
              331024
                        2021-09-23
                                           3 |
                                                  1
6 69301792 | 14251221 |
                        2021-09-24
                                                  1
                                           0 |
```

Pivoting is how we're going to calculate all the metrics for users, so this is an important concept to learn.

Granularity Multiplication

Joining tables is one of the most basic functions in SQL. Databases are designed to minimize redundancy of information and they do that by a process known as normalization. Joins then allow us to get all the information back in a single piece by combining these tables together.

Granularity multiplication will happen if the tables you're joining have different levels of detail for the columns being joined on. This will cause the resulting number of rows to multiply.

Let's look at an example:

The users table has a grain of one row per user:

```
1    SELECT
2         id,
3         display_name,
4         creation_date,
5         reputation,
6         views
7    FROM bigquery-public-data.stackoverflow.users
8    WHERE id = 8974849;
9
10
11 id |display_name|creation_date |reputation|views|
12 --
13    8974849|neutrino |2017-11-20 18:16:46.653| 790|
107|
```

Whereas the post_history table has multiple rows for the same user:

```
1 SELECT
2  id,
3  creation_date,
4  post_id,
5  post_history_type_id,
```

```
6 user_id
 7
   FROM
8
       bigquery-public-data.stackoverflow.post_history ph
9 WHERE
10
       TRUE
       AND ph.creation_date >= CAST('2021-06-01' as TIMESTAMP
11
12
       AND ph.creation_date <= CAST('2021-09-30' as TIMESTAMP
13
       AND ph.user_id = 8974849;
14
15
             creation_date
                                      post_id
      post_history_type_id|user_id|
18 250199272 2021-07-14 00:54:58.127 68372251
                         2 | 8974849 |
19 250199273 2021-07-14 00:54:58.127 68372251
                         1 | 8974849 |
20 250199274 2021-07-14 00:54:58.127 68372251
                         3 | 8974849 |
21 250263915 | 2021-07-15 00:01:07.497 | 68387743 |
                         2 | 8974849 |
22 250263916 | 2021-07-15 00:01:07.497 | 68387743 |
                         1 | 8974849 |
23 250263917 2021-07-15 00:01:07.497 68387743
                         3 | 8974849 |
24 250316277 | 2021-07-15 16:32:44.163 | 68400451 |
                         2 | 8974849 |
```

If we join them on user_id the granularity of the final result will be multiplied to have as many rows per user:

```
1 SELECT
2    ph.post_id,
3    ph.user_id,
4    u.display_name AS user_name,
5    ph.creation_date AS activity_date,
6    post_history_type_id
```

20

```
FROM
       bigguery-public-data.stackoverflow.post history ph
8
9
       INNER JOIN bigquery-public-data.stackoverflow.users u
          ON u.id = ph.user_id
10 WHERE
11
       TRUE
       AND ph.creation_date >= CAST('2021-06-01' as TIMESTAMP
12
       AND ph.creation_date <= CAST('2021-09-30' as TIMESTAMP
13
14
       AND ph.user_id = 8974849;
15
16 post_id | user_id | user_name | activity_date
      post_history_type_id
17
  68078326|8974849|neutrino |2021-06-22 02:03:45.830|
  68078326|8974849|neutrino |2021-06-22 02:03:45.830|
  68078326|8974849|neutrino |2021-06-22 02:03:45.830|
   68273785|8974849|neutrino |2021-07-06 11:56:05.827|
21
   68273785|8974849|neutrino |2021-07-06 11:56:05.827|
  68273785|8974849|neutrino |2021-07-06 11:56:05.827|
23
24 68277148|8974849|neutrino |2021-07-06 16:40:53.003|
25 68277148|8974849|neutrino |2021-07-06 16:40:53.003|
  68277148|8974849|neutrino |2021-07-06 16:40:53.003|
27 68273785|8974849|neutrino |2021-07-06 12:02:11.913|
                        5 |
```

Notice how the user_name repeats for each row.

So if the history table has 10 entries for the same user and the users table has 1, the final result will contain 10 x 1 entries for the same user. If for some

21

reason the users contained 2 entries for the same user (messy real world data), we'd see $10 \times 2 = 20$ entries for that user in the final result and each row would repeat twice.

Now that we have covered the basic concepts, it's time to dive into the patterns.

Chapter 4: Query Decomposition

In this chapter we're going to learn one of the most important patterns in SQL. This pattern will help you solve very complex queries by systematically decomposing them into simpler ones. Before we go that far, first we need to talk about CTEs

Common Table Expressions (CTEs)

CTEs or Common Table Expressions are temporary views whose scope is limited to the current query. They are not stored in the database; they only exist while the query is running and are only accessible in that query. They act like subqueries but are easier to understand and use.

CTEs allow you to break down complex queries into simpler, smaller self-contained modules. By connecting them together we can solve just about any complex query. One of the key requirements is that these CTEs should not try to do too much. They should have a single purpose or responsibility so you can write, test and debug them independently.

_Side Note: Even though CTEs have been part of the definition of the SQL standard since 1999, it has taken many years for database vendors to implement them. Some versions of older databases (like MySQL before 8.0,

PostgreSQL before 8.4, SQL Server before 2005) do not have support for CTEs. All the modern cloud vendors have support for CTEs

We define a single CTE using the WITH keyword and then use it in the main query like this:

```
1 -- Define CTE
2 WITH <cte_name> AS (
3     SELECT col1, col2
4     FROM table_name
5 )
6
7 -- Main query
8 SELECT *
9 FROM <cte_name>
```

We can define multiple CTEs similarly using the WITH keyword like this:

```
1 -- Define CTE 1
2 WITH <cte1_name> AS (
       SELECT col1
3
       FROM table1_name
5)
7 -- Define CTE 2
8 , <cte2_name> AS (
       SELECT col1
9
       FROM table2_name
10
11 )
12
13 -- Main query
14 SELECT *
15 FROM <ctel name> AS ctel
16 JOIN <cte2_name> AS cte2 ON cte1.col1 = cte2.col1
```

Notice that you only use the WITH keyword once then you separate them using a comma in front of the name of the each one.

We can refer to a previous CTE in a new CTE so you chain them together like this:

```
1 -- Define CTE 1
2 WITH <ctel name> AS (
       SELECT col1
       FROM table1_name
5)
7 -- Define CTE 2 by referring to CTE 1
8 , <cte2_name> AS (
9
       SELECT col1
10
       FROM ctel_name
11 )
12
13 -- Main query
14 SELECT *
15 FROM <cte2_name>
```

We'll talk about chaining in a little bit.

When you use CTEs you can read a query top to bottom and easily understand what's going on. When you use sub-queries it's a lot harder to trace the logic and figure out which column is defined where and what scope it has. You have to read the innermost subquery first and then remember each of the definitions.

Query Decomposition

Getting our user data from the current form to the final form of one row per user is not something that can be done in a single step. Well you probably could hack something together that works but that will not be very easy to maintain. It's a complex query.

In order to solve it, we need to decompose (break down) our complex query into smaller, easier to write pieces. Here's how to think about it:

We know that a user can perform any of the following activities on any given

date: 1. Post a question 2. Post an answer 3. Edit a question 4. Edit an answer 5. Comment on a post 6. Receive a comment on their post 7. Receive a vote (upvote or downvote) on their post

We have separate tables for these activities, so our first step is to aggregate the data from each of the tables to the user_id and aciticity_date granularity and put each one on its own CTE.

We can break this down into several subproblems and map out a solution like this:

Sub-problem 1

Calculate user metrics for post types and post activity types.

To get there we first have to manipulate the granularity of the post_history table so we have one row per user_id per post_id per activity_type per activity_date.

That would look like this:

```
WITH post_activity AS (
2
       SELECT
3
           ph.post_id,
4
           ph.user_id,
5
           u.display_name AS user_name,
6
           ph.creation_date AS activity_date,
           CASE WHEN ph.post_history_type_id IN (1,2,3) THEN
              'created'
8
                WHEN ph.post_history_type_id IN (4,5,6) THEN
                   'edited'
9
           END AS activity_type
       FROM
10
11
           bigquery-public-data.stackoverflow.post_history ph
           INNER JOIN bigguery-public-data.stackoverflow.
12
              users u
13
               ON u.id = ph.user_id
```

```
14
       WHERE
15
            TRUE
16
           AND ph.post_history_type_id BETWEEN 1 AND 6
17
           AND user_id > 0 --exclude automated processes
           AND user_id IS NOT NULL --exclude deleted accounts
18
19
            AND ph.creation_date >= CAST('2021-06-01' as
              TIMESTAMP)
20
            AND ph.creation_date <= CAST('2021-09-30' as
              TIMESTAMP)
21
       GROUP BY
22
           1,2,3,4,5
23 )
24 SELECT *
25 FROM post_activity
26 WHERE user_id = 16366214
27 ORDER BY activity_date;
28
29 post_id | user_id | user_name | activity_date
      activity_type
30 --
31 68226767 | 16366214 | Tony Agosta | 2021-07-02 10:18:42.410 |
      created
32 68441160|16366214|Tony Agosta|2021-07-19 09:16:57.660|
      created
33 68469502|16366214|Tony Agosta|2021-07-21 08:29:22.773|
      created
34 68469502 | 16366214 | Tony Agosta | 2021-07-26 07:31:43.513 |
      edited
35 68441160 | 16366214 | Tony Agosta | 2021-07-26 07:32:07.387 |
      edited
36
37 Table 3.1
```

We then join this with the posts_questions and post_answers on post_id. That would look like this:

```
1 WITH post_activity AS (
2 SELECT
3 ph.post_id,
```

26

```
ph.user_id,
 5
           u.display_name AS user_name,
 6
           ph.creation_date AS activity_date,
 7
           CASE WHEN ph.post_history_type_id IN (1,2,3) THEN
               'created'
                 WHEN ph.post_history_type_id IN (4,5,6) THEN
 8
                    'edited'
9
           END AS activity_type
10
       FROM
11
           bigquery-public-data.stackoverflow.post_history ph
12
           INNER JOIN bigguery-public-data.stackoverflow.
              users u
13
                ON u.id = ph.user_id
14
       WHERE
15
           TRUE
16
           AND ph.post_history_type_id BETWEEN 1 AND 6
17
           AND user id > 0 --exclude automated processes
           AND user_id IS NOT NULL --exclude deleted accounts
18
19
           AND ph.creation date >= CAST('2021-06-01' as
              TIMESTAMP)
           AND ph.creation_date <= CAST('2021-09-30' as
20
              TIMESTAMP)
21
       GROUP BY
22
           1,2,3,4,5
23
24
   , post_types AS (
25
       SELECT
26
           id AS post_id,
27
            'question' AS post_type,
28
       FROM
29
           bigquery-public-data.stackoverflow.posts_questions
30
       WHERE
31
           TRUE
32
           AND creation_date >= CAST('2021-06-01' as
              TIMESTAMP)
           AND creation_date <= CAST('2021-09-30' as
33
              TIMESTAMP)
34
       UNION ALL
35
       SELECT
36
           id AS post_id,
37
            'answer' AS post_type,
38
       FROM
```

```
39
           bigguery-public-data.stackoverflow.posts_answers
40
       WHERE
41
           TRUE
42
           AND creation_date >= CAST('2021-06-01' as
              TIMESTAMP)
           AND creation_date <= CAST('2021-09-30' as
43
              TIMESTAMP)
44
   )
45 SELECT
       pa.user_id,
46
47
       CAST(pa.activity_date AS DATE) AS activity_date,
48
       pa.activity_type,
49
       pt.post_type
50 FROM
51
       post_activity pa
52
       JOIN post_types pt ON pa.post_id = pt.post_id
53 WHERE user_id = 16366214
54 ORDER BY activity_date;
55
56 user_id | date | activity_type | post_type |
57 -----
58 16366214 2021-07-18 created
                                    question
59 16366214 2021-07-20 created
                                    question
60 16366214|2021-07-25|edited
                                    question
61 16366214 2021-07-25 created
                                    answer
62 16366214 2021-07-01 created
                                    Iquestion
63 16366214|2021-07-25|edited
                                    question
64
65 Table 3.2
```

The final result should look like this:

```
0 | 0 | 0 | 6 | 16366214 | 2021-07-20 | 1 | 0 | 0 | | 0 | | 7 | 8 Table 3.1
```

How do we go from *Table 3.2* to *Table 3.1*? If you recall from **Chapter 2**, we can use aggregation and pivoting:

```
1 --code snippet will not actually run
2 SELECT
3
       user_id,
4
       CAST(pa.activity_date AS DATE) AS activity_date,
       SUM(CASE WHEN activity_type = 'created'
 5
           AND post_type = 'question' THEN 1 ELSE 0 END) AS
              question_created,
 7
       SUM(CASE WHEN activity_type = 'created'
                                      THEN 1 ELSE 0 END) AS
           AND post_type = 'answer'
 8
              answer_created,
9
       SUM(CASE WHEN activity_type = 'edited'
10
           AND post_type = 'question' THEN 1 ELSE 0 END) AS
              question_edited,
11
       SUM(CASE WHEN activity_type = 'edited'
           AND post_type = 'answer' THEN 1 ELSE 0 END) AS
12
              answer_edited
13 FROM post_activity pa
        JOIN post_types pt ON pt.post_id = pa.post_id
15 WHERE user id = 16366214
16 GROUP BY 1,2
```

This query will not run and is only shown for demonstration purposes.

Sub-problem 2

Calculate comments metrics. There are two types of comments: 1. Comments by a user (on one or many posts) 2. Comments on a user's post (by other users)

The query and final result should look like this:

```
1 --code snippet will not actually run
 2
   , comments_on_user_post AS (
3
       SELECT
4
           pa.user_id,
 5
           CAST(c.creation_date AS DATE) AS activity_date,
           COUNT(*) as total_comments
 6
 7
       FROM
8
           bigguery-public-data.stackoverflow.comments c
9
           INNER JOIN post_activity pa ON pa.post_id = c.
              post_id
10
       WHERE
11
           TRUE
12
           AND pa.activity_type = 'created'
13
           AND c.creation_date >= CAST('2021-06-01' as
              TIMESTAMP)
           AND c.creation_date <= CAST('2021-09-30' as
14
              TIMESTAMP)
15
       GROUP BY
16
           1,2
17 )
   , comments_by_user AS (
18
19
       SELECT
20
           user_id,
21
           CAST(creation_date AS DATE) AS activity_date,
22
           COUNT(*) as total_comments
23
       FROM
24
           bigquery-public-data.stackoverflow.comments
25
       WHERE
26
           TRUE
27
           AND creation_date >= CAST('2021-06-01' as
              TIMESTAMP)
28
           AND creation_date <= CAST('2021-09-30' as
              TIMESTAMP)
       GROUP BY
29
           1,2
31 )
32 SELECT
33
       c1.user_id,
34
       c1.activity_date,
       c1.total_comments AS comments_by_user,
35
       c2.total_comments AS comments_on_user_post
```

```
37 FROM comments_by_user c1
        LEFT OUTER JOIN comments_on_user_post c2
38
           ON c1.user_id = c2.user_id
39
40
           AND c1.activity_date = c2.activity_date
41 WHERE
       c1.user_id = 16366214
42
43
44 user_id | activity_date | comments_by_user |
      comments_on_user_post
45 --
46 16366214
               2021-07-19
                                         1
47 16366214
               2021-07-21
                                         1|
      NULL
48 16366214
               2021-07-26
                                         3|
                         4|
49
50 Table 3.3
```

Sub-problem 3

Calculate votes metrics. There are two types of votes: 1. Upvotes on a user's post 2. Downvotes on a user's post

The query and final result should look like this:

```
10
           INNER JOIN post_activity pa ON pa.post_id = v.
              post_id
       WHERE
11
12
           TRUE
           AND pa.activity_type = 'created'
13
           AND v.creation_date >= CAST('2021-06-01' as
14
              TIMESTAMP)
15
           AND v.creation_date <= CAST('2021-09-30' as
              TIMESTAMP)
16
       GROUP BY
17
           1,2
18 )
19 SELECT
20
       v.user_id,
21
       v.activity_date,
       v.total_upvotes,
22
23
       v.total_downvotes
24 FROM
25
       votes_on_user_post v
26 WHERE
       v.user_id = 16366214
27
28
29 user_id |activity_date|total_upvotes|total_downvotes|
30 ----
31 16366214
                                                        0 |
               2021-07-26
                                        2|
32 16366214
               2021-07-06
                                       0 |
                                                        1
33 16366214
               2021-07-07
                                        0 |
                                                        0 |
34
35 Table 3.4
```

By now you should start to see very clearly how the final result is constructed. All we have to do is take the 3 results from the sub-problems and join them together on user_id and activity_date This will allow us to have a single table with a granularity of one row per user and all the metrics aggregated on the day level like this:

```
1 --code snippet will not actually run
2 SELECT
3    pm.user_id,
4    pm.user_name,
```

```
CAST(SUM(pm.posts_created) AS NUMERIC)
                                                           AS
          total_posts_created,
       CAST(SUM(pm.posts_edited) AS NUMERIC)
 6
                                                           AS
          total_posts_edited,
 7
       CAST(SUM(pm.answers_created) AS NUMERIC)
                                                           AS
          total_answers_created,
       CAST(SUM(pm.answers_edited) AS NUMERIC)
 8
                                                           AS
          total_answers_edited,
       CAST(SUM(pm.questions_created) AS NUMERIC)
 9
                                                           AS
          total_questions_created,
10
       CAST(SUM(pm.questions_edited) AS NUMERIC)
                                                           AS
          total_questions_edited,
11
       CAST(SUM(vu.total_upvotes) AS NUMERIC)
                                                           AS
          total_upvotes,
12
       CAST(SUM(vu.total_downvotes) AS NUMERIC)
                                                           AS
          total_downvotes,
       CAST(SUM(cu.total_comments) AS NUMERIC)
13
                                                           AS
          total_comments_by_user,
       CAST(SUM(cp.total_comments) AS NUMERIC)
14
                                                           AS
          total comments on post,
       CAST(COUNT(DISTINCT pm.activity_date) AS NUMERIC) AS
15
          streak_in_days
16 FROM
       user_post_metrics pm
17
18
       JOIN votes_on_user_post vu
19
           ON pm.activity_date = vu.activity_date
20
           AND pm.user_id = vu.user_id
21
       JOIN comments_on_user_post cp
22
           ON pm.activity_date = cp.activity_date
23
           AND pm.user_id = cp.user_id
24
       JOIN comments_by_user cu
25
           ON pm.activity_date = cu.activity_date
26
           AND pm.user_id = cu.user_id
27 GROUP BY
28
       1,2
```

In the next chapter we'll extend these patterns and see how they help us with query maintainability.

33

Chapter 5: Query Maintainability

In this chapter we're going to extend the pattern of decomposition into the realm of query maintainability. Breaking down large queries into small pieces doesn't only make them easier to read, write and understand, it also makes them easier to maintain.

The Reusability Principle

We start off with a very important principle that rarely gets talked about in SQL. When you're designing a query and breaking it up into CTEs, there is one principle to keep in mind. The CTEs should be constructed in such a way that they can be reused if needed later. This principle makes code easier to maintain and compact.

Let's take a look at the example from the previous chapter:

```
WITH post_activity AS (
2
       SELECT
3
           ph.post_id,
           ph.user_id,
4
5
           u.display_name AS user_name,
6
           ph.creation_date AS activity_date,
7
           CASE WHEN ph.post_history_type_id IN (1,2,3) THEN
               'created'
                 WHEN ph.post_history_type_id IN (4,5,6) THEN
8
                    'edited'
9
           END AS activity_type
10
       FROM
           bigquery-public-data.stackoverflow.post_history ph
11
12
           INNER JOIN bigguery-public-data.stackoverflow.
              users u
               ON u.id = ph.user_id
13
14
       WHERE
15
           TRUE
           AND ph.post_history_type_id BETWEEN 1 AND 6
16
```

```
AND user_id > 0 --exclude automated processes

AND user_id IS NOT NULL --exclude deleted accounts

AND ph.creation_date >= CAST('2021-06-01' as

TIMESTAMP)

AND ph.creation_date <= CAST('2021-09-30' as

TIMESTAMP)

GROUP BY

1,2,3,4,5
```

This CTE performs several operations like aggregation, to decrease granularity of the underlying data, and filtering. Its main purpose is to get a mapping between user_id and post_id at the right level of granularity so it can be used later.

What's great about this CTE is that we can use it both for generating user metrics as shown here:

```
1 --code snippet will not actually run
 2 SELECT
3
       user id,
       CAST(pa.activity_date AS DATE) AS activity_date,
4
 5
       SUM(CASE WHEN activity_type = 'created'
           AND post_type = 'question' THEN 1 ELSE 0 END) AS
              question_created,
 7
       SUM(CASE WHEN activity_type = 'created'
           AND post_type = 'answer' THEN 1 ELSE 0 END) AS
 8
              answer_created,
       SUM(CASE WHEN activity_type = 'edited'
9
10
           AND post_type = 'question' THEN 1 ELSE 0 END) AS
              question_edited,
11
       SUM(CASE WHEN activity_type = 'edited'
           AND post_type = 'answer' THEN 1 ELSE 0 END) AS
12
              answer_edited
13 FROM post_activity pa
        JOIN post_types pt ON pt.post_id = pa.post_id
15 WHERE user_id = 16366214
16 GROUP BY 1,2
```

and to join with comments and votes to user level data via the post_id

```
1 --code snippet will not actually run
 2
   , comments_on_user_post AS (
 3
       SELECT
4
           pa.user_id,
 5
           CAST(c.creation_date AS DATE) AS activity_date,
           COUNT(*) as total_comments
 6
 7
       FROM
           bigquery-public-data.stackoverflow.comments c
8
9
           INNER JOIN post_activity pa ON pa.post_id = c.
              post_id
10
       WHERE
11
           TRUE
12
           AND pa.activity_type = 'created'
13
           AND c.creation_date >= CAST('2021-06-01' as
              TIMESTAMP)
           AND c.creation_date <= CAST('2021-09-30' as
14
              TIMESTAMP)
15
       GROUP BY
16
           1,2
17
   , votes_on_user_post AS (
18
19
         SELECT
20
           pa.user_id,
           CAST(v.creation_date AS DATE) AS activity_date,
21
22
           SUM(CASE WHEN vote_type_id = 2 THEN 1 ELSE 0 END)
              AS total_upvotes,
23
           SUM(CASE WHEN vote_type_id = 3 THEN 1 ELSE 0 END)
              AS total_downvotes,
24
       FROM
           bigquery-public-data.stackoverflow.votes v
25
           INNER JOIN post_activity pa ON pa.post_id = v.
26
              post_id
27
       WHERE
           TRUE
28
           AND pa.activity_type = 'created'
29
           AND v.creation_date >= CAST('2021-06-01' as
              TIMESTAMP)
           AND v.creation_date <= CAST('2021-09-30' as
31
              TIMESTAMP)
32
       GROUP BY
33
           1,2
```

```
34 )
```

This is at the heart of well-designed CTE. Notice here that we're being very careful about granularity multiplication! If we simply joined with post_activity on post_id without specifying the activity_type we'd get at least two times the number of rows. Since a post can only be created once, we're pretty safe in getting a single row by filtering.

The DRY Principle

In the previous section we saw how we can decompose a large complex query into multiple smaller components. The main benefit for doing this is that it makes the queries more readable. In that same vein, the DRY (Don't Repeat Yourself) principle ensures that your query is clean from unnecessary repetition.

The DRY principle states that if you find yourself copy-pasting the same chunk of code in multiple locations, you should put that code in a CTE and reference that CTE where it's needed.

To illustrate let's rewrite the query from the previous chapter so that it still produces the same result but it clearly shows repeating code

```
WITH post_activity AS (
2
       SELECT
3
           ph.post_id,
4
           ph.user_id,
5
           u.display_name AS user_name,
           ph.creation_date AS activity_date,
6
7
           CASE WHEN ph.post_history_type_id IN (1,2,3) THEN
               'created'
                 WHEN ph.post_history_type_id IN (4,5,6) THEN
8
                    'edited'
           END AS activity_type
10
       FROM
```

```
11
           bigquery-public-data.stackoverflow.post_history ph
12
           INNER JOIN `bigquery-public-data.stackoverflow.
              users` u on u.id = ph.user_id
13
       WHERE
           TRUE
14
15
           AND ph.post_history_type_id BETWEEN 1 AND 6
           AND user_id > 0 --exclude automated processes
16
17
           AND user_id IS NOT NULL --exclude deleted accounts
           AND ph.creation_date >= CAST('2021-06-01' as
18
              TIMESTAMP)
19
           AND ph.creation_date <= CAST('2021-09-30' as
              TIMESTAMP)
20
       GROUP BY
21
           1,2,3,4,5
22
   , questions AS (
23
24
        SELECT
           id AS post_id,
25
26
            'question' AS post_type,
27
           pa.user_id,
28
           pa.user_name,
29
           pa.activity_date,
           pa.activity_type
31
       FROM
32
           bigquery-public-data.stackoverflow.posts_questions
           INNER JOIN post_activity pa ON q.id = pa.post_id
33
34
       WHERE
           TRUE
           AND creation date >= CAST('2021-06-01' as
36
              TIMESTAMP)
           AND creation_date <= CAST('2021-09-30' as
37
              TIMESTAMP)
38
   )
   , answers AS (
39
        SELECT
40
41
           id AS post_id,
            'answer' AS post_type,
42
           pa.user_id,
43
44
           pa.user_name,
45
           pa.activity_date,
46
           pa.activity_type
```

```
47
       FROM
48
           bigguery-public-data.stackoverflow.posts answers q
49
           INNER JOIN post_activity pa ON q.id = pa.post_id
50
       WHERE
51
           TRUE
           AND creation_date >= CAST('2021-06-01' as
52
              TIMESTAMP)
53
           AND creation_date <= CAST('2021-09-30' as
              TIMESTAMP)
54 )
55 SELECT
56
       user_id,
57
       CAST(activity_date AS DATE) AS activity_date,
       SUM(CASE WHEN activity_type = 'created'
58
59
           AND post_type = 'question' THEN 1 ELSE 0 END) AS
              question_created,
       SUM(CASE WHEN activity_type = 'created'
60
           AND post_type = 'answer' THEN 1 ELSE 0 END) AS
61
              answer_created,
       SUM(CASE WHEN activity_type = 'edited'
62
           AND post_type = 'question' THEN 1 ELSE 0 END) AS
63
              question_edited,
       SUM(CASE WHEN activity_type = 'edited'
64
           AND post_type = 'answer' THEN 1 ELSE 0 END) AS
65
              answer_edited
66 FROM
       (SELECT * FROM questions
67
        UNION ALL
        SELECT * FROM answers) AS p
69
70 WHERE
       user_id = 16366214
71
72 GROUP BY 1,2;
```

This query will get you the same results as table 3.1 in the previous chapter but as you can see the eustions and answers CTEs both have almost identical code. Imagine if you had to do this for all question types. You'd be copying and pasting a lot of code. Also, the subquery that handles the UNION is not ideal. I'm not a fan of subqueries

Creating Views

One of the benefits of building reusable CTEs is that if you find yourself copying and pasting the same CTE in multiple places, you can turn it into a view and store it in the database.

Views are great for encapsulating business logic that applies to many queries. They're also used in security applications

Creating a view is easy:

```
1 CREATE OR REPLACE VIEW <view_name> AS
2    SELECT col1
3    FROM table1
4    WHERE col1 > x;
```

Once created you can run:

```
1 SELECT col1
2 FROM <view_name>
```

This view is now stored in the database but it doesn't take up any space (unless it's materialized) It only stores the query which is executed each time you select from the view or join the view in a query.

What could be made into a view in our specific query?

I think the post_types CTE would be a good candidate. That way whenever you have to combine all the post types you don't have to use that CTE everywhere.

```
1 CREATE OR REPLACE VIEW v_post_types AS
2    SELECT
3     id AS post_id,
4     'question' AS post_type,
5    FROM
6     bigquery-public-data.stackoverflow.posts_questions
7    WHERE
8    TRUE
```

```
AND creation_date >= CAST('2021-06-01' as
              TIMESTAMP)
           AND creation_date <= CAST('2021-09-30' as
10
              TIMESTAMP)
11
       UNION ALL
12
       SELECT
13
           id AS post_id,
14
           'answer' AS post_type,
15
       FROM
           bigquery-public-data.stackoverflow.posts_answers
16
17
       WHERE
18
           TRUE
           AND creation_date >= CAST('2021-06-01' as
19
              TIMESTAMP)
           AND creation_date <= CAST('2021-09-30' as
20
              TIMESTAMP);
```

*Note: In BigQuery views are considered like CTEs so they count towards the maximum level of nesting. That is if you call a view from inside a CTE, that's two levels of nesting and if you then join that CTE in another CTE that's three levels of nesting. BigQuery has a hard limitation on how deep nesting can go beyond which you can no longer run your query. At that point, perhaps the view is best materialized into a table.

So far we've talked about how to optimize queries so they're easy to read, write, understand and maintain. In the next chapter we tackle patterns regarding query performance.

Chapter 6: Query Performance

In this chapter we're going to talk about query performance, aka how to make your queries run faster. Why do we care about making queries run faster? Faster queries get you results faster, while consuming fewer resources, making them cheaper on modern data warehouses.

This chapter isn't only about speed. You can make your queries run really fast with a few clever hacks, but that might make your code unreadable and unmaintainable. We need to strike a balance between the performance, accuracy and maintainability.

Reducing Rows

The most important pattern that improves query performance is reducing data as much as possible before you join it.

What does that mean?

So far we've learned that decomposing (aka breaking down) a query via CTEs is the best way to tackle complex queries. But what kinds of operations should your perform in the CTE? We've already seen aggregation and calculation of metrics that can be used later. One of the best uses for CTEs is filtering.

You might have noticed this little snipped in every CTE:

```
1 WHERE
2 TRUE
3 AND creation_date >= CAST('2021-06-01' as TIMESTAMP)
4 AND creation_date <= CAST('2021-09-30' as TIMESTAMP)</pre>
```

What we're doing here is filtering each table to only 90 days so we can both to keep costs down and make the query faster. This is what I mean by reducing the dataset before joining.

In this case we actually only want to work with 90 days worth of data. if we needed all historical data, we couldn't reduce it beforehand and we'd have to work with the full table.

Let's look at some implications of this pattern.

Don't use functions in WHERE

In case you didn't know, you can put anything in the where clause. You already know about filtering on dates, numbers and strings of course but you can also filter calculations, functions, CASE statements, etc.

Here's a rule of thumb when it comes to making queries faster. Always try to make the where clause simple. Compare a column to another column or to a fixed value and avoid using functions.

When you use compare a column to a fixed value or to another column, the query optimizer can filter down to the relevant rows much faster. When you use a function or a complicated formula, the optimizer needs to scan the entire table to do the filtering. This is negligible for small tables but when dealing with millions of rows query performance will suffer.

Let's see some examples:

The tags column in both questions and answers is a collection of strings separated by | character as you see here:

```
1 SELECT
       q.id AS post_id,
3
       q.creation_date,
       q.tags
4
5 FROM
       bigquery-public-data.stackoverflow.posts_questions q
6
7 WHERE
8
       AND creation_date >= CAST('2021-06-01' as TIMESTAMP)
9
       AND creation_date <= CAST('2021-09-30' as TIMESTAMP)</pre>
10
11 LIMIT 10
12
13 post_id | creation_date
                                     tags
14 --
```

```
15 67781287|2021-05-31 20:00:59.663|python|selenium|screen-scraping|thesaurus |
16 67781291|2021-05-31 20:01:48.593|python |
17 67781295|2021-05-31 20:02:38.043|html|css|bootstrap-4 |
18 67781298|2021-05-31 20:03:01.413|xpages|lotus-domino |
19 67781300|2021-05-31 20:03:12.987|bash|awk|sed |
20 67781306|2021-05-31 20:03:54.117|c |
21 67781310|2021-05-31 20:04:33.980|php|html|navbar |
22 67781313|2021-05-31 20:04:57.957|java|spring|dependencies |
23 67781314|2021-05-31 20:05:12.723|python|qml|kde |
24 67781315|2021-05-31 20:05:15.703|javascript|reactjs|redux|react-router|components|
```

The tags pertain to the list of topics or subjects that a post is about. One of the tricky things about storing tags like this is that you don't have to worry about the order in which they appear. There's no categorization system here. A tag can appear anywhere in the string.

How would you go about filtering all the posts that are about SQL? Since the tag |sql| can appear anywhere in the string, you'll need a way to search the entire string. One way to do that is to use the INSTR() function like this:

```
1 SELECT
2
       q.id AS post_id,
3
       q.creation_date,
4
       q.tags
5 FROM
6
       bigquery-public-data.stackoverflow.posts_questions q
7 WHERE
       TRUE
8
9
       AND creation_date >= CAST('2021-06-01' as TIMESTAMP)
10
       AND creation date <= CAST('2021-09-30' as TIMESTAMP)
```

```
11 AND INSTR(tags, "|sql|") > 0
12 LIMIT 10
13
14 post_id | creation_date
                                   tags
15 --
16 67941534|2021-06-11 13:55:08.693|mysql|sql|database|
      datatable
17 67810767 2021-06-02 14:40:44.110 mysql sql sqlite
   67814136|2021-06-02 20:55:41.193|mysql|sql|where-clause
19
  67849335|2021-06-05 07:58:09.493|php|mysql|sql|double|var-
      dump
20 68074104|2021-06-21 16:08:25.487|php|sql|postgresql|mdb2
   67920305|2021-06-10 07:32:21.393|python|sql|pandas|pyodbc
22 68015950 2021-06-17 04:47:27.713 c#|sql|.net|forms|easy-
      modbus
23 68058413 2021-06-20 13:28:00.980 java sql spring kotlin
      jpa
24 68060567 2021-06-20 18:39:04.150 mysql sql ruby-on-rails
      graphql
25 68103046|2021-06-23 11:40:56.087|php|mysql|sql|stored-
      procedures
```

This should be pretty simple to understand. We're searching for the sub-string |sql| anywhere in the tags column. The INSTR() searches for a sub-string within a string and returns the position of the character where it's found. Since we don't care about that, we only care that it's found our condition is > 0.

This is a very typical example of using functions in the WHERE clause. This particular query might be fast but in general this pattern is not advised. So what can you do instead?

Use the LIKE keyword to look for patterns. Many query optimizers perform much better with LIKE then with using a function:

```
1 SELECT
       q.id AS post_id,
 2
       q.creation_date,
       q.tags
5 FROM
       bigguery-public-data.stackoverflow.posts_questions q
7 WHERE
8
       TRUE
       AND creation date >= CAST('2021-06-01' as TIMESTAMP)
9
       AND creation_date <= CAST('2021-09-30' as TIMESTAMP)</pre>
10
       AND tags LIKE "%|sql|%"
11
12 LIMIT 10
13
14 post_id | creation_date
                                    tags
15 --
16 67941534|2021-06-11 13:55:08.693|mysql|sql|database|
      datatable
17 67810767 2021-06-02 14:40:44.110 mysql sql sqlite
18 67814136|2021-06-02 20:55:41.193|mysql|sql|where-clause
19 67849335 2021-06-05 07:58:09.493 php | mysql | sql | double | var-
      dump
20 68074104|2021-06-21 16:08:25.487|php|sql|postgresql|mdb2
21 67920305 2021-06-10 07:32:21.393 python sql pandas pyodbc
22 68015950 2021-06-17 04:47:27.713 c#|sql|.net|forms|easy-
      modbus
23 68058413|2021-06-20 13:28:00.980|java|sql|spring|kotlin|
24 68060567 2021-06-20 18:39:04.150 mysql sql ruby-on-rails
      graphql
25 68103046|2021-06-23 11:40:56.087|php|mysql|sql|stored-
      procedures
```

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Reducing Columns

Almost every book or course will tell you to start exploring a table by doing:

```
1 SELECT *
2 FROM bigquery-public-data.stackoverflow.posts_questions
3 LIMIT 10
```

This may be ok in a traditional RDBMS, but with modern data warehouses things are different. Because they store data in columns vs rows SELECT * will scan the entire table and your query will be slower.

In addition to that, in BigQuery you get charged by how many bytes of a table you scan. Doing a SELECT * on a very large table will be just as expensive if you return 10 rows or 10 million rows.

By selecting only the columns you need you ensure that your query is as efficient as it needs to be.

Here's an example you've seen before. In the post_activity CTE we select only the id column which is the only one we need to join with post_activity on. The post_type is a static value which is negligible when it comes to performance.

```
1 -- code snippet will not run
2
   ,post_types AS (
3
       SELECT
4
           id AS post_id,
5
           'question' AS post_type,
       FROM
6
           bigquery-public-data.stackoverflow.posts_questions
7
8
       WHERE
9
           TRUE
10
           AND creation_date >= CAST('2021-06-01' as
              TIMESTAMP)
           AND creation_date <= CAST('2021-09-30' as
11
              TIMESTAMP)
       UNION ALL
12
```

```
13
       SELECT
14
           id AS post_id,
15
           'answer' AS post_type,
16
       FROM
           bigguery-public-data.stackoverflow.posts_answers
17
18
       WHERE
19
           TRUE
20
           AND creation_date >= CAST('2021-06-01' as
              TIMESTAMP)
           AND creation_date <= CAST('2021-09-30' as
21
              TIMESTAMP)
22
    )
```

Premature Ordering

As a rule of thumb you should leave ordering until the very end, if it is at all necessary. Sorting data is generally an expensive operation in databases so it should be reserved for when you really need it. Window functions for example sometimes necessitate ordering. We'll cover them in chapter 8.

If you know that your data will be used by a business intelligence tool like Looker or Tableau then you should leave the ordering up to the tool itself so the user can sort data any way they see fit.

For example, the following is unnecessary and slows down performance because the query is inside a CTE. You don't need to sort your data yet.

```
FROM
           bigguery-public-data.stackoverflow.votes v
9
           INNER JOIN post_activity pa ON pa.post_id = v.
10
              post_id
11
       WHERE
12
           TRUE
           AND pa.activity_type = 'created'
13
14
           AND v.creation_date >= CAST('2021-06-01' as
              TIMESTAMP)
           AND v.creation_date <= CAST('2021-09-30' as
15
              TIMESTAMP)
16
       GROUP BY
17
           1,2
18
       ORDER BY
19
           v.creation_date
20 )
```

Bounded Time Windows

Many analytical queries need to go back a certain number of days/weeks/months in order to calculate trend-based metrics. These are known as "lookback windows." You specify a period of time to look back (e.g. 30 days ago, 90 days ago, a week ago, etc) and you aggregate data to today's date.

If you don't specify a bounded or sliding time window, your query performance will get worse over time as more data is considered.

What makes this problem hard to detect is that initially your query could be very fast at first. Since there isn't a lot of data in the table performance doesn't suffer. As data gets added to the table however your query will start to get slower.

Let's take the above example to illustrate. In this query I'm specifying a fixed time window, from Jun 1st to Sep 30th. No matter how big the table gets, my query performance will remain the same.

```
1 -- code snippet will not run
   SELECT
3
       pa.user_id,
       CAST(DATE_TRUNC(v.creation_date, DAY) AS DATE) AS
 4
          activity_date,
       SUM(CASE WHEN vote_type_id = 2 THEN 1 ELSE 0 END) AS
          total_upvotes,
       SUM(CASE WHEN vote_type_id = 3 THEN 1 ELSE 0 END) AS
          total downvotes,
 7
  FROM
8
       bigguery-public-data.stackoverflow.votes v
       INNER JOIN post_activity pa ON pa.post_id = v.post_id
9
10 WHERE
11
       TRUE
12
       AND pa.activity_type = 'created'
       AND v.creation_date >= CAST('2021-06-01' as TIMESTAMP)
13
       AND v.creation_date <= CAST('2021-09-30' as TIMESTAMP)</pre>
14
15 GROUP BY
       1,2
16
17 ORDER BY
       v.creation_date
18
```

A more common pattern is the sliding time window where the period under consideration is always fixed but it's dynamically based on when it's being run.

```
-- code snippet will not run
   SELECT
3
       pa.user_id,
4
       CAST(DATE_TRUNC(v.creation_date, DAY) AS DATE) AS
          activity_date,
       SUM(CASE WHEN vote_type_id = 2 THEN 1 ELSE 0 END) AS
5
          total_upvotes,
       SUM(CASE WHEN vote_type_id = 3 THEN 1 ELSE 0 END) AS
6
          total_downvotes,
   FROM
7
       bigquery-public-data.stackoverflow.votes v
8
       INNER JOIN post_activity pa ON pa.post_id = v.post_id
9
10 WHERE
       TRUE
11
```

```
AND pa.activity_type = 'created'

AND v.creation_date >= DATE_ADD(CURRENT_DATE(),

INTERVAL -90 DAY)

GROUP BY

1,2

ORDER BY

v.creation_date
```

As you can see, the query is always looking at the last 90 days worth of data but the specific days it's looking into are not fixed. If you run it today, the results will be different from yesterday.

Let's now change this slightly and see what happens:

```
1 -- code snippet will not run
  SELECT
2
3
       pa.user_id,
       CAST(DATE_TRUNC(v.creation_date, DAY) AS DATE) AS
4
          activity_date,
       SUM(CASE WHEN vote_type_id = 2 THEN 1 ELSE 0 END) AS
5
          total upvotes,
       SUM(CASE WHEN vote_type_id = 3 THEN 1 ELSE 0 END) AS
6
          total_downvotes,
7 FROM
       bigguery-public-data.stackoverflow.votes v
8
9
       INNER JOIN post_activity pa ON pa.post_id = v.post_id
10 WHERE
11
       TRUE
       AND pa.activity_type = 'created'
12
       AND v.creation_date >= CAST('2021-12-15' as TIMESTAMP)
13
14 GROUP BY
15
       1,2
16 ORDER BY
       v.creation_date
17
```

This query is also looking at the last 90 days worth of data but unlike the query above, the lower boundary is fixed. This query's performance will get worse over time.

That wraps up query performance. There's a lot more to learn about improving

query performance but that's not the purpose of this book. In the next chapter we'll cover how to make your queries robust against unexpected changes in the underlying data.

Chapter 7: Query Robustness

In this chapter we're going to talk about how to make your queries robust to most data problems you'll encounter. Spend enough time working with real world data and you'll eventually get burned by one of these unexpected data issues.

Robustness means that your query will not break if the underlying data changes in unpredictable ways.

Here are some of the ways that data can change:

- 1. New columns are added that have NULL values for past data
- 2. Existing columns that didn't have NULLs before now contain NULLs
- 3. Columns that contained numbers or dates stored as strings now contain other values
- 4. The formatting of dates or numbers gets messed up and the type conversion fails.
- 5. The denominator in a ratio calculation becomes zero

Ideally these things should not happen but in reality they happen more often than we'd like. The purpose of this chapter is to teach you how to anticipate these problems before they happen and

This is why I like to call this chapter **Defense Against Dirty Data**

We'll break these patterns down into two three groups: 1. Dealing with formatting issues 3. Dealing with NULLs 2. Dealing with division by zero

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Dealing with formatting issues

SQL supports 3 primitive data types, strings, numbers and dates. They allow for mathematical operations with numbers and calendar operations with dates. Oftentimes you might see numbers and dates stored as strings.

This makes it super easy to load data from text files into tables without worrying about formatting. However in order to operate on actual dates and numbers, you need to convert the strings to the native SQL type for number or date.

The standard function for converting data in SQL is CAST() Some other database implementations, like SQL Server, also use their own custom function called CONVERT(). We will use CAST() to both convert between types (like string to date) or within the same type (like a timestamp to date)

Here's an example of how type conversion works:

Suppose that for whatever reason the date was bad:

```
1 SELECT CAST('2021-13-01' as DATE);
2
3 Error: Could not cast literal "2021-13-01" to type DATE at
[1:13]
```

Obviously there's no 13th month so BigQuery throws an error.

Same thing happens if the formatting was bad:

```
1 SELECT CAST('2021-12--01' as DATE);
2
3 Message: Could not cast literal "2021-12--01" to type DATE
at [1:13]
```

The extra dash in this case messes up conversion.

Same thing can happen if you try to convert a string to a number and the formatting is malformed or the data is not a number. So how do you deal with these issues?

Ignore Bad Data

One of the easiest ways to deal with formatting issues when converting data is to simply ignore bad formatting. What this means is we simply skip the malformed rows and don't deal with them at all. This works great in cases when the error is unfixable or occurs very rarely. So if a few rows out of 10 million are malformed and can't be fixed we can skip them

However the CAST() function will fail if it encounters an issue, as we just saw, and we want our query to be robust. To deal with this problem some databases introduce "safe" casting functions like SAFE_CAST() in BigQuery or TRY_CAST() in SQL Server. Not all servers provide this function though.

These functions will not fail when the formatting is unexpected but return NULL instead which then can be handled by using COALESCE() to replace NULL with a sensible value.

Here's how that works:

```
1 SELECT SAFE_CAST('2021-12--01' as DATE) AS dt;
2
3 dt|
4 ----+
5 NULL |
```

Now we can apply any of the functions that deal with NULL and replace it or just leave it.

```
1 SELECT COALESCE(SAFE_CAST('2021-' as INTEGER), 0) AS num;
```

```
2
3 num |
4 ---+
5 0 |
```

Force Formatting

While ignoring incorrect data is easy, you can't always get away with it. Sometimes you need to extract the valuable data from the incorrect format. This is when you need to look for repeating patterns in the incorrect data and force the formatting.

Suppose that all dates had extra dashes like this:

```
1 2021-12--01
2 2021-12--02
3 2021-12--03
4 2021-12--04
```

Since this is a regular pattern, we can extract the meaningful numbers and force the formatting like this:

```
1 WITH dates AS (
 2
       SELECT '2021-12--01' AS dt
3
       UNION ALL
       SELECT '2021-12--02' AS dt
5
       UNION ALL
6
       SELECT '2021-12--03' AS dt
7
       UNION ALL
       SELECT '2021-12--04' AS dt
9
       UNION ALL
       SELECT '2021-12--05' AS dt
10
11 )
12 SELECT CAST(SUBSTRING(dt, 1, 4) | '-' |
               SUBSTRING(dt, 6, 2) || '-' ||
13
               SUBSTRING(dt, 10, 2) AS DATE) AS date_field
14
15 FROM dates;
16
```

So as you can see in this example, we took advantage of the regularity of the incorrect formatting to extract the important information (the year, month and day) and reconstruct the correct formatting by concatenating strings via the | | operator.

What if you have different types of irregularities in your data? In some cases if information is aggregated from multiple sources you might have to deal with multiple types of formatting.

Let's take a look at an example:

```
1 dt

2 -----+

3 2021-12--01|

4 2021-12--02|

5 2021-12--03|

6 12/04/2021 |

7 12/05/2021 |
```

Obviously we can't force the same formatting for all the dates here so we'll have to split this up and apply the pattern separately using the CASE statement:

```
WITH dates AS (
2
      SELECT '2021-12--01' AS dt
3
      UNION ALL
      SELECT '2021-12--02' AS dt
4
5
      UNION ALL
      SELECT '2021-12--03' AS dt
6
7
      UNION ALL
      SELECT '12/04/2021' AS dt
8
9
      UNION ALL
```

```
SELECT '12/05/2021' AS dt
11 )
12 SELECT CAST (CASE WHEN dt LIKE '%-%--%'
13
                    THEN SUBSTRING(dt, 1, 4)
                          SUBSTRING(dt, 6, 2) ||
14
                          SUBSTRING(dt, 10, 2)
15
                    WHEN dt LIKE '%/%/%'
16
17
                    THEN SUBSTRING(dt, 7, 4)
                          SUBSTRING(dt, 1, 2) ||
18
19
                          SUBSTRING(dt, 4, 2)
20
                    END AS DATE) AS date_field
21 FROM dates;
```

You can repeat this pattern as many times as you want to handle each case.

Here's an example using numbers

```
WITH weights AS (
       SELECT '32.5lb' AS wt
 2
3
       UNION ALL
       SELECT '45.2lb' AS wt
5
       UNION ALL
       SELECT '53.1lb' AS wt
6
7
       UNION ALL
8
       SELECT '77kg' AS wt
       UNION ALL
9
       SELECT '68kg' AS wt
10
11 )
12 SELECT
       CAST (CASE WHEN wt LIKE '%lb' THEN SUBSTRING (wt, 1,
13
          INSTR(wt, 'lb')-1)
                 WHEN wt LIKE '%kg' THEN SUBSTRING(wt, 1,
14
                    INSTR(wt, 'kg')-1)
            END AS DECIMAL) AS weight,
15
       CASE WHEN wt LIKE '%lb' THEN 'LB'
16
17
            WHEN wt LIKE '%kg' THEN 'KG'
       END AS unit
18
19 FROM weights
```

I'm using the SUBSTRING() function again to extract parts of a string, but this time I add the function INSTR() which searches for a string within another

string and returns the first occurrence of it or 0 if not found.

Dealing with NULLs

As a rule, you should always assume any column can be NULL at any point in time so it's a good idea to provide a default value for that column as part of your SELECT. This way you make sure that even if your data becomes NULL your query will not fail.

NULLs in SQL represent unknown values. While the data may appear to be blank or empty in the results, it's not the same as an empty string or white space. You cannot compare NULLs to anything directly, for example you cannot say:

```
1 SELECT col1
2 FROM table
3 WHERE col2 = NULL;
```

You get NULL whenever you perform any type of calculation with NULL like adding or subtracting, multiplying or dividing. Doing any operation with an unknown value is still unknown.

Since you cannot compare to NULL using the equals sign (=) SQL deals with NULLs using the IS keyword. IS NULL literally means is unknown. To replace NULLs with a default value when you're doing conversions, you use COALESCE () which takes a comma-separated list of values and returns the first non-null value.

So in order to protect against unexpected NULLs it's often a good idea for your production queries to wrap COALESCE() around all the fields.

```
1 WITH dates AS (
2 SELECT '2021-12--01' AS dt
3 UNION ALL
```

```
SELECT '2021-12--02' AS dt
5
       UNION ALL
6
       SELECT '2021-12--03' AS dt
7
       UNION ALL
       SELECT '12/04/2021' AS dt
8
9
       UNION ALL
       SELECT '12/05/2021' AS dt
10
11
       UNION ALL
       SELECT '13/05/2021' AS dt
12
13 )
14 SELECT COALESCE(SAFE_CAST(
15
               CASE WHEN dt LIKE '%-%--%'
               THEN SUBSTRING(dt, 1, 4) | | \cdot |
16
                    SUBSTRING(dt, 6, 2)
17
18
                    SUBSTRING(dt, 10, 2)
               WHEN dt LIKE '%/%/%'
19
               THEN SUBSTRING(dt, 7, 4) | '-' |
20
                    SUBSTRING(dt, 1, 2) | '-' |
21
                    SUBSTRING(dt, 4, 2)
22
               END AS DATE), '1900-01-01') AS date_field
23
24 FROM dates;
```

This is the same query we saw earlier but implemented using "defensive coding" where we replace malformed data with a fixed value of 1900–01–01. This protects our query from failing and later we can investigate why the data was junk.

Dealing with division by zero

Whenever you need to calculate ratios you always have to worry about division by zero. Your query might work when you first write it, but if the denominator ever becomes zero your query will fail.

The easiest way to handle this is by excluding zero values in the where clause as we do in our query

```
1 SELECT
```

This will work fine in some cases but it also will filter the entire dataset causing counts to be wrong. One way to handle this is by using a CASE statement like this:

```
SELECT
1
2
       CASE
3
           WHEN total posts created > 0
           THEN ROUND(CAST(total_comments_on_post /
4
5
                            total_posts_created AS NUMERIC),
                               1)
6
           ELSE 0
7
       END AS comments_on_post_per_post,
8
       CASE
           WHEN streak_in_days > 0
9
           THEN ROUND(CAST(total_posts_created /
10
11
                            streak_in_days AS NUMERIC), 1)
12
       END AS posts_per_day
13 FROM
       total_metrics_per_user
14
15 ORDER BY
16
       total_questions_created DESC;
```

This works but is not as elegant. BigQuery offers another way we can do this more cleanly. Just like the SAFE_CAST() function, it has a SAFE_DIVIDE() function which returns NULL in the case of divide-by-zero error. Then you simply deal with NULL values using COALESCE()

```
1 SELECT
2 ROUND(CAST(IFNULL(SAFE_DIVIDE(total_posts_created,
```

Now that's far more elegant isn't it? Snowflake also implements a similar function they call DIVO() which automatically returns 0 if there's a division by zero error.

Comparing Strings

I said earlier that strings are the easiest way to store any kind of data (numbers, dates, strings) but strings also have their own issues, especially when you're trying to join on a string field.

Here are some issues you'll undoubtedly run into with strings. 1. Inconsistent casing 2. Space padding 3. Non-ASCII characters

Many databases are case sensitive so if the same string is stored with different cases it will not match when doing a join. Let's see an example:

```
1 SELECT 'string' = 'String' AS test;
2
3 test |
4 ----+
5 false|
```

As you can see, a different case causes the test to show as FALSE The only way to deal with this problem when joining on strings or matching patterns on a string is to convert all fields to upper or lower case.

```
1 SELECT LOWER('string') = LOWER('String') AS test;
2
3 test|
4 ----+
5 true|
```

Space padding is the other common issue you deal with strings.

```
1 SELECT 'string' = ' string' AS test;
2
3 test |
4 ----+
5 false|
```

You deal with this by using the TRIM() function which removes all the leading and trailing spaces.

```
1 SELECT TRIM('string') = TRIM(' string') AS test;
2
3 test|
4 ----+
5 true|
```

If you ever have to join on an email column these functions are absolutely essential. It's best to combine them just to be sure:

```
1 SELECT TRIM(LOWER('String')) = TRIM(LOWER(' string')) AS
    test;
2
3 test|
4 ----+
5 true|
```

That wraps up our chapter on query robustness. In the next chapter we get to see the entire query for user engagement. It's also a great opportunity to review what we've learned so far.

Chapter 7: Finishing the Project

We've now explored all the sections of the query so let's see the whole thing in one place so we can see all the patterns in action.

```
-- Get the user name and collapse the granularity of
       post_history to the user_id, post_id, activity type
       and date
   WITH post_activity AS (
       SELECT
3
4
           ph.post_id,
           ph.user_id,
5
           u.display_name AS user_name,
6
           ph.creation_date AS activity_date,
8
           CASE WHEN ph.post_history_type_id IN (1,2,3) THEN
              'created'
9
                WHEN ph.post_history_type_id IN (4,5,6) THEN
                    'edited'
10
           END AS activity_type
11
       FROM
12
           bigguery-public-data.stackoverflow.post_history ph
13
           INNER JOIN bigguery-public-data.stackoverflow.
              users u on u.id = ph.user id
14
       WHERE
15
           TRUE
16
           AND ph.post_history_type_id BETWEEN 1 AND 6
17
           AND user_id > 0 --exclude automated processes
18
           AND user_id IS NOT NULL --exclude deleted accounts
19
           AND ph.creation_date >= CAST('2021-06-01' as
              TIMESTAMP)
20
           AND ph.creation_date <= CAST('2021-09-30' as
              TIMESTAMP)
       GROUP BY
21
22
           1,2,3,4,5
23
24
   -- Get the post types we care about questions and answers
      only and combine them in one CTE
25
   ,post_types AS (
26
       SELECT
27
           id AS post_id,
           'question' AS post_type,
28
```

```
29
       FROM
30
           bigquery-public-data.stackoverflow.posts_questions
31
       WHERE
32
           TRUE
           AND creation_date >= CAST('2021-06-01' as
33
              TIMESTAMP)
           AND creation_date <= CAST('2021-09-30' as
34
              TIMESTAMP)
35
       UNION ALL
       SELECT
37
           id AS post_id,
38
            'answer' AS post_type,
39
       FROM
40
           bigquery-public-data.stackoverflow.posts_answers
41
       WHERE
42
           AND creation_date >= CAST('2021-06-01' as
43
              TIMESTAMP)
           AND creation_date <= CAST('2021-09-30' as
44
              TIMESTAMP)
45
46
    -- Finally calculate the post metrics
   , user_post_metrics AS (
47
       SELECT
48
49
           user_id,
50
           user_name,
           CAST(activity date AS DATE) AS activity date,
51
52
           SUM(CASE WHEN activity_type = 'created'
               AND post_type = 'question' THEN 1 ELSE 0 END)
53
                  AS questions created,
           SUM(CASE WHEN activity_type = 'created'
54
               AND post_type = 'answer' THEN 1 ELSE 0 END) AS
55
                   answers_created,
56
           SUM(CASE WHEN activity_type = 'edited'
               AND post_type = 'question' THEN 1 ELSE 0 END)
57
                  AS questions_edited,
           SUM(CASE WHEN activity type = 'edited'
58
               AND post_type = 'answer' THEN 1 ELSE 0 END) AS
59
                   answers_edited,
60
           SUM(CASE WHEN activity_type = 'created' THEN 1
              ELSE 0 END) AS posts_created,
           SUM(CASE WHEN activity_type = 'edited' THEN 1 ELSE
61
```

```
0 END) AS posts_edited
62
       FROM post_types pt
            JOIN post_activity pa ON pt.post_id = pa.post_id
63
64
       GROUP BY 1,2,3
65
  )
   , comments_by_user AS (
67
       SELECT
68
           user_id,
           CAST(creation_date AS DATE) AS activity_date,
69
           COUNT(*) as total_comments
71
       FROM
72
           bigquery-public-data.stackoverflow.comments
73
       WHERE
74
           TRUE
75
           AND creation_date >= CAST('2021-06-01' as
              TIMESTAMP)
76
           AND creation_date <= CAST('2021-09-30' as
              TIMESTAMP)
77
       GROUP BY
78
           1,2
79 )
80
   , comments_on_user_post AS (
81
       SELECT
           pa.user_id,
82
83
           CAST(c.creation_date AS DATE) AS activity_date,
84
           COUNT(*) as total_comments
85
       FROM
           bigquery-public-data.stackoverflow.comments c
87
           INNER JOIN post_activity pa ON pa.post_id = c.
              post id
       WHERE
88
89
           TRUE
           AND pa.activity_type = 'created'
           AND c.creation_date >= CAST('2021-06-01' as
91
              TIMESTAMP)
92
           AND c.creation_date <= CAST('2021-09-30' as
              TIMESTAMP)
93
       GROUP BY
94
           1,2
95 )
   , votes_on_user_post AS (
97
         SELECT
```

```
98
            pa.user_id,
99
            CAST(v.creation_date AS DATE) AS activity_date,
100
            SUM(CASE WHEN vote_type_id = 2 THEN 1 ELSE 0 END)
               AS total_upvotes,
            SUM(CASE WHEN vote_type_id = 3 THEN 1 ELSE 0 END)
101
               AS total_downvotes,
        FROM
102
103
            bigguery-public-data.stackoverflow.votes v
104
            INNER JOIN post_activity pa ON pa.post_id = v.
               post_id
105
        WHERE
106
            TRUE
            AND pa.activity_type = 'created'
107
            AND v.creation_date >= CAST('2021-06-01' as
108
               TIMESTAMP)
109
            AND v.creation_date <= CAST('2021-09-30' as
               TIMESTAMP)
        GROUP BY
110
111
            1,2
112 )
   , total_metrics_per_user AS (
113
114
        SELECT
115
            pm.user_id,
            pm.user_name,
116
            CAST(SUM(pm.posts_created) AS NUMERIC)
                                                         AS
117
               total_posts_created,
            CAST(SUM(pm.posts edited) AS NUMERIC)
                                                         AS
118
               total_posts_edited,
119
            CAST(SUM(pm.answers_created) AS NUMERIC)
                                                         AS
               total answers created,
            CAST(SUM(pm.answers_edited) AS NUMERIC)
120
                                                         AS
               total_answers_edited,
121
            CAST(SUM(pm.questions_created) AS NUMERIC) AS
               total_questions_created,
            CAST(SUM(pm.questions_edited) AS NUMERIC)
122
                                                         AS
               total_questions_edited,
123
            CAST(SUM(vu.total upvotes) AS NUMERIC)
                                                         AS
               total_upvotes,
            CAST(SUM(vu.total_downvotes) AS NUMERIC)
124
                                                         AS
               total_downvotes,
            CAST(SUM(cu.total_comments) AS NUMERIC)
                                                         AS
125
               total_comments_by_user,
```

```
126
            CAST(SUM(cp.total_comments) AS NUMERIC)
               total_comments_on_post,
            CAST(COUNT(DISTINCT pm.activity_date) AS NUMERIC)
127
               AS streak_in_days
128
        FROM
            user_post_metrics pm
129
130
            JOIN votes_on_user_post vu
131
                 ON pm.activity_date = vu.activity_date
                 AND pm.user_id = vu.user_id
132
            JOIN comments_on_user_post cp
133
134
                 ON pm.activity_date = cp.activity_date
135
                 AND pm.user_id = cp.user_id
136
            JOIN comments_by_user cu
137
                 ON pm.activity_date = cu.activity_date
138
                 AND pm.user_id = cu.user_id
139
        GROUP BY
140
            1,2
141
142
143 ---- Main Ouerv
144 SELECT
145
        user_id,
146
        user name.
147
        total_posts_created,
148
        total_answers_created,
149
        total answers edited.
        total questions created,
150
        total_questions_edited,
151
152
        total_upvotes,
        total comments by user,
153
154
        total_comments_on_post,
        streak_in_days,
155
156
        ROUND(IFNULL(SAFE_DIVIDE(
157
            total_posts_created, streak_in_days), 0), 1) AS
               posts_per_day,
158
        ROUND(IFNULL(SAFE_DIVIDE(
            total_posts_edited, streak_in_days), 0), 1) AS
159
               edits_per_day,
        ROUND(IFNULL(SAFE_DIVIDE(
160
161
            total_answers_created, streak_in_days), 0), 1) AS
               answers_per_day,
        ROUND(IFNULL(SAFE_DIVIDE(
162
```

```
163
            total_questions_created, streak_in_days), 0), 1)
               AS questions_per_day,
164
        ROUND(IFNULL(SAFE_DIVIDE(
165
            total_comments_by_user, streak_in_days), 0), 1) AS
                comments_by_user_per_day,
        ROUND(IFNULL(SAFE_DIVIDE(
166
            total_answers_created, total_posts_created), 0),
167
               1) AS answers_per_post,
        ROUND(IFNULL(SAFE_DIVIDE(
168
            total_questions_created, total_posts_created), 0),
169

    AS questions_per_post,

170
        ROUND(IFNULL(SAFE DIVIDE(
            total_upvotes, total_posts_created), 0), 1) AS
171
               upvotes_per_post,
172
        ROUND(IFNULL(SAFE_DIVIDE(
            total_downvotes, total_posts_created), 0), 1) AS
173
               downvotes_per_post,
        ROUND(IFNULL(SAFE_DIVIDE(
174
175
            total_comments_by_user, total_posts_created), 0),

    AS user_comments_per_post,

176
        ROUND(IFNULL(SAFE_DIVIDE(
        total_comments_on_post, total_posts_created), 0), 1)
177
           AS comments_on_post_per_post
178 FROM
179
        total_metrics_per_user
180 ORDER BY
        total_questions_created DESC;
181
```

There's one final pattern we use in the final CTE. We pre-calculate all the aggregates at the user level and then add a few more ratio-based metrics. You'll notice that we use two functions to shape the results: CAST() is used because SQL performs integer division and for the ratios we want to show the remainder, and then ROUND() is used to round the remainder to a single decimal point.

Now that you have all these wonderful metrics you can sort it by any of the metrics. For example you can sort by questions_per_post to see everyone who posts mostly questions or answers_by_post to see those who post mostly

answers. You can also create new metrics that indicate who your best users are.

Some of the best uses of this type of table are for customer segmentation or as a feature table for data science.

Could we have written this query in fewer lines using subqueries? Of course! The power of SQL is that there's many ways to solve a problem, especially one as complex as this. But, by splitting our query up into multiple CTEs, aligning the granularity on the CTEs, chaining them carefully together we can achieve a solution that's cleaner, easier to read and understand, and easier to maintain.

Chapter 8: Miscellaneous Patterns

Window Functions

Duplicate rows are the biggest nuisance in the field of data. That's because as we saw in Chapter 2, when you join duplicate rows, your counts get multiplied. Unless you can fix the underlying data, dealing with duplicates is something you'll have to do often.

We've already seen a pattern for doing this through aggregation using GROUP BY so here I'll cover another pattern which often comes up in other situations as well. This pattern uses the ROW_NUMER() window function, which creates an index for each row and allows you to choose the lowest/highest value.

Appending Data

You can combine the rows from multiple tables in order to make a longer table by simply appending the rows from one table by using the UNION operator.

For example we can combine two of the posts tables like this:

```
SELECT
 2
       id AS post_id,
 3
       'question' AS post_type,
       bigquery-public-data.stackoverflow.posts_questions
5
 6 WHERE
       TRUE
7
       AND creation_date >= CAST('2021-06-01' as TIMESTAMP)
       AND creation_date <= CAST('2021-09-30' as TIMESTAMP)</pre>
9
10
11 UNION ALL
12
13 SELECT
14
       id AS post_id,
       'answer' AS post_type,
15
16 FROM
       bigquery-public-data.stackoverflow.posts_answers
17
18 WHERE
19
       TRUE
20
       AND creation_date >= CAST('2021-06-01' as TIMESTAMP)
21
       AND creation_date <= CAST('2021-09-30' as TIMESTAMP)</pre>
```

There are two types of unions, UNION ALL and UNION (distinct)

UNION ALL will append two tables without checking if they have the same exact row. This might cause duplicates but it's really fast. If you know for sure your tables don't contain duplicates, this is the preferred way to append them.

UNION (distinct) will append the tables but remove all duplicates from the final result thus guaranteeing unique rows for the final result set. This of course is slower because of the extra operations to remove duplicates. Use this only

when you're not sure if the tables contain duplicates or you cannot remove duplicates beforehand.

Most SQL flavors only use UNION keyword for the distinct version, but BigQuery forces you to use UNION DISTINCT in order to make the query far more explicit

Appending rows to a table also has two requirements: 1. The number of the columns from all tables has to be the same 2. The data types of the columns from all the tables has to line up

One of the most annoying things when appending two or more tables with a lot of columns is lining up all the columns in the right order. There's been many a time when I've had to use Excel to line up the columns. There's no shame in admitting that.

As a rule of thumb, whenever you're appending tables, it's a good idea to add a constant column to indicate the source table or some kind of type. This is helpful when appending say activity tables to create a long, time-series table and you want to identify each activity type in the final result set.

You'll notice in my query above I create a post_type column indicating where the data is coming from.

Start With a LEFT JOIN

One of the ways you'll get NULLs in your results is when you use a LEFT JOIN. Now there are legitimate reasons to use a LEFT JOIN, like when you know for sure the data will be missing on the right table but in this case we're using it deliberately to avoid restricting the final results.

Whenever we use INNER JOIN the final result is always reduced down to just the matching rows from both tables. This means that if the history table has

some strange user_id that doesn't exist in the users table, they will not show up in the final result. The same happens with the users that have no activity in post_history

For the purposes of our project, we only want the active users so an INNER JOIN is very appropriate here. If we wanted everyone, we'd have to user a LEFT JOIN So why am I saying you should start with a LEFT JOIN? Get burned too many times and you eventually learn your lesson.

The mantra I keep repeating here is "real world data is messy" There are missing rows, duplicate rows, incorrect types and so on. Unless you know your data well and it's being carefully monitored for these things, you should consider them in your joins.

Accidental Inner Join

Did you know that SQL will ignore a LEFT JOIN clause and perform an INNER JOIN instead if you make this one simple mistake? This is one of those SQL hidden secrets which sometimes gets asked as a trick question in interviews so strap in.

When doing a LEFT JOIN you're intending to show all the results on the table in the FROM clause but if you need to limit

Let's take a look at the example query from above:

```
1 SELECT
2    ph.post_id,
3    ph.user_id,
4    u.display_name AS user_name,
5    ph.creation_date AS activity_date
6 FROM
7    bigquery-public-data.stackoverflow.post_history ph
8    INNER JOIN bigquery-public-data.stackoverflow.users u
        ON u.id = ph.user_id
```

```
9 WHERE
10 TRUE
11 AND ph.post_id = 4
12 ORDER BY
13 activity_date;
```

This query will produce 58 rows. Now let's change the INNER JOIN to a LEFT JOINand rerun the query:

```
1 SELECT
2
       ph.post_id,
3
       ph.user_id,
4
       u.display_name AS user_name,
5
       ph.creation_date AS activity_date
6 FROM
7
       bigquery-public-data.stackoverflow.post_history ph
       LEFT JOIN bigguery-public-data.stackoverflow.users u
8
          ON u.id = ph.user_id
9 WHERE
       TRUE
10
       AND ph.post_id = 4
11
12 ORDER BY
13
       activity_date;
```

Now we get 72 rows!! If you scan the results, you'll notice several where both the user_name and the user_id are NULL which means they're unknown. These could be people who made changes to that post and then deleted their accounts. Notice how the INNER JOIN was filtering them out? That's what I mean by data reduction which we discussed previously.

Suppose we only want to see users with a reputation of higher than 50. That's seems pretty straightforward just add the condition to the where clause

```
1 SELECT
2    ph.post_id,
3    ph.user_id,
4    u.display_name AS user_name,
5    ph.creation_date AS activity_date
6 FROM
```

```
bigquery-public-data.stackoverflow.post_history ph
left JOIN bigquery-public-data.stackoverflow.users u
ON u.id = ph.user_id

WHERE
TRUE
AND ph.post_id = 4
AND u.reputation > 50
ORDER BY
activity_date;
```

We only get 56 rows! What happened?

Adding filters on the where clause for tables that are left joined will ALWAYS perform an INNER JOIN except for one single condition where the left join is preserved. If we wanted to filter rows in the users table and still do a LEFT JOIN we have to add the filter in the join condition like so:

```
1 SELECT
2
       ph.post_id,
3
       ph.user_id,
4
       u.display_name AS user_name,
       ph.creation_date AS activity_date
5
6 FROM
       bigquery-public-data.stackoverflow.post_history ph
7
8
       LEFT JOIN bigguery-public-data.stackoverflow.users u
          ON u.id = ph.user_id
       AND u.reputation > 50
9
10 WHERE
11
       TRUE
       AND ph.post_id = 4
12
13 ORDER BY
14
       activity_date;
```

The ONLY time when putting a condition in the WHERE clause does NOT turn a LEFT JOIN into an INNER JOIN is when checking for NULL. This is very useful when you want to see the missing data on the table that's being left joined. Here's an example

```
1 SELECT
```

```
ph.post_id,
3
       ph.user_id,
4
       u.display_name AS user_name,
5
       ph.creation_date AS activity_date
6 FROM
7
       bigquery-public-data.stackoverflow.post_history ph
       LEFT JOIN bigquery-public-data.stackoverflow.users u
8
          ON u.id = ph.user_id
9 WHERE
       TRUE
10
       AND ph.post_id = 4
11
       AND u.id is NULL
12
13 ORDER BY
       activity_date;
```

Now we only get the 12 missing users

75