

# Orchestrator High Availability tutorial

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#### About me



@github/database-infrastructure

Author of orchestrator, gh-ost, freno, ccql and others.

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@ShlomiNoach



### Agenda

- Introduction to orchestrator
- Basic configuration
- Reliable detection considerations
- Successful failover considerations
- orchestrator failovers
- Failover meta
- orchestrator/raft HA
- Master discovery approaches







## MySQL at GitHub

Stores all the metadata: users, repositories, commits, comments, issues, pull requests, ...

Serves web, API and auth traffic

MySQL 5.7, semi-sync replication, RBR, cross DC

~15 TB of MySQL tables

~150 production servers, ~15 clusters

Availability is critical



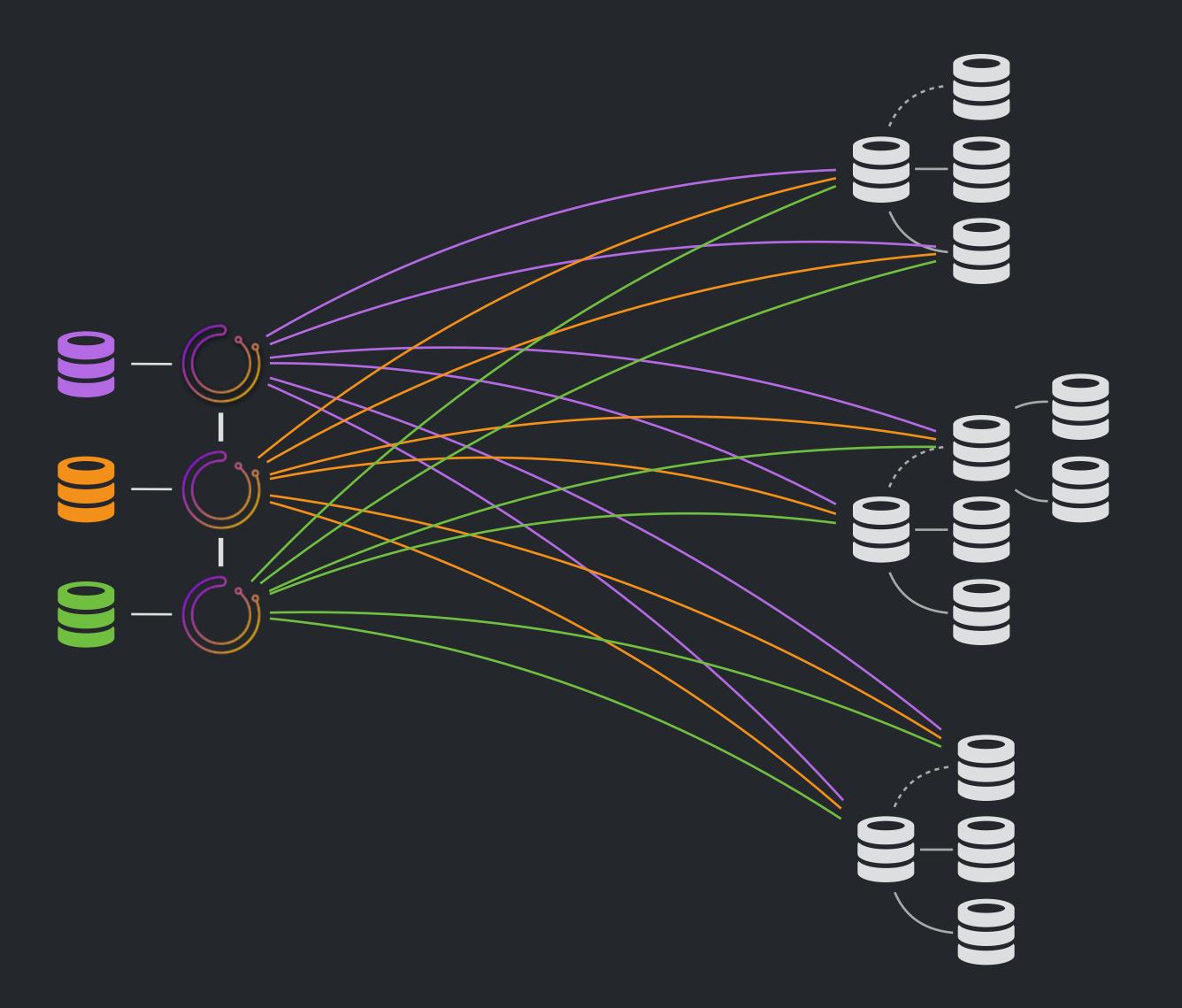


#### orchestrator, meta

Adopted, maintained & supported by GitHub, github.com/github/orchestrator

Previously at Outbrain and Booking.com

Orchestrator is free and open source, released under the Apache 2.0 license github.com/github/orchestrator/releases





#### orchestrator

#### Discovery

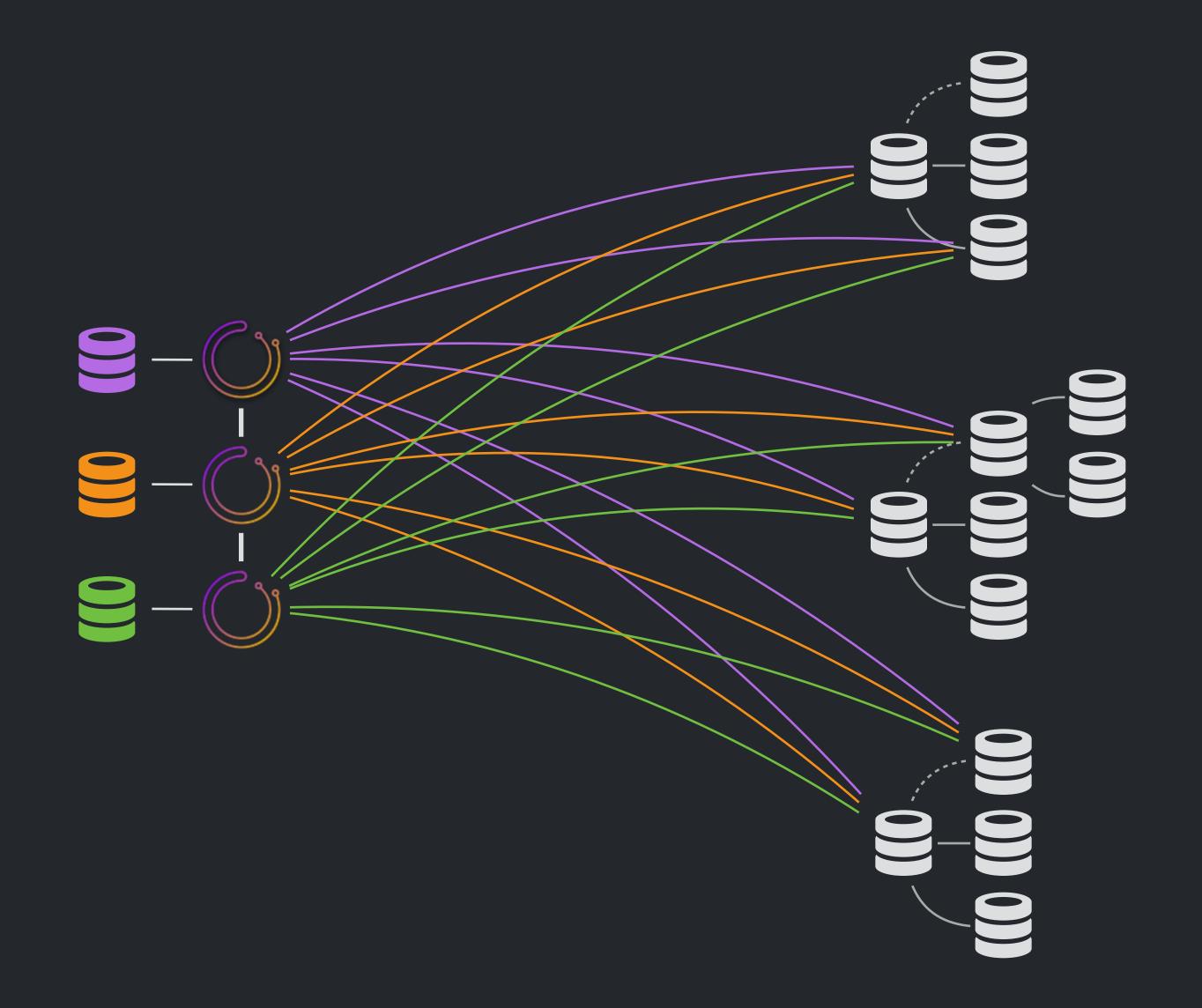
Probe, read instances, build topology graph, attributes, queries

#### Refactoring

Relocate replicas, manipulate, detach, reorganize

#### Recovery

Analyze, detect crash scenarios, structure warnings, failovers, promotions, acknowledgements, flap control, downtime, hooks





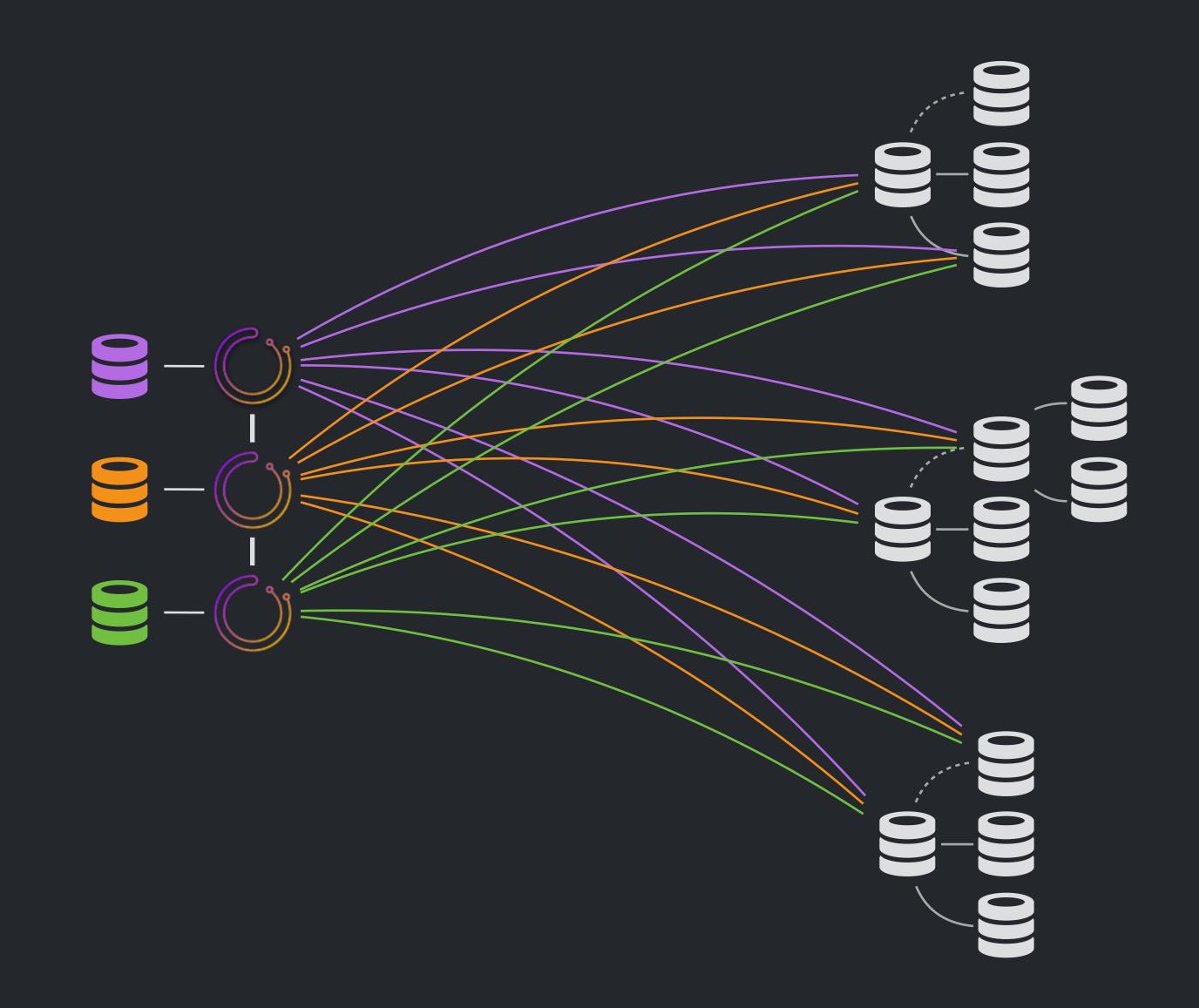
### orchestrator/raft

A highly available orchestrator setup

Self healing

Cross DC

Mitigates DC partitioning





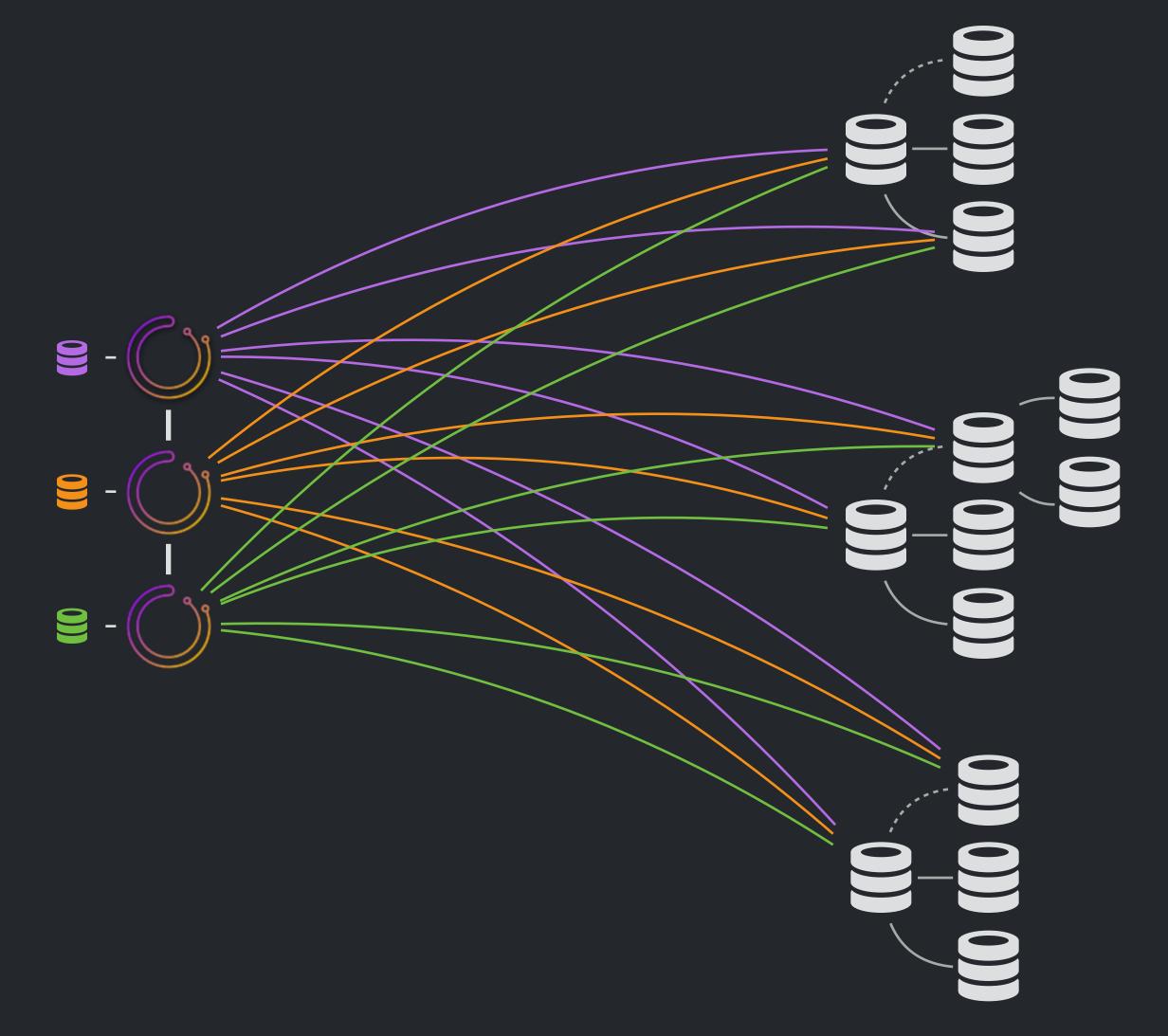
#### orchestrator/raft/sqlite

Self contained orchestrator setup

No MySQL backend

Lightweight deployment

Kubernetes friendly





#### orchestrator @ GitHub



orchestrator/raft deployed on 3 DCs

Automated failover for masters and intermediate masters

Chatops integration

Recently instated a orchestrator/consul/proxy setup for HA and master discovery



# Setting up



Configuration for:

Backend

Probing/discovering MySQL topologies



## Basic configuration



```
"Debug": true,
"ListenAddress": ":3000",
```

https://github.com/github/orchestrator/blob/master/docs/configuration-backend.md



#### Basic configuration, SQLite



```
"BackendDB": "sqlite",
"SQLite3DataFile": "/var/lib/orchestrator/
orchestrator.db",
```

https://github.com/github/orchestrator/blob/master/docs/configuration-backend.md



#### Basic configuration, MySQL



https://github.com/github/orchestrator/blob/master/docs/configuration-backend.md



### Discovery configuration, local



```
"MySQLTopologyUser": "orc_client_user",
"MySQLTopologyPassword": "123456",

"DiscoverByShowSlaveHosts": true,
"InstancePollSeconds": 5,

"HostnameResolveMethod": "default",
"MySQLHostnameResolveMethod": "@@report_host",
```

https://github.com/github/orchestrator/blob/master/docs/configuration-discovery-basic.md https://github.com/github/orchestrator/blob/master/docs/configuration-discovery-resolve.md



## Discovery configuration, prod



```
"MySQLTopologyCredentialsConfigFile": "/etc/mysql/
my.orchestrator-backend.cnf",

"DiscoverByShowSlaveHosts": false,
"InstancePollSeconds": 5,

"HostnameResolveMethod": "default",
"MySQLHostnameResolveMethod": "@@hostname",
```

https://github.com/github/orchestrator/blob/master/docs/configuration-discovery-basic.md https://github.com/github/orchestrator/blob/master/docs/configuration-discovery-resolve.md



#### Discovery/probe configuration



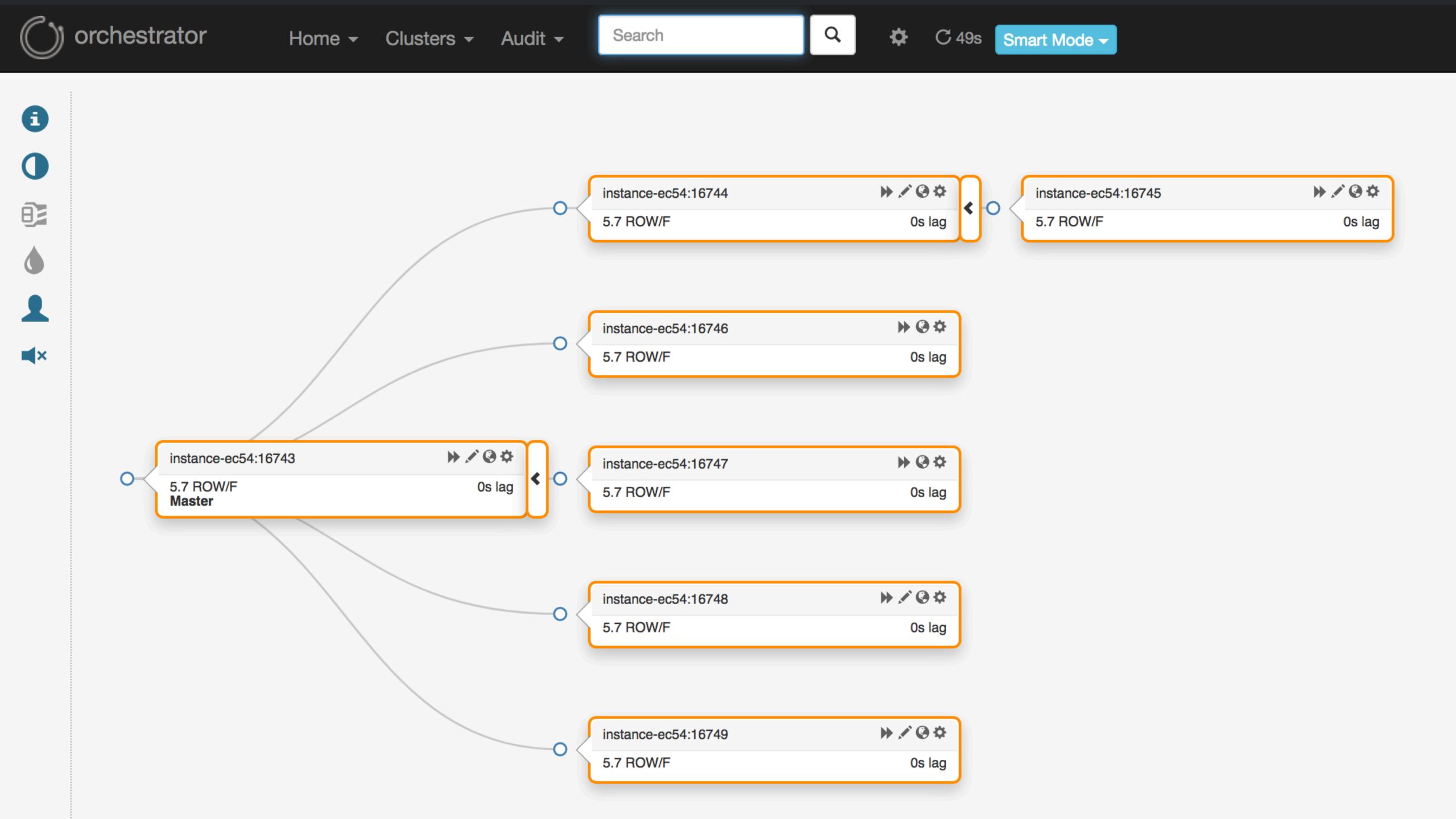
```
"ReplicationLagQuery": "select
  absolute_lag from meta.heartbeat_view",

"DetectClusterAliasQuery": "select
  ifnull(max(cluster_name), '') as cluster_alias
  from meta.cluster where anchor=1",

"DetectDataCenterQuery": "select
  substring_index(
    substring_index(@@hostname, '-',3),
  '-', -1) as dc",
```

https://github.com/github/orchestrator/blob/master/docs/configuration-discovery-classifying.md





#### Detection & recovery primer



What's so complicated about detection & recovery?

How is orchestrator different than other solutions?

What makes a reliable detection?

What makes a successful recovery?

Which parts of the recovery does orchestrator own?

What about the parts it doesn't own?



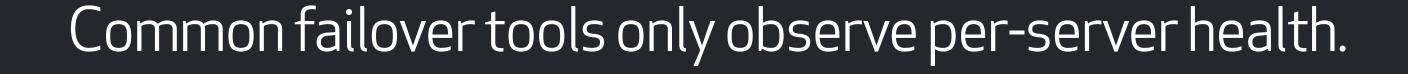
### Detection



Runs at all times



#### Some tools: dead master detection





To avoid false positives, some introduce repetitive checks + intervals.

e.g. check every 5 seconds and if seen dead for 4 consecutive times, declare "death"

This heuristically reduces false positives, and introduces recovery latency.





#### Detection



orchestrator continuously probes all MySQL topology servers

At time of crash, orchestrator knows what the topology should look like, because it knows how it looked like a moment ago

What insights can orchestrator draw from this fact?



# Detection: dead master, holistic approach



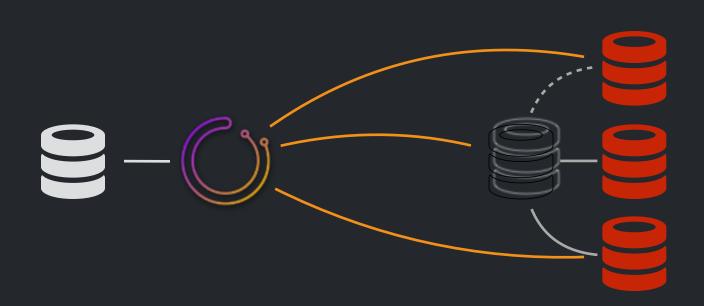
orchestrator uses a holistic approach. It harnesses the topology itself.

orchestrator observes the master and the replicas.

If the master is unreachable, but all replicas are happy, then there's no failure. It may be a network glitch.



# Detection: dead master, holistic approach

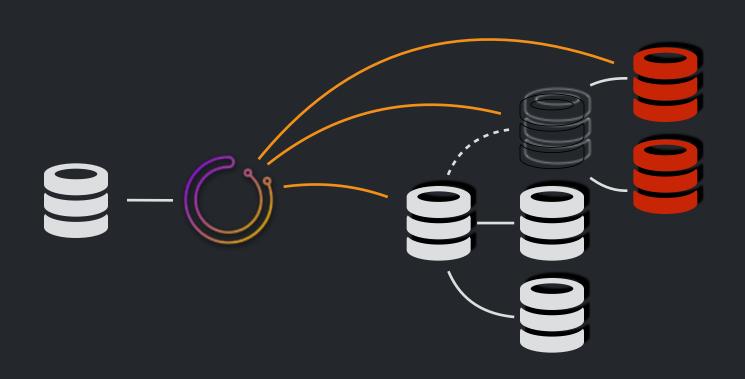


If the master is unreachable, and all of the replicas are in agreement (replication broken), then declare "death".

There is no need for repetitive checks. Replication broke on all replicas due to a reason, and following its own timeout.



# Detection: dead intermediate master



orchestrator uses exact same holistic approach logic

If intermediate master is unreachable and its replicas are broken, then declare "death"



### Detection: holistic approach

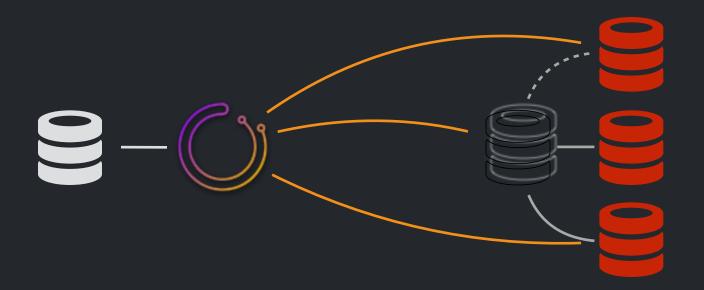


False positives extremely low

Some cases left for humans to handle



## Faster detection: MySQL config



```
set global slave_net_timeout = 4;
```

Implies:

```
master_heartbeat_period = 2
```



### Faster detection: MySQL config

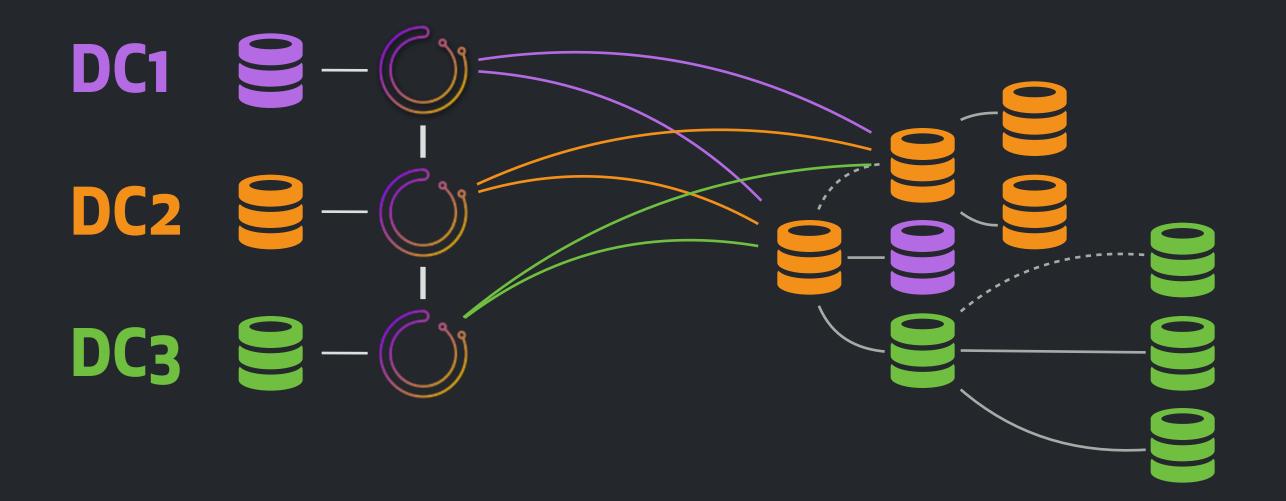


```
change master to

MASTER_CONNECT_RETRY = 1

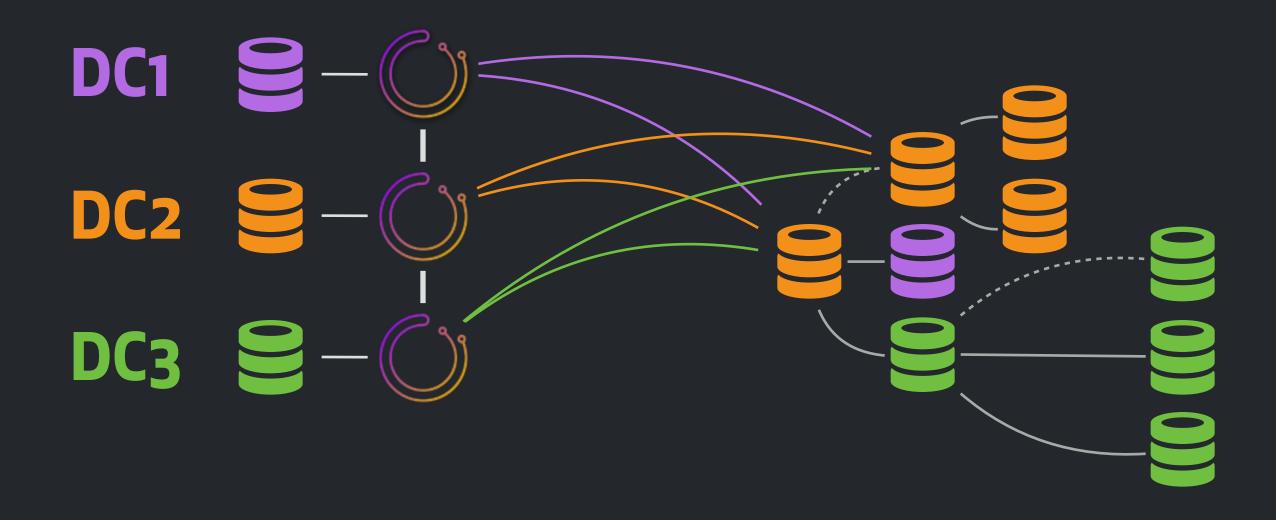
MASTER_RETRY_COUNT = 86400
```





orchestrator/raft detects and responds to DC fencing (DC network isolation)





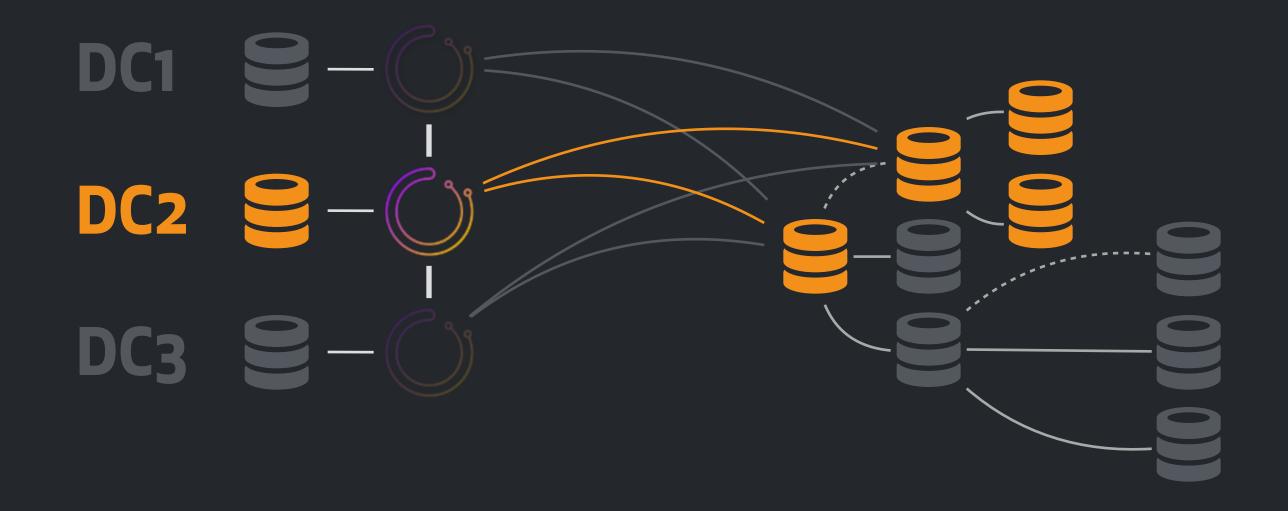
Assume this 3 DC setup:

One orchestrator node in each DC,

Master and a few replicas in **DC2**.

What happens if **DC2** gets network partitioned? i.e. no network in or out **DC2** 





From the point of view of **DC2** servers, and in particular in the point of view of **DC2**'s orchestrator node:

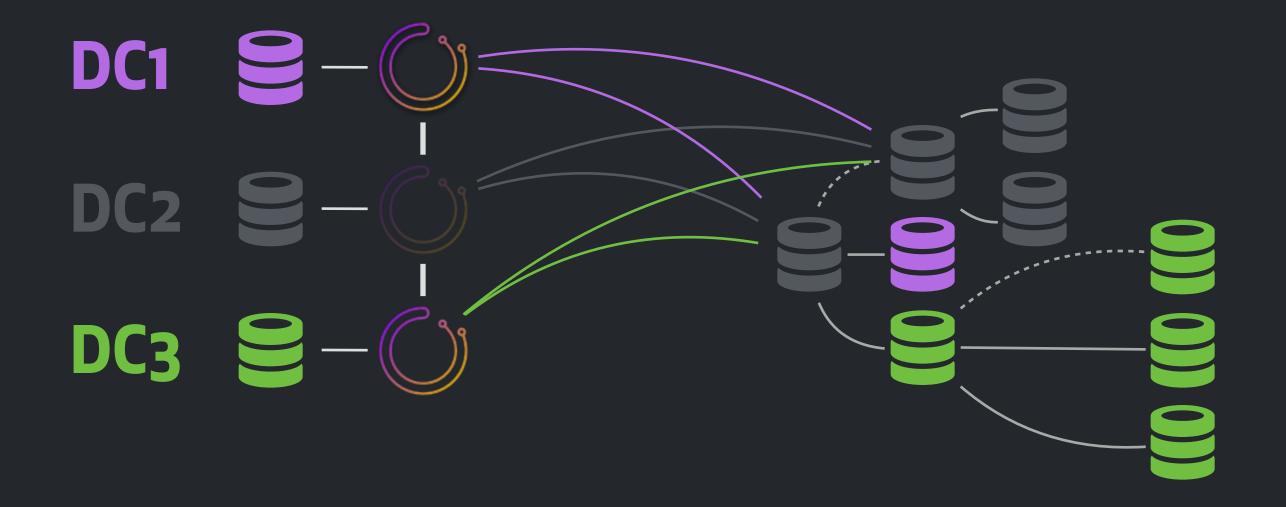
Master and replicas are fine.

DC1 and DC3 servers are all dead.

No need for fail over.

However, **DC2**'s orchestrator is not part of a quorum, hence not the leader. It doesn't call the shots.





In the eyes of either **DC1**'s or **DC3**'s orchestrator:

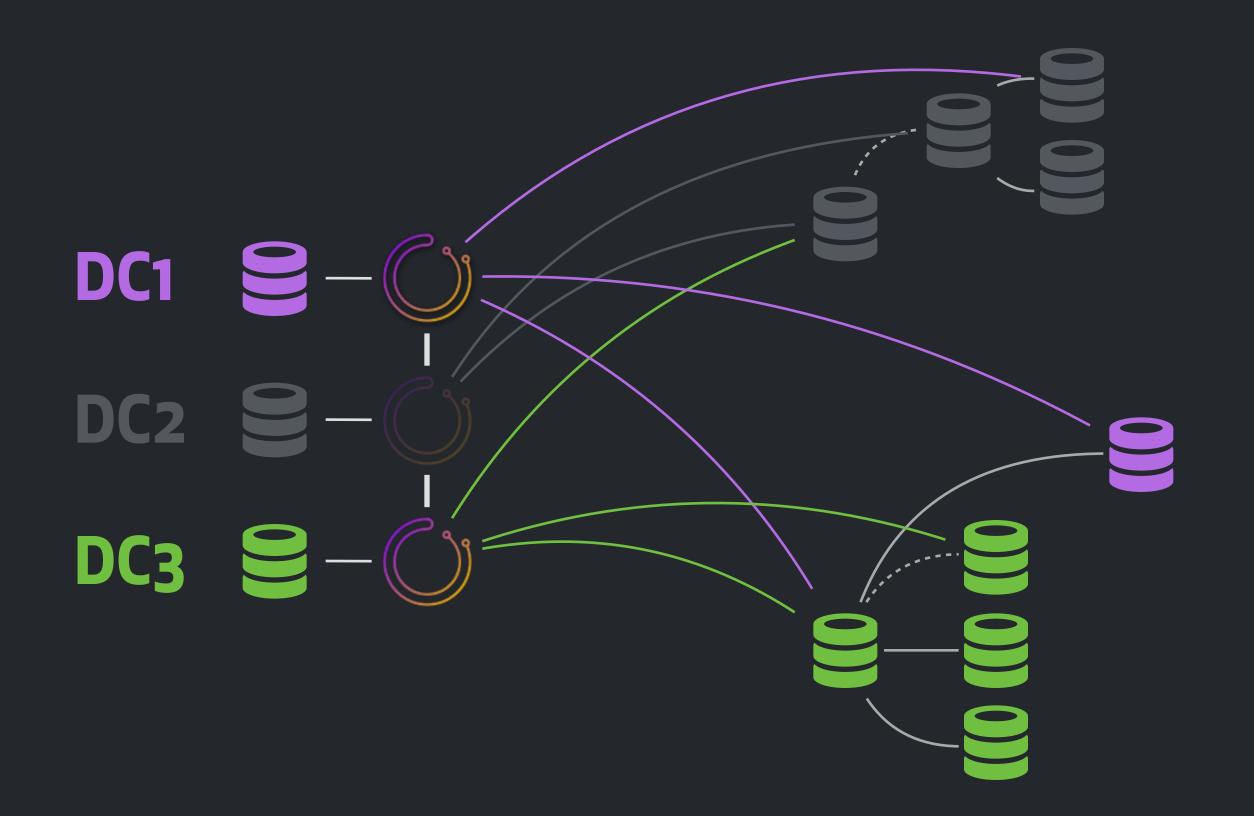
All **DC2** servers, including the master, are dead.

There is need for failover.

**DC1**'s and **DC3**'s orchestrator nodes form a quorum. One of them will become the leader.

The leader will initiate failover.

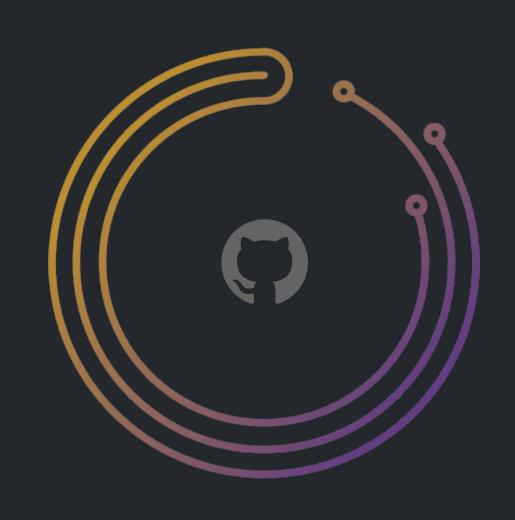




Depicted potential failover result. New master is from **DC3**.



# Recovery & promotion constraints



You've made the decision to promote a new master

Which one?

Are all options valid?

Is the current state what you think the current state is?



# Recovery & promotion constraints



Promote the most up-to-date replica

An anti-pattern



#### Promotion constraints



You wish to promote the most up to date replica,

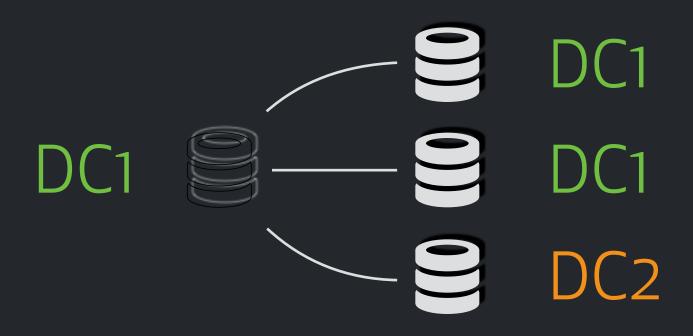
otherwise you give up on any replica that is more advanced





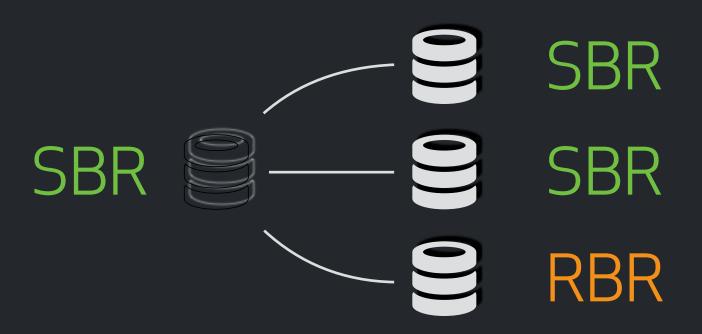
You must not promote a replica that has no binary logs, or without log\_slave\_updates





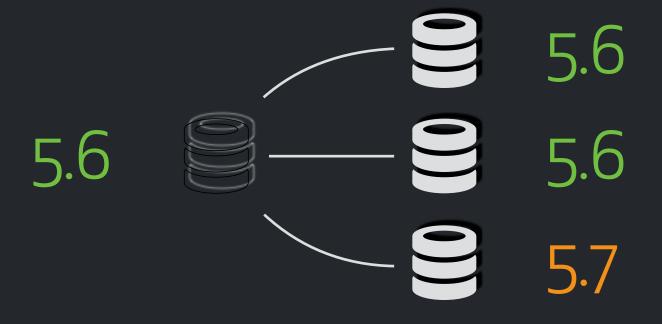
You prefer to promote a replica from same DC as failed master





You must not promote Row Based Replication server on top of Statement Based Replication

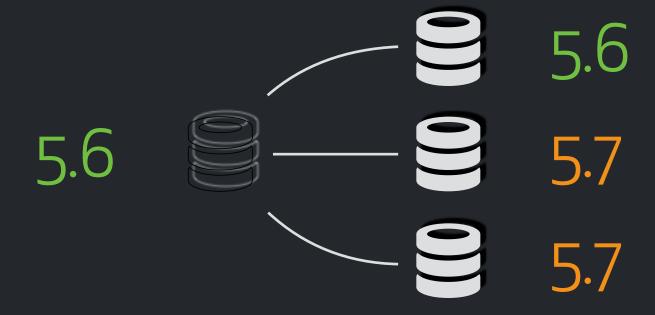




Promoting 5.7 means losing 5.6 (replication not forward compatible)

So Perhaps worth losing the 5.7 server?



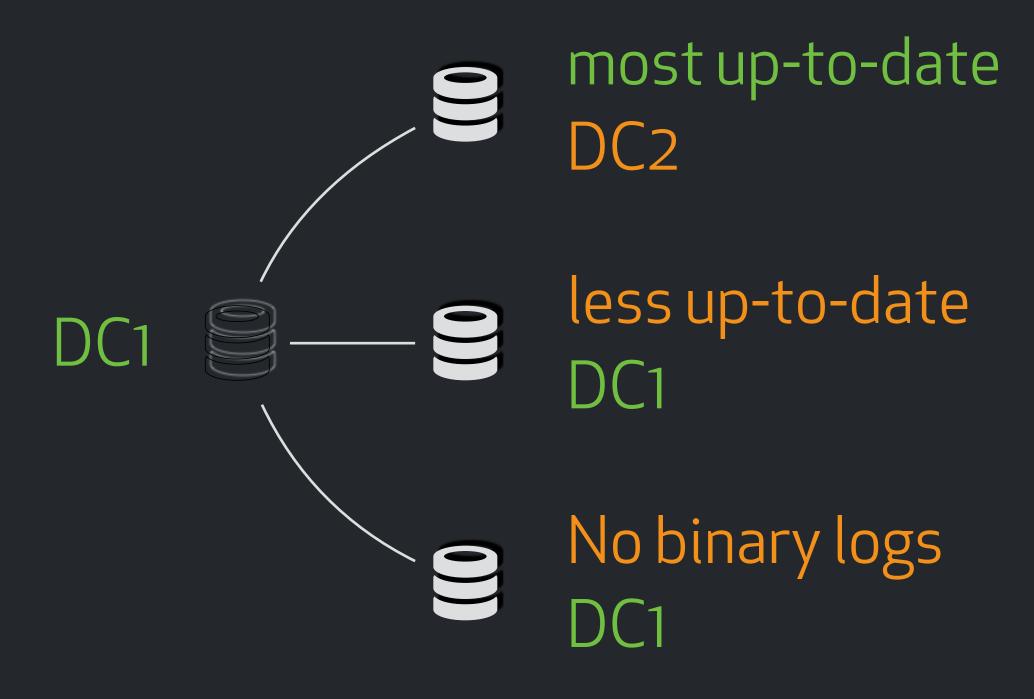


But if most of your servers are 5.7, and 5.7 turns to be most up to date, better promote 5.7 and drop the 5.6

Orchestrator handles this logic and prioritizes promotion candidates by overall count and state of replicas



### Promotion constraints: real life



Orchestrator can promote one, non-ideal replica, have the rest of the replicas converge,

and then refactor again, promoting an ideal server.



## Other tools: MHA

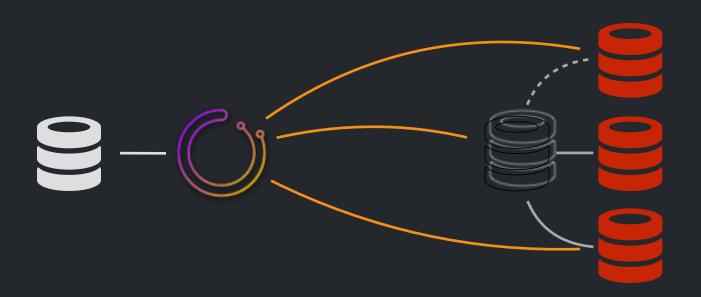


Avoids the problem by syncing relay logs.

Identity of replica-to-promote dictated by config. No state-based resolution.



# Other tools: replication-manager



Potentially uses *flashback*, unapplying binlog events. This works on MariaDB servers.

https://www.percona.com/blog/2018/04/12/point-in-time-recovery-pitr-in-mysql-mariadb-percona-server/

No state-based resolution.



# Recovery & promotion constraints



More on the complexity of choosing a recovery path:

http://code.openark.org/blog/mysql/whats-so-complicated-about-a-master-failover



## Recovery, meta



Flapping

Acknowledgements

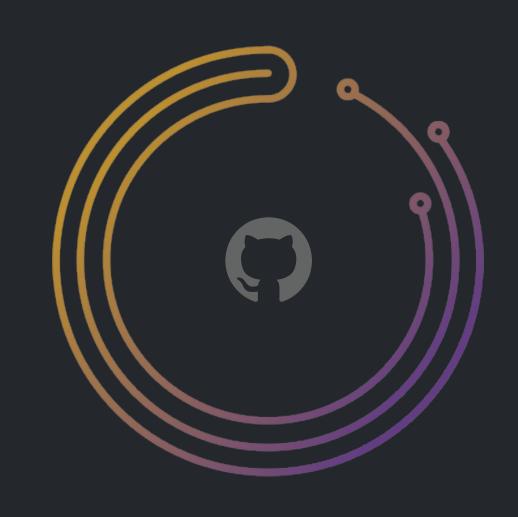
Audit

Downtime

Promotion rules



## Recovery, flapping



"RecoveryPeriodBlockSeconds": 3600,

Sets minimal period between two automated recoveries on same cluster.

Avoid server exhaustion on grand disasters.

A human may acknowledge.



## Recovery, acknowledgements



- \$ orchestrator-client -c ack-cluster-recoveries
  -alias mycluster -reason "testing"
- \$ orchestrator-client -c ack-cluster-recoveries
  -i <u>instance.in.cluster.com</u> -reason "fixed it"
- \$ orchestrator-client -c ack-all-recoveries
  -reason "I know what I'm doing"



## Recovery, audit



/web/audit-failure-detection

/web/audit-recovery

/web/audit-recovery/alias/mycluster

/web/audit-recovery-steps/
1520857841754368804:73fdd23f0415dc3f96f57dd4
c32d2d1d8ff829572428c7be3e796aec895e2ba1



## Recovery, audit



```
/api/audit-failure-detection
/api/audit-recovery
/api/audit-recovery/alias/mycluster
```

/api/audit-recovery-steps/
1520857841754368804:73fdd23f0415dc3f96f57dd4
c32d2d1d8ff829572428c7be3e796aec895e2ba1



## Recovery, downtime



- \$ orchestrator-client -c begin-downtime
  - -i my.instance.com
  - -duration 30m -reason "experimenting"

orchestrator will not auto-failover downtimed servers



## Recovery, downtime



On automated failovers, **orchestrator** will mark dead or lost servers as downtimed.

Reason is set to lost-in-recovery.



## Recovery, promotion rules



orchestrator takes a dynamic approach as opposed to a configuration approach.

You may have "preferred" replicas to promote. You may have replicas you don't want to promote.

You may indicate those to **orchestrator** dynamically, and/or change your mind, without touching configuration.

Works well with puppet/chef/ansible.



### Recovery, promotion rules



- \$ orchestrator-client -c register-candidate
  - -i my.instance.com
  - -promotion-rule=prefer

#### Options are:

- prefer
- neutral
- prefer\_not
- must\_not



### Recovery, promotion rules



- prefer
   If possible, promote this server
- neutral
- prefer\_notCan be used in two-step promotion
- must\_notDirty, do not even use

Examples: we set **prefer** for servers with better raid setup. **prefer\_not** for backup servers or servers loaded with other tasks. **must\_not** for *gh-ost* testing servers



#### Failovers



#### orchestrator supports:

Automated master & intermediate master failovers

Manual master & intermediate master failovers per detection

Graceful (manual, planned) master takeovers

Panic (user initiated) master failovers



## Failover configuration



```
"RecoverMasterClusterFilters": [
    "opt-in-cluster",
    "another-cluster"
],

"RecoverIntermediateMasterClusterFilters": [
    "*"
],
```



## Failover configuration



```
"ApplyMySQLPromotionAfterMasterFailover": true,
"MasterFailoverLostInstancesDowntimeMinutes": 10,
"FailMasterPromotionIfSQLThreadNotUpToDate": true,
"DetachLostReplicasAfterMasterFailover": true,
```

Special note for ApplyMySQLPromotionAfterMasterFailover:

```
RESET SLAVE ALL
SET GLOBAL read_only = 0
```



## Failover configuration

```
"PreGracefulTakeoverProcesses": [],
"PreFailoverProcesses": [
 "echo 'Will recover from {failureType} on {failureCluster}' >> /tmp/recovery.log"
"PostFailoverProcesses": [
  "echo '(for all types) Recovered from {failureType} on {failureCluster}.
   Failed: {failedHost}:{failedPort}; Successor: {successorHost}:{successorPort}'
   >> /tmp/recovery.log"
"PostUnsuccessfulFailoverProcesses": [],
"PostMasterFailoverProcesses": [
  "echo 'Recovered from {failureType} on {failureCluster}. Failed: {failedHost}:
    {failedPort}; Promoted: {successorHost}:{successorPort}' >> /tmp/recovery.log"
'PostIntermediateMasterFailoverProcesses": [],
"PostGracefulTakeoverProcesses": [],
```



## \$1M Question



What do you use for your pre/post failover hooks?

To be discussed and demonstrated shortly.



## KV configuration



```
"KVClusterMasterPrefix": "mysql/master",
"ConsulAddress": "127.0.0.1:8500",
"ZkAddress": "srv-a,srv-b:12181,srv-c",
```

ZooKeeper not implemented yet (v3.0.10)

orchestrator updates KV stores at each failover



#### KV contents



\$ consul kv get -recurse mysql

```
mysql/master/orchestrator-ha:my.instance-13ff.com:3306
mysql/master/orchestrator-ha/hostname:my.instance-13ff.com
mysql/master/orchestrator-ha/ipv4:10.20.30.40
mysql/master/orchestrator-ha/ipv6:
mysql/master/orchestrator-ha/port:3306
```

KV writes *successive*, non atomic.



#### Manual failovers



Assuming orchestrator agrees there's a problem:

```
orchestrator-client -c recover -i <u>failed.instance.com</u>
```

or via web, or via API

/api/recover/failed.instance.com/3306



## Graceful (planned) master takeover



Initiate a graceful failover.

Sets read\_only/super\_read\_only on master, promotes replica once caught up.

orchestrator-client -c graceful-master-takeover -alias mycluster

or via web, or via API.

See PreGraceful Takeover Processes, Post Graceful Takeover Processes config.



## Panic (human operated) master failover



Even if orchestrator disagrees there's a problem:

orchestrator-client -c force-master-failover -alias mycluster

or via API.

Forces orchestrator to initiate a failover as if the master is dead.

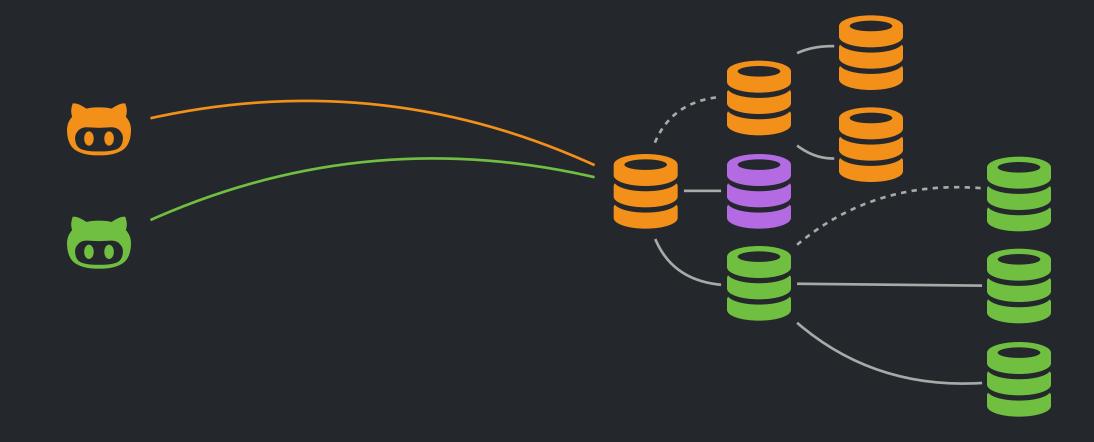


## Master discovery



How do applications know which MySQL server is the master?

How do applications learn about master failover?





## Master discovery



The answer dictates your HA strategy and capabilities.



## Master discovery methods



Hard code IPs, DNS/VIP, Service Discovery, Proxy, combinations of the above



## Master discovery via hard coded IP address



e.g. committing identity of master in config/yml file and distributing via chef/puppet/ansible

Cons:

Slow to deploy

Using code for state



## Master discovery via DNS



Pros:

No changes to the app which only knows about the host Name/CNAME

Cross DC/Zone

Cons:

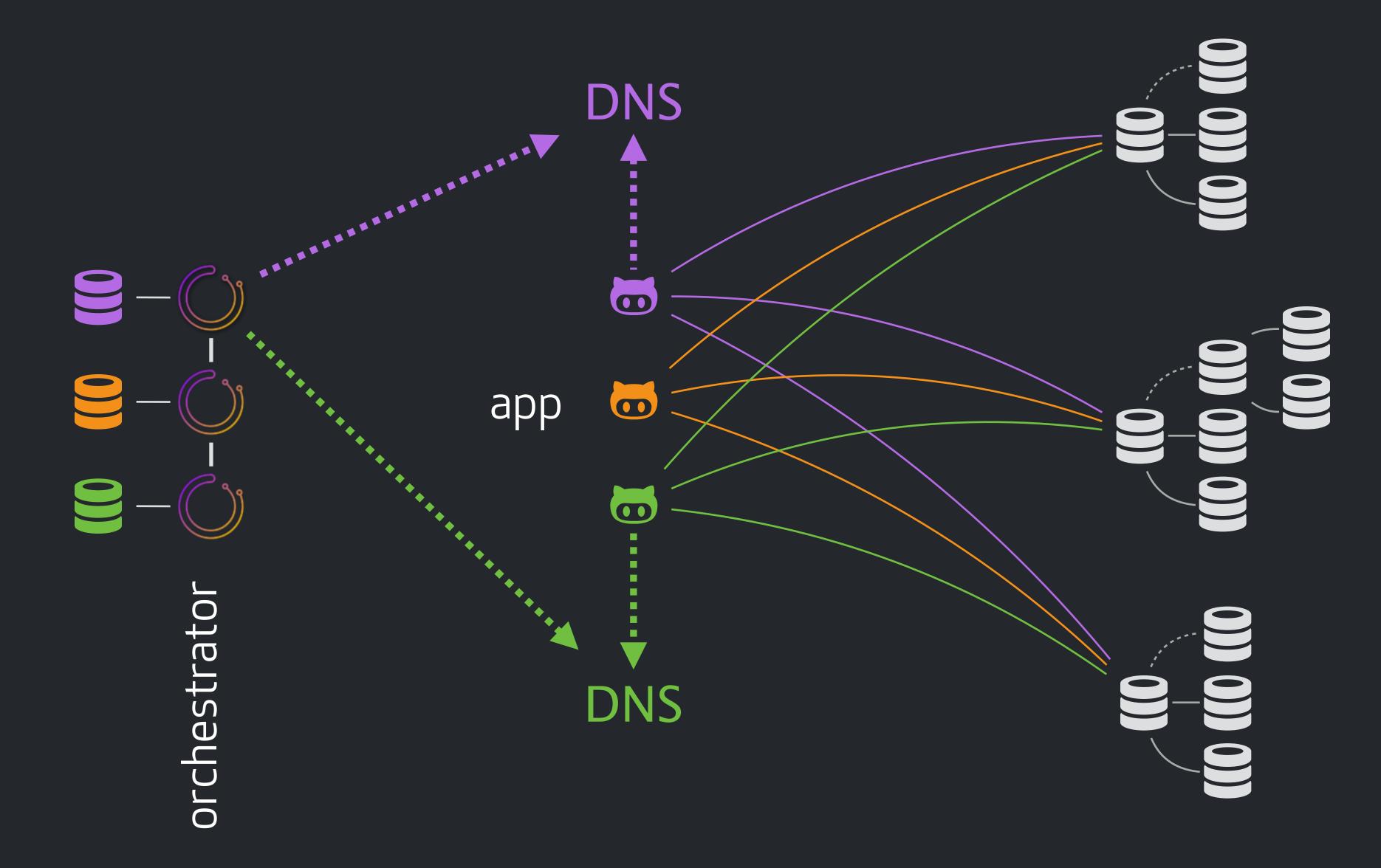
TTL

Shipping the change to all DNS servers

Connections to old master potentially uninterrupted



## Master discovery via DNS





## Master discovery via DNS



```
"ApplyMySQLPromotionAfterMasterFailover": true,
"PostMasterFailoverProcesses": [
   "/do/what/you/gotta/do to apply dns change for
{failureClusterAlias}-writer.example.net to {successorHost}"
],
```



## Master discovery via VIP



Pros:

No changes to the app which only knows about the VIP

Cons:

Cooperative assumption

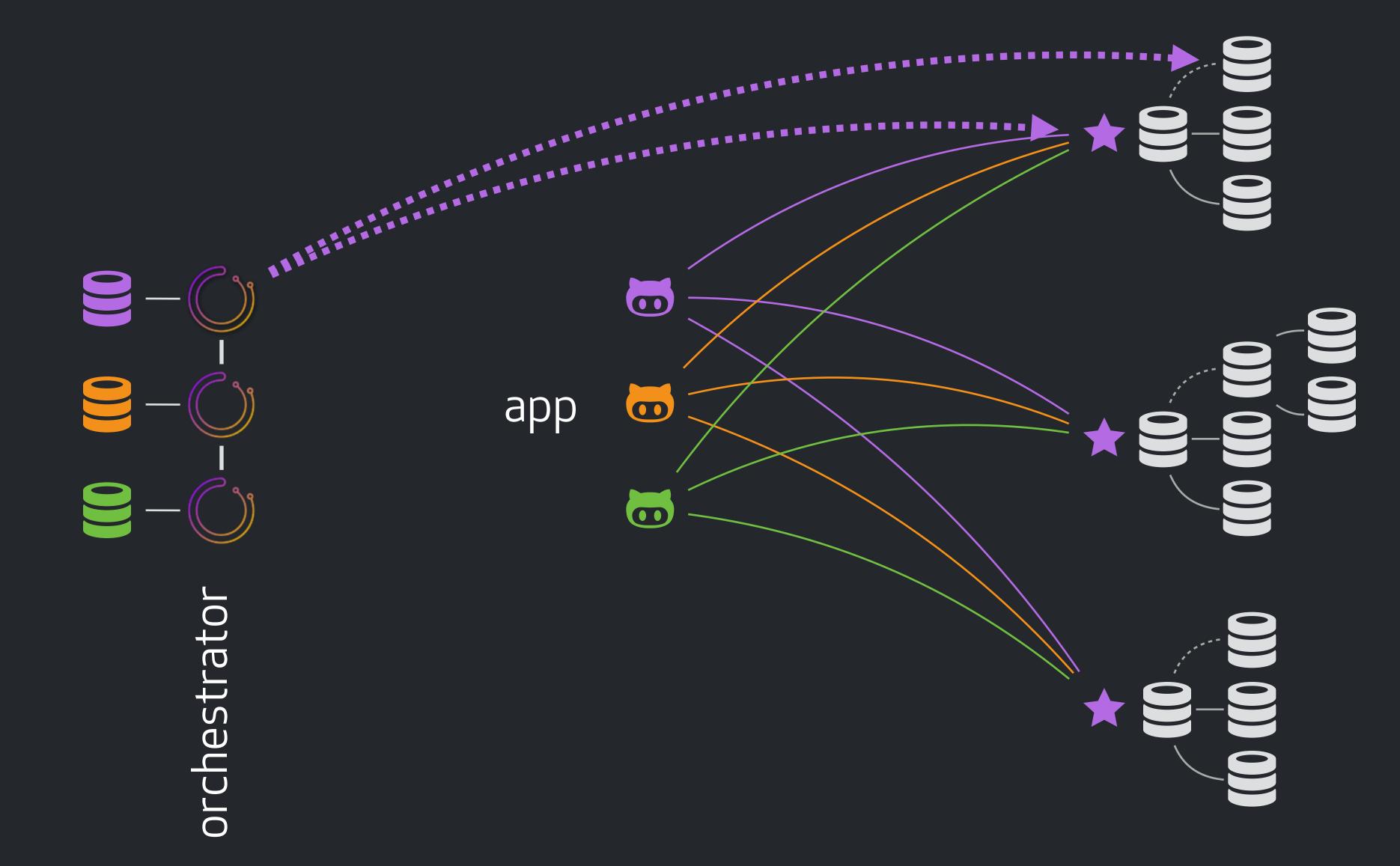
Remote SSH/Remote exec

Sequential execution: only grab VIP after old master gave it away.

Constrained to physical boundaries. DC/Zone bound.



## Master discovery via VIP





## Master discovery via VIP



```
"ApplyMySQLPromotionAfterMasterFailover": true,
"PostMasterFailoverProcesses": [
    "ssh {failedHost} 'sudo ifconfig the-vip-interface down'",
    "ssh {successorHost} 'sudo ifconfig the-vip-interface up'",
    "/do/what/you/gotta/do to apply dns change for
{failureClusterAlias}-writer.example.net to {successorHost}"
],
```



## Master discovery via VIP+DNS



Pros:

Fast on inter DC/Zone

Cons:

TTL on cross DC/Zone

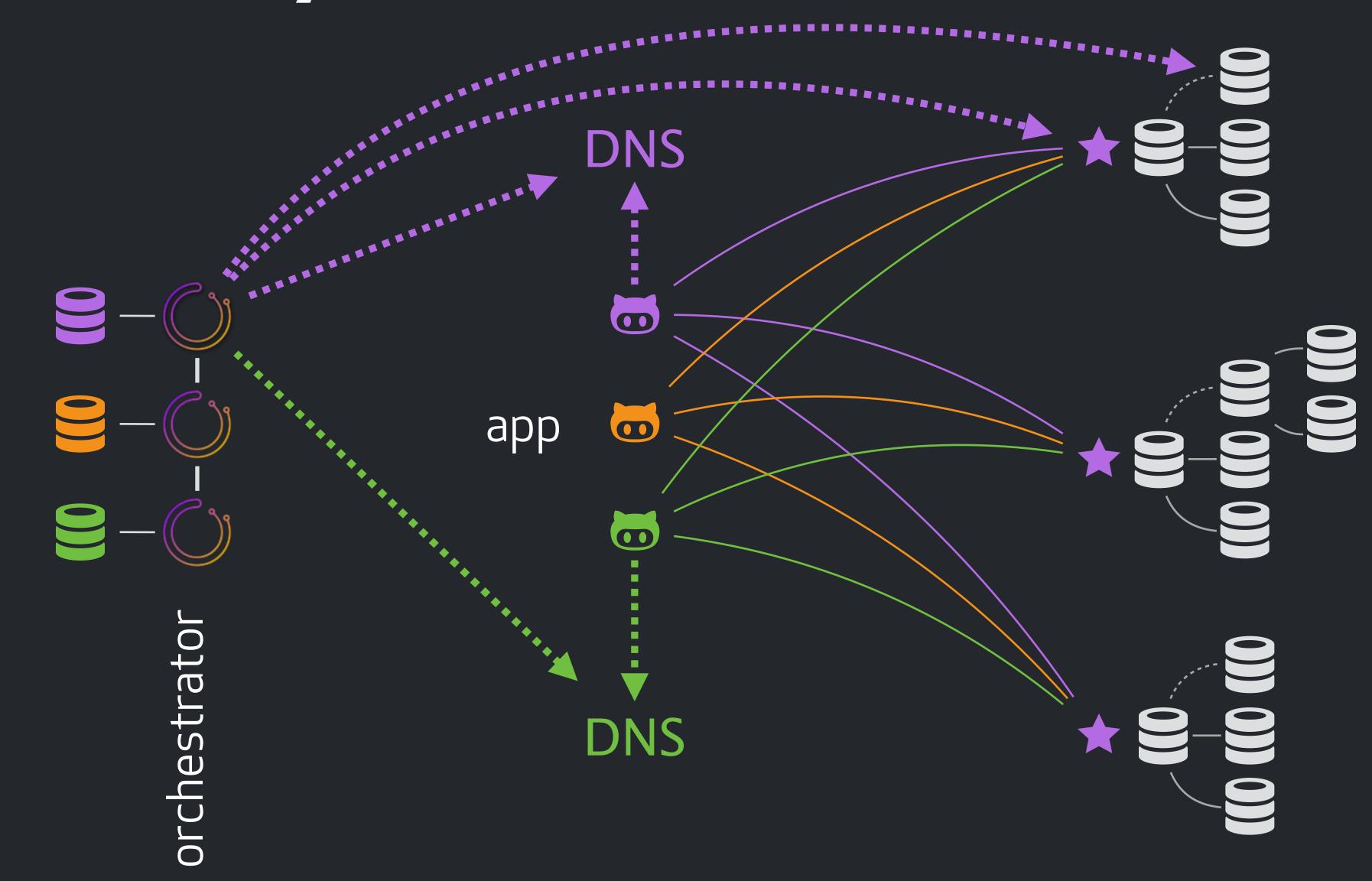
Shipping the change to all DNS servers

Connections to old master potentially uninterrupted

Slightly more complex logic



## Master discovery via VIP+DNS





e.g. ZooKeeper is source of truth, all clients poll/listen on Zk



Distribute the change cross DC

Responsibility of clients to disconnect from old master

Client overload

How to verify all clients are up-to-date

Pros: (continued)





e.g. ZooKeeper is source of truth, all clients poll/listen on Zk

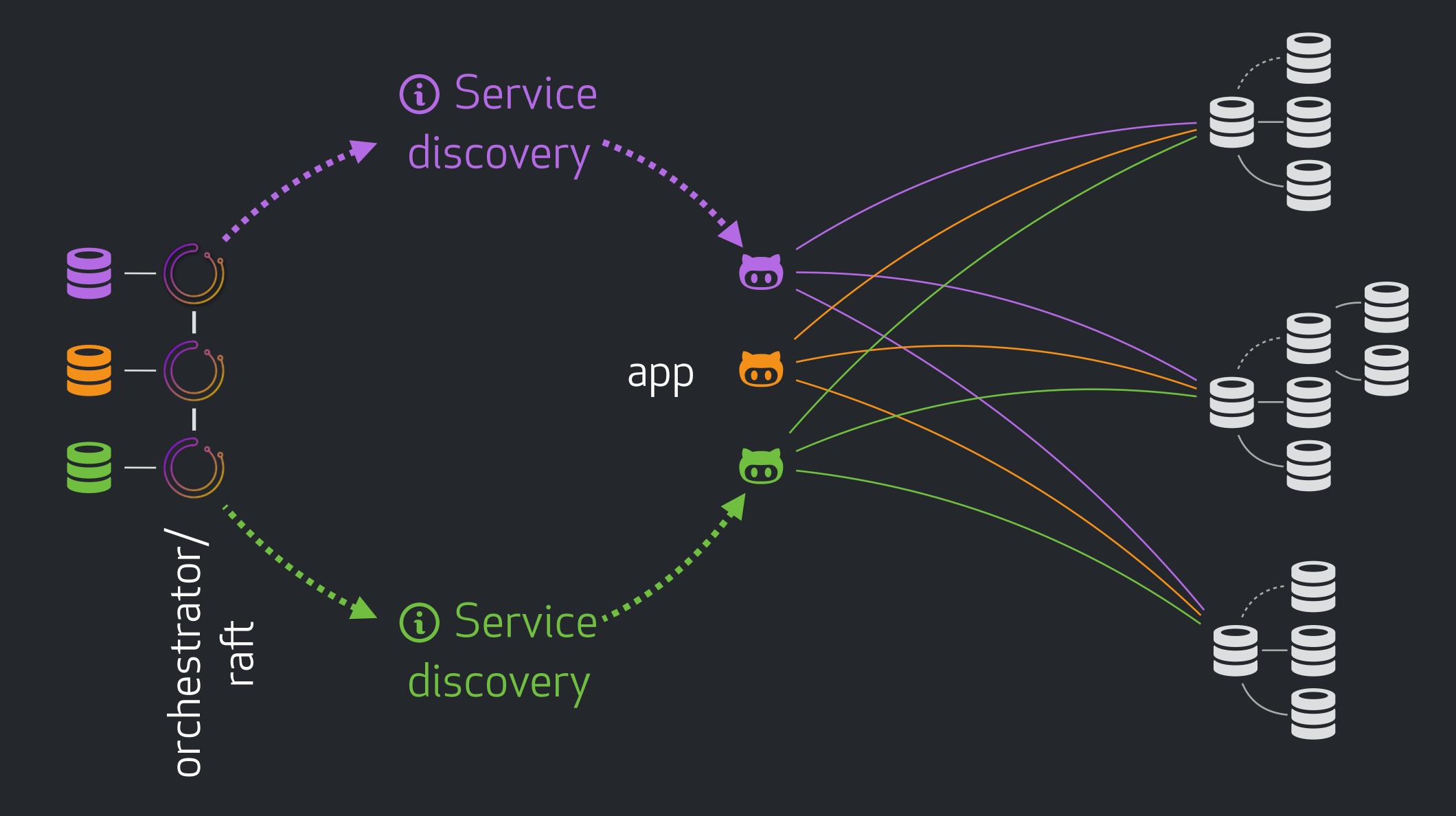


#### Pros:

No geographical constraints

Reliable components









```
"ApplyMySQLPromotionAfterMasterFailover": true,
"PostMasterFailoverProcesses": [
    "/just/let/me/know about failover on {failureCluster}",
],
"KVClusterMasterPrefix": "mysql/master",
"ConsulAddress": "127.0.0.1:8500",
"ZkAddress": "srv-a,srv-b:12181,srv-c",
```

ZooKeeper not implemented yet (v3.0.10)





```
"RaftEnabled": true,
"RaftDataDir": "/var/lib/orchestrator",
"RaftBind": "node-full-hostname-2.here.com",
"DefaultRaftPort": 10008,
"RaftNodes": [
    "node-full-hostname-1.here.com",
    "node-full-hostname-2.here.com",
    "node-full-hostname-3.here.com"
],
```

Cross-DC local KV store updates via raft

ZooKeeper not implemented yet (v3.0.10)



Proxy to pick writer based on read\_only = 0



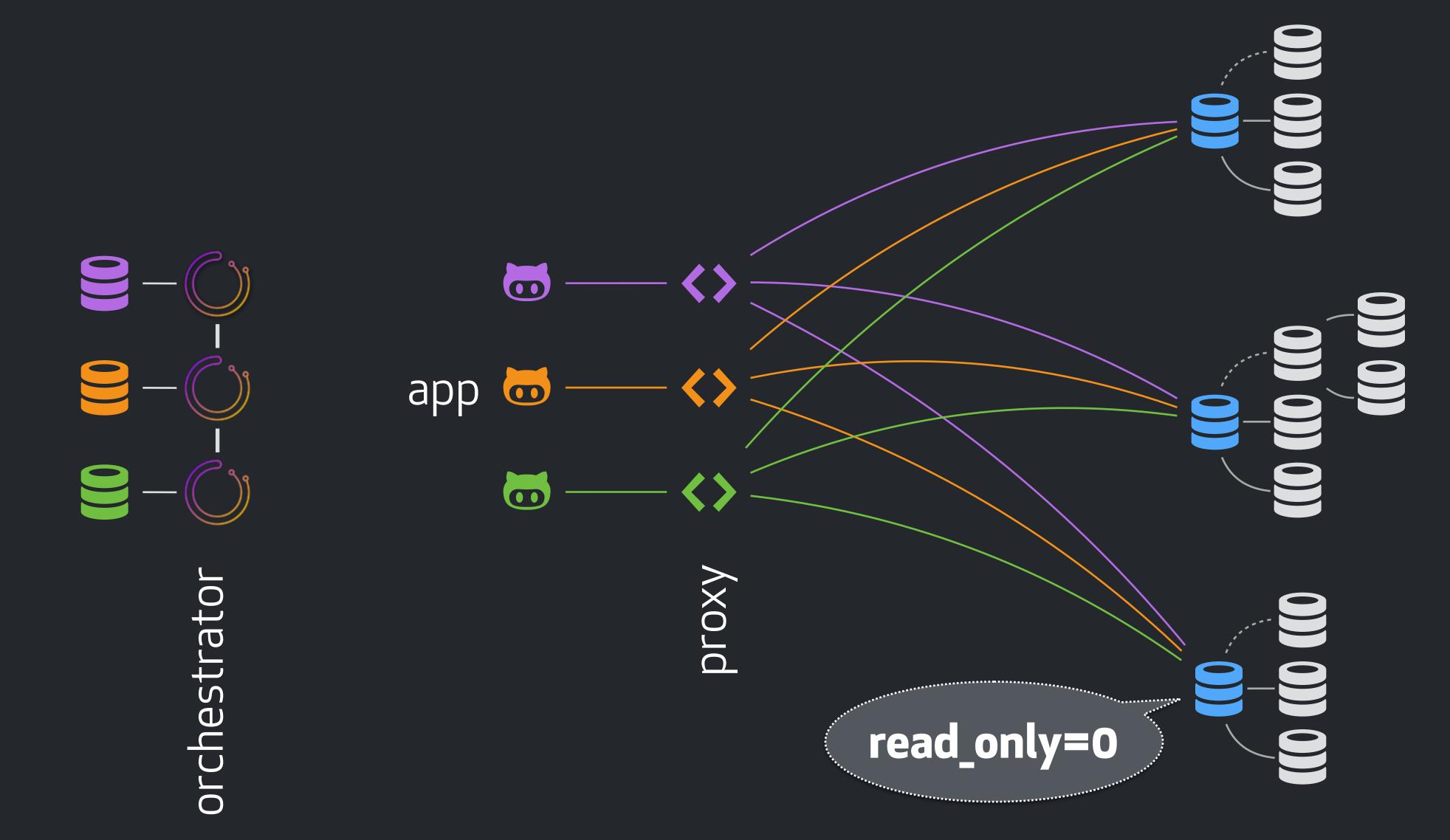
#### Cons:

An Anti-pattern. **Do not use this method**. Reasonable risk for split brain, two active masters.

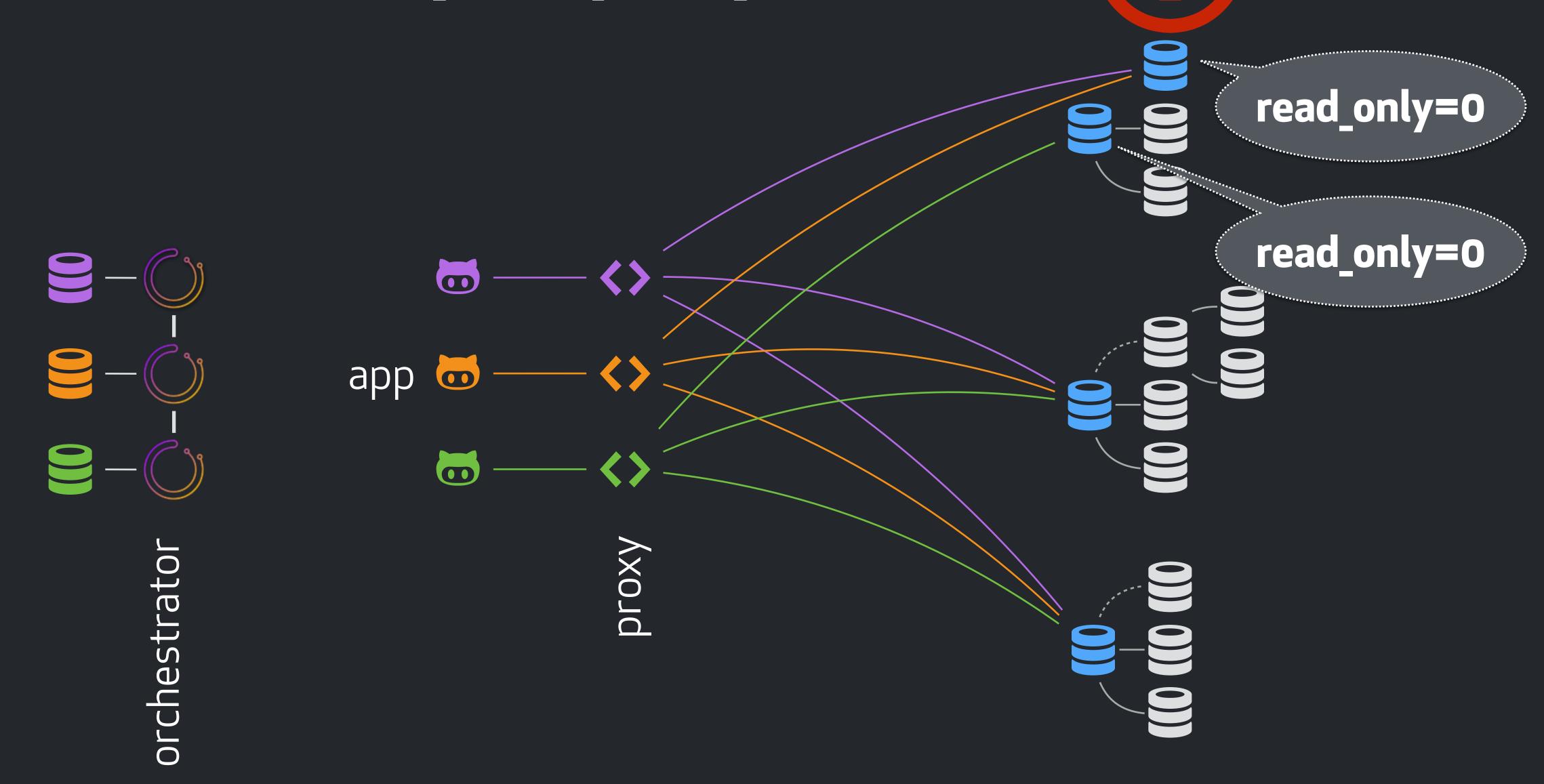
#### Pros:

Very simple to set up, hence its appeal.













```
"ApplyMySQLPromotionAfterMasterFailover": true,
"PostMasterFailoverProcesses": [
    "/just/let/me/know about failover on {failureCluster}",
],
```

An Anti-pattern. **Do not use this method**. Reasonable risk for split brain, two active masters.





e.g. Consul authoritative on current master identity, consul-template runs on proxy, updates proxy config based on Consul data

Cons:

Distribute changes cross DC

Proxy HA?

Pros: (continued)







No geographical constraints

Decoupling failvoer logic from master discovery logic

Well known, highly available components

No changes to the app

Can hard-kill connections to old master



Used at GitHub



orchestrator/raft deployed on all DCs. Upon failover, each orchestrator/raft node updates local Consul setup.

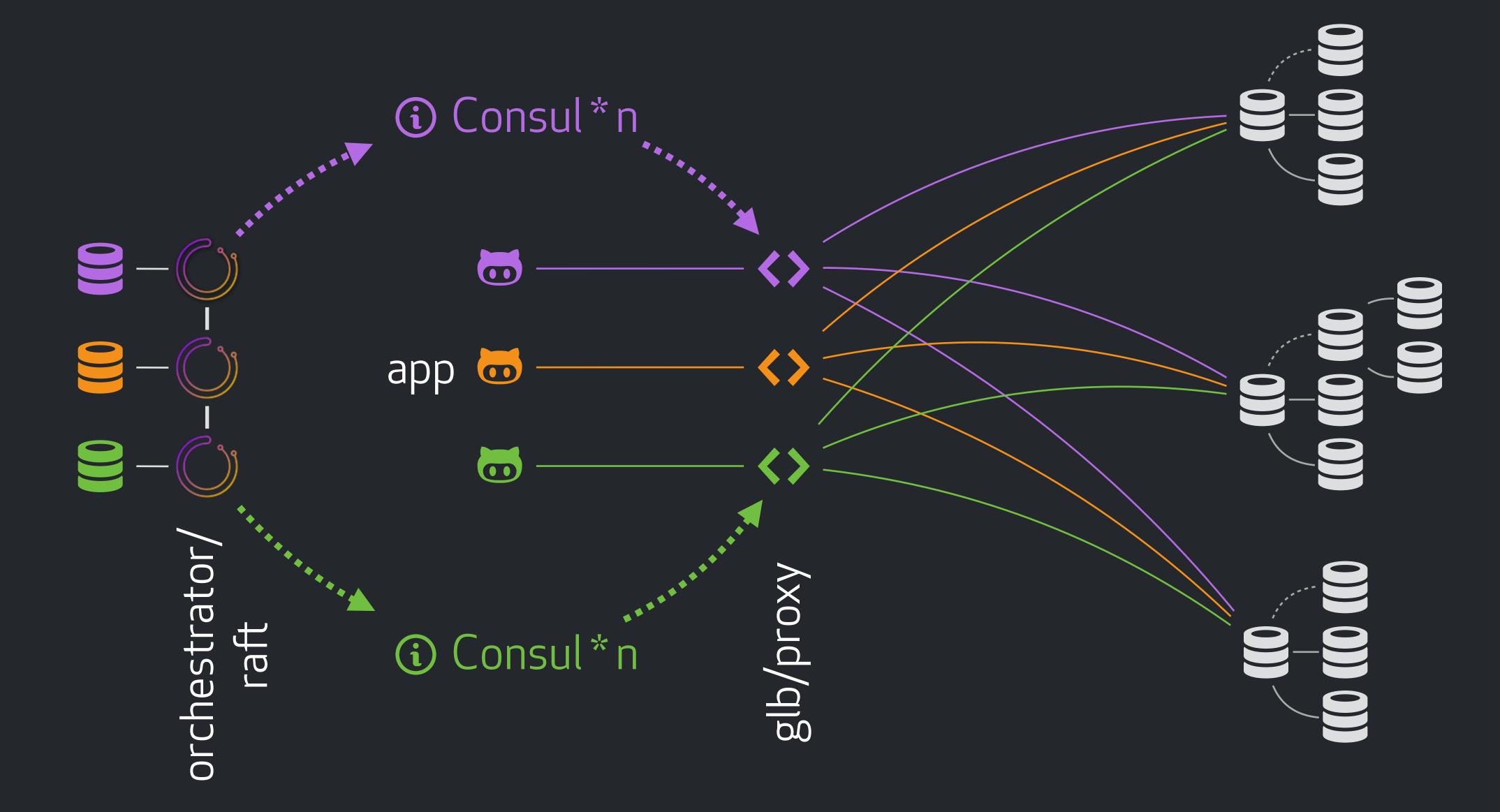
**consul-template** runs on **GLB** (redundant HAProxy array), reconfigured + reloads GLB upon master identity change

App connects to GLB/Haproxy, gets routed to master



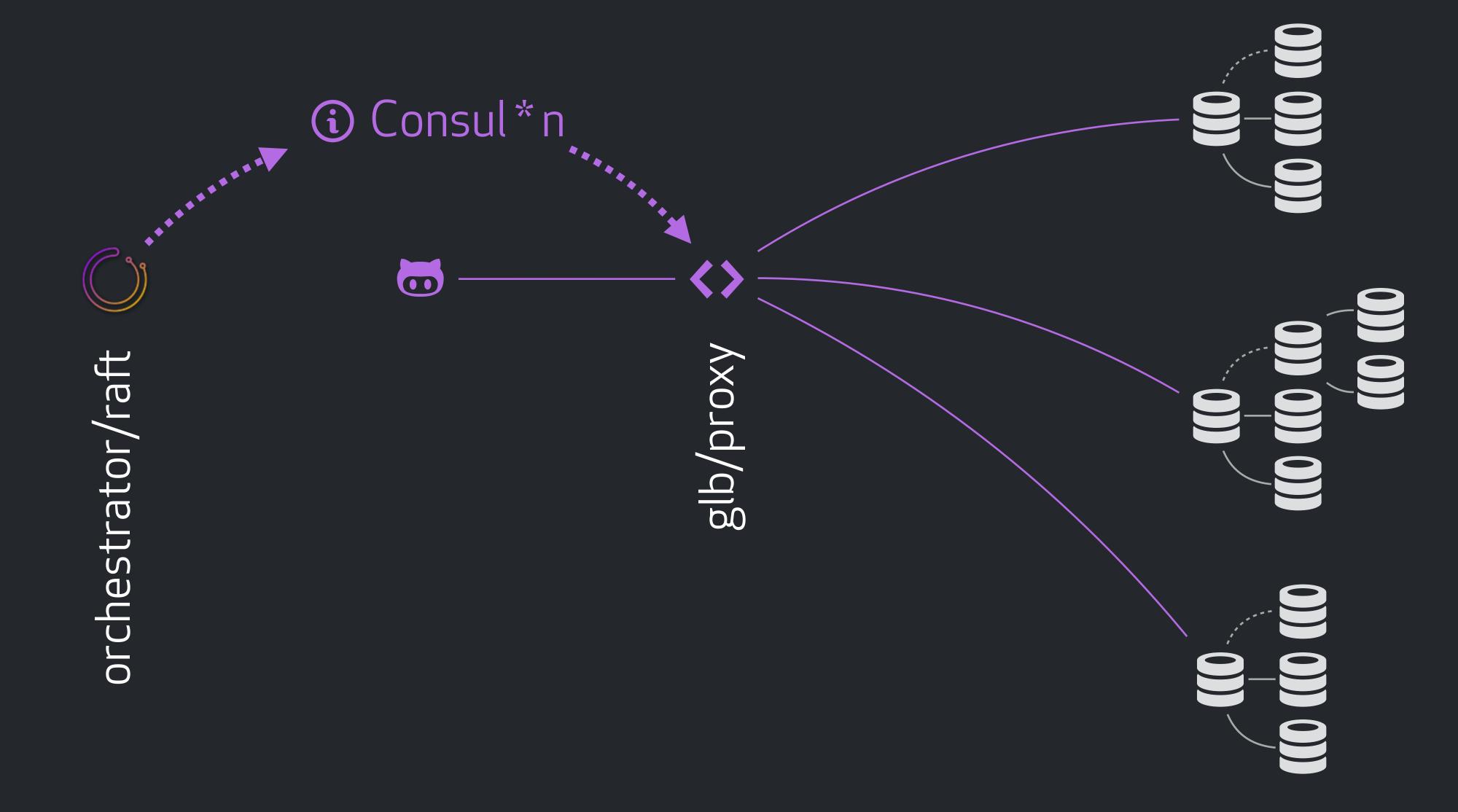


## orchestrator/Consul/GLB(HAProxy) @ GitHub

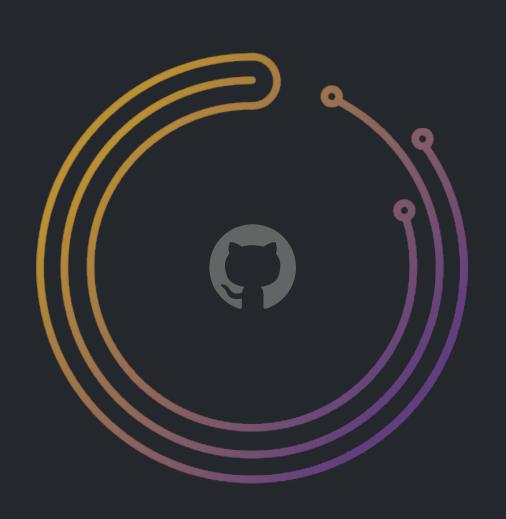




## orchestrator/Consul/GLB(HAProxy), simplified







```
"ApplyMySQLPromotionAfterMasterFailover": true,
"PostMasterFailoverProcesses": [
    "/just/let/me/know about failover on {failureCluster}",
],
"KVClusterMasterPrefix": "mysql/master",
"ConsulAddress": "127.0.0.1:8500",
"ZkAddress": "srv-a,srv-b:12181,srv-c",
```

Zookeeper not implemented yet (v3.0.10)





```
"RaftEnabled": true,
"RaftDataDir": "/var/lib/orchestrator",
"RaftBind": "node-full-hostname-2.here.com",
"DefaultRaftPort": 10008,
"RaftNodes": [
    "node-full-hostname-1.here.com",
    "node-full-hostname-2.here.com",
    "node-full-hostname-3.here.com"
],
```

Cross-DC local KV store updates via raft

ZooKeeper not implemented yet (v3.0.10)





Vitess' master discovery works in similar manner: **vtgate** servers serve as proxy, consult with backend **etcd/consul/zk** for identity of cluster master.

kubernetes works in similar manner. etcd lists roster for backend servers.

See also:

## Automatic Failovers with Kubernetes using Orchestrator, ProxySQL and Zookeeper

Tue 15:50 - 16:40

Jordan Wheeler, Sami Ahlroos (Shopify)

https://www.percona.com/live/18/sessions/automatic-failovers-with-kubernetes-using-orchestrator-proxysql-and-zookeeper

#### Orchestrating ProxySQL with Orchestrator and Consul

PerconaLive Dublin

Avraham Apelbaum (wix.COM)

https://www.percona.com/live/e17/sessions/orchestrating-proxysql-with-orchestrator-and-consul



### orchestrator HA



What makes orchestrator itself highly available?



### orchestrator HA via Raft Concensus

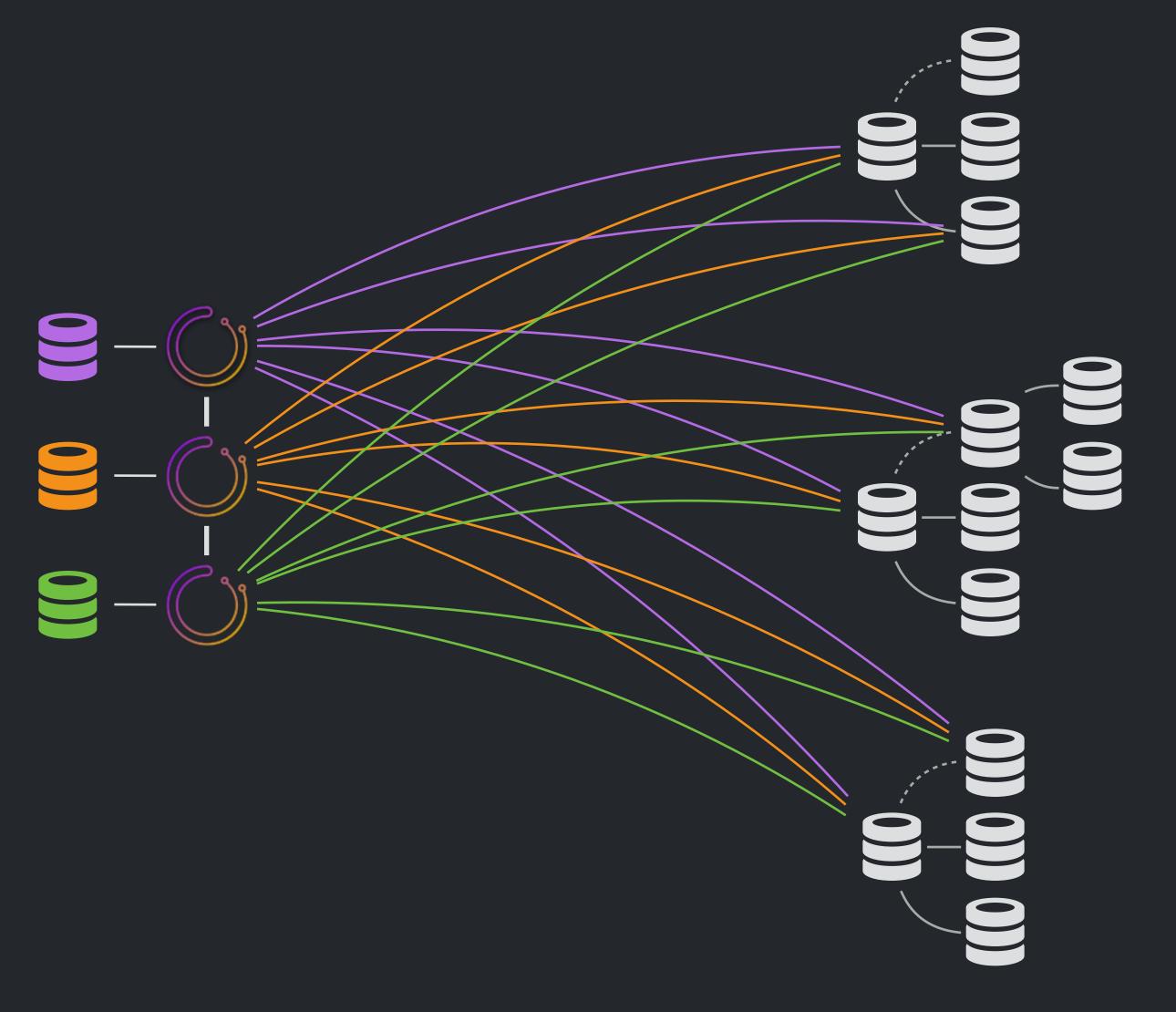
orchestrator/raft for out of the box HA.

orchestrator nodes communicate via raft protocol.

Leader election based on quorum.

Raft replication log, snapshots. Node can leave, join back, catch up.

https://github.com/github/orchestrator/blob/master/docs/deployment-raft.md





#### orchestrator HA via Raft Concensus

```
"RaftEnabled": true,
"RaftDataDir": "/var/lib/orchestrator",
"RaftBind": "node-full-hostname-2.here.com",
"DefaultRaftPort": 10008,
"RaftNodes": [
    "node-full-hostname-1.here.com",
    "node-full-hostname-2.here.com",
    "node-full-hostname-3.here.com"
],
```



#### Config docs:

https://github.com/github/orchestrator/blob/master/docs/configuration-raft.md



#### orchestrator HA via Raft Concensus

```
"RaftAdvertise": "node-external-ip-2.here.com",

"BackendDB": "sqlite",
"SQLite3DataFile": "/var/lib/orchestrator/orchestrator.db",

| SQLite3DataFile": "/var/lib/orchestrator/orchestrator.db",
```

#### Config docs:

https://github.com/github/orchestrator/blob/master/docs/configuration-raft.md



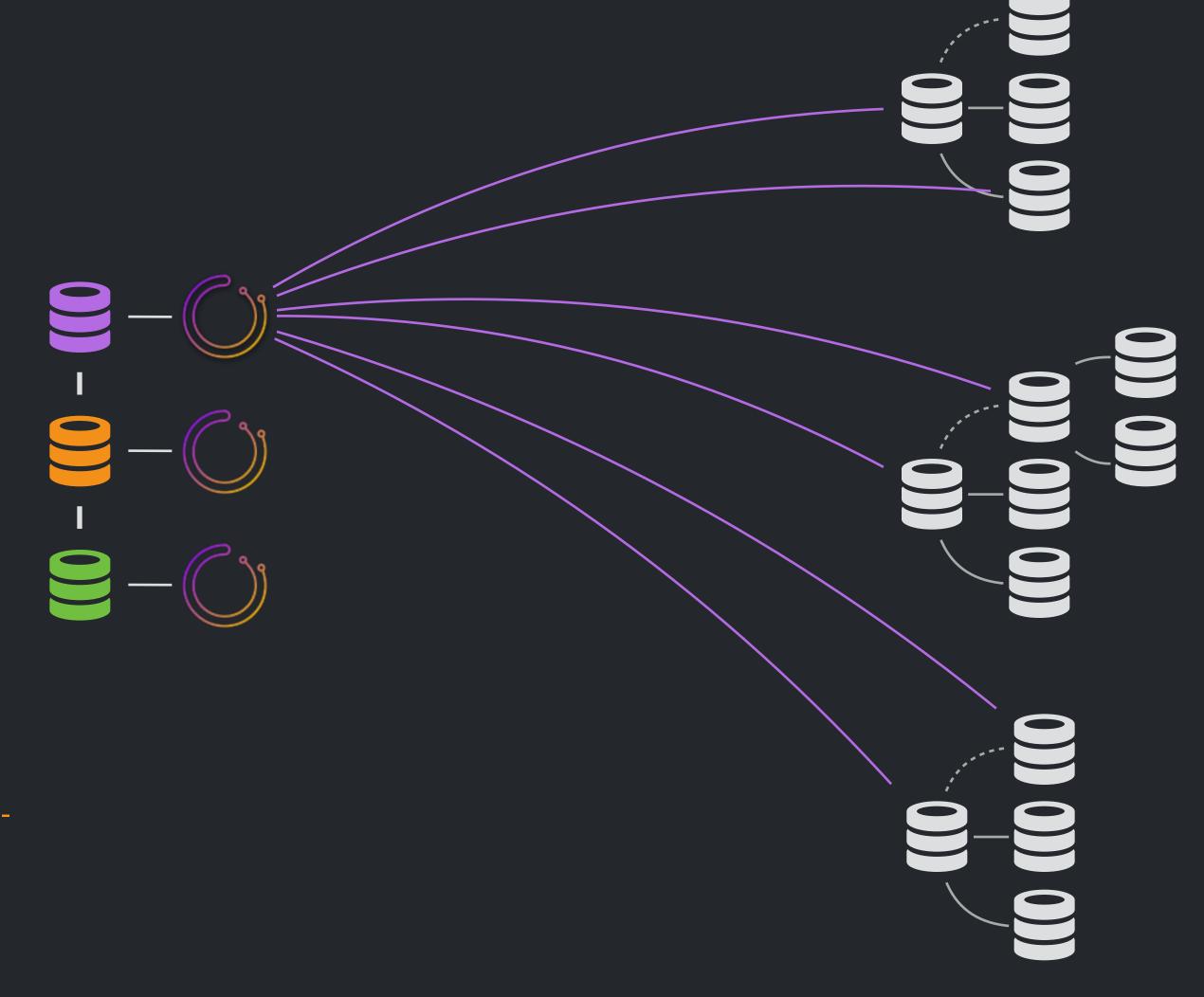
### orchestrator HA via shared backend DB

As alternative to orchestrator/raft, use Galera/XtraDB Cluster/InnoDB Cluster as shared backend DB.

1:1 mapping between orchestrator nodes and DB nodes.

Leader election via relational statements.

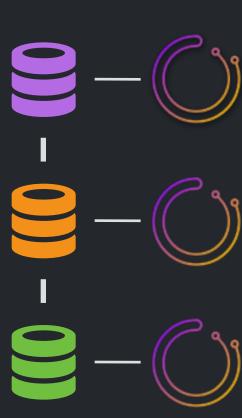
https://github.com/github/orchestrator/blob/master/docs/deployment-shared-backend.md





#### orchestrator HA via shared backend DB

```
"MySQLOrchestratorHost": "127.0.0.1",
"MySQLOrchestratorPort": 3306,
"MySQLOrchestratorDatabase": "orchestrator",
"MySQLOrchestratorCredentialsConfigFile": "/etc/mysql/orchestrator-backend.cnf",
```



#### Config docs:

https://github.com/github/orchestrator/blob/master/docs/configuration-backend.md



### orchestrator HA via shared backend DB

```
$ cat /etc/mysql/orchestrator-backend.cnf
[client]
user=orchestrator_srv
password=${ORCHESTRATOR_PASSWORD}
```



#### Config docs:

https://github.com/github/orchestrator/blob/master/docs/configuration-backend.md



### orchestrator HA approaches



Ongoing investment in **orchestrator/raft**. orchestrator owns its own HA.

Synchronous replication backend owned and operated by the user, not by orchestrator

Comparison of the two approaches:

https://github.com/github/orchestrator/blob/master/docs/raft-vs-sync-repl.md

Other approaches are Master-Master replication or standard replication backend. Owned and operated by the user, not by orchestrator.



## Supported



Oracle MySQL, Percona Server, MariaDB

GTID (Oracle + MariaDB)

Semi-sync, statement/mixed/row, parallel replication

Master-master (2 node circular) replication

SSL/TLS

Consul, Graphite, MySQL/SQLite backend



## Not supported



Galera/XtraDB Cluster

InnoDB Cluster

Multi source replication

Tungsten

3+ nodes circular replication

5.6 parallel replication for Pseudo-GTID



### Conclusions



orchestrator/raft makes for a good, cross DC highly available self sustained setup, Kubernetes friendly. Consider sqlite backend.

Master discovery methods vary. Reduce hooks/friction by using a discovery service.



## Thank you!



Questions?

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