Data Analysis and Unsupervised Learning

Introduction to R

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https://jchiquet.github.io/MAP573

Outline

Outline

R ?

In a nutshell

`R` is a scientific software specialized in calculation and statistical analysis.

It is also

- a programming language,
- a environment/interpreter,
- an open-source project (`GNU`-R)
- a multi-plateform software (Linux, Mac, Windows)

A bit of history

- 1970s: S-language developed at Bell labs (Chambers, Beckers)
- 1980s: S-PLUS developed at AT&T. Lab
- 1990s: R is developed as a GNU/GPL open-source counterpart to S by Gentleman and Ihaka (Auckland university)
- 1997: The R-core team now leads the development
- 2002: The R foundation is created and chaired by Gentleman and Ihaka
- 2011: first public of R-studio (JJ Allaire)
- 2019: Rstudio lead scientist H. Wickham receives COPSS Award (statistician Nobel price)

Remarkable basics features

Scientific Computing

- linear algebra
- statistical models and data analysis

Data manipulation an visualization

- import, export, transformation
- great, versatile plotting system

Interfacing is easy

- to most programming languages (C/C++, Python)
- to most database systems (SQL, postgrey)
- for distributed computing (Hadoop, H20, spark)

Package manager

- Extremely versatile

Why R ?

Community

- SatRDay, R user groups, meet-up, conference
- CRAN community https://cran.r-project.org/
- Rstudio community https://community.rstudio.com/
- R dev/package well integrated on github

Packages manager

- more than 13,000 community-based libraries
- cutting-edges statistical methods
- easy to learn even for non-statistician/data scientist

Reproducibility

- Rmarkdown is not just notebook
- Great for interfacing, plotting, scientific reports

Why not R?

- Easy to make dirty code (less and less true)
- Not typed language, not compilation by default: may be slow
- Many ways to do the same things
- Less well interfaced to ML/Deep-learning library than Python

Why R again?

The Rstudio group

Even if it is a company...

- Rstudio IDE is a great all-in-one tool for data analysis and development
- Cleaner implementation (tidyverse and co)
- New functionalities (unitary test, github integration)
- Interface to deep learning tools (Tensor Flow, Keras, Torch, etc.)
- Interface with Python (reticulate)
- Nice surrogate Oriented-Object programming with R6

$\rightsquigarrow$ Rstudio basically saved `R` from `Python`

Outline

Setup instructions I

R and **RStudio** are separate downloads and installations

- R is the underlying statistical computing environment
- RStudio is a graphical integrated development environment (IDE)

Windows

1. Download R from the CRAN website and
2. Run the `.exe` file that was just downloaded
3. Go to the RStudio download page
4. Under *Installers* select **RStudio x.yy.zzz - Windows Vista/7/8/10**

Setup instructions II

MacOS

1. Download R from the CRAN website.
2. Select the `.pkg` file for the latest R version and double click
3. Go to the RStudio download page
4. Under *Installers* select **RStudio x.yy.zzz - Mac OS X 10.6+ (64-bit)**

Linux

1. Follow the CRAN instructions, to update your /etc/sources.list
2. On Debian/Ubuntu, run `sudo apt-get install r-base`
3. Go to the RStudio download page
4. Under *Installers* select the version that matches your distribution

The R console

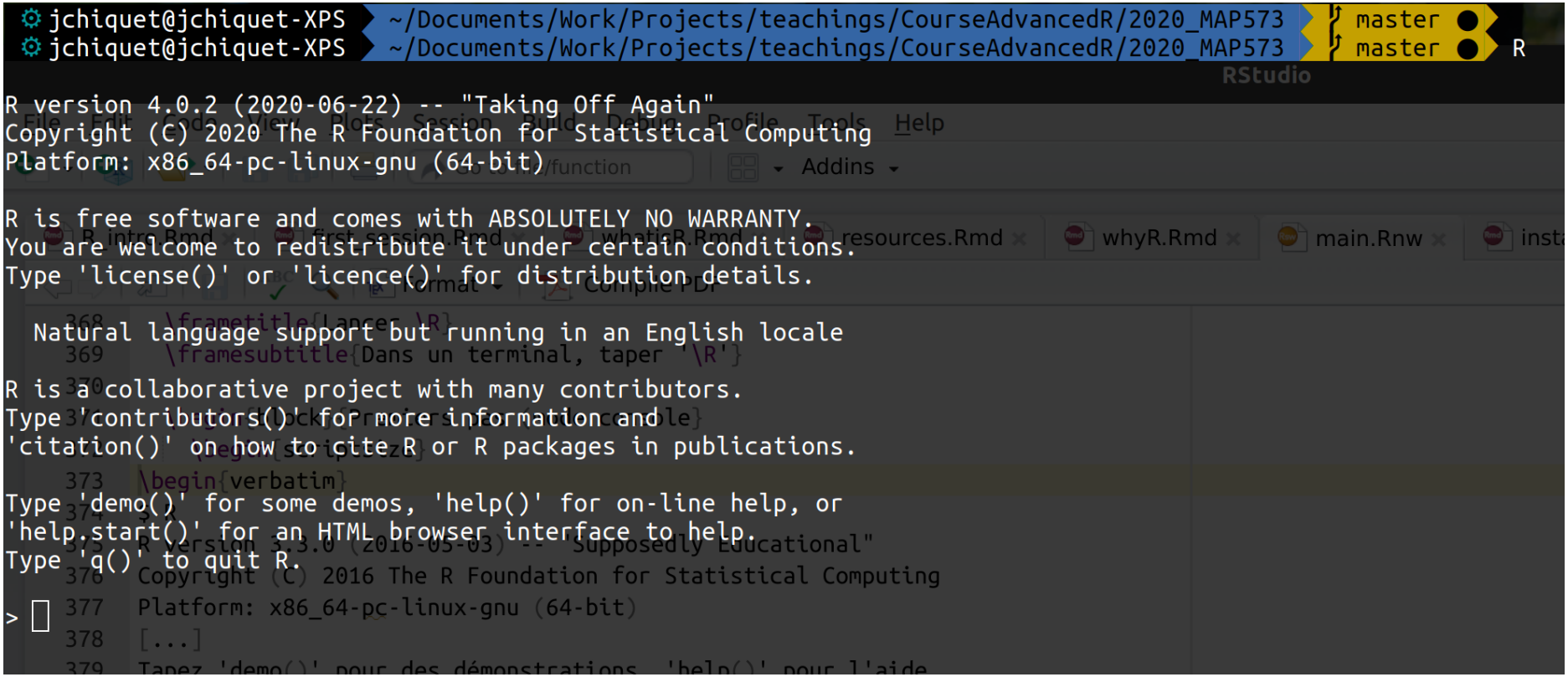


Figure 1: Screenshot of the R console

- `help(str)`, `?str`: launch dedicated help for command `str`,
- `help.search("factorial")`, `??factorial`: look for command with key word `factorial`,
- `help.start()`, `???`: launch the HTML help pages in a browser

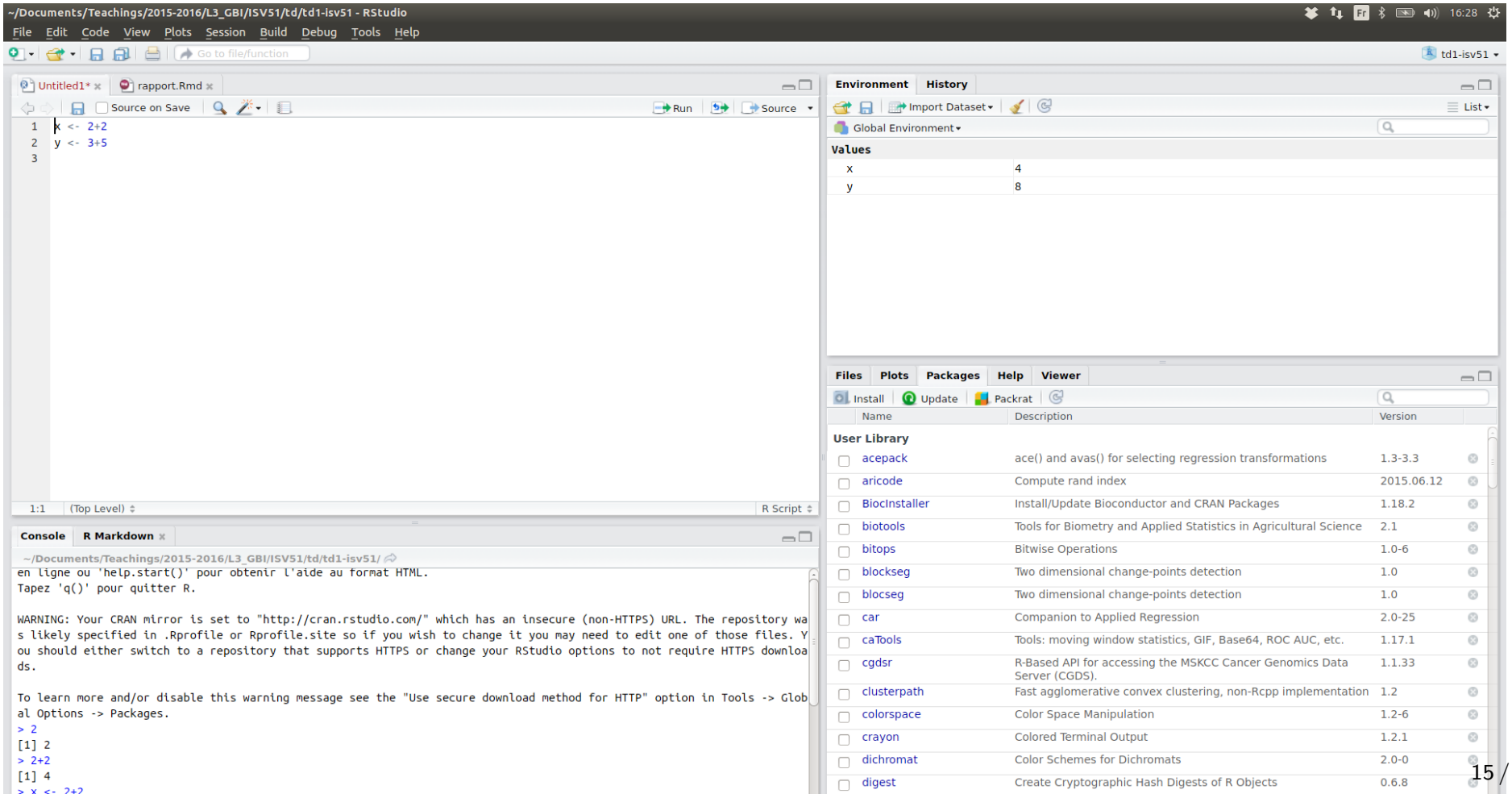
The Rstudio IDE

- A full IDE with code, interpreter, workspace and plots
- Package development and external code integration are easier
- Notebooks integration with Rmarkdown
- Interface with github

$\rightsquigarrow$ Rstudio is a state-of-the-art tool for efficient development in R

My favorites shortcuts

- `ctrl + return`: execute current selection in console
- `ctrl + 1/2/3/4`: navigate between panels
- `ctrl + down/up`: navigate between tabs
- `ctrl + shift + k`: knit current doccument



Academic resources

Conferences

- UseR, annual conference of the R foundation conference
- SatRday, community-led, regional conferences
- Rstudio-conf, annual conference of the Rstudio community

Journals

- The R journal http://journal.r-project.org/
- The Journal of Statistical software https://www.jstatsoft.org/

Important web resources

Institutional

- R fondation web site: http://www.r-project.org/
- CRAN (Comprehensive R Arxiv Network): http://cran.r-project.org/
- Rstudio Community https://rstudio.com

Community

- https://ropensci.org/ promotes reproducible science
- `R` user groups, meet-up, conference
- Stackoverflow https://stackoverflow.com/

Blogs and plateforms

- `Datacamp`, online teaching plateform https://www.datacamp.com/
- Rstudio eduction program https://education.rstudio.com/
- Blogs community-driven http://www.inside-r.org/, http://www.r-statistics.com/, http://www.r-bloggers.com/
- Twitter `#rstats`

Outline

Data Structures in base R

1. Atomic vector (integer, double, logical, character)
2. Recursive vector (list)
3. Factor
4. Matrix and array
5. Data Frame

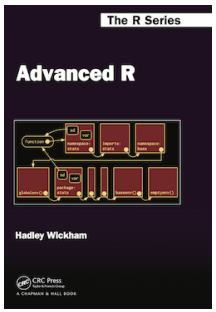
$\rightsquigarrow$ Creation, Basic Operation, Manipulation, Representation

Resources

- Advanced R, chapters I.2, I.3 (Wickham, 2014, http://adv-r.had.co.nz/)
- An introduction to R programming
  http://julien.cremeriefamily.info/teachings_L3BI_ISV51.html

Going further

Advanced R (Wickham, 2014), http://adv-r.had.co.nz/



A Language and Environment for Statistical Computing (R Core Team, 2017), https://www.R-project.org/

Basics plotting

$\rightsquigarrow$ Creation, Basic Operation, Manipulation, Representation

Resources

- tutorial

Outline

R markdown

Figure 3: an authoring framework for data science

R Markdown?

- Markdown is a *lightweight markup language* with plain text formatting syntax that can be converted to HTML. It is completely independent from R. The extension is typically `.md`.
- R Markdown is an *extension of the markdown syntax* that enables R code to be executed. The extention is typically `.Rmd`.
- `rmarkdown` is a library/package which processes and converts `.Rmd` files into a number of different formats, including HTML or `.pdf`. The core function is `rmarkdown::render()`.
- `knitr` is a library/package which processes plain text document with embedded code, executes the code and 'knits' the results back into the document. The core function is `knitr::knit()`.

```
install.packages("rmarkdown")
install.packages("knitr")
```

How does it work?

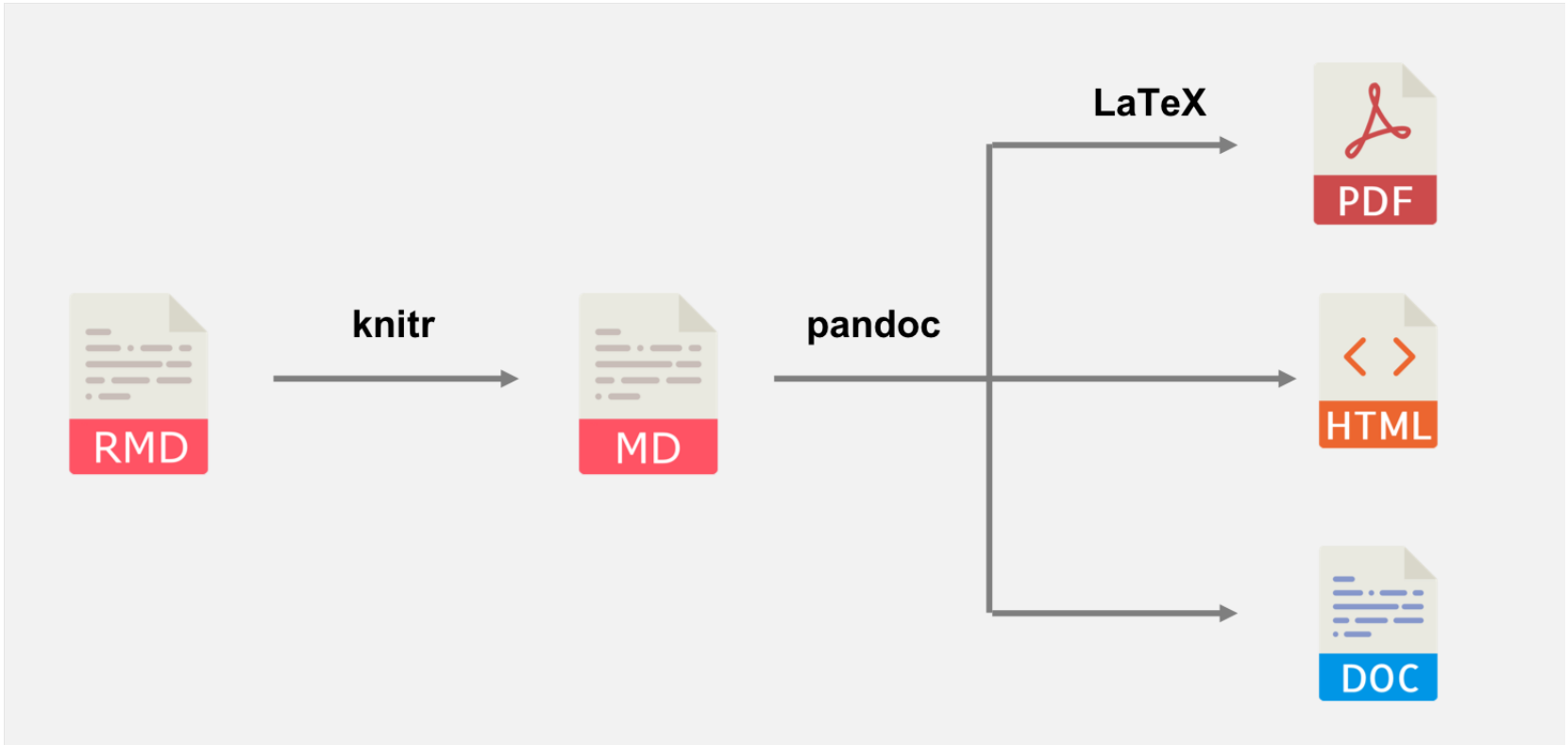
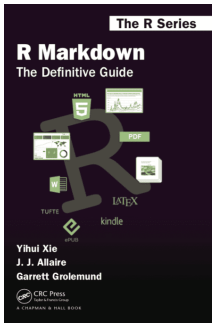


Figure 4: R Markdow workflow

References

Rmarkdown: Dynamic Documents for R (Allaire et al., 2020), https://bookdown.org/yihui/rmarkdown/



Knitr: A General-Purpose Package for Dynamic Report Generation in R (Xie, 2020), https://yihui.name/knitr/

Rstudio doc

See https://rmarkdown.rstudio.com/

R Markdown possibilities

See https://rmarkdown.rstudio.com/

Handle various inputs

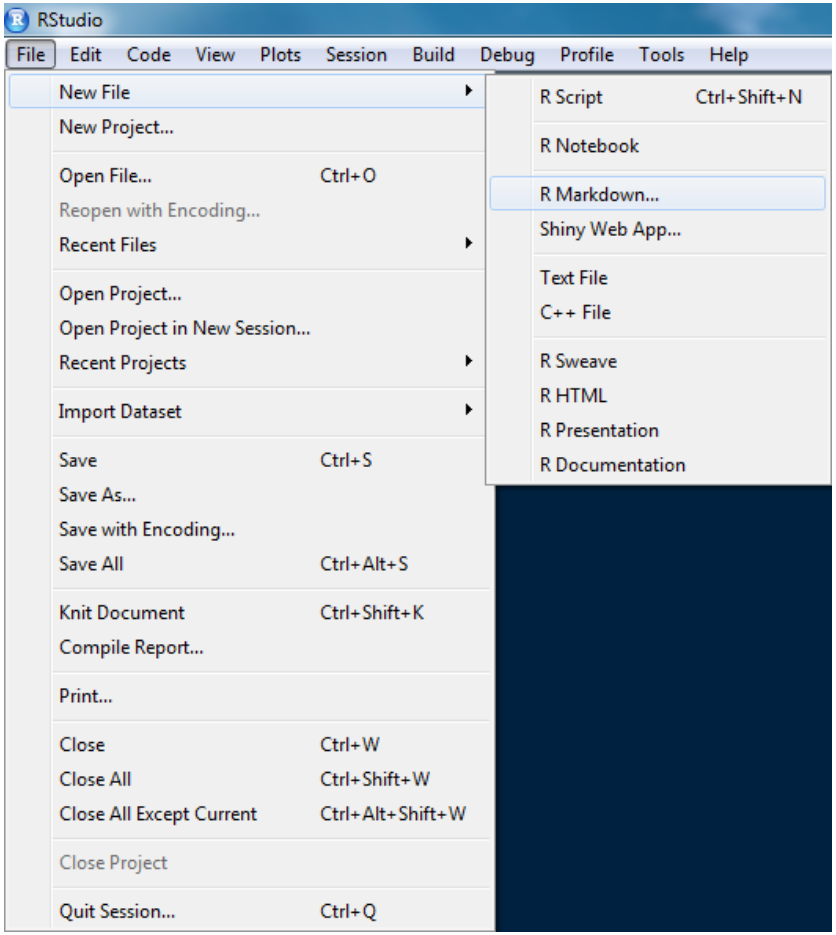
- Markdown Syntax (Markdown reference cheat sheet)
- LaTeX(Advanced mathematical expressions)
- HTML/javascript
- Code chunks (R, Python, Julia and more)

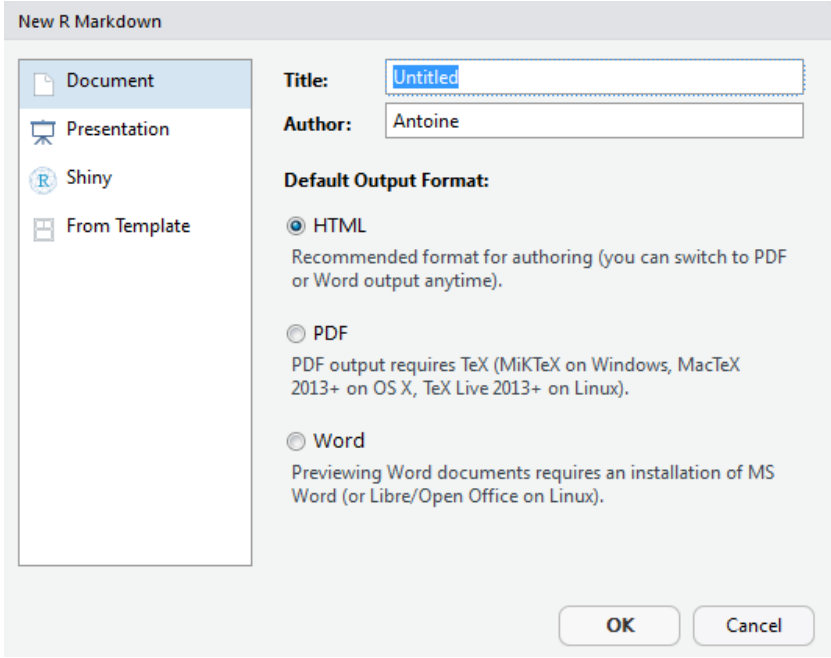
Handle various output

- Rstudio Notebook
- HTML report (static, dynamic)
- HTML website (static, dynamic)
- PDF document
- Doc documents

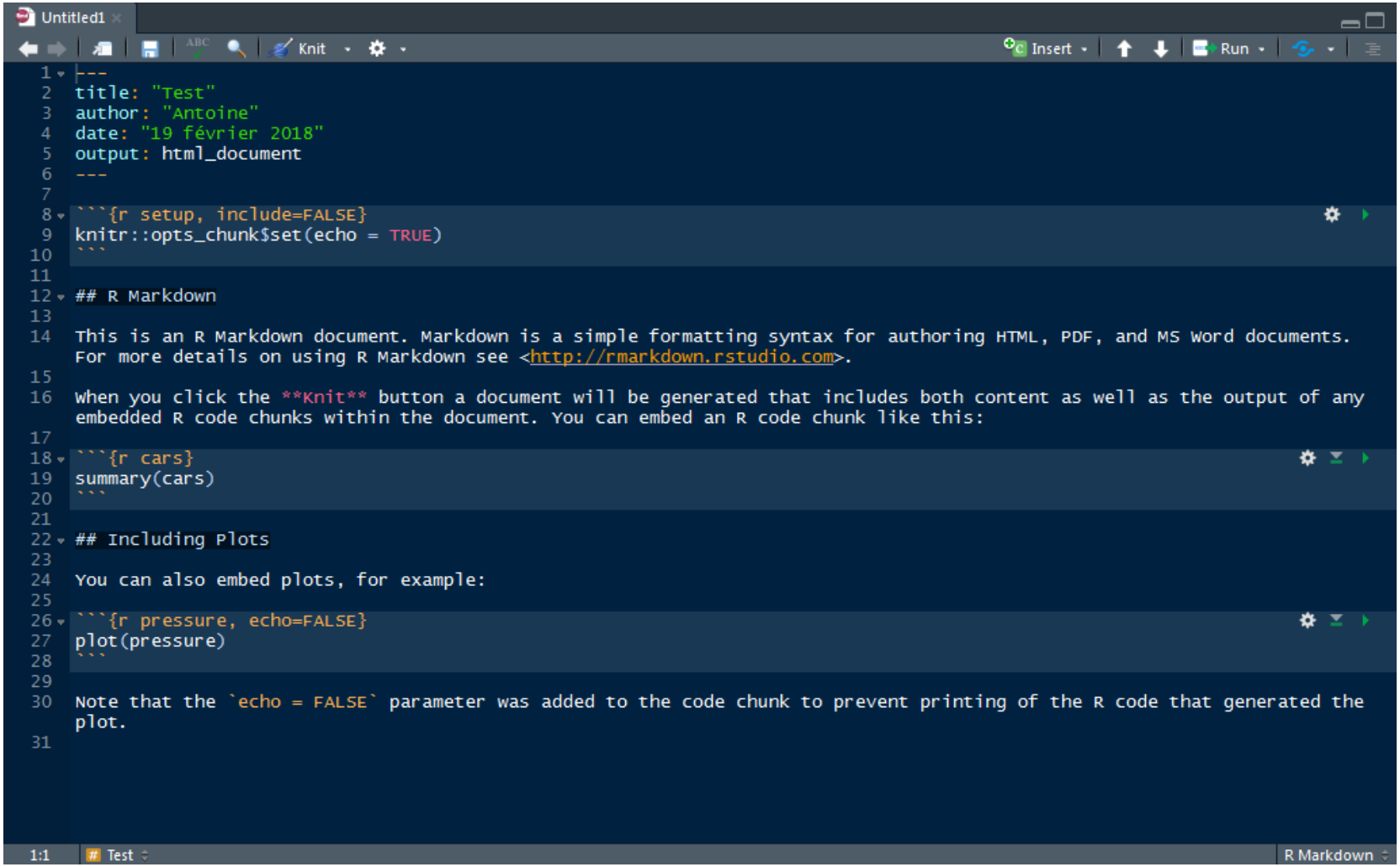
$\rightsquigarrow$ More than a Jupyter notebook

Create a new `.Rmd`





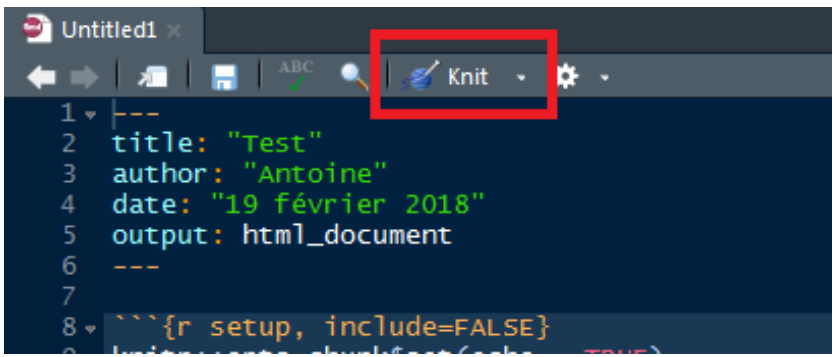
New .Rmd


Untitled1
Knit
Insert
Run
---
title: "Test"
author: "Antoine"
date: "19 février 2018"
output: html_document

```{r setup, include=FALSE}
knitr::opts_chunk$set(echo = TRUE)
```
R Markdown
This is an R Markdown document. Markdown is a simple formatting syntax for authoring HTML, PDF, and MS Word documents. For more details on using R Markdown see <http://rmarkdown.rstudio.com>.
When you click the **Knit** button a document will be generated that includes both content as well as the output of any embedded R code chunks within the document. You can embed an R code chunk like this:
```{r cars}
summary(cars)
```
Including Plots
You can also embed plots, for example:
```{r pressure, echo=FALSE}
plot(pressure)
```
Note that the `echo = FALSE` parameter was added to the code chunk to prevent printing of the R code that generated the plot.
1:1
Test
R Markdown

Compile `.Rmd`

Use the `Knit` button to produce a HTML file



Shortcut: Ctrl + Maj + K

Outline

TODO

References

Allaire, J., Xie, Y., McPherson, J., Luraschi, J., Ushey, K., Atkins, A., ... Chang, W. (2020). *Rmarkdown: Dynamic documents for R*. Retrieved from https://bookdown.org/yihui/rmarkdown

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Gandrud, C. (2016). *Reproducible research with R and Rstudio*. Chapman; Hall/CRC. Retrieved from https://github.com/christophergandrud/Rep-Res-Book

Gillespie, C., & Lovelace, R. (2016). *Efficient R programming*. " O'Reilly Media, Inc.". Retrieved from https://bookdown.org/csgillespie/efficientR/

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Wilkinson, L. (2006). *The grammar of graphics*. Springer Science & Business