

KEY INFORMATION

Company Details

Name: Venturi Limited	Principal Activity: PROVISION OF PERMANENT AND CONTRACT RECRUITMENT SERVICES
Registration Number: 06920794	Industries: N 78.1 Activities of employment placement agencies
Trading Status: Active	Phone Number: 020 31377005
Legal Status: Private Limited	Trading Address: Crown House, Manchester Road, WILMSLOW, SK9 1BH
Incorporation Date: 01 June 2009	Registered Address: WPP Manchester Campus, 1st Floor, 1 New Quay Street, MANCHESTER, M3 4BN
Total Employees: 56	
Judgements: No	
Growth Indicator: Unknown	
Delphi Score: 33	

Key Financials

Latest annual returns: 01 Jun 2023
Latest filed accounts: 31 Mar 2022

Values shown in '000 unless stated

Overview	31 Mar 2022	31 Mar 2021	31 Mar 2020	31 Mar 2019	31 Mar 2018
Total Turnover	21,316 GBP	14,907 GBP	23,978 GBP	26,518 GBP	19,674 GBP
Net Worth	1,054 GBP				
Pre-Tax Profit or Loss	747 GBP	411 GBP	1,364 GBP	740 GBP	590 GBP
Total Shareholder Funds	1,054 GBP	832 GBP	1,015 GBP	(123) GBP	(48) GBP

Governance Overview

Shareholder Summary			Ownership Summary		
1	4	200	1	1	0
Total Shareholders	Share Types	Total Shares	Share Positions	Subsidiaries	Portfolio Companies

Top Three Shareholders

Name	Ownership %
VENTURI HOLDINGS LIMITED	100 %

Three Longest Serving Directors

Name	Role	Appointed	DOB	Nationality
Bradley James LAMB	Company Director	01-06-2009	Dec, 1979	U.KINGDOM

MORTGAGES AND CHARGES

An unexpected error occurred.

FINANCIALS

Financial History

Values shown in '000 unless stated

Profit & Loss	31 Mar 2022	31 Mar 2021	31 Mar 2020	31 Mar 2019	31 Mar 2018
UK Turnover	21,316 GBP	14,907 GBP	23,978 GBP	26,518 GBP	19,674 GBP
Export Turnover					
Total Turnover	21,316 GBP	14,907 GBP	23,978 GBP	26,518 GBP	19,674 GBP
Cost of Sales	15,595 GBP	11,014 GBP	18,339 GBP	20,715 GBP	15,250 GBP
Total Expenses	0 GBP	0 GBP	0 GBP	0 GBP	0 GBP
Gross Profit	5,721 GBP	3,892 GBP	5,639 GBP	5,803 GBP	4,424 GBP
Other Expenses	4,956 GBP	3,472 GBP	4,272 GBP	5,057 GBP	3,832 GBP
Operating Profit	765 GBP	420 GBP	1,368 GBP	746 GBP	593 GBP
Pre-Tax Profit or Loss	747 GBP	411 GBP	1,364 GBP	740 GBP	590 GBP
Tax Payable (Credit)	332 GBP	503 GBP	496 GBP	472 GBP	0 GBP
Dividends (Profit & Loss)	440 GBP	550 GBP	407 GBP	609 GBP	640 GBP
Retained Profit or Loss	222 GBP	(183) GBP	687 GBP	(60) GBP	(214) GBP
Post Tax Profit	662 GBP	367 GBP	1,093 GBP	549 GBP	426 GBP
Exceptional Items Credit / (Debit)	0 GBP	0 GBP	0 GBP	0 GBP	0 GBP
Depreciation	66 GBP	54 GBP	26 GBP	25 GBP	39 GBP

Values shown in '000 unless stated

Balance Sheet:	31 Mar 2022	31 Mar 2021	31 Mar 2020	31 Mar 2019	31 Mar 2018
Assets					
Total Tangible Fixed Assets	217 GBP	139 GBP	70 GBP	69 GBP	48 GBP
Intangible Fixed Assets					
Other Fixed Assets	22 GBP	22 GBP	22 GBP	0 GBP	0 GBP
Total Fixed Assets	239 GBP	161 GBP	92 GBP	69 GBP	48 GBP
Total Stocks & WIP					
Trade Debtors	3,227 GBP	2,205 GBP	2,920 GBP	3,835 GBP	4,244 GBP
Other Debtors	2,099 GBP	1,841 GBP	1,114 GBP	234 GBP	
Total Debtors	5,326 GBP	4,046 GBP	4,035 GBP	4,069 GBP	4,244 GBP
Cash	71 GBP	405 GBP	878 GBP	399 GBP	948 GBP
Other Current Assets					
Total Current Assets	5,396 GBP	4,451 GBP	4,913 GBP	4,467 GBP	5,192 GBP
Intangible Fixed Assets					
Total Assets	5,635 GBP	4,612 GBP	5,005 GBP	4,536 GBP	5,240 GBP

Values shown in '000 unless stated

Balance Sheet:	31 Mar 2022	31 Mar 2021	31 Mar 2020	31 Mar 2019	31 Mar 2018
Liabilities					
Trade Creditors	1,985 GBP	1,551 GBP	1,646 GBP	2,160 GBP	5,269 GBP
Other Short Term Finances	94 GBP	37 GBP	3 GBP	11 GBP	
Miscellaneous Current Liabilities	1,949 GBP	1,620 GBP	643 GBP	736 GBP	
Current Liabilities	4,153 GBP	3,302 GBP	3,976 GBP	4,642 GBP	5,269 GBP
Total Long Term Liabilities	429 GBP	479 GBP	15 GBP	17 GBP	19 GBP
Total Liabilities	4,582 GBP	3,780 GBP	3,990 GBP	4,659 GBP	5,288 GBP
Total Net Assets	1,054 GBP	832 GBP	1,015 GBP	(123) GBP	(48) GBP
Bank Loans & Overdrafts	125 GBP	94 GBP	1,684 GBP	1,736 GBP	
Social Security	380 GBP	289 GBP	302 GBP	313 GBP	240 GBP
Corporation Tax	(85) GBP	(44) GBP	(271) GBP	(191) GBP	(164) GBP
Leasing (Current)	94 GBP	37 GBP	3 GBP	11 GBP	0 GBP
Other Long Term Finances	100 GBP	47 GBP	3 GBP	6 GBP	

Values shown in '000 unless stated

Balance Sheet:	31 Mar 2022	31 Mar 2021	31 Mar 2020	31 Mar 2019	31 Mar 2018
Shareholder					
Issued Share Capital	0 GBP	0 GBP	0 GBP	0 GBP	0 GBP
Share Premium Account					
Retained Earnings	222 GBP	(183) GBP	687 GBP	(60) GBP	(214) GBP
Other Reserves	0 GBP	0 GBP	0 GBP	0 GBP	0 GBP
Total Shareholder Funds	1,054 GBP	832 GBP	1,015 GBP	(123) GBP	(48) GBP
Capital Employed	1,482 GBP	1,310 GBP	1,029 GBP	(106) GBP	(29) GBP
Net Worth	1,054 GBP				

Values shown in '000 unless stated

Ratios & Disclaimers	31 Mar 2022	31 Mar 2021	31 Mar 2020	31 Mar 2019	31 Mar 2018
EBIT	765 GBP	420 GBP	1,368 GBP	746 GBP	593 GBP
EBITDA	831 GBP	474 GBP	1,394 GBP	770 GBP	632 GBP
EBITDA Post Dividends	392 GBP	(76) GBP	987 GBP	162 GBP	(8) GBP
Working Capital	1,243 GBP	1,149 GBP	938 GBP	(175) GBP	(77) GBP
Number of Employees (No.)	56	50	64	64	49
Total Employee Salary	3,587 GBP	2,491 GBP	2,857 GBP	3,398 GBP	2,318 GBP
Total Director Salary	32 GBP	31 GBP	60 GBP	67 GBP	60 GBP
Highest Paid Director					

Ratios & Disclaimers	31 Mar 2022	31 Mar 2021	31 Mar 2020	31 Mar 2019	31 Mar 2018
Profit Per Employee	12 GBP	7 GBP	17 GBP	9 GBP	9 GBP
Sales Per Employee	381 GBP	298 GBP	375 GBP	414 GBP	402 GBP
Tangible Assets Per Employee	4 GBP	3 GBP	1 GBP	1 GBP	1 GBP
Auditor Fees	26 GBP	12 GBP	13 GBP		
Assets Per Employee	101 GBP	92 GBP	78 GBP	71 GBP	107 GBP
Pre Tax Margin	3.50	2.76	5.69	2.79	3.00
Interest Cover (Times)	42	46	397	128	253
Current Ratio (No.)	1.30	1.35	1.24	0.96	0.99
Acid Test (No.)					
Stock Turnover (Times)					
Debtor days	55	54	44	53	79
Working Capital By Sales	5.83	7.71	3.91	(0.66)	(0.39)
Trade Creditors by Debtors	37.27	38.32	40.80	53.08	124.15
Return on Capital	54.78	35.90	296.32	(702.15)	(2,025.51)
Return on Assets	14.93	8.73	28.67	1,080.90	1,244.04
Shareholders Funds Return	70.21	39.74	245.25	(445.62)	(882.60)
Borrowing Ratio	30.33	21.38	166.55	(1,423.56)	0.00
Equity Gearing	15.32	14.43	17.08	(2.82)	(0.93)
Debt Gearing	54.78	24.57	81.11	(1,108.48)	1,925.50

Timeline

January 2024

1 Change

Risk Band Changed

From VeryLowRisk to BelowAverageRisk

WORSE

August 2023

1 Change

Risk Band Changed

From LowRisk to VeryLowRisk

BETTER

March 2023

1 Change

Risk Band Changed

From BelowAverageRisk to LowRisk

BETTER

February 2023

3 Changes

Net Worth

From 831,526 GBP to 1,053,711 GBP

INCREASE 26.72%

February 2023

3 Changes

Pretax Profit From 410,877 GBP to 746,714 GBP	INCREASE 81.74%
Turnover From 14,906,626 GBP to 21,315,935 GBP	INCREASE 43%

January 2023

1 Change

Growth Indicator Change From Unknown to Decline	DECLINING
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December 2021

1 Change

Growth Indicator Change From Unknown to Growth	GROWING
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November 2021

3 Changes

Net Worth From 771,478 GBP to 831,526 GBP	INCREASE 7.78%
Pretax Profit From 1,591,586 GBP to 410,877 GBP	DECREASE 74.18%
Turnover From 29,052,474 GBP to 14,906,626 GBP	DECREASE 48.69%

September 2020

5 Changes

Growth Indicator Change From Decline to Growth	GROWING
Net Worth From (123,140) GBP to 771,478 GBP	INCREASE 726.5%
Pretax Profit From 740,062 GBP to 1,591,586 GBP	INCREASE 115.06%
Risk Band Changed From MaximumRisk to BelowAverageRisk	BETTER
Turnover From 26,518,264 GBP to 29,052,474 GBP	INCREASE 9.56%

April 2020

1 Change

Risk Band Changed From AboveAverageRisk to MaximumRisk	WORSE
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January 2020

2 Changes

Growth Indicator Change	DECLINING
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January 2020

2 Changes

From Unknown to Decline	
Risk Band Changed	WORSE
From BelowAverageRisk to AboveAverageRisk	

December 2019

4 Changes

Net Worth	DECREASE 178.39%
From 157,081 GBP to (123,140) GBP	
Pretax Profit	INCREASE 456.79%
From 132,917 GBP to 740,062 GBP	
Risk Band Changed	BETTER
From AboveAverageRisk to BelowAverageRisk	
Turnover	INCREASE 170.36%
From 9,808,330 GBP to 26,518,264 GBP	

June 2019

1 Change

Growth Indicator Change	GROWING
From Unknown to Growth	

OWNERSHIP

Ultimate Beneficial Owners

Name	Degree of Seperation	Ownership	Additional Details
Bradley James LAMB	2	72.16 % to 100.00 %	
Michael AL-ISKALACHI	2	25.36 %	Born: Jun, 1988 (35) Nationality: British Residency: Unavailable

Persons of Significant Control

Name	Type	Nature of Control	Address	Additional Details
Venturi Holdings Limited	SHAREHOLDER	Ownership of shares - 75% or more Ownership of voting rights - 75% or more Right to appoint and remove directors	Crown House, Manchester Road, Wilmslow, SK9 1BH, England	
Mr Keith Jones	OFFICER OWNERSHIP CEASED	Ownership of shares - More than 25% but not more than 50%	Crown House, Manchester Road, Wilmslow, SK9 1BH, England	Born: Oct, 1956 (67) Nationality: British Residency: United Kingdom
Mr Brad Lamb	OWNERSHIP CEASED	Ownership of shares - More than 25% but not more than 50%	Crown House, Manchester Road, Wilmslow, SK9 1BH, England	Born: Dec, 1979 (44) Nationality: British Residency: Unavailable
Mr James Doyle	OFFICER OWNERSHIP CEASED	Ownership of shares - More than 25% but not more than 50%	Crown House, Manchester Road, Wilmslow, SK9 1BH, England	Born: May, 1979 (44) Nationality: British Residency: United Kingdom

Shareholdings

Name	Total Share	Total Nominal Value	Detail
VENTURI HOLDINGS LIMITED	100.00 %	50.00 GBP 25.00 GBP 10.00 GBP 36.00 GBP 25.00 GBP 54.00 GBP	50 x 1 GBP ORDINARY B 25 x 1 GBP ORDINARY C 10 x 1 GBP ORDINARY A 36 x 1 GBP ORDINARY A 25 x 1 GBP ORDINARY D 54 x 1 GBP ORDINARY A

Parents

Name	Relationship	Status
Venturi Holdings Limited	Ultimate Parent	Active

Subsidiaries

Name	Ownership of shares	Status
Venturi Germany Gmbh	Unavailable	Unknown

Portfolio Companies

No Results

PEOPLE

Current Officers

Name	Details	Position	Directorships
Bradley James LAMB	Occupation: Company Director Date of Birth: Dec, 1979 (44) Nationality: U.KINGDOM Address: Crown House, Manchester Road, Wilmslow, SK9 1BH	Position: Open Duration: 14 Years, 8 Months	Open: 6 Closed: 1 Retired: 0

Previous Officers

Name	Details	Position	Directorships
Mark CONBOY	Occupation: Secretary Date of Birth: Unavailable Nationality: Unavailable Address: Crown House, Manchester Road, Wilmslow, SK9 1BH	Position: Unknown Duration:	Open: 0 Closed: 0 Retired: 0
James DOYLE	Occupation: Consultant Date of Birth: May, 1979 (44) Nationality: U.KINGDOM Address: Crown House, Manchester Road, Wilmslow, SK9 1BH	Position: Retired Duration: 3 Years, 2 Months	Open: 1 Closed: 0 Retired: 1
Keith DRUMMOND JONES	Occupation: Business Consultant Date of Birth: Oct, 1956 (67) Nationality: U.KINGDOM Address: Crown House, Manchester Road, Wilmslow, SK9 1BH	Position: Retired Duration: 10 Years, 9 Months	Open: 1 Closed: 3 Retired: 4