

P & H Contract Services Limited

KEY INFORMATION

Company Details

Name: P & H Contract Services Limited	Principal Activity: PROVISION OF LOGISTICAL SOLUTIONS
Registration Number: 03796710	Industries: H 52.2 Support activities for transportation
Trading Status: Active	Phone Number: 0161 7634244
Legal Status: Private Limited	Trading Address: Unit 5, Depot 2, Finlan Road, MANCHESTER, M24 2RW
Incorporation Date: 28 June 1999	Registered Address: Unit 5, Depot 2, Finlan Road, MANCHESTER, M24 2RW
Total Employees: 248	
Judgements: No	
Growth Indicator: Unknown	
Delphi Score: 91	

Key Financials

Latest annual returns: 28 Jun 2023
Latest filed accounts: 31 Jul 2022

Values shown in '000 unless stated

Overview	31 Jul 2022	31 Jul 2021	31 Jul 2020	31 Jul 2019	31 Jul 2018
Total Turnover	15,651 GBP	12,230 GBP	11,044 GBP	12,999 GBP	12,085 GBP
Net Worth	2,194 GBP				
Pre-Tax Profit or Loss	685 GBP	194 GBP	469 GBP	547 GBP	463 GBP
Total Shareholder Funds	2,194 GBP	2,086 GBP	1,930 GBP	1,607 GBP	1,270 GBP

Governance Overview

Shareholder Summary			Ownership Summary		
1	1	61	2	0	2
Total Shareholders	Share Types	Total Shares	Share Positions	Subsidiaries	Portfolio Companies

Top Three Shareholders

Name	Ownership %
MILLFIELD HOLDINGS LTD	100 %

Three Longest Serving Directors

Name	Role	Appointed	DOB	Nationality
Peter John HOUSTON	Director	28-06-1999	Mar, 1955	U.KINGDOM

MORTGAGES AND CHARGES

An unexpected error occured.

FINANCIALS

Financial History

Values shown in '000 unless stated

Profit & Loss	31 Jul 2022	31 Jul 2021	31 Jul 2020	31 Jul 2019	31 Jul 2018
UK Turnover	15,651 GBP	12,230 GBP	11,044 GBP	12,999 GBP	12,085 GBP
Export Turnover			0 GBP	0 GBP	0 GBP
Total Turnover	15,651 GBP	12,230 GBP	11,044 GBP	12,999 GBP	12,085 GBP
Cost of Sales	13,217 GBP	10,713 GBP	9,934 GBP	10,803 GBP	10,121 GBP
Total Expenses	0 GBP	0 GBP	0 GBP	0 GBP	0 GBP
Gross Profit	2,434 GBP	1,517 GBP	1,110 GBP	2,196 GBP	1,964 GBP
Other Expenses	1,746 GBP	1,153 GBP	642 GBP	1,641 GBP	1,488 GBP
Operating Profit	688 GBP	364 GBP	469 GBP	555 GBP	475 GBP
Pre-Tax Profit or Loss	685 GBP	194 GBP	469 GBP	547 GBP	463 GBP
Tax Payable (Credit)	788 GBP	766 GBP	762 GBP	673 GBP	677 GBP
Dividends (Profit & Loss)			84 GBP	118 GBP	121 GBP
Retained Profit or Loss	608 GBP	156 GBP	323 GBP	337 GBP	250 GBP
Post Tax Profit	608 GBP	156 GBP	407 GBP	455 GBP	372 GBP
Exceptional Items Credit / (Debit)	0 GBP	0 GBP	0 GBP	0 GBP	0 GBP
Depreciation	2 GBP	2 GBP	6 GBP	18 GBP	28 GBP

Values shown in '000 unless stated

Balance Sheet:	31 Jul 2022	31 Jul 2021	31 Jul 2020	31 Jul 2019	31 Jul 2018
Assets					
Total Tangible Fixed Assets	5 GBP	1 GBP	3 GBP	7 GBP	26 GBP
Intangible Fixed Assets					
Other Fixed Assets	0 GBP	0 GBP	0 GBP	0 GBP	0 GBP
Total Fixed Assets	5 GBP	1 GBP	3 GBP	7 GBP	26 GBP
Total Stocks & WIP	30 GBP	54 GBP	40 GBP	30 GBP	27 GBP
Trade Debtors	738 GBP	450 GBP	194 GBP	296 GBP	367 GBP
Other Debtors	2,114 GBP	2,518 GBP	2,464 GBP	1,982 GBP	1,882 GBP
Total Debtors	2,852 GBP	2,968 GBP	2,658 GBP	2,277 GBP	2,249 GBP
Cash	1,397 GBP	1,396 GBP	1,286 GBP	519 GBP	417 GBP
Other Current Assets					
Total Current Assets	4,279 GBP	4,418 GBP	3,984 GBP	3,328 GBP	2,692 GBP
Intangible Fixed Assets					
Total Assets	4,284 GBP	4,419 GBP	3,987 GBP	3,335 GBP	2,718 GBP

Values shown in '000 unless stated

Balance Sheet:	31 Jul 2022	31 Jul 2021	31 Jul 2020	31 Jul 2019	31 Jul 2018
Liabilities					
Trade Creditors	828 GBP	943 GBP	530 GBP	894 GBP	376 GBP
Other Short Term Finances	1 GBP	24 GBP	63 GBP	36 GBP	9 GBP
Miscellaneous Current Liabilities	878 GBP	883 GBP	964 GBP	797 GBP	816 GBP
Current Liabilities	1,806 GBP	1,950 GBP	1,582 GBP	1,728 GBP	1,447 GBP
Total Long Term Liabilities	283 GBP	383 GBP	475 GBP		
Total Liabilities	2,090 GBP	2,333 GBP	2,057 GBP	1,728 GBP	1,447 GBP
Total Net Assets	2,194 GBP	2,086 GBP	1,930 GBP	1,607 GBP	1,270 GBP
Bank Loans & Overdrafts	100 GBP	100 GBP	25 GBP		246 GBP
Social Security	728 GBP	590 GBP	575 GBP	591 GBP	559 GBP
Corporation Tax	(77) GBP	(38) GBP	(62) GBP	(93) GBP	(91) GBP
Leasing (Current)	0 GBP	0 GBP	0 GBP	0 GBP	0 GBP
Other Long Term Finances					

Values shown in '000 unless stated

Balance Sheet:	31 Jul 2022	31 Jul 2021	31 Jul 2020	31 Jul 2019	31 Jul 2018
Shareholder					
Issued Share Capital	0 GBP	0 GBP	0 GBP	0 GBP	0 GBP
Share Premium Account					
Retained Earnings	608 GBP	156 GBP	323 GBP	337 GBP	250 GBP
Other Reserves	0 GBP	0 GBP	0 GBP	0 GBP	0 GBP
Total Shareholder Funds	2,194 GBP	2,086 GBP	1,930 GBP	1,607 GBP	1,270 GBP
Capital Employed	2,477 GBP	2,470 GBP	2,405 GBP	1,607 GBP	1,270 GBP
Net Worth	2,194 GBP				

Values shown in '000 unless stated

Ratios & Disclaimers	31 Jul 2022	31 Jul 2021	31 Jul 2020	31 Jul 2019	31 Jul 2018
EBIT	688 GBP	364 GBP	469 GBP	555 GBP	475 GBP
EBITDA	690 GBP	365 GBP	474 GBP	573 GBP	504 GBP
EBITDA Post Dividends	690 GBP	365 GBP	390 GBP	455 GBP	382 GBP
Working Capital	2,473 GBP	2,468 GBP	2,402 GBP	1,600 GBP	1,245 GBP
Number of Employees (No.)	248	229	213	213	206
Total Employee Salary	8,079 GBP	6,881 GBP	6,867 GBP	6,862 GBP	6,405 GBP
Total Director Salary	65 GBP	54 GBP	54 GBP	59 GBP	67 GBP
Highest Paid Director	0 GBP				

Ratios & Disclaimers	31 Jul 2022	31 Jul 2021	31 Jul 2020	31 Jul 2019	31 Jul 2018
Profit Per Employee	2 GBP	1 GBP	2 GBP	2 GBP	2 GBP
Sales Per Employee	63 GBP	53 GBP	52 GBP	61 GBP	59 GBP
Tangible Assets Per Employee	0 GBP	0 GBP	0 GBP	0 GBP	0 GBP
Auditor Fees	15 GBP	13 GBP	13 GBP	13 GBP	13 GBP
Assets Per Employee	17 GBP	19 GBP	19 GBP	16 GBP	13 GBP
Pre Tax Margin	4.37	1.58	4.24	4.21	3.83
Interest Cover (Times)	206			73	39
Current Ratio (No.)	2.37	2.27	2.52	1.93	1.86
Acid Test (No.)	2.35	2.24	2.49	1.91	1.84
Stock Turnover (Times)	530	227	275	427	453
Debtor days	17	13	6	8	11
Working Capital By Sales	15.80	20.18	21.75	12.31	10.30
Trade Creditors by Debtors	29.02	31.76	19.92	32.19	16.73
Return on Capital	27.81	14.92	23.36	38.58	41.27
Return on Assets	15.81	8.65	12.80	18.34	18.51
Shareholders Funds Return	28.40	7.77	23.01	31.62	32.46
Borrowing Ratio	4.59	5.93	4.57	2.23	20.08
Equity Gearing	32.47	30.29	30.21	32.57	32.06
Debt Gearing	(46.19)	(42.63)	(37.47)	(30.07)	(12.72)

Timeline

September 2023

1 Change

Risk Band Changed

From VeryLowRisk to LowRisk

WORSE

January 2023

5 Changes

Growth Indicator Change

From Unknown to Growth

GROWING

Net Worth

From 2,086,284 GBP to 2,194,038 GBP

INCREASE 5.16%

Pretax Profit

From 193,622 GBP to 684,653 GBP

INCREASE 253.6%

Risk Band Changed

From LowRisk to VeryLowRisk

BETTER

Turnover

From 12,229,843 GBP to 15,650,553 GBP

INCREASE 27.97%

April 2022

1 Change

Growth Indicator Change
From Unknown to Growth

GROWING

January 2022

3 Changes

Net Worth
From 1,930,285 GBP to 2,086,284 GBP

INCREASE 8.08%

Pretax Profit
From 468,682 GBP to 193,622 GBP

DECREASE 58.69%

Turnover
From 11,043,971 GBP to 12,229,843 GBP

INCREASE 10.74%

June 2021

3 Changes

Net Worth
From 1,607,336 GBP to 1,930,285 GBP

INCREASE 20.09%

Pretax Profit
From 547,476 GBP to 468,682 GBP

DECREASE 14.39%

Turnover
From 12,998,905 GBP to 11,043,971 GBP

DECREASE 15.04%

April 2021

1 Change

Growth Indicator Change
From Unknown to Decline

DECLINING

November 2020

1 Change

Risk Band Changed
From BelowAverageRisk to LowRisk

BETTER

July 2020

1 Change

Risk Band Changed
From VeryLowRisk to BelowAverageRisk

WORSE

April 2020

1 Change

Risk Band Changed
From LowRisk to VeryLowRisk

BETTER

March 2020

3 Changes

Net Worth
From 1,270,396 GBP to 1,607,336 GBP

INCREASE 26.52%

Pretax Profit

INCREASE 18.2%

March 2020

3 Changes

From 463,193 GBP to 547,476 GBP	
Turnover	INCREASE 7.57%
From 12,084,653 GBP to 12,998,905 GBP	

March 2019

3 Changes

Net Worth	INCREASE 24.55%
From 1,019,972 GBP to 1,270,396 GBP	
Pretax Profit	INCREASE 5.27%
From 440,005 GBP to 463,193 GBP	
Turnover	INCREASE 12.55%
From 10,737,496 GBP to 12,084,653 GBP	

OWNERSHIP

Ultimate Beneficial Owners

Name	Degree of Seperation	Ownership	Additional Details
Shaun David GENT	2	100.00 %	Born: Aug, 1962 (61) Nationality: British Residency: Unavailable

Persons of Significant Control

Name	Type	Nature of Control	Address	Additional Details
Millfield Holdings Ltd	SHAREHOLDER	Ownership of shares - 75% or more Ownership of voting rights - 75% or more	Depot 2, Unit 5 Finlan Road, Stakehill Industrial Estate, Middleton, Manchester, M24 2RW, England	

Shareholdings

Name	Total Share	Total Nominal Value	Detail
MILLFIELD HOLDINGS LTD	100.00 %	61.00 GBP	61 x 1 GBP ORDINARY A

Parents

Name	Relationship	Status
Millfield Holdings Limited	Ultimate Parent	Active

Subsidiaries

P & H Contract Services Limited has no subsidiaries.

Portfolio Companies

Name	Ownership of shares	Status
Ainswood Estates Limited	44.04 %	Dissolved
Ainswood Estates Limited	44.04 %	Dissolved

PEOPLE

Current Officers

Name	Details	Position	Directorships
Shaun David GENT	Occupation: Director Date of Birth: Aug, 1962 (61) Nationality: U.KINGDOM Address: Depot 2, Unit 5 Finlan Road, Stakehill Industrial Estate, Manchester, M24 2RW	Position: Open Duration: 19 Years	Open: 4 Closed: 3 Retired: 1
Peter John HOUSTON	Occupation: Director Date of Birth: Mar, 1955 (68) Nationality: U.KINGDOM Address: Wallbank House, Blackburn, Lancashire, BL7 0QH	Position: Open Duration: 24 Years, 7 Months	Open: 3 Closed: 5 Retired: 1

Previous Officers

Name	Details	Position	Directorships
Christina Ann GORDON	Occupation: Director Date of Birth: Jun, 1958 (65) Nationality: U.KINGDOM Address: Calico Cottage 46 Town Lane, Chorley, Lancashire, PR6 7DH	Position: Retired Duration: 11 Years, 5 Months	Open: 0 Closed: 0 Retired: 2
Edward SIDGREAVES	Occupation: Director Date of Birth: Jan, 1946 (78) Nationality: U.KINGDOM Address: Woodville Cottage, Preston, Lancashire, PR4 4JQ	Position: Retired Duration: 5 Years, 1 Month	Open: 0 Closed: 1 Retired: 10