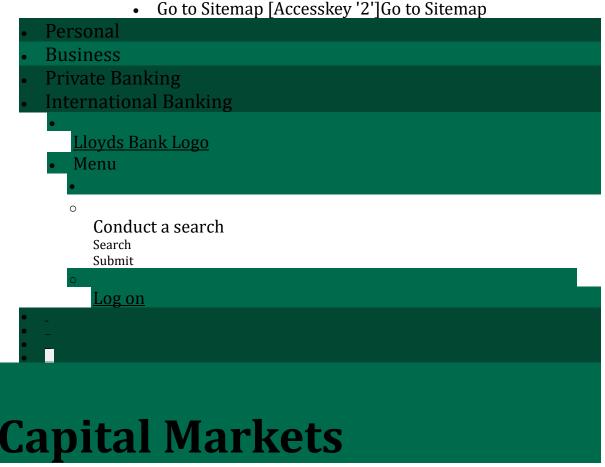
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### **Bond Financing**

Providing financial institutions and large corporate clients with comprehensive financing and credit risk management solutions across primary debt capital markets bond syndicate and credit sales & trading activities from New York, Frankfurt and London.

# **Asset Backed Securities**

Operating from London and New York providing products and solutions across origination, secondary market trading, structuring and distribution covering Asset Backed Securities, Commercial Mortgage Backed Securities, Residential Mortgage Backed Securities and Covered Bonds. Bilateral and syndicated asset-backed financing is available on a wide range of asset classes,

as well as comprehensive credit risk transfer structuring and distribution capabilities.

#### Loan markets

Our loan markets teams work with borrowers to originate, structure, price, execute, and distribute multi-lender loan facilities on an underwritten and best efforts basis. The team is active across Corporate, Financial Institutions, Infrastructure, Leveraged and Real Estate asset classes and has access to a deep and geographically diverse investor base comprising banks and institutional investors.

# **Ratings advisory**

Focused on partnering clients who are new to public credit ratings and those who are already rated alike, we provide ratings advisory services as part of an integrated approach to capital structure advice. With ex-agency team members and many years of experience, we can focus on positioning your key credit strengths within the context of your broader strategic plans to present a credit narrative that optimises outcomes.



# Risk management

Develop appropriate risk management strategies to help protect your business against adverse currency and commodity market fluctuations, manage unfavourable interest rate changes and optimise your liquidity strategy.

Risk management solutions



## Specialist finance team

Our Sponsors, Debt and Structured Finance team offer expertise and experience in debt origination, structuring, credit, deal execution, syndication and loan sales.

Meet the team

# **Important Legal Information**

Calls may be monitored or recorded in case we need to check we have carried out your instructions correctly and to help improve our quality of service.

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