

KEY INFORMATION

Company Details

Name: Ghekk Limited	Principal Activity: WHOLESALE DISTRIBUTION OF TELECOMMUNICATIONS EQUIPMENT
Registration Number: 02660956	Industries:
Trading Status: Active	- J 61.9 Other telecommunications activities
Legal Status: Private Limited	- G 46.5 Wholesale of information and communication equipment
Incorporation Date: 06 November 1991	Phone Number: 01625 617138
Total Employees: 26	Trading Address: Amtri House, Hurdfield Industrial Estate, MACCLESFIELD, SK10 2NE
Judgements: No	Registered Address: Amtri House, Hulley Road, MACCLESFIELD, SK10 2NE
Growth Indicator: Unknown	
Delphi Score: 100	

Key Financials

Latest annual returns: 06 Nov 2023
Latest filed accounts: 31 Dec 2022

Values shown in '000 unless stated

Overview	31 Dec 2022	31 Dec 2021	31 Dec 2020	31 Dec 2019	31 Dec 2018
Total Turnover	14,614 GBP	13,128 GBP	14,172 GBP	14,050 GBP	14,010 GBP
Net Worth	847 GBP				
Pre-Tax Profit or Loss	859 GBP	180 GBP	(2,186) GBP	1,214 GBP	731 GBP
Total Shareholder Funds	847 GBP	129 GBP	103 GBP	95 GBP	69 GBP

Governance Overview

Shareholder Summary			Ownership Summary		
1	1	12	0	0	0
Total Shareholders	Share Types	Total Shares	Share Positions	Subsidiaries	Portfolio Companies

Top Three Shareholders

Name	Ownership %
GHEKKO HOLDINGS LTD	100 %

Three Longest Serving Directors

Name	Role	Appointed	DOB	Nationality
Nigel Robin SKINNER	Company Director/Secretary	07-11-1991	Nov, 1967	Unavailable
Michael William NEILLANS	Director	30-10-2009	Aug, 1980	U.KINGDOM

MORTGAGES AND CHARGES

An unexpected error occurred.

FINANCIALS

Financial History

Values shown in '000 unless stated

Profit & Loss	31 Dec 2022	31 Dec 2021	31 Dec 2020	31 Dec 2019	31 Dec 2018
UK Turnover	6,350 GBP	6,241 GBP	14,172 GBP	7,773 GBP	8,692 GBP
Export Turnover	8,264 GBP	6,886 GBP		6,277 GBP	5,317 GBP
Total Turnover	14,614 GBP	13,128 GBP	14,172 GBP	14,050 GBP	14,010 GBP
Cost of Sales	10,979 GBP	10,168 GBP	11,415 GBP	10,736 GBP	10,861 GBP
Total Expenses	0 GBP	0 GBP	0 GBP	0 GBP	0 GBP
Gross Profit	3,635 GBP	2,959 GBP	2,758 GBP	3,314 GBP	3,149 GBP
Other Expenses	2,704 GBP	2,729 GBP	4,888 GBP	2,002 GBP	2,338 GBP
Operating Profit	931 GBP	230 GBP	(2,130) GBP	1,312 GBP	811 GBP
Pre-Tax Profit or Loss	859 GBP	180 GBP	(2,186) GBP	1,214 GBP	731 GBP
Tax Payable (Credit)	321 GBP	315 GBP	243 GBP	406 GBP	656 GBP
Dividends (Profit & Loss)		54 GBP		950 GBP	817 GBP
Retained Profit or Loss	719 GBP	25 GBP	(1,762) GBP	27 GBP	(239) GBP
Post Tax Profit	719 GBP	79 GBP	(1,762) GBP	977 GBP	578 GBP
Exceptional Items Credit / (Debit)	0 GBP	0 GBP	0 GBP	0 GBP	0 GBP
Depreciation	83 GBP	84 GBP	84 GBP	78 GBP	102 GBP

Values shown in '000 unless stated

Balance Sheet:	31 Dec 2022	31 Dec 2021	31 Dec 2020	31 Dec 2019	31 Dec 2018
Assets					
Total Tangible Fixed Assets	187 GBP	140 GBP	197 GBP	242 GBP	297 GBP
Intangible Fixed Assets					
Other Fixed Assets	127 GBP	108 GBP	80 GBP	106 GBP	106 GBP
Total Fixed Assets	314 GBP	248 GBP	277 GBP	348 GBP	403 GBP
Total Stocks & WIP	6,331 GBP	4,009 GBP	3,105 GBP	3,907 GBP	4,731 GBP
Trade Debtors	1,267 GBP	2,228 GBP	1,705 GBP	1,804 GBP	1,787 GBP
Other Debtors	1,312 GBP	1,196 GBP	5,992 GBP	3,774 GBP	2,872 GBP
Total Debtors	2,578 GBP	3,424 GBP	7,697 GBP	5,578 GBP	4,659 GBP
Cash	624 GBP	682 GBP	569 GBP	735 GBP	1,773 GBP
Other Current Assets					
Total Current Assets	9,534 GBP	8,115 GBP	11,370 GBP	10,220 GBP	11,164 GBP
Intangible Fixed Assets					
Total Assets	9,847 GBP	8,363 GBP	11,648 GBP	10,568 GBP	11,567 GBP

Values shown in '000 unless stated

Balance Sheet:	31 Dec 2022	31 Dec 2021	31 Dec 2020	31 Dec 2019	31 Dec 2018
Liabilities					
Trade Creditors	738 GBP	573 GBP	650 GBP	497 GBP	455 GBP
Other Short Term Finances	4,520 GBP	4,169 GBP	5,792 GBP	7,566 GBP	6,928 GBP
Miscellaneous Current Liabilities	623 GBP	346 GBP	2,282 GBP	542 GBP	721 GBP
Current Liabilities	8,429 GBP	7,286 GBP	10,222 GBP	10,432 GBP	11,375 GBP
Total Long Term Liabilities	571 GBP	949 GBP	1,322 GBP	40 GBP	123 GBP
Total Liabilities	9,000 GBP	8,235 GBP	11,544 GBP	10,473 GBP	11,499 GBP
Total Net Assets	847 GBP	129 GBP	103 GBP	95 GBP	69 GBP
Bank Loans & Overdrafts	2,548 GBP	2,198 GBP	1,499 GBP	1,827 GBP	3,272 GBP
Social Security	164 GBP	129 GBP	128 GBP	148 GBP	151 GBP
Corporation Tax	(140) GBP	(102) GBP	424 GBP	(237) GBP	(153) GBP
Leasing (Current)	0 GBP	0 GBP	0 GBP	0 GBP	0 GBP
Other Long Term Finances	48 GBP			9 GBP	32 GBP

Values shown in '000 unless stated

Balance Sheet:	31 Dec 2022	31 Dec 2021	31 Dec 2020	31 Dec 2019	31 Dec 2018
Shareholder					
Issued Share Capital	0 GBP	0 GBP	0 GBP	0 GBP	0 GBP
Share Premium Account					
Retained Earnings	719 GBP	25 GBP	(1,762) GBP	27 GBP	(239) GBP
Other Reserves	0 GBP	0 GBP	0 GBP	0 GBP	0 GBP
Total Shareholder Funds	847 GBP	129 GBP	103 GBP	95 GBP	69 GBP
Capital Employed	1,418 GBP	1,078 GBP	1,426 GBP	136 GBP	192 GBP
Net Worth	847 GBP				

Values shown in '000 unless stated

Ratios & Disclaimers	31 Dec 2022	31 Dec 2021	31 Dec 2020	31 Dec 2019	31 Dec 2018
EBIT	931 GBP	230 GBP	(2,130) GBP	1,312 GBP	811 GBP
EBITDA	1,013 GBP	314 GBP	(2,047) GBP	1,390 GBP	913 GBP
EBITDA Post Dividends	1,013 GBP	261 GBP	(2,047) GBP	440 GBP	97 GBP
Working Capital	1,104 GBP	830 GBP	1,148 GBP	(212) GBP	(211) GBP
Number of Employees (No.)	26	28	33	33	36
Total Employee Salary	1,564 GBP	1,339 GBP	1,370 GBP	1,553 GBP	1,515 GBP
Total Director Salary	514 GBP	382 GBP	352 GBP	394 GBP	376 GBP
Highest Paid Director	378 GBP	269 GBP	248 GBP	274 GBP	266 GBP

Ratios & Disclaimers	31 Dec 2022	31 Dec 2021	31 Dec 2020	31 Dec 2019	31 Dec 2018
Profit Per Employee	28 GBP	3 GBP	(53) GBP	30 GBP	16 GBP
Sales Per Employee	562 GBP	469 GBP	429 GBP	426 GBP	389 GBP
Tangible Assets Per Employee	7 GBP	5 GBP	6 GBP	7 GBP	8 GBP
Auditor Fees	15 GBP	15 GBP	15 GBP		6 GBP
Assets Per Employee	379 GBP	299 GBP	353 GBP	320 GBP	321 GBP
Pre Tax Margin	5.87	1.37	(15.43)	8.64	5.22
Interest Cover (Times)	13	4	-38	13	10
Current Ratio (No.)	1.13	1.11	1.11	0.98	0.98
Acid Test (No.)	0.38	0.56	0.81	0.61	0.57
Stock Turnover (Times)	2	3	5	4	3
Debtor days	32	62	44	47	47
Working Capital By Sales	7.56	6.32	8.10	(1.51)	(1.51)
Trade Creditors by Debtors	28.64	16.73	8.44	8.91	9.75
Return on Capital	74.57	18.36	(272.89)	801.77	186.29
Return on Assets	10.22	2.30	(19.18)	11.86	7.67
Shareholders Funds Return	147.29	67.83	(1,772.29)	1,191.35	307.01
Borrowing Ratio	839.93	4,951.37	7,045.26	9,860.17	14,911.44
Equity Gearing	7.74	1.40	0.81	0.92	0.60
Debt Gearing	828.05	5,158.91	7,773.36	9,122.17	12,459.00

Timeline

November 2023

4 Changes

Net Worth From 128,589 GBP to 847,163 GBP	INCREASE 558.81%
Pretax Profit From 180,340 GBP to 858,557 GBP	INCREASE 376.08%
Risk Band Changed From BelowAverageRisk to VeryLowRisk	BETTER
Turnover From 13,127,506 GBP to 14,614,055 GBP	INCREASE 11.32%

October 2023

1 Change

Risk Band Changed From LowRisk to BelowAverageRisk	WORSE
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October 2022

5 Changes

Growth Indicator Change	GROWING
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October 2022

5 Changes

From Unknown to Growth	
Net Worth From 103,476 GBP to 128,589 GBP	INCREASE 24.27%
Pretax Profit From (2,186,164) GBP to 180,340 GBP	INCREASE 108.25%
Risk Band Changed From BelowAverageRisk to LowRisk	BETTER
Turnover From 14,172,353 GBP to 13,127,506 GBP	DECREASE 7.37%

January 2022

4 Changes

Net Worth From 95,349 GBP to 103,476 GBP	INCREASE 8.52%
Pretax Profit From 1,213,734 GBP to (2,186,164) GBP	DECREASE 280.12%
Risk Band Changed From HighRisk to BelowAverageRisk	BETTER
Turnover From 14,049,788 GBP to 14,172,353 GBP	INCREASE 0.87%

December 2021

1 Change

Risk Band Changed From BelowAverageRisk to HighRisk	WORSE
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January 2021

3 Changes

Net Worth From 68,621 GBP to 95,349 GBP	INCREASE 38.95%
Pretax Profit From 730,990 GBP to 1,213,734 GBP	INCREASE 66.04%
Turnover From 14,009,799 GBP to 14,049,788 GBP	INCREASE 0.29%

November 2019

3 Changes

Net Worth From 307,760 GBP to 68,621 GBP	DECREASE 77.7%
Pretax Profit From 1,443,691 GBP to 730,990 GBP	DECREASE 49.37%
Turnover From 15,691,617 GBP to 14,009,799 GBP	DECREASE 10.72%

October 2019

1 Change

Growth Indicator Change From Unknown to Decline	DECLINING
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August 2019

1 Change

Growth Indicator Change From Unknown to Growth	GROWING
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OWNERSHIP

Ultimate Beneficial Owners

Name	Degree of Seperation	Ownership	Additional Details
Nigel Robin SKINNER	1	175.00 % to 200.00 %	

Persons of Significant Control

Name	Type	Nature of Control	Address	Additional Details
Mr Nigel Robin Skinner	OFFICER	Ownership of shares - 75% or more	Amtri House, Hulley Road, Macclesfield, Cheshire, SK10 2NE	Born: Nov, 1967 (56) Nationality: British Residency: United Kingdom

Shareholdings

Name	Total Share	Total Nominal Value	Detail
GHEKKO HOLDINGS LTD	100.00 %	12.00 GBP	12 x 1 GBP ORDINARY A

Parents

Name	Relationship	Status
Seb World Limited	Ultimate Parent	Active
Ghekkko Holdings Limited	Immediate Parent	Active

Subsidiaries

Ghekkko Limited has no subsidiaries.

Portfolio Companies

No Results

PEOPLE

Current Officers

Name	Details	Position	Directorships
Michael William NEILLANS	Occupation: Director Date of Birth: Aug, 1980 (43) Nationality: U.KINGDOM Address: Amtri House, Hulley Road, Macclesfield, Cheshire, SK10 2NE	Position: Open Duration: 14 Years, 3 Months	Open: 1 Closed: 0 Retired: 1
Harry BOY	Occupation: Director Date of Birth: Jun, 1966 (57) Nationality: U.KINGDOM Address: Amtri House, Hulley Road, Macclesfield, Cheshire, SK10 2NE	Position: Open Duration: 3 Years, 8 Months	Open: 1 Closed: 0 Retired: 1
Nigel Robin SKINNER	Occupation: Company Director/Secretary Date of Birth: Nov, 1967 (56) Nationality: Unavailable Address: Swanscoe Hall, Macclesfield, Cheshire, SK10 5SZ	Position: Open Duration: 32 Years, 3 Months	Open: 9 Closed: 6 Retired: 0
Michael Andrew TAYLOR	Occupation: Secretary Date of Birth: Jul, 1967 (56) Nationality: U.KINGDOM Address: Amtri House, Hulley Road, Macclesfield, Cheshire, SK10 2NE	Position: Unknown Duration:	Open: 1 Closed: 0 Retired: 2

Previous Officers

Name	Details	Position	Directorships
Katherine Helen MYERS	Occupation: Director Date of Birth: Nov, 1960 (63) Nationality: U.KINGDOM Address: 188 Moss Lane, Stockport, Cheshire, SK7 1BD	Position: Retired Duration: 5 Months, 5 Days	Open: 0 Closed: 0 Retired: 1
Alison Kate BELL	Occupation: None Date of Birth: May, 1975 (48) Nationality: U.KINGDOM Address: Amtri House, Hulley Road, Macclesfield, Cheshire, SK10 2NE	Position: Retired Duration: 9 Years, 10 Months	Open: 0 Closed: 0 Retired: 1
Alison Kate WOMBY	Occupation: NONE Date of Birth: May, 1975 (48) Nationality: U.KINGDOM Address: AMTRI HOUSE HULLEY ROAD, SK10 2NE	Position: Retired Duration: 9 Years, 10 Months	Open: 0 Closed: 0 Retired: 2
Irene Celia SKINNER	Occupation: Company Director Date of Birth: Sep, 1938 (85) Nationality: U.KINGDOM	Position: Retired Duration: 10 Years, 1 Month	Open: 0 Closed: 1 Retired: 1

Name	Details	Position	Directorships
	Address: Ravensgarth, Wilmslow, Cheshire, SK9 5DR		
Ian James CROSS	Occupation: Director Date of Birth: Aug, 1967 (56) Nationality: U.KINGDOM Address: 21 Tair Gwaun, Penarth, Vale Of Glamorgan, CF64 3RG	Position: Retired Duration: 7 Years, 5 Months	Open: 1 Closed: 2 Retired: 2
Alexander MARSHALL	Occupation: Accountant Date of Birth: Nov, 1993 (30) Nationality: U.KINGDOM Address: Amtri House, Hulley Road, Macclesfield, Cheshire, SK10 2NE	Position: Retired Duration: 11 Months, 15 Days	Open: 6 Closed: 0 Retired: 10