

# Tension Control Bolts Limited

## KEY INFORMATION

### Company Details

Name: Tension Control Bolts Limited	Principal Activity: SUPPLY AND DISTRIBUTION OF HIGH STRENGTH TENSION CONTROL BOLTING PRODUCTS AND ASSOCIATED SPECIALIST
Registration Number: 01812190	Industries: C 25.9 Manufacture of other fabricated metal products
Trading Status: Active	Phone Number: 01978 661122
Legal Status: Private Limited	Trading Address: TCB House, Clywedog Road South, Wrexham Industrial Estate, WREXHAM, LL13 9XS
Incorporation Date: 30 April 1984	Registered Address: TCB House, Clywedog Road South, Wrexham Industrial Estate, WREXHAM, LL13 9XS
Total Employees: 59	
Judgements: No	
Growth Indicator: Unknown	
Delphi Score: 100	

### Key Financials

Latest annual returns: 18 Apr 2023  
Latest filed accounts: 30 Sep 2022

Values shown in '000 unless stated

Overview	30 Sep 2022	30 Sep 2021	30 Sep 2020	30 Sep 2019	30 Sep 2018
Total Turnover	14,260 GBP	12,421 GBP	10,702 GBP		
Net Worth	13,033 GBP				
Pre-Tax Profit or Loss	2,864 GBP	2,136 GBP	2,286 GBP		
Total Shareholder Funds	13,079 GBP	10,788 GBP	9,168 GBP	8,365 GBP	7,193 GBP

### Governance Overview

Shareholder Summary			Ownership Summary		
5	5	100	1	1	0
Total Shareholders	Share Types	Total Shares	Share Positions	Subsidiaries	Portfolio Companies

#### Top Three Shareholders

Name	Ownership %
TIM STOKES	35 %
ROGER ARTHUR STOKES	20 %
BARBARA STOKES	20 %

#### Three Longest Serving Directors

Name	Role	Appointed	DOB	Nationality
Roger Arthur Stokes	Director	18-04-1992	Feb, 1944	U.KINGDOM
Barbara Stokes	Director	18-04-1992	Apr, 1945	U.KINGDOM

## MORTGAGES AND CHARGES

An unexpected error occurred.

## FINANCIALS

### Financial History

Values shown in '000 unless stated

Profit & Loss	30 Sep 2022	30 Sep 2021	30 Sep 2020	30 Sep 2019	30 Sep 2018
UK Turnover	6,160 GBP	5,549 GBP	10,702 GBP		
Export Turnover	8,101 GBP	6,873 GBP	0 GBP		
<b>Total Turnover</b>	<b>14,260 GBP</b>	<b>12,421 GBP</b>	<b>10,702 GBP</b>		
Cost of Sales	7,296 GBP	6,692 GBP	5,839 GBP		
Total Expenses	0 GBP	0 GBP	0 GBP	0 GBP	0 GBP
<b>Gross Profit</b>	<b>6,964 GBP</b>	<b>5,729 GBP</b>	<b>4,863 GBP</b>		
Other Expenses	4,273 GBP	3,104 GBP	2,579 GBP		
<b>Operating Profit</b>	<b>2,692 GBP</b>	<b>2,626 GBP</b>	<b>2,285 GBP</b>		
Pre-Tax Profit or Loss	2,864 GBP	2,136 GBP	2,286 GBP		
Tax Payable (Credit)	857 GBP	372 GBP	201 GBP	183 GBP	288 GBP
Dividends (Profit & Loss)	36 GBP	198 GBP	1,048 GBP		
Retained Profit or Loss	2,291 GBP	1,320 GBP	803 GBP		
Post Tax Profit	2,327 GBP	1,518 GBP	1,851 GBP		
Exceptional Items Credit / (Debit)	0 GBP	0 GBP	0 GBP		
Depreciation	419 GBP	355 GBP	364 GBP	262 GBP	252 GBP

Values shown in '000 unless stated

Balance Sheet:	30 Sep 2022	30 Sep 2021	30 Sep 2020	30 Sep 2019	30 Sep 2018
<b>Assets</b>					
Total Tangible Fixed Assets	3,470 GBP	3,085 GBP	2,871 GBP	3,047 GBP	2,483 GBP
Intangible Fixed Assets	46 GBP	61 GBP			
Other Fixed Assets	1,155 GBP	1,119 GBP	706 GBP	706 GBP	716 GBP
<b>Total Fixed Assets</b>	<b>4,671 GBP</b>	<b>4,266 GBP</b>	<b>3,577 GBP</b>	<b>3,753 GBP</b>	<b>3,199 GBP</b>
Total Stocks & WIP	6,003 GBP	3,840 GBP	4,257 GBP	2,948 GBP	2,405 GBP
Trade Debtors	1,706 GBP	1,853 GBP	1,224 GBP	986 GBP	650 GBP
Other Debtors	255 GBP	377 GBP	1,062 GBP	1,213 GBP	1,061 GBP
<b>Total Debtors</b>	<b>1,961 GBP</b>	<b>2,230 GBP</b>	<b>2,286 GBP</b>	<b>2,199 GBP</b>	<b>1,711 GBP</b>
Cash	3,372 GBP	5,592 GBP	1,735 GBP	1,562 GBP	1,581 GBP
Other Current Assets					
<b>Total Current Assets</b>	<b>11,336 GBP</b>	<b>11,663 GBP</b>	<b>8,278 GBP</b>	<b>6,708 GBP</b>	<b>5,698 GBP</b>
Intangible Fixed Assets	46 GBP	61 GBP			
<b>Total Assets</b>	<b>16,007 GBP</b>	<b>15,928 GBP</b>	<b>11,855 GBP</b>	<b>10,462 GBP</b>	<b>8,897 GBP</b>

Values shown in '000 unless stated

Balance Sheet:	30 Sep 2022	30 Sep 2021	30 Sep 2020	30 Sep 2019	30 Sep 2018
<b>Liabilities</b>					
Trade Creditors	1,126 GBP	3,324 GBP	1,526 GBP	1,016 GBP	610 GBP
Other Short Term Finances	119 GBP	140 GBP	159 GBP		
Miscellaneous Current Liabilities	1,029 GBP	572 GBP	333 GBP	539 GBP	609 GBP
Current Liabilities	2,274 GBP	4,100 GBP	2,019 GBP	1,555 GBP	1,219 GBP
Total Long Term Liabilities	653 GBP	1,041 GBP	668 GBP	542 GBP	485 GBP
<b>Total Liabilities</b>	<b>2,928 GBP</b>	<b>5,140 GBP</b>	<b>2,688 GBP</b>	<b>2,097 GBP</b>	<b>1,704 GBP</b>
<b>Total Net Assets</b>	<b>13,079 GBP</b>	<b>10,788 GBP</b>	<b>9,168 GBP</b>	<b>8,365 GBP</b>	<b>7,193 GBP</b>
Bank Loans & Overdrafts		64 GBP			
Social Security	161 GBP	125 GBP	117 GBP		
Corporation Tax	(537) GBP	(618) GBP	(435) GBP		
Leasing (Current)	0 GBP	0 GBP	159 GBP	0 GBP	0 GBP
Other Long Term Finances	130 GBP	230 GBP	347 GBP		

Values shown in '000 unless stated

Balance Sheet:	30 Sep 2022	30 Sep 2021	30 Sep 2020	30 Sep 2019	30 Sep 2018
<b>Shareholder</b>					
Issued Share Capital	0 GBP	0 GBP	0 GBP	0 GBP	0 GBP
Share Premium Account					
Retained Earnings	2,291 GBP	1,320 GBP	803 GBP		
Other Reserves	0 GBP	0 GBP	0 GBP	0 GBP	0 GBP
Total Shareholder Funds	13,079 GBP	10,788 GBP	9,168 GBP	8,365 GBP	7,193 GBP
<b>Capital Employed</b>	<b>13,732 GBP</b>	<b>11,829 GBP</b>	<b>9,836 GBP</b>	<b>8,907 GBP</b>	<b>7,678 GBP</b>
Net Worth	13,033 GBP				

Values shown in '000 unless stated

Ratios & Disclaimers	30 Sep 2022	30 Sep 2021	30 Sep 2020	30 Sep 2019	30 Sep 2018
EBIT	2,692 GBP	2,626 GBP	2,285 GBP		
EBITDA	3,126 GBP	2,996 GBP	2,648 GBP		
EBITDA Post Dividends	3,090 GBP	2,798 GBP	1,600 GBP		
Working Capital	9,062 GBP	7,563 GBP	6,258 GBP	5,153 GBP	4,478 GBP
Number of Employees (No.)	59	51	43	36	30
Total Employee Salary	1,951 GBP	1,511 GBP	1,474 GBP		
Total Director Salary	345 GBP	278 GBP	351 GBP		
Highest Paid Director	111 GBP	108 GBP	97 GBP		

Ratios & Disclaimers	30 Sep 2022	30 Sep 2021	30 Sep 2020	30 Sep 2019	30 Sep 2018
Profit Per Employee	39 GBP	30 GBP	43 GBP		
Sales Per Employee	242 GBP	244 GBP	249 GBP		
Tangible Assets Per Employee	59 GBP	60 GBP	67 GBP	85 GBP	83 GBP
Auditor Fees	23 GBP	12 GBP	7 GBP		
Assets Per Employee	271 GBP	312 GBP	276 GBP	291 GBP	297 GBP
Pre Tax Margin	20.08	17.20	21.36		
Interest Cover (Times)	246	167	149		
Current Ratio (No.)	4.98	2.84	4.10	4.31	4.67
Acid Test (No.)	2.35	1.91	1.99	2.42	2.70
Stock Turnover (Times)	2	3	3		
Debtor days	44	54	42		
Working Capital By Sales	63.54	60.89	58.48		
Trade Creditors by Debtors	57.44	149.03	66.77	46.19	35.67
Return on Capital	21.06	24.24	24.38		
Return on Assets	16.86	18.90	20.47		
Shareholders Funds Return	19.50	15.21	21.12		
Borrowing Ratio	1.91	4.05	5.53	0.00	0.00
Equity Gearing	52.17	45.92	50.61	53.57	53.78
Debt Gearing	(19.88)	(40.30)	(9.90)	(12.19)	(15.24)

## Timeline

July 2023

3 Changes

<b>Net Worth</b> From 10,167,809 GBP to 13,033,305 GBP	INCREASE 28.18%
<b>Pretax Profit</b> From 1,758,868 GBP to 2,864,188 GBP	INCREASE 62.84%
<b>Turnover</b> From 12,020,352 GBP to 14,260,440 GBP	INCREASE 18.64%

May 2022

3 Changes

<b>Net Worth</b> From 9,167,640 GBP to 10,167,809 GBP	INCREASE 10.91%
<b>Pretax Profit</b> From 38,161 GBP to 1,758,868 GBP	INCREASE 4509.07%
<b>Turnover</b> From GBP to 12,020,352 GBP	NEW

June 2021	1 Change
Growth Indicator Change From Unknown to Growth	GROWING

May 2021	1 Change
Net Worth From 8,364,556 GBP to 9,167,640 GBP	INCREASE 9.6%

June 2020	1 Change
Net Worth From 7,192,610 GBP to 8,364,556 GBP	INCREASE 16.29%

April 2019	1 Change
Net Worth From 6,597,154 GBP to 7,192,610 GBP	INCREASE 9.03%

## OWNERSHIP

### Ultimate Beneficial Owners

Name	Degree of Seperation	Ownership	Additional Details
Timothy STOKES	2	56.25 % to 100.00 %	
BARBARA STOKES	2	37.50 % to 50.00 %	
ROGER STOKES	2	37.50 % to 50.00 %	
TIM STOKES	1	35.00 %	
Timothy STOKES	1	25.00 % to 50.00 %	
Roger Arthur STOKES	1	20.00 %	
Barbara STOKES	1	20.00 %	
THE ROGER STOKES FAMILY HOLDOVER GIFT TRUST NO 1	1	15.00 %	
THE BARBARA STOKES FAMILY HOLDOVER GIFT TRUST NO 1	1	10.00 %	

### Persons of Significant Control

Name	Type	Nature of Control	Address	Additional Details
Connect One Ltd		Ownership of shares - 75% or more	3rd Floor Office, 207 Regent Street, London, W1B 3HH, England	
Mr Timothy Stokes	OFFICER	Ownership of shares - More than 25% but not more than 50%	Tcb House, Clywedog Road South, Wrexham, Wales, LL13 9XS	Born: Nov, 1965 (58) Nationality: British Residency: Unavailable
Connect One Ltd		Ownership of shares - 75% or more	3rd Floor Office, 207 Regent Street, London, England, W1B 3HH	
Mr Timothy Stokes	OFFICER OWNERSHIP CEASED	Ownership of shares - More than 25% but not more than 50%	Tcb House, Clywedog Road South, Wrexham Industrial Estate, Wrexham, LL13 9XS, Wales	Born: Nov, 1965 (58) Nationality: British Residency: United Kingdom

### Shareholdings

Name	Total Share	Total Nominal Value	Detail
TIM STOKES	35.00 %	35.00 GBP	35 x 1 GBP ORDINARY B
ROGER ARTHUR STOKES	20.00 %	20.00 GBP	20 x 1 GBP ORDINARY C
BARBARA STOKES	20.00 %	20.00 GBP	20 x 1 GBP ORDINARY A
THE ROGER STOKES FAMILY HOLDOVER GIFT TRUST NO 1	15.00 %	2.00 GBP 1.00 GBP 2.00 GBP 2.00 GBP 2.00 GBP 2.00 GBP 2.00 GBP	2 x 1 GBP ORDINARY E 1 x 1 GBP ORDINARY E 2 x 1 GBP ORDINARY E 2 x 1 GBP ORDINARY E 2 x 1 GBP ORDINARY E 2 x 1 GBP ORDINARY E 2 x 1 GBP ORDINARY E
THE BARBARA STOKES FAMILY HOLDOVER GIFT TRUST NO 1	10.00 %	2.00 GBP 2.00 GBP 2.00 GBP 2.00 GBP 2.00 GBP	2 x 1 GBP ORDINARY D 2 x 1 GBP ORDINARY D 2 x 1 GBP ORDINARY D 2 x 1 GBP ORDINARY D 2 x 1 GBP ORDINARY D

Parents

Name	Relationship	Status
Tension Control Bolts Limited	Ultimate Parent	Active

Subsidiaries

Name	Ownership of shares	Status
Disc-Lock Europe Limited	100.00 %	Active

Portfolio Companies

No Results



## PEOPLE

### Current Officers

Name	Details	Position	Directorships
Stephen Hartley JONES	Occupation: Operations Director Date of Birth: Feb, 1961 (63) Nationality: U.KINGDOM Address: Tcb House, Clywedog Road South, Wrexham, Clwyd, LL13 9XS	Position: Open Duration: 19 Years, 10 Months	Open: 1 Closed: 0 Retired: 0
Julia TEALE	Occupation: Accountant Date of Birth: Feb, 1969 (55) Nationality: Unavailable Address: Tcb House, Clywedog Road South, Wrexham, Clwyd, LL13 9XS	Position: Open Duration: 9 Years, 5 Months	Open: 1 Closed: 0 Retired: 0
Timothy STOKES	Occupation: Director Date of Birth: Nov, 1965 (58) Nationality: U.KINGDOM Address: Tcb House, Clywedog Road South, Wrexham, Clwyd, LL13 9XS	Position: Open Duration: 27 Years, 10 Months	Open: 5 Closed: 1 Retired: 0

### Previous Officers

Name	Details	Position	Directorships
Jeffrey HOWARTH	Occupation: Director Date of Birth: Oct, 1937 (86) Nationality: U.KINGDOM Address: 45 Belmont Way, Rochdale, Lancashire, OL12 6HR	Position: Retired Duration: 8 Months, 15 Days	Open: 0 Closed: 0 Retired: 2
STEVEN SIMMONS	Occupation: Director Date of Birth: Feb, 1953 (71) Nationality: U.KINGDOM Address: 5 Clarendon Crescent, Manchester, Lancashire, M30 9AU	Position: Retired Duration: 2 Months, 2 Days	Open: 0 Closed: 1 Retired: 3
Roger Arthur STOKES	Occupation: Director Date of Birth: Feb, 1944 (80) Nationality: U.KINGDOM Address: Tcb House, Clywedog Road South, Wrexham, Clwyd, LL13 9XS	Position: Retired Duration: 31 Years, 5 Months	Open: 1 Closed: 2 Retired: 3
Barbara STOKES	Occupation: Director Date of Birth: Apr, 1945 (78) Nationality: U.KINGDOM Address: Tcb House, Clywedog Road South, Wrexham, Clwyd, LL13 9XS	Position: Retired Duration: 31 Years, 5 Months	Open: 1 Closed: 2 Retired: 2