

KEY INFORMATION

Company Details

Name: George Cox Limited	Principal Activity: THE MANAGEMENT AND CO-ORDINATION OF ACTIVITIES OF A SUBSIDIARY COMPANY ENGAGED IN PUBLIC AND PRIVATE
Registration Number: 09670128	Industries: F 42.1 Construction of roads and railways
Trading Status: Active	Trading Address: Hall Lane Works Hall Lane, Farnworth, BOLTON, BL4 7QF
Legal Status: Private Limited	Registered Address: Hall Lane Works Hall Lane, Farnworth, BOLTON, BL4 7QF
Incorporation Date: 03 July 2015	
Total Employees: 70	
Judgements: No	
Growth Indicator: Unknown	
Delphi Score: 100	

Key Financials

Latest annual returns: **02 Jul 2023**
Latest filed accounts: **30 Sep 2022**

Values shown in '000 unless stated

Overview	30 Sep 2022	30 Sep 2021	30 Sep 2020	30 Sep 2019	30 Sep 2018
Total Turnover	11,058 GBP	12,640 GBP	9,562 GBP	9,291 GBP	4,120 GBP
Net Worth	387 GBP				
Pre-Tax Profit or Loss	253 GBP	489 GBP	(38) GBP	(111) GBP	182 GBP
Total Shareholder Funds	1,390 GBP	1,359 GBP	986 GBP	294 GBP	390 GBP

Governance Overview

Shareholder Summary			Ownership Summary		
5	2	280,702	1	1	0
Total Shareholders	Share Types	Total Shares	Share Positions	Subsidiaries	Portfolio Companies

Top Three Shareholders

Name	Ownership %
CHRISTOPHER COX	39.84 %
JOHN WALSH	26.72 %
MARK HOLROYD	17.81 %

Three Longest Serving Directors

Name	Role	Appointed	DOB	Nationality
Christopher Francis COX	Director	03-07-2015	Oct, 1962	U.KINGDOM
Mark James HOLROYD	Finance Director	12-07-2018	Sep, 1965	U.KINGDOM
John Patrick WALSH	Company Director	12-07-2018	Mar, 1964	U.KINGDOM

MORTGAGES AND CHARGES

An unexpected error occurred.

FINANCIALS

Financial History

Values shown in '000 unless stated

Profit & Loss	30 Sep 2022	30 Sep 2021	30 Sep 2020	30 Sep 2019	30 Sep 2018
UK Turnover	11,058 GBP	12,640 GBP	9,562 GBP	9,291 GBP	4,120 GBP
Export Turnover	0 GBP	0 GBP		0 GBP	
Total Turnover	11,058 GBP	12,640 GBP	9,562 GBP	9,291 GBP	4,120 GBP
Cost of Sales	9,429 GBP	11,036 GBP	8,897 GBP	8,208 GBP	3,609 GBP
Total Expenses	0 GBP	0 GBP	0 GBP	0 GBP	0 GBP
Gross Profit	1,630 GBP	1,604 GBP	666 GBP	1,083 GBP	511 GBP
Other Expenses	1,372 GBP	1,096 GBP	652 GBP	1,146 GBP	329 GBP
Operating Profit	258 GBP	507 GBP	14 GBP	(63) GBP	182 GBP
Pre-Tax Profit or Loss	253 GBP	489 GBP	(38) GBP	(111) GBP	182 GBP
Tax Payable (Credit)	492 GBP	551 GBP	319 GBP	213 GBP	278 GBP
Dividends (Profit & Loss)	150 GBP				
Retained Profit or Loss	31 GBP	372 GBP	(58) GBP	(118) GBP	140 GBP
Post Tax Profit	181 GBP	372 GBP	(58) GBP	(118) GBP	140 GBP
Exceptional Items Credit / (Debit)	0 GBP	0 GBP	0 GBP	0 GBP	0 GBP
Depreciation	2 GBP	1 GBP	1 GBP	0 GBP	

Values shown in '000 unless stated

Balance Sheet:	30 Sep 2022	30 Sep 2021	30 Sep 2020	30 Sep 2019	30 Sep 2018
Assets					
Total Tangible Fixed Assets	3 GBP	4 GBP	3 GBP	5 GBP	
Intangible Fixed Assets	1,003 GBP	1,128 GBP	1,253 GBP	1,393 GBP	1,552 GBP
Other Fixed Assets	0 GBP	0 GBP	0 GBP	0 GBP	0 GBP
Total Fixed Assets	1,006 GBP	1,132 GBP	1,256 GBP	1,397 GBP	1,552 GBP
Total Stocks & WIP	220 GBP	154 GBP	163 GBP	244 GBP	234 GBP
Trade Debtors	2,123 GBP	2,403 GBP	1,653 GBP	2,072 GBP	3,156 GBP
Other Debtors	805 GBP	805 GBP	1,665 GBP	463 GBP	200 GBP
Total Debtors	2,928 GBP	3,208 GBP	3,318 GBP	2,536 GBP	3,356 GBP
Cash	834 GBP	744 GBP	776 GBP	222 GBP	339 GBP
Other Current Assets					
Total Current Assets	3,982 GBP	4,105 GBP	4,257 GBP	3,001 GBP	3,928 GBP
Intangible Fixed Assets	1,003 GBP	1,128 GBP	1,253 GBP	1,393 GBP	1,552 GBP
Total Assets	4,988 GBP	5,237 GBP	5,513 GBP	4,399 GBP	5,480 GBP

Values shown in '000 unless stated

Balance Sheet:	30 Sep 2022	30 Sep 2021	30 Sep 2020	30 Sep 2019	30 Sep 2018
Liabilities					
Trade Creditors	2,337 GBP	2,208 GBP	2,323 GBP	1,215 GBP	2,221 GBP
Other Short Term Finances	15 GBP	10 GBP	10 GBP	10 GBP	10 GBP
Miscellaneous Current Liabilities	1,108 GBP	1,371 GBP	1,171 GBP	1,062 GBP	1,016 GBP
Current Liabilities	3,460 GBP	3,589 GBP	3,504 GBP	2,287 GBP	3,247 GBP
Total Long Term Liabilities	138 GBP	290 GBP	1,023 GBP	1,818 GBP	1,844 GBP
Total Liabilities	3,598 GBP	3,879 GBP	4,527 GBP	4,105 GBP	5,090 GBP
Total Net Assets	1,390 GBP	1,359 GBP	986 GBP	294 GBP	390 GBP
Bank Loans & Overdrafts					
Social Security	228 GBP	234 GBP	197 GBP	227 GBP	156 GBP
Corporation Tax	(72) GBP	(117) GBP	(19) GBP	(7) GBP	(42) GBP
Leasing (Current)	0 GBP	0 GBP	0 GBP	0 GBP	0 GBP
Other Long Term Finances	106 GBP	252 GBP	983 GBP	1,772 GBP	1,783 GBP

Values shown in '000 unless stated

Balance Sheet:	30 Sep 2022	30 Sep 2021	30 Sep 2020	30 Sep 2019	30 Sep 2018
Shareholder					
Issued Share Capital	292 GBP	292 GBP	292 GBP	263 GBP	250 GBP
Share Premium Account					
Retained Earnings	31 GBP	372 GBP	(58) GBP	(118) GBP	140 GBP
Other Reserves	579 GBP	729 GBP	729 GBP	9 GBP	0 GBP
Total Shareholder Funds	1,390 GBP	1,359 GBP	986 GBP	294 GBP	390 GBP
Capital Employed	1,528 GBP	1,649 GBP	2,009 GBP	2,112 GBP	2,233 GBP
Net Worth	387 GBP				

Values shown in '000 unless stated

Ratios & Disclaimers	30 Sep 2022	30 Sep 2021	30 Sep 2020	30 Sep 2019	30 Sep 2018
EBIT	258 GBP	507 GBP	14 GBP	(63) GBP	182 GBP
EBITDA	385 GBP	634 GBP	154 GBP	97 GBP	222 GBP
EBITDA Post Dividends	235 GBP	634 GBP	154 GBP	97 GBP	222 GBP
Working Capital	522 GBP	517 GBP	753 GBP	715 GBP	681 GBP
Number of Employees (No.)	70	67	74	79	86
Total Employee Salary	2,618 GBP	2,618 GBP	2,431 GBP	2,649 GBP	773 GBP
Total Director Salary	248 GBP	238 GBP	150 GBP	164 GBP	32 GBP
Highest Paid Director	84 GBP	90 GBP	0 GBP		

Ratios & Disclaimers	30 Sep 2022	30 Sep 2021	30 Sep 2020	30 Sep 2019	30 Sep 2018
Profit Per Employee	3 GBP	6 GBP	(1) GBP	(1) GBP	2 GBP
Sales Per Employee	158 GBP	189 GBP	129 GBP	118 GBP	48 GBP
Tangible Assets Per Employee	0 GBP	0 GBP	0 GBP	0 GBP	
Auditor Fees	22 GBP	22 GBP	18 GBP	27 GBP	3 GBP
Assets Per Employee	71 GBP	78 GBP	75 GBP	56 GBP	64 GBP
Pre Tax Margin	2.29	3.87	(0.40)	(1.19)	4.41
Interest Cover (Times)	52	28	0	-1	1337
Current Ratio (No.)	1.15	1.14	1.21	1.31	1.21
Acid Test (No.)	1.09	1.10	1.17	1.21	1.14
Stock Turnover (Times)	50	82	59	38	15
Debtor days	70	69	63	81	326
Working Capital By Sales	4.72	4.09	7.87	7.69	16.54
Trade Creditors by Debtors	79.82	68.83	70.00	47.91	66.17
Return on Capital	16.88	30.76	0.68	(2.98)	6.98
Return on Assets	25.64	44.79	1.09	(4.50)	10.04
Shareholders Funds Return	13.04	27.40	(5.84)	(40.06)	30.75
Borrowing Ratio	31.23	113.59	(371.55)	(162.13)	(154.24)
Equity Gearing	25.22	23.61	15.74	5.75	6.33
Debt Gearing	(48.96)	(32.66)	26.02	546.64	388.57

Timeline

August 2023

1 Change

Risk Band Changed

From LowRisk to VeryLowRisk

BETTER

March 2023

1 Change

Risk Band Changed

From BelowAverageRisk to LowRisk

BETTER

February 2023

3 Changes

Net Worth

From 230,396 GBP to 386,937 GBP

INCREASE 67.94%

Pretax Profit

From 489,164 GBP to 252,918 GBP

DECREASE 48.3%

Turnover

From 12,639,818 GBP to 11,058,465 GBP

DECREASE 12.51%

February 2022

2 Changes

Growth Indicator Change From Unknown to Growth	GROWING
Risk Band Changed From LowRisk to BelowAverageRisk	WORSE

January 2022

3 Changes

Net Worth From 1,051,392 GBP to 230,396 GBP	DECREASE 78.09%
Pretax Profit From 27,482 GBP to 489,164 GBP	INCREASE 1679.94%
Turnover From 185,867 GBP to 12,639,818 GBP	INCREASE 6700.46%

September 2021

1 Change

Growth Indicator Change From Unknown to Decline	DECLINING
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January 2021

4 Changes

Net Worth From 293,882 GBP to 1,051,392 GBP	INCREASE 257.76%
Pretax Profit From (110,672) GBP to 27,482 GBP	INCREASE 124.83%
Risk Band Changed From BelowAverageRisk to LowRisk	BETTER
Turnover From 9,291,111 GBP to 185,867 GBP	DECREASE 98%

September 2020

3 Changes

Net Worth From 2 GBP to 293,882 GBP	INCREASE 14694000%
Pretax Profit From 181,665 GBP to (110,672) GBP	DECREASE 160.92%
Turnover From 4,120,141 GBP to 9,291,111 GBP	INCREASE 125.5%

August 2019

3 Changes

Change of Status From Dormant to Active	ACTIVATED
Pretax Profit	NEW

August 2019

3 Changes

From GBP to 181,665 GBP	
Turnover	NEW
From GBP to 4,120,141 GBP	

OWNERSHIP

Ultimate Beneficial Owners

Name	Degree of Seperation	Ownership	Additional Details
BSC (HONS) Christopher Francis COX	1	42.87 %	
John Patrick WALSH	1	26.72 %	
Mark James HOLROYD	1	17.81 %	

Persons of Significant Control

Name	Type	Nature of Control	Address	Additional Details
Mr John Patrick Walsh	OFFICER SHAREHOLDER	Ownership of shares - More than 25% but not more than 50%	Hall Lane Works, Hall Lane, Farnworth, Bolton, Lancashire, BL4 7QF, England	Born: Mar, 1964 (59) Nationality: English Residency: United Kingdom
Mr Christopher Francis Cox	OFFICER SHAREHOLDER	Ownership of shares - More than 25% but not more than 50%	Hall Lane Works, Hall Lane, Farnworth, Bolton, Lancashire, BL4 7QF, England	Born: Oct, 1962 (61) Nationality: English Residency: United Kingdom
Mr Mark James Holroyd	OFFICER SHAREHOLDER OWNERSHIP CEASED	Ownership of shares - More than 25% but not more than 50%	Hall Lane Works, Hall Lane, Farnworth, Bolton, Lancashire, BL4 7QF, England	Born: Sep, 1965 (58) Nationality: English Residency: United Kingdom

Shareholdings

Name	Total Share	Total Nominal Value	Detail
CHRISTOPHER COX	39.84 %	111,842.00 GBP	111,842 x 1 GBP ORDINARY
JOHN WALSH	26.72 %	75,000.00 GBP	75,000 x 1 GBP ORDINARY
MARK HOLROYD	17.81 %	50,000.00 GBP	50,000 x 1 GBP ORDINARY
MATTHEW EDWARDS	9.38 %	26,316.00 GBP	26,316 x 1 GBP ORDINARY
GEORGE COX (HOLDINGS) LTD	6.25 %	17,544.00 GBP	17,544 x 1 GBP ORDINARY A

Parents

Name	Relationship	Status
George Cox Limited	Ultimate Parent	Active

Subsidiaries

Name	Ownership of shares	Status
George Cox & Sons Limited	100.00 %	Active

Portfolio Companies

No Results

PEOPLE

Current Officers

Name	Details	Position	Directorships
Matthew Andrew EDWARDS	Occupation: Director Date of Birth: Nov, 1972 (51) Nationality: U.KINGDOM Address: Hall Lane Works, Hall Lane, Bolton, Lancashire, BL4 7QF	Position: Open Duration: 5 Years, 4 Months	Open: 3 Closed: 0 Retired: 0
Mark James HOLROYD	Occupation: Finance Director Date of Birth: Sep, 1965 (58) Nationality: U.KINGDOM Address: Hall Lane Works, Hall Lane, Bolton, Lancashire, BL4 7QF	Position: Open Duration: 5 Years, 6 Months	Open: 3 Closed: 0 Retired: 0
John Patrick WALSH	Occupation: Company Director Date of Birth: Mar, 1964 (59) Nationality: U.KINGDOM Address: Hall Lane Works, Hall Lane, Bolton, Lancashire, BL4 7QF	Position: Open Duration: 5 Years, 6 Months	Open: 4 Closed: 1 Retired: 3
Christopher Francis COX	Occupation: Director Date of Birth: Oct, 1962 (61) Nationality: U.KINGDOM Address: Hall Lane Works, Hall Lane, Bolton, Lancashire, BL4 7QF	Position: Open Duration: 8 Years, 7 Months	Open: 6 Closed: 2 Retired: 2

Previous Officers

No Results