

Oct 04, 2024 Version 2

Populating metadata templates for NCBI submissions using PulseNet 2.0 V.2

DOI

dx.doi.org/10.17504/protocols.io.3byl4qn4ovo5/v2

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DOI: dx.doi.org/10.17504/protocols.io.3byl4qn4ovo5/v2

Protocol Citation: Ruth Timme, Maria Balkey, Tina Lusk Pfefer, Candace Hope Bias 2024. Populating metadata templates for NCBI submissions using PulseNet 2.0. **protocols.io** https://dx.doi.org/10.17504/protocols.io.3byl4qn4ovo5/v2 Version created by Maria Balkey

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Protocol status: Working
We use this protocol and it's

working

Created: February 09, 2024

Last Modified: October 04, 2024

Protocol Integer ID: 107187

Keywords: NCBI submission, biosample, SRA, metadata, bioproject, PulseNet, PulseNet 2.0



Abstract

PURPOSE: to define the standard operating procedure for collecting isolate metadata using PulseNet 2.0 for submission of food/environmental isolates to NCBI.

SCOPE: to provide a standardized procedure to collect isolate metadata using PulseNet 2.0 for submission of food/environmental isolates to NCBI.

RESPONSIBILITIES- SOP Responsible Officials: Ruth Timme, Maria Balkey

The GenomeTrakr Network Management will be responsible to monitor GenomeTrakr submissions processed through PulseNet 2.0 and ensure that all GT labs are familiar with the mandatory metadata fields required for submission of GenomeTrakr sequencing records to NCBI.

V3: Added dropdown menus from controlled vocabulary to sequenced by and project name to metadata template PulseNet Bionumerics Isolate Metadata

V4: Changes in metadata template *PulseNet_Bionumerics_Isolate_Metadata*.

- Added dropdown menus from controlled vocabulary to collected_by, SourceCountryState
- Added fields: collected by, isolation source
- Added mapping table of attribute names.
- Remove requirement to send biosample update to NCBI to make changes on sequenced by and project name. V5: Changes implemented to handle NCBI submissions for GenomeTrakr through the PulseNet 2.0 platform.

Safety warnings



We will be updating this protocol with each new PulseNet 2.0 upgrade that impacts NCBI submissions



1 **Data Ownership**

Laboratory scientists that use PN2.0 to submit GenomeTrakr data to NCBI should be included in the PulseNet NCBI submission group.

Please reach out to PulseNet to ensure your name is included in this group.

Membership in the PulseNet submission group will grant you the correct privileges for viewing and managing your GenomeTrakr submissions within the NCBI submission portal. If you login to NCBI and *don't* see your GenomeTrakr submissions, you likely not a member.

2 **Metadata SampleSheet preparation**

Populate the metadata spreadsheet form before uploading your sequencing run or linking NCBI sequencing records within PulseNet 2.0.

Please download the following metadata template, Guidance is included in the first tab.



MetadataTemplatePN20.xlsx 172KB

Once you have filled out the template, import metadata according **PulseNet Instructions**

Note

In order to access **PulseNet Instructions**, make sure you have successfully logged in at the SAMS Partner Portal.

3 **Creation of NCBI Submission Templates**

Before submitting data to NCBI, set up sample specific submission templates in PulseNet 2.0 according to PulseNet Instructions, following GenomeTrakr mapping guidelines included in this protocol.

Map each field name to the corresponding field value as described in steps

go to step #3.1 for Food isolates

go to step #3.2 for Food Facility inspection isolates

go to step #3.3 for Animal isolates

go to step #3.4 for Farm or other environmental isolates.



Make sure to add the the GenomeTrakr-required fields to each template depending on the source type designation, using the *Add Field* functionality in the Pipeline Template section.

The creation of NCBI Submission Templates in PulseNet 2.0 will only be done once, then the saved templates can be used for all future submissions.

3.1 NCBI Template for Food Isolates

| A | В | С |
|--|------------|-------------------------|
| Field Name | Field Type | Field Value |
| Strain name | Mapping | WGS_id |
| Submitter Provided | Mapping | Key |
| SPUID namespace | Value | GenomeTrakr |
| BioProject accession | Mapping | BioProject |
| Author | Mapping | Sequenced_by |
| Serovar | Mapping | SEROTYPE_WGS |
| SourceType | Mapping | SourceType |
| Isolate Name Alias if SourceT ype equals Human | Value | missing |
| Isolate Name Alias if SourceT ype does not equal Human | Mapping | Key |
| Isolation source if SourceTyp e does not equal Human | Mapping | SourceSite, TypeDetails |
| Isolation source if SourceTyp e equals Human | Mapping | missing |
| Geographical origin if Source Type equals Human | Mapping | missing |
| Geographical origin if Source Type does not equal Human | Mapping | Geo_loc_name |
| Organism name | Mapping | Organism |
| Collection / isolation date if S ourceType equals Human | Value | missing |
| Collection / isolation date if S ourceType does not equal Hu man | Mapping | IsolatDate YYYY-mm-DD |
| Collected by if SourceType equals Human | Mapping | missing |
| Collected by if SourceType do es not equal Human | Mapping | LabID |
| Instrument model | Mapping | Instrument_Model |
| Library strategy | Value | WGS |
| Library source | Value | GENOMIC |
| Library selection | Value | RANDOM |
| Library layout | Value | PAIRED |



| A | В | С |
|---|---------|------------------------|
| Library name | Mapping | Library |
| Project name | Mapping | Project |
| Sequenced by if SourceType e quals Human | Value | missing |
| Sequenced by if SourceType does not equal Human | Mapping | Sequenced_by |
| ADD FIELD | | |
| intended consumer | Mapping | Intended_consumer |
| food product origin geographi c location | Mapping | Food_origin |
| food processing method | Mapping | Food_processing_method |
| purpose of sampling | Mapping | Purpose_of_sampling |

Save submission template according to $\underline{\textbf{PulseNet Instructions}} \text{ as -} \textbf{GenomeTrakr-FoodGroup}.$

3.2 NCBI Template for Food Facility Environment Isolates

| A | В | С |
|--|------------|-------------------------|
| Field Name | Field Type | Field Value |
| Strain name | Mapping | WGS_id |
| Submitter Provided | Mapping | Key |
| SPUID namespace | Value | GenomeTrakr |
| BioProject accession | Mapping | BioProject |
| Author | Mapping | Sequenced_by |
| Serovar | Mapping | SEROTYPE_WGS |
| SourceType | Mapping | SourceType |
| Isolate Name Alias if SourceT ype equals Human | Value | missing |
| Isolate Name Alias if SourceT ype does not equal Human | Mapping | Key |
| Isolation source if SourceTyp e does not equal Human | Mapping | SourceSite, TypeDetails |
| Isolation source if SourceTyp e equals Human | Mapping | missing |
| Geographical origin if Source Type equals Human | Mapping | missing |
| Geographical origin if Source Type does not equal Human | Mapping | Geo_loc_name |
| Organism name | Mapping | Organism |



| A | В | С |
|--|---------|----------------------|
| Collection / isolation date if S ourceType equals Human | Value | missing |
| Collection / isolation date if S ourceType does not equal Hu man | Mapping | IsolatDate YYYY-mm-D |
| Collected by if SourceType eq uals Human | Mapping | missing |
| Collected by if SourceType do es not equal Human | Mapping | LabID |
| Instrument model | Mapping | Instrument_Model |
| Library strategy | Value | WGS |
| Library source | Value | GENOMIC |
| Library selection | Value | RANDOM |
| Library layout | Value | PAIRED |
| Library name | Mapping | Library |
| Project name | Mapping | Project |
| Sequenced by if SourceType e quals Human | Value | missing |
| Sequenced by if SourceType does not equal Human | Mapping | Sequenced_by |
| ADD FIELD | | |
| facility type | Mapping | Facility_type |
| food type processed in facility | Mapping | Food_type_processed |
| purpose of sampling | Mapping | Purpose_of_sampling |

Save submission template according to $\underline{\textbf{PulseNet Instructions}}$ as - Genome Trakr-Food Facility Environment-.

3.3 NCBI Template for **Animal Isolates**

| Α | | В | С |
|----|---|------------|--------------|
| Fi | ield Name | Field Type | Field Value |
| St | train name | Mapping | WGS_id |
| Sı | ubmitter Provided | Mapping | Key |
| SF | PUID namespace | Value | GenomeTrakr |
| Bi | ioProject accession | Mapping | BioProject |
| Αι | uthor | Mapping | Sequenced_by |
| Se | erovar | Mapping | SEROTYPE_WGS |
| Sc | ourceType | Mapping | SourceType |
| | solate Name Alias if SourceT pe equals Human | Value | missing |



| A | В | С |
|--|---------|-------------------------|
| Isolate Name Alias if SourceT ype does not equal Human | Mapping | Key |
| Isolation source if SourceTyp e does not equal Human | Mapping | SourceSite, TypeDetails |
| Isolation source if SourceTyp e equals Human | Mapping | missing |
| Geographical origin if Source Type equals Human | Mapping | missing |
| Geographical origin if Source Type does not equal Human | Mapping | Geo_loc_name |
| Organism name | Mapping | Organism |
| Collection / isolation date if S ourceType equals Human | Value | missing |
| Collection / isolation date if S ourceType does not equal Hu man | Mapping | IsolatDate YYYY-mm-D |
| Collected by if SourceType eq uals Human | Mapping | missing |
| Collected by if SourceType do es not equal Human | Mapping | LabID |
| Instrument model | Mapping | Instrument_Model |
| Library strategy | Value | WGS |
| Library source | Value | GENOMIC |
| Library selection | Value | RANDOM |
| Library layout | Value | PAIRED |
| Library name | Mapping | Library |
| Project name | Mapping | Project |
| Sequenced by if SourceType e quals Human | Value | missing |
| Sequenced by if SourceType does not equal Human | Mapping | Sequenced_by |
| ADD FIELD | | |
| host | Mapping | Host |
| animal environment | Mapping | Animal_env |
| purpose of sampling | Mapping | Purpose_of_sampling |

Save submission template according to $\underline{\textbf{PulseNet Instructions}}$ as - GenomeTrakr-AnimalHost-.

3.4 NCBI Template for **Farm Environment Isolates**

| A | В | С |
|--|------------|-------------------------|
| Field Name | Field Type | Field Value |
| Strain name | Mapping | WGS_id |
| Submitter Provided | Mapping | Key |
| SPUID namespace | Value | GenomeTrakr |
| BioProject accession | Mapping | BioProject |
| Author | Mapping | Sequenced_by |
| Serovar | Mapping | SEROTYPE_WGS |
| SourceType | Mapping | SourceType |
| Isolate Name Alias if SourceT ype equals Human | Value | missing |
| Isolate Name Alias if SourceT ype does not equal Human | Mapping | Key |
| Isolation source if SourceTyp e does not equal Human | Mapping | SourceSite, TypeDetails |
| Isolation source if SourceTyp e equals Human | Mapping | missing |
| Geographical origin if Source Type equals Human | Mapping | missing |
| Geographical origin if Source Type does not equal Human | Mapping | Geo_loc_name |
| Organism name | Mapping | Organism |
| Collection / isolation date if S ourceType equals Human | Value | missing |
| Collection / isolation date if S ourceType does not equal Hu man | Mapping | IsolatDate YYYY-mm-D |
| Collected by if SourceType eq uals Human | Mapping | missing |
| Collected by if SourceType do es not equal Human | Mapping | LabID |
| Instrument model | Mapping | Instrument_Model |
| Library strategy | Value | WGS |
| Library source | Value | GENOMIC |
| Library selection | Value | RANDOM |
| Library layout | Value | PAIRED |
| Library name | Mapping | Library |
| Project name | Mapping | Project |
| Sequenced by if SourceType e quals Human | Value | missing |
| Sequenced by if SourceType does not equal Human | Mapping | Sequenced_by |



| A | В | С |
|------------------------------------|---------|---------------------|
| ADD FIELD | | |
| local-scale environmental cont ext | Mapping | Env_local_scale |
| environmental medium | Mapping | Env_medium |
| purpose of sampling | Mapping | Purpose_of_sampling |

Save submission template according to **PulseNet Instructions** as -GenomeTrakr-FarmEnvironment-.

4 **NCBI Submissions**

Submit data to NCBI according to **PulseNet Instructions**, if you have several submissions from different sample types, make sure to group records accordingly and select the appropriate custom NCBI GenomeTrakr-labeled Template. If NCBI accessions are not available at PulseNet 2.0 in 1 business day, please contact NCBI (pd-help@ncbi.nlm.nih.gov) and PulseNet to troubleshoot issues with submissions.

Contact GenomeTrakr by email **genometrakr@fda.hhs.gov** if issues with submissions are delayed for more than 3 days. GenomeTrakr can support urgent submissions if needed.