# Databases and Queries in MySQL

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#### **Abstract:**

In this methods vignette, we explore how to configure a database and write queries in R. First, we go over the required software and packages. Then, we include steps to create a new database, make configurations, and enter new data into an existing database using some sample data. Lastly, we explain how to write queries by introducing some common functions, tables, syntax and the filtering clause in SQL.

#### Introduction:

This is a tutorial on how to configure a database in R.

Goal: Make people feel comfortable in basic programming with a database and instruct them on how to extract the data they want.

**Target:** People who do not have database programming experience.

Scope: SQL and R.

Software: R version 4.2.0+, RStudio version 2022.07.1+, MySQL version 8.0.31+, MySQL

Workbench version 8.0.31 (Optional)

CRAN Packages: RMariaDB, dbplyr, dplyr

RMariaDB is a DBI-compliant database interface and MariaDB driver for R, meaning that it uses SQL statements wrapped in R functions in order to access MySQL databases. SQL is one of the most popular database languages for people to extract data information. However, it has its own syntax, which can hard to pick up quickly. Since coding backgrounds may vary, we also introduce dbplyr, a CRAN package that translates the most common R functions to their SQL equivalents. Thus, users can access remote database tables as if they are in-memory R data frames without having to write raw SQL code themselves.

However, dbplyr does not cover all use cases and is not as powerful as SQL. Therefore, this project will primarily focus on SQL instruction and demonstrate how dbplyr works in some cases.

By the end of this vignette, you will know how to apply database methods successfully in real projects.

### What is a Query, SQL, and MySQL?

A query is a statement which enables us to extract data or information from a particular database table. We are writing a statement or command which allows us to extract a specific piece of information from our database. Now you may wonder what a database is? A database is the collection of structured data stored within a computer system. We use database management systems (*DBMS*) to control a database.

**SQL** is an acronym for *standard query language*. SQL is considered to be a programming language which can be used to manipulate, query, access, and control a database or table.

In this project, we are focusing on a specific kind of SQL called MySQL. MySQL is defined a relational database management system based on SQL. It differs from other versions of SQL primarily based on syntax, functionality, and purpose.

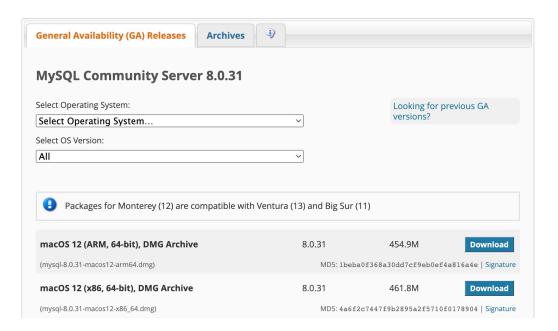
Assuming R and RStudio have already been installed, let's begin with how to install the MySQL Server.

# Installing the MySQL Server

1. Download MySQL Community Server 8.0.31. Be sure to select the correct operating system and processor for your computer. For Macbook M1/M2, it is "macOS 12 (ARM, 64-bit), DMG Archive". You can start the download without creating an Oracle Web Account.

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MySQL Community Server



2. Once the download is complete, open "mysql-8.0.31-macos12-arm64.dmg". This file can be found either in the downloads toolbar at the bottom your browser window on Google Chrome, or in the "Downloads" folder of your computer. In the subsequent window, click on the icon for "mysql-8.0.31-macos12-arm64.pkg" and allow the package to run its program.

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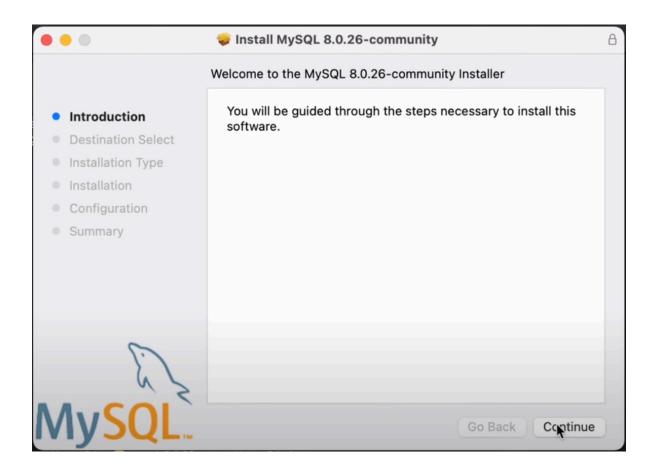
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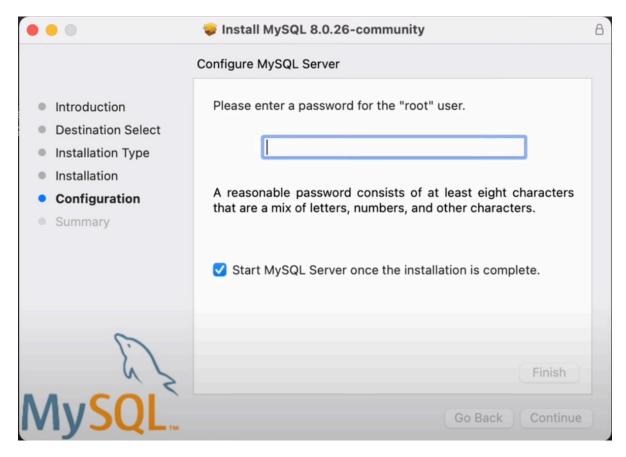
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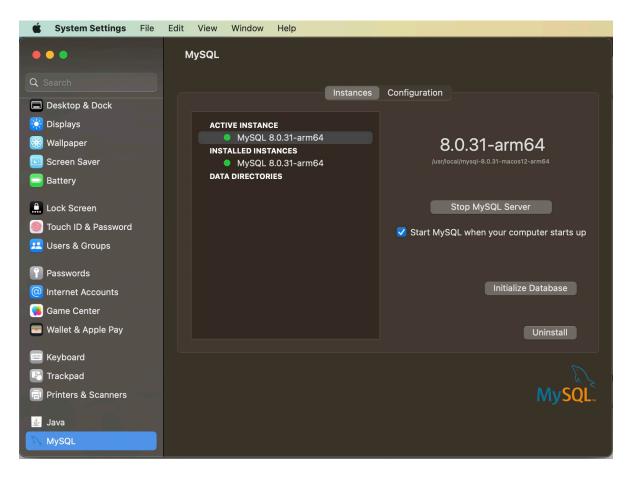


3. Follow the installation steps in the "Install MySQL 8.0.31 Community" window. At the Configuration step in the sidebar below, the installer will prompt you to assign a password to an initial "root" account. Remember this password for configuring your database later. When the installation has completed successfully, you may move the installer to Trash.





4. To check the installation, open System Settings a.k.a System Preferences and click on the MySQL icon at the bottom of the navigation bar. You can see whether the MySQL server is running.



- 5. After MySQL has been installed this way, you may still have to configure the path to the MySQL server. In other words, you want to be able to start up the MySQL shell from the command line by running \$ mysql (don't type the \$). When you open terminal, your default interactive shell automatically executes a hidden configuration file in your home directory that contains commands to do a number of things upon log-in, such as adding a directory to \$PATH, exporting some variable, and customizing the shell session. The file is called bash\_profile for Bash, .zprofile for Z shell (zsh), and et cetera for related shells. So for MacOS, you will add export PATH=\$PATH:/usr/local/<your\_mysql\_folder>/bin to the end of the .bash\_profile file so that your shell can find the path to MySQL on your machine and open a MySQL shell.
- export is a built-in command that sets an environment variable to be exported to child-processes (or subshells), so that the child inherits them. For example:

```
$ foo=bar
$ bash -c 'echo $foo'
$ export foo
```

```
$ bash -c 'echo $foo' bar
```

- PATH is an environment variable specifying a set of directories where executable programs
  are located.
- \${PATH} is the default PATH assignment.
- The combination PATH="\${PATH}:<some\_path\_to\_a\_directory>" extends the PATH variable to the desired directory. In Bash, this is a colon (:) separated list.

First, find the path to MySQL. On MacOS, the MySQL directories are installed under /usr/local/ by default. Navigate to /usr/local/ using Spotlight (Command-Space and enter into the search bar) and open the "mysql" folder e.g. "mysql-8.0.31-macos12-arm64". Right click on the bin folder, hold the Option key, and click on "Copy 'bin' as Pathname".

Then, run the following commands in Terminal to open .bash\_profile.

Lastly, add export PATH=\$PATH:<paste\_your\_mysql\_path\_here> e.g. export PATH=\$PATH:/usr/local/mysq to the end of .bash\_profile. To save and exit, you should just be able to Command-S to save and close the window.

- 6. Now, you should be able to connect to MySQL from the command line. The \$ mysql command invokes mysql without specifying any explicit connection parameters. Because there are no parameter options, the default values apply:
- The default host name is localhost.
- The default user name is ODBC on Windows, your Unix login name on Unix, and 'root' on MacOS.
- No password is sent because neither -password nor -p is given. If all your users have passwords, you may get an error: ERROR 1045 (28000): Access denied for user 'USERNAME'@'localhost' (using password: NO)
- The first non-option argument is taken as the name of the default database. Because there is no such argument, MySQL selects no default database.
- 7. To specify the host name and user name explicitly, as well as a password, supply appropriate options on the command line. To select a default database, add a database-name argument. You can use either of these commands below:

mysql -host=HOSTNAMEorIP -user=USERNAME -password=PASSWORD DATABASENAME mysql -h HOSTNAMEorIP -u USERNAME -pPASSWORD DATABASENAME

The options above mean:

```
--host or -h: host machine or IP address running the server
--user or -u: username
--password or -p: password (**no space between -p and the password text**). To avoid security
- the name of the database that you want to connect.
```

For the example in this vignette, you can try using the MySQL command line to see that 'bikes' is in the list of all databases, and then exit to your default terminal.

```
$ mysql -u root -p
Enter password: <YOUR ROOT PASSWORD>
Welcome to the MySQL monitor. Commands end with ; or \g.
Your MySQL connection id is 161
Server version: 8.0.31 MySQL Community Server - GPL
```

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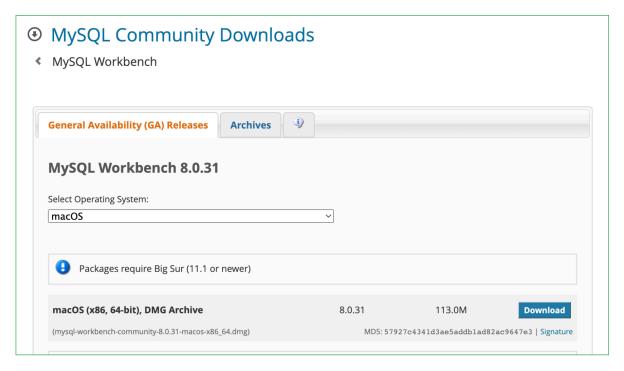
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Type 'help;' or '\h' for help. Type '\c' to clear the current input statement.

# Installing MySQL Workbench

Optionally, you can install MySQL Workbench, which is a unified visual tool for working with MySQL servers and databases. This is like what RStudio is for R, if you plan on using more SQL in the future.

1. Download MySQL Workbench 8.0.31. Be sure to select the correct operating system and processor for your computer. For Macbook M1/M2, please select "macOS (x86, 64-bit), DMG Archive". You can start the download without creating an Oracle Web Account.



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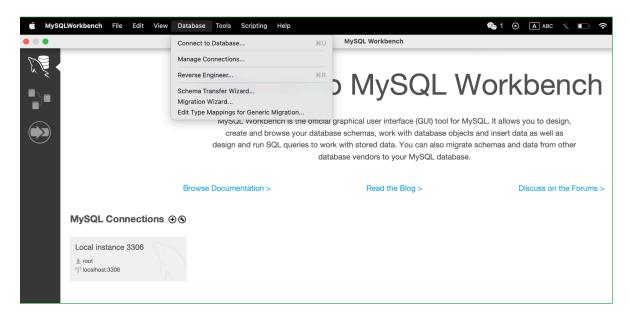
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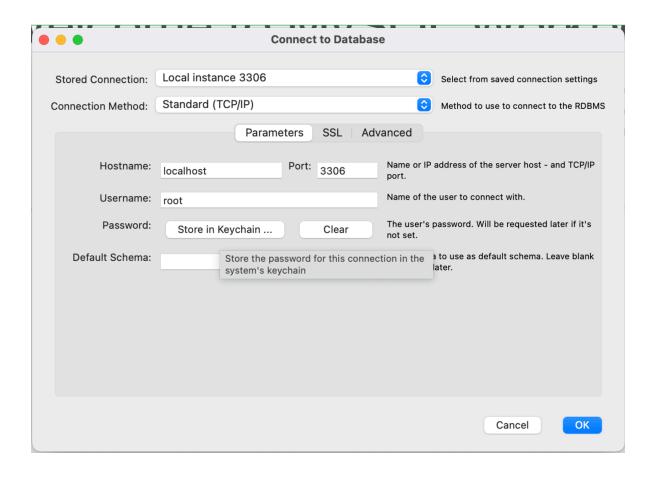
2. Once the download is complete, open "mysql-workbench-community-8.0.31-macos-x86\_64". This file can be found either in the downloads toolbar at the bottom your browser window (Google Chrome) or in the "Downloads" folder of your computer. In the subsequent window, click on the icon for "mysql-8.0.31-macos12-arm64.pkg" and allow the package to run its program. Then, you can drag MySQLWorkbench into the Applications Icon to complete the installation.

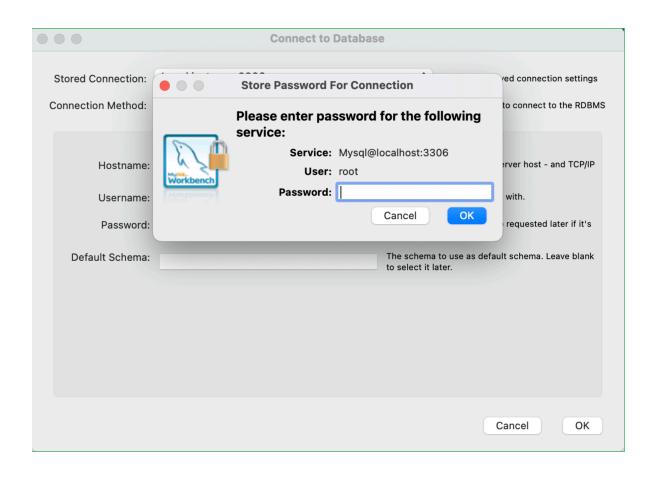


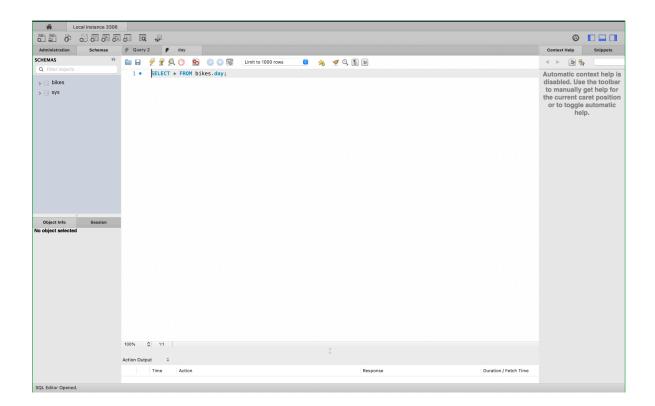
3. Once the installation is complete, open the MySQLWorkbench. Click the database button at the upper left corner and then click the "Connect to Database".



4. Then, you need to click "store in Keychain" and enter the password you set when you download the MySQL server. Now, you successfully connect to the database from MySQLWorkbench.







#### **Data Introduction**

The sample data used to demonstrate the methods in this vignette is the Bike Sharing Dataset from the University of California, Irvine Machine Learning Center. This dataset contains the hourly and daily count of rental bikes between years 2011 and 2012 in the Capital bikeshare system with the corresponding weather and seasonal information. It can be found in our 'data' directory, which contains two .csv files and a Readme with more data description.

Now, we can get started in R.

# **Preliminary Steps**

1. Install and load the required package.

```
install.packages("RMariaDB")
library(RMariaDB)
```

2. Import .csv files as data frames.

```
df_day <- read.csv("data/day.csv", header=TRUE)</pre>
head(df_day)
df_hour <-read.csv("data/hour.csv", header=TRUE)</pre>
head(df_hour)
3. Build the Database.
# connect R to MySQL by creating a MySQL connection object
con <- dbConnect(RMariaDB::MariaDB(),</pre>
                 user = 'root',
                                         # YOUR USERNAME. Here, we use the default.
                 password = 'password', # YOUR PASSWORD HERE.
                 host = 'localhost')  # A string identifying the host machine running th
                                         # server. Here, we use the default.
# create a new database
dbSendQuery(con, "CREATE DATABASE bikes")
dbSendQuery(con, "USE bikes")
# reconnect to the database that we just created
mydb <- dbConnect(RMariaDB::MariaDB(),</pre>
                 user = 'root',
                 password = 'password',
                 host = 'localhost',
                 dbname = 'bikes')
# Write the data frames to database tables
dbWriteTable(conn = mydb,  # name of your database connection object
             name = "day",  # set a name for your table here
             value = df_day) # specify the dataframe to get the data from
dbWriteTable(conn = mydb,
             name = "hour",
             value = df_hour)
# list the tables available in bikes
dbListTables(mydb)
# list the fields in a table
dbListFields(mydb, "day")
```

```
# view the whole table
dbReadTable(mydb, "day")
```

#### Queries

# **Basic Syntax**

Function: SELECT

Purpose: It is used to select data based on specific conditions

# we want to select day.season and day.yr from day. we can also select other columns from dbGetQuery(mydb, 'SELECT day.season, day.yr FROM day')

Function: INSERT

Purpose: It is used to insert data into the tables with specific values

Function: UPDATE

Purpose: It is used to update data into the tables with specific values

Function: DELETE

Purpose: It is used to delete specific data in a table

### Filtering Clause:

Function: WHERE

Purpose: It is used to filter records based on a specific condition

# Selecting an instant from the day database wehre the temp is 0.3441670 and limit it to  $2 \cdot db = 0.3441670$  LIMIT 2")

Function: ORDER BY

Purpose: It is used to sort the result-set in ascending or descending order.

# Selecting the temperature from the day database and ordering our ouput by season in Ascending Order dbGetQuery(mydb, "SELECT temp FROM day ORDER BY season ASC LIMIT 3") # Ascending Order # Selecting the temperature from the day database and ordering our ouput by season in Desc dbGetQuery(mydb, "SELECT temp FROM day ORDER BY season DESC LIMIT 3") # Descending Order

Function: LIMIT

**Purpose:** It is used to select a limited number of records.

#Select the date from the day database where the tempeature is greater than 0 and limiting dbGetQuery(mydb, "SELECT dteday FROM day where temp > 0 LIMIT 5")

Function: LEFT JOIN

**Purpose:** Left Join returns all records from the left table (table1), and the matching records from the right table (table2). The result is 0 records from the right side, if there is no match.

# Selecting windspeed from the day database and casual from the hour database and left joidbGetQuery(mydb, 'SELECT day.windspeed, hour.casual FROM day LEFT JOIN hour ON day.season

Function: RIGHT JOIN

**Purpose:** Right Join returns all records from the right table (table2), and the matching records from the left table (table1). The result is 0 records from the left side, if there is no match.

# Selecting windspeed from the day database and casual from the hour database and right jodbGetQuery(mydb, 'SELECT day.windspeed, hour.casual FROM day RIGHT JOIN hour ON day.season

Function: INNER JOIN

**Purpose:** Inner Join selects records that have matching values in both tables.

# Selecting windspeed from the day database and casual from the hour database and inner jodbGetQuery(mydb, 'SELECT day.windspeed, hour.casual FROM day INNER JOIN hour ON day.season

Function: OUTER JOIN/ FULL JOIN

**Purpose:** Outer Join keyword returns all records when there is a match in left (table1) or right (table2) table records. MySQL does not support the full join so we use the following way to mimic the same process.

dbGetQuery(mydb, "SELECT day.windspeed, hour.casual FROM day LEFT JOIN hour ON day.season SELECT day.windspeed, hour.casual FROM day RIGHT JOIN hour ON day.season = hour

Function: UNION

**Purpose:** We use the union operator to combine the result-set of two or more SELECT statements.

# We are selecting cnt from the day database and also selecting temperature from the hour dbGetQuery(mydb, "SELECT day.cnt FROM day UNION SELECT temp FROM hour LIMIT 2")

Function: IN

**Purpose:** The in operator allows you to specify multiple values in a where clause or shorthand for multiple or conditions

# Selecting attributes from the day database where season in the select season from the dadbGetQuery(mydb, "SELECT\* FROM day WHERE season IN (SELECT season FROM day) LIMIT 5")

Function: LIKE

**Purpose:** The like operator is used in a where clause to search for a specified pattern in a column. We use the percent operator (%) to represent 0, 1, or multiple characters. The underscore  $(\_)$  represents a single character.

```
# Selecting temp and season from the day database where the date... and limit to 4 outputs dbGetQuery(mydb, "SELECT temp,season FROM day WHERE dteday LIKE '%2' LIMIT 4") # End in 2 dbGetQuery(mydb, "SELECT temp,season FROM day WHERE dteday LIKE '2%' LIMIT 4") # Start wit dbGetQuery(mydb, "SELECT temp,season FROM day WHERE dteday LIKE '%2%' LIMIT 4") # Has 2 in dbGetQuery(mydb, "SELECT temp,season FROM day WHERE dteday LIKE '2%2' LIMIT 4") # Start wi
```

Function: BETWEEN

**Purpose:** The between operator selects values within a given range. The values can be numbers, text, or dates.

#Select the date and atemp from day where the temp is between 0 and 1 and limit to 5 output dbGetQuery(mydb, "SELECT dteday, atemp FROM day where temp BETWEEN 0 AND 1 LIMIT 5")

Function: GROUP BY

Purpose: The group by statement groups rows that have the same values into summary

# Select the number of season from day database and group by date the output and order by dbGetQuery(mydb, "SELECT COUNT(season) FROM day GROUP BY dteday ORDER BY COUNT(season) DES

Function: HAVING

**Purpose:** The having clause was added to SQL because the where keyword cannot be used with aggregate functions.

# Select the date from the day database and group by date having the count of the temperat dbGetQuery(mydb, "SELECT dteday FROM day GROUP BY dteday HAVING COUNT(temp) > 0.2 LIMIT 5"

Function: CASE

**Purpose:** expression goes through conditions and returns a value when the first condition is met (like an if-then-else statement). So, once a condition is true, it will stop reading and return the result. If no conditions are true, it returns the value in the else clause.

Function: DISTINCT

**Purpose:** The distinct statement is used to return only distinct (different) values

```
# Select distinct date from day where the temp is 0.3441670
dbGetQuery(mydb, "SELECT DISTINCT(dteday) FROM day where temp = 0.3441670" )
dbGetQuery(mydb, "SELECT DISTINCT(windspeed) FROM day where temp = 0.1" ) # Value Does not
```

#### **Numerical Functions**

Function: RAND

Purpose: Generate a series of random numbers

```
# We can see that a random number from 0 to 1 is chosen.
dbGetQuery(mydb, "SELECT RAND()" )
```

Function: ROUND

**Purpose:** The ROUND() function rounds a number to a specified number of decima places. For example, we want to round up temperature and windspeed to 3 decimals

```
# We can see that temperature and windspeed are round from 7decimals to 3 decimals.
dbGetQuery(mydb, "SELECT temp,round(temp,3),windspeed, round(windspeed,
3) FROM day" )
```

Function: FLOOR

**Purpose:** The FLOOR() function returns the largest integer value that is smaller than or equal to a number. We want to see the largest integer value which is either equal to or less than the given average or minimum windspeed.

```
# Given the average value of windspeed and minimum value of windspeed, we see largest intended dbGetQuery(mydb, "SELECT AVG(windspeed), MIN(windspeed), FLOOR(AVG(windspeed)) AS Lower_Average FROM day" ) dbGetQuery(mydb, "SELECT AVG(windspeed), MIN(windspeed), FLOOR(MIN(windspeed)) AS Lower_Average FROM day" )
```

Function: CEIL

**Purpose:** The CEIL() function returns the smallest integer value that is bigger than or equal to a number. It is equal to the CEILING() function. we want to see the smallest integer value which is either greater than or equal to the given average or minimum number.

```
dbGetQuery(mydb, "SELECT
AVG(windspeed),MIN(windspeed),CEIL(AVG(windspeed)) AS Lower_Average FROM
day" )
dbGetQuery(mydb, "SELECT
AVG(windspeed),MIN(windspeed),CEIL(MIN(windspeed)) AS Lower_Average FROM
day" )
```

**Function:** Truncate(n,d) with positive d

Purpose: we want to see atemp keeps 2 decimals and hum only keeps 1 decimals

```
dbGetQuery(mydb, "SELECT atemp, hum,
  TRUNCATE(atemp,2), TRUNCATE(hum,1) FROM day" )
Function: #Truncate(n,d) with negative d we want to see atem and hum are truncated
Purpose: we want to see two or one digit left to the decimal points.
  dbGetQuery(mydb,
  "SELECT atemp, hum, TRUNCATE(atemp,-2), TRUNCATE(hum,-1) FROM day")
Function: COUNT ALL
Purpose: How many row we have in the dataset
  dbGetQuery(mydb, "SELECT COUNT(*) FROM day" )
Function: COUNT(Distinct())
Purpose: How many unique value (weekday) we have in the dataset
  dbGetQuery(mydb, "SELECT COUNT(DISTINCT (weekday)) FROM day" )
Function: avg()
Purpose: the average value of a target variable
  # we want to see the average speed
  dbGetQuery(mydb, "SELECT AVG(windspeed) AS AVERAGE_SPEED FROM day" )
Function: sum()
Purpose: the sum value of a target variable
  # we want to see the sum of casual users
  dbGetQuery(mydb, "SELECT SUM(casual) AS TOTAL NUM CASUAL USER FROM day")
Function: max()
Purpose: the max value of a target variable
  # we want to see the max speed of wind
  dbGetQuery(mydb, "SELECT MAX(windspeed) AS MAX_WINDSPEED FROM day")
```

Function: min()

Purpose: the min value of a target variable

```
# we want to see the min speed of wind
  dbGetQuery(mydb, "SELECT MIN(windspeed) AS MIN_WINDSPEED FROM day")
Function: concat()
Purpose: concatenate different string to one string
  # We want to concat days and hours as one column
  dbGetQuery(mydb, "SELECT CONCAT(dteday,' Hour: ',hr) FROM hour")
Function: length()
Purpose: to see how many characters composes a specific string
  # We want to see how many characters composes the date
  dbGetQuery(mydb, "SELECT DISTINCT(LENGTH(dteday)) AS length_of_char_date FROM hour")
Function: lower()
Purpose: to make all characters to lower case
  #WE want to firstly create windspeed breakdown to two part low and high. Then we want to
  # show how to use lower function to make all spring be lower case
  dbGetQuery(mydb, "SELECT LOWER(SPEED_BREAKDOWN) FROM (SELECT windspeed, CASE
              WHEN windspeed < 0.1 THEN 'LOW'
              ELSE 'HIGH'
              END AS SPEED_BREAKDOWN FROM day) AS tmp")
Function: upper()
Purpose: to make all characters to upper case
  # We want to show how to use upper function to make all spring be upper case
  dbGetQuery(mydb, "SELECT UPPER(SPEED BREAKDOWN) FROM (SELECT windspeed, CASE
              WHEN windspeed < 0.1 THEN 'low'
              ELSE 'high'
              END AS SPEED_BREAKDOWN FROM day) AS tmp")
```

#### dbplyr

We can also use dbplyr to query the data.

```
library(dbplyr)
library(dplyr)
# CONNECT TO DATABASE
con <- dbConnect(RMariaDB::MariaDB(),</pre>
                  user = 'root',
                  password = 'password', # YOUR PASSWORD HERE
                  host = 'localhost',
                  dbname = 'bikes')
# CONNECT TO TABLE
data_sample<- con %>% tbl("day")
# SELECT 4 columns. In SQL we have to write down the four columns' name separately, but in
data_sample %>% select(season:holiday)
# We can use filter to substitute where condition in SQL. Here we are showing data that ha
data_sample %>% filter(windspeed > 0.4)
# We can also do the same SQL group by and aggregation task by uing dbplyr group by functi
data_sample %>% group_by(weekday) %>%
  summarise(
    count_day = count(instant)
```

However if we want to realize join function, we need to use show\_query() function to identify the join key. In this case, we still need to use SQL syntax in order to do the complicated correct join.

In summary, dbplyr can be used in simple aggregation tasks without SQL knowledge. However, we still need to know SQL in order to finish more complicated tasks, especially with large data.

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