

CODE formula

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1) General Formula

W:number of unique words

$n_{..k}$ number of customers in dish k

$n_{..k}^w$ number of occurrence of word w in dish k

$n_{j..}$ number of customers in Restaurant j

$n_{jt.}$ number of customers in table t in Restaurant j

$m_{..}$ number of tables in total

$m_{.k}$ number of tables in dish k

$-logp(x, z|\lambda)$

=

$$(t\text{-term}) \log \frac{\Gamma(m_{..} + \gamma)}{\Gamma(\gamma)} + \sum_{j=1}^J \{ \log \frac{\Gamma(n_{j..} + \alpha)}{\Gamma(\alpha)} - \sum_{t=1}^{m_{j.}} [\log(\Gamma(n_{jt.}) + \log \alpha)] \}$$

$$+ (k\text{-term}) \sum_{k=1}^K [\log(\frac{\Gamma(n_{..k} + W\phi_0)}{\Gamma(W\phi_0)}) + \log(\prod_{w=1}^W \frac{\Gamma(\phi_0)}{\Gamma(\phi_0 + n_{..k}^w)}) - \log(\Gamma(m_{.k}) - \log \gamma)]$$

2) Split-Merge Search Scheme

i) Local Search table

Goal: Find the best table for Customer i in Restaurant j with word w and previous table t_{ji}

(t-term is underlined, k-term is not)

(A) Cost of moving the customer out of previous table/dish

(a) if $n_{jt_{ji}.} = 1$ (i was the only customer in the table): $m_{j.} = m_{j.} - 1$

i. if $n_{..k_{jt_{ji}}} = 1$ (i was the only customer in the dish): $\underline{-\log(\sum_j m_{j.} - 1 + \gamma) + \log(\alpha)} + \log(\gamma) - \log(W)$,

ii. else: $\underline{-\log(\sum_j m_{j.} - 1 + \gamma) + \log(\alpha)} + \log(m_{.k} - 1) + \log(\phi_0 + n_{..k}^w - 1) + \log(n_{..k} - 1 + W\phi_0)$,

(b) else: (cannot be the only customer in the dish): $\underline{\log(n_{jt_{ji}.} - 1) + \log(m_{.k} - 1) + \log(\phi_0 + n_{..k}^w - 1) - \log(n_{..k} - 1 + W\phi_0)}$,

update $m_{j.}, classes\{k_{jt_{ji}}\}$

(B) Cost of moving the customer to table t^*

(a) if $n_{jt^*} = 0$ (a new table): find the best dish for it

- i. if assign the new table to an old dish: $\frac{\log(\sum_j m_{j.} + \gamma) - \log(\alpha) - \log(m_{.k}) - \log(\phi_0 + n_{..k}^w) + \log(n_{..k} + W\phi_0))}{\log(\sum_j m_{j.} + \gamma) - \log(\alpha) - \log(\gamma) + \log(W)}$
- ii. else: $\frac{\log(\sum_j m_{j.} + \gamma) - \log(\alpha) - \log(\gamma) + \log(W)}{\log(\sum_j m_{j.} + \gamma) - \log(\alpha) - \log(\gamma) + \log(W)}$
- (b) else: t^* is not a new table
- i. $\frac{-\log(n_{jt^*}) - \log(\phi_0 + n_{..k_{t^*}}^w) + \log(n_{..k_{t^*}} + W\phi_0))}{\log(\sum_j m_{j.} + \gamma) - \log(\alpha) - \log(\gamma) + \log(W)}$,

iii) Local Search dish

Goal: Find the best dish for table t in Restaurant j with previous dish k

(A) Cost of moving the table out of previous dish

- (a) if $n_{.k_{jt}} = n_{.jt}$ (t was the only table in the dish): $-\text{classes}\{k\}.F$
- (b) else: $\log(m_{.k} - 1) + \log(\frac{\Gamma(n_{..k} - n_{.jt} + W\phi_0)}{\Gamma(n_{..k} + W\phi_0)}) + \log(\Pi_{w=1}^W \frac{\Gamma(\phi_0 + n_{..k}^w)}{\Gamma(\phi_0 + n_{..k}^w - n_{.jt}^w)})$

(B) Cost of moving the table to dish k^*

- (a) if $n_{.k^*} = 0$ (new dish): $\log(W) - \log(\gamma)$
- (b) else: $-\log(m_{.k}) + \log(\phi_0 + n_{..k}^w) - \log(n_{..k} - 1 + W\phi_0)$

2) Decompose Search Scheme

Now the variable is z_{ji} and m_j .

Previously, tables are grouped by Restaurants: $\log(\Gamma(n_{jt.}))$;

Here, we group them by dishes: $\log(\Gamma(n_{t^*k}))$;

$$\begin{aligned}
F &= -\log p(x, z | \lambda) \\
&= \\
&= (\text{t-term}) \log \frac{\Gamma(T+\gamma)}{\Gamma(\gamma)} + \sum_{j=1}^J \{ \log \frac{\Gamma(n_{j..} + \alpha)}{\Gamma(\alpha)} - \sum_{t=1}^{m_j} [\log(\Gamma(n_{jt.}) + \log \alpha) \} \\
&+ (\text{k-term}) \sum_{k=1}^K [\log(\frac{\Gamma(n_{..k} + W\phi_0)}{\Gamma(W\phi_0)}) + \log(\Pi_{w=1}^W \frac{\Gamma(\phi_0)}{\Gamma(\phi_0 + n_{..k}^w)}) - \log(\Gamma(m_{.k}) - \log \gamma)] \\
&= \\
&= (\text{z-term}) + \sum_{k=1}^K [\log(\frac{\Gamma(n_{..k} + W\phi_0)}{\Pi_1^W \Gamma(\phi_0 + n_{..k}^w) \Gamma(m_{.k}) \Pi_{t^*=1}^{m_{.k}} \Gamma(n_{t^*k})})] \\
&= (\text{TK-term}) - T \log \alpha - K \log \gamma + K \log \frac{\Gamma(\phi_0)^W}{\Gamma(W\phi_0)} + \log \Gamma(T + \gamma) \\
&= (\text{constant-term}) - \log \Gamma(\gamma) + \sum_{j=1}^J \log \frac{\Gamma(n_{j..} + \alpha)}{\Gamma(\alpha)}
\end{aligned}$$

Observation:

1. TK-term:

- (i) $T \rightsquigarrow T-1$: $\Delta(TK - \text{term}) = \log(\alpha) - \log(T - 1 + \gamma) < 0$ a.e.
- (ii) $K \rightsquigarrow K-1$: $\Delta(TK - \text{term}) = \log(\gamma) - \log(\frac{\Gamma(\phi_0)^W}{\Gamma(W\phi_0)}) < 0$ a.e.

1) 2)

1) (Decompose dish) $K \rightsquigarrow K-1$: 1) (Decompose table) $T \rightsquigarrow T+1$:

1) (Decompose table in a restaurant)