## **Installing Python Modules**

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As a popular open source development project, Python has an active supporting community of contributors and users that also make their software available for other Python developers to use under open source license terms.

This allows Python users to share and collaborate effectively, benefiting from the solutions others have already created to common (and sometimes even rare!) problems, as well as potentially contributing their own solutions to the common pool.

This guide covers the installation part of the process. For a guide to creating and sharing your own Python projects, refer to the distribution guide.

**Note:** For corporate and other institutional users, be aware that many organisations have their own policies around using and contributing to open source software. Please take such policies into account when making use of the distribution and installation tools provided with Python.

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#### **CHAPTER**

#### ONE

#### **KEY TERMS**

- pip is the preferred installer program. Starting with Python 3.4, it is included by default with the Python binary installers.
- A *virtual environment* is a semi-isolated Python environment that allows packages to be installed for use by a particular application, rather than being installed system wide.
- venv is the standard tool for creating virtual environments, and has been part of Python since Python 3.3. Starting with Python 3.4, it defaults to installing pip into all created virtual environments.
- virtualenv is a third party alternative (and predecessor) to venv. It allows virtual environments to be used on versions of Python prior to 3.4, which either don't provide venv at all, or aren't able to automatically install pip into created environments.
- The Python Packaging Index is a public repository of open source licensed packages made available for use by other Python users.
- the Python Packaging Authority is the group of developers and documentation authors responsible for the maintenance and evolution of the standard packaging tools and the associated metadata and file format standards. They maintain a variety of tools, documentation, and issue trackers on both GitHub and Bitbucket.
- distutils is the original build and distribution system first added to the Python standard library in 1998. While direct use of distutils is being phased out, it still laid the foundation for the current packaging and distribution infrastructure, and it not only remains part of the standard library, but its name lives on in other ways (such as the name of the mailing list used to coordinate Python packaging standards development).

Changed in version 3.5: The use of venv is now recommended for creating virtual environments.

#### See also:

Python Packaging User Guide: Creating and using virtual environments

**CHAPTER** 

**TWO** 

#### **BASIC USAGE**

The standard packaging tools are all designed to be used from the command line.

The following command will install the latest version of a module and its dependencies from the Python Packaging Index:

```
python -m pip install SomePackage
```

**Note:** For POSIX users (including Mac OS X and Linux users), the examples in this guide assume the use of a *virtual environment*.

For Windows users, the examples in this guide assume that the option to adjust the system PATH environment variable was selected when installing Python.

It's also possible to specify an exact or minimum version directly on the command line. When using comparator operators such as >, < or some other special character which get interpreted by shell, the package name and the version should be enclosed within double quotes:

```
python -m pip install SomePackage==1.0.4  # specific version
python -m pip install "SomePackage>=1.0.4"  # minimum version
```

Normally, if a suitable module is already installed, attempting to install it again will have no effect. Upgrading existing modules must be requested explicitly:

```
python -m pip install --upgrade SomePackage
```

More information and resources regarding pip and its capabilities can be found in the Python Packaging User Guide.

Creation of virtual environments is done through the <code>venv</code> module. Installing packages into an active virtual environment uses the commands shown above.

#### See also:

Python Packaging User Guide: Installing Python Distribution Packages

**CHAPTER** 

THREE

#### HOW DO I ...?

These are quick answers or links for some common tasks.

## 3.1 ... install pip in versions of Python prior to Python 3.4?

Python only started bundling pip with Python 3.4. For earlier versions, pip needs to be "bootstrapped" as described in the Python Packaging User Guide.

#### See also:

Python Packaging User Guide: Requirements for Installing Packages

## 3.2 ... install packages just for the current user?

Passing the --user option to python -m pip install will install a package just for the current user, rather than for all users of the system.

## 3.3 ... install scientific Python packages?

A number of scientific Python packages have complex binary dependencies, and aren't currently easy to install using pip directly. At this point in time, it will often be easier for users to install these packages by other means rather than attempting to install them with pip.

#### See also:

Python Packaging User Guide: Installing Scientific Packages

## 3.4 ... work with multiple versions of Python installed in parallel?

On Linux, Mac OS X, and other POSIX systems, use the versioned Python commands in combination with the -m switch to run the appropriate copy of pip:

```
python2 -m pip install SomePackage # default Python 2
python2.7 -m pip install SomePackage # specifically Python 2.7
python3 -m pip install SomePackage # default Python 3
python3.4 -m pip install SomePackage # specifically Python 3.4
```

Appropriately versioned pip commands may also be available.

On Windows, use the py Python launcher in combination with the -m switch:

```
py -2 -m pip install SomePackage # default Python 2
py -2.7 -m pip install SomePackage # specifically Python 2.7
py -3 -m pip install SomePackage # default Python 3
py -3.4 -m pip install SomePackage # specifically Python 3.4
```

#### **COMMON INSTALLATION ISSUES**

## 4.1 Installing into the system Python on Linux

On Linux systems, a Python installation will typically be included as part of the distribution. Installing into this Python installation requires root access to the system, and may interfere with the operation of the system package manager and other components of the system if a component is unexpectedly upgraded using pip.

On such systems, it is often better to use a virtual environment or a per-user installation when installing packages with pip.

## 4.2 Pip not installed

It is possible that pip does not get installed by default. One potential fix is:

```
python -m ensurepip --default-pip
```

There are also additional resources for installing pip.

## 4.3 Installing binary extensions

Python has typically relied heavily on source based distribution, with end users being expected to compile extension modules from source as part of the installation process.

With the introduction of support for the binary wheel format, and the ability to publish wheels for at least Windows and Mac OS X through the Python Packaging Index, this problem is expected to diminish over time, as users are more regularly able to install pre-built extensions rather than needing to build them themselves.

Some of the solutions for installing scientific software that are not yet available as pre-built wheel files may also help with obtaining other binary extensions without needing to build them locally.

#### See also:

Python Packaging User Guide: Binary Extensions

#### **GLOSSARY**

- >>> The default Python prompt of the interactive shell. Often seen for code examples which can be executed interactively in the interpreter.
- ... Can refer to:
  - The default Python prompt of the interactive shell when entering the code for an indented code block, when within a pair of matching left and right delimiters (parentheses, square brackets, curly braces or triple quotes), or after specifying a decorator.
  - The Ellipsis built-in constant.
- **2to3** A tool that tries to convert Python 2.x code to Python 3.x code by handling most of the incompatibilities which can be detected by parsing the source and traversing the parse tree.

2to3 is available in the standard library as lib2to3; a standalone entry point is provided as Tools/scripts/2to3. See 2to3-reference.

abstract base class Abstract base classes complement <code>duck-typing</code> by providing a way to define interfaces when other techniques like <code>hasattr()</code> would be clumsy or subtly wrong (for example with magic methods). ABCs introduce virtual subclasses, which are classes that don't inherit from a class but are still recognized by <code>isinstance()</code> and <code>issubclass()</code>; see the <code>abc</code> module documentation. Python comes with many built-in ABCs for data structures (in the <code>collections.abc</code> module), numbers (in the <code>numbers</code> module), streams (in the <code>io</code> module), import finders and loaders (in the <code>importlib.abc</code> module). You can create your own ABCs with the <code>abc</code> module.

**annotation** A label associated with a variable, a class attribute or a function parameter or return value, used by convention as a *type hint*.

Annotations of local variables cannot be accessed at runtime, but annotations of global variables, class attributes, and functions are stored in the \_\_annotations\_\_ special attribute of modules, classes, and functions, respectively.

See variable annotation, function annotation, PEP 484 and PEP 526, which describe this functionality.

argument A value passed to a function (or method) when calling the function. There are two kinds of argument:

• *keyword argument*: an argument preceded by an identifier (e.g. name=) in a function call or passed as a value in a dictionary preceded by \*\*. For example, 3 and 5 are both keyword arguments in the following calls to complex():

```
complex(real=3, imag=5)
complex(**{'real': 3, 'imag': 5})
```

• *positional argument*: an argument that is not a keyword argument. Positional arguments can appear at the beginning of an argument list and/or be passed as elements of an *iterable* preceded by \*. For example, 3 and 5 are both positional arguments in the following calls:

```
complex(3, 5)
complex(*(3, 5))
```

Arguments are assigned to the named local variables in a function body. See the calls section for the rules governing this assignment. Syntactically, any expression can be used to represent an argument; the evaluated value is assigned to the local variable.

See also the *parameter* glossary entry, the FAQ question on the difference between arguments and parameters, and PEP 362.

- asynchronous context manager An object which controls the environment seen in an async with statement by defining \_\_aenter\_\_() and \_\_aexit\_\_() methods. Introduced by PEP 492.
- **asynchronous generator** A function which returns an *asynchronous generator iterator*. It looks like a coroutine function defined with async def except that it contains yield expressions for producing a series of values usable in an async for loop.

Usually refers to an asynchronous generator function, but may refer to an *asynchronous generator iterator* in some contexts. In cases where the intended meaning isn't clear, using the full terms avoids ambiguity.

An asynchronous generator function may contain await expressions as well as async for, and async with statements.

**asynchronous generator iterator** An object created by a *asynchronous generator* function.

This is an *asynchronous iterator* which when called using the \_\_anext\_\_() method returns an awaitable object which will execute the body of the asynchronous generator function until the next yield expression.

Each yield temporarily suspends processing, remembering the location execution state (including local variables and pending try-statements). When the *asynchronous generator iterator* effectively resumes with another awaitable returned by  $\_\_anext\_\_()$ , it picks up where it left off. See PEP 492 and PEP 525.

- asynchronous iterable An object, that can be used in an async for statement. Must return an asynchronous iterator from its \_\_aiter\_\_() method. Introduced by PEP 492.
- asynchronous iterator An object that implements the \_\_aiter\_\_() and \_\_anext\_\_() methods.
  \_\_anext\_\_ must return an awaitable object. async for resolves the awaitables returned by an
  asynchronous iterator's \_\_anext\_\_() method until it raises a StopAsyncIteration exception.
  Introduced by PEP 492.
- **attribute** A value associated with an object which is referenced by name using dotted expressions. For example, if an object *o* has an attribute *a* it would be referenced as *o.a.*
- awaitable An object that can be used in an await expression. Can be a *coroutine* or an object with an \_\_await\_\_() method. See also PEP 492.
- BDFL Benevolent Dictator For Life, a.k.a. Guido van Rossum, Python's creator.
- binary file A *file object* able to read and write *bytes-like objects*. Examples of binary files are files opened in binary mode ('rb', 'wb' or 'rb+'), sys.stdin.buffer, sys.stdout.buffer, and instances of io. BytesIO and gzip.GzipFile.

See also text file for a file object able to read and write str objects.

bytes-like object An object that supports the bufferobjects and can export a C-contiguous buffer. This includes all bytes, bytearray, and array.array objects, as well as many common memoryview objects. Bytes-like objects can be used for various operations that work with binary data; these include compression, saving to a binary file, and sending over a socket.

Some operations need the binary data to be mutable. The documentation often refers to these as "read-write bytes-like objects". Example mutable buffer objects include bytearray and a memoryview of a bytearray. Other operations require the binary data to be stored in immutable objects ("read-only bytes-like objects"); examples of these include bytes and a memoryview of a bytes object.

bytecode Python source code is compiled into bytecode, the internal representation of a Python program in the CPython interpreter. The bytecode is also cached in .pyc files so that executing the same file is faster the second time (recompilation from source to bytecode can be avoided). This "intermediate language" is said to run on a *virtual machine* that executes the machine code corresponding to each bytecode. Do note that bytecodes are not expected to work between different Python virtual machines, nor to be stable between Python releases.

- A list of bytecode instructions can be found in the documentation for the dis module.
- **class** A template for creating user-defined objects. Class definitions normally contain method definitions which operate on instances of the class.
- **class variable** A variable defined in a class and intended to be modified only at class level (i.e., not in an instance of the class).
- coercion The implicit conversion of an instance of one type to another during an operation which involves two arguments of the same type. For example, int (3.15) converts the floating point number to the integer 3, but in 3+4.5, each argument is of a different type (one int, one float), and both must be converted to the same type before they can be added or it will raise a TypeError. Without coercion, all arguments of even compatible types would have to be normalized to the same value by the programmer, e.g., float (3)+4.5 rather than just 3+4.5.
- complex number An extension of the familiar real number system in which all numbers are expressed as a sum of a real part and an imaginary part. Imaginary numbers are real multiples of the imaginary unit (the square root of -1), often written i in mathematics or j in engineering. Python has built-in support for complex numbers, which are written with this latter notation; the imaginary part is written with a j suffix, e.g., 3+1j. To get access to complex equivalents of the math module, use cmath. Use of complex numbers is a fairly advanced mathematical feature. If you're not aware of a need for them, it's almost certain you can safely ignore them.
- context manager An object which controls the environment seen in a with statement by defining \_\_enter\_\_()
  and exit () methods. See PEP 343.
- context variable A variable which can have different values depending on its context. This is similar to Thread-Local Storage in which each execution thread may have a different value for a variable. However, with context variables, there may be several contexts in one execution thread and the main usage for context variables is to keep track of variables in concurrent asynchronous tasks. See contextvars.
- **contiguous** A buffer is considered contiguous exactly if it is either *C-contiguous* or *Fortran contiguous*. Zero-dimensional buffers are C and Fortran contiguous. In one-dimensional arrays, the items must be laid out in memory next to each other, in order of increasing indexes starting from zero. In multidimensional C-contiguous arrays, the last index varies the fastest when visiting items in order of memory address. However, in Fortran contiguous arrays, the first index varies the fastest.
- coroutine Coroutines are a more generalized form of subroutines. Subroutines are entered at one point and exited at another point. Coroutines can be entered, exited, and resumed at many different points. They can be implemented with the async def statement. See also PEP 492.
- **coroutine function** A function which returns a *coroutine* object. A coroutine function may be defined with the async def statement, and may contain await, async for, and async with keywords. These were introduced by **PEP 492**.
- **CPython** The canonical implementation of the Python programming language, as distributed on python.org. The term "CPython" is used when necessary to distinguish this implementation from others such as Jython or IronPython.
- **decorator** A function returning another function, usually applied as a function transformation using the @wrapper syntax. Common examples for decorators are classmethod() and staticmethod().

The decorator syntax is merely syntactic sugar, the following two function definitions are semantically equivalent:

```
def f(...):
    ...
f = staticmethod(f)

@staticmethod
def f(...):
    ...
```

The same concept exists for classes, but is less commonly used there. See the documentation for function definitions and class definitions for more about decorators.

**descriptor** Any object which defines the methods \_\_get\_\_(), \_\_set\_\_(), or \_\_delete\_\_(). When a class attribute is a descriptor, its special binding behavior is triggered upon attribute lookup. Normally, using *a.b* to get, set or delete an attribute looks up the object named *b* in the class dictionary for *a*, but if *b* is a descriptor, the respective descriptor method gets called. Understanding descriptors is a key to a deep understanding of Python because they are the basis for many features including functions, methods, properties, class methods, static methods, and reference to super classes.

For more information about descriptors' methods, see descriptors.

- **dictionary** An associative array, where arbitrary keys are mapped to values. The keys can be any object with \_\_hash\_\_() and \_\_eq\_\_() methods. Called a hash in Perl.
- dictionary view The objects returned from dict.keys(), dict.values(), and dict.items() are called dictionary views. They provide a dynamic view on the dictionary's entries, which means that when the dictionary changes, the view reflects these changes. To force the dictionary view to become a full list use list(dictview). See dict-views.
- **docstring** A string literal which appears as the first expression in a class, function or module. While ignored when the suite is executed, it is recognized by the compiler and put into the \_\_doc\_\_ attribute of the enclosing class, function or module. Since it is available via introspection, it is the canonical place for documentation of the object.
- duck-typing A programming style which does not look at an object's type to determine if it has the right interface; instead, the method or attribute is simply called or used ("If it looks like a duck and quacks like a duck, it must be a duck.") By emphasizing interfaces rather than specific types, well-designed code improves its flexibility by allowing polymorphic substitution. Duck-typing avoids tests using type() or isinstance(). (Note, however, that duck-typing can be complemented with abstract base classes.) Instead, it typically employs hasattr() tests or EAFP programming.
- **EAFP** Easier to ask for forgiveness than permission. This common Python coding style assumes the existence of valid keys or attributes and catches exceptions if the assumption proves false. This clean and fast style is characterized by the presence of many try and except statements. The technique contrasts with the *LBYL* style common to many other languages such as C.
- **expression** A piece of syntax which can be evaluated to some value. In other words, an expression is an accumulation of expression elements like literals, names, attribute access, operators or function calls which all return a value. In contrast to many other languages, not all language constructs are expressions. There are also *statements* which cannot be used as expressions, such as while. Assignments are also statements, not expressions.
- extension module A module written in C or C++, using Python's C API to interact with the core and with user code.
- **f-string** String literals prefixed with 'f' or 'F' are commonly called "f-strings" which is short for formatted string literals. See also **PEP 498**.
- **file object** An object exposing a file-oriented API (with methods such as read() or write()) to an underlying resource. Depending on the way it was created, a file object can mediate access to a real on-disk file or to another type of storage or communication device (for example standard input/output, in-memory buffers, sockets, pipes, etc.). File objects are also called *file-like objects* or *streams*.

There are actually three categories of file objects: raw *binary files*, buffered *binary files* and *text files*. Their interfaces are defined in the io module. The canonical way to create a file object is by using the open () function.

file-like object A synonym for file object.

**finder** An object that tries to find the *loader* for a module that is being imported.

Since Python 3.3, there are two types of finder: *meta path finders* for use with sys.meta\_path, and *path entry finders* for use with sys.path\_hooks.

See PEP 302, PEP 420 and PEP 451 for much more detail.

**floor division** Mathematical division that rounds down to nearest integer. The floor division operator is //. For example, the expression 11 // 4 evaluates to 2 in contrast to the 2.75 returned by float true division. Note that (-11) // 4 is -3 because that is -2.75 rounded *downward*. See **PEP 238**.

**function** A series of statements which returns some value to a caller. It can also be passed zero or more *arguments* which may be used in the execution of the body. See also *parameter*, *method*, and the function section.

**function annotation** An *annotation* of a function parameter or return value.

Function annotations are usually used for *type hints*: for example, this function is expected to take two int arguments and is also expected to have an int return value:

```
def sum_two_numbers(a: int, b: int) -> int:
    return a + b
```

Function annotation syntax is explained in section function.

See variable annotation and PEP 484, which describe this functionality.

**\_\_future**\_\_ A pseudo-module which programmers can use to enable new language features which are not compatible with the current interpreter.

By importing the \_\_future\_\_ module and evaluating its variables, you can see when a new feature was first added to the language and when it becomes the default:

```
>>> import __future__
>>> __future__.division
_Feature((2, 2, 0, 'alpha', 2), (3, 0, 0, 'alpha', 0), 8192)
```

**garbage collection** The process of freeing memory when it is not used anymore. Python performs garbage collection via reference counting and a cyclic garbage collector that is able to detect and break reference cycles. The garbage collector can be controlled using the gc module.

**generator** A function which returns a *generator iterator*. It looks like a normal function except that it contains yield expressions for producing a series of values usable in a for-loop or that can be retrieved one at a time with the next() function.

Usually refers to a generator function, but may refer to a *generator iterator* in some contexts. In cases where the intended meaning isn't clear, using the full terms avoids ambiguity.

**generator iterator** An object created by a *generator* function.

Each yield temporarily suspends processing, remembering the location execution state (including local variables and pending try-statements). When the *generator iterator* resumes, it picks up where it left off (in contrast to functions which start fresh on every invocation).

**generator expression** An expression that returns an iterator. It looks like a normal expression followed by a for clause defining a loop variable, range, and an optional if clause. The combined expression generates values for an enclosing function:

```
>>> sum(i*i for i in range(10))  # sum of squares 0, 1, 4, ... 81
285
```

**generic function** A function composed of multiple functions implementing the same operation for different types. Which implementation should be used during a call is determined by the dispatch algorithm.

See also the *single dispatch* glossary entry, the functools.singledispatch() decorator, and PEP 443.

**GIL** See *global interpreter lock*.

**global interpreter lock** The mechanism used by the *CPython* interpreter to assure that only one thread executes Python *bytecode* at a time. This simplifies the CPython implementation by making the object model (including critical built-in types such as dict) implicitly safe against concurrent access. Locking the entire interpreter makes it easier for the interpreter to be multi-threaded, at the expense of much of the parallelism afforded by multi-processor machines.

However, some extension modules, either standard or third-party, are designed so as to release the GIL when doing computationally-intensive tasks such as compression or hashing. Also, the GIL is always released when doing I/O.

Past efforts to create a "free-threaded" interpreter (one which locks shared data at a much finer granularity) have not been successful because performance suffered in the common single-processor case. It is believed that overcoming this performance issue would make the implementation much more complicated and therefore costlier to maintain.

- **hash-based pyc** A bytecode cache file that uses the hash rather than the last-modified time of the corresponding source file to determine its validity. See pyc-invalidation.
- hashable An object is *hashable* if it has a hash value which never changes during its lifetime (it needs a \_\_hash\_\_() method), and can be compared to other objects (it needs an \_\_eq\_\_() method). Hashable objects which compare equal must have the same hash value.

Hashability makes an object usable as a dictionary key and a set member, because these data structures use the hash value internally.

Most of Python's immutable built-in objects are hashable; mutable containers (such as lists or dictionaries) are not; immutable containers (such as tuples and frozensets) are only hashable if their elements are hashable. Objects which are instances of user-defined classes are hashable by default. They all compare unequal (except with themselves), and their hash value is derived from their id().

- **IDLE** An Integrated Development Environment for Python. IDLE is a basic editor and interpreter environment which ships with the standard distribution of Python.
- **immutable** An object with a fixed value. Immutable objects include numbers, strings and tuples. Such an object cannot be altered. A new object has to be created if a different value has to be stored. They play an important role in places where a constant hash value is needed, for example as a key in a dictionary.
- **import path** A list of locations (or *path entries*) that are searched by the *path based finder* for modules to import. During import, this list of locations usually comes from sys.path, but for subpackages it may also come from the parent package's \_\_path\_\_ attribute.
- **importing** The process by which Python code in one module is made available to Python code in another module.
- **importer** An object that both finds and loads a module; both a *finder* and *loader* object.
- **interactive** Python has an interactive interpreter which means you can enter statements and expressions at the interpreter prompt, immediately execute them and see their results. Just launch python with no arguments (possibly by selecting it from your computer's main menu). It is a very powerful way to test out new ideas or inspect modules and packages (remember help(x)).
- **interpreted** Python is an interpreted language, as opposed to a compiled one, though the distinction can be blurry because of the presence of the bytecode compiler. This means that source files can be run directly without explicitly creating an executable which is then run. Interpreted languages typically have a shorter development/debug cycle than compiled ones, though their programs generally also run more slowly. See also *interactive*.
- **interpreter shutdown** When asked to shut down, the Python interpreter enters a special phase where it gradually releases all allocated resources, such as modules and various critical internal structures. It also makes several calls to the *garbage collector*. This can trigger the execution of code in user-defined destructors or weakref callbacks. Code executed during the shutdown phase can encounter various exceptions as the resources it relies on may not function anymore (common examples are library modules or the warnings machinery).
  - The main reason for interpreter shutdown is that the \_\_main\_\_ module or the script being run has finished executing.
- **iterable** An object capable of returning its members one at a time. Examples of iterables include all sequence types (such as list, str, and tuple) and some non-sequence types like dict, *file objects*, and objects of any classes you define with an \_\_iter\_\_() method or with a \_\_getitem\_\_() method that implements Sequence semantics.
  - Iterables can be used in a for loop and in many other places where a sequence is needed (zip(), map(), ...). When an iterable object is passed as an argument to the built-in function iter(), it returns an iterator for the object. This iterator is good for one pass over the set of values. When using iterables, it is usually not necessary to call iter() or deal with iterator objects yourself. The for statement does that automatically for you, creating a temporary unnamed variable to hold the iterator for the duration of the loop. See also *iterator*, *sequence*, and *generator*.

iterator An object representing a stream of data. Repeated calls to the iterator's \_\_next\_\_() method (or passing it to the built-in function next()) return successive items in the stream. When no more data are available a StopIteration exception is raised instead. At this point, the iterator object is exhausted and any further calls to its \_\_next\_\_() method just raise StopIteration again. Iterators are required to have an \_\_iter\_\_() method that returns the iterator object itself so every iterator is also iterable and may be used in most places where other iterables are accepted. One notable exception is code which attempts multiple iteration passes. A container object (such as a list) produces a fresh new iterator each time you pass it to the iter() function or use it in a for loop. Attempting this with an iterator will just return the same exhausted iterator object used in the previous iteration pass, making it appear like an empty container.

More information can be found in typeiter.

**key function** A key function or collation function is a callable that returns a value used for sorting or ordering. For example, locale.strxfrm() is used to produce a sort key that is aware of locale specific sort conventions.

A number of tools in Python accept key functions to control how elements are ordered or grouped. They include  $\min()$ ,  $\max()$ ,  $\operatorname{sorted}()$ ,  $\operatorname{list.sort}()$ ,  $\operatorname{heapq.merge}()$ ,  $\operatorname{heapq.nsmallest}()$ ,  $\operatorname{heapq.nsmallest}()$ ,  $\operatorname{heapq.nsmallest}()$ , and  $\operatorname{itertools.groupby}()$ .

There are several ways to create a key function. For example, the str.lower() method can serve as a key function for case insensitive sorts. Alternatively, a key function can be built from a lambda expression such as lambda r: (r[0], r[2]). Also, the operator module provides three key function constructors: attrgetter(), itemgetter(), and methodcaller(). See the Sorting HOW TO for examples of how to create and use key functions.

#### keyword argument See argument.

- **lambda** An anonymous inline function consisting of a single *expression* which is evaluated when the function is called. The syntax to create a lambda function is lambda [parameters]: expression
- **LBYL** Look before you leap. This coding style explicitly tests for pre-conditions before making calls or lookups. This style contrasts with the *EAFP* approach and is characterized by the presence of many if statements.

In a multi-threaded environment, the LBYL approach can risk introducing a race condition between "the looking" and "the leaping". For example, the code, if key in mapping: return mapping [key] can fail if another thread removes *key* from *mapping* after the test, but before the lookup. This issue can be solved with locks or by using the EAFP approach.

- **list** A built-in Python *sequence*. Despite its name it is more akin to an array in other languages than to a linked list since access to elements is O(1).
- **list comprehension** A compact way to process all or part of the elements in a sequence and return a list with the results. result =  $['\{:\#04x\}']$ . format(x) for x in range(256) if x % 2 == 0] generates a list of strings containing even hex numbers (0x...) in the range from 0 to 255. The if clause is optional. If omitted, all elements in range (256) are processed.
- **loader** An object that loads a module. It must define a method named load\_module(). A loader is typically returned by a *finder*. See PEP 302 for details and importlib.abc.Loader for an abstract base class.
- **magic method** An informal synonym for *special method*.
- mapping A container object that supports arbitrary key lookups and implements the methods specified in the Mapping or MutableMapping abstract base classes. Examples include dict, collections. defaultdict, collections.OrderedDict and collections.Counter.
- **meta path finder** A *finder* returned by a search of sys.meta\_path. Meta path finders are related to, but different from *path entry finders*.
  - See importlib.abc.MetaPathFinder for the methods that meta path finders implement.
- metaclass The class of a class. Class definitions create a class name, a class dictionary, and a list of base classes. The metaclass is responsible for taking those three arguments and creating the class. Most object oriented programming languages provide a default implementation. What makes Python special is that it is possible to create custom metaclasses. Most users never need this tool, but when the need arises, metaclasses can provide powerful, elegant solutions. They have been used for logging attribute access, adding thread-safety, tracking object creation, implementing singletons, and many other tasks.

More information can be found in metaclasses.

- **method** A function which is defined inside a class body. If called as an attribute of an instance of that class, the method will get the instance object as its first *argument* (which is usually called self). See *function* and *nested scope*.
- **method resolution order** Method Resolution Order is the order in which base classes are searched for a member during lookup. See The Python 2.3 Method Resolution Order for details of the algorithm used by the Python interpreter since the 2.3 release.
- **module** An object that serves as an organizational unit of Python code. Modules have a namespace containing arbitrary Python objects. Modules are loaded into Python by the process of *importing*.

See also package.

**module spec** A namespace containing the import-related information used to load a module. An instance of importlib.machinery.ModuleSpec.

MRO See method resolution order.

mutable Mutable objects can change their value but keep their id(). See also immutable.

**named tuple** The term "named tuple" applies to any type or class that inherits from tuple and whose indexable elements are also accessible using named attributes. The type or class may have other features as well.

Several built-in types are named tuples, including the values returned by time.localtime() and os. stat(). Another example is sys.float info:

```
>>> sys.float_info[1]  # indexed access
1024
>>> sys.float_info.max_exp  # named field access
1024
>>> isinstance(sys.float_info, tuple)  # kind of tuple
True
```

Some named tuples are built-in types (such as the above examples). Alternatively, a named tuple can be created from a regular class definition that inherits from tuple and that defines named fields. Such a class can be written by hand or it can be created with the factory function collections.namedtuple(). The latter technique also adds some extra methods that may not be found in hand-written or built-in named tuples.

namespace The place where a variable is stored. Namespaces are implemented as dictionaries. There are the local, global and built-in namespaces as well as nested namespaces in objects (in methods). Namespaces support modularity by preventing naming conflicts. For instance, the functions builtins.open and os.open() are distinguished by their namespaces. Namespaces also aid readability and maintainability by making it clear which module implements a function. For instance, writing random.seed() or itertools.islice() makes it clear that those functions are implemented by the random and itertools modules, respectively.

namespace package A PEP 420 package which serves only as a container for subpackages. Namespace packages may have no physical representation, and specifically are not like a regular package because they have no \_\_init\_\_.py file.

See also module.

- **nested scope** The ability to refer to a variable in an enclosing definition. For instance, a function defined inside another function can refer to variables in the outer function. Note that nested scopes by default work only for reference and not for assignment. Local variables both read and write in the innermost scope. Likewise, global variables read and write to the global namespace. The nonlocal allows writing to outer scopes.
- **new-style class** Old name for the flavor of classes now used for all class objects. In earlier Python versions, only new-style classes could use Python's newer, versatile features like \_\_slots\_\_, descriptors, properties, \_\_getattribute\_\_(), class methods, and static methods.
- **object** Any data with state (attributes or value) and defined behavior (methods). Also the ultimate base class of any *new-style class*.
- **package** A Python *module* which can contain submodules or recursively, subpackages. Technically, a package is a Python module with an \_\_path\_\_ attribute.

See also regular package and namespace package.

**parameter** A named entity in a *function* (or method) definition that specifies an *argument* (or in some cases, arguments) that the function can accept. There are five kinds of parameter:

• positional-or-keyword: specifies an argument that can be passed either positionally or as a keyword argument. This is the default kind of parameter, for example foo and bar in the following:

```
def func(foo, bar=None): ...
```

• *positional-only*: specifies an argument that can be supplied only by position. Positional-only parameters can be defined by including a / character in the parameter list of the function definition after them, for example *posonly1* and *posonly2* in the following:

```
def func(posonly1, posonly2, /, positional_or_keyword): ...
```

• *keyword-only*: specifies an argument that can be supplied only by keyword. Keyword-only parameters can be defined by including a single var-positional parameter or bare \* in the parameter list of the function definition before them, for example *kw\_only1* and *kw\_only2* in the following:

```
def func(arg, *, kw_only1, kw_only2): ...
```

• *var-positional*: specifies that an arbitrary sequence of positional arguments can be provided (in addition to any positional arguments already accepted by other parameters). Such a parameter can be defined by prepending the parameter name with \*, for example *args* in the following:

```
def func(*args, **kwargs): ...
```

• *var-keyword*: specifies that arbitrarily many keyword arguments can be provided (in addition to any keyword arguments already accepted by other parameters). Such a parameter can be defined by prepending the parameter name with \*\*, for example *kwargs* in the example above.

Parameters can specify both optional and required arguments, as well as default values for some optional arguments.

See also the *argument* glossary entry, the FAQ question on the difference between arguments and parameters, the inspect.Parameter class, the function section, and PEP 362.

path entry A single location on the *import path* which the path based finder consults to find modules for importing.

**path entry finder** A *finder* returned by a callable on sys.path\_hooks (i.e. a *path entry hook*) which knows how to locate modules given a *path entry*.

See importlib.abc.PathEntryFinder for the methods that path entry finders implement.

**path entry hook** A callable on the sys.path\_hook list which returns a *path entry finder* if it knows how to find modules on a specific *path entry*.

path based finder One of the default meta path finders which searches an import path for modules.

path-like object An object representing a file system path. A path-like object is either a str or bytes object
representing a path, or an object implementing the os.PathLike protocol. An object that supports the os.
PathLike protocol can be converted to a str or bytes file system path by calling the os.fspath()
function; os.fsdecode() and os.fsencode() can be used to guarantee a str or bytes result instead,
respectively. Introduced by PEP 519.

**PEP** Python Enhancement Proposal. A PEP is a design document providing information to the Python community, or describing a new feature for Python or its processes or environment. PEPs should provide a concise technical specification and a rationale for proposed features.

PEPs are intended to be the primary mechanisms for proposing major new features, for collecting community input on an issue, and for documenting the design decisions that have gone into Python. The PEP author is responsible for building consensus within the community and documenting dissenting opinions.

See PEP 1.

**portion** A set of files in a single directory (possibly stored in a zip file) that contribute to a namespace package, as defined in **PEP 420**.

positional argument See argument.

**provisional API** A provisional API is one which has been deliberately excluded from the standard library's backwards compatibility guarantees. While major changes to such interfaces are not expected, as long as they are marked provisional, backwards incompatible changes (up to and including removal of the interface) may occur if deemed necessary by core developers. Such changes will not be made gratuitously – they will occur only if serious fundamental flaws are uncovered that were missed prior to the inclusion of the API.

Even for provisional APIs, backwards incompatible changes are seen as a "solution of last resort" - every attempt will still be made to find a backwards compatible resolution to any identified problems.

This process allows the standard library to continue to evolve over time, without locking in problematic design errors for extended periods of time. See PEP 411 for more details.

provisional package See provisional API.

**Python 3000** Nickname for the Python 3.x release line (coined long ago when the release of version 3 was something in the distant future.) This is also abbreviated "Py3k".

**Pythonic** An idea or piece of code which closely follows the most common idioms of the Python language, rather than implementing code using concepts common to other languages. For example, a common idiom in Python is to loop over all elements of an iterable using a for statement. Many other languages don't have this type of construct, so people unfamiliar with Python sometimes use a numerical counter instead:

```
for i in range(len(food)):
    print(food[i])
```

As opposed to the cleaner, Pythonic method:

```
for piece in food:
   print(piece)
```

**qualified name** A dotted name showing the "path" from a module's global scope to a class, function or method defined in that module, as defined in **PEP 3155**. For top-level functions and classes, the qualified name is the same as the object's name:

```
>>> class C:
...     class D:
...     def meth(self):
...     pass
...
>>> C.__qualname__
'C'
>>> C.D.__qualname__
'C.D'
>>> C.D.meth.__qualname__
'C.D.meth'
```

When used to refer to modules, the *fully qualified name* means the entire dotted path to the module, including any parent packages, e.g. email.mime.text:

```
>>> import email.mime.text
>>> email.mime.text.__name__
'email.mime.text'
```

**reference count** The number of references to an object. When the reference count of an object drops to zero, it is deallocated. Reference counting is generally not visible to Python code, but it is a key element of the *CPython* implementation. The sys module defines a getrefcount () function that programmers can call to return the reference count for a particular object.

**regular package** A traditional *package*, such as a directory containing an \_\_\_init\_\_\_.py file.

See also namespace package.

- **\_\_slots**\_\_ A declaration inside a class that saves memory by pre-declaring space for instance attributes and eliminating instance dictionaries. Though popular, the technique is somewhat tricky to get right and is best reserved for rare cases where there are large numbers of instances in a memory-critical application.
- **sequence** An *iterable* which supports efficient element access using integer indices via the \_\_getitem\_\_() special method and defines a \_\_len\_\_() method that returns the length of the sequence. Some built-in sequence types are list, str, tuple, and bytes. Note that dict also supports \_\_getitem\_\_() and \_\_len\_\_(), but is considered a mapping rather than a sequence because the lookups use arbitrary *immutable* keys rather than integers.

The collections.abc.Sequence abstract base class defines a much richer interface that goes be-yond just \_\_getitem\_\_() and \_\_len\_\_(), adding count(), index(), \_\_contains\_\_(), and \_\_reversed\_\_(). Types that implement this expanded interface can be registered explicitly using register().

- **single dispatch** A form of *generic function* dispatch where the implementation is chosen based on the type of a single argument.
- slice An object usually containing a portion of a *sequence*. A slice is created using the subscript notation, [] with colons between numbers when several are given, such as in variable\_name[1:3:5]. The bracket (subscript) notation uses slice objects internally.
- **special method** A method that is called implicitly by Python to execute a certain operation on a type, such as addition. Such methods have names starting and ending with double underscores. Special methods are documented in specialnames.
- **statement** A statement is part of a suite (a "block" of code). A statement is either an *expression* or one of several constructs with a keyword, such as if, while or for.

**text encoding** A codec which encodes Unicode strings to bytes.

**text file** A *file object* able to read and write str objects. Often, a text file actually accesses a byte-oriented datastream and handles the *text encoding* automatically. Examples of text files are files opened in text mode ('r' or 'w'), sys.stdin, sys.stdout, and instances of io.StringIO.

See also binary file for a file object able to read and write bytes-like objects.

- **triple-quoted string** A string which is bound by three instances of either a quotation mark (") or an apostrophe ('). While they don't provide any functionality not available with single-quoted strings, they are useful for a number of reasons. They allow you to include unescaped single and double quotes within a string and they can span multiple lines without the use of the continuation character, making them especially useful when writing docstrings.
- **type** The type of a Python object determines what kind of object it is; every object has a type. An object's type is accessible as its \_\_class\_\_ attribute or can be retrieved with type (obj).
- type alias A synonym for a type, created by assigning the type to an identifier.

Type aliases are useful for simplifying *type hints*. For example:

could be made more readable like this:

```
from typing import List, Tuple

Color = Tuple[int, int, int]

def remove_gray_shades(colors: List[Color]) -> List[Color]:
    pass
```

See typing and PEP 484, which describe this functionality.

**type hint** An *annotation* that specifies the expected type for a variable, a class attribute, or a function parameter or return value.

Type hints are optional and are not enforced by Python but they are useful to static type analysis tools, and aid IDEs with code completion and refactoring.

Type hints of global variables, class attributes, and functions, but not local variables, can be accessed using  $typing.get\_type\_hints()$ .

See typing and PEP 484, which describe this functionality.

universal newlines A manner of interpreting text streams in which all of the following are recognized as ending a line: the Unix end-of-line convention '\n', the Windows convention '\r\n', and the old Macintosh convention '\r'. See PEP 278 and PEP 3116, as well as bytes.splitlines() for an additional use.

variable annotation An annotation of a variable or a class attribute.

When annotating a variable or a class attribute, assignment is optional:

```
class C:
    field: 'annotation'
```

Variable annotations are usually used for *type hints*: for example this variable is expected to take int values:

```
count: int = 0
```

Variable annotation syntax is explained in section annassign.

See function annotation, PEP 484 and PEP 526, which describe this functionality.

**virtual environment** A cooperatively isolated runtime environment that allows Python users and applications to install and upgrade Python distribution packages without interfering with the behaviour of other Python applications running on the same system.

See also venv.

**virtual machine** A computer defined entirely in software. Python's virtual machine executes the *bytecode* emitted by the bytecode compiler.

**Zen of Python** Listing of Python design principles and philosophies that are helpful in understanding and using the language. The listing can be found by typing "import this" at the interactive prompt.

В

#### **ABOUT THESE DOCUMENTS**

These documents are generated from reStructuredText sources by Sphinx, a document processor specifically written for the Python documentation.

Development of the documentation and its toolchain is an entirely volunteer effort, just like Python itself. If you want to contribute, please take a look at the reporting-bugs page for information on how to do so. New volunteers are always welcome!

Many thanks go to:

- Fred L. Drake, Jr., the creator of the original Python documentation toolset and writer of much of the content;
- the Docutils project for creating reStructuredText and the Docutils suite;
- Fredrik Lundh for his Alternative Python Reference project from which Sphinx got many good ideas.

## **B.1 Contributors to the Python Documentation**

Many people have contributed to the Python language, the Python standard library, and the Python documentation. See Misc/ACKS in the Python source distribution for a partial list of contributors.

It is only with the input and contributions of the Python community that Python has such wonderful documentation – Thank You!

C

#### **HISTORY AND LICENSE**

## C.1 History of the software

Python was created in the early 1990s by Guido van Rossum at Stichting Mathematisch Centrum (CWI, see https://www.cwi.nl/) in the Netherlands as a successor of a language called ABC. Guido remains Python's principal author, although it includes many contributions from others.

In 1995, Guido continued his work on Python at the Corporation for National Research Initiatives (CNRI, see https://www.cnri.reston.va.us/) in Reston, Virginia where he released several versions of the software.

In May 2000, Guido and the Python core development team moved to BeOpen.com to form the BeOpen Python-Labs team. In October of the same year, the PythonLabs team moved to Digital Creations (now Zope Corporation; see <a href="https://www.zope.org/">https://www.zope.org/</a>). In 2001, the Python Software Foundation (PSF, see <a href="https://www.python.org/psf/">https://www.python.org/psf/</a>) was formed, a non-profit organization created specifically to own Python-related Intellectual Property. Zope Corporation is a sponsoring member of the PSF.

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Release	Derived from	Year	Owner	GPL compatible?
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1.3 thru 1.5.2	1.2	1995-1999	CNRI	yes
1.6	1.5.2	2000	CNRI	no
2.0	1.6	2000	BeOpen.com	no
1.6.1	1.6	2001	CNRI	no
2.1	2.0+1.6.1	2001	PSF	no
2.0.1	2.0+1.6.1	2001	PSF	yes
2.1.1	2.1+2.0.1	2001	PSF	yes
2.1.2	2.1.1	2002	PSF	yes
2.1.3	2.1.2	2002	PSF	yes
2.2 and above	2.1.1	2001-now	PSF	yes

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## C.3 Licenses and Acknowledgements for Incorporated Software

This section is an incomplete, but growing list of licenses and acknowledgements for third-party software incorporated in the Python distribution.

#### C.3.1 Mersenne Twister

The \_random module includes code based on a download from http://www.math.sci.hiroshima-u.ac.jp/~m-mat/MT/MT2002/emt19937ar.html. The following are the verbatim comments from the original code:

A C-program for MT19937, with initialization improved 2002/1/26. Coded by Takuji Nishimura and Makoto Matsumoto.

Before using, initialize the state by using init\_genrand(seed) or init\_by\_array(init\_key, key\_length).

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#### C.3.2 Sockets

The socket module uses the functions, getaddrinfo(), and getnameinfo(), which are coded in separate source files from the WIDE Project, http://www.wide.ad.jp/.

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Modified by Jack Jansen, CWI, July 1995:

- Use binascii module to do the actual line-by-line conversion between ascii and binary. This results in a 1000-fold speedup. The C version is still 5 times faster, though.
- Arguments more compliant with Python standard

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## C.3.11 strtod and dtoa

The file Python/dtoa.c, which supplies C functions dtoa and strtod for conversion of C doubles to and from strings, is derived from the file of the same name by David M. Gay, currently available from http://www.netlib.org/fp/. The original file, as retrieved on March 16, 2009, contains the following copyright and licensing notice:

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