



Manual for use REPORT LINE CHANGE in SAP SuccessFactors







This manual will help you to assign a new immediate superior in SuccessFactors, managing it from the employee's position.







REQUEST REPORT LINE CHANGE

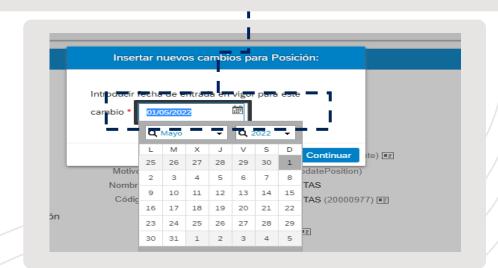
Identify the position number of the employee whose immediate superior will be changed. In the Actions search box, enter "Manage Positions"







On the "insert new changes for position" screen, select the start date of the change according to the calendar of dates authorized to apply changes.



Note:

Mexico: Admin. The change can only be made on the 1st and/or 16th day of the month, within the 4 days following the date. Operators: Changes can only be made on Thursday, the deadline being the following Tuesday.

Peru (Admin), Argentina, Brazil: The change can only be made with on the first day of each month. Peru (oper.) on Mondays within the same month

USA: The change can only be made on the starting date of the fourteen-day period and will only apply in the same week as the change **CA:** The change can only be made on days 1 and/or 16





The fields will be enabled for editing; for this type of movement, only modify the last "Top Level Position" field, in which you must enter the position number of the immediate superior to whom they will now report.

6 Then click on Save

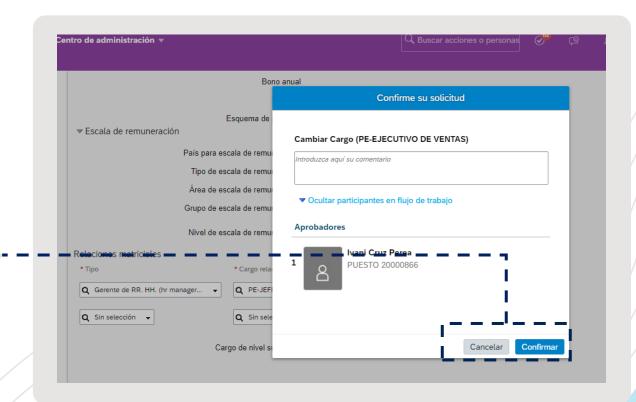
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The screen to confirm the request will be displayed. You can view the flow of participants by clicking on the blue text View Workflow Participants.

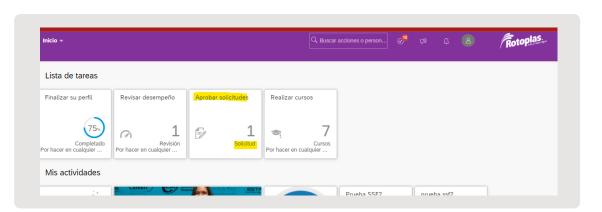
8 If you are satisfied, click on the Confirm button.



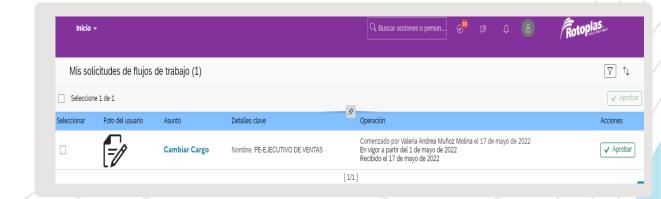




The person in charge of authorizing will have on their wall the Approve Requests icon, and they can view the requests by clicking on it



A window with the change to be approved will be displayed; this movement type will appear as **Change Position.**



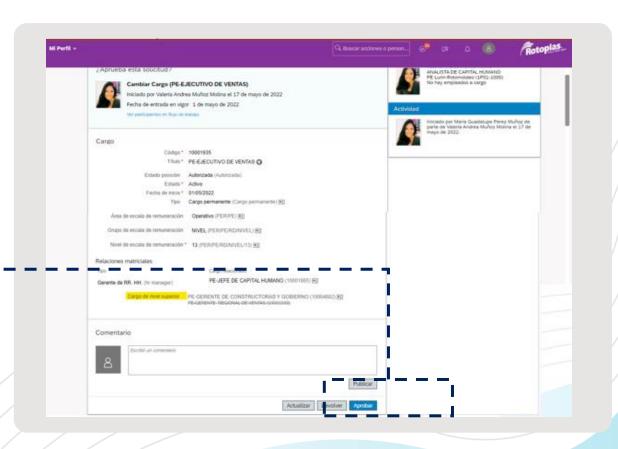
To view the details, click on the subject name "Change Position"





Applied changes are identified in the top-level position field with the new record and below it, the previous record striked through

Validate that the information is correct and on authorized dates and click on Approve

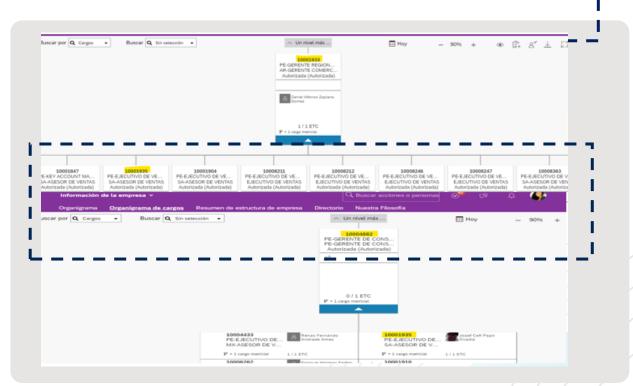






HCM Replication

Once the move is approved, it can be viewed in the organizational chart with the new boss



Review move replication in HCM ITOO.

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