

# **Occudo Beacon Cayman Fund Ltd.**

## **(the “Fund”)**

### **Investor Profile Form**

**Administrator:**

**Morgan Stanley Fund Services (Cayman) Ltd.  
c/o Morgan Stanley Fund Services (Ireland) Limited  
24 - 26 City Quay, Dublin  
D02 NY19, Ireland**

**T: +353-1-799-8778 (Europe) / +852-3963-0300 (Asia) / +1-914-225-8885 (U.S.)**

**Email: [fs-investor-services@msfundservices.com](mailto:fs-investor-services@msfundservices.com)**

#### **DELIVERY INSTRUCTIONS:**

- 1. Complete this Investor Profile Form using Adobe Reader®. Handwritten answers are discouraged.**
- 2. Save the completed Investor Profile Form and upload it with the subscription documents and any other required documents to the Administrator by using Secure Document Upload (*preferred method of delivery*): [Click here](#)**

**NOTE: If you submit your documents to the Administrator electronically, you do not need to send the original documents by mail.**

**Email may be unsecured and should generally not be used for sending confidential or sensitive information. Please use the Secure Document Upload link provided above to send us confidential or non-public personal information.**

## INVESTOR PROFILE FORM

Each Investor must complete the Investor Profile Form by providing the relevant information requested in the applicable sections. Once complete, please save the file and return it to Morgan Stanley Fund Services (the “Administrator”) along with the subscription documents. Please contact the Administrator with any questions regarding how this Investor Profile Form should be completed.

Investor Name:		
Date of Subscription:		(DD/MMM/YYYY) Example:01/JAN/2024

Please select the Investor Type that best describes the investor and complete the sections of the Investor Profile Form listed below:

**Note:** Under the OECD Common Reporting Standard (CRS) and FATCA, the Fund is required to collect and report certain information on financial accounts, including countries in which investors are resident for tax purposes. If you have any questions regarding your tax residence please contact your tax advisor. For certain capitalized terms not defined herein, please refer to [Exhibit D](#).

All Investors should provide an IRS Form W-8 or W-9, as applicable, with the Investor’s U.S. FATCA status. If you provide a Form W-8ECI, you should also provide a Form W-8 with the Investor’s U.S. FATCA status.

If the Investor is a foreign disregarded entity, please provide an IRS Form W-8 for the disregarded entity with the U.S. FATCA status of the disregarded entity.

Investor Type	Required Sections
<input type="checkbox"/> Individual Investor	<b>A, B, E, F, G, H, I, K*, M, O, P, Q, R*, S*</b>
<input type="checkbox"/> Joint Account	<b>A, C, E, F, G, H, I, K*, M, O, P, Q, R*, S*</b>
<input type="checkbox"/> Individual Retirement Account (IRA)	<b>A, B, D, E, F, G, H, I, K*, M, O, P, Q, R*, S*</b>
<input type="checkbox"/> Corporations – Private Company	<b>A, D, E, F, G, H, I, J, K*, L, M, O, P, Q, R*, S*</b>
<input type="checkbox"/> Corporations – Stock Exchange Listed	
<input type="checkbox"/> Designated bodies / Regulated institutions	
<input type="checkbox"/> Employee Benefit Plan or Pension Plan	
<input type="checkbox"/> Fund of Funds (LLC)	
<input type="checkbox"/> Fund of Funds (LP)	
<input type="checkbox"/> Fund of Funds (LTD)	
<input type="checkbox"/> Partnership	
<input type="checkbox"/> Intermediary Applications	
<input type="checkbox"/> Limited Liability Company	
<input type="checkbox"/> Limited Partnership	
<input type="checkbox"/> Nominees	
<input type="checkbox"/> Charity <sup>1</sup>	
<input type="checkbox"/> Trust	
<input type="checkbox"/> Sovereign Wealth Fund or State Owned Enterprise	
<input type="checkbox"/> Other: <div></div>	

\* Sections K, Q and R only need to be completed if applicable to the Investor.

<sup>1</sup> The term “charity” refers to charitable organization, non-governmental organization, not-for-profit organization, foundation, or religious organization.

# INVESTOR PROFILE FORM

## A. AML Information Required Based on Investor Type

Please complete the applicable portions of the table below based on the Investor Type and submit the requested information to the Administrator.

PLEASE NOTE: The Administrator *may* accept an AML letter from a Regulated Institution<sup>1</sup>, operating in an Approved Jurisdiction<sup>2</sup>, acting as a Nominee or Eligible Introducer. See [Exhibit A](#) for a letter template and the representations required. Letters that do not conform to the representations in [Exhibit A](#), may be rejected.

Please check this box if the Investor is submitting an AML Letter ☐

Investor Type	AML Information Required to be Submitted to the Administrator
<p><b>Individual Investor(s);</b></p> <p><b>Individual Retirement Accounts;</b></p> <p>For <u>Individual Retirement Accounts</u>, please supply an Authorized Signatory List.</p> <p><b>Other Self-Directed Defined Contribution Plans</b></p> <p>For <u>joint account holders</u>, please supply the documentation for EACH account holder.</p> <p>For <u>control persons</u>, please supply the documents for any two control persons.</p>	<p><input type="checkbox"/> If the Individual Investor or each joint account holder has a U.S. Social Security Number, please provide it in <a href="#">Section B</a> (Individual Investor) or <a href="#">Section C</a> (Joint Account), as applicable.</p> <p><input type="checkbox"/> If the Individual Investor or each joint account holder does not have a U.S. Social Security Number, please provide both of the following:</p> <p style="margin-left: 40px;"><input type="checkbox"/> Government ID (e.g. passport or driver's license)</p> <p style="margin-left: 40px;">AND</p> <p style="margin-left: 40px;"><input type="checkbox"/> Address Proof <sup>3</sup> (e.g. current utility bill)</p>
<p><b>Designated Bodies/ Regulated Institutions</b></p> <p>(1) Regulated financial institution/ foreign regulated financial institution in an Approved Jurisdiction</p> <p>(2) Company quoted on a recognized securities/ investment exchange<sup>4</sup></p> <p>(3) Government or Official Government Agency in an Approved Jurisdiction</p>	<p>Documents are not required to be submitted. Instead, please provide a response to either (1), (2), or (3) below, as applicable.</p> <p>(1) Regulated financial institution/foreign regulated financial institution in an Approved Jurisdiction:</p> <p style="margin-left: 40px;"><input type="checkbox"/> Name of regulated entity: _____</p> <p style="margin-left: 40px;"><input type="checkbox"/> Approved Jurisdiction: _____</p> <p>(2) Company quoted on a Recognized Securities/Investment Exchange<sup>4</sup>:</p> <p style="margin-left: 40px;"><input type="checkbox"/> Name of the Recognized Exchange and listing identifier: _____</p> <p>(3) Government or Official Government Agency in an Approved Jurisdiction:</p> <p style="margin-left: 40px;"><input type="checkbox"/> Name of government/government agency: _____</p> <p style="margin-left: 40px;"><input type="checkbox"/> Approved Jurisdiction: _____</p>

<sup>1</sup> A "Regulated Institution" is required to comply with AML regulations. Examples of regulated institutions include banks, broker-dealers, or institutions acceptable to the Administrator and the Fund.

<sup>2</sup> "Approved Jurisdictions" are: Australia, Austria, Belgium, Canada, Denmark, Finland, France, Germany, Hong Kong, Iceland, Ireland, Japan, Kingdom of the Netherlands, Luxembourg, New Zealand, Norway, Portugal, Singapore, South Korea, Spain, Sweden, Switzerland, United Kingdom, United States of America.

<sup>3</sup> The Address Proof must be dated within 6 months from date of receipt by the Administrator.

<sup>4</sup> List of Recognized Exchanges include any securities exchange in an Approved Jurisdiction.

# INVESTOR PROFILE FORM

<u>Investor Type</u>	<u>AML Information Required to be Submitted to the Administrator</u>
<b>Nominee / Intermediary</b>	<input type="checkbox"/> Documentation on the Nominee/Intermediary based on the relevant Investor Type listed within this table; AND <input type="checkbox"/> Documentation on the underlying Investor based on the underlying Investor's relevant Investor Type listed within this table.
<b>Charity</b>	<input type="checkbox"/> Please provide the documentation based on the Charity or Foundation's relevant Investor Type listed within this table. PLEASE NOTE: An Eligible Introducer or Intermediary Letter <u>cannot</u> be accepted for Charities and Foundations. All documentation based on the relevant Investor Type listed in this table for the type of entity of the Charity or Foundation must be submitted to the Administrator. <input type="checkbox"/> Most recent Form 990 or Audited Financial Statements. <input type="checkbox"/> Key Controller Information - Please complete the Control Person table found in <a href="#">Section L</a> . <input type="checkbox"/> Beneficial Ownership Information - Please complete the Beneficial Ownership table found in <a href="#">Section L</a> .
<b>Employee Benefit Plan / Pension Plan</b>	<input type="checkbox"/> Plan Document <input type="checkbox"/> Authorized Signatory List <input type="checkbox"/> Key Controller Information - Please complete the Control Person table found in <a href="#">Section L</a> . <input type="checkbox"/> Beneficial Ownership Information - Please complete the Beneficial Ownership table found in <a href="#">Section L</a> .
<b>Fund of Funds</b>	<input type="checkbox"/> Please provide the documentation based on the Fund of Funds' relevant Investor Type listed within this table. <input type="checkbox"/> Key Controller Information - Please complete the Control Person table found in <a href="#">Section L</a> . <input type="checkbox"/> Beneficial Ownership Information - Please complete the Beneficial Ownership table found in <a href="#">Section L</a> .
<b>Corporation</b>	<input type="checkbox"/> Formation Document: Certificate of Incorporation <input type="checkbox"/> Disclosure Document: Memorandum & Articles of Association / By-Laws <input type="checkbox"/> List of Directors <input type="checkbox"/> Authorized Signatory List <input type="checkbox"/> Key Controller Information - Please complete the Control Person table found in <a href="#">Section L</a> . <input type="checkbox"/> For control persons who are <u>individuals</u> , please provide the documentation requested above for Individual Investors. If there are more than two control persons who are individuals, provide this documentation for any two such control persons. <input type="checkbox"/> For control persons that are <u>entities</u> , provide the formation and disclosure documents listed within this table for that particular Investor Type. Repeat this process until individuals are ultimately identified. For individuals who are identified, provide the documentation listed above for Individual Investors. <input type="checkbox"/> Beneficial Ownership Information - Please complete the Beneficial Ownership table found in <a href="#">Section L</a> .

# INVESTOR PROFILE FORM

Investor Type	AML Information Required to be Submitted to the Administrator
<b>Partnership or Limited Partnership</b>	<input type="checkbox"/> Formation Document: Certificate of Partnership <input type="checkbox"/> Disclosure Document: Partnership Agreement <input type="checkbox"/> List of General Partners <input type="checkbox"/> Authorized Signatory List <input type="checkbox"/> Key Controller Information - Please complete the Control Person table found in <a href="#">Section L</a> . <input type="checkbox"/> For control persons who are <u>individuals</u> , please provide the documentation requested above for Individual Investors. If there are more than two control persons who are individuals, provide this documentation for any two such control persons. <input type="checkbox"/> For control persons that are <u>entities</u> , provide the formation and disclosure documents listed within this table for that particular Investor Type. Repeat this process until individuals are ultimately identified. For individuals who are identified, provide the documentation listed above for Individual Investors. <input type="checkbox"/> Beneficial Ownership Information - Please complete the Beneficial Ownership table found in <a href="#">Section L</a> .
<b>Limited Liability Company (LLC)</b>	<input type="checkbox"/> Formation Document: Certificate of Formation <input type="checkbox"/> Disclosure Document: Operating Agreement or LLC Agreement <input type="checkbox"/> List of Managing Members <input type="checkbox"/> Authorized Signatory List <input type="checkbox"/> Key Controller Information - Please complete the Control Person table found in <a href="#">Section L</a> . <input type="checkbox"/> For control persons who are <u>individuals</u> , please provide the documentation requested above for Individual Investors. If there are more than two control persons who are individuals, provide this documentation for any two such control persons. <input type="checkbox"/> For control persons that are <u>entities</u> , provide the formation and disclosure documents listed within this table for that particular Investor Type. Repeat this process until individuals are ultimately identified. For individuals who are identified, provide the documentation listed above for Individual Investors. <input type="checkbox"/> Beneficial Ownership Information - Please complete the Beneficial Ownership table found in <a href="#">Section L</a> .
<b>Sovereign Wealth Fund or State Owned Enterprise</b>	<input type="checkbox"/> Formation Document: Certificate of Incorporation/ Royal Decree/ legislative enactment <input type="checkbox"/> Disclosure Document: Memorandum & Articles of Association / By-Laws <input type="checkbox"/> List of Directors <input type="checkbox"/> Authorized Signatory List <input type="checkbox"/> Key Controller Information - Please complete the Control Person table found in <a href="#">Section L</a> . <input type="checkbox"/> For control persons who are <u>individuals</u> , please provide the documentation requested above for Individual Investors. If there are more than two control persons who are individuals, provide this documentation for any two such control persons. <input type="checkbox"/> For control persons that are <u>entities</u> , provide the formation and disclosure documents listed within this table for that particular Investor Type. Repeat this process until individuals are ultimately identified. For individuals who are identified, provide the documentation listed above for Individual Investors. <input type="checkbox"/> Beneficial Ownership Information - Please complete the Beneficial Ownership table found in <a href="#">Section L</a> .

## INVESTOR PROFILE FORM

<u>Investor Type</u>	<u>AML Information Required to be Submitted to the Administrator</u>
<b>Trusts</b>	<div style="margin-bottom: 5px;"><input type="checkbox"/> Trust Agreement</div> <div style="margin-bottom: 5px;"><input type="checkbox"/> Authorized Signatory List</div> <div style="margin-bottom: 5px;"><input type="checkbox"/> Key Controller Information - Please complete the Control Person table found in <a href="#">Section L</a>.</div> <div style="margin-bottom: 5px;"><input type="checkbox"/> For control persons who are <u>individuals</u>, please provide the documentation requested above for Individual Investors. If there are more than two control persons who are individuals, provide this documentation for any two such control persons.</div> <div style="margin-bottom: 5px;"><input type="checkbox"/> For control persons that are <u>entities</u>, provide the formation and disclosure documents listed within this table for that particular Investor Type. Repeat this process until individuals are ultimately identified. For individuals who are identified, provide the documentation listed above for Individual Investors.</div> <div style="margin-bottom: 5px;"><input type="checkbox"/> Beneficial Ownership Information - Please complete the Beneficial Ownership table found in <a href="#">Section L</a>.</div>

# INVESTOR PROFILE FORM

## B. Individual Investor

This section must be filled out where the Investor is a natural person. Please print name/contact information exactly as it should be printed on all correspondence.

*If you are an Individual Retirement Account (IRA), please provide the information below for the beneficiary and please also complete Section D for the custodian of the IRA.*

### Name of Investor

Mr. ☐ Mrs. ☐ Ms. ☐ Dr. ☐

First Name

Middle Name

Last Name

Date of Birth

(DD/MMM/YYYY)

Town or City of Birth

Country of Birth

Nationality/Citizenship

(Please provide country name):

**B. 1.** List all countries in which the Investor is a resident for tax purposes. At least one country must be entered. The Type of Taxpayer Identification ('TIN Type') and the applicable Taxpayer Identification Number ('TIN') must also be included, if available. If TIN Type and TIN are not available, provide an explanation below. Attach additional pages as necessary to document all countries of tax residence.

Country of Tax Residence

TIN Type

TIN










**B. 2.** If you are unable to provide a TIN please indicate the reason below:

Telephone Number

(REQUIRED - for security verification purposes)

Country in which telephone number is located

Telephone Number (including city/area code)

Mobile Phone Number

(REQUIRED - for security verification purposes)

Country in which mobile number is located

Mobile Number (including city/area code)

Email Address<sup>1</sup>



Indicate type of email address (i.e. to a mailgroup or individual)

**Methods of Communication:** The Administrator will generally provide account communications via email and the Investor Portal. Account communications may be on behalf of the Fund, Investment Manager, or Administrator. Please note that email content will be sent unencrypted unless your email service provider has a security protocol in place allowing data to be securely exchanged. If you wish to also receive account communications via mail (to the mailing address specified in Section M of the

Investor Profile Form), please indicate by typing "MAIL" here: \_\_\_\_\_.

<sup>1</sup> Where the Fund has elected to use the online MSFS Investor Portal website, this email address will be used as your username. It is your responsibility to manage the security of usernames and passwords. The risk of unauthorized access to private information increases when you rely on a group email as your username if you share your password with group participants. Take precautions when using group email or sharing passwords. Please note that a complete address including city and state (if applicable) must be provided above to avoid delays in providing access to the Investor Portal.

# INVESTOR PROFILE FORM

## C. Joint Account

This section must be filled out where the Investor is a joint account. Please provide information for each of the joint account holders. Please print name/contact information exactly as it should be printed on all correspondence.

Name of Investor

The information requested below should be provided on behalf of each account holder. Attach additional pages as necessary.

### JOINT ACCOUNT HOLDER #1

Mr. ☐ Mrs. ☐ Ms. ☐ Dr. ☐

First Name

Middle Name

Last Name

Date of Birth

(DD/MMM/YYYY)

Town or City of Birth

Country of Birth

Nationality/Citizenship  
(Please provide country name):

**C.1.** List all countries in which Account Holder #1 is a resident for tax purposes. At least one country must be entered. The Type of Taxpayer Identification ('TIN Type') and the applicable Taxpayer Identification Number ('TIN') must also be included, if available. If TIN Type and TIN are not available, provide an explanation below. Attach additional pages as necessary to document all countries of tax residence.

Country of Tax Residence

TIN Type

TIN

**C. 2.** If you are unable to provide a TIN please indicate the reason below:

Telephone Number

(REQUIRED - for security verification purposes)

Country in which telephone number is located

Telephone Number (including city/area code)

Mobile Phone Number

(REQUIRED - for security verification purposes)

Country in which mobile number is located

Mobile Number (including city/area code)

Email Address<sup>1</sup>

Indicate type of email address (i.e. to a mailgroup or individual)

**Methods of Communication:** The Administrator will generally provide account communications via email and the Investor Portal. Account communications may be on behalf of the Fund, Investment Manager, or Administrator. Please note that email content will be sent unencrypted unless your email service provider has a security protocol in place allowing data to be securely exchanged. If you wish to also receive account communications via mail (to the mailing address specified in Section M of the Investor Profile Form), please indicate by typing "MAIL" here: \_\_\_\_\_.

<sup>1</sup> Where the Fund has elected to use the online MSFS Investor Portal website, this email address will be used as your username. It is your responsibility to manage the security of usernames and passwords. The risk of unauthorized access to private information increases when you rely on a group email as your username if you share your password with group participants. Take precautions when using group email or sharing passwords. Please note that a complete address including city and state (if applicable) must be provided above to avoid delays in providing access to the Investor Portal.



# INVESTOR PROFILE FORM

## C. Joint Account (continued)

JOINT ACCOUNT HOLDER #2		
Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Ms. <input type="checkbox"/> Dr. <input type="checkbox"/>		
First Name	Middle Name	
Last Name		
Date of Birth (DD/MMM/YYYY)	Town or City of Birth	
Country of Birth	Nationality/Citizenship (Please provide country name):	
<b>C.1.</b> List all countries in which Account Holder #2 is a resident for tax purposes. At least one country must be entered. The Type of Taxpayer Identification ('TIN Type') and the applicable Taxpayer Identification Number ('TIN') must also be included, if available. If TIN Type and TIN are not available, provide an explanation below. Attach additional pages as necessary to document all countries of tax residence.		
Country of Tax Residence	TIN Type	TIN
<b>C. 2.</b> If you are unable to provide a TIN please indicate the reason below:		
Telephone Number (REQUIRED - for security verification purposes)	Country in which telephone number is located	Telephone Number (including city/area code)
Mobile Phone Number (REQUIRED - for security verification purposes)	Country in which mobile number is located	Mobile Number (including city/area code)
Email Address <sup>1</sup>		Indicate type of email address (i.e. to a mailgroup or individual)
<b>Methods of Communication:</b> The Administrator will generally provide account communications via email and the Investor Portal. Account communications may be on behalf of the Fund, Investment Manager, or Administrator. Please note that email content will be sent unencrypted unless your email service provider has a security protocol in place allowing data to be securely exchanged. If you wish to also receive account communications via mail (to the mailing address specified in Section M of the Investor Profile Form), please indicate by typing "MAIL" here: _____.		

If necessary, clicking the "ADD PAGE" button will insert additional Joint Account Holder pages.

<sup>1</sup> Where the Fund has elected to use the online MSFS Investor Portal website, this email address will be used as your username. It is your responsibility to manage the security of usernames and passwords. The risk of unauthorized access to private information increases when you rely on a group email as your username if you share your password with group participants. Take precautions when using group email or sharing passwords. Please note that a complete address including city and state (if applicable) must be provided above to avoid delays in providing access to the Investor Portal.

## INVESTOR PROFILE FORM

### D. Entity Investor

This section must be filled out where the Investor is an entity. Please print name/contact information exactly as it should be printed on all correspondence.

*If you are an Individual Retirement Account (IRA), please complete this section for the custodian of the IRA.*

#### Name of Investor

Date of Formation

DD/MMM/YYYY

Country of incorporation  
or organization

**D. 1. List all countries in which the Investor is a resident for tax purposes. At least one country must be entered. The Type of Taxpayer Identification ('TIN Type') and the applicable Taxpayer Identification Number ('TIN') must also be included, if available. If TIN Type and TIN are not available, provide an explanation below. Attach additional pages as necessary to document all countries of tax residence.**

Country of Tax Residence

TIN Type

TIN

**D. 2.** If you are unable to provide a TIN please indicate the reason below:

Is the Investor a Financial Institution? ..... ☐ Yes ☐ No

If the Investor is a Financial Institution, please complete the Financial Institutions section (starting at Section D.3) immediately below. If the Investor is not a Financial Institution, please skip the section immediately below and proceed to the Non-Financial Entity Investors section (starting at Section D.5) further below.

# INVESTOR PROFILE FORM

## D. Entity Investor (continued)

### FINANCIAL INSTITUTIONS (Please complete all sections that apply)

**D. 3. (FATCA)** Is the Investor a non-US registered Financial Institution under FATCA with a Global Intermediary Identification Number (GIIN)? ☐ Yes ☐ No

If yes, please indicate the type of registered Financial Institution below:

- i. ☐ FATCA IGA Partner Jurisdiction Financial Institution (Reporting Model 1 or Model 2 FFI); or
- ii. ☐ FATCA Registered Deemed Compliant FFI; or
- iii. ☐ FATCA Participating FFI; or
- iv. ☐ Sponsored Entity (provide the GIIN for the sponsoring entity); or
- v. ☐ Disregarded Entity with its own GIIN

Please provide the GIIN on the applicable IRS Form W-8 and here:

If you are unable to provide a GIIN please indicate the reason here:

**D. 4. (CRS)** Please indicate the type of CRS Financial Institution below:

☐ Reporting Financial Institution under CRS

☐ Non-Reporting Financial Institution under CRS: (Please specify below the category of Non-Reporting Financial Institution under CRS):

- i. ☐ Governmental Entity
- ii. ☐ International Organization
- iii. ☐ Central Bank
- iv. ☐ Broad Participation Retirement Fund
- v. ☐ Narrow Participation Retirement Fund
- vi. ☐ Pension Fund of Governmental Entity, International Organization or Central Bank
- vii. ☐ Exempt Collective Investment Vehicle
- viii. ☐ Trustee-Documented Trust
- ix. ☐ Qualified Credit Card Issuer
- x. ☐ Other (select Other only if the entity type is contained within your local jurisdiction legislation where you are resident)

Specify the type of entity under the domestic law of your local jurisdiction: \_\_\_\_\_

☐ Financial Institution resident in a Non-Participating Jurisdiction under CRS: (Please specify below the category of Financial Institution resident in a Non-Participating Jurisdiction under CRS):

- i. ☐ Investment Entity managed by another financial institution where a controlling interest is held (*directly or indirectly*) by a company listed on a stock exchange and subject to disclosure requirements or is a majority owned subsidiary of such a company.
- ii. ☐ Investment Entity managed by another financial institution (*other than i. above*) (*please complete the Controlling Persons section below*)  
Indicate the type:
  - (a) ☐ a widely-held, regulated Collective Investment Vehicle (CIV) established as a trust;
  - (b) ☐ a pension fund established as a trust; or
  - (c) ☐ an entity other than (a) or (b)
- iii. ☐ The other Investment Entity described under part a) of the definition "Investment Entity" found in the Appendix.
- iv. ☐ Custodial Institution, Depository Institution or Specified Insurance Company

## INVESTOR PROFILE FORM

### D. Entity Investor (continued)

#### NON-FINANCIAL ENTITY INVESTORS *(Please complete all sections that apply)*

If you are a U.S. entity, please provide an IRS Form W-9, and if applicable, please provide both the entity's Exempt payee code and Exemption from FATCA reporting code in the relevant sections of the IRS Form W-9.

If you are a Non-U.S. entity, please provide the applicable IRS Form W-8.

#### D. 5. Please indicate the Entity's status by checking the applicable box below:

- ☐ Active Non-Financial Entity (NFE). Please specify the type of Active NFE:
- i. ☐ Active NFE – a corporation the stock of which is regularly traded on an established securities market or a related entity of such a corporation.
- Please provide the name of the established securities market on which the corporation is regularly traded:
- \_\_\_\_\_
- If you are a Related Entity of a regularly traded corporation, please provide the name of the regularly traded corporation that the Entity is a Related Entity of:
- \_\_\_\_\_
- ii. ☐ Active NFE – a Governmental Entity, International Organization or Central Bank
- iii. ☐ Active NFE – an Entity wholly owned by a Governmental Entity, International Organization or Central Bank
- iv. ☐ Other Active NFE – other than (i)-(iii) Please indicate the type: \_\_\_\_\_
- ☐ Passive NFE *(Complete the Controlling Persons<sup>1</sup> section below.)*

**Information on Controlling Persons is to be provided by (a) Passive NFEs, and (b) U.S. entities and Investment Entities in non-CRS jurisdictions managed by another financial institution.**

<sup>1</sup> Controlling Persons under CRS parallel "beneficial owners", as described in Recommendation 10 and the Interpretative Note on Recommendation 10 of the Financial Action Task Force Recommendations (as adopted in February 2012). The term Controlling Persons generally includes all persons with direct or indirect ownership/control of 10% or more of the shares/voting rights of investor. (Please refer to Exhibit D for definitions of Controlling Persons.)

# INVESTOR PROFILE FORM

## D. Entity Investor (continued)

### CONTROLLING PERSONS INFORMATION

Provide all the below information for each Controlling Person.

1. This Investor is a tax resident solely in the United States.

☐ Yes ☐ No

2. All Controlling Persons of the Investor are tax residents solely in the United States.

☐ Yes ☐ No

Investors who answer yes to both of 1 and 2 may skip the remainder of this section.

#### Controlling Person Types – please check one

Controlling Person of a legal person:

☐

Control by ownership

☐

Control by other means

☐

Senior managing official

Controlling Person of a trust:

☐

Settlor

☐

Trustee

☐

Protector

☐

Beneficiary

☐

Other

Controlling Person of a legal arrangement (not-trust):

☐

Settlor-equivalent

☐

Trustee-equivalent

☐

Protector-equivalent

☐

Beneficiary-equivalent

☐

Other-equivalent

First Name

Last Name

Date of Birth

DD/MMM/YYYY

Town or City of Birth

Country of Birth

Address–Line 1

Address–Line 2

City

State/Province

Country/Region

Zip/Postal Code

List all countries in which the Investor is a resident for tax purposes. At least one country must be entered. The Type of Taxpayer Identification ('TIN Type') and the applicable Taxpayer Identification Number ('TIN') must also be included, if available. If TIN Type and TIN are not available, provide an explanation below. Attach additional pages as necessary to document all countries of tax residence.

Country of Tax Residence

TIN Type

TIN










If you are unable to provide a TIN please indicate the reason below:

If necessary, clicking the “ADD PAGE” button will insert additional Controlling Persons pages.

# INVESTOR PROFILE FORM

## E. U.S. Person Status

In order for the Fund to determine whether the interest being acquired in the Fund meets certain exceptions under the U.S. Securities Act of 1933, as amended (the “Securities Act”), and the U.S. Investment Company Act of 1940, as amended (the “Company Act”), Investors must complete the following Section.

### U.S. Person Representation

Investor represents and warrants that it:

1. ☐ is a U.S. Person.<sup>1</sup>
2. ☐ is not a U.S. Person, and (i) is not acquiring an interest in the Fund for the benefit of, directly or indirectly, any U.S. Person, and (ii) did not acquire the shares within the United States.<sup>2</sup>

<sup>1</sup> “U.S. Person” for the purposes of this Section means: (1) a person included within the definition of “U.S. person” under Regulation S, Rule 902 under the Securities Act, or (2) a person excluded from the definition of a “Non-United States person” under CFTC Rule 4.7(a)(1)(iv) under the Commodities Exchange Act, as amended. For the avoidance of doubt, a person is not a U.S. Person as defined herein only if they do not satisfy any of the definition of “U.S. person” in Rule 902 and meets the definition of a “Non-United States person” under CFTC Rule 4.7.

A “U.S. person” under Rule 902 includes:

- (i) Any natural person resident in the United States;
- (ii) Any partnership or corporation organized or incorporated under the laws of the United States;
- (iii) Any estate of which any executor or administrator is a U.S. Person;
- (iv) Any trust of which any trustee is a U.S. Person;
- (v) Any agency or branch of a foreign entity located in the United States;
- (vi) Any non-discretionary account or similar account (other than an estate or trust) held by a dealer or other fiduciary for the benefit or account of a U.S. Person;
- (vii) Any discretionary account or similar account (other than an estate or trust) held by a dealer or other fiduciary organized, incorporated, or (if an individual) resident in the United States; and
- (viii) Any partnership or corporation if: (A) organized or incorporated under the laws of any foreign jurisdiction; and (B) formed by a U.S. Person principally for the purpose of investing in securities not registered under the Securities Act, unless it is organized or incorporated, and owned, by accredited investors (as defined in § 230.501(a)) who are not natural persons, estates or trusts.

Notwithstanding the above the following are not U.S. persons under Rule 902:

- (i) Any discretionary account or similar account (other than an estate or trust) held for the benefit or account of a non-U.S. Person by a dealer or other professional fiduciary organized, incorporated, or (if an individual) resident in the United States;
- (ii) Any estate of which any professional fiduciary acting as executor or administrator is a U.S. Person if: (A) an executor or administrator of the estate who is not a U.S. Person has sole or shared investment discretion with respect to the assets of the estate; and (B) the estate is governed by foreign law;
- (iii) Any trust of which any professional fiduciary acting as trustee is a U.S. Person, if a trustee who is not a U.S. Person has sole or shared investment discretion with respect to the trust assets, and no beneficiary of the trust (and no settlor if the trust is revocable) is a U.S. Person;
- (iv) An employee benefit plan established and administered in accordance with the law of a country other than the United States and customary practices and documentation of such country;
- (v) Any agency or branch of a U.S. Person located outside the United States if: (A) the agency or branch operates for valid business reasons; and (B) the agency or branch is engaged in the business of insurance or banking and is subject to substantive insurance or banking regulation, respectively, in the jurisdiction where located; and
- (vi) The International Monetary Fund, the International Bank for Reconstruction and Development, the Inter- American Development Bank, the Asian Development Bank, the African Development Bank, the United Nations, and their agencies, affiliates and pension plans, and any other similar international organizations, their agencies, affiliates and pension plans.

“Non-United States persons” under CFTC Rule 4.7(a)(1)(iv) that are excluded from the definition of U.S. Person in this Section are:

- (i) A natural person who is not a resident of the United States or an enclave of the U.S. government, its agencies or instrumentalities;
- (ii) A partnership, corporation or other entity, other than an entity organized principally for passive investment, organized under the laws of a non-U.S. jurisdiction and which has its principal place of business in a non-U.S. jurisdiction;
- (iii) An estate or trust, the income of which is not subject to United States income tax regardless of source;
- (iv) An entity organized principally for passive investment such as a pool, investment company or other similar entity, *provided*, that units of participation in the entity held by persons who do not qualify as Non-United States persons or otherwise as qualified eligible persons (as defined in CFTC Rule 4.7(a)(2) or (3)) represent in the aggregate less than ten per cent. of the beneficial interest in the entity, and that such entity was not formed principally for the purpose of facilitating investment by persons who do not qualify as Non-United States persons in a pool with respect to which the operator is exempt from certain requirements of Part 4 of the CFTC's regulations by virtue of its participants being Non-United States persons; and
- (v) A pension plan for the employees, officers or principals of an entity organized and with its principal place of business outside the United States.

<sup>2</sup> “United States” means the United States of America, its territories and possessions, any State of the United States, and the District of Columbia

**F. Accredited Investor Status**

In order for the Fund to determine whether an Investor is an “accredited investor” as defined in Regulation D promulgated under the Securities Act, Investors must complete the following Section.

**Accredited Investor Representation**

**Please select all that apply. The Fund reserves the right to request further information to determine or verify the Investor’s accredited investor status.**

The Investor represents and warrants that it is an accredited investor because it is:

**Individuals**

1. ☐ an individual who has a net worth, or joint net worth with his or her spouse or spousal equivalent<sup>1</sup>, in excess of \$1,000,000 (excluding the value of such individual's primary residence).<sup>2</sup>
2. ☐ an individual who had (i) an income of more than \$200,000 in each of the two most recent years, or (ii) joint income with his or her spouse or spousal equivalent of more than \$300,000 in each of those years, and reasonably expects to reach the same income level in the current year.
3. ☐ an individual who remains in good standing with a professional certification, designation, or credential from an accredited educational institution that has been designated by the SEC as qualifying an individual for accredited investor status, e.g. a Series 7, 65 or 82 license or other license as the SEC may have designated. Credential held:  
\_\_\_\_\_
4. ☐ a knowledgeable employee<sup>3</sup> of the Fund or its management affiliates.

**Employee Benefit Plans and other Retirement Accounts**

5. ☐ a self-directed employee benefit plan (e.g. an individual retirement account (IRA) or Keogh Plan) with investment decisions made solely by a person that is an accredited investor. ***Please also select all Items (1) through (4) that apply to such person in the Individual Section above.***
6. ☐ an employee benefit plan within the meaning of ERISA<sup>4</sup>, and the decision to invest in the Fund was made by a plan fiduciary (as defined in Section 3(21) of ERISA), which is either a bank, savings and loan association, insurance company or registered investment adviser. The name of such plan fiduciary is:  
\_\_\_\_\_
7. ☐ an employee benefit plan within the meaning of ERISA and has total assets in excess of \$5,000,000.
8. ☐ a plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions for the benefit of its employees, and has total assets in excess of \$5,000,000.

<sup>1</sup> “spousal equivalent” means a cohabitant occupying a relationship generally equivalent to that of a spouse.

<sup>2</sup> For purposes of this section, the term “net worth” means the excess of total assets at fair market value, including home furnishings and automobiles, over total liabilities; provided that, (i) the Investor’s primary residence shall not be included as an asset, (ii) indebtedness that is secured by the person's primary residence, up to the estimated fair market value of the primary residence at the time of the sale of securities, shall not be included as a liability (except that if the amount of such indebtedness outstanding at the time of sale of securities exceeds the amount outstanding 60 days before such time, other than as a result of the acquisition of the primary residence, the amount of such excess shall be included as a liability), and (iii) indebtedness that is secured by the Investor’s primary residence in excess of the estimated fair market value of the primary residence at the time of the subscription for the interest into the Fund shall be included as a liability. For the purposes of calculating joint net worth: joint net worth can be the aggregate net worth of the Investor and his or her spouse or spousal equivalent; assets need not be held jointly to be included in the calculation. In addition, reliance on this joint net worth item does not require that the Interest be purchased jointly.

<sup>3</sup> “knowledgeable employee” has the meaning as defined in Rule 3c-5(a)(4) under the Investment Company Act of 1940. A knowledgeable employee might include, but is not limited to, a director, executive officer or general partner of the Fund, and employees of the Fund's investment adviser who regularly, and for at least 12 months, have been participating in the investment activities of the Fund.

<sup>4</sup> “ERISA” means the Employee Retirement Income Security Act of 1974, as amended.

**F. Accredited Investor Status (continued)**

**Accredited Investor Representation (continued)**

**Family Offices and Family Clients**

9. ☐ a family office<sup>5</sup> (i) with assets under management in excess of \$5,000,000; (ii) that was not formed for the specific purpose of acquiring the interest offered in the Fund; and (iii) whose prospective investment is directed by a person who has such knowledge and experience in financial and business matters that such family office is capable of evaluating the merits and risks of the Investor's investment in the Fund.
10. ☐ a family client<sup>6</sup> of a family office meeting the requirements in the paragraph immediately preceding this one and whose prospective investment in the Fund is directed by such family office.

**Corporations, Partnerships, Limited Liability Companies, and Non-Profit Organizations**

11. ☐ a corporation, business trust, partnership, or limited liability company not formed for the specific purpose of acquiring the interest offered in the Fund, with total assets in excess of \$5,000,000.
12. ☐ an entity in which all the equity owners are accredited investors.
13. ☐ an organization described in Section 501(c)(3) of the IRC<sup>7</sup> not formed for the specific purpose of acquiring the interest offered in the Fund, with total assets in excess of \$5,000,000.

**Trusts**

14. ☐ a trust that has total assets in excess of \$5,000,000, was not formed for the specific purpose of acquiring the interest offered in the Fund, and its purchase is directed by a sophisticated person.<sup>8</sup>
15. ☐ a trust where a trustee of the Investor is: (a) a bank as defined in Section 3(a)(2) of the Securities Act, a savings and loan association, or other institution as defined in Section 3(a)(5)(A) of the Securities Act; (b) acting in a fiduciary capacity; and (c) directing the investment in the Fund.
16. ☐ a trust in which all of the grantors are considered equity owners<sup>9</sup> and are also accredited investors.

**Institutional Investors**

17. ☐ a bank as defined in Section 3(a)(2) of the Securities Act or any savings and loan association, or other institution as defined in Section 3(a)(5)(A) of the Securities Act whether acting in its individual or fiduciary capacity.
18. ☐ a broker or dealer registered pursuant to Section 15 of the U.S. Securities Exchange Act of 1934 (the "**Exchange Act**"), as amended.
19. ☐ an investment adviser registered pursuant to Section 203 of the U.S. Investment Advisers Act of 1940, as amended (the "**Advisers Act**") or registered pursuant to the laws of a state or is an investment adviser relying on the exemption from registering with the SEC under Section 203(l) or (m) of the Advisers Act.
20. ☐ an insurance company as defined in Section 2(a)(13) of the Securities Act.

<sup>5</sup> "family office" as defined in Rule 202(a)(11)(G)-1(b) under the Investment Advisers Act of 1940, and generally includes a company that: (i) has no clients other than family clients; (ii) is wholly owned by family clients and is exclusively controlled (directly or indirectly) by one or more family members and/or family entities; and (iii) does not hold itself out to the public as an investment adviser.

<sup>6</sup> "family client" as defined in Rule 202(a)(11)(G)-1(d)(4) under the Investment Advisers Act of 1940.

<sup>7</sup> "IRC" means the U.S Internal Revenue Code of 1986, as amended.

<sup>8</sup> "sophisticated person" as described in §230.506(b)(2)(ii) is one who has such knowledge and experience in financial and business matters that it is capable of evaluating the merits and risks of the prospective investment in the Fund.

<sup>9</sup> For a revocable trust, where the trust may be amended or revoked at any time by the grantors, each grantor can be considered an "equity owner" for purposes of Rule 501(a)(8) of Regulation D under the Securities Act.

For an irrevocable trust, each grantor can be considered an "equity owner" should the trust have the following characteristics: (i) the trust is a grantor trust for federal income tax purposes; (ii) the grantor is the sole funding source; (iii) for the first 15 years following the investment, the grantor would be taxed on all income of the trust and the sale of any trust assets, and all assets would be includable in the grantor's estate for federal estate tax purposes; (iv) the grantor was a co-trustee of the trust with total investment discretion on behalf of the trust at the time the investment decision was made; (v) the terms of the trust provide that the entire amount of the grantor's contribution to the trust plus a fixed rate of return on the contribution would be paid to the grantor (or his estate) before any payments could be made to the beneficiaries of the trust; (vi) it was established by the grantor for family estate planning purposes to facilitate the distribution of his estate and in order to effectuate the estate planning goals, the trust was irrevocable; and (vii) creditors of the grantor would be able to reach the grantor's interest in the trust at all times.



## INVESTOR PROFILE FORM

### F. Accredited Investor Status (continued)

#### Accredited Investor Representation (continued)

##### Institutional Investors (continued)

21. ☐ an investment company<sup>10</sup> registered under the U.S. Investment Company Act of 1940, as amended (the “**Company Act**”) or a business development company as defined in Section 2(a)(48) of the Company Act.
22. ☐ a small business investment company licensed by the U.S. Small Business Administration under Section 301(c) or (d) of the U.S. Small Business Investment Act of 1958.
23. ☐ a rural business investment company as defined in Section 384A of the U.S. Consolidated Farm and Rural Development Act.
24. ☐ a private business development company as defined in Section 202(a)(22) of the Advisers Act.

##### Other Legal Entities

25. ☐ an entity not described above in this Section, and has total investments<sup>11</sup> in excess of \$5,000,000 and was not formed for the specific purpose of acquiring the interest offered in the Fund.

##### None of the Above

26. ☐ The Investor does not meet any of the accredited investor categories described above.  
*Please indicate the basis(es) under which this Investor meets the definition of Accredited Investor.*

<sup>10</sup> “investment company” as described in Section 3(a)(1)(A) of the Company Act includes issuers which are or hold themselves out as being engaged primarily, or proposes to engage primarily, in the business of investing, reinvesting or trading in “securities.”

<sup>11</sup> “investments” has the meaning as defined under Rule 2a51-1(b) under the Investment Company Act of 1940, as amended.

## G. Qualified Purchaser Status

In order for the Fund to determine whether an Investor is a “qualified purchaser” as defined in Section 2(a)(51) of the Company Act, the Investor must complete the following Section.

### G(1) Qualified Purchaser Representation

**Please select all that apply. The Fund reserves the right to request further information to determine or verify the Investor’s qualified purchaser status.**

The Investor represents and warrants that it is a “qualified purchaser” within the meaning of Section 2(a)(51) of the Company Act, as amended, and ***must indicate below the category(ies) under which the Investor is a qualified purchaser.***

The Investor represents and warrants that it is:

#### Individuals

1. ☐ a natural person who owns not less than \$5,000,000 in investments<sup>1</sup> (separately, or through joint, community property, or other similar shared ownership interest with such person’s spouse).
2. ☐ a knowledgeable employee<sup>2</sup> of the Fund.

#### Self-Directed Retirement Accounts

3. ☐ a self-directed employee benefit plan (e.g. an individual retirement account (IRA) or Keogh Plan) with investment decisions made solely by a person that is a qualified purchaser. ***Please also select either Item (1) and/or (2) above that applies to such person in the Individuals Section above.***

#### Entities and Trusts

4. ☐ acting for its own account or the accounts of other qualified purchasers, was not formed for the specific purpose of acquiring the interest offered in the Fund, and in the aggregate owns and invests on a discretionary basis, not less than \$25,000,000 in investments.\*
5. ☐ an entity that owns not less than \$5,000,000 in investments and that is owned directly or indirectly by two (2) or more close family members<sup>3</sup>, the estates of such close family members, or foundations, charitable organizations, or trusts established by or for the benefit of such close family members.
6. ☐ a trust, not covered by Item (5) above, that was not formed for the specific purpose of acquiring the interest offered in the Fund, as to which the trustee or other person authorized to make decisions with respect to the trust, and each settlor or other person who has contributed assets to the trust, is a “qualified purchaser” as described in at least one of the Items above.
7. ☐ a Qualified Institutional Buyer (“QIB”) as defined in Rule 144A under the Securities Act, acting for its own account, the account of another qualified institutional buyer, or the account of a Qualified Purchaser, provided that (i) if the QIB is a dealer, it owns and invests on a discretionary basis at least \$25 million of securities of unaffiliated issuers, and (ii) if the QIB is an employee benefit plan or a related trust fund, it will not be deemed to be acting for its own account if the QIB permits investment decisions with respect to the plan to be made by plan beneficiaries.
8. ☐ an entity beneficially owned exclusively by individuals who are qualified purchasers as described in at least one of the Items above.\*

#### None of the Above

9. ☐ The Investor does not meet any of the qualified purchaser categories described above.  
***Please indicate the basis(es) under which this Investor meets the definition of Qualified Purchaser.***

**\* Private Funds (as defined in Section G(2)) must complete an additional representation in the next Section.**

<sup>1</sup> “investments” has the meaning as defined under Rule 2a51-1(b) under the Investment Company Act of 1940, as amended.

<sup>2</sup> “knowledgeable employee” has the meaning as defined in Rule 3c-5(a)(4) under the Investment Company Act of 1940.

<sup>3</sup> “close family members” refers to two or more individuals who are related as siblings, spouse (including former spouses), direct lineal descendants by birth or adoption, or the spouses of such persons.

**G. Qualified Purchaser Status (continued)**

**G(2) Private Funds**

The Investor is a pooled investment vehicle excepted from the definition of an investment company under the Company Act pursuant to Section 3(c)(1) or 3(c)(7) (a "private fund"), and has beneficial owners that acquired their interests on or before April 30, 1996 (including those who invested through private funds).

- ☐ Yes, and it has obtained all requisite consents or representations from each such beneficial owner for this Investor to be treated as a "qualified purchaser" under the Company Act from, in accordance with Section 2(a)(51)(C) of the Company Act and any applicable rules thereunder.
- ☐ Yes, and it has not obtained all such requisite consents as described above.
- ☐ This is not applicable to this Investor.

<sup>4</sup> "net worth" has the meaning as defined in Rule 205-3(d)(1)(ii)(A) under the Investment Advisers Act of 1940, as amended.

## **H. New Issue Status**

In order for the Fund to determine whether it has complied with requirements in FINRA Rule 5130 and FINRA Rule 5131, and the extent to which the Investor is eligible to participate in profits and losses attributable to a “New Issue”, as defined in FINRA Rule 5130, Investors must complete the following.

### **H(1) Opt Out**

1. ☐ Investor elects not to participate in any profits or losses attributable to New Issues, to the extent permissible under the Fund’s New Issues allocation policy.

*An Investor that selects this Item may skip the remainder of this New Issue Status Section.*

### **H(2) Exempt Entities**

*Entities only; individuals should skip to Section H(3) below. Check all applicable statements below.*

The Investor is:

1. ☐ an investment company registered under the Company Act.
2. ☐ a common trust fund or similar fund as described in Section 3(a)(12)(A)(iii) of the Exchange Act, which (a) has investments from 1,000 or more accounts and (b) does not limit beneficial interests<sup>1</sup> in the Investor principally to trust accounts of Restricted Persons.<sup>2</sup>
3. ☐ an insurance company general, separate or investment account, and (a) the account is funded by premiums from 1,000 or more policyholders, or, if a general account, the insurance company has 1,000 or more policyholders; and (b) the insurance company does not limit the policyholders whose premiums are used to fund the account principally to Restricted Persons, or, if a general account, the insurance company does not limit its policyholders principally to Restricted Persons.
4. ☐ a publicly traded entity (other than a broker-dealer or an affiliate of a broker-dealer where such broker-dealer is authorized to engage in the public offering of New Issues either as a selling group member or underwriter) that (a) is listed on a national securities exchange, or (b) is a foreign issuer whose securities meet the quantitative designation criteria for listing on a U.S. national securities exchange.
5. ☐ an investment company organized under the laws of a foreign jurisdiction, provided (a) the investment company is listed on a non-US exchange for sale to the public or, if not so listed, is authorized for sale to the public by a non-US regulatory authority, (b) no person owning more than 5% of the shares of the investment company is a Restricted Person, the investment company has 100 or more direct investors, or the investment company has 1,000 or more indirect investors, and (c) the investment company was not formed for the specific purpose of permitting Restricted Persons to invest in new issues.
6. ☐ an ERISA benefits plan that is qualified under Section 401(a) of the IRC<sup>3</sup>, provided that such plan is not sponsored solely by a broker-dealer.
7. ☐ an employee retirement benefits plan organized under and governed by the laws of the United States or of a foreign jurisdiction, provided that such plan or family of plans (a) has, in aggregate, at least 10,000 plan participants and beneficiaries and US\$10 billion in assets, (b) is operated in a non-discriminatory manner insofar as a wide range of employees, regardless of income or position, are eligible to participate without further amendment or action by the plan sponsor, (c) is administered by trustees or managers that have a fiduciary obligation to administer the funds in the best interests of the participants and beneficiaries, and (d) is not sponsored solely by a broker-dealer.
8. ☐ a state or municipal government benefits plan that is subject to state and/or municipal regulation.

<sup>1</sup> “Beneficial interest” means any economic interest, such as the right to shares in gains or losses. The receipt of a management or performance-based fee for operating a “collective investment account,” as defined herein, or other fees for acting in a fiduciary capacity, shall not be considered a beneficial interest in an account.

<sup>2</sup> “Restricted Persons” means a restricted persons as defined under FINRA Rule 5130(i)(10), and as listed in Items (1)-(11) in Section H(3) and who are not otherwise exempt entities under Section H(2)

<sup>3</sup> “IRC” means the U.S Internal Revenue Code of 1986, as amended.

**H. New Issue Status (continued)**

**H(2) Exempt Entities (continued)**

9. ☐ a tax-exempt charitable organization under Section 501(c)(3) of the IRC.
10. ☐ a church plan under Section 414(e) of the IRC.

**An Investor that selects any of the above Items will be categorized by the Fund as FINRA Rule 5130 Eligible and FINRA Rule 5131 Not Covered. The Investor may skip the remainder of the New Issues Status Section.**

11. ☐ None of the above Items in this Section apply to the Investor. *Please continue to Section H(3)*

**H(3) FINRA Rule 5130 Restricted Persons**

**Check all applicable statements below.**

The Investor (or a person having a beneficial interest in the Investor):

1. ☐ is a broker-dealer.
2. ☐ is an officer, director, general partner, associated person or employee of a broker-dealer (other than a limited business broker-dealer) or an agent of a broker-dealer<sup>4</sup> (other than a limited business broker-dealer) that is engaged in the investment banking or securities business.<sup>5</sup>
3. ☐ is an immediate family member<sup>6</sup> of a person described in Item (2) in this Section and such person (a) materially supports,<sup>7</sup> or receives material support from, the immediate family member; (b) is employed by or associated with a broker-dealer or an affiliate of a broker-dealer or (c) has an ability to control the allocation of New Issues.
4. ☐ with respect to any offering of New Issues, is a finder or acts in a fiduciary capacity (including, among others, attorneys, accountants and financial consultants) to the managing underwriter in such offering.
5. ☐ has the authority to buy or sell securities for a bank, savings and loan institution, insurance company, investment company, investment advisor, or collective investment account.<sup>8</sup>
6. ☐ is an immediate family member of a person described in Item (4) or (5) in this Section and such person materially supports, or receives material support from, such person.
7. ☐ is a person or entity, other than a sovereign entity<sup>9</sup>, listed or required to be listed on Schedule A of Form BD (direct owners) of a broker-dealer (other than a limited business broker-dealer), except for persons or entities identified by an ownership code of less than 10% on Schedule A of that broker-dealer.
8. ☐ is a person or entity, other than a sovereign entity, listed or required to be listed on Schedule B of Form BD (indirect owners) of a broker-dealer (other than a limited business broker-dealer), except if the person's listing (or required listing) on Schedule B relates to an ownership interest in a person listed in Schedule A that is identified by an ownership code of less than 10%.

<sup>4</sup> A "limited business broker-dealer" is a broker-dealer whose authorization to engage in the securities business is limited solely to the purchase and sale of investment company/variable contracts securities and direct participation program securities. A "direct participation program" is defined in FINRA Rule 2310(a)(4).

<sup>5</sup> "Investment banking or securities business" is defined in Article I, paragraph (u) of the FINRA By-laws.

<sup>6</sup> "Immediate family" means a person's parents, mother-in-law or father-in-law, spouse, brother or sister, brother-in-law or sister-in-law, son-in-law or daughter-in-law, children and any other person to whom the person provides "material support" as defined in the footnote below.

<sup>7</sup> "Material support" means the direct or indirect provision of more than 25% of a person's income in the prior calendar year. Members of the immediate family living in the same household are deemed to be providing each other with material support.

<sup>8</sup> "Collective investment account" means any hedge fund, investment partnership, investment corporation, or any other collective investment vehicle that is engaged primarily in the purchase and/or sale of securities. The term does not include an investment club where a group of individuals pool their money to invest in stock or other securities and are collectively responsible for investment decisions, or a family investment vehicle, meaning a legal entity that is beneficially owned solely by one or more of the following persons: (a) immediate family members as defined above, (b) family members, as defined under Rule 202(a)(11)(G)-1(d)(6) of the Investment Advisers Act of 1940 (the "Advisers Act"), or (c) family clients, as defined under Rule 202(a)(11)(G)-1 under the Advisers Act.

<sup>9</sup> "Sovereign entity" means a sovereign nation or a pool of capital or an investment fund or other vehicle owned or controlled by a sovereign nation and created for the purpose of making investments on behalf or for the benefit of the sovereign nation. "Sovereign nation" means a sovereign nation or its political subdivisions, agencies or instrumentalities.

**H. New Issue Status (continued)**

**H(3) FINRA Rule 5130 Restricted Persons (continued)**

9. ☐ is any person or entity, other than a sovereign entity, who directly or indirectly owns 10% or more of a public reporting company<sup>10</sup>, which company is not listed on a U.S. national securities exchange, which is listed or required to be listed on Schedule A of a Form BD, other than with respect to a limited business broker-dealer.
10. ☐ is any person or entity, other than a sovereign entity, who directly or indirectly owns 25% or more of a public reporting company, which company is not listed on a national securities exchange, which is listed or required to be listed on Schedule B of a Form BD, other than with respect to a limited business broker-dealer.
11. ☐ is an immediate family member of a person referred to in any of the above Items (7)-(10) and such person (a) materially supports, or receives material support from, the immediate family member; (b) is an owner of either a broker-dealer or an affiliate of a broker-dealer or (c) has an ability to control the allocation of New Issues.

**Individuals that select any of the above Items, will be categorized by the Fund as FINRA Rule 5130 Not Eligible and will only participate in New Issues to the extent permitted by the Fund's New Issues allocation policy. Individuals should continue to Section H(5)**

12. ☐ None of the above Items in this Section apply to the Investor.

**H(4) Entity Investors Under FINRA Rule 5130**

**Entities (unless an exempt entity under H(2)) must check one of the statements below:**

1. ☐ The Investor is a corporation, partnership, trust or other entity, which allocates no more than \_\_\_\_\_ % of profits and losses attributable to New Issues to beneficial owners that are non-exempt Restricted Persons.

**Entities that select this Item will be categorized under FINRA Rule 5130 depending on the Fund's New Issues allocation policy (including whether the Fund avails itself of the de minimis exemption set forth in FINRA Rule 5130).**

2. ☐ The Investor is a corporation, partnership, trust or other entity, which does not have any beneficial owners that are Restricted Persons or does not allocate any profits and losses attributable to New Issues to beneficial owners that are Restricted Persons.

**Entity Investors that select this Item will be categorized by the Fund as FINRA Rule 5130 Eligible.**

**Please continue to Section H(5) below.**

<sup>10</sup> "Public reporting company" means a company that files public reports with the SEC under the Securities Exchange Act of 1934, as amended.

**H. New Issue Status (continued)**

**H(5) FINRA Rule 5131 Covered Persons**

Check all applicable statements below.

The Investor (or a person having a beneficial interest in the Investor) is:

1. ☐ an executive officer or director of a public company<sup>11</sup>
2. ☐ an executive officer or director of a covered non-public company<sup>12</sup>
3. ☐ a person materially supported<sup>13</sup> by an executive officer or director of a public company or a covered non-public company (persons described in Items (1), (2) or (3) in this Section shall be referred to as "Covered Person(s)").

**Individuals** that selected Items (1), (2), or (3), will be categorized by the Fund as FINRA 5131 Covered and should provide the name(s) of each relevant public company or covered non-public company below.

**Entities** that selected Items (1), (2), or (3), must also provide the percentage share of New Issues profits and losses that the Investor allocates, in the aggregate, to such Covered Person(s), and will be categorized for FINRA 5131 depending on the Fund's New Issues allocation policy (including whether the Fund avails itself of the de minimis exemption set forth in FINRA 5131).

**Unaffiliated private funds** that select Section H(6) below should list here relevant companies and percentages only for beneficial owners that are control persons of the investment adviser of such private fund.

Name of Each Company	New Issues Allocation Percentage (Entities only)

**Investors that do not provide the company names above, or insert "All" in the list of companies, will be categorized as Covered under FINRA 5131 in relation to all companies.**

4. ☐ None of the above statements in Items (1)-(3) is applicable.

**Investors that select Item (4) will be categorized by the Fund as FINRA Rule 5131 Not Covered.**

**H(6) Unaffiliated Private Funds**

1. ☐ Unaffiliated Private Fund: The Investor is an unaffiliated private fund<sup>14</sup> and (a) is managed by an investment adviser; (b) has assets greater than \$50 million; (c) owns less than 25% of the Fund and does not have a single investor with a beneficial interest of 25% or more; and (d) has not been formed for the specific purpose of investing in the Fund.

<sup>11</sup> "Public company" means any company that is registered under Section 12 of the Securities Exchange Act of 1934, as amended, or files periodic reports pursuant to Section 15(d) thereof.

<sup>12</sup> "Covered non-public company" means any non-public company, except an unaffiliated charitable organization as defined in Rule 5131, satisfying any one of the following criteria: (a) income of at least \$1 million in the last fiscal year or in two of the last three fiscal years and shareholders' equity of at least \$15 million; (b) shareholders' equity of at least \$30 million and a two-year operating history; or (c) total assets and total revenue of at least \$75 million in the latest fiscal year or in two of the last three fiscal years

<sup>13</sup> "Material support" as used herein means the direct or indirect provision of more than twenty-five percent (25%) of a person's income in the prior calendar year. Persons living in the same household are deemed to be providing each other with material support.

<sup>14</sup> "Unaffiliated private fund" means an issuer that would be an investment company, as defined in Section 3 of the Investment Company Act of 1940, as amended (the "Company Act"), but for Section 3(c)(1) or 3(c)(7) of the Company Act, whose investment adviser does not have a control person in common with the Investment Manager. A control person of an investment adviser is a person with direct or indirect "control" over the investment adviser, as that term is defined in Form ADV.

# INVESTOR PROFILE FORM

## I. Benefit Plan Investor Status

In order for the Fund to accurately monitor its Benefit Plan Investor<sup>1</sup> participation under ERISA<sup>2</sup>, please make the appropriate representations by checking all applicable boxes and completing applicable fields.

### I(1) Benefit Plan Investor Status

The Investor represents that it is:

1. ☐ not a Benefit Plan Investor;
2. ☐ not a Benefit Plan Investor and it is a “governmental plan” as defined by Section 3(32) of ERISA, a non-electing “church plan” within the meaning of Section 3(33) of ERISA, or a non-U.S. plan within the meaning of Section 4(b)(4) of ERISA.
3. ☐ a Benefit Plan Investor that is subject to Part 4 of Title I of ERISA.
4. ☐ a Benefit Plan Investor subject to Section 4975 of the IRC<sup>3</sup>, or that is otherwise not subject to Part 4 of Title I of ERISA (e.g. individual retirement accounts (IRAs), certain Keogh plans, and annuity plans described in Section 403(a) of the IRC may select this Item).
5. ☐ An entity with one or more classes of equity interests where the holders of such class(es) of interests are Benefit Plan Investors holding greater than 25% of the value of such particular class(es) (excluding from this computation interests held by a Controlled Affiliate<sup>4</sup> of the Investor that are not Benefit Plan Investors). The aggregate equity interest in this Investor of all Benefit Plan Investors shall not exceed: \_\_\_\_\_ %.
6. ☐ an insurance company that is investing the assets of its general account, (or the assets of a wholly owned subsidiary of its general account). The Investor represents that the percentage of its assets that constitute "plan assets" within the meaning of Section 401(c) of ERISA shall not exceed: \_\_\_\_\_ %.

### I(2) Controlled Affiliate Status

The Investor represents that it is:

1. ☐ not a Controlled Affiliate of the Fund that is being subscribed into.
2. ☐ a Controlled Affiliate or otherwise affiliated with the Fund.

### I(3) Government Plans

1. Is the Investor a governmental plan, or acting on behalf of a governmental plan, as defined in Section 3(32) of ERISA (a “governmental plan”) that (i) holds the assets of an employee benefit plan or arrangement subject to any law, regulation, rule, policy, procedure or provision that is similar to Section 406 of ERISA or Section 4975 of the Code, or (ii) would cause the assets of a Fund (or the assets of an underlying fund in which the Fund invests) to be considered the assets of a governmental plan by reason of such governmental plan's interest in a Fund?  
☐ Yes      ☐ No      **If yes, please provide state or government law(s) or regulation(s) applicable to the Investor:**

<sup>1</sup> “Benefit Plan Investor” is defined under Section 3(42) of ERISA and any regulations promulgated thereunder, and includes (i) any employee benefit plan subject the provisions of Title I of the ERISA, (ii) a “plan” that is not subject to the provisions of Title I of ERISA, but that is subject to the prohibited transaction provisions of Section 4975 of the Internal Revenue Code of 1985, as amended, such as individual retirement accounts and certain retirement plans for self-employed individuals; and (iii) any entity whose assets are treated as “plan assets” under Section 3(42) of ERISA and any regulations promulgated thereunder because Benefit Plan Investors hold 25% or more of any class of equity interest in such entity.

<sup>2</sup> “ERISA” means the Employee Retirement Income Security Act of 1974, as amended.

<sup>3</sup> “IRC” means the U.S Internal Revenue Code of 1986, as amended.

<sup>4</sup> For the purposes of this Section a “Controlled Affiliate” of an entity means (i) any individual or entity (other than a Benefit Plan Investor) who has discretionary authority or control over an entity's assets, (ii) any individual or entity (other than a Benefit Plan Investor) who provides investment advice for a fee, directly or indirectly, with respect to an entity, (iii) any person (other than a Benefit Plan Investor), directly or indirectly, through one or more intermediaries, controlling, controlled by or under common control with such entity, or (iv) any person (other than a Benefit Plan Investor) who has the power to exercise a controlling influence over the management or policies of such entity.



## J. Regulatory Status

Entity Investors are required to make the following representations. **The Fund may request additional information from Investors regarding regulatory status.**

### J(1) Investment Company Status

1. Is the Investor registered as an investment company under the Company Act?  
☐ Yes ☐ No
2. Does the Investor rely on Section 3(c)(1) or Section 3(c)(7) of the Company Act to exclude itself from the definition of an investment company?  
☐ Yes, Investor relies on Section 3(c)(1) exemption. ☐ Yes, Investor relies on Section 3(c)(7) exemption. ☐ No

### J(2) Government Entities (Pay to Play)

Is the Investor (i) a Government Entity<sup>1</sup>, (ii) an entity substantially owned by a Government Entity and the investment decisions of such entity are made or directed by such Government Entity, or (iii) acting as agent, representative or nominee for one or more investors who are Government Entities?

☐ Yes ☐ No

**If yes**, please provide the following information on the Government Entity (or Entities):

Entity Name(s) \_\_\_\_\_ State(s) \_\_\_\_\_

*Please note that, if the Investor enters the name of a government entity in this Item, the Fund may treat the Investor as if it were the government entity for purposes of Rule 206(4)-5 (the “Pay to Play Rule”) promulgated under the Advisers Act.*

### J(3) Bank Holding Companies

Is the Investor (i) a Bank Holding Company<sup>2</sup>, (ii) an entity that is subject to the Bank Holding Company Act of 1956, as amended, or (iii) an Affiliate<sup>3</sup> of either (i) or (ii)?

☐ Yes ☐ No

*The Fund may request information regarding the bank holding company status of the Investor or any affiliate of the Investor.*

<sup>1</sup> “Government Entity”, as defined by Rule 206(4)-5 under the Advisers Act, means any U.S. state or territory (“state”), or the political subdivision of a state, including: (i) any agency, authority or instrumentality of the state or political subdivision; (ii) a pool of assets controlled by the state or political subdivision or any agency, authority or instrumentality thereof, including, but not limited to a “defined benefit plan” as defined in section 414(j) of the Internal Revenue Code, or a State general fund; (iii) a plan or program of a government entity; and (iv) any officer, agent, or employee of the state or political subdivision or any agency, authority or instrumentality thereof, acting in their official capacity.

<sup>2</sup> “Bank Holding Company” has the meaning as defined in Section 2(a) of the Bank Holding Company Act of 1956, as amended.

<sup>3</sup> “Affiliate” has the meaning as defined in Section 2(k) of the BHCA.

**J. Regulatory Status (continued)**

**J(4) Commodity Related Businesses**

1. Is the Investor, or the Investor's manager, general partner, or other operator (if applicable), required to be a member of the National Futures Association and register under the Commodities Exchange Act, as amended ("CEA")?

☐ Yes ☐ No

If yes, please specify all applicable registered persons and the capacity in which each is registered under the CEA:

Registered person	Capacity

2. **If the answer to #1 above is No**, is the Investor, or the Investor's manager, general partner, or other operator (if applicable), a commodity pool operator or commodity trading advisor that relies upon one or more definitional exclusions and/or registration exemptions (collectively, "Exemptions") under the CEA?

☐ Yes ☐ No

If yes, please specify all persons relying on Exemptions and list their Exemptions:

Person relying on Exemptions	Exemption(s) relied upon

# INVESTOR PROFILE FORM

## K. AML Data Required for Investors *(Please complete all sub-sections below)*

**NOTE:** For purposes of this section, the term “Investor” refers to investor, beneficial owner(s) and key controllers. “Key controllers” are natural persons with significant responsibility to control, manage, or direct an entity investor, including: (1) Trustees, Directors, executive officer or senior managers (e.g., Chief Executive Officer, Chief Financial Officer, Chief Operating Officer, Managing Member, General Partner, President, Vice President, or Treasurer); or (2) any individual holding a power of attorney. Key controllers do not include employees of third-party agents acting on behalf of an Investor such as attorneys, financial advisors, nominees, intermediaries, custodians, etc.

Definitions of terms marked with a numbered footnote below can be found in [Exhibit E](#) .

### K(1) WIRING BANK

1. Name of the bank from which the Investor's payment to the Fund is being wired (the "Wiring Bank"):

\_\_\_\_\_

2. Country where the Wiring Bank is located:

3. Is the Investor a customer of the Wiring Bank?..... ☐ Y ☐ N

### K(2) OMNIBUS ACCOUNT (To be answered by Nominees only.)

4. Is the Investor acting as an Omnibus Account<sup>1</sup>?..... ☐ Y ☐ N

### K(3) AML CERTIFICATIONS

*If the Investor answers YES to #5 or #6 below, you must provide a copy of the share register (additional information may be required).*

*If the Investor answers YES to #5 - #12 below, you must provide an organizational chart and the certification in Exhibit C for all documents submitted.*

*If the Investor answers YES to #15 and/or #16 below, please attach a page with content that describes the underlying events and circumstances, including dates and any ongoing or related activities.*

5. Does the Investor’s charter or constitutional document allow for the issuance of certificates of ownership in bearer<sup>2</sup> form?..... ☐ Y ☐ N

6. Has the Investor issued certificates of ownership in bearer form? ..... ☐ Y ☐ N

7. Is the Investor a bank that does not have a physical presence in any country?..... ☐ Y ☐ N

8. Is the Investor a bank operating under an Offshore Banking License<sup>3</sup>?..... ☐ Y ☐ N

9. Is the Investor a bank that is investing on behalf of another bank?..... ☐ Y ☐ N

10. Is the Investor a financial institution operating without a license or charter (i.e. unregistered Money Service Business)? ☐ Y ☐ N

11. Is the Investor beneficially owned by a natural person, or group of closely related natural persons, and set up solely for managing the wealth of the owners without any other commercial, industrial, or professional activity?..... ☐ Y ☐ N

12. Is the Investor doing business as, or derive wealth from, one or more of the following?

(i) arms and munitions dealer or defense company ..... ☐ Y ☐ N

(ii) dealing in art or antiques, cultural artefacts, or other items of archaeological, historical, cultural or religious importance, or of rare or scientific value..... ☐ Y ☐ N

(iii) dealing in rare materials (including rare stones, jewels, precious metals, and ivory) and protected animal species..... ☐ Y ☐ N

(iv) marijuana or tobacco related business<sup>4</sup> ..... ☐ Y ☐ N

(v) currency dealer or exchanger; issuer/seller/redeemer of traveler's checks, money orders or stored value, or money transmitter..... ☐ Y ☐ N

(vi) virtual currency-related business<sup>5</sup> ..... ☐ Y ☐ N

(vii) mining, exploration or extraction company ..... ☐ Y ☐ N

(viii) convenience store, restaurant, retail store, liquor store, privately owned automated teller machine, vending machine, pawn broker or parking garage ..... ☐ Y ☐ N

## INVESTOR PROFILE FORM

### K(3) AML CERTIFICATIONS (Continued)

(ix) casino, card club, online gaming, and/or any other type of gambling operations? (if yes, describe the license type, if applicable) ..... ☐ Y ☐ N

(x) embassy, consulate or a foreign mission ..... ☐ Y ☐ N

(xi) Sanctioned Persons<sup>6</sup>, Sanctioned Countries<sup>7</sup>, Sanctioned Securities<sup>8</sup> ..... ☐ Y ☐ N

13. Is the Investor a charity<sup>9</sup> with attribute(s) that place the classification into one or more of the following?

(i) government sponsored ..... ☐ Y ☐ N

(ii) affiliated with private company..... ☐ Y ☐ N

(iii) religious organization ..... ☐ Y ☐ N

(iv) society/club ..... ☐ Y ☐ N

(v) assets less than \$200 million ..... ☐ Y ☐ N

(vi) private endowment ..... ☐ Y ☐ N

14. Does the Investor meet the definition of a politically exposed person (“PEP”)<sup>10</sup> or any immediate family member<sup>11</sup> or close associate<sup>12</sup> of a PEP as such terms are defined in [Exhibit E](#) ?..... ☐ Y ☐ N

15. To the best of the Investor's knowledge, is the Investor under any ongoing criminal investigation by any tax authority or law enforcement agency for alleged criminal or fraudulent conduct related to tax evasion?..... ☐ Y ☐ N

16. Is the Investor subject of any judgments for civil offenses or other legal proceedings, any regulatory proceedings or enforcement actions, censures or suspensions from business or practice by industry association, or is/has been charged or convicted of a crime?..... ☐ Y ☐ N

### K(4) SOURCE OF WEALTH

Full name(s) of person(s) that is the subject of the source of wealth explanation(s)

Date(s) of Birth / formation



DD/MMM/YYYY

Source of wealth refers to the sources which have generally contributed to an Investor's total wealth or total net worth, which may include monies from ongoing business activities or personal circumstances. One word responses such as inheritance, gifts, investments, or employment are not accepted.

In the case where the Investor is a Trust, please describe how the Grantor/Settlor/Trustor obtained his/her wealth.

*For example:*

*1) Career - Companies employed at, nature of the business, job title(s)/position(s), etc.*

*2) Inheritance - Names and relationships to grantors; jurisdiction(s) of probate, how grantor gained wealth, etc.*

*3) Investments - How/when initial investment was funded.*

## IMPORTANT

**ALL QUESTIONS IN THIS SECTION MUST BE ANSWERED FOR ENTITY INVESTORS.**

# INVESTOR PROFILE FORM

## L. Key Controller and Beneficial Ownership Information

### L(1) Key Controller Information (to be completed by entity and trust investors)

Please provide the name of every person who exercises control over the entity. If a person is not an individual, continue up the chain of control listing control persons until individuals are listed. Examples of such persons include: Directors, Chief Executive Officer, Chief Financial Officer, Chief Operating Officer, Managing Member, General Partner, President, Vice President, Trustees, etc.

<b>Investor Name</b>	
<b>Control Person Type</b>	<input type="checkbox"/> Individual <input type="checkbox"/> Entity <input type="checkbox"/> Trust
<b>Individual</b>	
First Name	
Middle Name	
Last Name	
Gender	
Address -Line 1	
Address -Line 2	
City	
State/Province	
Country/Region	
Zip/Postal Code	
Date of Birth	
Country of Birth	
If Cuba, Syria, Iran or Crimea, when did controller leave jurisdiction?	
If Cuba, Syria, Iran or Crimea, what is the type of visa provided?	
Nationality/Citizenship (Please provide country name)	
Title/Role	
<b>Entity</b>	
Company Name	
Address -Line 1	
Address -Line 2	
City	
State/Province	
Country/Region	

## INVESTOR PROFILE FORM

Zip/Postal Code	
Principle Place of Business (Please provide country name)	
Country of Formation	
Date of Formation	
Additional Comments	
<b>Trust</b>	
Trust Name	
Address -Line 1	
Address -Line 2	
City	
State/Province	
Country/Region	
Zip/Postal Code	
Country of Jurisdiction of Trust (Please provide country name)	
Trust Formation Date	
Additional Comments	

**ADD  
INDIVIDUAL**

**ADD  
ENTITY**

**ADD  
TRUST**

# INVESTOR PROFILE FORM

## L. Key Controller and Beneficial Ownership Information *(continued)*

### L(2) 10% Beneficial Ownership Information *(to be completed by entity and trust investors)*

**Entities:** Please provide the name of every person who is directly, or indirectly through intermediaries, the beneficial owner of 10% or more of any voting or non-voting class of equity interests of the Investor. If the intermediary's shareholders or partners are not individuals, continue up the chain of ownership listing their 10% or more equity interest holders until individuals are listed. If there are no 10% beneficial owners, please check the following box:

☐ Please check here if there are no Beneficial Owners of 10% or more.

**Trusts:** Please provide the name of: (i) every current beneficiary that has, directly or indirectly, an interest of 10% or more in the trust; (ii) every person who contributed assets to the trust (settlers or grantors); and (iii) if there are intermediaries that are not individuals, continue up the chain of ownership listing their 10% or more equity interest holders until individuals are listed.

<b>Investor Name</b>	
<b>Beneficial Owner Type</b>	<input type="checkbox"/> Individual <input type="checkbox"/> Entity <input type="checkbox"/> Trust
<b>Individual</b>	
First Name	
Middle Name	
Last Name	
Gender	
Address -Line 1	
Address -Line 2	
City	
State/Province	
Country/Region	
Zip/Postal Code	
Date of Birth	
Country of Birth	
If Cuba, Syria, Iran or Crimea, when did controller leave jurisdiction?	
If Cuba, Syria, Iran or Crimea, what is the type of visa provided?	
Nationality/Citizenship (Please provide country name)	
Status with respect to a Trust, if applicable	<input type="checkbox"/> Beneficiary <input type="checkbox"/> Settlor
Source of Wealth	
Additional Comments	
<b>Entity</b>	
Company Name	

## INVESTOR PROFILE FORM

Address -Line 1	
Address -Line 2	
City	
State/Province	
Country/Region	
Zip/Postal Code	
Principle Place of Business (Please provide country name)	
Country of Formation	
Date of Formation	
Status with respect to a Trust, if applicable	<input type="checkbox"/> Beneficiary <input type="checkbox"/> Settlor
Additional Comments	
<b>Trust</b>	
Trust Name	
Address -Line 1	
Address -Line 2	
City	
State/Province	
Country/Region	
Zip/Postal Code	
Country of Jurisdiction of Trust (Please provide country name)	
Trust Formation Date	
Additional Comments	

**ADD  
INDIVIDUAL**

**ADD  
ENTITY**

**ADD  
TRUST**

- ☐ All the 10% beneficial owners have been listed in section L(2).
- ☐ Please check here if the person(s) listed in section L comprise(s) **100%** of the beneficial ownership (including all intermediary beneficial owners)



## INVESTOR PROFILE FORM

### **M. Investor Contact Information (To be completed by all Investors)**

Please print contact information exactly as you would like it to appear on all correspondence.

**Address in Country of Permanent Tax Residence** (do NOT use a P.O. box, in-care-of or hold mail address):

Company			
Address-Line 1			
Address-Line 2			
City			
State/Province		Country/Region	
Zip/Postal Code		Attention	

**Mailing Address:**

☐ Same as Address in Country of Permanent Tax Residence (if this box is ticked, you do not need to specify an address below.)

Company			
Address-Line 1			
Address-Line 2			
City			
State/Province		Country/Region	
Zip/Postal Code		Attention	

**Residence or Principal Place of Business Address** (do NOT use a P.O. box, in-care-of or hold mail address):

**Please note, this address will be used by the Fund for Blue Sky Filing purposes (e.g., where the decision to invest was made).**

☐ Same as Mailing Address (If this box is ticked, you do not need to specify an address below.)

Company			
Address-Line 1			
Address-Line 2			
City			
State/Province		Country/Region	
Zip/Postal Code		Attention	

# INVESTOR PROFILE FORM

## **N. Bank Account Information of the Investor (To be completed by all Investors)**

Please provide below the bank account information from which the Investor will wire funds for the subscription. If you are unsure of your bank account details, please contact your bank for assistance. If for any reason the bank account information on the wire transfer used for subscription and the information provided below do not match, the processing of the subscription is likely to be delayed and the Investor may be required to have its bank complete and send the Bank Reference Letter ( [Exhibit B](#) ) to the Administrator.

Note also that any funds payable to the Investor (including withdrawal/redemption proceeds) may be wire transferred to the Investor in accordance with the below instructions until further written notice is provided by the Investor to the Administrator.

<b>Registered Investor Name</b>	
<b>Explanation for the mismatch between Investor name and Bank Account name (if applicable)</b>	

<b>Account Details</b> <i>(Please provide NAME and NUMBER of the account holder as per the bank statement)</i>	
Currency	
Account Name	
Account Number	
IBAN Number	
SWIFT/BIC Code	
Additional Reference	
<b>Beneficiary Bank Details</b> <i>(Please provide the bank details used to facilitate settlement of funds)</i>	
Beneficiary Bank Name	
Beneficiary Bank Address	
Beneficiary Bank Country	
ABA Number	
Account Number <i>(if applicable)</i>	
IBAN Number <i>(if applicable)</i>	
SWIFT/BIC Code	
<b>Intermediary Account Details (if applicable)</b> <i>(Bank details that act on behalf of the beneficiary bank)</i>	
<b>Intermediary Bank Name 1 (if any)</b>	
ABA Number	
Account Number	
SWIFT/BIC Code	
<b>Intermediary Bank Name 2 (if any)</b>	
ABA Number	
SWIFT/BIC Code	

# INVESTOR PROFILE FORM

## 1. Form PF (To be completed by all Investors)

Under the reporting requirements on Form PF, the Fund must organize its Investors by certain specified Investor groups set forth in Form PF. Accordingly, please check below the Investor type that best describes the Investor. *(If the undersigned is acting as Agent for a Beneficial Owner, please check the item that best describes the Beneficial Owner.)*

Please choose one:	
<input type="checkbox"/> Individual that is a <i>United States person</i> <sup>1</sup> (including his/her trusts)	<input type="checkbox"/> Individual that is <i>not</i> a <i>United States person</i> (including his/her trusts)
<input type="checkbox"/> Broker Dealer that is a <i>United States person</i>	<input type="checkbox"/> Broker Dealer that is not a <i>United States person</i>
<input type="checkbox"/> Insurance Company that is a <i>United States person</i>	<input type="checkbox"/> Insurance Company that is not a <i>United States person</i>
<input type="checkbox"/> Non-Profit that is a <i>United States person</i>	<input type="checkbox"/> Non-Profit that is not a <i>United States person</i>
<input type="checkbox"/> U.S. pension plans (excluding governmental pension plans)	<input type="checkbox"/> Non-U.S. pension funds (plans and funds that are not U.S. private or governmental pension plans)
<input type="checkbox"/> Banking or thrift institution that is a <i>United States person</i>	<input type="checkbox"/> Banking or thrift institution that is not a <i>United States person</i>
<input type="checkbox"/> U.S. state or municipal government <i>entity</i> <sup>2</sup> (excluding governmental pension plans)	<input type="checkbox"/> Sovereign wealth fund or foreign official institution
<input type="checkbox"/> U.S. state or municipal governmental pension plan	<input type="checkbox"/> Investor that is not a <i>United States person</i> and about which the beneficial ownership information is not known and cannot reasonably be obtained because the beneficial interest is held through a chain involving one or more third-party intermediaries
<input type="checkbox"/> Investment company registered with the U.S. Securities and Exchange Commission	<input type="checkbox"/> <i>Internal</i> <sup>5</sup> Private Fund
<input type="checkbox"/> <i>External</i> <sup>3</sup> Private Fund <sup>4</sup>	
<input type="checkbox"/> Other (Please specify):	

## 2. Alternative Investment Fund Managers Directive (AIFMD) Investor Typology (To be completed by all Investors)

If the Fund is marketed in one or more European Economic Area member states, additional reporting by the Fund is required under the AIFMD. If reporting is required, the Fund must organize investors by certain specified investor groups as set forth in Annex IV of the AIFMD Delegated Regulations and listed below. Accordingly, please check below the Investor type that best describes the Investor. *(If the undersigned is acting as Agent for a Beneficial Owner, please check the item that best describes the Beneficial Owner.)*

Please choose one:	
<input type="checkbox"/> Non-financial corporations	<input type="checkbox"/> Pension plans / funds
<input type="checkbox"/> Banks	<input type="checkbox"/> General government
<input type="checkbox"/> Insurance corporations	<input type="checkbox"/> Other collective investment undertaking (e.g. fund of funds or master)
<input type="checkbox"/> Other financial institutions	<input type="checkbox"/> Households

<sup>1</sup> Has the meaning provided in rule 203(m)-1 under the Advisers Act, which includes any natural person that is resident in the United States.

<sup>2</sup> Has the meaning provided in Form ADV.

<sup>3</sup> Private funds that neither the Investment Manager nor related person of the Investment Manager advises.

<sup>4</sup> Any issuer that would be an investment company as defined in section 3 of the Investment Company Act of 1940 but for section 3(c)(1) or 3(c)(7) of that Act.

<sup>5</sup> Private funds that the Investment Manager or any of the Investment Manager's related persons advise.

# INVESTOR PROFILE FORM

## P. Tax Information

Please download, complete, sign and submit to the Administrator the applicable tax form for the Investor by following one of the links below. For further instructions, please contact your tax advisor or visit [www.irs.gov](http://www.irs.gov). By submitting this Investor Profile Form, the Investor agrees to comply with any applicable tax and tax reporting or declaration obligations with respect to the assets and/or income in Investor's accounts.

For current or former investors in a Fund for which Morgan Stanley Fund Services ("MSFS") is the Administrator and who have provided a completed U.S. Federal Form W-8 or Form W-9 ("Tax Form"), MSFS may apply the Tax Form provided in support of a prior investment to the current subscription if a Tax Form is not provided. Should an updated Tax Form be provided, MSFS may apply the updated Tax Form to prior investments, as applicable. MSFS may also rely on the CRS Self Certification previously provided, other than to the extent updated as part of the current investment. MSFS may use any Tax Forms or other CRS information provided in support of this investment toward any other Fund where this investor may subscribe, where applicable. Should an updated CRS Self Certification be provided, MSFS may apply the updated CRS Self Certification to prior investments, as applicable. Each investor retains the responsibility to inform the Fund and MSFS if any information in the Tax Form and/or Self-Certification becomes incorrect or invalid, and to provide a new Tax Form and/or Self-Certification.

Should you wish for MSFS not to apply previously provided Tax Forms and CRS information to this and/or future investors, please enter "I DECLINE" here: [Click or tap here to enter text.](#)

### Form W-8

<input type="checkbox"/>	<a href="#">Form W-8BEN</a>	Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding (Individuals) Instructions for completing this form can be found here: <a href="#">Inst W-8BEN</a>
<input type="checkbox"/>	<a href="#">Form W-8BEN-E</a>	Certificate of Status of Beneficial Owner for United States Tax Withholding and Reporting (Entities) Instructions for completing this form can be found here: <a href="#">Inst W-8BEN-E</a>
<input type="checkbox"/>	<a href="#">Form W-8ECI</a>	Certificate of Foreign Person's Claim That Income Is Effectively Connected With the Conduct of a Trade or Business in the United States Instructions for completing this form can be found here: <a href="#">Inst W-8ECI</a>
<input type="checkbox"/>	<a href="#">Form W-8EXP</a>	Certificate of Foreign Government or Other Foreign Organization for United States Tax Withholding and Reporting Instructions for completing this form can be found here: <a href="#">Inst W-8EXP</a>
<input type="checkbox"/>	<a href="#">Form W-8IMY</a>	Certificate of Foreign Intermediary, Foreign Flow-Through Entity, or Certain U.S. Branches for United States Tax Withholding and Reporting Instructions for completing this form can be found here: <a href="#">Inst W-8IMY</a>

### Form W-9

<input type="checkbox"/>	<a href="#">Form W-9</a>	Request for Taxpayer Identification Number and Certification Instructions for completing this form can be found here: <a href="#">Inst W-9</a>
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# INVESTOR PROFILE FORM

## Q. Authorized Persons (If applicable)

The following individual(s) are authorized to act on behalf of the Investor to give and receive instructions between the Fund (or its representatives, including the Fund's Administrator) and the Investor. Such individuals are the only authorized persons until further written notice by an authorized person is delivered to the Administrator. Please print name and contact information exactly as you would like it to appear on all correspondence.

<b>Name of Authorized Person</b> Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Ms. <input type="checkbox"/> Dr. <input type="checkbox"/>			
First Name	<input type="text"/>	Middle Name	<input type="text"/>
Last Name	<input type="text"/>	Date of Birth (DD/MM/YYYY)	<input type="text"/>
<i><b>Signature:</b> A signature sample must be submitted for each Authorized Person. Please provide an Authorized Signatory List or a document with the Authorized Person's name and signature sample and submit it to the Administrator with any other documentation requested in this Investor Profile Form.</i>			
Country of Birth	<input type="text"/>	Nationality/Citizenship (Please provide country name):	<input type="text"/>
<b>Address for Authorized Person</b> <input type="checkbox"/> Same as Investor's address in country of permanent tax residence. <input type="checkbox"/> Same as Investor's mailing address. <input type="checkbox"/> Same as Investor's residence or principal place of business address. <i>Note: If you have ticked one of the three boxes above, you do not need to provide an address for the Authorized Person below.</i>			
Company	<input type="text"/>		
Address-Line 1	<input type="text"/>		
Address-Line 2	<input type="text"/>		
City	<input type="text"/>	State/Province	<input type="text"/>
Country/Region	<input type="text"/>	Zip/Postal Code	<input type="text"/>
		Attention	<input type="text"/>
Telephone Number (REQUIRED - for security verification purposes)	<input type="text"/>	Country in which telephone number is located	<input type="text"/>
		Telephone Number (including city/area code)	<input type="text"/>
Mobile Phone Number (REQUIRED - for security verification purposes)	<input type="text"/>	Country in which mobile number is located	<input type="text"/>
		Mobile Number (including city/area code)	<input type="text"/>
Email Address <sup>1</sup>	<input type="text"/>	<input type="text"/>	
Indicate type of email address (i.e. to a mailgroup or individual)			
<b>Methods of Communication:</b> The Administrator will generally provide account communications via email and the Investor Portal. Account communications may be on behalf of the Fund, Investment Manager, or Administrator. Please note that email content will be sent unencrypted unless your email service provider has a security protocol in place allowing data to be securely exchanged. If you wish to also receive account communications via mail (to the mailing address specified on this page), please indicate by typing "MAIL" here: _____ .			

**If necessary, clicking the "ADD PAGE" button will insert additional Authorized Person pages.**

<sup>1</sup> Where the Fund has elected to use the online MSFS Investor Portal website, this email address will be used as your username. It is your responsibility to manage the security of usernames and passwords. The risk of unauthorized access to private information increases when you rely on a group email as your username if you share your password with group participants. Take precautions when using group email or sharing passwords. Please note that a complete address including city and state (if applicable) must be provided above to avoid delays in providing access to the Investor Portal.

# INVESTOR PROFILE FORM

## R. Interested Parties (If applicable)

In addition to the authorized persons listed above, if you would like additional persons to receive copies of all correspondence, please indicate below. The Fund will not take instructions from Interested Parties. Please print name and contact information exactly as you would like it to appear on all correspondence.

<b>Contact Type</b> <input type="checkbox"/> Individual <input type="checkbox"/> Entity			
<b>Name of Interested Party (Individual Contacts only)</b> Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Ms. <input type="checkbox"/> Dr. <input type="checkbox"/>			
First Name		Middle Name	
Last Name			
<b>Name of Interested Party (Entity Contacts only)</b>			
Entity Name			
<b>Address for Interested Party</b> <input type="checkbox"/> Same as Investor's address in country of permanent tax residence. <input type="checkbox"/> Same as Investor's mailing address. <input type="checkbox"/> Same as Investor's residence or principal place of business address. <i>Note: If you have ticked one of the three boxes above, you do not need to provide an address for the Interested Party below.</i>			
Company			
Address-Line 1			
Address-Line 2			
City		State/Province	
Country/Region	Zip/Postal Code	Attention	
Telephone Number			
(REQUIRED - for security verification purposes)		Country in which telephone number is located	
		Telephone Number (including city/area code)	
Mobile Phone Number			
(REQUIRED - for security verification purposes)		Country in which mobile number is located	
		Mobile Number (including city/area code)	
Email Address <sup>1</sup>			
		Indicate type of email address (i.e. to a mailgroup or individual)	
<b>Methods of Communication:</b> The Administrator will generally provide account communications via email and the Investor Portal. Account communications may be on behalf of the Fund, Investment Manager, or Administrator. Please note that email content will be sent unencrypted unless your email service provider has a security protocol in place allowing data to be securely exchanged. If you wish to also receive account communications via mail (to the mailing address specified on this page), please indicate by typing "MAIL" here: _____ .			

If necessary, clicking the "ADD PAGE" button will insert additional Interested Party pages.

<sup>1</sup> Where the Fund has elected to use the online MSFS Investor Portal website, this email address will be used as your username. It is your responsibility to manage the security of usernames and passwords. The risk of unauthorized access to private information increases when you rely on a group email as your username if you share your password with group participants. Take precautions when using group email or sharing passwords. Please note that a complete address including city and state (if applicable) must be provided above to avoid delays in providing access to the Investor Portal.

# INVESTOR PROFILE FORM

## EXHIBIT A

[NAME OF THE AML/ATF REGULATED FINANCIAL INSTITUTION]

Morgan Stanley Fund Services (Ireland) Limited  
Morgan Stanley Fund Services (Cayman) Ltd.  
Morgan Stanley Fund Services USA LLC

Date: \_\_\_\_\_

Re: [INVESTOR'S NAME] (The "Investor")

We hereby certify the following:

1. Jurisdiction of the regulated financial institution: \_\_\_\_\_
2. Regulator with anti-money laundering oversight of the regulated financial institution: \_\_\_\_\_
3. Anti-money laundering regulations applicable to the regulated financial institution: \_\_\_\_\_
4. Regulatory identification number of regulated financial institution: \_\_\_\_\_
5. We will advise you immediately if at any time in the future our position with regard to regulatory supervision changes.
6. We perform verification of the identity of our customers, where applicable, the beneficial owners, senior officials, and source of funds under the AML regulation noted above.
7. We confirm that the Investor is a customer / client of this organization and that we have obtained such information reasonably warranted by the risk of money laundering or terrorist financing to ascertain and understand the nature and intended purpose of the business relationship.
8. We confirm that we have adopted procedures reasonably designed to comply with applicable economic sanctions programs, including but not limited to, the U.S. Department of the Treasury's Office of Foreign Assets Control ("OFAC"), United Nations Security Council ("UNSC"), Office of Financial Sanctions Implementation ("OFSI"), and the Council of the European Union ("EU").
9. The Investor and where applicable, the underlying beneficial owner(s), is subjected to sanctions screening on a regular basis. We will inform MSFS immediately if the investor or, where applicable, the underlying beneficial owner(s) or controller(s) become the subject of sanctions.
10. We acknowledge that the recipient of this letter is placing reliance on us for due diligence purposes with respect to the Investor's identity and confirm that the verification of the identity of the Investor meets the requirements of local law and regulation, including the requirement to identify and verify beneficial ownership (as applicable).
11. We confirm that we have adopted procedures to identify Politically Exposed Persons (PEP). We will inform MSFS immediately if the Investor or where applicable, the underlying beneficial owner should be considered a PEP.

## INVESTOR PROFILE FORM

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12. We confirm that we have adopted procedures to identify entities that have issued bearer shares or certificates of ownership. For entities that do issue bearer shares, enhanced due diligence procedures have been applied to enable us to reasonably confirm that we have identified the beneficial owner of the entity.
13. We have adopted measures to prevent and detect the financing of terrorism and we provide appropriate training to all of our employees on the prevention of money laundering and the financing of terrorism on an annual basis.
14. Documentation used to identify the Investor will be retained for a period of not less than five years after the date on which we cease to provide any service to the Investor or the date our relationship with the Investor ends, whichever is later.
15. Upon request by MSFS or a competent regulator, we will, without any delay, provide the copies of the identification and verification data or information and relevant documentation we have obtained after satisfying the due diligence requirements in respect of the principals and the beneficial owners.
16. Where we are no longer obliged to retain documentation used to identify Investor we will notify you in advance of eliminating that documentation.
17. On an annual basis, or upon request by MSFS, we undertake to provide an updated AML letter in respect of the Investor.

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Telephone Number: \_\_\_\_\_



## INVESTOR PROFILE FORM

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### ATTACHMENT I TO EXHIBIT A

List of Approved Jurisdictions:

Australia	France	Kingdom of the Netherlands	South Korea
Austria	Germany	Luxembourg	Spain
Belgium	Hong Kong	New Zealand	Sweden
Canada	Iceland	Norway	Switzerland
Denmark	Ireland	Portugal	United Kingdom
Finland	Japan	Singapore	United States of America

# INVESTOR PROFILE FORM

## EXHIBIT B

### BANK REFERENCE LETTER

**IF REQUESTED BY THE ADMINISTRATOR, PLEASE GIVE THIS LETTER TO YOUR FINANCIAL INSTITUTION AND HAVE THEM RETURN IT TO THE ADMINISTRATOR.**

[to be placed on letterhead of the financial institution remitting payment]

Date:

Occudo Beacon Cayman Fund Ltd.  
c/o Morgan Stanley Fund Services (Cayman) Ltd.  
24 - 26 City Quay, Dublin  
D02 NY19, Ireland  
Email: [fs-investor-services@msfundsolutions.com](mailto:fs-investor-services@msfundsolutions.com)  
Attention: Investor Services

**RE: Occudo Beacon Cayman Fund Ltd.**

Account Details	
Account Name	
Account Number	
IBAN Number	
SWIFT/BIC Code	
Additional Reference	
Beneficiary Bank Details	
Beneficiary Bank Name	
Beneficiary Bank Address	
Beneficiary Bank Country	
ABA Number	
SWIFT/BIC Code	

## INVESTOR PROFILE FORM

Intermediary Account Details (if applicable)	
Intermediary Bank Name 1 <i>(if any)</i>	
ABA Number	
Account Number	
SWIFT/BIC Code	
Intermediary Bank Name 2 <i>(if any)</i>	
ABA Number	
SWIFT/BIC Code	

We hereby confirm that the Subscriber named above is known to us and has an active account at this institution. The account details are as provided above. The above information is given in the strictest confidence.

Yours faithfully,

Signed: \_\_\_\_\_

Name: \_\_\_\_\_

Position: \_\_\_\_\_

# INVESTOR PROFILE FORM

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## EXHIBIT C CERTIFICATION

Investor Name: \_\_\_\_\_

I certify that I \_\_\_\_\_ [name] of

\_\_\_\_\_ [address and contact details] am a member of the judiciary, a senior civil servant, an officer of an embassy, consulate or high commission of the country or territory of issue of documentary evidence of identity, lawyer, accountant, notary or a director or manager of a regulated entity Financial Service Provider, have seen the original documentation attached to this form and certify that the copies are true, complete and accurate copies of the originals and that any photographs reproduced in the documentation is a true likeness to the individual(s) and I have met such individuals.

Signed: \_\_\_\_\_

Date: \_\_\_\_\_

List of all certified documents (must be attached to certification):

## EXHIBIT D

### CRS DEFINITIONS

#### Active NFE

Any NFE can be an Active NFE, provided that it meets any of the criteria listed below. In summary, those criteria refer to:

- a) active NFEs by reason of income and assets;
- b) publicly traded NFEs;
- c) Governmental Entities, International Organizations, Central Banks, or their wholly owned Entities;
- d) holding NFEs that are members of a nonfinancial group;
- e) start-up NFEs;
- f) NFEs that are liquidating or emerging from bankruptcy;
- g) treasury centers that are members of a nonfinancial group; or
- h) non-profit NFEs.

An entity will be classified as Active NFE if it meets any of the following criteria:

- a) less than 50% of the NFE's gross income for the preceding calendar year or other appropriate reporting period is passive income and less than 50% of the assets held by the NFE during the preceding calendar year or other appropriate reporting period are assets that produce or are held for the production of passive income;
- b) the stock of the NFE is regularly traded on an established securities market or the NFE is a Related Entity of an Entity the stock of which is regularly traded on an established securities market;
- c) the NFE is a Governmental Entity, an International Organization, a Central Bank, or an Entity wholly owned by one or more of the foregoing;
- d) substantially all of the activities of the NFE consist of holding (in whole or in part) the outstanding stock of, or providing financing and services to, one or more subsidiaries that engage in trades or businesses other than the business of a Financial Institution, except that an Entity does not qualify for this status if the Entity functions (or holds itself out) as an investment fund, such as a private equity fund, venture capital fund, leveraged buyout fund, or any investment vehicle whose purpose is to acquire or fund companies and then hold interests in those companies as capital assets for investment purposes;
- e) the NFE is not yet operating a business and has no prior operating history, but is investing capital into assets with the intent to operate a business other than that of a Financial Institution, provided that the NFE does not qualify for this exception after the date that is 24 months after the date of the initial organization of the NFE;
- f) the NFE was not a Financial Institution in the past five years, and is in the process of liquidating its assets or is reorganizing with the intent to continue or recommence operations in a business other than that of a Financial Institution;
- g) the NFE primarily engages in financing and hedging transactions with, or for, Related Entities that are not Financial Institutions, and does not provide financing or hedging services to any Entity that is not a Related Entity, provided that the group of any such Related Entities is primarily engaged in a business other than that of a Financial Institution; **or**
- h) the NFE meets all of the following requirements:
  - i it is established and operated in its jurisdiction of residence exclusively for religious, charitable, scientific, artistic, cultural, athletic, or educational purposes; or it is established and operated in its jurisdiction of residence and it is a professional organization, business league, chamber of commerce, labor organization, agricultural or horticultural organization, civic league or an organization operated exclusively for the promotion of social welfare;
  - ii. it is exempt from income tax in its jurisdiction of residence;
  - iii. it has no shareholders or members who have a proprietary or beneficial interest in its income or assets;

## INVESTOR PROFILE FORM

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- iv. the applicable laws of the NFE's jurisdiction of residence or the NFE's formation documents do not permit any income or assets of the NFE to be distributed to, or applied for the benefit of, a private person or non-charitable Entity other than pursuant to the conduct of the NFE's charitable activities, or as payment of reasonable compensation for services rendered, or as payment representing the fair market value of property which the NFE has purchased; and
- v. the applicable laws of the NFE's jurisdiction of residence or the NFE's formation documents require that, upon the NFE's liquidation or dissolution, all of its assets be distributed to a Governmental Entity or other non-profit organization, or escheat to the government of the NFE's jurisdiction of residence or any political subdivision.

### **Broad Participation Retirement Fund**

The term "Broad Participation Retirement Fund" means a fund established to provide retirement, disability, or death benefits, or any combination thereof, to beneficiaries that are current or former employees (or persons designated by such employees) of one or more employers in consideration for services rendered, provided that the fund:

- a) Does not have a single beneficiary with a right to more than five per cent of the fund's assets;
- b) Is subject to government regulation and provides information reporting to the tax authorities; and
- c) Satisfies at least one of the following requirements:
  - i. The fund is generally exempt from tax on investment income, or taxation of such income is deferred or taxed at a reduced rate, due to its status as a retirement or pension plan;
  - ii. The fund receives at least 50 per cent of its total contributions (other than transfers of assets from other plans described in subparagraphs B(5) through (7) of the CRS or from retirement and pension accounts described in subparagraph C(17)(a)) of the CRS from the sponsoring employers;
  - iii. Distributions or withdrawals from the fund are allowed only upon the occurrence of specified events related to retirement, disability, or death (except rollover distributions to other retirement funds described in subparagraphs B(5) through (7) of the CRS or retirement and pension accounts described in subparagraph C(17)(a)) of the CRS, or penalties apply to distributions or withdrawals made before such specified events; or
  - iv. Contributions (other than certain permitted make-up contributions) by employees to the fund are limited by reference to earned income of the employee or may not exceed \$50,000 annually, applying the rules set forth in paragraph C of Section VII of the CRS for account aggregation and currency translation.

### **Central Bank**

The term "Central Bank" means a bank that is by law or government sanction the principal authority, other than the government of the jurisdiction itself, issuing instruments intended to circulate as currency. Such a bank may include an instrumentality that is separate from the government of the jurisdiction, whether or not owned in whole or in part by the jurisdiction.

### **Controlling Persons (US IGA DEFINITION)**

Controlling Person means the natural persons who exercise direct or indirect control over an entity. In the case of a trust, such term means the settlor, the trustees, the protector (if any), the beneficiaries or class of beneficiaries, and any other natural person exercising ultimate effective control over the trust, and in the case of a legal arrangement other than a trust, such term means persons in equivalent or similar positions. The term 'Controlling Persons' shall be interpreted in a manner consistent with the Financial Action Task Force Recommendations ("FATF").

A controlling ownership interest depends on the ownership structure of the company. It may be based on a threshold, e.g. any person owning more than a certain percentage of the company (e.g. 25%).

### **Controlling Persons (CRS DEFINITION)**

Controlling Person means the natural persons who exercise direct or indirect control over an entity. In the case of a trust, such term means the settlor(s), the trustee(s), the protector(s) (if any), the beneficiary(ies) or class(es) of beneficiaries, and any other natural person(s) exercising ultimate effective control over the trust, and in the case of a legal arrangement other than a trust, such term means persons in equivalent or similar positions. The term 'Controlling Persons' shall be interpreted in a manner consistent with the Financial Action Task Force Recommendations ("FATF").

# INVESTOR PROFILE FORM

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## FATF Recommendations on Controlling Persons:

Identify the beneficial owners of the customer and take reasonable measures to verify the identity of such persons, through the following information. For legal persons:

- a) The identity of the natural persons (if any – as ownership interests can be so diversified that there are no natural persons (whether acting alone or together) exercising control of the legal person or arrangement through ownership) who ultimately have a controlling ownership interest in a legal person; and
- b) to the extent that there is doubt under (a) as to whether the person(s) with the controlling ownership interest are the beneficial owner(s) or where no natural person exerts control through ownership interests, the identity of the natural persons (if any) exercising control of the legal person or arrangement through other means.
- c) Where no natural person is identified under (a) or (b) above, financial institutions should identify and take reasonable measures to verify the identity of the relevant natural person who holds the position of senior managing official.

A controlling ownership interest depends on the ownership structure of the company. The threshold in respect of a legal person is direct or indirect ownership or control of **25% (10% for Cayman Islands)** or more of the shares or voting rights in the legal person.

## CRS Reportable Person

The term “Reportable Person” means a Reportable Jurisdiction Person other than: (i) a corporation the stock of which is regularly traded on one or more established securities markets; (ii) any corporation that is a Related Entity of a corporation described in clause (i); (iii) a Governmental Entity; (iv) an International Organization; (v) a Central Bank; or (vi) a Financial Institution.

## Custodial Institution

The term “Custodial Institution” means any Entity that holds, as a substantial portion of its business, Financial Assets for the account of others. This is where the Entity’s gross income attributable to the holding of Financial Assets and related financial services equals or exceeds 20% of the Entity’s gross income during the shorter of:

- a) the three-year period that ends on 31 December (or the final day of a non-calendar year accounting period) prior to the year in which the determination is being made; or
- b) the period during which the Entity has been in existence.

## Depository Institution

The term “Depository Institution” means any Entity that accepts deposits in the ordinary course of a banking or similar business.

## Disregarded Entity

A business entity that has a single owner and is not a corporation under IRS Regulations section 301.7701-2(b) is disregarded as an entity separate from its owner.

## Entity

The term “Entity” means a legal person or a legal arrangement, such as a corporation, organization, partnership, trust or foundation. This term covers any person other than an individual (i.e. a natural person), in addition to any legal arrangement.

## Exempt Collective Investment Vehicle

The term “Exempt Collective Investment Vehicle” means an Investment Entity that is regulated as a collective investment vehicle, provided that all of the interests in the collective investment vehicle are held by or through one or more Entities described in subparagraph B(1) of the CRS, or individuals or Entities that are not Reportable Persons.

## FATCA IGA Partner Jurisdiction Financial Institution

A Financial Institution in a jurisdiction with a FATCA Intergovernmental Agreement (IGA).

- a) An FFI in a Model 1 IGA jurisdiction that performs account reporting to the jurisdiction’s government is referred to as a “reporting Model 1 FFI”.
- b) An FFI in a Model 2 IGA jurisdiction that registered with the IRS to obtain a GIIN and agreed to comply with the terms of an FFI agreement is treated as a participating FFI, but may be referred to as a “reporting Model 2 FFI”.

## FATCA Participating FFI

The term “Participating FFI” means an FFI (including a reporting Model 2 FFI covered by an FFI agreement) that has agreed to comply with the terms of an FFI agreement. The term participating FFI also includes a QI branch of a U.S. financial institution, unless such branch is a reporting Model 1 FFI.

## FATCA Registered Deemed Compliant FFI

Under IRS Regulations section 1471(b)(2), certain FFIs are deemed to comply with the regulations under chapter 4 without the need to enter into an FFI agreement with the IRS. However, certain deemed-compliant FFIs are required to register with the IRS and obtain a GIIN. These FFIs are referred to as “registered deemed-compliant FFIs”.

## Financial Institution

The term “Financial Institution” means a “Custodial Institution”, a “Depository Institution”, an “Investment Entity”, or a “Specified Insurance Company”. Please see the relevant Tax Regulations and the CRS for further classification definitions that apply to Financial Institutions.

## Governmental Entity

The term “Governmental Entity” means the government of a jurisdiction, any political subdivision of a jurisdiction (which, for the avoidance of doubt, includes a state, province, county, or municipality), or any wholly owned agency or instrumentality of a jurisdiction or of any one or more of the foregoing (each, a “Governmental Entity”). This category is comprised of the integral parts, controlled entities, and political subdivisions of a jurisdiction.

- a) An “integral part” of a jurisdiction means any person, organization, agency, bureau, fund, instrumentality, or other body, however designated, that constitutes a governing authority of a jurisdiction. The net earnings of the governing authority must be credited to its own account or to other accounts of the jurisdiction, with no portion inuring to the benefit of any private person. An integral part does not include any individual who is a sovereign, official, or administrator acting in a private or personal capacity.
- b) A controlled entity means an Entity that is separate in form from the jurisdiction or that otherwise constitutes a separate juridical entity, provided that:
  - i. The Entity is wholly owned and controlled by one or more Governmental Entities directly or through one or more controlled entities;
  - ii. The Entity’s net earnings are credited to its own account or to the accounts of one or more Governmental Entities, with no portion of its income inuring to the benefit of any private person; and
  - iii. The Entity’s assets vest in one or more Governmental Entities upon dissolution.
- c) Income does not inure to the benefit of private persons if such persons are the intended beneficiaries of a governmental program, and the program activities are performed for the general public with respect to the common welfare or relate to the administration of some phase of government. Notwithstanding the foregoing, however, income is considered to inure to the benefit of private persons if the income is derived from the use of a governmental entity to conduct a commercial business, such as a commercial banking business, that provides financial services to private persons.

## International Organization

The term “International Organization” means any international organization or wholly owned agency or instrumentality thereof. This category includes any intergovernmental organization (including a supranational organization)

- a) that is comprised primarily of governments;
- b) that has in effect a headquarters or substantially similar agreement with the jurisdiction; and
- c) the income of which does not inure to the benefit of private persons.

## Investment Entity

The term “Investment Entity” includes two types of Entities:



## INVESTOR PROFILE FORM

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- a) an Entity that primarily conducts as a business one or more of the following activities or operations for or on behalf of a customer:
- i. Trading in money market instruments (cheques, bills, certificates of deposit, derivatives, etc.); foreign exchange; interest rate and index instruments; transferable securities; or commodity futures trading;

ii. Individual and collective portfolio management; or

iii. Otherwise investing, administering, or managing Financial Assets or money on behalf of other persons.

Such activities or operations do not include rendering non-binding investment advice to a customer.

- b) The second type of “Investment Entity” (“Investment Entity managed by another Financial Institution”) is any Entity the gross income of which is primarily attributable to investing, reinvesting, or trading in Financial Assets where the Entity is managed by another Entity that is a Depository Institution, a Custodial Institution, a Specified Insurance Company, or the first type of Investment Entity.

### **Narrow Participation Retirement Fund**

The term “Narrow Participation Retirement Fund” means a fund established to provide retirement, disability, or death benefits to beneficiaries that are current or former employees (or persons designated by such employees) of one or more employers in consideration for services rendered, provided that:

- a) The fund has fewer than 50 participants;
- b) The fund is sponsored by one or more employers that are not Investment Entities or Passive NFEs;
- c) The employee and employer contributions to the fund (other than transfers of assets from retirement and pension accounts described in subparagraph C(17)(a)) of the CRS are limited by reference to earned income and compensation of the employee, respectively;
- d) Participants that are not residents of the jurisdiction in which the fund is established are not entitled to more than 20 percent of the fund’s assets; and
- e) The fund is subject to government regulation and provides information reporting to the tax authorities.

### **NFE**

The term “NFE” means any Entity that is not a Financial Institution.

### **Non-Participating Jurisdiction**

Non-Participating Jurisdiction means a jurisdiction that is not a Participating Jurisdiction.

### **Non-Reporting Financial Institution**

A “Non-Reporting Financial Institution” means any Financial Institution that is:

- a) a Governmental Entity, International Organization or Central Bank, other than with respect to a payment that is derived from an obligation held in connection with a commercial financial activity of a type engaged in by a Specified Insurance Company, Custodial Institution, or Depository Institution;
- b) a Broad Participation Retirement Fund; a Narrow Participation Retirement Fund; a Pension Fund of a Governmental Entity, International Organization or Central Bank; or a Qualified Credit Card Issuer;
- c) an Exempt Collective Investment Vehicle; or
- d) a Trustee-Documented Trust: a trust where the trustee of the trust is a Reporting Financial Institution and reports all information required to be reported with respect to all Reportable Accounts of the trust;
- e) any other defined in a country’s domestic law as a Non-Reporting Financial Institution.

## Participating Jurisdiction

Participating Jurisdiction means a jurisdiction (i) with which an agreement is in place pursuant to which it will provide the information specified in Section I (of the CRS), and (ii) which is identified in a published list.

## Passive NFE

Under the CRS a “Passive NFE” means any:

- a) NFE that is not an Active NFE; and
- b) an Investment Entity described in subparagraph A(6)(b) Section VIII of the CRS that is not a Participating Jurisdiction Financial Institution.

## Qualified Credit Card Issuer

The term “Qualified Credit Card Issuer” means a Financial Institution satisfying the following requirements:

- a) The Financial Institution is a Financial Institution solely because it is an issuer of credit cards that accepts deposits only when a customer makes a payment in excess of a balance due with respect to the card and the overpayment is not immediately returned to the customer; and
- b) Beginning on or before 1 January 2016, the Financial Institution implements policies and procedures either to prevent a customer from making an overpayment in excess of \$50,000, or to ensure that any customer overpayment in excess of \$50,000 is refunded to the customer within 60 days, in each case applying the rules set forth in paragraph C of Section VII of the CRS for account aggregation and currency translation. For this purpose, a customer overpayment does not refer to credit balances to the extent of disputed charges but does include credit balances resulting from merchandise returns.

## Related Entity

An Entity is a “Related Entity” of another Entity if either Entity controls the other Entity, or the two Entities are under common control. For this purpose, control includes direct or indirect ownership of more than 50% of the vote and value in an Entity.

## Reportable Jurisdiction

The term “Reportable Jurisdiction” means a jurisdiction (i) with which an agreement is in place pursuant to which there is an obligation in place to provide the information specified in Section I, and (ii) which is identified in a published list.

## Reportable Jurisdiction Person

The term “Reportable Jurisdiction Person” means an individual or Entity that is resident in a Reportable Jurisdiction under the tax laws of such jurisdiction, or an estate of a decedent that was a resident of a Reportable Jurisdiction. For this purpose, an Entity such as a partnership, limited liability partnership or similar legal arrangement that has no residence for tax purposes shall be treated as resident in the jurisdiction in which its place of effective management is situated.

## Specified Insurance Company

The term “Specified Insurance Company” means any Entity that is an insurance company (or the holding company of an insurance company) that issues, or is obligated to make payments with respect to, a Cash Value Insurance Contract or an Annuity Contract.

## Sponsored Entity

The term “Sponsored Entity” means an entity that has a separate, sponsoring entity that has agreed to fulfill the IRS Regulations chapter 4 due diligence, reporting, and withholding on its behalf. The sponsoring entity would have its own IRS GIIN.

## Trustee-Documented Trust

The term “Trustee-Documented Trust” means a trust where the trustee of the trust is a Reporting Financial Institution and reports all information required to be reported with respect to all Reportable Accounts of the trust.

## EXHIBIT E

### AML DEFINITIONS

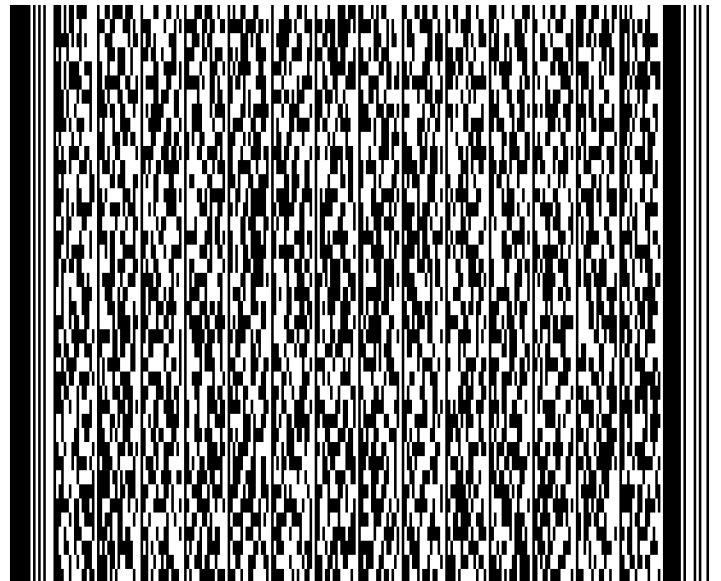
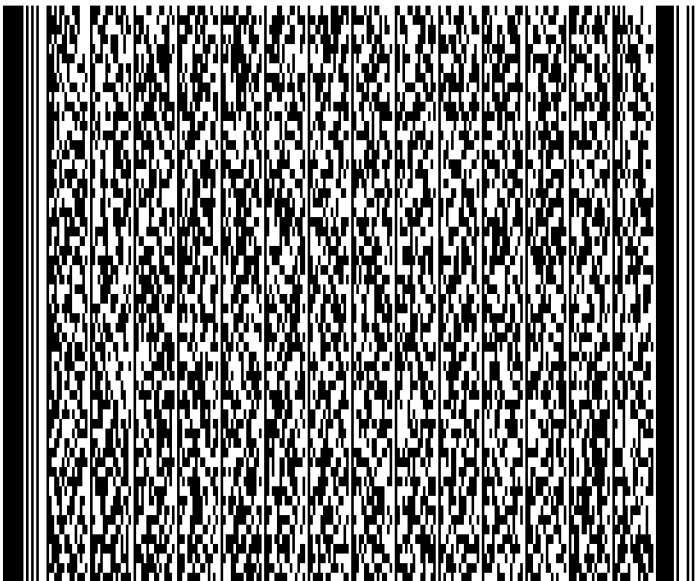
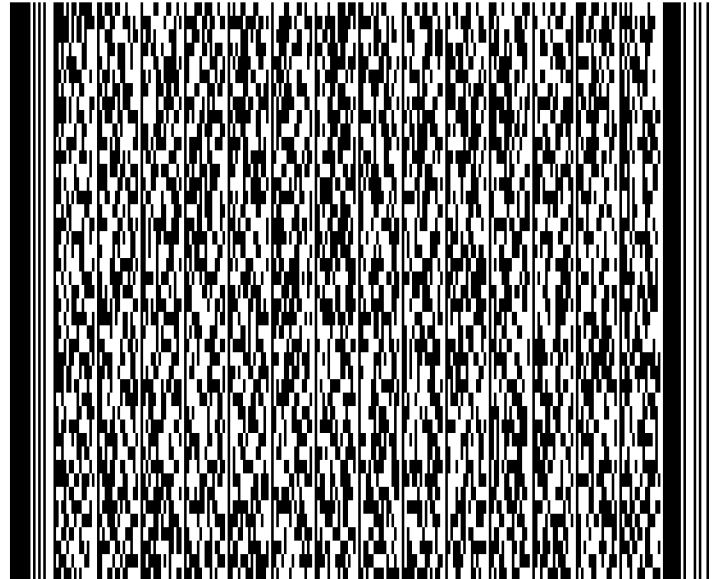
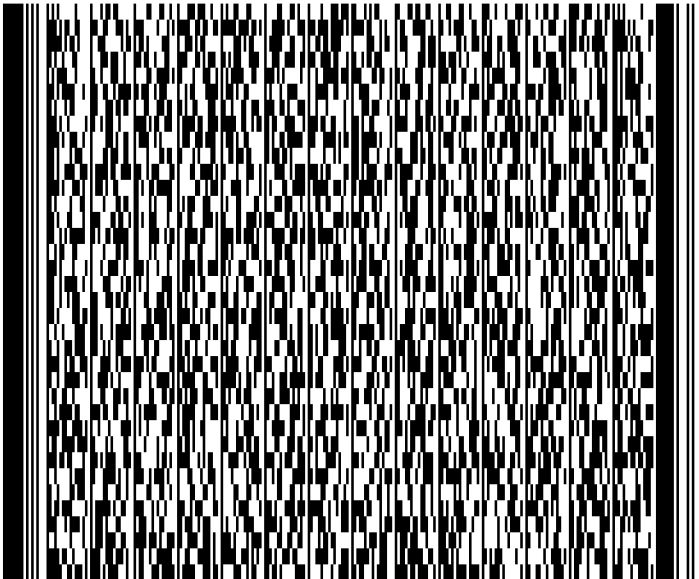
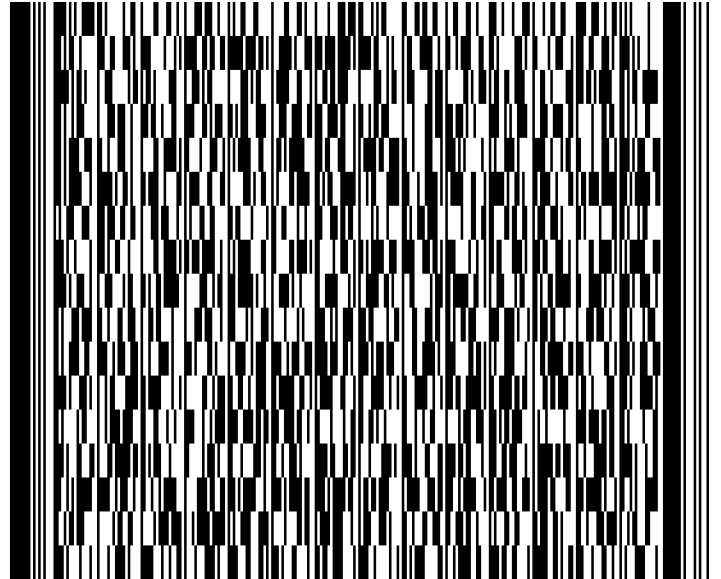
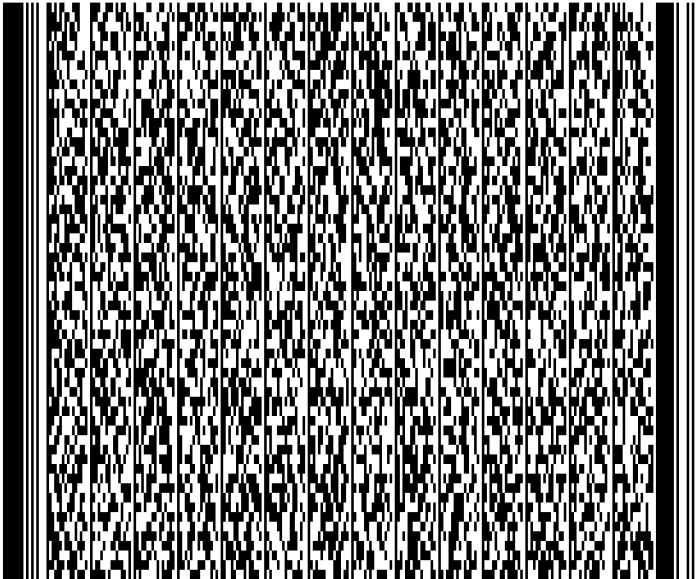
- 1 "Omnibus Accounts" are entities that (1) act on behalf of multiple underlying beneficial owners, and (2) those beneficial owners may not all participate in the same investments. The Administrator and Fund will not rely on the representations made herein concerning the underlying beneficial ownership information for investors acting as omnibus accounts with respect to future investments.
- 2 Certificates of ownership in bearer form (i.e. bearer shares) are negotiable instruments that accord ownership to the person who possesses the bearer share certificate.
- 3 Banks operating under an offshore banking license are prohibited from conducting business with the residents of their licensing jurisdiction or in their local currency, but have the authority to transact business "offshore" with the citizens of other countries.
- 4 Marijuana-Related Business includes: 1) an individual or entity directly involved in the manufacturing, production, sale or distribution of marijuana, whether for medicinal, recreational, or any other use; 2) an individual or entity that derives a substantial source of wealth, compensation, revenue or income from marijuana-related activity (e.g., service providers that cater largely to Marijuana-Related Businesses, commercial lessors that lease property to Marijuana-Related Businesses, etc.); or 3) an individual or entity that is directly and substantially involved in supplying or manufacturing products, equipment or material specifically intended or designed for use in furtherance of the manufacturing, production, sale, use or distribution of Marijuana (e.g., Marijuana LED grow-lights, Marijuana grow tents, Marijuana hydroponics, Marijuana paraphernalia).
- 5 A Virtual Currency Related-Business includes: 1) a Virtual Currency Administrator, which is an individual or entity engaged in issuing (putting into circulation) a virtual currency, and who has the authority to redeem (to withdraw from circulation) such virtual currency; 2) a Virtual Currency Exchanger, which is an individual or entity engaged in the exchange of virtual currency for real currency, funds, or other virtual currency; and 3) Virtual Currency, which is any type of digital unit that is used as a medium of exchange or a form of digitally stored value, such as Bitcoin.
- 6 The Term "Sanctioned Person" means at any time any government, or any public or private entity, individual, venture or project that (a) is named on any OFAC, UN, EU or OFSI list of asset freeze targets, (b) is organized, resident, or located (as applicable) in a Sanctioned Country, or (c) is owned or controlled by one or more persons described in (a) or (b).
- 7 The Term "Sanctioned Country" means any the following countries, territories or regions: (a) the region of Crimea (including Sevastopol), Donetsk or Luhansk regions of Ukraine, Cuba, Iran, North Korea and Syria; (b) Russia, Belarus, and Venezuela; and (c) any other country, territory or region that is or becomes, or whose government is or becomes, the subject of comprehensive territorial sanctions.
- 8 The Term "Sanctioned Security" means any security that is the subject of Sanctions restricting or prohibiting dealing in such security, including the following: (a) securities issued by Sanctioned Persons; (b) securities issued by an entity listed on the U.S.,UK or EU Sectoral Sanctions Identifications List issued after the imposition of the sanctions; (c) certain securities issued by or connected to the Government of Venezuela; (d) certain securities (including secondary market loans) issued by or connected to state or privately owned entities incorporated or domiciled in Russia (including secondary market trading); (e) certain securities issued by or connected to state or privately owned entities incorporated or domiciled in Belarus; and/or (f) publicly traded securities, or any securities that are derivative of, or are designed to provide investment exposure to such securities, of any Chinese Military Industrial Complex Companies as defined in Executive Order 14032 (formerly Executive Order 13959).
- 9 The term "charity" refers to charitable organization, non-governmental organization, not-for-profit organization, foundation, or religious organization.
- 10 A "PEP" is generally defined as a current or former senior political figure, an immediate family member of a current or former senior political figure, or a close associate of a current or former prominent public figure. A prominent public figure is a natural person currently or formerly entrusted with a senior public role or function (specifically, a senior official in the executive, legislative, military, administrative, or judicial branches of government). "Senior Official" means an individual with substantial authority over government policy, government operations, or use of government-owned resources. The term "senior political figure" is a senior official in the executive, legislative, administrative, military or judicial branches of government (whether elected or not), a senior official of a major political party, or a senior executive of a government-owned corporation.
- 11 The term "immediate family member" typically includes a parent, grandparent, sibling, spouse/partner, child/step-child or in-law.
- 12 The term "close associate" is a person who is widely and publicly known to maintain a close relationship with the prominent public figure or senior political figure. These known close relationships can occur with anyone and in any capacity, but some examples include distant relatives, advisors, partners outside the family unit (e.g., mistress, boyfriend, girlfriend), employees, business associates and representatives/agents.

**IMPORTANT INSTRUCTION:**

**In order to submit the Investor Profile Form to the Administrator correctly, please ensure that all pages containing bar code images that appear after this page are included with your submission. The bar code images are necessary for the Administrator to process your submission correctly without delays.**

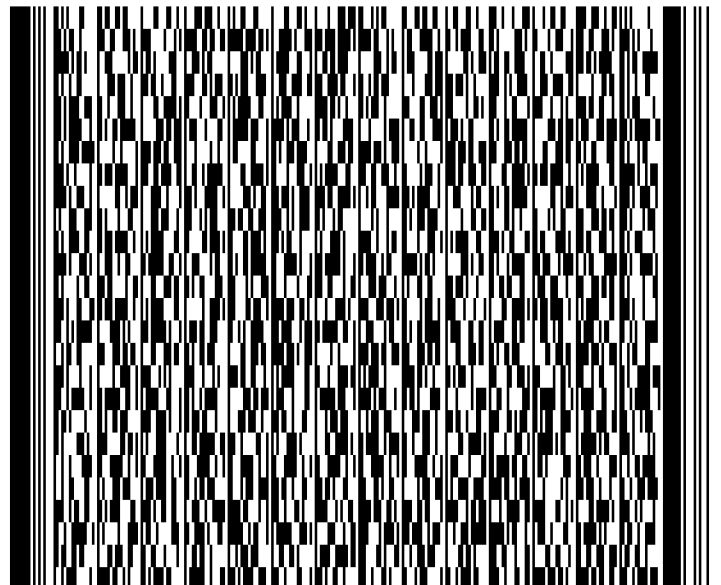
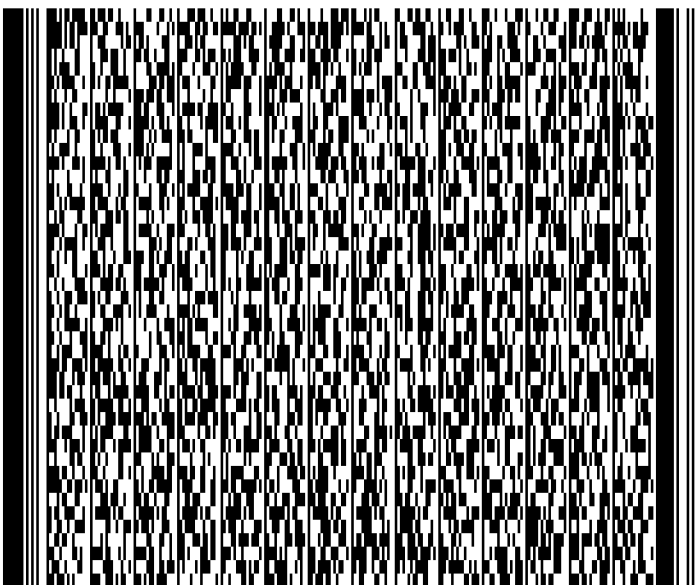
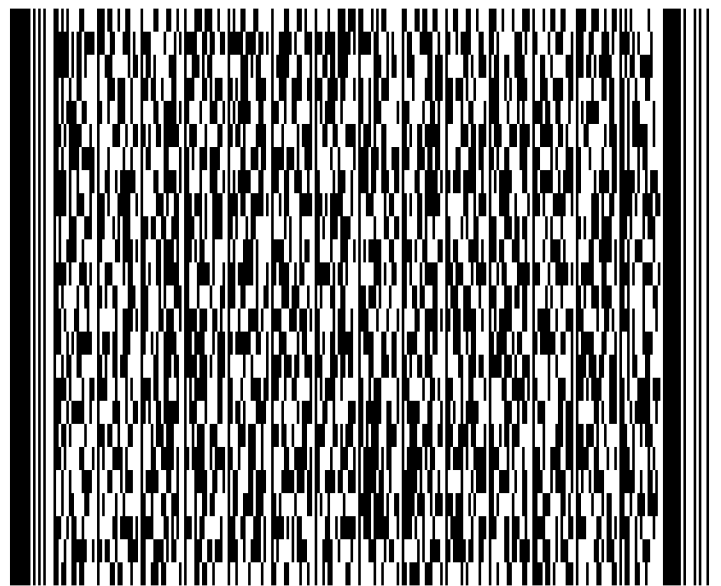
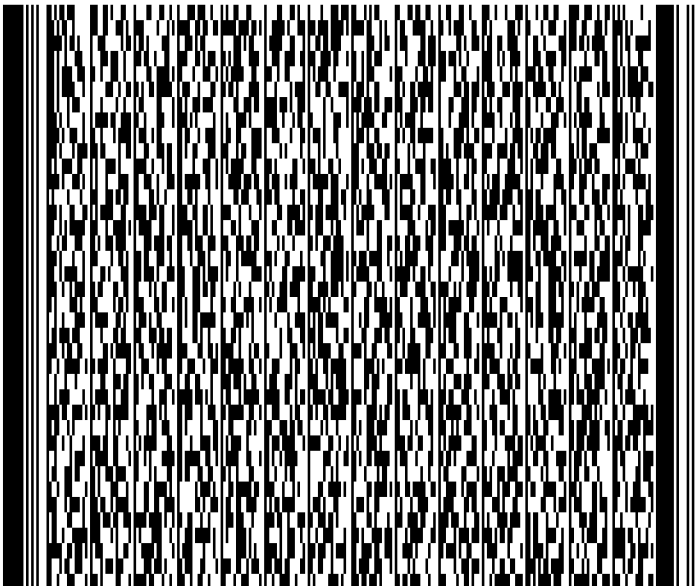
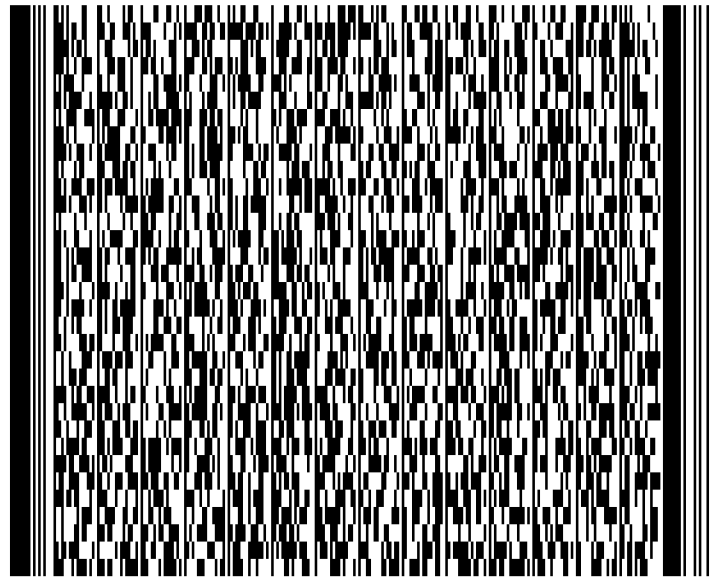
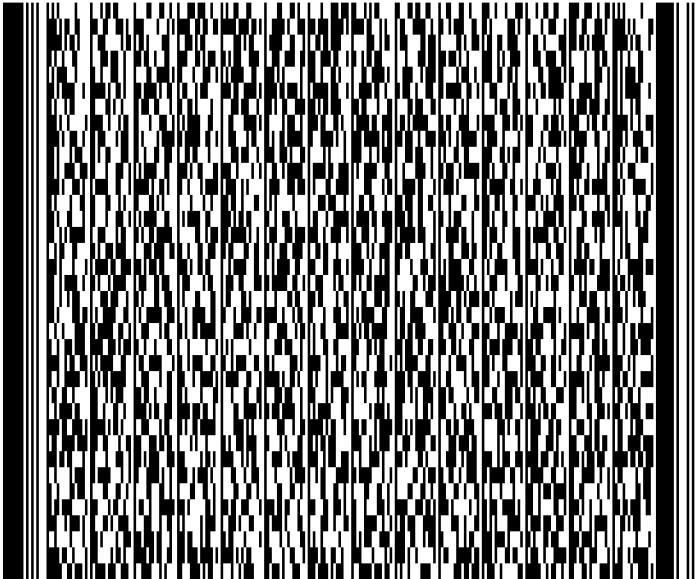
# INVESTOR PROFILE FORM

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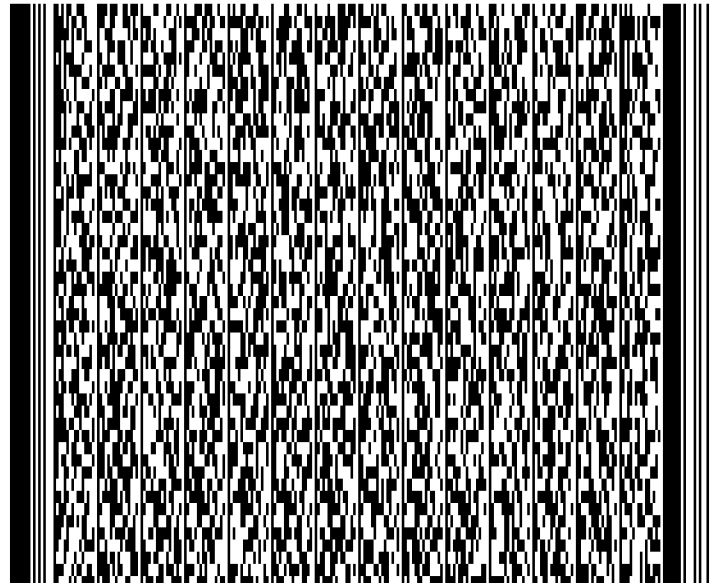
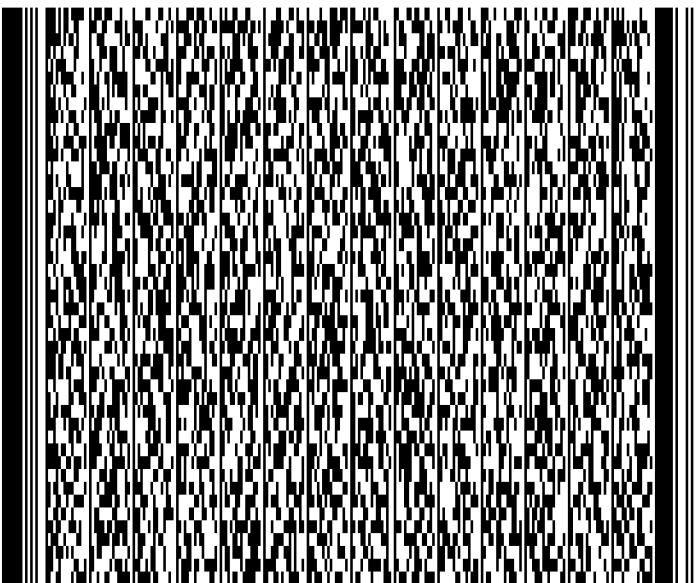
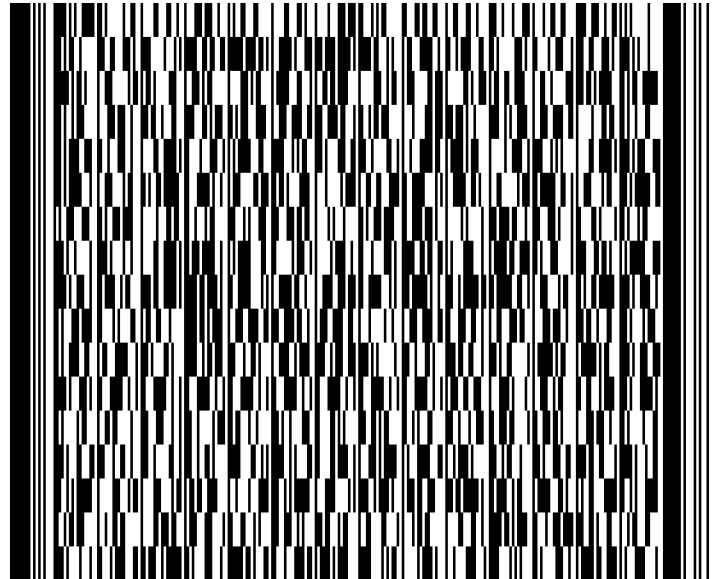
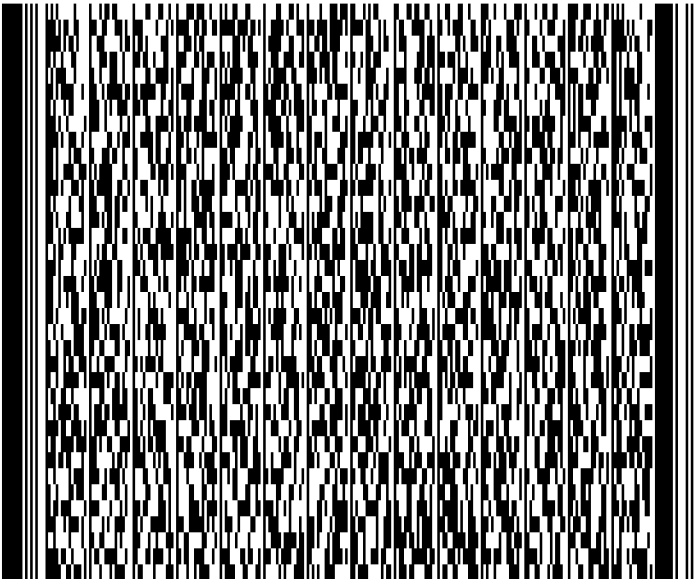
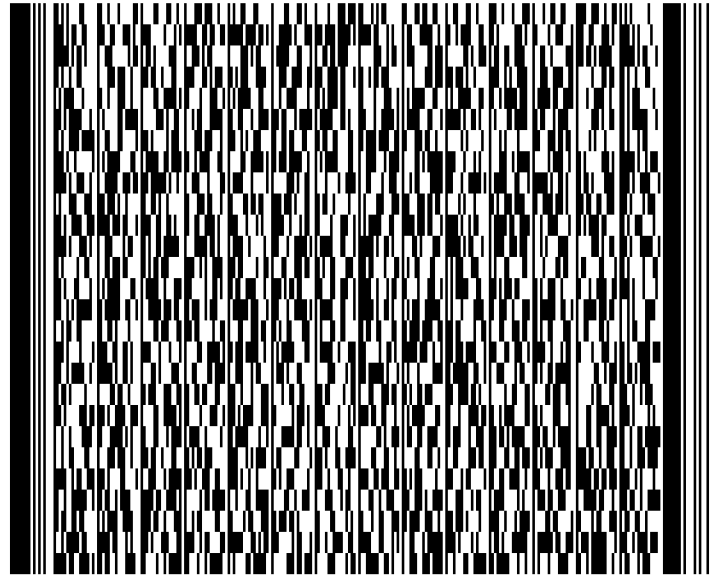
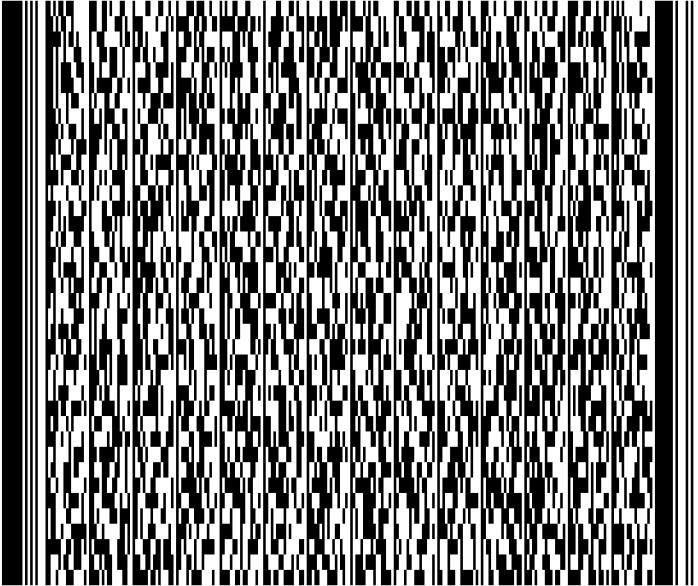
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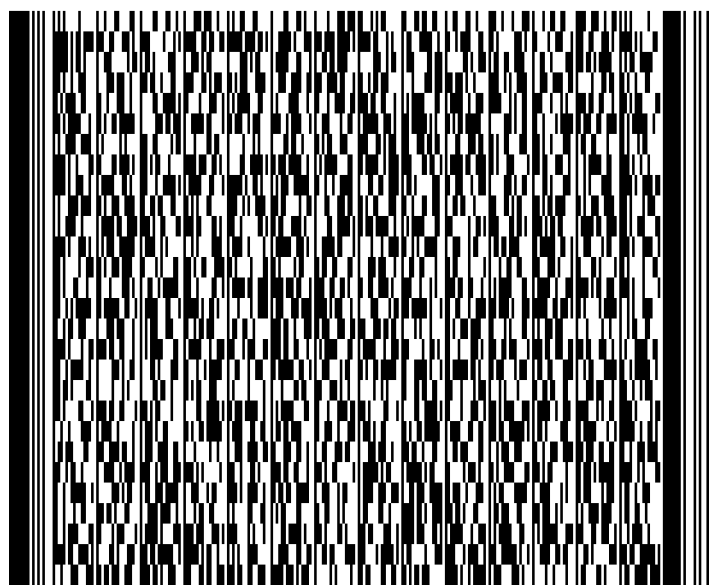
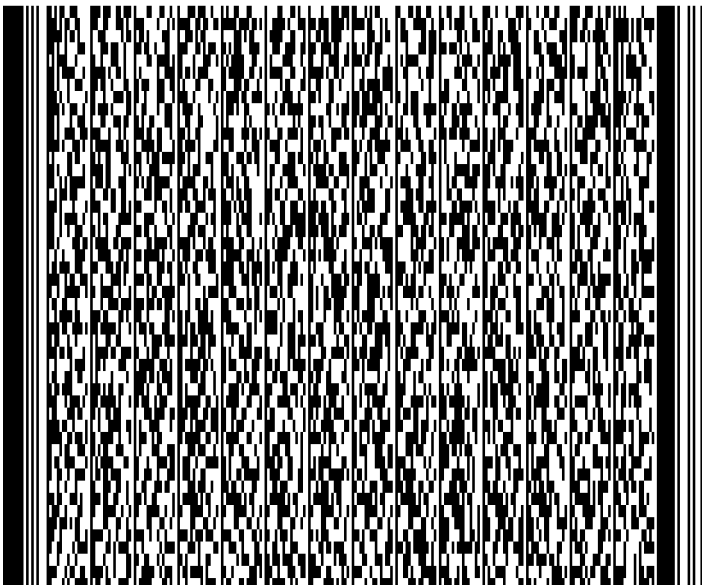
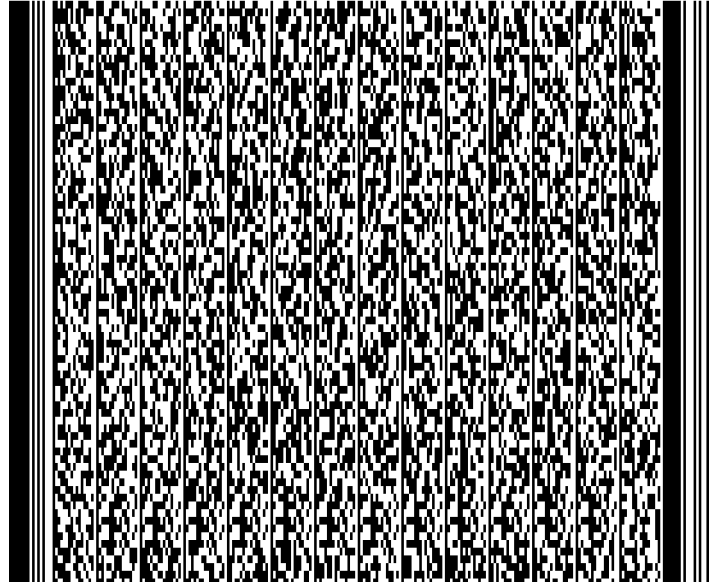
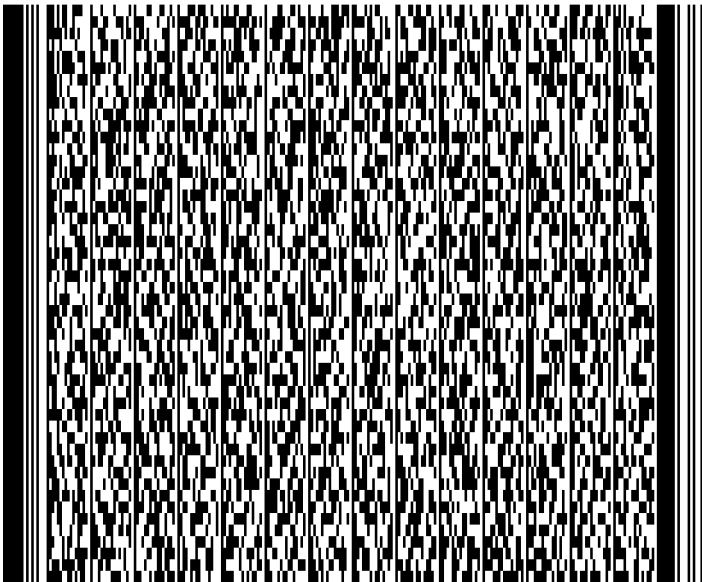
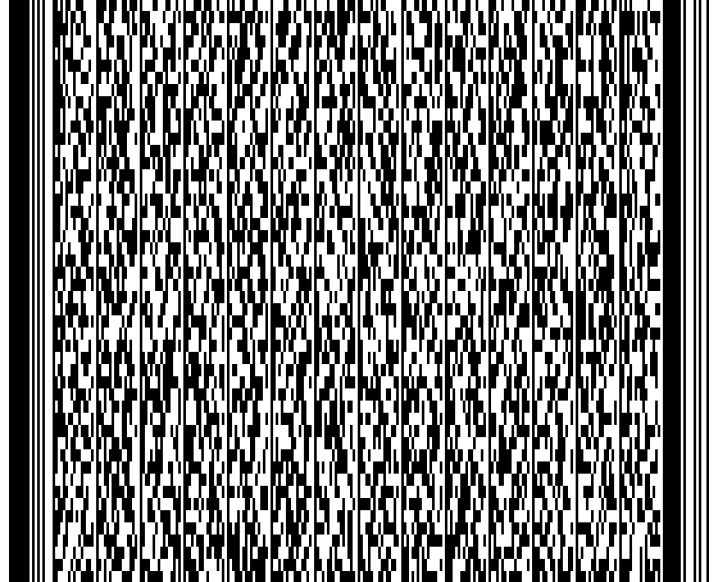
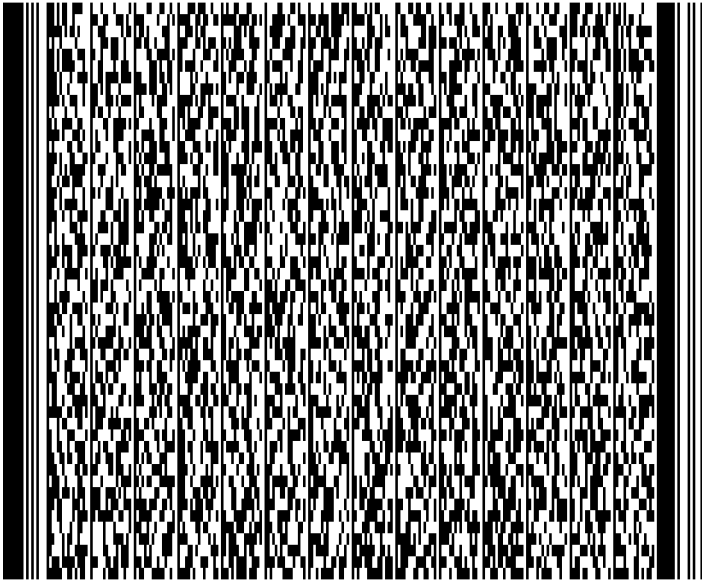
# INVESTOR PROFILE FORM

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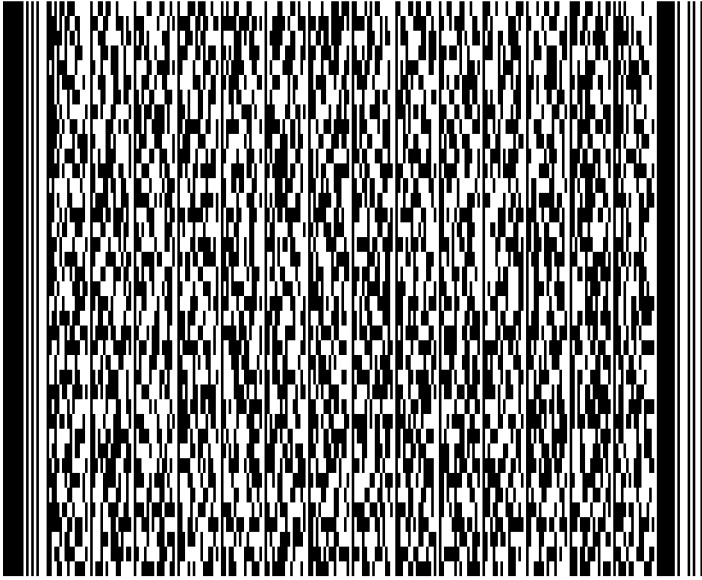
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## INVESTOR PROFILE FORM

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## INVESTOR PROFILE FORM

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### **FOR OFFICE USE ONLY:**

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