Equity Research Report: Citigroup, Inc.

Income Summarization

../report/income_summarization.txt

Business Highlights

../report/business_highlights.txt

Company Situation

../report/company_description.txt

Risk Assessment

../report/risk_assessment.txt

Financial Metrics

| FY (USD mn) | 2019 | 2020 | 2021 | 2022 | 2023 |
|---------------------|---------|---------|---------|---------|---------|
| Operating Revenue | 66849.0 | 59572.0 | 74990.0 | 70560.0 | 70700.0 |
| Adjusted Net Profit | 19401.0 | 11047.0 | 21952.0 | 14845.0 | 9228.0 |
| Adjusted EPS | 8.08 | 4.75 | 10.21 | 7.16 | 4.07 |
| EBIT Margin | 0.36 | 0.23 | 0.37 | 0.27 | 0.19 |
| ROE | 0.1 | 0.06 | 0.11 | 0.07 | 0.04 |
| PE Ratio | 9.26 | 11.64 | 5.59 | 5.93 | 10.76 |
| EV/EBITDA | 13.98 | 12.4 | 6.09 | 4.45 | 47.38 |
| PB Ratio | 0.93 | 0.64 | 0.61 | 0.44 | 0.48 |

FinRobot

https://ai4finance.org/

https://github.com/AI4Finance-Foundation/FinRobot

Report date: 2023-02-27

Key data

| Rating | | buy |
|-----------------------|---------------|-----------------|
| Target Price | Failed to ret | rieve data: 403 |
| 6m avg daily vol (USD | 17.95 | |
| Closing Price (USD) | | 47.57 |
| Market Cap (USDmn) | | 98088.45 |
| 52 Week Price Range | (USD) | 38.38 - 53.11 |
| BVPS (USD) | | 103.35 |

Share Performance



PE & EPS

