

# Equity Research Report: NVIDIA Corporation

## Income Summarization

NVIDIA has demonstrated robust financial performance in 2023, with significant revenue growth driven by its diverse segments. The gaming and data center segments have been particularly strong, reflecting increased demand for high-performance computing and AI capabilities.

## Business Highlights

In 2023, NVIDIA continued to innovate, launching several new products that have been well received in the market. The company's focus on AI and deep learning technology has solidified its position as a leader in these rapidly growing industries.

## Company Situation

NVIDIA Corporation, headquartered in Santa Clara, California, is a global leader in computer graphics, AI, and gaming technologies. The company's innovations serve a broad range of industries, including gaming, professional visualization, data centers, and automotive.

## Risk Assessment

NVIDIA faces risks related to intense competition in the technology sector, regulatory challenges in international markets, and potential supply chain disruptions. However, its strategic initiatives and strong market position mitigate these risks to some extent.

## Financial Metrics

FY (USD mn)	2020	2021	2022	2023	2024
Operating Revenue	10918.0	16675.0	26914.0	26974.0	60922.0
Adjusted Net Profit	2796.0	4332.0	9752.0	4368.0	29760.0
Adjusted EPS	0.12	0.18	0.39	0.18	1.21
EBIT Margin	0.26	0.27	0.37	0.16	0.54
ROE	0.23	0.26	0.37	0.2	0.69
PE Ratio	52.36	75.43	62.68	109.09	51.83
EV/EBITDA	40.57	58.6	54.71	66.07	43.45
PB Ratio	12.0	19.34	22.97	21.56	35.89

## FinRobot

<https://ai4finance.org/>

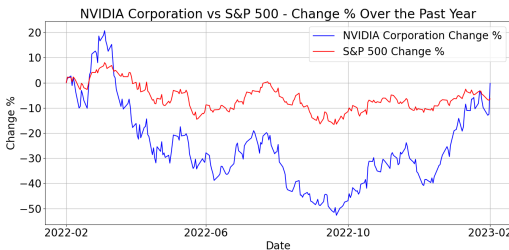
<https://github.com/AI4Finance-Foundation/FinRobot>

Report date: 2023-02-24

## Key data

Rating	hold
Target Price	Failed to retrieve data: 403
6m avg daily vol (USDmn)	531.82
Closing Price (USD)	23.65
Market Cap (USDmn)	575263.00
52 Week Price Range (USD)	11.73 - 27.94
BVPS (USD)	0.89

## Share Performance



## PE & EPS

