> Kanru Wang Dec 2021

Section 1: Tokenizer for Transformer

Reference

- Huggingface Documentation
 - Prepare input ids, token type ids, attention mask: https://huggingface.co/docs/transformers/preprocessing
 - Why no need for pre-processing before tokenization: https://huggingface.co/docs/tokenizers/python/master/components.html and https://huggingface.co/docs/tokenizers/python/master/components.html
 - Train a tokenizer: https://huggingface.co/docs/tokenizers/python/latest/quicktour.html

```
from transformers import AutoTokenizer
tokenizer = AutoTokenizer.from pretrained('bert-base-cased')
batch sentences = ["Hello I'm a tokenizer sentence example ",
                 "And another sentence",
                 "And the very very last one"
for sent in batch sentences:
   print(tokenizer.tokenize(sent))
 ['Hello', 'I', "'", 'm', 'a', 'token', '##izer', 'sentence', 'example', '[UNK]']
 ['And', 'another', 'sentence']
 ['And', 'the', 'very', 'very', 'last', 'one']
encoded inputs = tokenizer(batch sentences, padding=True, truncation=True, return offsets mapping=True, return tensors="pt")
print(encoded inputs)
 {'input ids': tensor([[101, 8667, 146, 112, 182, 170, 22559, 17260, 5650, 1859, 100, 102], # for BERT, 101 is [CLS], 102 is [SEP], 0 is [PAD]
                      [101, 1262, 1330, 5650, 102, 0, 0, 0,
                                                                           0,
                                                                                 0,
                                                                                         0],
                      [101, 1262, 1103, 1304, 1304, 1314, 1141, 102, 0, 0, 0,
                                                                                        011),
  'token type ids': tensor([[0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0],
                          [0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0],
                          [0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0]]),
  'attention mask': tensor([[1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1],
                          [1, 1, 1, 1, 1, 0, 0, 0, 0, 0, 0, 0],
                          [1, 1, 1, 1, 1, 1, 1, 1, 0, 0, 0, 0]]), # attention mask: tells the model not to pay attention to padding
  'offset mapping': tensor([
  [[0,0],[0,5],[6,7],[7,8],[8,9],[10,11],[12,17],[17,21],[22,30],[31,38],[39,40],[0,0]],
  [[0,0],[0,3],[4,11],[12,20],[0,0],[0,0],[0,0],[0,0],[0,0],[0,0],[0,0],[0,0],[0,0]],
  [[ 0, 0], [ 0, 3], [ 4, 7], [ 8, 12], [13, 17], [18, 22], [23, 26], [ 0, 0], [ 0, 0], [ 0, 0], [ 0, 0], [ 0, 0]])} # optional
tokenizer.batch decode(encoded inputs['input ids'])
 ["[CLS] Hello I'm a tokenizer sentence example [UNK] [SEP]",
  '[CLS] And another sentence [SEP] [PAD] [PAD] [PAD] [PAD] [PAD] [PAD] ',
  '[CLS] And the very very last one [SEP] [PAD] [PAD] [PAD] ']
                                                                                    https://huggingface.co/docs/transformers/preprocessing
```

```
For BERT models, the input is represented like this: [CLS] Sequence A [SEP] Sequence B [SEP]
batch sentences = ["Hello I'm a single sentence",
                                                  "And another sentence",
                                                   "And the very very last one"]
batch of second sentences = ["I'm a sentence that goes with the first sentence",
                                                                             "And I should be encoded with the second sentence",
                                                                            "And I go with the very last one"]
encoded inputs = tokenizer(batch sentences, batch of second sentences)
print(encoded inputs)
     {'input ids': tensor([
        [101, 8667, 146, 112, 182, 170, 1423, 5650, 102, 146, 112, 182, 170, 5650, 1115, 2947, 1114, 1103, 1148, 5650, 102],
        [101, 1262, 1330, 5650, 102, 1262, 146, 1431, 1129, 12544, 1114, 1103, 1248, 5650, 102, 0, 0,
                                                                                                                                                                                                                                                                                                                               0, 0],
        [101, 1262, 1103, 1304, 1304, 1314, 1141, 102, 1262, 146, 1301, 1114, 1103, 1304, 1314, 1141, 102, 0, 0, 0]
                                                                                                                                                                                                                                                                                                                                0, 0]]),
        'token type ids': tensor([
       [0, 0, 0, 0, 0, 0, 0, 0, 0, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1], # token type ids is not required for all models
        [0, 0, 0, 0, 0, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 0, 0, 0, 0, 0], # token type ids differentiates 1st sentence & 2nd sentence
       [0, 0, 0, 0, 0, 0, 0, 0, 1, 1, 1, 1, 1, 1, 1, 1, 1, 0, 0, 0, 0]]),
        'attention mask': tensor([
       'offset mapping': tensor([
       [[0, 0], [0, 5], [6, 7], [7, 8], [8, 9], [10, 11], [12, 18], [19, 27], [0, 0], [0, 1], [1, 2], [2, 3], [4, 5], [6, 14], [15, 19], [20, 24], [25, 29], [30, 33], [34, 39], [40, 48], [0, 0], [10, 11], [12, 18], [13, 12], [14, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 12], [15, 1
       [[0, 0], [0, 3], [4, 11], [12, 20], [0, 0], [0, 3], [4, 5], [6, 12], [13, 15], [16, 23], [24, 28], [29, 32], [33, 39], [40, 48], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0], [0,
      [[0, 0], [0, 3], [4, 7], [8, 12], [13, 17], [18, 22], [23, 26], [0, 0], [0, 3], [4, 5], [6, 8], [9, 13], [14, 17], [18, 22], [23, 27], [28, 31], [0, 0], [0, 0], [0, 0], [0, 0], [0, 0]])} # optional
tokenizer.batch decode(encoded inputs['input ids'])
     ["[CLS] Hello I'm a single sentence [SEP] I'm a sentence that goes with the first sentence [SEP]",
        '[CLS] And another sentence [SEP] And I should be encoded with the second sentence [SEP] [PAD] [PAD] [PAD] [PAD] [PAD] ',
        '[CLS] And the very very last one [SEP] And I go with the very last one [SEP] [PAD] [PAD] [PAD] '[PAD] ']
```

Why no need for text pre-processing before tokenization?

When calling encode() or encode batch(), the input text(s) go through the following pipeline:

- 1. Normalization (Lowercasing (for uncased models) and removing accented characters)
- 2. Pre-Tokenization (Splitting on spaces and punctuations, while keeping punctuations and removing spaces)
- 3. The Model (Splitting uncommon words into tokens in the vocabulary of the model (e.g. "tokenizers" -> "token", "##izer", "##s"), and mapping those tokens to their corresponding IDs. This part of a tokenizer needs to be trained or pretrained.) -> See next page
- 4. Post-Processing (Adding special tokens. E.g. [CLS], [SEP] for BERT)

No need to lower case input data for a BERT uncased model. Also, it does not make sense to lower case input data for a BERT cased model.

About the model in a tokenizer...

- The model part of a tokenizer is usually pretrained, and thus the name "pretrained tokenizer".
- Training the model part of a tokenizer means it will learn merge rules by:
 - Start with all the characters present in the training corpus as tokens.
 - Identify the most common pair of tokens and merge it into one token. (No token is allowed to be bigger than any word returned by the pre-tokenizer.)
 - Repeat until the vocabulary (the number of tokens) has reached the size we want.
- Use the pretrained tokenizer associated with the pretrained model. The training data must be tokenized the same way the pre-training data (used to pre-train the model) is tokenized.
- If the Normalization or Pre-Tokenization process is changed, need to retrain the tokenizer from scratch afterward.

What are the methods a BertTokenizer has?

BertTokenizer inherits from PreTrainedTokenizer which inherits from PreTrainedTokenizerBase

tokenize()

Converts a string into a sequence of tokens, using the tokenizer.

• convert tokens to ids()

Converts a token string (or a sequence of tokens) into a single integer id (or a sequence of ids), using the vocabulary.

• encode()

Converts a string into a sequence of ids (integer), using the tokenizer and vocabulary. Same as doing self.convert tokens to ids(self.tokenize(text)).

• encode plus()

Tokenize and prepare for the model a sequence or a pair of sequences; while encode() only does the first four steps.

According to this article, encode plus():

- 1. Split the sentence into tokens.
- 2. Add the special "[CLS]" and "[SEP]" tokens.
- 3. Map the tokens to their IDs.
- 4. Pad or truncate all sentences to the same max length.
- 5. Create the attention masks which explicitly differentiate real tokens from [PAD] tokens.
- __call__()

Main method to tokenize and prepare for the model one or several sequence(s) or one or several pair(s) of sequences. It implements encode plus() or batch encode plus()

What are the methods a BertTokenizer has?

• convert_ids_to_tokens()

Converts a single index or a sequence of indices in a token or a sequence of tokens, using the vocabulary and added tokens. This is the inverse of convert_tokens_to_ids().

• convert tokens to string()

Converts a sequence of tokens in a single string. The most simple way to do it is " ".join(tokens) but we often want to remove sub-word tokenization artifacts at the same time.

This is the inverse of tokenize().

• decode()

Converts a sequence of ids in a string, using the tokenizer and vocabulary with options to remove special tokens and clean up tokenization spaces. Similar to doing self.convert_tokens_to_string(self.convert_ids_to_tokens(token_ids)).

This is the inverse of encode().

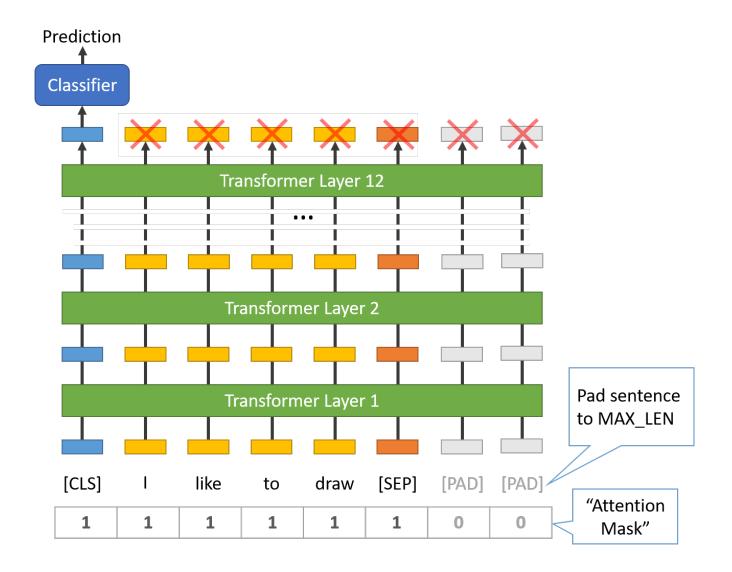




Section 2: PyTorch Transformer Text Classification

Reference

- Article
 - https://mccormickml.com/2019/07/22/BERT-fine-tuning/
- Kaggle Notebook
 - https://www.kaggle.com/kanruwang/two-ways-to-prepare-pytorch-dataset-for-bert
 - https://www.kaggle.com/ahmedattia143/nlp-disaster-pytorch-bert-kfold
 - https://www.kaggle.com/nxhong93/tweet-predict1
 - https://www.kaggle.com/yaroshevskiy/bert-base-2-epochs (Using pytorch_pretrained_bert package instead of transformers package)
 - https://www.kaggle.com/yuval6967/toxic-train-bert-base-pytorch and https://www.kaggle.com/yuval6967/toxic-bert-plain-vanila and https://www.kaggle.com/yuval6967/toxic-bert-plain-vanila and https://www.kaggle.com/yuval6967/toxic-bert-plain-vanila and https://www.kaggle.com/yuval6967/toxic-bert-plain-vanila and https://www.kaggle.com/yuval6967/toxic-bert-plain-vanila and https://www.kaggle.com/abhishek/pytorch-bert-inference (Using pytorch_pretrained_bert package instead of transformers package)
- Huggingface Documentation
 - https://huggingface.co/transformers/v4.5.1/training.html and https://huggingface.co/transformers/v4.11.3/custom_datasets.html and https://huggingface.co/transformers/v4.11.3/training.html



- On the output of the final (12th) transformer, only the first embedding (corresponding to the "[CLS]" token) is used by the classifier, because BERT is trained to only use this "[CLS]" token for classification. Each of the other embeddings represents each word, not the whole sentence.
- All sentences must be padded or truncated to a single, fixed length.
- The maximum sentence length is 512 tokens.

```
from transformers import BertForSequenceClassification
model = BertForSequenceClassification.from pretrained("bert-base-uncased", num labels=2)
According to this post, the from pretrained() in below does the following:
- find the correct base model class to initialize
- use init weights() so that layers that are not pretrained (e.g. final classification layer) still get initialized
- find the file with the pretrained weights
- overwrite the weights of the model with the pretrained weights where applicable
Below is the source code of BertForSequenceClassification, also see this
    class BertForSequenceClassification(BertPreTrainedModel):
        def init (self, config):
            super(). init (config)
            self.num labels = config.num labels
            self.config = config
            self.bert = BertModel(config)
            classifier dropout = (
                config.classifier dropout if config.classifier dropout is not None else config.hidden dropout prob
            self.dropout = nn.Dropout(classifier dropout)
            self.classifier = nn.Linear(config.hidden size, config.num labels) # train this layer and fine tune the model
```

self.post init() # post init() calls init weights() which initializes weights

def forward

```
from transformers import AutoTokenizer, AutoModelForSequenceClassification, AdamW, get scheduler
from torch.utils.data import TensorDataset, DataLoader
from sklearn.model selection import train test split
from datasets import load metric
train texts, val texts, train labels, val labels = train test split(texts, labels, test size=.2)
tokenizer = AutoTokenizer.from pretrained("bert-base-cased")
train encodings = tokenizer(train texts, truncation=True, padding=True)
val encodings = tokenizer(val texts, truncation=True, padding=True)
test encodings = tokenizer(test texts, truncation=True, padding=True)
train dataset = TensorDataset(*[torch.tensor(v) for k, v in train encodings.items()], torch.tensor(train labels))
val dataset = TensorDataset(*[torch.tensor(v) for k, v in val encodings.items()], torch.tensor(val labels))
test dataset = TensorDataset(*[torch.tensor(v) for k, v in test encodings.items()])
train dataloader = DataLoader(train dataset, shuffle=True, batch size=16)
val dataloader = DataLoader(val dataset, batch size=16)
test dataloader = DataLoader(test dataset, batch size=16)
```

Inference

Train Dataloader

paragraphs, each

• Token type IDs

Val Dataloader

paragraphs, each

Attention maskToken type IDs

Test Dataloader

paragraphs, each

All Test text

has:
Input IDs
Attention mask
Token type IDs

All Val text

• Input IDs

• Label

Epoch

Train

Val

l has:

All Train text

Input IDsAttention mask

• Label

https://www.kaggle.com/kanruwang/two-ways-to-prepare-pytorch-dataset-for-bert

```
Train Dataloader
                 device = torch.device('cuda') if torch.cuda.is available() else torch.device('cpu')
All Train text
paragraphs, each
has:
                 model = AutoModelForSequenceClassification.from pretrained("bert-base-cased", num labels=2).to(device)
• Input IDs

    Attention mask

    Token type IDs

• Label
                 optimizer = AdamW(model.parameters(), lr=5e-5)
Val Dataloader
                 num epochs = 3
All Val text
                 num training steps = num epochs * len(train dataloader)
paragraphs, each
has:
• Input IDs
                 lr scheduler = get scheduler(

    Attention mask

• Token type IDs
                     "linear",
• Label
                     optimizer=optimizer,
                     num warmup steps=0,
Epoch
                     num training steps=num training steps
Train
Val
Test Dataloader
All Test text
```

All Test text paragraphs, each has:

- Input IDs
- Attention mask
- Token type IDs

Inference

https://www.kaggle.com/kanruwang/two-ways-to-prepare-pytorch-dataset-for-bert

```
Train Dataloader

All Train text
paragraphs, each
has:
• Input IDs
• Attention mask
• Token type IDs
• Label

Val Dataloader

All Val text
paragraphs, each
```

Epoch Train

• Label

l has:

• Input IDs

Attention mask

Token type IDs

Val

```
All Test text paragraphs, each has:
```

Test Dataloader

- Input IDsAttention mask
- Token type IDs

Inference

```
for epoch in range (num epochs):
   model.train() # for Batchnorm and Dropout to work properly
   for batch in train dataloader:
        input ids = batch[0].to(device) # because here we use TensorDataset, the keys are lost, but positions remain
        token type ids = batch[1].to(device)
       attention mask = batch[2].to(device)
       labels = batch[3].to(device)
        outputs = model(input ids, attention mask=attention mask, token type ids=token type ids, labels=labels)
       loss = outputs.loss
       loss.backward() # computes the derivative of the loss w.r.t. each parameter using backprop
       optimizer.step() # optimizer updates each parameter using the its gradient and the optimizer rules
       lr scheduler.step()
        optimizer.zero grad() # clear old gradients from this step's loss.backward() for the next step
   model.eval() # for Batchnorm and Dropout to work properly
   metric = load metric("accuracy")
   for batch in val dataloader:
       input ids = batch[0].to(device)
```

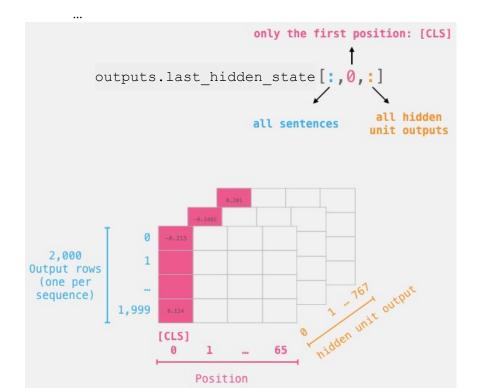
If we want to keep the weights of the pre-trained encoder frozen...

a) If we want to keep the weights of the pre-trained encoder frozen, but tune the weights of the head layers:

```
for param in model.base_model.parameters(): # these parameters will be frozen
   param.requires grad = False
```

b) If we want to keep the weights of the pre-trained encoder frozen, but feed the model's output for the '[CLS]' token to a Logistic Regression or XGBoost:

```
model.eval() # for Batchnorm and Dropout to work properly
...
with torch.no_grad(): # no gradient (of the layers within the context manager) will be calculated or stored
    outputs = model(input_ids, attention_mask=attention_mask, token_type_ids=token_type_ids)
    cls token embeddings = outputs.last hidden state[:, 0, :].numpy() # output: [batch size, hidden size]
```



- https://huggingface.co/transformers/v4.5.1/training.html#freezing-the-encoder
- http://jalammar.github.io/a-visual-guide-to-using-bert-for-the-first-time/
- https://github.com/bentrevett/pytorch-sentiment-analysis/blob/master/6%20-%20Transformers%20for%20Sentiment%20Analysis.ipynb
- https://stackoverflow.com/questions/63785319
- https://discuss.huggingface.co/t/bertmodel-forward-output-caveat-removed/983
- https://stackoverflow.com/questions/51748138

How to combine NN outputs with numerical and categorical features

```
Tokenizing
                                     BERT, etc.
                                                           Dropout
 Text
                                                                                                Dense
                                                                                                                Logits
                                                                              Concat
                                                                                               Layer
 Numerical/Categorical
                                           Pre-processing
 Features
class CustomModel(torch.nn.Module):
   def init (self, model name, num extra dims, num labels, dropout=0.1):
        # num extra dims corresponds to the number of extra dimensions of numerical/categorical data
       super(). init ()
        self.config = AutoConfig.from pretrained(model name)
        self.transformer = AutoModel.from pretrained(model name, config=self.config)
        self.dropout = torch.nn.Dropout(dropout)
        self.classifier = torch.nn.Linear(self.transformer.config.hidden size + num extra dims, num labels) # usually 768 or 1024
   def forward(self, input ids, extra data, attention mask=None, token type ids=None):
        # extra data should be of shape [batch size, dim] where dim is the # of additional numerical/categorical dimensions
       outputs = self.transformer(input ids, attention mask=attention mask, token type ids=token type ids)
       cls token embeddings = outputs.last hidden state[:, 0, :] # output: [batch size, hidden size]
       cls token embeddings = self.dropout(cls token embeddings) # output: [batch size, hidden size]
       concat = torch.cat((cls token embeddings, extra data), dim=-1) # output: [batch size, hidden size + num extra dims]
       logits = self.classifier(concat) # output: [batch size, num labels]
       return logits
https://colab.research.google.com/drive/1ZLfcB16Et9U2V-udrw8zwrfChFCIhomz
```

https://towardsdatascience.com/how-to-combine-textual-and-numerical-features-for-machine-learning-in-python-dc1526ca94d9

https://github.com/google-research/bert/issues/201

https://mccormickml.com/2021/06/29/combining-categorical-numerical-features-with-bert/

Section 3: PyTorch Transformer Question Answering

Reference

- Article

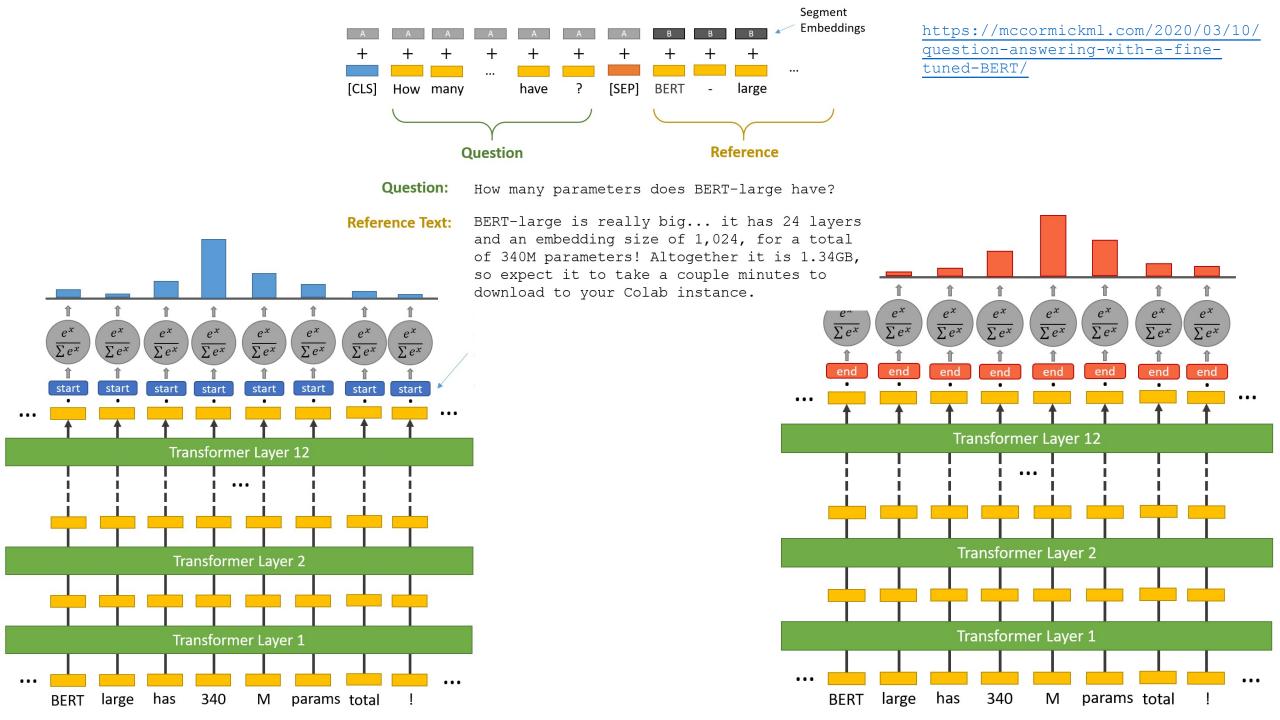
- https://mccormickml.com/2020/03/10/question-answering-with-a-fine-tuned-BERT/
- https://towardsdatascience.com/how-to-fine-tune-a-q-a-transformer-86f91ec92997 and https://gist.github.com/jamescalam/55daf50c8da9eb3a7c18de058bc139a3 (The use of DistilBertForQuestionAnswering and tokenizer's call . The training dataset here is the standard SQuAD dataset)
- https://towardsdatascience.com/which-flavor-of-bert-should-you-use-for-your-qa-task-6d6a0897fb24 (Less important)
- https://mccormickml.com/2021/05/27/question-answering-system-tf-idf/

- Kaggle Notebook

- https://colab.research.google.com/github/ga642381/ML2021-Spring/blob/main/HW07/HW07.ipynb (The use of BertForQuestionAnswering and tokenizer's __call__. Also search for National Taiwan University Machine Learning course website and slides)
- https://www.kaggle.com/kanruwang/understanding-question-answering-sliding-window
- https://www.kaggle.com/davlanigan/bert-pytorch-qa2 (The use of BertForQuestionAnswering and tokenizer's encoder plus)
- https://www.kaggle.com/zhuflower/du-reader-train (The use of BertForQuestionAnswering)
- https://www.kaggle.com/kanruwang/tweet-sentiment-roberta-pytorch-inference and https://www.kaggle.com/kanruwang/tweet-sentiment-roberta-pytorch-understanding
- https://www.kaggle.com/kanruwang/bert-base-uncased-using-pytorch
- This task is uncommon, but the training set-up is useful: https://github.com/trtd56/KaggleQuest/blob/master/work/Quest BERT-train.ipynb

- Huggingface Documentation

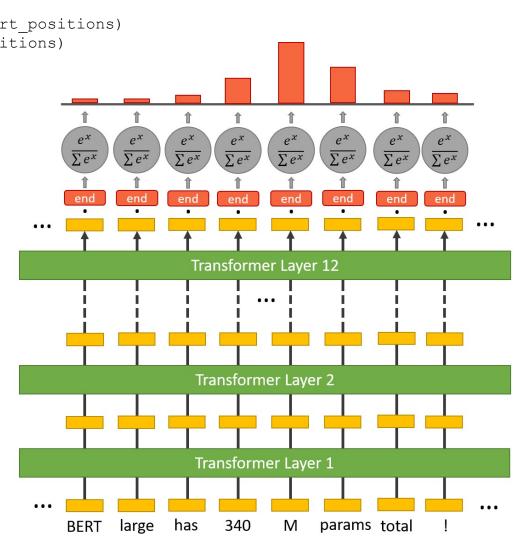
- https://github.com/huggingface/transformers/blob/master/src/transformers/models/bert/modeling_bert.py and https://huggingface.co/docs/transformers/model doc/bert#transformers.BertForQuestionAnswering
- https://github.com/huggingface/transformers/blob/master/src/transformers/tokenization_utils_base.py
- https://github.com/huggingface/notebooks/blob/master/examples/question answering.ipynb (Example notebook, the use of Trainer class, and dividing a long context paragraphs into several paragraphs shorter than the max length)
- https://huggingface.co/course/chapter7/7?fw=pt



Just like a multi-class classification, here for the start position, we have
(1) a prediction vector coming out of a Softmax activation function for the start position
(2) a one-hot encoded ground truth vector for the start position
We can then calculate the Cross Entropy loss for the start position.
The same can be calculated for the end position.

Total loss is the mean of two Cross Entropy losses.

loss function = CrossEntropyLoss() start loss = loss function(start logits, start positions) end loss = loss function(end logits, end positions) total loss = (start loss + end loss) / 2 $\frac{e^x}{\sum e^x}$ $\frac{e^x}{\sum e^x}$ $\overline{\sum e^x}$ Transformer Layer 12 Transformer Layer 2 Transformer Layer 1 340 **BERT** large has M params total



Train Dataloader

All Train Question Context pairs, each has:

- Input IDs
- Attention mask
- Token type IDs
- Start position
- End position

Val Dataloader

All Val Question Context pairs, each has:

- Input IDs
- Attention mask
- Token type IDs
- Start position
- End position

Epoch

Train

Val

Test Dataloader

All Test Question Context pairs, each has:

- Input IDs
- Attention mask
- Token type IDs

from transformers import AutoTokenizer

tokenizer = AutoTokenizer.from pretrained('bert-base-cased')

See tokenizer arguments https://huggingface.co/docs/transformers/internal/tokenization_utils tokenizer(list of question strings, list of context strings) or

tokenizer(list of context strings, list of question strings), either order is okay.

train_encodings = tokenizer(train_questions, train_contexts, truncation=True, padding=True, add_special_tokens=True)
val_encodings = tokenizer(val_questions, val_contexts, truncation=True, padding=True, add_special_tokens=True)
test_encodings = tokenizer(test_questions, test_contexts, truncation=True, padding=True, add_special_tokens=True)

- The train_encodings here contains the input_ids, token_type_ids, attention_mask of each sample
- Sometimes there is no start_positions and end_positions, but as long as we have the answer text, we can find start_positions and end_positions from offset_mapping. See this.

				_	
[CLS]	101	problem	3,291	to	2,000
who	2,040		1,012	be	2,022
is	2,003	jem	24,193	more	2,062
the	1,996	##ima	9,581	than	2,084
ac	9,353	mw	12,464	\$	1,002
##as	3,022	##af	10,354	1	1,015
director	2,472	##ig	8,004	•	1,012
	10000 - 10000 - 10000 - 10000 - 10000 - 10000 - 10000 - 10000 - 10000 - 10000 - 10000 - 10000 - 10000 - 10000		1000 E 1000 C 10	7	1,021
?	1,029	##u	2,226	trillion	23,458
[SEP]	102	is	2,003	this	2,023
counter	4,675	a	1,037	year	2,095
##feit	21,156	34	4,090	•	1,012
goods	5,350	-	1,011	[SEP]	102

tokenizer.decode(train_encodings['input_ids'][0])

'[CLS] beyonce giselle knowles - carter (/ bi:'jpnseɪ / bee - yon - say) (born september 4, 1981) is an american singer, songwriter, record producer and actress. born and raised in houston, texas, she performed in various singing and dancing competitions as a child, and rose to fame in the late 1 990s as lead singer of r & b girl - group destiny\'s child. managed by her father, mathew knowles, the group became one of the world\'s best - selling girl groups of all time. their hiatus saw the release of beyonce\'s debut a lbum, dangerously in love (2003), which established her as a solo artist worldwide, earned five grammy awards and featured the billboard hot 100 num ber - one singles " crazy in love " and " baby boy ". [SEP] when did beyonce start becoming popular? [SEP] [PAD] [PAD]

```
Train Dataloader
                from torch.utils.data import Dataset, DataLoader
All Train Question
Context pairs,
each has:
                class QADataset(Dataset)
• Input IDs
                     11 11 11

    Attention mask

• Token type IDs
                     Instantiate the class with a tokenizer's output object as an instance variable.

    Start position

                     Alternatively, can process data (e.g. tokenize and convert tokens to ids) using a QADataset object (process one

    End position

                     sample each time when getitem is called, or process all samples when a QADataset object is instantiated).
Val Dataloader
                     11 11 11
All Val Question
                     init
Context pairs,
each has:
                     len
• Input IDs
                     getitem (self, idx)

    Attention mask

• Token type IDs
                         # For Train and Val Dataset, need to return the

    Start position

                         # input ids, attention masks, token type ids, start positions, end positions of each sample.
• End position
                         # For Test Dataset, need to return the
Epoch
                         # input ids, attention masks, token type ids of each sample.
Train
                         # Notice that token type ids is required for BERT.
Val
                train set = QADataset(train encodings)
Test Dataloader
                val set = QADataset(val encodings)
All Test Question
 Context pairs,
                test set = QADataset(test encodings)
 each has:
• Input IDs

    Attention mask

                train loader = DataLoader(train set, batch size=train batch size, shuffle=True, pin memory=True)
• Token type IDs
                val loader = DataLoader(val set, batch size=1, shuffle=False, pin memory=True)
Inference
                test loader = DataLoader(test set, batch size=1, shuffle=False, pin memory=True)
```

```
from transformer import AutoModelForQuestionAnswering, AdamW
Train Dataloader
               from accelerate import Accelerator
All Train Question
               device = torch.device('cuda') if torch.cuda.is available() else torch.device('cpu')
               if fp16 training: # Automatic Mixed Precision offer about 1.5-3.0x speed up

    Attention mask

                    accelerator = Accelerator(fp16=True)
• Token type IDs
                    device = accelerator.device
               model = AutoModelForQuestionAnswering.from pretrained('bert-base-uncased').to(device)
               According to this post, the from pretrained() in below does the following:
Val Dataloader
               - find the correct base model class to initialize
All Val Question
               - use init weights() so that layers that are not pretrained (e.g. final classification layer) still get initialized
                - find the file with the pretrained weights
               - overwrite the weights of the model with the pretrained weights where applicable

    Attention mask

               Below is the source code of BertForQuestionAnswering, also see this

    Token type IDs

                    class BertForQuestionAnswering(BertPreTrainedModel):
                        def init (self, config):
                            super(). init (config)
                            self.num labels = config.num labels
                            self.bert = BertModel(config, add pooling layer=False)
                            self.qa outputs = nn.Linear(config.hidden size, config.num labels) # train this layer and fine tune the model
Test Dataloader
                            self.post init() # post init() calls init weights() which initializes weights
All Test Question
                        def forward

    Attention mask

               optimizer = AdamW(model.parameters(), lr=learning rate)
• Token type IDs
               if fp16 training:
                    model, optimizer, train loader = accelerator.prepare(model, optimizer, train loader)
```

Context pairs,

each has:

• Input IDs

 Start position End position

Context pairs, each has:

Start position

End position

Context pairs,

each has: • Input IDs

Inference

Epoch

Train

Val

Input IDs

```
Train Dataloader

All Train Question
Context pairs,
each has:
• Input IDs
```

• Attention mask

• Token type IDs

Start positionEnd position

Val Dataloader

All Val Question Context pairs, each has:

• Input IDs

Attention mask

• Token type IDs

Start position

• End position

Epoch

Train Val

Test Dataloader

All Test Question Context pairs, each has:

• Input IDs

• Attention mask

• Token type IDs

Inference

```
for epoch in range (num epoch):
```

```
model.train()
for batch in tqdm(train loader):
    optimizer.zero grad()
    batch = {k: v.to(device) for k, v in batch.items()} # all values to(device)
    # model args: input ids (mandatory), token type ids, attention mask, start positions, end positions
    outputs = model(**batch)
    # model outputs: start logits, end logits, loss (loss returned when start positions/end positions are provided)
    start index = torch.argmax(output['start logits'], dim=1) # choose the most probable start position
    end index = torch.argmax(output['end logits'], dim=1) # choose the most probable end position
    # prediction is correct only if both start index and end index are correct
    train acc ls.append(((start index == batch['start positions']) & (end index == batch['end positions'])).float().mean())
    train loss ls.append(output['loss'])
    accelerator.backward(output['loss']) if fp16 training else output['loss'].backward()
    optimizer.step()
```

```
model.eval()
with torch.no_grad():
    for batch in tqdm(val_loader):
        batch = {k: v.to(device) for k, v in batch.items()}
        outputs = model(**batch)
        start_index = torch.argmax(outputs['start_logits'], dim=1)
        end_index = torch.argmax(outputs['end_logits'], dim=1)
        ... calculate accuracy and append to list ...
```

https://www.kaggle.com/kanruwang/two-ways-to-prepare-pytorch-dataset-for-bert

```
Train Dataloader

All Train Question
Context pairs,
each has:
• Input IDs
```

Input IDsAttention mask

• Token type IDs

• Start position

• End position

Val Dataloader

All Val Question Context pairs, each has:

• Input IDs

Attention mask

• Token type IDs

Start position

End position

Epoch

Train

Val

Test Dataloader

All Test Question Context pairs, each has:

• Input IDs

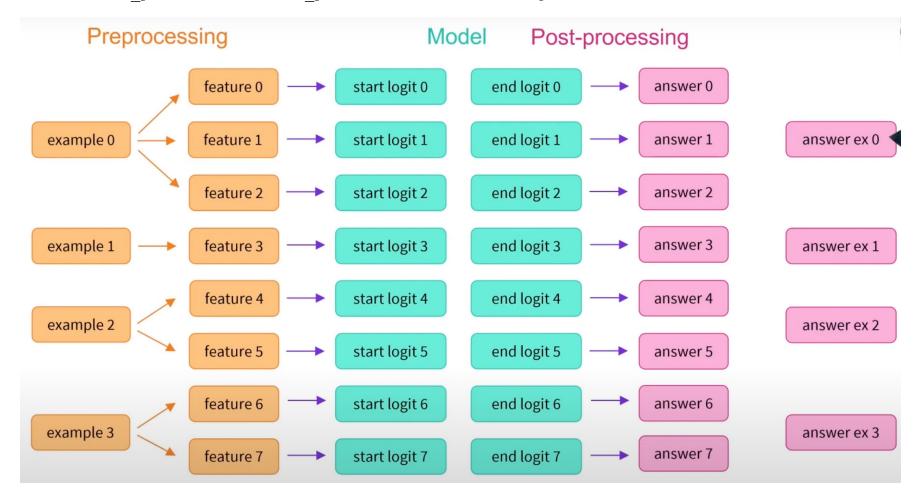
Attention mask

• Token type IDs

Inference

```
Inference code is similar to validation code, but on test loader ...
model.eval()
with torch.no grad():
    for batch in tqdm(test loader):
        batch = {k: v.to(device) for k, v in batch.items()}
        outputs = model(**batch)
        start index = torch.argmax(outputs['start logits'], dim=1)
        end index = torch.argmax(outputs['end logits'], dim=1)
        tokens = tokenizer.convert ids to tokens(batch['input ids'].to(device))
        # start with the first token
        answer = tokens[start index]
        # select the remaining answer tokens and join them with whitespace
        for i in range(start index + 1, end index + 1):
            # if it's a subword token, then recombine it with the previous token
            if tokens[i][0:2] == '##':
                answer += tokens[i][2:]
            # otherwise, add a space then the token
            else:
                answer += ' ' + tokens[i]
        print(answer.capitalize())
```

- Sometimes the context text is too long for the model, so a sliding window is applied to the text, cutting the text into several paragraphs, each paragraph is called a "feature".
- To avoid cutting amid an answer text, each "feature" (sub-paragraph) has some overlap with its previous and subsequent "feature".
- During training preprocessing, if a "feature" does not contain the answer or only contains part of the answer, the start positions and end positions are both assigned 0.



 $\underline{\texttt{https://www.kaggle.com/kanruwang/understanding-question-answering-sliding-window}}$

(Bonus) Huggingface Trainer API

Reference

- Notebook
 - https://www.kaggle.com/kanruwang/huggingface-trainer-api
 - https://colab.research.google.com/drive/1-JIJlao4dI-Ilww_NnTc0rxtp-ymgDgM (from https://huggingface.co/transformers/v4.5.1/training.html)
 - https://colab.research.google.com/github/huggingface/notebooks/blob/master/examples/text classification.ipynb
 - https://colab.research.google.com/github/huggingface/blog/blob/master/notebooks/trainer/01 text classification.ipynb
 - https://github.com/huggingface/notebooks/blob/master/examples/question answering.ipynb
- Huggingface Documentation
 - https://huggingface.co/docs/transformers/custom_datasets#question-answering-with-squad

```
Train Dataset
All Train text
paragraphs, each
has:
• Input IDs

    Attention mask

• Token type IDs
• Label
Val Dataset
All Val text
paragraphs, each
has:
• Input IDs

    Attention mask

• Token type IDs
• Label
```

Epoch

Train

Test Dataset

All Test text

has:
• Input IDs

paragraphs, each

Attention mask

• Token type IDs

Inference

Val

```
from sklearn.model selection import train test split
from sklearn.metrics import accuracy score, precision recall fscore support
train texts, val texts, train labels, val labels = train test split(texts, labels, test size=.2)
tokenizer = AutoTokenizer.from pretrained("bert-base-cased")
train encodings = tokenizer(train texts, truncation=True, padding=True)
val encodings = tokenizer(val texts, truncation=True, padding=True)
test encodings = tokenizer(test texts, truncation=True, padding=True)
class Dataset(torch.utils.data.Dataset):
   def init (self, encodings, labels=None):
        self.encodings = encodings
       self.labels = labels
   def getitem (self, idx):
       if self.labels:
            return {**{key: torch.tensor(val[idx]) for key, val in self.encodings.items()}, "labels": self.labels[idx]}
       else:
            return {key: torch.tensor(val[idx]) for key, val in self.encodings.items()}
   def len (self):
       return len(self.encodings.input ids)
train dataset = Dataset(train encodings, train labels)
eval dataset = Dataset(eval encodings, eval labels)
test dataset = Dataset(test encodings)
```

model = AutoModelForSequenceClassification.from pretrained("bert-base-cased", num labels=2) https://www.kaggle.com/kanruwang/huggingface-trainer-api

from transformers import AutoTokenizer, AutoModelForSequenceClassification, TrainingArguments, Trainer

```
training args = TrainingArguments(
                     output dir='./results',
                                                        # output directory
                     evaluation strategy='epoch',
                                                        # evaluation is done each epoch
paragraphs, each
                     per device train batch size=16, # batch size per device during training
                     per device eval batch size=64,
                                                       # batch size for evaluation

    Attention mask

                     gradient accumulation steps=1,
                                                       # defaults to 1
                     learning rate=2e-5,
                                                        # initial learning rate for AdamW optimizer
                     weight decay=0.01,
                                                       # defaults to 0
                     num train epochs=3,
                                                       # defaults to 3
                     lr scheduler type='linear',
                                                       # defaults to 'linear'
                     warmup steps=500,
                                                        # num of linear warmup steps from 0 to learning rate for learning rate scheduler
paragraphs, each
                     logging dir='./logs',
                                                       # directory for storing logs
                     logging strategy='steps',
                                                        # defaults to 'steps'

    Attention mask

                     logging steps=10,
                                                        # num of update steps between two logs
                     fp16=True,
                                                        # whether use mixed precision training, defaults to False
                     dataloader num workers=4,
                                                        # defaults to 0
                     label smoothing factor=0,
                                                        # defaults to 0
                                                        # defaults to 'adamw hf'
                     optim='adamw hf',
                     dataloader pin memory=True
                                                        # defaults to True
                 trainer = Trainer(
                     model=model,
                     args=training args,
                     train dataset=train dataset,
paragraphs, each
                     eval dataset=eval dataset,
                     compute metrics=compute metrics,

    Attention mask

                 trainer.train()
                                                                                                    https://www.kaggle.com/kanruwang/huggingface-trainer-api
                 trainer.evaluate()
```

Train Dataset

All Train text

• Input IDs

• Label

Val Dataset

All Val text

• Input IDs

Label

Epoch

Train

Test Dataset

All Test text

• Input IDs

Inference

Token type IDs

has:

Val

Token type IDs

l has:

Token type IDs

lhas: