How to Reproduce this Book Exactly with LATEX

A Self-contained Tutorial on Writing Mathematical Notes

v1.0.0

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The Basic Set-up and Structure of a LATEX Book



Introduction The first chapter discusses how to properly configure LATEX files and organize the content structure so that we can generate our first readable LATEX book PDF.

1.1 Class, Commands, Options, and Packages

Class For each LATEX document, we need to specify its *class*. Throughout this book, we will use the scrbook class provided by the **KOMA-Script**. To do so, we write \documentclass{scrbook} at the very beginning (*preamble*, everything before \begin{document}) of the main TEX file. Although not explored in this book, some other notable classes that may be of use include beamer, moderncv, and article (or scrartcl).

Commands and Options The scrbook class provides several *options* to customize the format of the book. We can either supply the arguments when declaring the class, or use the command \KOMAoptions in the preamble. A *command* works like a function in common programming languages and performs some specific action. Commands in LATEX are denoted by the backslash \ as the first character. In this book, we have used

\KOMAoptions{paper=a4, fontsize=12pt, chapterprefix=true, twoside= semi, DIV=classic, parskip=half}

The arguments are typed inside the curly brackets {} following the name of the command. Clearly, here the paper option requires the pages to be in A4 size while fontsize indicates that the font is 12 pt large. The remaining options will be explained as we go through the later chapters.

Packages To enable extra functionalities, we need to import *packages*. We can write along the lines of \usepackage[<options>] {<package_name>} in the preamble to do so. We will not list all the required packages now at once, but only when they are needed. The first package we usually need is the fontenc package with the T1 option, flagged inside a pair of square brackets.

Exercise(s)

- 1.1) Try to import the **fontenc** package with the **T1** option as suggested above. There may not be any noticeable difference, but at least you should not be receiving errors.
- 1.2) Also, try to achieve the same class setting through the \documentclass [<options>]{scrbook} declaration instead of the \KOMAoptions command.

1.2 Structure Hierarchy

1.2.1 Chapters and (Sub-)Sections

Chapters, Sections In most of the books, the entire content is divided into chapters, which in turn usually consist of several sections. To mark the beginning of a chapter or section in LATEX, we place the commands \chapter{<chapter_name>} or \section{<section_name>} within the document environment, which contains the main content and is marked by a pair of \begin{document} and \end{document} and \end{document} declarations. As mentioned in the beginning, the preamble has to be inserted before such a document group. So, to typeset the very first section at the start, we write

```
% % % preamble before the main document>
\begin{document}
...
\chapter{The Basic Set-up and Structure of a \LaTeX{} Book}
...
\section{Class, Options, and Packages}
\paragraph{Class}
For each \LaTeX{} document, we need to specify its \textit{class}.
    Throughout this book, ...
\end{document}
```

The % symbol indicates a trailing *comment* (highlighted in green) whose purpose is to leave some note about the code. Comments are neither interpreted nor displayed. The LATEX system records and updates the numbering for chapters/sections internally (??). The \textit{<text>} command presents the text in italic shape.

Subsections, Paragraphs Attentive readers may have already figured out that it is possible to stack an extra level (a *subsection*) in the content hierarchy. This is

aptly done not long ago by the \subsection{<section_name>} command:

```
\section{Structure Hierarchy}
\subsection{Chapters and (Sub-)Sections}
\paragraph{Chapters, Sections}
As in any other book, the entire content is divided into \textit{
    chapters}, ...
```

He/she may also notice that we have used the \paragraph command a few times to attach an unnumbered heading for each paragraph. There are also starred versions like \chapter*{<chapter_name>}, \section*{<section_name>}, \subsection*{<section_name>}, and so on, which neither display nor increment the numbering/counters.

(labels?)

1.2.2 Generating Table of Contents

Table of Contents After establishing the structure of the book, it is convenient to generate a *table of contents (TOC)* as well. In the **scrbook** class, it is easily done by adding the command **\tableofcontents** within the main **document** environment. To control the depth of layers shown, we can call **\setcountertocdepth** ${ <integer>}$ in the preamble, where the **integer** usually ranges from -1 to 3 (0: chapters, 1: sections, 2: subsections).

Exercise(s)

1.3) Try to add some (numbered or unnumbered) chapters, sections, subsections, or even subsubsections (which are, not surprisingly, produced by \subsubsection) to see how they are displayed in the book. You may want to check out \part.

1.4) As a follow-up to the last exercise, turn on the table of contents and confirm how the new entries are linked to it. Also, try to adjust the value for \setcountertocdepth as proposed above to see the effect.

1.2.3 Organizing the T_EX Files behind the Scenes

include As the size of the project scales up, it is often helpful to keep the files sorted in a clean order for maintenance. We can put the content of each chapter into separate TEX files, and then use the \include{<tex_file_name>} command to import them into the main script. For example, this chapter is stored as ch1_basic_structure.tex in my project space, and in the main TEX file, we shall write something like

1.3 Testing the Book Layout by Lipsum

Dummy Text Sometimes we may need to insert some placeholder text into the document to test how well the book will look in a specific layout. In this case, we can borrow the standard dummy text *Lorem Ipsum* (or in short *Lipsum*) widely used by the community. Just import the <code>lipsum</code> generator package, and add <code>lipsum[<paragraph_no.>]</code> to the desired locations. For example, the code segment

```
...
produces the following text exactly: \par
\lipsum[1-2]
```

produces the following text exactly:

Lorem ipsum dolor sit amet, consectetuer adipiscing elit. Ut purus elit, vestibulum ut, placerat ac, adipiscing vitae, felis. Curabitur dictum gravida mauris. Nam arcu libero, nonummy eget, consectetuer id, vulputate a, magna. Donec vehicula augue eu neque. Pellentesque habitant morbi tristique senectus et netus et malesuada fames ac turpis egestas. Mauris ut leo. Cras viverra metus rhoncus sem. Nulla et lectus vestibulum urna fringilla ultrices. Phasellus eu tellus sit amet tortor gravida placerat. Integer sapien est, iaculis in, pretium quis, viverra ac, nunc. Praesent eget sem vel leo ultrices bibendum. Aenean faucibus. Morbi dolor nulla, malesuada eu, pulvinar at, mollis ac, nulla. Curabitur auctor semper nulla. Donec varius orci eget risus. Duis nibh mi, congue eu, accumsan eleifend, sagittis quis, diam. Duis eget orci sit amet orci dignissim rutrum.

Nam dui ligula, fringilla a, euismod sodales, sollicitudin vel, wisi. Morbi auctor lorem non justo. Nam lacus libero, pretium at, lobortis vitae, ultricies et, tellus. Donec aliquet, tortor sed accumsan bibendum, erat ligula aliquet magna, vitae ornare odio metus a mi. Morbi ac orci et nisl hendrerit mollis. Suspendisse ut massa. Cras nec ante. Pellentesque a nulla. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus. Aliquam tincidunt urna. Nulla ullamcorper vestibulum turpis. Pellentesque cursus luctus mauris.

The \par command signals the end of a paragraph and appends a vertical line spacing afterwards.

Formatting of Text and Paragraphs



Introduction This chapter describes how to adjust the various aspects of text, such as fonts, size/shape/style, and positioning.

2.1 About Fonts

2.1.1 The Three Font Family Types

(Sans) Serif, Typewriter In any LATEX document, the text can be typed in three different font families: serif, sans serif, and typewriter. In this book, headings (of chapters, sections, etc.) are in the sans serif family, while the remaining main text is in serif. Table 2.1 below demonstrates how to select a specific font family for a piece of text. For instance, both

```
...
produces the following output: \par
\textsf{\lipsum[3]} % or {\sffamily \lipsum[3]}, mind the curly
brackets {} to limit the scope of the \sffamily command.
```

Font Family	Command	Switch	Output
Serif \textrm{Hello World!} \		\rmfamily	Hello World!
Sans Serif	<pre>\textsf{Hello World!}</pre>	\sffamily	Hello World!
Typewriter	<pre>\texttt{Hello World!}</pre>	\ttfamily	Hello World!

Table 2.1: The commands for switching between the three font families and how they appear in the PDF.

produces the following output:

Nulla malesuada porttitor diam. Donec felis erat, congue non, volutpat at, tincidunt tristique, libero. Vivamus viverra fermentum felis. Donec nonummy pellentesque ante. Phasellus adipiscing semper elit. Proin fermentum massa ac quam. Sed diam turpis, molestie vitae, placerat a, molestie nec, leo. Maecenas lacinia. Nam ipsum ligula, eleifend at, accumsan nec, suscipit a, ipsum. Morbi blandit ligula feugiat magna. Nunc eleifend consequat lorem. Sed lacinia nulla vitae enim. Pellentesque tincidunt purus vel magna. Integer non enim. Praesent euismod nunc eu purus. Donec bibendum quam in tellus. Nullam cursus pulvinar lectus. Donec et mi. Nam vulputate metus eu enim. Vestibulum pellentesque felis eu massa.

2.1.2 Changing the Actual Font for a Font Family

Font Libraries Each of the previous font families is internally assigned a specific *font*. To change the actual font, we can call the corresponding font package. The **LATEX Font Catalogue** https://tug.org/FontCatalogue/ provides a comprehensive list of available fonts and the way to import them. This book has substituted the **Noto Sans** font for the sans serif family, via the preamble

```
\usepackage[T1]{fontenc}
\usepackage[sf]{noto}
```

Exercise(s)

- **2.1)** Change the font family just for the dummy Lipsum paragraph above to typewriter.
- **2.2)** Choose a font of your liking from the Font Catalogue to replace the original one in the book.

2.2 Text Attributes

2.2.1 Font Size

Size Commands In Section 1.1, we talked about setting the base global font size by **\KOMAoptions**. However, to control the *local font size* for some places, we can use the *size commands*, listed in Table 2.2 below. For example, writing

```
... produces \par
{\small Though she be but little} {\LARGE she is fierce} \\ % scope
\scriptsize % switch
taken from Shakespeare's A Midsummer Night's Dream
\normalsize % back to default ...
```

produces

Though she be but little She is fierce

taken from Shakespeare's A Midsummer Night's Dream

The \\ sign breaks the current line and starts a new line right below. And again, the curly brackets \{\} limit the effect of command(s) within their scope.

Table 2.2: The various commands for text size.¹

Command	Output
\tiny	Who am I?
\scriptsize	Who am I?
\footnotesize	Who am I?
\small	Who am I?
\normalsize	Who am I?
\large	Who am I?
\Large	Who am I?
\LARGE	Who am I?
\huge	Who am I?
\Huge	Who am I?

selectfont It is also possible to fix a numerical value for the font size using
\fontsize{<font_size>}{<line_spacing>} and \selectfont. As an
illustration, the code

```
... leads to \par
{\fontsize{15pt}{21pt}\selectfont May those who accept their fate be
   granted happiness. May those who defy their fate be granted glory.
   \\
-- Princess Tutu \par} % the \par is needed for renewing the
   parameters
```

leads to

¹\huge and \Huge have the same size when the font size is 12 pt (but different for 10 or 11 pt).

Font Style	Command	Switch	Output
Bold	<pre>\textbf{"10 Downing"}</pre>	\bfseries	"10 Downing"
Medium	<pre>\textmd{"10 Downing"}</pre>	\mdseries	"10 Downing"
Italic	<pre>\textit{"10 Downing"}</pre>	\itshape	"10 Downing"
Slanted	<pre>\textsl{"10 Downing"}</pre>	\slshape	"10 Downing"
Small Caps	<pre>\textsc{"10 Downing"}</pre>	\scshape	"10 Downing"
Upright	<pre>\textup{"10 Downing"}</pre>	\upshape	"10 Downing"

Table 2.3: The commands for different font styles. The medium/upright style is effectively the default normal.

May those who accept their fate be granted happiness. May those who defy their fate be granted glory.

– Princess Tutu

2.2.2 Font Shapes

Italic, Bold, and More Similar to font families, there are different *font shapes/styles* such as the commonly seen italic or bold. Table 2.3 above shows the relevant commands to invoke them. Adding to the previous example, we can write

```
... which produces \par
\textit{\small Though she be but little} {\LARGE \bfseries \scshape
    she is fierce} \\ % scope
\scriptsize % switch
taken from \slshape \underline{Shakespeare's A Midsummer Night's
    Dream}
\normalsize \upshape \par % back to default
...
```

which produces

Though she be but little SHE IS FIERCE

taken from Shakespeare's A Midsummer Night's Dream

We also have \underline and \emph. You may want to try them out.

2.2.3 Text Color

xcolor While there are built-in colors in the LATEX system, we can load a variety of additional colors from the **xcolor** package, often with the **svgnames** and **dvipsnames** flags as

```
\usepackage[svgnames, dvipsnames]{xcolor}
```

The reference color list can be found in https://www.overleaf.com/learn/latex/Using_colors_in_LaTeX. To set the color for a piece of text, we can enclose it with the \textcolor{<color_name>}{<text>} command. It is also possible to change the color within a group by \color{<color_name>}. For instance,

```
... outputs \par
\textcolor{Red}{Roses are red,} \\
\textcolor{Blue}{violets are blue,} \\
{\color{Purple} Sugar is sweet and so are you.} % again, remember to
   limit the scope by the curly brackets!
```

outputs

Roses are red, violets are blue, Sugar is sweet and so are you.

Self-defined colors It is also possible to design a custom color by the command \definecolor{<color_name>}{<color_model>}{<values>}. There are 4 possible color models: rgb, RGB, cmyk, and gray. For example,

```
...
\definecolor{mint}{rgb}{0.24, 0.71, 0.54} % in the preamble
...
\textcolor{mint}{Mint Tears}
```

gives Mint Tears. Color codes can be checked via https://latexcolor.com/.

In addition, we can mix colors by the expression <color_1>!<mix_ratio>! <color_2>. For instance,

```
\textcolor{Blue!40!Green}{Copper (II)} \textcolor{Orange!50}{Sulphate}
}
```

is displayed as Copper (II) Sulphate.

2.3 Paragraphs and Positioning

2.3.1 Paragraphs and Line Breaks

New Lines As explained before, the \\ symbol issues a *line break*, and the \par command ends a paragraph and starts a new one.

Both of them initiate a *new line*, but with (without) an extra *line skip/line spacing* for \par (\\). There is also \newline which is seldom used.

A blank line in a TEX file has the same effect as \par. They, in fact, end the so-called *horizontal mode* and distribute the text into lines held in the current vertical list (see TEX StackExchange 82664).

The effects of \\, \par, and blank lines can be observed right in this subsection, which is typed as

```
A blank line in a \TeX{} file ... held in the current vertical list (
    see ...). \par

The effects of \texttt{\textbackslash\textbackslash}, \texttt{\
    textbackslash par}, and blank lines can be observed right in this subsection, which is typed as
    ... % this code block
```

2.3.2 Justification and Indents

raggedleft/right, centering The \raggedright and \raggedleft commands produce left/right-justified text respectively. As you may have figured out, this paragraph is "ragged right" (although not very obvious, notice \rightarrow) so that the text sticks to the left boundary, but the right side is now uneven.

Meanwhile, this lipsum text is "ragged left": Quisque ullamcorper placerat ipsum. Cras nibh. Morbi vel justo vitae lacus tincidunt ultrices. Lorem ipsum dolor sit amet, consectetuer adipiscing elit. In hac habitasse platea dictumst. Integer tempus convallis augue. Etiam facilisis. Nunc elementum fermentum wisi. Aenean placerat. Ut imperdiet, enim sed gravida sollicitudin, felis odio placerat quam, ac pulvinar elit purus eget enim. Nunc vitae tortor. Proin tempus nibh sit amet nisl. Vivamus quis tortor vitae risus porta vehicula.

The default setting is *fully-justified* so that the text extends to both edges like this one. **\raggedleft** and **\raggedright** act like a switch, changing all paragraphs beyond, and we may want to put them within a group enclosed by curly brackets.

We also have \centering which is quite self-explanatory and is demonstrated here. For these three commands to work properly, we require \par to finish, similar to before. The code to generate the above paragraphs is

\paragraph{Raggedleft/right, Centering}

```
{\raggedright The \texttt{\textbackslash raggedright} and \texttt{\
    textbackslash raggedleft} commands produce ... but the right side
    is now uneven. \par}
{\raggedleft Meanwhile, this lipsum text is "ragged left": \lipsum
    [4]\par}
The default setting is \textit{fully-justified} ... we may want to
    put them within a group enclosed by curly brackets. \par
{\centering We also have \texttt{\textbackslash centering} ... The
    code to generate the above paragraphs is \par} ...
```

flushleft/right, center (Environments) The alternative to the above is to put the text into a flushleft/flushright/center environment. An *environment* contains content that is to be processed and displayed according to the specific design indicated by the environment itself. Environments always start with the \begin{<env_name>} and end with the \end{<env_name>} statements. For example, the previous part can also be reproduced by

```
...
\begin{flushright}
Meanwhile, this lipsum text is "ragged left": \lipsum[4]
\end{flushright}
...
\begin{center}
We also have \texttt{\textbackslash centering} ... The code to generate the above paragraphs is
\end{center}
```

flushleft (flushright) corresponds to (\raggedright) \raggedleft. If you test this new code, notice the increased separation² around the environments.

Indents, parskip Attentive readers may have figured out that there is no *indent* for paragraphs in the book, and they are only separated by a slight vertical spacing.

²This is dictated by **\topsep**, see the next subsection.

This is controlled by the parskip=half value inside \KOMAoptions in the preamble, which means that paragraphs are identified with a vertical spacing of half a line. The two other options parskip=no and parskip=full use indents (without vertical spacing) and one full line instead.

Also, we can control indents manually by adding \indent³ or \noindent to the start of paragraphs.

microtype Finally, for a better typesetting behavior (e.g. hyphenation), it is recommended to always import the **microtype** package, which provides helpful patches on this.

Exercise(s)

2.3) Try experimenting with different parskip options (there are additional modifiers like half-, half+, half*, similar for full) for the KOMA-script class, as well as the on-and-off of indents.

2.3.3 Lengths and Sizes

Length Units Before learning how to adjust the size of objects and spacing, we need to be able to express and measure lengths in LaTeX. There are various *length units* for this, summarized in Table 2.4 below.

Length Values, setlength Subsequently, the *lengths* of different markers are stored as parameters, listed in Table 2.5. By using \setlength{<length_param>}{<length_value>}, we can modify them and adjust distances on the page.

³It will not work if parskip is half or full.

Unit	Description	
pt	The usual "point" unit adopted in other documenting software.	
mm/cm/in	A millimeter/A centimeter/An inch.	
ex	The height of a lowercase "x" character in the current font. (usually	
	used for vertical distance)	
em	The width of an uppercase "M" in the current font. (usually used	
	for horizontal distance)	
mu	1/18 of an em with respect to the math symbols. (usually used in	
	math mode)	

Table 2.4: The various length units in LATEX.

2.3.4 Horizontal and Vertical Spaces

hspace, vspace To control the position of different objects or blocks, the primary way is via the \hspace{<length>} and \vspace{<length>} commands. As their names hint, they add a horizontal/vertical space of fixed lengths. For example, the code

```
\hspace{3ex} Hello \hspace{5ex} World \vspace{1.5em} !!! \\
Ouch...
```

gives

Hello World!!!

Ouch...

The first two **hspace** commands should work as you have expected, but notice that on the other hand, **vspace** in the middle of a line will only take effect after it, and so the exclamation marks above are not moved down (but "Ouch..." is). Finally, they accept negative lengths, and you may want to play with that.

Parameter	Description
\baselineskip	Vertical distance between adjacent lines within a para-
	graph.
\columnsep	Distance between columns.
\columnwidth	The width of a column.
\fboxsep and	The padding and line width around boxes.
\fboxrule	
\linewidth	The width of a line.
\paperheight	The height and width of the page.
and \paperwidth	
\parindent	The length of the indent before a paragraph.
\parskip	The vertical spacing between paragraphs.
\textheight and	The height and width of the text area in a page.
\textwidth	
\topmargin	The length of the top margin.
\topsep and	The vertical space added above and below an environment,
\itemsep	as well as around the items within it.

Table 2.5: Commonly involved length parameters in LATEX.

It is also to achieve the same effect after a line break by writing something along the lines of \\[<length>], e.g.

```
Don't come any closer!!!\\[-1em]
Nope *Taking out the axe*
```

Don't come any closer!!! Nope *Taking out the axe*

hspace*, vspace* There also exist starred versions of \hspace*{<length>} and \vspace*{<length>}. The difference is that the original ones will be "gobbled up" (see TeX StackExchange 89082) and disappear at line breaks, but

the new ones will not. To see this clearly, let's try

```
x\hspace{3ex}y\\
\hspace{4ex}y?\\
\hspace*{4ex}y!
```

which gives

```
x y
y?
y!
```

hfill, vfill, fill, stretch In the case where a fixed distance is only needed in a certain place, while other remaining empty spaces can extend automatically, we can make use of the \hfill, \vfill commands, or more generally \fill, plus \stretch{<factor>}. \hfill and \vfill will take up all the possible spaces after other hspace or vspace commands are calculated.

If there are multiple **\hfill** or **\vfill**, then the length will be partitioned equally. To assign different weightings to the partition, we can go back and write **\hspace{\stretch{<factor>}}** (similarly for **\vspace**). For example,

```
\hfill Hope \hspace{4cm} Faith \hspace*{\stretch{2}} \\
\hspace*{\stretch{2}} Love \hspace{4cm} Luck \hspace*{\fill} \par %
the asterisks * are needed!
```

yields

Hope Faith
Love Luck

Notice how we have to use the starred forms to circumvent the gobbling. (Try not using them and see how it fails!)

smallskip, medskip, bigskip Finally, there are also shorthands for generating vertical line skips: \smallskip, \medskip, and \bigskip. Note that they are just \vspace with \smallskipamount, \medskipamount, and \bigskipamount under the hood.

2.3.5 Boxes and Rules

mbox, fbox By calling \mbox{<text>}, a piece of text may be placed and contained inside a horizontal box. This also means that the text will not be disrupted by automatic line breaks or stretched (see Tex StackExchange 475056), and can spill out of the main area into the margin. There is also \fbox{<text>} as a wrapped version of \mbox with a frame around it, and we will use it for a visualized comparison: The code

```
Preparation is the key to success, but a good plan today is better
   than a perfect plan tomorrow.
\fbox{Preparation is the key to success, but a good plan today is
   better than a perfect plan tomorrow.}
```

produces: Preparation is the key to success, but a good plan today is better than a perfect plan tomorrow. Preparation is the key to success, but a good plan today is better than a perfect plan tomorrow. From this, we can clearly see how the horizontal box extends all the way outside.

makebox, framebox An improved version for the box commands above consists of \makebox[<width>][<alignment>]{<text>} and also similarly
\framebox[<width>][<alignment>]{<text>}, where we can specify the
width of the box and how the text inside is justified (1, c, r, s: left, center,
right, spread) inside the box. For example,

```
\framebox[100pt][c]{I fit inside!} and \\
\framebox[130pt][l]{Unfortunately, this one is too small for me...}
```

generates	I fit inside!	and
Unfortuna	ately, this one is too	small for me

These box commands can be manipulated to control the distribution of text.

parbox Meanwhile, vertical boxes where the text inside can break just like normally can be constructed by the \parbox[<alignment>] {<width>} {<text>}
command. The effect is not hard to inspect from the input

```
that produces \parbox[b]{100pt}{Empty your mind, be formless, shapeless, like water.} ...
```

Empty your mind, be formless, shape-

that produces less, like water. This time, the alignment option (t, c, b): top, center, bottom) decides how the **\parbox** will be positioned relative to the current line. To add a frame around it, simply enclose it with an extra **\fbox**.

raisebox Sometimes we may want to raise or lower a text while pretending it
still occupies some space with a fixed extent. Then the \raisebox{<vertical
_distance>}[<extend_above>][<extend_below>]{<text>} command
will do the job. This is demonstrated by including a \fbox to visualize the effect:

```
\fbox{\raisebox{15pt}[10pt][10pt]{I am a rising star!}} and this is

my stage!

I am a rising star!

and this is my stage!
```

This command can be very useful in achieving several invisible spacing tricks.

Rules Another useful ingredient is the possibility to draw *rules* as lines. The basic command is \rule{<horizontal_extent>}{vertical_extent}. For example, \rule{5ex}{1ex} generates this: _____. We also have more primitive versions of \hrule and \vrule. The code below will yield

\vrule \hspace{6pt} If you remove me, the vertical rule to the left
will disappear! \hrule

If you remove me, the vertical rule to the left will disappear!

Exercise(s)

- **2.4)** Use the \setlength command to change different lengths and test what the result would look like, e.g. \setlength{\parindent}{5cm}.
- 2.5) Copy your favorite quote or paragraph to the document, and use the commands/techniques introduced in these two sections to make it beautiful and stylish.

2.4 Verbatim Mode

verb | content | command. This preserves the input exactly as it is typed, without invoking any would-be LaTeX command or special character. For example, entering \verb | func | will output func here. However, a major pitfall is that \verb can fail when it is used inside the argument of a command. Since we may use the \include command to import each chapter separately as suggested by Section 1.2.3, this will be problematic. An alternative is to use \texttt{<content>}, with \textbackslash as the replacement for \, and writing _ for _, \{ and \} for \{ and \}.

Istlisting When we need to display larger blocks of code, we can use the listings package and its lstlisting environment. Actually, it has already

⁴Interested readers can search fragile commands.

been used (shown as yellow areas) in this book many times. A self-explanatory example 5 is

```
\begin{lstlisting} % can pass the overriding option [style=<style_
    name>]
\textit{I guess this counts as a recursion...}
\end{lstlisting}
```

To design the appearance of the code blocks, we can define our own **lstlisting** style. The one adopted in the book is given by

```
\lstdefinestyle{lstTeXstyle}{ % give a name for the lstlisting style
    language=[latex]TeX,
    basicstyle=\footnotesize\ttfamily, % the font style
    backgroundcolor=\color{Goldenrod!20},
    keywordstyle=\color{blue!80}\bfseries, % for highlighting
        functions
    commentstyle=\color{Green},
    breaklines=true,
    numbers=none, % none, left, or right
    showstringspaces=false,
    belowskip=0pt}
\lstset{style=lstTeXstyle} % set the style
```

Most of the options above are not hard to understand, but you may want to fiddle with the last four of them.

Like \verb, this package also comes up with \lstinline for writing inline code.

Exercise(s)

2.6) Take any of the code blocks in this book and reproduce it using the lstlisting environment.

⁵It is a bit involved to make this one work, the option **escapeinside** (as well as its variants) is intentionally left out below, but you should look it up.

The Fundamentals of Writing Mathematics in LATEX



Introduction This chapter covers the basic methods regarding how to typeset and align different mathematical expressions and formulae in LATeX.

3.1 The Two Math Modes

3.1.1 Inline Math Mode and Basic Math Syntax

Inline Math by \$\$ To be able to write mathematical expressions in \LaTeX , we need to first enter the so-called *math mode*. There are two types of math mode in \LaTeX , and the simpler one will be the *inline* math mode. As its name suggests, it renders the mathematical expressions as a usual part of a paragraph. We can enter the inline mode by enclosing an expression with the dollar signs like $\$ cexpression>\$. For example, typing 3x+4y-z=5\$ here readily outputs 3x+4y-z=5.

Basic Operators The plus, minus, divide, and equal signs +, -, /, = are just the usual ones and can be typed directly in math mode. Meanwhile, the multiplication sign (\times) has to be typed explicitly as **\times**, and we may also use the dot sign (\cdot) through **\cdot** instead. Round and square brackets in math mode are also simply given by (), [].

Superscripts and Subscripts Superscripts (e.g. raising to a power) and subscripts can be added via ${\text{superscript>}}$ and ${\text{subscript>}}$. For example, ${\text{C}}^{2n}$ _n is output as C_n^{2n} .

Fractions, smash Fractions can be typeset easily as \frac{<numerator>} {<denominator>}, e.g. \frac{2x^2}{3x+1} produces $\frac{2x^2}{3x+1}$. However, notice that this \frac in the inline mode is shrunk. One workaround is to simply use the slash / instead, but we can also replace \frac by \dfrac, which gives $\frac{2x^2}{3x+1}$. Unfortunately, this leads to another issue where the full-size fraction interferes with the line spacing (the lines directly above and below the \dfrac are slightly pushed away if you look closely). A quick fix is to enclose it with the \smash{} command to tell LATEX to ignore its extent.

Common Mathematical Functions, Symbols The commands for some notable, frequently used mathematical functions and symbols are summarized in Table 3.1 below.

Function/Symbol(s)	Command(s)	Description
sin, cos, tan, csc, sec,	\sin(), \cos(),	Trigonometric Functions.
cot	\tan(), \csc(),	
	\sec(), \cot()	
exp, log, ln	\exp(), \log(),	Exponential and (Natural) Loga-
	\ln()	rithm.
\sqrt{x} , $\sqrt[3]{x}$	\sqrt{x},	Square (Cubic) Root of x .
	\sqrt[3]{x}	
i, e, π	i, e, \pi	Important constants: The imagi-
		nary number, e , and pi.
$\alpha, \beta, \gamma, \dots$	\alpha, \beta,	Greek letters. (see the full list at
	\gamma	$\rm http://www.phys.uri.edu/~nigh/$
		${ m TeX/sym1.html})$
\pm, ∞	\pm, \infty	The plus/minus sign and infinity
		symbol.
$\sum_{i}^{n}, \int_{a}^{b}$	\sum_{i}^{n},	Summation and integral signs with
	\int_{a}^{b}	lower and upper limits.

Table 3.1: Commonly used mathematical commands in LaTeX.

Exercise(s)

3.1) Try to reproduce the following mathematical expressions.

a)
$$ax^2 + by^2 + c(z-4)^2 = R^2$$
;

b)
$$g(x) = \frac{1}{e^{-qx} + 1}$$
;

c)
$$A_{ij}^2 = A_{ik}A_{kj}$$

b)
$$g(x) = \frac{1}{e^{-qx}+1};$$

c) $A_{ij}^2 = A_{ik}A_{kj};$
d) $\int_0^\infty \frac{\sin(\pi x)}{x} dx = ?;^1$

e)
$$\beta \pm \ln(\sqrt{\frac{\alpha}{10}})i$$
.

3.1.2 Display Math Mode

equation The second type of math mode is the *display* math mode, which involves putting the expressions inside an environment on their own. The most frequently used one is the **equation** group, which processes a single line of equation or formula. For instance,

```
\begin{equation}
f(t) = 1 - e^{-at}
\end{equation}
```

results in

$$f(t) = 1 - e^{-at} (3.1)$$

Notice that the **equation** is automatically numbered.

align More often than not, we want to show the detailed steps involved in a calculation. The **align** environment enables us to write them in multiple lines, in addition to providing the & character as the anchor for aligning these lines. The \\ symbol is again used as a line break just like in any ordinary text. As an example,

```
\begin{align}
\frac{d}{dx}(2x+3)^5 ={}& [5(2x+3)^4][\frac{d}{dx}(2x+3)] & & \text{(
    Chain Rule)} \\
={}& [5(2x+3)^4](2) = 10(2x+3)^4
\end{align}
```

will give

$$\frac{d}{dx}(2x+3)^5 = [5(2x+3)^4][\frac{d}{dx}(2x+3)]$$
 (Chain Rule) (3.2)

$$= [5(2x+3)^4](2) = 10(2x+3)^4$$
(3.3)

¹To the curious readers, the result is equal to $\pi/2$.

There are some points worth mentioning. First, the align environment will create a line number for each individual line by default. Second, the two lines above are aligned via the first & character in them, as expected. Third, by adding some extra &, we can append any note to the right. In fact, odd-numbered & control the exact alignment positions and even-numbered & dictate the partition of pieces. Finally, the {} after = are needed for appropriate spacing (try removing them!).

split Sometimes, an entire expression is too long to be captured in a single line and may require us to break it into multiple lines, while still treating it as a whole entity. The **split** sub-environment then comes in handy. It works like **align** but can be embedded in another larger **align** group. For example,

```
\begin{align}
(2x+3)^5 ={}& \sum_{k=0}^{5} C^{5}_k (2x)^k(3)^{5-k}\\
\begin{split}
={}& 32x^5 + 240x^4 + 720x^3 \\
& + 1080x^2 + 810x + 243
\end{split}
\end{align}
```

produces

$$(2x+3)^5 = \sum_{k=0}^5 C_k^5 (2x)^k (3)^{5-k}$$
(3.4)

$$= 32x^5 + 240x^4 + 720x^3 + 1080x^2 + 810x + 243$$
 (3.5)

As you can see, **split** only occupies a single equation number (in the middle) and the & inside it can "communicate" with those outside **split**.

aligned On the contrary, we have the related **aligned**, and the readers can try (strongly recommended as an exercise)

```
\begin{align}
(2x+3)^5 ={}& \sum_{k=0}^{5} C^{5}_k (2x)^k(3)^{5-k}\\
={}&
\begin{aligned}
& 32x^5 + 240x^4 + 720x^3 \\
& + 1080x^2 + 810x + 243
\end{aligned}
\end{aligned}
\end{align}
```

to see the difference (particularly the &). There is also **multline**, however, most of the usages are already covered by **split** and **aligned**, so we will not discuss it.

Starred Equations Sometimes, the equations may not be worthy of assigning an equation number. By using the starred versions of these environments (equation*, align*, etc.), the equation numbers will be suppressed. For example,

```
\begin{equation*}
1 + 1 = 2
\end{equation*}
```

yields

$$1 + 1 = 2$$

A quick alternative is to use the $\[\mbox{math>}\]$ shorthand.

nonumber We can also use \nonumber to manually prevent numbering for any line. For instance,

will give

$$\int xe^{-x}dx = -\int xd(e^{-x})$$

$$= -[xe^{-x}] + \int e^{-x}dx \qquad \text{(Integration by Parts)}$$

$$= -xe^{-x} - e^{-x} + C \qquad (3.6)$$

Equation Numbers Referencing From time to time, we may need to refer to previous equations during the derivation of a new one. This is straightforward if the equations are numbered, where we can explicitly attach a *label* to the specific lines by **\label{<name>}**. Subsequently, we can call the equation numbers by **\ref{<name>}**. To demonstrate, we may update the integration by parts example in the above paragraph:

```
...
&= -xe^{-x} - e^{-x} + C \label{eqn:IBP1}
```

then (\ref{eqn:IBP1}) will properly return (3.6).

It is also possible to achieve letter numbering in the subequations mode, e.g.

```
\begin{subequations}
\begin{align}
\cos (2x) &= \cos^2 x - \sin^2 x \\
\sin (2x) &= 2 \sin x \cos x
\end{align}
\end{subequations}
```

will generate

$$\cos(2x) = \cos^2 x - \sin^2 x \tag{3.7a}$$

$$\sin(2x) = 2\sin x \cos x \tag{3.7b}$$

allowdisplaybreaks When we are using the align environment (or other similar ones), the blocks may become too lengthy to be included in a single page. By appending the switch \allowdisplaybreaks (in the preamble), the LATEX system will then be allowed to break them across multiple pages. This may or may not be desirable and will depend on the situation. As a side note, if an inline expression in a paragraph is too long and hangs outside the main text area, we may add the command \allowbreak so that a line break may be inserted there.

Exercise(s)

3.2) Try to reproduce the paragraphs below with the numbered equations. Notice that the enlarged brackets can be obtained by **\left(<math>\right)**. Solving

$$x^2 \frac{d^2 y}{dx^2} - 3x \frac{dy}{dx} + 3y = 0 (3.8)$$

Let $z = \ln x$, then

$$\frac{dy}{dx} = \frac{dy}{dz}\frac{dz}{dx} = \frac{1}{x}\frac{dy}{dz} \tag{3.9}$$

$$\frac{d^2y}{dx^2} = \frac{d}{dx}\left(\frac{dy}{dx}\right) = \frac{d}{dx}\left(\frac{1}{x}\frac{dy}{dz}\right) \tag{continuing from (3.9)}$$

$$= \frac{1}{x}\frac{d}{dx}\left(\frac{dy}{dz}\right) - \frac{1}{x^2}\frac{dy}{dz}$$

$$= \frac{1}{x}\frac{dz}{dx}\frac{d}{dz}\left(\frac{dy}{dz}\right) - \frac{1}{x^2}\frac{dy}{dz}$$

$$= \frac{1}{x^2}\frac{d^2y}{dz^2} - \frac{1}{x^2}\frac{dy}{dz}$$
(3.10)

Substituting (3.9) and (3.10) into (3.8), we have ...

Advanced Mathematical Expressions and 3.2 Notations

amsmath, amssymb, mathtools Before getting into the main section, it is necessary to load the prerequisite amsmath, amssymb, and mathtools packages for the symbols, as well as enhancing the mathematical typesetting.

3.2.1 Calculus

Differentiation and Integral Symbols Table 3.2 below is a list of notable symbols used to denote derivatives and integrals for calculus, aside from Table 3.1.

Function/Symbol(s)	Command(s)	Description
∂ , ∂_x	\partial,	Partial derivatives (with
	\partial_x	respect to x).
∇ , Δ	\nabla, \Delta	The del and Laplacian op-
		erators.
$\lim_{x\to 0}$, $\lim \inf$, $\lim \sup$	\lim_{x\to 0},	Limit (inferior and supe-
	\liminf, \limsup	rior).
\iint_S , \iiint , \oint	\iint_S, \iiint,	Double, triple ² , and con-
	\oint	tour integrals.

Table 3.2: Commonly used differentiation and integral symbols.

²If the limits of the multiple integral have to be spelled out explicitly, then just resort to using the original \int_{{}^{{}}} for multiple times.

3.2.2 Logic and Description

Logic and Set Symbols Meanwhile, Table 3.3 below contains a number of commonly used logical operators and set symbols.

Function/Symbol(s)	Command(s)	Description	
$\langle, \rangle, \leq, \geq, \ll, \gg$	$<$, $>$, \label{leq} , \label{leq} , \label{leq}	(Much) Smaller and greater	
	\gg	than (or equal to).	
<i>≠</i>	\neq	Not equal to.	
≡, ≔	\equiv, \coloneq	Equivalence, Definition of a	
		quantity.	
\approx , \sim	\approx,\sim	Approximately equal to, simi-	
		lar to.	
min, max	\min, \max	Minimum and Maximum.	
∀, ∃, ∄	\forall, \exists,	For all, (not) exists.	
	\nexists		
∈, ∉	\in, \notin	In/not in a set.	
\subset , \subseteq	\subset, \subseteq	, \subseteq Being a subset of (or equal to)	
		another set.	
$\bigcup_{i=1}^n, \cap_{i=1}^n$	\cup^{n}_{i=1},	Union and Intersection.	
	\cap^{n}_{i=1}		
Ø	\emptyset	The empty set.	
上	\perp	Perpendicular/orthogonal to.	
$\binom{n}{k}$	\binom{n}{k}	The binomial coefficient.	
,, :	\ldots, \cdots,	Various ellipses.	
	\ddots, \vdots		

Table 3.3: Some important logical and set symbols.

Arrows and Braces The subsequent Table 3.4 shows different methods of making arrows and braces, possibly with text above/below them.

Function/Symbol(s)	Command(s)	Description	
\leftarrow , \rightarrow , \leftrightarrow	\leftarrow, \rightarrow,	Single arrows.	
	\leftrightarrow		
$\Leftarrow,\Rightarrow(\Longrightarrow),\Leftrightarrow$	\Leftarrow, \Rightarrow	Double arrows.	
	(\implies), \Leftrightarrow		
$(\frac{u}{l}, \frac{u}{l}, \frac{u}{l})$	\xleftarrow[l]{u},	Single arrows	
	<pre>\xrightarrow[l]{u},</pre>	with labels.	
	\xleftrightarrow[l]{u}		
$\stackrel{u}{\rightleftharpoons}, \stackrel{u}{\Longrightarrow}, \stackrel{u}{\rightleftharpoons}$	\xLeftarrow[l]{u},	Double arrows	
	\xRightarrow[1]{u}, with labels.		
	\xLeftrightarrow[l]{u}		
	\overleftarrow{xyz},	Over-arrows.	
	\overrightarrow{xyz}		
$\overline{xyz}, \underline{xyz}$	<pre>\overline{xyz},</pre>	Overline and Un-	
	\underline{xyz}	derline.	
$\overbrace{xyz}^{abc}, \underbrace{xyz}_{abc}$	\overbrace{xyz}^{abc}, Overbrace		
xyz , $\underbrace{}_{abc}$	\underbrace{xyz}_{abc} underbrace		
		labels.	

Table 3.4: Arrows and braces in LATEX.

Delimiters Simple *delimiters* can be typed directly in math mode (except the curly brackets $\{\}$ that require $\{\\}$), like

```
\begin{align*} & frac{1}{N}(1+frac{n}{N}) & & [\ln|x|]_a^b & & \ln|x| \\ end{align*} \end{align*}
```

outputs

$$\frac{1}{N}(1+\frac{n}{N})$$
 $[\ln|x|]_a^b$ $\{x|f(x)\neq 0\}$

However, if the content inside the delimiters is too tall, then we can append \left and \right before the delimiters on both sides to match the height. Note that they must be balanced. For example,

```
\begin{equation*}
\left(\frac{n}{V}\right)^2 = nRT
\end{equation*}
```

is rendered as

$$\left[p + a\left(\frac{n}{V}\right)^2\right](V - nb) = nRT$$

Exercise(s)

3.3) Try to type the following statements.

a)
$$\oint M dx + N dy = \iint (\frac{\partial N}{\partial x} - \frac{\partial M}{\partial y}) dx dy;$$

b) $\mu \ll \nu \Leftrightarrow \mu(A) = 0, \forall A | \nu(A) = 0;$
c) $A \subseteq B \cup (A \cap B^c).$

b)
$$\mu \ll \nu \Leftrightarrow \mu(A) = 0, \forall A | \nu(A) = 0;$$

c)
$$A \subseteq B \cup (A \cap B^c)$$

3.2.3 Vectors and Matrices

Denoting Vectors The most essential object in linear algebra is undoubtedly vectors, and we need a standard way to denote and distinguish them. One possible solution is to use an overhead arrow: the command \vec{v} will output \vec{v} . For longer variables, we can instead use **\overrightarrow** introduced in the last subsection. Another approach is to use boldface, which can be applied to general mathematical symbols if we load the bm package: $bm\{v\}$ will then produce v.

Unit Vectors For unit vectors, we often use the hat symbol to denote them, e.g. \hat{v} gives \hat{v} . Particularly, for the three-dimensional standard unit vectors \hat{i} , \hat{j} , \hat{k} , we can type \hat{v} hat{ \hat{v} , \hat{v} , \hat{v} , where we use the versions \hat{v} , \hat{v} ,

Matrices and Determinants: bmatrix, vmatrix Another class of objects closely related to vectors is *matrices*. To typeset a matrix in LaTeX, we use the bmatrix environment provided by the amsmath package. For example,

```
\begin{align*}
\begin{bmatrix}
1 & 2 & 3 \\
-4 & \sqrt{5} & c
\end{bmatrix}
\end{align*}
```

outputs

$$\begin{bmatrix} 1 & 2 & 3 \\ -4 & \sqrt{5} & c \end{bmatrix}$$

where & separates the entries into columns and \\ marks the end of a row. By replacing bmatrix by matrix, pmatrix, or Bmatrix, the delimiters become none, round, and curly brackets correspondingly. Particularly, we have the vmatrix (vertical lines) group to represent determinants. For instance, writing

```
\begin{equation*}
\det(A) =
\begin{vmatrix}
a & b \\
c & d
\end{vmatrix} = ad-bc
\end{equation*}
```

leads to

$$\det(A) = \begin{vmatrix} a & b \\ c & d \end{vmatrix} = ad - bc$$

On top of that, we can manipulate the ellipses symbols to denote a matrix of an arbitrary shape. The following

```
\begin{equation*}
A_{m \times n} =
\begin{bmatrix}
a_{11} & a_{12} & a_{13} & \cdots & a_{1n} \\
a_{21} & a_{22} & a_{23} & & a_{2n} \\
a_{31} & a_{32} & a_{33} & & a_{3n} \\
\vdots & & & & \ddots & \vdots \\
a_{m1} & a_{m2} & a_{m3} & \cdots & a_{mn} \\
\end{bmatrix}
\end{equation*}
```

produces

$$A_{m \times n} = \begin{bmatrix} a_{11} & a_{12} & a_{13} & \cdots & a_{1n} \\ a_{21} & a_{22} & a_{23} & & a_{2n} \\ a_{31} & a_{32} & a_{33} & & a_{3n} \\ \vdots & & & \ddots & \vdots \\ a_{m1} & a_{m2} & a_{m3} & \cdots & a_{mn} \end{bmatrix}$$

A column vector can then be represented by a matrix consisting of a single column.

array For an advanced control of matrices, we can use the **array** environment instead. Let's first see how the code will look in the scenario of Gaussian Elimination, and then break down the details. Given

```
\begin{align*}
\left[\begin{array}{@{}wc{10pt}wc{10pt}}|r}
1 & 2 & 1 & -1 \\
2 & 5 & 3 & 2 \\
0 & 1 & 1 & 0
```

```
\end{array}\right]
& \to
\left[\begin{array}{@{}\wc{10pt}\wc{10pt}\wc{10pt}|r}
1 & 2 & 1 & 1 \\
0 & 1 & 1 & 4 \\
0 & 1 & 1 & 0
\end{array}\right]
& & R_2 - 2R_1 \to R_2
\end{align*}
```

the output will be

$$\begin{bmatrix} 1 & 2 & 1 & | & -1 \\ 2 & 5 & 3 & | & 2 \\ 0 & 1 & 1 & | & 0 \end{bmatrix} \rightarrow \begin{bmatrix} 1 & 2 & 1 & | & 1 \\ 0 & 1 & 1 & | & 4 \\ 0 & 1 & 1 & | & 0 \end{bmatrix} \qquad R_2 - 2R_1 \rightarrow R_2$$

The array group places each entry just like the \mathtt{matrix} one. However, notice the input string $\{\emptyset\{\}\$ wc $\{10\$ pt $\}\$ wc $\{10\$ pt $\}\$ wc $\{10\$ pt $\}$ before the main content. $\emptyset\{\}$ replaces the default left padding with an empty space. wc indicates the entries along that column to take a fixed width (w) of 10 pt and are centered (c). This is repeated for the first three columns to the left. A bar | then generates a vertical separating line at the desired location. (For a horizontal line, put \hline between the rows inside.) Finally, r makes the entries right-aligned (similarly there is 1) in the last column with a flexible width, and we surround the array environment with tall delimiters (see last subsection) manually.

3.2.4 Other Formatting Trivia

abs, norm from physics The physics package provides many symbols well-known in the area of physics. Particularly, it defines \abs{<expression>} and \norm{<expression>} commands for absolute value and norm (length/magnitude), which are quite convenient even for other usages. For example,

```
\frac{\infty}{\infty} = \sum_{i=1}^n abs\{x_i\}
```

gives
$$\|x\|_1 = \sum_{i=1}^n |x_i|$$
.

mathbb, mathcal Two other types of symbols that may be of interest come from $\mathbb{C}^{\}$ and $\mathbb{C}^{\}$ for sets and classes. For example, the set of all real numbers is commonly denoted by \mathbb{R} (\mathcal{C}^1), while the class of continuously differentiable functions is denoted by \mathbb{C}^1 (\mathcal{C}^1).

System of Equations To typeset a system of equations, we can use either aligned with a large curly bracket to the left, or the cases environment. There will be slight differences between these two methods. For instance,

```
\begin{equation*}
\left\{\begin{aligned}
3x + 4y + 5z &= 6 \\
x - 2y + 3z &= -4 \\
x^2 + y^2 &= 1
\end{aligned}\right.
\end{equation*}
```

will produce (notice that we need \right. at the end to make a placeholder delimiter to the right for balance)

$$\begin{cases} 3x + 4y + 5z = 6 \\ x - 2y + 3z = -4 \\ x^2 + y^2 = 1 \end{cases}$$

Alternatively, we can write

```
\begin{equation*}
\begin{cases}
3x + 4y + 5z &= 6 \\
x - 2y + 3z &= -4 \\
x^2 + y^2 &= 1
\end{cases}
\end{equation*}
```

to achieve

$$\begin{cases} 3x + 4y + 5z = 6 \\ x - 2y + 3z = -4 \\ x^2 + y^2 = 1 \end{cases}$$

As its name suggests, cases is actually designed to represent the values of a variable in different cases, e.g. we may write

```
\begin{equation*}
\begin{aligned}
y(x) =
\begin{cases}
1 & x \in \mathbb{Q} \\
0 & x \notin \mathbb{Q}
\end{cases}
\end{aligned}
\end{equation*}
```

to get

$$y(x) = \begin{cases} 1 & x \in \mathbb{Q} \\ 0 & x \notin \mathbb{Q} \end{cases}$$

Spacing in Math Mode In math mode, we often employ pre-defined commands instead of **\hspace** or **\vspace** to adjust the spacing. They are shown in Table 3.5 below.

Command	Description	Effect
	Space of 1 em in the current math font	$\begin{vmatrix} a & b \end{vmatrix}$
	size (= 18 mu)	
\qquad	Double of (= 36 mu)	a b
١,	3/18 of /3 mu	a b
\:	4/18 of /4 mu	a b
١;	5/18 of /5 mu	a b
\!	-3/18 of /-3 mu	ab
\(space)	Space as in normal text	<i>a b</i>

Table 3.5: Spacing commands in math mode.

Sizes We can control the font size in either math mode with the usual size commands in Table 2.2. For the inline mode, we can write something like

```
{\Large $N(0,1) \sim e^{-x^2/2}$}
```

to get $N(0,1) \sim e^{-x^2/2}$. On the other hand, for the display mode, we may put the size command before the math environment, e.g.

will yield

$$\mathcal{L}[y^{(n)}](s) = s^n Y(s) - s^{n-1} y(0) - s^{n-2} y'(0) - \dots - y^{(n-1)}(0)$$
$$= s^n Y(s) - \sum_{k=0}^{n-1} s^{(n-1)-k} y^{(k)}(0)$$

mathcolor To apply colors in math mode, we can replace the **\textcolor** command with **\mathcolor**. For example,

```
\begin{align*}
\mathcolor{Blue}{\frac{\partial \vec{u}}{\partial t}} + \mathcolor{
    Green}{\vec{u}\cdot\nabla\vec{u}} = \mathcolor{Red}{\vec{F}}
\end{align*}
```

is displayed as

$$\frac{\partial \vec{u}}{\partial t} + \vec{u} \cdot \nabla \vec{u} = \vec{F}$$

Exercise(s)

3.4) Reproduce the following output.

$$\begin{cases} x + 2y = 3 \\ x - 3y = -2 \\ -x + y = 1 \end{cases} \Leftrightarrow \begin{bmatrix} 1 & 2 \\ 1 & -3 \\ -1 & 1 \end{bmatrix} \begin{bmatrix} x \\ y \end{bmatrix} = \begin{bmatrix} 3 \\ -2 \\ 1 \end{bmatrix}$$
 (3.11)



Various Special Structures in LATEX



Introduction This chapter presents different special environments in L^AT_EX apart from the display math mode and verbatim form previously, such as lists, figures, tables, and minipages.

4.1 Lists

4.1.1 Unordered Lists

itemize The ability to organize things into a *list* is essential in any documenting system. In LaTeX, we can achieve this by using the **itemize** environment with the **\item** command. For example, if we write

```
\begin{itemize}
\item Canada
\item Japan \begin{itemize}
    \item Tokyo
    \item Kyoto
    \end{itemize}
\item Korea \begin{itemize}
```

```
\item Seoul
\item Pusan
\end{itemize}
\end{itemize}
```

then it will show up as

- Canada
- Japan
 - Tokyo
 - Kyoto
- Korea
 - Seoul
 - Pusan

Notice that the list can be nested and the items are unordered/bulleted.

4.1.2 Ordered Lists

enumerate Similarly, we can have an *ordered/numbered* list by using the **enumerate** environment. For example, by typing

```
\begin{enumerate}
  \item A robot may not injure a human being ... % (continue)
  \item A robot must obey the orders given it by human ...
  \item A robot must protect its own existence ...
\end{enumerate}
```

we acquire the following outcome:

1. A robot may not injure a human being or, through inaction, allow a human being to come to harm.

- 2. A robot must obey the orders given it by human beings except where such orders would conflict with the First Law.
- 3. A robot must protect its own existence as long as such protection does not conflict with the First or Second Law.

It is also possible to have nested **enumerate** groups.

enumitem The **enumitem** package enhances the typesetting of lists. One of the prime utilities is to change the starting labels or bullets for every item by providing the **label** option. For example,

```
\begin{enumerate}[label=\alph*)]
  \item Apple
  \item Banana
  \item Grape
\end{enumerate}
```

generates

- a) Apple
- b) Banana
- c) Grape

There are other possible choices for label, e.g. \arabic*, \roman*, \Roman*, \Alph*. Another usage of the enumitem package is to make a continued list. For example, by ticking the resume* option:

```
\begin{enumerate}[resume*]
   \item Watermelon
   \item Orange
\end{enumerate}
```

we have

d) Watermelon

e) Orange

4.2 Figures and Tables

4.2.1 Figures

figure, includegraphics To import figures into the document, we need to load the graphics package and then use the \includegraphics {<file_name>} command. Given that the image is placed under the project directory, we hereby go through an example which is displayed as Figure 4.1 on the next page. The code to produce that figure is

```
\begin{figure}[ht!]
\centering
\includegraphics[width=0.4\linewidth]{graphics/Ada_Lovelace_portrait.
    jpg} % replace the path with your own file
\caption{The portrait of Ada Lovelace.}
\label{fig:ada}
\end{figure}
```

First, we need to enclose the \includegraphics command within a figure environment. The ht! option indicates that priority is given to put the figure structure exactly in the place where the code is inserted (h: here), or at the top of a page (t). The width option enforces the width of the image to the input value (and similarly there are height and scale). The caption command unsurprisingly generates the caption, while the label command works as it is in math mode and allows us to reference it by writing \ref{fig:ada}.

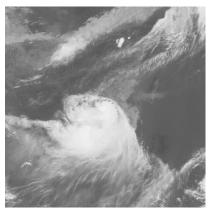
subcaption We can construct a set of subfigures within an overarching figure by utilizing the **subcaption** package and **subfigure** groups. To illustrate, the following code is deployed to generate Figure 4.2:



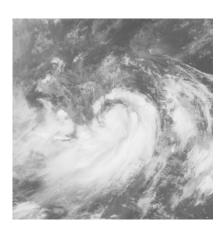
Figure 4.1: The portrait of Ada Lovelace.

```
\begin{figure}[ht!]
\centering
\begin{subfigure}[b]{0.45\textwidth}
\centering
\includegraphics[width=0.8\linewidth]{graphics/MTS108082203.200812.
\caption{Typhoon Nuri (2008).}
\end{subfigure}
\begin{subfigure}[b]{0.45\textwidth}
\centering
\includegraphics[width=0.8\linewidth]{graphics/MTS212072303.201208.
\caption{Typhoon Vicente (2012).}
\end{subfigure}
\caption{The infrared satellite images of various Tropical Cyclones
   affecting Hong Kong.}
\label{fig:TC1}
\end{figure}
```

The b option sets the vertical alignment of subfigure at the bottom.







(b) Typhoon Vicente (2012).

Figure 4.2: The infrared satellite images of various Tropical Cyclones affecting Hong Kong. (Source: Digital Typhoon)

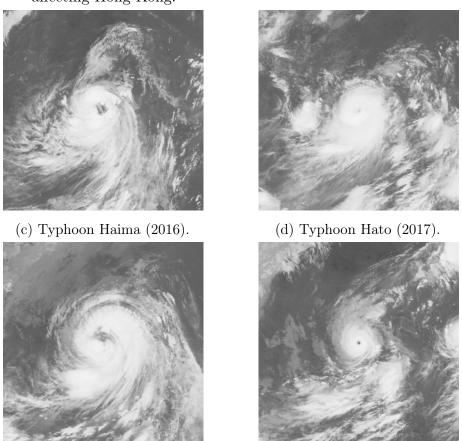
ContinuedFloat To make a longer figure of subfigures that spans multiple pages, we can simply arrange them into separate **figure** environments and call the **\ContinuedFloat** command in all the subsequent **figure** groups. Continuing from the last example, we may have

```
\begin{figure}[hb!]
\ContinuedFloat % here!
\caption{(Cont.) The infrared satellite images of various Tropical
    Cyclones affecting Hong Kong.}
\centering
\begin{subfigure}[b]{0.45\textwidth}
...
\caption{Typhoon Haima (2016).}
\end{subfigure}
...
\begin{subfigure}[b]{0.45\textwidth}
...
\caption{Typhoon Saola (2023).}
```

```
\end{subfigure}
\end{figure}
```

producing

Figure 4.2: (Cont.) The infrared satellite images of various Tropical Cyclones affecting Hong Kong.



(f) Typhoon Saola (2023).

(e) Typhoon Mangkhut (2018).

4.2.2 Tables

table, tabularx Just like embedding figures, building a table requires us to place the content inside the corresponding table environment. While it is possible to use the native tabular class for the actual table itself, a more powerful version is provided by the tabularx package and its class that bears the same name. This is demonstrated via Table 4.1 thereafter, which is generated by

```
\begin{table}[ht!]
\centering
\begin{tabularx}{\textwidth}{|l|p{0.55\textwidth}|>{\raggedleft}X|>{\
   raggedleft\arraybackslash}X|}
\hline
Unit & Description & Attack & Defense \\
\hline
Infantry & The most basic unit and backbone of any army, all-around
   abilities with a cheap cost. & 20 & 25 \\
\hline
Cavalry & The shock unit in an army with very strong power. & 40 & 30
    11
\hline
Artillery & The support unit that provides bombardment support from
   far away. & 30 & 5 \\
\hline
\end{tabularx}
\caption{The unit statistics table for a hypothetical game.}
\label{tab:armyunits}
\end{table}
```

The ht! option, caption, and label work exactly as the figure counterpart. For the tabularx group, the first argument indicates the width of the entire table, set to $\text{textwidth} \$ here. The second argument $\{|1|p\{0.55\text{textwidth}\}| > \{\text{raggedleft}X|>\{\text{raggedleft}\$ indicates the justification of the columns: the first column is left-aligned (1, similarly we have c and r) and its size will fit the text; the second column (p) forces a width of 0.55

Unit	Description	Attack	Defense
Infantry	The most basic unit and backbone of any army,	20	25
	all-around abilities with a cheap cost.		
Cavalry	The shock unit in an army with very strong	40	30
	power.		
Artillery	The support unit that provides bombardment	30	5
	support from far away.		

Table 4.1: The unit statistics table for a hypothetical game.

times \textwidth; the remaining width is distributed evenly to last two columns (X). The part of >{\raggedleft} is applied to the X columns, making them right-aligned.\(^1\) Finally, \(| \ \alpha \lambda \lambda \) marks the end of a row.

Also, note that \ContinuedFloat can also be applied to table.

captionbeside It is also possible to arrange the table so that the caption appears to the side of it. This is done by stacking the **captionbeside** environment provided by KOMA-script. For example, the code

```
\begin{table}[ht]
\begin{captionbeside}{This caption appears to the left of the
    Fibonacci numbers table.}[l][\textwidth]{
\adjustbox{valign=t}{
    \begin{tabularx}{0.4\textwidth}{|X|X|}
    \hline
    $n$ & $F_n$ \\
    \hline
    $1$ & $1$ \\
    \hline
    $2$ & $1$ \\
```

¹\arraybackslash is needed in the last column, see T_EX StackExchange 372464.

```
\hline
$3$ & $2$ \\
\hline
$4$ & $3$ \\
\hline
$5$ & $5$ \\
\hline
$6$ & $8$ \\
\hline
\end{tabularx}}
}
\end{captionbeside}
\label{tab:fib}
\end{table}
```

produces Table 4.2 below.

Table 4.2: This caption appears to the left of the Fibonacci numbers table.

n	F_n
1	1
2	1
3	2
4	3
5	5
6	8

We fill the caption in the first argument, followed by the relative position of the caption (1: left) and the full width of the structure, finally with the actual tabularx object. We also have to additionally load the adjustbox package and use the corresponding command to tell the table to align itself at the top (valign=t). This also requires us to first set the \KOMAoptions to take captions=besidetop (likewise we have captions=besidebottom and more).

Shared Numbering between Figures and Tables Sometimes we may want to share the numbering between *floats* (including figures, tables, and so on). This

is done by the following patch that can be inserted into the preamble:

```
\makeatletter
\let\c@table\c@figure
\let\ftype@table\ftype@figure
\makeatother
```

This involves the primitive TEX functions, so we will not discuss them there. For more information, read StackOverflow 3865036, and TEX StackExchange 8351 for what the \makeatletter and \makeatother commands do.

Exercise(s)

- **4.1)** Try to import and load your favorite image into the document.
- **4.2**) Recreate any one of the tables in Chapter 3.

4.3 Minipages and Multiple Columns

minipage Sometimes we may want to partition the content into smaller blocks that are embedded within the current page, and can be placed or ordered (e.g. parallel) in the way we want. The **minipage** environment basically acts like a more versatile version of a **parbox** environment and serves this purpose. For example, something like

```
yields \par
\begin{center}
\begin{minipage} [b] {0.48\textwidth}
\lipsum[6]
\end{minipage}
\hfill
\begin{minipage} [b] {0.48\textwidth}
\lipsum[7]
\end{minipage}
\end{center}
```

yields

Suspendisse vel felis. Ut lorem lorem, interdum eu, tincidunt sit amet, laoreet vitae, arcu. Aenean faucibus pede eu ante. Praesent enim elit, rutrum at, molestie non, nonummy vel, nisl. Ut lectus eros, malesuada sit amet, fermentum eu, sodales cursus, magna. Donec eu purus. Quisque vehicula, urna sed ultricies auctor, pede lorem egestas dui, et convallis elit erat sed nulla. Donec luctus. Curabitur et nunc. Aliquam dolor odio, commodo pretium, ultricies non, pharetra in, velit. Integer arcu est, nonummy in, fermentum faucibus, egestas vel, odio.

Sed commodo posuere pede. Mauris ut est. Ut quis purus. Sed ac odio. Sed vehicula hendrerit sem. Duis non odio. Morbi ut dui. Sed accumsan risus eget odio. In hac habitasse platea dictumst. Pellentesque non elit. Fusce sed justo eu urna porta tincidunt. Mauris felis odio, sollicitudin sed, volutpat a, ornare ac, erat. Morbi quis dolor. Donec pellentesque, erat ac sagittis semper, nunc dui lobortis purus, quis congue purus metus ultricies tellus. Proin et quam. Class aptent taciti sociosqu ad litora torquent per conubia nostra, per inceptos hymenaeos. Praesent sapien turpis, fermentum vel, eleifend faucibus, vehicula eu, lacus.

The [b] option indicates the baseline is set at the bottom, and hence the two blocks will be bottom-aligned, provided that their width is fixed to 0.48 times \textwidth and thus they fit in the main text area.

parcolumns The **parcolumns** package can also achieve the above effect and is more specialized for typesetting different pieces in two or more parallel columns. It also supports page breaks. Using the same example, we can write

```
\begin{parcolumns}{2}
\colchunk[1]{\lipsum[6]}
\colchunk[2]{\lipsum[7]}
\colplacechunks
```

```
\colchunk[1]{\lipsum[8]}
\colchunk[2]{\lipsum[9]}
\end{parcolumns}
```

to get

Suspendisse vel felis. Ut lorem lorem, interdum eu, tincidunt sit amet, laoreet vitae, arcu. Aenean faucibus pede eu ante. Praesent enim elit, rutrum at, molestie non, nonummy vel, nisl. Ut lectus eros, malesuada sit amet, fermentum eu, sodales cursus, magna. Donec eu purus. Quisque vehicula, urna sed ultricies auctor, pede lorem egestas dui, et convallis elit erat sed nulla. Donec luctus. Curabitur et nunc. Aliquam dolor odio, commodo pretium, ultricies non, pharetra in, velit. Integer arcu est, nonummy in, fermentum faucibus, egestas vel, odio.

Pellentesque habitant morbi tristique senectus et netus et malesuada fames ac turpis egestas. Donec odio elit, dictum in, hendrerit sit amet, egestas sed, leo. Praesent feugiat sapien aliquet odio. Integer vitae justo. Aliquam vestibulum fringilla lorem. Sed neque lectus, consectetuer at, consectetuer sed, eleifend

Sed commodo posuere pede. Mauris ut est. Ut quis purus. Sed ac odio. Sed vehicula hendrerit sem. Duis non odio. Morbi ut dui. Sed accumsan risus eget odio. In hac habitasse platea dictumst. Pellentesque non elit. Fusce sed justo eu urna porta tincidunt. Mauris felis odio, sollicitudin sed, volutpat a, ornare ac, erat. Morbi quis dolor. Donec pellentesque, erat ac sagittis semper, nunc dui lobortis purus, quis congue purus metus ultricies tellus. Proin et quam. Class aptent taciti sociosqu ad litora torquent per conubia nostra, per inceptos hymenaeos. Praesent sapien turpis, fermentum vel, eleifend faucibus, vehicula eu, lacus.

Morbi luctus, wisi viverra faucibus pretium, nibh est placerat odio, nec commodo wisi enim eget quam. Quisque libero justo, consectetuer a, feugiat vitae, porttitor eu, libero. Suspendisse sed mauris vitae elit sollicitudin malesuada. Maecenas ultricies eros sit amet ante. Ut venenatis velit. Maecenas sed

ac, lectus. Nulla facilisi. Pellentesque eget lectus. Proin eu metus. Sed porttitor. In hac habitasse platea dictumst. Suspendisse eu lectus. Ut mi mi, lacinia sit amet, placerat et, mollis vitae, dui. Sed ante tellus, tristique ut, iaculis eu, malesuada ac, dui. Mauris nibh leo, facilisis non, adipiscing quis, ultrices a, dui.

mi eget dui varius euismod. Phasellus aliquet volutpat odio. Vestibulum ante ipsum primis in faucibus orci luctus et ultrices posuere cubilia Curae; Pellentesque sit amet pede ac sem eleifend consectetuer. Nullam elementum, urna vel imperdiet sodales, elit ipsum pharetra ligula, ac pretium ante justo a nulla. Curabitur tristique arcu eu metus. Vestibulum lectus. Proin mauris. Proin eu nunc eu urna hendrerit faucibus. Aliquam auctor, pede consequat laoreet varius, eros tellus scelerisque quam, pellentesque hendrerit ipsum dolor sed augue. Nulla nec lacus.

where the first argument of the environment clearly indicates the number of columns and the \colplacechunks command releases the loaded \colchunk[<col_no.>] and goes to the next paragraph.

multicol A task closely related to what **parcolumns** does above is to typeset a single, continuous stream of text along multiple columns, like in many academic papers. The **multicol** package is designed for this and will carry out the automatic splitting. For example, by encapsulating the text inside the **multicols** environment as

```
\begin{multicols}{2}
```

Zhuge Liang (born 181, Yangdu [now Yinan, Shandong province], China--died August 234, Wuzhangyuan [now in Shaanxi province], China) was a celebrated adviser to Liu Bei, founder of the Shu-Han dynasty (221--263/264).

58

A mechanical and mathematical genius, Zhuge is credited with inventing a bow for shooting several arrows at once and with perfecting the Eight Dispositions, a series of military tactics. In the Sanguozhi yanyi (Romance of the Three Kingdoms), the great 14th-century historical novel, Zhuge is one of the main characters ; he is portrayed as being able to control the wind and foretell the future.

\end{multicols}

(again with the number of columns indicated in the first argument) we may acquire the following layout:

Shu-Han dynasty (221–263/264).

Quick Facts:

Wade-Giles romanization: Chu-ko Liang Courtesy name: Kongming

Born: 181, Yangdu [now Yinan, Shandong province, China

Died: August 234, Wuzhangyuan [now in Shaanxi province, China (aged 53)

Zhuge, to whom supernatural powers often are ascribed, has been a favoured character of many Chinese plays and stories. Legend states that Liu Bei, then a minor military figure, heard of Zhuge Liang's great wisdom and came three

Zhuge Liang (born 181, Yangdu [now Zhuge had retired to seek him out as an Yinan, Shandong province, China-died adviser. It is known that Zhuge helped August 234, Wuzhangyuan [now in Liu organize a large army and found a dy-Shaanxi province, China) was a cele-nasty. Liu was so impressed with Zhuge's brated adviser to Liu Bei, founder of the wisdom that on his deathbed Liu urged his son to depend on Zhuge's advice and urged Zhuge to ascend the throne himself if the prince were unable to rule. Some historical accounts indicate that Zhuge died from illness while leading a military campaign in 234.

A mechanical and mathematical genius, Zhuge is credited with inventing a bow for shooting several arrows at once and with perfecting the Eight Dispositions, a series of military tactics. In the Sanguozhi yanyi (Romance of the Three Kingdoms), the great 14th-century historical novel, Zhuge is one of the main times to the wilderness retreat to which characters; he is portrayed as being able

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to control the wind and for etell the fu- $\,$ nica)

ture. (Source: Encyclopaedia Britan-

twocolumn We can also pass the **twocolumn=true** option to **\KOMAoptions** to demand the entire book to be formatted in two columns globally. However, note that it will greatly mess up the layout of this book. (The decision to adapt such a format should be made at an early time!)

Self-defined Commands and Environments



Introduction This chapter concerns the possibility for users to define new commands and environments in LATEX, by leveraging flow control just like any other programming language.

5.1 Self-defined Commands

newcommand* The main way to define our own commands (*macros*) is to invoke the \newcommand*{<command_name>}[<no._arg>]{<code>}¹ statement. The necessity arises mainly when we want to repeatedly apply the same action, in addition to ensuring code readability and maintenance. Now, let's see a simple example of highlighting keywords in a particular style:

\newcommand*{\mykeyword}[1]{\textcolor{Red}{\textbf{#1}}}

¹There is an unstarred version, but just sticking to the starred version will be adequate.

This definition can be put either in the preamble (preferable) or any suitable location in the main document. Writing \mykeyword{Attention!} then gives Attention! The #1 part indicates where the first argument will go during the code execution, and the logic is similar when there are multiple arguments. Remember that when calling any command, each argument requires exactly one pair of curly brackets to receive it.

Optional Arguments As in many programming languages, there can also be optional arguments that may come with a default value when defining a command. The syntax will become \newcommand*{<command_name>}[<no._arg>] [<default_value>]{<code>}. For example, if we define

```
\ensuremath{\mbox{newcommand}^{\mbox{+}}[2][0]{$f(\#2x,\#2y) = \#2^{\#1}}f(x,y)$}
```

Then $\homoeqn\{t\}$ gives $f(tx,ty)=t^0f(x,y)$ while $\homoeqn[1]\{s\}$ gives $f(sx,sy)=s^1f(x,y)$. When interpreting indices in the code statement, optional arguments will take precedence over the compulsory arguments. In this case, #1 represents the optional argument with the default value of 0, which has been overridden by the new option 1 within the square brackets during the second call.

renewcommand* If we want to edit a command that is already defined by us or another package, we will need to use the **\renewcommand*** statement to properly update and overwrite the original command. Its has the same format as **\newcommand***. Using the same example, we can write

Writing \mykeyword{Okay!} now then gives *Okay!*

Exercise(s)

5.1) Create a command that takes two arguments and outputs a sentence in the form of: There are <no._of_population> (comma-separated) people in <city>. The \num[group-separator={,}] command by the siunitx package will be useful for processing the first argument. Try to execute it multiple times with different inputs.

5.2 Flow Control

5.2.1 If-then-else Statements

ifthen Commands/functions are rather boring if there is no constraint or checking imposed. As you probably know, *if-then-else* statements are one of the major flow control constructs in all programming languages, and LaTeX is no exception. With these, we can produce more complex outcomes with commands. While there are primitive TeX syntax such as \if and \else for that, it is easier and more natural (at least in my opinion) if we use the verbose \ifthenelse construct provided by the ifthen package. The format is

\ifthenelse{<boolean_test>}{<then clause>}{<else clause>}

The first argument contains a test that evaluates to some *boolean* value (true or false). If the test returns true, then the "then clause" in the second argument is executed. Otherwise, if it is false, then the "else clause" in the third argument is executed instead. The most basic test is to compare two quantities, and here is a very simple example: if we type

\ifthenelse{1 > 2}{Preposterous!}{Of course not...}

we should see "Of course not...".

pgfmath When designing a boolean test for the \ifthenelse statement above, we often need a way to compute the results of math expressions for comparison. The native TEX does offer some commands such as \numexpr or \dimexpr for that, but here we will utilize the pgfmath package to parse math expressions. The usage mainly takes the form of \pgfmathparse{<expression>}. For instance, \pgfmathparse{2+2}\pgfmathresult returns 4.0 where the \pgfmathresults command stores the last value processed and prints it out. Alternatively, we can save it to a macro by \pgfmathsetmacro{<macro>} {<expression>}. Using the same example, we can write something like

```
\pgfmathsetmacro{\myans}{2+2}
```

typing \myans then gives 4.0.

To learn more about how a **pgfmath** expression should be formatted, see https://tikz.dev/math-parsing.

lengthtest Subsequently, we can design a command that checks equality and looks like

Typing \myequal{2*3}{6} then outputs "2*3 is equal to 6" as expected. Notice that in the ifthenelse boolean test, we have not directly done the naive comparison as \Lhs = \Rhs. This is because the original method only handles integers, but the pgfmath calculation produces float numbers. To circumvent this, we must use the \lengthtest command, which is designed to compare decimal dimensions, and we will only need to add the same length unit to both sides. (TeX StackExchange 84625)

\AND, \OR, \NOT In an **ifthenelse** test, we may need to compose different booleans using logical operators. There are the self-explanatory \AND, \OR, and \NOT for that. As a demonstration,

```
\left(0 = 0\right) {These make sense!}{What?}
```

equal, isundefined There are two other boolean tests that can be helpful:
\equal{<string>}{<string>} and \isundefined{<command_name>},
which check whether two strings are equal and if a command exists, respectively.
A quick use is to determine if a string is empty by \equal{<string>}{}.

5.2.2 For Loops

pgffor Another essential type of flow control is *for loops*, which repeatedly execute a code block over some range of values. The **pgffor** offers this functionality with the **\foreach** construct. The format goes like

```
\foreach \<variable> in {<range>} {
    % do something
}
```

A toy example will be

```
\foreach \x in {5,...,1} {
    \\ \x!}
Time is up! \\
```

that outputs

5!

4!

```
3!
2!
1! Time is up!
The {5, ..., 1} part is a shorthand for {5, 4, 3, 2, 1} and it also works for ascending order or other patterns.²
```

We can also simultaneously loop over multiple variables by separating them with /, for example:

```
\foreach \y/\z in {1/2, 2/3, 3/5, 4/7} {
   \\ Prime $\y \rightarrow \z$}
```

```
produces
```

Prime $1 \to 2$

Prime $2 \rightarrow 3$

Prime $3 \rightarrow 5$

Prime $4 \rightarrow 7$

Nested Loops Moreover, we can produce nested loops as in other programming languages. For instance, the block

```
\foreach \ii in {0,...,2} {\\%
   \foreach \jj in {1,...,4} {%
   (\ii, \jj)%
   }
}
```

will generate the following pattern:

```
(0, 1)(0, 2)(0, 3)(0, 4)
```

²For a general discussion, see T_EX StackExchange 142188.

count When iterating over a range of values, the corresponding index can be saved into a variable as **count**. For example, the previous example of printing out the first four primes can be replaced by the following equivalent snippet:

```
\foreach \z [count=\y] in {2, 3, 5, 7} {
   \\ Prime $\y \rightarrow \z$}
```

evaluate Also, in a **\foreach** loop, calculations can be applied over the iterated variable by the **evaluate** option. As an illustrative example, this loop

```
\foreach \x [evaluate=\x as \y using \x^2] in \{1, ..., 10\} {
\\ $\x ^2 = \y$}
```

readily outputs

 $1^2 = 1.0$

 $2^2 = 4.0$

 $3^2 = 9.0$

 $4^2 = 16.0$

 $5^2 = 25.0$

 $6^2 = 36.0$

 $7^2 = 49.0$

 $8^2 = 64.0$

 $9^2 = 81.0$

 $10^2 = 100.0$

remember Another feature of a **\foreach** loop is the **remember** option, which stores the current variable and recalls it in the next iteration. Stealing the example from the **PGF** User Manual:

```
\foreach \x [remember=\x as \lastx (initially A)] in \{B, ..., H\}\{\lastx $\to$\x, }
```

produces $A \rightarrow B$, $B \rightarrow C$, $C \rightarrow D$, $D \rightarrow E$, $E \rightarrow F$, $F \rightarrow G$, $G \rightarrow H$, in the expected order.

breakforeach An important component of any for loop is the ability to *break* it given some certain condition. This is done by the **\breakforeach** command. This will be used in combination with an **\ifthenelse** statement. For example, the code snippet

```
\foreach \x in {1,...,100} {%
\ifthenelse{\NOT \(\x = 13\))}{\x, }{13 is an unlucky number! Stop! \
   breakforeach}
}
```

outputs 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, Wait, 13 is an unlucky number! Stop!

Exercise(s)

- **5.2)** Define a command that converts Celsius temperature to Fahrenheit and prints a warning if the Fahrenheit temperature is higher than 100 degrees.
- **5.3)** By manipulating all the tools introduced in this chapter, efficiently imitate the following outputs. The **int** and **Mod** operators for **pgfmath** will be useful.
- 1 is not divisible by 3. 1 is not divisible by 5.
- 2 is not divisible by 3. 2 is not divisible by 5.
- 3 is divisible by 3. 3 is not divisible by 5.
- 4 is not divisible by 3. 4 is not divisible by 5.
- 5 is not divisible by 3. 5 is divisible by 5.
- 6 is divisible by 3. 6 is not divisible by 5.
- 7 is not divisible by 3. 7 is not divisible by 5.
- 8 is not divisible by 3. 8 is not divisible by 5.
- 9 is divisible by 3. 9 is not divisible by 5.
- 10 is not divisible by 3. 10 is divisible by 5.
- 11 is not divisible by 3. 11 is not divisible by 5.
- 12 is divisible by 3. 12 is not divisible by 5.

```
13 is not divisible by 3. 13 is not divisible by 5.
14 is not divisible by 3. 14 is not divisible by 5.
15 is divisible by both 3 and 5.
16 is not divisible by 3. 16 is not divisible by 5.
17 is not divisible by 3. 17 is not divisible by 5.
18 is divisible by 3. 18 is not divisible by 5.
19 is not divisible by 3. 19 is not divisible by 5.
20 is not divisible by 3. 20 is divisible by 5.
```

5.3 Self-defined Environments

newenvironment* Similarly, we can also define our own environments by the \newenvironment*{env_name}{begin}{end} method. begin/end stores the code to be run before the start/after the end of the new environment. For example, by defining

```
\newenvironment*{mylargeblueeqn}{\color{Blue}\LARGE\begin{equation}}{\end{equation}}
```

```
\begin{mylargeblueeqn}
1+1 = 2
\end{mylargeblueeqn}
```

displays the expected blue, magnified equation:

$$1 + 1 = 2 \tag{5.1}$$

³ Then writing

³Note that replacing equation with align instead will throw an error, read T_EX StackExchange 236664.

renewenvironment* There is also the concurrent \renewenvironment* for renewing the definition of an environment. However, we seldom need to (re)define an environment on our own: In a math document, the interface provided by the tcolorbox package (see Chapter ??) will fulfill most of the usages. So we will keep this section short.

More on Book Layout Design



Introduction This chapter will go into the details about designing and refining the layout of a LATEX book, including how to edit the page style with running headers/footers, chapter/section headings, a good-looking title page, and more.

6.1 Page Configuration

<u>6.1.1 Some Universal Settings for the Pages</u>

twoside In a printed book, there will be a distinction between odd (right) and even (left) pages, i.e. two-sided, whereas an electronic PDF document is usually one-sided and has no such issue. To choose one of these configurations in a scrbook, we can change the twoside parameter in \KOMAoptions to false, semi, or true. Unsurprisingly, false indicates one-sided and true means two-sided. Being two-sided means that there will be a difference between the inner/outer margins, with the outer margin (left/right on even/odd pages) occupying two times the space as the inner one. The running headers on odd and even pages will also show the current section/chapter differently.

In this book, the twoside option is set to semi by adding \KOMAoptions {twoside=semi}. This retains equal margins as if the document is one-sided, but the headers will switch alternately just like two-sided.

DIV The extent of the type area in pages is controlled by the **DIV** factor passed to **\KOMAoptions**. The higher the value of **DIV**, the larger the fraction of the main text area and the smaller the margins. The reference value of **DIV** usually ranges from 9 to 12. However, we can delegate the calculation of an optimal **DIV** by setting **DIV** to either **calc** or **classic**. If a new font is loaded, it is also desirable to recalculate an appropriate type area by calling **\KOMAoptions{DIV=last}** that reuses the same setting.

linespread Finally, to control the *line spread* in the main text, just add \linespread{<value>}. Here it is set to 1.25.

6.1.2 Page Style

Headers and Footers A very important part of a page is its header and footer. Editing the content within a header/footer requires us to load the scrlayer-scrpage package. The default page style for the main content in the book is invoked by \pagestyle{scrheadings}. We can refer the inner/center/outer header/footer via ihead, chead, ohead, ifoot, cfoot, and ofoot correspondingly. For example, the default page number is put at the outer footer, and this book has moved it to the center footer by declaring:

```
\pagestyle{scrheadings}
\ofoot*{}
\cfoot*{\pagemark}
```

where the variable \pagemark stores the page number in scrbook.

There is also a finer division between even/odd pages for headers/footers: lehead, cehead, rehead, lohead, cohead, rohead, where l, c, r stand for left/center/right, and e, o represent even and odd respectively. If we want to swap the chapter and section in the even/odd-paged headers, we can write something like

```
\lehead*[]{\rightmark}
\rohead*[]{\leftmark}
```

The optional argument will be applied to the chapter page (more accurately, the *plain* page style), and is left empty as in the default setting. The **\leftmark** and **\rightmark** hold the original left/right headers, the depth of which is controlled by

```
\automark[section]{chapter} % [right]{left}
```

setkomafont Now we will further customize the font style and color of our header by the command \setkomafont{<element>}{<commands>}. As its name suggests, it applies commands to set up a certain element in a page. For headers, the corresponding alias is pagehead, and in this book, we have

```
\setkomafont{pagehead}{\color{RoyalBlue}\slshape\bfseries}
```

Many other elements can be changed as well, including chapter, section, footnote, caption, pagefoot, and so on.

headsepline The separating line under the header is added via passing the switch headsepline=on to \KOMAoptions. We similarly have footsepline.

chaptermarkformat Sometimes we may want to change the chapter label in the header too. This is done by applying \renewcommand* to \chaptermarkformat. In this book, we have

```
\renewcommand*{\chaptermarkformat}{\chapapp~\thechapter\autodot~--~}
% ~ occupies a space, -- is a dash
```

\chapapp stores the word "Chapter", \thechapter contains the current chapter counter, and \autodot is empty, reserved for an extra dot after any chapter/section numbering. As you may have guessed, there is also \sectionmarkformat.

Exercise(s)

6.1) Edit the page style to make your own header and footer.

6.2 Appearance of Chapters and Sections

chapterprefix, chapterformat We can single out the chapter number as a prefix in the chapter title by setting **chapterprefix=true** in **\KOMAoptions**. Furthermore, we can customize it by **\addtokomafont** which behaves similarly as **\setkomafont**:

```
\addtokomafont{chapterprefix}{\itshape\color{white}}
```

In addition, we can again call \renewcommand* to manipulate \chapterformat. In this book, the following code is adopted:

```
\renewcommand*{\chapterformat}{\raggedleft\colorbox{RoyalBlue}{\
    parbox[b][2.8em]{2.8em}{\vfill\centering{\large\chapapp}\\[-0.4em
    ]\thechapter\vfill}}}
```

sectionformat In the same way, we have \sectionformat that can be edited for section headings. The code to produce the white section number in a black box is

```
\renewcommand*{\sectionformat}{\colorbox{black}{\textcolor{white}{\
    thesection}}\enskip}
```

where \enskip denotes a space as wide as half an em.

sectionlinesformat Meanwhile, the black line under the section headings is governed by \sectionlinesformat. It has to accept 4 arguments, where only the third (section number) and the last (section name) will be relevant here:

```
\renewcommand*{\sectionlinesformat}[4]{\makebox[0pt][1]{\rule[-\
fboxsep]{\textwidth}{1pt}}#3\parbox[b]{0.85\textwidth}{\linespread
{1}\selectfont#4}}
```

The makebox command creates an artificial empty box that does not occupy any width (0 pt) and contains the desired separating line (\rule with a length of \textwidth). It is vertically offset downwards by \fboxsep to compensate for the padding around the black numbering box (#3) that follows, defined via \sectionformat above. The section name (#4) is subsequently wrapped by a \parbox that is bottom-aligned and can account for any title longer than one line.

chapterheadendvskip While there is also the \chapterlinesformat command for making a line below the chapter title, we can achieve more by tackling \chapterheadendvskip instead. It controls the stuff (usually some vertical skip) that occurs after a chapter heading. For aesthetics, we will load the pgfornament package that supplies many beautiful visual patterns. Then, we can write

```
\renewcommand*{\chapterheadendvskip}{\pgfornament[width=\textwidth
]{88}\par} % the 88th ornament
```

to achieve the layout present in the book.

chapterheadstartvskip There exists the \chapterheadstartvskip counterpart for anything before the chapter title as well. The default vertical space above the chapter heading may be too much, and we can shorten it via

```
\renewcommand*{\chapterheadstartvskip}{\addvspace{2em}}}
```

\addvspace is a variant of **\vspace**, which is a kind of rubber length: it adds just enough vertical space so that the total space is as large as the input length if the existing space is shorter than that, and does nothing when it is already long enough.

sfdefaults As you may notice, the chapter/section headings are written in sans-serif. To change this, we can set **sfdefaults** to **no** in **\KOMAoptions**. We can also mark up text with **\textmaybesf{<text>}** that is toggled by **sfdefaults** too.

6.3 Title Page and Front/Back Matter

Title Page The easiest way to generate a *title page* is to simply use the **\maketitle** command. Just enter the book (sub)title, author name, and the like in the preamble using the corresponding commands, for example:

```
\title{How to Reproduce this Book Exactly with \LaTeX}
\subtitle{A Self-contained Tutorial on Writing Mathematical Notes}
\author{C.~L.~Loi}
```

and maybe \date and \publishers, etc. Then calling \maketitle will automatically build a title page for you. In addition, the titlepage switch in \KOMAoptions can decide if it is embedded in-page. However, it is more flexible to design our own title page using the titlepage environment. In this book, we have adopted:

```
\begin{titlepage}
\parbox{0.7\textwidth}{\Huge\raggedright\textbf{\textmaybesf{How to Reproduce this Book Exactly with \LaTeX}}}\par
\vspace{2mm}
\parbox[b]{0.9\textwidth}{\large\raggedright\textit{A Self-contained Tutorial on Writing Mathematical Notes}}
\hfill\textcolor{RoyalBlue}{\rule{3mm}{3mm}}\par
```

```
\vspace{4mm}\hrule\par
{\Large\raggedleft\textmaybesf{v1.0.0}\hfill C.~L.~Loi\par}
\vfill
{\large\raggedleft A student from \\
CUHK-EESC/NTU-AS\par}
\end{titlepage}
```

Front/Main/Back Matter Usually in a book, there will be *front matter* (title page, preface, table of contents) and *back matter* (bibliography, index). To mark them, just write \frontmatter and \backmatter in front of the corresponding parts. We also have \mainmatter for transitioning to the main content. So it should look like

```
\frontmatter
\include{ch0}
\mainmatter
\include{ch1_basic_structure}
...
```

\frontmatter will use Roman page numbering, and \mainmatter will switch it back to the normal Arabic numbering. We can also manually do this by

```
\pagenumbering{roman}
...
\cleardoubleoddpage
\pagenumbering{arabic}
```

The \cleardoubleoddpage command is needed to properly flush the page.

lowertitleback, **uppertitleback** Sometimes we may want to put a copyright statement or other information at the back of the title page. If we choose to create the title page by the **\maketitle** method, then we can simply supply the **\lowertitleback** or **\uppertitleback** command, e.g. for this book:

```
\lowertitleback{"How to Reproduce this Book Exactly with \LaTeX"\\
Copyright, C.~L.~Loi, 2025. All rights reserved.}
```

However, if the title page is designed manually, then we may instead write, after it:

```
\thispagestyle{empty}
\vspace*{\fill}
"How to Reproduce this Book ... All rights reserved.
```

\thispagestyle{empty} selects the **empty** page style for just this one page.

```
Exercise(s)
```

6.2) Design your own title page.

6.4 Footnotes and Markings

6.4.1 Footnotes

Footnotes The basic way to add a footnote like this is to use the \footnote {<text>} command, as

The basic way to add a footnote like this\footnote{This is a simple footnote that is directly inserted after the desired location.} is ...

Another way is to use the \footnotemark \footnotetext pair like this²

Another way is to use the \texttt{\textbackslash footnotemark} \
 texttt{\textbackslash footnotetext} pair like this\footnotemark{}
...

¹This is a simple footnote that is directly inserted after the desired location.

```
where we can put the text anywhere after the mark.\footnotetext{This
footnote by \texttt{\textbackslash footnotetext} will
automatically be traced to the latest texttt{\textbackslash
footnotemark}.}
```

where we can put the text anywhere after the mark.

Multiple Footnote Marks If there are more than one \footnotemark before a \footnotetext, the index of the \footnotetext will be set according to the newest \footnotemark. This can be problematic if the previous \footnotetext are delayed. Here we demonstrate the fix³ for such a scenario⁴.

Separating Line for Footnotes To customize the appearance of the separating line above the footnotes, we can call \renewcommand*{\footnoterule} {<code>}. For example, this book uses

```
\renewcommand{\footnoterule}{\rule{0.8\textwidth}{1pt}\vspace*{1ex}}
```

Referencing Footnote A footnote can be labeled and referenced as well. Just put \label{<label_name>} inside the footnote and use \ref as for other elements.

6.4.2 Hyperlinks and Bookmarks

Hyperlinks To enable inserting hyperlinks (e.g. websites, or referencing in the book) in the document, we need to import the **hyperref** package. Then we can

²This footnote by \footnotetext will automatically be traced to the latest \footnotemark.

³We manually decrease the footnote counter by 1 here with \footnotetext[\numexpr \value{footnote}-1].

⁴Try removing the patch above, and the numbering will clash.

simply use the \href{<link>}{<text>} command, for example

```
\href{https://www.google.com/}{Google}
```

yields the link to Google. Internal referencing links will be automatically formed.

Highlighting Options for hyperref The default highlighting effects for hyperlinks by hyperref can be controlled by \hypersetup. In this book, we have used

```
\hypersetup{
   colorlinks,
   linkcolor = black,
   urlcolor = blue!90!Green,
   pdfauthor = Benjamin Loi,
   pdftitle = How to Reproduce this Book Exactly with LATEX,
   pdfsubject = v1.0.0,
   pdfkeywords = {Mathematics, LATEX}
}
```

The **colorlinks** keyword replaces the default colored boxes by colored text, while **linkcolor** and **urlcolor** indicate the color for internal and external links respectively. The subsequent options are a by-product to set up the metadata for the PDF file.

PDF Bookmarks To further facilitate the PDF file, we can load the **bookmark** package with the following options:

```
\usepackage[open,openlevel=1,atend,numbered]{bookmark}
```

The **open** and **openlevel** options tell to which depth the bookmarks are expanded when the PDF file is open, while the **numbered** option reinstates the chapter/section numbering at the start of each bookmark.



Framed Theorems and Exercises



Chapter **8**

Plotting with Tikz



Chapter **9**

Miscellaneous

