CRYPTO

ASSET BOX

THE 1ST MULTICHAIN BASED BUSINESS CRYPTO ASSET ISSUANCE PLATFORM

CONTENTS

EXECUTIVE SUMMARY

CRYPTOASSETBOX IS THE 1ST MULTICHAIN BASED BUSINESS CRYPTO ASSET ISSUANCE PLATFORM ON THE BLOCKCHAIN.

The **CryptoAssetBox** platform is designed to lower the barriers for businesses and issuers of products to launch Business Crypto Assets such as security tokens, blockchain based crowd-sale, erc20 based usage tokens, CoinDrop on the blockchain.

Blockchain startups are often overwhelmed at the ICO(initial coin offering) and blockchain ecosystem process where multiple channels of information and fragmented technology silos open to them.

The **CryptoAssetBox** platform aim to simplify and automate the startup process from ideation through to customer acquisition and ultimately to a successful token issuance ,trading of the tokens, and several crypto assets on the blockchain.

By introducing the tools for a simple marketplace for Business Crypto Assets issuances and secondary trading, the **CryptoAssetBox** platform can help bridge the gap between traditional businesses and blockchain-based asset ownership and investment opportunities.

The **CryptoAssetBox** platform is for issuers, intermediaries, and participants to issue and trade multi-purpose tokens, and could ultimately help usher a complex, global, regulatory landscape onto the Ethereum blockchain and EOS platform.

If this technology can lower the barrier to entry, it could help spur economic growth and opportunities to more people and in more places than ever before.

With the multi-trillion dollar securities industry coming to the blockchain, the **CryptoAssetBox** platform provides technological tools for individuals and companies to participate in valuable blockchain-based asset ownership and investment opportunities.

The **CryptoAssetBox** also provides a decentralized platform dapp that allows fast, secure and transparent company governance framework. **CryptoAssetBox** introduce utilization of blockchain technology to assist companies in all aspects of governance. Blockchain Technology has given the digital world a secure digital ledger to track financial transactions.

It is designed for corporations who want to ensure transparency, fairness and accountability in company's relationship with its all shareholders (employees, management, customers, financiers, government and the community), in order to exercise good corporate governance. It is build against forgery by trusted mechanism and through the dissemination of its distributed database, a Decentralised Autonomous Organization (DAO) provides business owners (companies) a unified way to manage their company transparently and more efficiently.
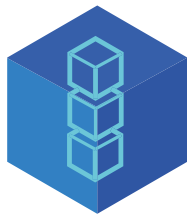
CryptoAssetBox brings this technology to provide state of the art solutions to today's corporate governance problems.

CryptoAssetBox addresses issues like poor communication, inadequate access to information and uninformed decision making which results in high level of dissatisfaction among directors. In current scenario, independent proxy voting recommendations are closely linked to the voting patterns. The current voting system is less transparent and ineffective. Counting errors, timing mismatch and lack of audit trail are general issues being encountered in the current scenario.

CryptoAssetBox address these shortcomings of present company governance infrastructure. As a result, it assists in establishing good company governance, by ensuring widespread trust in the security and legitimacy of the system.

The whole electorate, even if they are disappointed with the voting result, must accept that the process was reliable and legitimate. **CryptoAssetBox** will allow different companies be it banking, software, auto and ancillaries, telecom, pharma, real estate, FMCG, finance, IT or any other to submit a proposal and request votes from the shareholders, directors and auditors to reach to a decision about the suggested proposal. Each interaction is secure, auditable and transparent and will be recorded as a proposal on **CryptoAssetBox**'s customizable dashboard.

BLOCKCHAIN TECHNOLOGY

THE ENTIRE WORLD IS PASSING THROUGH TECHNOLOGY TRANSFORMATION. THE NEW TECHNOLOGY KNOWN AS BLOCKCHAINS, HAVE CAPTURED THE ATTENTION OF FINANCIAL WORLD IN 2015, AND IT GAVE A NEW WAY OF CREATING, EXCHANGING, AND TRACKING THE OWNERSHIP OF FINANCIAL ASSETS ON PEER-TO-PEER BASIS. AUTONOMOUS EXECUTION USING "SMART CONTRACTS" MAKES IT MORE SECURE AND ROBUST.

Based on the normal banking ideology, blockchain can be regarded as a full history of a financial institutions transaction. Every block denotes an individual financial statement but considering the fact that it is a distributed database system that is acting as an open electronic ledger, a blockchain can simplify business operations for companies.
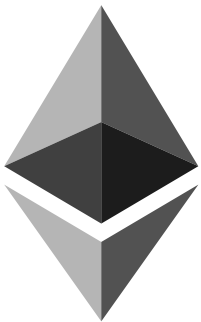
ETHEREUM

Ethereum, A blockchain-based distributed computing platform that runs smart contracts. It provides a decentralized infrastructure that is stable and secure for all stakeholders.

ERC stands for 'Ethereum Request for Comments'. This is an official protocol for proposing improvements to the Ethereum Network, '20' is the unique proposal ID number.

Ethereum features;

◊ **Immutability** – A third party cannot make any changes to data.

◊ **Corruption & tamper proof** – Apps are based on a network formed around the principle of consensus, making censorship impossible.

◊ **Secure –** With no central point of failure and secured using cryptography, applications are well protected against hacking attacks and fraudulent activities.

◊ **Zero downtime –** Apps never go down and can never be switched off.
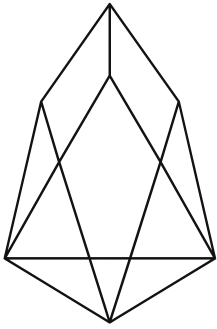
EOS

EOS is designed as an operating system for dapps. Just as MS Windows, Linux and Mac OSX are used as the basis for building and running computer applications (on or off networks), EOS is designed to build and run web applications across a blockchain network.

EOS is being built from the ground up to perform millions of transactions per second, making it more suitable for a complex dapp ecosystem and decentralized, tokenized economy.

EOS.IO uses the Delegated Proof of Stake (DPOS) protocol, which is similar to the Proof of Stake protocol used by many other cryptocurrencies (and which Ethereum is switching to).

EOS allows users to create accounts with readable names. This is in contrast to most other blockchain projects in which the only unique identifiers for network participants are long alphanumeric addresses.

Accounts can interact with other accounts in various ways, including through messages or information packets that can be used to control dapp functions or smart contract-based payments.

Among the decentralized smart contract platforms, EOS is the most advanced, feeless, blockchain platform. Only in its testing phase, the growing developer community is in the midst of testing on top of the EOS platform, creating a vibrant ecosystem of second layer protocols and projects.

EOS is a dynamic blockchain with a large contingency of developers. With the introduction of WebAssembly, developers are allowed to use C++ with smart contracts to receive higher performance of native code. C++ has already extended a number of libraries with tested and proven code available to developers. This limits the margin of error and can be used in smart contracts. EOS lays reasonable foundation for running smart contracts that are managed by **CryptoAssetBox** Platform functions.

Scalability in a secure blockchain environment has become a hot topic in the industry and one that must be addressed. EOS is scaled to perform tens of thousands of transactions per second while other blockchains are seemingly congested with smaller projects.

SMART CONTRACT

Over the past few years, Turing-complete programming languages have been implemented into decentralized blockchains. These systems use "smart contracts" (software programs stored on-chain that are automatically implemented upon specific conditions being satisfied), to add and modify data algorithmically however a user designs it. This data extends well beyond simple account balances, and may include metadata, account restrictions, transfer rules, as well as any other calculations a regular computer can perform.

The most widely used Turing-complete blockchain, Ethereum, grew out of a frustration with trying to implement complex logic on top of Bitcoin. Ethereum simplifies the task of implementing complex financial logic on a blockchain. With only a few lines of code, smart contracts can transfer assets or establish escrow conditions to be executed algorithmically, with all the benefits of blockchains as described earlier. In other words, if two parties enter into a smart contract, and each party presents their asset, the transaction is automatically effected without risk of failure; if one party fails to present its asset, the other party retains its asset and can move on. There is no risk of payment on one side, and the failure to deliver on the other side. The smart contract can be designed to effect a transaction instantaneously, or can be designed to effect upon future conditions begin met.

EXISTING PROBLEMS

NOWADAYS 40% OF FOUNDERS AND ENTREPRENEURS WHO FACED FAILURE ATTRIBUTED IT TO A LACK OF MARKET NEED FOR THE PRODUCT, WHILE A STAGGERING 29% OF STARTUPS FAIL DUE TO A LACK OF CAPITAL.

ICO (initial coin offering) change the viability of early-stage ventures by providing access to capital, disruptive technology and the ability to build large investors early in project's life cycle through blockchain economy.

But, the market for ICO (initial coin offering) services is currently expensive and feeds off the lack of knowledge of many entrepreneurs and companies.

Undertaking a ICO (initial coin offering) is a complex process that combines legal, tax, strategy and technology workstreams.

An entrepreneur faces a complex array of challenges to successfully launch a campaign.

Challenges range from the competitiveness of the ICO (initial coin offering) space, to the requirement to run a number of complex workstreams not normally required by startups in the early stages of their development.

◊ **Develop a technical development based on emerging technology**

◊ **Legal and tax advice in a space where few practitioners have deep knowledge**

◊ **Managing large marketing campaigns in a very short period of time.**

◊ **Identifying a disruptive model to compete against large incumbent players**

The global securities market is composed of three major instrument types: equities, debt, and derivatives. In 2016, these three markets had total notional values of US $67 trillion, $99 trillion, and $1.2 quadrillion, respectively.

But, securities market also has got problems.

There are still significant restrictions on who can contribute, how much they can contribute, and the total amount the business can raise, as well as SEC filings that are intended to provide fulsome information to investors but include many technical requirements and are expensive.

Businesses that need access to a larger pool of investors or higher individual contributions often struggle to raise funds.

Because issuance has been simplified but trading has not been, markets are far less liquid and have no robust market makers or price discovery mechanisms; investors may be unable to sell their shares for years, if at all.

Most startups struggle to access capital quickly and cheaply as traditionally venture capital funds have been the gateway to funding and have limited most startups from accessing capital in a reasonable and cost effective manner.

Most startups also struggle to build their own blockchain eco-system, but launching a decentralized application (DApp) is difficult, various barriers to entry can prevent many great concepts from coming to life.

CryptoAssetBox also intends to solve several issues which companies are witnessing. The corporate governance is defined by three major components: Governance, Finances and Workforce. In current scenario these components are not integrated and highly ineffective which in turn affect communication, decision making and information accessibility. In today's global marketplace companies are lacking in management of these effectively.

Third Party Dependency: Usually in companies finances are managed by third parties, banks, financial institutions etc. Therefore these companies mandatorily offshore their financial operations to avoid legislative and financial issues and have very little control over business transactions.

Jurisdiction Issues: The stakeholders in each company gets the overall picture of the operations, but due to closed door transactions and offshoring the operations to third parties, they are not able to lodge a complaint or file any dispute/litigation.

Voting Errors: In current scenario, independent proxy voting recommendations are closely linked to the voting patterns. Additionally, The present voting system is fragmented, antiquated and causes errors. Also, there are evidences of miscounted votes, timing issues with voting entitlements, lack of transparency and absence of an audit trail.

Governance Issues: Less transparency, unfair practices and unaccountability in company's relationship with its all shareholders are the major governance issues.
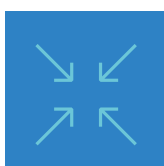
Centralised Control: Centralised controlled companies have single point of access, failure and legal challenges with operations, globally. Companies preserve all kind of internal information (Employees data, relationship, partners, customers, finances, stakeholders etc.) over centralised servers or storage devices. This in turn makes them centralised and provide less accessibility to stakeholders.

THE CRYPTOASSETBOX SOLUTION

CRYPTOASSETBOX OFFERS A PLATFORM FOR THE ISSUANCE AND CREATION OF ERC20 TOKENS, THE MANAGEMENT OF MARKETING CAMPAIGNS, STRUCTURED ENTITY AND BUSINESS SETUP AND CLEAR MILESTONES FOR PROJECT FOUNDERS.

The **CryptoAssetBox** platform simplify and automate the startup process from ideation through to customer acquisition and ultimately to a successful token issuance ,trading of the tokens, and several crypto assets on the blockchain.

The **CryptoAssetBox** platform is designed to lower the barriers for businesses and issuers of products to launch Crypto Assets such as security tokens, blockchain based crowd-sale, erc20 based usage tokens, CoinDrop on the blockchain.

By introducing the tools for a simple marketplace for Crypto Assets issuances and secondary trading, the **CryptoAssetBox** platform can help bridge the gap between traditional businesses and blockchain-based asset ownership and investment opportunities.

With the multi-trillion dollar securities industry coming to the blockchain, the **CryptoAssetBox** platform provides technological tools for individuals and companies to participate in valuable blockchain-based asset ownership and investment opportunities.

The **CryptoAssetBox** introduce utilization of blockchain technology to assist individuals and companies in small and large scale Crowdsales(ICO), Coin Creation(Security Token, ERC20 based usage tokens, Exchange Token), Token AirDrop, and various dapp components of blockchain-driven Ecosystem for businesses.

CryptoAssetBox solution is an Ethereum and EOS platform for business which means it's scalable, immutable, and has all the provisions to execute smart contracts, token integration and data visibility. The **CryptoAssetBox** platform allows the user to create crypto assets, deploy them to blockchain network, manage them easily in convenience dashboard, embed them into user's websites, apps under own branding and domain.

CryptoAssetBox aggregates multiple components together in one place, automates them in a way so that system could benefit companies and its stakeholders. Using this platform companies have control over their Governance, Finances and their respective team. The platform is focused on creating a comprehensive framework for companies, teams and stakeholders in Crypto space who can benefit from decentralisation.

CryptoAssetBox helps company owners to run a transparent decentralized company and can manage their team, finances and securely store data on a decentralised ledger. For the purpose of Voting or Transferring the funds the dao contract can receive a funds in Ether.

On top of blockchain technology the **CryptoAssetBox** allows the companies to send shares on ethereum addresses and this in turn will help in making them shareholders. The power of blockchain makes each stakeholder to participate in voting and they are also empowered to execute any proposal (On completion of debating period). This feature of **CryptoAssetBox** platform gives an essence of a complete decentralisation. Using blockchain **CryptoAssetBox** offers a great deal of increased accuracy, transparency in voting, participation of stakeholders.

We Help Businesses to

Raise Crypto Capital with ICO campaign creator

Create and Manage Private Securities

Create and Manage Fractional Illiquid Real-World Assets

Create Various Crypto Assets

Compliance and Regulatory Support

Manage Company (DAO) Transparently and Efficiently

CRYPTOASSETBOX

WHAT IS CRYPTOASSETBOX?

First MultiChain based Business Crypto Asset Issuance Platform.

The **CryptoAssetBox** platform aim to simplify and automate the startup process from ideation through to customer acquisition and ultimately to a successful token issuance ,trading of the tokens, and several crypto assets on the blockchain.

By introducing the tools for a simple marketplace for Business Crypto Assets issuances, the **CryptoAssetBox** platform helps bridge the gap between traditional businesses and blockchain-based asset ownership and investment opportunities.

The **CryptoAssetBox** also provides a decentralized platform dapp that allows fast, secure and transparent company governance framework.

FEATURES

◊ **RAISE CRYPTO CAPITAL WITH ICO CAMPAIGN CREATOR**

Through an easy to use platform, users can create an entire ICO campaign as well as accept ethereum based funding from investors.

◊ **MANAGE COMPANY TRANSPARENTLY AND MORE EFFICIENTLY**

This allows the user to Create a company, Make proposal, Voting on the Proposal, Proposal Execution, Claim Dividends.

◊ **CREATE AND MANAGE FRACTIONAL ILLIQUID REAL-WORLD ASSETS**

CryptoAssetBox enable the creation, deployment, management of blockchain based fractional assets where several unrelated parties improve liquidity and mitigate the risk of ownership of high-value tangible assets.

◊ **EMBEDDING UNDER OWN BRANDING**

Embed all the **CryptoAssetBox** Assets directly in your websites with your own branding and domain.

◊ **MANAGE PRIVATE SECURITIES/VARIOUS CRYPTO ASSETS**

Through an easy to use platform, users can create, deploy, manage Utility tokens, Security tokens, or other various Crypto-Centric assets.

◊ **COMPLIANCE AND REGULATORY SUPPORT**

A full suite of integrated KYC/User Identity verification, anti-fraud, E-Signature and multi-regional tools limit tradability based on various jurisdiction and legal requirements.

COMPETITIVE ADVANTAGE

◊ **FREE AND EASY TO USE COINCREATOR**

CryptoAssetBox allows users to create their own ERC20 tokens with easy to use interface.

◊ **ICO CAMPAIGN CREATOR**

CryptoAssetBox allows users to create an entire ICO campaign as well as accept ethereum based funding from investors. A campaign investor just needs to send ether to the ICO contract address. Users can start their own ICO without any start fee, and it requires only commission fee.

◊ **MULTICHAIN**

CryptoAssetBox uses ETH, EOS, NEO. Create crypto assets of businesses for any situation with our platform.

◊ **MANAGE FRACTIONAL ILLIQUID ASSETS**

Enable the creation, deployment, management of blockchain based fractional assets, get a real-time view of all fractional assets, offerings and financial activity with easy to use dashboard.

◊ **CRYPTO-ASSET ISSUANCE DASHBOARD**

Manage ERC20 tokens, Security tokens, Crowdsale campaigns or deploy decentralized apps through an easy to use dashboard.

◊ **COMPANY GOVERNANCE**

The **CryptoAssetBox** platform provides DAO Company Creator Dapp, and it has got features such as creating a company, making proposal, voting on the proposal, executing proposal, and claiming dividends.

WHY TOKENIZE CRYPTO ASSETS

◊ **PROGRAMMABLE EQUITY**

CryptoAssetBox enables companies to take control of their equity issuance through programmable code.

◊ **RAISE IN CRYPTOCURRENCY**

Raising in cryptocurrency opens up an entire wealth of new investors.

◊ **24/7 ACCESS TO MARKETS**

No matter where you live in the world, you have access to trading 24/7.

◊ **ELIMINATION OF MIDDLEMEN**

CryptoAssetBox eliminates the middleman and financial structures that hinder the deployment of equity.

◊ **ACCESS TO 2 BILLION UNBANKED**

There is a trove of wealth that is untouched by Wall Street that can now be accessed through **CryptoAssetBox**.
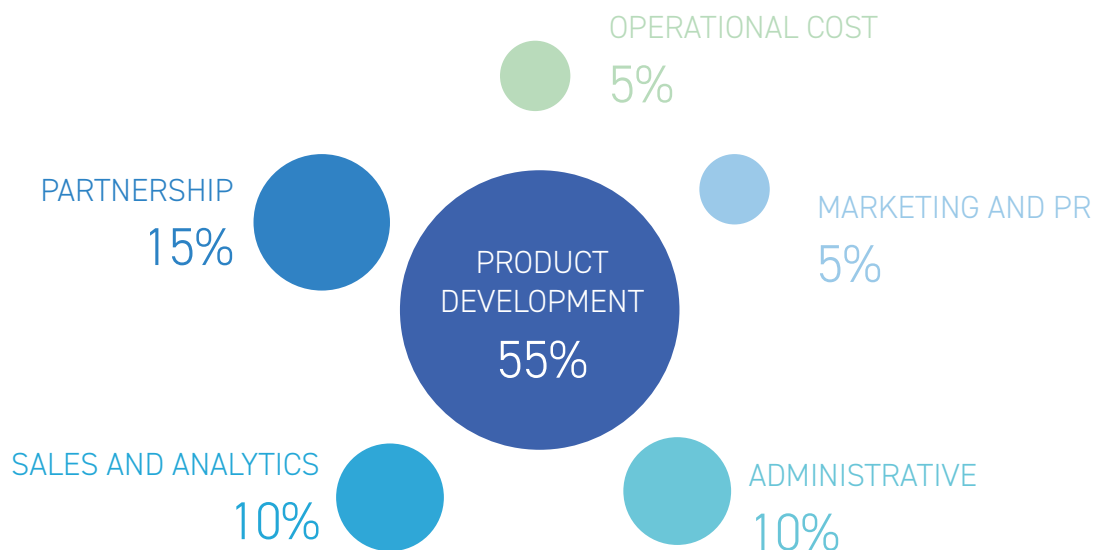
UNDERSTANDING OUR TGE STAGES

CRYPTOASSETBOX'S VISION:

CryptoAssetBox is the 1st platform to issue crypto assets for businesses through an easy to use platform on the blockchain.

We Help Businesses to

◊ **Raise Crypto Capital with ICO campaign creator**

◊ **Create and Manage Private Securities**

◊ **Create and Manage Fractional Illiquid Real-World Assets**

◊ **Create Various Crypto Assets**

◊ **Compliance and Regulatory Support**

◊ **Manage Company(DAO) Transparently and Efficiently**

Token Name	Token Symbol	CAB Decimals	Total Supply
CABox	CAB	18	850,000,000

OPERATIONAL COST
5%

PARTNERSHIP
15%

MARKETING AND PR
5%

PRODUCT DEVELOPMENT
55%

SALES AND ANALYTICS
10%

ADMINISTRATIVE
10%

FUNDS ALLOCATION:

PRE-SALE STAGE:

◊ **Dates:** June 26, 2018 - July 26, 2018

◊ **Token Exchange:** 1 ETH = 10000 CAB

◊ **Currency Accepted:** ETH, BTC, BCH, XRP, LTC

◊ **Tiered Contribution Bonus Structure**

  ◊ 6.4M CAB   +60%

  ◊ 7M CAB   +40%

  ◊ 7.8M CAB   +30%

  ◊ 8.4M CAB   +20%

◊ **Pre-Sale Minimum:** None

◊ **Purchase Minimum:** Equivalent to 0.1 ETH

Maximum number of CABox available in Pre-Sale	57.26M
Pre-Sale pricing	1 ETH = 10000 CAB
Minimum purchase requirement	0.1 ETH equivalent
Pre-Sale dates	June26, 2018 to July 26, 2018
Token distribution	CABox Tokens (CAB) will be minted and sent to users's ETH wallets
Pre-Sale goals	No specific minimum goals will be set.

Allocation of Presale Funds will be used to cover legal costs, fund the marketing campaign, and administration and security of CABox Token Sale.

USE OF PRE-SALE FUNDING

CryptoAssetBox will turn presale funding into a revenue source for the further development of our ecosystem (see our Roadmap)as well as marketing for the Main

Sale of our TGE. Our goal is to advertise to users, investors, and those interested in cryptocurrencies through a variety of direct and content marketing arms, as well as social media.

Funds distribution breakdown is subject to vary based on technical needs identified by our development team as well as the success of individual marketing efforts and channels.

Main Token Sale Efforts

CryptoAssetBox will use the established TGE structure to support a variety of purchase options for CABox. Through an advanced wallet, we hope to grow coinage and exchange options quickly during our presale stage to support more interest from consumers and contributors.

MAIN TOKEN SALE

◊ **Dates:** July 31, 2018 - Sept 28, 2018

◊ **Currencies Accepted:** ETH, BTC, BCH, XRP, LTC

◊ Day 1 - 15%

◊ Day 2 - 10%

◊ Week 1 - 7%

◊ Week 2 - 3%

◊ Week 3-8 - None

Maximum number of CABox available in Main Sale/TGE	700M
TGE pricing	1 ETH = 10000 CAB
Minimum purchase requirement	0.1 ETH equivalent
TGE dates	July 31, 2018 to Sept 28, 2018
Token distribution	CABox Tokens (CAB) will be minted and sent to users's ETH wallets
HardCap	74000 ETH

RISK ANALYSIS

There are many potential risks that face any new ITO, from the concern over hacking to challenges that may be specific to social networks, such as potential misuse of the platform or harm to token economics through account-based fraud.

In this section, we will look to identify some of the more common risks and explain how they may impact our service, while also noting steps we are taking to mitigate such concerns.

REPUTATIONAL RISK

The most significant risk to any social network is the damage of its reputation, usually due to the misuse of user information. We have seen this with Facebook in recent months, and most coverage focuses on the role of advertisers and apps.

However, there are still significant reputational and use risks associated with data breaches. In traditional networks, data is stored and kept continuously, compounding the value to hackers and the damage if that information is stolen.

Myspace, for example, maintained records that reached back to some of its earliest users. While many abandoned the service long ago, a 2016 breach of the Myspace servers yielded information on 360 million accounts.

We believe that hacking poses the most significant risk to **CryptoAssetBox** Platform reputation because of the existing limitations we put into place that prevent advertisers from accessing personally identifiable information.

CryptoAssetBox will do its due diligence with routine maintenance and network management as well as employing cybersecurity best practices to help minimize this risk. The nature of blockchain and the use of private keys will also minimize the amount of data our systems store, and the ability of our system to decrypt user information.

However, no system can ensure that it is hack-proof. Reputational loss is possible with any blockchain-based system or social network, and **CryptoAssetBox** does not claim to be immune.

SOCIAL ENGINEERING RISKS

CryptoAssetBox relies on private user keys to allow users to access information such as wallets and account details. In systems that employ advanced cybersecurity

protocols such as this, the user themselves are often the targets of hackers and bad actors.

Social engineering threats, such as pretending to be a friend or family member and then asking for login credentials or a private key, are already being used to defraud cryptocurrency users in other services. We will work to educate the customer as much as possible to these risks and concerns, but they may ultimately present a risk in the security to our network.

This risk has a minimal impact potential, but it could still create some reputational harm for **CryptoAssetBox**.

THE FUTURE AND QUANTUM COMPUTING

CryptoAssetBox of the more pressing concerns for any company in the cryptocurrency and blockchain space is the threat of tools that could make the underlying platform less secure. **CryptoAssetBox** such threat is quantum computing. The difficulty in addressing this threat is that the science and technical nature of these systems is unknown in many cases, and their capabilities are still largely theoretical.

For an understanding of the threat, we look to MIT and Cornell University. Researchers at the trusted body posit that, within 10 years, the emergence of quantum computers could lead to systems that will be able to break blockchain security.

The research review looks largely at cryptocurrencies, especially Bitcoin, because those would be the most lucrative targets early on. However, customer data is always a desirable target. If quantum computing were to become accessible, and it were able to break blockchain security, **CryptoAssetBox** would be at risk as well as any other collection of user information.

Sheer power at running numbers and decryption efforts would allow a brute-force approach to break nearly any system. The difference is the speed at which quantum computers are believed to be able to create these breaks - from decades to minutes.

This threat applies to nearly every computer system you use today.
However, researchers are already looking into some elements that may counteract this threat. There are some public-key frameworks that appear to be resistant to the quantum threat, Cornell researchers note, so it is possible that protections will exist before quantum computing threats are a likely occurrence.

POLICIES AND DISCLAIMERS

CRYPTOASSETBOX PLATFORM RISK DISCLAIMER

Participating in the Token Sale, holding Tokens and using the Platform (if and when developed) involve risks, some of which are set out below.

These risks, and additional risks arising either now or in the future, could result in the failure of the Token Sale, the destruction of Tokens or the utility of Tokens, and/or the termination of the development of the Platform.

The entire Proceeds may be lost. You may lose your entire Payment or Tokens. You must consider carefully whether the risks set out below, as well as all other applicable risks, are acceptable to you prior to purchasing any Tokens.

No token holder is entitled to redeem their token, to reclaim the purchase price paid, or otherwise get their money back.

You must seek professional advice (legal, taxation, financial, technical or otherwise) regarding your particular situation before participating in the Token Sale, holding the Token or using the Platform.

CHANGES TO THE PLATFORM

At the date of the start of the TGE, the Platform will have specific functionality and utility. However, the Platform may undergo significant changes. Various features of the Platform, including its terms and conditions, fees, structure, purpose, consensus protocol, algorithm, source codes, infrastructure design and other technical specifications and parameters, may be updated and changed frequently without notice.

Further, the Platform may encounter difficulties during development, including financial, resourcing and technical difficulties. These difficulties are unpredictable, and may be unresolvable. Development of the Platform may therefore fail, terminate or be delayed at any time for any reason. Particular features of the Platform may never be realised. Such failure, termination or delay is likely to reduce and may completely obliterate any existing utility that Tokens hold.

INCOMPLETE INFORMATION REGARDING THE PLATFORM

You will not have full access to all the information relevant to the Company and/ or the Platform. The Company is not required to update you on the progress of the Platform.

LACK OF OPERATING HISTORY OF THE COMPANY

The Company is a newly formed entity, and has no operating history or track record that could be used (on its own) to evaluate its ability to deliver the Platform.

NO GOVERNANCE RIGHTS ATTACHING TO TOKENS

Tokens confers no governance rights of any kind with respect to the Platform or the Company. Accordingly, subject to other written arrangements to the contrary, all decisions involving the Platform will be made by the Company, including decisions to discontinue the Platform. These decisions could adversely affect the Platform and the utility of any Tokens that you hold.

NO ASSETS OR PROPERTY UNDERLYING TOKENS

Tokens confer no ownership interest in any assets or property. Nothing underpins the value of Tokens other than the prospect of Platform access.

REPLICATION, MODIFICATION OR ENHANCEMENT ARISING FROM OPEN SOURCE NATURE OF PLATFORM

The Platform will be open source in nature. This could allow anyone to replicate, modify or enhance the technologies that underlie the Platform, and readily create competitors for the Platform. These competitors may be more successful than the Platform.

POTENTIAL FOR MISUSE OF THE PLATFORM

Services which may be banned, restricted or deemed immoral in certain jurisdictions may potentially use the Platform. As a result, governmental authorities or regulators may take action against the Platform. This may deter users from using the Platform, or may involve the complete shutdown of the Platform.

RELIANCE ON THIRD-PARTY CONTRACTORS

Development of Tokens and the Platform, and the operation of the Token Sale, will require third-party contractors with particular expertise in Ethereum and blockchain technology. The availability of such contractors is limited. There may not be sufficient (or any) such contractors available on terms deemed acceptable by the Company. The costs associated with any such contractors may be significantly greater than currently estimated. Further, the quality, reliability and timely delivery of services by such contractors may vary significantly.

UTILITY OF TOKENS DEPENDS ON THE PLATFORM

The utility of Tokens depends on the success of the Platform, if developed. The Platform may not be popular or widely used after Launch. In the long term, the Platform may fail to attract a critical mass of users. The Platform may be merged with other projects. Various circumstances, including technical advancement and competitors, may render the Platform obsolete.

SPECULATION MAY DRIVE DEMAND FOR TOKENS

Tokens are transferable in accordance with these Terms and Conditions. Accordingly, demand for Tokens may be partially or wholly driven by speculation. Speculation may continue to drive demand for Tokens even after the launch of the Platform.

INFLATION IN SUPPLY OF TOKENS

The Total Token Supply will be fixed. The Company does not intend to issue or generate further Tokens, although this may change in the future. All Tokens that are not sold as part of the Token Sale, distributed as part of bonus arrangements, or dedicated for platform reserve will be destroyed by calling the burn function on the Smart Contract which removes them from the Company's balance and from the total supply.

FURTHER TOKEN SALES AND DEVELOPMENT AND SALE OF ADDITIONAL TOKENS

The Company may, from time to time, and without prior notice or consultation, sell additional Tokens outside of the Token Sale. Further, the Company may develop or otherwise raise funding for the Platform through any other means it deems necessary. You will not necessarily receive notice of the sale of additional Tokens or of any other tokens or fundraising means.

VOLATILITY OF TOKENS

The circulation of Tokens is not the responsibility of the Company, and the Company does not presently intend to support or otherwise facilitate the secondary trading of Tokens. As a result, Tokens may not circulate freely or widely, and may not be listed on any secondary markets.

Even if Tokens do circulate on secondary markets, the value of Tokens may be highly volatile. Factors such as perceptions of the Company, delays in the development of the Platform, fluctuations in comparable projects and token sales, market dynamics, regulatory actions and changes, technical advancements, as well as broader economic and political factors, may cause the value of Tokens to change significantly over a short period of time.

In addition, there may be insufficient liquidity to support an active market in Tokens, or the market in Tokens may become susceptible to market manipulation.

VOLATILITY OF ETH, OTHER DIGITAL ASSETS

Payments are made in ETH and other digital assets. The Company may hold the Proceeds in ETH, other digital assets, or a combination of any of them. The value of these digital assets may fluctuate significantly over a short period of time as a result of market dynamics, regulatory actions and changes, technical advancements, exchange availability and broader economic and political factors. This volatility is likely to impact the funding that is available for developing the Platform and may affect the utility of Tokens.

CONCENTRATION OF TOKEN OWNERSHIP

At any point in time, one or more persons may directly or indirectly control significant portions of the total supply of Tokens. Acting individually or in concert, these holders may have significant influence over the Platform. They may make decisions that are not in your best interest as a holder of Tokens.

LEGAL STATUS OF TOKEN, TOKEN SALE AND PLATFORM IS PENDING

The Company is seeking legal advice on a number of matters relating to Tokens, the Token Sale and the Platform. Pending such advice, and the Company's decisions in relation to it, some or all aspects of these Terms and Conditions may need to be varied in accordance with clause 25 ("Assignment and novation").

Further, the laws of various jurisdictions may apply to Tokens, the Token Sale and the Platform. The application of these laws and regulations to Tokens, the Token Sale and the Platform is, in many cases, largely untested, and is subject to change

without notice. In particular, any current governmental or regulatory tolerance of cryptographic tokens or cryptocurrencies can change rapidly, and Tokens may at any time be deemed to be a security, investment, asset or money by governmental authorities or regulators.

At this stage, the Company expects that the Platform will be regulated in a number of key markets. This will require licensing that cannot be assured. This means that the Platform may not be available in certain markets, or at all. This could require fundamental restructuring of the Platform. In a worse case, this could render the Tokens worthless because the Platform cannot be executed.

The Company may receive formal or informal queries, notices, requests or warnings by governmental authorities and regulators. Action may be taken by governmental authorities and regulators against the Company or the Platform. As a result of such events, the Company may be required to discontinue the Token Sale and/or the Platform.

You may also be subject to governmental or regulatory action by participating in the Token Sale, holding Tokens and/or using the Platform.

TAX TREATMENT AND ACCOUNTING

The Company, Purchaser and transactions in relation to the Tokens and/or the Platform may be subject to the tax laws and regulations in any applicable jurisdictions. The tax treatment and accounting of transactions in relation to the Tokens and/or the Platform are uncertain and a largely untested area of law and practice that is subject to prospective and retroactive changes without notice. Tax treatment of cryptographic tokens and cryptocurrencies may vary amongst jurisdictions.

Your participation in the Token Sale or use of the Platform as a result of or in connection with any purchase, grant, delivery, exercise, vesting, distribution, activation, holding, use, appreciation, conversion, sale, exchange, redemption, assignment, transfer, disposal, may attract Taxes either now or in the future.

The Company may receive formal or informal queries, notices, requests, or summons from tax authorities and as a result the Company may be required to furnish certain information about the Token Sale and/or the Platform. You must seek independent professional advice on the tax implications in relation to the Token Sale, use of the Platform and/or any other transactions for your particular situation.

RELIANCE ON THE INTERNET

Tokens, the Token Sale and the Platform rely heavily on the internet. However, the public nature of the internet means that either parts of the internet or the entire

internet may be unreliable or unavailable at any given time. Further, interruption, delay, corruption or loss of data, or the loss of confidentiality in the transmission of data, may occur when transmitting data via the internet.

RELIANCE ON ETHEREUM

Tokens, the Token Sale and the Platform rely on Ethereum. Ethereum is open source software that is built upon experimental technology, namely blockchain. Risks arising from this reliance include (but are not limited to):

a. the existence of technical flaws in Ethereum;

b. targeting of Ethereum by malicious persons;

c. changes in Ethereum's consensus protocol or algorithms;

d. decreased community or miner support for Ethereum;

e. rapid fluctuations in the value of ETH;

f. the existence or development of competing networks and platforms;

g. the existence or development of Forked versions of Ethereum;

h. flaws in the Solidity scripting language;

i. disputes between Ethereum developers, miners and/or users; and

j. regulatory action against Ethereum developers, miners and/or users.

CRYPTOGRAPHIC ADVANCEMENTS

Developments in cryptographic technologies and techniques, including the advancement of artificial intelligence and/or quantum computing, pose security risks to all cryptography-based systems including Tokens and the Platform. Applying these technologies and techniques to Tokens and/or the Platform may result in theft, loss, disappearance, destruction, devaluation or other compromises of Tokens, the Platform or your data.

SOURCE CODE CHANGES AND FLAWS

The various source codes used in the Token Sale and (if and when developed) the Platform are subject to change and may at any time contain one or more defects, weaknesses, inconsistencies, errors or bugs.

NO ANONYMITY WHEN USING ETHEREUM

Your participation in the Token Sale, holding and transfer of Tokens and/or use of the Platform (if and when developed) will not be anonymous. Your address and such participation will be recorded on an unpermissioned blockchain, namely Ethereum. It is possible to match addresses to identities.

INADEQUATE COMPUTING RESOURCES

The Token Sale and the Platform will require intensive computing resources. The demand for these resources may exceed the Company's estimates. Ultimately, the Company's resources may prove inadequate to support the Token Sale and/or develop the Platform, which may affect the delivery and/or utility of Tokens.

LOSS OF PRIVATE KEY IS PERMANENT AND IRREVERSIBLE

You alone are responsible for securing your private key. Losing control of your private key will permanently and irreversibly deny you access to your Tokens. Neither the Company nor any other person will be able to retrieve or protect your Tokens. Once lost, you will not be able to transfer your Tokens to any other address or wallet. You will not be able to realise any value or utility that the Token may hold now or in future.

TARGETING OF TOKENS, THE TOKEN SALE, THE PLATFORM AND THE COMPANY BY MALICIOUS PERSONS

Tokens, the Token Sale, the Platform (if and when developed) and the Company may be targeted by malicious persons who may attempt to steal Tokens or the Proceeds, or otherwise intervene in the Token Sale, the Platform or the Company.

This includes (but is not limited to) interventions by way of:

a. distributed denial of service;

b. Sybil Attacks;

c. phishing;

d. social engineering;

e. hacking;

f. smurfing;

g. malware;

h.   Double Spending;

i.   majority-mining, consensus-based or other mining attacks;

j.   misinformation campaigns; and

k.   spoofing.

Tokens, the Token Sale and the Platform may also be vulnerable to exploitation of vulnerabilities in smart contracts and other code, as well as to human error. This could result in significant loss and/or other impacts that may materially affect your interests.

TARGETING OF PURCHASER BY MALICIOUS PERSONS

Malicious entities may target you in an attempt to steal any Tokens or cryptocurrencies that you may hold, or to claim any Tokens that you may have purchased. This may involve unauthorized access to your Digital Wallet, your private keys, your cryptocurrency addresses, your email or social media accounts, as well as unauthorized access to your computer, smartphone and any other devices that you may use.

You alone are responsible for protecting yourself against such actions.