

Register of Pecuniary and Other Specified Interests of Members of Parliament: Summary of annual returns as at 31 January 2023

Fifty-third Parliament

Presented to the House of Representatives pursuant to clause 19 of Appendix B of the Standing Orders of the House of Representatives

J. 7	REGISTER OF PECUNIARY AND OTHER SPECIFIED INTERESTS OF MEMBERS OF PARLIAMENT: SUMMARY OF
	ANNUAL RETURNS AS AT 31 JANUARY 2023

MISTER SPEAKER

I have the honour to provide to you, pursuant to clause 18(3) of Appendix B of the *Standing Orders of the House of Representatives*, a copy of the summary booklet containing a fair and accurate description of the information contained in all returns received during the period for transmitting annual returns for the Register of Pecuniary and Other Specified Interests of Members of Parliament as at 31 January 2023.

Sir Maarten Wevers KNZM

Registrar of Pecuniary and Other Specified Interests of Members of Parliament

Introduction

Since 2005, members of Parliament have been required to make an annual return of their pecuniary and other specified personal interests, as set out in clauses 5 to 8 of Appendix B of the *Standing Orders of the House of Representatives*. The interests that are required to be registered are listed below.

Items 1 to 10 provide a "snapshot" or stocktake of pecuniary and specified interests of members as at 31 January 2023. Items 11 to 14 identify the flow of a member's interests for the period from that member's previous return, or, in the case of new members, from the point that they were elected. This report summarises the information provided to the Registrar in members' returns in respect of any of the categories below that may apply to a member:

- 1 Company directorships and controlling interests (clause 5(1)(a))
- 2 Interests (such as shares and bonds) in companies and business entities (clause 5(1)(b) and (2))
- 3 Employment (clause 5(1)(c))
- 4 Interests in trusts (clause 5(1)(d))
- 5 Organisations and trusts seeking Government funding (clause 5(1)(e) and (3))
- 6 Real property (clause 5(1)(f) and (g))
- 7 Retirement schemes (clause 5(1)(h))
- 8 Managed investment schemes (clause 5(1)(i))
- 9 Debts owed to a member (clauses 5(1)(j), (4), 6, and 7)
- Debts owed by a member (clauses 5(1)(k), (4), 6, and 7)
- Overseas travel (clause 8(1)(a) and (2))
- 12 Gifts (clause 8(1)(b) and (3))
- Discharged debts (clause 8(1)(c) and (4))
- Payments for activities (clause 8(1)(d) and (5)).

Registrar's comments

This summary of members' returns of their pecuniary and other specified interests, for the year ended 31 January 2023, is presented to the House of Representatives as required by Appendix B of Standing Orders. The tabling of these returns fulfils the Register's purpose of providing transparency about members' interests in order to strengthen public trust and confidence in parliamentary processes and decision-making. Constituents and a range of external parties are entitled to rely on the accuracy of these declared interests as members undertake their parliamentary duties.

This is the third and final summary of returns for members elected to the 53rd Parliament. I have continued to provide advice and guidance to members, as required, as they have prepared these returns to meet the requirements of the Standing Orders. There were no matters of particular concern raised by members during this year's returns process, which

reflects, in my view, members' familiarity with the requirements of the Register and their understanding of their responsibilities in relationship to it.

My key role as Registrar is to compile and maintain the Register. It remains the responsibility of individual members to submit a return that meets the requirements of the Standing Orders. I welcome members' timely submission of returns this year, which reflects, I believe, ongoing support from members for the Register's purpose.

Hon Kiritapu Allan (Labour, East Coast)

4 Beneficial interests in, and trusteeships of, trusts

Westridge Family Trust (beneficiary)

6 Real property

Family home - Sponge Bay, Gisborne

7 Retirement schemes

AMP KiwiSaver

10 Debts owed by you

Bank of New Zealand - mortgage

Hon Ginny Andersen (Labour, Hutt South)

6 Real property

Family home (jointly owned) – Lower Hutt

7 Retirement schemes

Bank of New Zealand KiwiSaver

AMP KiwiSaver

10 Debts owed by you

Kiwibank - mortgage on family home

Rt Hon Jacinda Ardern (Labour, Mt Albert)

5 Organisations and trusts seeking Government funding

Rocky Nook Bowls, Mt Albert – bowling club

6 Real property

Family home - Mt Albert electorate, Auckland

7 Retirement schemes

AMP Superannuation Master Trust

Booster KiwiSaver

Booster Super Scheme

10 Debts owed by you

Westpac Bank - mortgage

11 Overseas travel costs

Japan – bilateral visit with trade delegation. Contributor to travel and accommodation: Government of Japan.

Singapore – bilateral visit with trade delegation. Contributor to travel: Government of Singapore.

 $\label{eq:Fiji-Pacific} Fiji-Pacific \ Islands \ Forum. \ Contributor \ to \ travel \ and \ accommodation: \\ Government \ of \ Fiji.$

Samoa – 60th Anniversary of the Treaty of Friendship. Contributor to travel and accommodation: Government of Samoa.

New York – United Nations High Level Week. Contributor to travel: Air New Zealand (return travel on the inaugural New York to Auckland flight).

Cambodia – East Asia Summit. Contributor to travel and accommodation: Government of Cambodia.

Viet Nam – bilateral visit with trade delegation. Contributor to travel and accommodation: Government of Viet Nam.

Thailand – Asia Pacific Economic Cooperation Leaders' Meeting. Contributor to travel and accommodation: Government of Thailand.

12 Gifts

(Cumulative) loaned items - Juliette Hogan

(Cumulative) loaned items - Kate Sylvester

(Cumulative) loaned items – Zoe and Morgan

(Cumulative) loaned items - Carlson

(Cumulative) loaned items - Emilia Wickstead

(Cumulative) loaned items - Caitlin Crisp

Items for use and onward donation - Deadly Ponies

(Cumulative) loaned items - Meadowlark

Item for use and onward donation - Yu Mei

Handbag – female exporters involved in trade delegation to Australia (to be donated)

(Cumulative) wooden bowl with Harvard crest (x1), children's book (x1), merino cardigan (x1) – Harvard University

Large wooden bowl with presidential seal - President of the United States

Bronze medallion (edition 8/9, gifted by the artist) – Fiona Garlick

Tickets and corporate hospitality for Rugby World Cup opening test (Black Ferns vs Australia, 8 October 2022) – New Zealand Rugby

Tickets and corporate hospitality for New Zealand vs Australia match (13 March 2022) – New Zealand Cricket

Chris Baillie (ACT, List)

1 Company directorships and controlling interests

The Honest Lawyer (2010) Limited – hospitality

2 Other companies and business entities

The a2 Milk Company Limited

AFT Pharmaceuticals

BLIS Technologies

MHM Automation

NZX

6 Real property

Family home (jointly owned) - Nelson

ANZ KiwiSaver

8 Managed investment schemes

Smartshares Australian Dividend

Smartshares US Mid Cap Fund

10 Debts owed by you

Westpac Bank - mortgage

Andrew Bayly (National, Port Waikato)

1 Company directorships and controlling interests

Paparimu Land Limited – residential property (investment)

4 Beneficial interests in, and trusteeships of, trusts

A. H. Bayly Family Trust (trustee and beneficiary)

Kaitieke Trust (trustee and beneficiary)

Paparangi Trust (trustee and beneficiary)

Valerie and Trevor Bennett Family Trust (trustee and beneficiary)

Waitahinga Trust (beneficiary)

6 Real property

Family home (in trust) – Bombay, Auckland

Farm (in trust) - Waikato

Share of house (in trust) - Coromandel

 $Apartment\ (in\ trust)-Wellington$

 $Share\ of\ apartment\ (in\ trust)-Queenstown$

Share of residential property (through Paparimu Land Limited) – Onehunga, Auckland

7 Retirement schemes

Simplicity KiwiSaver

9 Debts owed to you

A. H. Bayly Family Trust – trust loan*

Paparangi Trust – trust loan*

Kaitieke Trust - trust loan*

Paparimu Land Limited – trust loan*

10 Debts owed by you

Waitahinga Trust – current account*

^{*} Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

Camilla Belich (Labour, List)

4 Beneficial interests in, and trusteeships of, trusts

The Valerie Belich Trust (beneficiary)

The Belich Trust (beneficiary)

6 Real property

Family home (jointly owned) - Auckland

Former family home (jointly owned leasehold property), currently rented – London, United Kingdom

Beneficial interest in family holiday home (owned by the Belich Trust) – Waikanae Beach

7 Retirement schemes

UNISON Staff Pension Scheme (no contributions since 2016) – L&G, Wellington Management, Standard Life, Pyrford

AMP KiwiSaver

10 Debts owed by you

ANZ Bank - mortgage

Skipton International - mortgage

12 Gifts

Eden Park in Lego (24 March 2022) - Eden Park

Tickets to Dawn Raids (x2; 18 August 2022) – Auckland Theatre Company

Goodie bag (31 August 2022) - South Waikato Expo

NZSO tickets (x2; 30 September 2022) - NZSO

Rugby World Cup tickets and hospitality at Eden Park (x2; 8 October 2022) – Spark

Hon David Bennett (National, List)

1 Company directorships and controlling interests

Agincourt Farms Limited - dairy farming

Arapuni Investments Limited (50 percent) – dairy farming

Pirongia Limited (50 percent) – dairy and kiwifruit farming

Horizon Partners Limited

4 Beneficial interests in, and trusteeships of, trusts

D A Bennett Family Trust (trustee and beneficiary)

6 Real property

Dairy farms (x4) – Te Awamutu

Drystock property - Te Awamutu

Kiwifruit blocks (x2) – Te Awamutu

Residential property – Hamilton

SF Superannuation Scheme

Booster KiwiSaver

Glen Bennett (Labour, New Plymouth)

6 Real property

Residential property (jointly owned) - Marfell, New Plymouth

7 Retirement schemes

Booster KiwiSaver

10 Debts owed by you

TSB Bank - mortgage

Chris Bishop (National, List)

2 Other companies and business entities

Parrotdog Brewing Limited – craft beer

Paysauce Limited - payroll software

Telstra – telecommunications

Kiwi Income Property – property

6 Real property

Property - Days Bay, Lower Hutt

7 Retirement schemes

ANZ KiwiSaver

10 Debts owed by you

ANZ Bank - mortgage

Rachel Boyack (Labour, Nelson)

5 Organisations and trusts seeking Government funding

 $Cawthron\ Institute\ Trust\ (trustee)-scientific\ research\ and\ education$

6 Real property

Family home (jointly owned) – Nelson

7 Retirement schemes

Lifestages KiwiSaver Scheme

10 Debts owed by you

Westpac Bank - mortgage on family home

12 Gifts

Pre-match hospitality during rugby season – Tasman Rugby Union

Cultural dress, alcohol - Raj Singh and Ajit Kaur

Rachel Brooking (Labour, List)

1 Company directorships and controlling interests

CGCA Jackson Limited – medical practice

4 Beneficial interests in, and trusteeships of, trusts

Brooking Jackson Private Trust (trustee and beneficiary)

Brooking Jackson Business Trust (trustee and beneficiary)

Tom and Trish Brooking Family Trust (trustee and beneficiary)

6 Real property

Family home (jointly owned) – Dunedin

Parents' family home (in trust) - Dunedin

7 Retirement schemes

AMP KiwiSaver

10 Debts owed by you

ANZ Bank - mortgage

Simeon Brown (National, Pakuranga)

2 Other companies and business entities

National Australia Bank (shares) - financial services

6 Real property

Family home (jointly owned) - Pakuranga, Auckland

7 Retirement schemes

Bank of New Zealand KiwiSaver

10 Debts owed by you

Bank of New Zealand - home loan

12 Gifts

Building Nations 2022 Conference ticket - Infrastructure New Zealand

Millbrook Resort accommodation - Infrastructure New Zealand

Hon Gerry Brownlee (National, List)

4 Beneficial interests in, and trusteeships of, trusts

AJ Brownlee Family Trust (beneficiary)

Bradnor Superannuation (trustee and beneficiary)

6 Real property

Property - Havelock, Marlborough

Residential property (beneficial interest) – Marlborough Sounds

Residential property - Ilam, Christchurch

Residential property - Fendalton, Christchurch

 $Residential\ property-Wellington$

Bradnor Superannuation Scheme

AXA Superannuation Scheme

AXA KiwiSaver

9 Debts owed to you

Term deposits - Bank of New Zealand

10 Debts owed by you

Bank of New Zealand - mortgages

Mark Cameron (ACT, List)

1 Company directorships and controlling interests

Cameron-Kids & Co Limited - dairy farming

4 Beneficial interests in, and trusteeships of, trusts

Somnium Agris Family Trust (trustee and beneficiary)

6 Real property

Farm (owned by trust) - Ruawai, Northland

10 Debts owed by you

Rabobank - mortgage

Naisi Chen (Labour, List)

1 Company directorships and controlling interests

Gian Consultants Limited – employment consulting

Dream and See Limited (not trading) – event planning

Gal.S Consultants Limited (not trading) – business consulting

2 Other companies and business entities

AborGen Holdings - forestry

Fonterra Shareholders Fund – dairy

Genesis Energy - energy

Inghams Group Limited – poultry

Intel Corporation – information systems technology

Meridian Energy Limited – energy

New Zealand Coastal Seafood Limited - seafood

NZ Windfarms - energy

Rocketlab USA Incorporated - rockets

Tesla Incorporated – automobiles

Trustpower - energy

Unilever PLC ADR – commodity

5 Organisations and trusts seeking Government funding

Aotearoa Chinese Legal Support Limited – legal education and advocacy for New Zealand Chinese community

6 Real property

Family home - East Auckland

Rental property - Auckland

7 Retirement schemes

ANZ KiwiSaver

10 Debts owed by you

ANZ Bank - mortgage

11 Overseas travel costs

Australia – participation in Australia - New Zealand political exchange to build relationship between Australian and NZ politicians. Contributor to travel and accommodation: Australian Government.

Karen Chhour (ACT, List)

1 Company directorships and controlling interests

 $\label{eq:Kazzer Services Limited-New Zealand-made clothing and property management$

4 Beneficial interests in, and trusteeships of, trusts

Coulter family trust (trustee)

6 Real property

Family home (jointly owned) - Auckland

7 Retirement schemes

Bank of New Zealand KiwiSaver

8 Managed investment schemes

YouWealth account - Bank of New Zealand

10 Debts owed by you

Bank of New Zealand - mortgage

Hon Dr David Clark (Labour, Dunedin)

4 Beneficial interests in, and trusteeships of, trusts

Clearwater Trust (trustee and beneficiary)

Faye Clark Family Trust (beneficiary)

Richard Clark Family Trust (beneficiary)

6 Real property

Family home (owned by Clearwater Trust) – Ōpoho, Dunedin

Holiday home (owned jointly by Richard Clark Family Trust and Faye Clark Family Trust) – Alexandra

Booster KiwiSaver

Clearwater Superannuation Trust

9 Debts owed to you

Clearwater Trust - advances*

10 Debts owed by you

ANZ Bank - mortgage (as trustee of Clearwater Trust)

Tāmati Coffey (Labour, List)

1 Company directorships and controlling interests

T2 Hospitality Limited – hospitality

4 Beneficial interests in, and trusteeships of, trusts

Tumu Kaituna 8B1 Trust (trustee)

Tauhara Middle 4A IJ 11 Sub 17 and 18 (trustee)

Pukaki Ki Rotorua Trust (trustee)

T2 Trust (trustee and beneficiary)

6 Real property

Family home - Hinemoa Point, Rotorua

Investment property - Kawaha Point, Rotorua

7 Retirement schemes

Mercer KiwiSaver

10 Debts owed by you

ASB Bank - home mortgage

Hon Judith Collins (National, Papakura)

2 Other companies and business entities

CDL Hotels Limited – hotel operator

4 Beneficial interests in, and trusteeships of, trusts

Sigmund Trust (trustee and beneficiary)

Judith Collins Family Trust (trustee and beneficiary)

James Resettlement Trust (trustee and beneficiary)

Schoeller Family Trust (trustee)

Barbara Collins Family Trust (trustee)

Edith Moorman Trust (trustee)

^{*} Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

6 Real property

Family home (owned by trusts) – Auckland

Commercial and residential property (owned by superannuation scheme) – Wellington

Residential property (owned by superannuation scheme) – Nelson

7 Retirement schemes

Holly Superannuation Scheme

9 Debts owed to you

Holly Superannuation Scheme – on demand*

10 Debts owed by you

ASB Bank - mortgage

12 Gifts

Helicopter flight - Volta Aviation

14 Payment for activities

Public Lending Right - book royalties

Simon Court (ACT, List)

1 Company directorships and controlling interests

Strategic Engineering New Zealand Limited (no longer trading) – project management, construction management, and technical support

4 Beneficial interests in, and trusteeships of, trusts

P & S Court Trust (beneficiary)

6 Real property

Family home (jointly owned) - Waitakere, Auckland

Family home (P & S Court Trust) - Glenholme, Rotorua

Family home (P & S Court Trust) - Whangaparāoa, Auckland

Family home (jointly owned) - Thorndon, Wellington

7 Retirement schemes

Fisher Funds KiwiSaver

10 Debts owed by you

ASB Bank - mortgages

12 Gifts

Hospitality (food and drink) while traveling in USA and Canada, October 2022 – Stantec

^{*} Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

Dr Liz Craig (Labour, List)

6 Real property

Family home – Invercargill

Farmlet (includes house) – South Otago

Conservation block (land) - Coromandel

7 Retirement schemes

AMP KiwiSaver

UniSaver New Zealand

UniSuper (an Australian university superannuation scheme)

9 Debts owed to you

Kiwibank – term deposits / savings

14 Payment for activities

Gift voucher for speaking at Southland Tramping Club (donated to Jubilee Budget Advisory Service) – Southland Tramping Club

Hon Marama Davidson (Green, List)

7 Retirement schemes

Booster KiwiSaver

Hon Kelvin Davis (Labour, Te Tai Tokerau)

6 Real property

Family home - Kaitāia

7 Retirement schemes

ASB KiwiSaver

12 Gifts

Assortment of beverages for the Māori Labour caucus Budget function – Spirits New Zealand

Hon Jacqui Dean (National, Waitaki)

4 Beneficial interests in, and trusteeships of, trusts

Dean Family Trust (trustee and beneficiary)

6 Real property

Rented property (owned by superannuation scheme) – $\bar{O}\bar{a}$ maru

Apartment (owned by superannuation scheme) - Wellington

Commercial office (owned by trust) – Ōāmaru

Apartment - Waikawa

Apartment (owned by trust) - Ōāmaru

Edzell Superannuation Scheme

Westpac KiwiSaver

10 Debts owed by you

Westpac Bank - mortgage

Matt Doocey (National, Waimakariri)

4 Beneficial interests in, and trusteeships of, trusts

Doocey Family Trust (beneficiary)

Doocey Kalmar Family Trust (trustee and beneficiary)

6 Real property

Family home (owned by trust) - Rangiora, Waimakariri

Residential property (owned by trust) - Merivale, Christchurch

Rental property (owned by trust) - Burnside, Christchurch

7 Retirement schemes

AMP KiwiSaver

Paul Eagle (Labour, Rongotai)

5 Organisations and trusts seeking Government funding

Tapu Te Ranga Marae Trust, Island Bay, Wellington – supporting people in need

6 Real property

Family home (jointly owned) - Wellington

Rental property (jointly owned) - Wellington

7 Retirement schemes

ANZ KiwiSaver

10 Debts owed by you

ANZ Bank - home mortgage

Hon Barbara Edmonds (Labour, Mana)

6 Real property

Family home (jointly owned) - Porirua

Family home (jointly owned) - Auckland

10 Debts owed by you

ANZ Bank - mortgage

Hon Julie Anne Genter (Green, List)

6 Real property

Family home (jointly owned) – Rongotai electorate, Wellington

7 Retirement schemes

Simplicity KiwiSaver

Roth IRA retirement savings account in the USA (invested with Interactive Brokers)

10 Debts owed by you

Kiwibank – home mortgages (jointly held)

Golriz Ghahraman (Green, List)

6 Real property

Home - Auckland

7 Retirement schemes

Booster KiwiSaver

10 Debts owed by you

ASB Bank - home mortgage

Hon Paul Goldsmith (National, List)

4 Beneficial interests in, and trusteeships of, trusts

Goldsmith & Wilson Family Trust (trustee and beneficiary)

6 Real property

Family home (owned by family trust) – Remuera

House (half share) - Waitakere Ranges

7 Retirement schemes

Simplicity KiwiSaver

Craigs Investment Partners Superannuation Scheme

9 Debts owed to you

Goldsmith & Wilson Family Trust – loans repayable on demand*

14 Payment for activities

Payment for writing - Cliff Cook

Book royalties - Penguin Random House

Payment for books published in New Zealand - NZ Authors' Fund, Creative NZ

^{*} Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

Nicola Grigg (National, Selwyn)

1 Company directorships and controlling interests

NG Property (2017) – rental property

6 Real property

Home – Prebbleton

Rental property - Rolleston

7 Retirement schemes

Forsyth Barr KiwiSaver

8 Managed investment schemes

Private Wealth Fund – Forsyth Barr

10 Debts owed by you

Bank of New Zealand – home loan

Shanan Halbert (Labour, Northcote)

5 Organisations and trusts seeking Government funding

Birkdale BeachHaven Community Project – community facilities, COVID-19 response

6 Real property

Family home (jointly owned) - Birkenhead, Auckland

7 Retirement schemes

ASB KiwiSaver

Hon Peeni Henare (Labour, Tāmaki Makaurau)

4 Beneficial interests in, and trusteeships of, trusts

Ngāti Hine Forestry Trust (beneficiary)

5 Organisations and trusts seeking Government funding

Waitangi National Trust Board – manage day-to-day operations of the Treaty grounds and wider estate

7 Retirement schemes

ANZ Superannuation Scheme

Dr Emily Henderson (Labour, Whangārei)

4 Beneficial interests in, and trusteeships of, trusts

Henderson-Biss Family Trust (trustee and beneficiary)

6 Real property

Family home (jointly owned) - Maungatapere, Whangārei

7 Retirement schemes

 $KiwiSaver:\ Super\ Life\ Age\ Steps-Smartshares\ Limited$

Superannuation: QuayStreet Socially Responsible Investment Fund

10 Debts owed by you

Westpac Bank – mortgage and overdraft

Harete Hipango (National, List)

4 Beneficial interests in, and trusteeships of, trusts

Tii Kahu Family Trust (beneficiary)

Atihau Whanganui Incorporation (beneficiary)

Morikaunui Incorporation (beneficiary)

6 Real property

Family home (jointly owned) - Whanganui

7 Retirement schemes

Booster KiwiSaver

10 Debts owed by you

ASB Bank - home mortgage, personal loan

Bank of New Zealand - personal loan

Rt Hon Chris Hipkins (Labour, Remutaka)

4 Beneficial interests in, and trusteeships of, trusts

C.J. Hipkins Family Trust (trustee and beneficiary)

6 Real property

Family home (jointly owned) – Upper Hutt

Residential property (owned by superannuation trust) – Raumati South, Paraparaumu

Family home (jointly owned) – Upper Hutt

7 Retirement schemes

AMP KiwiSaver

AMP State Sector Retirement Savings Scheme

Forest Road Superannuation Trust

10 Debts owed by you

Westpac Bank – mortgages (x4)

Hon Willie Jackson (Labour, List)

1 Company directorships and controlling interests

Wakatere Limited – whānau programme productions

Ngā Whare Waatea Marae Incorporated - non-commercial urban marae

4 Beneficial interests in, and trusteeships of, trusts

Wakatere Family Trust (trustee and beneficiary)

6 Real property

Family home (x2; jointly owned) - Mangere Bridge, Auckland

Family home (jointly owned) – Rotorua

 $Apartment\ (jointly\ owned)-Wellington$

Westpac Superannuation Fund

IRIS SuperLife

10 Debts owed by you

ASB Bank - mortgage

Anahila Kanongata'a (Labour, List)

5 Organisations and trusts seeking Government funding

Letiō Tonga o Aotearoa (Radio Tonga of Aotearoa) – Tongan language radio

Fonu Moe Moa Aotearoa Society Incorporated – social services non-governmental organisation

Aotearoa Tongan Response Group Incorporated – social services non-governmental organisation

6 Real property

Family home (jointly owned) - Onehunga, Auckland

Rental property (jointly owned) - Tōtara Heights, Auckland

7 Retirement schemes

Bank of New Zealand KiwiSaver

10 Debts owed by you

Select Bluestone Finance - mortgage

12 Gifts

Tonga vs New Zealand Rugby League VIP tickets (x2) – New Zealand Rugby League

Moana Pasifika vs Brumbies Rugby Union VIP tickets (x2) – Moana Pasifika Rugby

14 Payment for activities

MC at the Tonga vs New Zealand Rugby League game – payment was donated and paid directly from NZ Rugby League to the Mate Ma'a Tonga NZ Rugby League Incorporated

Speaking engagement (donated and paid to Team Hofoa Lova Tika) – Aotearoa Tongan Health Workers Association

Dr Elizabeth Kerekere (Green, List)

4 Beneficial interests in, and trusteeships of, trusts

Tīwhanawhana Trust (trustee)

Manaakitanga Homes Trust (trustee)

6 Real property

Family home - Gisborne

7 Retirement schemes

Kiwi Wealth KiwiSaver

10 Debts owed by you

Kiwibank - mortgage

Barbara Kuriger (National, Taranaki - King Country)

1 Company directorships and controlling interests

Taranaki Growth Spurt Limited (not trading) – operated gym franchise

Shortland Farm Management Limited – general partner for limited liability partnership

Monster Ernie Farm Management Limited – general partner for limited liability partnership

Kuriger Trustees Limited – trustee company

2 Other companies and business entities

Greenplan (Wild Boar) 1999 Forestry Partnership – forestry venture

Fonterra Limited – dairy processing

Livestock Improvement Limited – bovine genetics

Shortland Farm Limited Partnership – dairy farm business

Shortland Farm No 2 Limited Partnership – dairy farm business

Oxbow Dairies Limited - dairy farm business

Ravensdown – fertiliser and animal health products

4 Beneficial interests in, and trusteeships of, trusts

B J Kuriger Family Trust (trustee)

L S Kuriger Family Trust (beneficiary)

L S & B J Kuriger Family Trusts Partnership (trustee; both above trusts are partners in this entity)

6 Real property

Family home (owned by L S & B J Kuriger Family Trusts Partnership) – New Plymouth

Family home (owned by L S & B J Kuriger Family Trusts Partnership) – Te Awamutu

Dairy farm (owned by Shortland Farm Limited Partnership) – Ōpunake

Dairy farm (owned by Shortland Farm No 2 Limited Partnership) – Ōpunake

Dairy farm grazing unit (joint leasehold interest) - Ōpunake

Apartment (owned by L S & B J Kuriger Family Trusts Partnership) – Wellington

7 Retirement schemes

Kiwi Wealth KiwiSaver

9 Debts owed to you

L S & B J Kuriger Family Trusts Partnership – loan account owing via trusts partnership *

Taranaki Growth Spurt Limited – loan account*

10 Debts owed by you

ANZ Bank - mortgage

* Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

Ingrid Leary (Labour, Taieri)

1 Company directorships and controlling interests

Pasifika Pix & Films Limited – video film production

4 Beneficial interests in, and trusteeships of, trusts

Ingrid Leary Family Trust (trustee)

6 Real property

Family home – Kew, Dunedin

Rental property - South Dunedin

7 Retirement schemes

Simplicity KiwiSaver

11 Overseas travel costs

USA – for a conference. Contributor to travel and accommodation: IPAC Global Limited.

Dr Anae Neru Leavasa (Labour, Takanini)

1 Company directorships and controlling interests

VO2 Health Care Limited – providing healthcare services

2 Other companies and business entities

The a2 Milk Company Limited – dairy

Air New Zealand Limited – aviation

Fonterra Shareholders Fund – dairy

Genesis Energy Limited - energy

NZ Windfarms Limited – energy

Tesla Incorporated – automobiles

The Warehouse Group Limited – general merchandise and apparel retailer

5 Organisations and trusts seeking Government funding

VO2 Health Care Limited – providing healthcare services

6 Real property

Family home (jointly owned) - Auckland

7 Retirement schemes

KiwiSaver – Medical Assurance Society

8 Managed investment schemes

Australian Resources Exchange Traded Fund – Smartshares Limited

Australian Top 20 Exchange Traded Fund – Smartshares Limited

Emerging Markets Exchange Traded Fund – Smartshares Limited

Europe Exchange Traded Fund – Smartshares Limited

NZ Bond Exchange Traded Fund – Smartshares Limited

 $NZ\ Property\ Exchange\ Traded\ Fund-Smartshares\ Limited$

NZ Top 50 Exchange Traded Fund – Smartshares Limited

US 500 Exchange Traded Fund – Smartshares Limited

10 Debts owed by you

AIA New Zealand (formerly Sovereign) - mortgage

Melissa Lee (National, List)

5 Organisations and trusts seeking Government funding

Asia New Zealand Foundation - promotes understanding of Asia in New Zealand

6 Real property

Family home - Auckland

Rental property (owned by superannuation scheme) – Wellington

7 Retirement schemes

Chul Ssinjin Superannuation Scheme

10 Debts owed by you

ANZ Bank - mortgage

11 Overseas travel costs

Republic of Korea – International Korean Politicians Forum. Contributor to travel and accommodation: Government of the Republic of Korea (OKF - Overseas Korean Foundation).

12 Gifts

 $Hospitality, \, miscellaneous \,\, souvenirs-Government \,\, of \,\, the \,\, Republic \,\, of \,\, Korea$

Ticket and hospitality for Cyber Security Summit NZ – NZ Tech & Brightstar

Tablet - Samsung Korea

Ticket to All Whites football match - ANZ Bank

Steph Lewis (Labour, Whanganui)

4 Beneficial interests in, and trusteeships of, trusts

Red's Family Trust (beneficiary)

6 Real property

Family home (jointly owned) - Gonville, Whanganui

House (owned by Red's Family Trust) - South Taranaki

7 Retirement schemes

Kiwi Wealth KiwiSaver

10 Debts owed by you

KiwiBank-mortgage

Hon Andrew Little (Labour, List)

6 Real property

Family home (jointly owned) - Wellington

7 Retirement schemes

Kiwi Wealth KiwiSaver

AMP Personal Superannuation Scheme

10 Debts owed by you

ANZ Bank - mortgage

12 Gifts

Carved tewhatewha - James Rickard

Jan Logie (Green, List)

6 Real property

Family home – Cannons Creek

7 Retirement schemes

AMP KiwiSaver

10 Debts owed by you

Bank of New Zealand - mortgage and personal loan

Anna Lorck (Labour, Tukituki)

1 Company directorships and controlling interests

Attn! Communications Limited – marketing, public relations, and publishing services

2 Other companies and business entities

Port of Napier - port company

3 Employment

Attn! Communications Limited – marketing communications

4 Beneficial interests in, and trusteeships of, trusts

The Tabitha Trust (trustee and beneficiary)

6 Real property

Family property and lifestyle block – Hastings

7 Retirement schemes

Booster KiwiSaver

10 Debts owed by you

ANZ Bank - mortgage

Marja Lubeck (Labour, List)

1 Company directorships and controlling interests

Max 433 Trust – trustee company

4 Beneficial interests in, and trusteeships of, trusts

Max 433 Trust (trustee and beneficiary)

Shane Eyton Family Trust (beneficiary)

6 Real property

Family home (owned by trust) - Rodney, Auckland

Rental property (owned by trust) - Auckland

7 Retirement schemes

SuperLife IRIS Super Plan

Christopher Luxon (National, Botany)

6 Real property

Residential properties (x2) - Auckland

Residential property – Wellington

Investment properties (x4) – Auckland

7 Retirement schemes

Westpac KiwiSaver

AMP KiwiSaver

Australian Retirement Trust Super Savings

Unicare Savings Plan

9 Debts owed to you

ANZ Bank – bank deposits

12 Gifts

Hospitality (for five games) – NZ Rugby

Hospitality (for two matches) - Tennis Auckland

Case of wine - Gibbston Valley Winery

Jo Luxton (Labour, Rangitata)

1 Company directorships and controlling interests

LFamily Limited - hair salon

Headstart Early Learning Centre Limited (not trading)

6 Real property

Family home (jointly owned) - Timaru

Family home (jointly owned) – Ashburton

Holiday home (jointly owned) - Akaroa

Booster KiwiSaver

10 Debts owed by you

Bank of New Zealand – home mortgages (x2)

Bank of New Zealand - business loan

Hon Nanaia Mahuta (Labour, Hauraki-Waikato)

4 Beneficial interests in, and trusteeships of, trusts

Sir Robert Mahuta Foundation Trust (trustee)

Mahuta Whānau Trust (beneficiary)

6 Real property

Family home - Ngāruawāhia

Rental property - Hamilton

7 Retirement schemes

AMP Personal Superannuation Scheme

Fisher Funds KiwiSaver

10 Debts owed by you

Westpac Trust - mortgage

12 Gifts

Tickets and hospitality (x2) for women's Rugby World Cup finals – Westpac Trust

Hon Kieran McAnulty (Labour, Wairarapa)

6 Real property

Family home (owned by superannuation scheme) - Masterton

7 Retirement schemes

Go the Bush private superannuation scheme

Kiwi Wealth KiwiSaver

10 Debts owed by you

Westpac Bank - mortgage

Hon Todd McClay (National, Rotorua)

4 Beneficial interests in, and trusteeships of, trusts

McClay Family Trust (trustee and beneficiary)

5 Organisations and trusts seeking Government funding

Rotorua Community Youth Centre Trust – oversees Rotorua Youth Centre and youth-related health and vocational training

6 Real property

Private homes (x2) – Rotorua

Private home - Pukehina

Home - Belgium

7 Retirement schemes

ANZ KiwiSaver

T&N McClay Superannuation Scheme

10 Debts owed by you

Westpac Bank - mortgage

Dr James McDowall (ACT, List)

5 Organisations and trusts seeking Government funding

The South Auckland Performing Arts Competitions Society Incorporated – annual performing arts competition (registered charity)

6 Real property

Family home (jointly owned) - Hamilton

7 Retirement schemes

SuperLife KiwiSaver – Smartshares Limited

10 Debts owed by you

ANZ Bank - mortgage

Nicole McKee (ACT, List)

1 Company directorships and controlling interests

Firearms Safety Specialists New Zealand Limited – business consultant service

4 Beneficial interests in, and trusteeships of, trusts

Brown Family Trust (trustee)

6 Real property

Family home (jointly owned) – Wellington

7 Retirement schemes

Westpac KiwiSaver

10 Debts owed by you

Kiwibank - mortgage

lan McKelvie (National, Rangitīkei)

1 Company directorships and controlling interests

Pukemarama Farm Limited – farming

Dunchurch Enterprises – property

4 Beneficial interests in, and trusteeships of, trusts

Pukemarama No 1 Trust (trustee and beneficiary)

Pukemarama No 2 Trust (trustee and beneficiary)

Mark McKelvie Trust (trustee)

Rosemary McKelvie Trust (trustee)

CJF McKelvie Trust (trustee)

Greenaway Trust (trustee)

5 Organisations and trusts seeking Government funding

Bike Manawatu (patron) – promotion of cycling

NZ Dairy Event (patron) - dairy show

Bulls Museum (patron) - old things

6 Real property

Family home (jointly owned) - Whareroa, Taupō

Farmland (owned by various entities) - Manawatū

Commercial property - Palmerston North

Apartment (owned by trust) – Wellington

7 Retirement schemes

AMP KiwiSaver

9 Debts owed to you

Pukemarama Farm – personal loan (on demand)

Pukemarama Trust No 1 – personal loan (on demand)

Dr Tracey McLellan (Labour, Banks Peninsula)

6 Real property

Family home - Christchurch

7 Retirement schemes

Westpac KiwiSaver

10 Debts owed by you

ASB Bank - mortgage

Ricardo Menéndez March (Green, List)

6 Real property

Family home - Mexico

7 **Retirement schemes**

Simplicity KiwiSaver

Hon Mark Mitchell (National, Whangaparāoa)

5 Organisations and trusts seeking Government funding

Orewa Surf Life Saving Club (patron) - surf lifesaving

6 Real property

Family home - Millwater, Auckland

Apartment – Thorndon, Wellington

Rental property (commercial) - Pukekohe, Auckland

Rental property (residential) – Ōrewa, Auckland

Rental property (residential) - Mangere Bridge, Auckland

Rental property (residential) – Māngere Bridge, Auckland

7 **Retirement schemes**

Milford Asset KiwiSaver

9 Debts owed to you

Possum Bourne Family Trust – personal loan*

10 Debts owed by you

TSB Bank - mortgage

11 Overseas travel costs

Morocco - counter-terrorism conference. Contributor to travel and accommodation: International Parliament for Tolerance and Peace.

Joseph Mooney (National, Southland)

1 Company directorships and controlling interests

Mooney Lawyers Limited – legal services

Centre Street Holdings Limited – property

4 Beneficial interests in, and trusteeships of, trusts

Mooney Family Trust (trustee and beneficiary)

6 Real property

Family home - Central Otago

Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

ASB KiwiSaver

10 Debts owed by you

ASB Bank - mortgage

Todd Muller (National, Bay of Plenty)

4 Beneficial interests in, and trusteeships of, trusts

TM and MA Muller Family Trust (trustee and beneficiary)

M and PM Muller Family Trust (beneficiary)

6 Real property

Family home (owned by TM and MA Muller Family Trust) – Tauranga

Family home and kiwifruit orchard (owned by M and PM Muller Family Trust) – Te Puna

7 Retirement schemes

Booster KiwiSaver

Hon Stuart Nash (Labour, Napier)

1 Company directorships and controlling interests

Agincourt Properties Limited - holding company / corporate trustee

4 Beneficial interests in, and trusteeships of, trusts

Nash Family Trust (trustee and beneficiary)

6 Real property

Family home (jointly owned) - Napier

 $Holiday\ home-Wairoa\ District$

7 Retirement schemes

Stewart Group KiwiSaver

Nash Family Superannuation Scheme

10 Debts owed by you

ANZ Bank – mortgages (x2)

Euro City (through Nelson Building Society) - personal loan

12 Gifts

Air New Zealand inaugural flight to New York - Air New Zealand

TranzAlpine train journey - KiwiRail

Debbie Ngarewa-Packer (Te Paati Māori, List)

1 Company directorships and controlling interests

 $Ng\bar{a}ti$ Ruanui Holdings Corporation Limited – iwi post-governance settlement asset holdings

Pariroa A & B Reservation - Māori Reservation

4 Beneficial interests in, and trusteeships of, trusts

Pariroa Pā (marae; trustee and beneficiary)

5 Organisations and trusts seeking Government funding

Ngāti Ruanui Holdings Corporation Limited — COVID-19 / housing / marae development / berry farm

6 Real property

Family lifestyle property - Ohangai, Hāwera

7 Retirement schemes

Government Superannuation Fund

KiwiSaver - TSB Bank Limited

11 Overseas travel costs

Portugal – United Nations Ocean Conference - Stop Sea Bed Mining. Contributor to travel and accommodation: Pacific Parliamentarians Alliance on Deep Sea Mining.

14 Payment for activities

Director fee - Ngāti Ruanui Holdings Corporation Limited

Terisa Ngobi (Labour, Ōtaki)

6 Real property

Family home - Levin

7 Retirement schemes

AMP KiwiSaver

10 Debts owed by you

Bank of New Zealand - mortgage

Hon Damien O'Connor (Labour, West Coast - Tasman)

1 Company directorships and controlling interests

Tourism Partners Limited – consultancy

Mahana Berries - horticulture

2 Other companies and business entities

O'Connor Crossroads Limited – farming

4 Beneficial interests in, and trusteeships of, trusts

O'Conor Home Trust (rest home, Westport; trustee)

6 Real property

Family home – Upper Moutere

Mercer KiwiSaver

10 Debts owed by you

Nelson Building Society - mortgage

Nelson Building Society – loan

12 Gifts

Bottle of whiskey - Irish Ambassador

Greg O'Connor (Labour, Ōhāriu)

2 Other companies and business entities

Mercury Energy Limited – electricity provider

Heartland Bank Limited - financial institution

Genesis Energy Limited – electricity provider

Neuren Pharmaceuticals Limited – pharmaceutical manufacturer

Tulloch Imports Limited – imports farm machinery

4 Beneficial interests in, and trusteeships of, trusts

Hōhepa Foundation (trustee)

NZ Police Centennial Trust (trustee)

6 Real property

Family home - Wellington

Share in residential property - Westport

7 Retirement schemes

ASB KiwiSaver

9 Debts owed to you

ANZ Bank - term deposit

Police and Families Credit Union - term deposit

Simon O'Connor (National, Tāmaki)

1 Company directorships and controlling interests

Aristotelian Trust Limited - trustee company

4 Beneficial interests in, and trusteeships of, trusts

Aristotelian Trust (trustee and beneficiary)

6 Real property

Rental property (owned by retirement scheme) - Auckland

Apartment (owned by trust) - Wellington

7 Retirement schemes

ASB KiwiSaver

Aristotelian Superannuation Scheme

8 Managed investment schemes

ASB Investment Fund - ASB Bank

10 Debts owed by you

ASB Bank - mortgage

11 Overseas travel costs

 $\ensuremath{\mathsf{USA}}-\ensuremath{\mathsf{conference}}.$ Contributor to travel and accommodation: IPAC Global Limited.

Ibrahim Omer (Labour, List)

7 Retirement schemes

SuperLife KiwiSaver Scheme

10 Debts owed by you

EFCO Limited – personal loan for five years

Sarah Pallett (Labour, Ilam)

6 Real property

House – North Canterbury

Apartment (jointly owned) - Wellington

House (jointly owned) – Queenstown surrounds

7 Retirement schemes

Westpac KiwiSaver

10 Debts owed by you

ASB Bank - mortgages (x2)

Hon David Parker (Labour, List)

2 Other companies and business entities

Arapawa Island Forest Partnership – forestry

BLIS Technologies Limited – health products

Fund Managers Holdings Limited – fund manager holding company

Pharmazen Limited – animal remedies / food extracts / functional foods

SES S.A. – Europe-based satellite company

ArcActive Limited – battery development

4 Beneficial interests in, and trusteeships of, trusts

Karitane Trust (beneficiary)

6 Real property

Holiday home (owned by trust) - Karitane, Otago

Home (1/2 share) – Auckland

DWP Superannuation Scheme

ANZ KiwiSaver

8 Managed investment schemes

Obsidian Group Limited (contributory mortgages)

11 Overseas travel costs

Thailand – APEC FMM. Contributor to accommodation: Ministry of Finance, Thailand.

Soraya Peke-Mason (Labour, List)

1 Company directorships and controlling interests

Land Trust Management Services Limited – land trust administrators

4 Beneficial interests in, and trusteeships of, trusts

Ngaporo Waimarino Forest Trust (trustee and beneficiary)

Atihau Incorporation (beneficiary)

Morikau Incorporation (beneficiary)

Hohepa Taiaroa & Te Aurere Waretini Whanau Whenua Trust (trustee and beneficiary)

Various Māori whenua trusts (beneficiary)

5 Organisations and trusts seeking Government funding

Whanganui Regional Health Network – delivering healthcare and wellbeing services

6 Real property

Whānau home - Rātana

Various Māori land blocks – Aotea and Hauraki / Waikato

7 Retirement schemes

ANZ KiwiSaver

8 Managed investment schemes

Smartshares Asia Pacific Exchange Traded Fund

Smartshares Australian Top 20 Exchange Traded Fund

Smartshares Emerging Markets Exchange Traded Fund

Smartshares Europe Exchange Traded Fund

Smartshares NZ Top 50 Exchange Traded Fund

Smartshares US 500 Exchange Traded Fund

14 Payment for activities

Payment for project management work – Whanganui Māori Regional Tourism Organisation

Chris Penk (National, Kaipara ki Mahurangi)

4 Beneficial interests in, and trusteeships of, trusts

The Barkley Trust (trustee and beneficiary)

6 Real property

Family home (owned by The Barkley Trust) - Waitakere, Auckland

7 Retirement schemes

Australian Defence Force Superannuation Scheme

Booster KiwiSaver

8 Managed investment schemes

Synergy Investments - Consilium Limited

10 Debts owed by you

SBS Bank - home loans

Tama Potaka (National, Hamilton West)

1 Company directorships and controlling interests

Parininihi ki Waitōtara Incorporation (and related businesses) – Māori investment (mainly farming)

Te Arawa Group Holdings (and related businesses) – tribal investment

Ngāi Tai Hāpai General Partner Limited – property investment

Ngāi Tai Hāpai Development General Partner Limited – property investment

2 Other companies and business entities

Aka & Associates Limited – consulting

TriMāori Corporate Trustee Limited – charity events

4 Beneficial interests in, and trusteeships of, trusts

Karioi Nui Trust (independent trustee)

Tatau Tatau Trust (Rangitīkei whānau; trustee and beneficiary)

S M Paul Whānau Family Trust (trustee)

Tama William Potaka and Ariana Maria Paul Whānau Family Trust (trustee and beneficiary)

Sina James (nee Chase) Whānau Trust (trustee and beneficiary)

Te Pihopatanga o Aotearoa Trust Board (trustee)

5 Organisations and trusts seeking Government funding

Parininihi ki Waitōtara Incorporation (and subsidiaries) – Māori investment (mainly farming)

Te Arawa Group Holdings Limited (and subsidiaries) - tribal investment

6 Real property

Family home (in family trust) – Hamilton

Family home (jointly owned) - Auckland

Rental property (jointly owned) - Auckland

Family farm (in Tatau Tatau Trust) - Rangitīkei

7 Retirement schemes

Simplicity KiwiSaver

Fidelity 401k

8 Managed investment schemes

Private equity investments - Pioneer Capital

10 Debts owed by you

ASB Bank - mortgage

12 Gifts

Tickets (x2) and hospitality for Hamilton sevens rugby tournament 2023 – New Zealand Rugby Union

14 Payment for activities

Payment for work as Treaty negotiator - Mōkai Pātea Waitangi Claims Trust

Hon Willow-Jean Prime (Labour, Northland)

2 Other companies and business entities

Turoa Holdings - farming

Whanau Whakatupu – property development

5 Organisations and trusts seeking Government funding

Waikare Marae Trustees - management of marae

Waikare Māori Committee - management of hapū and community

Waitangi National Trust Board – manage the day-to-day operations of the Waitangi Treaty Grounds and wider estate

6 Real property

Family home (jointly owned) - Pakaraka, Northland

7 Retirement schemes

AMP KiwiSaver

10 Debts owed by you

ASB Bank – mortgage

Maureen Pugh (National, List)

1 Company directorships and controlling interests

Pugh Contracting Limited – construction

JMS Partnership – beef and sheep farm

5 Organisations and trusts seeking Government funding

Westland Industrial Heritage Park – restoration of vintage machinery

6 Real property

Family home - Turiwhate

Farm - Turiwhate

Timeshare – Boambee Bay, New South Wales, Australia

7 Retirement schemes

Fisher Funds superannuation scheme

Hon Priyanca Radhakrishnan (Labour, Maungakiekie)

6 Real property

Family home (jointly owned) - Onehunga, Auckland

7 Retirement schemes

ANZ KiwiSaver - ANZ New Zealand Investments Limited

9 Debts owed to you

DBS Bank, Singapore – joint bank account

10 Debts owed by you

ANZ Bank - mortgage

12 Gifts

Ticket to ICC Women's Cricket World Cup 2022 match – ICC Women's Cricket World Cup

Pandora bracelet – Christchurch mosque attack widows

Tickets (x2) to Big Sing concert, Auckland – The NZ Choral Federation

 $\label{eq:company} \mbox{ Tickets (x2) to Auckland Theatre Company Dawn Raids play - Auckland Theatre Company}$

VIP ticket to Fieldays - Fieldays

Carved wooden jewellery box – Minister S. Jaishankar, Indian Minister of External Affairs

Dr Shane Reti (National, List)

1 Company directorships and controlling interests

Reti Holdings Limited – medical consulting and property investment

Reti Contracting Limited – building construction

Winged Victory Limited – property investment

2 Other companies and business entities

Whangarei Doctors Limited – medical services

Primecare Kensington Services Limited – medical services

SJ & CJ Reti Family Trust Partnership – investment management

Rocketlab Limited

3 Employment

Reti Holdings Limited – medical consulting

Self-employed – medical consulting

4 Beneficial interests in, and trusteeships of, trusts

Shane Reti Trust (trustee)

Christine Reti Family Trust (trustee and beneficiary)

Reti Philanthropic Foundation (trustee)

5 Organisations and trusts seeking Government funding

Waitangi National Trust – tourism

Northland Hockey Association - hockey activities

6 Real property

Commercial building - Whangārei

Rental property - Kohimārama

Residential property - Whangārei

Residential property - Far North

10 Debts owed by you

ASB Bank – mortgages

ASB Bank - flexible finance credit facility

Angela Roberts (Labour, List)

4 Beneficial interests in, and trusteeships of, trusts

Crispin Roberts Trust (beneficiary)

6 Real property

Family home (jointly owned) – Tāriki, Taranaki

Family bach - Waverley Beach, South Taranaki

7 Retirement schemes

Simplicity KiwiSaver – Simplicity NZ Limited

Hon Grant Robertson (Labour, Wellington Central)

4 Beneficial interests in, and trusteeships of, trusts

KMKT Trust (trustee)

6 Real property

Family home (jointly owned) – Northland, Wellington

7 Retirement schemes

Bank of New Zealand KiwiSaver

New Zealand Retirement Trust (Resolution)

10 Debts owed by you

ANZ Bank - mortgage

12 Gifts

Tickets and hospitality (4 games, Women's Cricket World Cup) – International Cricket Council, 2022 Womens World Cup Local Organising Committee

Tickets and hospitality (3 games, women's Rugby World Cup) – World Rugby, Rugby World Cup 2021 Limited

Tickets and hospitality (ASB Classic Men's Tennis) – Auckland Tennis

Dan Rosewarne (Labour, List)

2 Other companies and business entities

Savor Limited – hospitality / consumer services

6 Real property

Family home (jointly owned) – Woodend, Canterbury

7 Retirement schemes

Kiwi Wealth KiwiSaver

New Zealand Defence Force Superannuation Scheme (category B) – Mercer (NZ) Limited

8 Managed investment schemes

New Zealand Defence Force FlexiSaver Fund – Mercer (NZ) Limited

Crypto currency managed fund - Crossgate Capital Limited

10 Debts owed by you

Kiwibank - mortgage

11 Overseas travel costs

Australia – Security Conference. Contributor to travel and accommodation: Konrad-Adenauer-Stiftung.

12 Gifts

Ticket to All Blacks vs Argentina rugby game at Orangetheory Stadium – New Zealand Rugby Union

Engraved boning knife – Silver Fern Farms Limited

Rt Hon Adrian Rurawhe (Labour, Te Tai Hauāuru)

2 Other companies and business entities

The a2 Milk Company Limited - dairy

Air New Zealand Limited - aviation

AMP Limited - financial services

Fisher & Paykel Healthcare Corporation Limited – manufacturer

Fletcher Building Limited – construction

Genesis Energy Limited – energy

Manawa Energy Limited – energy

4 Beneficial interests in, and trusteeships of, trusts

Waipu Trust (trustee and beneficiary)

Rakaia Incorporation (beneficiary)

6 Real property

Family home (jointly owned) - Whangaehu

Interests in 26 Māori land blocks in the Aotea District

Interests in one Māori land block in the Tai Tokerau District

Interests in two Māori land blocks in the Tākitimu District

Interests in 11 Māori land blocks in the Waipounamu District

Interests in Waipū general land block – Rātana Paa

7 Retirement schemes

AMP KiwiSaver

Fidelity Super-Super Plan Number 3 – Booster Investment Management Limited

8 Managed investment schemes

NZ Top 50 Exchange Traded Fund – Smartshares Limited

9 Debts owed to you

Kiwibank - bank deposit

12 Gifts

Tickets (x2) and hospitality for All Blacks v Australia rugby game – New Zealand Rugby

Hon Dr Deborah Russell (Labour, New Lynn)

4 Beneficial interests in, and trusteeships of, trusts

New Zealand Business and Parliament Trust (trustee)

6 Real property

Family home (jointly owned) - Titirangi, Auckland

House (jointly owned) - Karori, Wellington

7 Retirement schemes

Simplicity KiwiSaver

UniSaver (New Zealand) Superannuation Scheme - Mercer (NZ) Limited

UniSuper (Australia) Superannuation Scheme – UniSuper Management Pty Limited

10 Debts owed by you

ASB Bank – mortgage (jointly held)

Hon Eugenie Sage (Green, List)

6 Real property

Family home (jointly owned) – Diamond Harbour, Christchurch

Vacant residential section (jointly owned) – Beckenham, Christchurch

Vacant rural land, 8.8 hectares (jointly owned) - Buller, West Coast

AMP KiwiSaver

9 Debts owed to you

Kiwibank – term deposits

Hon Jenny Salesa (Labour, Panmure-Ōtāhuhu)

2 Other companies and business entities

Praescient Limited – rental property

6 Real property

Family home (jointly owned) - Auckland

Rental property (owned by Praescient Limited) - Auckland

Apartment (jointly owned by Kaha'u Superannuation Fund) – Auckland

Apartment (jointly owned by Kaha'u Superannuation Fund) - Wellington

Two acres of land (owned by 99-year lease) - Haveluloto, Tonga

7 Retirement schemes

401(k) Fidelity superannuation scheme, United States of America

401(k) John Hancock superannuation scheme, United States of America

Tower KiwiSaver

TIAA-Cref retirement account, United States

Kaha'u Superannuation Fund

10 Debts owed by you

Kiwibank-mortgage

11 Overseas travel costs

Qatar – representing the New Zealand Government at Doha Forum on behalf of the Minister of Foreign Affairs. Contributor to accommodation: Qatar Government.

Hon Carmel Sepuloni (Labour, Kelston)

6 Real property

Family home - Titirangi

7 Retirement schemes

Westpac KiwiSaver

10 Debts owed by you

Westpac Bank - mortgage

12 Gifts

Tickets (x2) and corporate hospitality for Billy Joel concert – Eden Park Trust

Toni Severin (ACT, List)

1 Company directorships and controlling interests

Jet-X NZ Limited – waterblasting

Jet-X Christchurch Limited (not operating; shares from Jet-X Limited) – waterblasting

Jet-X Wellington Limited – waterblasting

VESS 2013 Limited – property rental

4 Beneficial interests in, and trusteeships of, trusts

R & T Severin Trust (trustee and beneficiary)

The Severins Trust (trustee and beneficiary)

6 Real property

Family home (owned by trust) - Shirley, Christchurch

Rental property (owned by company) – Shirley, Christchurch

Commercial property (owned by trust) – Alicetown, Lower Hutt

Land for building (owned by trust) - Tekapō

7 Retirement schemes

Mercer KiwiSaver

9 Debts owed to you

VESS 2013 Limited – money owed to R & T Severin

R & T Severin Trust – money owed to R & T Severin

Jet-X Wellington Limited – business purchase (home loan) against family home

The Severins Trust – money owed to R & T Severin

10 Debts owed by you

ANZ Bank - mortgages

Spider Properties Limited – commercial property purchase

David Seymour (ACT, Epsom)

4 Beneficial interests in, and trusteeships of, trusts

BH & VA Seymour Family Trust (beneficiary)

Beachcomber Trust (beneficiary)

Frere Trust (beneficiary)

6 Real property

Residential home (as discretionary beneficiary of trust) – Whangārei

Holiday home (as discretionary beneficiary of trust) - Northland

Section (as discretionary beneficiary of trust) - Whangārei

Residential home (as beneficiary of trust) - Auckland

Oakura Superannuation Scheme

ASB KiwiSaver

9 Debts owed to you

Frere Trust - loan

10 Debts owed by you

ASB Bank - mortgage

Hon James Shaw (Green, List)

6 Real property

Family home (jointly owned) – Wellington

7 Retirement schemes

Booster KiwiSaver Socially Responsible Growth Fund

8 Managed investment schemes

Consilium NZ Limited – Synergy Investments

10 Debts owed by you

Westpac Bank - mortgage

Penny Simmonds (National, Invercargill)

4 Beneficial interests in, and trusteeships of, trusts

EM Simmonds Trust (trustee and beneficiary)

Penny Simmonds Family Trust (trustee and beneficiary)

6 Real property

Family home and farm (jointly owned) - Mabel Bush and Ryal Bush, Southland

Family cribs (x3; owned by family trust) – Riverton, Southland

Rental property (owned by family trust) – Invercargill

7 Retirement schemes

AMP KiwiSaver

Hon Scott Simpson (National, Coromandel)

1 Company directorships and controlling interests

Amare Properties NZ Limited - commercial property

4 Beneficial interests in, and trusteeships of, trusts

New Chums Trust (open space covenant trust; beneficiary)

6 Real property

Land (owned by New Chums Trust) – Whangapoua, Coromandel

Family home – Thames

Rental property - Remuera, Auckland

Family home - Kūaotunu, Coromandel

ASB KiwiSaver

AMP Personal Superannuation Scheme

8 Managed investment schemes

Balanced Fund - ASB Investment Funds

9 Debts owed to you

ASB Bank - bank deposit

Hon Aupito William Sio (Labour, Mangere)

1 Company directorships and controlling interests

Win-Win Investments Limited – property

6 Real property

Home - Mangere Bridge, Auckland

7 Retirement schemes

IRIS Superannuation – SuperLife

Booster KiwiSaver

10 Debts owed by you

ANZ Bank - mortgage

Damien Smith (ACT, List)

1 Company directorships and controlling interests

TMG International Limited – business advisory services (growth companies and start-ups)

Scalata Limited – business and finance advisory services

2 Other companies and business entities

MSL UK (private company; not incorporated) – microbiological soil products to the farming and growing industries

MSL Australia (private company; not incorporated) – microbiological soil products to the farming and growing industries

4 Beneficial interests in, and trusteeships of, trusts

Damien Smith Trust (trustee and beneficiary)

7 Retirement schemes

Westpac KiwiSaver

Stuart Smith (National, Kaikōura)

2 Other companies and business entities

Chorus Limited (in trust) - communications

Contact Energy Limited (in trust) – electricity generation

Delegat Group Limited (in trust) - wine

Ebos Group Limited (in trust) – healthcare, medical, and pharmaceutical products

Fisher & Paykel Healthcare Corporation Limited (in trust) – manufacturing

Freightways Limited (in trust) - transport operator

Genesis Energy Limited (in trust) – electricity generator

Heartland Group Holdings Limited (in trust) – financial services

Mainfreight Limited (in trust) – logistics

Meridian Energy Limited (in trust) – electricity generation

NZX Limited (in trust) – markets and trading

Oceania Healthcare Limited (in trust) – healthcare, hospitals, and retirement homes

Restaurant Brands New Zealand Limited (in trust) – hospitality

Ryman Healthcare Limited (in trust) - retirement villages

Scales Corporation Limited (in trust) – fruit and vegetable logistics

Skellerup Holdings Limited (in trust) – rubber manufacturing

Spark New Zealand Limited (in trust) - telecommunications

Vector Limited (in trust) – electricity and gas distribution

Amazon.com Incorporated (in trust) – e-commerce, cloud computing, digital streaming, and artificial intelligence

Microsoft Corporation (in trust) – software products, services, and devices

Alibaba Group Holding Limited (in trust) – internet infrastructure, electronic commerce, online financial, and internet content services

Berkshire Hathaway Incorporated Class B (in trust) – insurance, rail transportation, energy generation, and distribution, manufacturing, and retailing

Thermo Fisher Scientific Incorporated (in trust) – develops, manufactures, and sells a range of products

Visa Incorporated Class A (in trust) – electronic payments

Nestlé (in trust) – food and drink processing

Dry Hills Services Limited (in trust) – irrigation scheme related to member's family home

APA (in trust) – petroleum industry

BlackRock Greater EU Investment Trust (in trust) - investment

CSL (in trust) – biotechnology

My Food Bag (in trust) – food sales

Cleanaway Waste Management Limited - sustainable waste management

Ramsay Health Care Limited - healthcare

ResMed - medical devices

Transurban (stapled securities) – transport networks

Ryman Healthcare (rights renounceable) - retirement villages

4 Beneficial interests in, and trusteeships of, trusts

Tayler-Smith Family Trust (trustee and beneficiary)

The Creswell Jackson New Zealand Wine Trust (trustee)

6 Real property

Family home (owned by Tayler-Smith Family Trust) – Dry Hills, Blenheim

Apartment (owned by Tayler-Smith Family Trust) – Thorndon, Wellington

Timeshare week (owned by Tayler-Smith Family Trust) – Queenstown Mews

Rental property (owned by Tayler-Smith Family Trust) - Redwood, Blenheim

Apartment (half-share owned by Tayler-Smith Family Trust) – Frankton, Queenstown

7 Retirement schemes

Kiwi Wealth KiwiSaver

9 Debts owed to you

Tayler-Smith Family Trust – term loan*

Lemauga Lydia Sosene (Labour, List)

5 Organisations and trusts seeking Government funding

Māngere Community Law Centre – community legal services

6 Real property

Family home (jointly owned) - Favona, Mangere, Auckland

7 Retirement schemes

ASB State Sector Retirement Savings Scheme - Smartshares Limited

Westpac KiwiSaver

9 Debts owed to you

V Sosene - personal loan (home loan) against family home

10 Debts owed by you

Westpac Bank – mortgage

Erica Stanford (National, East Coast Bays)

4 Beneficial interests in, and trusteeships of, trusts

Poppelbaum Family Trust (beneficiary)

6 Real property

Family Home - Ōkura

Residential property, holiday home (owned by parents' family trust) – Whangamatā

^{*} Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

SuperLife KiwiSaver – Smartshares Limited

Ōkura Superannuation Scheme - Cliffe Consulting Limited

10 Debts owed by you

HSBC - mortgage on family home

12 Gifts

Tickets (x2) to Blackcaps cricket match (November 2022, Auckland) – ANZ Bank

Jamie Strange (Labour, Hamilton East)

6 Real property

Family home (jointly owned) – Hamilton

Apartment (jointly owned by superannuation scheme) – Wellington

7 Retirement schemes

Simplicity KiwiSaver

SuperSix Superannuation Scheme

Chlöe Swarbrick (Green, Auckland Central)

5 Organisations and trusts seeking Government funding

Community Groups Feeding the Homeless Incorporated – facilitating community building and providing hot meals for people in the Auckland Central city region, especially those experiencing homelessness

6 Real property

Apartment (jointly owned) - Auckland Central

7 Retirement schemes

Pathfinder KiwiSaver Growth Fund

10 Debts owed by you

Sovereign – home loan / mortgage

Hon Jan Tinetti (Labour, List)

1 Company directorships and controlling interests

Etools Limited - domain name management

4 Beneficial interests in, and trusteeships of, trusts

Merton Tinetti Family Trust (trustee and beneficiary)

6 Real property

Family home - Mātua, Tauranga

Apartment - Wellington Central

Fisher Funds KiwiSaver

AMP Retirement Scheme

10 Debts owed by you

ANZ Bank - mortgage

Hon Rino Tirikatene (Labour, Te Tai Tonga)

2 Other companies and business entities

The Proprietors of Mawhera Incorporation – commercial property

Cerulina Limited - commercial fishing vessel owner

4 Beneficial interests in, and trusteeships of, trusts

Te Rino Tirikatene Whānau Trust (trustee and beneficiary)

6 Real property

Vacant land (no dwelling) - Rātana Pā

Interests in various South Island Māori land blocks – North Canterbury, South Westland, Southland

7 Retirement schemes

Ironridge Superannuation Scheme

Milford Asset Management KiwiSaver

12 Gifts

FFC ministerial meeting cultural gifts and conference pack (Kiribati) – Forum Fisheries Agency

Cultural gifts: traditional spear and ornamental waka (Cook Islands) – Minister Vaine (Mac) Mokoroa

Cultural gift: Aboriginal malgarr shield (Melbourne) – First Peoples International Business Forum

Teanau Tuiono (Green, List)

6 Real property

Family home (jointly owned) – Manawatū Whānau home (jointly owned) – Manurewa

7 Retirement schemes

Simplicity KiwiSaver

Hon Phil Twyford (Labour, Te Atatū)

4 Beneficial interests in, and trusteeships of, trusts

Twyford and Easingwood Family Trust (trustee and beneficiary)

6 Real property

Family home (owned by family trust) - Te Atatū Peninsula

Fisher Funds TWO KiwiSaver

10 Debts owed by you

ASB Bank - mortgage on family home

Sam Uffindell (National, Tauranga)

1 Company directorships and controlling interests

New Zealand Humates Limited – soil conditioner manufacture and supply

New Zealand Carbon Company Limited – soil conditioner manufacture and supply

4 Beneficial interests in, and trusteeships of, trusts

Julia Julian Trust (trustee and beneficiary)

5 Organisations and trusts seeking Government funding

New Zealand Humates Limited - soil conditioner manufacture and supply

6 Real property

Family home (owned by trust) – Paengaroa

Hon Louise Upston (National, Taupō)

2 Other companies and business entities

Rocket Lab USA Incorporated – manufacture of commercial rocket launchers

Cannasouth Limited – biopharmaceutical research and development

Rakon Limited – design and manufacture of frequency control solutions

 $TruScreen\ Limited-development,\ manufacture,\ and\ sale\ of\ cancer\ detection\ devices\ and\ systems$

Mercury NZ Limited – generator and retailer of electricity

6 Real property

Family home (jointly owned) - Cambridge

Apartment (jointly owned) - Wellington

7 Retirement schemes

Fisher Funds KiwiSaver

8 Managed investment schemes

Pathfinder Global Property Fund – Pathfinder Asset Management Limited

Smartshares NZ Core Equity Trust – Smartshares Limited

10 Debts owed by you

ANZ Bank - personal loan

11 Overseas travel costs

Berlin – discussions on foreign and security policy, economic and social policy, as well as energy policy / bilateral parliamentary relations. Contributor to travel and accommodation: Konrad Adenauer Foundation (German: Konrad-Adenauer-Stiftung, KAS) branch office based in Australia.

Thailand – Parliamentary Forum at the International Conference on Family Planning. Contributor to travel and accommodation: GPA (Global Parliamentary Alliance).

Tangi Utikere (Labour, Palmerston North)

2 Other companies and business entities

Air New Zealand - domestic and international travel

Advanced Micro Devices Incorporated – high performance computing technology

Tesla Incorporated – vehicle manufacturer

6 Real property

Family home (jointly owned) – Palmerston North

7 Retirement schemes

AMP KiwiSaver

Fidelity Life Independent Retirement Account

8 Managed investment schemes

Global Property Fund – Pathfinder

Australasian Dividend Fund - PIE Funds

Smartshares Emerging Markets Fund - Vanguard

Fonterra Shareholders Fund – FSF Management Company Limited

12 Gifts

Contribution to fees for Institute of Directors course – Parliamentary Education Charitable Trust

Tim van de Molen (National, Waikato)

1 Company directorships and controlling interests

Caritim Limited - horticulture and agriculture

Kaimai Capital Limited – investment management services

Kaimai Capital Investments Limited - investment

Kaimai Capital Holdings Limited – investment

Kaimai Capital GP Limited – management services

2 Other companies and business entities

ANZ Banking Group Limited - banking

Hiltim Limited - horticulture and agriculture

4 Beneficial interests in, and trusteeships of, trusts

van de Molen Family Trust (trustee and beneficiary)

5 Organisations and trusts seeking Government funding

New Zealand Business and Parliament Trust – educational organisation dedicated to fostering goodwill and understanding between the business community and Parliament

6 Real property

Horticultural property (owned by Caritim Limited) - Tamahere, Waikato

Residential houses (x2; owned by van de Molen Family Trust) – Tamahere, Waikato

7 Retirement schemes

ASB KiwiSaver

Brooke van Velden (ACT, List)

6 Real property

Family home - Auckland

7 Retirement schemes

ASB KiwiSaver

9 Debts owed to you

ASB Bank - term deposits

10 Debts owed by you

ASB Bank - mortgage

12 Gifts

Tickets (x2) to Billy Joel – Eden Park Trust

Tickets (x2) to Macbeth - NZ Opera

Hon Dr Ayesha Verrall (Labour, List)

1 Company directorships and controlling interests

 $Three\ Guine as\ Limited-property$

6 Real property

Family home (jointly owned) - Wellington

Family property (jointly owned) - Malé, Maldives

7 Retirement schemes

SuperLife KiwiSaver

Fisher Funds Lifesaver

8 Managed investment schemes

Responsible Fund – AMP Capital NZ

 $Global\ Responsibility\ Fund-Path finder$

Global Water Fund – Pathfinder

 $Property\ Fund-Path finder$

Global Climate Friendly Fund – PIE Funds

10 Debts owed by you

ANZ Bank - mortgage

Rawiri Waititi (Te Paati Māori, Waiariki)

4 Beneficial interests in, and trusteeships of, trusts

Winston Wikuku Waititi Whanau Trust (trustee and beneficiary)

Oruaiti 2B2 Trust (trustee and beneficiary)

6 Real property

Family home (jointly owned) - Whakatāne, Eastern Bay of Plenty

7 Retirement schemes

Westpac KiwiSaver

10 Debts owed by you

Westpac Bank - mortgage

Vanushi Walters (Labour, Upper Harbour)

1 Company directorships and controlling interests

The Current Limited (not actively trading) – consulting

4 Beneficial interests in, and trusteeships of, trusts

Walters Family Trust (beneficiary)

6 Real property

Family home (jointly owned) - Waitakere, Auckland

7 Retirement schemes

MAS Retirement Savings Plan

MAS KiwiSaver

10 Debts owed by you

ASB Bank – mortgage (table loan)

ASB Bank – mortgage (revolving credit)

Angie Warren-Clark (Labour, List)

2 Other companies and business entities

AMP – insurance

4 Beneficial interests in, and trusteeships of, trusts

Noel Clark Trust (beneficiary)

6 Real property

Family home (jointly owned) – Tauranga

Rental property (jointly owned) - Tauranga

Plantation pine blocks (owned by trust) – Northland

7 Retirement schemes

Kiwi Wealth KiwiSaver

AMP New Zealand Retirement Trust

10 Debts owed by you

ANZ Bank – mortgages (x2)

11 Overseas travel costs

Quebec, Canada – conference. Contributor to travel: European Parliamentary Forum on Sexual and Reproductive Rights. Contributor to accommodation: EPF.

Malaysia – conference. Contributor to travel: Labour Caucus. Contributor to accommodation: Caucus Fund Asian Social Democrats Group.

12 Gifts

Day trip, Malaysia - Tourism Sabuh

Day trip, Malaysia – Asian Social Democrats Group

Simon Watts (National, North Shore)

4 Beneficial interests in, and trusteeships of, trusts

SG & SRA Watts Family Trust (trustee and beneficiary)

Cam & Marg Watts Family Trust (beneficiary)

6 Real property

Family home (owned by trust) - North Shore

Commercial property (owned by trust) - Cambridge

Holiday home (owned by trust) - Waihī Beach

7 Retirement schemes

Milford KiwiSaver

iSelect Superannuation Scheme Trust

Hon Dr Duncan Webb (Labour, Christchurch Central)

1 Company directorships and controlling interests

Duncan Webb Lawyer Limited (not trading) – legal services

4 Beneficial interests in, and trusteeships of, trusts

TA DA Trust (trustee and beneficiary)

6 Real property

Family home (owned by trust) – Christchurch

Share in family home (owned by trust) – Wellington

7 Retirement schemes

Kiwi Wealth KiwiSaver

8 Managed investment schemes

ANZ Investment Funds – ANZ Bank

10 Debts owed by you

ANZ Bank - mortgage / home loan

14 Payment for activities

Book royalties - LexisNexis New Zealand Limited

Hon Meka Whaitiri (Ikaroa-Rāwhiti)

4 Beneficial interests in, and trusteeships of, trusts

Whaitiri Whanau Trust (beneficiary)

Ruruhira Robin Whanau Trust (beneficiary)

Tarewa 4 Ahuwhenua Trust (trustee)

Aroha Te Rangi Ahuwhenua Trust (beneficiary)

6 Real property

Family home – Hastings

Family home (owned by Whaitiri Whanau Trust) – Gisborne

Interest in blocks of Māori land (beneficiary) - Tai Rāwhiti, Hastings, Himatangi

7 Retirement schemes

AMP KiwiSaver

Helen White (Labour, List)

4 Beneficial interests in, and trusteeships of, trusts

Puriri Trust (trustee and beneficiary)

6 Real property

Home (owned by Puriri Trust) - Sandringham, Auckland

7 Retirement schemes

Fisher Funds KiwiSaver

Arena Williams (Labour, Manurewa)

1 Company directorships and controlling interests

Te Manu Rewa o Tamapahore Trustee Limited – trustee services

2 Other companies and business entities

Tiakina Te Ora. Limited – primary healthcare

4 Beneficial interests in, and trusteeships of, trusts

Jacqueline Allan Family Trust (beneficiary)

6 Real property

Family home (jointly owned) - Manurewa, Auckland

Family home (jointly owned) – Te Aro, Wellington

7 Retirement schemes

Te Manu Rewa o Tamapahore Superannuation Scheme – Te Manu Rewa o Tamapahore Trust

MAS Kiwisaver Scheme – Medical Funds Management Limited (NZ)

10 Debts owed by you

ANZ Bank - mortgage

Hon Poto Williams (Labour, Christchurch East)

4 Beneficial interests in, and trusteeships of, trusts

Aaron Thomas and Rereao Marsters Family Trust (trustee and beneficiary)

6 Real property

Home – Waimairi Beach, Christchurch

Blocks of land (Aaron Thomas and Rereao Marsters Family Trust) – Rarotonga and Manihiki, Cook Islands

7 Retirement schemes

KiwiSaver (default scheme) - ANZ Investments Limited

10 Debts owed by you

Kiwibank - mortgage

12 Gifts

Pounamu pendant – Ngāi Tahu, Office of the CEO, Te Rūnanga o Ngāi Tahu

Pounamu pendant - Poutini Ngāi Tahu

Bone pendant - Hauraki Gulf Forum

Nicola Willis (National, List)

4 Beneficial interests in, and trusteeships of, trusts

Appledore Trust (discretionary beneficiary)

6 Real property

Family home (jointly owned) – Karori, Wellington

House (owned by Appledore Trust, discretionary beneficiary only) – Kelburn, Wellington

House (owned by Appledore Trust, discretionary beneficiary only) – Riversdale, Wairarapa

House (owned by Appledore Trust, discretionary beneficiary only) – Wānaka

7 Retirement schemes

Bank of New Zealand KiwiSaver

AMP NZ Retirement Trust

11 Overseas travel costs

United States of America – Air New Zealand business delegation to New York. Contributor to travel: Air New Zealand.

12 Gifts

Tickets and hospitality to three Wellington Phoenix football matches – Phoenix Football Club

Two tickets to opening night of the World of Wearable Art Show $2022-\mbox{World}$ of Wearable Art Organisation

Ticket and hospitality for the women's Rugby World Club final - MasterCard NZ

Conference registration and dinner at the Australia New Zealand Leadership Forum – Australia New Zealand Leadership Forum

Admission to the Toru Conference and hospitality over two days – Toru Conference Invitation Panel

Two nights' accommodation at The Dome Accommodation in Napier – The Dome Accommodation, Napier

Clothing - Yvonne Benetti

Transfers and hospitality during visit to New York – Air New Zealand

Case of Gibbston Valley Wine – Gibbston Valley Winery

Hon Michael Wood (Labour, Mt Roskill)

2 Other companies and business entities

Contact Energy - electricity

Auckland International Airport Limited - airport

4 Beneficial interests in, and trusteeships of, trusts

JM Fairey Trust (trustee and beneficiary)

6 Real property

Family home - Mt Roskill

7 Retirement schemes

Booster KiwiSaver

Hon Michael Woodhouse (National, List)

4 Beneficial interests in, and trusteeships of, trusts

A & M Woodhouse Family Trust (trustee and beneficiary)

6 Real property

Family home - Andersons Bay, Dunedin

Holiday home - Cromwell, Central Otago

Apartment - Thorndon, Wellington

7 Retirement schemes

ANZ KiwiSaver

Highcliff Superannuation Scheme

9 Debts owed to you

A & M Woodhouse Family Trust – loan*

10 Debts owed by you

ASB Bank - mortgage

Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

12 Gifts

ASB Classic Women's Finals Day – Tennis Auckland and ASB Classic

ICC Women's Cricket World Cup - New Zealand Cricket

Women's Rugby World Cup semi-final – New Zealand Rugby

Hon Dr Megan Woods (Labour, Wigram)

6 Real property

Family home – Hillmorton, Christchurch

7 Retirement schemes

Fisher Funds KiwiSaver

AMP Superannuation

10 Debts owed by you

Kiwibank-mortgage

APPENDIX B

PECUNIARY AND OTHER SPECIFIED INTERESTS

INTRODUCTION

1 Introduction

- (1) This Appendix establishes the Register of Pecuniary and Other Specified Interests of Members of Parliament.
- (2) The Appendix sets out requirements for members to make returns declaring interests that—
 - (a) are financial, business, or personal, and
 - (b) are specified in this Appendix, and
 - (c) are held by a member at the effective date of the return or have been received by a member in the period covered by the return, as appropriate.
- (3) The purpose of the register is to record members' interests, thereby providing transparency and strengthening public trust and confidence in parliamentary processes and decision making.
- (4) A person making a decision in the course of complying with this Appendix must be guided by the register's purpose.

PART 1

2 Definitions

(1) For the purposes of the return and registration of pecuniary and other specified interests, unless the context otherwise requires,—

business entity—

- (a) means any body or organisation, whether incorporated or unincorporated, that carries on any profession, trade, manufacture, or undertaking for pecuniary profit, and
- (b) includes a business activity carried on by a sole proprietor, but
- (c) does not include a managed investment scheme

company means—

- (a) a company registered under Part 2 of the Companies Act 1993:
- (b) a body corporate that is incorporated outside New Zealand **effective date of the return** means the date as at which the return is effective as required by clause 3(1) or clause 4(1) (as the case may be)

employed-

(a) means employed under a contract of service, but

(b) does not include holding the position of a member of Parliament or any other position for which the person in question would not be qualified unless he or she had been elected a member of Parliament (for example, the position of Minister of the Crown, Parliamentary Under-Secretary, Leader of the Opposition, or Whip)

family member, in relation to a member, means the spouse or partner, or any parent, grandparent, child, stepchild, foster-child, grandchild, or sibling, of that member

general election means the election that takes place after the dissolution or expiration of Parliament

Government funding means funding from any one or more of the following:

- (a) the Crown:
- (b) any Crown entity:
- (c) any State enterprise

managed investment scheme has the same meaning as in section 9 of the Financial Markets Conduct Act 2013

other specified interest means a matter or activity that may not be of financial benefit to the member and that is required to be declared under clause 5 or clause 8

pecuniary interest means a matter or activity of financial benefit to the member that is required to be declared under clause 5 or clause 8

polling day, in relation to any election, means the day appointed in the writ for that election for the polling to take place if a poll is required

register means the Register of Pecuniary and Other Specified Interests of Members of Parliament established by clause 12

Registrar means the Registrar of Pecuniary and Other Specified Interests of Members of Parliament, and—

- (a) is the Deputy Clerk or a person appointed under clause 13 to act as Registrar:
- (b) includes every person who has been authorised by the Registrar to act on their behalf under the Standing Orders

retirement scheme includes—

- (a) a retirement scheme within the meaning of section 6(1) of the Financial Markets Conduct Act 2013, and
- (b) any trust or other arrangement established in New Zealand or any other country with a purpose of providing retirement benefits to individuals; for example, a private superannuation scheme

return means a return of pecuniary and other specified interests required to be made under this Appendix

voting right means a currently exercisable right to cast a vote at meetings of the owners or proprietors of a business entity, not being a right to vote that is exercisable only in relation to a special, immaterial, or remote matter that is inconsequential to control of the entity.

- (2) Every amount specified in this Appendix is inclusive of goods and services tax (if any).
- (3) Every reference in this Appendix to a person elected at an election includes a person elected as a consequence of a recount or an election petition relating to that election.

3 Duty to make initial return

- (1) Every member must make an initial return as at the day that is 90 days after the date that the member takes the oath or makes the affirmation required by section 11(1) of the Constitution Act 1986.
- (2) Subclause (1) does not apply if,—
 - (a) in the case of a member who is elected at an election, polling day for the election is after 1 July in the year of the election, or
 - (b) in the case of a member who is declared to be elected under section 137 of the Electoral Act 1993, the date that the member's election is notified in the *Gazette* is after 1 July in the year that the member is declared to be elected.
- (3) An initial return must be transmitted by the member to the Registrar within 30 days of the effective date of the return.

4 Duty to make annual return

- (1) Every member must make an annual return in each year as at 31 January.
- (2) The annual return must be transmitted by the member to the Registrar by the last day of February in each year in which an annual return must be made.

5 Contents of return relating to member's position as at effective date of return

- (1) Every return must contain the following information as at the effective date of the return:
 - (a) the name of each company of which the member is a director or holds or controls more than 5 percent of the voting rights and a description of the main business activities of each of those companies, and
 - (b) the name of every other company or business entity in which the member has a pecuniary interest, other than as an investor in a managed investment scheme, and a description of the main business activities of each of those companies or entities, and

- (c) if the member is employed, the name of each employer of the member and a description of the main business activities of each of those employers, and
- (d) the name of the trust, whether the member is a trustee, a beneficiary, or both, and the country in which the trust was settled (other than New Zealand), for each trust to which the following apply:
 - (i) the member knows or ought reasonably to know that the member is a beneficiary or a trustee, or both, of it, and
 - (ii) it is not a trust whose name is disclosed under subclause (1)(e), and
 - (iii) it is not a retirement scheme whose name is disclosed under subclause (1)(h), and
 - (iv) it is not a managed investment scheme whose name is disclosed under subclause (1)(i), and
- (e) if the member is a member of the governing body of an organisation or a trustee of a trust that receives, or has applied to receive, Government funding, the name of that organisation or trust and a description of the main activities of that organisation or trust, unless the organisation or trust is a Government department, a Crown entity, or a State enterprise, and
- (f) the location of real property in which the member has a legal interest, other than an interest as a trustee, and a description of the nature of the real property, and
- (g) the location of real property, and a description of the nature of the real property, held by a trust to which the following apply:
 - (i) the member is a beneficiary of it, and
 - (ii) the member knows or ought reasonably to know that the member is a beneficiary of it, and
 - (iii) it is not a unit trust whose name is disclosed under subclause (1)(d), and
 - (iv) it is not a retirement scheme whose membership is open to the public and whose name is disclosed under subclause (1)(h), and
- (h) the name of each retirement scheme and the manager of each retirement scheme in which the member has a pecuniary interest, and
- the name of each managed investment scheme and the manager of each managed investment scheme in which the member has a pecuniary interest and which is not a retirement scheme whose name is disclosed under subclause (1)(h), and
- (j) the name of each debtor of the member who owes more than \$50,000 to the member and a description, but not the amount, of each of the debts that are owed to the member by those debtors, and

- (k) the name of each creditor of the member to whom the member owes more than \$50,000 and a description, but not the amount, of each of the debts that are owed by the member to those creditors.
- (2) For the purposes of subclause (1)(b), a member does not have a pecuniary interest in a company or business entity (entity A) merely because the member has a pecuniary interest in another company or business entity that has a pecuniary interest in entity A.
- (3) For the purposes of subclause (1)(e), a member who is patron or vicepatron of an organisation that receives, or has applied to receive, Government funding, and who is not also a member of its governing body, does not have to name the organisation, unless the member has been actively involved in seeking such funding during the period specified in clause 9.
- (4) For the purposes of subclause (1)(j) and (k), a member must also declare if the rate of interest payable in relation to any debt owed to a person other than a registered bank as defined in section 2(1) of the Reserve Bank of New Zealand Act 1989, or a building society as defined in section 2 of the Building Societies Act 1965, is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt are amended, at the time of that amendment.

6 Interests involving family members

- (1) A member is not required to disclose any interest involving a family member unless, guided by the register's purpose (in clause 1(3)), they consider the interest should be disclosed.
- (2) To avoid doubt, a member is not required to disclose—
 - (a) the name of any debtor or creditor of the member, or any description of the debt owed by that debtor or to that creditor, if the debt is solely between the member and a family member and has been entered into in a purely personal capacity, or
 - (b) a relationship property settlement, whether the member is a debtor or creditor in respect of the settlement.

7 Short-term debts for supply of goods or services do not have to be disclosed

A member does not have to disclose the name of any debtor or creditor of the member and a description of the debt owed by that debtor or to that creditor if the debt is for the supply of goods or services and payment is required—

- (a) within 90 days after the supply of the goods or services, or
- (b) because the supply of the goods or services is continuous and periodic invoices are rendered for the goods or services, within 90 days after the date of an invoice rendered for those goods or services.

8 Contents of return relating to member's activities for period ending on effective date of return

- (1) Every return must contain the following information for the period specified in clause 9:
 - (a) for each country (other than New Zealand) that the member travelled to,—
 - (i) the name of the country, and
 - (ii) the purpose of travelling to the country, and
 - (iii) the name of each person who contributed (in whole or in part) to the costs of the travel to and from the country, and
 - (iv) the name of each person who contributed (in whole or in part) to the accommodation costs incurred by the member while in the country, and
 - (b) a description of each gift, and the name of its donor if the member knows the name or can reasonably ascertain it, that the member received in the period covered by the return and—
 - (i) that has an estimated market value in New Zealand of more than \$500, or
 - (ii) that has an estimated market value in New Zealand of \$500 or less, was given by a donor who gave the member more than one gift in the period, and contributed to a total value of gifts to the member from the donor in the period of more than \$500 not counting a gift declared under subparagraph (i), and
 - (c) a description of all debts of more than \$500 that were owing by the member that were discharged or paid (in whole or in part) by any other person and the names of each of those persons, and
 - (d) a description of each payment received, and not previously declared, by the member for activities in which the member was involved, including the source of each payment, except that a description is not required of any payment that is—
 - (i) paid as salary or allowances under the Members of Parliament (Remuneration and Services) Act 2013 or the Remuneration Authority Act 1977, or as a funding entitlement for parliamentary purposes under the Parliamentary Service Act 2000:
 - (ii) paid in respect of any activity in which the member concluded their involvement prior to becoming a member (that is, before the commencement of a period set out in clause 9(2)(b) or (d), as applicable).
- (2) The information referred to in subclause (1)(a) does not have to be included in the return if the travel costs or accommodation costs (as the case may be) were paid by the following or any combination of the following:
 - (a) the member:

- (b) a family member of the member, subject to clause 6(1):
- (c) the Crown:
- (d) any entity that paid the travel costs or accommodation costs because the member was participating in the official interparliamentary relations programme approved by the Speaker of the House.
- (3) For the purposes of subclause (1)(b), gift—
 - (a) includes hospitality and donations in cash or kind other than donations disclosed under Part 6A of the Electoral Act 1993:
 - (b) excludes a gift received from a family member, subject to clause 6(1).
- (4) For the purposes of subclause (1)(c), **debt** excludes a debt discharged by a family member of the member, subject to clause 6(1).
- (5) For the purposes of subclause (1)(d), a description of a payment is required if the terms of the payment have been agreed in the period specified in clause 9, even if the payment has not been received during that period.

9 Period covered by return

- (1) The period for which the information specified in clause 8 must be provided is the 12-month period ending on the effective date of the return.
- (2) However,—
 - (a) a member does not have to include any information specified in clause 8 that has been included in a previous return:
 - (b) if the member is elected at an election and the member was not also a member of Parliament immediately before that election and the return is the first return required to be made by the member after that election, the period for which the information specified in clause 8 must be provided is the period beginning on polling day for that election and ending on the effective date of that return:
 - (c) if an initial return is required to be made by a member elected at a general election who was also a member of Parliament immediately before that general election, the period for which the information specified in clause 8 must be provided is the period beginning on 1 February in the year in which the general election is held and ending on the effective date of that return:
 - (d) if the member is declared to be elected under section 137 of the Electoral Act 1993 and the return is the first return required to be made by the member after being elected, the period for which the information specified in clause 8 must be provided is the period beginning on the date that the

- member's election is notified in the *Gazette* and ending on the effective date of that return:
- (e) if the previous return that the member had a duty to make was an initial return, the period for which the information specified in clause 8 must be provided is the period beginning on the day after the effective date of that initial return and ending on the effective date of the return that must be made.
- (3) For the purposes of subclause (2)(b) and (d), the first return required to be made by a member may be either an initial return or an annual return.

10 Actual value, amount, or extent not required

Nothing in this Appendix requires the disclosure of the actual value, amount, or extent of any asset, payment, interest, gift, contribution, or debt.

11 Form of returns

Returns must be either—

- (a) in a form specifically prescribed by the House, or
- (b) in a form approved by the Registrar.

PART 2

12 Register of Pecuniary and Other Specified Interests of Members of Parliament

- (1) A register called the Register of Pecuniary and Other Specified Interests of Members of Parliament is established.
- (2) The register comprises all returns transmitted by members under this Appendix.

13 Office of Registrar

The office of Registrar of Pecuniary and Other Specified Interests of Members of Parliament is held by the Deputy Clerk or a person appointed by the Clerk, with the agreement of the Speaker, to act as Registrar.

14 Functions of Registrar

The functions of the Registrar are to—

- (a) compile and maintain the register:
- (b) provide advice and guidance to members in connection with their obligations under this Appendix:
- (c) receive and determine requests for an inquiry under clause 16, and, if the Registrar thinks fit, conduct and report to the House on any such inquiry.

15 Auditor-General's review

- (1) The Registrar must supply to the Controller and Auditor-General a copy of every return within 21 days of the date by which all returns are due. The Registrar may, as the Registrar thinks fit, supply to the Auditor-General any other information relating to a return.
- (2) The Auditor-General will review the returns provided under subclause (1) as soon as is reasonably practicable, and will advise the Registrar of any matters arising from the review.

16 Registrar's inquiry

- (1) A member who has reasonable grounds to believe that another member has not complied with their obligations to make a return may request that the Registrar conduct an inquiry into the matter.
- (2) The request must be in writing, signed, and set out—
 - (a) the specific matter that the member believes to be a failure to comply, and
 - (b) the reasonable grounds for that belief.
- (3) A member who makes a request for an inquiry under this clause must, as soon as reasonably practicable, forward a copy of the request to the member who is the subject of the request.
- (4) On receiving a request, the Registrar conducts a preliminary review of the request to determine if, in the Registrar's opinion, an inquiry is warranted. In making a determination under this subclause, the Registrar takes account of the degree of importance of the matter under inquiry, and whether the matter—
 - (a) may involve a breach of the obligations to make a return:
 - (b) is technical or trivial.
- (5) On determining whether an inquiry is warranted, the Registrar must inform the member who made the request of this determination, and must also inform the member who was the subject of the request.
- (6) If the Registrar determines that an inquiry is warranted, the Registrar conducts an inquiry.
- (7) In conducting the inquiry, the Registrar—
 - (a) must invite the member who is the subject of the inquiry to provide a response to the matter under inquiry within 10 working days (provided that the Registrar and the member may agree on a different period of time for the member's response):
 - (b) may seek further information from the member who made the request for an inquiry, from the member who is the subject of

- the inquiry, and from any other person that the Registrar considers may have relevant information:
- (c) may seek assistance or advice from the Auditor-General or from any other person, as the Registrar sees fit:
- (d) may disclose any return or returns and information relevant to the inquiry to a person providing assistance or advice under paragraph (c).

(8) The Registrar may,—

- (a) if the Registrar considers that the matter under inquiry does not involve a breach of the obligations to make a return, or is so minor as not to warrant the further attention of the House, determine that no further action is required:
- (b) if the Registrar considers that the matter under inquiry involves an inadvertent or minor breach of the obligations to make a return, advise the member who is the subject of the inquiry to submit an amendment to the member's return or returns to remedy the breach:
- (c) determine that the matter under inquiry involves a question of privilege, and report this to the House at the first opportunity:
- (d) report to the House on any other matter that may warrant the further attention of the House.
- (9) Any report of the Registrar is presented by the Speaker to the House and published under the authority of the House.

17 Information on Registrar's inquiry

- (1) A request under clause 16 and all information relating to the Registrar's consideration of that request are confidential until the Registrar determines whether to conduct an inquiry in respect of the request.
- (2) After determining whether an inquiry is warranted under clause 16, and after informing members under clause 16(5), the Registrar may, at the Registrar's discretion, disclose any or all of the following information:
 - (a) the name of the member who made the request:
 - (b) the date on which the request was received:
 - (c) the name of the member who was the subject of the request:
 - (d) the particular requirement or requirements in this Appendix to which the request relates.
- (3) The proceedings of the conduct of an inquiry are strictly confidential, subject to clause 16(7) and (8).

- (4) All returns and information disclosed to a person by the Registrar under clause 16(7)(d) are confidential and must be returned to the Registrar or destroyed when that person's involvement in the inquiry is concluded.
- (5) If the Registrar completes an inquiry under clause 16 without making a report to the House, the Registrar—
 - (a) must communicate the result of the inquiry to the member who requested the inquiry and the member who was the subject of the inquiry:
 - (b) publishes the result of the inquiry to the Parliament website.
- (6) If the Registrar reports to the House that the matter under inquiry involves a question of privilege, the Registrar—
 - (a) must, before reporting to the House, inform the member who is the subject of the inquiry that it is intended to do so, and
 - (b) includes in the report any information relating to the inquiry that the Registrar considers is necessary to inform the House of the matter, and
 - (c) forwards to the Privileges Committee any information relating to the inquiry that the Registrar considers is necessary for the committee's consideration of the report.
- (7) In considering a question of privilege determined by the Registrar, the Privileges Committee may request from the Registrar information that it considers is necessary for the committee's consideration. The Registrar decides whether to provide the information requested.
- (8) Information provided by the Registrar to the Privileges Committee under subclause (6)(c) or (7) is received by the committee as evidence in private, unless it is received in secret.

18 Registrar must publish summary of all returns received in period for transmitting returns

- (1) The Registrar must, within 90 days of the due date for transmitting any initial returns that are required to be made following a general election, publish on a website and in booklet form a summary containing a fair and accurate description of the information contained in all returns received during the period for transmitting returns.
- (2) The Registrar must, within 90 days of the due date for transmitting annual returns, publish on a website and in booklet form a summary containing a fair and accurate description of the information contained in all returns received during the period for transmitting returns.
- (3) The Registrar must promptly provide a copy of the booklet to the Speaker.

- (4) The Registrar must ensure that a summary containing a fair and accurate description of the information contained in all returns is—
 - (a) maintained on a website:
 - (b) available for inspection by any person at Parliament Buildings in Wellington on every working day between the hours of 10 am and 4 pm.
- (5) A person may take a copy of any part of the summary referred to in subclause (4)(b) on the payment of a fee (if any) specified by the House.

19 Speaker must present copy of booklet to House of Representatives

The Speaker must, as soon as practicable after receipt of a copy of a booklet under clause 18(3), present a copy of the booklet to the House.

20 Errors or omissions

- (1) Any member who becomes aware of an error or omission in any return previously made by that member must advise the Registrar of that error or omission as soon as practicable after becoming aware of it.
- (2) The Registrar may publish on a website and in booklet form a summary containing a fair and accurate description of all amendments made by members to correct errors and omissions advised under subclause (1).
- (3) The Registrar must promptly provide a copy of any booklet prepared under subclause (2) to the Speaker.
- (4) The Speaker must, as soon as practicable after receiving a copy of a booklet under subclause (3), present a copy of the booklet to the House.
- (5) Nothing in this Appendix requires members to advise the Registrar of changes to their interests that have occurred since the effective date of their last return.

21 Information about register

- (1) Subject to clauses 15, 16, and 17, all returns and information held by the Registrar or by the Auditor-General relating to an individual member are confidential until destroyed under subclause (2).
- (2) On the dissolution or expiration of Parliament, all returns and information relating to an individual former member who has ceased to be a member for three complete terms of Parliament must be destroyed.

22 Disclosure to party whips or leaders

- (1) The Registrar may disclose to a member's party whip (or party leader where a party does not have a whip) that the member has or has not yet transmitted a return to the Registrar.
- (2) This clause applies despite clause 21(1) and is for the purpose of facilitating the timely transmission of returns.

23 Responsibilities of members and Registrar

- (1) It is the responsibility of each member to ensure that he or she fulfils the obligations imposed on the member by this Appendix.
- (2) The Registrar is not required to—
 - (a) notify any member of that member's failure to transmit a return by the due date or of any error or omission in that member's return, or
 - (b) obtain any return from a member.