

# **Horizon Growth Fund Prospectus**



## **Horizon Growth Fund**

### **Investment Objective**

The Horizon Growth Fund seeks long-term capital appreciation by investing primarily in U.S. and international equities with strong growth potential.

## **Horizon Growth Fund Prospectus**

**Fund Name:** Horizon Growth Fund

**Ticker:** HGFAX

**Fund Type:** Open-End Mutual Fund

**Inception Date:** January 1, 2025

### **Investment Strategy**

- Focus on companies with above-average earnings growth.
- Diversified across sectors such as technology, healthcare, and consumer discretionary.
- Typically holds 50–70 stocks.
- May invest up to 20% in emerging markets.
- Principal Risks
- Market Risk: Stock prices may decline due to market conditions.
- Foreign Investment Risk: Currency fluctuations and political instability.
- Sector Risk: Concentration in growth sectors may increase volatility.

### **Fees & Expenses**

- Management Fee: 0.75%
- Other Expenses: 0.10%
- Total Expense Ratio: 0.85%

### **Performance Illustration (Hypothetical)**

- 1-Year: +12.5%
- 3-Year (Annualized): +9.8%
- 5-Year (Annualized): +10.2%

## **Management Team**

- Lead Portfolio Manager: Jane Smith, CFA

- Co-Manager: Robert Lee, MBA

## Legal Disclaimer

This prospectus is for informational purposes only and does not constitute an offer to sell or a solicitation of an offer to buy any securities. Past performance is not indicative of future results.