

Horizon Growth Fund Prospectus



Horizon Growth Fund

Investment Objective

The Horizon Growth Fund seeks long-term capital appreciation by investing primarily in U.S. and international equities with strong growth potential.

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Fund Name: Horizon Growth Fund

Ticker: HGFAX

Fund Type: Open-End Mutual Fund

Inception Date: January 1, 2025

Investment Strategy

- Focus on companies with above-average earnings growth.
- Diversified across sectors such as technology, healthcare, and consumer discretionary.
- Typically holds 50–70 stocks.
- May invest up to 20% in emerging markets.
- Principal Risks
 - Market Risk: Stock prices may decline due to market conditions.
 - Foreign Investment Risk: Currency fluctuations and political instability.
 - Sector Risk: Concentration in growth sectors may increase volatility.

Fees & Expenses

- Management Fee: 0.75%
- Other Expenses: 0.10%
- Total Expense Ratio: 0.85%

Performance Illustration (Hypothetical)

- 1-Year: +12.5%
- 3-Year (Annualized): +9.8%
- 5-Year (Annualized): +10.2%

Management Team

- Lead Portfolio Manager: Jane Smith, CFA
- Co-Manager: Robert Lee, MBA

Legal Disclaimer

This prospectus is for informational purposes only and does not constitute an offer to sell or a solicitation of an offer to buy any securities. Past performance is not indicative of future results.