

FinforeNet-Potfolios

Portfolios

Load List

LOAD LIST

Reference Guide

A portfolio account could contain one or more portfolios. To have portfolio in your finforeNet application, you should sign up or login with you google account through feed_account creation with category and name fields are portfolio. Its feed_account_id is required here. Important, when you send password to FinforeNet webservice, please protect your password with Base64 encoder, the webservice will re-protect or re-encrypt the password with secret key algorithm before process it to google.

HOST : api.finfore.net / test.finfore.net

METHOD : GET

FORMAT : xml, json

PATH : /portfolios/list.format

PARAMETERS :

- **feed_account_id** :

summary : it is a reference value as your column identification.

value : integer

Load Overviews

LOAD PORTFOLIO OVERVIEW

Reference Guide

After you load your portfolio list from your google account, you will get ids of your portfolio from previous step ("Load List"). The id is used to get google ticker from your portfolio. The tickers result will be used for loading prices information like you load price column data.

HOST : api.finfore.net / test.finfore.net

METHOD : GET

FORMAT : xml, json

PATH : /portfolios/overviews.format

PARAMETERS :

- **portfolio_id :**

summary : it is a element's id from your portfolio list.

value : string

- **feed_account_id**

Load Transactions

LOAD PORTFOLIO TRANSACTIONS

Reference Guide

FinforeNet allows you to make transaction securely with google finance. To have transaction information, you should load your portfolio list from your google account, you will get ids of your portfolio from previous step ("Load List"). The id is used to get transaction list from your portfolio.

HOST : api.finfore.net / test.finfore.net

METHOD : GET

FORMAT : xml, json

PATH : /portfolios/transactions.format

PARAMETERS :

- **portfolio_id :**

summary : it is a element's id from your portfolio list.

value : string

- **feed_account_id**

Load Positions

LOAD PORTFOLIO POSITIONS

Reference Guide

FinforeNet allows you to track your transaction position from your google finance, to have your finance positions in your application you should load your portfolio list from your google account first, then you will get ids of your portfolio from previous step ("Load List"). The id is used to get google ticker from your portfolio.

HOST : api.finfo.net / test.finfo.net

METHOD : GET

FORMAT : xml, json

PATH : /portfolios/positions.format

PARAMETERS :

- **portfolio_id** :
summary : it is a element's id from your portfolio list.
value : string
- **feed_account_id**

Save Portfolio

SAVE PORTFOLIO

Reference Guide

FinfoNet allows you to create or edit portfolio in your google account.

HOST : api.finfo.net / test.finfo.net

METHOD : GET, POST

FORMAT : xml, json

PATH : /portfolios/save_portfolio.format

PARAMETERS :

- **feed_account_id**:
summary : it is required each time you want edit or create portfolio.
value : integer
- **portfolio_id** :
summary : it is a element's id from your portfolio list and required for modification portfolio, but not required for creation portfolio.
value : string
- **title** :

summary : it is a name of your portfolio and required for modification and creation of portfolio

value : string

- **currency** :

summary : it is a currency for your transaction or portfolio and required for modification and creation of portfolio

value : string

Save Transaction

SAVE TRANSACTION

Reference Guide

FinforeNet allows you to create or edit your transaction from a portfolio in your google account.

HOST : api.finfore.net / test.finfore.net

METHOD : GET, POST

FORMAT : xml, json

PATH : /portfolios/save_transaction.format

PARAMETERS :

- **feed_account_id**:

summary : it is required each time you want edit or create transaction.

value : integer

- **portfolio_id** :

summary : it must be your valid portfolio id, it is required when you want create transaction.

value : string

- **tid** :

summary : it is your valid transaction id. It is required when you want edit your transaction.

value : string

- **google_ticker** :

summary : it is a ticker symbol for your transaction, it is required when you want create transaction and you are unable to edit your google ticker after creation.

value : string

- **category** :

summary : it is your transaction type. It is required for modification or creation.

value : string

Valid Value: Buy, Sell, Sell Short, Buy to Cover

- **shares :**

summary : it is your shares value on transaction.

value : float or integer

- **price :**

summary : it is price transaction, the value should be greater than 0.

value : float or integer

- **commission :**

summary : it is your transaction's commission.

value : float or integer

Delete Portfolio

DELETE PORTFOLIO

Reference Guide

FinforeNet allows you to remove your current portfolio if you don't want allow it in your google account.

HOST : api.finfore.net / test.finfore.net

METHOD : GET

FORMAT : xml, json

PATH : /portfolios/delete_portfolio.format

PARAMETERS :

- **feed_account_id:**

summary : it is your column id.

value : integer

- **portfolio_id :**

summary : it is a element's id from your portfolio list.

value : string

Delete Transaction

DELETE TRANSACTION

Reference Guide

FinforeNet allows you to remove your current transaction if you don't want allow it in your portfolio.

HOST : api.finfore.net / test.finfore.net

METHOD : GET

FORMAT : xml, json

PATH : /portfolios/delete_transaction.format

PARAMETERS :

- **feed_account_id:**
 - summary** : it is your column id.
 - value** : integer
- **tid :**
 - summary** : it is transaction id.
 - value** : string