Learning OpenCV

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Image Transforms

Overview

In the previous chapter we covered a lot of different things you could do with an image. The majority of the operators presented thus far are used to enhance, modify, or otherwise "process" one image into a similar but new image.

In this chapter we will look at *image transforms*, which are methods for changing an image into an alternate representation of the data entirely. Perhaps the most common example of a transform would be a something like a *Fourier transform*, in which the image is converted to an alternate representation of the data in the original image. The result of this operation is still stored in an OpenCV "image" structure, but the individual "pixels" in this new image represent spectral components of the original input rather than the spatial components we are used to thinking about.

There are a number of useful transforms that arise repeatedly in computer vision. OpenCV provides complete implementations of some of the more common ones as well as building blocks to help you implement your own image transforms.

Convolution

Convolution is the basis of many of the transformations that we discuss in this chapter. In the abstract, this term means something we do to every part of an image. In this sense, many of the operations we looked at in Chapter 5 can also be understood as special cases of the more general process of convolution. What a particular convolution "does" is determined by the form of the *Convolution kernel* being used. This kernel is essentially just a fixed size array of numerical coefficients along with an *anchor point* in that array, which is typically located at the center. The size of the array* is called the *support* of the kernel.

Figure 6-1 depicts a 3-by-3 convolution kernel with the anchor located at the center of the array. The value of the convolution at a particular point is computed by first placing

^{*} For technical purists, the support of the kernel actually consists of only the nonzero portion of the kernel array.

the kernel anchor on top of a pixel on the image with the rest of the kernel overlaying the corresponding local pixels in the image. For each kernel point, we now have a value for the kernel at that point and a value for the image at the corresponding image point. We multiply these together and sum the result; this result is then placed in the resulting image at the location corresponding to the location of the anchor in the input image. This process is repeated for every point in the image by scanning the kernel over the entire image.

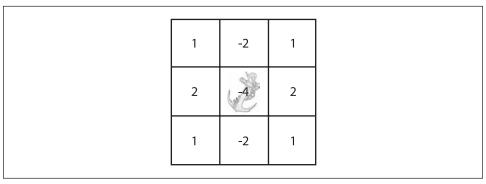


Figure 6-1. A 3-by-3 kernel for a Sobel derivative; note that the anchor point is in the center of the kernel

We can, of course, express this procedure in the form of an equation. If we define the image to be I(x, y), the kernel to be G(i, j) (where $0 < i < M_i - 1$ and $0 < j < M_j - 1$), and the anchor point to be located at (a_i, a_j) in the coordinates of the kernel, then the convolution H(x, y) is defined by the following expression:

$$H(x,y) = \sum_{i=0}^{M_i-1} \sum_{j=0}^{M_j-1} I(x+i-a_i, y+j-a_j) G(i,j)$$

Observe that the number of operations, at least at first glance, seems to be the number of pixels in the image multiplied by the number of pixels in the kernel.* This can be a lot of computation and so is not something you want to do with some "for" loop and a lot of pointer de-referencing. In situations like this, it is better to let OpenCV do the work for you and take advantage of the optimizations already programmed into OpenCV. The OpenCV way to do this is with cvFilter2D():

* We say "at first glance" because it is also possible to perform convolutions in the frequency domain. In this case, for an N-by-N image and an M-by-M kernel with N > M, the computational time will be proportional to $N^2 \log(N)$ and not to the $N^2 M^2$ that is expected for computations in the spatial domain. Because the frequency domain computation is independent of the size of the kernel, it is more efficient for large kernels. OpenCV automatically decides whether to do the convolution in the frequency domain based on the size of the kernel.

```
CvPoint anchor = cvPoint(-1,-1)
);
```

Here we create a matrix of the appropriate size, fill it with the coefficients, and then pass it together with the source and destination images into cvFilter2D(). We can also optionally pass in a CvPoint to indicate the location of the center of the kernel, but the default value (equal to cvPoint(-1,-1)) is interpreted as indicating the center of the kernel. The kernel can be of even size if its anchor point is defined; otherwise, it should be of odd size.

The src and dst images should be the same size. One might think that the src image should be larger than the dst image in order to allow for the extra width and length of the convolution kernel. But the sizes of the src and dst can be the same in OpenCV because, by default, prior to convolution OpenCV creates virtual pixels via replication past the border of the src image so that the border pixels in dst can be filled in. The replication is done as input(-dx, y) = input(0, y), input(0, y), input(0, y) = input(0, y), and so forth. There are some alternatives to this default behavior; we will discuss them in the next section.

We remark that the coefficients of the convolution kernel should always be floating-point numbers. This means that you should use CV_32FC1 when allocating that matrix.

Convolution Boundaries

One problem that naturally arises with convolutions is how to handle the boundaries. For example, when using the convolution kernel just described, what happens when the point being convolved is at the edge of the image? Most of OpenCV's built-in functions that make use of cvFilter2D() must handle this in one way or another. Similarly, when doing your own convolutions, you will need to know how to deal with this efficiently.

The solution comes in the form of the cvCopyMakeBorder() function, which copies a given image onto another slightly larger image and then automatically pads the boundary in one way or another:

```
void cvCopyMakeBorder(
  const CvArr*    src,
  CvArr*    dst,
  CvPoint    offset,
  int     bordertype,
  CvScalar    value = cvScalarAll(0)
);
```

The offset argument tells cvCopyMakeBorder() where to place the copy of the original image within the destination image. Typically, if the kernel is N-by-N (for odd N) then you will want a boundary that is (N-1)/2 wide on all sides or, equivalently, an image that is N-1 wider and taller than the original. In this case you would set the offset to cvPoint((N-1)/2,(N-1)/2) so that the boundary would be even on all sides.*

^{*} Of course, the case of N-by-N with N odd and the anchor located at the center is the simplest case. In general, if the kernel is N-by-M and the anchor is located at (a_x, a_y) , then the destination image will have to be N-1 pixels wider and M-1 pixels taller than the source image. The offset will simply be (a_x, a_y) .

The border type can be either IPL_BORDER_CONSTANT or IPL_BORDER_REPLICATE (see Figure 6-2). In the first case, the value argument will be interpreted as the value to which all pixels in the boundary should be set. In the second case, the row or column at the very edge of the original is replicated out to the edge of the larger image. Note that the border of the test pattern image is somewhat subtle (examine the upper right image in Figure 6-2); in the test pattern image, there's a one-pixel-wide dark border except where the circle patterns come near the border where it turns white. There are two other border types defined, IPL_BORDER_REFLECT and IPL_BORDER_WRAP, which are not implemented at this time in OpenCV but may be supported in the future.

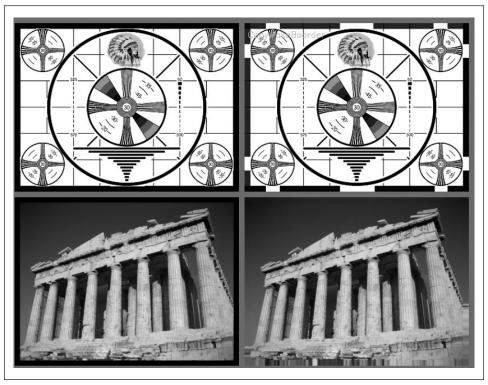


Figure 6-2. Expanding the image border. The left column shows IPL_BORDER_CONSTANT where a zero value is used to fill out the borders. The right column shows IPL_BORDER_REPLICATE where the border pixels are replicated in the horizontal and vertical directions

We mentioned previously that, when you make calls to OpenCV library functions that employ convolution, those library functions call cvCopyMakeBorder() to get their work done. In most cases the border type called is IPL_BORDER_REPLICATE, but sometimes you will not want it to be done that way. This is another occasion where you might want to use cvCopyMakeBorder(). You can create a slightly larger image with the border you want, call whatever routine on that image, and then clip back out the part you were originally interested in. This way, OpenCV's automatic bordering will not affect the pixels you care about.

to the product. The transforms are the slowest* part of this operation; an N-by-N image takes $O(N^2 \log N)$ time and so the entire process is also completed in that time (assuming that N > M for an M-by-M convolution kernel). This time is much faster than $O(N2M^2)$, the non-DFT convolution time required by the more naïve method.

Discrete Cosine Transform (DCT)

For real-valued data it is often sufficient to compute what is, in effect, only half of the discrete Fourier transform. The *discrete cosine transform* (DCT) [Ahmed74; Jain77] is defined analogously to the full DFT by the following formula:

$$c_{k} = \sum_{n=0}^{N-1} \sqrt{n} = \begin{cases} \frac{1}{N} & \text{if } n = 0\\ \frac{2}{N} & \text{else} \end{cases} \cdot x_{n} \cdot \cos\left(-\pi \frac{(2k+1)n}{N}\right)$$

Observe that, by convention, the normalization factor is applied to both the cosine transform and its inverse. Of course, there is a similar transform for higher dimensions.

The basic ideas of the DFT apply also to the DCT, but now all the coefficients are real-valued. Astute readers might object that the cosine transform is being applied to a vector that is not a manifestly even function. However, with cvDCT() the algorithm simply treats the vector as if it were extended to negative indices in a mirrored manner.

The actual OpenCV call is:

```
void cvDCT(
  const CvArr* src,
  CvArr* dst,
  int flags
);
```

The cvDCT() function expects arguments like those for cvDFT() except that, because the results are real-valued, there is no need for any special packing of the result array (or of the input array in the case of an inverse transform). The flags argument can be set to CV_DXT_FORWARD or CV_DXT_INVERSE, and either may be combined with CV_DXT_ROWS with the same effect as with cvDFT(). Because of the different normalization convention, both the forward and inverse cosine transforms always contain their respective contribution to the overall normalization of the transform; hence CV_DXT_SCALE plays no role in cvDCT.

Integral Images

OpenCV allows you to calculate an integral image easily with the appropriately named cvIntegral() function. An *integral image* [Viola04] is a data structure that allows rapid

^{*} By "slowest" we mean "asymptotically slowest"—in other words, that this portion of the algorithm takes the most time for very large N. This is an important distinction. In practice, as we saw in the earlier section on convolutions, it is not always optimal to pay the overhead for conversion to Fourier space. In general, when convolving with a small kernel it will not be worth the trouble to make this transformation.

summing of subregions. Such summations are useful in many applications; a notable one is the computation of *Haar wavelets*, which are used in some face recognition and similar algorithms.

```
void cvIntegral(
  const CvArr* image,
  CvArr* sum,
  CvArr* sqsum = NULL,
  CvArr* tilted_sum = NULL
);
```

The arguments to cvIntegral() are the original image as well as pointers to destination images for the results. The argument sum is required; the others, sqsum and tilted_sum, may be provided if desired. (Actually, the arguments need not be images; they could be matrices, but in practice, they are usually images.) When the input image is 8-bit unsigned, the sum or tilted_sum may be 32-bit integer or floating-point arrays. For all other cases, the sum or tilted_sum must be floating-point valued (either 32- or 64-bit). The result "images" must always be floating-point. If the input image is of size W-by-H, then the output images must be of size (W + 1)-by-(H + 1).*

An integral image sum has the form:

$$\operatorname{sum}(X,Y) = \sum_{x \leq X} \sum_{y \leq Y} \operatorname{image}(x,y)$$

The optional sqsum image is the sum of squares:

$$\operatorname{sum}(X,Y) = \sum_{x < X} \sum_{y < Y} (\operatorname{image}(x,y))^2$$

and the tilted sum is like the sum except that it is for the image rotated by 45 degrees:

$$tilt_sum(X,Y) = \sum_{y \le Y} \sum_{abs(x-X) \le y} image(x,y)$$

Using these integral images, one may calculate sums, means, and standard deviations over arbitrary upright or "tilted" rectangular regions of the image. As a simple example, to sum over a simple rectangular region described by the corner points (x1, y1) and (x2, y2), where x2 > x1 and y2 > y1, we'd compute:

$$\sum_{x1 \le x \le x2} \sum_{y1 \le y \le y2} [\text{image}(x, y)]$$
=[\text{sum}(x2, y2) - \text{sum}(x1-1, y2) - \text{sum}(x2, y1-1) + \text{sum}(x1-1, y1-1)]

In this way, it is possible to do fast blurring, approximate gradients, compute means and standard deviations, and perform fast block correlations even for variable window sizes.

^{*} This is because we need to put in a buffer of zero values along the *x*-axis and *y*-axis in order to make computation efficient.

To make this all a little more clear, consider the 7-by-5 image shown in Figure 6-18; the region is shown as a bar chart in which the height associated with the pixels represents the brightness of those pixel values. The same information is shown in Figure 6-19, numerically on the left and in integral form on the right. Integral images (I) are computed by going across rows, proceeding row by row using the previously computed integral image values together with the current raw image (I) pixel value I(x, y) to calculate the next integral image value as follows:

$$I'(x,y)=I(x,y)+I'(x-1,y)+I'(x,y-1)-I'(x-1,y-1)$$

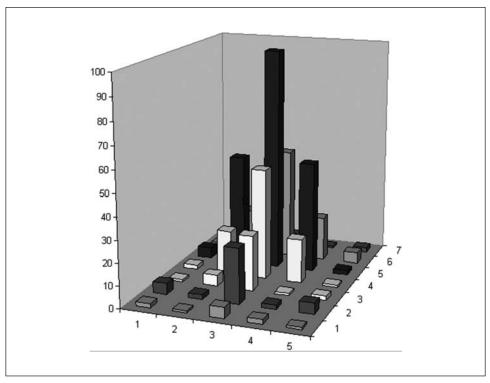


Figure 6-18. Simple 7-by-5 image shown as a bar chart with x, y, and height equal to pixel value

The last term is subtracted off because this value is double-counted when adding the second and third terms. You can verify that this works by testing some values in Figure 6-19.

When using the integral image to compute a region, we can see by Figure 6-19 that, in order to compute the central rectangular area bounded by the 20s in the original image, we'd calculate 398 - 9 - 10 + 1 = 380. Thus, a rectangle of any size can be computed using four measurements (resulting in O(1) computational complexity).

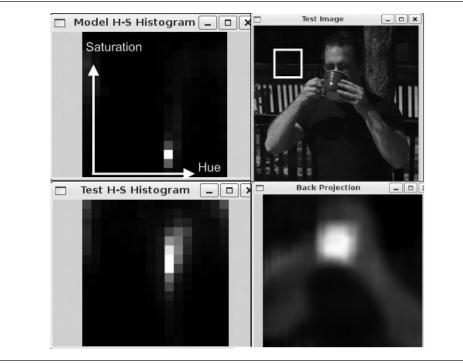


Figure 7-9. Using cvCalcBackProjectPatch() to locate an object (here, a coffee cup) whose size approximately matches the patch size (white box in upper right panel): the sought object is modeled by a hue-saturation histogram (upper left), which can be compared with an HS histogram for the image as a whole (lower left); the result of cvCalcBackProjectPatch() (lower right) is that the object is easily picked out from the scene by virtue of its color

Template Matching

Template matching via cvMatchTemplate() is not based on histograms; rather, the function matches an actual image patch against an input image by "sliding" the patch over the input image using one of the matching methods described in this section.

If, as in Figure 7-10, we have an image patch containing a face, then we can slide that face over an input image looking for strong matches that would indicate another face is present. The function call is similar to that of cvCalcBackProjectPatch():

```
void cvMatchTemplate(
    const CvArr* image,
    const CvArr* templ,
    CvArr* result,
    int method
);
```

Instead of the array of input image planes that we saw in cvCalcBackProjectPatch(), here we have a single 8-bit or floating-point plane or color image as input. The matching model in templ is just a patch from a similar image containing the object for which



Figure 7-10. cvMatchTemplate() sweeps a template image patch across another image looking for matches

you are searching. The output object image will be put in the result image, which is a single-channel byte or floating-point image of size (images->width - patch_size.x + 1, rimages->height - patch_size.y + 1), as we saw previously in cvCalcBackProjectPatch(). The matching method is somewhat more complex, as we now explain. We use I to denote the input image, T the template, and R the result.

Square difference matching method (method = CV TM SQDIFF)

These methods match the squared difference, so a perfect match will be 0 and bad matches will be large:

$$R_{\text{sq_diff}}(x,y) = \sum_{x',y'} [T(x',y') - I(x+x',y+y')]^2$$

Correlation matching methods (method = CV_TM_CCORR)

These methods multiplicatively match the template against the image, so a perfect match will be large and bad matches will be small or 0.

$$R_{\text{ccorr}}(x,y) = \sum_{x',y'} [T(x',y') \cdot I(x+x',y+y')]^2$$

Correlation coefficient matching methods (method = CV_TM_CCOEFF)

These methods match a template relative to its mean against the image relative to its mean, so a perfect match will be 1 and a perfect mismatch will be –1; a value of 0 simply means that there is no correlation (random alignments).

$$R_{\text{ccoeff}}(x,y) = \sum_{x',y'} [T'(x',y') \cdot I'(x+x',y+y')]^{2}$$

$$T'(x',y') = T(x',y') - \frac{1}{(w \cdot h) \sum_{x',y''} T(x'',y'')}$$

$$I'(x+x',y+y') = I(x+x',y+y') - \frac{1}{(w \cdot h) \sum_{x',y''} I(x+x'',y+y'')}$$

Normalized methods

For each of the three methods just described, there are also normalized versions first developed by Galton [Galton] as described by Rodgers [Rodgers88]. The normalized methods are useful because, as mentioned previously, they can help reduce the effects of lighting differences between the template and the image. In each case, the normalization coefficient is the same:

$$Z(x,y) = \sqrt{\sum_{x',y'} T(x',y')^2 \cdot \sum_{x',y'} I(x+x',y+x')^2}$$

The values for method that give the normalized computations are listed in Table 7-2.

Table 7-2. Values of the method parameter for normalized template matching

Value of method parameter	Computed result
CV_TM_SQDIFF_NORMED	$R_{\text{sq_diff_normed}}(x,y) = \frac{R_{\text{sq_diff}}(x,y)}{Z(x,y)}$
CV_TM_CCORR_NORMED	$R_{\text{cor_normed}}(x,y) = \frac{R_{\text{cor}}(x,y)}{Z(x,y)}$
CV_TM_CCOEFF_NORMED	$R_{\text{coeff_normed}}(x,y) = \frac{R_{\text{coeff}}(x,y)}{Z(x,y)}$

As usual, we obtain more accurate matches (at the cost of more computations) as we move from simpler measures (square difference) to the more sophisticated ones (correlation coefficient). It's best to do some test trials of all these settings and then choose the one that best trades off accuracy for speed in your application.



Again, be careful when interpreting your results. The square-difference methods show best matches with a minimum, whereas the correlation and correlation-coefficient methods show best matches at maximum points.

As in the case of cvCalcBackProjectPatch(), once we use cvMatchTemplate() to obtain a matching result image we can then use cvMinMaxLoc() to find the location of the best match. Again, we want to ensure there's an area of good match around that point in order to avoid random template alignments that just happen to work well. A good match should have good matches nearby, because slight misalignments of the template shouldn't vary the results too much for real matches. Looking for the best matching "hill" can be done by slightly smoothing the result image before seeking the maximum (for correlation or correlation-coefficient) or minimum (for square-difference) matching methods. The morphological operators can also be helpful in this context.

Example 7-5 should give you a good idea of how the different template matching techniques behave. This program first reads in a template and image to be matched and then performs the matching via the methods we've discussed here.

Example 7-5. Template matching

```
// Template matching.
    Usage: matchTemplate image template
#include <cv.h>
#include <cxcore.h>
#include <highgui.h>
#include <stdio.h>
int main( int argc, char** argv ) {
   IplImage *src, *templ,*ftmp[6]; //ftmp will hold results
   int i;
   if( argc == 3){
        //Read in the source image to be searched:
        if((src=cvLoadImage(argv[1], 1))== 0) {
            printf("Error on reading src image %s\n",argv[i]);
            return(-1);
        //Read in the template to be used for matching:
        if((templ=cvLoadImage(argv[2], 1))== 0) {
            printf("Error on reading template %s\n",argv[2]);
                return(-1);
        //ALLOCATE OUTPUT IMAGES:
        int iwidth = src->width - templ->width + 1;
        int iheight = src->height - templ->height + 1;
        for(i=0; i<6; ++i){
            ftmp[i] = cvCreateImage(
                               cvSize(iwidth,iheight),32,1);
        //DO THE MATCHING OF THE TEMPLATE WITH THE IMAGE:
```

Example 7-5. Template matching (continued)

```
for(i=0; i<6; ++i){
            cvMatchTemplate( src, templ, ftmp[i], i);
            cvNormalize(ftmp[i],ftmp[i],1,0,CV MINMAX)*;
        //DISPLAY
        cvNamedWindow( "Template", 0 );
                        "Template", templ );
        cvShowImage(
        cvNamedWindow( "Image", 0 );
                        "Image", src );
        cvShowImage(
        cvNamedWindow( "SQDIFF", 0 );
                       "SQDIFF", ftmp[0] );
        cvShowImage(
        cvNamedWindow( "SQDIFF NORMED", o );
        cvShowImage(
                        "SQDIFF NORMED", ftmp[1] );
        cvNamedWindow( "CCORR", 0 );
        cvShowImage(
                        "CCORR", ftmp[2]);
        cvNamedWindow( "CCORR NORMED", 0 );
        cvShowImage(
                        "CCORR_NORMED", ftmp[3] );
        cvNamedWindow( "CCOEFF", 0 );
                        "CCOEFF", ftmp[4]);
        cvShowImage(
        cvNamedWindow( "CCOEFF NORMED", 0 );
                       "CCOEFF NORMED", ftmp[5] );
        cvShowImage(
        //LET USER VIEW RESULTS:
        cvWaitKey(0);
   else { printf("Call should be: "
                    "matchTemplate image template \n");}
}
```

Note the use of cvNormalize() in this code, which allows us to display the results in a consistent way (recall that some of the matching methods can return negative-valued results. We use the CV_MINMAX flag when normalizing; this tells the function to shift and scale the floating-point images so that all returned values are between 0 and 1. Figure 7-11 shows the results of sweeping the face template over the source image (shown in Figure 7-10) using each of cvMatchTemplate()'s available matching methods. In outdoor imagery especially, it's almost always better to use one of the normalized methods. Among those, correlation coefficient gives the most clearly delineated match—but, as expected, at a greater computational cost. For a specific application, such as automatic parts inspection or tracking features in a video, you should try all the methods and find the speed and accuracy trade-off that best serves your needs.

^{*} You can often get more pronounced match results by raising the matches to a power (e.g., cvPow(ftmp[i], ftmp[i], 5);). In the case of a result which is normalized between 0.0 and 1.0, then you can immediately see that a good match of 0.99 taken to the fifth power is not much reduced (0.995=0.95) while a poorer score of 0.20 is reduced substantially (0.505=0.03).

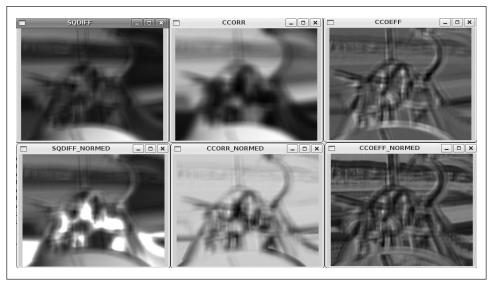


Figure 7-11. Match results of six matching methods for the template search depicted in Figure 7-10: the best match for square difference is 0 and for the other methods it's the maximum point; thus, matches are indicated by dark areas in the left column and by bright spots in the other two columns

Exercises

- 1. Generate 1,000 random numbers r_i between 0 and 1. Decide on a bin size and then take a histogram of $1/r_i$.
 - a. Are there similar numbers of entries (i.e., within a factor of ± 10) in each histogram bin?
 - b. Propose a way of dealing with distributions that are highly nonlinear so that each bin has, within a factor of 10, the same amount of data.
- 2. Take three images of a hand in each of the three lighting conditions discussed in the text. Use cvCalcHist() to make an RGB histogram of the flesh color of one of the hands photographed indoors.
 - a. Try using just a few large bins (e.g., 2 per dimension), a medium number of bins (16 per dimension) and many bins (256 per dimension). Then run a matching routine (using all histogram matching methods) against the other indoor lighting images of hands. Describe what you find.
 - b. Now add 8 and then 32 bins per dimension and try matching across lighting conditions (train on indoor, test on outdoor). Describe the results.
- 3. As in exercise 2, gather RGB histograms of hand flesh color. Take one of the indoor histogram samples as your model and measure EMD (earth mover's distance) against the second indoor histogram and against the first outdoor shaded and first outdoor sunlit histograms. Use these measurements to set a distance threshold.

- a. Using this EMD threshold, see how well you detect the flesh histogram of the third indoor histogram, the second outdoor shaded, and the second outdoor sunlit histograms. Report your results.
- b. Take histograms of randomly chosen nonflesh background patches to see how well your EMD discriminates. Can it reject the background while matching the true flesh histograms?
- 4. Using your collection of hand images, design a histogram that can determine under which of the three lighting conditions a given image was captured. Toward this end, you should create features—perhaps sampling from parts of the whole scene, sampling brightness values, and/or sampling relative brightness (e.g., from top to bottom patches in the frame) or gradients from center to edges.
- 5. Assemble three histograms of flesh models from each of our three lighting conditions.
 - a. Use the first histograms from indoor, outdoor shaded, and outdoor sunlit as your models. Test each one of these against the second images in each respective class to see how well the flesh-matching score works. Report matches.
 - b. Use the "scene detector" you devised in part a, to create a "switching histogram" model. First use the scene detector to determine which histogram model to use: indoor, outdoor shaded, or outdoor sunlit. Then use the corresponding flesh model to accept or reject the second flesh patch under all three conditions. How well does this switching model work?
- 6. Create a flesh-region interest (or "attention") detector.
 - a. Just indoors for now, use several samples of hand and face flesh to create an RGB histogram.
 - b. Use cvCalcBackProject() to find areas of flesh.
 - c. Use cvErode() from Chapter 5 to clean up noise and then cvFloodFill() (from the same chapter) to find large areas of flesh in an image. These are your "attention" regions.
- 7. Try some hand-gesture recognition. Photograph a hand about 2 feet from the camera, create some (nonmoving) hand gestures: thumb up, thumb left, thumb right.
 - a. Using your attention detector from exercise 6, take image gradients in the area of detected flesh around the hand and create a histogram model for each of the three gestures. Also create a histogram of the face (if there's a face in the image) so that you'll have a (nongesture) model of that large flesh region. You might also take histograms of some similar but nongesture hand positions, just so they won't be confused with the actual gestures.
 - b. Test for recognition using a webcam: use the flesh interest regions to find "potential hands"; take gradients in each flesh region; use histogram matching

- above a threshold to detect the gesture. If two models are above threshold, take the better match as the winner.
- c. Move your hand 1–2 feet further back and see if the gradient histogram can still recognize the gestures. Report.
- 8. Repeat exercise 7 but with EMD for the matching. What happens to EMD as you move your hand back?
- 9. With the same images as before but with captured image patches instead of histograms of the flesh around the hand, use cvMatchTemplate() instead of histogram matching. What happens to template matching when you move your hand backwards so that its size is smaller in the image?

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