ALEXANDER MCGINN

PERSONAL INFORMATION

email alexander.mcginn@gmail.com

phone +1 (416) 324 7759 (work), +1 (416) 662 9666 (cell)

EDUCATION

2011 McGill University

Bachelor of Science Cofounded Neuroscience Undergraduate Society. Member of the McGill

Investment Club. Learned critical thinking skills. Studied how cognitive biases inform the decision making process. Learned how to understand technical scientific papers and communicate using a scientific and precise vocabulary.

PROFESSIONAL ACCREDITATIONS

CFA Institute 2015 · CFA Level II Candidate

CAIA Association 2015 · CAIA Level II Candidate

CSI 2014 · Financial Markets Risk Management Course

2012 · Derivatives Fundamentals and Options Licensing Course

2011 · Canadian Securities Course

WORK EXPERIENCE

Oct 2013–Present Product Research Analyst, Invesco Canada

Summary Researching and analysing market and fund information to support sales and

ensure product integrity.

Accomplishments · Assisted and supported product research team and product managers

· Updated fund comparisons and sales decks

· Generated ad-hoc analytical reports

 \cdot Created model portfolios and alternative fund comparisons and provided

qualitative data to support them

July–Sept 2013 Product Marketing Coordinator - Intern, Invesco Canada

Summary Coordinated with multiple partners to promote and sustain our product brands.

Clearly and effectively communicated to ensure successful execution and

timely delivery of projects.

2010–June 2013 Client Relationship Associate, Invesco Canada

Summary Responded to inbound inquiries from financial advisors, their assistants, and

clients on a broad range of topics. Provided financial advisors with additional

tools and product ideas to help them build their businesses.

OTHER SKILLS

Cognitive Analytical, verbal, research, numeracy, strategic, and critical thinking skills

Software Excel, Bloomberg, Factset, Style Research, Word, PowerPoint, Morningstar

Direct, Zephyr StyleADVISOR, Linux, Python, Matlab

Languages , English, Conversational French

June 25, 2015