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Practice and demonstrate quantitative abilities and data analysis. Work collaboratively with a team of engaged and intelligent coworkers. Learn.1.5em

Work Experience 1.5em

Oct 2013-PresentProduct Research Analyst, Invesco Canada

SummaryResearching and analysing market and fund information to support sales and ensure product integrity. Accomplishments Assisted and supported product research team and product managers \cdot Updated fund comparisons and sales decks \cdot Generated ad-hoc analytical reports \cdot Created model portfolios and alternative fund comparisons and provided qualitative data to support them

0.5em July–Sept 2013Marketing Coordinator - Intern, Invesco Canada

Summary Coordinated with multiple partners to promote and sustain our product brands. Clearly and effectively communicated to ensure successful execution and timely delivery of projects. Accomplishments-Managed delivery of marketing collateral \cdot Demonstrated attention to detail - noticed and corrected document oversights \cdot Provided input and generated ideas to position product brand

0.5em 2010–June 2013 Client Relationship Associate, Invesco Canada

SummaryResponded to inbound inquiries from financial advisors, their assistants, and clients on a broad range of topics. Provided financial advisors with additional tools and product ideas to help them build their businesses. Accomplishments Became product expert and lead numerous training sessions and presentations supporting rollout of PowerShares ETFs \cdot Lead presentations on The Invesco Story ensuring comprehension of Invesco's history and corporate brand strategy (Invesco, Trimark, PowerShares) \cdot Generated numerous sales leads for Sales department \cdot Chosen to work on joint Sales initiative to proactively communicate Invesco's value proposition to select financial advisors. Tactically positioned Invesco's product offering to generate sales and reduce net redemptions

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Education1em

2011McGill University

Bachelor of ScienceLearned critical thinking skills. Studied how cognitive biases inform the decision making process. Learned how to understand technical scientific papers and communicate using a scientific and precise vocabulary.

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Professional Accreditations1em

CFAI2014 · CFA Level II Candidate

-0.5em

CSI2014 · Financial Markets - Risk Management Course

-0.5em

 $2012~\cdot~$ Derivatives Fundamentals and Options Licensing Course

-0.5em

2011 · Canadian Securities Course

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 $IFSE2010 \ \cdot \ Canadian \ Investment \ Funds \ Course$

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Bloomberg 2010 · Bloomberg Terminal Certificate

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Other Skills1em $\,$

InterpersonalStrong relationship building skills

CognitiveAnalytical, verbal, research, numeracy, and critical thinking skills

ComputerExcel, Word, PowerPoint, Linux, Python, Matlab, Bloomberg Terminal, Adobe CS5

 ${\bf Languages English,\ Conversational\ French}$

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