

ALEXANDER MCGINN

CONTACT INFORMATION

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EDUCATION & PROFESSIONAL ACCREDITATIONS

<i>McGill University</i>	Bachelor of Science (Neuroscience Undergraduate Society, McGill Investment Club, Political Issues Club, Model UN)
<i>CFA Institute</i>	CFA Level III Candidate
<i>CAIA Association</i>	Chartered Alternative Investment Analyst (CAIA)
<i>Marquee Group</i>	Accredited Financial Modeler (AFM)
	VBA for Finance Professionals
<i>CSI</i>	Financial Markets Risk Management Course
	Derivatives Fundamentals and Options Licensing Course
	Canadian Securities Course
<i>Bloomberg</i>	Bloomberg Terminal Certificate

WORK EXPERIENCE

Oct 2013–Present	Product Research Analyst, INVESCO
<i>Summary</i>	Analyzing investment funds to understand their construction; identifying attributes of securities within portfolios, what factors managers are exposed to, and what risks are present. Producing actionable analysis for both internal, and external, business partners.
<i>Responsibilities & Accomplishments</i>	<ul style="list-style-type: none">• Performed product shelf SWOT analysis for firm and competitors to identify opportunities for product launches, mergers, or corporate actions.• Built investment fund scorecard to identify best focus list of opportunities for sales team.• Responded to RFPs under extremely tight deadlines.• Provided backup trading execution support for PowerShares ETFs.• Responded to requests from institutional and retail sales channels to position investment funds against, or as a compliment to, competitor funds.• Provided analysis to sales team directly resulting in 10s of millions in additional sales.

SKILLS

<i>Competencies & Traits</i>	Analytical mindset, detail-orientation, flexible and willing to listen for other opinions, team player, good communication skills (written and verbal,) strong research ability, critical thinking skills, eager to learn.
<i>Financial Software</i>	Bloomberg, Excel, VBA, eVestment, Factset, Morningstar Direct, StyleResearch