



**Budapest University of Technology and Economics**

Faculty of Electrical Engineering and Informatics

Department of Automation and Applied Informatics

# **Development of a template-driven website generator SaaS platform**

MASTER'S THESIS

*Author*

Péter Hanich

*Advisor*

Gábor Knyihár

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# Contents

<b>Abstract</b>	<b>i</b>
<b>1 Introduction</b>	<b>1</b>
<b>2 Literature review</b>	<b>2</b>
2.1 Software as a Service . . . . .	2
2.1.1 Aspects and challenges of SaaS . . . . .	3
2.2 Laravel . . . . .	4
2.2.1 Request Lifecycle . . . . .	5
2.2.2 Ecosystem . . . . .	6
2.3 React . . . . .	6
2.3.1 SPA routing: TanStack Router . . . . .	6
2.3.2 TanStack Query . . . . .	7
2.3.3 Editor libraries . . . . .	8
2.4 Kubernetes . . . . .	8
2.4.1 Ingress, Gateway API . . . . .	9
<b>3 Architecture</b>	<b>10</b>
<b>4 Development</b>	<b>11</b>
4.1 Backend . . . . .	11
4.2 Frontend . . . . .	11
4.3 Proxy application . . . . .	11
<b>5 Testing</b>	<b>12</b>
5.1 Backend testing . . . . .	12
5.2 Frontend testing . . . . .	12
5.3 Usage example . . . . .	12
<b>6 Production considerations</b>	<b>13</b>

<b>7 Summary</b>	<b>14</b>
<b>Acknowledgements</b>	<b>15</b>
<b>Bibliography</b>	<b>16</b>
<b>Appendix</b>	<b>18</b>

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hallgató

# **Abstract**

## **Chapter 1**

# **Introduction**

# Chapter 2

## Literature review

### 2.1 Software as a Service

In order to develop a software as a service (SaaS) application suite we first have to explore what a SaaS entails. To do this an overview and understanding of cloud computing and its related terminologies is necessary. ISO defines cloud computing as a “paradigm for enabling network access to a scalable and elastic pool of shareable physical or virtual resources with self-service provisioning and administration on-demand [1].” The NIST (National Institute of Standards and Technology) defines five essential characteristics, four deployment models and three service models for the cloud [2].

The essential characteristics are the following:

- On demand self-service: resources can be provisioned without additional human assistance.
- Broad network access: users can access capabilities through standardized methods over the network.
- Resource pooling: the provider manages their cloud resources in such a way that it can serve multiple customers flexibly.
- Rapid elasticity: capabilities are scalable and re-assignable on demand.
- Measured service: resource usage is monitored, controlled and automatically optimized.

The aforementioned deployment models are:

- Private cloud: the cloud is used by a single organizational entity
- Community cloud: the infrastructure is used by a community composed of multiple organizations or
- Public cloud: the cloud is open for use to the public.
- Hybrid cloud: the cloud is some mix of the models mentioned before.

All the above deployment models may be either on or off premise and additionally owned or managed by the organization(s) using them, third parties or some combination of the former.

Most importantly for the topic the three service models:

- Infrastructure as a Service (IaaS): the provided resources are fundamental to computing, such as network, storage or processing power.
- Platform as a Service (PaaS): the provided resources allow the customer to deploy applications to the cloud providers platform without configuring the underlying computing infrastructure.
- Software as a Service (SaaS): “The capability provided to the consumer is to use the provider’s applications running on a cloud infrastructure. The applications are accessible from various client devices through either a thin client interface, such as a web browser (e.g., web-based email), or a program interface. The consumer does not manage or control the underlying cloud infrastructure including network, servers, operating systems, storage, or even individual application capabilities, with the possible exception of limited user-specific application configuration settings [2].”

There are many cloud providers available for use most notably Amazon Web Services (AWS), Microsoft’s Azure and Google Cloud Platform (GCP), which boast numerous amount services belonging to the models described previously.

### 2.1.1 Aspects and challenges of SaaS

After establishing a definition of SaaS and its related terminologies, lets dive into the different aspects and challenges of developing, maintaining and operating one.

“Software as a service (SaaS) is a software delivery model in which third-party providers provide software as a service rather than as a product over the Internet for multiple users [3].” SaaS applications hence are also web applications and built with web technologies and frameworks. However not all web applications are SaaS due to the aforementioned delivery model. In a way SaaS is a specific subset of web applications.

There is not a fixed defined set of characteristics that a SaaS has to meet in order to be considered one, however there are some commonly recurring ones that most take into account, such as multi-tenancy, customization and scalability [4].

Most SaaS applications support some form of multi tenancy. Multi tenancy is the ability to share the same (and single) hosted instance of the application between multiple tenants, instead of deploying the application separately for each tenant. A tenant is a user or group of users (e.g. an organization) with the same share of the service [5]. Commonly people refer to multi-tenancy as the ability to have multiple organizations use the service with their own share and users, however as we can see this is not a strict requirement. There are many ways to achieve multi-tenancy with different amounts of complexity in concern areas like architecture, scaling, and security. The methods usually differ by how separated each tenants share is on a database, data model and infrastructure level [6].

This goes hand-in hand with the next common characteristic which is customization. SaaS applications must support a level of customization to meet all tenants needs. This allows tenants to adapt the service more seamlessly into their workflows, processes and requirements. The ability to change aspects also reduces repetitive tasks between users of the same tenants. Customization can range from interface level differences to full on tailoring of the tenants share of the application down to the platform or even infrastructure level. Each added aspect of personalization however increases complexity, due to which a balance must be struck between customization and standardization [7].

Scalability is the ability of the service to handle increasing workloads and usage needs. Generally there are two methods of scaling, vertical scaling (also known as scale-up) and horizontal scaling (also known as scale-out). Vertical scaling involves giving more resources to the machine running the service, while horizontal scaling means distributing the application on multiple machines. In a cloud environment a scale-out solution is relied on more by default due to the available amount of resources and also due to the fact that increasing a machines resources is only feasible up to a level. However, most complex production system usually combine the two forms in some form. Not only that SaaS platforms commonly employ either a two level or a generalized K-level scalability structure where each level is a separate dimension of the service capable of scaling independently. Scaling solutions are also made tenant aware so that each tenant gets scaled for their respective needs [8].

Of course plenty more aspects could be reviewed and explored regarding SaaS applications, however the previously mentioned concerns and areas are sufficient to get a general understanding required for the topic.

Nowadays, many popular applications operate using a SaaS model such as Microsoft's Office suite, Slack or Notion. In regard to the thesis topic there are also many similar existing solutions such as Squarespace, Wix, GoDaddy or Shopify. However, they almost always require a subscription or one time payment upfront and or only offer a limited trial. They also frequently have a steep learning curve due to their complexity, and specialize in one given business area.

## 2.2 Laravel

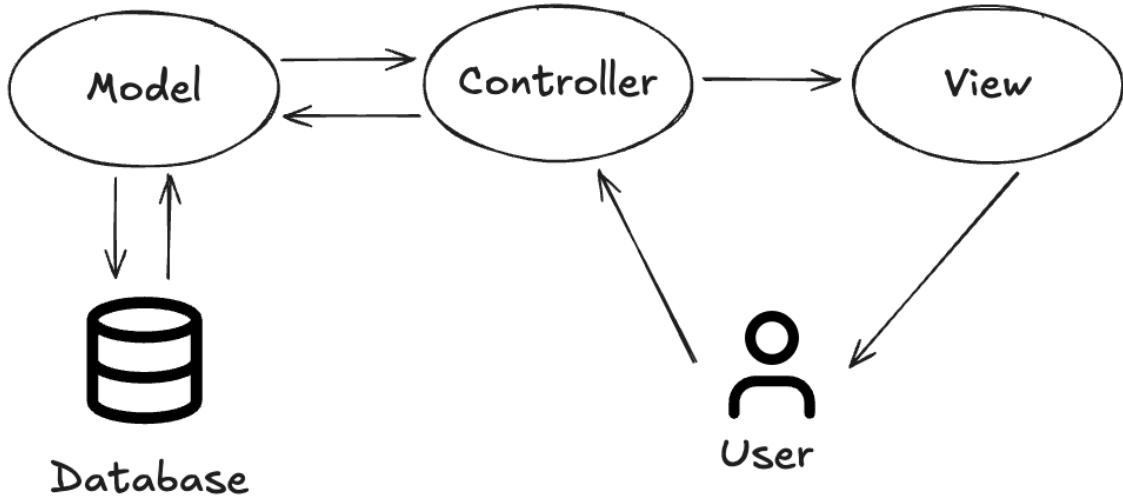
In this section I will be reviewing Laravel, and its most important features regarding the thesis. Laravel is a popular PHP web framework created by Taylor Otwell and first released in June 2011 [9]. The framework was built upon Symfony which is another PHP web application framework first and foremost, but also contains a wide variety of PHP tools and libraries. It was also heavily inspired by Ruby on Rails.

"Laravel is, at its core, about equipping and enabling developers. Its goal is to provide clear, simple, and beautiful code and features that help developers quickly learn, start, and develop, and write code that's simple, clear, and lasting [9]." The tools and ecosystem of the framework allow developers to write more scalable and maintainable code.

Laravel uses the Model-View-Controller (MVC) architecture.

Models represent logical entities or resources in the application and is implemented by the Eloquent ORM (Object-Relational Mapping) of Laravel. Controllers provide methods to handle incoming requests and return an appropriate response or serve a view. Views display the aforementioned response from a controller method. Laravel provides the built-in Blade templating engine to return HTML views to the users [10].

An example diagram visualizing this architecture can be seen on Figure 1.

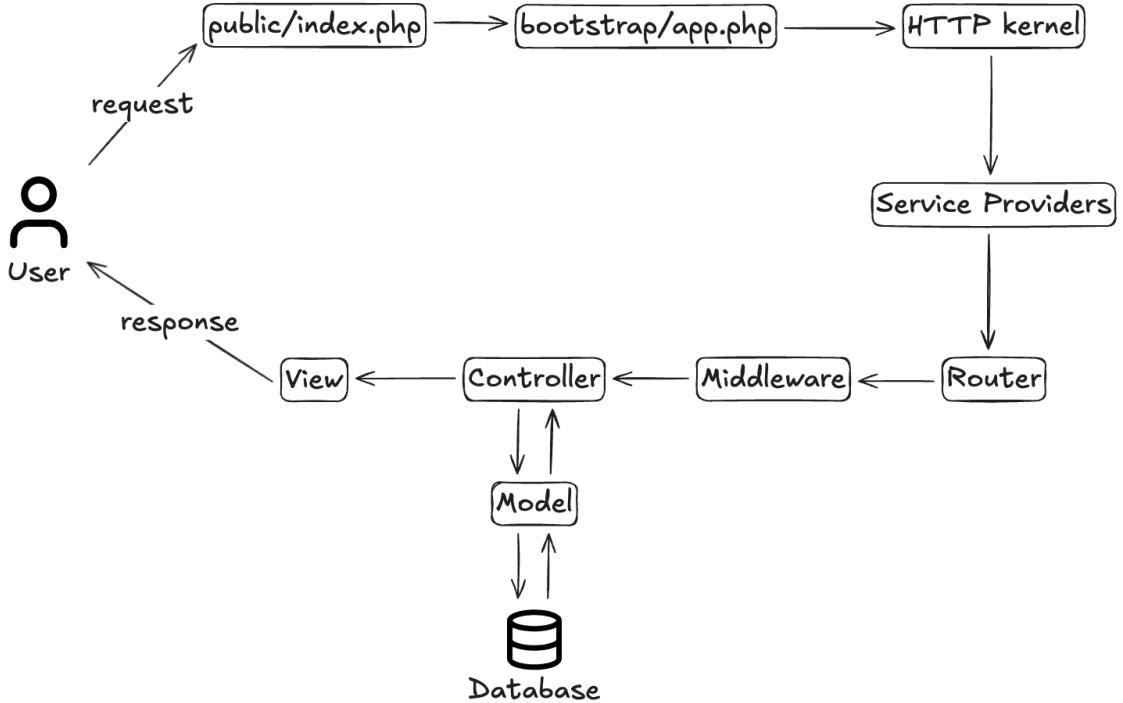


**Figure 1:** Model-View-Controller architecture

### 2.2.1 Request Lifecycle

Aside from understanding the general architecture of Laravel getting a grasp of its inner workings through the request lifecycle allows one to better understand on a high-level how the framework truly functions. As all web applications, Laravel is also served from a web server commonly Apache, Nginx or nowadays popularly FrankenPHP (built on Caddy). The starting point of the application is the `public/index.php` file where all requests are directed. From here a Laravel application instance is retrieved from the `bootstrap/app.php` file. The incoming request is next sent to the HTTP kernel where all necessary service providers are bootstrapped, and application level middleware is executed. These include the database, queue, validation and routing components among many. Following this the router will dispatch the incoming request to route specific middleware, after which a route or controller will handle generating a response. Finally, the response will be sent out through the HTTP kernel and application instance [11].

A diagram of the complete request lifecycle and MVC can be seen on Figure 2



**Figure 2:** Laravel request lifecycle

### 2.2.2 Ecosystem

Laravel provides many built in functionalities for use, such as mailing, testing, queues, notifications, storage, authentication and authorization among many. All of these capabilities can be extended, or new ones can be added through the rich package ecosystem surrounding the framework [12]. The creators of Laravel also maintain numerous first party packages and there are also big package maintainers, most notably Spatie [13] whose team maintain many packages and tools for the framework and FilamentPHP, which is a plugin extendable admin panel and UI (user interface) framework [14].

## 2.3 React

This section provides a short overview of React and more importantly the packages I'm going to use throughout the implementation. React is JavaScript library for building user interfaces (UI) through reusable and composable components. It leverages a virtual DOM (Document Object Model) that decides whether the component has to be re-rendered or not based on the state and properties (props) of the component and their changes [15].

React is commonly used to implement client-side rendered single page applications (SPA), where only one HTML file is sent from the server and the DOM is dynamically rebuilt by the bundled JavaScript code, without needing to make additional requests to the server [16].

### 2.3.1 SPA routing: TanStack Router

Since SPA-s only serve one HTML file from the backend they need some way to know which component to render for which web route. For this routing libraries are used. In React

the most popular routing library has been React Router for a long time [17]. However, recently React Router became part of the Remix framework which was later rebranded as version 7 of React Router and introduced declarative, data and framework modes to the router [18]. Due to these changes and the fact that I planned to use TanStack Query (formerly known as React Query) I opted to use TanStack Router instead for easier use and better integration.

TanStack Router provides many features out of the box including but not limited to file and code based routing, caching, prefetching and data loading, route contexts, search and URL parameter validation and native TypeScript support and type safe navigation [19].

The thesis project uses file-based routing, which we should take a closer look at. When we create our React application a router instance is created with the default context (e.g. auth, theming) and settings like error boundaries, cache stale time and view transitions. We also have to create a routes folder and a root route where we can configure application wide error, not found and loading components. From here on out all tsx files (except the ones with special naming) will be treated as routes and will be auto managed by the router. This means creating route stubs and auto updating them on changes. From the structure of the routes' folder a route tree file will also be generated which provides the type safe route checking features. However, files can use special naming conventions for given purposes. The ones relevant for this project is demonstrated in Table 1

**Table 1:** TanStack Router naming convention examples

Symbol	Example	Function
—	__root.tsx	The root route
— (prefix)	_layout.tsx	Layout route
- (prefix)	-button.tsx	Excluded, used for colocation
.	app.posts.tsx	Route nesting: /app/posts
\$	posts/\$postId.tsx	Route parameter

Folders can also be used for nesting instead of the dot notation with the prefixes outlined above. The main difference is in folder based grouping the file serving exact path of the folder (e.g. /posts) must be named `index.tsx` while layout routes should be named `route.tsx`. Folders can also be used for logical grouping without adding additional routes segments by putting the folder name in parentheses (e.g. `(auth)`) [19].

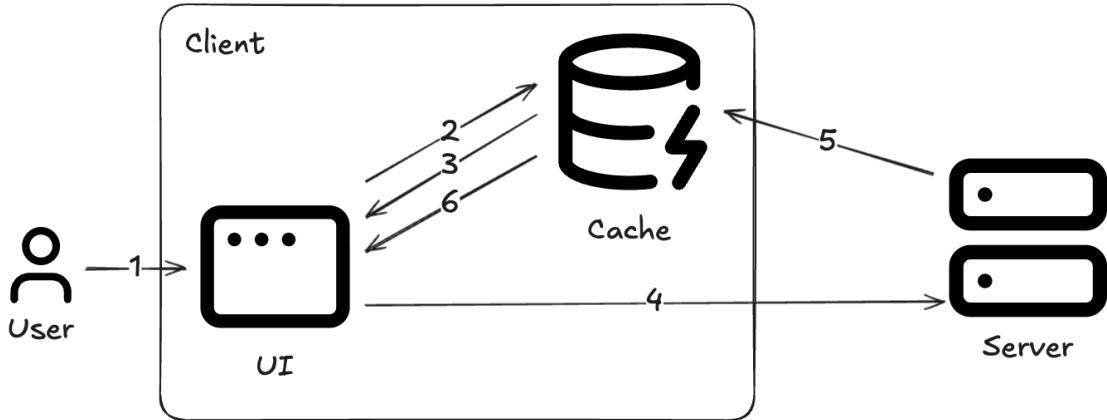
### 2.3.2 TanStack Query

“TanStack Query (formerly known as React Query) is often described as the missing data-fetching library for web applications, but in more technical terms, it makes fetching, caching, synchronizing and updating server state in your web applications a breeze [20].”

The library integrates seamlessly with TanStack Router and helps replace boilerplate API data fetching codes relying on `fetch`, `useEffect` and state management. Moreover, the package providers intelligent and automatic caching, background updates and request deduplication. TanStack Query has three fundamental concepts, queries which fetch data (GET), mutations that modify data (PUT, POST, DELETE) and the query client which is the coordinator of the other two [21].

Under the hood the library uses Stale-While-Revalidate (SWR) caching which was put forward by RFC 5861 [22]. SWR is a client side caching strategy that works the following way. The client caches all queries upon fetching. The next time the user would need the

result of that query **stale** data is served immediately, **while** triggering a re-fetch in the background. Once the fresh data is returned by the server it is **revalidated** and the UI is updated without blocking. The queries are identified by their query key which is most often the path of the query and all or any associated URL parameters. The cache can become stale after a set timeout, be manually invalidated, or on window or page switches and network reconnections [23]. This can be seen illustrated on Figure 3.



**Figure 3:** Stale-While-Revalidate caching

### 2.3.3 Editor libraries

Due to JavaScript's and by extension Reacts rich package and library ecosystem there exist multiple options to choose from regarding all needs. For the basis of the editor functionality I investigated two libraries, namely GrapesJS and CraftJS. They both offer capabilities to build ones own editor with drag and droppable UI elements [24]. Ultimately I decided against GrapesJS as the CraftJS is built more around React, while the former relies more heavily on pure JavaScript elements. CraftJS modularizes the editor and allows one to fully customize it according to their own needs [25].

## 2.4 Kubernetes

In this section I'm going to provide an overview of Kubernetes and its minimal subset of features required to understand this thesis, as Kubernetes is a vast and complex topic by itself. I'm assuming a basic understanding and familiarity of Docker, containerization and virtualization from the reader.

“Kubernetes is an open source container orchestration system. It manages containerized applications across multiple hosts for deploying, monitoring, and scaling containers. Originally created by Google, in March of 2016 it was donated to the Cloud Native Computing Foundation (CNCF) [26].”

Kubernetes has multiple distributions, can be installed in a standalone way, or used through the services of popular cloud platform providers. It is used in a declarative way to configure the desired state of system or application. Most often Kubernetes is interacted with through its command line interface (CLI) with the `kubectl` command. This interacts with the underlying API of Kubernetes.

Pods are either a single or a group of containers with shared network and storage resources and the smallest configurable and manageable deployment unit in the system. A Pod can have any number of Init Containers. They must run successfully and in a set order, and can be used to do setup tasks for its respective Pod. Replicasets maintain a set number of replicas of the same pod while Deployments provide a declarative way to update Replicasets or Pods. Finally, a Service can be used to expose a network application that is running a set of pods behind a single outward facing endpoint [27].

#### 2.4.1 Ingress, Gateway API

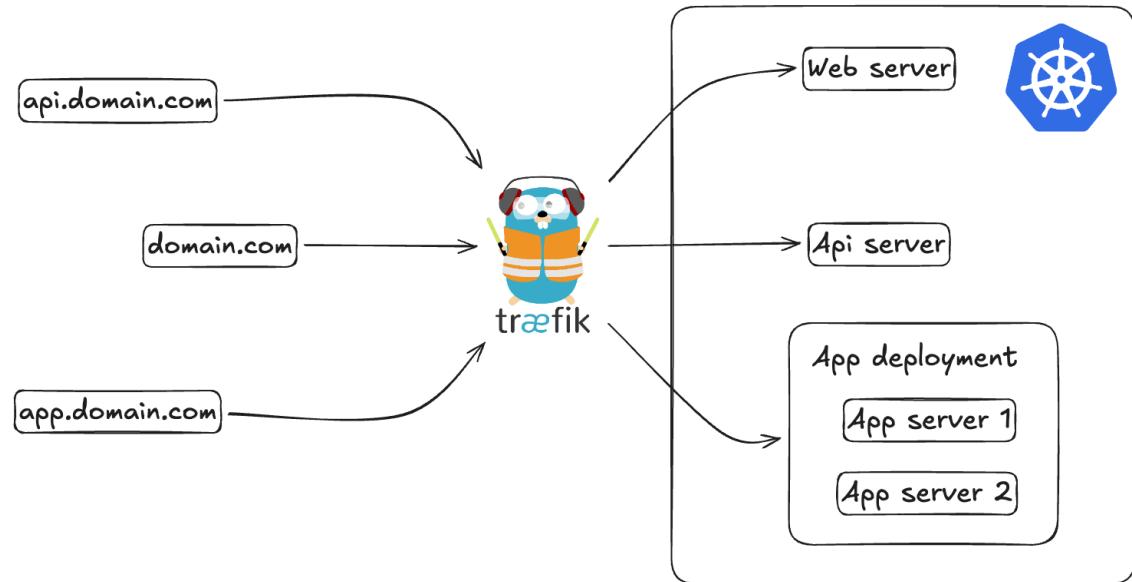
Since Pods can be short-lived, often recreated and have multiple replicas, a specialized service is needed to access HTTP routes from outside to cluster. This is provided by the Kubernetes Ingress or Gateway API.

“Ingress exposes HTTP and HTTPS routes from outside the cluster to services within the cluster. Traffic routing is controlled by rules defined on the Ingress resource [28].”

The Gateway API is in a way is a successor to the Kubernetes Ingress and provides a more modern and scalable solution to route and traffic management [29].

Both the Ingress and Gateway API need a controller or provider to function. One such industry standard is Traefik which can serve both functionalities, and is an open source application proxy [30].

A small illustration of the above concepts can be seen on Figure 4.



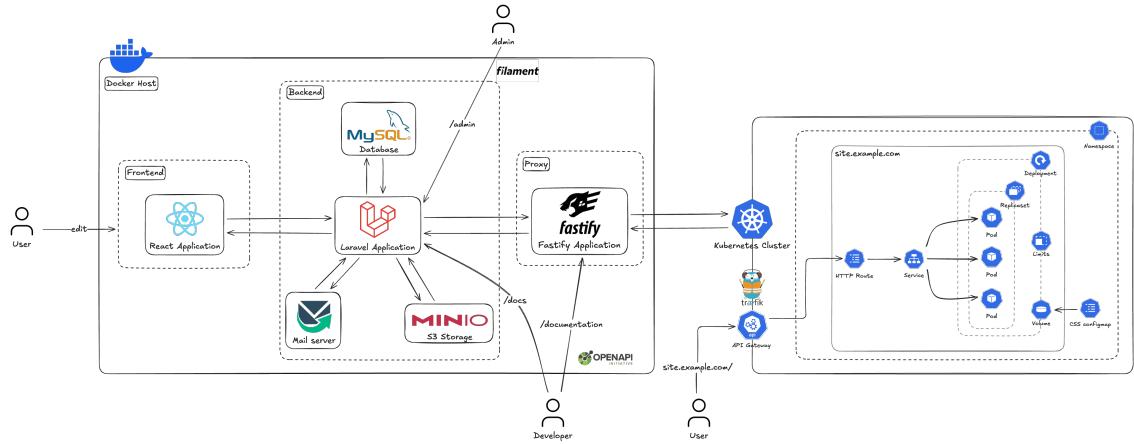
**Figure 4:** Traefik Gateway API

# Chapter 3

# Architecture

The goal of the thesis is to develop a template-driven website generator SaaS platform that allows users to create, customize, and publish single-page websites. Special attention must be paid to scalability, security and user experience (UX). A platform that can achieve this task from one end (the user) to the other (deployment) is inherently complex and requires the cooperation and integration of many technologies. To begin with, I will present the overarching high-level architecture of the complete system, introduce each component, then explain the ways they integrate and interact in detail.

The architecture itself can be viewed on Figure 5.



**Figure 5:** System level architecture

# **Chapter 4**

# **Development**

**4.1 Backend**

**4.2 Frontend**

**4.3 Proxy application**

# **Chapter 5**

## **Testing**

**5.1 Backend testing**

**5.2 Frontend testing**

**5.3 Usage example**

## **Chapter 6**

# **Production considerations**

## **Chapter 7**

## **Summary**

# Acknowledgements

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# Appendix