

# Dialog Creator - User Manual

This document describes how to use the Dialog Creator editor window to design dialogs by adding and arranging UI elements on a canvas.

- Platform: Desktop (Electron)
- Primary file: `src/pages/editor.html`

## Overview of the interface

The editor window is divided into four main areas:

### 1. Elements panel (left)

- Shows the list of available element types.
- Click any item to add a new element instance to the dialog canvas.
- A "Default values" button opens a window where default properties per element type can be managed.

### 2. Editor toolbar (top of center)

- Provides arrange (Z-order) actions for the currently selected element:
  - Send to back
  - Send backward
  - Bring forward
  - Bring to front
- Grouping actions:
  - Group selected (enabled when 2+ elements are selected)
  - Ungroup (enabled when a group is selected)
- Buttons enable/disable contextually depending on the current selection.

### 3. Dialog canvas (center)

- The working area where elements are placed and arranged.
- Click an element to select it. Click the empty canvas to clear the selection.
- Drag a selected element to reposition it. Movement is constrained within the canvas with a small padding.

### 4. Properties panel (right)

- Displays properties for the selected element.
- Only properties relevant to the selected element type are shown and enabled.

## Keyboard shortcuts

Arrange (Z-order) actions:

- Cmd/Ctrl + ↑: Bring forward, moves the element one step forward in stacking order.
- Cmd/Ctrl + Shift + ↑: Bring to front, places the element above all others in the canvas.
- Cmd/Ctrl + ↓: Send backward, moves the element one step backward in stacking order.
- Cmd/Ctrl + Shift + ↓: Send to back, places the element behind all others in the canvas.

These actions are disabled when no element is selected.

## Grouping:

- Cmd/Ctrl + G: Group selected
- Cmd/Ctrl + Shift + G: Ungroup selected group

## Movement (nudge):

- Arrow keys: Move selected element(s) by 1px
- Shift + Arrow keys: Move selected element(s) by 10px

## Global:

- Cmd/Ctrl + A: Select all elements on the canvas (Editor window)

## Notes:

- Shortcuts only apply when at least one element is selected and focus is not inside a text field (unless stated otherwise).
- Cmd/Ctrl modifiers are reserved for arrange and grouping actions; nudging uses arrows without Cmd/Ctrl.
- When multiple elements are selected, nudging moves all selected elements together.

## Shortcuts cheatsheet

### Dialog Creator — Shortcuts Cheatsheet

Arrange uses Cmd/Ctrl + Arrows; nudging uses Arrows (Shift for 10px). Delete/Backspace removes selected.

#### Arrange (Z-order)

|          |   |       |                    |
|----------|---|-------|--------------------|
| Cmd/Ctrl | + | ↑     | Bring forward      |
| Cmd/Ctrl | + | Shift | + ↑ Bring to front |
| Cmd/Ctrl | + | ↓     | Send backward      |
| Cmd/Ctrl | + | Shift | + ↓ Send to back   |

#### Movement (Nudge)

|          |     |                     |   |          |
|----------|-----|---------------------|---|----------|
| ↑        | ↓   | ←                   | → | Move 1px |
| Shift    | + ↑ | ↓                   | ← | →        |
| Delete   | /   | Remove selected     |   |          |
| Cmd/Ctrl | + A | Select all elements |   |          |

#### Grouping

|          |   |       |                            |
|----------|---|-------|----------------------------|
| Cmd/Ctrl | + | G     | Group selected             |
| Cmd/Ctrl | + | Shift | + G Ungroup selected group |

Shortcuts apply only when an element is selected and focus is not in an input field.

## Working with elements

### Add a new element

- In the Elements panel (left), click the element type you want to add. It will be inserted on the dialog canvas with default properties.

### Select an element

- Click an element on the canvas to select it.

- A selected element is highlighted with a dotted outline.
- The buttons on the top toolbar are enabled when an element is selected.

## Deselect elements

- Click on an empty area of the dialog canvas to clear the selection.
- The buttons on the top toolbar become disabled.

## Move an element

- Click and drag an element to reposition it.
- Movement is constrained within the dialog canvas with a small margin.
- Use Arrow keys to nudge by 1px; hold Shift for 10px steps (when an element is selected and focus is not in an input).
- The cursor changes to indicate dragging.

## Remove an element

- Press Delete/Backspace (when the focus is not inside a text field) to remove the selected element, or
- Click the Remove button (Trashcan icon) in the top toolbar.

## Preview window

- Opens from the File menu (Preview) and renders the dialog with live interactions.
- Disabled elements remain fully visible, only greyed out (no opacity fade). Native inputs/selects retain the exact same size when disabled.
- ESC closes popovers (like color pickers). If a runtime error overlay is visible, ESC dismisses it first; pressing ESC again closes the Preview window.

### Selections in Preview

- Containers support multi-selection. Clicking a row toggles its selection (active state). A '`change`' event is dispatched on the Container so your handlers can react.
- Select elements are single-choice. Changing the selection dispatches '`change`' like native selects.

### Runtime errors in Preview

- When Custom JS misuses the API (e.g., unsupported event, unknown element, invalid select option), a visible error box appears inside the Preview canvas. This helps spot issues without checking the console.
- You can dismiss the error box with ESC. The same error is also logged to the Editor console.

## Custom JS code — quick start

Some dialogs have complex behaviors that require custom JavaScript code. The editor provides a code window for writing and testing such code. This code runs at the top level automatically, with a dedicated, provided API.

Elements can be referred to by their Name (ID) either quoted or not. For example, `getValue(input1)` is the same as `getValue('input1')`.

Notes on missing elements and strict operations:

- For simple getters/setters (getValue/setValue), if a name is not found, reads return `null` (or a safe default) and writes are ignored.
- For event-related or selection operations (on, trigger, select), using an unknown element will throw a `SyntaxError` and show the error overlay in Preview.

Common patterns you can copy/paste:

1. Show the input's value in a label on change

```
onChange(input1, () => {
  setValue(statusLabel, "input1: " + getValue(input1));
});
```

2. Show or hide a label when a checkbox is toggled

```
onClick(checkbox1, () => {
  show(label1, isChecked(checkbox1));
});
```

Which is equivalent to:

```
onClick(checkbox1, () => {
  if (isChecked(checkbox1)) {
    show(label1);
  } else {
    hide(label1);
  }
});
```

3. Show a select value in a label

```
onChange(countrySelect, () => {
  setValue(statusLabel, "Country: " + getValue(countrySelect));
});
```

4. Update text programmatically

```
setValue(statusLabel, "Ready");
```

Events:

- Buttons and custom checkboxes/radios usually use `'click'`.
- Text inputs can use `'change'` (on blur) or `'input'` (as you type).
- Selects use `'change'`.
- Tip: Prefer the helpers `onClick`, `onChange`, `onInput` for readability.

Programmatic events:

- User events can be indicated, for instance with `trigger(name, 'change')`. Only the following events are supported by the API: `click`, `change`, `input`. Using other event names throws a `SyntaxError` and shows the error overlay in Preview.
  - `click` on a Checkbox/Radio behaves like a real click: it toggles the control.
  - `change` dispatches the event to inputs/selects without modifying the current value by itself.

## Initialization

- Your top-level custom code runs after the Preview is ready (elements rendered and listeners attached). You can directly register handlers and set initial state without extra lifecycle wrappers.
- Event helpers:
  - `onClick(name, fn)` — same as `on(name, 'click', fn)`
  - `onChange(name, fn)` — same as `on(name, 'change', fn)`
  - `onInput(name, fn)` — same as `on(name, 'input', fn)`

## Scripting API — reference

`showMessage(message, detail?, type?)`

- Shows an application message dialog via the host app.
- message is the visible header; detail is the body text; type (optional) controls icon: 'info' | 'warning' | 'error' | 'question'.
- Examples:
  - `showMessage('Hello')`
  - `showMessage('Low disk space', 'Please free up 1GB', 'warning')`
  - `showMessage('Save failed', String(err), 'error')`

`getValue(name)`

- Get the element's value/text.
- Input/Label>Select/Counter return their current value; Checkbox/Radio return their current boolean state.
- Returns `null` if the element doesn't exist.

`setValue(name, value)`

- Set the value/text.
- Input/Label: set string; Counter: set number within its min/max; Select: set selected option by value; Checkbox/Radio: set boolean state.
- No-op if the element doesn't exist. Does not dispatch events automatically.

`isChecked(name)`

- For Checkbox/Radio, returns the live checked/selected state as a boolean.

`check(name) / uncheck(name)`

- Convenience methods for Checkbox and Radio elements to set on/off.
- For Radio, `check(name)` also unselects other radios in the same group.
- These do not dispatch events by themselves; if you want handlers to run, use `trigger(...)`.

`getSelected(name)`

- Read the current selection(s) as an array of values.
- For Select, returns a single-item array (or empty array if nothing selected).
- For Container, returns labels of all selected rows.
- `isVisible(name)` : boolean
  - Returns whether the element is currently visible (display not set to 'none').

- `isHidden(name) : boolean`
  - Logical complement of `isVisible(name)` .
- `isEnabled(name) : boolean`
  - Returns whether the element is currently enabled (not marked as disabled).
- `isDisabled(name) : boolean`
  - Logical complement of `isEnabled(name)` .
- `show(name, on = true)`
  - Show or hide by boolean. Use `show(name, true)` to show; `show(name, false)` to hide.
- `hide(name, on = true)`
  - Convenience inverse of show: `hide(name)` hides, `hide(name, false)` shows. Internally calls `show(name, !on)` .
- `enable(name, on = true)`
  - Enable or disable by boolean. Use `enable(name, true)` to enable; `enable(name, false)` to disable.
- `disable(name, on = true)`
  - Convenience inverse of enable: `disable(name)` disables, `disable(name, false)` enables. Internally calls `enable(name, !on)` .
- `onClick(name, handler)`
  - Shortcut for `on(name, 'click', handler)` .
- `onChange(name, handler)`
  - Shortcut for `on(name, 'change', handler)` .
- `onInput(name, handler)`
  - Shortcut for `on(name, 'input', handler)` .
- `trigger(name, event)`
  - Dispatch a synthetic event on the element without directly changing its state.
  - Supported events: `'click'` , `'change'` , `'input'` .
  - Notes:
    - For Checkbox/Radio, triggering `'click'` behaves like a user click (the control toggles via its built-in logic).
    - Triggering `'change'` on inputs/selects notifies listeners but does not change the current value by itself.
- `setSelected(name, value)`
  - Programmatically set selection.
  - For Select elements: sets the selected option by value (single-choice).

- For Container elements: accepts a string or array of strings and replaces the current selection with exactly those labels.
- Does not dispatch a `change` event automatically. If you need handlers to run, call `trigger(name, 'change')` after changing selection.
- Throws a SyntaxError if the element doesn't exist, the control is missing, the option/row is not found, or the element type doesn't support selection.

## Validation and highlight helpers

- `addError(name, message)`
  - Show a tooltip-like validation message attached to the element. Multiple distinct messages on the same element are de-duplicated and the first one is shown.
- `clearError(name, message?)`
  - Clear a previously added validation message. If `message` is provided, only that message is removed; otherwise, all messages for the element are cleared.
- `addGlow(name)`
  - Visually highlight the element (adds an outline/glow to draw attention). Useful alongside `addError` to signal the field needing attention.
- `clearGlow(name)`
  - Remove any visual highlight added by `addGlow`.

## Element-specific notes and examples

- Input
  - Read: `getValue(myInput)` : returns a string
  - Write: `setValue(myInput, 'hello')`
  - Events: 'change' (on blur) or 'input' (as you type)
- Label
  - Read: `getValue(myLabel)` : returns a string
  - Write: `setValue(myLabel, 'New text')`
- Select
  - Read: `getValue(mySelect)` : returns a string
  - Write: `setValue(mySelect, 'R0')`
  - Event: 'change'
- Checkbox
  - Read state: `isChecked(myCheckbox)` : returns a boolean
  - Write state: `check(myCheckbox)` and `uncheck(myCheckbox)`
  - Event: 'click'
- Radio
  - Read state: `isChecked(myRadio)` : returns a boolean
  - Write state: `check(myRadio)` and `uncheck(myRadio)`

- Event: 'click'
- Counter
  - Set value within its min/max: `setValue(myCounter, 7)`
  - Read current number: `getValue(myCounter)`
- Button
  - Pressed feedback is built-in in Preview; your handler can trigger other UI changes.
  - Event: 'click'
- Slider
  - Dragging is supported in Preview. To react to changes, listen on the wrapper or the handle's mouseup.

## Practical patterns

- Conditional show a panel when a checkbox is checked:

```
onClick(myCheckbox, () => {
  show(myPanel, isChecked(myCheckbox));
  // or: hide(myPanel, isUnchecked(myCheckbox))
});
```

- Mirror an input's text to a label on change:

```
onChange(myInput, () => {
  setValue(myLabel, getValue(myInput));
});
```

- Select a value in a Select (no auto-dispatch), then notify listeners:

```
setSelected(countrySelect, "RO");
trigger(countrySelect, "change");
```

- Conditional enable/disable situations:

```
onClick(lockCheckbox, () => {
  disable(saveBtn, isChecked(lockCheckbox)); // disable when locked
  // Equivalent forms:
  // enable(saveBtn, isUnchecked(lockCheckbox));

  // Unconditional forms:
  // enable(saveBtn);           // just enable
  // disable(saveBtn);         // just disable
});
```

- Replace a Container's selection (multi-select) and notify listeners:

```
setSelected(variablesContainer, ["Sepal.Width"]);
trigger(variablesContainer, "change");
```

- Add or remove items in a Container:

```
addValue(variablesContainer, "Sepal.Length");
deleteValue(variablesContainer, "Sepal.Width");
```

## Notes

- Programmatic state changes (e.g., `check`, `setValue`) do not automatically dispatch events. Use `trigger` when you need the dialog to behave as if the user had interacted with the element.
- The selection command (`setSelected`) also does not auto-dispatch, but it can be paired with `trigger(name, 'change')` if you rely on change triggers.
- Validation/highlight helpers (`addError`, `clearError`, `addGlow`, `clearGlow`) are purely visual aids in Preview; they do not block execution or change element values.

## Populate container contents

Containers can show rows populated via API. For example:

```
setValue(datasetsContainer, listDatasets());

onChange(datasetsContainer, () => {
  const variables = listVariables(getSelected(datasetsContainer));

  if (!variables.length) {
    addError(datasetsContainer, "Unable to load variables");
    addGlow(datasetsContainer);
    return;
  }

  clearError(datasetsContainer);
  clearGlow(datasetsContainer);
  setValue(variablesContainer, variables);
});
```

- `setValue(container, array)` accepts an array of strings (or an array of objects with `{ text, active }`) and renders each entry as a row.
- Rows automatically adopt the container's `fontColor`, `activeBackgroundColor`, and `activeFontColor`.
- Containers scroll automatically when the row list exceeds the container height.

Multi-selection containers support range selection: click an item, then Shift-click another to select or deselect the entire range. Single containers toggle a single active row.

## Syntax window

- Opens from the File menu (Syntax) or via the dedicated button when enabled.
- Shows an Elements table; clicking a row inserts a token like `{name}` into the textarea for building commands.
- Text persists within the session; use Save & Close to send the text back to the editor.

## File menu actions

- New: Optionally saves current work, then clears the canvas.
- Load dialog: Load a dialog JSON file into the editor.

- Save dialog: Export the current dialog to JSON.
- Preview: Open the live preview window.

## Multi-selection and grouping

### Select multiple elements

- Shift + Click to add or remove elements from the current selection.
- Lasso selection: Click and drag on an empty area of the dialog canvas to draw a selection rectangle. All elements overlapping the rectangle are selected.
  - Hold Shift while lassoing to add to the existing selection instead of replacing it.

### Move multiple elements together (ephemeral selection)

- When two or more elements are selected (but not grouped), dragging any selected element will move all selected elements together.
- Arrow key nudging also moves all selected elements together.
- In the Properties panel, the Type field shows "Multiple selection" and only Left and Top are editable; changing these moves the whole selection.

### Group selection (persistent group)

- To lock a multi-selection into a single movable unit, click the Group button in the toolbar or press Cmd/Ctrl + G.
- A group container is created around the selected elements. Selecting a child of a group selects the whole group.
- Groups can be moved and nudged like individual elements.

### Ungroup

- Select the group container and click Ungroup in the toolbar or press Cmd/Ctrl + Shift + G to return the elements to the top level. The former members remain selected.

## Dialog-level properties

In the "Dialog's properties" area (above the Properties panel), you can edit:

- Name
- Title
- Width
- Height
- Font size

Behavior:

- Width and Height take effect when the field loses focus (after editing it, click elsewhere or press Enter to blur).
- Font size updates the typography of supported elements across the dialog.

## Element types and key properties

Below is a summary of element types supported by the editor and their notable properties. The Properties panel only shows fields relevant to the selected element type.

- Button
  - Label (text)
  - Color
  - Width (max)
  - Lines (max) — line clamp for the label text
- Input
  - Value (text)
  - Width, Height
- Select
  - Value(s)
  - Width
  - Arrow color (dropdown indicator)
  - Data source (Custom or R workspace)
- Checkbox
  - Checked
  - Fill (when checked)
  - Color
  - Size
- Radio
  - Size
  - Color
  - Group
  - Selected
- Counter
  - Start Val, Max val
  - Space (padding between arrows and value)
  - Color (affects arrows)
- Slider
  - Width, Height
  - Direction (horizontal/vertical)
  - Handle properties: Position (%), Shape (triangle or circle), Color, Size
- Label
  - Value (text)
- Separator
  - Width, Height
  - Color
- Container
  - Width, Height

- Object class (Dataset or Variable)

## Tips & notes

- Press Enter while editing a property field to commit changes (the editor will blur the field to trigger the update).
- Some numeric fields are constrained (e.g., size within the canvas, line clamp limited to a small maximum). If a value is out of range, the editor will adjust it automatically.
- Element Name (ID) must be unique. If a duplicate is entered, it will be rejected and an error shown.
- Visibility (isVisible) and Enabled (isEnabled) toggles affect how elements render and behave in the editor.
- Grouping is an editor convenience: when exporting or previewing, groups are flattened and only individual elements (with absolute positions) are saved.

## Build notes

- The Code window uses a CodeMirror bundle that's rebuilt only when its entry source changes. This keeps builds fast during development.

## Troubleshooting

- Arrange buttons are disabled
  - Ensure an element is selected. Click an element on the canvas.
- Delete key doesn't remove the element
  - Make sure focus isn't inside a text field. Click on the canvas and try again.
- Property change seems ignored
  - Most properties apply on blur (when the input loses focus). Press Enter or click elsewhere to commit.