



ANALYTIX SOLUTIONS

The Company that CPAs Recommend



COMPREHENSIVE FINANCIAL PORTAL

Online Solutions by Analytix

The powerful Analytix Client Portal gives you freedom to access your financial transactions, financial reports, customized dashboard and electronic documents around-the-clock. It's your financials, unified.

The Analytix Client Portal makes it easy for you to send and manage documents online. Simply upload your scanned documents, and your Account Executive receives them immediately. There's no need to maintain separate records of important documents because our Document Library safely and securely stores them for you once uploaded. It's that easy.

Online Solutions by Analytix

- ▶ **Access QuickBooks:** Get immediate access to your company's QuickBooks files
- ▶ **Reports:** View monthly, quarterly, P&L and other critical reports in just a few clicks
- ▶ **Upload Documents:** Send documents to Analytix using our easy-upload tool
- ▶ **Document Library:** Use the Document Library to access any invoices you send us
- ▶ **Communication:** Contact Analytix staff easily – online
- ▶ **Dashboard:** View your financial data using easy-to-understand charts and graphs
- ▶ **QuickBooks Training:** Receive free QuickBooks training from
- ▶ **Analytix Access Other Web Applications:** Access web applications like bank accounts directly from our portal

The sophisticated Client Portal is just one way we strive to simplify your business.

Call us today for a FREE analysis of your accounting system!

Benefits

Access financial data when and where you need it through your customized dashboard

Stay on top of your business with monthly, quarterly and annual financial reports

Deliver documents safely and securely

Communicate with our staff 24/7

Protect your business with electronic document storage, back-up and retrieval

“I have been most impressed by the way Analytix platforms their technology. Their Web Portal is amazing and brings a whole new level of service to my business. It provides me with a better way to manage my company. I can leverage this technology to move my business forward, which as a small business I would not have been able to afford to do otherwise.**”**

Daniel Budd, Executive Chef & Owner
TASTE BUDDS, Inc.

About Analytix Solutions

Businesses who are positioned for growth turn to Analytix Solutions for scalable, single source, business solutions. We provide small to mid-sized businesses with a full range of accounting services, ranging from bookkeeping to CFO services, in addition to accounting systems automation and integration.