



CFO AND CONTROLLER-LEVEL SERVICES – TAB MEMBERS



“We had six different facilities which acted like six different business lines. Every business reported financial operations independently. We just couldn’t integrate the business.”

“Small businesses require managing the financial reporting, integration and restructuring of their financial operations more efficiently that could give them a clear picture of their business. Financial data is important to keep it running.”

“Analytix Solutions helped us; it was impressive how quickly they came up to speed. They asked the right questions, really got to know our business and were providing us high quality, solid information on a timely basis.”

– Tom McLaughlin, Co-Owner,
Teamworks
A TAB MEMBER

CFO-LEVEL SERVICES

- Budget and Forecasting - Preparation and Review
- Cash Flow Management
- Key Performance Indicators (Dashboard)
- Financial Analysis and Modeling
- Financing
- Special Projects
- Benchmarking
- Liaison with CPA / Attorney / Banker / Other Professionals

CONTROLLER-LEVEL SERVICES

- Preparation of Closing Entry and Financial Statements
- Comparison with Prior Period and Budget
- Comparison with Industry Data
- Variance Analysis
- Fixed Asset Accounting / Management
- Preparation of Workpapers for CPA

BOOKKEEPING SERVICES

- Vendor Bills and Payments
- Customer Invoices
- Bank Reconciliations
- Inventory Management
- Recording and Reconciling Payroll
- Revenue Reconciliation with Bank Deposits

ABOUT ANALYTIX

Analytix Solutions is a professional services firm providing virtual accounting, bookkeeping and CFO-level services to small to mid-size companies. Our affordable, customized and scalable financial solutions save companies significant time and financial resources by allowing them to concentrate efforts on maximizing their core business.

Many of our clients have recouped over 40% of their in-house accounting costs while simultaneously increasing efficiency. Our secured portal offers clients 24/7 access to their current data, which is critical to running a business. Our customized dashboards provide clients with reports that are specific to their needs. In addition to bookkeeping, accounting and part-time CFO-level services, Analytix Solutions also offers a full range of secondary financial and IT support services including data entry, data migration, systems integration, payroll services and application development.

The company is jointly owned and operated by a CPA and an IT expert with over 40 years of combined experience. Analytix Solutions was founded in 2005 and is headquartered in Woburn, Massachusetts.