



## Enterprise-Level Support Solutions by Analytix

To ensure success, every business owner must first understand the financial health of his or her business and the key leverage points necessary to move that company ahead. That's why Analytix Solutions provides one-stop professional back office accounting, bookkeeping and part-time CFO support along with complementing add-on services to suit almost every budget. Each client engagement involves a detailed operational review based on two primary processes: sign-up and ongoing.

## Our Simple Sign-Up Process

- ▶ Client inquiry
- ▶ Needs analysis
- ▶ Quote
- ▶ Agreement execution
- ▶ Client information form completion
- ▶ Client account creation
- ▶ Accounting data file analysis
- ▶ System training
- ▶ Transition action plan design
- ▶ Action plan implementation

## Our Essential Ongoing Process

- ▶ Document delivery to Analytix (fax, upload or email)
- ▶ Document PDF conversion
- ▶ Client notification of document receipt
- ▶ Accounting record update and transaction tagging via electronic document image
- ▶ Query generation and client presentation
- ▶ Query processing by Analytix
- ▶ Internal review by professional staff
- ▶ Records and financials presented 24/7 via customized web dashboard

Call us today for a FREE analysis of your accounting system!

## THE ANALYTIX PROCESS

### Benefits

Affordable bookkeeping and accounting

Financial and technical expertise

Access to your business financials 24/7  
via secure web portal

Safe, secure data transmission and  
storage

Scalability of services to assist with peak  
business periods

*"The breadth and depth of services Analytix Solutions offers is pretty amazing. What's even more amazing is how well they perform them. They allow me to do what I do best which is sales and marketing, not programming or accounting."*

Scott Barrie, Managing Director  
INVESTCAP ADVISORS

### About Analytix Solutions

Businesses who are positioned for growth turn to Analytix Solutions for scalable, single source, business solutions. We provide small to mid-sized businesses with a full range of accounting services, ranging from bookkeeping to CFO services, in addition to accounting systems automation and integration.