ROLES AND PERMISSIONS WITH LOCK

- Charles Griffin
- Software Engineer at Indatus

WHAT THIS TALK IS ABOUT

- Roles and permissions that aren't painful
- Using Lock as a Laravel package to accomplish painless roles and permissions
- Under the hood of Lock (drivers, service providers, extending core functionality)
- How to build custom roles and permissions for your specific domain

WHY ROLES AND PERMISSIONS ARE SO PAINFUL

- What should permissions be applied to. Should they be at the controller level? Or the model level? ie) Only admins can create users. Or only admins can visit this url.
- Role Hierarchies. ie) A super admin can do everything an admin can do PLUS edit users. A standard admin is really just a guest with ability to edit their own posts.
- Most approaches are prone to leaving unintentional security laps.
 ie) Forgetting that this user can only view their own tasks.
- Many moving parts

WHAT WOULD MAKE ROLES AND PERMISSIONS EASIER

- Everything starts with the database schema. It would be nice to use a schema that is flexible enough to handle the many combinations of roles and permissions.
- Syntactical sugar to go with that impressively designed schema.
- Abstraction away from those hairy queries so we can just focus on the domain problems.
- Many different ways to apply permissions. le) entity level, feature level, entity identifiers.

THIS IS WHERE LOCK COMES IN

- Flexible ACL permissions for multiple identities (callers)
- Static or persistent drivers to store permissions
- Roles
- Conditions (Asserts)
- Easily implement ACL functionality on your caller or role with a trait

INSTALLATION

Install this package through Composer.

```
$ composer require beatswitch/lock-laravel
```

Register the service provider in your app.php config file.

```
'BeatSwitch\Lock\Integrations\Laravel\LockServiceProvider',
```

Register the facades in your app.php config file.

```
'Lock' => 'BeatSwitch\Lock\Integrations\Laravel\Facades\Lock',
'LockManager' => 'BeatSwitch\Lock\Integrations\Laravel\Facades\LockManager',
```

Publish the configuration file and edit the configuration options at app/config/packages/beatswitch/lock-laravel/config.php.

```
$ php artisan config:publish beatswitch/lock-laravel
```

If you're using the database driver you should run the package's migrations. This will create the database table where all permissions will be stored.

```
$ php artisan migrate --package="beatswitch/lock-laravel"
```

ADD CALLER INTERFACES

```
class User extends Eloquent implements UserInterface, RemindableInterface, Caller
    use UserTrait, RemindableTrait, LockAware;
   /** The database table used by the model. ...*/
    protected $table = 'users';
    /** The attributes excluded from the model's JSON form. ...*/
    protected $hidden = array('password', 'remember_token');
   public function tasks(){...}
    public function getCallerType()
        return 'users';
    public function getCallerId()
        return $this->id;
    public function getCallerRoles()
       return ['editor', 'publisher'];
```

```
class Task extends Eloquent implements Caller
    public function user(){...}
     * The database table used by the model.
     * @var string
    protected $table = 'tasks';
    public function getCallerType()
        return 'tasks';
    public function getCallerId()
        return $this->id;
    public function getCallerRoles()
        return [];
```

MIGRATIONS

```
class CreateUsersTable extends Migration {
        Schema::create('users', function (Blueprint $table) {
            $table->increments('id');
            $table->string('email', 60)->index();
            $table->string('password', 100)->index();
            $table->timestamps();
    public function down()
        Schema::drop('users');
```

```
class CreateTasksTable extends Migration {
       Schema::create('tasks', function (Blueprint $table) {
           $table->increments('id');
           $table->integer('user_id')->unsigned()->index();
           $table->string('body');
           $table->timestamps();
   public function down()
       Schema::drop('tasks');
```

SEEDING THE DATABASE

```
class UserTableSeeder extends Seeder
   public function run()
       User::create(['email' => 'cegrif0l@gmail.com', 'password' => Hash::make('secret')]);
       User::create(['email' => 'test email@gmail.com', 'password' => Hash::make('secret')]);
class TaskTableSeeder extends Seeder
       Task::create(['user id' => 1, 'body' => 'sweep the floor']);
       Task::create(['user id' => 2, 'body' => 'feed the dog']);
       Task::create(['user id' => 2, 'body' => 'buy wife flowers']);
       Task::create(['user_id' => 1, 'body' => 'groom the dog']);
```

SEEDING THE DATABASE

Table: users A Q							
	id	email	password	created at	updated at		
1	1	cegrif01@gmail.com	\$2y\$10\$xggvNWlK9nkMVCUweCyMpuF4kfjaeodzwLUdPJ.BoS5kAhwoWV8Ua	2015-01-15 04:59:47	2015-01-15 04:59:47		
2	2	test_email@gmail.com	\$2y\$10\$IzFdQUkR.UCsX.Yi9elireNeObABhTrCJZ1syEdV2j2.bISvCwXZ2	2015-01-15 04:59:48	2015-01-15 04:59:48		

Table: tasks A Q								
	id	user id	body	created at	updated at			
1	1	1	sweep the floor	2015-01-15 04:59:48	2015-01-15 04:59:48			
2	2	2	feed the dog	2015-01-15 04:59:48	2015-01-15 04:59:48			
3	3	2	buy wife flowers	2015-01-15 04:59:48	2015-01-15 04:59:48			
4	4	1	groom the dog	2015-01-15 04:59:49	2015-01-15 04:59:49			

CREATE LOGIN FORM

```
{{ Form::open(['route'=>'auth']) }}
   >
       {{ Form::label('email', 'Email') }}
       {{ Form::text('email') }}
   >
       {{ Form::label('password', 'Password') }}
       {{ Form::password('password') }}
   {{ Form::submit('Login', ['class'=>'btn btn-primary']) }}
   {{ Form::close() }}
```

SESSIONS CONTROLLER

```
public function loginPost()
   $userData = Input::except('_token');
   try {
       if( ! Auth::attempt(['email' => $userData['email'], 'password' => $userData['password']])) {
           throw new Exception('incorrect credentials');
       return Redirect::to('users');
    } catch(Exception $e) {
       return Redirect::back()
           ->withInput()
           ->with('errorMessage', $e->getMessage());
```

OUR INITIAL GOAL

- The first user (cegrif0 | @gmail.com) is an admin that can view all tasks.
- The second user (test_email@gmail.com) is a standard user that can only view their own tasks.

ARRAY DRIVER

- Default driver for Lock
- Don't spend too much time here because the database is what you really want
- The permissions key is a closure that sets up your roles and permissions in memory.
- On every request, the roles and permissions need to be recalculated according to what's in the permissions closure.

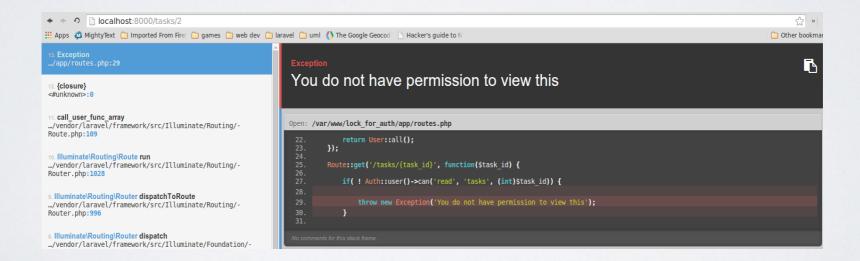
IN THE CONFIG

```
<?php
use BeatSwitch\Lock\Lock;
use BeatSwitch\Lock\Manager;
    'driver' => 'array',
    'user_caller_type' => 'users',
    'permissions' => function (Manager $manager, Lock $caller) {
    'table' => 'lock permissions',
```

^{*}Non-commented version of Lock config

ALL PERMISSIONS DENIED BY DEFAULT

```
Route::get('/tasks/{task_id}', function($task_id)) {
    if( ! Auth::user()->can('read', 'tasks', (int)$task_id)) {
        throw new Exception('You do not have permission to view this');
    }
    return Task::find($task_id);
});
```



THE CLOSURE GETS RAN EVERY PAGE LOAD TO MAKE SURE PERMISSIONS ARE BEING APPLIED

```
<?php
use BeatSwitch\Lock\Lock;
use BeatSwitch\Lock\Manager;
use BeatSwitch\Lock\Drivers\ArrayDriver;
    'driver' => 'array',
    'permissions' => function (Manager $lockManager, Lock $callerLock) {
        if ($lockManager->getDriver() instanceof ArrayDriver) {
            $callersTasks = $callerLock->getCaller()->tasks()->get();
            foreach($callersTasks as $task) {
                $lockManager
                    ->caller($callerLock->getCaller())
                    ->allow('read', 'tasks', (int) $task->getCallerId());
```

- *First param manages the driver and callers
- * Second param getting passed in is the authenticated user

MY FINDINGS AFTER USING THE ARRAY DRIVER

- Great for prototyping
- Not very optimal for production due to lack of persistence
- Roles are still unclear at this point
- There's no way to attach individual roles to each user at run time.

```
public function getCallerRoles()
{
    return ['editor', 'publisher'];
}
```

PERSISTENCE PLEASE

php artisan migrate --package="beatswitch/lock-laravel"

```
class LockCreatePermissionsTable extends Migration
       Schema::create('lock_permissions', function (Blueprint $table) {
           $table->increments('id');
           $table->string('caller type')->nullable();
           $table->integer('caller_id')->nullable();
           $table->string('role')->nullable();
           $table->string('type');
           $table->string('action');
           $table->string('resource_type')->nullable();
           $table->integer('resource_id')->nullable();
       Schema::drop('lock permissions');
```

*Be sure to remove permissions closure

```
2
3   return [
4
5   'driver' => 'database',
6
7   'user_caller_type' => 'users',
8
9   'table' => 'lock_permissions',
10  ];
```

SETTING PERMISSIONS

```
protected $lockManager;
public function __construct(Manager $lockManager, CallerLock $callerLock)
    $this->lockManager = $lockManager;
    $this->callerLock = $callerLock;
public function setPermissions()
    $authUser = $this->callerLock->getCaller();
    $callersTasks = $authUser->tasks()->get();
    foreach($callersTasks as $task) {
        $this->lockManager
            ->caller($authUser)
           ->allow('read', 'tasks', (int) $task->getCallerId());
```

Lock knows who the currently logged in user is due to it's service provider. More on this later.

Since Task implements caller interface, we can grab it's id

Apply permissions

```
//Set permissions here. Because we are using the database driver, calling this method
//will set those permissions in the database. Then they are referenced everywhere in
//code base.
Route::get('user-management', function()
{
    with(new \LockDemo\AuthManager(App::make('lock.manager'), App::make('lock')))->setPermissions();
});
```

Verify correct permissions

Table: lock_permissio 4 Q								
	id	caller type	caller id	role	type	action	resource type	resource id
1	1	users	1		privilege	read	tasks	1
2	2	users	1		privilege	read	tasks	4

Enforce permissions

```
//by default, the user shouldn't be able to view anything. We must go to
// /user-management first to set permissions in the database. Once they
//are in the db, then we can view our tasks if we are allowed.
Route::get('/tasks/{task_id}', function($task_id) {

    if( ! Auth::user()->can('read', 'tasks', (int) $task_id)) {

        throw new Exception('You do not have permission to view this');
    }

    return Task::find($task_id);
});
```

PRIVILEGE AND RESTRICTION

Table: lock_permissio 4 Q									
	id	caller type	caller id	role	type	action	resource type	resource id	
1	3	users	1		restriction	read	tasks	1	
2	4	users	1		restriction	read	tasks	4	

MY FINDINGS AFTER DEFAULT DB

- Roles still didn't make sense because all the examples show hard coded getCallerRoles() return.
- Can't attach roles to individual users
- Out of the box, Lock fails to accomplish my goals :(
- At this point I'm wondering if I can create my own schema, own driver, and make roles available on a per user basis

THE OPEN/CLOSED PRINCIPLE

- Adherence to this principle is really redeeming
- Let's look at how the DatabaseDriver and Lock classes talk to each other
- We can change our implementation of the Database Driver and Lock doesn't care.
- · At this point, I'm excited again.

OVERRIDING THE LOCK SERVICE PROVIDER

```
class CustomLockServiceProvider extends LockServiceProvider
   protected function getDriver()
       $driver = $this->app['config']->get('lock-largyel::driver');
       if ($driver === 'database') {
           return new LockDemoDriver;
       return new ArrayDriver();
```

^{*}Don't forget to switch out service providers in app.php providers array

LOGGED IN USER GETS SPECIAL TRAIT

Allows for Auth::user()->can() and Auth::user()->cannot()

```
protected function bootstrapAuthedUserLock()
   $this->app->bindShared('lock', function ($app) {
       if ($app['auth']->check()) {
           $lock = $app['lock.manager']->caller($app['auth']->user());
           $app['auth']->user()->setLock($lock);
           return $lock;
       $userCallerType = $app['config']->get('lock-larayel::user caller type');
       return $app['lock.manager']->caller(new SimpleCaller($userCallerType, 0, ['guest']));
   $this->app->alias('lock', 'BeatSwitch\Lock\Lock');
```

LET'S LOOK AT THE DRIVER



#\BeatSwitch\Lock\Manager \$manager

- +can(\$action, \$resource, \$resourceId)
- +cannot(\$action, \$resource, \$resourceId)
- +allow(\$action, \$resource, \$resourceId, \$conditions)
- +deny(\$action, \$resource, \$resourceId, \$conditions)
- +getDriver()
- # getPermissions()
- # storePermission(Permission \$permission)
- # removePermission(Permission \$permission)
- # hasPermission()
- # resolvePermissions()

The driver is used to run the queries used in deciding the can and cannot

The driver is also used to write permissions and roles the appropriate user

CallerLock

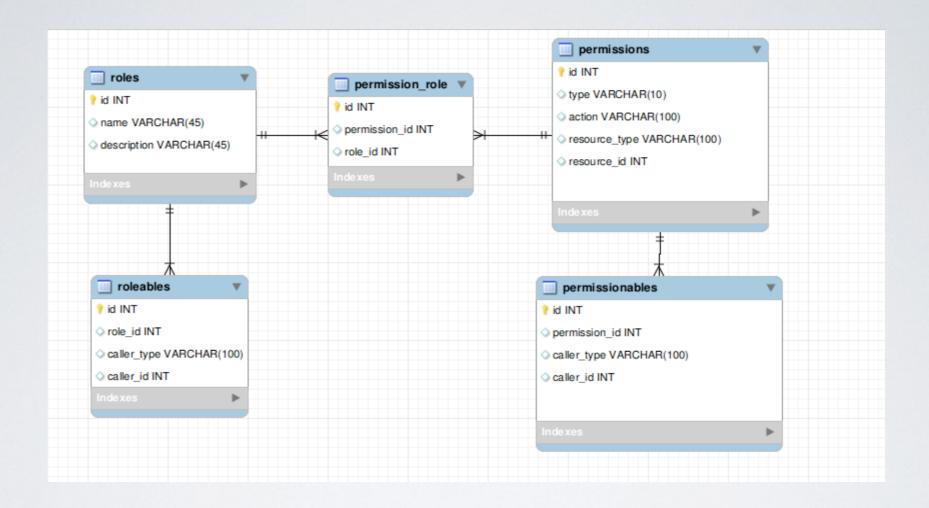
#getLockInstancesForCallerRoles()

The service provider uses the Manager class to turn transform the currently logged in user into a CallerLock by setting the LockAwareTrait on User class

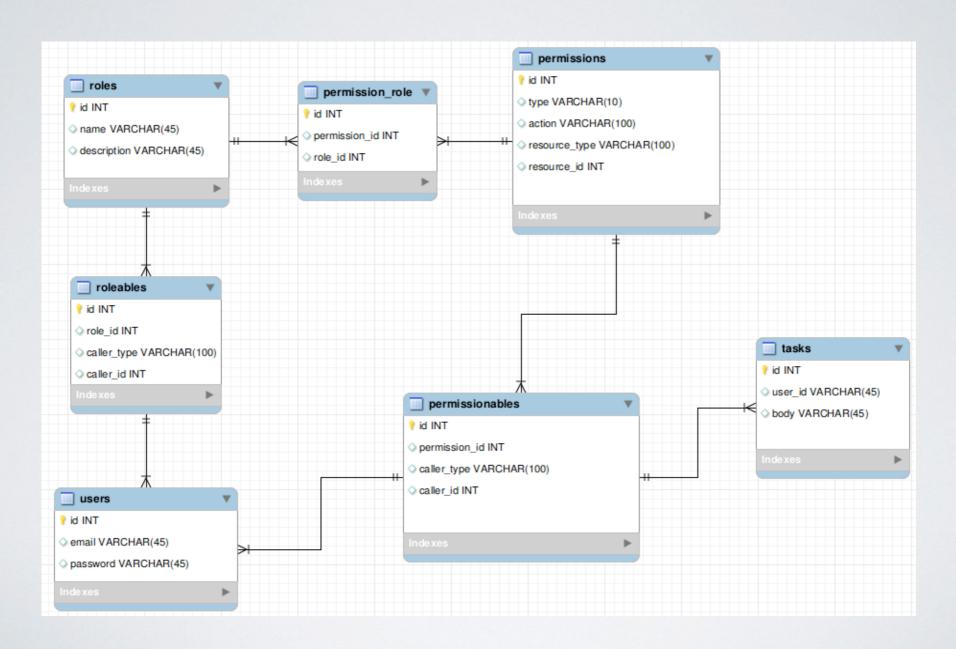
Driver

- + getCallerPermissions(Caller \$caller);
- +storeCallerPermission(Caller \$caller, Permission \$permission);
- +removeCallerPermission(Caller \$caller, Permission \$permission);
- +hasCallerPermission(Caller \$caller, Permission \$permission);
- +getRolePermissions(Role \$role);
- +storeRolePermission(Role \$role, Permission \$permission);
- +removeRolePermission(Role \$role, Permission \$permission);
- +hasRolePermission(Role \$role, Permission \$permission);

BASE ERD DIAGRAM



ATTACHING CALLERS TO OUR BASE



LET'S DO ROLES AND PERMISSIONS BETTER

Let's completely scrap the lock_permissions table and create our own design

```
class CreateRolesTable extends Migration {
    public function up()
        Schema::create('roles', function(Blueprint $table)
            $table->increments('id');
            $table->string('name');
            $table->text('description')->nullable();
            $table->timestamps();
    public function down()
        Schema::drop('roles');
```

```
class CreatePermissionsTable extends Migration {
       Schema::create('permissions', function(Blueprint $table)
           $table->increments('id');
           $table->string('type', 10);
           $table->string('action', 100);
           $table->string('resource_type', 100)->nullable();
           $table->integer('resource_id')->unsigned()->nullable();
           $table->timestamps();
   public function down()
```

PERMISSIONS AND ROLEABLES

```
class CreatePermissionRoleTable extends Migration {
       Schema::create('permission role', function(Blueprint $table)
            $table->increments('id');
           $table->integer('permission id')->unsigned()->index();
           $table->integer('role id')->unsigned()->index();
            $table->foreign('permission_id')->references('id')->on('permissions');
            $table->foreign('role_id')->references('id')->on('roles');
    public function down()
       Schema::drop('permission role');
```

```
class CreateRoleablesTable extends Migration {
   public function up()
       Schema::create('roleables', function(Blueprint $table)
           $table->increments('id');
           $table->integer('role id')->unsigned()->index();
           $table->string('caller_type', 100);
           $table->integer('caller id')->unsigned()->index();
           $table->foreign('role id')->references('id')->on('roles');
   public function down()
       Schema::drop('roleables');
```

PERMISSIONABLES

```
class CreatePermissionablesTable extends Migration {
       Schema::create('permissionables', function(Blueprint $table)
            $table->increments('id');
            $table->integer('permission_id')->unsigned()->index();
            $table->string('caller_type', 100);
            $table->integer('caller id')->unsigned()->index();
            $table->foreign('permission id')->references('id')->on('permissions');
   public function down()
       Schema::drop('permissionables');
```

USER CLASS

```
class User extends Eloquent implements UserInterface, RemindableInterface, Caller
   use UserTrait, RemindableTrait, LockAware;
   protected $table = 'users';
   protected $hidden = array('password', 'remember_token');
       return $this->hasMany('Task');
   public function roles()
       return $this->morphToMany('Role', 'caller', 'roleables');
   public function permissions()
       return $this -> morphToMany('Permission', 'caller', 'permissionables');
   public function getCallerType()
   public function getCallerId()
       return $this->id;
   public function getCallerRoles()
       return $this->roles()->get()->fetch('name')->toArray();
```

ROLE AND PERMISSION MODELS

```
class Role extends Eloquent
{
    public function users()
    {
        return $this->morphedByMany('User', 'caller', 'roleables');
    }

    public function permissions()
    {
        return $this->belongsToMany('Permission');
    }
}
```

```
class Permission extends Eloquent
{
    public function roles()
    {
        return $this->belongsToMany('Role');
    }

    public function users()
    {
        return $this->morphedByMany('User', 'caller', 'permissionables');
    }
}
```

LET'S SEED ROLES AND PERMISSIONS

*In reality, you won't use a seeder to set permissions

```
class UserRolePermissionSeeder extends Seeder
   public function run()
       $user1 = User::findOrFail(1);
       App::make('lock.manager')
           ->role('admin')
           ->allow('readAll', 'tasks');
       $role1 = Role::where('name', '=', 'admin')->first();
       $user1->roles()->save($role1);
       $user2 = User::findOrFail(2);
       foreach($user2->tasks()->get() as $task) {
            App::make('lock.manager')
               ->caller($user2)
               ->allow('readOwn', 'tasks', $task->id);
```

Notice how I had to tie a user to a permission directly for the second user. This is because there's no good way to tie a role to an individual resource.

However we can assign a permission to an individual resource.

For example:

I can say prevent the wrong user from viewing task with an id of I.

However, there's no way to say prevent the wrong role from viewing a task with an id of I.

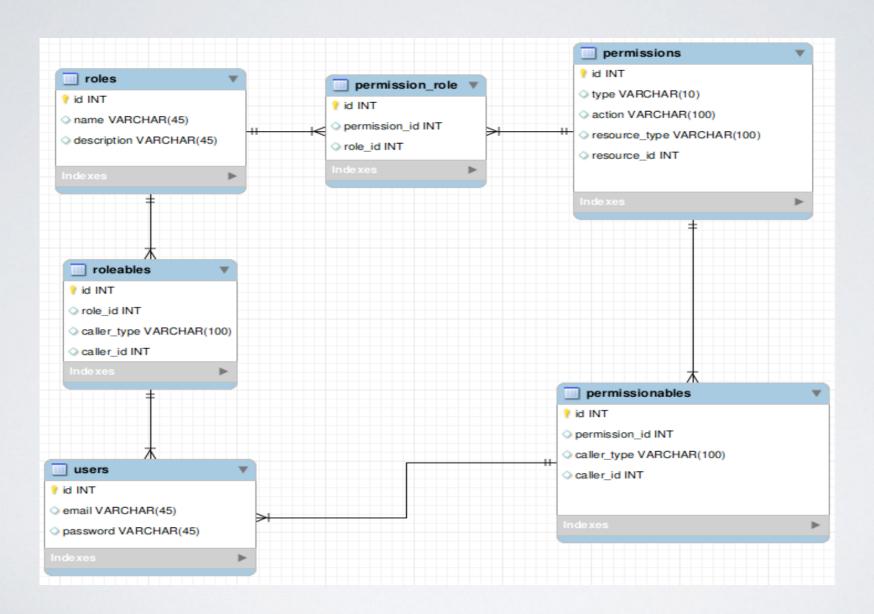
THERE'S A LOT OF POWER IN THIS CODE. IT'S ABLE TO CHECK THE LOGGED IN USER'S ROLES AND THEN GRAB THE PERMISSIONS FROM THOSE ROLES.

```
Route::get('/tasks/{taskId}', function($taskId) {
    $user = Auth::user();
   if( $user->cannot('readAll', 'tasks') &&
        $user->cannot('readOwn', 'tasks', (int) $taskId)) {
        throw new Exception('You do not have permission to view this');
    return Task::find($taskId);
```

LET'S BUILD A WEEKEND WORK DETECTOR



RESOURCE_TYPE ON PERMISSIONS DOESN'T HAVE TO BE A LARAVEL MODEL



ATTACHING ROLES AND PERMISSIONS TO A FEATURE

```
class UserRolePermissionSeeder extends Seeder
   public function run()
       $saturdayWorker = User::findOrFail(1);
       App::make('lock.manager')
          ->role('saturday_tps_report_specialist')
          ->allow('workOnSaturday', 'tps report generator');
       $saturdayTpsReportSpecialistRole = Role::where('name', '=', 'saturday_tps_report_specialist')->first();
       $saturdayWorker->roles()->save($saturdayTpsReportSpecialistRole);
       $sundayWorker = User::findOrFail(2);
       App::make('lock.manager')
          ->role('sunday_tps_report_specialist')
          ->allow('workOnSunday', 'tps report generator');
       $sundayTpsReportSpecialistRole = Role::where('name', '=', 'sunday tps report specialist')->first();
       $sundayWorker->roles()->save($sundayTpsReportSpecialistRole);
```

Create a role with permissions then attach that role to a user

ADDING SECURITY ON A FEATURE CONT.

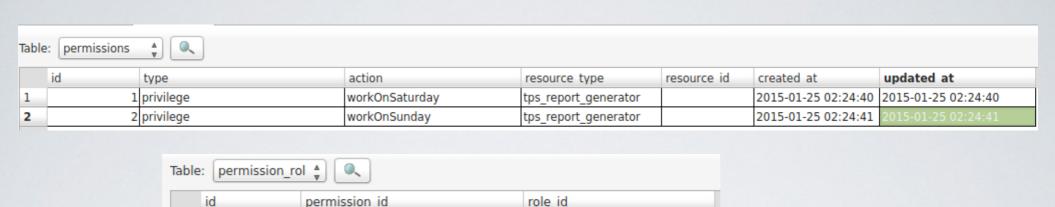


Table: roles 🛕 🔍							
	id name		description	created at	updated at		
1	1	saturday_tps_report_specialist		2015-01-25 02:24:40	2015-01-25 02:24:40		
2	2	sunday_tps_report_specialist		2015-01-25 02:24:41	2015-01-25 02:24:41		

2

Table: roleables 🛕 🔍							
	id	role id	caller type	caller id			
1	1	1	User	1			
2	2	2	User	2			

Table: users *								
	id	email	password	created at	updated at			
1	1	cegrif01@gmail.com	\$2y\$10\$xggvNWlK9nkMVCUweCyMpuF4kfjaeodzwLUdPJ.BoS5kAhwoWV8Ua	2015-01-15 04:59:47	2015-01-15 04:59:47			
2	2	test_email@gmail.com	\$2y\$10\$IzFdQUkR.UCsX.Yi9elireNeObABhTrCJZ1syEdV2j2.bISvCwXZ2	2015-01-15 04:59:48	2015-01-15 04:59:48			

```
lass TpsReportGenerator implements Caller
 public function construct(User $authUser)
      $this->authUser = $authUser:
  public function workOnSaturday()
     if($this->authUser->cannot('workOnSaturday', 'tps report generator')) {
         throw new Exception('You are not allowed to work on Saturday. Screw Lumberg');
      return "I'm gonna need you to work on Saturday... Yeahhhh";
      if($this->authUser->cannot('workOnSunday', 'tps_report_generator')) {
          throw new Exception('You are not allowed to work on Sunday. Screw Lumberg');
      return "And Sunday too... Yeahhhh";
      return 'tps report generator';
```

As long as the correct roles are added to the user, we can decide which user should be able to work on Saturday or Sunday

INVOKING SECURITY ON FEATURE

```
Route::get('generate-tps-report', function() {
    $user = Auth::user();
        echo (new TpsReportGenerator($user))->workOnSaturday();
        echo (new TpsReportGenerator($user))->workOnSunday();
   } catch(Exception $e) {
       echo $e->getMessage();
```

An exception will be thrown if we try to work a user on the wrong day

QUESTIONS???