California Open Data Portal Administration Guide for OIMA Staff

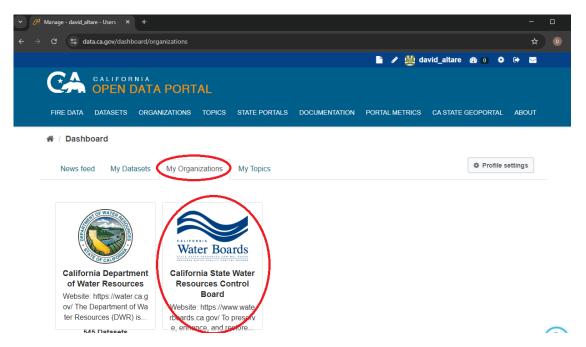
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This document describes how OIMA staff at the California State Water Resources Control Board can manage users and permissions in the Water Board's organization on the California Open Data Portal. These instructions assume that you are already a member of the Water Board's organizational account and have administrative rights for the account.

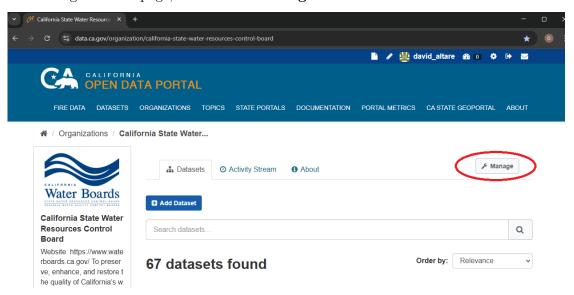
1. Go to https://data.ca.gov/ and click on the **Log in** button at the top right of the window to log in to your user account.



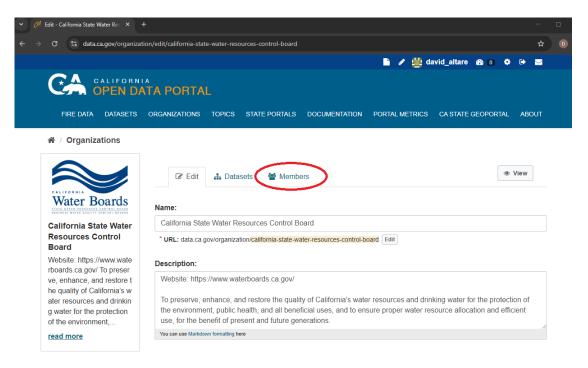
2. In your account dashboard, click on the My Organizations tab, then click on the California State Water Resources Control Board icon.



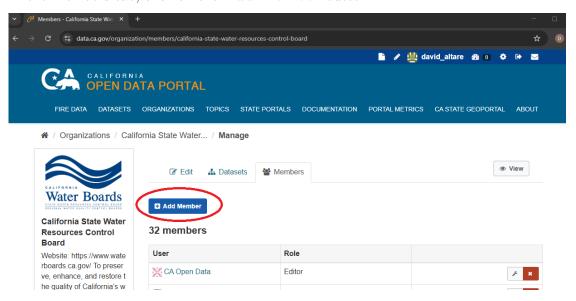
3. On the organization page, click on the Manage button.



4. Click on the **Members** tab to manage members of the organization.

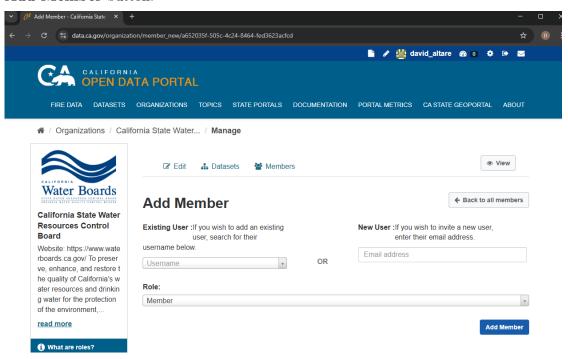


5. In the Members tab, click on the **Add Member** button.



6. On the **Add Member** page, you can add a member with an existing portal account by searching for an existing user (based on their username), or you can invite a new member by sending them an email invite. Select the user's access rights by selecting an option in the **Role** dropdown ('Member' can view private datasets but can't add or edit data; 'Editor' can view private datasets and add/edit data; 'Admin' can view private

datasets, add/edit data, and manage organization members). When finished, click the ${\bf Add\ Member}$ button.



7. To change a member's access rights (i.e., Role), click on the wrench icon next to the user's name. To remove a member from the organizational account, click the red box with the 'x' icon next to the user's name.

