

Literature Review of Embedded Software Vulnerability Protection and Mitigation Schemes

Nathan Palmer

Department of Electrical and
Computer Engineering
Mississippi State University
Starkville, Mississippi 39762
Email: ntp1@msstate.edu

Abstract—The abstract goes here.

I. INTRODUCTION

A high degree of security in embedded computer systems, specifically those used in life critical or biomedical devices, is a particularly important design goal. Embedded systems are designed for hostile environments and operate with uniquely constrained resources. This makes embedded systems a vulnerable class of software that requires a specific set of security processes and guidelines that has not been well defined.

There is ample research on effective software security practices for general purpose computing platforms and it is likely that many of those practices can also be applied to embedded systems. This paper provides a systematic review of recent literature related to embedded software security and general computer security trends. Issues specific to embedded software are described and prioritized based on common security risk analysis metrics. Special emphasis is placed on wireless sensor networks and therefore literature related to low power and resource constrained wireless security will also be included. Also, general security trends that may apply to embedded systems but seem to be under researched by the literature are presented as possible areas of future research. The goal of this paper is to collect and report the security metrics and methods that have driven the development of secure system and application software which may also apply to embedded software.

Security researchers and practitioners can utilize these results when designing, targeting, or interfacing embedded software and platforms. Those readers with experience in general software security practices gain perspective on where embedded systems fit into the broader security landscape. Embedded software engineers are presented a review of security best practices and references for use during implementation.

The rest of this paper is organized as follows. Section 2, Background and Related Work, provides a background on embedded systems and the general security challenges that affect the design, implementation, and maintenance of software running on those systems. Section 3, Methodology, details the literature search, selection, and filtering process that was followed while performing this review. Section 4, Analysis and Results, contains the results of this review organized by TBD. Section 5, Conclusions, provides a summary of the lessons learned and includes areas for further research.

II. BACKGROUND AND RELATED WORK

Miniaturization of computing hardware continues to drive the expansion of software into more and more areas of our lives. This notably includes critical infrastructure, personal health, transportation devices, and diagnostic tools. The software that resides on devices such as these provide control and communication interfaces for the underlying hardware. The hardware that is included in these systems varies significantly between application domains but some generalizations can be made. The diversity of targeted devices is one of the reasons why embedded software security is particularly difficult.

A. Embedded Systems

Embedded systems are characterized by tight integration and coupling with specific purpose hardware. This is in contrast with application and system software developed for general purpose computing platforms such as rack servers or laptop and desktop computers. Embedded software is used in cases where general purpose software is not available due to application constraints. Typical constraints that lead to an embedded software solution are low cost, low power, and limited energy. Developing software under constraints such as these limits the resources available for security primitives such as encryption, redundancy, privilege management, and others. Filtering specific security primitives and practices that are suitable for embedded software is an under serviced research area and one of the goals of this paper.

The following section lists some of the security related characteristics of embedded systems and software:

- Timing constraints are very tight. Real-time operating systems (RTOS) tend to eschew security for low latency. Many systems have custom operating systems that are written for a specific task and does not gain the benefit of a time-tested operating system. Also, denial of service (DOS) attacks can be particularly effective due to minimum timing margins. [1]
- Device drivers and protocol stacks are often developed in an ad-hoc and custom fashion. This means that they may not be maintained and updated with upstream patches the way traditional systems could be.
- The systems themselves are often in hostile environments. The software, hardware and interfaces are all in the attackers hands which makes reverse engineering

easier than cases where the software is running on a remote server. Embedded systems must be designed to be tamper proof to prevent modification or discovery of sensitive data.

- Embedded systems tend to have low power and computing overhead which makes any security features a hard sell. Business processes may not be in place to properly prioritize software security. Low energy, battery powered systems such as implantable or remote sensors are also subject to denial of service attacks involving energy draining. An increase in the duty cycle of high power features could lower field life these systems. [2]
- Distributed embedded systems, such as wireless sensor networks, often operate in hostile environments where communication channels (wired and wireless) cannot be considered secure. This necessitates encryption for command, control and communication. However, proper encryption may not be available on the embedded platform in use. [3]

B. Approaches to Embedded Security

For many years high security was not seen as essential for these types of devices because physical barriers could be placed around the computing hardware and there were few interfaces by which an attacker could access the system. This is no longer the case. Current embedded systems require networking and configuration interfaces that are, many times, user accessible. This is especially true for network enabled devices. These contain many of the same vulnerabilities as traditional web servers but often lack the robust security emphasis that is afforded traditional web servers. [4]

C. Wireless Sensor Networks

Wireless sensor networks (WSN) comprise a special class of embedded system that is defined by its connectivity. WSN devices are low power, battery powered devices that are designed to take information from their environment, perform operations on data, optionally provide feedback into the environment, and communicate with other devices. Typically, these devices form dynamic and adaptable (ad-hoc) networks among the various sensors and may perform distributed processing on the data as well.[5] WSNs are also notable for their high profile applications such as safety critical environmental monitoring, implantable health monitoring (mHealth), perimeter security and inventory tracking.[3], [6], [7] Distributed WSN topologies are very different from traditional computer networks, such as the Internet, which tend to centralize services to specific nodes. However, this paper discusses areas of software security research that, while not originally targeted at distributed designs, can increase the security of wireless sensor networks.

[Example of embedded security breach]

III. METHODOLOGY

The main goal of this study is to provide the reader with software security practices that have been reported by literature to apply well to embedded system software design

and development. However, there are several sub-goals that aid in meeting that objective.

First, a high level study of the field is performed. This is mainly a non-academic review of literature from trade magazines and online sources. The purpose is to gain an understanding of the field such that current trends and relevant terminology is properly included in the search methodology.

Next, the resources used for primary sources is defined. This includes journals and databases that are used to find the raw data for analysis. These sources are all peer-reviewed academic journals.

Following that is the creation of the search methodology. This includes the actual search strings which are used to find journals or other articles which make up the primary sources. Terms are chosen in an attempt to limit the search space to the overlap of software security and the environmental requirements or constraints of embedded systems. This is an iterative step that is refined during analysis.

Once the search strings are created, the criteria for inclusion and rejection is also defined. These criteria act as a gatekeeper to filter results such that only relevant and high quality studies are included in the analysis.

Finally, the sources which are selected for analysis are used to synthesize an authoritative list of software security practices for embedded systems.

A. Research Questions and Hypotheses

The hypothesis this study hopes to support is that many existing software security practices can be successfully applied to embedded software to increase security in embedded systems but are not included in the literature targeting embedded system research. The goals listed in the previous section outline the approach to confirm this hypothesis. A further research question that is addressed is: "Where are the areas in the field of embedded software security that are high priority but under researched". The following section provides the results of some of those goals and a detailed plan for performing the final analysis.

B. Current Embedded System Trends

Current trends in embedded software development are summarised in this section in an effort to provide a context for a more thorough literature search and also to define some relevant terminology. Most of this information was obtained from the trade publication Embedded Systems Design, the blogging portal site Embedded Gurus, and Wikipedia.

The most obvious trend in the field of embedded systems is increased connectivity. The so-called "internet of things" is seen by many as the next iteration of the internet. Instead of being populated by data and content entered by humans, like the current internet is, the "internet of things" is made up of physical assets that provide streams of data (environmental, biomedical, logistical, etc.) from smart sensors. 25 billion such embedded software devices are expected to be connected by 2015. Largely due to this prediction, more sophisticated networking protocols and hardware must be included on next generation embedded systems. One example of this is IPv6

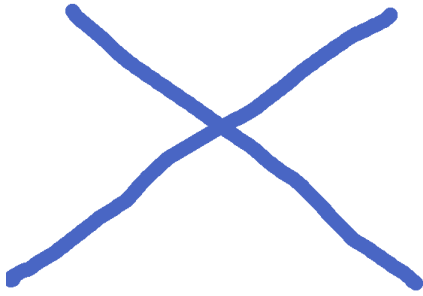


Fig. 1. bus topology image here

network addressing which was developed to increase the maximum number IP addressable internet nodes above 4.3 billion unique addresses.

Another trend in embedded systems is wireless connectivity. CPU and battery technology have progressed to the point where it is feasible to include wireless communication features to small, low power, low energy, and low cost sensors and controls. Examples of common wireless technologies include Zigbee, Bluetooth (BTLE), and 802.11 WiFi. Each of these protocols have specialized profiles for low energy and medical applications.

Network topologies are also an important research area for embedded systems. Wired computer networks tend to be star, ring, or bus type networks. However, there are advantages for wireless embedded systems that operate on mesh networks. Specifically, a dynamically managed mesh network of wirelessly connected nodes can lead to a more robust and fault tolerant network (See Fig.1). Also, the network can be self-assembling. This makes it easier to deploy networks of sensors into environments where it is difficult to predict exactly where nodes will be placed and which nodes will ultimately be connected to one another.[2]

Another trend in embedded system design is to include field upgradeable firmware. Along with connectivity comes the desire to provide updates and patches to deployed embedded software (firmware). This functionality can apply to individual applications and features or to the entire software suite on the device, including device drivers and system software. Depending on the implementation, updates may require user intervention or may be pushed to the device from a vendor. Ensuring the integrity of field installed firmware is an active area of research.

Traditionally, the majority of development for embedded software was done in low-level languages such as C or in architecture specific assembly code. While these languages are still dominant, there is a trend towards using higher level languages for all but the lowest level functionality. Some popular languages taking a foothold in embedded software development are Embedded Java and Embedded C++. Features such as type safety and garbage collection are new to many embedded software engineers.

Consolidation of functionality is another feature of emerging embedded systems. Many embedded systems consist of

a single system-on-a-chip (SoC) that includes not only the CPU, RAM and ROM components, but interface hardware as well. Many include hardware for efficient network connectivity such as WiFi, Ethernet, NFC/RFID, cellular and Bluetooth physical layer devices. Also popular are USB layer hardware, encryption accelerators, analog to digital converters, and digital signal processing (DSP) hardware.

C. Traditional Embedded System Features

Many traditional features of embedded systems continue to affect current software design and implementation. A reduced energy budget continues to be a constraint for battery powered devices and leads to other constraints such as low processor clock speeds and reduced system memory. Less processing power reduces options for security features such as encryption. Also, it continues to be difficult to provide general purpose embedded software because the code is heavily dependent on the underlying CPU platform. Platforms can vary in memory architecture, word size, instruction set, floating point support, and register sets. Real-time performance (guaranteed bounds on latency) constraints are still a requirement of many embedded systems. Finally, debugging and testing is complicated by the lack of an underlying general purpose operating system and the sensitivity of the system to timing variations. It often requires the use of sophisticated software emulators and simulators. Often specialized hardware is also required to debug or profile the system.

D. Primary Sources

Peer reviewed journals provide the raw data for the analysis included in the following section of this paper, Section 4. Access to the EBSCO Host database provides the searching capability utilized to find candidate papers. All peer reviewed journals are included in the search space, but the publication date is limited to the years 2009 through 2013. **How to further limit the results to a manageable amount??**

Two sets of search results are included for analysis: embedded software security specific articles and general software security articles filtered by key constraints. The following search criteria provide the articles under review.

Embedded Systems Software security

Find Articles where the abstract contains:

(embedded AND software) AND (security OR secure) AND (metric OR protect OR attack OR vulnerability)

General Software Security with Constraints

Find Articles where the abstract contains:

software AND (security OR secure) AND ("real-time" OR mesh OR "low power") NOT (embedded)

E. Selection / Rejection Criteria

Literature returned by the previous search criteria is further filtered based on the relevance of its results to the research questions defined above. For the *Embedded Systems Software Security* results this process is accomplished by reading the

TABLE I. SUMMARY OF VULNERABILITIES

Vulnerability Type	Refs	CVSS Parameters	Score
Sys. Software Attack	3	AV:L/AC:H/Au:S/C:C/I:C/A:C	6
App. Software Attack	4	AV:L/AC:M/Au:S/C:P/I:P/A:P	4.1
Side Channel Attack	3	AV:L/AC:H/Au:N/C:C/I:N/A:N	4
Cross Channel Attack	1	AV:N/AC:H/Au:S/C:P/I:P/A:P	4.6
Interface Attack	3	AV:L/AC:H/Au:N/C:N/I:C/A:C	5.6
Software Modification	5	AV:L/AC:H/Au:S/C:C/I:C/A:C	6

abstracts and selecting any papers that show improved security due to novel protection schemes. For the *General Software Security with Constraints* results, the papers are filtered by reading the abstract and comparing the scope of the study to embedded system criteria and trends as they are described earlier in this section. Any papers that show relevant protection schemes are included in the final analysis.

F. Analysis Methodology

Each paper that is selected in the previous step is analysed for protection schemes and vulnerabilities. A table of vulnerabilities is included in the analysis section that includes a brief description and the number of unique papers that reference the vulnerability. A score is assigned to each vulnerability that represents its relative impact to system security. The score is based on the Common Vulnerability Scoring System (CVSS) defined by the National Institute of Standards and Technology¹. Any protection or mitigation schemes that are reported in the literature under review are provided for the applicable vulnerabilities listed in the table.

IV. ANALYSIS AND RESULTS

Table I gives a list of vulnerabilities found in the literature.

V. CONCLUSIONS

Put conclusions here....

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¹See <http://nvd.nist.gov/cvss.cfm> for more information on the NVD Common Vulnerability Scoring System Support V2