Microarray Data Analysis Using BRB-ArrayTools Version 4.5.0 Beta1

Lori Long and Eric Polley May13-14, 2015

Agenda Day 1

- I. What is BRB-ArrayTools?
- II. Installing BRB-ArrayTools and its required components
- III. Creating a collated project workbook
- IV. Data filtering and normalization options
- V. Scatterplot
- VI. Class Comparison
- VII. Gene Set comparison

Agenda Day 2

- Clustering
- II. MDS
- III. Class Prediction
- IV. RNA-Seq Count Data Importer and DE analysis
- V. Plug-ins
- VI. Tutorial.
- VII. Hands-on.

Part I:

What is BRB-ArrayTools?

BRB-ArrayTools

An Integrated Software Tool for Microarray Data Analysis

- Developed under the direction of Dr. Richard Simon of the Biometric Research Branch, NCI.
- Software was developed with the purpose of deploying powerful statistical tools for use by biologists.
- Analyses are launched from user-friendly Excel interface. Also requires installation of R for running back-end programs. Current requirement for R is v 3.2.0. Publicly available from BRB website:

http://linus.nci.nih.gov/BRB-ArrayTools.html

Features of BRB-ArrayTools

- Capability to collate (sort into an expression data matrix)
 microarray data from a set of experiments, and apply filtering and
 normalization.
- The focus of the software has been the implementation of statistical methodology which utilizes the sample descriptors (supervised analysis).
- Scatterplots, hierarchical clustering, and multidimensional scaling analyses also provide powerful visualization tools.
- Gene annotations are integrated into analysis output to inform the analysis results. Also, includes analyses using BioCarta, KEGG and Broad/MIT pathways.
- Advanced users may program their own plug-in analysis tools within BRB-ArrayTools.

Limitations of BRB-ArrayTools

- Available only on the PC. As well as on an Apple macbook pro machine with Windows OS installed with Apple's bootcamp software/Parallels.
- Currently compatible with MS Vista/ Windows 7/Windows8 and Excel 2007/2010/2013.
- Importing and running analysis tools on large data sets may require a large memory capacity and be time-consuming.

Recently Added new tools

- Dynamic Heatmap Viewer to generate interactive heatmaps on clustered data.
- Importing and Differential expression analysis on RNA-Seq count data.
- Importing Affymetrix ST gene chip data using the "oligo" package.

Part II:

Installing BRB-ArrayTools and its required components

- http://linus.nci.nih.gov/BRB-ArrayTools.html
- Register to obtain a user name and password by going to the guestbook.
- Select the version you wish to download.
- Currently available BRB-ArrayToolsv4.4.0.
- BRB-ArrayTools v4.5.0 Beta1 is coming soon.

BRB-ArrayTools Web Page

BRB-ArrayTools

Developed by: Richard Simon & BRB-ArrayTools Development Team

BRB-ArrayTools is an integrated package for the visualization and statistical analysis of DNA microarray gene expression data. It was developed by professional statisticians experienced in the analysis of microarray data and involved in the development of improved methods for the design and analysis of microarray based experiments. The array tools package utilizes an Excel front end. Scientists are familiar with Excel and utilizing Excel as the front end makes the system portable and not tied to any database. The input data is assumed to be in the form of Excel spreadsheets describing the expression values and a spreadsheet providing user-specified phenotypes for the samples arrayed. The analytic and visualization tools are integrated into Excel as an add-in. The analytic and visualization tools themselves are developed in the powerful R statistical system, in C and Fortran programs and in Java applications. Visual Basic for Applications is the glue that integrates the components and hides the complexity of the analytic methods from the user. The system incorporates a variety of powerful analytic and visualization tools developed specifically for microarray data analysis.



BRB-ArrayTools:
Gene expression data analysis



FAQs & Answers

BRB-ArrayTools Message Board



BRB-ArrayTools Data Archive for Human Cancer Gene Expression



Email BRB-ArrayTools Support



BRB Digital Gene Expression: Pre-Process RNA-Seq Files



Book for DNA Microarray Analysis



<u>Publications Based on BRB-ArrayTools</u> <u>Analyses</u>



BRB-ArrayTools User Community Institution List

Full Installation File

This file is a bundle of all the necessary components.
 Rv3.2.0 and java are included along with ArrayTools and CGHTools.



Biometric Research Branch

Division of Cancer Treatment and Diagnosis

BRB-ArrayTools Licensing Agreement

Licensing agreements for BRB-ArrayTools differ for U.S. Government users, academic/non-profit users, or commercial users. All users must agree to the following conditions:

1. All publications based on BRB-ArrayTools analyses will contain the acknowledgment: "Analyses were performed using BRB-ArrayTools developed by Dr. Richard Simon and BRB-ArrayTools Development Team."

2. The package or any of its components will not be distributed to others without prior approval of Dr. Richard Simon.

3. The package is offered without support and the user will not hold the National Cancer Institute, SRA International or the EMMES Corporation liable for any damages resulting from the use of BRB-ArrayTools.

If you are a new user, please complete registration at our <u>Guest Book</u> before installation. This software is free for non-commercial use. Commercial users should contact Michael Shmilovich at shmilovichm@od.nih.gov or (301)435-5019 for licensing. Commercial users can use a 60-day trial version by registering at our guest book.

📥 Download BRB-ArrayTools version 4.4.0 Stable release

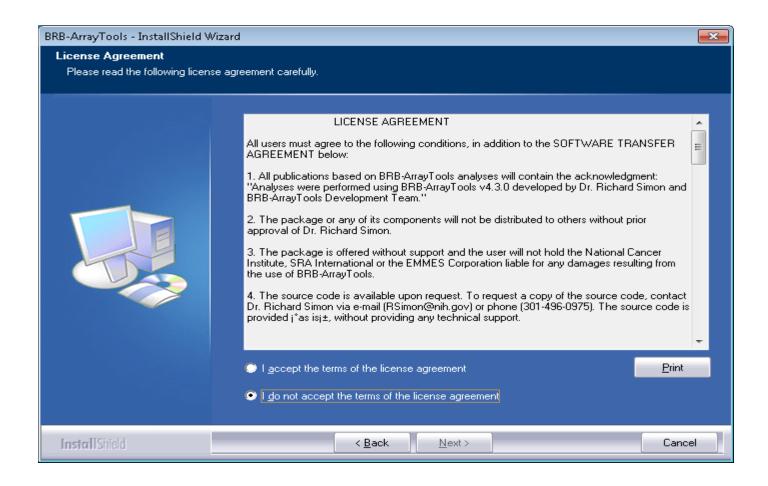
(released on Nov. 20, 2014)

- What's New
- Instructions for Excel 2007/2010 Users to set security level and load the Add-Ins into Excel 2007/2010 after installation
- New Scatter Plot demo video

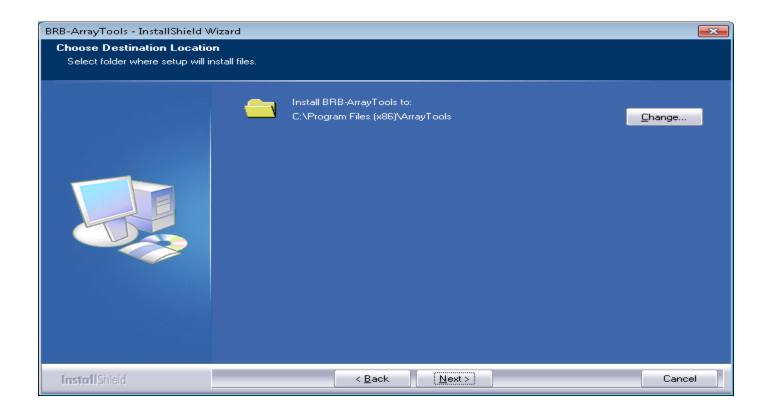
The following documentation files are included in the above software installations, or may be downloaded separately for perusal prior to installation of the software.

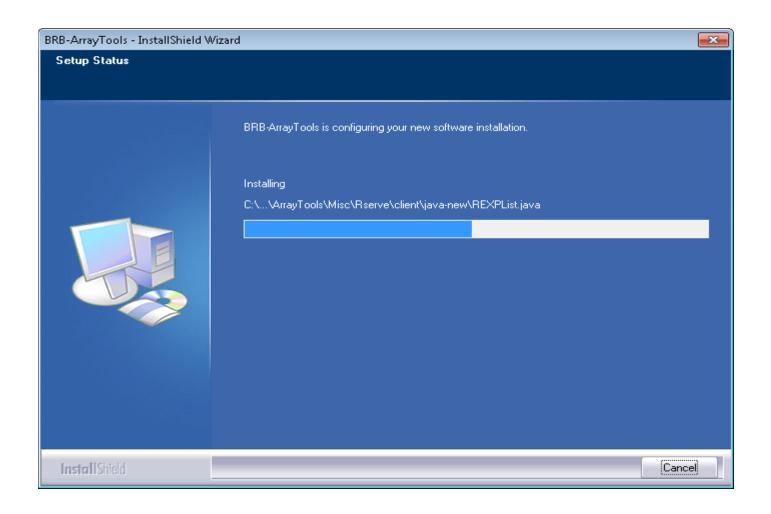
- Readme file
- Manual file
- Galaxy instruction file

- The ALL in ONE file called "ArrayTools_v4_5_0_Beta_1.exe".
- Includes installation of ArrayTools, R
 3.2.0, Java, RServe package, Microsoft Visual C++ sp1 redistribution package.



Select installation folder.

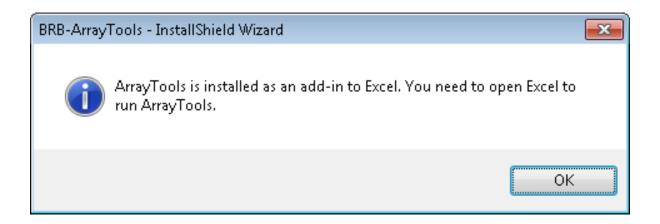




Proceed to install required components



- After successfully installing BRB-ArrayTools, you will be prompted with the message below.
- Click "OK" as the software has been installed as an addin to Excel.



Excel 2007/2010- loading the add-in

- 1:Click on the Microsoft 'Office' button on the top left corner of the Excel menu.
- 2. Then, select the "Excel Options" button on the bottom right.
- 3: Click on "Trust Center"
- 4. Then click on "Trust Center Settings"
- 5: Choose the "Macro Settings" from the left hand panel.
- 6. Check "Enable all macros" and "Trust access to VBA project."
- 7. Click the "OK" button.
- 8: Choose the "Add-ins" option from the left hand tab.
- 9. Click "BRB-ArrayTools" on the Active or Inactive application add-in.
- 10. Hit the "Go" button down at the bottom.
- 11. Check all the three "Add-ins", BRB-ArrayTools and CGHTools.
- 12. Then click OK.
- If you don't see the "Add-ins" ribbon along side "Home Insert...Review View" panel at the top then please close Excel and re-start.
- On clicking on Add-Ins tab, the Add-Ins should be listed there namely: ArrayTools and CGHTools add-ins.

[Hands-on instructions]

[Getting started]

- 1. Open Excel.
- Click on Tools →Add-ins, and see that BRB-ArrayTools is loaded as an add-in.
- When BRB-ArrayTools is loaded as an add-in, you will find an **ArrayTools** menu. This is the interface for all BRB-ArrayTools functions.
- Click on ArrayTools → Getting started.
- 5. Here you will see the **Tutorial** and **Open a** sample dataset options.
- 6. For Office 2007, click on the "Add-ins" and you should find "ArrayTools".

ArrayTools Menu

- From the "ArrayTools" pull down menu, you can navigate to the following:
- Manuals
- > Tutorials
- **>** Utilities
- > Support
- License and version information

Part III:

Getting your data into BRB-ArrayTools:
Creating a project workbook

Expression data (one or more files)

Excel workbook containing a single worksheet (or simply an ASCII text file)

Gene identifiers (may be in a separate file)

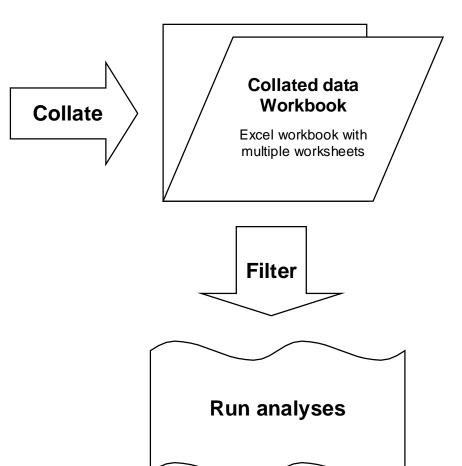
Excel workbook containing a single worksheet (or simply an ASCII text file)

Experiment descriptors

Excel workbook containing a single worksheet (or simply an ASCII text file)

User defined gene lists

One or more ASCII text files



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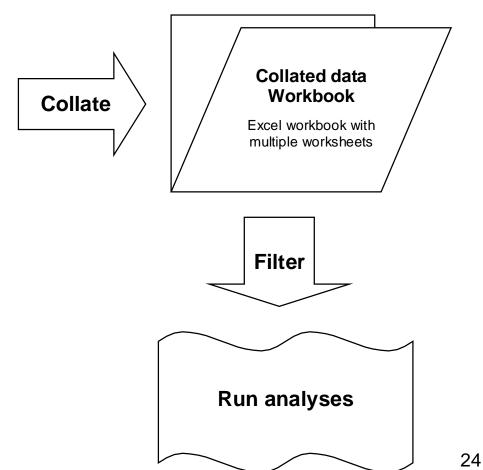
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Expression data

- Input data as tab-delimited ASCII files (or Excel spreadsheets) in one of the following formats:
 - 1. Horizontally aligned
 - 2. Separate files
- Files may contain expression data in the form of signal (or single-channel expression summary), dualchannel intensities, or expression ratios (for dualchannel data). Data may or may not have been already log-transformed. Flags, detection call, and spot size may also be used. All other variables will be ignored.

Expression data (one or more files)

Excel workbook containing a single worksheet (or simply an ASCII text file)

Gene identifiers (may be in a separate file)

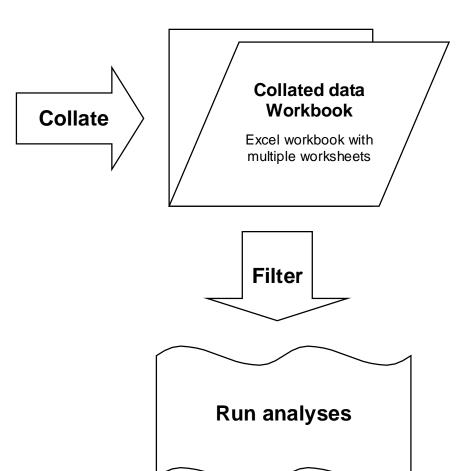
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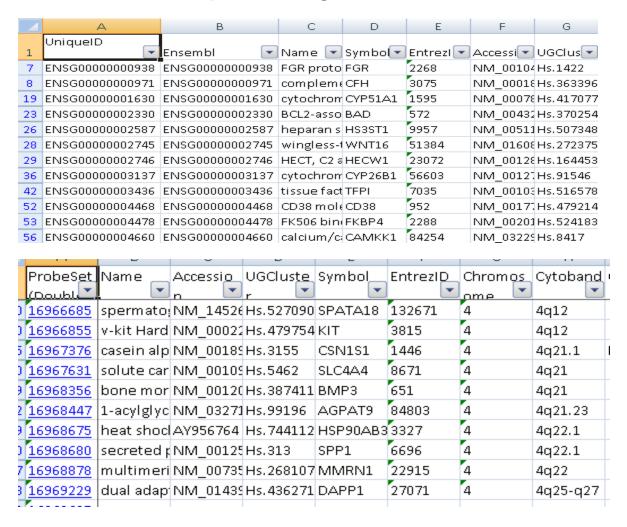


Gene identifiers

- A gene identifiers file is optional, but highly recommended for annotation purposes.
- Gene identifiers which may be imported are: clone IDs, UniGene cluster IDs, gene symbols, GenBank/RefSeq accessions, Entrez IDs, Ensembl IDs and probe set IDs (for Affymetrix arrays). For microRNA data, the microRNA IDs can also be imported.

Gene identifiers

Two examples of a gene identifier file



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Excel workbook containing a single worksheet (or simply an ASCII text file)

Gene identifiers (may be in a separate file)

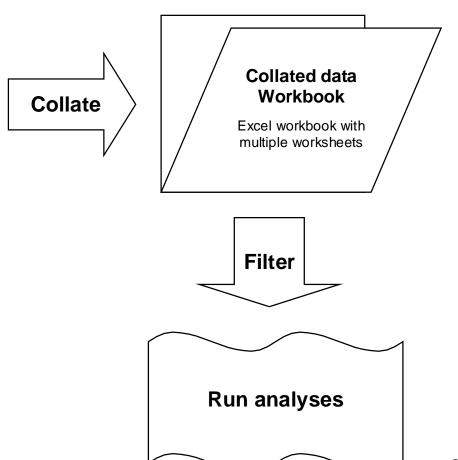
Excel workbook containing a single worksheet (or simply an ASCII text file)

Experiment descriptors

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Experiment (Array) descriptors

- An experiment descriptors file describes the samples used for each array, and is mandatory.
- After the header row, each row in this file represents one array or sample, and each column represents one descriptor variable.
- First column contains array id, which is matched against file names when expression data is in separate files format.
- Subsequent columns contain descriptions, phenotype class labels, patient outcome, and other sample or experiment information.
- The descriptor variable columns may include information such as: patient ids, class labels, technical replicate indicators, reverse fluor indicators, and other variables used for labeling purposes.
- A COPY of the original experiment descriptor file will appear in the experiment descriptor sheet of the collated project workbook. The experiment descriptor sheet in the collated project workbook may be further edited as you analyze the data.

Experiment descriptors

Describes the samples used for each array

А	В		n	F	F	G	Н		- 1	K		М	N	0	Р	Q	R	S	Т	U
Experiment Name	Туре	Annotation	Full annot:	_	⊃a Path II	Max tumo	Tumor per	Tumor ner I	Operation		Survival	Status at		Sex			Summary	_	Censor	
AD-043T2-A7-1	AD	AD043	043T2-A7-			40	40			47.58904			d	M		M1			Uncensored	<u>.</u>
AD-111T2-A8-1	AD	AD111	111T2-A8-	-		80	80		wedae	76.03562)	1 F	40	T1NxMx	ĪA		Censored	
AD-114T1-A9-1	AD	AD114	114T1-A9-			35	5		wedge	73.47945)	1 M		T1N0Mx			Censored	
AD-115T1-A12-1	AD	AD115	115T1-A12	ad 6.5 m	adm/adw	40	40			70.45479	21.9	1		3 F	75	T2N1M0	IIB	lung, LN	Uncensored	d
AD-118t1-A13-1	AD	AD118	118T1-A13	ad 2.5 m	adm	60	60			68.58356		1		3 M	25	T1N0Mx	IA		Uncensored	d
AD-119t3-A195-8	AD	AD119	119T3-A19	ad 3.5 w	Eadp	50	25			58.79452		0)	1 F	10	T2N0Mx	ΙB	-	Censored	
AD-120t1-A226-8	AD	AD120	120T1-A22	ad 8.0 m	adm	65	30			68.35616		1		3 M	54	T2N0Mx	IB	bone	Uncensored	d
AD-122t3-A197-8	AD	AD122	122T3-A19	ad 5.0 m	n adm	65	50	65 1	obectomy	72.65753	33.9	1		3 F	0	T2N1Mx	IIB	lung	Uncensored	ď
AD-123T1-A25-1	AD	AD123	123T1-A25	ad 5.0 m	adm,pap	60	50			60.35616		0)	1 M	128	T3N0Mx	IIB	-	Censored	
AD-127T1-A14-1	AD	AD127	127T1-A14	ad 1.8 p	adp	80	70	80 1	obectomy	65.49041	8.2	1		3 F	69	T1N2Mx	IIIA	LN	Uncensored	ď
AD-130T1-A1-1	AD	AD130	130T1-A1-	ad 15.0	BBAC	80	50	80 1	obectomy	74.71233	7.1	1	d	М	100	T2N1Mx	IIB		Uncensored	ď
AD-131T1-A15-A200-1	AD	AD131	131T1-A15	nsc 2.1	p adp	80	80	80 v	wedge	59.63562	76	C)	1 F	100	T1N0Mx	IA		Censored	
AD-136t2-A201-8	AD	AD136	136T2-A20	ad 4.0 m	adm	75	70	75	obectomy	65.6	31.4)	1 F	100	T2N0Mx	IB		Censored	
AD-157T1-A246-10	AD	AD157	157T1-A24	ad poor i	(madpoor, ac	70	50	70	pleurecton	73.15342	4.1	1	d	F	55	M1	_		Uncensored	Ł
AD-158t1-A247-10	AD	AD158	158T1-A24	ad 3.9 m	n adw,acina	33	33	20 1	obectomy	64.00548	40.7	1		3 M	107.5	T2N0Mx	ΙB	lung, bone	Uncensored	Ł
AD-159t1-A229-8	AD	AD159	159T1-A22	ad 5.5 m	n-padw,acina	60	55	60 I	obectomy	70.50685	19.7	1	d	M	80	T2N1Mx	IIB		Uncensored	Ł
AD-162t2-A230-8	AD	AD162	162T2-A23	ad 3.5 m	admod,ac	i 60	60	60 I	obectomy	74.87123	41.7)	1 F	60	T2N0Mx	IB		Censored	
AD-163t1-A203-8	AD	AD163	163T1-A20	ad 3.2 m	n-r admod,ac		70	80 I	obectomy	69.55616	86.7	1	d	F	100	T2N1Mx	IIB		Uncensored	Ł
AD-164t1a-A206-8	AD	AD164	164T1a-A2	ad 4.5 p	adpoor, ac		90	70	obectomy	68.15342	15	1		3 M	80	T3N0Mx	IIB	LN	Uncensored	Ł
AD-167t1 (d dup)-A210-8	AD	AD167	167T1-A21	ad 2.5 w	wadw,acina	75	70	75 I	obectomy	76.64384	41.7)	1 M	(T2N0Mx	IB		Censored	
AD-169t2-A211-8	AD	AD169	169T2-A21	ad 2.5 m	n adw/pap o		70	80 1	obectomy	46.97808	20	1		3 F			IB	bone, myc	Uncensored	Ł
AD-170t1-A251-10	AD	AD170	170T1-A25	ad 2.5 w	w BAC & pa		35	85	obectomy	60.94521)	1 F	60	T1N0M0	IA		Censored	
AD-172t2-A213-8	AD	AD172			i Eadmod,ac		70	70	obectomy	68.90137	66.7)	1 F	35	T2N1Mx	IIB		Censored	
AD-173T1a-A23-1	AD	AD173			n-r admod,ac		65	70	obectomy	56.78356			d	F	27	T2N1Mx	IIB		Uncensored	Ł
AD-177T1-A21-1	AD	AD177			admod,ac		0			59.44658				4 M			IIIA		Uncensored	Ł
AD-178T2-A22-1	AD	AD178	178T2-A22	ad 1.9 w	Eadmod,ac	i 80	80	80	obectomy	68.94795	29	1		3 M	80	T1N0Mx	IA	lung, LN, t	Uncensored	Ł

Expression data (one or more files)

Excel workbook containing a single worksheet (or simply an ASCII text file)

Gene identifiers (may be in a separate file)

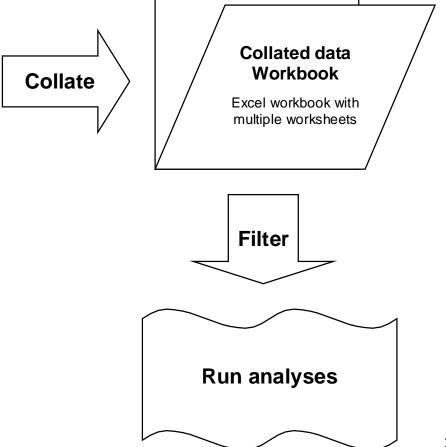
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User defined gene lists

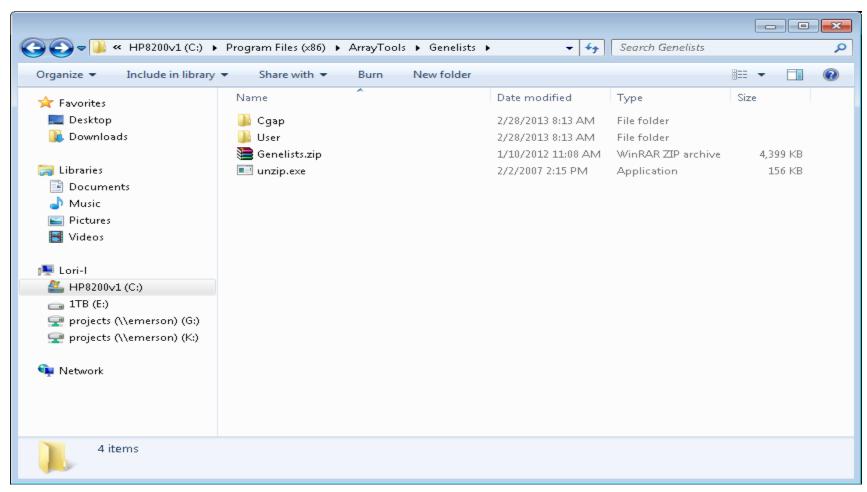
One or more ASCII text files



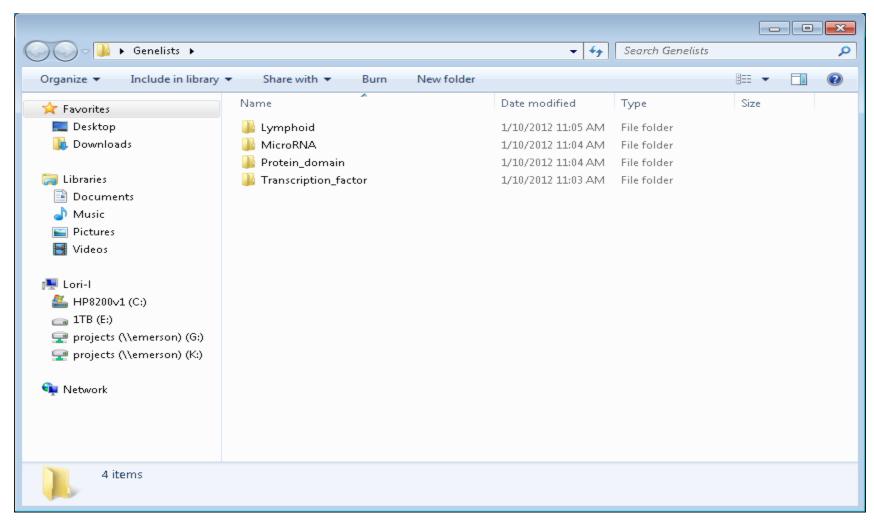
Gene lists

- Genelists are used for annotation and for defining subsets for analysis. These files are located in the ArrayTools installation folder.
- Two types of genelists: Preloaded with BRB-ArrayTools, and user-defined
- User-defined genelists are simply text files which the user creates, containing a label specifying the type of identifier, followed by a list of gene identifiers. The file should be appropriately named to indicate what type of genes are in the list. Some user-defined genelists are automatically produced as the result of an analysis, such as class comparison, class prediction, survival analysis, and hierarchical clustering of genes.
- User-defined genelists are stored in the "project" folder (for project specific) or ArrayTools folder (visible to all projects.)

Genelists pre-loaded with BRB-ArrayTools

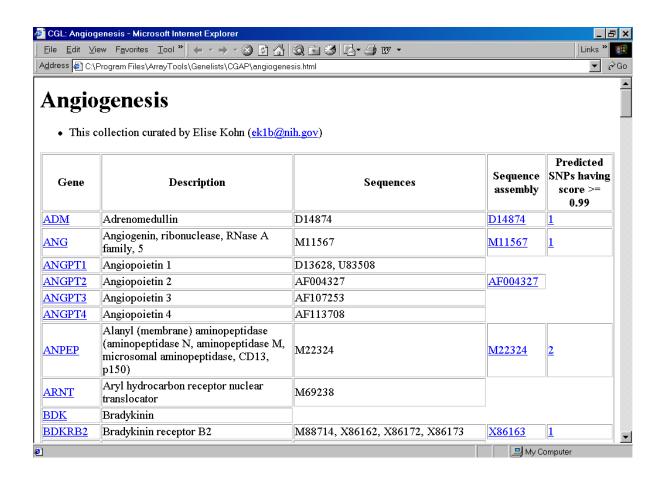


Genelists Folder



Gene lists

Cancer Genome Anatomy Project



Gene lists

User-defined text files

```
ClassComparison.txt - Notepad
                                                                                                              - - X
File Edit Format View Help
                                                     symbol
Probeset
                  Accession
                                   UGCluster
                                                              EntrezID
                          Hs.521651
582024_at
                  582024
                                                     11075
                                            STMN2
U52828 s at
                 U52828
                          Hs.314543
                                            CTNND2
                                                    1501
                                                                                                                         =
D21267_at
                 D21267
                          Hs.167317
                                            SNAP25
                                                     6616
M14483 rna1 s at
                          M14483 Hs.459927
                                                     PTMA
                                                              5757
U38810_at
                  U38810
                          Hs.584776
                                            MAB21L1 4081
D82347_at
                 D82347
                          Hs. 574626
                                            NEUROD1 4760
M93119_at
                 M93119
                          Hs.89584
                                            INSM1
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\times 86809_{at}
                 ×86809
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                                            PEALS
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L10373_at
                 L10373
                          Hs.441664
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                                                     7102
U50822_rna1_s_at
                          U50822 Hs.574626
                                                     NEUROD1 4760
                 U76421
U76421 at
                          Hs.474018
                                            ADARB1
U29195_at
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                          Hs.3281 NPTX2
                                            4885
U00802_s_at
                 U00802
                          Hs.130316
                                            DBN1
                                                     1627
U96136 at
                 U96136
                          Hs.314543
                                            CTNND2
                                                    1501
M33308_at
                 M33308
                          Hs.643896
                                            VCL
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X02761_s_at
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                          Hs.203717
                                            FN1
                                                     2335
HG3454-HT3647_at
                          HG3454-HT3647
D49958 at
                 D49958
                          Hs.75819
                                            GPM6A
                                                     2823
                          Hs.53454
S45630_at
                 545630
                                            CRYAB
                                                     1410
M25667 at
                 M25667
                          Hs.134974
                                            GAP43
                                                     2596
                          Hs.530077
L48513 at
                 L48513
                                            PON2
                                                     5445
                          Hs.429180
                                                     8894
M29536_at
                 M29536
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M97287 at
                 M97287
                          Hs. 517717
                                            SATB1
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                          Hs.75724
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                 ×70476
                                            COPB2
                                                     9276
U25034_s_at
                 U25034
                          Hs.504703
                                            NNAT
                                                     4826
                          Hs.436646
                                            SCN1B
L10338 s at
                 L10338
                                                     6324
\times51405_at
                 \times 51405
                          Hs.75360
                                            CPE
                                                     1363
578296 at
                 578296
                          Hs.500916
                                            INA
                                                     9118
M98539_at
                 M98539
                          Hs.446429
                                            PTGDS
                                                     5730
                                                    9315
U30521_at
                 U30521
                          Hs.36053
                                            C5orf13
                          Hs.515427
                                            ATP1A3
M37457_at
                 M37457
                                                     478
                 AJ001421
                                   Hs.525527
                                                             11079
AJ001421_at
                                                     RER1
                 ×05196
×05196 at
                          Hs.155247
                                            ALDOC
                                                     230
HG658-HT658_f_at
                          HG658-HT658
HG3236-HT3413_f_at
                          HG3236-HT3413
                 U45955
                          Hs.495710
                                            GPM6B
                                                     2824
U45955_at
                 M94250
                          Hs.82045
                                                     4192
M94250_at
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                                                     5803
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                 M93426
                          Hs.489824
                                            PTPRZ1
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U90915_at
                 U90915
                          Hs.433419
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                                                    1327
U60975_at
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                          Hs.368592
                                            SORL1
                                                     6653
Y09836_at
                 Y09836
                          Hs.335079
                                            MAP1B
                                                     4131
                                                     9168
S54005_s_at
                 S54005
                          Hs.446574
                                            TMSB10
                          Hs.349656
                                                     950
D12676_at
                 D12676
                                            SCARB2
                 D78012
D78012_at
                          Hs.135270
                                            CRMP1
                                                     1400
                          U48705 Hs.631988
                                                     DDR1
                                                              780
U48705_rna1_s_at
                 U76638
U76638_at
                          Hs.591642
                                            BARD1
                                                     580
J04173_at
                 J04173
                          Hs.632918
                                            PGAM1
                                                     5223
```

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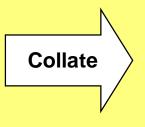
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Experiment descriptors

Excel workbook containing a single worksheet (or simply an ASCII text file)

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One or more ASCII text files



Collated data Workbook

Excel workbook with multiple worksheets

Filter

Run analyses

Data importers

- General format data: The general format importer can be used to import most data formats.
- <u>Data Import Wizard:</u> This importer can be used to import a variety of data types.
- NCBI GEO GDS data Importer: This importer can be used to import GDS datasets from GEO archive.
- NCBI GEO GSE Data Importer.
- Affymetrix gene 1.0 st array importer.
- RNA-Seq count data importer.

Data types

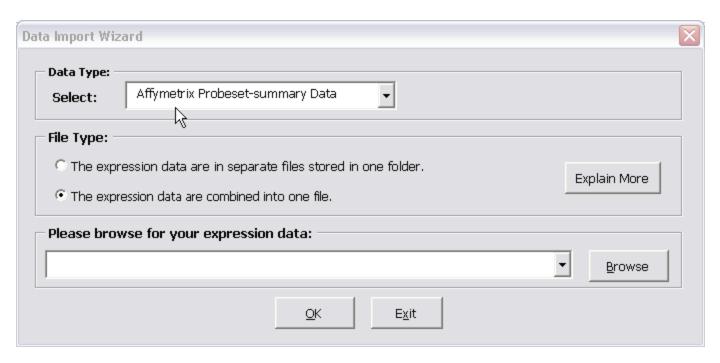
- The following data types can be imported through Data Import Wizard:
- 3'-IVT array data in .CEL file format
- Affymetrix gene 1.0 ST array data in .CEL file format
- Affymetrix probe-set summary level data
- Illumina expression data
- Illumina methylation data
- Agilent single and dual-channel data
- Genepix single and dual-channel data
- mAdb archive data
- RNA-Seq data pre-processed by Galaxy

Pomeroy Dataset

- On the Desktop, browse for the folder called " Pomeroy".
- In this folder there are two files namely:
 Dataset_A2_multiple_tumor_samples.txt
 ExpDescrMedulo.xls
- The Dataset_A2_multiple_tumor samples.txt contains the raw expression MAS5.0 summary values for all the arrays.
- The ExpDescrMedulo.xls contains the experiment descriptor file.

[Importing Pomeroy Data set]

- Click on ArrayTools → Getting started → Data Import Wizard
- Select the option from the pull down menu- "Affymetrix probeset-summary data".
- Choose the option that the expression data is combined into one file.



[Importing Pomeroy Data set]

•Browse for the following file which is also in the Pomeroy folder inside the BRB-ArrayTools Class folder which is on the Desktop: Dataset_A2_multiple_tumor_samples.txt and then click OK.

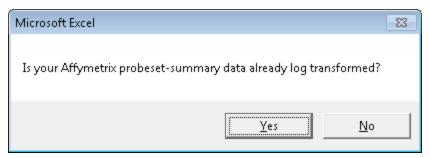
Data Import W	fizard	X							
Data Type: Select:	Affymetrix Probeset-summary Data								
File Type: The expression data are in separate files stored in one folder. Explain More The expression data are combined into one file.									
	rowse for your expression data: arrayTool Class\Pomeroy\Dataset_A2_multiple_tumor_samples.txt OK Exit	▼ <u>B</u> rowse							

[Importing Pomeroy Data set]

 Click "yes" to the following question on number of arrays.

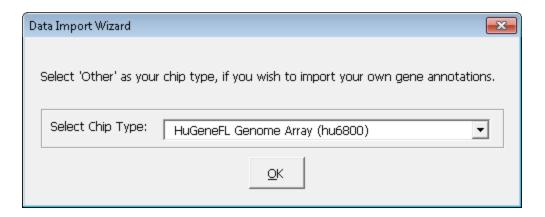


 Click "No" to the question about log transformation.



[Importing Pomeroy Data set]

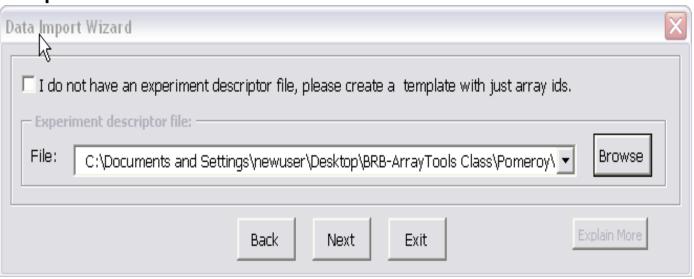
 Select the chip type as "HuGeneFL Genome Array"



[Importing Pomeroy Data set]

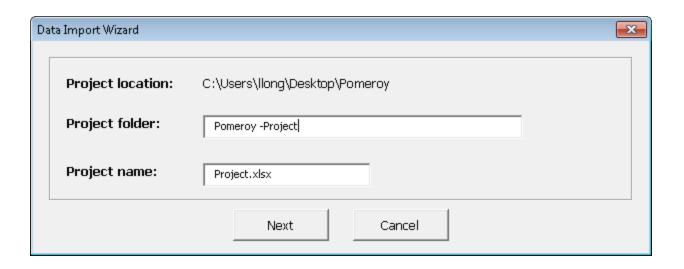
• Browse for the following file in the Pomeroy folder inside the BRB-ArrayTools Class folder which is on the Desktop:

"ExpDescrMedulo.xls" and click "Next".



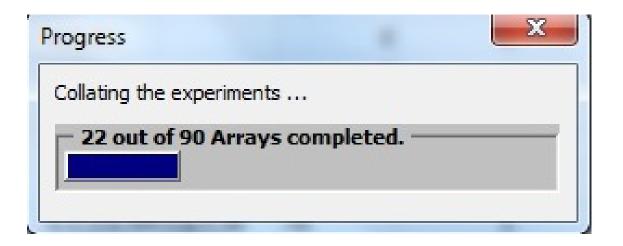
[Importing Pomeroy Data set]

 Save the Project in the folder "Pomeroy-Project".

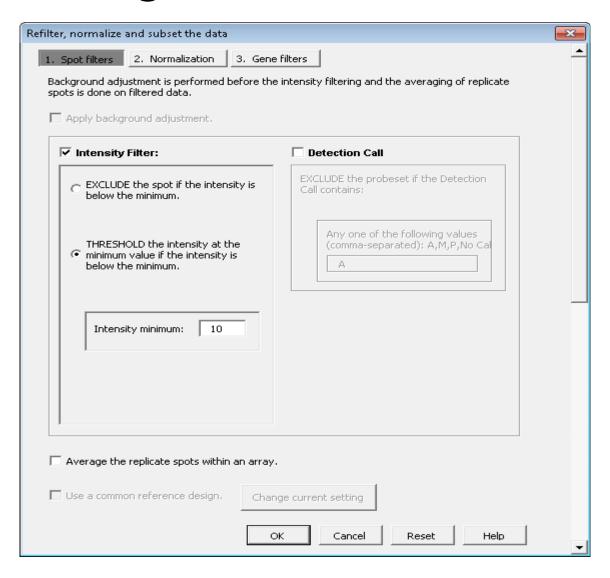


[Importing Pomeroy Data set]

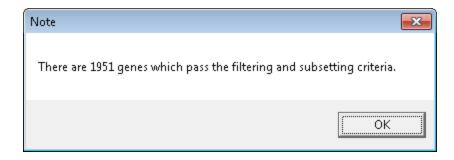
The progress bar will indicate that the project is collating.



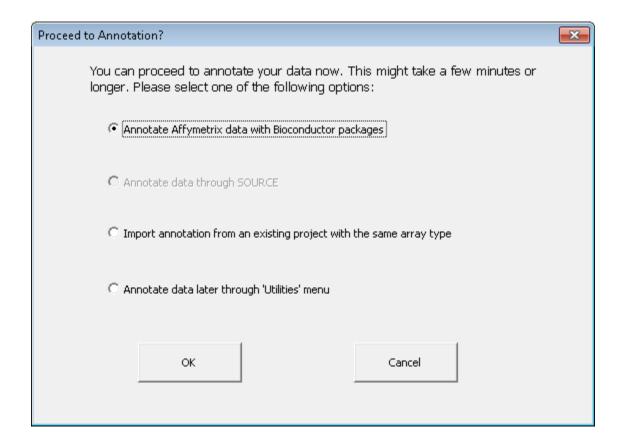
Filtering and Normalization



When importing is completed



Annotation



Collated project workbook

Overview

- The collated project workbook is the primary data object on which future analyses are run
- The collated project workbook is located inside the project folder, which by default is located inside the folder where the original input data is located.
- The project folder may also contain some other folders: BinaryData, Annotations, Output, and Genelists.
- The BinaryData and Annotations folders should NOT be altered by users. These are used for internal purposes.
- The output folder will contain the output of all subsequent analyses.
- A Genelists folder may also be created, and may contain genelists to be used for subset analyses.

- This is the primary data object on which future analyses are run.
- Contains three primary worksheets:
 - 1. Experiment descriptors (may edit this to specify analyses)
 - 2. Gene identifiers
 - 3. Filtered log ratio (or Filtered log intensity)
- Additional results worksheets which may be automatically added:
 - Gene annotations (obtained by running the menu item:
 Utilities → Annotate data →
 - 2. Cluster analysis results

Expression data (one or more files)

Excel workbook containing a single worksheet (or simply an ASCII text file)

Gene identifiers (may be in a separate file)

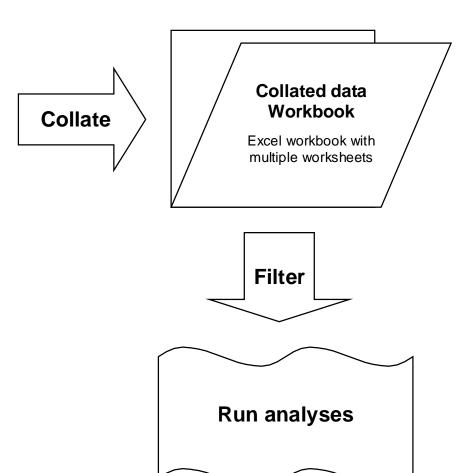
Excel workbook containing a single worksheet (or simply an ASCII text file)

Experiment descriptors

Excel workbook containing a single worksheet (or simply an ASCII text file)

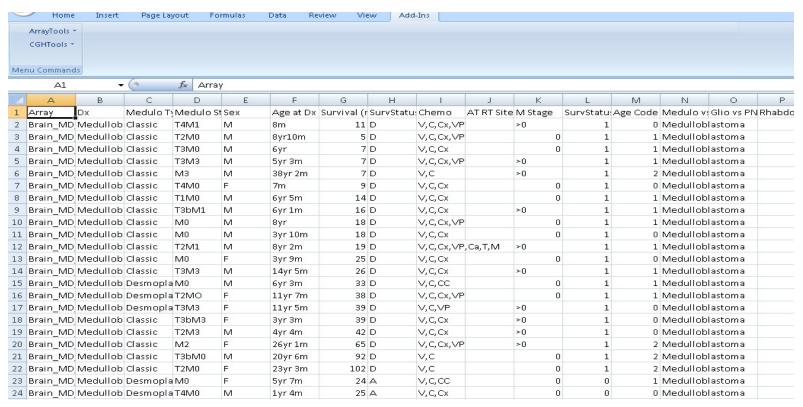
User defined gene lists

One or more ASCII text files



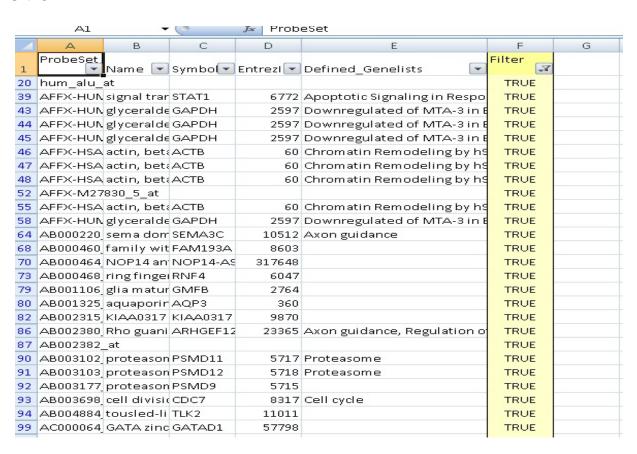
Experiment descriptor sheet

Create experiment descriptor variables which can be used to guide and specify the analyses.



Gene identifier sheet

Contains gene identifiers provided by the user during collation.



Filtered log ratio or log intensity sheet View the matrix of log-expression data with data filters applied.

	BZ ▼ 3.07/340335845947													
	А	В	С	D	Е	F	G	Н		J	K	L	М	N
	Display the data	Brain_M	Brain_M	Brain_M	Brain_M	Brain_M	Missing	P-Value	Rank	Variance	Num 1.5-	Absent	Filter	
1	ProbeSet	D_1	D_2	D_3	D_4	D_5	-	•		-	Fold	(Affy)	7	
20	hum alu at		14.44255		14.9108	16,8653	0				57	3	TRUE	
-	AFFX-HUMISGF3A/M97				7.865125		ı "				53	22	TRUE	
	AFFX-HUMGAPDH/M33			14.0167	13.4024		0				18	0	TRUE	
	AFFX-HUMGAPDH/M33						0				26	1	TRUE	
	AFFX-HUMGAPDH/M33				14.45779	14.12614	0				28	0	TRUE	
46	AFFX-HSAC07/X00351	14.13774	9.240791	14.31056	13.54756	14.78994	0				34	2	TRUE	
47	AFFX-HSAC07/X00351_f	14.61301	11.43411	14.84308	14.13051	15.13767	0				36	2	TRUE	
48	AFFX-HSAC07/X00351_3	14.08011	14.59584	14.15988	13.69802	14.62119	0				26	0	TRUE	
52	AFFX-M27830_5_at	10.9794	9.914385	11.43107	8.792543	11.89633	0				78	38	TRUE	
55	AFFX-HSAC07/X00351_3	8.794507	10.46557	10.64404	9.315951	11.88684	0				54	5	TRUE	
58	AFFX-HUMGAPDH/M33	7.084365	9.240791	8.576831	8.371586	9.057992	0				66	44	TRUE	
64	AB000220_at	9.557537	7.882643	6.681361	7.042521	9.971543	0				61	34	TRUE	
68	AB000460_at	10.15234	10.83368	10.6047	11.35548	10.23002	0				32	1	TRUE	
70	AB000464_at	8.536878	10.04576	8.547344	9.687808	10.29692	0				53	27	TRUE	
73	AB000468_at	9.438828	7.761551	8.468632	3.445586	9.108524	0				52	15	TRUE	
79	AB001106_at	7.702686	9.647458	10.19205	6.994023	8.816983	0				55	14	TRUE	
80	AB001325_at	8.140219	10.37069	9.846106	7.858368	10.03342	0				37	12	TRUE	
82	AB002315_at	6.790634	7.066089	6.842642	3.445586	7.569856	0				54	36	TRUE	
86	AB002380_at	8.591326	8.169925			9.562243	0				68	23	TRUE	
87	AB002382_at	10.56322	9.569856		8.778295		0				39	32	TRUE	
90	AB003102_at	10.52527	9.098032	9.39959	7.803138		0				54	7	TRUE	
	AB003103_at	6.743329	7.721099				0				54	18	TRUE	
1,500	AB003177_at	8.568888	8.430452		7.32333		0				45	26	TRUE	
93	AB003698_at	6.821331	8.144658	7.778827	5.515975	8.754888	0				51	39	TRUE	

57

Gene annotations worksheet (Optional) Contains gene annotations which were automatically downloaded from the Affymetrix or SOURCE database using the annotations tool.

	UZ	-		3-2							
_	А	В	С	D	E	F	G	Н	1	J	K
	ProbeSet (Double-									Filter	
1	click) 💌	Name 💌	Accessi	UGClus ▼	Symbo	Entrezl 💌	Chrom 💌	Cytoba	GO 💌	V -	
20	hum alu	<u>at</u>	U14573							TRUE	_
39	AFFX-HUN	signal trar	M97935	Hs.642990	STAT1	6772	2	2q32.2	Biological	TRUE	
43	AFFX-HUN	glyceralde	M33197	Hs.544577	GAPDH	2597	12	12p13	Biological	TRUE	
44	AFFX-HUN	glyceralde	M33197	Hs.544577	GAPDH	2597	12	12p13	Biological	TRUE	
45	AFFX-HUN	glyceralde	M33197	Hs.544577	GAPDH	2597	12	12p13	Biological	TRUE	
46	AFFX-HSA	actin, beta	X00351	Hs.520640	ACTB	60	7	7p22	Molecular	TRUE	
47	AFFX-HSA	actin, beta	X00351	Hs.520640	ACTB	60	7	7p22	Molecular	TRUE	
48	AFFX-HSA	actin, beta	X00351	Hs.520640	ACTB	60	7	7p22	Molecular	TRUE	
52	AFFX-M27	830 5 at	M27830							TRUE	
55	AFFX-HSA	actin, beta	X00351	Hs.520640	ACTB	60	7	7p22	Molecular	TRUE	
58	AFFX-HUN	glyceralde	M33197	Hs.544577	GAPDH	2597	12	12p13	Biological	TRUE	
64	AB000220	sema dom	AB000220	Hs.269109	SEMA3C	10512	7	7q21-q31	Biological	TRUE	
68	AB000460	family wit	AB000460	Hs.652364	FAM193A	8603	4	4p16.3	Cellular C	TRUE	
70	AB000464	NOP14 an	AB000464	Hs.398178	NOP14-AS	317648	4	4p16.3		TRUE	
73	AB000468	ring finge:	AB000468	Hs. 740360	RNF4	6047	4	4p16.3	Molecular	TRUE	
79	AB001106	glia matur	AB001106	Hs.151413	GMFB	2764	14	14q22.2	Molecular	TRUE	
80	AB001325	aquaporir	AB001325	Hs.234642	AQP3	360	9	9p13	Biological	TRUE	
82	AB002315	KIAA0317	AB002315	Hs. 730659	KIAA0317	9870	14	14q24.3	Molecular	TRUE	
86	AB002380	Rho guani	AB002380	Hs. 24598	ARHGEF12	23365	11	11q23.3	Molecular	TRUE	
87	AB002382	at	AB002382						Biological	TRUE	
90	AB003102	proteason	AB003102	Hs.595584	PSMD11	5717	17	17q11.2	Biological	TRUE	
91	AB003103	proteason	AB003103	Hs.592689	PSMD12	5718	17	17q24.2	Biological	TRUE	
92	AB003177	proteason	AB003177	Hs.131151	PSMD9	5715	12	12q24.31-	Biological	TRUE	
93	AB003698	cell divisio	AB003698	Hs.533573	CDC7	8317	1	1p22	Biological	TRUE	
94	AB004884	tousled-li	AB004884	Hs. 445078	TLK2	11011	17	17q23	Biological	TRUE	

Part IV:

Data filtering and normalization options

[Data filtering-Pomeroy]

- Click on ArrayTools → Re-Filter, normalize and subset the data.
- Click on the four buttons Spot filter,
 Normalization, Gene filter and Gene Subset
 at the TOP of the form, to see the available
 options and view the current settings applied on
 the dataset.
- 3. By clicking "OK" the default filtering and normalization is performed on the data set.

Data filtering options Spot filter

- Intensity filter: May filter out spots with low intensity or threshold low intensity.
- Spot size filter: May filter out spots whose sizes less than a specified value.
- Spot flag filter: May filter out spots outside a range or containing specific values.
- <u>Detection Call</u>: Exclude a probeset if the Detection call value is "A","M", "P" or "No Call"-specific for Affymetrix data
- Option of averaging replicate spots

Normalization and truncation

- Normalization and truncation steps are applied after data has been spot-filtered, but before screening out genes
- Arrays are normalized before outlying expression levels are truncated.
- Purpose of truncation is primarily to prevent extremely large ratios from being formed by small denominators in dual-channel data. The truncation option is useful if the dual-channel intensities have not been thresholded.

Data transformation options

Normalization:

For single-channel data: Default option is quantile normalization.

For dual-channel data: Default option is median normalization.

 Truncation: Truncate extreme values (large log-intensities for single-channel data, or large absolute log-ratios for dual channel data)

Gene filters: Gene variation

- Fold-change filter: Specify a minimum percentage of log-expression values which must meet a specified fold-change criteria
- Log-ratio (or log-intensity) variation filter:
 Screen genes which do not vary much over the set of samples:
 - 1. Significance criterion compares the variance of each gene against the "average" gene
 - Percentile criterion screens a specified percentage of genes with smallest ariance

Gene filters: Gene quality

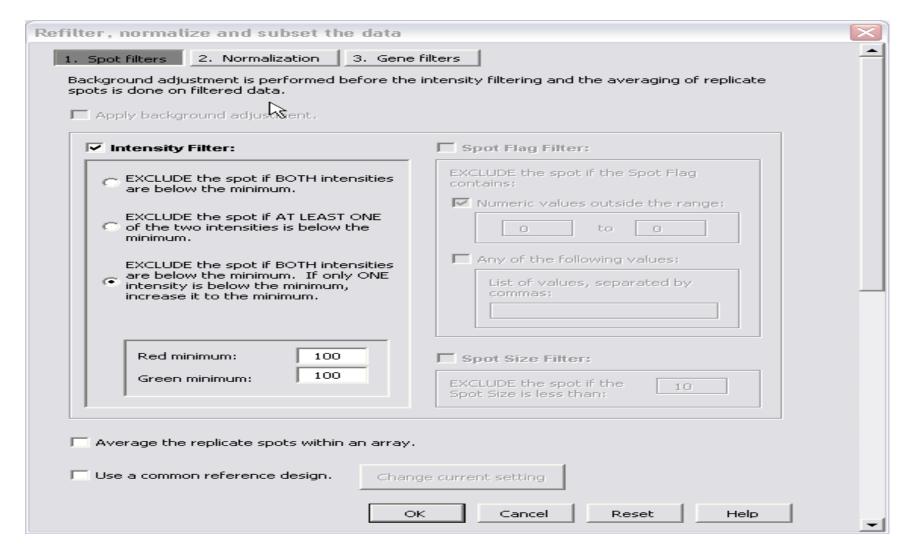
- Missing value filter: Screens out genes which contain too many missing values over the set of samples
- Percent absent filter: For Affymetrix data, can filter out a probeset if too many expression values had an Absent call
- Minimum Intensity: This option is only available for single channel data. It filters out genes whose specified percentile normalized log intensity is less than the log of the user defined value.

Gene subsets

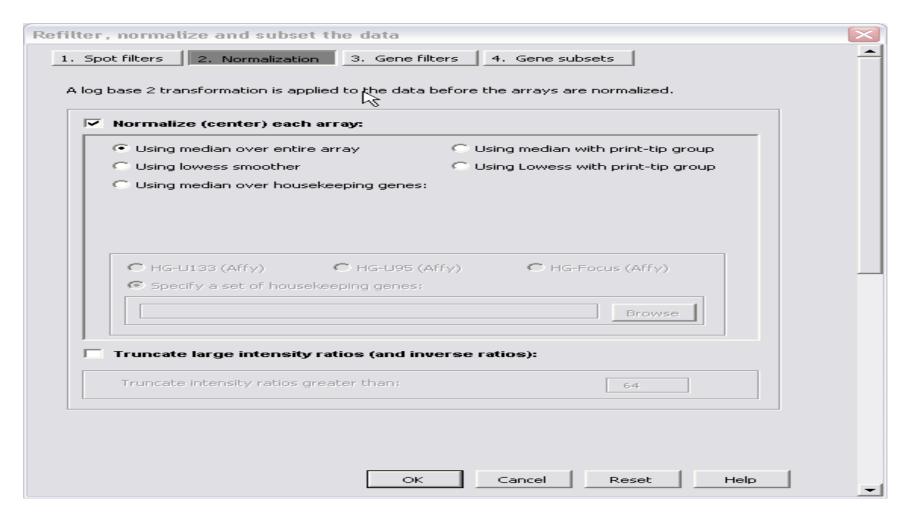
- <u>Select genelists for analysis:</u> User may subset the data by selecting one or more genelists to INCLUDE or EXCLUDE. If more than one genelist is selected, then the UNION of all genes on those genelists will be used.
- Specify gene labels to exclude: User may exclude genes based on gene identifier labels. For example, all genes with "Empty" in the gene description field may be excluded.
- CAUTION: Gene subsetting is applied globally to the entire dataset, not just to a specific analysis.
- Probe reduction: Reduce multiple probe sets per gene by choosing the most variably expressed or the maximally expressed probe/probeset.

66

Spot Filtering options- Dual Channel data



Normalization options- Dual channel data



Part V:

Scatterplot tools

Scatterplot tools

- Scatterplot of array vs. array: Plots intensity, geometric mean of the red and green intensities, and intensity ratio on log-scale.
- Scatterplot of phenotype averages:
 Plots averages over experiment classes
- Online demo <u>http://linus.nci.nih.gov/PowerPointSlides</u> <u>/Scatterplot.wmv</u>

[Optional: Hands-on instructions]

[Scatterplot of phenotype averages]

- Now click on ArrayTools → Graphics -> Scatterplot → Phenotyperages.
- 2. Select the variable **Dx** as the phenotype class to average over, and then click **OK**.
- 3. This launches a 2-D and 3-D scatter plot.
- 4. Right click on the 2-D plot to modify scatter plot properties, select up/down regulated genes as well as link genes in other plots.

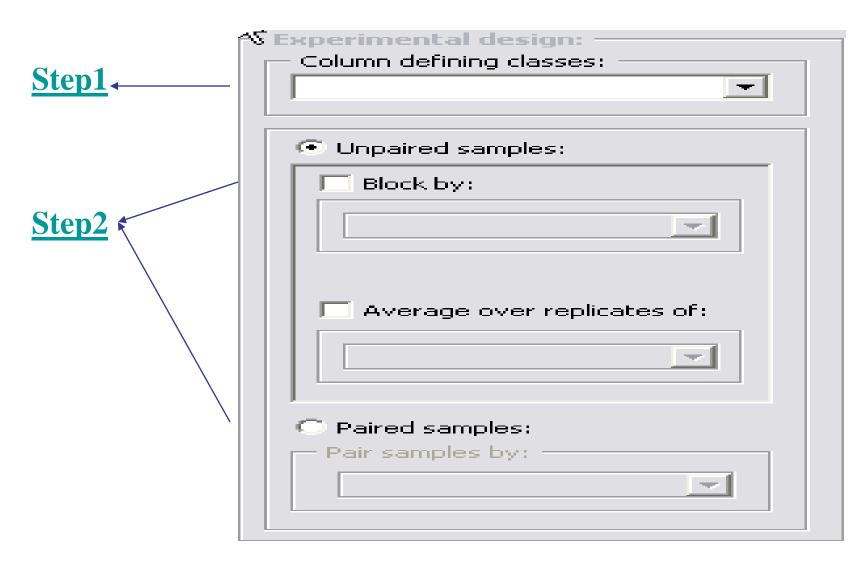
[Optional: Hands-on instructions]

[Scatterplot of experiment v. experiment-Pomeroy Data]

- Click on ArrayTools → Graphics ->Scatterplot → Array vs. Array.
- Select Log(Intensity) for the Brain_MD_1 experiment for the X-values and Log(Intensity) for the Brain_MD_MGlio_1 experiment as Y-values.
- 3. Select "2" as the number of panels.
- Click "OK". Then, right click on the plot to change scatterplot properties, select up/down regulated genes etc.

Part VI: Class Comparison

Class Comparison Experimental design



Class comparison tool

- Enter the class column from the 'Experiment descriptor' worksheet that defines the classes for the samples.
- 2. Specify if this is a paired or un-paired analysis. An analysis is said to be paired if for example, you have the same sample from a patient before and after a treatment. You then need a column in the experiment descriptor worksheet that will contain identical values for pair of arrays.
- 3. If this is an unpaired analysis, do you have a blocking factor?
- 4. If this is an unpaired analysis, do you have an replicates you want to average across?

Class comparison tool Blocking Factor

Experimental designs containing a blocking factor can be performed by specifying which column in the Experiment descriptor worksheet contains a blocking variable. When selected, the influence of the blocking variable is taken into consideration when analyzing the differences between classes.

Examples of variables that may be considered as Blocking factors:

- ➤ Clinical Site for patient data
- > Print set for cDNA spotted arrays
- ➤ Batch of arrays

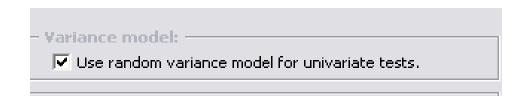
Average over replicates

- If multiple arrays have been performed using the same sample RNA then an average of these replicates should be used instead of the individual arrays in the analysis.
- In the 'experiment descriptor' worksheet, there should be column containing sample ids for these arrays.
- Arrays that contain the identical values of the sample id variable are considered as replicates and will be averaged in the analysis.

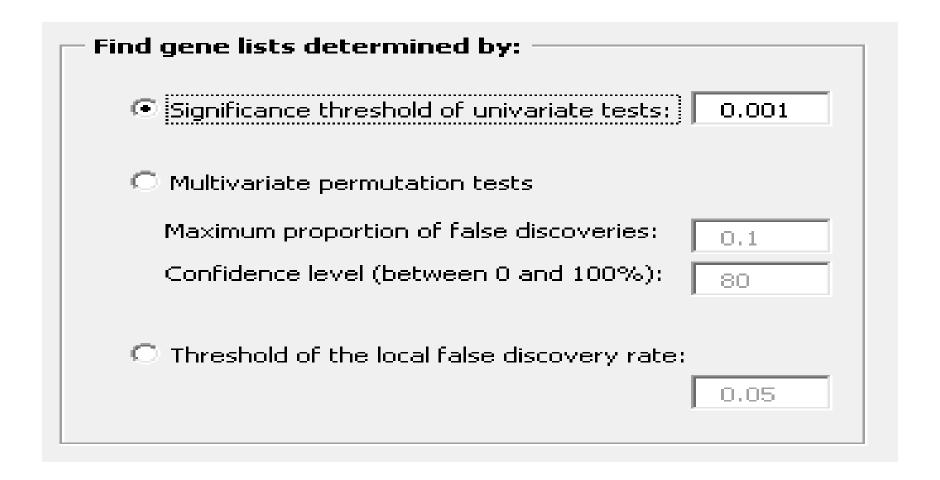
Class comparison tool

Random variance option

- The random variance test has more power because the "average" variance in the denominator adds degrees of freedom for the test statistic.
- Should be used for small sample sizes.
- Dialog option:



Find genes lists determined by:



Class comparison tool

Univariate significance test

- Compute the univariate p-value for each gene, and sort list of genes by smallest pvalue.
- In the univariate setting (i.e., testing significance of one gene at a time), the pvalue is defined to be the probability of obtaining a false positive result.
- However, once a list of univariately significant genes is found, it is not clear how many of those genes are false positives.

[Hands-on instructions]

[Class comparison – univariate significance threshold]

- Using the Pomeroy data, run the Class Comparison tool by clicking on ArrayTools → Class comparison → Between groups of arrays.
- 2. Select the **Medulo vs Glio** variable as the column defining the classes. Select the **Random variance model** option, and select the **Significance threshold of univariate tests: 0.001**.
- 3. Leave all other options at default levels. Now click **OK** on the main dialog to launch the analysis.
- 4. You will see a DOS window appear in your Windows Task Bar at the bottom of your screen. If you click on the DOS window, you can monitor the analysis running inside the DOS window.
- 5. When the analysis has completed, it will automatically open up an HTML file which displays the output.

Class comparison tool

Multivariate permutation test

Find gene lists determined by:	
Significance threshold of univariate tests:	0.001
 Multivariate permutation tests 	
Maximum proportion of false discoveries:	0.1
Confidence level (between 0 and 100%):	80
Threshold of the local false discovery rate	0.05

Class comparison tool

Multivariate permutation test

- In the multivariate setting (i.e., when testing many genes for significance at the same time), ask the question: What p-value cutoff should I use to guarantee that 90% of the time, I get less than P proportion of false positives (where P is specified by the user)?
- To answer this question, we compute the permutation distribution of the p-value cutoffs for which we would get P proportion of false positives.
- The output tells us how far down the list we would be able to go in order to be assured (with a certain confidence) of getting less than P proportion of false positives.

[Hands-on instructions]

[Class comparison – Restricting proportion of false positives]

- Using the Pomeroy data, run the Class Comparison tool by clicking on ArrayTools → Class comparison → Between groups of arrays.
- 2. Select the **Medulo vs Glio** variable as the column defining the classes. Select the **Random variance model** option, and select the **Restriction on proportion of false discoveries** with **maximum proportion** = 0.1 and 90% **Confidence level**.
- 3. Click on the **options** and change the name of the **output** folder to "ClassComparisonMPT"
- Leave all other options at default levels. Now click OK on the main dialog to launch the analysis.
- 5. When the analysis has completed, it will automatically open up an HTML file which displays the output.

Class comparison tool

Local False Discovery Rate (LFDR)

Find gene lists determined by:	
Significance threshold of univariate tests:	0.001
Multivariate permutation tests	
Maximum proportion of false discoveries:	0.1
Confidence level (between 0 and 100%):	80
Threshold of the local false discovery rate	0.05

Class comparison tool

Local False Discovery Rate

- An empirical Bayes approach for two-class or paired samples microarray data.
- Find differentially expressed genes by controlling for local false discovery rate.

Efron, B., Tibshirani, R., Storey, J.D., and Tusher, V. Empirical Bayes analysis of a microarray experiment. Journal of the American Statistical Association, 96(456):1151-1160, 2001.

[Hands-on instructions]

[Class comparison – Threshold LFDR]

- Using the Pomeroy data, run the Class Comparison tool by clicking on ArrayTools → Class comparison → Between groups of arrays.
- Select the Medulo vs Glio variable as the column defining the classes. Select the Random variance model option, and select the Threshold of Local Discovery Rate = 0.05.
- 3. Click on the **options** and change the name of the **output** folder to "ClassComparisonLFDR"
- 4. Leave all other options at default levels. Now click **OK** on the main dialog to launch the analysis.
- 5. When the analysis has completed, it will automatically open up an HTML file which displays the output.

Class comparison

Significance Analysis of Microarrays (SAM)

- SAM is another popular method for false discovery control, which controls the average proportion of false discoveries rather than the probability of a given number or proportion of false discoveries.
- It is a slightly less stringent control than the multivariate permutation test for controlling false discoveries used in the other class comparison tools, but is included in BRB-ArrayTools because of its popularity.

[Hands-on instructions]

[Significance Analysis of Microarrays – Pomeroy data]

- Still using the Pomeroy data, run the SAM tool by clicking on ArrayTools → Class comparison → Significance Analysis of Microarrays (SAM).
- Again, select the Medulo vs Glio variable as the column defining the classes, select the 90th percentile option, and leave all other parameters at default levels.
- 3. Check the option to perform **Gene ontology Observed vs Expected analysis.**
- Now click OK to exit the options dialog, and click OK on the main dialog to launch the analysis.

Part VII: Gene Set Expression Comparison

Gene set Expression Comparison

- Allows users to find significant sets of genes rather than just significant genes.
- For the Gene Ontology comparison, all Gene Ontology classes that are represented in the data are tested for significance.
- For Pathway Comparison, all the pathways that are represented in the data are tested. For Human, the BioCarta or KEGG pathways are tested and for mouse, the BioCarta pathways are compared. Additionally, Broad/MIT pathways can be downloaded to be used in analyses.
- For the **User Gene Lists comparison**, the user can select specific genelists that the user would like to test for significance.
- Transcription factor target gene lists and microRNA target genelists have been added to the Gene List comparison tool.

Gene Set Expression Comparison

- Compute p-value of differential expression for each gene in the gene set(k=number of genes)
- Compute a summary (S) of these p-values
- Determine whether the summary test (S) is more extreme than would be expected from a random sample of "k" genes on that platform.
- Two types of summaries provided:
 - Average of log p-values
 - Kolmogrov-Smirnov statistic.

Efron-Tibshirani's GSA maxmean test

- Tests the null hypothesis that for a gene set the average degree of differential expression is greater than expected from a random set of genes.
- Uses the maxmean statistic as follows:
- Take the di scores for all the genes within a geneset.
- Set negative scores to 0 and compute 'avpos' as the average of the positive scores and zeros.
- Similarly set the positive scores to 0 and compute the 'avneg' as the averages of the negative scores and zeros.
- A gene set is scored 'avpos' if |avpos| > |avneg| or else the gene set is scored 'avneg'

[Hands-on instructions]

[Class Comparison – Pathway Comparison: Pomeroy data]

- 1. On the Pomeroy data, run the Class Comparison tool by clicking on ArrayTools → Class comparison → Gene set Expression Comparison.
- 2. Select the **Medulo vs Glio** variable as the column defining the classes. Select the **Random variance model** option and **Pathways**, and leave all other options at default levels. Now click **OK** on the main dialog to launch the analysis.
- 3. You will see a DOS window appear in your Windows Task Bar at the bottom of your screen. If you click on the DOS window, you can monitor the analysis running inside the DOS window.
- 4. When the analysis has completed, it will automatically open up an HTML file which displays the output.

 94

Quantitative trait tool

- Selects genes which are univariately correlated with a quantitative trait such as age or time point.
- Controls number and proportion of false discoveries in entire list: uses a multivariate permutation test which takes advantage of the correlation among genes.
- Produces a gene list which can be used for further analysis.
- Produces chromosomal distribution and GO analysis if genes have already been annotated using the SOURCE database.

Survival analysis tools

- Find Genes Correlated with Survival tool, selects genes which are univariately correlated with survival
- Controls number and proportion of false discoveries in entire list: uses a multivariate permutation test which takes advantage of the correlation among genes
- Produces a gene list which can be used for further analysis.
- Produces chromosomal distribution and GO analysis if genes have already been annotated using the SOURCE database.

Survival Gene Set analysis

- This analysis tool finds sets of genes for which the expression levels are correlated to survival. Similar to the Gene Set Expression comparison tool, this tool can be used to analyze Gene Ontology categories, Pathways, micro RNA targets, transcription factor targets and user defined gene lists.
- The permutation p-values from the LS and KS statistics are computed.
- The HTML output lists the sets of genes and the associated p-values.

Part I: Clustering

Hierarchical clustering tools

- Clustering of genes and samples produces visual image plot of log-expression data, where ordering is determined by ordering of dendrogram
- Can compute measures to assess cluster reproducibility when clustering samples alone
- May cluster based on gene subsets rather than on the entire gene set
- Interface to Cluster 3.0 and TreeView originally produced by the Stanford group is also included, and allows for easy exportation of results.

[Hands-on instructions]

[Cluster analysis – Pomeroy data]

- 1. Using the Pomeroy data set.
- 2. Run the cluster analysis by clicking on ArrayTools → Clustering → Dynamic Heatmap Viewer.
- 3. Click on the **Select gene subsets** button, and under **Select genes for analysis**, choose the **ClassComparison** genelist, and click **OK**.
- 4. Click "OK" on the main dialog page.

[Hands-on instructions – cont'd]

[Cluster analysis - Pomeroy data]

- 10. Still with the Pomeroy data in front of you, click on the ArrayTools→ Clustering → Sample alone menu item.
- 11. Select the **Compute the cluster** reproducibility option
- 12. Now click on the **Options** button, and choose **Dx** as the variable under **Label the experiments**.
- 13. Click **OK** to exit the options dialog, and click **OK** on the main dialog to launch the analysis.

[Hands-on instructions – cont'd]

[Cluster analysis – Pomeroy data]

14: The analysis will create a dendrogram plot of the hierarchical clustering of samples inside the Cluster viewer worksheet. You may then click the Cut tree(# of cluster 3) button to "cut the tree", thereby defining clusters of samples from the dendrogram. After you have defined clusters of samples by "cutting the tree", the analysis will be run in a DOS window which appears in your Windows Task Bar, and an HTML file containing the output will open up automatically once the computation is completed

Cluster reproducibility

- Add perturbation noise to original data
- Re-cluster perturbed data to assess stability of original clusters
- Overall and cluster-specific measures
- Robustness (R) index measures the proportion of pairs of specimens within a cluster for which the members of the pair remain together in the re-clustered perturbed data
- Discrepancy (D) index measures the number of discrepancies (additions or omissions) comparing an original cluster to a best-matching cluster in the reclustered perturbed data.

Part II: MDS

Multidimensional scaling

- Rotating scatterplot: Gives threedimensional visualization of relationships between samples
- Global test of clustering in samples:
 Compares spatial distribution of data to white noise. Large deviation from Gaussian normal distribution indicates presence of clustering.

[Hands-on instructions]

[Multidimensional scaling -Pomeroy data]

- Still using the Pomeroy dataset, run the multidimensional scaling by clicking on ArrayTools → Graphics -> 3D-Visualization of samples.
- 2. Now choose **Dx** as the variable to **Color the rotating** scatterplot. click **OK** on the main dialog to launch the analysis.
- 3. An RGL device window will be launched, containing a scatterplot which can be rotated using arrow control buttons. Each point represents a sample, and points can be identified by brushing over them with your mouse.
- 4. A PowerPoint slide is automatically created, so that you can also launch the rotating scatterplot at a later point from PowerPoint.

106

Part III: Class Prediction

Analysis Wizard- Prediction

- Class Prediction
- PAM
- Top scoring pair plug-in
- Random Forest plug-in
- Binary Tree Prediction

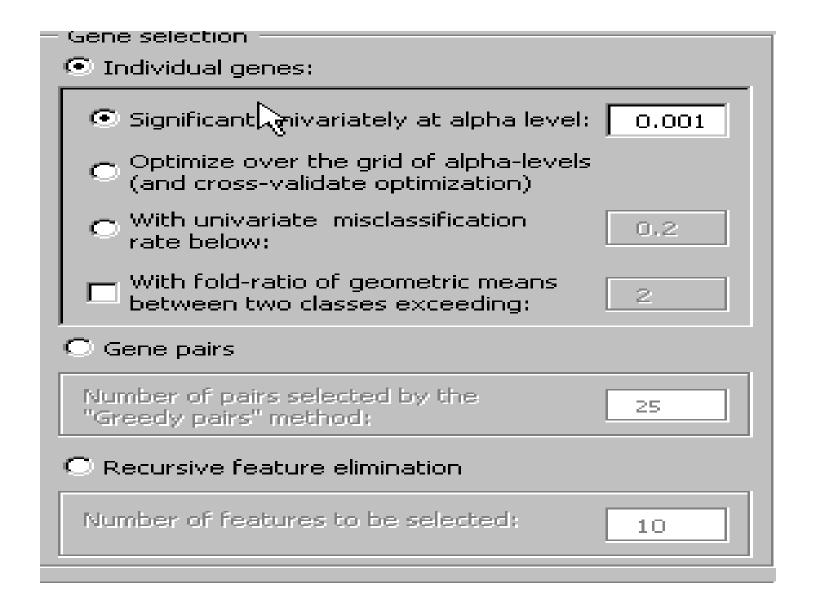
Components of Class Prediction

- C1. Feature(gene) selection
 - -which genes will be included in the model.
- C2. Select model type.
 - -choose prediction method (DLDA,CCP etc)
 - Fit the parameters for the model.
- C3. Evaluating the Classifier
 - Cross-validation

C1. Gene Selection Criteria

- Selection of genes may be based on univariate significance criterion or univariate misclassification rate, and minimum fold-ratio of geometric means. The univariate misclassification rate criterion is available when there are only two classes. The option to optimize over a grid of alpha values.
- In addition, we have added the option to select genes using "gene pairs" by the "greedy pair" method –Bo & Jonassen

Gene Selection Criteria



C2. Class prediction Methods

- Six methods of prediction:
 - Compound covariate predictor (2 classes only)
 - Bayesian Compound covariate predictor (2 classes only)
 - K-nearest neighbor (2 or more classes)
 - Nearest centroid (2 or more classes)
 - Support vector machines (2 classes only)
 - Diagonal linear discriminant analysis (2 or more classes)

Prediction methods:

Compound covariate predictor

Bayesian Compound covariate

Diagonal linear discriminant analysis

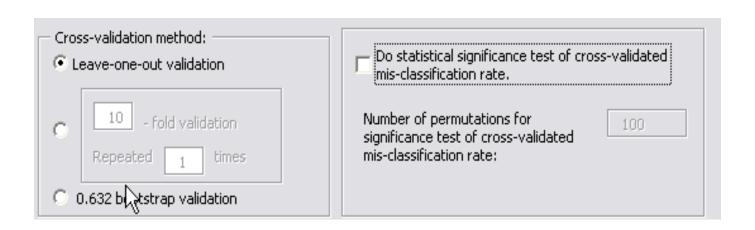
K-nearest neighbors (for K=1 and 3)

Nearest centroid

Support vector machines

C3. Cross-validating the classifier

- Leave-One-Out cross validation.
- K-Fold cross validation.
- +0.632 bootstrap cross-validation.
- Use leave-one-out cross-validation to compute a misclassification rate
- Re-compute the classifier, based on all but one sample
- Use the classifier to classify the sample which has been left out



Permutation test

- Use a permutation test to assess the significance of the misclassification rate and univariate significance of each gene
- For each permutation of the class labels, re-run the cross-validation and obtain a new crossvalidated misclassification rate
- The permutation p-value is based upon the rank of the misclassification rate using the original data, compared to all permutations

Compound covariate predictor

- May only be used for classifying among two class labels
- Select genes which univariately classify the samples
- Form a compound covariate predictor as:

```
\sum_{i} t_{i} x_{i} { where t_{i} = t-statistic, x_{i} = log-ratio, and sum is taken over all significant genes
```

 Determine the cutpoint of the predictor as the midpoint between its mean in one class and its mean in the other class

Linear classifiers for two classes

$$l(\underline{x}) = \sum_{x \in F} w_i x_i$$

 \underline{x} = vector of log ratios or log signals F = features (genes) included in model w_i = weight for i - th feature
decision boundary l(x) > or < cutoff

Linear classifiers for two classes

- Diagonal linear discriminant analysis (DLDA)
- Compound covariate predictor
 - Bayesian compound covariate
- Support vector machine

Diagonal linear discriminant analysis

- May be used for classifying among two or more class labels
- Use F-test to screen for genes which are univariately significant in classifying the samples
- Seeks a linear combination of the variables which has a maximal ratio of the separation of the class means to the within-class variance, where genes are assumed to be uncorrelated

Bayesian Compound Covariate

- Compound Covariate score is computed for all the samples in the cross-validated training set.
- The CCP-scores of samples in each class of the training set are assumed to be from a Gaussian distribution.
- If prior probabilities are ½ the BCCP is similar to the CCP.

K-nearest neighbor

- May be used for classifying among two or more class labels
- Use F-test to screen for genes which are univariately significant in classifying the samples
- For k=1 and k=3, finds the k-nearest neighbors in terms of Euclidean distance over only those genes which were univariately significant
- Classify based on the majority vote of the class labels of the k-nearest neighbors

Nearest centroid

- May be used for classifying among two or more class labels
- Use F-test to screen for genes which are univariately significant in classifying the samples
- Compute the centroid of each class as a mean over all the training samples with that class label
- Classify test sample to be same class label as the nearest centroid, using Euclidean distance over only those genes which were univariately significant

Support vector machines

(V. Vapnik)

- Implemented only for classifying among two class labels
- Select genes which univariately classify the samples
- The SVM predictor is implemented as a linear function of the log-ratios or the logintensities over the significant genes, that best separates the data subject to penalty costs on the number of specimens misclassified.

Class prediction tool

Class prediction vs. binary tree prediction

- The class prediction tool has more options: may select all prediction methods simultaneously, may use paired samples, may use randomized variance option.
- The binary tree prediction tool splits the classes into groups of subclasses. At each node in the tree, the binary tree prediction tool decides how to split the classes into two groups based on either a leave-one-out or a K-fold cross-validation. The binary tree prediction tool may be useful if there is a hierarchical structure to the classes.
- However, the binary tree prediction may be very slow for a large number of samples. Therefore, a K-fold cross-validation should be used if the number of samples is large.
- Currently the tool is limited to five classes, and requires at least four samples per class for good prediction.

Prediction Analysis Microarray PAM

- Uses Shrunken Centroid algorithm developed by Tibshirani's group (Stanford).
- Similar to Nearest Centroid but the centroids are shrunk towards each other based on shrinking the class means for each gene towards an overall mean.
- Amount of shrinking is determined by a tuning parameter delta and the number of genes included in the classifier is determined by the value of delta.

Important notes

- Cross validation is only valid if the test set is not used in any way in the development of the model.
- With proper CV, the model must be developed from scratch for each leaveone-out training set. This means that feature selection must be repeated for each leave-one-out.

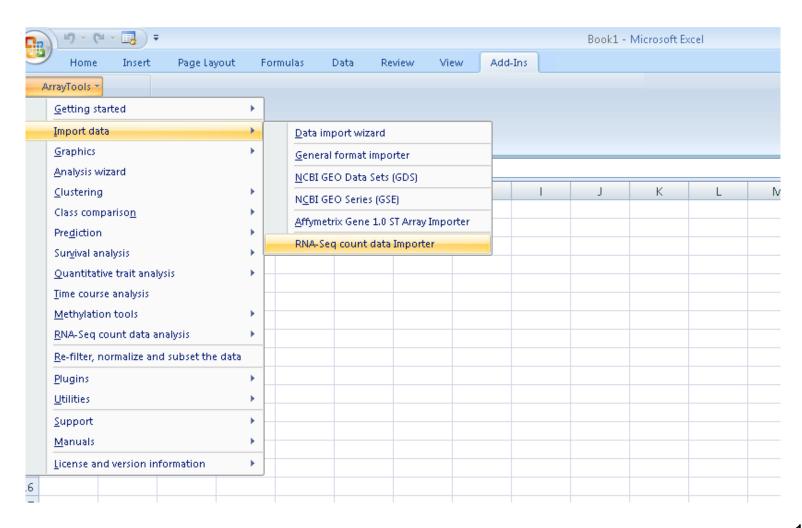
[Hands-on instructions]

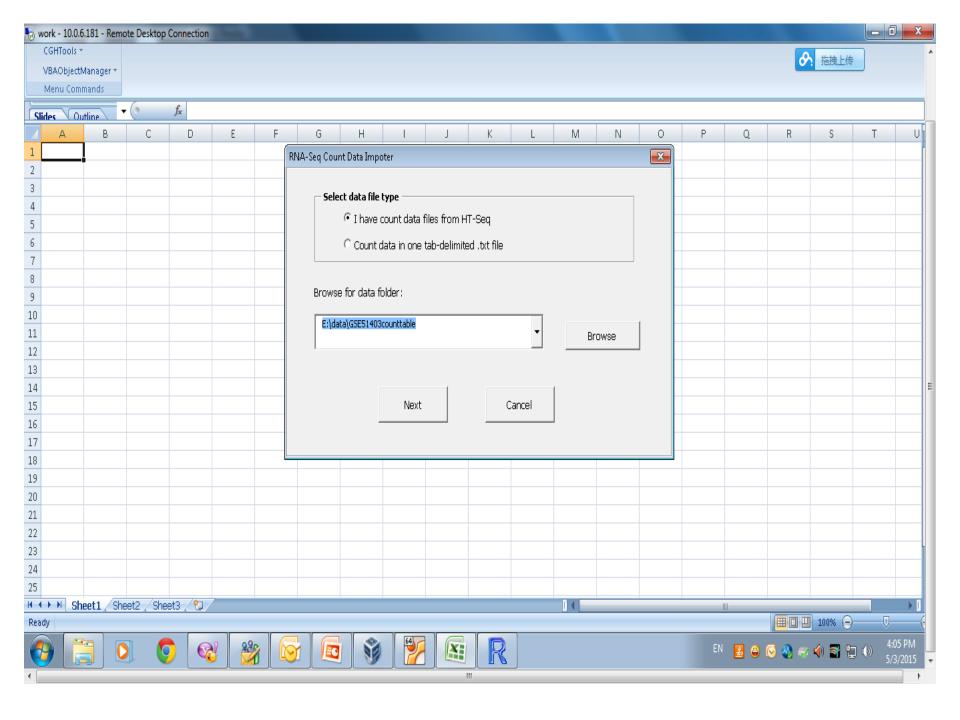
[Class prediction –Pomeroy data]

- Run the Class Prediction tool by clicking on ArrayTools
 → Class prediction → Class prediction.
- 2. Select the **Medulo vs Glio** variable as the column defining the classes. Check the box for using the Random Variance Model.
- 3. Choose the univariate significance alpha=0.001.
- 4. Leave all other options at default levels, and click **OK**.
- 5. Note the Array Ids which have been misclassified by all methods.

Part IV: RNA-Seq Count Data Importer

RNA-Seq Count Data Importer



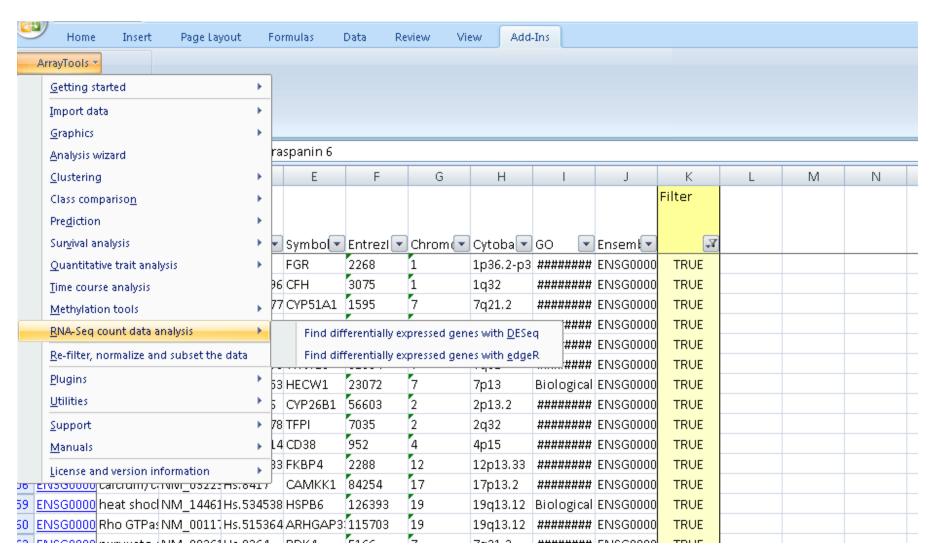


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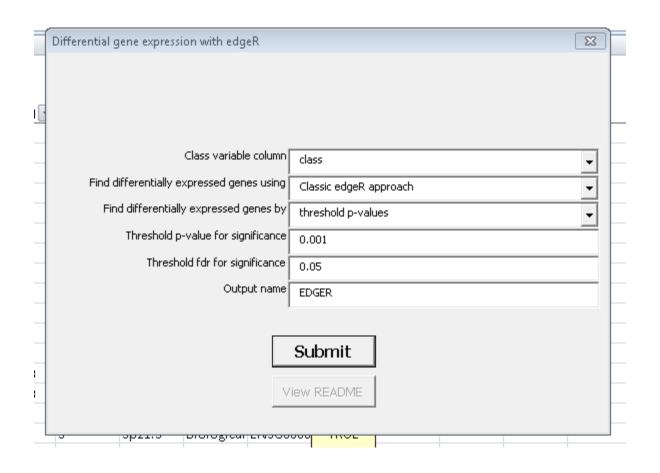
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1	UniqueID	•	1	2	3	4	5	6	7	•	•	•	•	•	•	•	
7	ENSG00000000938		1.191361	0.799476	0.982337	0.950698	0.959305	1.716867	1.78404	0	0	1.70454	1.233994	1.08408	0	1.616268	
8	ENSG00000000971		1.191361	0.799476	1.561364	1.518845	0.959305	0.817546	0.574129	0	0	0	0	1.08408	0	0	
19	ENSG00000001630		4.245764	6.312696	5.287283	5.072461	5.726299	5.37182	5.271872	5.726097	4.046669	6.005826	4.411602	5.288387	4.607452	5.403138	
23	ENSG00000002330		5.561097	7.004059	6.407813	6.34379	6.632482	6.432784	6.271453	6.712404	5.267583	6.665856	6.012393	6.390284	6.288069	6.33152	
26	ENSG00000002587		3.121361	3.597773	3.289978	2.912584	2.928011	3.722301	3.493692	2.931636	1.197762	2.464276	2.956218	2.722491	1.738857	2.623989	
28	ENSG00000002745		0	1.68769	0	0.950698	0	0.817546	0.983719	1.073792	2.287327	1.70454	2.68003	2,4542	1.116932	1.616268	
29	ENSG00000002746		2.278295	1.310885	0.982337	0	0.959305	0.817546	0	1.073792	1.197762	1.090599	0	1.696014	1.738857	1.023543	
36	ENSG00000003137		3.494344	3.409539	3.138374	3,493249	2.516484	3.230582	3.058607	4.135402	3.330107	4.253535	2.68003	3.608836	2.172026	4.043832	
42	ENSG00000003436		11.29676	10.62339	10.86383	10.87841	10.97749	10.93355	10.96868	9.713668	9.993291	9.806811	10.29906	9.752042	10.19643	10.1328	
52	ENSG00000004468		0	0	0.982337	0	0	0	0.983719	0	0	0	1.233994	0	0	0	
53	ENSG00000004478		12.37423	12.40696	12.56205	12.40151	12.50287	12.49133	12.55398	13.71324	13.45044	13.42375	13.67693	13.76099	13.57117	13.65068	
56	ENSG00000004660		6.237515	6.257912	6.052448	6.129856	5.896056	6.354294	6.097009	7.658943	7.275813	7.988889	7.25213	7.883894	7.223464	7.472705	
59	ENSG00000004776		2.278295	2.23338	2.555403	1.518845	1.938518	0.817546	0.983719	1.073792	0	1.70454	1.233994	2.722491	1.116932	1.023543	
60	ENSG00000004777		6.21276	7.73819	6.504002	7.157719	6.488177	7.037508	6.196513	7.864442	6.983018	8.432691	6.538348	7.73257	6.41206	7.000533	
62	ENSG00000004799		11.02276	10.76456	10.85474	10.90322	10.97207	10.93242	10.94097	9.803819	10.11779	9.877817	9.916553	9.651153	10.53781	10.00956	
64	ENSG00000004838		4.245764	5.433184	4.823677	4.075339	5.205007	4.622613	4.523251	4.99724	4.602234	4.924586	5.176183	5.586193	5.07587	4.745378	
66	ENSG00000004848		5.103317	4.582226	4.425522	4.29691	4.313786	4.622613	4.801304	4.893795	3.504708	4.071655	4.500469	4.403296	3.792583	4.292214	
70	ENSG00000004939		2.891109	3.305332	1.973424	2.721777	1.938518	2.266645	0.983719	2.109319	0	2.133851	2.956218	1.08408	2.172026	2.035172	
71	ENSG00000004948		5.350288	5.618546	5.13538	5.187717	4.920081	4.530431	5.196954	7.794362	8.183979	7.658734	7.892575	7.950731	7.998929	7.994888	
74	ENSG00000005001		8.120367	9.293325	8.647538	9.018781	8.491298	9.039735	8.4632	8.308421	7.770595	8.53289	7.26487	8.099535	7.683341	7.668526	
83	ENSG00000005108		1.834857	1.310885	0.982337	1.518845	0.959305	0	0	1.073792	0	1.70454	0	0	1.116932	1.023543	
89	ENSG00000005206		7.866328	9.37443	8.369703	8.674677	8.348126	8.75917	8.24813	8.992318	8.042474	9.508742	7.772809	8.849653	7.972317	8.149828	
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7	ENSG0000	FGR proto	NM_00104	Hs.1422	FGR	2268	1	1р36.2-р3
8	ENSG0000	compleme	NM_00018	Hs.363396	CFH	3075	1	1q32
19	ENSG0000	cytochrom	NM_00078	Hs. 417077	CYP51A1	1595	7	7q21.2
23	ENSG0000	BCL2-asso	NM_00432	Hs.370254	BAD	572	11	11q13.1
26	ENSG0000	heparan s	NM_00511	Hs.507348	HS3ST1	9957	4	4p16
28	ENSG0000	wingless-1	NM_01608	Hs. 272375	WNT16	51384	7	7q31
29	ENSG0000	HECT, C2 a	NM_00128	Hs.164453	HECW1	23072	7	7p13
36	ENSG0000	cytochrom	NM_00127	Hs.91546	CYP26B1	56603	2	2p13.2
42	ENSG0000	tissue fact	NM_00103	Hs.516578	TFPI	7035	2	2q32
52	ENSG0000	CD38 mole	NM_0017	Hs. 479214	CD38	952	4	4p15
53	ENSG0000	FK506 bini	NM_00201	Hs.524183	FKBP4	2288	12	12p13.33
56	ENSG0000	calcium/c	NM_03229	Hs.8417	CAMKK1	84254	17	17p13.2
59	ENSG0000	heat shocl	NM_14461	Hs.534538	HSPB6	126393	19	19q13.12
60	ENSG0000	Rho GTPas	NM_00117	Hs.515364	ARHGAP3:	115703	19	19q13.12
62	ENSG0000	pyruvate (NM_00261	Hs.8364	PDK4	5166	7	7q21.3
64	ENSG0000	zincfinge	NM_01589	Hs.526735	ZMYND10	51364	3	3p21.3
66	ENSG0000	aristaless	NM_13905	Hs.300304	ARX	170302	×	Xp21.3
70	ENSG0000	solute car	NM_00034	Hs. 443948	SLC4A1	6521	17	17q21.31
71	ENSG0000	calcitonin	NM_00116	Hs. 489127	CALCR	799	7	7q21.3
74	ENSG0000	protease,	NM_02211	Hs. 459709	PRSS22	64063	16	16p13.3
83	ENSG0000	thrombos	NM_01520	Hs.120855	THSD7A	221981	7	7p21.3
89				Hs. 744026		56928	19	19p13.3
4 ·		(periment di	escriptors	Gene ann	notations	Filtered l	og intensity	Gene id

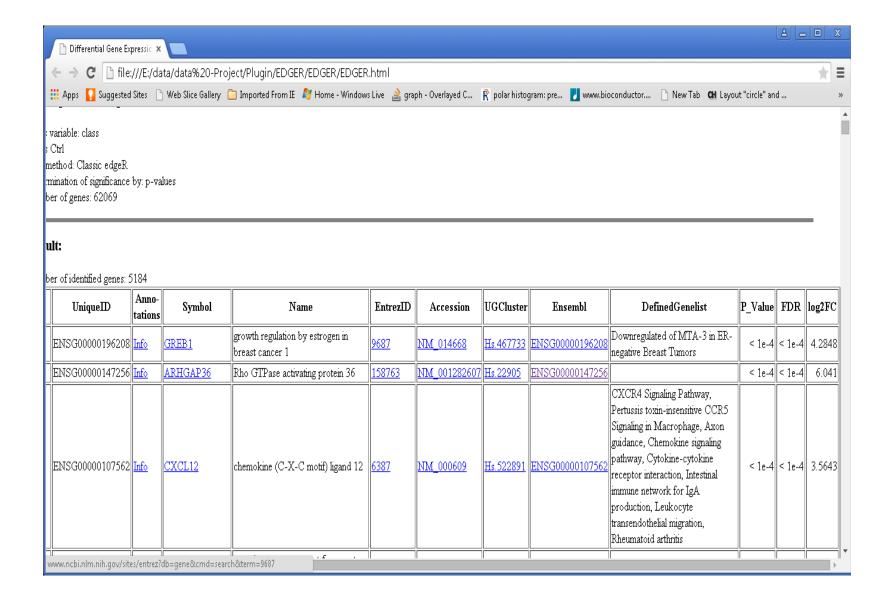
Differential expression analysis of RNA-Seq Count Data



Find DE genes with edgeR



Output Results File



Part V: Plug-ins

Plug-in utility

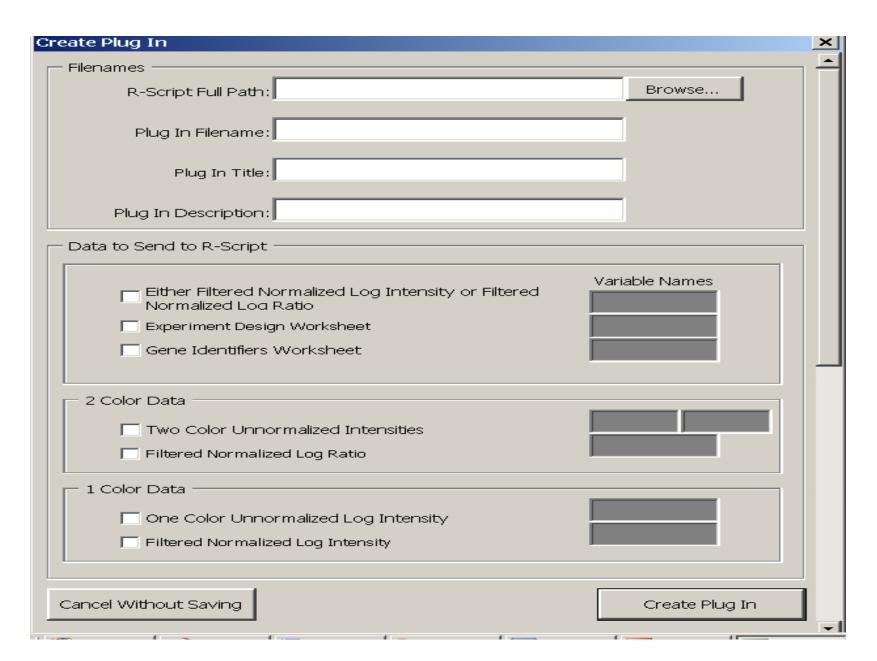
- A plug-in utility now allows users to create their own tools by writing their own scripts written in the R language
- Tools created using the plug-in utility can be distributed to other users, and added to the Plugin menu
- The user-created plug-ins are stored in the Plugins folder of the ArrayTools installation folder

Included plugins

- <u>Analysis of Variance</u> Up to four-way ANOVA. Options to include blocking factors or use random variance model.
- ANOVA of log intensities For dual-channel non-reference designs, model includes gene-specific array effect, dye effect, and class effect. Option to use random variance model.
- <u>ANOVA for Mixed Effects Model</u> Allows up to three fixed effects and one random effect.
- <u>M vs A plot</u> For dual-channel data, plots log-ratio vs average log-intensity for all arrays.
- <u>Pairwise correlation</u> Plots heat map showing the matrix of pairwise correlations among all arrays.
- <u>Smoothed CDF</u> Plots smoothed cumulative distribution function of log-red and log-green, or log-ratio for all arrays.
- Export 1- and 2-color data to R Exports data from Project Workbook to files which can be imported into R.

[Additional Plugins]

- <u>Class Prediction using TopScoring Pairs</u>: This plugin is a different tool for class prediction by using the top-scoring pairs (TSP) classifier developed by Geman et al.
- Random Forest: This tool is another alternative to class prediction and the random forest is built from the ensemble learning method - methods that generate many classifiers and aggregate their results. The random forest is robust against overfitting and has been demonstrated to have performance competitive with the other classifiers.
- <u>TimeSeries</u>: This plug-in can be used for regression analysis of time series expression data.



Part VI:

Independent practice (if time permits)

Further help

• We hope this class has been helpful to you. This class was not designed to be comprehensive, but only an introductory overview of the features in BRB-ArrayTools. More information about the software may be obtained from the User's Manual (may be viewed by clicking on ArrayTools -> Support -> Manuals -> User's Manual).

• Supplementary material on analysis algorithms may be found in the BRB technical reports: http://linus.nci.nih.gov/~brb/TechReport.htm

Acknowledgements

- Dr. Richard Simon and Biometrics Research Branch staff members.
- BRB-ArrayTools development team (past and present).
- User community!!

Technical support

 For questions of a general nature, post a message to the BRB-ArrayTools Message Board:

http://board.emmes.com/phpBB3/index.php

To report bugs, send email to arraytools@emmes.com

Feedback on this class

- Please fill out a feedback form before you leave the class.
- Please make your comments specific enough to enable us to adjust this presentation for future classes.
- Thank you for participating in this class!!

Exercise Section

Using the breast tumors sample data set, find genes that are differentially expressed for patients before and after treatment:

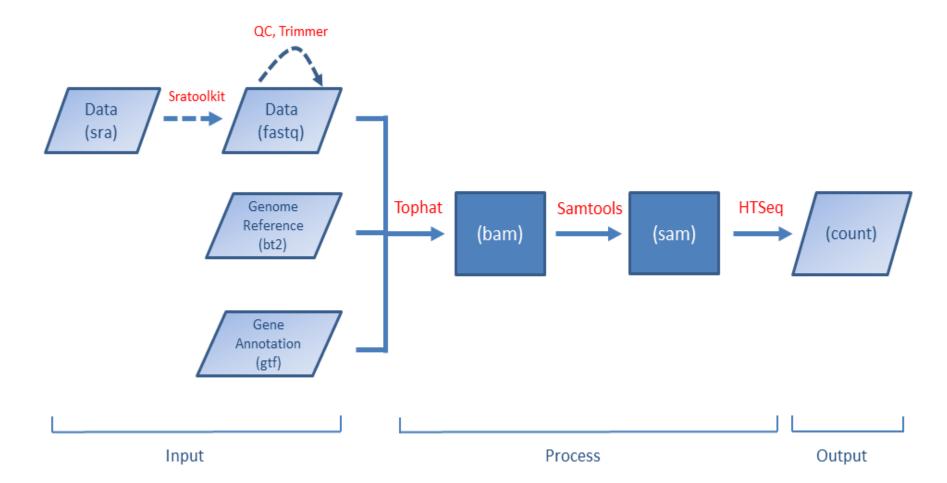
- Obtain a gene list that contain no more than 40% of False discoveries with 95% confidence.
- Choosing an alternative method to the Multivariate Permutation test to control for false discoveries obtain another gene list with a 95% confidence level and controlling for 40% False discoveries.
- Using all genes in this sample dataset, run a scatter plot of phenotype averages with 1.5 fold difference and comment on the up/downward regulated genes.

BRB-Digital Gene Expression (BRB-DGE) http://linus.nci.nih.gov/bdge/

RB-Digital Gene Expression (BRB-DGE)

- An RNA-Seq pre-processing tool to produce count data file
- Easy accessible and user-friendly for general scientists
- Includes well-known software tools for RNA-Seq data pre-processing

BRB-DGE Workflow

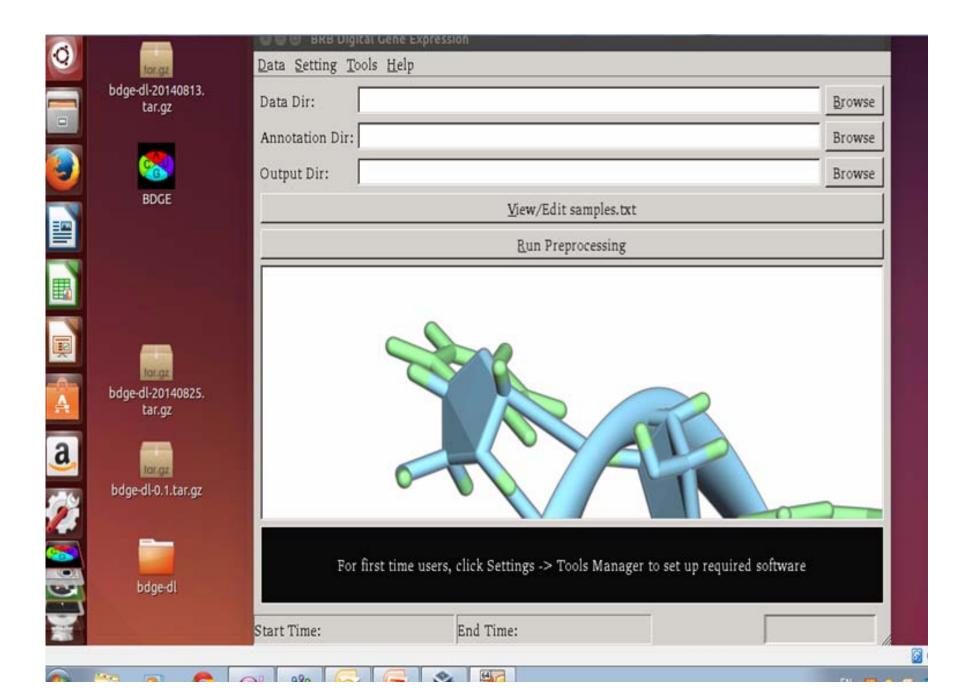


OS and Hardware Requirements

- Ubuntu 64-bit Desktop OS (version 12.04 or 14.04). Can be downloaded at http://www.ubuntu.com/download/desktop
- For non-ubuntu OS computers, virtual machine or dual boot can be used in order to install Ubuntu OS

Required Input Files

- fastq sequence data file
- Reference genome files in bt2 format
- Reference genome file in fa format (optional but recommended)
- Gene annotation file in gtf format
- samples.txt



Output Count File

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3	A1CF	1										
4	A2M	1213										
5	A2M-AS1	2										
6	A2ML1	6										
7	A2MP1	1										
8	A3GALT2	0										
9	A4GALT	129										
.0	A4GNT	0										
.1	AA06	0										
.2	AAAS	965										
.3	AACS	1017										
.4	AACSP1	0										
.5	AADAC	0										
.6	AADACL2	0										
.7	AADACL2-	0										
.8	AADACL3	0										
.9	AADACL4	0										