

[Vol. 64]

Marzalie Schlude—1950

## Rents Received:

3332 Giles .....	\$331.83
1305 W. Chicago Ave. ....	58.84
7801 South Shore Drive .....	154.07
Total .....	<u>\$236.60</u>

Marzalie Schlude—1950

## 3332 Giles

Rental Income: .....	\$378.00
Expenses:	
Liability Insurance .....	19.50
Net Income (Before Depreciation) .....	<u>358.50</u>
Deduct Depreciation .....	26.67
Net Income .....	<u>331.83</u>

## Depreciation Schedule:

1. Brick House
2. August, 1941
3. \$400.00
4. ....
5. \$203.56
6. 196.44
7. 15 years
8. 7 years
9. \$ 26.67

(fol. 65)

Mark E. Schlude- 1950

Information Re: Oil Income and Expense.

Lease	Dev. and Dry Hole Cost	Total Deductions	Net Income
Talbot Brown Lease Spencer County, Ind.	\$281.25	\$281.25	\$ 281.25
Judith Gregory Lease Henderson County, Ky.	281.25	281.25	281.25
McKay-Engel Lease Effingham County, Ill.	281.25	281.25	281.25
Rice Gregory Lease Henderson County, Ky.	281.25	281.25	281.25
Mary Marshall Lease Henderson County, Ky.	281.25	281.25	281.25
Net Loss			\$1,406.25

Investments made through—  
Joe Reznik,  
Evansville, Indiana.

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[fol. 66]

Marzalie Schlude--1950

Marzalie Schlude ..... 50%

Joseph Z. Willner ..... 50%

120 S. LaSalle St.,  
Chicago, Illinois.

Profit on Lots Sold in 1950.

Krenn &amp; Dato Lots 57, 58, 59, 60, 61, 62, 176 and 177.

Sale #1--8/29/50--Lots 57, 58, 59, 60, 61 and 62

Sales Price ..... \$3,000.00

Cost ..... \$370.51

Sales Expense ..... 3.00      373.51

Profit (Long Term) ..... 2,626.49

50% Taxable ..... 1,313.25

Joseph Z. Willner (50%) ..... 656.63

Marzalie Schlude (50%) ..... 656.63

Sale #2--12/29/50--Lots 176 and 177

Sales Price ..... \$1,500.00

Cost ..... \$286.89

Sales Expense ..... 2.20      289.09

Profit (Long Term) ..... 1,210.91

50% Taxable ..... 605.45

Joseph Z. Willner (50%) ..... 302.72

Marzalie Schlude (50%) ..... 302.73

Transfer deductions and taxes to whom paid. If more space is needed, list deductions on separate sheet of paper and attach to this return.

<b>Contributions</b>		\$	
Allowable Contributions (not in excess of 15 percent of item 4, page 1)			
<b>Interest</b>		\$	
Total Interest			
<b>Taxes</b>		\$	
Total Taxes			
<b>Losses from fire, storm, or other casualty, or theft</b>		\$	
Total Allowable Losses (not compensated by insurance or otherwise)			
<b>Medical and dental expenses</b>		\$	
Net Expenses (not compensated by insurance or otherwise)			
Enter 5 percent of item 4, page 1, and subtract from Net Expenses			
Allowable Medical and Dental Expenses. See instructions for limitation.			
<b>Miscellaneous (See instructions)</b>		\$	
Total Miscellaneous Deductions			
<b>TOTAL DEDUCTIONS</b>			

**TAX COMPUTATION—FOR PERSONS NOT USING TAX TABLE ON PAGE 4**

1. Enter amount shown in item 4, page 1. This is your Adjusted Gross Income.	\$	19,948	95
2. Enter DEDUCTIONS. If deductions are itemized above, enter the total of such deductions. If adjusted gross income (line 1, above) is \$3,000 or more and deductions are not itemized, enter the standard deduction of 10 percent of line 1, above, or \$1,000, whichever is the lesser, or \$500 if this is the separate return of a married person.	\$	1,000	00
3. Subtract line 2 from line 1. Enter the difference here. This is your Net Income.	\$	18,948	95
4. Multiply \$800 by total number of exemptions claimed in item 1, page 1. Enter total here.	\$	1,200	00
5. Subtract line 4 from line 3. Enter difference here.	\$	17,748	95
Lines 6, 7, and 8 should be filed in ONLY by a single person or a married person making a separate return.			
6. Use the tax rates shown on page 16 of Instructions to figure your tentative tax on amount shown in line 5 (if line 3, above, includes partially tax-exempt interest, see Instructions). Enter the tentative tax here.	\$		
7. If line 6 is (a) not over \$400, enter 13% of amount on line 6.	\$		
(b) over \$400 but not over \$100,000, enter \$52 plus 9% of the excess over \$400.	\$		
(c) over \$100,000, enter \$9,016 plus 7.3% of the excess over \$100,000.	\$		
8. Subtract line 7 from line 6. Enter the difference here. This is your combined normal tax and surtax.	\$		
Lines 9 to 12 should be filed in ONLY if this is a joint return of husband and wife.			
9. Enter here one-half of amount on line 5, above.	\$	8,874	48
10. Use the tax rates shown on page 16 of Instructions to figure your tentative tax on amount shown in line 9 (if line 3, above, includes partially tax-exempt interest, see Instructions). Enter the tentative tax here.	\$	2,257	32
11. If line 10 is (a) not over \$400, enter 13% of amount on line 9.	\$	219	16
(b) over \$400 but not over \$100,000, enter \$52 plus 9% of the excess over \$400.	\$		
(c) over \$100,000, enter \$9,016 plus 7.3% of the excess over \$100,000.	\$	2,038	16
12. Subtract line 11 from line 10. Enter the difference here.	\$	4,076	32
13. Multiply amount on line 12 by 2. Enter this tax here. This is your combined normal tax and surtax.	\$		
14. If alternative tax computation is made on separate Schedule D, enter here tax from line 12 on back of Schedule D.	\$		
If you used the standard deduction in line 2, disregard lines 10, 11, and 12, and copy to line 13 the same figure you entered on line 8, 13, or 14, whichever is applicable.			
15. Enter here any income tax payments to a foreign country or U. S. possession (attach Form 1116).	\$		
16. Enter here any income tax paid at source on tax-free government bond interest.	\$		
17. Add the figures on lines 15 and 16 and enter the total here.	\$		
18. Subtract line 17 from line 8, 13, or 14, whichever is applicable. Enter difference here and in item 3, page 1. This is your tax.	\$		

2-10

U. S. INDIVIDUAL INCOME TAX RETURN  
FOR CALENDAR YEAR 1951

or taxable year beginning 1951 and ending 1951

Name **Mark E. Schlude**  
(PLEASE PRINT. If this is a joint return of husband and wife, use first names of both)

HOME ADDRESS **457 Beverly Drive**  
(PLEASE PRINT. Street and number or rural route)

**Omaha** **Nebraska**  
(City, town, or post office) (Postal zone number) (State)

Social Security No. **489-09-3714** Occupation

Do not write in these spaces

Serial **14456**

(Cashier's Stamp)

14 1852

1. List your name. If your wife (or husband) had no income, or if this is a joint return, list also her (or his) name.

**A Mark E. Schlude**  
(Your name)

**B**  
(Your wife's name. Do not list if exemption is claimed in another return)

- C. List names of your children (including stepchildren and legally adopted children) with 1951 gross incomes of less than \$600 who received more than one-half of their support from you in 1951. See Instructions.

D. Enter number of exemptions claimed for close relatives listed in Schedule J on page 2

E. Enter total number of exemptions claimed in A to D above

2. Enter your total wages, salaries, bonuses, commissions, and other compensation received in 1951, before payroll deductions. Persons claiming traveling or reimbursed expenses, see Instructions.

Print Employer's Name	Where Employed (City and State)	Income Tax Withheld	Total Wages
		\$	\$

3. If you received dividends, interest, or any other income, give details on page 2 and enter the total here

4. Add income shown in items 2 and 3, and enter the total here

IF YOUR INCOME WAS LESS THAN \$5,000.—Use the tax table on page 4 unless you itemize deductions. The table allows about 10 percent of your income for charitable contributions, interest, taxes, medical expenses, etc. If your deductions exceed 10 percent, it will usually be to your advantage to itemize them and compute your tax on page 3. IF INCOME WAS \$5,000 OR MORE.—Compute tax on page 3. Use standard deduction or itemize deductions, whichever is to your advantage.

5. (A) Enter your tax from table on page 4, or from line 13, page 3  
(B) Enter your self-employment tax from line 31, separate Schedule C

\$ 3580 05  
81 00  
Enter total here → \$ 3661 05

6. How much have you paid on your 1951 income tax?

(A) By tax withheld (in item 2, above). Attach Original Forms W-2  
(B) By payments on 1951 Declaration of Estimated Tax (include any overpayment on your 1950 tax not claimed as a refund)

\$ 3000 00  
Enter total here → \$ 3000 00

7. If your tax (item 5) is larger than payments (item 6), enter balance of tax due here. This balance must be paid in full with return.

8. If your payments (item 6) are larger than your tax (item 5), enter the overpayment here

\$ 661 05

Do you owe any prior year Federal tax for which you have been billed? (Yes or No) **No**. Is your wife (or husband) making a separate return for 1951? (Yes or No) **Yes**. If "yes," write her (or his) name **Marzalia Schlude**. If you have filed a return for a prior year, state latest year **1950**. Where filed? **Omaha**. To which Collector's office did you pay amount claimed in item 6 (B), above? **Omaha**.

I declare under the penalties of perjury that this return (including any accompanying schedules and statements) has been examined by me and to the best of my knowledge and belief is a true, correct, and complete return.

(Signature of taxpayer, other than taxpayer reporting this return) (Date) **Mark E. Schlude** (Signature of taxpayer) (Date)

(Signature of taxpayer's wife or husband if this is a joint return) (Date) **Marzalia Schlude** (Signature of taxpayer's wife or husband) (Date)

To assure split-income benefits, husband and wife must include all their income on this return. BOTH MUST SIGN.

Your exemptions

Your income

How to figure the tax

Tax due or refund

EXHIBIT 3-A TO STIPULATION OF FACTS

Schedule A.—INCOME FROM DIVIDENDS		Page 2	
Name of corporation declaring dividend	Amount	Name of corporation declaring dividend	Amount
Automatic Canteen Corporation	\$ 250.00		
Enter total here →		\$ 250.00	

Schedule B.—INCOME FROM INTEREST			
Name of payer	Amount	Name of payer	Amount
Enter total here →			

Schedule C Summary.—PROFIT (OR LOSS) FROM BUSINESS OR PROFESSION, FARMING, AND PARTNERSHIP	
1. Business profit (or loss) from separate Schedule C, line 24	\$
2. Farm profit (or loss) from separate schedule, Form 1040F	
3. Partnership, etc., profit (or loss) from Form 1065, Schedule J, Column 10	12605.93
4. Total of lines 1, 2, 3	\$ 12605.93
5. Less: Net operating loss deduction (attach statement)	
6. Net profit (or loss) (line 4 less line 5)	12605.93

Schedule D.—NET GAIN OR LOSS FROM SALES OR EXCHANGES OF CAPITAL ASSETS, ETC.	
1. From sale or exchange of capital assets (from separate Schedule D)	
2. From sale or exchange of property other than capital assets (from separate Schedule D)	

Schedule E.—INCOME FROM ANNUITIES OR PENSIONS	
1. Cost of annuity (amount you paid)	\$
2. Cost received tax-free in past years	
3. Remainder of cost (line 1 less line 2)	\$
4. Amount received this year	\$
5. Excess of line 4 over line 3	
6. Enter line 5, or 3 percent of line 1, whichever is greater (but not more than line 4)	

Schedule F.—INCOME FROM RENTS AND ROYALTIES				
1. Kind and location of property	2. Amount of rent or royalty	3. Depreciation or depletion (explain in Schedule M)	4. Royalty (explain in Schedule M)	5. Other expenses (explain in Schedule M)
614-616 Woodland Park	-- SEE ATTACHED SCHEDULE			
Oil Income	-- Override Oil Deal			
1. Totals	\$	\$	\$	\$
2. Net profit (or loss) (column 2 less sum of columns 3, 4, and 5)				

Schedule G.—INCOME FROM ESTATES AND TRUSTS AND OTHER SOURCES	
1. Estate or trust	(Name) (Address)
2. Other sources (state nature)	Commission
	\$ 350.00
Enter total here →	

Total income (or loss) from above sources (Enter here and as item 3, page 1) \$ 13341.97

Schedule H.—EXPLANATION OF DEDUCTION FOR DEPRECIATION CLAIMED IN SEPARATE SCHEDULE C AND SCHEDULE F							
1. Kind of property (if building, state whether of which constructed). (Exclude land and other nondepreciable property)	2. Date acquired	3. Cost or other basis	4. Depreciation allowed (or allowable) in prior years	5. Remaining cost or other basis to be recovered	6. Life used in computing depreciation	7. Estimated life from beginning of year	8. Depreciation allowable this year
		\$	\$	\$			\$

Schedule I.—EXPLANATION OF LINES 4, 17, AND 20, SEPARATE SCHEDULE C AND COLUMNS 4 AND 5 OF SCHEDULE F					
Line or Column No.	Explanation	Amount	Line or Column No.	Explanation	Amount
		\$			\$

Schedule J.—EXEMPTIONS FOR CLOSE RELATIVES—(See instructions)					
1. Name of dependent relative. Also give address if different from yours	2. Relationship	3. Did dependent during 1951—			4. If answer to either (b) or (c) is "no," enter amount spent for dependent's support in 1951 by—
		(a) More than income of \$400 or more	(b) Exceeds to your support	(c) Exceeds entire support from you	You (and your wife if this is a joint return)
					\$
					\$

Enter here and as item 1D, page 1, the number of close relatives claimed above



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[tel. 69]

Mark E. Schlude—1951

Mark E. Schlude ..... 14

Bayard W. Biossat ..... 12

6756 Oglesby Ave.,

Chicago, Illinois.

Harold R. Warner ..... 14

5339 Cornell Ave.,

Chicago, Illinois.

614-616 Woodland Park

(Purchased 12 4 51)

Rent Income: ..... \$625.03

Expenses:

Light ..... (\$101.60)

Interest ..... 21.58

Insurance ..... 76.87

Management ..... 28.83

Caretaker ..... 12.32

Water ..... ( 18.10)

Gas ..... ( 23.76)

Plumbing ..... 7.50

Carpenter Repairs ..... 350.00 353.64

Net Income Before Depreciation ..... 271.39

Depreciation ..... 106.84

Net Income ..... 164.55

<sup>1</sup>/<sub>4</sub> Interest ..... 41.14

Depreciation Schedule:

1. 6 apts.—brick

2. 12/4/51

3. \$25,642.25

4. ....

5. \$25,642.25

6. 20 years

7. 20 years

8. \$106.84 (1 Month)

U.S. DEPARTMENT OF THE ARMY  
FEDERAL BUREAU OF INVESTIGATION  
WASHINGTON, D.C. 20535

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COMPUTATION OF SELF-EMPLOYMENT TAX (for old-age and survivors insurance)

. 1951, and another

Name and address under which Form 1040 is filed Mark E. Schlude -- Omaha, Nebraska

If a joint return, name of husband or wife having net earnings from self-employment

**PROFIT (OR LOSS) FROM BUSINESS OR PROFESSION**  
*For reporting farm income, see Form 1040 Instructions.*

2) business name.

Arthur Murray Dance Studio

309 South 19th Street - Omaha, Nebraska

**Do NOT include in this schedule cost of goods withdrawn for personal use or deductions not connected with your business or profession**

- CONT OF GOODS SOLD

- |  |  |
|--|--|
|  |  |
|  |  |

## This image shows a blank, aged, cream-colored page, likely an endpaper or flyleaf of a book. The paper has a slightly textured appearance with some minor discoloration and a small dark spot near the top left corner. The right edge of the page is bound into the book's spine.

- [illegible]

**COMPUTATION OF SELF-EMPLOYMENT TAX (See Instructions on other side)**

- |                               |                   |
|-------------------------------|-------------------|
| <p>8 NONE</p> <p>12605 93</p> | <p>8 12605 93</p> |
| <p>Age and survivors</p>      | <p>NONE</p>       |
| <p>ence between</p>           | <p>8 12605 93</p> |
| <p>Item 5(B), page 1,</p>     | <p>8 3600 00</p>  |
|                               | <p>8 81 00</p>    |

440



ITEMIZED DEDUCTIONS—FOR PERSONS NOT USING TAX TABLE ON PAGE 4 OR STANDARD DEDUCTION ON LINE 2 BELOW—  
 If Husband and Wife (Not Legally Separated) File Separate Returns and One Itemizes Deductions, the Other Must Also Itemize.  
 Enter deductions and date to which paid. If more space is needed, attach additional sheets.

Contributions		\$	
		\$	
Allowable Contributions (not in excess of 15 percent of item 4, page 1)		\$	
Interest		\$	
		\$	
Total Interest		\$	
Taxes		\$	
		\$	
Total Taxes		\$	
Losses from fire, storm, or other casualty, or theft		\$	
		\$	
Total Allowable Losses (not compensated by insurance or otherwise)		\$	
Medical and dental expenses (if over 65 see instructions)		\$	
		\$	
Net Expenses (not compensated by insurance or otherwise)		\$	
Enter 5 percent of item 4, page 1, and subtract from Net Expenses		\$	
Allowable Medical and Dental Expenses. See Instructions for limitation		\$	
Miscellaneous (See instructions)		\$	
		\$	
Total Miscellaneous Deductions		\$	
Total Deductions		\$	

TAX COMPUTATION FOR CALENDAR YEAR 2001 (For Other Taxable Years Attach Form 1040FY)

1. Enter amount shown in item 4, page 1. This is your Adjusted Gross Income	\$	13341	97
2. If deductions are itemized above, enter total of such deductions. If deductions are not itemized and line 1, above, is \$3,000 or more: (a) married persons filing separately enter \$500, (b) all others enter 10 percent of line 1, but not more than \$1,000	\$	500	00
3. Subtract line 2 from line 1. Enter the difference here. This is your Net Income	\$	12841	97
4. Multiply \$600 by total number of exemptions claimed in item 1E, page 1. Enter total here	\$	600	00
5. Subtract line 4 from line 3. Enter difference here. (If line 1 includes partially tax-exempt interest, see instructions)	\$	12241	97
6. If line 5 is not more than \$2,000—Enter 20.4 percent of amount on line 5 and disregard lines 7, 8, and 9. This is your normal tax and surtax	\$		
7. If line 5 is more than \$2,000 and you are a single person or a married person filing separately—Use tax rates on last page of instructions to figure tax on amount on line 5. This is your normal tax and surtax	\$	3580	05
8. If line 5 is more than \$2,000 and you are filing a joint return— (a) Enter here one-half of the amount of line 5 (b) Use tax rates on last page of instructions to figure tax on amount on line 8(a) (c) Multiply amount on line 8(b) by 2. This is your normal tax and surtax	\$		
9. If alternative tax computation is made, enter here tax on back of separate Schedule D	\$		
10. Enter here any income tax payments to a foreign country or U. S. possession (attach Form 1116)	\$		
11. Enter here any income tax paid at source on tax-free covenant bond interest	\$		
12. Add the figures on lines 10 and 11 and enter the total here	\$		
13. Subtract line 12 from line 6, 7, 8(c), or 9. Enter difference here and as item 5 (A), page 1. This is your tax	\$	3580	05

**U. S. INDIVIDUAL INCOME TAX RETURN**  
FOR CALENDAR YEAR 1951

**1951**

or taxable year beginning: 1951 and ending 1951

Name (PLEASE PRINT) Marzalie Schlude  
(If this is a joint return of husband and wife, use first names of both)

HOME ADDRESS (PLEASE PRINT) 409 SEVERI DR. W.  
(Street and number, or rural route)

City, town, or post office: Omaha (City, town, or post office) (Postal zone number) (State)

Social Security No. 321-09-2167 Occupation

Do not write in these spaces  
Serial No. A7-14443  
(Cashier's Stamp)

**Your exemptions**

1. List your name. If your wife (or husband) had no income, or if this is a joint return, list also her (or his) name.

A. Marzalie Schlude  
(Your name)

B. (Your wife's name—do not list if exemption is claimed on another return)

C. List names of your children (including stepchildren and legally adopted children) with 1951 gross incomes of less than \$600 who received more than one-half of their support from you in 1951. See Instructions.

D. Enter number of exemptions claimed for close relatives listed in Schedule J on page 2

E. Enter total number of exemptions claimed in A to D above

Check below if at the end of your taxable year you or your wife were—

65 or over ☐ Blind ☐

65 or over ☐ Blind ☐

On lines A and B below—  
If neither 65 nor blind write the figure 1  
If either 65 or blind write the figure 2  
If both 65 and blind write the figure 3

Number of exemptions for you

Number of her (or his) exemptions

Name—and address if different from yours

Enter number of children listed

2. Enter your total wages, salaries, bonuses, commissions, and other compensation received in 1951, before pay-roll deductions. Persons claiming traveling or reimbursed expenses, see Instructions

Payor Employer's Name	Where Employed (City and State)	Income Tax Withheld	Total Wages
		\$	\$
		\$	\$
		\$	\$
		\$	\$

Enter totals \$

3. If you received dividends, interest, or any other income, give details on page 2 and enter the total here

4. Add income shown in items 2 and 3, and enter the total here

IF YOUR INCOME WAS LESS THAN \$5,000.—Use the tax table on page 4 unless you itemize deductions. The table allows about 10 percent of your income for charitable contributions, interest, taxes, medical expenses, etc. If your deductions exceed 10 percent, it will usually be to your advantage to itemize them and compute your tax on page 3.  
IF INCOME WAS \$5,000 OR MORE.—Compute tax on page 3. Use standard deduction or itemize deductions, whichever is to your advantage.

5. (A) Enter your tax from table on page 4, or from line 13, page 3  
(B) Enter your self-employment tax from line 31, separate Schedule C

6. How much have you paid on your 1951 income tax?

(A) By tax withheld (in item 2, above). Attach Original Forms W-2

(B) By payments on 1951 Declaration of Estimated Tax (include any overpayment on your 1950 tax not claimed as a refund)

7. If your tax (item 5) is larger than payments (item 6), enter balance of tax due here. This balance must be paid in full with return

8. If your payments (item 6) are larger than your tax (item 5), enter the overpayment here

Enter amount of item 8 you want \$ (Refunded) (Credited on 1952 estimated tax)

Do you owe any prior year Federal tax for which you have been billed? (Yes or No) No Is your wife (or husband) making a separate return for 1951? (Yes or No) Yes If "yes," write her (or his) name Mark Schlude  
If you have filed a return for a prior year, state latest year 1950 Where filed? Omaha  
To which Collector's office did you pay amount claimed in item 6 (B), above? Omaha

I declare under the penalties of perjury that this return (including any accompanying schedules and statements) has been examined by me and to the best of my knowledge and belief is a true, correct, and complete return.

(Signature of person other than taxpayer, preparing this return) Robert Schlude (Date) 3/12/52

(Signature of taxpayer) Marzalie Schlude (Date) 3/13

(Name of firm or employer, if any) (Signature of taxpayer's wife or husband if this is a joint return) (Date)

To secure split-income benefits, husband and wife must include all their income and, even though, SIGN.

EXHIBIT 9-1 TO REGULATION OF FACTS