Manticore

Documentation, Development Guide and Future Works

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Chapter 1

Sensors

The main purpose of this project is to allow the use of sensors distributed over a network. In the following, we propose a standardized procedure to describe a sensor and we also explain how it is incorporated within the framework.

1.1 Structure of description.json

Each sensor **must** be described by a JSON file called **description.json**. This file **must** be located at the root of the sensor working directory folder (each sensor has its own folder in the **sensors**/ directory of the repository). The purpose of the file is to report the instructions that Manticore should follow to detect the presence of the sensor and to handle the request on it.

- name
 - String
 - mandatory
 - Name of the sensor and also the name of the folder containing the description.json file
- systems
 - Object containing System objects indexed by an alias
 - mandatory (at least one *Command* child)
 - Describes operating systems and architectures supported by the sensor. Each System is indexed by an alias that will be referenced by the systemsproperty' of the Command objects
- bootstrap
 - Array of Command objects
 - mandatory
 - Describes the commands to be executing when Manticore starts in order to detect whether the sensor is present or not on the node
- data
 - Array of **Data** objects
 - mandatory (at least one *Data* child)
 - Describes the data and the related OSC format provided by a sensor
- request
 - Object

- mandatory
- Describes the Request procedure so that a node can request the sensor's data. This procedure can have several modes and contains 3 main steps namely check to check whether the sensor is still available, generate in the case that we need to generate a file and finally execute that will trigger the commands to send the data to the requester's endpoint.

1.1.1 System object

A system object is a data structure that describes the operating systems and architectures supported by a sensor. In the description file, that looks like the following :

```
"alias_of_system": {
   "platform": "platform_of_system",
   "arch": "architecture_of_system"
}
```

- The value of the alias_of_system can be anything that gives an understandable description to the system such as linux, osx or even my_own_pc.
 - Currently we use the following values linux, pi, win and osx
 - These aliases are custom-made and do not rely on Node.js API or terminology
- The platform property is mandatory and must be equivalent to a value returned by require('os').platform() in Node.js
- The archproperty is optional and if set then it **must be equivalent** to a value returned by require('os').arch() in Node.js

For more information, refer to the OS module in Node.js API

Pay attention to the difference between

```
"linux": {
        "platform": "linux"
}
and
"pi": {
        "platform": "linux",
        "arch": "arm"
}
```

The first one targets all Linux operating systems (regardless of the architecture) whereas the second one only targets those that run on ARM processors (but not specifically Raspberry Pi, the alias just implies it).

So if we have the following commands

```
{
  "cmd": "./command_for_unix_systems.sh",
  "systems": [
    "linux",
    "osx"
```

```
},
{
   "cmd": "./command_only_for_pi.sh",
   "systems": [
      "pi"
   ]
}
```

On the Rapsberry Pi, Manticore will match on 2 aliases linux (because of the platform) and pi (because of the platform and architecture) and therefore execute both commands.

Here, we use the alias pi for because we use devices called Raspberry Pi. Nonetheless the alias linux-arm could also have been used because its meaning is more closely related to the platform and architecture description.

The important thing is to choose an alias that fits best to what you want to achieve and to be consistent in the way of describing a specific platform or architecture within one description.json file. Indeed, these system aliases are going to be used as a reference in the systems property of the Command object (described in the next section).

1.1.2 Command object

The Command object is a data structure representing a command that must be executed to perform any action.

1.1.2.1 Command structure

```
{
    "path": "subfolder/scripts",
    "cmd": "./my_script.sh",
    "parameters": [
        "--addr"
        "$ADDRESS",
        "--port",
        "$PORT",
    ],
    "systems": [
        "osx",
        "linux"
    ],
    "sudo": true
}
```

- The path property is the place where the subshell will be executed. This property is optional if the command is in the environment variable PATH or if the command/program is in the same directory as the description.json file.
- The cmd property is the command that will be executed. This property is obviously mandatory.
- The parameters is an *Array* of arguments that will be passed to the command specified in the cmd property
 - Parameters starting with a \$ (dollar sign) are variables. This means that they are going
 to be parsed and their value replaced by Manticore. For instance, the \$ADDRESS and
 \$PORT in the above example are variables.

- The systems property is an *Array* of aliases to System objects that specifies on which systems you can apply the command. This property is **mandatory**.
- The sudo property is optional and when sets to true implies that the command must be executed with superuser rights.

Thus, considering that we are in the sensor working directory, the result of the above example is equivalent to execute

```
$ cd subfolder/scripts
$ sudo ./myscript.sh --addr 127.0.0.1 --port 42424
```

Note that the variables ADDRESS and PORT have been respectively replaced by values 127.0.0.1 and 42424.

1.1.2.2 Note about the execution of the command

You may notice that for a shell script the cmd often starts with ./myscript.sh. This is because Manticore will create a subshell in the sensors folder and then execute the content cmd from there.

If you forget the './', then it will try to execute myscript.sh and therefore look for the environment variable PATH for it. Of course, the sensor folder is not in the PATH and you will get an error like myscript.sh: command not found or myscript.sh: No such file or directory.

1.1.2.3 Command exit status

For each sensor, Manticore is responsible for parsing the description.json file and thus executing the commands described in the Command object.

To achieve this goal, we are using the Child Processes module in Node.js API. This means that Manticore will execute the command in a child process and will monitor its life cycle.

Indeed, when the child process exits, Manticore will inspect the command return value (or exit code). If it is a success then it will jump to the next command, otherwise an error/exception must be thrown.

By convention, a **success** is denoted by the **0 value**. As a consequence, any other value that defers from **0** will be considered as a failure.

In UNIX-like shells, the exit code of the precedent command can be displayed with echo \$?

1.1.3 Data description object

The Data object gives a description of the data provided by a sensor.

```
{
  "description": "X position of the mouse",
  "osc_format": "/mouse/x f"
}
```

The object has a simple structure with 2 properties:

- The description property provides a simple text description of the data
- The osc_format property shows the syntax of the OSC address pattern and type tag.

– In the above example, /mouse/x is the OSC address and f the type tag for floating-point numbers

For more information about OSC, refer to the specification

Remember that the OSC format must be in accordance with the program that is responsible to forge the OSC packets and to send (i.e. the program triggered by the *execute* step in Request procedure).

1.1.4 Bootstrap procedure

The Bootstrap procedure corresponds to the commands that must be executed to detect the sensor on a node.

The structure is quite simple and is a simple array of Command objects for all supported systems

When Manticore starts up, it will execute these commands to detect the presence of the sensor on the node. If it is a success then, the sensor's presence will be published across the network.

1.1.5 Request procedure

The Request procedure corresponds to the ability to send the sensor's data in OSC format to another node that have requested it.

```
// some Command objects
],
}
```

The request procedure is already implemented into Manticore, so it means that you can create new sensors and therefore no ad-hoc development should be required to make the request of the sensor's data available to other nodes. Everything is defined here in the description file.

1.1.5.1 Mode

As you can notice on the above excerpt of request, it has a property called default. We will refer in the following as the *mode* of the Request procedure. This will help us to give some granularity in the request procedure.

Usually, there will only be one mode called default. Therefore the default mode is mandatory, others are optional.

How is this *mode* hierarchy be useful? Let's consider a situation where we might want a slightly different type of the Request procedure. It is easy to implement it by just adding a new property after default.

As previously defined, the default procedure objective is to send the sensor's data in OSC format to some other node. Here, we can think of other modes that can be send the sensor's data with another type of format or to send the data over TCP (instead of UDP).

1.1.5.2 Limitation

The limitation property of the default mode of the Request procedure sets the maximum of concurrent clients that can request the data of a sensor.

This is to take in account the limitation of some sensors or drivers

WARNING, this is a new specification that is not yet implemented in Manticore

1.1.5.3 **Options**

Each mode can have some options. These options corresponds to variables that will be set by Manticore at runtime.

The convention used here is to write them starting with a \$ (dollar sign).

The Request procedure have 3 options (in default mode):

- \$ADDRESS corresponds to the IP address of the endpoint
- \$PORT corresponds to the port of the endpoint
- \$GENERATED_PATCH corresponds to the name of a generated file that can be needed before triggering the execution

The name of the option is just a way to remember and describe it. If your need to generate a script and not a patch, then you can call the third options \$MYSCRIPT instead of \$GENERATED_PATCH and use this name in your description.json. This will not affect the parsing of the file.

However the order is very important because Manticore will process these variables in the same order that are they described above (first the address, then the port and finally the generated file name). This means that for each *mode* of a certain procedure, the order and the number of the options must be consistent across all sensors' description files.

1.1.5.4 Steps: Check > Generate > Execute

The default mode of the Request procedure is divided into 3 steps that must be run one after another

- 1. check Check whether the sensor is still available
- 2. generate Generate an executable or a script at runtime (optional step)
- 3. execute Execute an existing or previously generated executable/script that will send the data to the endpoint that requests the resource

Each of the above mentioned steps are just arrays of Command objects that are going to be executed in order in regards of the systems property.

For the two first steps, Manticore will monitor the exit code checking whether the check and generate steps were a success. For the execute step, Manticore will run the command indefinitely until he gets a request for releasing the resource.

For more details, you can look at the implementation in the *Sensor* constructor in sensor.js and especially the method request() and the functions executeCommand(), parseAndExecute(), parseExecuteAndDie().

1.2 How is this description file used by Manticore?

At the startup of Manticore, the program will try to detect the presence of sensors on the node. To achieve this goal, Manticore will browse the content of each folder in sensors/. Each of these folders are the working directories of a specific sensor and thus must contain a description.js file

This description file – which content is described in the previous section – will be parsed by Manticore (for those interested in the implementation, you can refer to the method Core.prototype.detectSensors in manticore.js).

- 1. The first element parsed is the systems. According to the node's platform and architecture, Manticore will determine which system aliases that the node is entitled.
- 2. Then Manticore will try detect the sensor on the current node. To do so, it parses the bootstrap element and browses the Command. For each Command, Manticore checks its systems property for matches with the system aliases. If it success, then the cmd is executed with parameters. In terms of implementation, this is done in the Sensor constructor (see sensor.js file), if the bootstrap fails (either because the sensor is not entitled to the node's system or because), then constructor should not return a new Sensor object and fail. If it is a success, the new Sensor object is created and the Core singleton gets aware of it in its own sensors property. Thereafter all the detected sensors are published across the network.
- 3. When the *Sensor* object is created. Not only it detects it and sets up its properties (identifier, name and associated data) but also automatically implements a method request() matching the instructions of the Request procedure in the description file.
 - The prototype of this function is simple request(mode, array_of_options).
 - The mode will try match the one in the description file (if not set, automatically use default).
 - The array_of_options are parameters set up by Manticore (e.g. after a request by another node) and therefore matched to the options in the description file.
- 4. Then Manticore will execute each step of the procedure one after another. The next step cannot be triggered if the previous step has not finished successfully. If one step fails then the procedure cannot come to a successful conclusion and an error is triggered.

In the implementation, in order to avoid a callback hell and to give some modularity in the code, we are using the async module to execute the steps one after another

1.3 Tutorial: Adding a sensor

1.3.1 Setting up the workspace

As stated above, the repository contains a sensors folder which contains all the sensors.

```
$ cd $REPO_ROOT/sensors
$ mkdir my_new_sensor
```

You should now have the following tree view

```
$REPO_ROOT
|___sensors
| |___inertial
| | |___description.json
| | |___ ...
| |__mouse
| | |___description.json
| | |___.
```

| |___my_new_sensor | | |___description.json

1.3.2 Write the description file

1. Create a description.json file with an empty object

```
{
}
```

2. Add the name property and sets its value to the name of sensor (which must also be the name of the folder containing the description file)

```
{
   "name": "my_new_sensor"
}
```

3. Add the systems property that will contain objects describing the platform and architecture supported by the sensor. Here we target Linux, Mac OS X and Windows operating (regardless of system versions and architecture)

```
{
    "name": "my_new_sensor",
    "systems": {
        "linux": {
             "platform": "linux"
        },
        "osx": {
             "platform": "darwin"
        },
        "win": {
             "platform": "win32"
        }
    }
}
```

4. Add the data description object that will describe the type of data provided by the sensor

5. Describe the bootstrap procedure (i.e. the command used by Manticore at startup to detect the sensor). As we have stated above that the sensor is available on Linux, Mac OS X and Windows, we need to describe the commands accordingly.

```
"name": "my_new_sensor",
  "systems": { ... },
  "data": [ ... ],
  "bootstrap": [
    {
      "cmd": "./checkMySensor-unixlike.sh",
      "systems": [
        "osx",
        "linux"
      ]
    },
      "cmd": "checkMySensor-windows.bat",
      "systems": [
        "win"
      ]
  ]
}
```

6. Describe the request procedure and add a default mode (it's mandatory, at least one mode)

```
{
   "name": "my_new_sensor",
   "systems": { ... },
   "data": [ ... ],
   "bootstrap": [ ... ],
   "request": {
      "default": {
      }
   }
}
```

7. The request procedure is standardized with 3 options: the address of the endpoint (\$ADDRESS), the port of the endpoint (\$PORT) and a name for the generated script/executable if needed (\$GENERATED_PATCH).

8. For the check step, we will use the same scripts previously used in the bootstrap procedure

```
{
  "name": "my_new_sensor",
  "systems": { ... },
  "data": [ ... ],
  "bootstrap": [ ... ],
  "request": {
     "default": {
      "options": [ ... ],
      "check": [
         {
           "cmd": "./checkMySensor-unixlike.sh",
           "systems": [
             "osx",
             "linux"
          ]
        },
           "cmd": "checkMySensor-windows.bat",
           "systems": [
             "win"
        }
      ]
  }
}
```

9. For the generate step, we will assume that no generation is required here (for instance, the mouse sensor need a Pure Data patch whereas the inertial sensor does not need anything)

```
{
   "name": "my_new_sensor",
   "systems": { ... },
```

"data": [...],
"bootstrap": [...],

"request": {

```
"default": {
          "options": [ ... ],
          "check": [ ... ],
          "generate": [
            // empty !
       }
     }
   }
10. For the execute step, we will use some parameters that are variables.
     "name": "my_new_sensor",
     "systems": { ... },
     "data": [ ... ],
     "bootstrap": [ ... ],
     "request": {
        "default": {
          "options": [ ... ],
          "check": [ ... ],
          "generate": [],
          "execute": [
              "cmd": "./sendData-unixlike.sh",
              "parameters": [
                "$ADDRESS",
                "$PORT"
              ],
              "systems": [
                "osx",
                "linux"
            },
              "cmd": "sendData-windows.bat",
              "parameters": [
                "$ADDRESS",
                "$PORT"
              ],
```

1.3.3 Write your scripts/programs

"systems": [
"win"

} } } }

According to the written description.json file, now you should write your scripts or dedicated programs and drivers.

For the bootstrap procedure and the check step of the request procedure

- checkMySensor-unixlike.sh
- checkMySensor-windows.bat

Both of these scripts must return an exit code O if the test is a success.

For the execute step of the request procedure

- sendData-unixlike.sh that takes 2 arguments (address and port)
- sendData-windows.bat that takes 2 arguments (address and port)

Both of these scripts must trigger a program that will send OSC data to the endpoint

1.4 Custom procedure

If you want to create a custom procedure for your sensor. We can look at the Request procedure or the skeleton below.

```
"procedure_name": {
    "default": {
      "options": [
    // some options
      ],
      "step 1": [
        // some Command objects
      ],
      "step_2": [
        // some Command objects
    },
    "custom_mode": {
      "options": [
    // some options
      ],
      "step_1": [
        // some Command objects
      "step_2": [
        // some Command objects
      ],
    },
}
```

It is important to understand that — contrary to the Request procedure — any new procedure implies that some ad-hoc development must be done in Manticore in order to handle it.

To implement, you should edit the constructor of the Sensor object (sensor.js) and implement a new method called procedure name(). Doing so, you will then be able to call it in a standard way.

new method called procedure_name(). Doing so, you will then be able to call it in a standard way my_sensor.procedure_name(mode, [args]) with mode being either default or custom_mode and the array of arguments matching to the options property of the considered mode.

1.5 Further works

- Find a way to create some JSON Schema and to validate the JSON description files, maybe see http://json-schema.org/
- Automatic generation of methods regarding the custom procedure, we could parse all other procedure and get the method associated, that will use the async module to execute each step. The code will be then generated at runtime
- We can think to develop a workaround for the limitation of some sensors driver in the case of multiples concurrent client requests. To do so, the data would always be sent to Manticore and Manticore would be responsible to duplicate the OSC data and to send them to multiple client at the same time. However, this means that we need to change the way Manticore handles and respond to requests

Chapter 2

Manticore

In the following, the words *core* and *manticore* with/without a capital letter are used indistinctly and refer to the same program.

2.1 Getting started

To start Manticore, you can either use node

```
$ node app.js
or npm
$ npm start
on Windows, use node.exe
> node.exe app.js
```

On the Raspberry Pi, you may be required to prepend sudo because some sensor's drivers may need root user rights

2.2 Guide

2.2.1 Introduction

The framework is composed of 4 elements : the **core**, the **client**, the **data-provider** and the **endpoint**.

- The core is the main element and it is basically a daemon running in the background that will make a node part of the network
- The client is the interface by which and user can interact with a core (e.g. for requesting a resource on remote node)
- The data-provider is the element responsible for sending the sensor's data, basically it can be Pure Data patch or a dedicated driver that formats the data in OSC packets and send it to the selected endpoint
- The endpoint is basically a socket set up by the user (manually or automatically) that listens for the data from the data-provider

The aim of this guide is to describe the core element that we call Manticore and its implementation.

2.2.2 Objectives

2.2.2.1 What we want to achieve?

Discovery

How do we learn about other nodes on the network?

Presence

How do we track when others nodes come and go?

Connectivity

How do we connect one node to another?

• Group messaging (a.k.a. multicast)

How do we send a message from one node to a group of other nodes?

• Point-to-point messaging

How do we send a message from one node to another?

• External communication

How does a node communicate with process that are not network nodes?

• Content distribution

How do we provide the requested resource data? How do we send the data?

2.2.2.2 How does it work?

- At startup, a node **advertise** its **presence** by broadcasting a <code>_node._tcp</code> service on **Zeroconf**. Doing so, other nodes can simply browse this service to dynamically discover its presence.
- We assume that all the nodes are on the **same network segment** (i.e in the same subnet). Thus we can infer that they can directly address other nodes using the recipient IP address.
- Each node provides different **communication channels** relying on specific patterns : **uni-**, **bi-** or **multidirectional**, **synchronous** or **asynchronous**.
- The **group messaging** is achieved by a communication channel called *Information Channel (InCh)* implementing the publisher/subscriber network pattern. Hence, each node has 2 sockets:
 - the publisher socket solely used to send information to all its subscribers.
 - the subscriber socket solely used to receive information from all other nodes.
- The **point-to-point messaging** is achieved by another communication channel called *Main Channel (MaCh)* implementing the request/reply network pattern. According to the situation, this request/reply can either be synchronous (an immediate reply is requested and thus will block the execution) or asynchronous (we expect a response but not urgently).
- To communicate with **external processes**, a HTTP server is embedded in each node and can provide a **web API**, accepting GET requests and serving JSON file or plain text status.
- The distribution of the resource data is made using OSC packets on UDP datagrams. The main use case is a client that desire a resource provided on a specific node of the network. To achieve a proper delivery of the dynamic OSC data stream to this client, we use the information collected on both InCh and MaCh and execute the following procedure:
 - 1. A client issue a request on a local core to know the network status and resources available
 - 2. The server sends back a list of network nodes with its capabilities (this list is known by the core through 1. Browsing of _node._tcp service and 2. Listening on any published event on InCh)
 - 3. The client issue a request on a resource, binds an UDP reception socket and wait for the core's response $\frac{1}{2}$
 - 4. The local core knows which node to ask and issue in turn a synchronous request using MaCh. This is a synchronous request, meaning that it will waits for a reply.

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5. The recipient core handles this request, check the availability of the requested resource, if so it sends a positive reply to the requester core. At the same time, it may generate a file and execute a program/driver that will send the data to the requester client.

- 6. The local core receives the response, process it and can now answer the client.
- 7. A OSC stream over UDP must now be flowing between from the node with the requested to resource to the client

Note: Both MaCh and InCh need to be reliable communication channels and thus use TCP as transport protocol.

Note 2: These channels are solely used to inter-core communication. That is to say that any external communication with a core must use the built-in HTTP server.

2.2.3 Note about the use of ZeroMQ Sockets

2.2.3.1 ZeroMQ sockets

- PUB to publish data
- SUB to subscribe to a PUB socket
- REQ to issue a synchronous request
- REP to issue a synchronous reply (not used actually, see ROUTER)
- ROUTER to issue asynchronous replies
- DEALER to issue asynchronous requests

We can think of REQ and DEALER sockets as "clients" and ROUTER sockets as "servers". That is why we bind the ROUTER sockets and connect REQ and DEALER sockets to them.

Note: For more information about ZeroMQ and the way these sockets work, refer to the ZeroMQ page "Learn the basics".

2.2.3.2 ZeroMQ usage in Manticore

Here are some simple examples mixing the use of the above defined communication channels and ${\it ZeroMQ}$ sockets.

SCENARIO 1

Here we have 2 nodes, denoted above as [1] and [2]. A client (on node [1]) wants to request a resource available on node [2]. The request resource procedure will exploit the main communication channel (MaCh) in a synchronous way.

REQ[1] --request--> ROUTER[2] --ack|noack--> REQ[1]

- After receiving a request of resource from a local client on the web API, node [1] will issue a request message to node [2] using a REQ socket on MaCh, here this procedure is blocking because we wait for node [2] to answer before responding to the local client and letting it know if the request of the resource was successful.
- Node [2] receives this **request** message on its ROUTER socket, do the necessary processing to provide the requested resource and acknowledge positively (or negatively if an error occurred) by sending a **ack** message to node [1]. Note that the ROUTER socket can handle multiple requests from different nodes at the same time, and responding to one request does not say that other requests are ignored.
- Node [1] was waiting for the ack message and look into it to see whether it was successful or not.

• In turn, node [1] can now respond to the client and thus notify it of the status of the request resource procedure.

SCENARIO 2

```
PUB[1] --remote--> SUB[N] | DEALER[N] --output--> ROUTER[1] --ack--> DEALER[N]
```

- In this scenario, one node will publish a remote message with a command that each node should execute. To do so, node [1] used the InCh channel and publish this remote message on its PUB socket.
- As a result, all the other nodes (here [N]) which have subscribed to node [1] will receive this message on the SUB socket. * Subsequently, each of these nodes will take care of the remote execution command and then send back the result (i.e. stdout) to node [1]. To do so, they will all use their DEALER socket that is used to issue asynchronous requests.
- Node [1] is notified of all results on its ROUTER socket and can now simply send ack messages to acknowledge the reception of the remote command execution's result.

2.2.4 Note about the use of mDNS

We use the mdns module for Node.js. Each node of the network advertise its presence by providing a service called _node._tcp. When advertising, we also add the id of the node as a TXT record.

Then to monitor the come and go of nodes in the network, we can use the browser that will focus on other <code>_node._tcp</code> services and events will be emitted when node are discovered or disappear.

• To browse a _node._tcp service in the local network

```
var mdns = require('mdns');
var browser = mdns.createBrowser(mdns.tcp('node'));
browser.start();
```

• Event serviceUp when a new node is discovered

```
browser.on('serviceUp', function(service) {
    ...
});
```

• Event serviceDown when a node disappear

```
browser.on('serviceDown', function(service) {
    ...
});
```

Note: For more information about this module, refer the documentation http://agnat.github.io/node mdns/user guide.html

2.2.5 Source files

- Main file and entry point of the program : app.js that will handle the web interface and the Core events
- Manticore: manticore.js implements the Core singleton and set all sockets and communication channels
- Classes:

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- Sensor in sensor.js
- Node in node. js
- Record in record.js
- Tools:
 - interactive.js contains code for interactive commands in the shell

2.2.6 Data structures

Manticore uses the following data structures:

- Node
- Sensor
- Record

2.2.6.1 Node

The node class is used to represent a node in the network. Each Manticore instance keeps a list of the node in the network in the array Core.nodes.

- id an UUID to uniquely identify a node in the network
- host the hostname of a node
- name the name of a node
- ip the IP address of a node
- sensors the sensors that the node has published (an array of Sensor objects, see below for details)
- network_iface the network interface on which the node has been discovered

2.2.6.2 Sensor

The Sensor class is used to represent a sensor in Manticore. A sensor object have the following properties :

- id an UUID set a runtime to uniquely identify a sensor over the network
- name a name to describe the sensor
- data the OSC format and the description of the data provided by the sensor

And the following method:

• request to handle the request of the sensor's data

Note: To understand how this properties and methods are set, please refer to the Sensor documentation in the directory **sensors**/ at the root of the directory.

2.2.6.3 Record

The Record class is used to keep track of requests, states and history of the core activity and communication.

The implementation of the Record class is located in record.js and used either in the main application app.js and the Core manticore.js.

We distinguish 2 types of records:

- active_resource : these records track every resource that have been requested by another core node and are aware of :
 - the time of the reception of the request command on MaCh
 - the core node id which requested the resource (so he can identify it in core.nodes[])
 - the IP address and port of the endpoint where to send the sensor data (namely OSC packets)
 - ultimately if the core node that requested the resource is on the same machine as the client the IP address of the endpoint should match the IP of the node id (but this is not mandatory)
- client request: these records track every request issued by a local client and is aware of:
 - the time of the reception of the method GET /request/[id]?[port] on the built in HTTP server
 - the IP address of the client (if local client, then 127.0.0.1)
 - the port that the client requested that we sent data on
 - the IP of the destination node that can provide the data (this is used as a commodity for the release resource procedure, so we do not need to look up the core.nodes[] and associated sensors[] to find the IP address)

These records works in pairs and at any time if a client_request is a valid record in one node (i.e. the client), you could fine an equivalent active_resource on another node of the network (i.e. the server). This active_resource is matching to the previously initiated client_request.

2.2.7 The Core singleton

The Core object is implemented as a singleton (only a single instance of a class). This is achieved by the fact that the module does not export the constructor of the object but a new instance of it.

```
module.exports = new Core();
```

Thus the first call to require('manticore.js') will create the object and all other require will look at the cache and return an pointer to the previously created object.

For more information about require() and modules in Node.js, refer to this article How require() Actually Works

2.2.7.1 Core attributes

The Core object has the following attributes :

- name the hostname of the node
- uuid an unique identifier to identify the node (generated at runtime)
- arch the architecture of the node (ARM, x64, x86)
- platform the platform of the node (Linux, Darwin, Windows)
- ip the IP address of the node (corresponding to the network interface on which the service advertisement is done)
- nodes an array of Node objects corresponding to the other nodes discovered on the network
- sensors an array of Sensor objects corresponding to the sensors of the node
- records an array of Record objects (i.e. history of client requests and currently running data-providers
- publisher a PUB socket (ZeroMQ) to publish information to its subscribers
- subscriber a SUB socket (ZeroMQ) to receive information from the publisher it subscribed

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- requester a DEALER socket (ZeroMQ) to issue asynchronous requests
- mach a ROUTER socket (ZeroMQ) to handle asynchronous requests
- udp a simple UDP socket
- advertiser a mdns object to advertise its presence as a _node._tcp service
- browser a mdns object to browse _node._tcp services
- lastpublish a timestamp of the last publication of the node's capabilities (i.e. sensors)

Note: Core.nodes will contain all nodes of the network (including itself). Indeed, this means that the advertisement was successful and the node discovered itself.

Note 2: Following the previous note, we set that the Core.sensors array also points to the attribute sensors of the Node object that represent itself in the Core.nodes array. Thus if we browse the content of all sensors attributes of each Node object in Core.nodes, then we have a collection of all sensors in the network (including the one connected on the current node).

2.2.7.2 Core events

- ready is triggered when initialization finishes
- inch is triggered when the **subscriber** socket **receives** some data (meaning *I've just received some data on the information channel* or *Another node just published some information*)
- mach is triggered when a request is received on MaCh (meaning I've just received a request)
- reply is triggered when a response to previous request is received
- died is triggered when we discover that a **node disappears** from the network
- test (for testing purpose only)

2.2.7.3 Core methods

These are the main methods used by the Core singleton to interact with its state and its communication channels.

- init() will start mDNS advertising and browsing of _node.tcp service, bind sockets
- publish() will trigger a inch event on all subscribers
- send() used to initiate a request and will subsequently trigger a mach event on the recipient side
- syncSend() used to initiate a synchronous request and will also trigger a mach event on the recipient side (and the sender expects a quick response because it is blocking)
- reply() used to send a response to a previous request and will subsequently trigger a reply event on the recipient side
- close() to safely stops mDNS services and close sockets
- requestResource() to request a resource on a specific node
- releaseResource() to release a resource on a specific node
- detectSensors() to detect sensors

2.2.8 Inter-core messaging

2.2.8.1 Message structure

The message exchanged on the communication channels (InCh and MaCh) are JavaScript serialized objects (JSON) and have the following structure:

```
{
    "header": {
```

```
"src": "4626ca80-f211-11e3-8ad9-4df458080716",
    "name": "clementpi",
    "ip": "192.168.1.171",
    "type": "request"
},
    "payload": { ... }
}
```

It is simply a Javascript object with 2 main parts :

- header contains the type of message and some information about the sender (uuid, hostname and IP address)
- payload can be any Javascript primitive data types (i.e. String, Boolean or Number), composite data types (i.e. Object or Array) or special data types (i.e. null or undefined). In the case of composite types, its structure will be related to the type of message specified in the header.

2.2.8.2 Message types and associated payloads

When nodes are exchanging information over the network, they can use the following type of messages. This messages are the base for all communication and custom protocols used in inter-core messaging.

• raw for messages containing raw data (mainly used for debug)

```
"payload": "Anything can be put here"
```

• request is issued by a node requesting a resource on another node

```
"payload": {
   "data": "UVID of the resource requested",
   "dst": "IP address of the endpoint",
   "port": "port of the endpoint"
}
```

• release is issued by a node wanted to release a previously requested resource

```
"payload": {
   "data": "UUID of the resource to release"
}
```

• ack to simply acknowledge the reception of a message or to reply with a status (success or failure)

```
"payload": {
   "status": true || false
}
```

• new_sensor used by a node to publish its sensors (i.e. Core.sensors)

```
"payload": {
    "sensors": {
        // Array of Sensor objects
    }
}
```

• exec used to execute a command received from another node

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2.2.9 Embedded HTTP server

Manticore has a embedded HTTP server built-in. This server has two main purposes:

• The first being the platform for the Local Channel (Loch) that is to say, the communication channel between manticore and any local user client, such as but not limited to Max/MSP,

• The second being that this embedded HTTP server can also be used as a web user interface, that we also like to call the "universal client", because it will be accessible to the user very easily, and will most of all allow him to perform the same operations which are possible on a local user client like the one we have developed for Max/MSP.

The server thus routes, with the help of our favorite framework, namely Express, two kinds of requests:

- Requests for the web API, that enables the communication channel between manticore and any local user client,
- Requests for accessing the web user interface

In app.js, Express is called in the following manner:

```
var express = require('express');
var api = express();
```

We then set up routes for the web user interface in the following manner:

```
api.get('/', function(req, res) {...});
```

And the route for the web API in the following manner:

```
api.get('/nodes', function(req, res) {...});
api.get('/request/:id', function(req, res) {...});
api.get('/release/:id', function(req, res) {...});
api.get('/kill/:pid', function(req, res) {...});
```

The parameters of each of these API functions are explained in the following section.

2.2.9.1 External messaging with Manticore Web API

The Manticore Web API creates an entry point for a local client to interact with the network.

The Manticore web API is inspired by REST API, in the sense the architecture used is a stateless client-server architecture, using unique identifiers to describe resources. The API is based on the GET HTTP method, and is composed of 4 main types of requests:

• The **network information request**: upon this request, the requestor will be provided with a JSON string describing the current state of the network, that is to say information about the nodes in the network. The request is called in the following manner

```
http:/localhost:3000/nodes/
```

• The **request resource request**: this request is called when one wishes to request a resource. The request is called in the following manner

```
http:/localhost:3000/request/[id]?port=[portnumber]?dst=[endpoint]
```

The [id], [portnumber] and [endpoint] corresponds respectively to the requested resource's UUID, the port number and IP address of the endpoint to send the data to.

• The **release resource request**: this request is called when one wishes to release an already requested resource. The request is called in the following manner

```
http:/localhost:3000/release/[id]
```

The [id] corresponds to the resource's UUID.

• The **kill data-provider request**: this request is called when one wishes to kill the process which is providing the data from the request resource. The request is called in the following manner

```
http:localhost:3000/kill/[pid]
```

The [pid] is the Process identifier of the data providing process.

2.2.9.2 User friendly Web interface

The web user interface is designed with a templating engine called Jade.

The most obvious purpose of this utility is to give the user an easy way to see the current network capability, that is to say the nodes that are currently present on the network, and their associated resources. This is done all thanks to Jade and Bootstrap Twitter which we have used to render a simple but efficient web user interface.

Another very important functionality is to allow users to use the web user interface as a "universal client", that is to say as a resource requestor, that bridges the gap between manticore and any application, as long as it is enabled with the capability of receiving UDP streams on a specific port.

In this manner, all the user needs to do is to create a UDP receiving socket bound to a specific port X on whatever application he wants to use, and just use his web browser to request the wanted resource to the same specific port X.

He will then also be able to release the data, and in extreme cases kill the data providing process which is sending the requested data from the remote or local node.

2.2.10 Play around with Manticore

2.2.10.1 Interactive mode

When running Manticore in a shell, you can directly type some commands in your shell. This interactive mode, is really useful to debug the development.

- debug show core.nodes
- eval [js] use eval() javascript function to imitate REPL mechanism (not safe!)
- log [js] same as eval but will also show the result on stdout using console.log()
- send [msg] send a the string msg to the publish socket (every node will receive the raw message)

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• remote [cmd] ask remote execution of cmd command (not secure, be careful but useful to git pull all nodes)

- emit [event] is equivalent to core.emit('event'), used for debug purpose only
- exec [cmd] execute a command in the shell (no need to quit the program or to open a new ssh session)
- exit gracefully close sockets and exit (equivalent to Ctrl+C)
- request [id] to request the resource id

If you want to add or customize a command, you should edit the interactive.js file.

2.2.10.2 Reading the log

The logging have the following structure

<symbol>[<subject>] <message>

Like this (starting procedure)

- +[CORE] Core starting on macbook-cgarnier.local
- +[CORE] Core id 506243e0-02b9-11e4-87f0-8dea239e7eaf
- +[HTTP] Listening on 3000
- +[UDP] UDP socket listening on 0.0.0.0:42424
- +[PUB] Publisher socket listening on 32323
- +[CORE] Advertising _node._tcp on 32323
- +[mDNS] Start browsing for _node._tcp services
- +[MACH] Socket listening on 45454

The <symbol> can be

- + used for any relevant information
- > used for incoming message
- ! used for errors
- - used for the disappearance of a node
- : used for debug

The <subject> can be

- CORE for anything related to the core
- HTTP for any connection or event related to the Web user interface
- $\bullet\,$ UDP for the creation and the reception on the built-in UDP socket
- mDNS for anything related to the mdns module (browsing and advertising)
- MACH for any message on the main channel (MaCh)
- INCH for any message on the information channel (InCh)
- SYNC for any synchronous request
- ASYN for any asynchronous request
- RELR for the Release Resource procedure
- REQR for the Request Resource procedure
- REQ for anything related to a request (either synchronous or asynchronous)
- REP for anything related to a reply
- PUB for anything related to the publisher socket (used by InCh)
- SUB for anything related to the subscriber socket (used by InCh)
- EXEC for anything related to the execution of a command
- DTEC for anything related to the detection of a sensor
- DBUG for anything related to debug

2.2.10.3 Built-in endpoint

Manticore has a built in endpoint. Indeed at startup, the core binds an UDP socket on port 42424. This is a simple endpoint that will only display the raw content of the received stream to stdout. Therefore it is used for debug purpose to test the web user interface and API or the request procedure without the need to manually set up an endpoint.

Note: It can be used in pair with the request [id] command in the interactive mode (therefore acting as a client).

2.2.10.4 Custom endpoint

If you need to manually create a simple endpoint of any computer in the network and you cannot run Manticore on it, you can use netcat

\$ nc -ul 42424

2.3 Installation

2.3.1 Prerequisites

Manticore is based on Node.js and exploits ZeroMQ and Zeroconf/Bonjour.

2.3.1.1 Prerequisites on Mac OS X

Clone this repository

\$ git clone https://github.com/garnierclement/pfe

Install the package manager Homebrew

```
$ ruby -e "$(curl -fsSL https://raw.github.com/Homebrew/homebrew/go/install)"
$ brew update
```

Install Node.js v0.10.28

\$ brew install nodejs

Install ZeroMQ 4.0.4

\$ brew install zeromq

Note: pkg-config may be required too (brew install pkg-config)

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2.3.1.2 Prerequisites on Raspbian (Raspberry Pi)

Clone this repository

```
$ git clone https://github.com/garnierclement/pfe
```

Update package manager

```
$ sudo apt-get update
```

Install Avahi daemon and its tools

```
$ sudo apt-get install avahi-daemon libnss-mdns
$ sudo apt-get install avahi-utils
```

Install Pure Data

```
$ sudo apt-get install puredata
```

Compile and install Node.js v0.10.28 from source tarball (on the Raspberry Pi, it takes around 2 hours!)

```
$ wget http://nodejs.org/dist/v0.10.28/node-v0.10.28.tar.gz
$ tar xvzf node-v0.10.28.tar.gz
$ cd node-v0.10.28
$ ./configure
$ make
$ sudo make install
$ sudo ldconfig
$ rm zeromq-node-v0.10.28.tar.gz
$ rm -rf node-v0.10.28
```

Alternatively, if you have already compiled it once (i.e. make) on a Raspberry Pi, tar the compiled files, upload it to a another Pi, untar and you can directly do the following

```
$ cd node-v0.10.28
$ ln -fs out/Release/node node
$ sudo /usr/bin/python tools/install.py install
$ node -v  # must display v0.10.28
$ npm -v  # must display v1.4.9
```

Compile and install ZeroMQ v4.0.4 from source tarball (it also requires libtool, autoconf and automake, but they are provided by Raspbian)

```
$ sudo apt-get install uuid-dev
$ wget http://download.zeromq.org/zeromq-4.0.4.tar.gz
$ tar xvzf zeromq-4.0.4.tar.gz
$ cd zeromq-4.0.4
$ ./configure --with-pgm
$ make
$ sudo make install
$ sudo ldconfig
$ rm zeromq-4.0.4.tar.gz
$ rm -rf zeromq-4.0.4
```

2.3.1.3 Prerequisites on Windows

This is experimental and only tested on Windows 7 x64.

- 1. You need to download and install
 - Node.js v0.10.x
 - Bonjour SDK for Windows

To download the SDK, you need to have an Apple Developer ID (it's free) Bonjour SDK is required for the dns_sd.h header file used by the mdns module for Node.is

At the time of writing version 2.0.4 is the latest available

• Python 2.7

Python is required when installing the zmq module for Node.js During the installation, check the box add python.exe to PATH

• ZeroMQ 4.0.4

During the installation, choose the **full** installation (with source code and compiled librairies)

- Direct link for Windows x64
- Direct link for Windows x86
- Git or GitHub for Windows (optional)
- 2. Reboot your system

2.3.2 Node.js module dependencies

Install Node.js module dependencies (mdns and zmq) with npm (see package.json for more information about versions)

```
$ npm install
```

If you encounter any issue with the automatic npm installation, you can manually install them one by one.

```
$ npm install mdns
$ npm install zmq
$ npm install express
$ npm install jade
$ npm install uuid
$ npm install underscore
$ npm install async
```

Note: depending on the operating system zmq and mdns have other requirements (see the Prerequisites for your system above).

2.3.3 Let's go

Now that everything is set up, you can move up to Getting started

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2.4 Known issues

2.4.1 Avahi warning on Linux

On Linux distributions, we can see the following warning when executing the program

```
*** WARNING *** The program 'node' uses the Apple Bonjour compatibility layer of Avahi.

*** WARNING *** Please fix your application to use the native API of Avahi!

*** WARNING *** For more information see <a href="http://opointer.de/avahi-compat?s=libdns_sd&e=node">http://opointer.de/avahi-compat?s=libdns_sd&e=node">http://opointer.de/avahi-compat?s=libdns_sd&e=node</a>

*** WARNING *** Please fix your application to use the native API of Avahi!

*** WARNING *** For more information see <a href="http://opointer.de/avahi-compat?s=libdns_sd&e=node&f=DNS]">http://opointer.de/avahi-compat?s=libdns_sd&e=node&f=DNS]</a>
```

This must not be harmful and the warning can be hidden with the following environment variable

```
$ export AVAHI_COMPAT_NOWARN=1
```

For further investigation, enquire http://0pointer.de/avahi-compat?s=libdns_sd&e=node

2.4.2 mDNSResponder issues

You encounter some issues with the mDNSResponder that prevented the node to detect itself. We think that mDNSResponder bug and didn't refresh its cache and so the TXT record associated was not the one really advertised.

A simple way to solve it is to simply restart the daemon on Mac OS X to reset the DNS cache

```
$ sudo killall -HUP mDNSResponder
```

Note: mDNSResponder is a daemon invoked at boot time to implement Multicast DNS and DNS Service Discovery in Mac OS X, see man mDNSResponder for more information.

2.4.3 Auto-detection on multiple interfaces

Because a node advertises a *node*.tcp service and at the same time browses/discovers any node advertising the same *node*.tcp service, it is ultimately going to see multiple instance of itself.

Currently we only care about the first one it sees (but maybe it is not the one we want) and for the others, the log will show something like

```
+[mDNS] Service up: macbook-cgarnier at 192.168.190.1 (vmnet1)
![CORE] Node id 506243e0-02b9-11e4-87f0-8dea239e7eaf is already present
```

So when a computer have multiples network interfaces, it is going to see itself multiple time.

Note that this behavior is also shown with virtual interfaces such as vmnet1 or vmnet8 used by VMware.

Chapter 3

Tasks and ideas

3.1 Project

3.1.1 Add a license to the project

- description: Currently the project is freely available on GitHub.com but we haven't chosen any license. As the licensing help on GitHub.com mentions "the absence of a license means that the default copyright laws apply. This means that you retain all rights to your source code and that nobody else may reproduce, distribute, or create derivative works from your work. This might not be what you intend". Do we open source it? MIT? BSD? GPL? What's the opinion of the WSN Lab and the Conservatory?
- resources:
 - Which open source software license should I use? (opensource.com)
 - How to choose a license for your own work? (gnu.org)

3.2 Manticore

3.2.1 Running Manticore as a daemon

- description: Running Manticore as a daemon (i.e. in the background). No need for OS X because we are using launchd (that puts programs in the background). Look for forever module for Node.js and launch-manticore.js in the Manticore project's folder, this can be a start. Maybe they are better ways.
- status: started

3.2.2 Autostart of Manticore on Pi and Windows

• description: Autostart of Manticore on Pi and Windows. No need for OS X because we are using launchd (see scripts/osx-package/). On the Pi, look for inetd to make Manticore like a network service and systemd or the System V-style init daemon to start at boot time. For Windows, google it.

3.2.3 Ensure the unicity of Manticore on a node

• description: On your computer, try to start one instance of Manticore. Then try to launch another one. This will fail in some weird way. This is because the second instance tries to bind its sockets on port that are not available anymore. So one should try to make this clean and just exits with a message when this happens.

3.2.4 mDNS issues and ideas for service discovery

• description Sometimes we encounter some various issues (e.g. missing node) with Bonjour/Zeroconf and the mans Node.js module used in Manticore. When we started the project the module has not been maintained for quite a time, so we used a more recent fork called mdns2. After one month, we revert back to mans because some maintainers came back and there have been some discussion and development since (it's not dead!) and so we keep it for now. Remember that we use Zeroconf mainly for easily naming the node within the .local domain and also to discover _node._tcp services. Nonetheless it can be interesting to look whether it can be possible to change the mDNS implementation. One idea could be to change the module, see mdns-js which is a pure JavaScript implementation of mDNS (but still very young) or even to completely get rid of Zeroconf and use a custom approach to service discovery and distributed naming. For this purpose, we can also look at ZRE (ZeroMQ Realtime Exchange Protocol) which tries to achieve node discovery and presence with UDP beacons.

• status : just ideas

3.2.5 New feature: data-proxy

• description: data-proxy

3.2.6 Handle several requests for the same sensor

• description: Handle several requests for the same sensor. Let's imagine a several users all request the same sensor data. Instead of having a communication channel delivering OSC packets from the sensor's node to each of these users individually, we would implement some sort of system that would aggregate this data and send it to all the users having requested the sensor data. Should this system be integrated at the core level? should it be integrated at the driver-level of the sensor?

3.3 Raspberry Pi

3.3.1 Using the processing capabilities of the Raspberry Pi

- **description**: Investigate the use of the processing capabilities of the Raspberry Pi in order to create/change sound. We had some workshops with FAUST and it can be used as a tool to distribute some processing over the network.
- keywords: Raspberry Pi, FAUST, distributed system, audio

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3.4 Sensors

3.4.1 Proper implementation of the detection of the inertial sensor

• description: Currently when Manticore checks for the presence of inertial sensors on the Raspberry Pi, this will always detect one, even if there is no Arduino board connected onto the Pi. Indeed according to the description.json file associated with the inertial sensor, this will execute the command xBeeReadSerial -c (-c for checking). But actually, if you look at the source code of xBeeReadSerial.cpp you will see that it does not do anything and just return 0 (i.e. success). To implement it properly, one should investigate about the serial communication between the Pi and the xBee chip on the Arduino board.

• status: hardly begun

• keywords: inertial sensor, Arduino, xBee chip, C++, serial communication

3.4.2 Missing data description of inertial sensor

• description: The description.json file for Manticore has no data. One should look into the

3.4.3 "polling" the presence of new sensors

• *description*: one need to investigate on how and whether we should continuously poll for the presence of new sensors on a node

3.4.4 Mouse sensor on Linux and Windows

- description Currently the mouse sensor is only completely defined on Mac OS X. Windows is lacking some bootstrap scripts and all the step for the request procedure to be performed. Linux and Pi are still missing the execute step in the request procedure. This also implies that Pure Data must be installed (and thus considered as a dependency).
- keywords: Linux, Raspberry Pi, Windows, mouse, Pure Data

3.4.5 MIDI keyboard testing and improvements

• description: The MIDI keyboard has only been tested once or twice and should now work. But it requires more thorough testing and some decision to be made about the OSC data format that we are going to use.

3.5 Package

3.5.1 Package an OSX Installer

- description: Package an OS X Installer that can be easily distributed to end users
- status : almost completed !
- keywords: pkgbuild, pkgutil, productbuild, Mac, .pkg
- resources: see the folder scripts/osx-package/ in the repository for more information and status about this task

3.5.2 Custom Raspbian for Raspberry Pi

• description: Customize the latest Raspbian image to include Manticore, startup scripts, sensors and network configuration. Thus it would be easy to burn it onto a new SD card and to get a new Raspberry Pi working in the networks in few minutes. Also think to include Pure Data (pd-extended).

3.6 Demo

3.6.1 Create new client in another platform/language

• *description*: Create a new client in Processing or openFrameworks or any other creative programming tool in order to provide more examples of what is a client. Currently the only available client are the web interface and the Max/MSP external.

3.6.2 Build a complete audio and visual demo with multiple sensors

• description: Build a complete audio and visual demo with multiple sensors. With the sensors (3 inertial sensors and a MIDI Keyboard), Max/MSP and maybe one other visual client, one can create a real interactive working demo using Manticore behind-the-scene.

3.7 Network

3.7.1 Using ad hoc Wi-Fi networks

• description: At this time, we always used either a central router with infrastructure mode Wi-Fi network to connect the different nodes of the network. One interesting topic would be make it work on a completely ad hoc Wi-Fi networks and compare the performance. For the IP addressing, we could either rely on Link-local addresses (IPv4 with IPv4ll/APIPA that is part of Zeroconf, see RFC3927 or built in IPv6) or elect a leader that will trigger a DHCP server for all the other one. On ad hoc networks, one should also address the topic of multi-hop communications and routing between nodes (see 802.11s for mesh networking).

3.7.2 PUB/SUB with multicast

- description: Change to PUB/SUB communication pattern to use a predefined multicast address and PGM or EPGM (thus over UDP). Test it against the way it is used now (currently every node subscribes to every other node in TCP).
- resources:
 - ZeroMQ PGM implementation
 - For PGM (Pragmatic General Multicast), see RFC3208

3.7.3 Wireless and wired testing

• *description*: Some testing must be node to test the influence of the wireless networks used. We need to know when it is going to be a mess.

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3.8 Security

3.8.1 Security issues in Manticore

• description: As the project is still in an early development stage, we focused more on the features but one should now starts to enquire the security breach that can be found into Manticore. Indeed, some functionalities we used to help the development must be removed or at least constrained in a production environment. For instance in the interactive command in Manticore we can remotely execute some commands. This was extremely useful to publish the command git pull to all nodes without the need to authenticate. Nevertheless used in a wrong way (bad commands) this can cause a severe damage to your computer.

3.9 Updates

3.9.1 Dependency updates

• **description**: As Node.js is still young one should care about the evolution of the framework. Now we are using the stable branch v0.10.X but when later migrating to new versions