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Over *20 years*

experience working with **individuals**  
and **businesses** to preserve wealth  
through **tax** and **estate tax** planning.



# *Tax Time...*

## **Tax Deadline**

The April 16th deadline for filing individual income tax returns is fast approaching. We are working diligently to accurately complete your returns. Providing we receive your tax information by **April 2nd**, we will do everything possible to complete your return by the deadline. Otherwise, we will be happy to file an extension for you. With the requirement to electronically file all individual income tax returns, please be available to communicate and sign forms quickly to avoid late filing.

## **Estimated Tax Payment Reminder**

For those individuals who remit quarterly estimated tax payments, the 1st quarter estimated tax payment deadline is April 16th. If we may assist you with the filing of your vouchers, please do not hesitate to call.

## **Louisiana Tax Issues**

Please remember to include a copy of the declaration page from your homeowners' insurance policy so that we are able to maximize your Louisiana Tax Credits.