# **LUONG DANG**

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#### **ABOUT**

A highly motivated and results-driven insurance professional with a proven track record of exceeding sales targets and delivering exceptional member experiences within AAA - The Auto Club of Southern California. Consistently ranked in the top 3% of 255 agents (peaking at #1 of 255 in Jan-Feb 2024) and recognized with "Diamond Club" status for achieving 100% accuracy in a fast-paced environment. Expertise spans the full sales cycle, from proactive lead generation and advanced consultative selling techniques for Property & Casualty and Life insurance to policy servicing and member retention. Eager to leverage deep product knowledge, a data-driven approach to sales optimization, and a strong commitment to AAA's mission of creating Members for life by rejoining the team and contributing to its continued success.

# **EDUCATION**

# **San Francisco State University**

Bachelor of Science in Computer Science

San Francisco, CA

GPA: 3.64

License

License number: 4209877. Personal Lines (expire: 05/31/2026) and Life (expire: 05/31/2026)

## TECHNICAL SKILLS

**Professional**: Strong Work Ethic, Data Analysis, Problem-Solving, Initiative, Communication (Verbal & Written), Team Collaboration, High Professional Standards, Customer Service Excellence, Profit-Driven Mindset

Insurance & Sales: Property & Casualty Insurance, Life Insurance, Consultative Selling, Lead Generation, Prospecting, Closing Sales, Member Retention, Underwriting Principles, Objection Handling, Customer Relationship Management (CRM), Cross-Selling/Up-Selling, Risk Assessment, Policy Issuance, Outbound Calling, Marketing Lists

Systems & Software: CRM: Salesforce (Proficient: including workflow optimization and user feedback for integration)

Microsoft Office Suite: MS Excel (Advanced: data analysis, reporting, tracking), MS Outlook (Proficient), MS Word, MS PowerPoint

**Insurance Platforms**: Proficient in navigating and utilizing various internal insurance quoting, policy administration, and member management systems **Data Analysis Tools**:Leveraging CS background for sales data interpretation

#### EXPERIENCE

# Operations Manager

Oct 2024 – Present

Kim Tin Jewelry

Oakland, CA

- Modernized retail operations by designing and implementing automation solutions, significantly improving operational efficiency by cutting manual workload by an estimated 70%
- Applied top-tier sales execution strategies, informed by previous success at AAA, to drive tangible business results and customer base growth.
- Managed inventory, customer relations, and vendor interactions, directly impacting supply chain efficiency and customer satisfaction.
- · Launched data-driven digital marketing campaigns using social media to demonstrably grow the customer base.

# **Insurance Agent (Sales)**

Apr 2022 - Sep 2024

AAA – The Auto Club of Southern California

Costa Mesa, CA

- Achieved top 3% sales ranking among 255 agents, peaking at #1 in Jan-Feb 2024, and earned "Diamond Club" status for consistent high
  performance and 100% policy accuracy.
- Managed the complete sales cycle for Personal Lines (Home and Automotive) and Life insurance, including prospecting, lead generation, conducting customer-specific needs analysis, presenting tailored solutions, closing sales, and retaining insured members.
- Utilized advanced consultative selling techniques and thorough product knowledge to effectively identify member needs, overcome objections, and secure new business, consistently meeting or exceeding sales targets.
- Conducted comprehensive insurance reviews, assessed risk using provided tools and underwriting guidelines, and accurately quoted, bound, and issued policies.
- Played a key role in the Salesforce CRM integration, applying systems knowledge to provide actionable user feedback that improved workflow design and enhanced team adoption.
- Proactively solicited new business through outbound calling, working marketing lists, and cross-selling/up-selling to new and existing customers, contributing to the overall growth of the insurance book of business.
- Established strong rapport with insured members, enhancing affinity to the AAA brand and fostering member satisfaction and loyalty.
- Demonstrated strong problem-solving and initiative by identifying and resolving process inefficiencies, directly contributing to team performance and recognition as "Team of the Year Regional."
- Researched and resolved complex customer service issues, often assisting insureds in initiating the first notice of loss on claims.
- Leveraged a Computer Science background to apply data analysis techniques for optimizing sales processes and identifying key growth drivers.

# **AWARD**

## **Insurance agent (Sales)** | AAA of Southern California

Apr 2022- Sep 2024

- Rookie of the month Dec 2023
- Team of the year 2022
- Diamond Club Most of 2023 and all of 2024