

Mnemis: Dual-Route Retrieval on Hierarchical Graphs for Long-Term LLM Memory

Zihao Tang, Xin Yu*, Ziyu Xiao, Zengxuan Wen, Zelin Li, Jiaxi Zhou, Hualei Wang, Haohua Wang, Haizhen Huang, Denvy Deng, Feng Sun, Qi Zhang

Microsoft

*Corresponding Author

AI Memory, specifically how models organizes and retrieves historical messages, becomes increasingly valuable to Large Language Models (LLMs), yet existing methods (RAG and Graph-RAG) primarily retrieve memory through similarity-based mechanisms. While efficient, such System-1-style retrieval struggles with scenarios that require global reasoning or comprehensive coverage of all relevant information. In this work, We propose Mnemis, a novel memory framework that integrates System-1 similarity search with a complementary System-2 mechanism, termed Global Selection. Mnemis organizes memory into a base graph for similarity retrieval and a hierarchical graph that enables top-down, deliberate traversal over semantic hierarchies. By combining the complementary strength from both retrieval routes, Mnemis retrieves memory items that are both semantically and structurally relevant. Mnemis achieves state-of-the-art performance across all compared methods on long-term memory benchmarks, scoring 93.9 on LoCoMo and 91.6 on LongMemEval-S using GPT-4.1-mini.

1. Introduction

With the rapid advancement of Large Language Models (LLMs), there is a growing trend to integrate memory mechanisms to support long-term interactions (Lewis et al., 2020; Ouyang et al., 2025; Behrouz et al., 2024). As LLMs shift from text generators to persistent interactive agents, the ability to organize and retrieve past interactions becomes increasingly valuable. The prevailing research paradigm is based on retrieval-augmented generation (RAG). Inspired by human episodic memory (Tulving et al., 1972), these methods (e.g. SeCom (Pan et al., 2025), Memory-R1 (Yan et al., 2025)) explicitly store historical messages (*i.e.*, *Episodes*) and retrieve only the most relevant pieces (Arslan et al., 2024; Lewis et al., 2020). This design alleviates the computational and latency issues of long-context models and keeps the input compact and focused. However, its effectiveness critically depends on retrieval quality.

Recent work on graph-based RAG (Graph-RAG) extends RAG by incorporating concepts from semantic memory (Tulving et al., 1972). Graph-RAG extracts memory segments, *e.g.* *Entities* (key figures, objects, or concepts) and *Edges* (events or relationships connecting Entities) and organizes memory into a structured graph, as exemplified by methods such as GraphRAG (Edge et al., 2024), Nemori (Nan et al., 2025), Mem0 (Chhikara et al., 2025), and Zep (Rasmussen et al., 2025). These methods highlight essential information and enable more effective and semantically meaningful retrieval.

Although Graph-RAG-based methods mark an important step toward structured memory, their retrieval remains largely similarity-driven, selecting Episodes, Entities, or Edges via text matching (BM25) or embedding similarity (cosine). This approach is fast and effective, and resembles the System-1 process in dual-process theory (Kahneman, 2011), but becomes limited when queries require global reasoning or comprehensive coverage of all relevant information. Although recent research has explored iterative generation of sub-queries to mitigate this issue, such methods still fall short for questions that require a broader perspective (Wang et al., 2025; Jin et al., 2025). For example, consider the query "Which cities did Dave travel to in 2023?" from LoCoMo Benchmark (Maharana et al., 2024), as shown in fig. 1. The mention "attended a conference in Detroit."

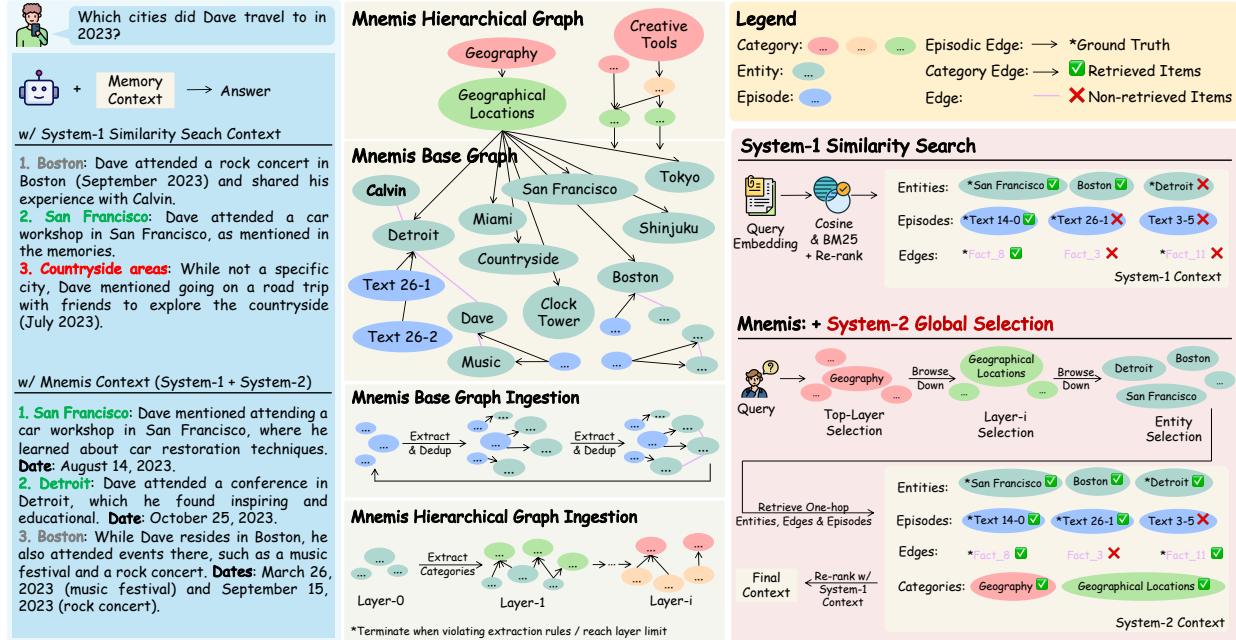


Figure 1: Framework of Mnemis together with the workflow of base graph ingestion, hierarchical graph ingestion and search. Left is a real case from LoCoMo.

is buried in a long message and has only a weak semantic relation to the user query. Moreover, generating effective sub-queries is challenging as the model lacks a global view of the memory to determine how the original query should be meaningfully expanded.

Recalling how human approach such questions, it can be naturally addressed using a semantic hierarchy. We can begin with a high-level concept (e.g. city), enumerate all the cities we have visited and verify them one-by-one. This kind of solution operates over a global view of memory and naturally avoids the need for sub-query generation, reflecting a structured process characteristic of System-2 reasoning (Kahneman, 2011).

Inspired by this observation, we propose an analogous mechanism, called *Global Selection*, which constructs a hierarchical graph that provides a complete, global, and structured view of the entire memory, mimicking human semantic hierarchies. It allows models to perform top-down, deliberate memory scanning within it. In this example, Global Selection can start from the top layer and follow the path "Geography" → "Geographical Locations" → "Detroit" to retrieve the relevant information.

In practice, real-world queries often benefit from combining both the System-1 and System-2 processes, as they operate through different retrieval patterns. Motivated by this, we present Mnemis, a novel and effective framework to organize and retrieve AI memory. Mnemis comprises two storage components: a base graph and a hierarchical graph, and two corresponding retrieval routes: System-1 similarity search and System-2 global selection. The base graph, similar to prior Graph-RAG designs, extracts Entities and Edges from history texts (Episodes) to support similarity-based retrieval. We refine the extraction pipeline to increase extraction fields and improve extraction quality. In contrast, the hierarchical graph prompts LLMs to categorize Entities into higher-level Categories through bottom-up. This process follows three key principles: (1) Minimum Concept Abstraction: each Category should faithfully capture the shared features of its child nodes. It should be specific enough to be informative, yet sufficiently general to support abstraction; (2) Many-to-Many Mapping: one child node can be assigned to multiple Categories to represent its different semantic facets; and (3) Compression Efficiency Constraint: one Category must contain at least n children and higher layers must contain no more Categories than lower layers (applied from layer 2 onward).

When a query arrives, the similarity search route conducts a semantic search based on embeddings and text similarity, while the global search performs a top-down selection through the hierarchical graph, layer by layer. Down to the lowest level, the LLM first selects all relevant entities and then retrieves all edges, entities and

episodes connected to them. These two routes capture complementary signals: System-1 provides fine-grained semantic similarity evidence, while System-2 retrieves structurally relevant items that may be semantically distant yet relationally important. By combining and re-ranking the union of both routes, Mnemis achieves SOTA performance across all compared methods on long-term memory benchmarks, scoring 93.9 on LoCoMo and 91.6 on LongMemEval-S using GPT-4.1-mini. Our contributions can be summarized as below:

- We introduce Mnemis, a novel framework that integrates System-1 similarity search with System-2 global selection to perform both semantic retrieval and deliberate, top-down reasoning over memory;
- We improve the base graph extraction and construct a hierarchical graph for global selection, guided by Minimum Concept Abstraction, Many-to-Many Mapping, and Compression Efficiency Constraint to maintain hierarchical quality;
- We perform comprehensive experiments to demonstrate the effectiveness of Mnemis. Mnemis achieves SOTA performance across all compared methods on long-term memory benchmarks, scoring 93.9 on LoCoMo and 91.6 on LongMemEval-S using GPT-4.1-mini.

2. Mnemis Methodology

To achieve effective memory organization, Mnemis constructs two major components: a base graph and a hierarchical graph and two key memory retrieval mechanisms: System-1 Similarity Search and System-2 Global Selection. We implement Mnemis based on Graphiti¹.

2.1. Base Graph

The base graph stores historical messages and captures detailed information, enabling the model to perform System-1 Similarity Search, *i.e.*, retrieving semantically relevant histories. It consists of four components: Episodes, Entities, Edges and Episodic Edges.

Episodes. Each episode is a piece of raw historical text. It is encoded into an `episode_embedding` for similarity-based retrieval. Its timestamp is recorded at `valid_at`.

Entities. An entity is any concrete person, organization, place, object, event, or well-defined concept. Each entity includes `name`, `summary`, `tag`, and `episode_idx`. The `summary` provides a concise contextual description, the `tag` specifies its type or role, and `episode_idx` tracks the episodes it appears. We encode `name` and `summary` into corresponding embeddings for flexible search.

Edges. An edge is a verifiable statement describing a meaningful relationship, action, or state involving one or more specified entities within a defined temporal or contextual scope. Each edge connects two entities through a `fact`, which is encoded as a `fact_embedding`. Additionally, `valid_at` and `invalid_at` specify the time span during which the edge is considered valid.

Episodic Edges. An episodic edge links entities to all episodes where they appear. It is utilized during global search to retrieve all episodes associated with selected entities.

The ingestion of the base graph is conducted incrementally: new inputs are first formatted into Episodes. Based on their timestamps, recent Episodes will be retrieved to provide additional context. During extraction, the LLM first identifies entity names from both the current and recent Episodes, followed by a reflection process to capture omitted entity names. These names are then de-duplicated against existing entities in memory, using a combination of full-text search and similarity search over the `name_embedding`. After de-duplication, each entity's `summary`, `tag`, and `episode_idx` are extracted according to the episode context. Subsequently, Edges are extracted using both Episodes and Entities as contextual inputs, followed by reflection and de-duplication steps analogous to those used in entity extraction.

¹url`https://github.com/getzep/graphiti`

2.2. Hierarchical Graph

The hierarchical graph abstracts Entities (layer 0) into multi-level Categories, enabling the LLM to perform System-2 Global Selection. The structure consists of two components, as shown in fig. 2.

Category Nodes (Categories). A category represents an abstract, high-level concept derived from lower-layer categories (or entities at layer 0). It shares the same core fields as an Entity, with an additional attribute `layer` indicating its position within the hierarchical graph.

Category Edges. A category edge links a higher-layer category to its child nodes (either lower-layer categories or entities). These edges define the hierarchical organization of the graph and support the top-down traversal process in global selection.

The ingestion of hierarchical graph is governed by three key design principles:

Minimum Concept Abstraction. While categories are intended to capture the shared semantics of their child nodes, we explicitly prompt the LLM to perform *minimal abstraction*. The resulting category should remain sufficiently specific to preserve informative detail, leaving room for broader generalizations at higher layers.

Many-to-Many Mapping. Unlike conventional tree-structured hierarchies, Mnemis permits lower-layer nodes to belong to multiple higher-layer categories. This design allows the hierarchy to represent different semantic facets of each node, enabling retrieval from multiple perspectives depending on the query.

Compression Efficiency Constraint. To ensure the efficiency of System-2 Global Selection, the hierarchy is regulated by two complementary mechanisms: (1) the *compression ratio n* and (2) the *node count reduction rule*, which takes effect from layer 2 onward.

The compression ratio constrains the hierarchy at the category level. Each category must contain at least n child nodes. An exception is made for nodes that cannot be naturally merged with others; such nodes are directly promoted to the next layer as standalone categories, encouraging meaningful aggregation while preventing overly fine-grained or trivial categories.

The node count reduction rule, in contrast, constrains the hierarchy at the layer level: each upper layer must contain no more nodes than the layer beneath it, ensuring progressive abstraction across layers. If this rule is violated, e.g., when multiple nodes are promoted directly without merging and the result layer is oversized, the ingestion process is terminated to maintain hierarchical balance.

Guided by the principles above, the hierarchical graph is constructed layer by layer. At layer i , all nodes from layer $i - 1$ are first retrieved. Category names are then generated, and lower-layer nodes are assigned to these categories using their names and tags as contextual information. The construction process terminates when either the compression efficiency constraints are violated or the maximum layer limit is reached.

When the base graph is updated, the hierarchical graph should be updated accordingly. Currently, we periodically rebuild the hierarchical graph for simplicity and leave optimization for future work.

2.3. Memory Retrieval Mechanisms

Basically, Mnemis contains two major memory retrieval routes: System-1 Similarity Search and System-2 Global Selection. Given a user query, Mnemis retrieves Episodes, Entities and Edges, formatting them into a

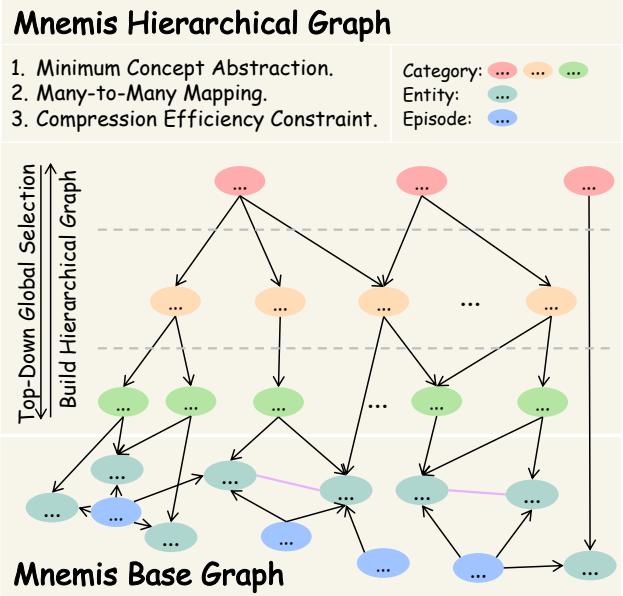


Figure 2: Mnemis Hierarchical Graph Overview.

context and prompts LLM to get the final answer.

System-1 Similarity Search. This route retrieves the top- k Episodes, Entities, and Edges, providing fast and effective retrieval based on semantic similarity. It operates through two complementary methods: embedding search, which retrieves relevant items by computing cosine similarity between the query embedding and the corresponding embeddings (summary_embedding for Entities, fact_embedding for Edges, and episode_embedding for Episodes); and full-text search, which retrieves relevant components using BM25 over textual content (content for Episodes, name and summary for Entities, and fact for Edges). These two results are then merged and re-ranked using reciprocal rank fusion (RRF) (Cormack et al., 2009), which computes a fusion score by summing the reciprocals of each candidate’s ranks and orders candidates in descending score. Episodes, Entities, and Edges are re-ranked separately. A higher RRFScore(x) corresponds to a higher rank for the candidate. The re-ranked results are then truncated to the top- k items according to the predefined search budget.

System-2 Global Selection. This route enables deliberate, top-down exploration of memory through the hierarchical graph. Because the process is primarily structure-driven and the selection at each layer is fully determined by the LLM, no strict top- k constraint is applied. Starting from the top layer, the LLM uses category names and tags to select relevant Categories based on the user query and progressively browses down the hierarchy layer by layer. At the lowest level, all relevant entities are first selected. Mnemis then retrieves all episodes and edges directly connected to these entities, along with the entities linked through those edges.

Re-ranking. After executing both retrieval routes, we apply a re-ranking model to leverage their complementary strengths.² Episodes, Entities (Categories), and Edges are re-ranked separately. These items are then reformatted into a unified memory context and provided to the answer model, together with the user query, to generate the final response.

3. Experiments

3.1. Experiment Setups

Datasets. We evaluate Mnemis on two well-known AI memory benchmarks: LoCoMo (Maharana et al., 2024) and LongMemEval-S (Wu et al., 2024). LoCoMo consists of long-term conversations from 10 users, with each user contributing approximately 600 turns across 32 sessions, totaling around 16K tokens on average. The dataset contains roughly 2,000 questions spanning five diverse categories: Single-Hop, Multi-Hop, Temporal, Open-Domain, and Adversarial. LongMemEval-S comprises 500 sessions, with each session containing one question and roughly 115K tokens, designed to evaluate five core memory abilities: information extraction, multi-session reasoning, temporal reasoning, knowledge updates, and abstention.

Baselines. We compare Mnemis against the following baselines: LangMem³, MemOS (Li et al., 2025), Mem0 (Chhikara et al., 2025), Zep (Rasmussen et al., 2025), Nemori (Nan et al., 2025), PreMem (Kim et al., 2025), EverMemOS⁴, EMem-G (Zhou, 2025) using GPT-4o-mini or GPT-4.1-mini as the backend model for memory building and question answering. We directly use their reported performance. In addition, we include two supplementary baselines: Full Context, which feeds the entire conversation history to the model, and RAG, which retrieves only episodes while keeping all other settings identical to Mnemis. We also identified several other comparable baselines; however, due to missing details such as the backbone model and hyperparameter settings, we report their results only in section B.

Hyperparameters. Following Nemori (Nan et al., 2025), we limit the number of retrieved episodes in the answer prompt to top- $k = 10$, while entities (including categories) and edges are limited to top- $2k = 20$. We use Qwen3-Embedding-0.6B as the embedding model, with the embedding dimension fixed at 128 due to storage constraints. The re-ranker model used in the main experiments is Qwen3-Reranker-8B (Zhang et al., 2025). We use neo4j⁵ as the backend database. Across all experiments, the grader model is consistently

²As System-2 produces unordered results, we cannot directly apply an RRF re-ranker as in System-1.

³<https://github.com/langchain-ai/langmem>

⁴<https://github.com/EverMind-AI/EverMemOS/>

⁵<https://neo4j.com/>

Table 1: Detailed performance (LLM-as-a-Judge score) on LoCoMo by question type. Following the common practice, Category 5 (Adversarial) is excluded from the results.

LLM	Methods	Multi-Hop	Temporal	Open-Domain	Single-Hop	Overall
#Questions		282	321	96	841	1540
GPT-4o-mini	Full Context	66.8	56.2	48.6	<u>83.0</u>	72.3
	RAG	59.9	62.9	<u>63.5</u>	73.5	68.2
	LangMem	52.4	24.9	47.6	61.4	51.3
	MemOS	64.3	73.2	55.2	78.4	73.3
	Mem0	60.3	50.4	40.6	68.1	61.3
	Zep	50.5	58.9	39.6	63.2	58.5
	Nemori	65.3	71.0	44.8	82.1	74.4
	EMem-G	<u>74.7</u>	<u>76.0</u>	57.3	82.3	<u>78.0</u>
GPT-4.1-mini	Mnemis	<u>89.7</u>	<u>77.6</u>	<u>79.2</u>	<u>95.7</u>	<u>89.8</u>
	Full Context	77.2	74.2	56.6	86.9	80.6
	RAG	64.9	76.6	67.7	76.5	73.8
	LangMem	71.0	50.8	59.0	84.5	73.4
	Mem0	68.2	56.9	47.9	71.4	66.3
	Zep	53.7	60.2	43.8	66.9	61.6
	Nemori	75.1	77.6	51.0	84.9	79.5
	PREMem	61.0	74.8	46.9	66.2	65.8
	EverMemOS	91.1	89.7	70.8	96.1	92.3
	EMem-G	79.6	80.8	71.7	90.5	85.3
	Mnemis	<u>91.8</u>	<u>90.3</u>	<u>82.3</u>	<u>96.2</u>	<u>93.3</u>
	Mnemis ($k=30$)	<u>92.9</u>	<u>90.7</u>	<u>79.2</u>	<u>97.1</u>	<u>93.9</u>

GPT-4.1-mini to ensure accurate scoring.

Metrics. We employ LLM-as-a-Judge score (0/1) for evaluation and adopt the official judge prompt for each dataset. Following previous methods, Category 5 of LoCoMo is excluded from the final score.

3.2. Experiment Results

The results can be found in tables 1 and 2. Below, we provide detailed discussion on the results.

Full-context models alone are insufficient for long-horizon AI memory. Across all settings, we observe a clear divergence between Full Context and RAG as context length grows. In LoCoMo, where the average context is roughly 16K tokens, which is well within the optimal operating window of modern LLMs (128K), the Full Context model remains competitive with most baselines. However, this behavior changes dramatically in LongMemEval-S, whose average context length reaches 115K tokens. As the input approaches or exceeds the model’s practical context limit, the Full Context model consistently degrades. This contrast suggests an important implication for long-term memory: real deployments must support months or years of accumulated interaction history, far beyond what can be reliably handled by a single forward pass over the full context. Thus, relying solely on the model’s native context window without any additional memory management or retrieval mechanisms is insufficient for long-horizon, persistent AI memory systems.

Mnemis consistently outperforms all baselines. With limited and aligned context budget (10 episodes, 20 entities, and 20 edges), Mnemis achieves consistently superior performance across both benchmarks. For relatively easier tasks that are solvable within a single session or via single-hop reasoning, such as Single-Hop in LoCoMo and single-session-user, single-session-assistant, and single-session-preference in LongMemEval-S, Mnemis reaches near-saturated scores. More importantly, on the challenging categories that require multi-hop evidence aggregation or complex temporal or event reasoning, Mnemis shows substantially larger margins over all baselines. These results demonstrate Mnemis’s strong ability to organize and retrieve memory.

We also report the LLM token cost of Mnemis when using GPT-4.1-mini to test LoCoMo in table 3.

Table 2: Detailed performance (LLM-as-a-Judge score) on LongMemEval-S, categorized by question type: single-session-user (SSU), multi-session (MS), single-session-preference (SSP), temporal reasoning (TR), knowledge update (KU), and single-session-assistant (SSA).

LLM	Methods	SSU	MS	SSP	TR	KU	SSA	Overall
#Questions		70	133	30	133	78	56	500
GPT-4o-mini	Full Context	78.6	38.3	6.7	42.1	78.2	89.3	55.0
	RAG	88.6	47.4	<u>70.0</u>	63.2	70.5	91.1	67.2
	Mem0	91.4	66.2	34.0	63.9	74.4	<u>96.4</u>	71.1
	Zep	<u>92.9</u>	47.4	53.3	54.1	74.4	75.0	63.2
	Nemori	88.6	51.1	46.7	61.7	61.5	83.9	64.2
	EMem-G	87.0	<u>73.6</u>	32.2	<u>74.8</u>	94.4	87.5	<u>77.9</u>
GPT-4.1-mini	Mnemis	97.1	76.7	90.0	83.5	<u>92.3</u>	100.0	87.2
	Full Context	85.7	51.1	16.7	60.2	76.9	98.2	65.6
	RAG	82.9	54.9	86.7	67.7	80.8	94.6	72.6
	PREMem	92.9	57.1	36.7	59.4	84.6	12.5	60.8
	Mem0	94.3	66.9	86.7	75.9	87.2	<u>96.4</u>	80.8
	Nemori	90.0	55.6	86.7	72.2	79.5	92.9	74.6
	EverMemOS	100.0	78.5	<u>96.7</u>	71.2	87.2	78.6	82.0
GPT-4.1-mini	EMem-G	94.8	<u>82.6</u>	50.0	<u>83.7</u>	94.4	87.5	<u>84.9</u>
	Mnemis	<u>98.6</u>	86.5	100.0	86.5	<u>93.6</u>	100.0	91.6

Table 3: Detailed LLM cost of Mnemis on LoCoMo using GPT-4.1-mini, reported in terms of the number of prompt tokens, the number of completion tokens, end-to-end runtime. Runtime depends heavily on database latency and parallelism configuration; the reported values are for reference only, and we will continue to optimize it for greater efficiency.

Stage	#Prompt Tokens	#Completion Tokens	E2E Runtime(s)
Base Graph Ingestion	3.87×10^7	1.06×10^6	1111.40
Hierarchical Graph Ingestion	1.39×10^7	9.27×10^5	3873.26
Global Selection	1.37×10^6	1.21×10^5	3637.65

3.3. Ablation Study

To further assess the effectiveness of Mnemis, we conduct comprehensive experiments from four perspectives: (1) the influence of System-1 and System-2 routes on the final results; (2) the effect of backend models (re-ranker, embedding model, LLM); (3) the impact of the top- k parameter. For simplicity, these experiments are conducted on LoCoMo using GPT-4.1-mini.

3.3.1. Influence of System-1 and System-2 Routing

As stated in previous sections, System-1 Similarity Search provides a fast, heuristic retrieval mechanism based on similarities, while System-2 Global Selection performs a more structured and reflective selection process. To evaluate their individual and combined contributions, we compare three configurations: using only System-1, using only System-2, and using both jointly. For System-1, we further analyze four settings: (1) System-1 RAG: use retrieved episodes only; (2) System-1 Graph: use retrieved entities and edges only; (3) System-1 RAG + Graph: use episodes, entities and edges jointly; and (4) System-1 Re-ranked: the same to (3) but replace RRF re-ranker with Qwen3-Reranker-8B.

The results can be found in table 4. System-1 Graph slightly wins System-1 RAG as the entities and edges are more condensed and informative compared to raw episodes. However, the compression comes at the cost of certain information loss, where episodes could compensate it. System-1 RAG + Graph hence achieves higher scores. The introduction of a re-ranking model affects performance in some sub-categories, but the overall score remains comparable to System-1 RAG + Graph. This indicates that the performance gain of System-1 +

Table 4: Detailed performance (LLM-as-a-Judge score) on LoCoMo by question type.

Settings	Multi-Hop	Temporal	Open-Domain	Single-Hop	Overall
System-1 RAG	64.9	76.6	67.7	76.5	73.8
System-1 Graph	84.8	62.6	74.0	88.6	81.6
System-1 RAG + Graph	85.1	84.7	75.0	93.7	89.1
System-1 Re-ranked	88.7	85.0	75.0	92.4	89.1
System-2 Only	88.1	78.5	79.5	92.0	87.7
System-1 + System-2	91.8	90.3	82.3	96.2	93.3

[LoCoMo User 8 QA 11] Q: What health issue did Sam face that motivated him to change his lifestyle? **Gold Answer: Weight problem**

System-1 Similarity Search (gastritis):

Sam faced a **severe stomachache** that led to an ER visit, where he was diagnosed with **gastritis**. This health scare was a significant wake-up call for him and motivated him to prioritize his health by adopting a more nutritious diet and regular exercise. This event happened around mid-October 2023, as indicated by the fact that Sam started adopting healthier habits after his health scare last weekend (fact dated 2023-10-14 to 2024-01-06).

So, the key health issue motivating Sam's lifestyle change was:

- **Severe stomachache diagnosed as gastritis**
- Resulted in an ER visit and a health scare
- Prompted Sam to start a new diet and exercise routine to improve his well-being

Mnemis (Sys-1 + Sys-2, weight):

Based on the detailed memories and conversation messages, the key health issue that motivated Sam to change his lifestyle was a **serious health risk related to his weight**, which was highlighted during a medical check-up on a Monday (between October 2 and October 6, 2023). The doctor warned Sam that if he did not make changes soon, his condition could worsen. This was a significant wake-up call for him.

Additionally, shortly after this, Sam experienced a **health scare last weekend involving a severe stomachache**, which led to an ER visit and a diagnosis of **gastritis** (around mid-October 2023). This event further motivated him to prioritize his health by adopting a more nutritious diet and regular exercise.

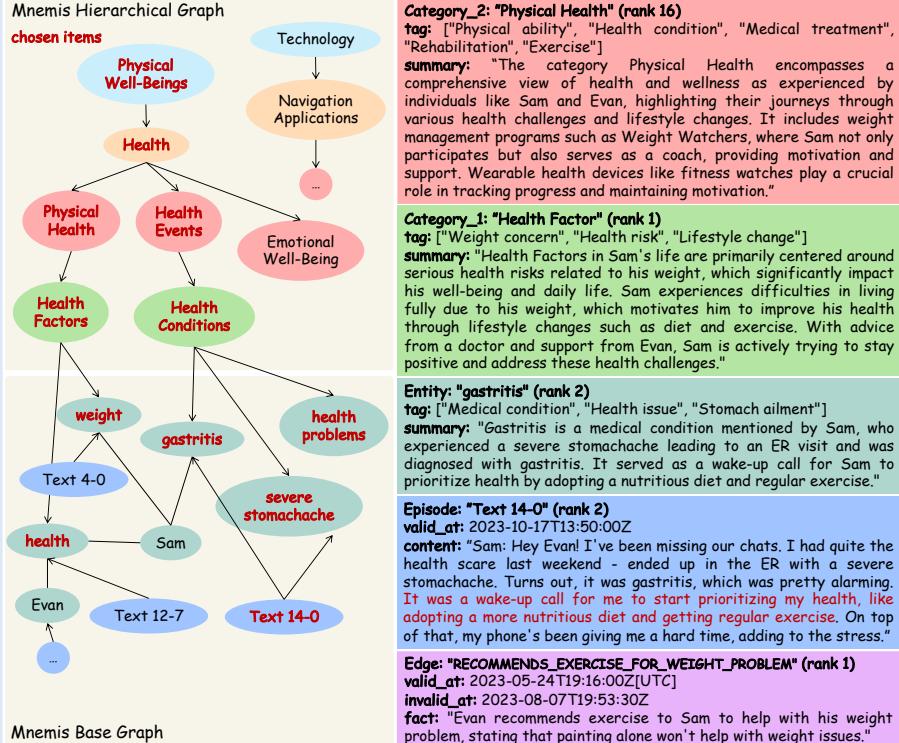


Figure 3: Mnemis win case on LoCoMo benchmark. While similarity search fixates on the surface-level cause gastritis, Mnemis successfully identifies the underlying root cause, namely that Sam is overweight. This condition leads to the gastritis and motivates him to change his lifestyle.

System-2 is not primarily driven by the re-ranking model, but instead stems from global selection.

According to the essence of the System-2 route, not all user queries are suitable for this process. We expect it to perform well on enumerative problems (e.g., "find all items that ...") but weakly on temporal problems. Since the search query remains unchanged during the route, it may identify some key points but fail to capture the full sequence of temporal events. In the experiments, about 90.06% (1387 / 1540) queries obtain the results, we hence report the average score on these valid queries. The results match our expectations. With both routes combined, all categories are improved, leveraging the complementary strengths of them.

To be more intuitive, we present Mnemis win cases from the LoCoMo and LongMemEval-S benchmarks to demonstrate the effectiveness of introducing System-2 Global Selection. As illustrated in fig. 3, when addressing the query "What health issue did Sam face that motivated him to change his lifestyle?", similarity-based search could only retrieve "gastritis", merely a surface reason found in Episode Text 14-0. In contrast, equipped with Global Selection, we browse the hierarchical graph through "Physical Well-Beings" → "Health" → "Health

Events" → "Health Conditions" → "gastritis" to locate the surface cause, and through "Physical Well-Beings" → "Health" → "Physical Health" → "Health Factors" → "weight" to locate the essential root cause. Along the search path, intermediate Categories, such as "Physical Health" and "Health Factors" naturally aggregate relevant information from their descendants in summary, which further enriches the retrieved context. For case from LongMemEval-S, please refer to section A.

3.3.2. Impact of top- k

The top- k parameter is introduced to balance answer cost and accuracy. In the main experiments, we use top- k = 10, meaning that 10 episodes, 20 entities, and 20 edges are included in the context to generate the final answer. To evaluate the impact of top- k , we vary it across values of 5, 10, 30, and 50, and conduct experiments under the same configuration as section 3.3.1.

The results are shown in fig. 4 with details in table 9. Reducing top- k from 10 to 5 leads to a clear performance drop in most settings, indicating that a top- k of 5 is insufficient to capture all the evidence needed for user queries. System-1 RAG is especially sensitive to this reduction, particularly on Multi-Hop questions where diverse evidence across multiple parts of the history is required. In contrast, System-1 Graph, which retrieves more information-dense entities and edge, is less affected. System-1 RAG + Graph, which combines episodes, entities, and edges, shows more stable performance, and applying the re-ranker in System-2 Only or System-1 + System-2 further minimizes fluctuations.

3.3.3. Effect of Backend Models

In this section, we analyze the effect of backend models (LLM, re-ranker, embedding) on Mnemis.

LLM. In Mnemis, LLM is responsible for memory component extraction, de-duplication and retrieval. Switching LLM from GPT-4o-mini to GPT-4.1-mini, Mnemis shows clear improvements across all datasets and question types, as show in tables 1 and 2. The same trend appears in the baseline methods, which suggests that the gains come from the stronger backend LLM rather than method specific factors. Given its favorable cost-performance trade-off, we recommend GPT-4.1-mini as the backend LLM for memory organization.

Re-ranker. Re-ranker organizes System-1 and System-2 search results to provide a compact context for the answer model. In the main experiments, we use Qwen3-Reranker-8B to obtain the best performance. We further evaluate Mnemis with two lightweight re-rankers: (1) Qwen3-Reranker-0.6B (Zhang et al., 2025) and (2) BGE-Reranker-V2-M3 (0.5B) (Chen et al., 2024). As shown in table 5, replacing the re-ranker with these smaller models results in only minor performance regressions.

Embedding Model. The embedding model contributes to the similarity based search across Mnemis. In our main experiments, we adopt Qwen3-Reranker-0.6B and reduce its embedding dimension from 1024 to 128 to control serving costs by using its MRL capability. To isolate and better understand the impact of embedding quality alone, we further evaluate System 1 RAG with three additional embedding models: (1) BGE-M3 (Chen et al., 2024) with dimension 1024, (2) all-MiniLM-L6-v2⁶ with dimension 384, and (3) Gemma-300M (Schechter Vera et al., 2025) with dimension 768. The results are presented in table 6.

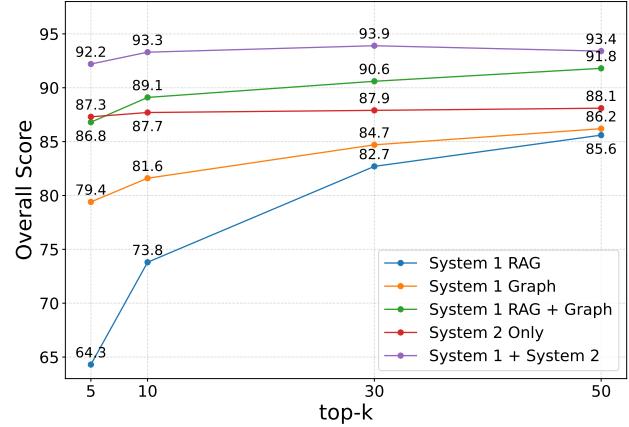


Figure 4: LoCoMo result across different top- k settings.

⁶<https://huggingface.co/sentence-transformers/all-MiniLM-L6-v2>

Table 5: Detailed performance (LLM-as-a-Judge score) on LoCoMo by question type.

Re-ranker	Multi-Hop	Temporal	Open-Domain	Single-Hop	Overall
Qwen3-Reranker-0.6B	91.8	90.3	79.2	95.2	92.6
BGE-Reranker-V2-M3	90.1	90.0	77.1	96.4	92.7
Qwen3-Reranker-8B	91.8	90.3	82.3	96.2	93.3

Table 6: Detailed performance (LLM-as-a-Judge score) on LoCoMo by question type.

Embedder	Multi-Hop	Temporal	Open-Domain	Single-Hop	Overall
MiniLM	46.1	57.9	64.6	62.5	58.7
BGE-M3	50.0	74.1	63.5	74.0	69.0
Qwen3-Embedding-0.6B	64.9	76.6	67.7	76.5	73.8
Gemma-300M	62.4	78.8	60.4	82.9	76.9

4. Related Work

The core of AI memory lies in how they organize and retrieve past interactions. One straightforward way to organize LLMs’ memory is to treat them like individuals with hyperthymesia, supposing LLM can recall every past interaction without additional processing on historical messages (*i.e.*, *Episodes*). A line of work has therefore focused on enlarging the context window of LLMs (Liu et al., 2025; Peng et al., 2024). However, naively feeding the entire history can quickly become costly and inefficient in many real-world applications due to the quadratic scaling of transformers with input length (Li et al., 2024), and irrelevant information in historical messages may further dilute the context (Shi et al., 2023).

Another line of work borrows the idea of episodic memory (Tulving et al., 1972). It stores historical messages as Episodes and only retrieves relevant items when dealing with user queries, termed as retrieval-augmented generation (RAG) (Arslan et al., 2024; Lewis et al., 2020). Graph-RAG, incorporating concepts from semantic memory (Tulving et al., 1972), extracts *Entities* (key figures, objects, or concepts) and *Edges* (events or relationships connecting them) and organizes memory into a structured graph (Nan et al., 2025; Chhikara et al., 2025; Wang and Chen, 2025; Rasmussen et al., 2025). Some readers may note that GraphRAG (Edge et al., 2024) introduces a hierarchy concept similar to Mnemis. However, GraphRAG and Mnemis differ in two fundamental ways. First, GraphRAG constructs its hierarchy using community detection algorithms, where each lower-level node is assigned to a single parent. In contrast, Mnemis supports many-to-many mappings, allowing entities to belong to multiple higher-level categories and resulting in a more expressive and flexible hierarchy. Second, GraphRAG generates answers by independently querying each community and aggregating the outputs into a final response. In Mnemis, the model instead performs top-down hierarchical browsing to retrieve relevant memory components, and the final answer is produced based on the aggregated memory context rather than separate community-specific responses.

5. Conclusion

In this work, we introduce Mnemis, a unified memory framework to organize and retrieve AI memory. By combining a refined base graph for System-1 Similarity Search with a hierarchical graph designed to support System-2 Global Selection, Mnemis enables more accurate retrieval than existing RAG and Graph-RAG approaches on memory benchmarks, achieving 93.9 in LoCoMo and 91.6 on LongMemEval-S. While the results are strong, several important directions remain open. In future work, we plan to support more data modalities and enhance global selection with more flexible graph traversal and planning mechanisms.

References

- Muhammad Arslan, Hussam Ghanem, Saba Munawar, and Christophe Cruz. A survey on rag with llms. *Procedia computer science*, 246:3781–3790, 2024.

Ali Behrouz, Peilin Zhong, and Vahab Mirrokni. Titans: Learning to memorize at test time. *arXiv preprint arXiv:2501.00663*, 2024.

Jianlv Chen, Shitao Xiao, Peitian Zhang, Kun Luo, Defu Lian, and Zheng Liu. Bge m3-embedding: Multi-lingual, multi-functionality, multi-granularity text embeddings through self-knowledge distillation, 2024.

Prateek Chhikara, Dev Khant, Saket Aryan, Taranjeet Singh, and Deshraj Yadav. Mem0: Building production-ready ai agents with scalable long-term memory, 2025. <https://arxiv.org/abs/2504.19413>.

Gordon V Cormack, Charles LA Clarke, and Stefan Buettcher. Reciprocal rank fusion outperforms condorcet and individual rank learning methods. In *Proceedings of the 32nd international ACM SIGIR conference on Research and development in information retrieval*, pages 758–759, 2009.

Darren Edge, Ha Trinh, Newman Cheng, Joshua Bradley, Alex Chao, Apurva Mody, Steven Truitt, Dasha Metropolitansky, Robert Osazuwa Ness, and Jonathan Larson. From local to global: A graph rag approach to query-focused summarization. *arXiv preprint arXiv:2404.16130*, 2024.

Bowen Jin, Hansi Zeng, Zhenrui Yue, Jinsung Yoon, Sercan Arik, Dong Wang, Hamed Zamani, and Jiawei Han. Search-r1: Training llms to reason and leverage search engines with reinforcement learning, 2025. <https://arxiv.org/abs/2503.09516>.

Daniel Kahneman. *Thinking, fast and slow*. macmillan, 2011.

Sangyeop Kim, Yohan Lee, Sanghwa Kim, Hyunjong Kim, and Sungzoon Cho. Pre-storage reasoning for episodic memory: Shifting inference burden to memory for personalized dialogue. In *Findings of the Association for Computational Linguistics: EMNLP 2025*, pages 22096–22113, 2025.

Patrick Lewis, Ethan Perez, Aleksandra Piktus, Fabio Petroni, Vladimir Karpukhin, Naman Goyal, Heinrich Küttler, Mike Lewis, Wen-tau Yih, Tim Rocktäschel, et al. Retrieval-augmented generation for knowledge-intensive nlp tasks. *Advances in neural information processing systems*, 33:9459–9474, 2020.

Zhiyu Li, Chenyang Xi, Chunyu Li, Ding Chen, Boyu Chen, Shichao Song, Simin Niu, Hanyu Wang, Jiawei Yang, Chen Tang, Qingchen Yu, Jihao Zhao, Yezhaohui Wang, Peng Liu, Zehao Lin, Pengyuan Wang, Jiahao Huo, Tianyi Chen, Kai Chen, Kehang Li, Zhen Tao, Huayi Lai, Hao Wu, Bo Tang, Zhengren Wang, Zhaoxin Fan, Ningyu Zhang, Linfeng Zhang, Junchi Yan, Mingchuan Yang, Tong Xu, Wei Xu, Huajun Chen, Haofen Wang, Hongkang Yang, Wentao Zhang, Zhi-Qin John Xu, Siheng Chen, and Feiyu Xiong. Memos: A memory os for ai system, 2025. <https://arxiv.org/abs/2507.03724>.

Zhuowan Li, Cheng Li, Mingyang Zhang, Qiaozhu Mei, and Michael Bendersky. Retrieval augmented generation or long-context llms? a comprehensive study and hybrid approach. In *Proceedings of the 2024 Conference on Empirical Methods in Natural Language Processing: Industry Track*, pages 881–893, 2024.

Jiaheng Liu, Dawei Zhu, Zhiqi Bai, Yancheng He, Huanxuan Liao, Haoran Que, Zekun Wang, Chenchen Zhang, Ge Zhang, Jiebin Zhang, Yuanxing Zhang, Zhuo Chen, Hangyu Guo, Shilong Li, Ziqiang Liu, Yong Shan, Yifan Song, Jiayi Tian, Wenhao Wu, Zhejian Zhou, Ruijie Zhu, Junlan Feng, Yang Gao, Shizhu He, Zhoujun Li, Tianyu Liu, Fanyu Meng, Wenbo Su, Yingshui Tan, Zili Wang, Jian Yang, Wei Ye, Bo Zheng, Wangchunshu Zhou, Wenhao Huang, Sujian Li, and Zhaoxiang Zhang. A comprehensive survey on long context language modeling, 2025. <https://arxiv.org/abs/2503.17407>.

Adyasha Maharana, Dong-Ho Lee, Sergey Tulyakov, Mohit Bansal, Francesco Barbieri, and Yuwei Fang. Evaluating very long-term conversational memory of llm agents. *arXiv preprint arXiv:2402.17753*, 2024.

Jiayan Nan, Wenquan Ma, Wenlong Wu, and Yize Chen. Nemori: Self-organizing agent memory inspired by cognitive science, 2025. <https://arxiv.org/abs/2508.03341>.

Siru Ouyang, Jun Yan, I Hsu, Yanfei Chen, Ke Jiang, Zifeng Wang, Rujun Han, Long T Le, Samira Daruki, Xiangru Tang, et al. Reasoningbank: Scaling agent self-evolving with reasoning memory. *arXiv preprint arXiv:2509.25140*, 2025.

Zhuoshi Pan, Qianhui Wu, Huiqiang Jiang, Xufang Luo, Hao Cheng, Dongsheng Li, Yuqing Yang, Chin-Yew Lin, H. Vicky Zhao, Lili Qiu, and Jianfeng Gao. Secom: On memory construction and retrieval for personalized conversational agents. In *The Thirteenth International Conference on Learning Representations*, 2025. <https://openreview.net/forum?id=xKDZAW0He3>.

Bowen Peng, Jeffrey Quesnelle, Honglu Fan, and Enrico Shippole. YaRN: Efficient context window extension of large language models. In *The Twelfth International Conference on Learning Representations*, 2024. <https://openreview.net/forum?id=wHBfxhZu1u>.

Preston Rasmussen, Pavlo Paliychuk, Travis Beauvais, Jack Ryan, and Daniel Chalef. Zep: A temporal knowledge graph architecture for agent memory, 2025. <https://arxiv.org/abs/2501.13956>.

Henrique* Schechter Vera, Sahil* Dua, Biao Zhang, Daniel Salz, Ryan Mullins, Sindhu Raghuram Panyam, Sara Smoot, Iftekhar Naim, Joe Zou, Feiyang Chen, Daniel Cer, Alice Lisak, Min Choi, Lucas Gonzalez, Omar Sanseviero, Glenn Cameron, Ian Ballantyne, Kat Black, Kaifeng Chen, Weiyi Wang, Zhe Li, Gus Martins, Jinhyuk Lee, Mark Sherwood, Juyeong Ji, Renjie Wu, Jingxiao Zheng, Jyotinder Singh, Abheesht Sharma, Divya Sreepat, Aashi Jain, Adham Elarabawy, AJ Co, Andreas Doumanoglou, Babak Samari, Ben Hora, Brian Potetz, Dahun Kim, Enrique Alfonseca, Fedor Moiseev, Feng Han, Frank Palma Gomez, Gustavo Hernández Ábreo, Hesen Zhang, Hui Hui, Jay Han, Karan Gill, Ke Chen, Koert Chen, Madhuri Shanbhogue, Michael Boratko, Paul Suganthan, Sai Meher Karthik Duddu, Sandeep Mariserla, Setareh Ariafar, Shanfeng Zhang, Shijie Zhang, Simon Baumgartner, Sonam Goenka, Steve Qiu, Tanmaya Dabral, Trevor Walker, Vikram Rao, Waleed Khawaja, Wenlei Zhou, Xiaoqi Ren, Ye Xia, Yichang Chen, Yi-Ting Chen, Zhe Dong, Zhongli Ding, Francesco Visin, Gaël Liu, Jiageng Zhang, Kathleen Kenealy, Michelle Casbon, Ravin Kumar, Thomas Mesnard, Zach Gleicher, Cormac Brick, Olivier Lacombe, Adam Roberts, Yunhsuan Sung, Raphael Hoffmann, Tris Warkentin, Armand Joulin, Tom Duerig, and Mojtaba Seyedhosseini. Embeddinggemma: Powerful and lightweight text representations. 2025. <https://arxiv.org/abs/2509.20354>.

Freda Shi, Xinyun Chen, Kanishka Misra, Nathan Scales, David Dohan, Ed H Chi, Nathanael Schärlí, and Denny Zhou. Large language models can be easily distracted by irrelevant context. In *International Conference on Machine Learning*, pages 31210–31227. PMLR, 2023.

Endel Tulving et al. Episodic and semantic memory. *Organization of memory*, 1(381-403):1, 1972.

Liang Wang, Haonan Chen, Nan Yang, Xiaolong Huang, Zhicheng Dou, and Furu Wei. Chain-of-retrieval augmented generation. In *NeurIPS 2025*, October 2025. <https://www.microsoft.com/en-us/research/publication/chain-of-retrieval-augmented-generation/>.

Yu Wang and Xi Chen. Mirix: Multi-agent memory system for llm-based agents, 2025. <https://arxiv.org/abs/2507.07957>.

Di Wu, Hongwei Wang, Wenhao Yu, Yuwei Zhang, Kai-Wei Chang, and Dong Yu. Longmemeval: Benchmarking chat assistants on long-term interactive memory. 2024. <https://arxiv.org/abs/2410.10813>.

Sikuan Yan, Xiufeng Yang, Zuchao Huang, Ercong Nie, Zifeng Ding, Zonggen Li, Xiaowen Ma, Kristian Kersting, Jeff Z Pan, Hinrich Schütze, et al. Memory-r1: Enhancing large language model agents to manage and utilize memories via reinforcement learning. *arXiv preprint arXiv:2508.19828*, 2025.

Yanzhao Zhang, Mingxin Li, Dingkun Long, Xin Zhang, Huan Lin, Baosong Yang, Pengjun Xie, An Yang, Dayiheng Liu, Junyang Lin, Fei Huang, and Jingren Zhou. Qwen3 embedding: Advancing text embedding and reranking through foundation models. *arXiv preprint arXiv:2506.05176*, 2025.

Sizhe Zhou. A simple yet strong baseline for long-term conversational memory of llm agents, 2025. <https://arxiv.org/abs/2511.17208>.

A. Case Study

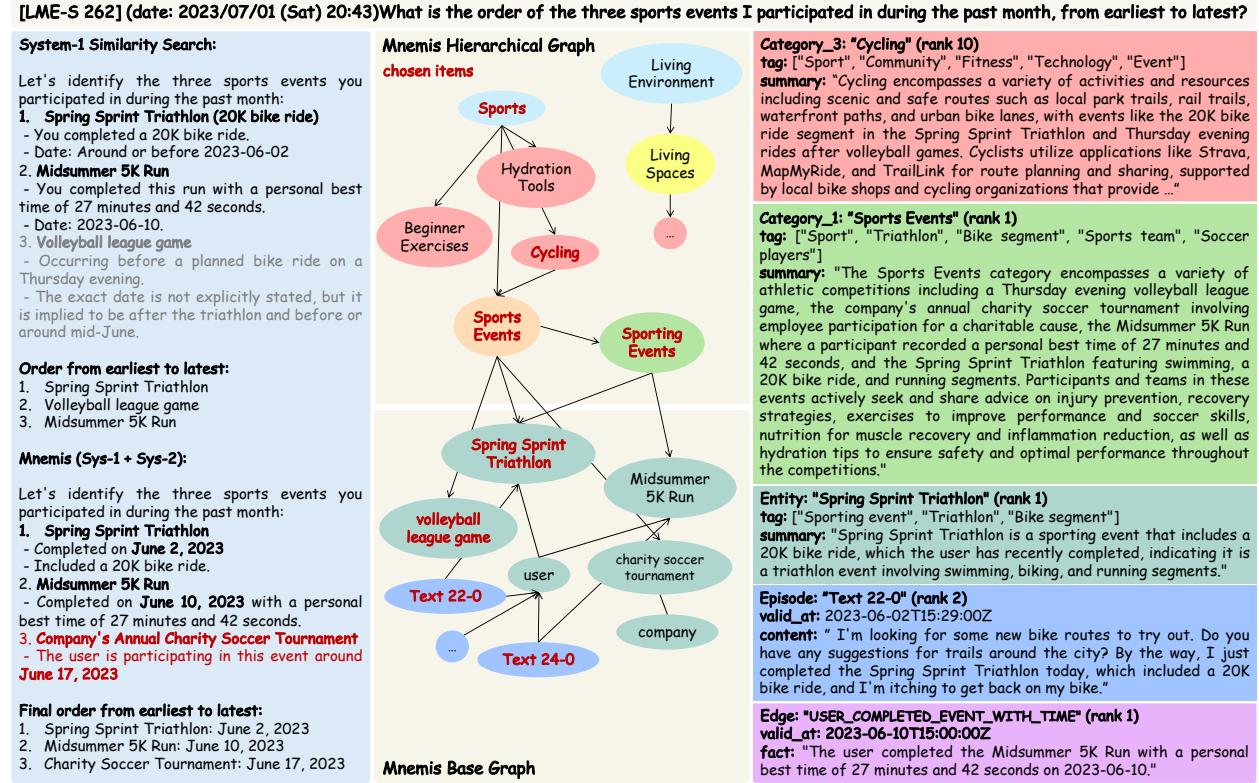


Table 7: Detailed performance (LLM-as-a-Judge score) on LoCoMo by question type. Following the common practice, Category 5 (Adversarial) is excluded from the results.

Methods	Multi-Hop	Temporal	Open-Domain	Single-Hop	Overall
#Questions	282	321	96	841	1540
Full Context	77.2	74.2	56.6	86.9	80.6
RAG	64.9	76.6	67.7	76.5	73.8
LangMem	71.0	50.8	59.0	84.5	73.4
Mem0	68.2	56.9	47.9	71.4	66.3
Zep	53.7	60.2	43.8	66.9	61.6
Nemori	75.1	77.6	51.0	84.9	79.5
PREMem	61.0	74.8	46.9	66.2	65.8
EMem-G	79.6	80.8	71.7	90.5	85.3
MIRIX	83.7	88.4	65.6	85.1	85.4
EverMemOS	91.1	89.7	70.8	96.1	92.3
MemU	88.3	92.5	77.1	94.9	92.1
Mnemis	92.9	90.7	79.2	97.1	93.9

Table 8: Detailed performance (LLM-as-a-Judge score) on LongMemEval-S, categorized by question type: single-session-user (SSU), multi-session (MS), single-session-preference (SSP), temporal reasoning (TR), knowledge update (KU), and single-session-assistant (SSA).

Methods	SSU	MS	SSP	TR	KU	SSA	Overall
#Questions	70	133	30	133	78	56	500
Full Context	85.7	51.1	16.7	60.2	76.9	98.2	65.6
RAG	82.9	54.9	86.7	67.7	80.8	94.6	72.6
PREMem	92.9	57.1	36.7	59.4	84.6	12.5	60.8
Mem0	94.3	66.9	86.7	75.9	87.2	96.4	80.8
Nemori	90.0	55.6	86.7	72.2	79.5	92.9	74.6
EverMemOS	100.0	78.5	96.7	71.2	87.2	78.6	82.0
EMem-G	94.8	82.6	50.0	83.7	94.4	87.5	84.9
EmergenceMem	98.6	81.2	60.0	85.7	83.3	100.0	86.0
Mnemis	98.6	86.5	100.0	86.5	93.6	100.0	91.6

The full results are reported in tables 7 and 8 and align with the findings summarized in section 3.2. Mnemis consistently outperforms all baseline methods across both benchmarks.

C. Detailed Performance Impact of top- k

Beyond the overall trend as shown in fig. 4, a closer breakdown by question type in table 9 reveals distinct behavioral patterns across retrieval strategies. For System-1 RAG, increasing top- k consistently improves performance across all categories, with particularly large gains on Multi-Hop subset (49.6→81.6). This suggests that the retrieved text contains necessary but scattered evidence, and restricting retrieval too aggressively leads to missing critical evidence. However, even at high top- k , RAG remains relatively weak on Multi-Hop (peaking at 81.6), indicating difficulty in identifying temporally aligned evidence without explicit structure.

In contrast, System-1 Graph shows a stronger starting point, especially on structured attributes (e.g., Single-Hop: 86.7 with top- k = 5), meaning the graph format inherently surfaces salient relational information without requiring large retrieval volumes. Yet, the improvement curve is flatter compared to RAG, especially for Temporal and Open-Domain questions, where explicit structural relations help but cannot fully compensate for missing richer semantic context.

When combining both storage types in System-1 RAG + Graph, the benefits become additive: performance improves steadily and remains stable even under lower top- k settings. Notably, Multi-Hop and Temporal queries benefit the most from this hybrid storage design (e.g., 83.2 vs. 61.4/70.1 at top- k = 5), demonstrating that structured and unstructured information provide complementary retrieval signals.

Finally, applying System-2 and re-ranker, either alone or on top of System-1, further suppresses top- k sensitivity. System-1 + System-2 consistently delivers the highest and most stable performance (92.2–93.9 Overall), showing that even when overly large or overly sparse retrieval occurs, the re-ranker filters noise and prioritizes the most relevant evidence.

Table 9: Detailed performance (LLM-as-a-Judge score) on LoCoMo by question type.

Settings	top- k	Multi-Hop	Temporal	Open-Domain	Single-Hop	Overall
System-1 RAG	5	49.6	70.1	65.6	66.8	64.3
	10	64.9	76.6	67.7	76.5	73.8
	30	77.3	82.9	69.8	86.0	82.7
	50	81.6	84.1	71.9	89.1	85.6
System-1 Graph	5	79.4	61.4	75.0	86.7	79.4
	10	84.8	62.6	74.0	88.6	81.6
	30	87.6	66.4	77.1	91.6	84.7
	50	90.1	68.5	79.2	92.4	86.2
System-1 RAG + Graph	5	81.6	83.2	71.9	91.6	86.8
	10	85.1	84.7	75.0	93.7	89.1
	30	87.9	86.3	76.0	94.9	90.6
	50	89.4	86.9	78.1	96.0	91.8
System-2 Only	5	84.4	81.9	79.5	91.1	87.3
	10	88.1	78.5	79.5	92.0	87.7
	30	86.1	81.3	78.3	98.3	87.9
	50	88.1	80.2	77.1	92.2	88.1
System-1 + System-2	5	88.3	89.1	82.3	95.8	92.2
	10	91.8	90.3	82.3	96.2	93.3
	30	92.9	90.7	79.2	97.1	93.9
	50	92.2	90.3	81.3	96.3	93.4

D. Prompts

To implement our results, we release the key prompts in our procedure. Below is the instruction to build hierarchical graph.

```
1 def extract_category_nodes(context: dict[str, Any], layer: int, prev_example: str) -> list
2 [Message]:
3     sys_prompt = f"""You are an AI assistant specialized in semantic categorization of
4         nodes.
5 # INSTRUCTIONS:
6
7 You are given a list of node names, each prefixed with an index, each followed with a
8 brief description of the name (e.g., 1. dog: [domestic animal]).  

9 Your task is to:  

10
11 1. Group the nodes into semantically meaningful categories based on shared attributes,
12    considering both inherent characteristics of the node names and the DESCRIPTIONS of the
13    nodes, NOT relying solely on the DESCRIPTIONS.  

14      All EXISTING CATEGORIES are provided for you.
```

```

11 - If a node's attribute matches an existing category, it should be added under that
12 category.
13 - If a node name has attributes that do not match any existing category, create a new
category and add it.
14 - The category name MUST NOT include the word "and" as a connector.
15 Examples of INVALID categories:
16   - "Food and Drinks"
17   - "University and Courses"
18 Examples of VALID categories:
19   - "Food"
20   - "Drinks"
21   - "University"
22   - "Courses"
23
24 2. Output each category as a dictionary entry where the key is the category name and the
value is a list of node indexes (integers). Only refer to nodes by their indexes. Do not
repeat node names.
25
26 Output format:
27 [
28   {"category": "xx", "indexes": [0, 1, 2, 4]},
29   {"category": "xxx", "indexes": [2, 3, 4]}
30 ]
31
32 The tag is a list of descriptors (each descriptor maximum 3 words, maximum 5
33 descriptors) that concisely captures the nature or type of the node.
34
35 Tag example:
36   - Entity name: "Son"
37   - Tag: ["Family member", "Happy kid", "Anime lover"]
38
39 3. A node CAN be assigned to MULTIPLE categories at the same time.
40
41 Key points for multi-category classification:
42 - Each item can be assigned to multiple categories based on shared attributes.
43 - When multiple categories are formed for an item, select the minimal subset of
features that are common across the grouped items.
44
45 Examples for different hierarchy levels:
46
47 Layer 1 (specific entities):
48 - "Microsoft Research Asia" and "Microsoft Research Shanghai" share the same parent
organization (Microsoft) and a similar research focus (AI). They are grouped under:
49   - "Microsoft Research Labs"
50   - "AI-focused Research Labs"
51
52 - "Microsoft Research Asia" belongs to both "Microsoft Research Labs" and "NLP-focused
Labs".
53
54 Layer 2 (category nodes from Layer 1):
55 - "Microsoft Research Labs" belongs to:
56   - "Tech Company Labs"
57   - "AI Research Organizations"
58
59 - "University AI Labs" belongs to:
60   - "Academic Institutions"
61   - "AI Research Organizations"

```

```

62
63 Layer 3 (higher-level abstractions):
64 - "Tech Company Labs" belongs to:
65   - "Commercial Organizations"
66   - "Research Institutions"
67
68 - "Academic Institutions" belongs to:
69   - "Educational Organizations"
70   - "Research Institutions"
71
72 Layer 4 (top-level concepts):
73 - "Research Institutions" belongs to:
74   - "Knowledge Organizations"
75
76 - "Commercial Organizations" belongs to:
77   - "Economic Entities"
78
79 4. There must be NO leftover or ungrouped nodes. Single-member categories are allowed if necessary.
80
81 5. The node name "user" and any first-person references ("I", "me") MUST be categorized into one category called "Speaker".
82 """
83
84 guidance = f"""
85 <GUIDANCE ON CATEGORY GRANULARITY>
86 You are performing hierarchical semantic clustering from specific to abstract.
87
88 You are currently at Layer {layer}, where:
89 - Layer 1 contains the most specific, fine-grained categories.
90 - Higher layers should group lower-layer categories into broader, more abstract super-
91 categories.
92 Example:
93
94 Layer 1:
95 - "Golden Retriever", "Poodle", "German Shepherd" -> "Dog breeds"
96 - "Persian Cat", "Siamese Cat" -> "Cat breeds"
97 - "Bengal Tiger", "Siberian Tiger" -> "Tiger subspecies"
98 - "Oak tree", "Pine tree" -> "Tree species"
99
100 Layer 2:
101 - "Dog breeds", "Cat breeds" -> "Pets"
102 - "Dog breeds", "Tiger subspecies" -> "Mammals"
103 - "Tiger subspecies" -> "Wild animals"
104 - "Tree species" -> "Trees"
105
106 Layer 3:
107 - "Pets", "Wild animals" -> "Animals"
108 - "Trees" -> "Plants"
109
110 Layer 4:
111 - "Animals", "Plants" -> "Living organisms"
112
113 Key points:
114 - Categories may belong to multiple parent categories.
115 - Do not merge categories that are too loosely related.
116
117 Your job at Layer {layer}:

```

```

118 - Merge semantically similar categories from Layer {layer - 1}.
119 - Each new category should reflect a shared attribute, domain, or higher-level concept.
120 - Multiple category assignments are allowed when justified.
121
122 Previous Layer {layer - 1} categories example:
123 {prev_example}
124 </GUIDANCE ON CATEGORY GRANULARITY>
125 """
126
127     user_prompt = f"""
128 <NODE INDEXED NAMES AND DESCRIPTIONS>
129 {context['content']}
130 </NODE INDEXED NAMES AND DESCRIPTIONS>
131
132 <EXISTING CATEGORIES>
133 These are names and descriptions of categories previously created. Reuse them if
applicable.
134 {context['existing_categories']}
135 </EXISTING CATEGORIES>
136
137 {guidance}
138
139 # ATTENTION
140 - The node name "user" and any first-person references ("I", "me") MUST be categorized
into one category called "Speaker". If the "Speaker" category does not exist, skip this
node.
141 - The category name MUST NOT include the word "and".
142
143 Please follow the INSTRUCTIONS and GUIDANCE carefully to ensure accurate categorization
and meaningful hierarchical relationships.
144 DO NOT INCLUDE ANY INVALID CATEGORIES.
145 """
146
147     return [
148         Message(role="system", content=sys_prompt),
149         Message(role="user", content=user_prompt),
150     ]

```

Below is the instruction to conduct Global Selection.

```

1 NODE_SELECTION_PROMPT_TEMPLATE = """You are analyzing a hierarchical knowledge graph to
help answer a user query.
2
3 Select all nodes that could help answer the query. A node is helpful if it:
4
5 - Directly relates to the query;
6 - Covers a clearly relevant topic, concept, or category;
7 - Provides useful background or context;
8 - Contains user-specific information (e.g. interests, goals, constraints);
9 - Likely has sub-nodes that may be helpful.
10
11 Do not be overly strict: include nodes that might provide context or personalization, even
if they seem partially redundant.
12
13 For each selected node:
14 - "name" is the node's name.
15 - "uuid" is the node's unique identifier.
16 - "get_all_children" is an boolean value. Set true only if you're confident all its sub-
nodes are helpful.

```

```
17 | ---  
18 | User Query:  
19 | "{query}"  
20 |  
21 | Available Nodes:  
22 | {nodes_info}  
23 | """
```