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## upcoming schedule

- Nov 2 - 2D Problems
- Nov 4 - Airy Stress
- Nov 5 - Homework 6 Self-Grade Due
- Nov 9 - Polar Coordinates
- Nov 11 - Micromechanics Project Presentation
- Nov 12 - Homework 7 Due

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- two-dimensional problems
- plane strain
- plane stress
- generalized plane stress

## two-dimensional problems

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## 2d problems

- As we learned in Chapter 5, it is often very difficult to solve full problems in 3D
- Some problems contain symmetry, or particular geometries which allow certain simplifications to be made
- In this chapter we will consider the following 2D formulations
  - Plane strain
  - Plane stress
  - Generalized plane stress
  - Antiplane strain

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## 2d problems

- Airy stress functions provide a systematic method for solving 2D problems
- We will also develop Airy stress function solution methods in polar (cylindrical or spherical) coordinates

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## plane strain

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### plane strain

- Plane strain is a state we consider for very long bodies
- If the body is sufficiently long, then the deformation field can be considered to be a function of  $x$  and  $y$  only

$$u = u(x, y)$$

$$v = v(x, y)$$

$$w = 0$$

## plane strain

- We can use the strain-displacement relations to find the corresponding strains from our assumptions on the displacement

$$\epsilon_{xx} = \frac{\partial u}{\partial x}$$

$$\epsilon_{yy} = \frac{\partial v}{\partial y}$$

$$\epsilon_{xy} = \frac{1}{2} \left( \frac{\partial u}{\partial y} + \frac{\partial v}{\partial x} \right)$$

$$\epsilon_{zz} = \epsilon_{xz} = \epsilon_{yz} = 0$$

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## plane strain

- We can use Hooke's law to find the stresses

$$\sigma_{xx} = \lambda(\epsilon_{xx} + \epsilon_{yy}) + 2\mu\epsilon_{xx}$$

$$\sigma_{yy} = \lambda(\epsilon_{xx} + \epsilon_{yy}) + 2\mu\epsilon_{yy}$$

$$\sigma_{zz} = \lambda(\epsilon_{xx} + \epsilon_{yy})$$

$$\tau_{xy} = 2\mu\epsilon_{xy}$$

$$\tau_{xz} = \tau_{yz} = 0$$

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## plane strain

- We can use these relationships to reduce the equilibrium equations.
- Recall that for equilibrium we have

$$\sigma_{ij,j} + F_i = 0$$

$$\tau_{xz} = \tau_{yz} = 0$$

, so those terms will vanish

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## plane strain

- Although  $\sigma_{zz} \neq 0$ , it only appears with a derivative of  $z$ , and it is a function of  $x$  and  $y$  only, so  $\sigma_{zz}$  will not appear in any non-trivial equilibrium equation

$$\frac{\partial \sigma_{xx}}{\partial x} + \frac{\partial \tau_{xy}}{\partial y} + F_x = 0$$

$$\frac{\partial \tau_{xy}}{\partial x} + \frac{\partial \sigma_{yy}}{\partial y} + F_y = 0$$

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- We can use the strain-displacement equations and Hooke's Law to write Navier's equations for plane strain

$$\begin{aligned}\mu \nabla^2 u + (\lambda + \mu) \frac{\partial}{\partial x} \left( \frac{\partial u}{\partial x} + \frac{\partial v}{\partial y} \right) + F_x &= 0 \\ \mu \nabla^2 v + (\lambda + \mu) \frac{\partial}{\partial y} \left( \frac{\partial u}{\partial x} + \frac{\partial v}{\partial y} \right) + F_y &= 0\end{aligned}$$

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## compatibility

$$\begin{aligned}\frac{\partial^2 \epsilon_x}{\partial y^2} + \frac{\partial^2 \epsilon_y}{\partial x^2} &= 2 \frac{\partial^2 \epsilon_{xy}}{\partial x \partial y} \\ \frac{\partial^2 \epsilon_y}{\partial z^2} + \frac{\partial^2 \epsilon_z}{\partial y^2} &= 2 \frac{\partial^2 \epsilon_{yz}}{\partial y \partial z} \\ \frac{\partial^2 \epsilon_z}{\partial x^2} + \frac{\partial^2 \epsilon_x}{\partial z^2} &= 2 \frac{\partial^2 \epsilon_{zx}}{\partial z \partial x} \\ \frac{\partial^2 \epsilon_x}{\partial y \partial z} &= \frac{\partial}{\partial x} \left( -\frac{\partial \epsilon_{yz}}{\partial x} + \frac{\partial \epsilon_{zx}}{\partial y} + \frac{\partial \epsilon_{xy}}{\partial z} \right) \\ \frac{\partial^2 \epsilon_y}{\partial z \partial x} &= \frac{\partial}{\partial y} \left( -\frac{\partial \epsilon_{zx}}{\partial y} + \frac{\partial \epsilon_{xy}}{\partial z} + \frac{\partial \epsilon_{yz}}{\partial x} \right) \\ \frac{\partial^2 \epsilon_z}{\partial x \partial y} &= \frac{\partial}{\partial z} \left( -\frac{\partial \epsilon_{xy}}{\partial z} + \frac{\partial \epsilon_{yz}}{\partial x} + \frac{\partial \epsilon_{zx}}{\partial y} \right)\end{aligned}$$

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## plane strain

- The only non-trivial term from the compatibility equations is

$$\frac{\partial^2 \epsilon_x}{\partial y^2} + \frac{\partial^2 \epsilon_y}{\partial x^2} = 2 \frac{\partial^2 \epsilon_{xy}}{\partial x \partial y}$$

- This can also be written in terms of stress (Beltrami-Mitchell)

$$\nabla^2(\sigma_x + \sigma_y) = -\frac{1}{1-\nu} \left( \frac{\partial F_x}{\partial x} + \frac{\partial F_y}{\partial y} \right)$$

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## plane strain

- Plane strain is exact for a body of infinite length, but can also be useful for real shapes of finite length
- Consider a long body with fixed and frictionless ends.
- The boundary conditions for this case are

$$\begin{aligned}w(x, y, \pm L) &= 0 \\ \tau_{xz}(x, y, \pm L) &= 0 \\ \tau_{yz}(x, y, \pm L) &= 0\end{aligned}$$

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## plane stress

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### plane stress

- If the thickness of a body is small compared to the other dimensions, we assume that there can not be much variation in any of the stress components in that direction
- The assumptions for plane stress can be summarized as

$$\sigma_x = \sigma_x(x, y)$$

$$\sigma_y = \sigma_y(x, y)$$

$$\tau_{xy} = \tau_{xy}(x, y)$$

$$\sigma_z = \tau_{xz} = \tau_{yz} = 0$$

- To maintain these assumptions, there can be no body forces in the z-direction and no applied tractions in the z-direction.
- Other body forces must be independent of z, or distributed symmetrically such that the average may be used.

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## plane stress

- We can use Hooke's law to find the corresponding values of strain

$$\epsilon_x = \frac{1}{E}(\sigma_x - \nu\sigma_y)$$

$$\epsilon_y = \frac{1}{E}(\sigma_y - \nu\sigma_x)$$

$$\epsilon_z = -\frac{\nu}{E}(\sigma_x + \sigma_y)$$

$$\epsilon_{xy} = \frac{1 + \nu}{E}\tau_{xy}$$

$$\epsilon_{xz} = \epsilon_{yz} = 0$$

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$$\epsilon_x = \frac{\partial u}{\partial x}$$

$$\epsilon_y = \frac{\partial v}{\partial y}$$

$$\epsilon_z = \frac{\partial w}{\partial z}$$

$$\epsilon_{xy} = \frac{1}{2} \left( \frac{\partial u}{\partial y} + \frac{\partial v}{\partial x} \right)$$

$$\epsilon_{yz} = \frac{1}{2} \left( \frac{\partial v}{\partial z} + \frac{\partial w}{\partial y} \right) = 0$$

$$\epsilon_{xz} = \frac{1}{2} \left( \frac{\partial u}{\partial z} + \frac{\partial w}{\partial x} \right) = 0$$

## plane stress

- Since strain in the  $z$ -direction is not zero,  $w$  becomes a linear function of  $z$
- We also find that  $u$  and  $v$  will also be functions of  $z$
- These effects are normally neglected, leading to an approximation in the formulation
- This is why we cannot use the full 3D compatibility equations to assess compatibility of a body with an assumed state of plane stress

- The equilibrium equations reduce the same form in plane stress as they did for plane strain

$$\begin{aligned}\frac{\partial \sigma_{xx}}{\partial x} + \frac{\partial \tau_{xy}}{\partial y} + F_x &= 0 \\ \frac{\partial \tau_{xy}}{\partial x} + \frac{\partial \sigma_{yy}}{\partial y} + F_y &= 0\end{aligned}$$

- But the Navier equations in terms of displacement do not reduce to exactly the same form

$$\begin{aligned}\mu \nabla^2 u + \frac{E}{2(1-\nu)} \frac{\partial}{\partial x} \left( \frac{\partial u}{\partial x} + \frac{\partial v}{\partial y} \right) + F_x &= 0 \\ \mu \nabla^2 v + \frac{E}{2(1-\nu)} \frac{\partial}{\partial y} \left( \frac{\partial u}{\partial x} + \frac{\partial v}{\partial y} \right) + F_y &= 0\end{aligned}$$

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## navier equations

- The factor in the plane strain Navier equations is

$$(\lambda + \mu)$$

- We can convert this to  $E, \nu$  to better compare with the plane stress equation

$$\begin{aligned}
 \lambda + \mu &= \frac{\nu E}{(1 + \nu)(1 - 2\nu)} + \frac{E}{2(1 + \nu)} \\
 &= \frac{2\nu E}{2(1 + \nu)(1 - 2\nu)} + \frac{E(1 - 2\nu)}{2(1 + \nu)(1 - 2\nu)} \\
 &= \frac{2\nu E + E - 2\nu E}{2(1 + \nu)(1 - 2\nu)} \\
 &= \frac{E}{2(1 + \nu)(1 - 2\nu)}
 \end{aligned}$$

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## compatibility

- Due to the approximations we made earlier, we neglect all compatibility equations with  $\epsilon_z$ , even though these may not be zero

$$\frac{\partial^2 \epsilon_x}{\partial y^2} + \frac{\partial^2 \epsilon_y}{\partial x^2} = 2 \frac{\partial^2 \epsilon_{xy}}{\partial x \partial y}$$

- or in terms of stress

$$\nabla^2(\sigma_{xx} + \sigma_{yy}) = -(1 + \nu) \left( \frac{\partial F_x}{\partial x} + \frac{\partial F_y}{\partial y} \right)$$

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- While plane strain and plane stress give similar results, they are not identical
- We can convert between plane strain and plane stress by replacing  $E$  and  $\nu$

	$E$	$\nu$
Plane stress to plane strain	$\frac{E}{1-\nu^2}$	$\frac{\nu}{1-\nu}$
Plane strain to plane stress	$\frac{E(1+2\nu)}{1+\nu^2}$	$\frac{\nu}{1+\nu}$

- When  $\nu = 0$ , plane strain and plane stress give identical results

## generalized plane stress

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- Some approximations introduced inconsistencies in the plane stress formulation
- Generalized plane stress is based on averaging the field quantities through the thickness

$$\bar{\psi} = \frac{1}{2h} \int_{-h}^h \psi(x, y, z) dz$$

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## generalized

- We again assume that the thickness,  $2h$ , is much smaller than the other dimensions
- We also assume that tractions on the surfaces  $z = \pm h$  are zero
- Edge loadings must have no  $z$  component and are independent of  $z$
- Body forces also cannot have a  $z$  component and must be independent of  $z$  or symmetrically distributed through the thickness
- This gives  $w$  as a linear function of  $z$  which means

$$w(x, y, z) = -w(x, y, -z)$$

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$$\bar{u} = \bar{u}(x, y)$$

$$\bar{v} = \bar{v}(x, y)$$

$$\bar{w} = \bar{w}(x, y)$$

$$\bar{\sigma}_z = \bar{\tau}_{xz} = \bar{\tau}_{yz} = 0$$

$$\bar{\sigma}_x = \lambda^*(\bar{\epsilon}_x + \bar{\epsilon}_y) + 2\mu\bar{\epsilon}_x$$

$$\bar{\sigma}_y = \lambda^*(\bar{\epsilon}_x + \bar{\epsilon}_y) + 2\mu\bar{\epsilon}_y$$

$$\bar{\tau}_{xy} = 2\mu\bar{\epsilon}_{xy}$$

$$\bar{\epsilon}_z = -\frac{\lambda}{\lambda + 2\mu}(\bar{\epsilon}_x + \bar{\epsilon}_y)$$

- Where  $\lambda^* = \frac{2\lambda\mu}{\lambda+2\mu}$

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## generalized plane stress

- We can also write the equilibrium equations in terms of the averaged values

$$\begin{aligned}\frac{\partial \bar{\sigma}_x}{\partial x} + \frac{\partial \bar{\tau}_{xy}}{\partial x} + \bar{F}_x &= 0 \\ \frac{\partial \bar{\tau}_{xy}}{\partial x} + \frac{\partial \bar{\sigma}_y}{\partial y} + \bar{F}_y &= 0\end{aligned}$$

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- Or in terms of displacements

$$\mu \nabla^2 \bar{u} + (\lambda^* + \mu) \frac{\partial}{\partial x} \left( \frac{\partial \bar{u}}{\partial x} + \frac{\partial \bar{v}}{\partial y} \right) + \bar{F}_x = 0$$

$$\mu \nabla^2 \bar{v} + (\lambda^* + \mu) \frac{\partial}{\partial y} \left( \frac{\partial \bar{u}}{\partial x} + \frac{\partial \bar{v}}{\partial y} \right) + \bar{F}_y = 0$$

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## compatibility

- The compatibility relations reduce to

$$\nabla^2 (\bar{\sigma}_x + \bar{\sigma}_y) = -\frac{2(\lambda^* + \mu)}{\lambda^* + 2\mu} \left( \frac{\partial \bar{F}_x}{\partial x} + \frac{\partial \bar{F}_y}{\partial y} \right)$$

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- When we write the coefficient  $\frac{2(\lambda^* + \mu)}{\lambda^* + 2\mu}$  in terms of  $E$  and  $\nu$ , we find

$$\frac{2(\lambda^* + \mu)}{\lambda^* + 2\mu} = 1 + \nu$$

- Which means this is an identical result to the simple plane stress derivation
- Thus the generalized plane stress method is not particularly useful

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## beam example

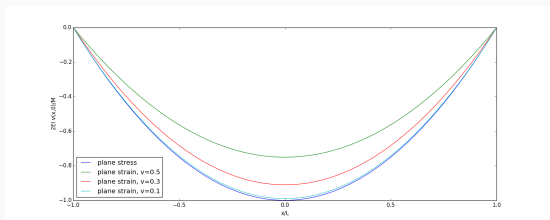


Figure 1: beam bending example

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