

Earnings Season - Q4 2024

EPS		Revenue		Guidance		Earning Score	
Beat	26	Beat	22	Increased	3	Great/Good	31
In-Line	8	In-Line	16	Maintain	40	Not So Bad	13
Miss	11	Miss	6	Reduced	2	Ugly	1

			Market Data				Earnings Score Board					
Ticker	Issuer Name	Consensus Recommendation	LAST	Price Earnings Ratio - FY1	Total Return - YTD	% of 52w High-Low	EPS	Rev	Guidance	Earnings Score	Mkt Reaction	Mkt Reaction Commentary
RCH	RICHELIEU HARDWARE LTD	Hold	33,5	18,2	-14,1%	1,2%	Beat	Beat	Maintain	Good	5,1%	Normale
JPM-us	JPMORGAN CHASE & CO	Buy	232,4	12,7	-5,5%	52,7%	Beat	Beat	Maintain	Good	0,5%	Normale
ASML-us	ASML HOLDING NV NY REG SHS	Strong Buy	714,0	27,1	0,4%	14,8%	Beat	Beat	Maintain	Good	4,3%	Normale
UNH-us	UNITEDHEALTH GROUP INC (DEL)	Strong Buy	488,7	16,4	-4,4%	26,9%	Beat	In-Line	Maintain	Not So Bad	6,0%	Anormale
MC-fr	L.V.M.H.	Buy	605,1	21,5	-4,8%	12,4%	Miss	In-Line	Maintain	Not So Bad	-5,8%	Anormale
GS-us	GOLDMAN SACHS GROUP INC	Buy	541,4	11,7	-7,8%	54,7%	Beat	Beat	Maintain	Good	1,2%	Normale
CNR	CANADIAN NATIONAL RAILWAY	Buy	140,3	17,7	-4,5%	11,4%	Miss	In-Line	Maintain	Not So Bad	-0,2%	Normale
NVS-us	NOVARTIS AG ADS	Hold	109,1	13,1	16,1%	58,5%	Beat	Beat	Increased	Great	-1,4%	Anormale
GOOG-us	ALPHABET INC. (C)	Strong Buy	167,6	18,8	-13,4%	39,2%	In-Line	In-Line	Maintain	Not So Bad	-7,0%	Exagérée
CB-us	CHUBB LIMITED	Buy	294,0	14,0	4,4%	87,2%	Beat	In-Line	Maintain	Good	1,3%	Normale
CAT-us	CATERPILLAR INC	Hold	339,6	16,9	-7,7%	29,2%	Beat	Beat	Reduced	Not So Bad	-4,6%	Normale
TT-us	TRANE TECHNOLOGIES PLC	Hold	347,8	27,1	-8,0%	45,3%	Beat	In-Line	Maintain	Good	0,6%	Normale
MSFT-us	MICROSOFT CORP	Strong Buy	388,6	29,7	-9,9%	12,7%	Beat	Beat	Maintain	Good	-6,2%	Exagérée
MA-us	MASTERCARD INCORPORATED	Strong Buy	527,6	33,2	-1,1%	64,4%	Beat	Beat	Maintain	Good	3,1%	Normale
META-us	META PLATFORMS INC	Strong Buy	607,6	23,95	0,9%	59,2%	Beat	Beat	Maintain	Good	1,6%	Normale
ETN-us	EATON CORP PLC (IRELAND)	Buy	293,6	24,5	-14,2%	30,5%	In-Line	Miss	Maintain	Good	1,5%	Normale
UBER-us	UBER TECHNOLOGIES INC	Strong Buy	71,6	29,0	15,2%	52,0%	Beat	Beat	Maintain	Good	-7,6%	Exagérée
AMZN-us	AMAZON.COM INC	Strong Buy	198,0	31,3	-11,6%	51,0%	Miss	In-Line	Maintain	Great	-3,8%	Anormale
AAPL-us	APPLE INC	Buy	213,5	29,1	-16,2%	51,5%	Beat	In-Line	Maintain	Good	1,9%	Normale
WM-us	WASTE MANAGEMENT INC	Buy	224,9	29,3	10,6%	72,1%	Miss	In-Line	Maintain	Not So Bad	6,2%	Anormale
GIB	CGI INC CL A	Buy	148,0	17,7	-7,7%	36,7%	In-Line	In-Line	Maintain	Good	0,5%	Normale
SU	SUNCOR ENERGY INC	Buy	52,7	11,4	1,9%	43,8%	Beat	Miss	Maintain	Good	-1,2%	Normale
SHOP	SHOPIFY INC	Hold	136,3	63,9	-14,6%	57,5%	Beat	Beat	Maintain	Good	2,9%	Normale
IFC	INTACT FINANCIAL CORP	Buy	282,3	17,1	7,2%	84,5%	Beat	In-Line	Maintain	Good	5,1%	Normale
ESLOY-5	ESSILORLUXOTTICA	Buy	142,7		18,1%	75,6%	Miss	In-Line	Maintain	Good	3,0%	Normale
CW-us	CURTISS WRIGHT CORP	Strong Buy	322,7	26,2	-11,5%	54,2%	Beat	Beat	Increased	Great	0,4%	Anormale
MCO-us	MOODY'S CORPORATION	Buy	446,8	31,7	-7,3%	50,5%	In-Line	Miss	Increased	Great	3,6%	Normale
NSRGY-5	NESTLE N	Buy	101,1	19,7	23,8%	69,1%	Beat	In-Line	Maintain	Good	6,8%	Anormale
SLF	SUN LIFE FINANCIAL INC	Buy	79,5	10,9	-7,2%	62,6%	Miss	N/A	Maintain	Not So Bad	-8,0%	Normale
PANW-us	PALO ALTO NETWORKS INC	Buy	182,3	56,5	-3,1%	65,7%	Miss	In-Line	Maintain	Good	-1,9%	Normale
DFY	DEFINITY FINANCIAL CORPORATION	Hold	60,8	18,7	2,7%	85,1%	Beat	Beat	Maintain	Good	-2,1%	Anormale
CCO	CAMECO CORPORATION	Strong Buy	61,0	45,0	-18,4%	31,0%	Beat	Beat	Maintain	Great	-0,4%	Anormale
TFII	TFI INTERNATIONAL INC	Buy	118,5	13,9	-38,9%	1,9%	Miss	Miss	Reduced	Ugly	-20,8%	Exagérée
BMO	BANK OF MONTREAL	Hold	139,2	12,1	-0,7%	71,7%	Beat	Beat	Maintain	Good	4,7%	Normale
HD-us	HOME DEPOT INC	Buy	351,3	23,3	-10,1%	23,8%	Beat	Beat	Maintain	Good	2,8%	Normale
VNP	5N PLUS INC	Buy	5,3	13,3	-29,0%	21,1%	Miss	Miss	Maintain	Not So Bad	-3,5%	Normale
NA	NATIONAL BANK OF CANADA	Hold	117,0	11,1	-12,2%	32,3%	In-Line	Beat	Maintain	Not So Bad	-5,1%	Normale
RY	ROYAL BANK OF CANADA	Strong Buy	160,0	11,9	-8,5%	58,2%	Beat	Beat	Maintain	Not So Bad	-3,6%	Normale
WSP	WSP GLOBAL INC	Strong Buy	247,7	26,3	-5,0%	72,9%	Beat	Beat	Maintain	Good	-1,5%	Anormale
SDZNY-5	SANDOZ GROUP AG	Buy	41,9		2,4%	63,9%	In-Line	In-Line	Maintain	Good	-2,7%	Normale
TOU	TOURMALINE OIL CORP	Buy	64,4	10,4	-1,1%	58,8%	In-Line	Miss	Maintain	Not So Bad	-4,4%	Normale
AVGO-us	BROADCOM INC	Strong Buy	195,5	30,1	-17,5%	57,4%	Beat	Beat	Maintain	Good	8,6%	Normale
COST-us	COSTCO WHOLESALE CORP	Buy	903,9	49,9	-2,7%	54,2%	Miss	Beat	Maintain	Not So Bad	-6,2%	Anormale
EMPA	EMPIRE LTD CL A	Hold	43,5	14,7	-2,9%	78,5%	In-Line	In-Line	Maintain	Good	-3,8%	Anormale
ATRL	ATKINSREALIS GROUP INC	Buy	65,3	29,5	-15,1%	48,0%	Miss	Beat	Maintain	Not So Bad	3,2%	Normale